

Oregon Aviation Plan v6.0

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1. INTRODUCTION

Oregon's system of airports consists of 97 airports ranging in size from large commercial service facilities to small rural airstrips. These airports are vital to Oregon's economic development by providing safe and efficient access to the state's communities, recreational areas, and abundant natural resources. Oregon's airports connect people and goods at local, national, and global levels. Airports move cargo and people on a wide range of aircraft types. In today's economy, this connectivity is critical to Oregon's economy. Airports also play an important role in the safety and welfare of residents, businesses, and visitors. Nearly every day aircraft operating at airports in Oregon are used in support of critical activities such as law enforcement, wildland fire suppression, commercial fishing, air ambulance, search and rescue, freight and mail transport, military and US Coast Guard activity, real estate tours, agriculture, wildlife management, and natural resource conservation.

From 2016 to 2018, the Oregon Department of Aviation (ODA) embarked on a three-phase study to update Oregon's Aviation Plan (OAP). The Oregon Aviation Plan (OAP or the Plan) provides guidance on preserving the state's system of airports and presents a framework for improving the system for continued support of communities and economic development. The Plan was last updated in 2007. Since the last plan, the state has experienced significant economic growth in some regions of the state and slow growth in others. Additionally, there have been changes in the aviation industry with the introduction of new aviation technologies, such as unmanned aerial vehicles (UAVs), and decreases in passenger air service for small markets due to increased fuel costs and airline pilot shortages. This update to OAP reflects changes in the state and the aviation industry that have taken place since the last plan was published.

1.1 Oregon Aviation Plan Title

The first OAP on record was completed in 1975. Since 1975 there have been six additional versions including this OAP. Previous versions of the OAP are as follows.

- I. Oregon Aviation System Plan : Technical Report : Prepared for Oregon Department of Transportation and The Federal Aviation Administration, Publication Date, 1975
- II. Oregon Aviation System Plan : Oregon. Aeronautics Division. United States. Federal Aviation Administration. Marjorie Hanley and Associates. Publication Date, 1981-1989
- III. Oregon Continuous Aviation System Plan. Airport Technology and Planning Group. Oregon. Aeronautics Section. Publication Date, 1997
- IV. Oregon Aviation Plan. Alternate Form of Title 2000 Oregon Aviation Plan Author Oregon. Aeronautics Division. Oregon Dept. of Transportation, Aeronautics Division, Publication Date 2000
- V. Oregon Aviation Plan 2007 (OAP 2007), Author Mead and Hunt, Publication Date 2008
- VI. Oregon Aviation Plan, (OAP) Author, Aviation, Inc., Publication Date 2019

Going forward titles of the Oregon Aviation Plan will be based on the version of the document rather than the publication year. This version of the Oregon Aviation Plan will recognize the five previous versions and is therefore titled Oregon Aviation Plan v6.0 (OAP v6.0). Should incremental changes be produced in coming years related to the OAP v6.0, one decimal point will be added to the report designation. For example, if the Forecast Chapter is modified, that document will be titled OAP v6.1. This will allow ODA flexibility in a continuous system planning process. When the OAP is updated in its entirety, it will be referred to as the Oregon Aviation Plan v7.0 (OAP v7.0).



1.2 Oregon Transportation Plan and Oregon Aviation Plan Goals

The Oregon Transportation Plan (OTP), a document required by Oregon and federal statutes, is a primary component of the State of Oregon's long-range transportation plan. The current OTP was last updated in 2006 and has a 25-year horizon. The OTP provides multimodal goals and policies, and a framework for prioritizing transportation programs, improvements and funding; but it does not identify specific projects for development.

Specifically, for the multimodal transportation system, the OTP establishes:

- A vision;
- Goals, policies and strategies to address core challenges and opportunities for transportation;
- A decision and implementation framework; and
- Investment scenarios and priorities.

In establishing these elements, the OTP provides guidance for modal and topic plans. Modal plans, such as this Oregon Aviation Plan v6.0 refine and provide more detail specific to their respective parts of system. In general, the OTP recommends that modal plans:

- Refine broad policy;
- Refine/define state role;
- Inventory the modal system; and
- Outline implementation/priorities.

The Oregon Transportation Plan (OTP) goals have been integrated into the OAP to provide a consistent foundation from which to evaluate and improve aviation infrastructure. The OTP outlines seven goals that will help guide the development of aviation infrastructure and all other transportation plans. Each goal is described below.

OTP Goal 1 – Mobility and Accessibility

To enhance Oregon's quality of life and economic vitality by providing a balanced, efficient, cost-effective and integrated multimodal transportation system that ensures appropriate access to all areas of the state, the nation and the world, with connectivity among modes and places.

OTP Goal 2 – Management of the System

To improve the efficiency of the transportation system by optimizing the existing transportation infrastructure capacity with improved operations and management.

OTP Goal 3 – Economic Vitality

To promote the expansion and diversification of Oregon's economy through the efficient and effective movement of people, goods, services and information in a safe, energy-efficient and environmentally sound manner.

OTP Goal 4 - Sustainability

To provide a transportation system that meets present needs without compromising the ability of future generations to meet their needs from the joint perspective of environmental, economic and community objectives. This system is consistent with, yet recognizes differences in, local and regional land use and economic development plans. It is efficient and offers choices among transportation modes. It distributes benefits and burdens fairly and is operated, maintained and improved to be sensitive to both the natural and built environment.

OTP Goal 5 – Safety and Security

To plan, build, operate and maintain the transportation system so that it is safe and secure.

OTP Goal 6 – Funding the Transportation System

To create a transportation funding structure that will support a viable transportation system to achieve state and local goals today and in the future.

OTP Goal 7 - Coordination, Communication, and Cooperation

To pursue coordination, communication and cooperation among transportation users, providers and those most affected by transportation activities to align interests, remove barriers and bring innovative solutions so that transportation system functions as one system.

The Oregon Aviation Plan v6.0 has been developed to address the elements of the OTP guidance and ensure that aviation system planning is in sync with the foundation provided by the OTP as well as follows guidance from FAA Advisory Circulars related to system planning and airport master planning.

There are two primary sets of goals for the OAP. An initial set looks at the goals related to aviation specific needs while the other set includes the goals of the Oregon Transportation Plan (OTP). The combination of these goals provides the framework for the OAP 2007.

Aviation Goals of the OAP

The primary goals of the OAP are:

OAP Goal 1 – To follow FAA Advisory Circular 150/5070-7 - The Airport System Planning Process as applicable to the 97 airports comprising the Oregon Aviation System.

OAP Goal 2 – To evaluate current system performance and identify airport facilities and service deficiencies and gaps

OAP Goal 3 – To determine the ability of each airport to meet its objectives to support its role in the system plan

OAP Goal 4 – To identify special considerations related to airports which support economic development and health and safety.

OAP Goal 5 – To provide guidance to support informed investment decisions on an airport by airport basis and by categories of airports

OAP Goal 6 – To establish a blueprint for Oregon's future airport system

1.3 Oregon Aviation Plan v6.0 Process

The update to OAP was accomplished through a series of separate but interrelated steps; these steps are described below.

Inventory: The 2016 update of the aviation inventory data is intended to reflect changes in conditions occurring since OAP 2007, and expand data where necessary. The inventory update was limited in scope and did not include site visits or individual facility evaluations, but instead relied on airport officials to update and verify their OAP 2007 facility data. A survey was distributed to airport managers at each airport in 2016, as well as a supplemental survey in 2018. Data from the Federal Aviation Administration (FAA) was also used to support development of the Plan. In addition to updating its state system plan, ODA also simultaneously updated the 2014 Statewide Economic Impact Study results for Oregon airports. The system plan's inventory chapter provides information on current facilities, services, and activity as well as changes to the airport facilities and services.

Forecasts: As part of the system plan update, 20-year projections (2015 to 2035) of aviation demand were developed for based general aviation aircraft, general aviation operations, commercial enplanements, commercial aircraft operations, and military aircraft operations. Airport master plan forecasts from 2008 to 2018 were included in the forecast analysis when applicable.

Airport Roles: ODA, as part of their prior statewide system plan, established five role categories for Oregon airports, shown in **Table 1-1**. Airport roles are based on factors such as facilities, activity, services, geographic location, and market area characteristics.

TABLE 1-1: OREGON AIRPORT ROLE CATEGORIES

| | |
|--------------|--|
| Category I | Commercial Service Airport: These airports support some level of scheduled commercial airline service in addition to supporting a full range of general aviation aircraft activities. Commercial service includes both domestic and international destinations. Objectives call for a minimum runway length of 6,000 feet. |
| Category II | Urban General Aviation Airport: These airports support all general aviation aircraft and accommodate corporate aviation activity, including piston and turbine engine aircraft, business jets, helicopters, gliders, and other general aviation activity. The most demanding user requirements are business-related. These airports service a large/multi-state geographic region or experience high levels of general aviation activity. The minimum runway length objective for Category II airports is 5,000 feet. |
| Category III | Regional General Aviation: These airports support most twin and single-engine aircraft and may accommodate occasional business jet operations. These airports support regional transportation needs with a large and often sparsely populated service area. The minimum runway length objective for Category III airports is 4,000 feet. |
| Category IV | Local General Aviation Airport: These airports support primarily single-engine general aviation aircraft but are capable of accommodating smaller twin-engine general aviation aircraft. These airports support local air transportation needs and special-use aviation activities. The minimum runway length objective for Category IV airports is 3,000 feet. |
| Category V | Remote Access/Emergency Services (RAES): These airports support primarily single-engine general aviation aircraft, special-use aviation activities, access to remote areas, or provide emergency service access. These airports should have at least 2,500 feet of runway. |

Since the last statewide system plan was published, airports and airport market areas have changed. This update examined each airport to consider changes that could signal the need for revising the airport's role assigned in the prior plan. All study airports were considered to identify recommended role changes, as appropriate.

System and Airports Evaluation: The OAP analyzes access to the system for residents of the state as well as evaluates facility improvement needs and airport service objectives. Some airports may meet nearly all the performance criteria for their assigned category while others may fall short on several facility and services performance criteria. The evaluation does not lessen the importance of airports based on improvement needs, but does list future improvements so that each airport can continue to serve their local community, businesses, and the state's pilot community. The analysis spells out improvements needed at Oregon's airports to guide the State decision makers and airport managers on where to improve the aviation system over the next ten years. Evaluating the Oregon airport system to identify its adequacies, deficiencies, and redundancies helps the state develop a plan that shapes a viable and balanced system of airports. Using a geographic information system (GIS) mapping tool, drive-time service areas for the airports were established to measure the population served by each airport. Performance criteria used to evaluate the system included accessibility to: airports with commercial airline service; airports with on-site weather reporting equipment; airports with a precision like approach; airports with a published approach, in addition to accessibility to any airport. As part of the prior OAP, various performance criteria were established to enable airports to best fulfill their assigned role in the state airport system. Facility and service objectives were developed for airports in each of the five role categories.

Special Considerations: The OAP addresses special considerations related to unique aspects of Oregon's system of airports. These considerations address new trends in Oregon aviation activity. Topics addressed in this chapter include:

- **Airport System Resilience:** The extensive aviation system in Oregon is a crucial asset to the state during times of emergency. Airports enable emergency rescue crews to quickly access remote or hard-hit areas, and supply resources to and evacuate areas that may otherwise be unreachable via roadway, boat, and rail. As such, this study included an inventory of airports that support emergency services. Further, this study inventoried airports located within the Cascadia subduction zone (CSZ) that may be impacted or destroyed during a zone event.
- **Airports with Scheduled Air Cargo Service:** There are 14 airports in Oregon that support regularly scheduled air cargo service that are critical links in connecting communities with the national and global economy. While passenger airlines do carry some cargo and mail, the clear majority of air cargo volume arrives and departs on dedicated air cargo aircraft. Portland International Airport is the only Oregon airport with dedicated cargo jet activities, which are operated by FedEx Express, DHL, Amazon Prime Air, and UPS. Thirteen other airports in the state support turboprop and piston engine cargo aircraft, many of which are contracted to "feed" air cargo to and from the cargo jets. This section identifies the airports and air cargo carriers operating within the state.
- **State-owned Airports:** Nearly 30 percent of the airports in the state's system are owned by ODA. These 28 airports range from Aurora State Airport, one of the busiest airports in Oregon with extensive corporate jet activity, to small rural airports and airports along the Oregon coast.
- **State Warning Airports:** Nine of the airports owned and operated by ODA have been designated as Warning Airports. These Warning Airports do not meet normal dimensional standards and have conditions that require specific pilot knowledge.
- **Gaps in Geographic Coverage:** Oregon has a land area consisting of 98,466 square miles that provides the aviation community with 95 system. This system provides alternate airports for landing during emergencies or poor weather conditions are critical to pilots when flying to a destination airport as

well as when traversing the state on long routes. Analysis of Oregon's system of airports indicates that there are two large geographic areas in the state that lack a system airport, Central Oregon and southeast/south-central Oregon. This section of the report provides an overview of gaps in airport coverage.

- **Aviation System Action Program (ASAP) and Rural Oregon Airport Relief Program (ROAR):** In 2015, the Oregon State Legislature passed House Bill 2075 to increase the fuel tax on Aviation Gas (AV Gas) and Jet Fuel by .02 cents per gallon to invest in aviation for specific purposes. This resulted in the Aviation System Action Program (ASAP) Fund. The ODA assists rural communities in commercial air service through the Rural Oregon Aviation Relief (ROAR) Program. ODA identifies rural airports as an imperative asset to the aviation system since they play a critical role in the economic development of the surrounding local communities.
- **Unmanned Aerial Vehicles (UAVs):** The Unmanned Aircraft Systems (UAS) is a rapidly growing sector within the aviation industry. As the name suggests, a UAS is an aircraft without a human on board; it is operated by a pilot on the ground or by a computer program. UAS are increasingly used by private businesses and recreational users. Businesses in Oregon are using UAS to survey forests and wildlife, monitor forest fires, photograph land, and mapping. Additionally, the US Coast Guard is also deploying UAVs in Oregon.

Costs and Funding: Costs to improve the system to meet all airport role related performance objectives are summarized in total and by type. Each airport also has its own capital improvement plan (SCIP); current SCIPs for each airport were compared to OAP deficiency costs to determine if any airports have planned projects that will enable them to resolve any noted deficiencies, as they relate to OAP objectives. ODA has recently completed a Statewide Pavement Management Plan; this plan identifies needed pavement maintenance and improvement projects for most system airports. The Costs and Funding analysis summarizes identified pavement related projects for the study airports. As part of the OAP, projects from the plan, SCIPs, and pavement management plan were reviewed in an attempt to identify and remove any duplicate projects to avoid double-counting financial requirements for the system. The recommended plan identifies estimated 10-year and average annual investment needs for Oregon airports.

Economic Impact: The economic contributions made by airports are generated from on-airport economic activities and off-airport spending by visiting air travelers. Visitor spending impacts benefit the hospitality industry. Economic impacts documented in the report also include business sectors reliant on airports for business travel and for shipping locally manufactured goods to domestic and international markets. Total impacts include the multiplier impact (direct and indirect/induced). When all impacts are considered, the analysis shows that the 97 Oregon system airports are responsible for significant annual economic impacts.

Compliance: The OAP considered Oregon and federal compliance regulations within three areas: Municipal and County Land Use and Zoning, FAA airport design standards, and Oregon Transportation Plan 2007 guidance.

- **Municipal and County Land Use and Zoning:** Regulating the development patterns surrounding airports is critical to preventing incompatible land uses, which are of concern to both airport operations and to the health, safety, and welfare of nearby communities. Oregon state law currently requires that airports be considered in locally-adopted comprehensive plans and be protected from incompatible uses through adopted zoning and land use development codes and ordinances. However, not all jurisdictions with land use authority over public use airports in the Oregon Department of Aviation (ODA) system sufficiently protect airport operations through their adopted ordinances.
- The 2007 OAP Update verified the status of airport-related land use planning and local regulations for each jurisdiction (both city and county) with land use authority over an ODA system airport. The OAP reviewed and analyzed local jurisdiction compliance with state regulations regarding land uses surrounding airports and make recommendations on how to better implement those regulations. This

Land Use Compatibility Compliance Report for the OAP details the steps taken to collect and analyze land use compatibility information for public use airports, explains how this data was analyzed, and identifies the extent to which jurisdictions comply with state laws. The report provides also guidance on prioritizing assistance for jurisdictions whose policies and land use regulations put airports and adjacent communities at risk. An Airport Land Use and Zoning database was also prepared for ODA staff to research land use and zoning ordinances impacting airports within the system.

- **FAA Airport Design Standard:** As part of the inventory, three additional investigative efforts were undertaken. These efforts included a runway protection zone (RPZ) analysis, an airport Object Free Area (OFA) analysis, and an analysis of Runway Safety Areas (RSA). Analysis of the primary runway for these three criteria were included, secondary runways were not analyzed.
- The first analysis examined the 190 RPZs for all study airports using aerial photographs. This effort reviewed all RPZs and identified incompatible land uses within the RPZ. RSAs and OFAs were also analyzed to identify nonstandard structures as well as impacts from land uses and terrain. All nonstandard issues in RPZs, OFAs, and RSAs were noted on an air photo of the airport. Parallel taxiway and runway separation distances were also analyzed. A list of airports and the number of issues found are provided in tabular form.
- **Oregon Transportation Plan 2006 Guidance:** The OAP has attempted to address each of the OTP goals to meet the intent of the OTP. Continual assessment of the goals and the OAP is recommended to provide a fresh evaluation of the ever-changing needs and demands placed on the system by the various aviation users. The foundation provided in the OAP is used to assess all state, regional, and local aviation facilities and services and creates a strategy that will guide transportation improvement decisions over the next 20 years.

Recommendations to the System: The OAP provides analysis and recommendations for changes to current State Airport Roles. Aviation is a dynamic industry and airports and the role airports play in meeting the state's transportation and economic needs and objectives can change over time. A review of current airport roles was undertaken to determine if changes appear to be appropriate. The need to change state airport roles identified in the OAP considered several factors which include:

- Outside influences on an airport
- Significant improvements in airport infrastructure
- Current aviation activity on the airport

An OAP Category Change Matrix was developed using a ranking by level of importance to determine whether an airport's OAP Category should be elevated. The three main factors had more than one component to address changes at an airport since the 2007 study. The OAP Category Change Matrix assigned points to each component. Results of the analysis recommends that La Grande/Union County Airport be assigned to the Category II – Urban General Aviation Airport. By assigning La Grande to Category II, the airport will be the only Category II airport in eastern Oregon on the Interstate 84 Corridor. La Grande has scheduled air cargo activity, an air ambulance based on the airport and the USFS has an Air Tanker Base located there. Capital improvements at the airport since the 2007 OAP include a runway extension and a GPS approach.

1.4 Oregon Aviation Plan v6.0 Deliverables

The primary output from the update to the OAP is a Technical Report that documents all study analysis, findings, and recommendations. An Executive Summary provides a high-level review of the detailed Technical Report.



An Individual Airport Report was prepared for each study airport. This report summarizes each airport's specific findings and recommendations from the OAP, and contains each airport's Report Card. The Report Cards provide a summary of projects and costs that the airport could anticipate in the next five to ten years. The Individual Airport Reports also provide detailed airport-specific information for the community-based land use compatibility analysis and the airport's economic impact. All Individual Airport Reports are available from ODA.

2. INVENTORY

In 2015, the Oregon Department of Aviation (ODA) and its planning consultant began data collection to update the information contained in the Oregon Aviation Plan 2007 (OAP 2007). An updated inventory of the existing conditions was necessary in order to support the ongoing evaluation of the Oregon system of airports. The Project Team was able to evaluate the existing condition of individual airports, and the state aviation system as a whole, from information collected through the inventory process. The data compiled through the original or updated inventory process includes:

- Physical airport characteristics
- Activity levels
- Environmental considerations
- Navigation aids
- Local socioeconomic data
- Airport financial data
- Surface transportation access
- Terminal, airspace, and airfield capacity

The inventory process is summarized in the following sections:

- 2.1 - Aviation Inventory
- 2.2 - Airport Survey Questionnaire
- 2.3 - Oregon System of Airports

2.1 Aviation Inventory

The OAP 2007 assessed 97 public-use airports, including 82 publicly-owned and 15 privately-owned airports. These airports are dispersed over 98,386 square miles within the state of Oregon, the ninth largest of the 50 states. The 2016 update of the aviation inventory data is intended to reflect changes in conditions occurring since OAP 2007, and expand data where necessary. The inventory update was limited in scope and did not include site visits or individual facility evaluations, but instead relied on airport officials to update and verify their OAP 2007 facility data.

Updating statewide aviation system data required coordination with ODA, airport managers, and airport sponsors. The Project Team developed a streamlined data collection strategy to engage these key stakeholders in the process of maintaining accurate system data.

The Project Team developed a survey questionnaire that was uploaded to Survey Monkey®, a web-based survey site. Emails were sent to all 97 airports within the ODA system with a link to the Survey Monkey website, requesting that they provide the requested information to support the OAP v6.0 and the ongoing ODA-managed state capital improvement program (SCIP) process. A total of 52 initial responses/questionnaires (54%) were received. In an effort to increase participation, the remaining non-responding airport sponsors were contacted by telephone and were mailed a printed copy of the questionnaire. Sponsors provided information for a total of 59 of the 97 surveyed airports (61%).

The survey responses provided the Project Team with local verification of facility and activity data for the airports. For those airports that did not respond to the requests for data, the Project Team reviewed available

information from a variety of local, state, and federal sources to identify changes occurring since the 2007 OAP. The data were cataloged, compiled, and evaluated for the OAP v6.0.

2.2 Airport Survey Questionnaire (OAP v6.0)

The survey questionnaire covered a wide range of airport activity including:

- Number of based aircraft
- Aircraft operations (local, itinerant, and total)
- Number of airport employees
- Availability, type, and quantity of fuel storage
- Annual operating expenditures and capital improvements
- Aircraft storage facilities (availability versus demand)
- Airport lease rates and landing fees, if applicable
- NAVAIDS, lighting, etc.
- Types of airport activities such as law enforcement, emergency response, firefighting, etc.
- Any additional comments

The Project Team began the process of updating inventory data by reviewing the Federal Aviation Administration (FAA) Airport Master Record (Form 5010) for each of the study airports. The 5010 provides a record of existing airport facilities, services, based aircraft, and operations. A checklist was created based on the Airport Master Record and the information was cross-checked and updated during the inventory process. Additional data sources included the FAA Chart Supplements (formerly known as the FAA Airport/Facility Directory); the FAA "webdatasheet" site (<http://webdatasheet.faa.gov/>); www.AirNav.com, a secondary online source of airport specific information; available Airport Master Plans and Airport Layout Plans; and the FAA's Terminal Area Forecast (TAF). The TAF provides based aircraft and aircraft operations data (local, itinerant, and total operations), as well as a breakdown between commercial, air taxi, and military operations.

The physical characteristics of each airport were documented and updated as necessary during the inventory process via the Survey Monkey questionnaire, the 5010 checklist, airport master plans and airport layout plans, the TAF, <http://webdatasheet.faa.gov>, and through a review of the recent FAA grant histories for airports in Oregon. A sample of the Survey Monkey questionnaire is included in **Appendix A, Manager Survey**.

2.2.1 Survey Results

The OAP 2007 included the compilation of a spreadsheet tabulating the results of the completed airport surveys. An updated spreadsheet was compiled in the development of the OAP v6.0. Data within the two spreadsheets were compared to identify any significant changes within the OAP system between 2007 and 2016.

It is noted that some data inconsistencies were identified between the two spreadsheets. For example, there were instances where the 2007 data indicated the presence of facilities that were subsequently found to be non-existent at that time. In other instances, facilities of greater capability identified in OAP 2007 were reported having reduced (downsized or eliminated) capability in the 2016 update. These were investigated to the extent possible to verify/resolve any inconsistencies.

In total, 59 of the 97 airports responded in some form to the survey questionnaire, either online via Survey Monkey or via the printed survey questionnaire. Of the 97 airports reviewed, 66 had updated information that reflected a change from the OAP 2007 study. Additional data sources were queried for those airports that did

not respond to the survey questionnaire in order to identify any required facility updates. A summary of significant facility changes is provided below:

- Nineteen airports had a change in runway length:
 - Eleven airports had an increase in runway length.
 - Eight airports had a decrease in runway length.
- Seven airports had a change in runway width:
 - Six airports had a runway width reduced.
 - One airport had an increase in runway width.
- Six airports had a change in runway surface:
 - Four airports upgraded runway composition (paved).
 - Two airports converted gravel runways to turf.
- One airport added runway edge lighting.
- Eleven airports had changes in their primary taxiway configuration, including the addition of full- or partial-length parallel taxiways, taxiway turnarounds and new access taxiways.
- Nine airports added or upgraded taxiway edge lighting or retroreflectors.

Table 2-1, Table 2-2, and Table 2-3 provide a comprehensive overview of all the changes in airport facilities identified between OAP 2007 and data collected for the OAP v6.0 in 2016.



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TABLE 2-1: AIRSIDE FACILITY CHANGES, 2007-2016 – FACILITIES

| FAA ID | Associated City | Airport Name | Primary Runway Orientation | Primary Runway Length | Primary Runway Width | Primary Runway Surface Type | Primary Runway Pavement Strength | Primary Runway Lighting | Primary Taxiway Configuration | Primary Taxiway Lighting | Apron |
|--------|------------------|--|------------------------------|-----------------------|----------------------|-------------------------------------|----------------------------------|-------------------------|-------------------------------|--------------------------|-----------|
| R03 | Abbeville | Abbeville State | | | | | | | | | |
| 198 | Arlington | Arlington Municipal | | | 100' to 50' | Gravel to Turf | | | | | |
| AST | Astoria | Port of Astoria Regional Airport | | 5,795' to 5,794' | | | | | | Reflectors to MITL | N/A to E |
| UAO | Aurora | Aurora State Airport | | | | | 3,000 to 30,000 | | | Reflectors to MITL | |
| BKE | Baker City | Baker City Municipal Airport | | | | | | | | | |
| S05 | Bandon | Bandon State Airport | | | | | 12,500 to 12,000 | | | | |
| BDN | Bend | Bend Municipal Airport | | | | | | | | | |
| M50 | Boonville | Boonville Municipal Airport | | | | | | | | | |
| BOK | Brookings | Brookings Airport | | | | | | | | | |
| BNO | Burns | Burns Municipal Airport | | | | | 40,000 to 30,000 | | | | |
| 556 | Sixes | Cape Blanco State Airport | | | | | | | | | |
| CZK | Cascade Locks | Cascade Locks State Airport | | | | | | | | | |
| 257 | Chiloquin | Chiloquin State Airport | | 3,735' to 3,749' | | | 12,500 to 10,000 | | | N/A to Reflectors | N/A to E |
| 625 | Christmas Valley | Christmas Valley Airport | | | | | 12,500 to 12,000 | | N/A to Full Parallel | N/A to MITL | E, C to E |
| DLS | The Dalles | Columbia Gorge Regional-The Dalles | Runway 12/30 to Runway 13/31 | | | | 12,000 to 60,000 | MIRL to MIRL | | | E, C to E |
| 359 | Condon | Condon State Airport - Pauling Field | | | | | | | | | |
| 619 | Collage Grove | Collage Grove State Airport - Jim Wright Field | | 3,200' to 3,188' | | | 12,500 to 15,000 | | | | |
| EUG | Eugene | Eugene Airport - Mahlon Sweet Field | | | | | | | | | |
| 632 | Florence | Florence Municipal Airport | | | | | | | | | |
| 551 | Roseburg | George Felt | | 2,225' to 2,300' | | | | | | | |
| 451 | Gold Beach | Gold Beach Municipal Airport | | 3,200' to 3,237' | | | | | | | |
| GCD | John Day | Grant County Regional Airport | | | | | | | | | |
| 358 | Grants Pass | Grants Pass Airport | Runway 12/30 to Runway 13/31 | | | | Now 19,000 | LIRL to LIRL | Added Taxiway B | N/A to Reflectors | |
| HRI | Hermiston | Hermiston Municipal Airport | | | | | | | | | |
| 354 | Cave Junction | Illinois Valley Airport | | 5,001' to 4,807' | 75' to 60' | | 19,000 to 20,000 | LIRL to LIRL | | | N/A to E |
| JSY | Joseph | Joseph State Airport | | | | | | | | | |
| 452 | Hood River | Ken Jernstedt Airfield | | | | | | | | | |
| LMT | Klamath Falls | Crater Lake-Klamath Regional | | | | Bituminous to Bituminous / Concrete | | | | | |
| LGD | La Grande | La Grande / Union County Airport | | 5,600' to 6,260' | | | 65,000 to 99,000 | | | | |
| 555 | Culver | Lake Billy Chinook | | | 34' to 32' | Paved-Chip Seal to Bituminous | | | N/A to Turnarounds | | |
| LKV | Lakewood | Lake County Airport | | 5,305' to 5,315' | | | | | | N/A to Reflectors | N/A to E |
| 100 | Florence | Lake Washburn SPB | | | | | | | | | |
| 759 | Hubbard | Leitchfield Airport | | 3,200' to 2,956' | | | | | N/A to Turnarounds | | |
| 559 | Lexington | Lexington Airport | | 4,155' to 4,156' | | | | | | | |
| 533 | Madras | Madras Municipal Airport | | | | | 12,500 to 75,000 | | | | |



| FAA ID | Associated City | Airport Name | Primary Runway Orientation | Primary Runway Length | Primary Runway Width | Primary Runway Surface Type | Primary Runway Pavement Strength | Primary Runway Lighting | Primary Taxiway Configuration | Primary Taxiway Lighting | Apron |
|--------|------------------|--|--------------------------------|-----------------------|----------------------|-----------------------------|----------------------------------|-------------------------|-----------------------------------|--------------------------|------------|
| 457 | Maui | Maui | | 2,960' to 2,800' | 10' to 30' | | 12,500 to N.A. | | Partial Parallel to N.A. | | |
| 005 | McKenzie Bridge | McKenzie Bridge State | | | | | | | | | |
| MAV | McMinnville | McMinnville Municipal Airport | | | | | | | | | |
| S49 | Vale | Miller Memorial Airport | | | | Gravel to Bituminous | | | | | |
| 125 | Monument | Monument Municipal | | | 29' to 25' | | | | | | |
| 489 | Mulino | Mulino State Airport | | | | | | | | | |
| 357 | Nazareth | Nazareth Bay State Airport | | | | | | | Partial Parallel to N.A. | | |
| ONP | Newport | Newport Municipal Airport | | | 150' to 100' | | | | | | |
| 550 | Oakridge | Oakridge State | | 3,801' to 3,510' | | | | | | | |
| ONO | Ontario | Ontario Municipal Airport | | | | | 30,000 to 30,000s, 60,000d | | | | |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | | | | | | | | | |
| 61J | Portland | Portland Downtown Heliport | Runway 12/30 to Runway 13R/31L | | | | | | | | |
| H80 | Portland | Portland-Hillsboro Airport | | | | Bituminous to Concrete | | | | | N.A. to E. |
| PDX | Portland | Portland International Airport | | | | | | | | | |
| TTD | Portland | Portland-Trousdale Airport | | | | | | | | | |
| S39 | Prineville | Prineville Airport | | 5,750' to 5,751' | | | | | Partial Parallel to Full Parallel | | |
| RDM | Redmond | Redmond Municipal Airport-Roberts Field | | 7,040' to 7,038' | | | | | | | N.A. to E. |
| MFR | Medford | Rogue Valley International-Medford Airport | | | | | 200,000 to 75,000 | | | | |
| R8G | Roseburg | Roseburg Regional Airport | | 4,602' to 5,001' | | | 85,000 to 42,000 | | | | |
| SLE | Salem | Salem Military Field | | | | | | | | | |
| 005 | Sandy | Sandy River | | | | | | | | | |
| 6K5 | Sisters | Sisters Eagle Air Airport | | 3,555' to 3,560' | 30' to 80' | | | N.A. to MRL | Turnarounds to Full Parallel | | N.A. to E. |
| 454 | Corvallis | Skyport | | | | Gravel to Turf | | | | | |
| OTH | North Bend | Southwest Oregon Regional Airport | | | | | | | Partial Parallel to Full Parallel | | |
| 256 | Newberg | Sportsman Airport | | 2,745' to 2,755' | | | | | | | |
| 7S3 | Hillsboro | Stark's Twin Oaks | | | | | | | Turnarounds to Full Parallel | | |
| S21 | Sumner | Sumner Airport | | 5,455' to 5,461' | | | | | | | |
| TMK | Tillamook | Tillamook Airport | | | | | | | | | |

Source: Century West, airport records, and FAA 5010 data

Notes: NA = Not Applicable or None; C = ; D = Desired from 2007 OAP; E = Existing

TABLE 2-2: FACILITY CHANGES, 2007-2016 -- NAVAIDS

| FAA ID | Associated City | Airport Name | Beacon | ASOS | AWOS | Wind Cone | Lighted Wind Cone | PAPI | VASI | REIL | MLS | ILS | Localizer | MLS/R | ODALS | DME | VOR* | GPS | NDB |
|--------|-----------------|---------------------|--------|------|------|-----------|-------------------|------|------|------|-----|-----|-----------|-------|-------|-----|-----------|-----|-----|
| R03 | Alsea Lake | Alsea Lake State | | | | | | | | | | | | | | | | | |
| 158 | Arlington | Arlington Municipal | | | | N.A. to E | | | | | | | | | | | N.A. to E | | |

| FAA ID | Associated City | Airport Name | Beacon | ASOS | AWOS | Wind Cone | Lighted Wind Cone | PAPI | VASI | REL | MIS | LS | Localizer | MALSR | ODALS | DME | VOR* | GPS | NDB |
|--------|------------------|--|-----------|---------|---------|--------------|----------------------|-----------|-----------|-----------|---------|---------|-----------|---------|-------|---------|---------|---------|---------|
| AST | Astoria | Port of Astoria Regional Airport | | NA to E | | | NA to E | NA to E | NA to E | NA to E | | NA to E | NA to E | NA to E | | NA to E | NA to E | NA to E | NA to E |
| UAD | Aurora | Aurora State Airport | | | | | | | | E | | NA to E | | | | NA to E | NA to E | | NA to E |
| BKE | Baker City | Baker City Municipal Airport | | | | | | | | | | | | | | | | | |
| S06 | Bandon | Bandon State Airport | | | | | | | | | | | | | | | NA to E | | |
| BDN | Bend | Bend Municipal Airport | | | | | E, D, C to E | E, C to E | | | | | | | | NA to E | NA to E | | NA to E |
| M50 | Boardman | Boardman Airport | | | | | | | | E | | | | | | | NA to E | | |
| BOK | Brookings | Brookings Airport | | | | NA to E | | | | | | | | | | | NA to E | | |
| BNO | Burns | Burns Municipal Airport | | | | | | | | | | | | | | | NA to E | | |
| 566 | Sires | Cape Blanco State Airport | | | | | | | | | | | | | | | NA to E | | |
| CZK | Cascade Locks | Cascade Locks State Airport | | | | | E to NA | | | | | | | | | | NA to E | | |
| 257 | Chiloquin | Chiloquin State Airport | | | | NA to E | E to NA | | | | | | | | | | NA to E | | |
| 626 | Christmas Valley | Christmas Valley Airport | | | | | E | | | | | | | | | | | | |
| DLS | The Dalles | Columbia Gorge Regional-The Dalles | | | NA to E | | | | | | | | | | | | | E | |
| 339 | Condon | Condon State Airport - Paulding Field | | | | | | | | | | | | | | | | | |
| 615 | Collage Grove | Collage Grove State Airport-Jim Wright Field | | | | | | | | | | | | | | | NA to E | | |
| EUG | Eugene | Eugene Airport-Mahlon Sweet Field | | | | | | | E to NA | | | | | | | | | | |
| 682 | Florence | Florence Municipal Airport | | | | | | | | E to NA | | | | | | | NA to E | | |
| 531 | Georgetown | George Felt | | | | NA to E | | | | | | | | | | | | | |
| 451 | Gold Beach | Gold Beach Municipal Airport | | | | | | | | | | | | | | | NA to E | | |
| GCD | John Day | Grant County Regional Airport | | | | | NA to E | | E to NA | NA to E | | | | | | | NA to E | | |
| 358 | Grants Pass | Grants Pass Airport | E | | E | | E | E | E to NA | E | E to NA | | | | | | NA to E | E | |
| 161 | Hermiston | Hermiston Municipal Airport | | NA to E | E to NA | | | | | NA to E | | | | | | | | | |
| 334 | Cave Junction | Illinois Valley Airport | E | | E | | E | E | E | | E | | | | | | NA to E | | |
| JSY | Joseph | Joseph State Airport | | | | | | E | | E | | | | | | | NA to E | | |
| 452 | Head River | Ken Jamieson Airfield | | | | NA to E | | | | E, C to E | | | | | | | NA to E | | |
| LMT | Klamath Falls | Crater Lake-Klamath Regional | E, C to E | | | | | E | E, C to E | E to NA | | | | | | | | E | |
| LGD | La Grande | La Grande / Union County Airport | | | | | | | | | | | | | | | NA to E | | |
| 555 | Oulver | Lake Billy Chinook | | | | | | | | | | | | | | | NA to E | | |
| LKV | Lakeview | Lake County Airport | NA to E | | NA to E | | NA to E | | NA to E | NA to E | | | | | | | NA to E | NA to E | |
| 100 | Florence | Lake Washburn SPB | | | | | | | | | | | | | | | NA to E | | |
| 788 | Hubbard | Leonhardt Airport | | | | | NA to E | | NA to E | | | | | | | | NA to E | | |
| 959 | Lexington | Lexington Airport | | | | | | | | | | | | | | | NA to E | | |
| S33 | Madras | Madras Municipal Airport | | | | | | | | E | | | | | | | NA to E | | |
| 457 | Malin | Malin | | | | | | | | | | | | | | | NA to E | | |
| 005 | McKenzie Bridge | McKenzie Bridge State | | | | | | | | | | | | | | | NA to E | | |
| MMV | McMinnville | McMinnville Municipal Airport | | | | | | | | | | E to NA | | | | | NA to E | NA to E | |
| S49 | Valle | McEwen Memorial Airport | | | | NA to E | | | | | | | | | | | NA to E | | |
| 125 | Monument | Monument Municipal | | | | | | | | | | | | | | | NA to E | | |



| FAA ID | Associated City | Airport Name | Beacon | ASOS | AWOS | Wind Cone | Lighted Wind Cone | PAPI | VASI | REIL | MLS | ILS | Localizer | MLS/R | ODALS | DME | VOR | GPS | NDB |
|--------|------------------|--|---------|---------|---------|-----------|-------------------|--------------|---------|-----------|---------|-----------|-----------|---------|-------|---------|---------|---------|---------|
| 459 | Malina | Malina State Airport | | | | | | E to NA | | | | | | | | | NA to E | | |
| 357 | Manzanita | Nehalem Bay State Airport | | | | | | | | | | | | | | | NA to E | | |
| ONP | Newport | Newport Municipal Airport | | | | | | | E to NA | | E to NA | | | | | | | | |
| 550 | Oakridge | Oakridge State | | | | | | | | | | | | | | | | | |
| ONQ | Ontario | Ontario Municipal Airport | | | | | | E, C to E, C | | E, C to E | | | | | | | NA to E | | |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | | | | | | | | | | | | | | | | | |
| 61J | Portland | Portland Downtown Helipad | | | | | | | E to NA | | | | | | | | NA to E | | |
| HRO | Portland | Portland Hillsboro Airport | | | | | | | E to NA | | | | | | | | | | |
| PDX | Portland | Portland International Airport | NA to E | NA to E | | NA to E | NA to E | NA to E | | NA to E | | NA to E | NA to E | NA to E | | NA to E | NA to E | NA to E | NA to E |
| TTD | Portland | Portland-Trousdale Airport | | | | | | | | | | | | | | | | | |
| S39 | Prineville | Prineville Airport | | NA to E | NA to E | NA to E | | | | | | | | | | | NA to E | | E to NA |
| RDM | Redmond | Redmond Municipal Airport-Roberts Field | | | | | | | | | | | | | | | | | E to NA |
| MFR | Medford | Rogue Valley International-Medford Airport | | | | | | | E to NA | | | | | | | | | | |
| RBG | Roseburg | Roseburg Regional Airport | | | | | | | | | | | | | | E to NA | | | |
| SLE | Salem | Salem McHenry Field | | NA to E | | NA to E | | | | | | E, D to E | | | | NA to E | NA to E | | |
| 03S | Sandy | Sandy River | | | | | | | | | | | | | | | NA to E | | |
| 6K5 | Sisters | Sisters Eagle Air Airport | NA to E | | NA to E | | | NA to E | | | | | | | | | NA to E | | |
| 434 | Camelus | Skyport | | | | | | | | | | | | | | | NA to E | | |
| OTH | North Bend | Southwest Oregon Regional Airport | | | | | | E, C to NA | | | | | | | | | | NA to E | |
| 256 | Newberg | Sportsman Airpark | | | | | | | | | | | | | | | NA to E | | |
| 753 | Hillsboro | Stark's Twin Oaks | | | | | | | | | | | | | | | NA to E | | |
| S21 | Sumner | Sumner Airport | | | | | | | | | | | | | | NA to E | NA to E | | |
| TMK | Tillamook | Tillamook Airport | | | | | | | | | E to NA | NA to E | | | | | NA to E | | |
| 554 | Toledo | Toledo State Airport | | | | | | E to NA | | | | | | | | | NA to E | | |
| 05S | Vernonia | Vernonia Municipal | | | | NA to E | | | | | | | | | | | NA to E | | |
| R33 | Waldport | Waldport | | | | | | | | | | | | | | | NA to E | | |

Source: Century West, airport records, and FAA 5010 data
 Notes: NA = Not Applicable or None; E = Existing

TABLE 2-3: FACILITY CHANGES, 2007-2016 – SERVICES

| FAA ID | Associated City | Airport Name | Deicing | 100 LL | Jet A | Full Service FBO | Ground Transportation | Control Tower | Food Services | Restrooms | Pilot Lounge | Telephone | Snow Removal | KPIAS |
|--------|-----------------|----------------------------------|---------|---------|---------|------------------|-----------------------|---------------|---------------|-----------|--------------|-----------|--------------|-------|
| R03 | Albion Lake | Albion Lake State | | | | | | | | | | | | |
| 158 | Arlington | Arlington Municipal | | | | | | | | | | | | |
| AST | Astoria | Port of Astoria Regional Airport | NA to E | NA to E | NA to E | NA to E | NA to E | | NA to E | NA to E | NA to E | NA to E | | |
| UAD | Aurora | Aurora State Airport | | | | | | NA to E | | | | NA to E | | |
| BKE | Baker City | Baker City Municipal Airport | | | | | | | | | | | | |
| S05 | Bandon | Bandon State Airport | | | | | | | | | NA to E | NA to E | | |
| BDN | Bend | Bend Municipal Airport | | | | | | | | | | | | |
| M50 | Boardman | Boardman Airport | | | | | | | | | | | | |

| FAA ID | Associated City | Airport Name | Drilling | 100 LL | Jet A | Full Service FBO | Ground Transportation | Control Tower | Food Services | Restrooms | Pilot Lounge | Telephone | Snow Removal | NPIAS |
|--------|------------------|--|----------|--------------|--------------|------------------|-----------------------|---------------|---------------|-----------|--------------|-----------|--------------|-------|
| BOK | Brookings | Brookings Airport | | E, D, C to E | E, D, C to E | NA to E | E to NA | | | | | | | |
| BNO | Burns | Burns Municipal Airport | | | | NA to E | NA to E | | | | | | | |
| 556 | Sizes | Cape Blanco State Airport | | | | | | | | | | | | |
| CZK | Cascade Locks | Cascade Locks State Airport | | | | | | | | | | | | |
| 257 | Chiloquin | Chiloquin State Airport | | | | | | | | | | | | |
| 625 | Christmas Valley | Christmas Valley Airport | | | | | | | | | | | | |
| DLS | The Dalles | Columbia Gorge Regional-The Dalles | | | | | | | NA to E | | | | | |
| 359 | Candon | Candon State Airport - Paving Field | | | | | | | | | | | | |
| 619 | Cottage Grove | Cottage Grove State Airport-Jim Wright Field | | | | | | | | | | | | |
| EUG | Eugene | Eugene Airport - Mahlon Sweet Field | NA to E | | | | | | | | | | | |
| 652 | Florence | Florence Municipal Airport | | | | | | | | | | | | |
| 551 | Roseburg | George Felt | | | | | | | | | | | | |
| 451 | Gold Beach | Gold Beach Municipal Airport | | | | NA to E | NA to E | | | | | | | |
| GOD | John Day | Grant County Regional Airport | | | | | | | | | | | | |
| 358 | Grants Pass | Grants Pass Airport | | E | E | E | | | | E | E | E | E | E |
| HRI | Hermiston | Hermiston Municipal Airport | | | | NA to E | | | | | | | | |
| 354 | Cave Junction | Timote Valley Airport | | E | | E | | | | E | | | E | E |
| JSY | Joseph | Joseph State Airport | | | NA to E | | | | | | | | | |
| 452 | Hood River | Ken Jernstedt Airfield | | | | | NA to E | | | | | | | |
| UMT | Klamath Falls | Crocker Lake-Klamath Regional | | | | NA to E | | | | | | | | |
| LGD | La Grande | La Grande / Union County Airport | | | | | | | | | | | | |
| 555 | Culver | Lake Billy Chitook | | | | | | | | | | | | |
| LKV | Lakewood | Lake County Airport | | NA to E | NA to E | NA to E | NA to E | | | NA to E | NA to E | NA to E | NA to E | |
| 100 | Florence | Lake Washburn SPB | | | | | | | | | | | | |
| 759 | Hubbard | Leeward Airport | | | | | | | | | | | | |
| 959 | Lexington | Lexington Airport | | | | | | | | | | | | |
| 533 | Madras | Madras Municipal Airport | | | | | | | | | | | | |
| 457 | Malin | Malin | | NA to E | | | | | | | | | | |
| 005 | McKenzie Bridge | McKenzie Bridge State | | | | | | | | E to NA | | | | |
| MMV | McMinnville | McMinnville Municipal Airport | | | | | | | | | | | | |
| 549 | Vale | Miller Memorial Airport | | | | | | | | | | | | |
| 125 | Monument | Monument Municipal | | | | | | | | | | | | |
| 459 | Medford | Medford State Airport | | | | | | | | | | NA to E | | |
| 357 | Manzanita | Nehalem Bay State Airport | | | | | | | | | | | | |
| ONP | Newport | Newport Municipal Airport | | | | NA to E | | | | | | | | |
| 550 | Oakridge | Oakridge State | | | | | | | | E to NA | | | | |
| ONO | Ontario | Ontario Municipal Airport | | | | | | | | | | | | |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | | | | | | | | | | | | |



| FAA ID | Associated City | Airport Name | Deicing | 100 LL | Jet A | Full Service FBO | Ground Transportation | Control Tower | Food Services | Restrooms | Pilot Lounge | Telephone | Snow Removal | PIAS |
|--------|-----------------|--|---------|---------|---------|------------------|-----------------------|---------------|---------------|-----------|--------------|-----------|--------------|---------|
| S1J | Portland | Portland Downtown Heliport | | | | | | | | | | | | |
| H00 | Portland | Portland-Hillsboro Airport | | | | | | | | | | | | |
| PDX | Portland | Portland International Airport | NA to E | NA to E | NA to E | NA to E | NA to E | NA to E | NA to E | NA to E | NA to E | NA to E | NA to E | NA to Y |
| TTD | Portland | Portland-Trousdale Airport | | | | | | | | | | | | |
| S38 | Prineville | Prineville Airport | | | | | | | | | | | | |
| RDM | Redmond | Redmond Municipal Airport-Roberts Field | NA to E | | | | | | | | | | | |
| MFR | Medford | Rogue Valley International-Medford Airport | NA to E | | | | | | | | | | | |
| R8G | Roseburg | Roseburg Regional Airport | | | | | | | | | | | | |
| SLE | Salem | Salem McNary Field | | | | | | | | | | | | |
| 03S | Sandy | Sandy River | | E to NA | | | | | | | | | | |
| 6K5 | Sisters | Sisters Eagle Air Airport | | NA to E | | | NA to E | | | | | | | |
| 4S4 | Corvallis | Stypport | | | | | | | | | | | | |
| OTH | North Bend | Southwest Oregon Regional Airport | | | | | | | | | | | | |
| 2S6 | Newberg | Sportsmen Airpark | | | | | | | | | | | | |
| 7S3 | Hillsboro | Stark's Twin Oaks | | | | NA to E | NA to E | | | | | | | |
| S21 | Sumner | Sumner Airport | | | | | | | | | | | | |
| TMX | Tillamook | Tillamook Airport | | | | | NA to E | | | | | | | NA to Y |
| 5S4 | Toledo | Toledo State Airport | | | | | | | | | | | | |
| 05S | Vernonia | Vernonia Municipal | | | | | | | | | | | | |
| IK3 | Waldport | Waldport Beech State | | | | | | | | | | | | |

Source: Century West, airport records, and FAA 5010 data

Notes: NA = Not Applicable or None; E = Existing; C = in CIP, D = Desired Category (2007 Study) = Yes, N = No

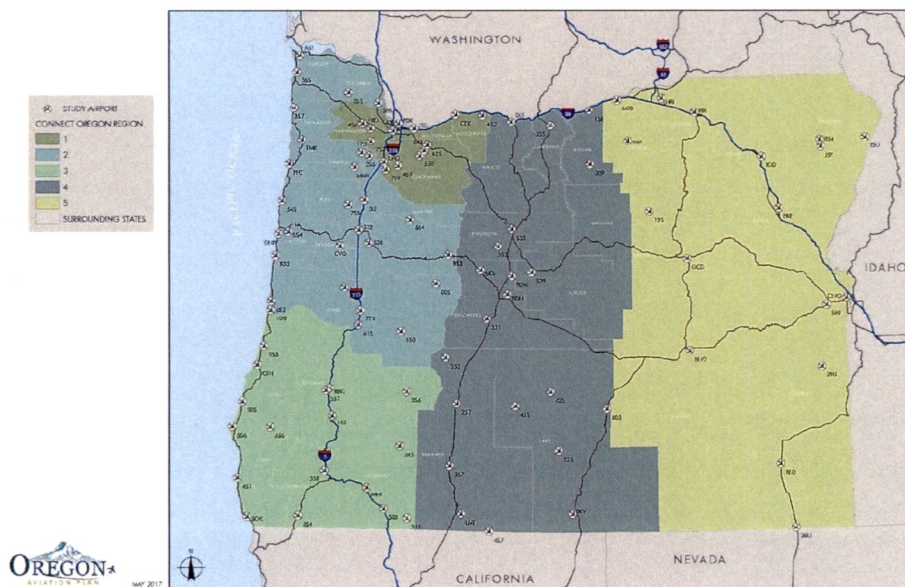
2.3 Oregon System of Airports

Oregon has a number of public and private use airports that play a significant role in both the transportation system and state and local economies. Each airport, regardless of size or ownership, serves a purpose and has a significant impact on the aviation system.

The OAP v6.0 includes 97 public-use airports that comprise the system of Oregon airports. The following provides a summary of these facilities, which are delineated by Connect Oregon regions within the state. Connect Oregon is a lottery-bond-based initiative approved by the 2005-2007 Oregon Legislative Assembly to invest in air, rail, marine, and transit infrastructure to ensure Oregon's transportation system is strong, diverse, and efficient. Connect Oregon is focused on improving the connections between the highway system and other modes of transportation to better integrate the components of the overall system, improve the flow of commerce, and remove delays. Projects throughout the state are evaluated on criteria outlined within the law.

Figure 2-1 depicts the OAP v6.0 study airports and their relationship to Connect Oregon regions. The roles of the airports within the Oregon system must also be evaluated by FAA classification and ownership.

FIGURE 2-1: OAP V6.0 STUDY AIRPORTS IN CONNECT OREGON REGIONS



Source: Jviation

2.3.1 National Plan of Integrated Airport Systems

The National Plan of Integrated Airport Systems (NPIAS) is an inventory of the United States' aviation infrastructure. The NPIAS is developed and maintained by the FAA. Existing and proposed airports within the NPIAS are of national significance and eligible to receive federal grants through the Airport Improvement Program (AIP). Congress mandates that every two years FAA develop an updated five-year estimate of AIP eligible development projects. An airport sponsor (the owner of the airport) must maintain their airport in a safe and effective manner for the flying public if the airport is included in the NPIAS, and the airport sponsor accepts FAA funding.

The OAP v6.0 includes 57 NPIAS airports¹ and 40 non-NPIAS airports. **Figure 2-2** illustrates the study airports within each Connect Oregon region by NPIAS classification. **Table 2-4** summarizes the breakdown of NPIAS classification throughout the state.

TABLE 2-4: OAP V6.0 AND CONNECT OREGON PUBLIC-USE AIRPORTS

| Study Airports | NPIAS | Non-NPIAS | Number of Public-Use Airports |
|-------------------|-----------|-----------|-------------------------------|
| OAP Totals | 57 | 40 | 97 |
| Region 1 | 7 | 8 | 15 |
| Region 2 | 17 | 10 | 27 |
| Region 3 | 10 | 7 | 17 |
| Region 4 | 12 | 9 | 21 |
| Region 5 | 11 | 6 | 17 |

Source: Century West Engineering

2.3.2 Ownership

Public-use airports can be owned and operated through a broad range of public entities including airport authorities, cities, counties, and port districts. Airports can also be jointly owned, such as county and city. There are six categories of airport owners in Oregon:

- Airport authorities (government entity)
- County and/or city governments
- Federal entity
- Port authorities (government entity)
- Private entity
- State entity

Figure 2-3 graphically illustrates the OAP v6.0 and Connect Oregon study airports ownership type and **Table 2-5** provides a numerical breakdown of ownership type within each Connect Oregon region.

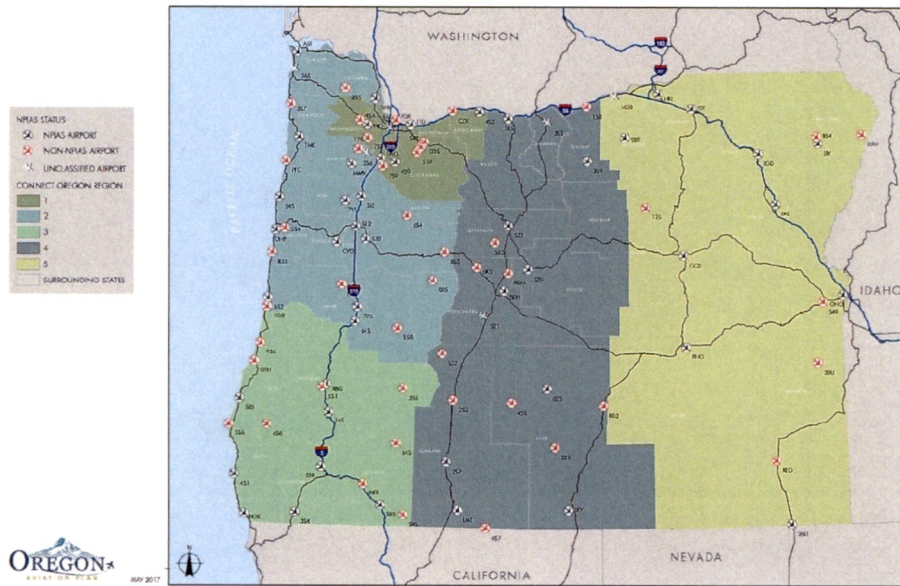
TABLE 2-5: OAP V6.0 AND CONNECT OREGON PUBLIC-USE AIRPORTS BY OWNERSHIP TYPE

| Ownership | OAP | Region 1 | Region 2 | Region 3 | Region 4 | Region 5 |
|-----------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| Joint City-County | 1 | 0 | 0 | 0 | 1 | 0 |
| Federally Owned | 3 | 0 | 0 | 1 | 1 | 1 |
| Port Authority Owned | 9 | 5 | 2 | 1 | 0 | 1 |
| County | 11 | 0 | 0 | 5 | 3 | 3 |
| Privately Owned | 15 | 6 | 4 | 1 | 4 | 0 |
| State Owned | 28 | 2 | 12 | 5 | 5 | 4 |
| City Owned | 30 | 2 | 9 | 4 | 7 | 8 |
| Total Airports | 97 | 15 | 27 | 17 | 21 | 17 |

Source: Century West Engineering

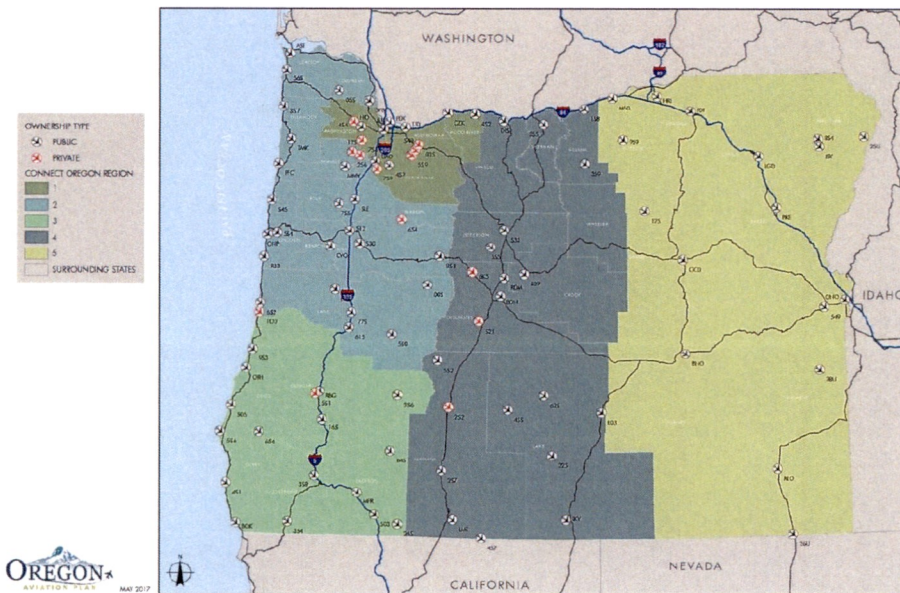
¹ Fifty-four of 57 NPIAS airports accept federal funds. Three facilities, two which are privately owned, do not accept FAA Funds. These include: Portland Downtown Heliport, Sunriver Airport and Sportsman Airpark.

FIGURE 2-2: STUDY AIRPORTS AND CONNECT OREGON REGION BY NPIAS CLASSIFICATION



Source: FAA NPIAS Report 2017-2021

FIGURE 2-3 CONNECT OREGON REGIONS/STUDY AIRPORTS BY OWNERSHIP TYPE



Source: FAA 5010

2.3.3 Airside Facilities

The airside facilities of an airport consist of many components that are required to accommodate safe aircraft operations. Airside facilities include:

- Runways



- Taxiways
- Apron network
- Visual and electronic navigation aids associated with the airport and runways
- Other general aviation facilities

Table 2-6, Table 2-7, Table 2-8, Table 2-9, and Table 2-10 provide a comprehensive inventory of airside facilities for the OAP v6.0 study airports.

2.3.4 Landside Facilities

Landside facilities are considered to be all facilities that do not fall into the airside facilities category. Landside facilities typically include:

- Airport terminal buildings
- Aircraft storage facilities
- Automobile parking²
- Other general facilities

Table 2-6, Table 2-7, Table 2-8, Table 2-9, and Table 2-10 also indicate the landside facilities provided throughout the system of airports in Oregon.

² The OAP does not collect data on specific transit service or facilities on airports or near airports. Some airports in the Portland Metro area may have public transit within walking distance of the airport and a MAX station is located on PDX. It is noteworthy to point out that jobs on an airport include second and third shift jobs as aircraft mechanics, cargo handlers and flight line workers work late into the night to prepare for next day flights. These workers typically rely on automobiles to get to and from the airport.

TABLE 2-6: AIRSIDE FACILITIES - PRIMARY RUNWAY

| FAA ID | Associated City | Airport Name | Primary Runway | | | | | | | Primary Taxiway | | Runway Protection Zone | | | Pavement Condition Index | | | Helipad |
|--------|------------------|---|----------------|--------|-------|--------------|----------------------------|--------------|----------------------------|------------------|------------|---------------------------|---------------------------------------|--------------------------------|--------------------------|--------------|-------|---------|
| | | | Orientation | Length | Width | Surface Type | Pavement Strength (single) | Lighting | Markings (Basic, NPI, PIR) | Configuration | Lighting | Ownership (Full, Partial) | Aviation Easement (Full, Partial, NA) | Free of Incompatible Land Uses | Current (Primary RWY) | Current Year | 5-YR | |
| S12 | Albany | Albany Municipal Airport | 1634 | 3,004 | 75 | Bituminous | 30,000 | MIRL | Basic | Full Parallel | Reflectors | | | | 100 | 2012 | 84 | |
| R03 | Alsea Lake | Alsea Lake State | 1836 | 5,100 | 150 | Gravel | N/A | | N/A | | | | | | N/A | N/A | N/A | |
| 158 | Arlington | Arlington Municipal | 0624 | 5,000 | 50 | Turf | N/A | | N/A | Turnarounds | | | | | N/A | N/A | N/A | |
| S03 | Ashland | Ashland Municipal Airport - Summer Parker Field | 1230 | 3,603 | 75 | Bituminous | 15,000 | MIRL | Basic | Full Parallel | Reflectors | | | | 99 | 2013 | 89.5 | ● |
| AST | Astoria | Port of Astoria Regional Airport | 0826 | 5,794 | 100 | Bituminous | 30,000 | MIRL | PIR | Partial Parallel | MTL | | | | 82.75 | 2012 | 74.5 | ● |
| UAD | Aurora | Aurora State Airport | 1735 | 5,004 | 100 | Bituminous | 30,000 | MIRL | PIR | Full Parallel | MTL | | | | 81.5 | 2012 | 70 | |
| BKE | Baker City | Baker City Municipal Airport | 1331 | 5,085 | 100 | Bituminous | 50,000 | MIRL | NPI | Full Parallel | MTL | | | | 99.3 | 2011 | 87 | ● |
| S05 | Bandon | Bandon State Airport | 1634 | 3,601 | 50 | Bituminous | 12,000 | MIRL | NPI | Full Parallel | Reflectors | | | | 98 | 2013 | 96 | |
| 252 | Beaver Marsh | Beaver Marsh | 1836 | 4,500 | 50 | Dirt | N/A | | N/A | | | | | | N/A | N/A | N/A | ● |
| B0N | Bend | Bend Municipal Airport | 1634 | 5,200 | 75 | Bituminous | 30,000 | MIRL | NPI | Full Parallel | Reflectors | | | | 90 | 2011 | 76 | ● |
| M50 | Boardman | Boardman Airport | 0422 | 4,200 | 100 | Bituminous | 30,000 | MIRL | Basic | Partial Parallel | Reflectors | | | | 74 | 2011 | 67 | |
| B0K | Brookings | Brookings Airport | 1230 | 2,900 | 50 | Bituminous | 11,000 | MIRL | Basic | Full Parallel | Reflectors | | | | 97 | 2013 | 93 | |
| BND | Burns | Burns Municipal Airport | 1230 | 5,100 | 75 | Concrete | 30,000 | MIRL | NPI | Turnarounds | | | | | 100 | 2011 | 88 | ● |
| S06 | Sizes | Cape Blanco State Airport | 1432 | 5,100 | 150 | Bituminous | 115,000 | | Basic | Partial Parallel | | | | | 57.3 | 2013 | 51.6 | |
| CZK | Cascade Locks | Cascade Locks State Airport | 0624 | 1,600 | 30 | Bituminous | 4,000 | | Basic | Turnarounds | | | | | 94 | 2011 | 79 | |
| 175 | Newberg | Cheshalem Airport | 0725 | 2,285 | 40 | Bituminous | | Non-standard | Basic | Partial Parallel | | | | | | | | |
| 257 | Chiloquin | Chiloquin State Airport | 1735 | 3,749 | 50 | Bituminous | 10,000 | MIRL | Basic | Turnarounds | Reflectors | | | | 100 | 2013 | 83 | |
| 625 | Christmas Valley | Christmas Valley Airport | 0725 | 5,200 | 50 | Bituminous | 12,000 | MIRL | Basic | Full Parallel | MTL | | | | 54 | 2013 | 59 | |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 1331 | 5,097 | 100 | Bituminous | 50,000 | MIRL | Basic | Full Parallel | | Partial | Partial | | 95.25 | 2011 | 46.75 | |
| 339 | Condon | Condon State Airport - Pauling Field | 0725 | 3,500 | 50 | Concrete | 12,000 | MIRL | Basic | Non-Standard | Reflectors | | | | 71 | 2011 | 64 | |
| CVD | Conville | Conville Municipal Airport | 1735 | 5,900 | 150 | Bituminous | 35,000 | MIRL | PIR | Full Parallel | MTL | | | | 80.83 | 2012 | 70.16 | ● |
| 615 | Cottage Grove | Cottage Grove State Airport - Jim Wright Field | 1533 | 3,188 | 50 | Bituminous | 15,000 | MIRL | Basic | Full Parallel | Reflectors | | | | | | | |
| S48 | Sandy | Country Squire Airport | 0725 | 3,085 | 32 | Bituminous | 7,000 | | Basic | Full Parallel | | | | | 25 | 2012 | 16 | |
| 552 | Crescent Lake | Crescent Lake State Airport | 1331 | 3,900 | 30 | Bituminous | | | Basic | | | | | | | | | |
| 775 | Creswell | Creswell Hobby Field Airport | 1533 | 3,101 | 50 | Bituminous | 12,000 | MIRL | NPI | Full Parallel | | | | | 82 | 2013 | 76 | |
| 554 | Gales | Davis Field | 0725 | 1,940 | 50 | Turf | N/A | | N/A | | | | | | N/A | N/A | N/A | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | 0725 | 6,301 | 150 | Bituminous | 115,000 | MIRL | PIR | Partial Parallel | MTL | Partial | Partial | | 53.83 | 2014 | 51 | ● |
| 654 | Enterprise | Enterprise Municipal | 1230 | 2,850 | 50 | Bituminous | 7,000 | MIRL | Basic | Full Parallel | | | | | 54 | 2011 | 54 | ● |
| EUG | Eugene | Eugene Airport - Mahlon Sweet Field | 1634/24L | 8,009 | 150 | Bituminous | 75,000 | MIRL | PIR | Full Parallel | MTL | | | | | | | |
| 652 | Flanice | Flanice Municipal Airport | 1533 | 3,000 | 50 | Bituminous | 12,500 | MIRL | Basic | Full Parallel | | Full/Partial | | 33 (residential) | 94.5 | 2013 | 91 | ● |
| 551 | Roseburg | George Felt | 1028 | 2,300 | 100 | Turf | N/A | | N/A | | | | | | N/A | N/A | N/A | |
| 451 | Gold Beach | Gold Beach Municipal Airport | 1634 | 3,237 | 75 | Bituminous | 12,500 | MIRL | Basic | Full Parallel | | | | | 96 | 2013 | 90 | |
| GOD | John Day | Grant County Regional Airport | 1735 | 5,220 | 50 | Bituminous | 12,500 | MIRL | Basic | Full Parallel | Reflectors | Partial | | | 76 | 2015 | 69 | ● |



| FAA ID | Associated City | Airport Name | Primary Runway | | | | | | Primary Taxiway | | Runway Protection Zone | | | Pavement Condition Index | | | | Helped |
|--------|------------------|----------------------------------|----------------|--------|-------|-----------------------|----------------------------|------------|----------------------------|-------------------|------------------------|---------------------------|---------------------------------------|--------------------------------|-----------------------|--------------|-------|--------|
| | | | Orientation | Length | Width | Surface Type | Pavement Strength (single) | Lighting | Markings (Basic, NPI, PDI) | Configuration | Lighting | Ownership (Full, Partial) | Aviation Easement (Full, Partial, NA) | Free of Incompatible Land Uses | Current (Primary RWY) | Current Year | S-YR | |
| 338 | Grants Pass | Grants Pass Airport | 13/31 | 2,001 | 75 | Bituminous | 19,000 | MRL | NPI | Full Parallel 1/2 | Reflectors | Full | Full | | 100 | 2018 | 91 | • |
| HRI | Hermiston | Hermiston Municipal Airport | 04/22 | 4,500 | 75 | Bituminous | 22,000 | MRL | Basic | Full Parallel | Reflectors | Partial | Full | | 97 | 2011 | 84.3 | • |
| 334 | Cave Junction | Illinois Valley Airport | 18/36 | 1,807 | 50 | Bituminous | 20,000 | MRL | Basic | Full Parallel | Reflectors | Partial | Full | | 96 | 2013 | 87.3 | • |
| 755 | Independence | Independence State Airport | 15/34 | 3,142 | 50 | Bituminous | 12,500 | MRL | Basic | Full Parallel | Reflectors | Partial | Full | | 95 | 2012 | 88 | • |
| JSY | Joseph | Joseph State Airport | 15/33 | 5,200 | 50 | Bituminous | 12,500 | MRL | Basic | Full Parallel | Reflectors | Partial | Full | | 100 | 2014 | 87 | • |
| 432 | Hood River | Kan Jernstedt Airfield | 07/25 | 3,040 | 75 | Bituminous | 23,000 | MRL | Basic | Full Parallel | Reflectors | Partial | Full | | 87.5 | 2011 | 88.75 | • |
| LMT | Klamath Falls | Crocker Lake-Klamath Regional | 14/32 | 10,301 | 150 | Bituminous / Concrete | 110,000 | IRL | PIR | Partial Parallel | MITL | Partial | Partial | | 92 | 2016 | 80 | • |
| LGO | La Grande | La Grande / Union County Airport | 12/30 | 6,260 | 100 | Bituminous | 65,000 S 90,000 D | MRL | NPI | Partial Parallel | Reflectors | Partial | Partial | | 100 | 2014 | 90 | • |
| 555 | Clatskanie | Lake City Chinook | 16/34 | 2,500 | 32 | Bituminous | | Reflectors | | Turnarounds | | Partial | Partial | | | | | • |
| LKV | Lakewood | Lake County Airport | 16/34 | 5,318 | 100 | Bituminous | 74,000 | MRL | NPI | Non-Standard | Reflectors | Partial | Partial | | 90 | 2013 | 87 | • |
| 100 | Florence | Lake Waco State Airport | North/South | 3,000 | 1,000 | Water | N/A | N/A | N/A | | | Partial | Partial | | N/A | N/A | N/A | • |
| 933 | Lakeside | Lakeside Municipal Airport | 15/33 | 2,150 | 100 | Turf | N/A | N/A | N/A | | | Partial | Partial | | N/A | N/A | N/A | • |
| S30 | Lebanon | Lebanon State Airport | 16/34 | 2,877 | 50 | Bituminous | 12,500 | MRL | Basic | Partial Parallel | Reflectors | Partial | Partial | | 100 | 2012 | 84 | • |
| 759 | Hubbard | Hubbard Airport | 02/20 | 2,966 | 45 | Bituminous | | IRL | Basic | Turnarounds | | Partial | Partial | | 92.5 | 2012 | 85.5 | • |
| 559 | Lexington | Lexington Airport | 09/26 | 1,156 | 75 | Bituminous | 12,500 | MRL | Basic | Partial Parallel | Reflectors | Partial | Partial | | 91 | 2011 | 80 | • |
| 533 | Madras | Madras Municipal Airport | 16/34 | 5,090 | 75 | Bituminous | 12,500 | MRL | NPI | Full Parallel | MITL | Partial | Partial | | 97 | 2011 | 88 | • |
| 457 | Malin | Malin | 14/32 | 2,800 | 30 | Bituminous | | IRL | Basic | Turnarounds | | Partial | Partial | | 91 | 2014 | 87 | • |
| 26U | McDermitt | McDermitt State Airport | 16/34 | 5,900 | 60 | Bituminous | 12,500 | IRL | Basic | Turnarounds | | Partial | Partial | | 91 | 2014 | 87 | • |
| 005 | McKenzie Bridge | McKenzie Bridge State | 06/24 | 2,600 | 30 | Turf | N/A | N/A | N/A | | | Partial | Partial | | 92.5 | 2012 | 85.5 | • |
| MBV | McMinnville | McMinnville Municipal Airport | 04/22 | 5,420 | 150 | Bituminous | 40,000 | IRL | PIR | Full Parallel | Reflectors | Partial | Partial | | 99.6 | 2012 | 88.3 | • |
| 25U | Medford | Medford USFS | 17/35 | 3,360 | 120 | Dirt | N/A | N/A | N/A | | | Partial | Partial | | N/A | N/A | N/A | • |
| 549 | Vale | Wier Memorial Airport | 18/36 | 1,872 | 65 | Bituminous | | IRL | Basic | Turnarounds | | Partial | Partial | | 93 | 2011 | 84 | • |
| 129 | Monument | Monument Municipal | 14/32 | 2,140 | 25 | Bituminous | | IRL | Basic | Turnarounds | | Partial | Partial | | 93 | 2012 | 85 | • |
| 439 | Madras | Madras State Airport | 14/32 | 3,425 | 100 | Bituminous | 12,500 | MRL | Basic | Full Parallel | MITL | Partial | Partial | | 93 | 2012 | 85 | • |
| 165 | Myrtle Creek | Myrtle Creek Municipal Airport | 03/21 | 2,600 | 50 | Bituminous | 12,000 | MRL | Basic | Full Parallel | Reflectors | Partial | Partial | | 99 | 2013 | 93 | • |
| 357 | Marionville | Marionville Bay State Airport | 15/33 | 2,350 | 50 | Bituminous | | IRL | Basic | Full Parallel | Reflectors | Partial | Partial | | 90 | 2012 | 86 | • |
| ONP | Newport | Newport Municipal Airport | 15/34 | 5,358 | 100 | Bituminous | 75,000 | IRL | PIR | Partial Parallel | Reflectors | Partial | Partial | | 93.4 | 2012 | 86.8 | • |
| 530 | Oakridge | Oakridge State | 09/27 | 3,610 | 47 | Bituminous | | IRL | Basic | Turnarounds | | Partial | Partial | | 49 | 2013 | 89 | • |
| ONO | Ontario | Ontario Municipal Airport | 14/32 | 5,011 | 100 | Bituminous | 50,000s, 60,000d | MRL | NPI | Full Parallel | Reflectors | Partial | Partial | | 100 | 2011 | 89 | • |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | 13/31 | 1,840 | 30 | Dirt | N/A | N/A | N/A | | | Partial | Partial | | N/A | N/A | N/A | • |
| PFC | Pacific City | Pacific City State Airport | 14/32 | 1,875 | 30 | Bituminous | 7,000 | IRL | Basic | Turnarounds | | Partial | Partial | | 82.5 | 2012 | 77 | • |
| 225 | Paisley | Paisley | 13/31 | 4,300 | 60 | Bituminous | | IRL | Basic | Turnarounds | | Partial | Partial | | 83 | 2013 | 78 | • |
| 245 | Pinhurst | Pinhurst State Airport | 04/22 | 2,800 | 30 | Bituminous | | IRL | Basic | Turnarounds | | Partial | Partial | | 85.5 | 2013 | 75 | • |
| 61J | Portland | Portland Downtown Heliport | N/A | 30 | 30 | Concrete | 25,000 | PIRU | N/A | N/A | N/A | Partial | Partial | | | | | • |

| FAA ID | Associated City | Airport Name | Primary Runway | | | | | | | Primary Taxiway | | Runway Protection Zone | | | Pavement Condition Index | | | Helipad |
|--------|------------------|---|----------------|--------|-------|--------------|----------------------------|--------------|----------------------------|--------------------|------------|---------------------------|---------------------------------------|--------------------------------|--------------------------|--------------|------|---------|
| | | | Orientation | Length | Width | Surface Type | Pavement Strength (single) | Lighting | Markings (Basic, NPI, PIR) | Configuration | Lighting | Ownership (Full, Partial) | Aviation Easement (Full, Partial, NA) | Free of Incompatible Land Uses | Current (Primary RWY) | Current Year | 5-YR | |
| H00 | Portland | Portland-Hillsboro Airport | 130/31L | 5,600 | 150 | Bituminous | 50,000 | MIRL | PIR | Full Parallel | MTL | | | | 84 | 2012 | 73.6 | ● |
| PDX | Portland | Portland International Airport | 10R/28L | 11,000 | 150 | Concrete | 200,000 | MIRL | PIR | Dual Full Parallel | MTL | | | | N/A | N/A | N/A | ● |
| TTD | Portland | Portland-Trousdale Airport | 07/25 | 5,399 | 150 | Bituminous | 18,000 | MIRL | NPI | Dual Full Parallel | MTL | | | | 83.1 | 2012 | 75.6 | ● |
| 636 | Powers | Powers Hayes Field | 13/31 | 2,300 | 60 | Turf | N/A | N/A | N/A | | | | | | N/A | N/A | N/A | |
| S38 | Prineville | Prineville Airport | 10/28 | 5,751 | 75 | Bituminous | 30,000 | MIRL | NPI | Full Parallel | Reflectors | Full | | | 100 | 2011 | 86 | ● |
| 648 | Prosser | Prosser State Airport | 02/20 | 4,000 | 50 | Bituminous | N/A | MIRL | Basic | Turnarounds | | | | | 59 | 2013 | 31 | |
| RDM | Rodmond | Rodmond Municipal Airport - Roberts Field | 04/22 | 7,038 | 150 | Bituminous | 38,000 | MIRL | PIR | Full Parallel | MTL | | | | 59 | 2010 | 56 | ● |
| MFR | Medford | Rogue Valley International - Medford | 14/32 | 8,800 | 150 | Bituminous | 75,000 | MIRL | PIR | Full Parallel | MTL | | | | 100 | 2014 | 87 | ● |
| REO | Rome | Rome State | 03/21 | 6,000 | 150 | Gravel | N/A | N/A | N/A | | | | | | N/A | N/A | N/A | |
| RDG | Roseburg | Roseburg Regional Airport | 16/34 | 5,003 | 100 | Bituminous | 42,000 | MIRL | Basic | Full Parallel | MTL | | | | 8.25 | 2013 | 78 | ● |
| SLE | Salem | Salem McNary Field | 13/31 | 5,811 | 150 | Bituminous | 100,000 | MIRL | NPI | Partial Parallel | LTL | Partial | Partial | Partial | 80.7 | 2012 | 71.5 | ● |
| 003 | Sandy | Sandy River | 06/26 | 2,115 | 100 | Turf | N/A | N/A | N/A | | | | | | N/A | N/A | N/A | |
| 853 | Santiam Junction | Santiam Junction State | 06/24 | 2,800 | 150 | Gravel | N/A | N/A | N/A | | | | | | N/A | N/A | N/A | |
| SPB | Scappoose | Scappoose Industrial Airport | 15/33 | 5,100 | 100 | Bituminous | 30,000 | MIRL | NPI | Dual Full Parallel | MTL | | | | 72.5 | 2012 | 55.5 | |
| 56S | Seaside | Seaside Municipal Airport | 16/34 | 2,211 | 50 | Bituminous | 12,000 | MIRL | Basic | Full Parallel | | | | | 84.3 | 2012 | 30.6 | ● |
| 54S | Slater Beach | Slater Bay State Airport | 17/35 | 3,297 | 60 | Bituminous | 11,000 | MIRL | Basic | Full Parallel | Reflectors | | | | 82 | 2012 | 78 | |
| 45S | Silver Lake | Silver Lake USFS | 03/21 | 3,000 | 55 | Gravel | N/A | N/A | N/A | | | | | | N/A | N/A | N/A | |
| 6WS | Sisters | Sisters Eagle Air Airport | 02/20 | 3,560 | 60 | Bituminous | 4,000 | MIRL | Basic | Full Parallel | | | Full | | 45 | 2011 | 31 | ● |
| 454 | Corvallis | Shipport | 16/34 | 2,000 | 45 | Turf | N/A | N/A | N/A | | | | | | N/A | N/A | N/A | |
| OTH | North Bend | Southwest Oregon Regional Airport | 04/22 | 5,980 | 150 | Bituminous | 106,000 | MIRL | PIR | Full Parallel | MTL | | | | | | | |
| 256 | Newberg | Sportsman Airpark | 17/35 | 2,755 | 50 | Bituminous | 30,000 | LIRL | Basic | Partial Parallel | | | | | 28.3 | 2012 | 3.6 | |
| 753 | Hillsboro | Stark's Twin Oaks | 02/20 | 2,455 | 48 | Bituminous | | LIRL | Basic | Full Parallel | | | | | 88.5 | 2012 | 71.5 | |
| S21 | Sumner | Sumner Airport | 16/36 | 5,451 | 75 | Bituminous | 30,000 | LIRL | NPI | Full Parallel | | | | | 97 | 2011 | 34 | |
| TMK | Tillamook | Tillamook Airport | 13/31 | 5,001 | 75 | Bituminous | 30,000 | MIRL | NPI | Full Parallel | Reflectors | | | | 100 | 2012 | 82 | |
| 336 | Clatskanie | Tillamook State | 11/29 | 5,350 | 60 | Turf | N/A | N/A | N/A | | | | | | N/A | N/A | N/A | |
| 554 | Toledo | Toledo State Airport | 13/31 | 1,750 | 40 | Bituminous | N/A | N/A | Basic | Turnarounds | | | | | 63.25 | 2012 | 54.5 | |
| 559 | Estacada | Valley View | 16/34 | 3,780 | 32 | Bituminous | | Non-standard | N/A | Partial Parallel | | | | | 70.6 | 2012 | 60.8 | |
| 058 | Vernonia | Vernonia Municipal | 09/27 | 2,940 | 45 | Turf | N/A | N/A | N/A | Turnarounds | | | | | N/A | N/A | N/A | |
| R33 | Waldport | Waldport Beach State | 16/34 | 2,000 | 30 | Turf | N/A | N/A | N/A | Turnarounds | | | | | N/A | N/A | N/A | |
| 35S | Wasco | Wasco State Airport | 07/25 | 3,450 | 50 | Bituminous | 12,500 | MIRL | Basic | Partial Parallel | | | | | 85 | 2011 | 78 | |

Notes: ● = Existing as reported by airport sponsor
Blank = No facilities available at this airport or information unavailable
N/A = Not applicable at this airport



TABLE 2-7: NAVAIDS

| Associated City | Airport Name | Approach Aids | | | | | | | | | | | | | |
|------------------|---|---------------|------|------|-----|-----|-----------|-------|-------|-----|--------------|-----|-----|------|------|
| | | PAPI | VASI | REIL | MLS | ILS | Localizer | MALSR | ODALS | DME | VOR (Nearby) | GPS | NDB | ALSF | TDZL |
| Albany | Albany Municipal Airport | | • | • | | | | | | • | • | • | | | |
| Alkali Lake | Alkali Lake State | | | | | | | | | | | | | | |
| Arlington | Arlington Municipal | | | | | | | | | | • | | | | |
| Ashland | Ashland Municipal Airport - Sumner Parker Field | • | | • | | | | | | | • | | • | | |
| Astoria | Port of Astoria Regional Airport | • | • | • | | | • | | | • | • | • | • | • | |
| Aurora | Aurora State Airport | | • | | | • | • | | • | | | | • | | |
| Baker City | Baker City Municipal Airport | • | • | • | | | | | | • | • | • | • | | |
| Bandon | Bandon State Airport | • | | • | | | | | | | • | | | | |
| Beaver Marsh | Beaver Marsh | | | | | | | | | | • | | | | |
| Bend | Bend Municipal Airport | • | | • | | | | | | • | | • | • | | |
| Boardman | Boardman Airport | | | | | | | | | | • | | | | |
| Brookings | Brookings Airport | • | | | | | | | | | • | | | | |
| Burns | Burns Municipal Airport | • | • | • | | | | | | | • | • | | | |
| Stiles | Cape Blanco State Airport | | | | | | | | | | • | | | | |
| Cascadia Locks | Cascadia Locks State Airport | | | | | | | | | | • | | | | |
| Newberg | Cheshalem Airpark | | | | | | | | | | • | | | | |
| Chiloquin | Chiloquin State Airport | | | | | | | | | | • | | | | |
| Christmas Valley | Christmas Valley Airport | • | | | | | | | | | • | | | | |
| The Dalles | Columbia Gorge Regional - The Dalles | | | • | | • | • | | | • | • | • | | | • |
| Condon | Condon State Airport - Pauling Field | • | | • | | | | | | • | • | • | | | |
| Corvallis | Corvallis Municipal Airport | • | • | • | | • | • | • | | • | • | • | • | | |
| Cottage Grove | Cottage Grove State Airport - Jim Wright Field | • | | | | | | | | | • | | | | |
| Sandy | Country Square Airpark | | | | | | | | | | • | | | | |
| Crescent Lake | Crescent Lake State Airport | | | | | | | | | | • | | | | |
| Creswell | Creswell Hobby Field Airport | • | | | | | | | | | • | | | | |
| Gates | Davis Field | | | | | | | | | | • | | | | |
| Pendleton | Eastern Oregon Regional Airport at Pendleton | • | • | • | | • | • | • | • | • | • | • | | | |
| Enterprise | Enterprise Municipal | | | | | | | | | | • | | | | |
| Eugene | Eugene Airport - Mahlon Sweet Field | • | | • | | • | • | • | • | • | • | • | | • | • |
| Florence | Florence Municipal Airport | • | | | | | | | | | • | | | | |
| Roseburg | George Felt | | | | | | | | | | • | | | | |
| Gold Beach | Gold Beach Municipal Airport | | | • | | | | | | | • | | | | |
| John Day | Grant County Regional Airport | • | | • | | | | | | | • | • | | | |
| Grants Pass | Grants Pass Airport | • | | • | • | | | | | | • | • | | | |
| Hermiston | Hermiston Municipal Airport | • | | • | | | | | | • | • | • | | | |
| Cave Junction | Illinois Valley Airport | • | | • | | | | | | | • | | | | |

[illegible]



| Associated City | Airport Name | Approach Aids | | | | | | | | | | | | |
|------------------|--|---------------|------|------|-----|-----|-----------|-------|-------|-----|--------------|-----|-----|------|
| | | PAR | VASI | REIL | MLS | ILS | Localizer | MLS/R | CDALS | DME | VOR (Rte/ty) | GPS | NOB | ALSf |
| Redmond | Redmond Municipal Airport - Roberts Field | | | | | | | | | | | | | |
| Redford | Rogue Valley International - Medford Airport | | | | | | | | | | | | | |
| Rena | Rogue State | | | | | | | | | | | | | |
| Reynoldsburg | Reynoldsburg Regional Airport | | | | | | | | | | | | | |
| Salem | Salem McKay Field | | | | | | | | | | | | | |
| Sandy | Sandy River | | | | | | | | | | | | | |
| Seaford Junction | Seaford Junction State | | | | | | | | | | | | | |
| Scappoose | Scappoose Industrial Airport | | | | | | | | | | | | | |
| Seaside | Seaside Municipal Airport | | | | | | | | | | | | | |
| Glendon Beach | Slatz Bay State Airport | | | | | | | | | | | | | |
| Silver Lake | Silver Lake USFS | | | | | | | | | | | | | |
| Sisters | Sisters Eagle Air Airport | | | | | | | | | | | | | |
| Corvallis | Shipyard | | | | | | | | | | | | | |
| North Bend | Southwest Oregon Regional Airport | | | | | | | | | | | | | |
| Medford | Sprague Airport | | | | | | | | | | | | | |
| Hoboken | Stacy's Inn Oaks | | | | | | | | | | | | | |
| Sunriver | Sunriver Airport | | | | | | | | | | | | | |
| Tillamook | Tillamook Airport | | | | | | | | | | | | | |
| Clatskanie | Tulelake State | | | | | | | | | | | | | |
| Tillamook | Tillamook State Airport | | | | | | | | | | | | | |
| Estacada | Valley View | | | | | | | | | | | | | |
| Vernonia | Vernonia Municipal | | | | | | | | | | | | | |
| Westport | Wahwaits Beach State | | | | | | | | | | | | | |
| Waco | Waco State Airport | | | | | | | | | | | | | |

Notes: ● = Existing as reported by airport sponsor
Blank = No facilities available at this airport or information unavailable

TABLE 2-5: LANDSIDE FACILITIES

| Associated City | Airport Name | Beacon | ASOS | AMOS | Wind Cone | Lighted Wind Cone | Hangar Facilities | Apron | Terminal Building | Deicing |
|-----------------|---|--------|------|------|-----------|-------------------|-------------------|-------|-------------------|---------|
| Albany | Albany Municipal Airport | | | | | | | | | |
| Alsea Lake | Alsea Lake State | | | | | | | | | |
| Albany | Albany Municipal | | | | | | | | | |
| Adelard | Adelard Municipal Airport - Sumner Parker Field | | | | | | | | | |
| Adrian | Port of Adrian Regional Airport | | | | | | | | | |
| Aurora | Aurora State Airport | | | | | | | | | |
| Baker City | Baker City Municipal Airport | | | | | | | | | |
| Bandon | Bandon State Airport | | | | | | | | | |
| Benton Marsh | Benton Marsh | | | | | | | | | |

[illegible]

| Associated City | Airport Name | Room | ASOS | AMDS | Wind Cone | Lighted Wind Cone | Hanger Facilities | Apron | Terminal Building | Deicing |
|-----------------|-----------------------------------|------|------|------|-----------|-------------------|-------------------|-------|-------------------|---------|
| Corvallis | Shipport | | | | ● | | | | | |
| North Bend | Southeast Oregon Regional Airport | ● | | ● | ● | ● | ● | ● | ● | |
| Medford | Spartan Airport | | | | ● | | ● | ● | | |
| Hickman | Scott's Twin Oaks | | | | ● | | ● | ● | ● | |
| Sumner | Sumner Airport | ● | | | ● | ● | ● | ● | ● | |
| Tillamook | Tillamook Airport | | | ● | ● | | ● | ● | ■ | |
| Oceanview | Tillamook State | | | | ● | | | | | |
| Tillamook | Tillamook State Airport | | | | ● | | ● | ● | | |
| Estacada | Valley View | | | | ● | | ● | ● | | |
| Warrenton | Warrenton Municipal | | | | ● | | ● | | | |
| Waldport | Waldport Beach State | | | | ● | | | | | |
| Wasco | Wasco State Airport | ● | | | ● | ● | ● | ● | | |

Notes: ● Existing as reported by airport sponsor
Blank □ No facilities available at this airport or information unavailable

TABLE 2-9: AIRPORT SERVICES

[illegible]

[illegible]

Chapter 2, Inventory

[illegible]

| FDA ID | Associated City | Airport Name | 2015 Airport Operations | Based Aircraft | OLAP v6.0 Functional Role | Ownership | Corresponding Oregon Region |
|--------|------------------|---|-------------------------|----------------|---------------------------|-------------|-----------------------------|
| 912 | Albany | Albany Municipal Airport | 23,400 | 51 | IV | Partnership | Corvallis Region |
| 913 | Albany | Albany Municipal Airport | 50 | 0 | IV | | |
| 158 | Astoria | Astoria Municipal Airport | 900 | 1 | V | | |
| 503 | Astoria | Astoria Municipal Airport - Surver Parker Field | 25,900 | 0 | V | | |
| AS1 | Astoria | Port of Astoria Regional Airport | 38,700 | 59 | III | | |
| U40 | Aurora | Aurora State Airport | 94,900 | 441 | II | | |
| BUC | Baker City | Baker City Municipal Airport | 1,100 | 30 | III | | |
| S05 | Bandon | Bandon State Airport | 7,100 | 37 | III | | |
| 252 | Beaver Marsh | Beaver Marsh | 150 | 0 | V | Private | |
| BDM | Bend | Bend Municipal Airport | 141,300 | 237 | II | | |
| M50 | Boardman | Boardman Airport | 1,500 | 0 | IV | Part | |
| BOK | Brookings | Brookings Airport | 22,600 | 31 | IV | County | |
| BNO | Burns | Burns Municipal Airport | 8,000 | 17 | III | | |
| 556 | Sussex | Cape Blanco State Airport | 900 | 7 | V | State | |
| 175 | Medford | Cascade Locks State Airport | 1,500 | 0 | V | State | |
| 257 | Chiloquin | Chiloquin State Airport | 3,500 | 8 | V | State | |
| 625 | Christmas Valley | Christmas Valley Airport | 3,800 | 59 | III | City/County | |
| D13 | Thilo Dales | Columbia Gorge Regional - Thilo Dales | 16,100 | 0 | IV | City | |
| 359 | Condon | Condon State Airport - Fawcett Field | 4,000 | 0 | IV | State | |
| CVO | Corvallis | Corvallis Municipal Airport | 52,200 | 163 | II | City | |
| 619 | College Grove | College Grove State Airport - Len Wright Field | 16,800 | 49 | IV | State | |
| S48 | Seaside | County Seaside Airport | 2,000 | 27 | V | Private | |
| 552 | Cremona | Cremona Lake State Airport | 300 | 119 | IV | City | |
| 779 | Cremona | Cremona Hobby Field Airport | 38,300 | 0 | IV | City | |
| 694 | Gales | Davis Field | 1,000 | 5 | V | Private | |

[illegible]

| FAA ID | Associated City | Airport Name | 2015 Airport Operations | Based Aircraft | GAAP v5.0 Functional Role | Ownership | Connect Oregon Region |
|--------|-----------------|---|-------------------------|----------------|---------------------------|-----------|-----------------------|
| PDT | Portland | Eastern Oregon Regional Airport at Portland | 11,700 | 77 | I | City | 5 |
| BSI | Enterprise | Enterprise Municipal | 4,800 | 31 | V | City | 5 |
| EUG | Enterprise | Enterprise Airport - Malheur Sweet Field | 62,400 | 185 | I | City | 2 |
| 6S2 | Florence | Florence Municipal Airport | 7,000 | 12 | IV | City | 2 |
| 5S1 | Roseburg | George F. Otis | 1,500 | 17 | V | Port | 3 |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | 5,500 | 13 | IV | Port | 3 |
| CCD | John Day | Grant County Regional Airport | 8,800 | 18 | III | County | 5 |
| 3S8 | Grant's Pass | Grant's Pass Airport | 24,800 | 190 | III | County | 3 |
| HRS | Hermiston | Hermiston Municipal Airport | 24,800 | 45 | III | City | 5 |
| 3S4 | Cave Junction | Irish Valley Airport | 6,000 | 30 | IV | County | 3 |
| JSY | Joseph | Joseph State Airport | 3,800 | 10 | IV | State | 5 |
| 4S2 | Hood River | Ken Jernstedt Airfield | 14,200 | 38 | IV | Port | 1 |
| LCD | La Grande | La Grande / Union County Airport | 16,000 | 70 | III | County | 5 |
| 6S5 | Clatsop | Clatsop County Airport | 6,000 | 15 | III | County | 4 |
| LNV | Ladewig | Lake County Airport | 6,000 | 15 | III | County | 4 |
| 100 | Florence | Lakeview SFB | 3,000 | 0 | V | Port | 5 |
| 9S3 | Lakeview | Lakeview Municipal Airport | 1,800 | 6 | V | City | 3 |
| S30 | Lebanon | Lebanon State Airport | 9,900 | 54 | IV | State | 2 |
| 7S9 | Lebanon | Lebanon Airport | 6,000 | 113 | IV | Port | 1 |
| 3S3 | Madras | Madras Municipal Airport | 10,600 | 44 | IV | City | 4 |
| 4S7 | Medford | Medford Municipal Airport | 700 | 4 | V | City | 4 |
| 2S1 | McDonnell | McDonnell State Airport | 2,200 | 0 | V | State | 5 |
| 00S | McKenzie Bridge | McKenzie Bridge State | 400 | 0 | V | State | 2 |
| 1S4V | Medford | McKenzie Municipal Airport | 63,500 | 112 | II | City | 2 |
| 2S1 | Medford | McKenzie USFS | 600 | 0 | V | USFS | 5 |
| S49 | Medford | McKenzie Airport | 2,000 | 4 | V | City | 5 |
| 1S5 | Monument | Monument Municipal | 130 | 0 | V | City | 5 |
| 4S9 | Medford | Medford State Airport | 21,200 | 60 | IV | State | 1 |
| 1S9 | Myrtle Creek | Myrtle Creek Municipal Airport | 2,300 | 9 | IV | City | 3 |
| 3S7 | Marion | Marion Bay State Airport | 2,300 | 0 | V | State | 2 |
| 6S0 | Medford | Medford Municipal Airport | 1,700 | 5 | V | City | 2 |
| 0N0 | Medford | Medford Municipal Airport | 12,800 | 66 | II | City | 5 |
| 2S1 | Medford | Medford Municipal Airport | 600 | 0 | V | City | 5 |



| FAA ID | Associated City | Airport Name | 2015 Airport Operations | Based Aircraft | OAP v6.0 Functional Role | Ownership | Connect Oregon Region |
|--------|-----------------|---|-------------------------|----------------|--------------------------|-----------|-----------------------|
| PFC | Public City | Public City State Airport | 2,000 | 5 | V | State | 2 |
| Z99 | Prichard | Prichard State Airport | 400 | 0 | V | County | 4 |
| 24S | Prichard | Prichard State Airport | 600 | 7 | V | State | 3 |
| 614 | Portland | Portland Downtown Airport | 307 | 0 | U | City | 1 |
| H10 | Portland | Portland International Airport | 253,700 | 253 | U | Port | 1 |
| PDX | Portland | Portland International Airport | 209,500 | 78 | I | Port | 1 |
| TTD | Portland | Portland - Troutdale Airport | 105,100 | 122 | U | Port | 1 |
| 686 | Power | Power Airport | 400 | 1 | V | Port | 3 |
| S39 | Prineville | Prineville Airport | 10,200 | 121 | U | County | 4 |
| 649 | Prosser | Prosser State Airport | 1,200 | 1 | V | State | 3 |
| RD4 | Redmond | Redmond Municipal Airport - Roberts Field | 43,100 | 83 | I | City | 4 |
| MTR | Medford | Region Valley International - Medford Airport | 39,400 | 207 | I | County | 3 |
| REC | Reeno | Reeno State | 100 | 0 | V | State | 5 |
| R8G | Roseburg | Roseburg Regional Airport | 31,800 | 92 | U | City | 3 |
| SLE | Salem | Salem McHenry Field | 34,300 | 170 | U | City | 2 |
| 03S | Sandy | Sandy River | 11,300 | 28 | V | Private | 1 |
| 833 | Salem Junction | Salem Junction State | 106 | 0 | V | State | 2 |
| SF9 | Scappoose | Scappoose Municipal Airport | 59,900 | 125 | U | Port | 1 |
| 56S | Seaside | Seaside Municipal Airport | 2,500 | 4 | U | City | 2 |
| 54S | Seaside Beach | State Bay State Airport | 3,800 | 12 | U | State | 2 |
| 43S | Silver Lake | Silver Lake USFS | 25 | 0 | V | USFS | 4 |
| 89S | Selma | Selma Eagle Air Airport | 1,400 | 17 | U | Private | 4 |
| 434 | Corvallis | Stypert | 2,000 | 0 | V | Private | 1 |
| 0TH | North Bend | Southwest Oregon Regional Airport | 18,300 | 56 | I | County | 2 |
| 258 | Nobles | Spotman Airport | 11,700 | 55 | U | Private | 2 |
| 733 | Hickory | Stark's Twin Oaks | 22,300 | 113 | V | Private | 1 |
| S21 | Sunriver | Sunriver Airport | 6,100 | 2 | U | Private | 4 |
| TAK | Tillamook | Tillamook Airport | 25,600 | 39 | U | Port | 2 |
| 356 | Clatsop | Tillamook State | 350 | 0 | V | State | 3 |
| 534 | Tillamook | Tillamook State Airport | 1,100 | 9 | V | State | 2 |
| 639 | Estacada | Valley View | 3,000 | 33 | V | Private | 1 |
| 06S | Vernonia | Vernonia Municipal | 3,000 | 5 | V | City | 1 |
| R33 | Waldport | Waldport Beach State | 800 | 3 | V | State | 2 |
| 36S | Wasco | Wasco State Airport | 2,400 | 6 | U | State | 4 |

3. FORECAST OF AVIATION DEMAND

Forecasts of aviation activity are used to identify expected activity levels and based aircraft at individual airports in the system.

A statewide perspective on aviation activity also affords the opportunity to examine the context for changes at Oregon airports. Where individual master plans or Airport Layout Plans (ALPs) look in detail at the local situation, the system plan offers the view from 30,000 feet. This makes it possible to look at regional and statewide trends that are resulting not only in absolute gains or declines at particular airports, but also changes that come from redistribution of activity.

The last system plan forecasts had a base year of 2005. This forecast starts with the base year of 2015¹ and estimates changes in the next 20 years from 2015 through 2035. The following components of aviation activity are considered in the forecasts:

- Commercial airline enplanements
- General aviation based aircraft
- Total commercial, general aviation, and military operations

This chapter also includes a discussion of national and regional factors that are impacting aviation activity in Oregon as well as changes in the drivers of aviation demand at the State level that could impact forecasts.

3.1 Scope of Aviation Activity in Oregon – Overview

Seven commercial service airports and 90 general aviation airports comprise the Oregon system. Oregon's economy reflects a rich diversity of economic activity in the state that includes both high tech and natural and agricultural resource industries. During the past three decades, Oregon made the transition from a resource-based economy to a more mixed manufacturing and marketing economy, with an emphasis on high technology. Oregon's hard times of the early 1980s signaled basic changes had occurred in traditional resource sectors—timber, fishing, and agriculture—and the state and industry worked to develop new economic sectors to replace older ones. Most important, perhaps, was the state's growing high-tech sector, which centered in the three counties around Portland. However, rural Oregon counties were generally left out of the shift to a new economy.

Population in Oregon is concentrated in a growing metropolitan area that spans from Portland and the Willamette Valley along Interstate 5 as far south as Eugene. It is on this corridor that the largest concentration of commercial air service activity and general aviation operations take place. Not surprisingly, since population correlates directly with aviation activity, Oregon's population is also concentrated in Oregon Department of Transportation's (ODOT) Connect Oregon Regions 1 and 2 where 75 percent of the state's population reside. See Table 3-1.

TABLE 3-1: CONNECT OREGON REGIONS POPULATION OVERVIEW

| Connect Oregon Region | Population | Share |
|-----------------------|------------|-------|
| Region 1 | 1,803,980 | 44% |
| Region 2 | 1,260,920 | 31% |
| Region 3 | 494,625 | 12% |

¹ Based aircraft forecasts were updated to 2017 due to revised FAA based aircraft figures



| Connect Oregon Region | Population | Share |
|-----------------------|------------------|-------------|
| Region 4 | 328,370 | 8% |
| Region 5 | 188,455 | 5% |
| Total | 4,076,350 | 100% |

Source: Population Research Center (PRC), Aviation analysis

The Population Research Center (PRC) at Portland State University estimated that just over four million people reside in Oregon in 2016. **Table 3-2** shows PRC's 2006 and 2016 as well as Oregon's 2010 U.S. Census population for each county. Since 2006, population in Oregon has grown nearly one percent annually. The state's largest county, Multnomah, reached nearly 790,700 in 2016 and grew at an average rate of 1.5 percent annually. Deschutes County is the seventh largest county in Oregon and is the fastest growing county in the state, 1.7 percent annually, between 2006 and 2016. The rest of the state's population growth is mixed with other areas growing more slowly. Only three counties—Coos, Crook, and Morrow—have declined in population.

TABLE 3-2: OREGON POPULATION, 2006, 2010, AND 2016

| Rank | County | July 2006 | April 2010 | July 2016 | AAGR 2006-2016 |
|------|---------------|-----------|------------|-----------|----------------|
| 28 | Baker | 16,243 | 16,134 | 16,510 | 0.16% |
| 11 | Benton | 79,061 | 85,579 | 91,320 | 1.45% |
| 3 | Clackamas | 374,230 | 375,992 | 404,980 | 0.79% |
| 19 | Clatsop | 37,315 | 37,039 | 38,225 | 0.24% |
| 17 | Columbia | 49,163 | 49,351 | 50,795 | 0.33% |
| 16 | Coos | 64,820 | 63,043 | 63,190 | -0.25% |
| 27 | Crook | 22,941 | 20,978 | 21,580 | -0.61% |
| 26 | Curry | 22,358 | 22,364 | 22,600 | 0.11% |
| 7 | Deschutes | 149,140 | 157,733 | 176,635 | 1.71% |
| 9 | Douglas | 105,117 | 107,667 | 110,395 | 0.49% |
| 34 | Gilliam | 1,775 | 1,871 | 1,980 | 1.10% |
| 31 | Grant | 7,250 | 7,445 | 7,410 | 0.22% |
| 32 | Harney | 6,888 | 7,422 | 7,320 | 0.61% |
| 24 | Hood River | 21,533 | 22,346 | 24,735 | 1.40% |
| 6 | Jackson | 197,071 | 203,206 | 213,765 | 0.82% |
| 25 | Jefferson | 20,352 | 21,720 | 22,790 | 1.14% |
| 12 | Josephine | 81,688 | 82,713 | 84,675 | 0.36% |
| 15 | Klamath Falls | 66,438 | 66,380 | 67,410 | 0.15% |
| 30 | Lake | 7,473 | 7,895 | 8,015 | 0.70% |
| 4 | Lane | 337,870 | 351,715 | 365,940 | 0.80% |
| 18 | Lincoln | 46,199 | 46,034 | 47,735 | 0.33% |
| 8 | Linn | 111,489 | 116,672 | 122,315 | 0.93% |
| 20 | Malheur | 31,247 | 31,313 | 31,705 | 0.15% |
| 5 | Marion | 311,304 | 315,335 | 333,950 | 0.70% |
| 29 | Morrow | 11,753 | 11,173 | 11,745 | -0.01% |

| Rank | County | July 2006 | April 2010 | July 2016 | AAGR 2006-2016 |
|--------------------------------|------------|------------------|------------------|------------------|----------------|
| 1 | Multnomah | 681,454 | 735,334 | 790,670 | 1.50% |
| 14 | Polk | 73,296 | 75,403 | 79,730 | 0.84% |
| 35 | Sherman | 1,699 | 1,765 | 1,795 | 0.55% |
| 23 | Tillamook | 25,380 | 25,250 | 25,920 | 0.21% |
| 13 | Umatilla | 72,928 | 75,889 | 79,880 | 0.91% |
| 21 | Union | 24,345 | 25,748 | 26,745 | 0.94% |
| 33 | Wallowa | 6,875 | 7,008 | 7,140 | 0.38% |
| 22 | Wasco | 23,712 | 25,213 | 26,700 | 1.19% |
| 2 | Washington | 514,269 | 529,710 | 583,595 | 1.27% |
| 36 | Wheeler | 1,404 | 1,441 | 1,465 | 0.43% |
| 10 | Yamhill | 94,678 | 99,193 | 104,990 | 1.04% |
| Total Oregon Population | | 3,700,758 | 3,831,074 | 4,076,350 | 0.97% |

Source: Portland State University, Population Research Center (PRC), US Census 2010, Aviation analysis

Oregon has an exceptionally active system of airports given its population base, which is the 27th largest among U.S. states. Portland International (PDX) is the 30th busiest airport in the United States in terms of passengers and 24th in air cargo traffic². PDX serves as a secondary connecting hub for Alaska Airlines.

3.2 Commercial Service Activity and Forecasts

Commercial service activity forecasts were developed for passenger enplanements and annual operations. Calendar year 2015 was used as the base year for these forecasts, with the most recent FAA TAF average annual growth rate used as both a reference and a forecast tool for individual airports. Population and economic growth rates were additionally applied to forecasts to provide a multi-sourced forecast estimate.

Oregon's commercial airports, as defined in Chapter 2, are divided in this chapter into the following two categories: commercial service and Essential Air Service (EAS).

TABLE 3-3: COMMERCIAL AND ESSENTIAL AIR SERVICE AIRPORTS IN OREGON

| Commercial Service Airports (6) | Essential Air Service (1) |
|--|--|
| Eugene Airport-Mahlon Sweet Field (EUG) | Eastern Oregon Regional Airport at Pendleton (PDT) |
| Crater Lake-Klamath Regional (LMT) | |
| Portland International Airport (PDX) | |
| Redmond Municipal Airport-Roberts Field (RDM) | |
| Rogue Valley International-Medford Airport (MFR) | |
| Southwest Oregon Regional Airport (OTH) | |

Source: Aviation

² Airports Council International, 2015 Traffic Report



3.2.1 Annual Passenger Enplanements

Passenger enplanement forecasts were developed by using three forecast methodologies. The passenger enplanements forecasts for Oregon's six commercial and one EAS airports are discussed in the following section.

As shown in **Table 3-4**, total statewide commercial service and EAS passenger enplanements based on FAA TAF data increased from 7,601,966 in 2005 to 9,282,648 in 2015, representing an average annual growth rate of 2.03 percent. Although this represents an overall increase, statewide passenger enplanements experienced a significant decline in 2009 as a result of the Great Recession which had negative impact on enplanement levels at all Oregon's airports.

Portland International Airport comprises over 85 percent of enplanements in Oregon. **Table 3-5** presents statewide enplanements for the all total statewide commercial service airports other than PDX. FAA TAF enplanement data indicates historical increases from 888,797 in 2005 to 1,136,992 in 2015, representing an average annual growth rate of 2.49 percent for all commercial airports excluding Portland International. Statewide passenger enplanements for the six airports outside of Portland also experienced a significant decline of 11 percent in 2009, as a result of the Great Recession.

For comparison, according to TAF data, total U.S. passenger enplanements grew by a lower average annual growth rate of 0.7 percent over the same period. Historical commercial service airport growth in Oregon is shown in **Figure 3-1**. Enplanements have increased overall from 2000 to 2015 but faced periods of decline as a result the Great Recession of 2008/2009. **Figure 3-2** identifies passenger enplanements for the same period but separates PDX enplanements from the six commercial service airports serving the state. **Figure 3-3** presents the market share of airports with scheduled commercial airline service.

TABLE 3-4: COMMERCIAL SERVICE AIRPORT PASSENGER ENPLANEMENTS, 2005-2015

| Historic | Enplanements | % Growth |
|----------------|--------------|----------|
| 2005 | 7,601,966 | |
| 2006 | 7,835,050 | 3.07% |
| 2007 | 8,167,296 | 4.24% |
| 2008 | 8,315,061 | 1.81% |
| 2009 | 7,314,553 | -12.03% |
| 2010 | 7,433,322 | 1.62% |
| 2011 | 7,738,956 | 4.11% |
| 2012 | 8,028,743 | 3.74% |
| 2013 | 8,339,265 | 3.87% |
| 2014 | 8,879,479 | 6.48% |
| 2015 | 9,290,866 | 0.41% |
| AAGR 2005-2015 | | 2.03% |

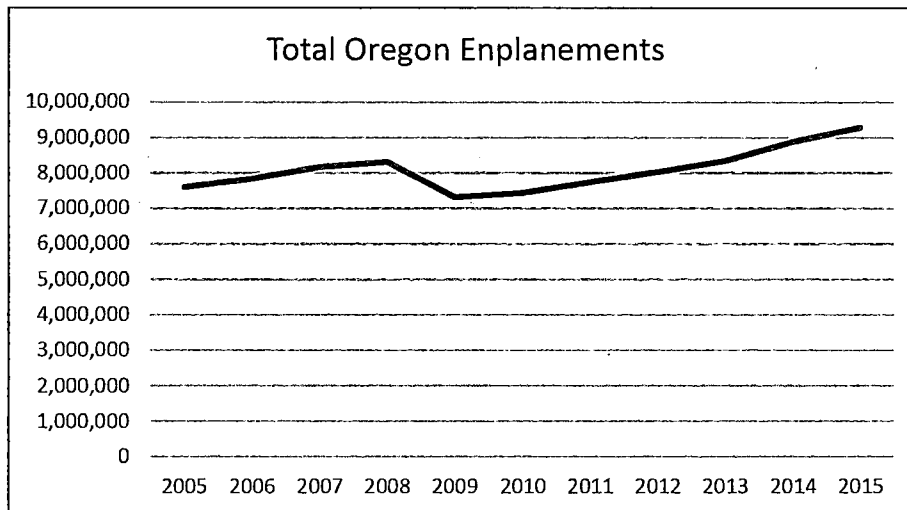
Source: FAA Terminal Area Forecast 2016, Aviation Analysis

TABLE 3-5: COMMERCIAL SERVICE AIRPORT PASSENGER
ENPLANEMENTS (NOT INCLUDING PDX), 2005-2015

| Historic | Enplanements | % Growth |
|------------|--------------|----------|
| 2005 | 888,797 | |
| 2006 | 910,517 | 2.44% |
| 2007 | 981,033 | 7.74% |
| 2008 | 986,356 | 0.54% |
| 2009 | 873,558 | -11.44% |
| 2010 | 942,018 | 7.84% |
| 2011 | 975,112 | 3.51% |
| 2012 | 978,420 | 0.34% |
| 2013 | 997,677 | 1.97% |
| 2014 | 1,036,946 | 3.94% |
| 2015 | 1,136,992 | 9.65% |
| AAGR 2005- | | 2.49% |

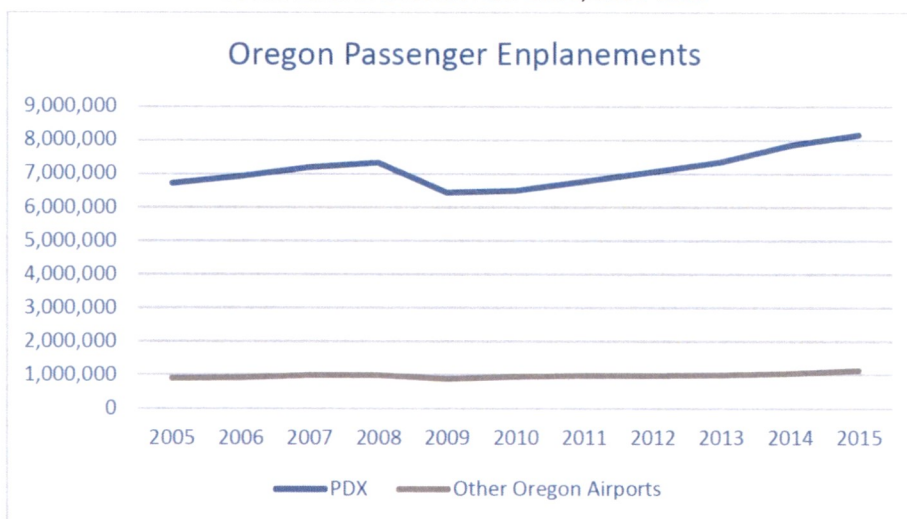
Source: FAA Terminal Area Forecast 2016, Aviation Analysis

FIGURE 3-1: TOTAL COMMERCIAL SERVICE AIRPORT PASSENGER ENPLANEMENTS, 2005-2015



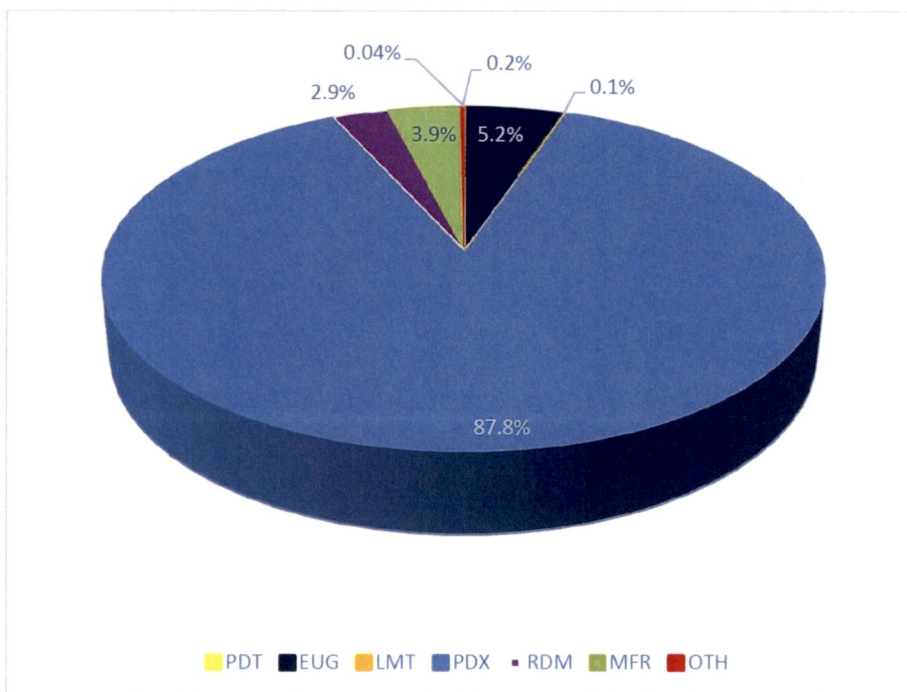
Source: FAA Terminal Area Forecast 2016, Aviation Analysis

FIGURE 3-2: COMMERCIAL SERVICE AIRPORT PASSENGER ENPLANEMENTS, PDX VS OTHER OREGON COMMERCIAL SERVICE AIRPORTS, 2005-2015



Source: FAA Terminal Area Forecast 2016, Aviation Analysis

FIGURE 3-3: 2015 AIRPORT ENPLANEMENT MARKET SHARE



Source: FAA Terminal Area Forecast 2016, Aviation Analysis

PDX by far has the majority of the Oregon passenger enplanements with nearly 88 percent of all passengers in the state boarding aircraft annually. Eugene Regional Airport is the second busiest in terms of passengers with 5.2 percent of the Oregon air service market, followed by Rogue Valley International Airport in Medford with 3.9 percent. In descending order, airport market shares include Redmond Municipal with 2.9 percent, Southwest Oregon Regional in North Bend with .2 percent, and Klamath with .1 percent. Eastern Oregon

Regional Airport at Pendleton (PDT) is Oregon's only Essential Air Service airport that receives federal subsidies for airline service. PDT has the smallest market share (0.1 Percent) in Oregon for scheduled passenger service.

A summary of each airport's historic passenger enplanements is shown in **Table 3-6**. The historic totals and average annual growth rates depicted in **Table 3-6** represent FAA TAF passenger enplanement data from 2005 to 2015. To develop enplanements forecasts for the commercial service airports in Oregon, TAF airport-specific projected enplanements for 2016 to 2035 were used.

Total Statewide Passenger Enplanement Forecasts

According to FAA TAF and average annual growth rate analysis by Jviation, Oregon enplanements are projected to increase from nearly 9.3 million in 2015 to 15.7 million in 2035 (**Table 3-7**). This growth in enplanements represents an overall statewide average annual growth rate of 2.64 percent. This rate is higher than national forecasts of domestic enplanement activity, which project total U.S. passenger enplanements to increase at a lower average annual growth rate of 1.96 percent from 2015 to 2045.³ It is noteworthy to point out that Crater Lake-Klamath Regional experienced the absence of an air carrier at the airport in 2015 and as a result 2014 enplanement data was used as a proxy base year entry. In October 2016 PenAir initiated passenger service at Crater Lake-Klamath Regional but discontinued service in August 2017.

TABLE 3-6: HISTORIC PASSENGER ENPLANEMENTS BY AIRPORT AND AVERAGE ANNUAL GROWTH RATES

| | Eastern Oregon Reg'l at Pendleton | Eugene Airport-Mahlon Sweet Field | Crater Lake-Klamath Reg'l | Portland Int'l | Redmond Municipal - Roberts Field | Rogue Valley Int'l - Medford | Southwest Oregon Reg'l | Total |
|--------|-----------------------------------|-----------------------------------|---------------------------|----------------|-----------------------------------|------------------------------|------------------------|-----------|
| City | Pendleton | Eugene | Klamath Falls | Portland | Redmond | Medford | North Bend | |
| FAA ID | PDT | EUG | LMT | PDX | RDM | MFR | OTH | |
| AAGR | -3.1% | 1.8% | -7.6% | 1.2% | 2.8% | 1.5% | -4.9% | 1.3% |
| 2005 | 6,851 | 362,335 | 28,912 | 6,713,169 | 173,864 | 281,600 | 35,235 | 7,601,966 |
| 2006 | 7,494 | 357,267 | 28,348 | 6,924,533 | 197,223 | 283,866 | 36,319 | 7,835,050 |
| 2007 | 7,194 | 371,089 | 27,491 | 7,186,263 | 230,033 | 308,530 | 36,696 | 8,167,296 |
| 2008 | 8,073 | 365,893 | 30,060 | 7,328,705 | 243,197 | 300,565 | 38,568 | 8,315,061 |
| 2009 | 3,947 | 330,382 | 19,811 | 6,440,995 | 217,826 | 277,817 | 23,775 | 7,314,553 |
| 2010 | 4,900 | 361,696 | 21,670 | 6,491,304 | 225,561 | 305,602 | 22,589 | 7,433,322 |
| 2011 | 4,955 | 390,964 | 16,810 | 6,763,844 | 231,978 | 307,656 | 22,749 | 7,738,956 |
| 2012 | 4,986 | 400,239 | 15,415 | 7,050,323 | 230,833 | 307,699 | 19,248 | 8,028,743 |
| 2013 | 4,284 | 425,198 | 13,677 | 7,341,588 | 227,410 | 310,833 | 16,275 | 8,339,265 |
| 2014 | 4,268 | 440,373 | 8,218 | 7,842,533 | 255,865 | 312,235 | 15,987 | 8,879,479 |
| 2015 | 4,163 | 480,501 | 8,218 | 8,153,874 | 269,132 | 359,129 | 15,849 | 9,290,866 |

Source: FAA Terminal Area Forecast 2016, Jviation Analysis

Two alternative methodologies were compiled to forecast statewide enplanements. **Table 3-8** outlines a top-down approach by applying the U.S. BEA Regional Data Per Capita Real GDP⁴ compound annual growth rate for Oregon. BEA data indicates that between 2005-2015, Per Capita Real GDP growth was 1.6 percent. This

³ Jviation: Based on data on FAA TAF Forecast, Fiscal Years 2016 – 2045, pg. 19.

⁴ Real GDP by state is an inflation-adjusted measure of each state's gross product that is based on national prices for the goods and services produced within the state. Total GDP is divided by the total population and compared between years to identify the average annual growth rate.

historical growth rate was applied to each airport's base year enplanement to facilitate its forecast with the assumption that this growth rate will continue for the next 20 years and that airline passenger traffic is tied to this measure of economic growth.

Table 3-9 utilizes a bottom-up approach by applying the average annual population growth rate for each Connect Oregon Region and its corresponding airport with scheduled airline service. Population growth for Connect Oregon Regions is based on a weighted average of population growth for Oregon counties comprising each region. For example, Eastern Oregon Regional Airport at Pendleton is located in Connect Oregon Region 5 which has an historical population average annual growth rate of 0.71 percent from 2010 to 2016.

Table 3-10 and **Figure 3-4** compare these three enplanement forecast results. The preferred growth rate is presented in a subsequent section of this chapter.

TABLE 3-7: FORECASTED PASSENGER ENPLANEMENTS IN OREGON - FAA TAF GROWTH RATES

| Airport | 2015 | 2020 | 2025 | 2035 | TAF AAGR 2015-2035 |
|-------------------------------------|------------------|-------------------|-------------------|-------------------|-----------------------|
| Eastern Oregon Reg'l at Pendleton | 4,163 | 3,780 | 3,911 | 4,203 | 0.05% |
| Eugene Airport - Mahlon Sweet Field | 480,501 | 665,583 | 721,436 | 839,721 | 2.83% |
| Crater Lake-Klamath Reg'l* | 8,218 | 7,375 | 13,620 | 15,260 | 3.00% |
| Portland Int'l | 8,153,874 | 10,411,420 | 11,446,817 | 13,692,852 | 2.63% |
| Redmond Municipal-Roberts Field | 269,132 | 386,380 | 425,841 | 513,245 | 3.28% |
| Rogue Valley Int'l-Medford Airport | 359,129 | 438,797 | 479,408 | 568,069 | 2.32% |
| Southwest Oregon Reg'l | 15,849 | 15,970 | 16,781 | 18,530 | 0.78% |
| Statewide Total | 9,290,866 | 11,929,305 | 13,107,814 | 15,651,880 | 2.64% |

Source: 2015 Base year FAA Terminal Area Forecast.

* In 2015 air carriers did not operate at Klamath but resumed in 2016. 2014 enplanement data is used for 2015.

TABLE 3-8: ENPLANEMENT FORECAST BASED ON FORECASTED STATE PER CAPITA REAL GDP GROWTH RATE, TOP-DOWN METHODOLOGY

| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|-------------------------------------|--------------|------------------|-------------------|-------------------|-------------------|
| Eastern Oregon Reg'l at Pendleton | 1.60% | 4,163 | 4,507 | 4,879 | 5,718 |
| Eugene Airport - Mahlon Sweet Field | 1.60% | 480,501 | 520,191 | 563,159 | 660,037 |
| Crater Lake-Klamath Reg'l* | 1.60% | 8,218 | 8,897 | 9,632 | 11,289 |
| Portland Int'l | 1.60% | 8,153,874 | 8,827,395 | 9,556,549 | 11,200,519 |
| Redmond Municipal-Roberts Field | 1.60% | 269,132 | 291,363 | 315,430 | 369,692 |
| Rogue Valley Int'l-Medford Airport | 1.60% | 359,129 | 388,794 | 420,908 | 493,315 |
| Southwest Oregon Reg'l | 1.60% | 15,849 | 17,158 | 18,575 | 21,771 |
| Total | 1.60% | 9,290,866 | 10,058,304 | 10,889,132 | 12,762,341 |

Source: 2015 Base year FAA Terminal Area Forecast.

* In 2015 air carriers did not operate at Klamath but resumed in 2016. 2014 enplanement data is used for 2015.

TABLE 3-9: ENPLANEMENT FORECAST BASED ON HISTORIC REGIONAL POPULATION GROWTH RATE, BOTTOM-UP METHODOLOGY

| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|-----------------------------------|-------|-------|-------|-------|-------|
| Eastern Oregon Reg'l at Pendleton | 0.71% | 4,163 | 4,312 | 4,467 | 4,794 |

| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|-------------------------------------|--------------|------------------|------------------|-------------------|-------------------|
| Eugene Airport - Mahlon Sweet Field | 0.81% | 480,501 | 500,248 | 520,807 | 564,495 |
| Crater Lake-Klamath Reg'l* | 1.59% | 8,218 | 8,891 | 9,619 | 11,259 |
| Portland Int'l | 1.32% | 8,153,874 | 8,707,964 | 9,299,706 | 10,606,558 |
| Redmond Municipal-Roberts Field | 1.59% | 269,132 | 291,170 | 315,013 | 368,716 |
| Rogue Valley Int'l-Medford Airport | 0.67% | 359,129 | 371,273 | 383,827 | 410,223 |
| Southwest Oregon Reg'l | 0.67% | 15,849 | 16,385 | 16,939 | 18,104 |
| Total | 1.28% | 9,290,866 | 9,900,243 | 10,550,379 | 11,984,149 |

Source: 2015 Base year FAA Terminal Area Forecast.

* In 2015 air carriers did not operate at Klamath but resumed in 2016. 2014 enplanement data is used for 2015.

TABLE 3-10: COMPARISON SUMMARY OF PASSENGER ENPLANEMENT FORECAST METHODOLOGIES

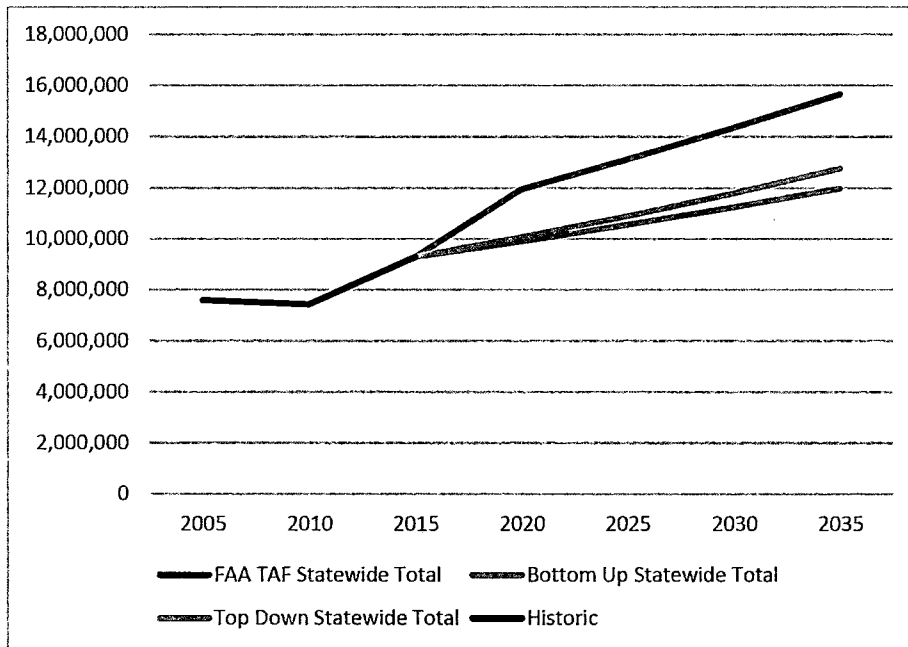
| | 2015 | 2020 | 2025 | 2035 | AAGR 2015-2035 |
|---------------------------|-----------|------------|------------|------------|-------------------|
| FAA TAF Statewide Total | 9,290,866 | 11,939,084 | 13,112,683 | 15,658,097 | 2.64% |
| Top-Down Statewide Total | 9,290,866 | 10,058,304 | 10,889,132 | 12,762,341 | 1.60% |
| Bottom-Up Statewide Total | 9,290,866 | 9,900,243 | 10,550,379 | 11,984,149 | 1.28% |

Source: 2015 Base year FAA Terminal Area Forecast, Aviation analysis

Preferred Passenger Enplanement Forecast

Figure 3-4 displays each forecasted method for passenger enplanements through 2035. A forecast based on the FAA's TAF shows an increase in enplanements to 15,651,880, an annual average of 2.64 percent growth each year and is heavily weighted on enplanement forecasts for PDX. The top-down forecasting approach, based on real GDP growth rate, produces an average growth rate of 1.6 percent each year to a forecast of 12,762,341 enplanements in 2035. The final method of forecasting passenger enplanements used a growth rate based on population growth. An average annual growth rate of 1.28 percent results in a forecast of 11,984,149 passenger enplanements. The preferred forecast for passenger enplanements is the FAA TAF Methodology, a 2.64 percent annual growth rate. This rate was selected since PDX market share is 88 percent of the Oregon enplanement market and is the fastest growing metropolitan area in the state.

FIGURE 3-4: COMPARISON SUMMARY OF PASSENGER ENPLANEMENT FORECAST

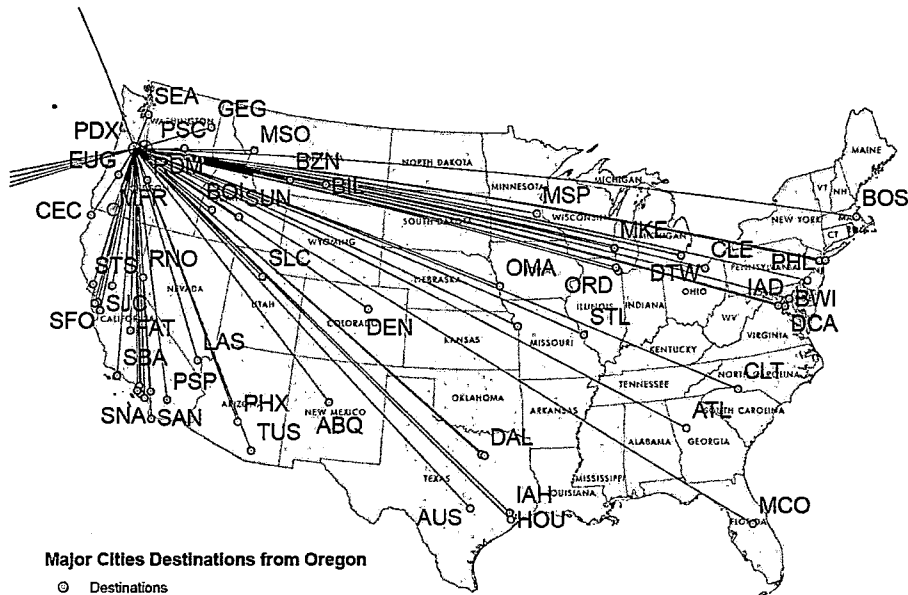


Source: FAA Terminal Area Forecast 2016, Aviation Analysis

3.3 Annual Air Carrier Operations Forecast

Commercial airline operations refer to those aircraft takeoffs and landings performed by scheduled airlines, including major, national, regional, and commuter carriers. Portland International is served by 17 air carriers with nonstop routes to over 75 North America destinations. There are several air carriers that serve Oregon's commercial airports. Eastern Oregon Regional Airport at Pendleton has one air carrier and is the only airport in Oregon associated with the federal Essential Air Service program. **Figure 3-5** identifies scheduled air carrier North America routes related to PDX while **Figure 3-6** shows routes related to six commercial service airports in Oregon. Scheduled passenger service generates a significant number of take offs and landings (aircraft operations) at Oregon airports. This section of the report forecasts air carrier aircraft operations for a 20-year planning period.

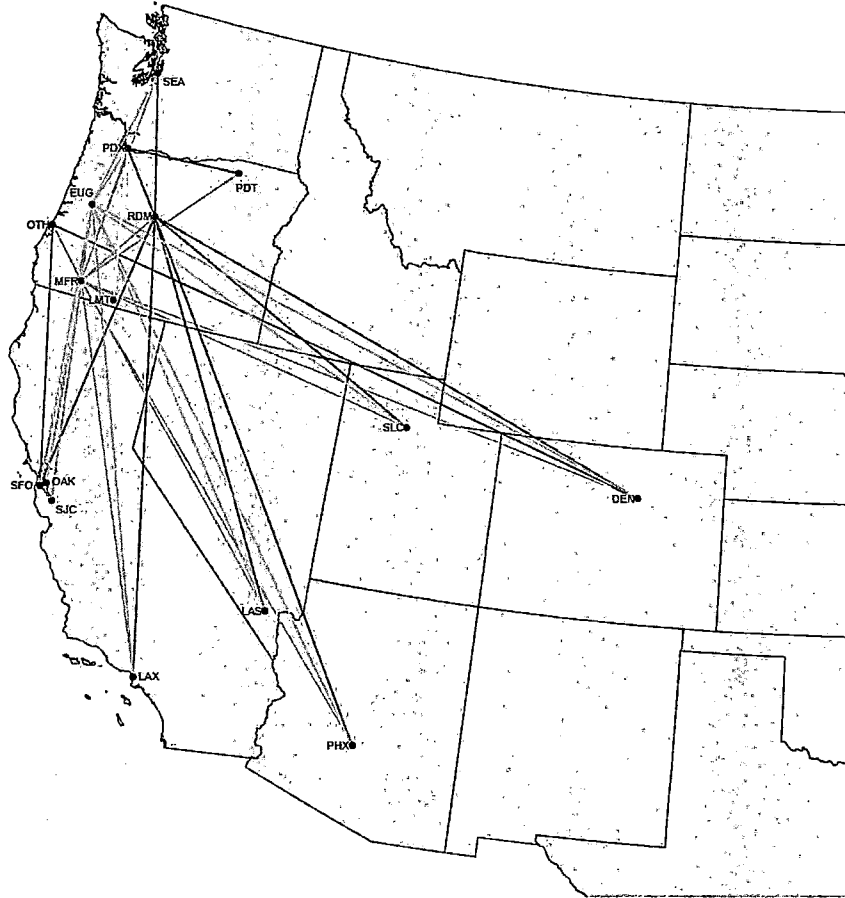
FIGURE 3-5: AIR CARRIER NORTH AMERICA ROUTES RELATED TO PDX



Source: Port of Portland routes data, Aviation

Table 3-11 identifies the seven commercial airports in Oregon and their historic annual airline operations based on U.S. DOT Bureau of Transportation Statistics (BTS) data. Eastern Oregon Regional Airport at Pendleton and Southwest Oregon Regional Airport were the only airports that experienced gains in airline aircraft operations. Each of the remaining Oregon airports experienced a decline in air carrier operations from 2005 to 2015 ranging from an average annual decline of -3.4 percent at Medford to -0.6 percent at Portland International. It is important to point out that fewer annual operations do not necessarily translate into less annual passenger capacity. For example, an airline may change from operating a 50-seat regional jet aircraft on a route four times a day to a 90-seat aircraft operating the same route three times per day, thereby gaining 70 seats per day with one less operation.

FIGURE 3-6: AIR CARRIER DOMESTIC ROUTES RELATED TO OREGON AIRPORTS (MINUS PDX OUT-OF-STATE ROUTES)



Source: Flightaware.com

TABLE 3-11: COMMERCIAL AIR OPERATIONS RELATED TO OREGON AIRPORTS

| | Eastern Oregon Reg'l at Pendleton | Eugene Airport - Mahlon Sweet Field | Crater Lake-Klamath Reg'l | Portland Int'l | Redmond Municipal - Roberts Field | Rogue Valley Int'l - Medford | Southwest Oregon Reg'l |
|--------|-----------------------------------|-------------------------------------|---------------------------|----------------|-----------------------------------|------------------------------|------------------------|
| City | Pendleton | Eugene | Klamath Falls | Portland | Redmond | Medford | North Bend |
| FAA ID | PDT | EUG | LMT | PDX | RDM | MFR | OTH |
| AAGR | 1.4% | -1.9% | -2.9% | -0.6% | -1.5% | -3.4% | 0.1% |
| 2005 | 3,090 | 22,298 | 3,468 | 188,936 | 14,818 | 24,982 | 3,806 |
| 2006 | 3,128 | 21,614 | 3,292 | 192,060 | 16,458 | 24,956 | 3,730 |
| 2007 | 3,162 | 21,990 | 3,594 | 198,042 | 17,240 | 24,650 | 3,978 |
| 2008 | 3,068 | 19,502 | 4,290 | 192,094 | 16,160 | 21,352 | 4,218 |
| 2009 | 3,928 | 17,734 | 4,474 | 174,888 | 13,954 | 17,794 | 3,986 |
| 2010 | 3,808 | 17,364 | 4,284 | 173,190 | 13,466 | 17,856 | 3,910 |
| 2011 | 4,086 | 17,362 | 3,712 | 165,258 | 12,156 | 14,406 | 3,660 |

| | Eastern Oregon Reg'l at Pendleton | Eugene Airport - Mahlon Sweet Field | Crater Lake-Klamath Reg'l | Portland Int'l | Redmond Municipal - Roberts Field | Rogue Valley Int'l - Medford | Southwest Oregon Reg'l |
|------|-----------------------------------|-------------------------------------|---------------------------|----------------|-----------------------------------|------------------------------|------------------------|
| 2012 | 3,848 | 17,636 | 3,348 | 167,510 | 11,894 | 14,766 | 4,580 |
| 2013 | 3,874 | 17,958 | 3,370 | 169,402 | 12,124 | 14,156 | 4,044 |
| 2014 | 3,940 | 18,094 | 2,692 | 174,382 | 12,208 | 14,402 | 3,848 |
| 2015 | 3,884 | 16,510 | 2,156 | 172,578 | 11,554 | 14,442 | 3,880 |

Source: US DOT Bureau of Transportation Statistics, Aviation analysis

Table 3-12 presents total air carrier operations in Oregon from 2005 to 2015 and includes Portland International Airport. Overall, the average annual growth in operations show a decline of approximately 1.5 percent annually. This decline is a result of the airline industry trend of operating more efficiently in passenger transport, carrying more passengers on fewer flights. **Table 3-13** presents the same information minus annual air carrier operations data for Portland International Airport, an airport with over 76 percent operations market share in Oregon. Overall, the average annual growth in air carrier operations show a decline of approximately 3.2 percent annually.

TABLE 3-12: 2005 TO 2015 TOTAL OREGON CS AIRCRAFT OPERATIONS

| Historic | Annual Operations | % Growth |
|-----------------------|-------------------|--------------|
| 2005 | 261,398 | |
| 2006 | 265,238 | 1.5% |
| 2007 | 272,656 | 2.8% |
| 2008 | 260,684 | -4.4% |
| 2009 | 236,758 | -9.2% |
| 2010 | 233,878 | -1.2% |
| 2011 | 220,640 | -5.7% |
| 2012 | 223,582 | 1.3% |
| 2013 | 224,928 | 0.6% |
| 2014 | 229,566 | 2.1% |
| 2015 | 225,004 | -0.2% |
| AAGR 2005-2015 | | -1.5% |

Source: US DOT Bureau of Transportation Statistics, Aviation analysis

TABLE 3-13: 2005 TO 2015 COMMERCIAL OPERATIONS FOR ALL OREGON AIRPORTS EXCEPT PDX

| Historic | Annual Operations | % Growth |
|----------|-------------------|----------|
| 2005 | 72,462 | |
| 2006 | 73,178 | 1.0% |
| 2007 | 74,614 | 2.0% |
| 2008 | 68,590 | -8.1% |
| 2009 | 61,870 | -9.8% |
| 2010 | 60,688 | -1.9% |
| 2011 | 55,382 | -8.7% |
| 2012 | 56,072 | 1.2% |

| Historic | Annual Operations | % Growth |
|-----------------------|-------------------|--------------|
| 2013 | 55,526 | -1.0% |
| 2014 | 55,184 | -0.6% |
| 2015 | 52,426 | -5.0% |
| AAGR 2005-2015 | | -3.2% |

Source: US DOT Bureau of Transportation Statistics, Aviation analysis

Table 3-14 identifies projected annual commercial airline aircraft operations based on FAA TAF forecast growth rates. Statewide airline aircraft operations have decreased historically from 260,400 operations in 2005 to 225,000 operations in 2015, representing an average annual growth rate of -1.5 percent during the time period. The FAA forecast growth at Portland International at 2.28 percent annual growth for the 20-year planning period, increasing from 172,000 air carrier operations to over 270,000 by 2035. The FAA also forecast a decline in air carrier activity at Southwest Oregon Regional between 2015 and 2020 followed by a gradual rebound. Aircraft operations at Eastern Oregon Regional Airport at Pendleton, the only EAS airport in the state, to remain relatively steady. The same TAF forecasts for all commercial and EAS airports for 2015 to 2035 projects an overall statewide average annual growth rate of nearly 2.1 percent for airline operations.

TABLE 3-14: 2015 TO 2035 PROJECTED ANNUAL AIR CARRIER AIRCRAFT OPERATIONS BASED ON FAA TAF GROWTH RATES

| FAA ID | Airport | FAA TAF Forecast AAGR | 2015 | 2020 | 2025 | 2035 |
|--------|-------------------------------------|-----------------------|----------------|----------------|----------------|----------------|
| PDT | Eastern Oregon Reg'l at Pendleton | 0.16% | 3,720 | 3,819 | 3,883 | 4,010 |
| EUG | Eugene Airport - Mahlon Sweet Field | 1.73% | 16,510 | 18,628 | 20,640 | 23,259 |
| LMT | Crater Lake-Klamath Reg'l | 2.01% | 2,156 | 2,940 | 3,028 | 3,211 |
| PDX | Portland Int'l | 2.28% | 172,578 | 215,874 | 233,389 | 270,657 |
| RDM | Redmond Municipal-Roberts Field | 2.35% | 11,554 | 14,956 | 15,938 | 18,397 |
| MFR | Rogue Valley Int'l-Medford Airport | 1.69% | 14,442 | 16,666 | 17,883 | 20,201 |
| OTH | Southwest Oregon Reg'l | -2.16% | 3,880 | 2,361 | 2,410 | 2,509 |
| | Total | 2.12% | 225,004 | 275,245 | 297,170 | 342,244 |

Source: 2015 Base year US DOT BTS airline operations data, growth rate based on FAA Terminal Area Forecast 2016

Along with TAF projections, two alternative methodologies were compiled to forecast statewide air carrier operations. **Table 3-15** implements a top-down approach by applying the FAA national growth rate for commercial activity at airports with FAA and Contract towers. Commercial operations at FAA and Contract towers, on a nationwide basis, is forecast to increase at an average rate of 1.5 percent a year between 2017 and 2037. This growth rate was applied to each Oregon airport's base year air carrier operations to facilitate its forecast.

TABLE 3-15: 2015 TO 2035 AIR CARRIER OPERATIONS FORECAST BASED ON FORECASTED STATE PER CAPITA REAL GDP GROWTH RATE, TOP-DOWN METHODOLOGY

| FAA ID | Airport | Commercial Operations AAGR | 2015 | 2020 | 2025 | 2035 |
|--------|-------------------------------------|----------------------------|--------|--------|--------|--------|
| PDT | Eastern Oregon Reg'l at Pendleton | 1.50% | 3,884 | 4,184 | 4,508 | 5,231 |
| EUG | Eugene Airport - Mahlon Sweet Field | 1.50% | 16,510 | 17,786 | 19,161 | 22,237 |

| FAA ID | Airport | Commercial Operations AAGR | 2015 | 2020 | 2025 | 2035 |
|--------|------------------------------------|----------------------------|----------------|----------------|----------------|----------------|
| LMT | Crater Lake-Klamath Reg'l | 1.50% | 2,156 | 2,323 | 2,502 | 2,904 |
| PDX | Portland Int'l | 1.50% | 172,578 | 185,916 | 200,284 | 232,438 |
| RDM | Redmond Municipal-Roberts Field | 1.50% | 11,554 | 12,447 | 13,409 | 15,562 |
| MFR | Rogue Valley Int'l-Medford Airport | 1.50% | 14,442 | 15,558 | 16,761 | 19,451 |
| OTH | Southwest Oregon Reg'l | 1.50% | 3,880 | 4,180 | 4,503 | 5,226 |
| | Total | 1.50% | 225,004 | 242,393 | 261,126 | 303,048 |

Source: FAA Aerospace Forecast Fiscal Years 2017 to 2037 Page 26, Aviation Analysis

Table 3-16 uses a bottom-up approach by applying the average annual growth rate based on Connect Oregon regional population growth rates that correspond with individual airports. This methodology was also applied to passenger enplanement forecasts. Population growth for Connect Oregon Regions is based on a weighted average of population growth for Oregon counties comprising each region. Overall annual statewide growth in air carrier operations for the planning period is 1.24 percent.

TABLE 3-16: 2015 TO 2035 PROJECTED ANNUAL AIR CARRIER AIRCRAFT OPERATIONS BASED ON HISTORIC POPULATION GROWTH RATES BY CONNECT OREGON REGION, BOTTOM-UP METHODOLOGY

| FAA ID | Airport | Connect Oregon Region | Population Growth Rate | 2015 | 2020 | 2025 | 2035 |
|--------|-------------------------------------|-----------------------|------------------------|----------------|----------------|----------------|----------------|
| PDT | Eastern Oregon Reg'l at Pendleton | 5 | 0.71% | 3,884 | 4,023 | 4,168 | 4,472 |
| EUG | Eugene Airport - Mahlon Sweet Field | 2 | 0.81% | 16,510 | 17,189 | 17,895 | 19,396 |
| LMT | Crater Lake-Klamath Reg'l | 4 | 1.59% | 2,156 | 2,333 | 2,524 | 2,954 |
| PDX | Portland Int'l | 1 | 1.32% | 172,578 | 184,305 | 196,830 | 224,489 |
| RDM | Redmond Municipal-Roberts Field | 4 | 1.59% | 11,554 | 12,500 | 13,524 | 15,829 |
| MFR | Rogue Valley Int'l-Medford Airport | 3 | 0.67% | 14,442 | 14,930 | 15,435 | 16,497 |
| OTH | Southwest Oregon Reg'l | 3 | 0.67% | 3,880 | 4,011 | 4,147 | 4,432 |
| | Total | | 1.24% | 225,004 | 239,292 | 254,522 | 288,070 |

Source: 2015 Base year US DOT BTS data, Aviation Analysis

Table 3-17 compares these three methodologies and depicts a wide range of growth rate possibilities and outcomes. Out of the three methodologies, the bottom-up and top-down forecasts provide moderate growth rates ranging from 1.24 percent to 1.5 percent, respectively. Air carrier annual forecasts based on FAA TAF growth provide a more robust forecast of 2.12 percent in air carrier operations over the planning period.

Figure 3-7 illustrates the growth projections based on the three methodologies. The preferred growth rate is presented in a subsequent section of this chapter.

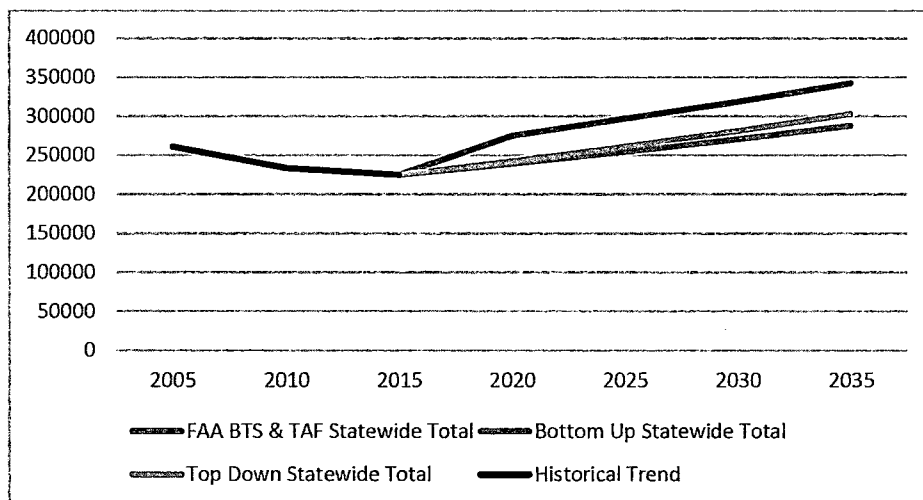
TABLE 3-17: COMPARISON SUMMARY OF AIR CARRIER OPERATIONS FORECAST METHODOLOGIES

| Forecast Method | 2015 | 2020 | 2025 | 2030 | 2035 | AAGR 2015-2035 |
|-------------------------------|---------|---------|---------|---------|---------|----------------|
| FAA BTS & TAF Statewide Total | 225,004 | 275,245 | 297,170 | 318,940 | 342,244 | 2.12% |

| Forecast Method | 2015 | 2020 | 2025 | 2030 | 2035 | AAGR 2015-2035 |
|---------------------------|---------|---------|---------|---------|---------|-------------------|
| Top-Down Statewide Total | 225,004 | 242,393 | 261,126 | 281,307 | 303,048 | 1.50% |
| Bottom-Up Statewide Total | 225,004 | 239,292 | 254,522 | 270,758 | 288,070 | 1.24% |

Source: 2015 Base year US DOT BTS data, growth rate based on FAA Terminal Area Forecast 2016, Aviation analysis

FIGURE 3-7: COMPARISON SUMMARY OF AIR CARRIER OPERATIONS FORECAST METHODOLOGIES



Source: US DOT BTS historical air carrier scheduled operations data, FAA Terminal Area Forecast 2016, Aviation analysis

Preferred Air Carrier Operations Forecast

Table 3-17 and Figure 3-7 display each of the three methods used to forecast air carrier operations in Oregon over the 20-year planning period. The preferred forecast is based on a top-down methodology and has an average annual growth rate of 1.5 percent. This rate applies the FAA national growth rate for commercial activity at airports with FAA and Contract towers. This rate is lower than the preferred enplanement growth rate and is reflective of anticipated increases in average number of seats per departure over the planning period.

3.4 General Aviation Operations

In terms of aircraft operations, general aviation is the largest aviation segment in the state and takes place at all 97 system airports. General aviation includes private recreational flying, business and corporate flights, air taxi, and helicopter operations. In 2010, an estimated 1.68 million operations (takeoffs and landings) took place in the state for a wide variety of reasons including business and personal travel, recreational flying, flight instruction, emergency airlift, and agricultural spraying. Table 3-18 shows the 20 airports in Oregon with the largest number of general aviation operations. These top 20 airports support 72 percent of total general aviation operations in the state. Portland-Hillsboro is by far the largest general aviation airport in the state, supporting approximately 12 percent of all general aviation operations.

TABLE 3-18: TOTAL ANNUAL GENERAL AVIATION OPERATIONS PROJECTION, 2015

| Airport | Connect Oregon Region | 2015 Total GA Operations* | Share of Operations |
|----------------------------|-----------------------|---------------------------|---------------------|
| Portland-Hillsboro Airport | 1 | 199,155 | 12% |

| Airport | Connect Oregon Region | 2015 Total GA Operations* | Share of Operations |
|---|----------------------------------|--------------------------------------|--------------------------------|
| Bend Municipal Airport | 4 | 141,175 | 9% |
| Portland -Troutdale Airport | 1 | 121,977 | 8% |
| Aurora State Airport | 2 | 94,935 | 6% |
| McMinnville Municipal Airport | 2 | 63,500 | 4% |
| Scappoose Industrial Airpark | 1 | 60,000 | 4% |
| Crater Lake-Klamath Regional | 4 | 55,071 | 3% |
| Corvallis Municipal Airport | 2 | 52,300 | 3% |
| Eugene Airport -Mahlon Sweet Field | 2 | 51,866 | 3% |
| Portland International Airport | 1 | 51,445 | 3% |
| Redmond Municipal Airport -Roberts Field | 4 | 41,438 | 3% |
| Port of Astoria Regional Airport | 2 | 38,721 | 2% |
| Creswell Hobby Field Airport | 2 | 38,500 | 2% |
| Salem McNary Field | 2 | 35,657 | 2% |
| Independence State Airport | 2 | 33,658 | 2% |
| Roseburg Regional Airport | 3 | 31,750 | 2% |
| Rogue Valley International -Medford Airport | 3 | 31,589 | 2% |
| Ashland Municipal Airport - Sumner Parker Field | 3 | 26,050 | 2% |
| Tillamook Airport | 2 | 25,600 | 2% |
| Grants Pass Airport | 3 | 25,000 | 2% |
| Top 20 Airports for General Aviation Operations | | 1,219,387 | 75% |
| Remaining Airports | | 397,759 | 25% |
| Total General Aviation Operations | | 1,684,803 | |

Source: FAA 5010 and FAA TAF. *does not includes military operations

The estimated number of general aviation operations for 2015 is slightly larger than the 1.62 million general aviation operations estimated for 2005 and presented in the 2007 OAP. Higher fuel prices and the economic recession that began in 2007 had a large impact on general aviation activity. Because most general aviation airports estimate operations, it is difficult to discern trends. However, nationally there was a significant decline in operations following the spike of fuel prices in 2008 which impacted overall growth in general aviation operations.

General Aviation Operations Projections

Total annual aircraft operational demand consists of several types of activity including air carrier, air taxi, military, and general aviation. For those airports with scheduled commercial air service, air carrier (including major/national and regional/commuter operations) activity was projected separately in a previous section. Additionally, air taxi operations are considered general aviation operations at general aviation airports. For those airports with military operations, the military operations were included in the total aircraft operations estimate, to arrive at a total annual general aviation operation for each system airport. Only those airports that have air traffic control towers have records of actual activity these airports include: Portland International, Eugene Airport, Aurora State, Crater Lake-Klamath Regional, Rogue Valley International-Medford Airport, Eastern Oregon Regional Airport at Pendleton, Redmond Municipal Airport-Roberts Field, Salem-McNary,



Southwest Oregon Regional, Portland-Troutdale, and Portland-Hillsboro. Airports without a tower provide estimates of annual operations when completing their FAA Form 5010. Therefore, annual operational estimates for this study were developed through a number of sources such as FAA 5010, FAA TAF, ODA, and airport data.

Bottom-Up: General Aviation Operations per Regional Population Growth Methodology

In the bottom-up growth rate methodology, applies the average annual historical growth rate based on Connect Oregon regional population growth rates that correspond with individual airports. This methodology was also applied to passenger enplanement forecasts. Population growth for Connect Oregon Regions is based on a weighted average of population growth for Oregon counties comprising each region.

The proportional increase was determined by the projected population growth of each airport's associated ODOT Connect Oregon region. This type of projection is referred to as a bottom-up methodology as it looks at activity from the airport-specific level and then totals the individual projections to develop a statewide total. As shown in

Table 3-19, using the bottom-up methodology, total statewide general aviation operations⁵ are projected to increase from 1.64 million in 2015 to 2.0 million in 2035, a statewide average annual growth rate of 1.1 percent over the 20-year planning period.

TABLE 3-19: TOTAL ANNUAL GENERAL AVIATION OPERATIONS PROJECTION,
BOTTOM-UP METHODOLOGY

| Airport | Connect Oregon Region | AAGR | 2015 | 2020 | 2025 | 2035 |
|---|-----------------------|-------|---------|---------|---------|---------|
| Albany Municipal Airport | 2 | 0.81% | 23,300 | 24,258 | 25,255 | 27,373 |
| Alkali Lake State | 4 | 1.59% | 50 | 54 | 59 | 69 |
| Arlington Municipal | 4 | 1.59% | 910 | 985 | 1,065 | 1,247 |
| Ashland Municipal Airport - Sumner Parker Field | 3 | 0.81% | 26,000 | 27,069 | 28,181 | 30,545 |
| Port of Astoria Regional Airport | 2 | 0.81% | 38,721 | 40,693 | 42,772 | 47,277 |
| Aurora State Airport | 2 | 0.81% | 94,655 | 98,545 | 102,595 | 111,201 |
| Baker City Municipal Airport | 5 | 0.71% | 16,100 | 16,678 | 17,277 | 18,539 |
| Bandon State Airport | 3 | 0.67% | 7,000 | 7,237 | 7,481 | 7,996 |
| Beaver Marsh | 4 | 1.59% | 150 | 162 | 176 | 206 |
| Bend Municipal Airport | 4 | 1.59% | 141,075 | 152,627 | 165,125 | 193,276 |
| Boardman Airport | 5 | 0.71% | 1,500 | 1,554 | 1,610 | 1,727 |
| Brookings Airport | 3 | 0.67% | 22,500 | 23,261 | 24,047 | 25,701 |
| Burns Municipal Airport | 5 | 0.71% | 7,900 | 8,184 | 8,477 | 9,097 |
| Cape Blanco State Airport | 3 | 0.67% | 750 | 775 | 802 | 857 |
| Cascade Locks State Airport | 1 | 1.32% | 1,500 | 1,602 | 1,711 | 1,951 |

⁵ Includes air taxi operations.

| Airport | Connect Oregon Region | AAGR | 2015 | 2020 | 2025 | 2035 |
|---|--------------------------|-------|--------|--------|--------|--------|
| Chehalem Airpark | 2 | 0.81% | 12,500 | 13,014 | 13,549 | 14,685 |
| Chiloquin State Airport | 4 | 1.59% | 3,500 | 3,787 | 4,097 | 4,795 |
| Christmas Valley Airport | 4 | 1.59% | 3,600 | 3,895 | 4,214 | 4,932 |
| Columbia Gorge Regional - The Dalles | 4 | 1.59% | 15,482 | 16,750 | 18,121 | 21,211 |
| Condon State Airport - Pauling Field | 4 | 1.59% | 3,940 | 4,263 | 4,612 | 5,398 |
| Corvallis Municipal Airport | 2 | 0.81% | 51,500 | 53,617 | 55,820 | 60,502 |
| Cottage Grove State Airport - Jim Wright Field | 2 | 0.81% | 16,685 | 17,371 | 18,085 | 19,602 |
| Country Squire Airpark | 1 | 1.32% | 2,000 | 2,136 | 2,281 | 2,602 |
| Crescent Lake State Airport | 4 | 1.59% | 300 | 325 | 351 | 411 |
| Creswell Hobby Field Airport | 2 | 0.81% | 38,500 | 40,082 | 41,730 | 45,230 |
| Davis Field | 2 | 0.81% | 1,000 | 1,041 | 1,084 | 1,175 |
| Eastern Oregon Regional Airport at Pendleton | 5 | 0.71% | 9,717 | 10,066 | 10,427 | 11,189 |
| Enterprise Municipal | 5 | 0.71% | 4,850 | 5,024 | 5,204 | 5,585 |
| Eugene Airport-Mahlon Sweet Field | 2 | 0.81% | 48,416 | 50,406 | 52,477 | 56,879 |
| Florence Municipal Airport | 2 | 0.81% | 5,500 | 5,726 | 5,961 | 6,461 |
| George Felt | 3 | 0.67% | 1,500 | 1,551 | 1,603 | 1,713 |
| Gold Beach Municipal Airport | 3 | 0.67% | 5,400 | 5,583 | 5,771 | 6,168 |
| Grant County Regional Airport | 5 | 0.71% | 8,900 | 9,219 | 9,550 | 10,248 |
| Grants Pass Airport | 3 | 0.67% | 24,900 | 25,742 | 26,612 | 28,443 |
| Hermiston Municipal Airport | 5 | 0.71% | 24,800 | 25,690 | 26,613 | 28,557 |
| Illinois Valley Airport | 3 | 0.67% | 6,000 | 6,203 | 6,413 | 6,854 |
| Independence State Airport | 2 | 0.81% | 33,658 | 35,041 | 36,481 | 39,542 |
| Joseph State Airport | 5 | 0.71% | 3,850 | 3,988 | 4,131 | 4,433 |
| Ken Jernstedt Airfield | 1 | 1.32% | 14,150 | 15,112 | 16,138 | 18,406 |
| Crater Lake-Klamath Regional | 4 | 1.59% | 34,305 | 37,114 | 40,153 | 46,999 |
| La Grande / Union County Airport | 5 | 0.71% | 15,500 | 16,056 | 16,633 | 17,848 |
| Lake Billy Chinook | 4 | 1.59% | 560 | 606 | 655 | 767 |
| Lake County Airport | 4 | 1.59% | 6,000 | 6,491 | 7,023 | 8,220 |
| Lake Woahink SPB | 5 | 0.71% | 3,000 | 3,108 | 3,219 | 3,455 |
| Lakeside Municipal Airport | 3 | 0.67% | 1,600 | 1,654 | 1,710 | 1,828 |
| Lebanon State Airport | 2 | 0.81% | 9,855 | 10,260 | 10,682 | 11,578 |
| Lenhardt Airpark | 1 | 1.32% | 6,000 | 6,408 | 6,843 | 7,805 |
| Lexington Airport | 5 | 0.71% | 4,420 | 4,579 | 4,743 | 5,090 |
| Madras Municipal Airport | 4 | 1.59% | 10,635 | 11,506 | 12,448 | 14,570 |



| Airport | Connect Oregon Region | AAGR | 2015 | 2020 | 2025 | 2035 |
|--|--------------------------|-------|---------|---------|---------|---------|
| Malin | 4 | 1.59% | 700 | 757 | 819 | 959 |
| McDermitt State Airport | 5 | 0.71% | 2,200 | 2,279 | 2,361 | 2,533 |
| McKenzie Bridge State | 2 | 0.81% | 400 | 416 | 434 | 470 |
| McMinnville Municipal Airport | 2 | 0.81% | 62,000 | 64,548 | 67,201 | 72,838 |
| Memaloose USFS | 5 | 0.71% | 600 | 622 | 644 | 691 |
| Miller Memorial Airpark | 5 | 0.71% | 2,000 | 2,072 | 2,146 | 2,303 |
| Monument Municipal | 5 | 0.71% | 130 | 135 | 140 | 150 |
| Mulino State Airport | 1 | 1.32% | 21,300 | 22,747 | 24,293 | 27,707 |
| Myrtle Creek Municipal Airport | 3 | 0.67% | 2,280 | 2,357 | 2,437 | 2,604 |
| Nehalem Bay State Airport | 2 | 0.81% | 2,260 | 2,353 | 2,450 | 2,655 |
| Newport Municipal Airport | 2 | 0.81% | 16,000 | 16,658 | 17,342 | 18,797 |
| Oakridge State | 2 | 0.81% | 1,800 | 1,874 | 1,951 | 2,115 |
| Ontario Municipal Airport | 5 | 0.71% | 12,930 | 13,394 | 13,875 | 14,889 |
| Owyhee Reservoir State | 5 | 0.71% | 550 | 570 | 590 | 633 |
| Pacific City State Airport | 2 | 0.81% | 2,000 | 2,082 | 2,168 | 2,350 |
| Paisley | 4 | 1.59% | 400 | 433 | 468 | 548 |
| Pinehurst State Airport | 3 | 0.67% | 620 | 641 | 663 | 708 |
| Portland Downtown Heliport | 1 | 1.32% | 5,040 | 5,382 | 5,748 | 6,556 |
| Portland-Hillsboro Airport | 1 | 1.32% | 198,780 | 212,288 | 226,714 | 258,573 |
| Portland International Airport | 1 | 1.32% | 47,928 | 51,185 | 54,663 | 62,345 |
| Portland-Troutdale Airport | 1 | 1.32% | 121,744 | 130,017 | 138,852 | 158,365 |
| Powers Hayes Field | 3 | 0.67% | 400 | 414 | 428 | 457 |
| Prineville Airport | 4 | 1.59% | 10,300 | 11,143 | 12,056 | 14,111 |
| Prospect State Airport | 3 | 0.67% | 1,225 | 1,266 | 1,309 | 1,399 |
| Redmond Municipal Airport- Roberts Field | 4 | 1.59% | 40,983 | 44,339 | 47,970 | 56,148 |
| Rogue Valley International- Medford Airport | 3 | 0.67% | 31,108 | 32,160 | 33,247 | 35,534 |
| Rome State | 5 | 0.71% | 100 | 104 | 107 | 115 |
| Roseburg Regional Airport | 3 | 0.67% | 31,700 | 32,772 | 33,880 | 36,210 |
| Salem McNary Field | 2 | 0.81% | 37,126 | 38,652 | 40,240 | 43,616 |
| Sandy River | 1 | 1.32% | 11,500 | 12,281 | 13,116 | 14,959 |
| Santiam Junction State | 2 | 0.81% | 100 | 104 | 108 | 117 |
| Scappoose Industrial Airpark | 1 | 1.32% | 59,400 | 63,436 | 67,747 | 77,268 |
| Seaside Municipal Airport | 2 | 0.81% | 2,200 | 2,290 | 2,385 | 2,585 |
| Siletz Bay State Airport | 2 | 0.81% | 3,830 | 3,987 | 4,151 | 4,500 |
| Silver Lake USFS | 4 | 1.59% | 25 | 27 | 29 | 34 |
| Sisters Eagle Air Airport | 4 | 1.59% | 1,400 | 1,515 | 1,639 | 1,918 |

| Airport | Connect Oregon Region | AAGR | 2015 | 2020 | 2025 | 2035 |
|-----------------------------------|-----------------------|--------------|------------------|------------------|------------------|------------------|
| Skyport | 1 | 1.32% | 2,000 | 2,136 | 2,281 | 2,602 |
| Southwest Oregon Regional Airport | 3 | 0.67% | 10,831 | 11,197 | 11,576 | 12,372 |
| Sportsman Airpark | 2 | 0.81% | 11,650 | 12,129 | 12,627 | 13,686 |
| Stark's Twin Oaks | 1 | 1.32% | 22,195 | 23,703 | 25,314 | 28,871 |
| Sunriver Airport | 4 | 1.59% | 6,100 | 6,600 | 7,140 | 8,357 |
| Tillamook Airport | 2 | 0.81% | 25,500 | 26,548 | 27,639 | 29,958 |
| Toketee State | 3 | 0.67% | 350 | 362 | 374 | 400 |
| Toledo State Airport | 2 | 0.81% | 1,150 | 1,197 | 1,246 | 1,351 |
| Valley View | 1 | 1.32% | 2,965 | 3,166 | 3,382 | 3,857 |
| Vernonia Municipal | 1 | 1.32% | 3,000 | 3,204 | 3,422 | 3,902 |
| Wakonda Beach State | 2 | 0.81% | 830 | 864 | 900 | 975 |
| Wasco State Airport | 4 | 1.59% | 2,435 | 2,634 | 2,850 | 3,336 |
| Total | | 1.10% | 1,636,699 | 1,728,135 | 1,825,189 | 2,037,667 |

Source: Aviation

Top-Down Methodology: FAA General Aviation Hours Flown

This methodology uses the FAA's projected average annual growth rate of national general aviation hours flown, 0.9 percent, (as found in FAA Aerospace Forecast 2017) and applies that growth rate to each airport's total air taxi, local and itinerant general aviation operations. In this methodology, forecasted general aviation operations are based on the assumption that general aviation operations at Oregon system airports increase at the same rate as the number of hours flown nationally. The FAA's projected average annual growth rate of national general aviation hours flown from 2015 to 2035 is 0.9 percent. When this growth rate is applied to each of Oregon's system airports, total statewide general aviation operations at system airports increase from 1.64 million in 2015 to 1.96 million in 2035. **Table 3-20** identifies the projected general aviation operations for each of Oregon's system airports using this methodology.

**TABLE 3-20: GENERAL AVIATION OPERATIONS PROJECTION,
TOP-DOWN METHODOLOGY, FAA GENERAL AVIATION HOURS FLOWN**

| Airport | FAA Hours Flown AAGR | 2015 | 2020 | 2025 | 2035 |
|---|----------------------|---------|---------|---------|---------|
| Albany Municipal Airport | 0.90% | 23,300 | 24,368 | 25,484 | 27,873 |
| Alkali Lake State | 0.90% | 50 | 52 | 55 | 60 |
| Arlington Municipal | 0.90% | 910 | 952 | 995 | 1,089 |
| Ashland Municipal Airport - Sumner Parker Field | 0.90% | 26,000 | 27,191 | 28,437 | 31,103 |
| Port of Astoria Regional Airport | 0.90% | 38,721 | 40,810 | 43,016 | 47,807 |
| Aurora State Airport | 0.90% | 94,655 | 98,992 | 103,527 | 113,231 |
| Baker City Municipal Airport | 0.90% | 16,100 | 16,838 | 17,609 | 19,260 |
| Bandon State Airport | 0.90% | 7,000 | 7,321 | 7,656 | 8,374 |
| Beaver Marsh | 0.90% | 150 | 157 | 164 | 179 |
| Bend Municipal Airport | 0.90% | 141,075 | 147,539 | 154,299 | 168,762 |



| Airport | FAA Hours Flown AAGR | 2015 | 2020 | 2025 | 2035 |
|--|-------------------------|--------|--------|--------|--------|
| Boardman Airport | 0.90% | 1,500 | 1,569 | 1,641 | 1,794 |
| Brookings Airport | 0.90% | 22,500 | 23,531 | 24,609 | 26,916 |
| Burns Municipal Airport | 0.90% | 7,900 | 8,262 | 8,640 | 9,450 |
| Cape Blanco State Airport | 0.90% | 750 | 784 | 820 | 897 |
| Cascade Locks State Airport | 0.90% | 1,500 | 1,569 | 1,641 | 1,794 |
| Chehalis Airport | 0.90% | 12,500 | 13,073 | 13,672 | 14,953 |
| Chiloquin State Airport | 0.90% | 3,500 | 3,660 | 3,828 | 4,187 |
| Christmas Valley Airport | 0.90% | 3,600 | 3,765 | 3,937 | 4,307 |
| Columbia Gorge Regional - The Dalles | 0.90% | 15,482 | 16,191 | 16,933 | 18,520 |
| Condon State Airport - Pauling Field | 0.90% | 3,940 | 4,121 | 4,309 | 4,713 |
| Corvallis Municipal Airport | 0.90% | 51,500 | 53,860 | 56,327 | 61,607 |
| Cottage Grove State Airport - Jim Wright Field | 0.90% | 16,685 | 17,449 | 18,249 | 19,959 |
| Country Squire Airport | 0.90% | 2,000 | 2,092 | 2,187 | 2,393 |
| Crescent Lake State Airport | 0.90% | 300 | 314 | 328 | 359 |
| Creswell Hobby Field Airport | 0.90% | 38,500 | 40,264 | 42,109 | 46,056 |
| Davis Field | 0.90% | 1,000 | 1,046 | 1,094 | 1,196 |
| Eastern Oregon Regional Airport at Pendleton | 0.90% | 9,717 | 10,162 | 10,628 | 11,624 |
| Enterprise Municipal | 0.90% | 4,850 | 5,072 | 5,305 | 5,802 |
| Eugene Airport-Mahlon Sweet Field | 0.90% | 48,416 | 50,634 | 52,954 | 57,918 |
| Florence Municipal Airport | 0.90% | 5,500 | 5,752 | 6,016 | 6,579 |
| George Felt | 0.90% | 1,500 | 1,569 | 1,641 | 1,794 |
| Gold Beach Municipal Airport | 0.90% | 5,400 | 5,647 | 5,906 | 6,460 |
| Grant County Regional Airport | 0.90% | 8,900 | 9,308 | 9,734 | 10,647 |
| Grants Pass Airport | 0.90% | 24,900 | 26,041 | 27,234 | 29,787 |
| Hermiston Municipal Airport | 0.90% | 24,800 | 25,936 | 27,125 | 29,667 |
| Illinois Valley Airport | 0.90% | 6,000 | 6,275 | 6,562 | 7,178 |
| Independence State Airport | 0.90% | 33,658 | 35,200 | 36,813 | 40,264 |
| Joseph State Airport | 0.90% | 3,850 | 4,026 | 4,211 | 4,606 |
| Ken Jernstedt Airfield | 0.90% | 14,150 | 14,798 | 15,476 | 16,927 |
| Crater Lake-Klamath Regional | 0.90% | 34,305 | 35,877 | 37,521 | 41,037 |
| La Grande / Union County Airport | 0.90% | 15,500 | 16,210 | 16,953 | 18,542 |
| Lake Billy Chinook | 0.90% | 560 | 586 | 612 | 670 |
| Lake County Airport | 0.90% | 6,000 | 6,275 | 6,562 | 7,178 |
| Lake Woshink SPB | 0.90% | 3,000 | 3,137 | 3,281 | 3,589 |
| Lakeside Municipal Airport | 0.90% | 1,600 | 1,673 | 1,750 | 1,914 |
| Lebanon State Airport | 0.90% | 9,855 | 10,307 | 10,779 | 11,789 |
| Lenhardt Airport | 0.90% | 6,000 | 6,275 | 6,562 | 7,178 |
| Lexington Airport | 0.90% | 4,420 | 4,623 | 4,834 | 5,287 |

| Airport | FAA Hours Flown AAGR | 2015 | 2020 | 2025 | 2035 |
|--|-------------------------|---------|---------|---------|---------|
| Madras Municipal Airport | 0.90% | 10,635 | 11,122 | 11,632 | 12,722 |
| Malin | 0.90% | 700 | 732 | 766 | 837 |
| McDermitt State Airport | 0.90% | 2,200 | 2,301 | 2,406 | 2,632 |
| McKenzie Bridge State | 0.90% | 400 | 418 | 437 | 479 |
| McMinnville Municipal Airport | 0.90% | 62,000 | 64,841 | 67,812 | 74,168 |
| Memaloose USFS | 0.90% | 600 | 627 | 656 | 718 |
| Miller Memorial Airpark | 0.90% | 2,000 | 2,092 | 2,187 | 2,393 |
| Monument Municipal | 0.90% | 130 | 136 | 142 | 156 |
| Mulino State Airport | 0.90% | 21,300 | 22,276 | 23,297 | 25,480 |
| Myrtle Creek Municipal Airport | 0.90% | 2,280 | 2,384 | 2,494 | 2,727 |
| Nehalem Bay State Airport | 0.90% | 2,260 | 2,364 | 2,472 | 2,704 |
| Newport Municipal Airport | 0.90% | 16,000 | 16,733 | 17,500 | 19,140 |
| Oakridge State | 0.90% | 1,800 | 1,882 | 1,969 | 2,153 |
| Ontario Municipal Airport | 0.90% | 12,930 | 13,522 | 14,142 | 15,468 |
| Owyhee Reservoir State | 0.90% | 550 | 575 | 602 | 658 |
| Pacific City State Airport | 0.90% | 2,000 | 2,092 | 2,187 | 2,393 |
| Paisley | 0.90% | 400 | 418 | 437 | 479 |
| Pinehurst State Airport | 0.90% | 620 | 648 | 678 | 742 |
| Portland Downtown Heliport | 0.90% | 5,040 | 5,271 | 5,512 | 6,029 |
| Portland-Hillsboro Airport | 0.90% | 198,780 | 207,888 | 217,412 | 237,791 |
| Portland International Airport | 0.90% | 47,928 | 50,124 | 52,420 | 57,334 |
| Portland-Troutdale Airport | 0.90% | 121,744 | 127,322 | 133,156 | 145,637 |
| Powers Hayes Field | 0.90% | 400 | 418 | 437 | 479 |
| Prineville Airport | 0.90% | 10,300 | 10,772 | 11,265 | 12,321 |
| Prospect State Airport | 0.90% | 1,225 | 1,281 | 1,340 | 1,465 |
| Redmond Municipal Airport-Roberts Field | 0.90% | 40,983 | 42,861 | 44,824 | 49,026 |
| Rogue Valley International-Medford Airport | 0.90% | 31,108 | 32,533 | 34,024 | 37,213 |
| Rome State | 0.90% | 100 | 105 | 109 | 120 |
| Roseburg Regional Airport | 0.90% | 31,700 | 33,152 | 34,671 | 37,921 |
| Salem McNary Field | 0.90% | 37,126 | 38,827 | 40,606 | 44,412 |
| Sandy River | 0.90% | 11,500 | 12,027 | 12,578 | 13,757 |
| Santiam Junction State | 0.90% | 100 | 105 | 109 | 120 |
| Scappoose Industrial Airpark | 0.90% | 59,400 | 62,122 | 64,968 | 71,057 |
| Seaside Municipal Airport | 0.90% | 2,200 | 2,301 | 2,406 | 2,632 |
| Siletz Bay State Airport | 0.90% | 3,830 | 4,005 | 4,189 | 4,582 |
| Silver Lake USFS | 0.90% | 25 | 26 | 27 | 30 |
| Sisters Eagle Air Airport | 0.90% | 1,400 | 1,464 | 1,531 | 1,675 |
| Skyport | 0.90% | 2,000 | 2,092 | 2,187 | 2,393 |

| Airport | FAA Hours Flown AAGR | 2015 | 2020 | 2025 | 2035 |
|-----------------------------------|-------------------------|------------------|------------------|------------------|------------------|
| Southwest Oregon Regional Airport | 0.90% | 10,831 | 11,327 | 11,846 | 12,957 |
| Sportsman Airpark | 0.90% | 11,650 | 12,184 | 12,742 | 13,936 |
| Stark's Twin Oaks | 0.90% | 22,195 | 23,212 | 24,275 | 26,551 |
| Sunniver Airport | 0.90% | 6,100 | 6,379 | 6,672 | 7,297 |
| Tillamook Airport | 0.90% | 25,500 | 26,668 | 27,890 | 30,504 |
| Toketee State | 0.90% | 350 | 366 | 383 | 419 |
| Toledo State Airport | 0.90% | 1,150 | 1,203 | 1,258 | 1,376 |
| Valley View | 0.90% | 2,965 | 3,101 | 3,243 | 3,547 |
| Vernonia Municipal | 0.90% | 3,000 | 3,137 | 3,281 | 3,589 |
| Wakonda Beach State | 0.90% | 830 | 868 | 908 | 993 |
| Wasco State Airport | 0.90% | 2,435 | 2,547 | 2,663 | 2,913 |
| Total | | 1,636,699 | 1,712,003 | 1,790,778 | 1,959,394 |

Table 3-21 presents projected statewide general aviation operations for Oregon also using the top-down methodology. The U.S. Bureau Economic Analysis Per Capita Real GDP for Oregon 2005-2015 data indicates per capita GDP increased 1.6 percent annually between 2005 and 2015. This top-down projection assumes this average annual growth rate continues at this rate from 2015 to 2035. Individual airport general aviation aircraft operations projections were derived by applying this growth rate to each airport's current operations total through the end of the planning period. As shown in **Table 3-21**, using the top-down methodology, total statewide general aviation aircraft operations are projected to increase from 1.64 million in 2015 to 2.25 million in 2035.

**TABLE 3-21: GENERAL AVIATION OPERATIONS PROJECTION,
TOP-DOWN METHODOLOGY, HISTORICAL PER CAPITA REAL GDP**

| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|--|-------|---------|---------|---------|---------|
| Albany Municipal Airport | 1.60% | 23,300 | 25,225 | 27,308 | 32,006 |
| Alkali Lake State | 1.60% | 50 | 54 | 59 | 69 |
| Arlington Municipal | 1.60% | 910 | 985 | 1,067 | 1,250 |
| Ashland Municipal Airport - Sumner Parker Field | 1.60% | 26,000 | 28,148 | 30,473 | 35,715 |
| Port of Astoria Regional Airport | 1.60% | 38,721 | 41,719 | 44,951 | 52,192 |
| Aurora State Airport | 1.60% | 94,655 | 102,474 | 110,938 | 130,022 |
| Baker City Municipal Airport | 1.60% | 16,100 | 17,430 | 18,870 | 22,116 |
| Bandon State Airport | 1.60% | 7,000 | 7,578 | 8,204 | 9,616 |
| Beaver Marsh | 1.60% | 150 | 162 | 176 | 206 |
| Bend Municipal Airport | 1.60% | 141,075 | 152,728 | 165,344 | 193,787 |
| Boardman Airport | 1.60% | 1,500 | 1,624 | 1,758 | 2,060 |
| Brookings Airport | 1.60% | 22,500 | 24,359 | 26,371 | 30,907 |
| Burns Municipal Airport | 1.60% | 7,900 | 8,553 | 9,259 | 10,852 |
| Cape Blanco State Airport | 1.60% | 750 | 812 | 879 | 1,030 |

| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|--|-------------|-------------|-------------|-------------|-------------|
| Cascade Locks State Airport | 1.60% | 1,500 | 1,624 | 1,758 | 2,060 |
| Chehalem Airpark | 1.60% | 12,500 | 13,533 | 14,650 | 17,171 |
| Chiloquin State Airport | 1.60% | 3,500 | 3,789 | 4,102 | 4,808 |
| Christmas Valley Airport | 1.60% | 3,600 | 3,897 | 4,219 | 4,945 |
| Columbia Gorge Regional - The Dalles | 1.60% | 15,482 | 16,761 | 18,145 | 21,267 |
| Condon State Airport - Pauling Field | 1.60% | 3,940 | 4,265 | 4,618 | 5,412 |
| Corvallis Municipal Airport | 1.60% | 51,500 | 55,754 | 60,359 | 70,743 |
| Cottage Grove State Airport - Jim Wright Field | 1.60% | 16,685 | 18,063 | 19,555 | 22,919 |
| Country Squire Airpark | 1.60% | 2,000 | 2,165 | 2,344 | 2,747 |
| Crescent Lake State Airport | 1.60% | 300 | 325 | 352 | 412 |
| Creswell Hobby Field Airport | 1.60% | 38,500 | 41,680 | 45,123 | 52,885 |
| Davis Field | 1.60% | 1,000 | 1,083 | 1,172 | 1,374 |
| Eastern Oregon Regional Airport at Pendleton | 1.60% | 9,717 | 10,520 | 11,389 | 13,348 |
| Enterprise Municipal | 1.60% | 4,850 | 5,251 | 5,684 | 6,662 |
| Eugene Airport-Mahlon Sweet Field | 1.60% | 48,416 | 52,415 | 56,745 | 66,506 |
| Florence Municipal Airport | 1.60% | 5,500 | 5,954 | 6,446 | 7,555 |
| George Felt | 1.60% | 1,500 | 1,624 | 1,758 | 2,060 |
| Gold Beach Municipal Airport | 1.60% | 5,400 | 5,846 | 6,329 | 7,418 |
| Grant County Regional Airport | 1.60% | 8,900 | 9,635 | 10,431 | 12,225 |
| Grants Pass Airport | 1.60% | 24,900 | 26,957 | 29,183 | 34,204 |
| Hermiston Municipal Airport | 1.60% | 24,800 | 26,849 | 29,066 | 34,066 |
| Illinois Valley Airport | 1.60% | 6,000 | 6,496 | 7,032 | 8,242 |
| Independence State Airport | 1.60% | 33,658 | 36,438 | 39,448 | 46,234 |
| Joseph State Airport | 1.60% | 3,850 | 4,168 | 4,512 | 5,289 |
| Ken Jernstedt Airfield | 1.60% | 14,150 | 15,319 | 16,584 | 19,437 |
| Crater Lake-Klamath Regional | 1.60% | 34,305 | 37,139 | 40,206 | 47,123 |
| La Grande / Union County Airport | 1.60% | 15,500 | 16,780 | 18,166 | 21,291 |
| Lake Billy Chinook | 1.60% | 560 | 606 | 656 | 769 |
| Lake County Airport | 1.60% | 6,000 | 6,496 | 7,032 | 8,242 |
| Lake Woahink SPB | 1.60% | 3,000 | 3,248 | 3,516 | 4,121 |
| Lakeside Municipal Airport | 1.60% | 1,600 | 1,732 | 1,875 | 2,198 |
| Lebanon State Airport | 1.60% | 9,855 | 10,669 | 11,550 | 13,537 |
| Lenhardt Airpark | 1.60% | 6,000 | 6,496 | 7,032 | 8,242 |
| Lexington Airport | 1.60% | 4,420 | 4,785 | 5,180 | 6,072 |
| Madras Municipal Airport | 1.60% | 10,635 | 11,513 | 12,464 | 14,609 |
| Malin | 1.60% | 700 | 758 | 820 | 962 |
| McDermitt State Airport | 1.60% | 2,200 | 2,382 | 2,578 | 3,022 |



| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|--|-------|---------|---------|---------|---------|
| McKenzie Bridge State | 1.60% | 400 | 433 | 469 | 549 |
| McMinnville Municipal Airport | 1.60% | 62,000 | 67,121 | 72,666 | 85,166 |
| Memaloose USFS | 1.60% | 600 | 650 | 703 | 824 |
| Miller Memorial Airpark | 1.60% | 2,000 | 2,165 | 2,344 | 2,747 |
| Monument Municipal | 1.60% | 130 | 141 | 152 | 179 |
| Mulino State Airport | 1.60% | 21,300 | 23,059 | 24,964 | 29,259 |
| Myrtle Creek Municipal Airport | 1.60% | 2,280 | 2,468 | 2,672 | 3,132 |
| Nehalem Bay State Airport | 1.60% | 2,260 | 2,447 | 2,649 | 3,104 |
| Newport Municipal Airport | 1.60% | 16,000 | 17,322 | 18,752 | 21,978 |
| Oakridge State | 1.60% | 1,800 | 1,949 | 2,110 | 2,473 |
| Ontario Municipal Airport | 1.60% | 12,930 | 13,998 | 15,154 | 17,761 |
| Owyhee Reservoir State | 1.60% | 550 | 595 | 645 | 756 |
| Pacific City State Airport | 1.60% | 2,000 | 2,165 | 2,344 | 2,747 |
| Paisley | 1.60% | 400 | 433 | 469 | 549 |
| Pinehurst State Airport | 1.60% | 620 | 671 | 727 | 852 |
| Portland Downtown Heliport | 1.60% | 5,040 | 5,456 | 5,907 | 6,923 |
| Portland-Hillsboro Airport | 1.60% | 198,780 | 215,199 | 232,975 | 273,053 |
| Portland International Airport | 1.60% | 47,928 | 51,887 | 56,173 | 65,836 |
| Portland-Troutdale Airport | 1.60% | 121,744 | 131,800 | 142,687 | 167,233 |
| Powers Hayes Field | 1.60% | 400 | 433 | 469 | 549 |
| Prineville Airport | 1.60% | 10,300 | 11,151 | 12,072 | 14,149 |
| Prospect State Airport | 1.60% | 1,225 | 1,326 | 1,436 | 1,683 |
| Redmond Municipal Airport-Roberts Field | 1.60% | 40,983 | 44,368 | 48,033 | 56,296 |
| Rogue Valley International-Medford Airport | 1.60% | 31,108 | 33,678 | 36,459 | 42,731 |
| Rome State | 1.60% | 100 | 108 | 117 | 137 |
| Roseburg Regional Airport | 1.60% | 31,700 | 34,318 | 37,153 | 43,545 |
| Salem McNary Field | 1.60% | 37,126 | 40,193 | 43,513 | 50,998 |
| Sandy River | 1.60% | 11,500 | 12,450 | 13,478 | 15,797 |
| Santiam Junction State | 1.60% | 100 | 108 | 117 | 137 |
| Scappoose Industrial Airpark | 1.60% | 59,400 | 64,307 | 69,618 | 81,594 |
| Seaside Municipal Airport | 1.60% | 2,200 | 2,382 | 2,578 | 3,022 |
| Siletz Bay State Airport | 1.60% | 3,830 | 4,146 | 4,489 | 5,261 |
| Silver Lake USFS | 1.60% | 25 | 27 | 29 | 34 |
| Sisters Eagle Air Airport | 1.60% | 1,400 | 1,516 | 1,641 | 1,923 |
| Skyport | 1.60% | 2,000 | 2,165 | 2,344 | 2,747 |
| Southwest Oregon Regional Airport | 1.60% | 10,831 | 11,726 | 12,694 | 14,878 |
| Sportsman Airpark | 1.60% | 11,650 | 12,612 | 13,654 | 16,003 |
| Stark's Twin Oaks | 1.60% | 22,195 | 24,028 | 26,013 | 30,488 |

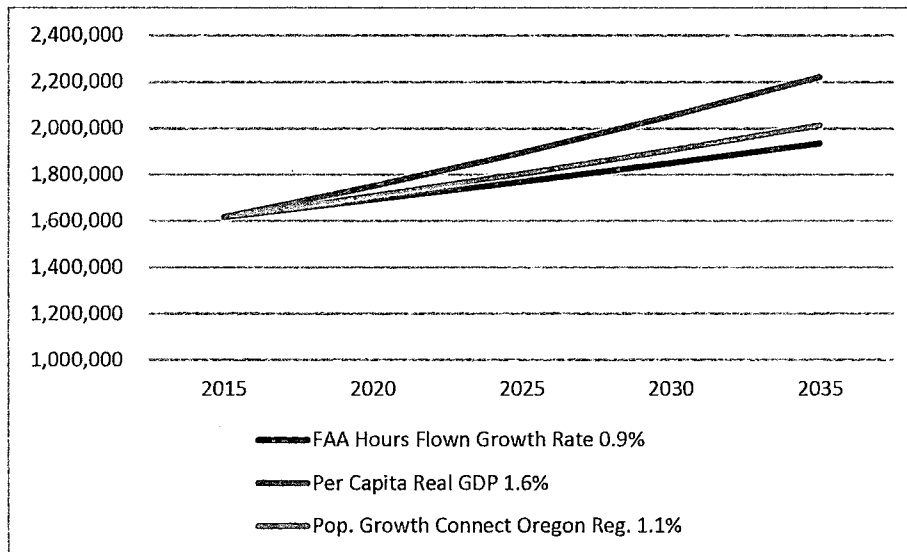
| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|----------------------|-------|------------------|------------------|------------------|------------------|
| Sunriver Airport | 1.60% | 6,100 | 6,604 | 7,149 | 8,379 |
| Tillamook Airport | 1.60% | 25,500 | 27,606 | 29,887 | 35,028 |
| Toketee State | 1.60% | 350 | 379 | 410 | 481 |
| Toledo State Airport | 1.60% | 1,150 | 1,245 | 1,348 | 1,580 |
| Valley View | 1.60% | 2,965 | 3,210 | 3,475 | 4,073 |
| Vernonia Municipal | 1.60% | 3,000 | 3,248 | 3,516 | 4,121 |
| Wakonda Beach State | 1.60% | 830 | 899 | 973 | 1,140 |
| Wasco State Airport | 1.60% | 2,435 | 2,636 | 2,854 | 3,345 |
| Total | | 1,636,699 | 1,771,692 | 1,917,822 | 2,247,245 |

Source: Jviation

Preferred General Aviation Operations Forecast

The results from the three general aviation operations projection methodologies developed in this forecast are compared in **Figure 3-8**. In 2015, the Oregon system airports examined in this analysis accommodated 1.6 million general aviation operations. The bottom-up methodology produced a 2035 statewide projection of 2.0 million general aviation operations, an average annual growth rate of 1.1 percent. The top-down methodology based on FAA Hours Flown projections produced a 2035 statewide projection of 1.93 million general aviation operations, an average annual growth rate of 0.9 percent. The alternative top-down methodology based on historical GDP growth produced a 2035 statewide projection of 2.22 million general aviation operations, an average annual growth rate of 1.6 percent. After comparing the results and the average annual growth rates of each methodology, the bottom-up growth rate of 0.9 percent was chosen as the preferred growth rate since it is based on FAA national average growth forecasted for hours flown. Although the preferred growth rate for general aviation based aircraft in Oregon is slightly higher, 1.1 percent, it is likely that operations per aircraft will decrease over the planning period.

FIGURE 3-8: GENERAL AVIATION OPERATIONS PROJECTIONS COMPARISON



Source: Jviation

3.5 Military Operations Forecast

FAA 5010 data indicates military operations occur at 43 Oregon system airports and reflect a wide range of activity levels. Crater Lake-Klamath Regional is the busiest airport in the state in terms of military followed by Port of Astoria Regional Airport. Astoria Regional is home of Coast Guard Air Station Astoria which support C130 aircraft and MH65 helicopters. Crater Lake-Klamath Regional is home to Kingsley Field Air National Guard Base site of the Oregon Air National Guard's 173rd Fighter Wing. Total military operations have increased from 39,345 in 2005 to 51,240 in 2015, reflecting an average annual growth rate of 1.33 percent. Future military operations in Oregon will be subject to a wide range of variables such as military budgets, national security issues, military participation in forest fire fighting and U.S. Coast Guard activity making it challenging to forecast. **Table 3-22** forecasts military operations for airports with known military operations for the 20-year planning period by utilizing this historical growth rate of 1.33 percent. Total annual military operations in Oregon are projected to increase from an estimated 67,700 to over 88,000 annual operations by 2035.

TABLE 3-22: MILITARY AIRCRAFT OPERATIONS PROJECTION,
TOP-DOWN METHODOLOGY, HISTORICAL MILITARY OPERATIONS

| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|--|-------|--------|--------|--------|--------|
| Albany Municipal Airport | 1.33% | - | - | - | - |
| Alkali Lake State | 1.33% | - | - | - | - |
| Arlington Municipal | 1.33% | - | - | - | - |
| Ashland Municipal Airport - Sumner Parker Field | 1.33% | 50 | 53 | 57 | 65 |
| Port of Astoria Regional Airport | 1.33% | 14,000 | 14,956 | 15,977 | 18,234 |
| Aurora State Airport | 1.33% | 280 | 299 | 320 | 365 |
| Baker City Municipal Airport | 1.33% | 100 | 107 | 114 | 130 |
| Bandon State Airport | 1.33% | 100 | 107 | 114 | 130 |
| Beaver Marsh | 1.33% | - | - | - | - |
| Bend Municipal Airport | 1.33% | 100 | 107 | 114 | 130 |
| Boardman Airport | 1.33% | - | - | - | - |
| Brookings Airport | 1.33% | 100 | 107 | 114 | 130 |
| Burns Municipal Airport | 1.33% | 100 | 107 | 114 | 130 |
| Cape Blanco State Airport | 1.33% | 150 | 160 | 171 | 195 |
| Cascade Locks State Airport | 1.33% | - | - | - | - |
| Chehalem Airpark | 1.33% | - | - | - | - |
| Chiloquin State Airport | 1.33% | - | - | - | - |
| Christmas Valley Airport | 1.33% | - | - | - | - |
| Columbia Gorge Regional - The Dalles | 1.33% | 971 | 1,037 | 1,108 | 1,265 |
| Condon State Airport - Pauling Field | 1.33% | - | - | - | - |
| Corvallis Municipal Airport | 1.33% | 800 | 855 | 913 | 1,042 |
| Cottage Grove State Airport - Jim Wright Field | 1.33% | - | - | - | - |
| Country Squire Airpark | 1.33% | - | - | - | - |
| Crescent Lake State Airport | 1.33% | - | - | - | - |
| Creswell Hobby Field Airport | 1.33% | - | - | - | - |

| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|--|-------|--------|--------|--------|--------|
| Davis Field | 1.33% | - | - | - | - |
| Eastern Oregon Regional Airport at Pendleton | 1.33% | 2,129 | 2,274 | 2,430 | 2,773 |
| Enterprise Municipal | 1.33% | - | - | - | - |
| Eugene Airport-Mahlon Sweet Field | 1.33% | 3,450 | 3,686 | 3,937 | 4,493 |
| Florence Municipal Airport | 1.33% | 1,500 | 1,602 | 1,712 | 1,954 |
| George Felt | 1.33% | - | - | - | - |
| Gold Beach Municipal Airport | 1.33% | 150 | 160 | 171 | 195 |
| Grant County Regional Airport | 1.33% | 25 | 27 | 29 | 33 |
| Grants Pass Airport | 1.33% | 100 | 107 | 114 | 130 |
| Hermiston Municipal Airport | 1.33% | 50 | 53 | 57 | 65 |
| Illinois Valley Airport | 1.33% | - | - | - | - |
| Independence State Airport | 1.33% | - | - | - | - |
| Joseph State Airport | 1.33% | - | - | - | - |
| Ken Jemstedt Airfield | 1.33% | 60 | 64 | 68 | 78 |
| Crater Lake-Klamath Regional | 1.33% | 20,766 | 22,184 | 23,699 | 27,047 |
| La Grande / Union County Airport | 1.33% | 500 | 534 | 571 | 651 |
| Lake Billy Chinook | 1.33% | - | - | - | - |
| Lake County Airport | 1.33% | - | - | - | - |
| Lake Woahink SPB | 1.33% | - | - | - | - |
| Lakeside Municipal Airport | 1.33% | 200 | 214 | 228 | 260 |
| Lebanon State Airport | 1.33% | - | - | - | - |
| Lenhardt Airpark | 1.33% | - | - | - | - |
| Lexington Airport | 1.33% | 12 | 13 | 14 | 16 |
| Madras Municipal Airport | 1.33% | 100 | 107 | 114 | 130 |
| Malin | 1.33% | - | - | - | - |
| McDermitt State Airport | 1.33% | - | - | - | - |
| McKenzie Bridge State | 1.33% | - | - | - | - |
| McMinnville Municipal Airport | 1.33% | 1,500 | 1,602 | 1,712 | 1,954 |
| Memaloose USFS | 1.33% | - | - | - | - |
| Miller Memorial Airpark | 1.33% | - | - | - | - |
| Monument Municipal | 1.33% | - | - | - | - |
| Mulino State Airport | 1.33% | - | - | - | - |
| Myrtle Creek Municipal Airport | 1.33% | - | - | - | - |
| Nehalem Bay State Airport | 1.33% | 50 | 53 | 57 | 65 |
| Newport Municipal Airport | 1.33% | 3,600 | 3,846 | 4,108 | 4,689 |
| Oakridge State | 1.33% | - | - | - | - |
| Ontario Municipal Airport | 1.33% | - | - | - | - |
| Owyhee Reservoir State | 1.33% | - | - | - | - |



| Airport | AAGR | 2015 | 2020 | 2025 | 2035 |
|--|-------|---------------|---------------|---------------|---------------|
| Pacific City State Airport | 1.33% | - | - | - | - |
| Paisley | 1.33% | - | - | - | - |
| Pinehurst State Airport | 1.33% | - | - | - | - |
| Portland Downtown Heliport | 1.33% | 100 | 107 | 114 | 130 |
| Portland-Hillsboro Airport | 1.33% | 375 | 401 | 428 | 488 |
| Portland International Airport | 1.33% | 3,517 | 3,757 | 4,014 | 4,581 |
| Portland-Troutdale Airport | 1.33% | 233 | 249 | 266 | 303 |
| Powers Hayes Field | 1.33% | - | - | - | - |
| Prineville Airport | 1.33% | 100 | 107 | 114 | 130 |
| Prospect State Airport | 1.33% | - | - | - | - |
| Redmond Municipal Airport-Roberts Field | 1.33% | 455 | 486 | 519 | 593 |
| Rogue Valley International-Medford Airport | 1.33% | 481 | 514 | 549 | 626 |
| Rome State | 1.33% | - | - | - | - |
| Roseburg Regional Airport | 1.33% | 50 | 53 | 57 | 65 |
| Salem McNary Field | 1.33% | 4,084 | 4,363 | 4,661 | 5,319 |
| Sandy River | 1.33% | - | - | - | - |
| Santiam Junction State | 1.33% | 6 | 6 | 7 | 8 |
| Scappoose Industrial Airpark | 1.33% | 600 | 641 | 685 | 781 |
| Seaside Municipal Airport | 1.33% | 400 | 427 | 456 | 521 |
| Siletz Bay State Airport | 1.33% | 50 | 53 | 57 | 65 |
| Silver Lake USFS | 1.33% | - | - | - | - |
| Sisters Eagle Air Airport | 1.33% | - | - | - | - |
| Skyport | 1.33% | - | - | - | - |
| Southwest Oregon Regional Airport | 1.33% | 6,113 | 6,530 | 6,976 | 7,962 |
| Sportsman Airpark | 1.33% | - | - | - | - |
| Stark's Twin Oaks | 1.33% | - | - | - | - |
| Sunriver Airport | 1.33% | 50 | 53 | 57 | 65 |
| Tillamook Airport | 1.33% | 100 | 107 | 114 | 130 |
| Toketee State | 1.33% | - | - | - | - |
| Toledo State Airport | 1.33% | - | - | - | - |
| Valley View | 1.33% | - | - | - | - |
| Vernonia Municipal | 1.33% | - | - | - | - |
| Wakonda Beach State | 1.33% | - | - | - | - |
| Wasco State Airport | 1.33% | - | - | - | - |
| Total | | 67,657 | 72,277 | 77,213 | 88,120 |

Source: Jviation

3.6 Based Aircraft Forecast

In 2017, there were 4,521 based aircraft at Oregon system airports. Of these, 755 are located at commercial airports and 3,766 are located at general aviation airports. **Table 3-23** lists the airports in Oregon with the largest number of based aircraft. Aurora State Airport out-distances all the other airports by a large margin with 7.7 percent of all based aircraft in the state.

TABLE 3-23: TOP 20 AIRPORTS WITH THE LARGEST NUMBER OF BASED AIRCRAFT, 2015

| Airport | Connect Oregon Region | OAP Functional Role | Based Aircraft Count | Percentage of Share |
|--|-----------------------|---------------------|----------------------|---------------------|
| Aurora State Airport | 2 | II | 346 | 7.7% |
| Portland-Hillsboro Airport | 1 | II | 296 | 6.5% |
| Bend Municipal Airport | 4 | II | 241 | 5.3% |
| Rogue Valley International-Medford Airport | 3 | I | 207 | 4.6% |
| Ken Jemstedt Airfield | 1 | IV | 197 | 4.4% |
| Independence State Airport | 2 | IV | 191 | 4.2% |
| Grants Pass Airport | 3 | III | 189 | 4.2% |
| Eugene Airport-Mahlon Sweet Field | 2 | I | 185 | 4.1% |
| Salem McNary Field | 2 | II | 136 | 3.0% |
| Corvallis Municipal Airport | 2 | II | 134 | 3.0% |
| Scappoose Industrial Airpark | 1 | II | 119 | 2.6% |
| Prineville Airport | 4 | IV | 117 | 2.6% |
| Lenhardt Airpark | 1 | IV | 113 | 2.5% |
| Stark's Twin Oaks | 1 | V | 113 | 2.5% |
| McMinnville Municipal Airport | 2 | II | 109 | 2.4% |
| Roseburg Regional Airport | 3 | III | 105 | 2.3% |
| Creswell Hobby Field Airport | 2 | IV | 102 | 2.3% |
| Albany Municipal Airport | 2 | IV | 92 | 2.0% |
| Crater Lake-Klamath Regional | 4 | I | 84 | 1.9% |
| Redmond Municipal Airport-Roberts Field | 4 | I | 83 | 1.8% |
| Top 20 Airports | | | 3,159 | 69.9% |
| Other Airports | | | 1,362 | 30.1% |
| Total | | | 4,521 | 100.0% |

Source: FAA 5010, Basedaircraft.com, FAA Terminal Area Forecast, Aviation Analysis

3.6.1 Based Aircraft Projections

Bottom-Up: General Aviation Operations per Based Aircraft Methodology

The bottom-up growth rate methodology, applies the average annual historical growth rate based on Connect Oregon regional population growth rates that correspond with individual airports in each region. This methodology was also applied to passenger enplanement forecasts and general aviation operations forecasts. Population growth for Connect Oregon Regions is based on a weighted average of population growth for



Oregon counties comprising each region. Overall annual statewide growth in air carrier operations for the planning period is 1.25 percent.

The proportional increase was determined by the projected population growth of each airport's associated region. This type of projection is referred to as a bottom-up methodology as it looks at activity from the airport-specific level and then totals the individual projections to develop a statewide total. As shown in **Table 3-24**, using the bottom-up methodology, total statewide based aircraft are projected to increase from 4,530 in 2017 to 5,463 in 2035, a statewide average annual growth rate of 1.0 percent over the planning period.

TABLE 3-24: GENERAL AVIATION BASED AIRCRAFT PROJECTION,
BOTTOM-UP METHODOLOGY

| Airport | Connect Oregon Region | AAGR * | 2017 | 2020 | 2025 | 2035 |
|--|-----------------------|--------|------|------|------|------|
| Albany Municipal Airport | 2 | 0.81% | 92 | 94 | 98 | 106 |
| Alkali Lake State | 4 | 1.59% | 0 | 0 | 0 | 0 |
| Arlington Municipal | 4 | 1.59% | 1 | 1 | 1 | 1 |
| Ashland Municipal Airport-Sumner Parker Field | 3 | 0.81% | 58 | 59 | 62 | 67 |
| Port of Astoria Regional Airport | 2 | 0.81% | 45 | 46 | 48 | 52 |
| Aurora State Airport | 2 | 0.81% | 346 | 354 | 369 | 400 |
| Baker City Municipal Airport | 5 | 0.71% | 24 | 25 | 25 | 27 |
| Bandon State Airport | 3 | 0.67% | 25 | 26 | 26 | 28 |
| Beaver Marsh | 4 | 1.59% | 0 | 0 | 0 | 0 |
| Bend Municipal Airport | 4 | 1.59% | 241 | 253 | 273 | 320 |
| Boardman Airport | 5 | 0.71% | 0 | 0 | 0 | 0 |
| Brookings Airport | 3 | 0.67% | 18 | 18 | 19 | 20 |
| Burns Municipal Airport | 5 | 0.71% | 14 | 14 | 15 | 16 |
| Cape Blanco State Airport | 3 | 0.67% | 7 | 7 | 7 | 8 |
| Cascade Locks State Airport | 1 | 1.32% | 0 | 0 | 0 | 0 |
| Chehalem Airpark | 2 | 0.81% | 31 | 32 | 33 | 36 |
| Chiloquin State Airport | 4 | 1.59% | 6 | 6 | 7 | 8 |
| Christmas Valley Airport | 4 | 1.59% | 0 | 0 | 0 | 0 |
| Columbia Gorge Regional - The Dalles | 4 | 1.59% | 62 | 65 | 70 | 82 |
| Condon State Airport - Pauling Field | 4 | 1.59% | 11 | 12 | 12 | 15 |
| Corvallis Municipal Airport | 2 | 0.81% | 134 | 137 | 143 | 155 |
| Cottage Grove State Airport - Jim Wright Field | 2 | 0.81% | 26 | 27 | 28 | 30 |
| Country Squire Airpark | 1 | 1.32% | 27 | 28 | 30 | 34 |
| Crescent Lake State Airport | 4 | 1.59% | 0 | 0 | 0 | 0 |
| Creswell Hobby Field Airport | 2 | 0.81% | 102 | 104 | 109 | 118 |
| Davis Field | 2 | 0.81% | 5 | 5 | 5 | 6 |
| Eastern Oregon Regional Airport at Pendleton | 5 | 0.71% | 77 | 80 | 83 | 70 |

| Airport | Connect Oregon Region | AAGR * | 2017 | 2020 | 2025 | 2035 |
|-------------------------------------|-----------------------|--------|------|------|------|------|
| Enterprise Municipal | 5 | 0.71% | 31 | 32 | 33 | 35 |
| Eugene Airport - Mahlon Sweet Field | 2 | 0.81% | 185 | 193 | 201 | 214 |
| Florence Municipal Airport | 2 | 0.81% | 12 | 12 | 13 | 25 |
| George Felt | 3 | 0.67% | 17 | 18 | 18 | 19 |
| Gold Beach Municipal Airport | 3 | 0.67% | 10 | 10 | 11 | 11 |
| Grant County Regional Airport | 5 | 0.71% | 13 | 13 | 14 | 14 |
| Grants Pass Airport | 3 | 0.67% | 189 | 193 | 199 | 206 |
| Hermiston Municipal Airport | 5 | 0.71% | 39 | 40 | 41 | 43 |
| Illinois Valley Airport | 3 | 0.67% | 35 | 36 | 37 | 38 |
| Independence State Airport | 2 | 0.81% | 191 | 196 | 204 | 212 |
| Joseph State Airport | 5 | 0.71% | 14 | 14 | 15 | 15 |
| Ken Jemstedt Airfield | 1 | 1.32% | 197 | 205 | 219 | 234 |
| Crater Lake-Klamath Reg'l | 4 | 1.59% | 84 | 88 | 95 | 103 |
| La Grande / Union County Airport | 5 | 0.71% | 65 | 66 | 69 | 71 |
| Lake Billy Chinook | 4 | 1.59% | 10 | 10 | 11 | 12 |
| Lake County Airport | 4 | 1.59% | 16 | 17 | 18 | 20 |
| Lake Woahink SPB | 5 | 0.71% | 0 | 0 | 0 | 0 |
| Lakeside Municipal Airport | 3 | 0.67% | 6 | 6 | 6 | 7 |
| Lebanon State Airport | 2 | 0.81% | 49 | 50 | 52 | 54 |
| Lenhardt Airpark | 1 | 1.32% | 113 | 118 | 126 | 134 |
| Lexington Airport | 5 | 0.71% | 12 | 12 | 13 | 13 |
| Madras Municipal Airport | 4 | 1.59% | 67 | 70 | 76 | 82 |
| Malin | 4 | 1.59% | 4 | 4 | 5 | 5 |
| McDermitt State Airport | 5 | 0.71% | 1 | 1 | 1 | 1 |
| McKenzie Bridge State | 2 | 0.81% | 0 | 0 | 0 | 0 |
| McMinnville Municipal Airport | 2 | 0.81% | 109 | 112 | 116 | 121 |
| Memaloose USFS | 5 | 0.71% | 0 | 0 | 0 | 0 |
| Miller Memorial Airpark | 5 | 0.71% | 4 | 4 | 4 | 4 |
| Monument Municipal | 5 | 0.71% | 0 | 0 | 0 | 0 |
| Mulino State Airport | 1 | 1.32% | 63 | 66 | 70 | 75 |
| Myrtle Creek Municipal Airport | 3 | 0.67% | 12 | 12 | 13 | 13 |
| Nehalem Bay State Airport | 2 | 0.81% | 0 | 0 | 0 | 0 |
| Newport Municipal Airport | 2 | 0.81% | 24 | 25 | 26 | 27 |
| Oakridge State | 2 | 0.81% | 5 | 5 | 5 | 6 |
| Ontario Municipal Airport | 5 | 0.71% | 38 | 39 | 40 | 42 |
| Owyhee Reservoir State | 5 | 0.71% | 0 | 0 | 0 | 0 |
| Pacific City State Airport | 2 | 0.81% | 5 | 5 | 5 | 6 |

| Airport | Connect Oregon Region | AAGR * | 2017 | 2020 | 2025 | 2035 |
|--------------------------------|-----------------------|--------|--------------|--------------|--------------|--------------|
| Paisley | 4 | 1.59% | 0 | 0 | 0 | 0 |
| Pinehurst State Airport | 3 | 0.67% | 7 | 7 | 7 | 8 |
| Portland Downtown Heliport | 1 | 1.32% | 0 | 0 | 0 | 0 |
| Portland-Hillsboro Airport | 1 | 1.32% | 296 | 308 | 329 | 375 |
| Portland International Airport | 1 | 1.32% | 78 | 81 | 87 | 99 |
| Portland-Troutdale Airport | 1 | 1.32% | 41 | 43 | 46 | 52 |
| Powers Hayes Field | 3 | 0.67% | 1 | 1 | 1 | 1 |
| Prineville Airport | 4 | 1.59% | 117 | 123 | 133 | 155 |
| Prospect State Airport | 3 | 0.67% | 1 | 1 | 1 | 1 |
| Redmond Municipal Airport | 4 | 1.59% | 113 | 118 | 128 | 150 |
| Rogue Valley International | 3 | 0.67% | 207 | 211 | 218 | 233 |
| Rome State | 5 | 0.71% | 0 | 0 | 0 | 0 |
| Roseburg Regional Airport | 3 | 0.67% | 105 | 107 | 111 | 118 |
| Salem McNary Field | 2 | 0.81% | 136 | 139 | 145 | 157 |
| Sandy River | 1 | 1.32% | 28 | 29 | 31 | 35 |
| Santiam Junction State | 2 | 0.81% | 0 | 0 | 0 | 0 |
| Scappoose Industrial Airpark | 1 | 1.32% | 119 | 124 | 132 | 151 |
| Seaside Municipal Airport | 2 | 0.81% | 3 | 3 | 3 | 3 |
| Siletz Bay State Airport | 2 | 0.81% | 13 | 13 | 14 | 15 |
| Silver Lake USFS | 4 | 1.59% | 0 | 0 | 0 | 0 |
| Sisters Eagle Air Airport | 4 | 1.59% | 17 | 18 | 19 | 23 |
| Skyport | 1 | 1.32% | 0 | 0 | 0 | 0 |
| Southwest Oregon Regional | 3 | 0.67% | 56 | 57 | 59 | 63 |
| Sportsman Airpark | 2 | 0.81% | 44 | 45 | 47 | 51 |
| Stark's Twin Oaks | 1 | 1.32% | 113 | 118 | 126 | 143 |
| Sunriver Airport | 4 | 1.59% | 28 | 29 | 32 | 37 |
| Tillamook Airport | 2 | 0.81% | 19 | 19 | 20 | 22 |
| Toketee State | 3 | 0.67% | 0 | 0 | 0 | 0 |
| Toledo State Airport | 2 | 0.81% | 9 | 9 | 10 | 10 |
| Valley View | 1 | 1.32% | 33 | 34 | 37 | 42 |
| Vernonia Municipal | 1 | 1.32% | 5 | 5 | 6 | 6 |
| Wakonda Beach State | 2 | 0.81% | 3 | 3 | 3 | 3 |
| Wasco State Airport | 4 | 1.59% | 4 | 4 | 5 | 5 |
| Total | | | 4,489 | 4,631 | 4,879 | 5,420 |

Source: Oregon Population Center, Source: FAA 5010, FAA Terminal Area Forecast, Aviation Analysis

* Based on Connect Oregon region population growth

Top-Down Methodology

Table 3-25 presents projected statewide based general aviation aircraft for Oregon using the top-down methodology. The US Bureau Economic Analysis Regional Data Per Capita Real GDP Oregon 2005-2015 increased 1.6 percent annually between 2005 and 2015. This top down projection assumes this average annual growth rate continues at this rate from 2017 to 2035. Individual airport based aircraft projections were derived

by applying these growth rates to each airport's current based aircraft total through the end of the planning period. As shown in **Table 3-25**, using the Top Down methodology, total statewide based aircraft are projected to increase from 4,530 in 2017 to 6,028 in 2035.

**TABLE 3-25: GENERAL AVIATION BASED AIRCRAFT PROJECTION,
TOP-DOWN METHODOLOGY, HISTORICAL PER CAPITA REAL GDP**

| Airport | AAGR | 2017 | 2020 | 2025 | 2035 |
|---|-------------|-------------|-------------|-------------|-------------|
| Albany Municipal Airport | 1.60% | 92 | 96 | 104 | 122 |
| Alkali Lake State | 1.60% | 0 | 0 | 0 | 0 |
| Arlington Municipal | 1.60% | 1 | 1 | 1 | 1 |
| Ashland Municipal Airport - Sumner Parker Field | 1.60% | 58 | 61 | 66 | 77 |
| Port of Astoria Regional Airport | 1.60% | 45 | 47 | 51 | 60 |
| Aurora State Airport | 1.60% | 346 | 363 | 393 | 460 |
| Baker City Municipal Airport | 1.60% | 24 | 25 | 27 | 32 |
| Bandon State Airport | 1.60% | 25 | 26 | 28 | 33 |
| Beaver Marsh | 1.60% | 0 | 0 | 0 | 0 |
| Bend Municipal Airport | 1.60% | 241 | 253 | 274 | 321 |
| Boardman Airport | 1.60% | 0 | 0 | 0 | 0 |
| Brookings Airport | 1.60% | 18 | 19 | 20 | 24 |
| Burns Municipal Airport | 1.60% | 14 | 15 | 16 | 19 |
| Cape Blanco State Airport | 1.60% | 7 | 7 | 8 | 9 |
| Cascade Locks State Airport | 1.60% | 0 | 0 | 0 | 0 |
| Chehalem Airpark | 1.60% | 31 | 33 | 35 | 41 |
| Chiloquin State Airport | 1.60% | 6 | 6 | 7 | 8 |
| Christmas Valley Airport | 1.60% | 0 | 0 | 0 | 0 |
| Columbia Gorge Regional - The Dalles | 1.60% | 62 | 65 | 70 | 83 |
| Condon State Airport - Pauling Field | 1.60% | 11 | 12 | 12 | 15 |
| Corvallis Municipal Airport | 1.60% | 134 | 141 | 152 | 178 |
| Cottage Grove State Airport - Jim Wright Field | 1.60% | 26 | 27 | 30 | 35 |
| Country Squire Airpark | 1.60% | 27 | 28 | 31 | 36 |
| Crescent Lake State Airport | 1.60% | 0 | 0 | 0 | 0 |
| Creswell Hobby Field Airport | 1.60% | 102 | 107 | 116 | 136 |
| Davis Field | 1.60% | 5 | 5 | 6 | 7 |
| Eastern Oregon Regional Airport at Pendleton | 1.60% | 62 | 65 | 70 | 83 |
| Enterprise Municipal | 1.60% | 31 | 33 | 35 | 41 |
| Eugene Airport-Mahlon Sweet Field | 1.60% | 185 | 194 | 210 | 246 |
| Florence Municipal Airport | 1.60% | 22 | 23 | 25 | 29 |
| George Felt | 1.60% | 17 | 18 | 19 | 23 |
| Gold Beach Municipal Airport | 1.60% | 10 | 10 | 11 | 13 |
| Grant County Regional Airport | 1.60% | 13 | 14 | 15 | 17 |
| Grants Pass Airport | 1.60% | 189 | 198 | 215 | 252 |



| Airport | AAGR | 2017 | 2020 | 2025 | 2035 |
|----------------------------------|-------|------|------|------|------|
| Hermiston Municipal Airport | 1.60% | 39 | 41 | 44 | 52 |
| Illinois Valley Airport | 1.60% | 35 | 37 | 40 | 47 |
| Independence State Airport | 1.60% | 191 | 200 | 217 | 254 |
| Joseph State Airport | 1.60% | 14 | 15 | 16 | 19 |
| Ken Jernstedt Airfield | 1.60% | 197 | 207 | 224 | 262 |
| Crater Lake-Klamath Regional | 1.60% | 84 | 88 | 95 | 112 |
| La Grande / Union County Airport | 1.60% | 65 | 68 | 74 | 86 |
| Lake Billy Chinook | 1.60% | 10 | 10 | 11 | 13 |
| Lake County Airport | 1.60% | 16 | 17 | 18 | 21 |
| Lake Woahink SPB | 1.60% | 0 | 0 | 0 | 0 |
| Lakeside Municipal Airport | 1.60% | 6 | 6 | 7 | 8 |
| Lebanon State Airport | 1.60% | 49 | 51 | 56 | 65 |
| Lenhardt Airpark | 1.60% | 113 | 119 | 128 | 150 |
| Lexington Airport | 1.60% | 12 | 13 | 14 | 16 |
| Madras Municipal Airport | 1.60% | 67 | 70 | 76 | 89 |
| Malin | 1.60% | 4 | 4 | 5 | 5 |
| McDermitt State Airport | 1.60% | 1 | 1 | 1 | 1 |
| McKenzie Bridge State | 1.60% | 0 | 0 | 0 | 0 |
| McMinnville Municipal Airport | 1.60% | 109 | 114 | 124 | 145 |
| Memaloose USFS | 1.60% | 0 | 0 | 0 | 0 |
| Miller Memorial Airpark | 1.60% | 4 | 4 | 5 | 5 |
| Monument Municipal | 1.60% | 0 | 0 | 0 | 0 |
| Mulino State Airport | 1.60% | 63 | 66 | 72 | 84 |
| Myrtle Creek Municipal Airport | 1.60% | 12 | 13 | 14 | 16 |
| Nehalem Bay State Airport | 1.60% | 0 | 0 | 0 | 0 |
| Newport Municipal Airport | 1.60% | 24 | 25 | 27 | 32 |
| Oakridge State | 1.60% | 5 | 5 | 6 | 7 |
| Ontario Municipal Airport | 1.60% | 38 | 40 | 43 | 51 |
| Owyhee Reservoir State | 1.60% | 0 | 0 | 0 | 0 |
| Pacific City State Airport | 1.60% | 5 | 5 | 6 | 7 |
| Paisley | 1.60% | 0 | 0 | 0 | 0 |
| Pinehurst State Airport | 1.60% | 7 | 7 | 8 | 9 |
| Portland Downtown Heliport | 1.60% | 0 | 0 | 0 | 0 |
| Portland-Hillsboro Airport | 1.60% | 296 | 310 | 336 | 394 |
| Portland International Airport | 1.60% | 78 | 82 | 89 | 104 |
| Portland-Troutdale Airport | 1.60% | 41 | 43 | 47 | 55 |
| Powers Hayes Field | 1.60% | 1 | 1 | 1 | 1 |
| Prineville Airport | 1.60% | 117 | 123 | 133 | 156 |

| Airport | AAGR | 2017 | 2020 | 2025 | 2035 |
|--|-------|--------------|--------------|--------------|--------------|
| Prospect State Airport | 1.60% | 1 | 1 | 1 | 1 |
| Redmond Municipal Airport-Roberts Field | 1.60% | 113 | 119 | 128 | 150 |
| Rogue Valley International-Medford Airport | 1.60% | 207 | 217 | 235 | 275 |
| Rome State | 1.60% | 0 | 0 | 0 | 0 |
| Roseburg Regional Airport | 1.60% | 105 | 110 | 119 | 140 |
| Salem McNary Field | 1.60% | 136 | 143 | 154 | 181 |
| Sandy River | 1.60% | 28 | 29 | 32 | 37 |
| Santiam Junction State | 1.60% | 0 | 0 | 0 | 0 |
| Scappoose Industrial Airpark | 1.60% | 119 | 125 | 135 | 158 |
| Seaside Municipal Airport | 1.60% | 3 | 3 | 3 | 4 |
| Siletz Bay State Airport | 1.60% | 13 | 14 | 15 | 17 |
| Silver Lake USFS | 1.60% | 0 | 0 | 0 | 0 |
| Sisters Eagle Air Airport | 1.60% | 17 | 18 | 19 | 23 |
| Skyport | 1.60% | 0 | 0 | 0 | 0 |
| Southwest Oregon Regional Airport | 1.60% | 56 | 59 | 64 | 75 |
| Sportsman Airpark | 1.60% | 44 | 46 | 50 | 59 |
| Stark's Twin Oaks | 1.60% | 113 | 119 | 128 | 150 |
| Sunriver Airport | 1.60% | 28 | 29 | 32 | 37 |
| Tillamook Airport | 1.60% | 19 | 20 | 22 | 25 |
| Toketee State | 1.60% | 0 | 0 | 0 | 0 |
| Toledo State Airport | 1.60% | 9 | 9 | 10 | 12 |
| Valley View | 1.60% | 33 | 35 | 37 | 44 |
| Vernonia Municipal | 1.60% | 5 | 5 | 6 | 7 |
| Wakonda Beach State | 1.60% | 3 | 3 | 3 | 4 |
| Wasco State Airport | 1.60% | 4 | 4 | 5 | 5 |
| Total | | 4,489 | 4,708 | 5,097 | 5,974 |

Source: US Bureau Economic Analysis Regional Data Per Capita Real GDP, Aviation Analysis

Top-Down Methodology

Table 3-26 presents projected statewide based general aviation aircraft for Oregon using an additional top-down methodology. The FAA Terminal Area Forecast indicates based aircraft for NPIAS airports in Oregon will increase 1.1 percent annually between 2017 and 2035. Individual airport based aircraft projections were derived by applying these growth rates to each airport's current based aircraft total through the end of the planning period. Although 41 of the 97 airports in Oregon are not in the NPIAS this forecast assumes this based aircraft growth rate applies to all ODA system airports. However, 89 percent of based aircraft in 2017 on Oregon system airports were located on NPIAS airports. As shown in **Table 3-26**, using the Top Down methodology, total statewide based aircraft are projected to increase from 4,530 in 2017 to 5,505 in 2035.

TABLE 3-26: GENERAL AVIATION BASED AIRCRAFT PROJECTION,
TOP-DOWN METHODOLOGY, FAA TERMINAL AREA FORECAST FOR OREGON

| Airport | AAGR 2015-2035 | 2017 | 2020 | 2025 | 2035 |
|---|-------------------|------|------|------|------|
| Albany Municipal Airport | 1.10% | 92 | 95 | 100 | 112 |
| Alkali Lake State | 1.10% | 0 | 0 | 0 | 0 |
| Arlington Municipal | 1.10% | 1 | 1 | 1 | 1 |
| Ashland Municipal Airport - Sumner Parker Field | 1.10% | 58 | 60 | 63 | 71 |
| Port of Astoria Regional Airport | 1.10% | 45 | 47 | 49 | 55 |
| Aurora State Airport | 1.10% | 346 | 358 | 378 | 421 |
| Baker City Municipal Airport | 1.10% | 24 | 25 | 26 | 29 |
| Bandon State Airport | 1.10% | 25 | 26 | 27 | 30 |
| Beaver Marsh | 1.10% | 0 | 0 | 0 | 0 |
| Bend Municipal Airport | 1.10% | 241 | 249 | 263 | 293 |
| Boardman Airport | 1.10% | 0 | 0 | 0 | 0 |
| Brookings Airport | 1.10% | 18 | 19 | 20 | 22 |
| Burns Municipal Airport | 1.10% | 14 | 14 | 15 | 17 |
| Cape Blanco State Airport | 1.10% | 7 | 7 | 8 | 9 |
| Cascade Locks State Airport | 1.10% | 0 | 0 | 0 | 0 |
| Chehalem Airpark | 1.10% | 31 | 32 | 34 | 38 |
| Chiloquin State Airport | 1.10% | 6 | 6 | 7 | 7 |
| Christmas Valley Airport | 1.10% | 0 | 0 | 0 | 0 |
| Columbia Gorge Regional - The Dalles | 1.10% | 62 | 64 | 68 | 75 |
| Condon State Airport - Pauling Field | 1.10% | 11 | 11 | 12 | 13 |
| Corvallis Municipal Airport | 1.10% | 134 | 138 | 146 | 163 |
| Cottage Grove State Airport - Jim Wright Field | 1.10% | 26 | 27 | 28 | 32 |
| Country Squire Airpark | 1.10% | 27 | 28 | 29 | 33 |
| Crescent Lake State Airport | 1.10% | 0 | 0 | 0 | 0 |
| Creswell Hobby Field Airport | 1.10% | 102 | 105 | 111 | 124 |
| Davis Field | 1.10% | 5 | 5 | 5 | 6 |
| Eastern Oregon Regional Airport at Pendleton | 1.10% | 62 | 64 | 68 | 75 |
| Enterprise Municipal | 1.10% | 31 | 32 | 34 | 38 |
| Eugene Airport-Mahlon Sweet Field | 1.10% | 185 | 191 | 202 | 225 |
| Florence Municipal Airport | 1.10% | 22 | 23 | 24 | 27 |
| George Felt | 1.10% | 17 | 18 | 19 | 21 |
| Gold Beach Municipal Airport | 1.10% | 10 | 10 | 11 | 12 |
| Grant County Regional Airport | 1.10% | 13 | 13 | 14 | 16 |
| Grants Pass Airport | 1.10% | 189 | 195 | 206 | 230 |
| Hermiston Municipal Airport | 1.10% | 39 | 40 | 43 | 47 |
| Illinois Valley Airport | 1.10% | 35 | 36 | 38 | 43 |

| Airport | AAGR 2015-2035 | 2017 | 2020 | 2025 | 2035 |
|---|-------------------|------|------|------|------|
| Independence State Airport | 1.10% | 191 | 197 | 208 | 233 |
| Joseph State Airport | 1.10% | 14 | 14 | 15 | 17 |
| Ken Jemstedt Airfield | 1.10% | 197 | 204 | 215 | 240 |
| Crater Lake-Klamath Regional | 1.10% | 84 | 87 | 92 | 102 |
| La Grande / Union County Airport | 1.10% | 65 | 67 | 71 | 79 |
| Lake Billy Chinook | 1.10% | 10 | 10 | 11 | 12 |
| Lake County Airport | 1.10% | 16 | 17 | 17 | 19 |
| Lake Woahink SPB | 1.10% | 0 | 0 | 0 | 0 |
| Lakeside Municipal Airport | 1.10% | 6 | 6 | 7 | 7 |
| Lebanon State Airport | 1.10% | 49 | 51 | 53 | 60 |
| Lenhardt Airpark | 1.10% | 113 | 117 | 123 | 138 |
| Lexington Airport | 1.10% | 12 | 12 | 13 | 15 |
| Madras Municipal Airport | 1.10% | 67 | 69 | 73 | 82 |
| Malin | 1.10% | 4 | 4 | 4 | 5 |
| McDermitt State Airport | 1.10% | 1 | 1 | 1 | 1 |
| McKenzie Bridge State | 1.10% | 0 | 0 | 0 | 0 |
| McMinnville Municipal Airport | 1.10% | 109 | 113 | 119 | 133 |
| Memaloose USFS | 1.10% | 0 | 0 | 0 | 0 |
| Miller Memorial Airpark | 1.10% | 4 | 4 | 4 | 5 |
| Monument Municipal | 1.10% | 0 | 0 | 0 | 0 |
| Mulino State Airport | 1.10% | 63 | 65 | 69 | 77 |
| Myrtle Creek Municipal Airport | 1.10% | 12 | 12 | 13 | 15 |
| Nehalem Bay State Airport | 1.10% | 0 | 0 | 0 | 0 |
| Newport Municipal Airport | 1.10% | 24 | 25 | 26 | 29 |
| Oakridge State | 1.10% | 5 | 5 | 5 | 6 |
| Ontario Municipal Airport | 1.10% | 38 | 39 | 41 | 46 |
| Owyhee Reservoir State | 1.10% | 0 | 0 | 0 | 0 |
| Pacific City State Airport | 1.10% | 5 | 5 | 5 | 6 |
| Paisley | 1.10% | 0 | 0 | 0 | 0 |
| Pinehurst State Airport | 1.10% | 7 | 7 | 8 | 9 |
| Portland Downtown Heliport | 1.10% | 0 | 0 | 0 | 0 |
| Portland-Hillsboro Airport | 1.10% | 296 | 306 | 323 | 360 |
| Portland International Airport | 1.10% | 78 | 81 | 85 | 95 |
| Portland-Troutdale Airport | 1.10% | 41 | 42 | 45 | 50 |
| Powers Hayes Field | 1.10% | 1 | 1 | 1 | 1 |
| Prineville Airport | 1.10% | 117 | 121 | 128 | 142 |
| Prospect State Airport | 1.10% | 1 | 1 | 1 | 1 |
| Redmond Municipal Airport-Roberts Field | 1.10% | 113 | 117 | 123 | 138 |

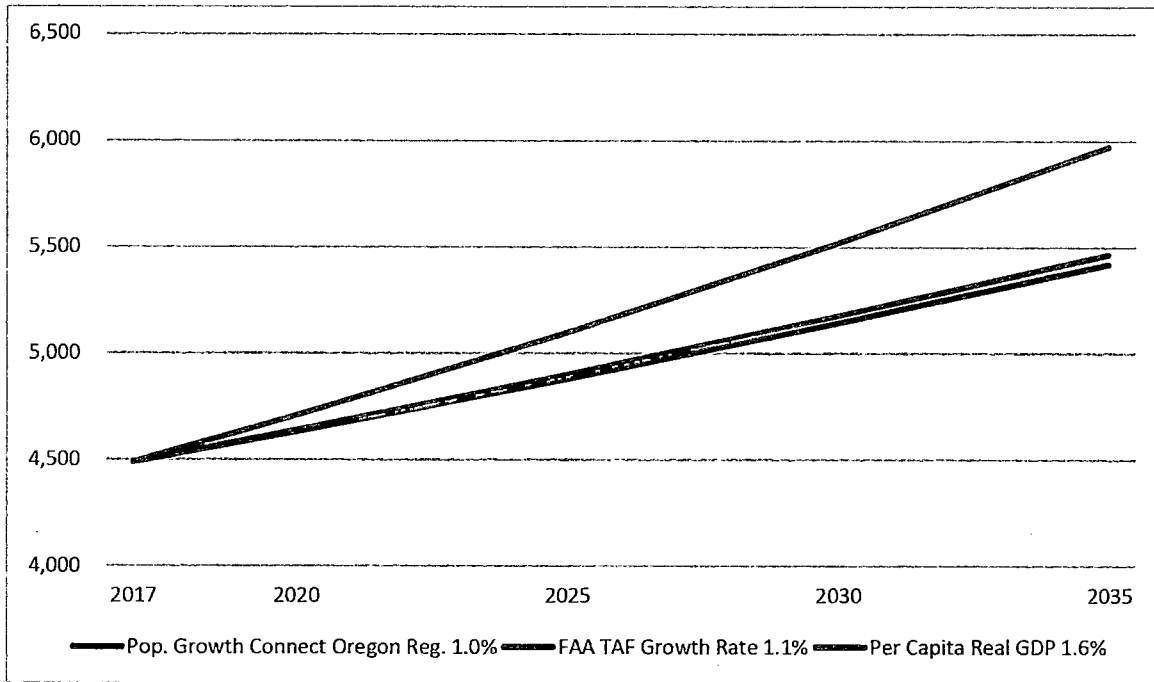
| Airport | AAGR 2015-2035 | 2017 | 2020 | 2025 | 2035 |
|--|-------------------|--------------|--------------|--------------|--------------|
| Rogue Valley International-Medford Airport | 1.10% | 207 | 214 | 226 | 252 |
| Rome State | 1.10% | 0 | 0 | 0 | 0 |
| Roseburg Regional Airport | 1.10% | 105 | 109 | 115 | 128 |
| Salem McNary Field | 1.10% | 136 | 141 | 148 | 166 |
| Sandy River | 1.10% | 28 | 29 | 31 | 34 |
| Santiam Junction State | 1.10% | 0 | 0 | 0 | 0 |
| Scappoose Industrial Airpark | 1.10% | 119 | 123 | 130 | 145 |
| Seaside Municipal Airport | 1.10% | 3 | 3 | 3 | 4 |
| Siletz Bay State Airport | 1.10% | 13 | 13 | 14 | 16 |
| Silver Lake USFS | 1.10% | 0 | 0 | 0 | 0 |
| Sisters Eagle Air Airport | 1.10% | 17 | 18 | 19 | 21 |
| Skyport | 1.10% | 0 | 0 | 0 | 0 |
| Southwest Oregon Regional Airport | 1.10% | 56 | 58 | 61 | 68 |
| Sportsman Airpark | 1.10% | 44 | 45 | 48 | 54 |
| Stark's Twin Oaks | 1.10% | 113 | 117 | 123 | 138 |
| Sunriver Airport | 1.10% | 28 | 29 | 31 | 34 |
| Tillamook Airport | 1.10% | 19 | 20 | 21 | 23 |
| Toketee State | 1.10% | 0 | 0 | 0 | 0 |
| Toledo State Airport | 1.10% | 9 | 9 | 10 | 11 |
| Valley View | 1.10% | 33 | 34 | 36 | 40 |
| Vernonia Municipal | 1.10% | 5 | 5 | 5 | 6 |
| Wakonda Beach State | 1.10% | 3 | 3 | 3 | 4 |
| Wasco State Airport | 1.10% | 4 | 4 | 4 | 5 |
| Total | | 4,489 | 4,639 | 4,900 | 5,466 |

Source: FAA Terminal Area Forecast Based Aircraft Projection Growth Rate for Oregon, Aviation Analysis

Preferred Based Aircraft Forecast

The results from the three based aircraft projection methodologies developed in this forecast are compared in **Figure 3-9**. In 2017, the Oregon airports examined as part of this analysis were home to 4,489 based aircraft. The bottom-up methodology produced a 2035 statewide projection of 5,420 based aircraft and an average annual growth rate of 1.0 percent. The top-down methodology based on historical Per Capita Real GDP produced a 2035 statewide projection of 5,974 based aircraft with the highest average annual growth rate, of the three projections, at 1.6 percent. The alternative top-down methodology utilizing FAA Terminal Area Forecast projections for NPIAS airports in Oregon produced more moderate 5,466 based aircraft total at the end of the planning period. After comparing the results and the average annual growth rates of each methodology, and although the historical Per Capita Real GDP projection had the strongest growth, it was decided to be highly optimistic since sustaining a 1.6 percent GDP growth rate over the planning period is unlikely. As a result, the more conservative bottom-up growth rate of 1.1 percent was chosen as the preferred forecast which is based on FAA TAF growth rates for based aircraft.

FIGURE 3-9: BASED AIRCRAFT FORECAST COMPARISON

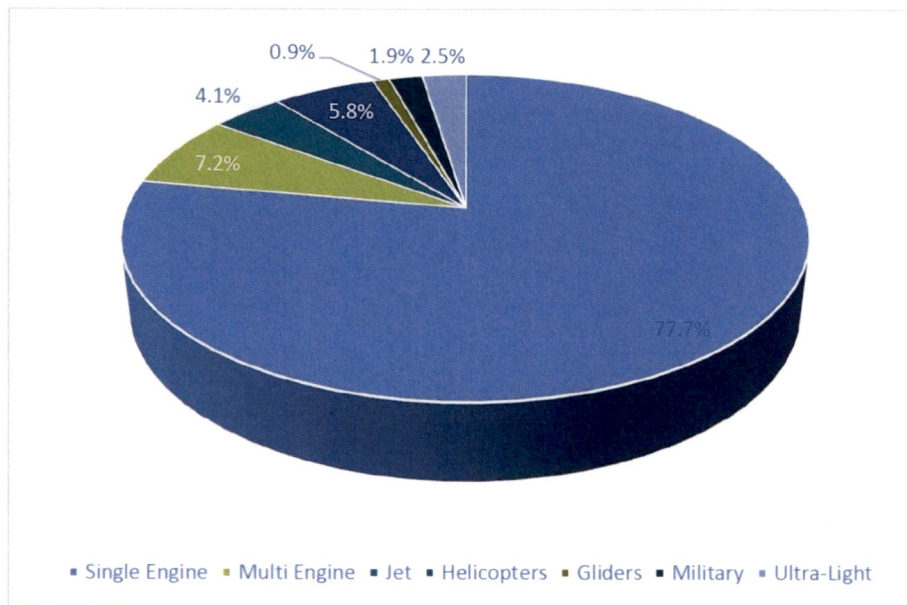


Source: Jviation

3.7 Oregon Aircraft Fleet Mix Forecast

Forecasts of the types of based aircraft within Oregon were based on 2015 fleet mix from each airport's FAA 5010 Airport Master Record. Multiple growth rates were utilized in developing based aircraft fleet mix forecasts over the 20-year planning period. These rates came from Oregon population forecasts, historical per capita real GDP (2010 to 2016) and the 2017 FAA Aerospace Forecast publication. Forecasting based aircraft fleet mix assists in understanding Oregon's future airport activity and system growth. **Figure 3-10** identifies total aircraft type by market share. Nearly 78 percent of all general aviation based aircraft are single-engine aircraft with seven percent being twin engine. Jet aircraft comprise over four percent of the fleet with helicopters making up nearly six percent.

FIGURE 3-10: 2015 OREGON AIRCRAFT FLEET MIX



Source: Jviation

Table 3-27, Table 3-28, and Table 3-29 show the results of each growth rate applied to the based aircraft base year by aircraft type. An historical statewide average annual population growth rate of 0.97% was applied as this forecasting method. The result of the analysis indicates total single-engine aircraft increase from 3,608 to 4,337 by the end of the planning period while multi-engine and jet aircraft increase from 332 to 403 and 189 to 229 respectively. Helicopters increase from 269 to 3026, gliders from 43 to 52 and military increase from 87 to 105. Ultralights increase from 114 to 139 over the planning horizon.

TABLE 3-27: BASED AIRCRAFT FLEET MIX FORECAST PER POPULATION GROWTH

| | Single-Engine | Multi-Engine | Jet | Helicopters | Gliders | Military | Ultra-Light | Total |
|------|---------------|--------------|-------|-------------|---------|----------|-------------|-------|
| AAGR | 0.97% | 0.97% | 0.97% | 0.97% | 0.97% | 0.97% | 0.97% | |
| 2015 | 3,608 | 332 | 189 | 269 | 43 | 87 | 114 | 4,642 |
| 2020 | 3,787 | 349 | 198 | 282 | 45 | 91 | 120 | 4,872 |
| 2025 | 3,974 | 366 | 208 | 296 | 47 | 96 | 126 | 5,112 |
| 2035 | 4,377 | 403 | 229 | 326 | 52 | 105 | 139 | 5,631 |

Source: Jviation

A second forecasting method used was applying the US BEA Regional Data Per Capita Real GDP⁶ compound annual growth rate for Oregon, (Table 3-28). BEA data indicates that between 2005-2015, Per Capita Real GDP growth was 1.6 percent for Oregon. This historical growth rate was applied to each airport's 2015 based aircraft count to facilitate its forecast with the assumption that this growth rate will continue for the next 20 years and that based aircraft ownership is tied to this measure of economic growth. A 1.6 percent growth rate and is the most robust growth rate of the fleet mix projections presented in this analysis. The result indicates total single-

⁶ Real GDP by state is an inflation-adjusted measure of each state's gross product that is based on national prices for the goods and services produced within the state. Total GDP is divided by the total population and compared between years to identify the average annual growth rate.

engine aircraft increase from 3,608 to 4,956 by the end of the planning period while multi-engine and jet aircraft increase from 332 to 456 and 189 to 259 respectively. Helicopters increase from 269 to 369, gliders from 43 to 59, and military increase from 87 to 119. Ultralights increase from 114 to 157 over the planning horizon.

TABLE 3-28: BASED AIRCRAFT FLEET MIX FORECAST PER CAPITA GDP GROWTH

| | Single-Engine | Multi-Engine | Jet | Helicopters | Gliders | Military | Ultra-Light | Total |
|------|---------------|--------------|-------|-------------|---------|----------|-------------|-------|
| AAGR | 1.60% | 1.60% | 1.60% | | 1.60% | 1.60% | 1.60% | |
| 2015 | 3,608 | 332 | 189 | 269 | 43 | 87 | 114 | 4,642 |
| 2020 | 3,906 | 360 | 204 | 291 | 47 | 94 | 124 | 5,025 |
| 2025 | 4,229 | 389 | 221 | 315 | 50 | 102 | 134 | 5,441 |
| 2035 | 4,956 | 456 | 259 | 369 | 59 | 119 | 157 | 6,376 |

Source: Jviation

The FAA Aerospace Forecast prepares forecasts for the years 2015-2035 and looks at segments of the industry including: Airline Traffic, General Aviation activity, other FAA work and Unmanned Aircraft System trends. This report is respected throughout the industry and is utilized in other forecasting capacities. This forecast utilizes the FAA Aerospace Forecast of Active General Aviation Aircraft growth rate of 0.2 percent over the 20-year planning period. The exception to this rate is jet aircraft and helicopters which are forecast to grow at the national forecasted manufacturing rate of 2.5 and 2.1 percent respectively. Table 3-29 shows the results of this forecasting method.

The result of the analysis indicates total single-engine aircraft decrease from 3608 to 3755 by the end of the planning period while multi-engine and jet aircraft increase from 342 to 515 and 183 to 257 respectively. Helicopters increase from 257 to 367, gliders from 44 to 91, and military increase from 89 to 113. Ultralights increase from 116 to 239 over the planning horizon. Total based aircraft increase slightly overall from 4642 to 5094 which is the slowest total based aircraft forecast of the three presented.

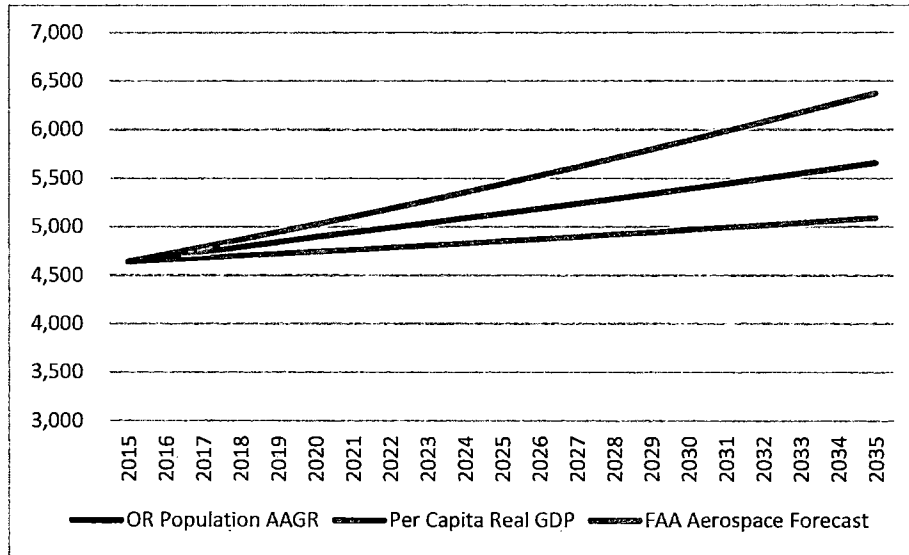
TABLE 3-29: BASED AIRCRAFT FLEET MIX FORECAST PER 2016 FAA AEROSPACE FORECAST GROWTH RATES

| | Single-Engine | Multi-Engine | Jet | Helicopters | Gliders | Military | Ultra-Light | Total |
|------|---------------|--------------|-------|-------------|---------|----------|-------------|-------|
| AAGR | 0.20% | 0.20% | 2.50% | 2.10% | 0.20% | 1.33% | 0.20% | |
| 2015 | 3,608 | 332 | 189 | 269 | 43 | 87 | 114 | 4,642 |
| 2020 | 3,645 | 336 | 213 | 298 | 43 | 93 | 115 | 4,743 |
| 2025 | 3,681 | 339 | 241 | 331 | 44 | 99 | 117 | 4,852 |
| 2035 | 3,755 | 346 | 309 | 407 | 45 | 113 | 119 | 5,094 |

Source: Jviation

Figure 3-11 displays the difference between each forecast. As seen, the FAA Aerospace fleet mix forecast has the lowest total growth rate, with based aircraft totaling just 5094 in 2035. A forecast based on per capita GDP results in the highest forecast at 6,376 based aircraft in 2035.

FIGURE 3-11: FLEET MIX FORECASTS OF TOTAL BASED AIRCRAFT IN OREGON THROUGH 2035

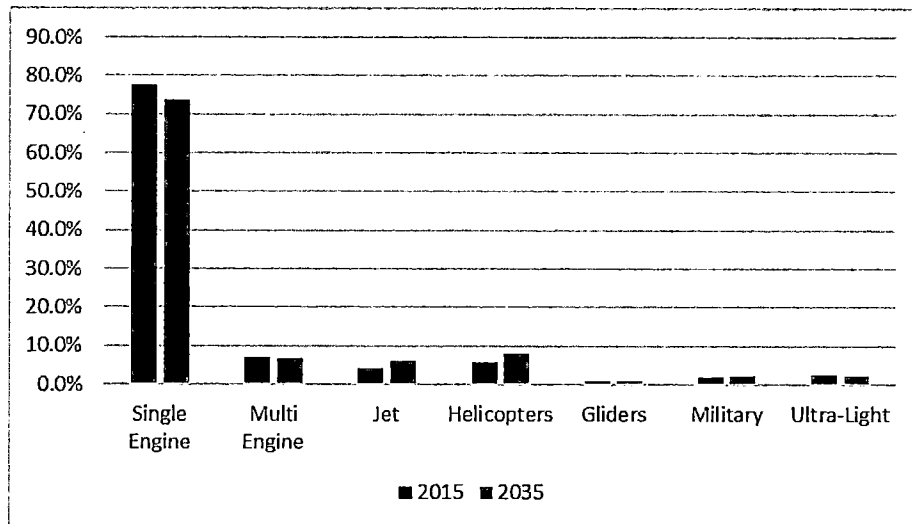


Source: Jviation

Preferred Forecast of Based Aircraft Fleet Mix

As seen in **Figure 3-11**, the three methodologies vary widely. The preferred forecast for based aircraft in Oregon is based on the FAA Aerospace forecast and a comparison of 2015 fleet mix to 2035 forecasted fleet mix is illustrated in **Figure 3-12**.

FIGURE 3-12: FLEET MIX FORECAST BY PERCENT SHARE COMPARISON 2015 VS. 2035 BASED ON FAA FORECAST GROWTH RATES



4. AIRPORT FUNCTIONAL ROLES

This chapter presents the airport classification system, developed to determine the facility and service standards used to evaluate the adequacy of Oregon's system of airports. Every airport within the Oregon Aviation Plan (OAP V6.0) plays an important role in the functionality and capacity of the Oregon system of airports.

The first step in updating the OAP V6.0 airport classification system was to evaluate the existing airport classification system outlined during the 2007 Oregon Aviation Plan (OAP 2007). OAP 2007 established five categories of airports based on the definitions outlined within the National Plan of Integrated Airport Systems (NPIAS), the design criteria outlined by the Airport Reference Code (ARC), and a facilities inventory.

4.1 Functional Airport Roles - Oregon Aviation Plan (OAP v6.0)

Each airport in Oregon impacts the overall operational capacity and efficiency of the state aviation system by supporting different types of aviation activity. OAP 2007 developed a new classification system of functional airport roles to clearly demonstrate the types of facilities and services that should be provided within each airport category. The Federal Aviation Administration (FAA) airport design criteria known as the Airport Reference Code (ARC) was used to create performance measures to develop the airport functional roles. The OAP v6.0 maintains the OAP 2007 classification system.

4.1.1 Performance Measures

OAP 2007 also developed performance criteria that illustrate the facility requirements for each airport category. Performance criteria can be defined as a series of objectives an airport should satisfy to qualify for a particular functional role. The objectives were developed through a cooperative process with Oregon Department of Aviation (ODA) and aviation stakeholders. Similarly, OAP v6.0 maintains the performance criteria from OAP 2007 with a number of adjustments.

OAP v6.0 performance measures compare existing airport facilities to the basic facility levels for each functional role. The performance measures should not be considered a requirement for development standards. Any development would require additional support and justification through the airport master planning process, as well as environmental documentation. Local circumstances and needs may necessitate development that exceeds the basic objectives based on criteria that surpass the performance measures. Determination of these changes would be the responsibility of ODA, local sponsors, and in some cases the FAA.

Many airports have multiple runways; therefore, the primary runway for each airport was used to evaluate the facility against the performance measures. The performance measures for each functional role are defined as follows:

- **User Accessibility Criteria:** Used to qualify the airport facility, driving distance to a commercial facility, and the proximity to another airport facility.

Facility Objectives

- Airports with precision approaches
- Airports with weather reporting
- Airports with airfield lighting

Community Access Objectives

- Population within 120 minutes of an airport with two or more scheduled commercial airlines
- Population within 30 minutes of any system airport
- Population within 30 minutes of a commercial or urban general aviation airport
- Population within 30 minutes of a regional general aviation airport
- Population within 30 minutes of an airport with a non-precision or precision approach
- Population within 30 minutes of an airport with onsite weather reporting equipment
- **Development Criteria:** Used to qualify development criteria on the airport grounds.
 - Airports meeting aircraft storage objectives (hangars and tie-downs)
 - Airports meeting aircraft parking objectives (apron area)
 - Airports meeting auto parking objectives
 - Airports with rotating beacons
 - Airports with lighted wind indicators
 - Airports with pilot's lounge
 - Airports with weather reporting station
 - Airports with 100LL fuel
- **Economic Support Criteria:** Used to qualify how the airport supports economic growth and development on and around the airport facility.
 - Airports with a runway length of 5,000 feet or greater
 - Airports with FBO facilities
 - Airports with jet fuel
 - Airports with rental car services
 - Airports supporting air cargo
- **Safety Criteria:** Used to qualify the safety of the airport facility
 - Airports with clear approaches to primary runway
 - Airports with compliant runway safety areas

4.1.2 Airport Reference Code (ARC)

The OAP v6.0 must also consider the FAA methodology of classifying airports, in addition to the performance criteria. The FAA defines operational and physical characteristics of the aircraft expected to operate at an airport. In examining appropriate runway and taxiway dimensional criteria, the performance and size of the most demanding aircraft or groups of aircraft expected to use the airport must be considered. This aircraft, referred to as the critical aircraft, must use the airport on a regular basis and have at least a combined total of 500 takeoffs and landings.

The ARC has two components related to the critical aircraft. The first component is the aircraft approach category. The approach category is based on the aircraft approach speed. An aircraft's approach category is based on 1.3 times its stall speed in landing configuration at the aircraft's maximum certified landing weight—the higher the approach speed, the greater the separation distances for the respective aircraft. The second component relates to the aircraft wingspan and/or tail height (tail height is a new component of the ARC added since the OAP 2007 was published), and is known as the design group. Again, the greater the wingspan or tail height the greater the required separation distance. **Table 4-1** lists the approach categories and design groups as outlined by the FAA in Advisory Circular 150/5300-13A (Change 11) *Airport Design*.

TABLE 4-1: AIRPORT REFERENCE CODE (ARC) SYSTEM

| FAA Aircraft Approach Categories | | FAA Tail Height/Wingspan Design Groups | | |
|----------------------------------|------------------------|--|--------------------|-----------------------|
| Approach Category | Approach Speed (knots) | Design Group | Tail Height (feet) | Wingspan (feet) |
| A | Less than 91 | I | <20' | Less than 49 |
| B | 91 but less than 121 | II | 20' - <30' | 49 but less than 79 |
| C | 121 but less than 141 | III | 30' - <45' | 79 but less than 118 |
| D | 141 but less than 166 | IV | 45' - <60' | 118 but less than 171 |
| | | V | 60' - <66' | 171 but less than 197 |
| | | VI | 66' - <80' | 197 but less than 262 |

Source: FAA, AC 150/5300-13, Change 11

4.1.3 OAP v6.0 Airport Classification System

The current OAP v6.0 airport classification system was developed in the 2000 and 2007 OAP updates based on defined airport functional roles, performance criteria, and the FAA's ARC coding system. The airport classification system is intended to reflect the demand for aviation within the associated city or region served by each airport.

In addition to the study airports identified by the FAA and ODA, there are approximately 400 other privately-owned, private-use airports located throughout Oregon. These airports have not been included in the study due to their private ownership. The FAA and ODA acknowledge that these airports exist and contribute to the state's system of airports; however, they are not eligible for funding or specific considerations.

4.1.4 Airport Functional Roles

The following pages outline the basic facility standards for each of the five airport functional roles. The performance criteria for each category were evaluated by analyzing the primary runway at each airport. An airport's inability to meet the basic facility standards for its category does not preclude that airport from performing the identified role or function with the system of airports.

The five airport functional roles and corresponding airport categories are defined below:

Category I: Commercial Service Airports

These airports support some level of scheduled commercial airline service in addition to supporting a full range of general aviation aircraft activities. Commercial service includes both domestic and international destinations.

Performance criteria were evaluated by analyzing each airport's primary runway (**Table 4-2**).

TABLE 4-2: CATEGORY I PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|---------------------------|--|
| Airside Facilities | |
| FAA – ARC | C-II |
| NPIAS | Yes |
| Based Aircraft | Not an Objective |
| Runway Orientation | 95% wind coverage (combined primary/secondary rwy) |
| Runway Length | 6,000 feet |
| Runway Width | 100 feet |
| Runway Pavement Type | Bituminous, Concrete |
| Runway Pavement Strength | Varies by Airport*/Design Aircraft |
| Runway Pavement PCI | 65 |
| Taxiways | Full Parallel |
| Approach Type | Precision w/ vertical guidance |
| Visual Approach Aids | Both Runway Ends |
| Instrument Approach Aids | One Runway End |
| Runway Lighting | MIRL/HIRL/ALS |
| Taxiway Lighting | MITL/HITL |
| General Facilities | |
| Rotating Beacon | Yes |
| Lighted Wind Indicator | Yes |
| Weather Reporting | AWOS/ASOS |
| Hangared Aircraft Storage | 75% of Based Aircraft |
| Apron Parking/Storage | 75% of Daily Transient |
| Terminal Building | Yes |
| Auto Parking | Moderate |
| Fencing | Perimeter; controlled access |
| Cargo | Small Handling Facility w/ Apron |
| Deicing Facility | Yes |
| Services | |
| Fuel | 100 LL (24-hour self-service) & Jet A |
| FBO | Full Service (normal business hours) |
| Ground Transportation | Rental Car, Taxi, or Other |
| Food Service | Coffee Shop/Deli & Cold Foods |
| Restrooms | Yes |

TABLE 4-2: CATEGORY I PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|--------------|----------------------------------|
| Pilot Lounge | Yes w/ Weather Reporting Station |
| Snow Removal | Yes |
| Telephone | Yes |

* Varies by Airport: indicates airport-specific requirements defined by airport master plan/ALP and design aircraft

Category II: Urban General Aviation

These airports support all general aviation aircraft and accommodate corporate aviation activity, including piston and turbine engine aircraft, business jets, helicopters, gliders, and other general aviation activity. The most demanding user requirements are business-related. These airports service a large/multi-state geographic region, or experience high levels of general aviation activity.

Performance criteria were evaluated by analyzing each airport's primary runway (Table 4-3).

TABLE 4-3: CATEGORY II PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|---------------------------|--|
| Airside Facilities | |
| FAA – ARC | C-II |
| NPIAS | Yes |
| Based Aircraft | ≥10 (NPIAS Standard) |
| Runway Orientation | 95% wind coverage (combined primary/secondary rwy) |
| Runway Length | 5,000 feet |
| Runway Width | 75 or 100 feet |
| Runway Pavement Type | Bituminous, Concrete |
| Runway Pavement Strength | Varies by Airport* (≥30,000 lbs.) |
| Runway Pavement PCI | 60 |
| Taxiways | Full Parallel |
| Approach Type | Precision |
| Visual Approach Aids | One Runway End |
| Instrument Approach Aids | Not an Objective |
| Runway Lighting | MIRL/HIRL/ALS |
| Taxiway Lighting | MITL/HITL |
| General Facilities | |
| Rotating Beacon | Yes |
| Lighted Wind Indicator | Yes |
| Weather Reporting | AWOS/ASOS |

TABLE 4-3: CATEGORY II PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|---------------------------|---------------------------------------|
| Hangared Aircraft Storage | 75% of Based Aircraft |
| Apron Parking/Storage | 75% of Daily Transient |
| Terminal Building | Yes |
| Auto Parking | Moderate |
| Fencing | Perimeter, controlled access |
| Cargo | Designated Apron Area |
| Deicing Facility | Not an Objective |
| Services | |
| Fuel | 100 LL & Jet A (24-hour self-service) |
| FBO | Full Service (normal business hours) |
| Ground Transportation | Offsite Rental Car, Taxi, or Other |
| Food Service | Vending |
| Restrooms | Yes |
| Pilot Lounge | Yes w/ Weather Reporting Station |
| Snow Removal | Yes (Coastal airports exempt) |
| Telephone | Yes |

* Varies by Airport: indicates airport-specific requirements defined by airport master plan/ALP and design aircraft

Category III: Regional General Aviation

These airports support most twin and single-engine aircraft and may accommodate occasional business jets. These airports support regional transportation needs with a large and often sparsely populated service area.

Performance criteria were evaluated by analyzing each airport's primary runway (Table 4-4).

TABLE 4-4: CATEGORY III PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|---------------------------|---|
| Airside Facilities | |
| FAA – ARC | B-II |
| NPIAS | Yes |
| Based Aircraft | ≥10 (NPIAS Standard) |
| Runway Orientation | ≥95% wind coverage (combined primary/secondary rwy) |
| Runway Length | 4,000 feet |
| Runway Width | 75 feet |
| Runway Pavement Type | Bituminous, Concrete |

TABLE 4-4: CATEGORY III PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|---------------------------|--|
| Runway Pavement Strength | Varies by Airport* ($\geq 12,500$ lbs.) |
| Runway Pavement PCI | 60 |
| Taxiways | Partial or Turnarounds |
| Approach Type | Non-Precision |
| Visual Approach Aids | One Runway End |
| Instrument Approach Aids | Not an Objective |
| Runway Lighting | MIRL |
| Taxiway Lighting | MITL |
| General Facilities | |
| Rotating Beacon | Yes |
| Lighted Wind Indicator | Yes |
| Weather Reporting | AWOS/ASOS |
| Hangared Aircraft Storage | 75% of Based Aircraft |
| Apron Parking/Storage | 30% of Daily Transient |
| Terminal Building | Small Meeting Area |
| Auto Parking | Minimal (tenant/public) |
| Fencing | Terminal Area; controlled access |
| Cargo | Space on Existing Apron |
| Deicing Facility | Not an Objective |
| Services | |
| Fuel | 100 LL (24-hour self-service) & Jet A |
| FBO | Full Service (normal business hours) |
| Ground Transportation | Courtesy Car / Offsite Rental Car |
| Food Service | Vending |
| Restrooms | Yes |
| Pilot Lounge | Yes w/ Weather Reporting Station |
| Snow Removal | Yes (Coastal airports exempt) |
| Telephone | Yes |

* Varies by Airport: indicates airport-specific requirements defined by airport master plan/ALP and design aircraft

Category IV: Local General Aviation Airport

These airports support primarily single-engine general aviation aircraft but are capable of accommodating smaller twin-engine general aviation aircraft. These airports support local air transportation needs and special-use aviation activities.

Performance criteria were evaluated by analyzing each airport's primary runway (Table 4-5).

TABLE 4-5: CATEGORY IV PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|---------------------------|--|
| Airside Facilities | |
| FAA – ARC | B-I |
| NPIAS | Not an Objective |
| Based Aircraft | ≥10 (NPIAS Only); Not an Objective (Non-NPIAS) |
| Runway Orientation | 95% wind coverage |
| Runway Length | 3,000 feet Paved; 2,500 feet Turf |
| Runway Width | 60 feet Paved; 120 feet Turf |
| Runway Pavement Type | Bituminous, Concrete, Turf |
| Runway Pavement Strength | ≥12,500 lbs. (Hard Surface Only) |
| Runway Pavement PCI | 60 |
| Taxiways | Exit Taxiway(s) |
| Approach Type | Visual |
| Visual Approach Aids | One Runway End |
| Instrument Approach Aids | Not an Objective |
| Runway Lighting | LIRL |
| Taxiway Lighting | LITL/Reflectors |
| General Facilities | |
| Rotating Beacon | Yes |
| Lighted Wind Indicator | Yes |
| Weather Reporting | Not an Objective |
| Hangared Aircraft Storage | 75% of Based Aircraft |
| Apron Parking/Storage | 30% of Daily Transient |
| Terminal Building | Not an Objective |
| Auto Parking | Minimal (tenant/public) |
| Fencing | Not an Objective |
| Cargo | Not an Objective |
| Deicing Facility | Not an Objective |
| Services | |
| Fuel | 100 LL |
| FBO | Not an Objective |
| Ground Transportation | Not an Objective |
| Food Service | Not an Objective |

TABLE 4-5: CATEGORY IV PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|--------------|-------------------------------|
| Restrooms | Yes |
| Pilot Lounge | Not an Objective |
| Snow Removal | Yes (Coastal airports exempt) |
| Telephone | Not an Objective |

Category V: Remote Access/Emergency Services (RAES)

These airports support primarily single-engine general aviation aircraft, special-use aviation activities, access to remote areas, or provide emergency service access.

Performance criteria were evaluated by analyzing each airport's primary runway (Table 4-6).

TABLE 4-6: CATEGORY V PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|---------------------------|--------------------|
| Airside Facilities | |
| FAA – ARC | A-I |
| NPIAS | Not an Objective |
| Based Aircraft | Not an Objective |
| Runway Orientation | Varies by Airport |
| Runway Length | 2,500 feet Turf |
| Runway Width | 60 feet Turf |
| Runway Pavement Type | Turf, Dirt, Gravel |
| Runway Pavement Strength | Varies by Airport |
| Runway Pavement PCI | 55 |
| Taxiways | Not an Objective |
| Approach Type | Visual |
| Visual Approach Aids | Not an Objective |
| Instrument Approach Aids | Not an Objective |
| Runway Lighting | Not an Objective |
| Taxiway Lighting | Not an Objective |
| General Facilities | |
| Rotating Beacon | Not an Objective |
| Lighted Wind Indicator | Not an Objective |
| Weather Reporting | Not an Objective |

TABLE 4-6: CATEGORY V PERFORMANCE CRITERIA

| Facilities | Basic Criteria |
|---------------------------|------------------|
| Hangared Aircraft Storage | Not an Objective |
| Apron Parking/Storage | Not an Objective |
| Terminal Building | Not an Objective |
| Auto Parking | Not an Objective |
| Fencing | Not an Objective |
| Cargo | Not an Objective |
| Deicing Facility | Not an Objective |
| Services | |
| Fuel | Not an Objective |
| FBO | Not an Objective |
| Ground Transportation | Not an Objective |
| Food Service | Not an Objective |
| Restrooms | Not an Objective |
| Pilot Lounge | Not an Objective |
| Snow Removal | Not an Objective |
| Telephone | Not an Objective |

4.1.5 2016 Airport Classifications

Airports are classified by functional role based on their ability to satisfy the basic performance criteria and the type of activity occurring at the airport. The current system of airports, organized by airport functional category, is presented in **Table 4-7**. Only airport has experienced changes in activity since the 2007 OAP that justify a change in its category; no other changes in airport functional classification are identified. Salem-McNary Field was classified as Category I - Commercial Service Airports in the 2007 OAP. As of this update (May 2017), the airport currently lacks scheduled commercial air service. Since Salem-McNary Field has been unable to attract commercial air service, a change to Category II is appropriate. **Table 4-9** lists the OAP v6.0 airports with their 2016 and 2007 designations. **Figure 4-1** illustrates the recommended functional roles for each airport.

The airport classifications influence the type of aircraft an airport can accommodate, and in the case of commercial service airports, the routes and markets they can serve. The airport classification assignment recommends the corresponding facility requirements be provided. Airports can be reclassified by the Oregon Aviation Board (OAB) on a case-by-case basis. Airport sponsors should present justification for a classification change to the OAB for review.

TABLE 4-7: OAP V6.0 AIRPORT CLASSIFICATION BY CATEGORY

| Categories/Airports | |
|---|--|
| Category I: Commercial Service Airports | |
| Eastern Oregon Regional Airport at Pendleton | Redmond Municipal Airport - Roberts Field |
| Eugene Airport - Mahlon Sweet Field | Rogue Valley International - Medford Airport |
| Crater Lake-Klamath Regional | Southwest Oregon Regional Airport |
| Portland International Airport | |
| Category II: Urban General Aviation Airports | |
| Port of Astoria Regional Airport | Portland Downtown Heliport |
| Aurora State Airport | Portland - Hillsboro Airport |
| Bend Municipal Airport | Portland - Troutdale Airport |
| Corvallis Municipal Airport | Salem McNary Field |
| McMinnville Municipal Airport | Scappoose Industrial Airpark |
| Newport Municipal Airport | |
| Category III: Regional General Aviation Airports | |
| Ashland Municipal Airport- Sumner Parker Field | Hermiston Municipal Airport |
| Baker City Municipal Airport | La Grande / Union County Airport |
| Bandon State Airport | Lake County Airport |
| Burns Municipal Airport | Ontario Municipal Airport |
| Columbia Gorge Regional - The Dalles | Roseburg Regional Airport |
| Grant County Regional Airport | Tillamook Airport |
| Grants Pass Airport | |
| Category IV: Local General Aviation Airports | |
| Albany Municipal Airport | Lebanon State Airport |
| Boardman Airport | Lenhardt Airpark |
| Brookings Airport | Lexington Airport |
| Chehalem Airpark | Madras/City-County Airport |
| Christmas Valley Airport | Myrtle Creek Municipal Airport |
| Condon State Airport - Pauling Field | Mulino State Airport |
| Cottage Grove State Airport - Jim Wright Field | Prineville Airport |
| Creswell Hobby Field Airport | Seaside Municipal Airport |
| Florence Municipal Airport | Siletz Bay State Airport |
| Gold Beach Municipal Airport | Sisters Eagle Air Airport |
| Illinois Valley Airport | Sportsman Airpark |
| Independence State Airport | Sunriver Airport |

TABLE 4-7: OAP V6.0 AIRPORT CLASSIFICATION BY CATEGORY

| Categories/Airports | |
|---|----------------------------|
| Joseph State Airport | Wasco State Airport |
| Ken Jemstedt Airfield | |
| Category V: Remote Access/Emergency Service Airports | |
| Alkali Lake State | Nehalem Bay State Airport |
| Arlington Municipal | Oakridge State |
| Beaver Marsh | Owyhee Reservoir State |
| Cape Blanco State Airport | Pacific City State Airport |
| Cascade Locks State Airport | Paisley |
| Chiloquin State Airport | Pinehurst State Airport |
| Country Squire Airpark | Powers Hayes Field |
| Crescent Lake State Airport | Prospect State Airport |
| Davis Field | Rome State |
| Enterprise Municipal | Sandy River |
| George Felt | Santiam Junction State |
| Lake Billy Chinook | Silver Lake USFS Airport |
| Lakeside Municipal Airport | Skyport |
| Malin | Stark's Twin Oaks |
| McDermitt State Airport | Toketee State |
| McKenzie Bridge State | Toledo State Airport |
| Memaloose USFS Airport | Valley View |
| Miller Memorial Airpark | Vernonia Municipal |
| Monument Municipal | Wakonda Beach State |

Source: ODA & Century West Engineering

4.2 FAA Airport Classifications

The FAA categorizes airports into two types of categories based on the NPIAS and the FAA General Aviation Asset Study. This section addresses both and compares it with the OAP v6.0 Categories of Airports.

4.2.1 NPIAS Classifications

The FAA National Plan of Integrated Airport Systems classifies commercial airports into several categories and general aviation airports (that are part of the NPIAS) into two categories—either as a reliever airport or general aviation airport. The NPIAS nationwide airports are categorized into one of three categories:

- **Commercial Service:** Public airports receiving scheduled passenger service and having 2,500 or more enplaned passengers per year. Commercial service airports in the United States are divided into Primary and Non-primary.

- **Primary airports**
 - have more than 10,000 annual passenger enplanements
 - receive an annual apportionment of at least \$1 million in AIP funds with the amount determined by the number of enplaned passengers
 - are grouped into four categories defined as: large hub, medium hub, small hub, and non-hub airports.
- **Non-primary airports**
 - have less than 10,000 annual passenger enplanements
- **Reliever Airports:** Publicly or privately-owned airports designated by the FAA to relieve congestion at Commercial Service Airports and to provide improved general aviation access to the overall community.
- **General Aviation:** Public-use airports that do not have scheduled service or have less than 2,500 annual passenger enplanements.

4.2.2 FAA NPIAS Classifications Based on 2014 FAA Asset Study

At the time of the previous OAP 2007 Study the FAA NPIAS offered only two categories for general aviation airports Reliever and General Aviation. With only two categories for general aviation airports, the NPIAS did not offer much differentiation in terms of airport roles. The FAA addressed this shortcoming with its Asset Study which examined general aviation airports across the United States. The first version of the study was released in May 2012 and the second updated version, which identified issues related to airports in the "Unclassified" category, was released in March 2014. The Asset Study describes the critical roles of the general aviation airports and groups general aviation airports into more descriptive categories. The FAA NPIAS categories are based on the 2014 FAA Asset Study as follows:

- **National Airports:** Airports have very high levels of activity with many jets and multi-engine propeller aircraft. They average about 200 total based aircraft, of which 30, on average, are jets.
- **Regional Airports:** Airports have high levels of activity with some jets and multi-engine propeller aircraft. They average about 90 total based aircraft, of which three, on average, are jets.
- **Local Airports:** Airports have moderate levels of activity with some multi-engine propeller aircraft. They average about 33 based propeller-driven aircraft and no jets.
- **Basic Airports:** Airports have moderate to low levels of activity, and average about 10 propeller-driven based aircraft.
- **Unclassified:** Airports do not maintain categories established by NPIAS or no longer meet criteria for prior established category.

Oregon's airport system includes a total of 97 airports; 57 of these airports are in the NPIAS. Six of the 57 OAP v6.0 airports were classified as Unclassified in the 2018 NPIAS Asset Study.

When reviewing the FAA Asset Study Categories, 12 Oregon airports are assigned the Basic study category, 23 within the Local category, nine within the Regional category and two in the National Category. Six airports fall are considered Unclassified with one being a heliport, Portland-Downtown Heliport.

The total number of Oregon airports in each FAA Asset category is shown in **Table 4-8**.

TABLE 4-8: TOTAL NUMBER OF OREGON SYSTEM AIRPORTS IN EACH FAA ASSET STUDY CATEGORY

| Category | Number of Airports |
|--------------|--------------------|
| National | 2 |
| Regional | 9 |
| Local | 23 |
| Basic | 12 |
| Unclassified | 6 |

Source: 2014 FAA Asset Study

- Five of the seven commercial service airports in Oregon were not included in the Asset Study analysis.
- Aurora State Airport and Portland-Hillsboro are the only two Oregon airports assigned the National category.
- Eastern Oregon Regional Airport and Crater Lake-Klamath Regional Airport both have commercial service airline activity but were included in the FAA Asset Study as Regional airports.
- Portland-Downtown Heliport is included in the Unclassified category.
- Every two years the FAA updates the NPIAS and may consider changing the category of an airport based on aviation activity.

Table 4-9 compares OAP v6.0 Airport Classifications with the FAA NPIAS and FAA Asset Study Categories. The FAA Asset Study categories have no bearing on OAP v6.0 Classifications.

TABLE 4-9: OAP V6.0 AIRPORT CLASSIFICATION COMPARISON - FAA NPIAS AND ASSET STUDY CATEGORIES

| Associated City | Airport Name | NPIAS 2019 | NPIAS Category | OAP v6.0 | OAP v6.0 2007 | FAA ARC |
|-----------------|---------------------------------------|------------|----------------|----------|---------------|-------------|
| Albany | Albany Municipal Airport | Yes | Local | IV | IV | B-I (Small) |
| Alkali Lake | Alkali Lake State Airport | | | V | V | A-I (Small) |
| Arlington | Arlington Municipal Airport | | | V | V | A-I |
| Ashland | Ashland Municipal-Sumner Parker Field | Yes | Local | III | III | B-I (Small) |
| Astoria | Port of Astoria Regional Airport | Yes | Local | II | II | B-II |
| Aurora | Aurora State Airport | Yes | National | II | II | C-II |
| Baker City | Baker City Municipal Airport | Yes | Local | III | III | B-II |
| Bandon | Bandon State Airport | Yes | Local | III | III | B-I |
| Beaver Marsh | Beaver Marsh Airport | | | V | V | B-I |
| Bend | Bend Municipal Airport | Yes | Regional | II | II | B-II |
| Boardman | Boardman Airport | Yes | Unclassified | IV | IV | B-I |
| Brookings | Brookings Airport | Yes | Local | IV | IV | B-I (Small) |
| Burns | Burns Municipal Airport | Yes | Local | III | III | A-II |
| Cascade Locks | Cascade Locks State Airport | | | V | V | B-I (Small) |
| Cave Junction | Illinois Valley Airport | Yes | Local | IV | IV | B-I (Small) |

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| Associated City | Airport Name | NP/AS 2019 | NP/AS Category | OAP v6.0 | OAP v6.0 2007 | FAA ARC |
|------------------|--|------------|----------------|----------|---------------|--------------|
| Chiloquin | Chiloquin State Airport | Yes | Basic | V | V | A-I |
| Christmas Valley | Christmas Valley Airport | Yes | Basic | IV | IV | B-I (Small) |
| Cleaverwater | Toketee State Airport | | | V | V | A-I (Small) |
| Condon | Condon State - Pauling Field | Yes | Basic | IV | IV | B-I |
| Cornelius | Skyport Airport | | | V | V | B-I |
| Corvallis | Corvallis Municipal Airport | Yes | Regional | II | II | C-II |
| Cottage Grove | Cottage Grove State Airport | Yes | Basic | IV | IV | B-I (Small) |
| Crescent Lake | Crescent Lake State Airport | | | V | V | A-I (Small) |
| Creswell | Creswell - Hobby Field | Yes | Local | IV | IV | B-I (Small) |
| Culver Lake | Billy Chinook Airport | | | V | V | B-I |
| The Dalles | Columbia Gorge Regional Airport/The Dalles Municipal Airport | Yes | Local | III | III | B-II |
| Denmark | Cape Blanco State Airport | | | V | V | B-II |
| Enterprise | Enterprise Municipal Airport | | | V | V | B-I |
| Estacada | Valley View Airport | | | V | V | A-I |
| Eugene | Mahlon Sweet Field | Yes | | I | I | C-III |
| Florence | Florence Municipal Airport | Yes | Local | IV | IV | B-I (Small) |
| Gates | Davis Field | | | V | V | A-I |
| Gleneden Beach | Siletz Bay State Airport | Yes | Basic | IV | IV | B-I (Small) |
| Gold Beach | Gold Beach Municipal Airport | Yes | Basic | IV | IV | B-I |
| Grants Pass | Grants Pass Airport | Yes | Local | III | III | B-II |
| Hermiston | Hermiston Municipal Airport | Yes | Regional | III | III | B-II |
| Hillsboro | Stark's Twin Oaks Airport | | | V | V | A-I |
| Hood River | Ken Jernstedt Airfield | Yes | Local | IV | IV | A-II (Small) |
| Hubbard | Lenhardt Airpark | | | IV | IV | B-I |
| Imnaha | Memaloose Airport (USFS) | | | V | V | B-I |
| Independence | Independence State Airport | Yes | Local | IV | IV | B-I (Small) |
| John Day | Grant County Regional / Ogilvie Field | Yes | Basic | III | III | B-I |
| Joseph | Joseph State Airport | Yes | Basic | IV | IV | B-I |
| Klamath Falls | Crater Lake-Klamath Regional | Yes | Regional | I | I | D-IV |
| La Grande | La Grande / Union County Airport | Yes | Local | III | III | C-IV |
| Lakeside | Lakeside Municipal Airport | | | V | V | B-I |
| Lakeview | Lake County Airport | Yes | Basic | III | III | B-II |
| Lebanon | Lebanon State Airport | Yes | Local | IV | IV | B-I |

| Associated City | Airport Name | NPIAS 2019 | NPIAS Category | OAP v6.0 | OAP v6.0 2007 | FAA ARC |
|-----------------|--|------------|----------------|----------|---------------|-------------|
| Lexington | Lexington Airport | Yes | Basic | IV | IV | B-II |
| Madras | Madras City-County Airport | Yes | Local | IV | IV | B-II |
| Malin | Malin Airport | | | V | V | A-I |
| Manzanita | Nehalem Bay State Airport | | | V | V | A-I |
| McDermitt | McDermitt State Airport | Yes | Basic | V | V | B-I |
| McKenzie Bridge | McKenzie Bridge State Airport | | | V | V | A-I |
| McMinnville | McMinnville Municipal Airport | Yes | Regional | II | II | D-II |
| Medford | Rogue Valley International – Medford Airport | Yes | | I | I | D-IV |
| Monument | Monument Municipal Airport | | | V | V | A-I |
| Myrtle Creek | Myrtle Creek Municipal Airport | Yes | Basic | IV | IV | A-I (Small) |
| Newberg | Chehalem Airpark | | | IV | IV | A-I |
| Newberg | Sportsman Airpark | Yes | Unclassified | IV | IV | A-I |
| Newport | Newport Municipal Airport | Yes | Regional | II | II | B-II |
| North Bend | Southwest Oregon Regional Airport | Yes | | I | I | C-III |
| Oakridge | Oakridge State Airport | | | V | V | A-I |
| Ontario | Ontario Municipal Airport | Yes | Local | III | III | B-II |
| Owyhee | Owyhee Reservoir State Airport | | | V | V | A-I |
| Pacific City | Pacific City State Airport | | | V | V | A-I |
| Paisley | Paisley Airport | | | V | V | A-I |
| Pendleton | Eastern Oregon Regional Airport | Yes | Regional | I | I | C-III |
| Pinehurst | Pinehurst State Airport | | | V | V | A-I |
| Portland | Portland International Airport | Yes | | I | I | D-V |
| Portland | Portland Downtown Heliport | Yes | Unclassified | II | II | |
| Portland | Portland Hillsboro Airport | Yes | National | II | II | C-III |
| Portland | Mulino State Airport | Yes | Local | IV | IV | B-II |
| Portland | Portland Troutdale Airport | Yes | Local | II | II | B-II |
| Powers | Powers Hayes Field | | | V | V | A-I |
| Prineville | Prineville Airport | Yes | Local | IV | IV | B-II |
| Prospect | Prospect State Airport | | | V | V | A-I |
| Redmond | Redmond Municipal - Roberts Field | Yes | | I | I | C-III |
| Rome | Rome State Airport | | | V | V | B-II |
| Roseburg | Roseburg Regional Airport | Yes | Regional | III | III | B-II |
| Roseburg | George Felt Airport | | | V | V | B-I |
| Salem | McNary Field | Yes | Regional | II | I | C-II |

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| Associated City | Airport Name | NPIAS 2019 | NPIAS Category | OAP v6.0 | OAP v6.0 2007 | FAA ARC |
|------------------|--------------------------------|---------------|-------------------|-------------|---------------------|-------------|
| Sandy | Country Squire Airpark | | | V | V | A-I |
| Sandy | Sandy River Airport | | | V | V | B-I |
| Santiam Junction | Santiam Junction State Airport | | | V | V | A-I (Small) |
| Scappoose | Scappoose Industrial Airpark | Yes | Local | II | II | B-II |
| Seaside | Seaside Municipal Airport | Yes | Unclassified | IV | IV | B-I (Small) |
| Silver Lake | Silver Lake USFS Strip | | | V | V | A-I |
| Sisters | Sisters Eagle Air Airport | | | IV | IV | B-I |
| Sunriver | Sunriver Airport | Yes | Unclassified | IV | IV | B-II |
| Tillamook | Tillamook Airport | Yes | Local | III | III | B-II |
| Toledo | Toledo State Airport | | | V | V | A-I |
| Vale | Miller Memorial Airpark | | | V | V | B-I |
| Vernonia | Vernonia Airfield | | | V | V | A-I |
| Waldport | Wakonda Beach State Airport | | | V | V | A-I |
| Wasco | Wasco State Airport | Yes | Unclassified | IV | IV | B-I (Small) |

Source: FAA NPIAS 2019 (published Sept. 2018), FAA Asset Study 2012 and 2014, OAP v6.0, Century West Engineering, Aviation

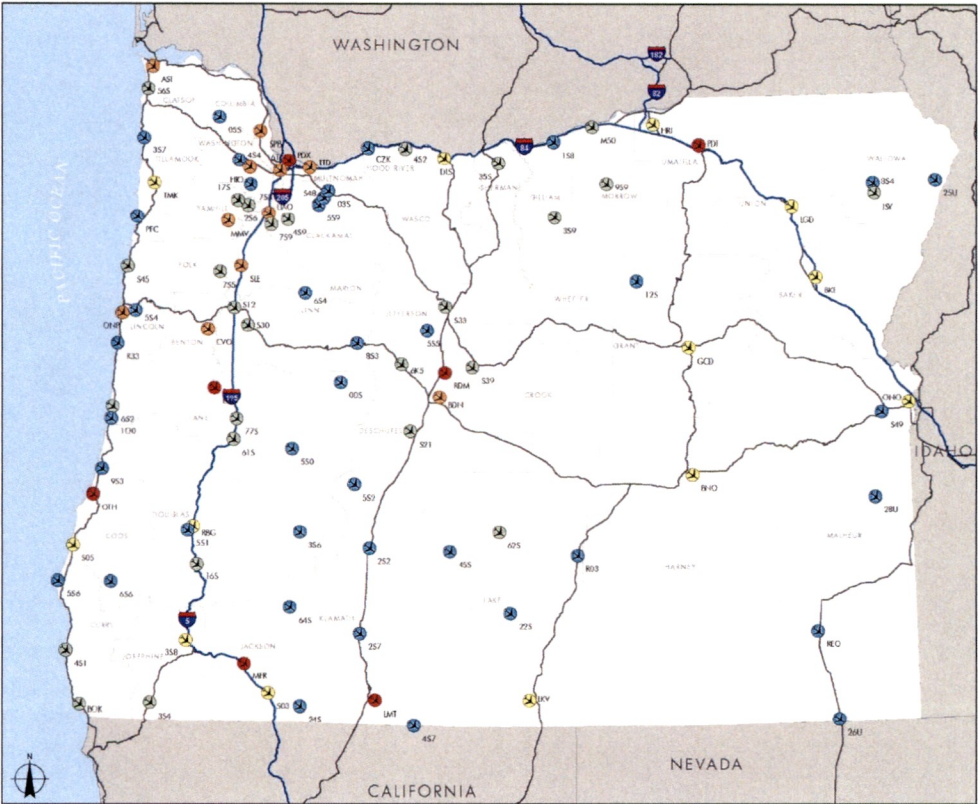


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FIGURE 4-1: OAP V6.0 AIRPORT FUNCTIONAL ROLES

- AIRPORTS BY ROLE
- I - COMMERCIAL SERVICE
 - II - URBAN GENERAL AVIATION
 - III - REGIONAL GENERAL AVIATION
 - IV - LOCAL GENERAL AVIATION
 - V - REMOTE ACCESS/EMERGENCY SERVICE



Source: Aviation, OAP 2007 and OAP v6.0



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5. SYSTEM AND AIRPORT EVALUATION

This chapter of the Oregon Aviation Plan v6.0 analyzes access to the system for residents of the state as well as evaluates facility improvement needs and airport service objectives. Some airports may meet nearly all the performance criteria for their assigned category while others may fall short on several facility and services performance criteria. The evaluation does not lessen the importance of airports based on improvement needs but does list future improvements so that each airport can continue to serve their local community, businesses, and the state's pilot community. This chapter spells out improvements needed on Oregon's airports to guide the State decision makers and airport managers on where to improve the aviation system over the next ten years.

5.1 User Accessibility Analysis

An important part to updating the Oregon Aviation System Plan is evaluating the state's airport system to determine its current performance. The evaluation is supported using a series of performance criteria and associated benchmarks that were established at the onset of this update. The performance criteria and associated benchmarks are generally reflective of characteristics that define an airport system that functions at a high level, meeting the state's transportation and economic needs and objectives.

For the User Accessibility Analysis, performance is measured through two lenses: accessibility by air and accessibility by ground. For ground access the FAA National Plan of Integrated Airports System (NPIAS) considers an automobile drive time of 30 minutes as the primary form of access to an airport, hence the use of this metric. Ideally airports in the NPIAS are separated by a 30-minute drive time however some NPIAS airports are closer than 30-minutes. The benchmarks associated with each performance measure are presented as follows:

System Performance Criteria: Air Accessibility

- Benchmarks:
 - 30-Minute Accessibility to an Airport with an Approach Supported by Vertical Guidance
 - 30-Minute Accessibility to an Airport with a Published Approach
 - 30-Minute Accessibility to an Airport with Weather Reporting

System Performance Criteria: Community/Ground Accessibility

- Benchmarks:
 - 120-Minute Accessibility to an Airport with Scheduled Airline Service
 - 120-Minute Accessibility to an Airport within Scheduled Airline Service (Out-of-State)
 - 120-Minute Accessibility to Out-of-State Commercial Service Airports on Borders AND Category 1 Airports
 - 30-Minute Accessibility to Any System Airport
 - 30-Minute Accessibility to Out-of-State General Aviation Airports on Borders
 - 30-Minute Accessibility to a Commercial Service Airport
 - 30-Minute Accessibility to an Urban General Aviation Airport
 - 30-Minute Accessibility to a Regional General Aviation Airport
 - 30-Minute Accessibility to a Local General Aviation Airport
 - 30-Minute Accessibility to a Remote Access/Emergency Services (RAES) General Aviation Airport



- 30-Minute Accessibility to a State-Owned Airport
- 30-Minute Accessibility to Airports Supporting Economic Development and Business Utilization of General Aviation

Using these performance criteria and benchmarks, geographic information system (GIS) analysis was used to determine current accessibility for each of the benchmarks. System performance was evaluated in a multi-step process. First, drive time service areas were developed for Oregon system airports; then, population accessibility for just Oregon airports was determined.

Next, if there were airports in adjacent states that exhibited the characteristic being measured, accessibility to both Oregon airports and airports in neighboring states was determined. For some measures, an additional step was taken to determine how accessibility could change in the future.

The results of the GIS accessibility analysis are discussed in the following sections.

5.1.1 Population and Pilot Population Density

Over the past decade, Oregon has been one of the fastest growing states in the country by percentage growth. Since 2006, Oregon's population has grown at an average rate of 1.1 percent annually, reaching a total of over 4.1 million as of 2017. From 2016 to 2017 the state saw a population spike, growing by 1.6 percent to mark the largest population growth in Oregon in two decades. Approximately 88 percent of the growth is due to migration to Oregon. The state's three most populous counties in the Portland metro area (Multnomah, Washington, and Clackamas) experienced the largest numerical gains, while the largest percentage growth occurred in the Central Oregon counties of Deschutes and Crook Counties. The slowest growing counties were Grant and Sherman Counties in Eastern Oregon. Portland and Bend were the fastest growing cities.¹²

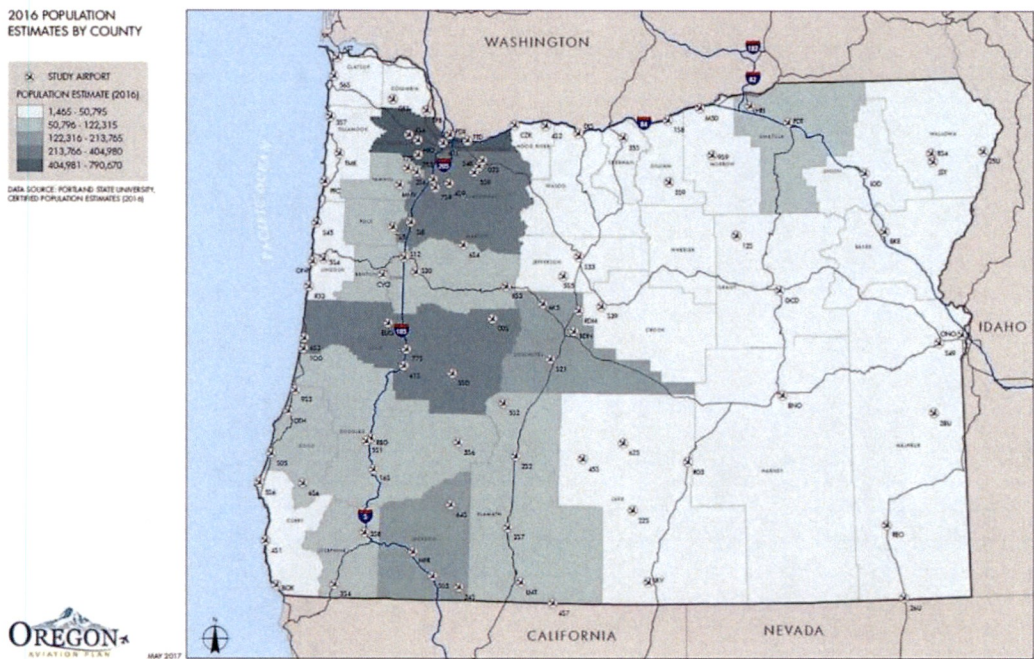
As illustrated in **Figure 5-1**, Oregon's population density is centered around the Portland metro area, the Interstate 5 corridor, and the Bend metro area in Deschutes County.

As shown in **Figure 5-2**, Oregon's pilot population density mirrors the general population density of the state, with the heaviest concentration of pilots being in Washington, Multnomah, Deschutes, Clackamas, Lane, and Jackson Counties.

¹ <https://www.statesmanjournal.com/story/news/2017/11/16/oregons-population-grows-fastest-rate-20-years-fueled-new-residents/872884001/>

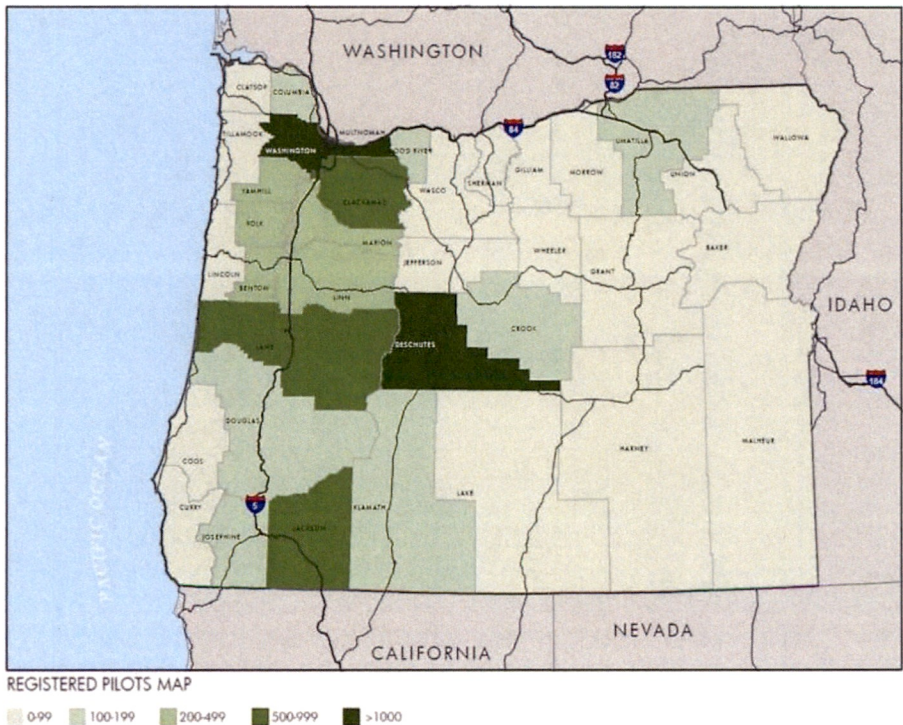
² Portland State University's Population Research Center

FIGURE 5-1: OREGON POPULATION DENSITY



Source: Portland State University-Population Research Center, Jviation

FIGURE 5-2: OREGON PILOT POPULATION DENSITY



Source: FAA Records, Jviation Analysis

5.1.2 System Performance Measure: Air Accessibility

30-Minute Accessibility to an Airport with an Approach Supported by Vertical Guidance

Current global positioning satellite-based technology (GPS) and ground-based equipment (Instrument Landing System (ILS)) enable airports to have a precision type approach (both lateral and vertical guidance). GPS based approaches are more economical since they do not require expensive ground-based equipment that previously supported a precision type approach (often an ILS). Such approaches are commonly referred to as an LPV approach. As illustrated in **Table 5-1**, there are 23 airports in Oregon with an approach supported by vertical guidance, either an ILS or GPS-based LPV approach.

TABLE 5-1: AIRPORTS WITH AN APPROACH SUPPORTED BY VERTICAL GUIDANCE

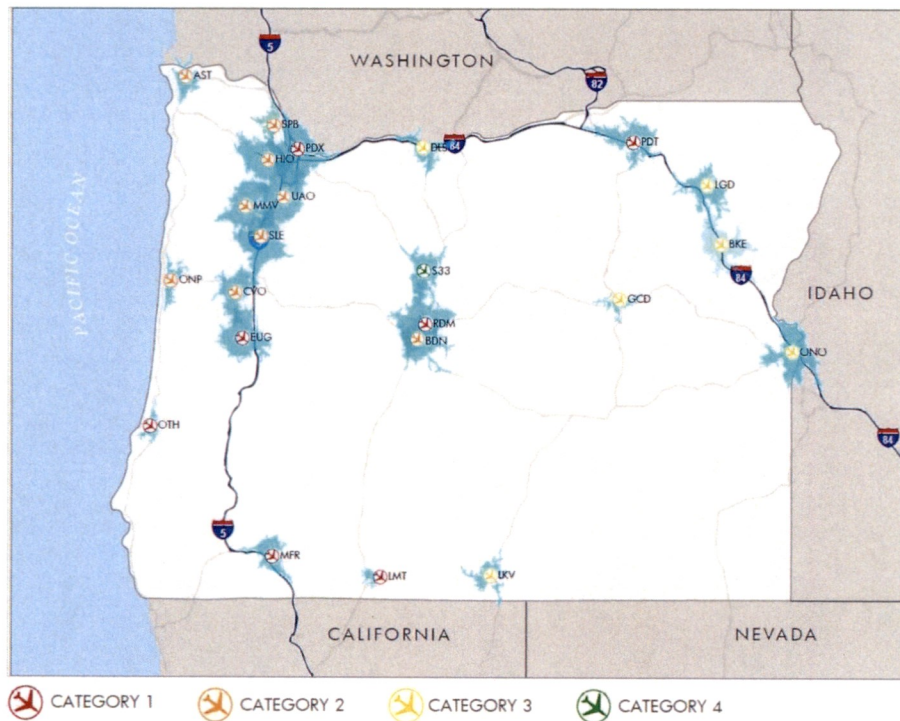
| Associated City | Airport | ILS/LPV | FAA ID |
|-----------------|--|---------|--------|
| Astoria | Port of Astoria Regional Airport | ILS | AST |
| Aurora | Aurora State Airport | LPV | UAO |
| Baker City | Baker City Municipal Airport | LPV | BKE |
| Bend | Bend Municipal Airport | LPV | BDN |
| The Dalles | Columbia Gorge Regional -The Dalles | ILS | DLS |
| Corvallis | Corvallis Municipal Airport | ILS | CVO |
| Pendleton | Eastern Oregon Regional Airport at Pendleton | ILS | PDT |
| Eugene | Eugene Airport -Mahlon Sweet Field | ILS | EUG |
| Klamath Falls | Crater Lake-Klamath Regional Airport | ILS | LMT |
| La Grande | La Grande / Union County Airport | LPV | LGD |
| Lakeview | Lake County Airport | LPV | LKV |
| McMinnville | McMinnville Municipal Airport | ILS | MMV |
| Newport | Newport Municipal Airport | ILS | ONP |
| Ontario | Ontario Municipal Airport | LPV | ONO |
| Portland | Portland -Hillsboro Airport | ILS | HIO |
| Portland | Portland International Airport | ILS | PDX |
| Redmond | Redmond Municipal Airport -Roberts Field | ILS | RDM |
| Medford | Rogue Valley International -Medford | ILS | MFR |
| Salem | Salem McNary Field | ILS | SLE |
| North Bend | Southwest Oregon Regional Airport | ILS | OTH |
| John Day | Grant County Regional Airport | LPV | GCD |
| Scappoose | Scappoose Industrial Airpark | LPV | SPB |
| Madras | Madras Municipal Airport | LPV | S33 |

Source: FAA Terminal Approach Plates, Aviation

Using a 30-minute drive time service area, **Figure 5-3** illustrates current accessibility to an airport with an ILS or LPV approach in Oregon. GIS analysis indicates approximately 2,833,700 Oregon residents (70 percent) have

accessibility to one or more airports with an approach supported by vertical guidance. This population is within a 30-minute drive time service area of one or more of the 23 airports with these approach capabilities. Additionally, the 30-minute drive time service areas associated with airports with an approach supported by vertical guidance represent approximately nine percent of Oregon's total land area. **Appendix B** provides detailed drive time maps which identifies drive times and locations for all system airports.

FIGURE 5-3: AIRPORTS WITH AN APPROACH SUPPORTED BY VERTICAL GUIDANCE, 30-MINUTE DRIVE TIMES



30-Minute Accessibility to an Airport with a Published Approach

During periods of reduced visibility and during nighttime operating conditions, airports that have a published approach have increased operational flexibility. Satellite-based GPS approaches have become prevalent, providing many airports in Oregon with a published approach. When accounting for all approach types, a total of 32 airports in Oregon can be considered as having a published approach. These airports are presented in **Table 5-2**.

TABLE 5-2: AIRPORTS WITH A PUBLISHED APPROACH

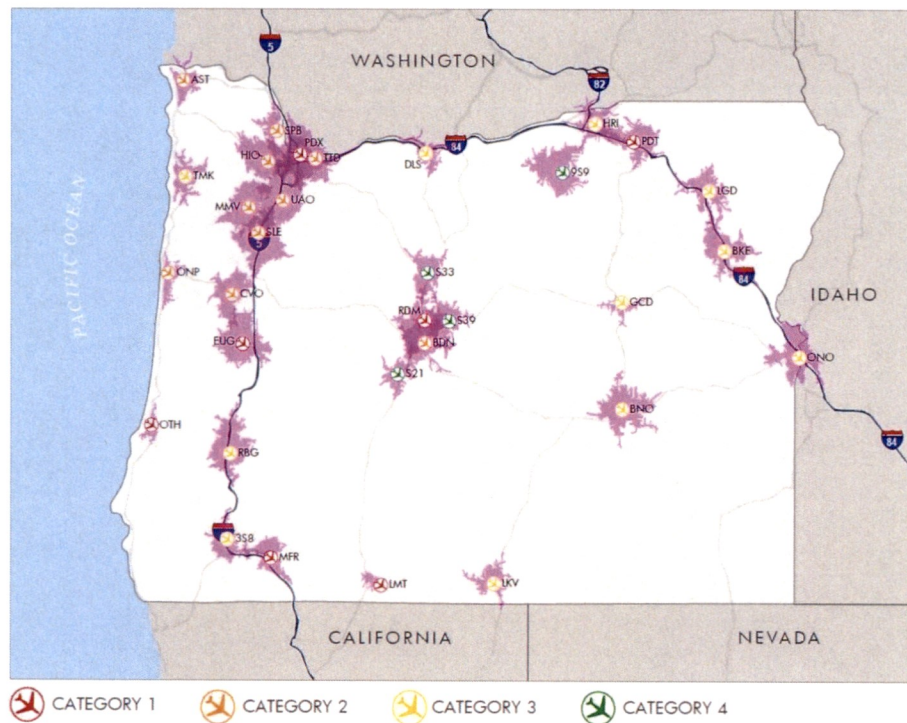
| Associated City | Airport | FAA ID |
|-----------------|--------------------------|--------|
| Astoria | Port of Astoria Regional | AST |
| Aurora | Aurora State | UAO |
| Baker City | Baker City Municipal | BKE |
| Bend | Bend Municipal | BDN |
| Burns | Burns Municipal | BNO |

| Associated City | Airport | FAA ID |
|-----------------|--------------------------------------|--------|
| The Dalles | Columbia Gorge Rgnl/The Dalles Muni | DLS |
| Corvallis | Corvallis Municipal | CVO |
| Klamath Falls | Crater Lake-Klamath Regional | LMT |
| Pendleton | Eastern Oregon Regional at Pendleton | PDT |
| John Day | Grant Co Regional/Ogilvie Field | GCD |
| Grants Pass | Grants Pass | 3S8 |
| Hermiston | Hermiston Municipal | HRI |
| La Grande | La Grande/Union County | LGD |
| Lakeview | Lake County | LKV |
| Lexington | Lexington | 9S9 |
| Madras | Madras Municipal | S33 |
| Eugene | Mahlon Sweet Field | EUG |
| McMinnville | McMinnville Municipal | MMV |
| Salem | McNary Field | SLE |
| Newport | Newport Municipal | ONP |
| Ontario | Ontario Municipal | ONO |
| Portland | Portland Intl | PDX |
| Portland | Portland-Hillsboro | HIO |
| Portland | Portland-Troutdale | TTD |
| Prineville | Prineville | S39 |
| Redmond | Roberts Field | RDM |
| Medford | Rogue Valley Intl-Medford | MFR |
| Roseburg | Roseburg Regional | RBG |
| Scappoose | Scappoose Industrial Airpark | SPB |
| North Bend | Southwest Oregon Regional | OTH |
| Sunriver | Sunriver | S21 |
| Tillamook | Tillamook | TMK |

Source: Jviation

Figure 5-4 depicts current accessibility for the 32 airports with a published approach, considering a 30-minute drive time. GIS analysis indicates approximately 3,410,600 Oregon residents (84 percent of the state's population) is within a service area of one or more Oregon airports that have a published approach to at least one runway end. In terms of land area coverage, the 30-minute drive times associated with these 32 airports covers roughly 16 percent of Oregon's total land area.

FIGURE 5-4: AIRPORTS WITH A PUBLISHED APPROACH, 30-MINUTE DRIVE TIMES



Source: Jviation

30-Minute Accessibility to an Airport with Weather Reporting

Automated airport weather reporting equipment is essential for the safe and efficient operation of aviation activity. Oregon's diverse geography and weather patterns increases the importance of reliable and accurate weather reporting. The two primary types of equipment are Automated Weather Observing System (AWOS) and Automated Surface Observing System (ASOS). Within Oregon's aviation system, there are 38 airports with weather reporting equipment. These 38 airports are listed in **Table 5-3**.

TABLE 5-3: AIRPORTS WITH WEATHER REPORTING EQUIPMENT

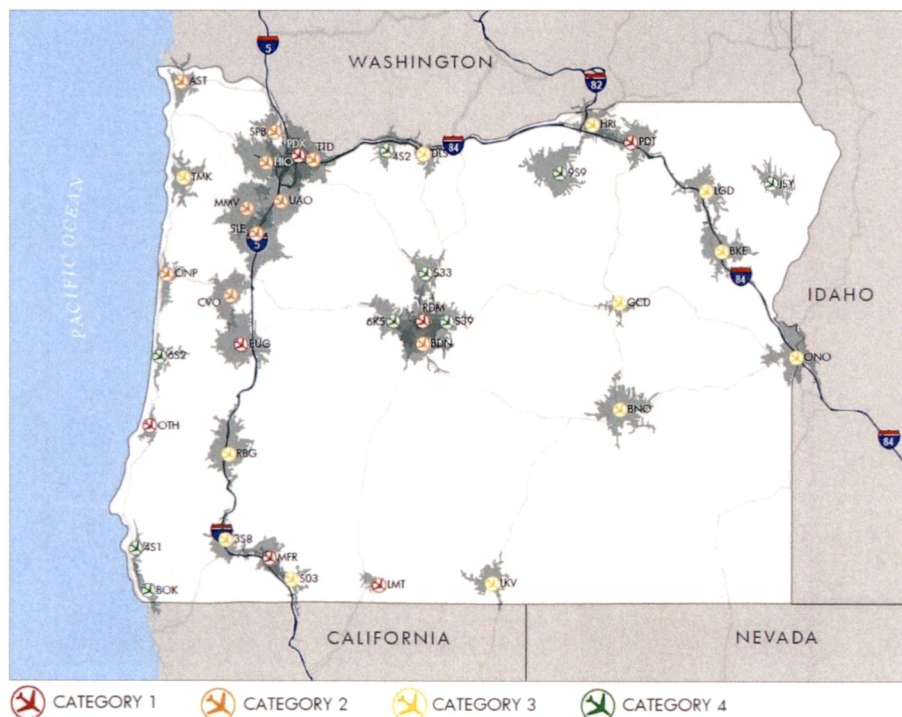
| Associated City | Airport | FAA ID |
|-----------------|---|--------|
| Ashland | Ashland Municipal Airport - Sumner Parker Field | S03 |
| Astoria | Port of Astoria Regional Airport | AST |
| Aurora | Aurora State Airport | UAO |
| Baker City | Baker City Municipal Airport | BKE |
| Bend | Bend Municipal Airport | BDN |
| Brookings | Brookings Airport | BOK |
| Burns | Burns Municipal Airport | BNO |
| The Dalles | Columbia Gorge Regional - The Dalles | DLS |
| Corvallis | Corvallis Municipal Airport | CVO |
| Pendleton | Eastern Oregon Regional Airport at Pendleton | PDT |

| Associated City | Airport | FAA ID |
|-----------------|---|--------|
| Eugene | Eugene Airport -Mahlon Sweet Field | EUG |
| Florence | Florence Municipal Airport | 6S2 |
| Gold Beach | Gold Beach Municipal Airport | 4S1 |
| John Day | Grant County Regional Airport | GCD |
| Grants Pass | Grants Pass Airport | 3S8 |
| Hermiston | Hermiston Municipal Airport | HRI |
| Joseph | Joseph State Airport | JSY |
| Hood River | Ken Jernstedt Airfield | 4S2 |
| Klamath Falls | Crater Lake-Klamath Regional Airport | LMT |
| La Grande | La Grande / Union County Airport | LGD |
| Lakeview | Lake County Airport | LKV |
| Lexington | Lexington Airport | 9S9 |
| Madras | Madras Municipal Airport | S33 |
| McMinnville | McMinnville Municipal Airport | MMV |
| Newport | Newport Municipal Airport | ONP |
| Ontario | Ontario Municipal Airport | ONO |
| Portland | Portland -Hillsboro Airport | HIO |
| Portland | Portland International Airport | PDX |
| Portland | Portland -Troutdale Airport | TTD |
| Prineville | Prineville Airport | S39 |
| Redmond | Redmond Municipal Airport -Roberts Field | RDM |
| Medford | Rogue Valley International -Medford Airport | MFR |
| Roseburg | Roseburg Regional Airport | RBG |
| Salem | Salem McNary Field | SLE |
| Scappoose | Scappoose Industrial Airpark | SPB |
| Sisters | Sisters Eagle Air Airport | 6K5 |
| North Bend | Southwest Oregon Regional Airport | OTH |
| Tillamook | Tillamook Airport | TMK |

Source: Jviation

Figure 5-5 illustrates current accessibility for the 38 airports with a weather reporting, considering a 30-minute drive time. GIS analysis indicates approximately 3,487,700 Oregon residents (86 percent of the state's population) is within a service area of one or more Oregon airports that has weather reporting. By land area, the 30-minute drive time boundaries associated with these 38 airports covers roughly 18 percent of Oregon's total land area.

FIGURE 5-5: AIRPORTS WITH WEATHER REPORTING, 30-MINUTE DRIVE TIMES



Source: Jviation

5.1.3 System Performance Measure: Community/Ground Accessibility

120-Minute Accessibility to an Airport within Scheduled Airline Service

Accessibility to an airport that has scheduled commercial airline service is essential to Oregon's transportation and economic needs. Residents, visitors, and businesses all depend on commercial airline travel. Oregon has significant international and domestic tourism, and airline service is an essential underpinning to successful leisure markets. Seven of the 97 system airports have been assigned to the Category I Commercial Service functional role. Six airports have airline service provided by at least one carrier. Crater Lake-Klamath Regional Airport lost service in 2017 and is making efforts to attract a new carrier.

For this system performance measure, a 120-minute drive time was used for all commercial airports. It is worth noting that depending on the level of service and comparative fares, travelers may be willing to drive more than 120 minutes to reach a commercial service airport. The system airports assigned the Commercial Service category are presented in **Table 5-4**.

TABLE 5-4: OREGON AIRPORTS WITH SCHEDULED AIRLINE SERVICE

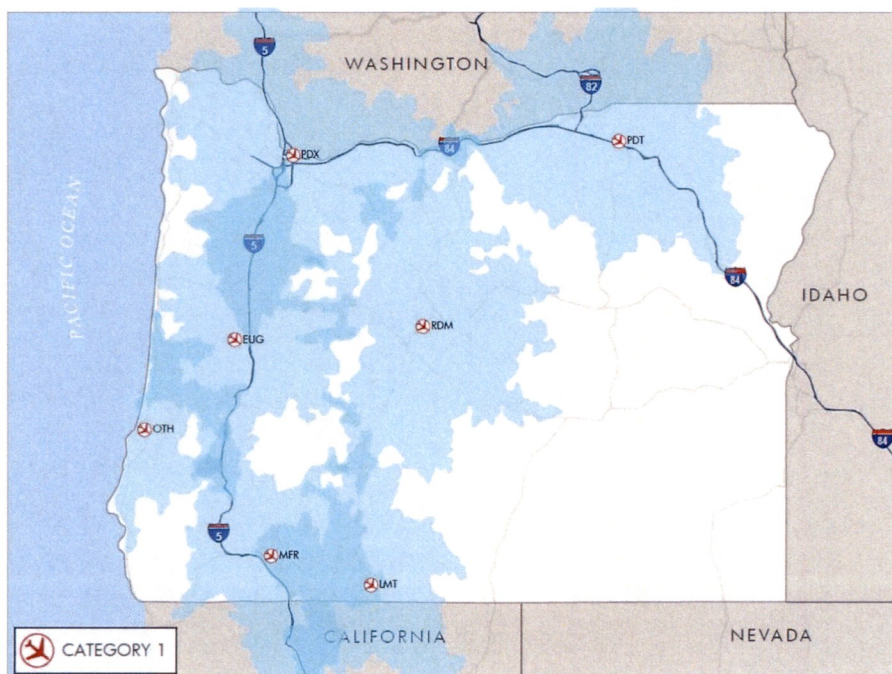
| FAA ID | Associated City | Airport | Connect Oregon Region |
|--------|-----------------|--|-----------------------|
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | 5 |
| EUG | Eugene | Eugene Airport-Mahlon Sweet Field | 2 |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | 4 |
| PDX | Portland | Portland International Airport | 1 |

| FAA ID | Associated City | Airport | Connect Oregon Region |
|--------|-----------------|--|-----------------------|
| RDM | Redmond | Redmond Municipal Airport-Roberts Field | 4 |
| MFR | Medford | Rogue Valley International-Medford Airport | 3 |
| OTH | North Bend | Southwest Oregon Regional Airport | 3 |

Source: Jviation

Current system accessibility to Oregon's commercial airports, at a 120-minute drive time, is illustrated on **Figure 5-6**. GIS analysis indicates that when 120-minute drive time service areas are considered, approximately 3,915,400 Oregon residents (96 percent) are within 120 minutes or less of an Oregon airport with scheduled commercial service. As **Figure 5-6** depicts, at a 120-minute drive time, there is some but not a significant overlap for the service areas of commercial airports in Oregon. By land area, the 120-minute drive time boundaries associated with these seven airports covers roughly 55 percent of Oregon's total land area.

FIGURE 5-6: OREGON AIRPORTS WITH SCHEDULED AIRLINE SERVICE, 120-MINUTE DRIVE TIMES



Source: Jviation

120-Minute Accessibility to an Out-of-State Airport within Scheduled Airline Service

Commercial service airports in neighboring states also compete for Oregon's commercial airline travelers when factors such as proximity, fares, and levels of service are considered. As shown in **Table 5-5**, there are five neighboring-state commercial airports whose 120-minute drive time service area extends into Oregon.

TABLE 5-5: OUT-OF-STATE AIRPORTS ON BORDERS WITH SCHEDULED AIRLINE SERVICE

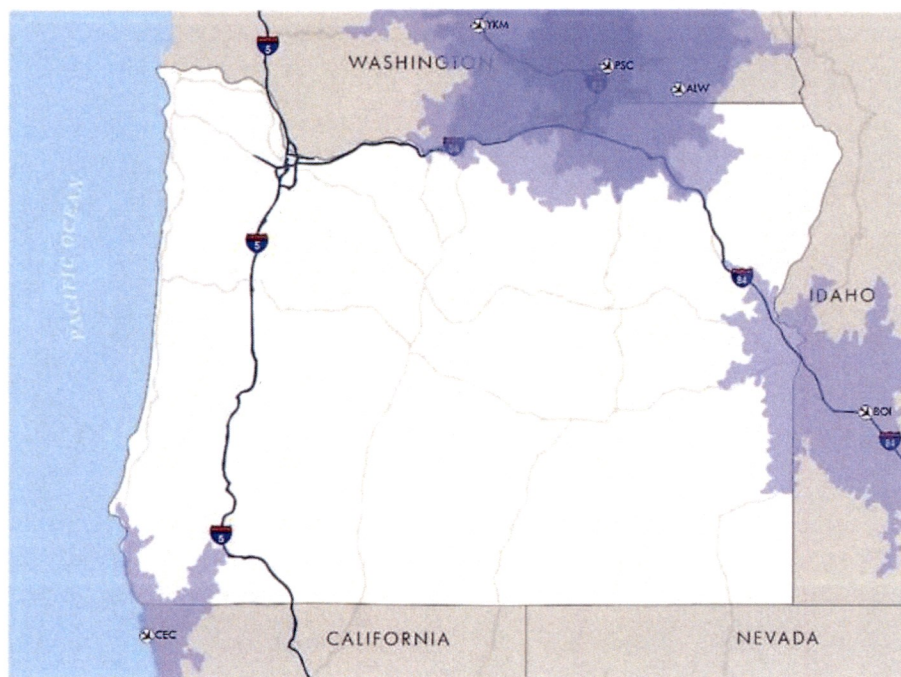
| State | Associated City | Airport | FAA ID |
|-------|-----------------|---------------|--------|
| ID | Boise | Boise Airport | BOI |

| State | Associated City | Airport | FAA ID |
|-------|------------------|----------------------------|--------|
| WA | Yakima | Yakima Air Terminal | YKM |
| WA | Pasco/Tri-Cities | Tri-Cities Airport | PSC |
| WA | Walla Walla | Walla Walla County Airport | ALW |
| CA | Crescent City | Del Norte County Airport | CEC |

Source: Jviation

Current system accessibility to out-of-state commercial airports, at a 120-minute drive time, is shown on **Figure 5-7**. Only about 244,581 Oregon residents (six percent) are within 120 minutes or less of an out-of-state airport with scheduled commercial service. By land area, the 120-minute drive time boundaries associated with these five airports covers roughly 13 percent of Oregon's total land area.

FIGURE 5-7: OUT-OF-STATE AIRPORTS ON BORDERS WITH SCHEDULED AIRLINE SERVICE, 120-MINUTE DRIVE TIMES



Source: Jviation

120-Minute Accessibility to Out-of-State Commercial Service Airports on Borders AND Category 1 Airports

When considering both out-of-state commercial service airports along the Oregon border and Category I Oregon airports, 120-minute drive time accessibility for Oregonians increases dramatically. As illustrated in **Table 5-6**, there are 12 airports—seven Category I Oregon airports and five neighboring-state commercial airports in proximity of the borders—that provide scheduled airline service to Oregon residents at a 120-minute drive time.

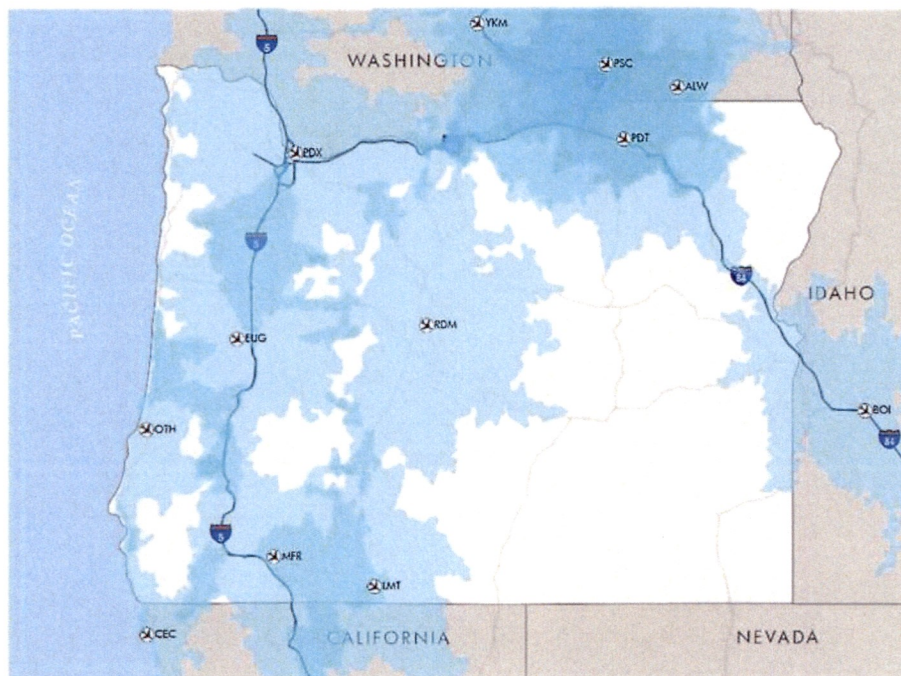
TABLE 5-6: OUT-OF-STATE AIRPORTS ON BORDERS WITH SCHEDULED AIRLINE SERVICE AND OREGON CATEGORY I AIRPORTS

| FAA ID | Associated City | Airport | OAP V6.0 Functional Role | Connect Oregon Region |
|--------|-------------------|--|--------------------------|-----------------------|
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | I | 5 |
| EUG | Eugene | Eugene Airport-Mahlon Sweet Field | I | 2 |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | I | 4 |
| PDX | Portland | Portland International Airport | I | 1 |
| RDM | Redmond | Redmond Municipal Airport-Roberts Field | I | 4 |
| MFR | Medford | Rogue Valley International-Medford Airport | I | 3 |
| OTH | North Bend | Southwest Oregon Regional Airport | I | 3 |
| CEC | Crescent City, CA | Del Norte County Regional Airport | N/A | N/A |
| BOI | Boise | Boise Airport | N/A | N/A |
| ALW | Walla Walla | Walla Walla Regional Airport | N/A | N/A |
| YKM | Yakima | Yakima Air Terminal | N/A | N/A |
| PSC | Pasco/Tri-Cities | Tri-Cities Airport | N/A | N/A |

Source: Aviation analysis, Connect Oregon

Current system accessibility to the combined list of out-of-state commercial airports on the border and Category I Oregon airports, at a 120-minute drive time, is shown on **Figure 5-8**. Approximately 3,994,800 Oregon residents (98 percent) are within 120 minutes or less of a Category I Oregon airport or an out-of-state airport with scheduled commercial service. By land area, the 120-minute drive time boundaries associated with these 12 airports covers roughly 58 percent of Oregon's total land area.

FIGURE 5-8: OUT-OF-STATE COMMERCIAL AIRPORTS ON BORDERS AND CATEGORY I OREGON AIRPORTS, 120-MINUTE DRIVE TIMES



Source: Jviation

30-Minute Accessibility to Any System Airport

This performance measure considers accessibility to any Oregon airport given a 30-minute drive time; this measure is intended to demonstrate the robust nature of the Oregon Airport System. The system consists of 97 public-use airports, falling under a wide variety of ownership types, including: City, County, Port, Private, State, and U.S. Forest Service (USFS). **Figure 5-9** illustrates accessibility at a 30-minute drive time to any of the Oregon system airports. As illustrated, accessibility at a 30-minute drive time to any Oregon airport is measured at 89 percent of all Oregonians (3,627,900 residents). By land area, the 30-minute drive time boundaries associated with these 97 airports covers roughly 22 percent of Oregon's total land area.

WASHINGTON

PACIFIC OCEAN

IDAHO

NEVADA

CALIFORNIA

CATEGORY 1

CATEGORY 2

CATEGORY 3

CATEGORY 4

CATEGORY 5

30-Minute Accessibility to Out-of-State General Aviation Airports on Borders

Accessibility to nearby general aviation airports in neighboring states, given a 30-minute drive time, provides notable benefit to Oregon residents living near state boundaries. As illustrated in **Table 5-7**, there are 15 out-of-state airports within 20 miles or 30 minutes of the Oregon border that are accessible to Oregon residents.

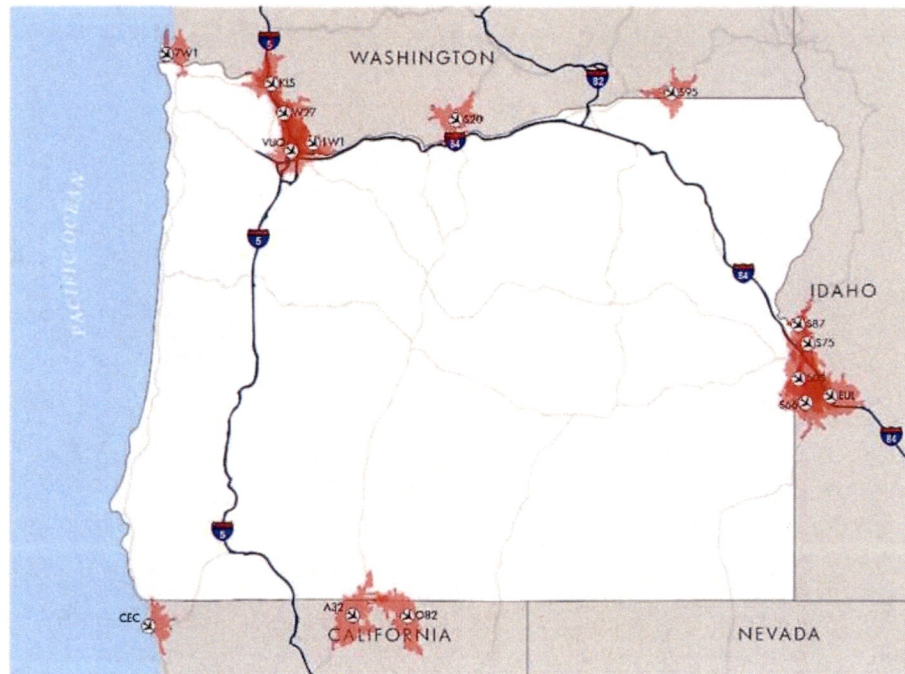
| State | Airports within 20 miles of Oregon | FAA ID |
|-------|------------------------------------|--------|
| WA | Port of Ilwaco | 7W1 |
| WA | Kelso-Longview | KLS |
| WA | Woodland | W27 |
| WA | Pearson Field | VUO |
| WA | Grove Field | 1W1 |
| WA | Goldendale | S20 |
| WA | Martin Field | S95 |
| ID | Homedale | S66 |
| ID | Parma | 50S |
| ID | Payette | S75 |
| ID | Weiser | S87 |

| State | Airports within 20 miles of Oregon | FAA ID |
|-------|------------------------------------|--------|
| ID | Caldwell Industrial Airport | EUL |
| CA | Jack McNamara Field Airport | CEC |
| CA | Tulelake Municipal Airport | O82 |
| CA | Butte Valley Airport | A32 |

Source: Jviation

Current system accessibility to nearby out-of-state general aviation airports on the Oregon border, at a 30-minute drive time, is shown on **Figure 5-10**. Approximately 978,300 Oregon residents (24 percent) are within 30 minutes or less of a nearby neighboring-state general aviation airport. The majority of this population coverage is centered on the downtown Portland area, Oregon's most populous city. By land area, the 30-minute drive time service areas associated with these 15 airports covers roughly four percent of Oregon's total land area.

FIGURE 5-10: OUT-OF-STATE GENERAL AVIATION AIRPORTS, 30-MINUTE DRIVE TIMES



Source: Jviation

30-Minute Accessibility to a Category I: Commercial Service Airport

As previously noted, commercial service airports are vital to the transportation needs of the state's economy. Accessibility to commercial service airports—both in-state and out-of-state—is quite robust across Oregon as most of the state's population is within two hours (120-minute drive time) of scheduled airline service. Despite the fact that travelers are often willing to drive this far for commercial airline service, for a significant number of Oregonians it is not necessary. Given a more reasonable 30-minute drive time, scheduled airline service is still accessible to a significant portion of Oregon's population. Oregon's Category I airports also support significant general aviation operations and many aircraft owners with aircraft based at these airports prefer to be within 30 minutes of their airport.

For this system performance measure, a 30-minute drive time was used for all commercial airports. The seven commercial service airports in the Oregon Airport System, six of which currently have scheduled airline service, are presented in **Table 5-8**.

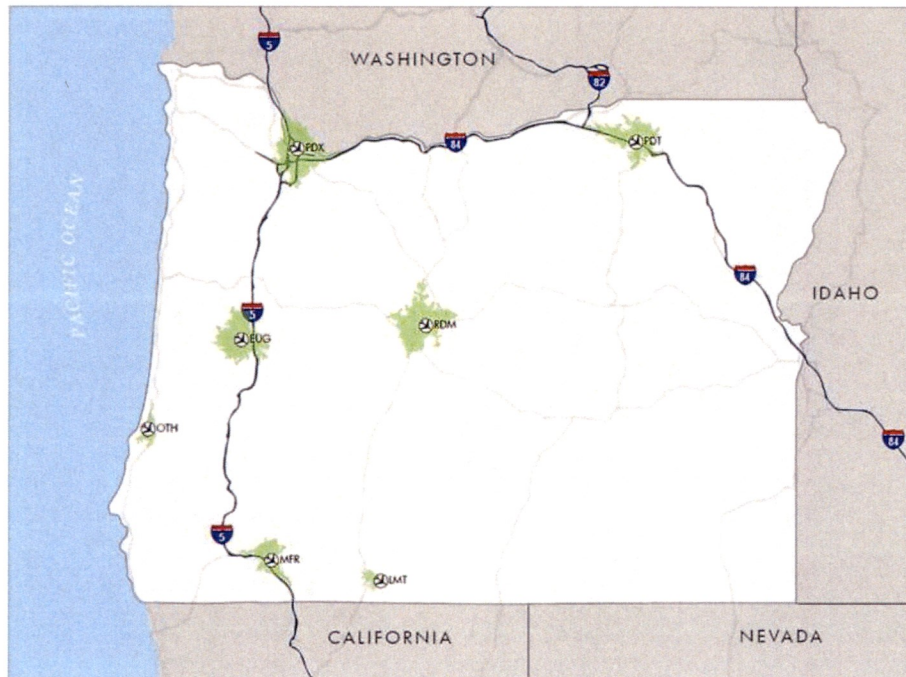
TABLE 5-8: OREGON AIRPORTS WITH SCHEDULED AIRLINE SERVICE

| FAA ID | Associated City | Airport | OAP V6.0 Functional Role |
|--------|-----------------|--|--------------------------|
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | I |
| EUG | Eugene | Eugene Airport -Mahlon Sweet Field | I |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | I |
| PDX | Portland | Portland International Airport | I |
| RDM | Redmond | Redmond Municipal Airport -Roberts Field | I |
| MFR | Medford | Rogue Valley International -Medford Airport | I |
| OTH | North Bend | Southwest Oregon Regional Airport | I |

Source: Jviation

Current system accessibility to Oregon's commercial airports, at a 30-minute drive time, is shown on **Figure 5-11**. GIS analysis indicates approximately 1,671,300 (41 percent) Oregonians reside within 30 minutes or less of a commercial service airport in the state. By land area, the 30-minute drive time boundaries associated with these seven airports covers roughly 2.2 percent of Oregon's total land area.

FIGURE 5-11: CATEGORY I: COMMERCIAL SERVICE AIRPORTS, 30-MINUTE DRIVE TIMES



Source: Jviation

30-Minute Accessibility to a Category II: Urban General Aviation Airport

Category II: Urban General Aviation Airports support all general aviation aircraft and accommodate corporate aviation activity, including piston and turbine engine aircraft, business jets, helicopters, gliders, and other general aviation activity. The most demanding aircraft user requirements are business-related. These airports provide facilities that enable users to reach destinations in a large/multi-state geographic region or experience high levels of general aviation activity. There are 11 Urban General Aviation Airports in Oregon, which are presented in **Table 5-9**.

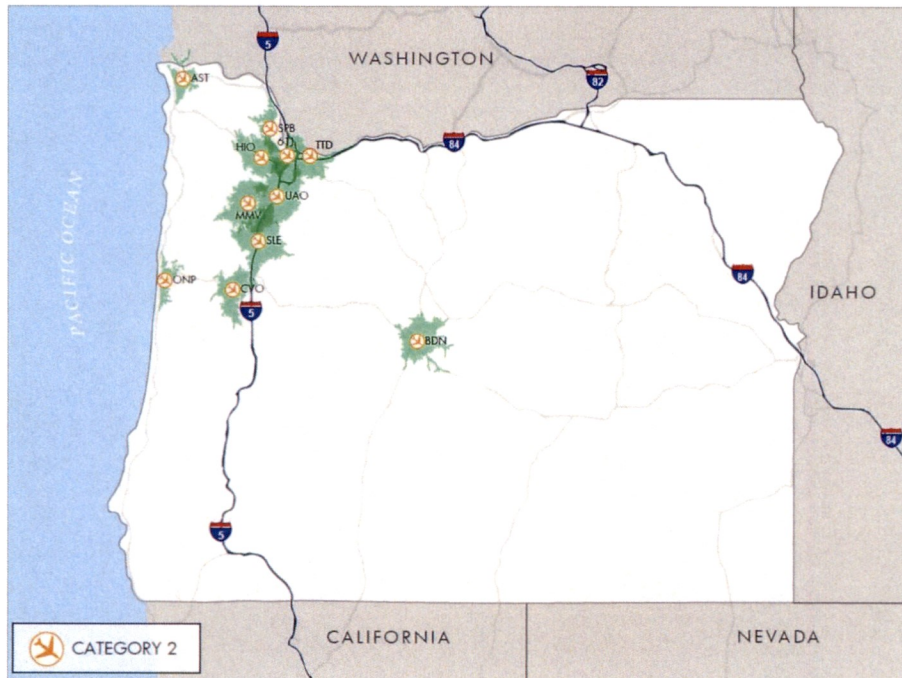
TABLE 5-9: CATEGORY II: URBAN GENERAL AVIATION AIRPORTS

| FAA ID | Associated City | Airport | Ownership | Connect Oregon Region |
|--------|-----------------|----------------------------------|-----------|-----------------------|
| AST | Astoria | Port of Astoria Regional Airport | Port | 2 |
| UAO | Aurora | Aurora State Airport | State | 2 |
| BDN | Bend | Bend Municipal Airport | City | 4 |
| CVO | Corvallis | Corvallis Municipal Airport | City | 2 |
| MMV | McMinnville | McMinnville Municipal Airport | City | 2 |
| ONP | Newport | Newport Municipal Airport | City | 2 |
| 61J | Portland | Portland Downtown Heliport | City | 1 |
| HIO | Portland | Portland -Hillsboro Airport | Port | 1 |
| TTD | Portland | Portland -Troutdale Airport | Port | 1 |
| SLE | Salem | Salem McNary Field | City | 2 |
| SPB | Scappoose | Scappoose Industrial Airpark | Port | 1 |

Source: Jviation

Current system accessibility to Category II: Urban General Aviation Airports, at a 30-minute drive time, is shown on **Figure 5-12**. Approximately 2,459,600 Oregon residents (61 percent) are within 30 minutes or less of an Urban General Aviation Airport. By land area, the 30-minute drive time boundaries associated with these 11 airports cover roughly six percent of Oregon's total land area. By definition, Urban General Aviation Airports are located in the most populous parts of the state, providing a high-level of accessibility to a large percentage of Oregon residents, despite covering minimal land area.

FIGURE 5-12: CATEGORY II: URBAN GENERAL AVIATION AIRPORTS, 30-MINUTE DRIVE TIMES



Source: Aviation

30-Minute Accessibility to a Category III: Regional General Aviation Airport

Category III: Regional General Aviation Airports support most twin and single-engine aircraft and may accommodate occasional business jets. These airports support regional transportation needs for often sparsely populated service areas. The 13 Regional General Aviation Airports in Oregon are presented in **Table 5-10**.

TABLE 5-10: CATEGORY III: REGIONAL GENERAL AVIATION AIRPORTS

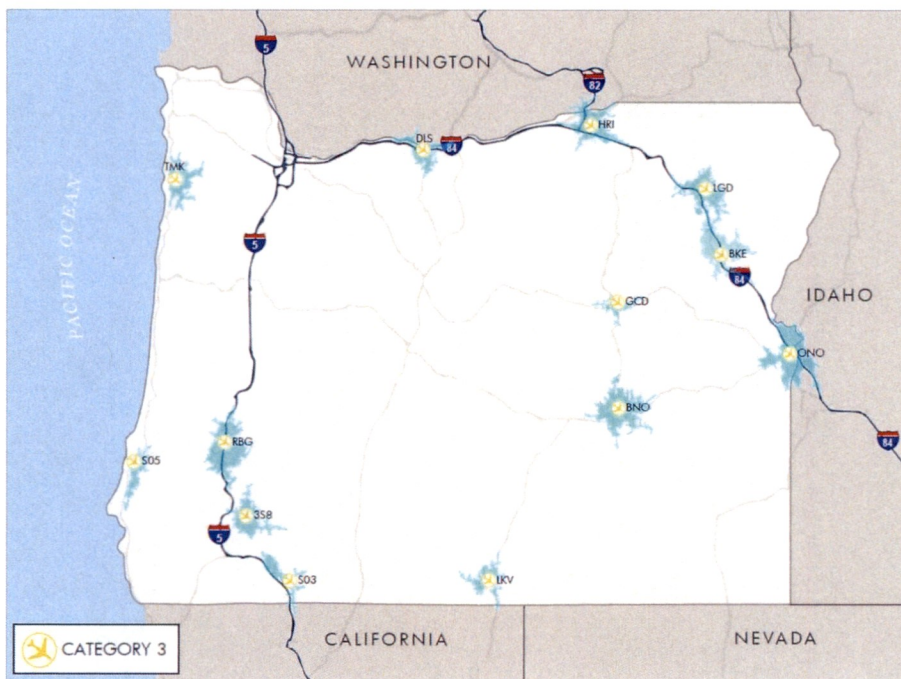
| FAA ID | Associated City | Airport | 2015 Airport Operations | Based Aircraft | Ownership | Connect Oregon Region |
|--------|-----------------|---|-------------------------|----------------|-------------|-----------------------|
| S03 | Ashland | Ashland Municipal Airport - Sumner Parker Field | 25,900 | 59 | City | 3 |
| BKE | Baker City | Baker City Municipal Airport | 16,100 | 30 | City | 5 |
| S05 | Bandon | Bandon State Airport | 7,100 | 37 | State | 3 |
| BNO | Burns | Burns Municipal Airport | 8,000 | 17 | City | 5 |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 16,400 | 59 | City/County | 4 |
| GCD | John Day | Grant County Regional Airport | 8,800 | 18 | County | 5 |
| 3S8 | Grants Pass | Grants Pass Airport | 24,800 | 207 | County | 3 |
| HRI | Hermiston | Hermiston Municipal Airport | 24,800 | 45 | City | 5 |
| LGD | La Grande | La Grande / Union County Airport | 16,000 | 70 | County | 5 |
| LKV | Lakeview | Lake County Airport | 6,000 | 15 | County | 4 |
| ONO | Ontario | Ontario Municipal Airport | 12,800 | 66 | City | 5 |
| RBG | Roseburg | Roseburg Regional Airport | 31,800 | 92 | City | 3 |

| FAA ID | Associated City | Airport | 2015 Airport Operations | Based Aircraft | Ownership | Connect Oregon Region |
|--------|-----------------|-------------------|-------------------------|----------------|-----------|-----------------------|
| TMK | Tillamook | Tillamook Airport | 25,600 | 39 | Port | 2 |

Source: Aviation

Current system accessibility to Regional General Aviation Airports, at a 30-minute drive time, is shown on **Figure 5-13**. Analysis indicates that 470,357 Oregon residents (12 percent) are within 30 minutes or less of a Regional General Aviation Airport. The 30-minute drive time boundaries associated with these 13 airports also cover roughly 12 percent of Oregon's total land area.

FIGURE 5-13: CATEGORY III: REGIONAL GENERAL AVIATION AIRPORTS, 30-MINUTE DRIVE TIMES



Source: Aviation

30-Minute Accessibility to a Category IV: Local General Aviation Airport

Category IV: Local General Aviation Airports support primarily single-engine general aviation aircraft, but they are capable of accommodating smaller twin-engine general aviation aircraft. These airports support local air transportation needs and special-use aviation activities. As shown in **Table 5-11**, there are 27 Local General Aviation Airports throughout Oregon.

TABLE 5-11: CATEGORY IV: LOCAL GENERAL AVIATION AIRPORTS

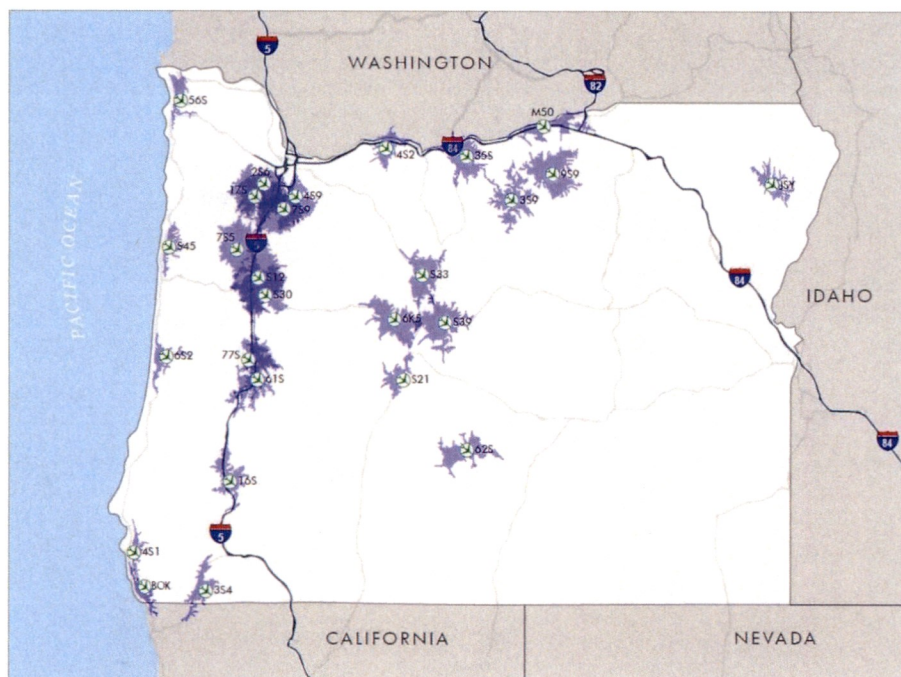
| FAA ID | Associated City | Airport | Ownership | Connect Oregon Region |
|--------|-----------------|--------------------------|-----------|-----------------------|
| S12 | Albany | Albany Municipal Airport | City | 2 |
| M50 | Boardman | Boardman Airport | Port | 5 |
| BOK | Brookings | Brookings Airport | County | 3 |
| 17S | Newberg | Chehalem Airpark | Private | 2 |

| FAA ID | Associated City | Airport | Ownership | Connect Oregon Region |
|--------|------------------|---|-----------|-----------------------|
| 62S | Christmas Valley | Christmas Valley Airport | City | 4 |
| 3S9 | Condon | Condon State Airport - Pauling Field | State | 4 |
| 61S | Cottage Grove | Cottage Grove State Airport -Jim Wright Field | State | 2 |
| 77S | Creswell | Creswell Hobby Field Airport | City | 2 |
| 6S2 | Florence | Florence Municipal Airport | City | 2 |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | Port | 3 |
| 3S4 | Cave Junction | Illinois Valley Airport | County | 3 |
| 7S5 | Independence | Independence State Airport | State | 2 |
| JSY | Joseph | Joseph State Airport | State | 5 |
| 4S2 | Hood River | Ken Jernstedt Airfield | Port | 1 |
| S30 | Lebanon | Lebanon State Airport | State | 2 |
| 7S9 | Hubbard | Lenhardt Airpark | Private | 1 |
| 9S9 | Lexington | Lexington Airport | County | 5 |
| S33 | Madras | Madras Municipal Airport | City | 4 |
| 4S9 | Mulino | Mulino State Airport | State | 1 |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | City | 3 |
| S39 | Prineville | Prineville Airport | County | 4 |
| 56S | Seaside | Seaside Municipal Airport | City | 2 |
| S45 | Gleneden Beach | Siletz Bay State Airport | State | 2 |
| 6K5 | Sisters | Sisters Eagle Air Airport | Private | 4 |
| 2S6 | Newberg | Sportsman Airpark | Private | 2 |
| S21 | Sunriver | Sunriver Airport | Private | 4 |
| 35S | Wasco | Wasco State Airport | State | 4 |

Source: Jviation

Current system accessibility to Category IV: Local General Aviation Airports, at a 30-minute drive time, is shown on **Figure 5-14**. Analysis indicates that 1,595,700 Oregon's residents (39 percent) are within 30 minutes or less of a Local General Aviation Airport. By land area, the 30-minute drive time boundaries associated with these 27 airports also cover roughly 16 percent of Oregon's total land area.

FIGURE 5-14: CATEGORY IV: LOCAL GENERAL AVIATION AIRPORTS, 30-MINUTE DRIVE TIMES



Source: Jvation

*30-Minute Accessibility to a Category V: Remote Access/Emergency Services (RAES)
General Aviation Airport*

Category V: Remote Access/Emergency Services (RAES) General Aviation Airports support primarily single-engine general aviation aircraft, special-use aviation activities, access to remote areas, or provide emergency service access. As shown in **Table 5-12**, there are 39 RAES General Aviation Airports throughout Oregon.

TABLE 5-12: CATEGORY V: REMOTE ACCESS/EMERGENCY SERVICES (RAES) GENERAL AVIATION AIRPORTS

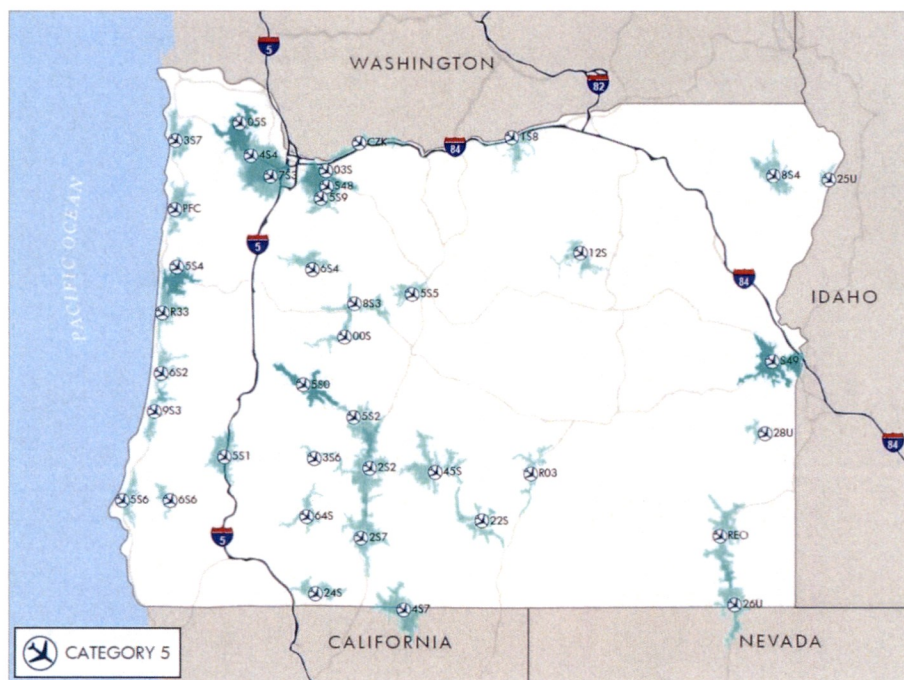
| FAA ID | Associated City | Airport | Ownership | Connect Oregon Region |
|--------|-----------------|-----------------------------|-----------|-----------------------|
| R03 | Alkali Lake | Alkali Lake State | State | 4 |
| 1S8 | Arlington | Arlington Municipal | City | 4 |
| 2S2 | Beaver Marsh | Beaver Marsh | Private | 4 |
| 5S6 | Sixes | Cape Blanco State Airport | State | 3 |
| CZK | Cascade Locks | Cascade Locks State Airport | State | 1 |
| 2S7 | Chiloquin | Chiloquin State Airport | State | 4 |
| S48 | Sandy | Country Squire Airpark | Private | 1 |
| 5S2 | Crescent Lake | Crescent Lake State Airport | State | 4 |
| 6S4 | Gates | Davis Field | Private | 2 |
| 8S4 | Enterprise | Enterprise Municipal | City | 5 |
| 5S1 | Roseburg | George Felt | Private | 3 |

| FAA ID | Associated City | Airport | Ownership | Connect Oregon Region |
|--------|------------------|----------------------------|-----------|-----------------------|
| 5S5 | Culver | Lake Billy Chinook | State | 4 |
| 100 | Florence | Lake Woahink SPB | Private | 5 |
| 9S3 | Lakeside | Lakeside Municipal Airport | City | 3 |
| 4S7 | Malin | Malin | City | 4 |
| 26U | McDermitt | McDermitt State Airport | State | 5 |
| 00S | McKenzie Bridge | McKenzie Bridge State | State | 2 |
| 25U | Imnaha | Memaloose USFS | USFS | 5 |
| S49 | Vale | Miller Memorial Airport | City | 5 |
| 12S | Monument | Monument Municipal | City | 5 |
| 3S7 | Manzanita | Nehalem Bay State Airport | State | 2 |
| 5S0 | Oakridge | Oakridge State | State | 2 |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | State | 5 |
| PFC | Pacific City | Pacific City State Airport | State | 2 |
| 22S | Paisley | Paisley | County | 4 |
| 24S | Pinehurst | Pinehurst State Airport | State | 3 |
| 6S6 | Powers | Powers Hayes Field | Port | 3 |
| 64S | Prospect | Prospect State Airport | State | 3 |
| REO | Rome | Rome State | State | 5 |
| 03S | Sandy | Sandy River | Private | 1 |
| 8S3 | Santiam Junction | Santiam Junction State | State | 2 |
| 45S | Silver Lake | Silver Lake USFS | USFS | 4 |
| 4S4 | Cornelius | Skyport | Private | 1 |
| 7S3 | Hillsboro | Stark's Twin Oaks | Private | 1 |
| 3S6 | Clearwater | Toketee State | USFS | 3 |
| 5S4 | Toledo | Toledo State Airport | State | 2 |
| 5S9 | Estacada | Valley View | Private | 1 |
| 05S | Vernonia | Vernonia Municipal | City | 1 |
| R33 | Waldport | Wakonda Beach State | State | 2 |

Source: Aviation

Current system accessibility to Category V: General Aviation Airports, at a 30-minute drive time, is shown on **Figure 5-15**. GIS analysis indicates that about 1,105,229 Oregon residents (27 percent) are within 30 minutes or less of a RAES General Aviation Airport. Although most of these airports are in rural parts of the state, six airports are in proximity to the Portland metro area. By land area, the 30-minute drive time service areas associated with these 39 airports also cover roughly 17 percent of Oregon's total land area.

FIGURE 5-15: REMOTE ACCESS/EMERGENCY SERVICES (RAES) GENERAL AVIATION AIRPORTS, 30-MINUTE DRIVE TIMES



Source: Aviation

30-Minute Accessibility to a State-Owned Airport

Oregon is unique in that there are numerous airports owned by the state. As shown in **Table 5-13**, there are 28 State-Owned Airports throughout Oregon.

TABLE 5-13: STATE-OWNED AIRPORTS, GENERAL AVIATION AIRPORTS

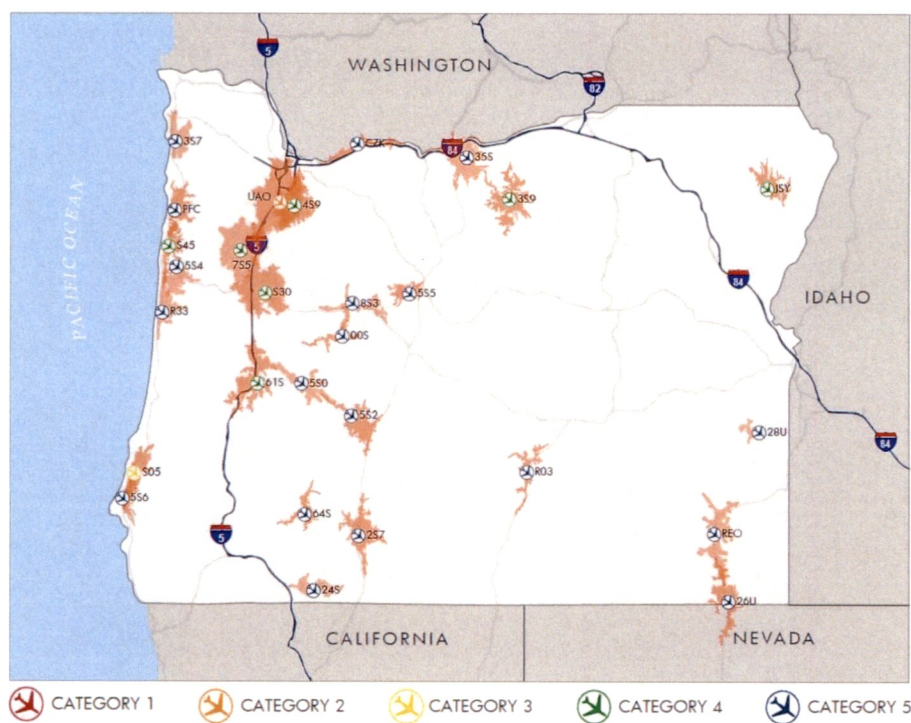
| FAA ID | Associated City | Airport | Connect Oregon | OAP V6.0 Functional Role |
|--------|-----------------|---|----------------|-----------------------------|
| UAO | Aurora | Aurora State Airport | 2 | II |
| S05 | Bandon | Bandon State Airport | 3 | III |
| 3S9 | Condon | Condon State Airport - Pauling Field | 4 | IV |
| 61S | Cottage Grove | Cottage Grove State Airport -Jim Wright Field | 2 | IV |
| 7S5 | Independence | Independence State Airport | 2 | IV |
| JSY | Joseph | Joseph State Airport | 5 | IV |
| S30 | Lebanon | Lebanon State Airport | 2 | IV |
| 4S9 | Mulino | Mulino State Airport | 1 | IV |
| S45 | Gleneden Beach | Siletz Bay State Airport | 2 | IV |
| 35S | Wasco | Wasco State Airport | 4 | IV |
| R03 | Alkali Lake | Alkali Lake State | 4 | V |
| 5S6 | Sixes | Cape Blanco State Airport | 3 | V |

| FAA ID | Associated City | Airport | Connect Oregon | OAP V6.0 Functional Role |
|--------|------------------|-----------------------------|----------------|--------------------------|
| CZK | Cascade Locks | Cascade Locks State Airport | 1 | V |
| 2S7 | Chiloquin | Chiloquin State Airport | 4 | V |
| 5S2 | Crescent Lake | Crescent Lake State Airport | 4 | V |
| 5S5 | Culver | Lake Billy Chinook | 4 | V |
| 26U | McDermitt | McDermitt State Airport | 5 | V |
| 00S | McKenzie Bridge | McKenzie Bridge State | 2 | V |
| 3S7 | Manzanita | Nehalem Bay State Airport | 2 | V |
| 5S0 | Oakridge | Oakridge State | 2 | V |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | 5 | V |
| PFC | Pacific City | Pacific City State Airport | 2 | V |
| 24S | Pinehurst | Pinehurst State Airport | 3 | V |
| 64S | Prospect | Prospect State Airport | 3 | V |
| REO | Rome | Rome State | 5 | V |
| 8S3 | Santiam Junction | Santiam Junction State | 2 | V |
| 5S4 | Toledo | Toledo State Airport | 2 | V |
| R33 | Waldport | Wakonda Beach State | 2 | V |

Source: Jviation

Current system accessibility to State-Owned Airports, at a 30-minute drive time, is shown on **Figure 5-16**. Approximately 1,407,400 Oregon residents (34 percent) are within 30 minutes or less of a State-Owned General Aviation Airport. By land area, the 30-minute drive time boundaries associated with these 28 airports covers roughly seven percent of Oregon's total land area.

FIGURE 5-16: MAP OF STATE-OWNED AIRPORTS, 30-MINUTE DRIVE TIMES



Source: Aviation

30-Minute Accessibility to Airports Supporting Economic Development/Businesses Utilizing Aviation

Current system accessibility to airports supporting economic development and business aviation; this analysis includes airports with the following facility and services attributes:

1. Airports with a runway of at least 5,000 feet long
2. Airports with an approach supported by vertical guidance
3. Airports with FBO services
4. Airports with jet fuel sales
5. Airports with rental car service (on-site or pre-arranged)

Using a 30-minute drive time service area, **Figure 5-17** identifies accessibility to an airport with the five service and infrastructure attributes that support businesses using general aviation aircraft. Interestingly, these are the same airports identified in **Table 5-1** (Airports with an Approach Supported by Vertical Guidance) and **Figure 5-3**. There are six airports, presented in **Table 5-14**, that meet all the facilities and service attributes except for a vertical guidance approach. These six airports (identified in **Table 5-14**) all have published RNAV approaches, which provide pilots with guidance to align with the runway, but no ILS or LPV approach, which guide the pilot down to the runway. Airports listed in **Table 5-14** that lack the desired approach capabilities will be addressed in the recommendations element of this report.

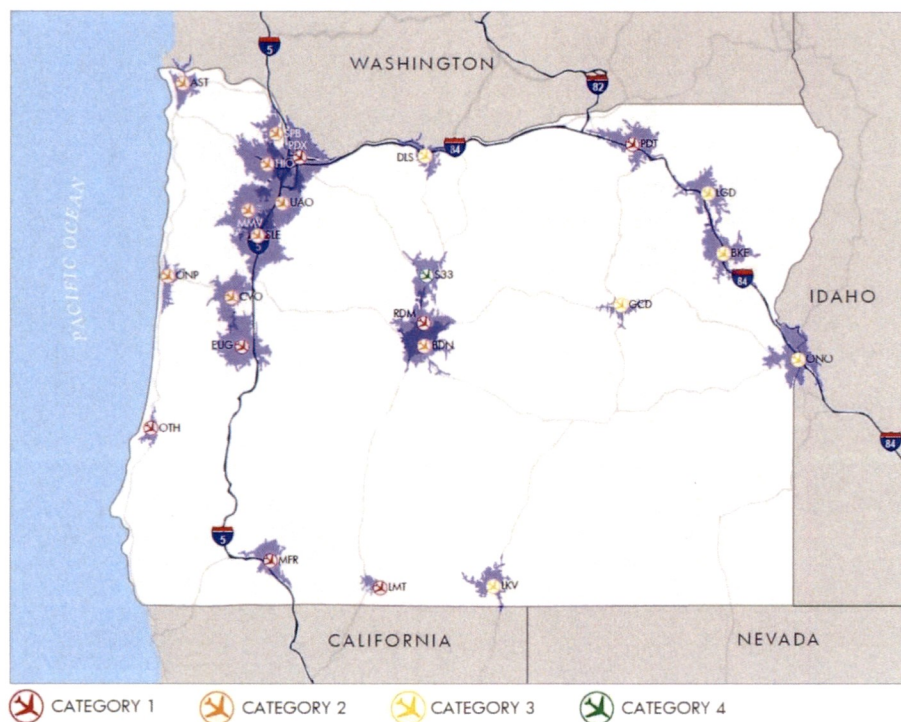
TABLE 5-14: GENERAL AVIATION AIRPORTS NOT MEETING ECONOMIC DEVELOPMENT/BUSINESSES UTILIZING AVIATION ATTRIBUTES DUE TO LACK OF VERTICAL GUIDANCE APPROACHES

| FAA ID | OAP V6.0 Category | City | Airport |
|--------|-------------------|------------|------------------------------|
| TTD | II | Portland | Portland - Troutdale Airport |
| S39 | IV | Prineville | Prineville Airport |
| RBG | III | Roseburg | Roseburg Regional Airport |
| TMK | III | Tillamook | Tillamook Airport |
| S21 | IV | Sunriver | Sunriver Airport |
| BNO | III | Burns | Burns Municipal Airport |

Source: Jviation analysis

Approximately 2,833,700 Oregon residents (70 percent) have accessibility to one or more airports with on-airport services and infrastructure supporting economic development and business aviation, as shown on **Figure 5-17**. This also represents approximately nine percent of Oregon's total land area.

FIGURE 5-17: AIRPORTS SUPPORTING ECONOMIC DEVELOPMENT/BUSINESSES UTILIZING GENERAL AVIATION, 30-MINUTE DRIVE TIMES



Source: Jviation

Accessibility to Airports Summary

Analysis of airport service areas using geographic information systems provides a picture of how well Oregon's airport system is currently performing and of the accessibility it is providing. **Table 5-15** summarizes the findings of this analysis. Commercial Service airports serve the state well, with 96 percent of the state's

population being within a two-hour drive of these airports, and 41 percent of the state's population being within a 30-minute drive of these airports. Overall, 98 percent of the state's population is within a two-hour drive of a commercial service airport, when taking into consideration the five out-of-state commercial service airports. Airports with an approach supported by vertical guidance serve 70 percent of Oregon's residents, while airports with FAA published approaches serve an additional 14 percent of the state's population. The entire system of 95 airports, one heliport, and one seaplane base (97 total system airport facilities) supports 89 percent of Oregon residents living within 30 minutes of these airports. **Appendix C** provides additional information on each population and labor force within the 30-minute service area for each airport.

TABLE 5-15: ACCESSIBILITY TO OREGON AIRPORTS SUMMARY

| | Number of Airports | Oregon Population | Percentage of Population | Percentage of Oregon's Total Land Area |
|---|-----------------------|----------------------|-----------------------------|---|
| Accessibility by Air: 30-Minute Drive Time | | | | |
| Airport with an Approach Supported by Vertical Guidance | 23 | 2,833,700 | 70% | 9% |
| Airport with a Published Approach | 32 | 3,410,600 | 84% | 16% |
| Airport with Weather Reporting | 38 | 3,487,700 | 86% | 18% |
| Accessibility by Ground: 120-Minute Drive Time | | | | |
| Airport with Scheduled Airline Service | 7 | 3,915,400 | 96% | 55% |
| Airport with Scheduled Airline Service (Out-of-State) | 5 | 244,581 | 6% | 13% |
| Out-of-State Commercial Service Airports on Borders AND Category I Airports | 12 | 3,994,800 | 98% | 58% |
| Accessibility by Ground: 30-Minute Drive Time | | | | |
| Any System Airport | 97 | 3,600,123 | 88% | 22% |
| Out-of-State General Aviation Airports on Borders | 15 | 978,300 | 24% | 4% |
| Category I: Commercial Service Airport | 7 | 1,671,300 | 41% | 2% |
| Category II: Urban General Aviation Airport | 11 | 2,459,600 | 61% | 6% |
| Category III: Regional General Aviation Airport | 13 | 470,357 | 12% | 12% |
| Category IV: Local General Aviation Airport | 27 | 1,595,700 | 39% | 16% |
| Category V: Remote Access/Emergency Services (RAES) General Aviation Airport | 39 | 1,105,229 | 27% | 17% |
| State-Owned Airport | 28 | 1,407,400 | 34% | 7% |
| Airports Supporting Economic Development/Businesses Utilizing General Aviation | 23 | 2,833,700 | 70% | 9% |

Source: US Census data, Aviation Analysis

5.2 Airport Facility and Service Objectives

As part of the prior Oregon Aviation Plan (OAP), objectives (performance criteria) were established to enable airports to best fulfill their assigned role in the state airport system. Recommended roles for all system airports were identified in Chapter 4. Facility and service objectives were developed for airports in each of the five role categories: Category I-Commercial Service, Category II-Urban General Aviation, Category III-Regional General Aviation, Category IV-Local General Aviation, and Category V-Remote Access/Emergency Services (RAES). The facility and service adequacies and deficiencies identified in this chapter provide the foundation for final system plan recommendations for improving individual study airports.

It is possible that the recommendations from local airport planning efforts (airport master plans and ALPs) could result in additional and/or different improvements other than those identified through the Oregon Aviation Plan v6.0. The objectives established for Oregon airports, by role, are presented in **Table 5-16**, **Table 5-17**, and **Table 5-18**. Results for each airport's facilities and services objectives analysis are also presented in each airport's OAP V6.0 Individual Airport Summary. These documents are available from ODA.

TABLE 5-16: AIRSIDE FACILITY OBJECTIVES BY AIRPORT ROLE

| Facility | Category I | Category II | Category III | Category IV | Category V |
|--------------------------|--|--|--|--|--------------------|
| FAA – ARC | C-II | C-II | B-II | B-I | A-I |
| NPIAS | Yes | Yes | Yes | Not an objective | Not an objective |
| Based Aircraft | Not an objective | ≥10 (NPIAS standard) | ≥10 (NPIAS standard) | ≥10 (NPIAS standard); not an objective (Non-NPIAS) | Not an objective |
| Runway Orientation | 95% wind coverage (combined primary/secondary) | 95% wind coverage (combined primary/secondary) | 95% wind coverage (combined primary/secondary) | 95% wind coverage | Varies by airport |
| Runway Length | 6,000 feet | 5,000 feet | 4,000 feet | 3,000 feet paved; 2,500 feet turf | 2,500 feet turf |
| Runway Width | 100 feet | 100 feet | 75 feet | 60 feet paved; 120 feet turf | 60 feet turf |
| Runway Pavement Type | Bituminous, concrete | Bituminous, concrete | Bituminous, concrete | Bituminous, concrete, turf | Turf, gravel, dirt |
| Runway Pavement Strength | Varies by airport*/ design aircraft | Varies by airport* (≥30,000 lbs.) | Varies by airport* (≥12,5,00 lbs.) | ≥12,5,00 lbs. (hard surface only) | Varies by airport |
| Runway Pavement PCI | 65 | 60 | 60 | 60 | 55 |
| Taxiways | Full parallel | Full parallel | Partial parallel or turnarounds | Exit taxiway(s) | Not an objective |
| Approach Type | Precision | Precision | Non-precision | Visual | Visual |
| Visual Approach Aids | Both runway ends | One runway end | One runway end | One runway end | Not an objective |
| Instrument Approach Aids | One runway end | Not an objective | Not an objective | Not an objective | Not an objective |
| Runway Lighting | MIRL/HIRL | MIRL/HIRL | MIRL | LIRL | Not an objective |
| Taxiway Lighting | MITL/HITL | MITL/HITL | MITL | LITL/Reflectors | Not an objective |

Note: Varies by airport* indicates airport-specific requirements defined by airport master plan/ALP and design aircraft.

TABLE 5-17: GENERAL FACILITY OBJECTIVES BY AIRPORT ROLE

| Facility | Category I | Category II | Category III | Category IV | Category V |
|---------------------------|------------------------|------------------------|------------------------|-----------------------|------------------|
| Rotating Beacon | Yes | Yes | Yes | Yes | Not an objective |
| Lighted Wind Indicator | Yes | Yes | Yes | Yes | Not an objective |
| Weather Reporting | AWOS/ASOS | AWOS/ASOS | AWOS/ASOS | Not an objective | Not an objective |
| Hangared Aircraft Storage | 75% of based aircraft | 75% of based aircraft | 75% of based aircraft | 75% of based aircraft | Not an objective |
| Apron Parking/Storage | 75% of daily transient | 75% of daily transient | 30% of daily transient | 30% of based aircraft | Not an objective |

| Facility | Category I | Category II | Category III | Category IV | Category V |
|-------------------|---------------------------------|------------------------------|----------------------------------|-------------------------|------------------|
| Terminal Building | Yes | Yes | Small meeting area | Not an objective | Not an objective |
| Auto Parking | Moderate | Moderate | Minimal (tenant/public) | Minimal (tenant/public) | Not an objective |
| Fencing | Perimeter; controlled access | Perimeter; controlled access | Terminal area; controlled access | Not an objective | Not an objective |
| Cargo | Small handling facility w/apron | Designated apron area | Space on existing apron | Not an objective | Not an objective |
| Deicing Facility | Yes | Not an objective | Not an objective | Not an objective | Not an objective |

TABLE 5-18: SERVICE OBJECTIVES BY AIRPORT ROLE

| Facility | Category I | Category II | Category III | Category IV | Category V |
|-----------------------|--------------------------------------|--------------------------------------|--------------------------------------|------------------|------------------|
| Fuel | 100 LL & Jet A | 100 LL & Jet A | 100 LL & Jet A | 100 LL | Not an objective |
| FBO | Full service (normal business hours) | Full service (normal business hours) | Full service (normal business hours) | Not an objective | Not an objective |
| Ground Transportation | Rental car, taxi, or other | Offsite rental car, taxi, or other | Courtesy car or offsite rental car | Not an objective | Not an objective |
| Food Service | Coffee shop/deli & cold foods | Vending | Vending | Not an objective | Not an objective |
| Restrooms | Yes | Yes | Yes | Yes | Not an objective |
| Pilot Lounge | Yes w/weather reporting station | Yes w/weather reporting station | Yes w/weather reporting station | Not an objective | Not an objective |
| Snow Removal | Yes | Yes | Yes | Yes | Not an objective |
| Telephone | Yes | Yes | Yes | Not an objective | Not an objective |

5.2.1 Airside Facilities

Airside facility planning is largely driven by criteria and standards developed by the Federal Aviation Administration (FAA) that emphasize safety and efficiency, while protecting federal investment in airport transportation infrastructure. The following airside facilities play a significant role in determining the ability of Oregon airports to support system needs.

- Airport Reference Code (ARC)
- NPIAS Role
- Based Aircraft
- Runway Orientation
- Runway Length
- Runway Width
- Runway Pavement Type
- Runway Pavement Strength
- Runway Pavement PCI
- Taxiways
- Approach Type
- Visual Approach Aids
- Instrument Approach Aids
- Runway Lighting
- Taxiway Lighting

FAA Airport Reference Code (ARC) Standards for the OAP V6.0

Airports included in the FAA's National Plan of Integrated Airports System (NPIAS) are encouraged by the FAA to meet all applicable federal design and development standards. In its advisory circulars, the FAA provides specific guidance on which safety-related standards and dimensional requirements are applicable to airports in the federal system. Each airport's individual design standards are based on the most demanding aircraft that operates at the airport on a regular basis (500 operations per year). This aircraft is known as the airport's critical aircraft.

Once an airport's critical aircraft is established, during the development of an airport master plan or airport layout plan (ALP), applicable design standards related to runways and taxiways are identified. Each airport's design standards are related to the approach speed (aircraft approach category or AAC), wingspan, and tail height (airplane design group or ADG) of its critical aircraft. Within FAA's planning guidelines, these parameters are used to determine each airport's reference code (ARC), which signifies the airport's highest runway design code (RDC). The following ARC objectives apply to Oregon airports:

- Category I: Commercial Service Airports: ARC of C-II
- Category II: Urban General Aviation Airports: ARC of C-II
- Category III: Regional General Aviation Airports: ARC of B-II
- Category IV: Local General Aviation Airports: ARC of B-I
- Category V: Remote Access/Emergency Service Airports: ARC of A-I

There are many factors to consider related to an airport's ARC. High on this list is activity by a critical aircraft that dictates the need for the particular ARC. In other instances, an airport may not be able to achieve a particular ARC because of development/site constraints. Airport master plans are the appropriate forum for determining an airport's ARC and then investigating if the airport is able to achieve the dimensional and design setback requirements needed for that ARC.

A review of the current ARC at each study airport is presented in **Table 4-9**. Airports which do not meet the OAP ARC objective for their category are presented in **Table 5-19**. For example, in the Category II airports, five of the ten airports in this category have ARC design objectives less than the C-II ARC. Future master plans for these five airports should consider increasing the airport's ARC, if demand warrants. As noted, some airports now exceed their ARC objective.

As shown in **Figure 5-18**, 68 percent of Oregon system airports meet their FAA ARC objective while 30 percent do not. This objective is not applicable to one Category II airport (Portland Downtown Heliport) and one Category V airport (Lake Woahink Seaplane Base); these airports account for the remaining percentage of all system airports

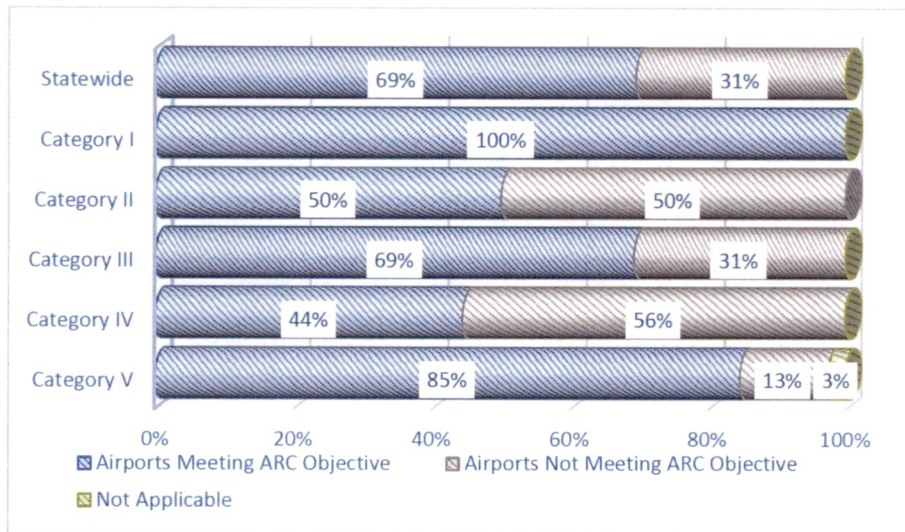
TABLE 5-19: AIRPORTS BY ROLE THAT DO NOT MEET OAP V6.0 FAA ARC OBJECTIVE

| FAA ID | City | Airport | OAP v6.0 Category | Current ARC | OAP ARC Objective |
|--------|-----------|---|-------------------|-------------|-------------------|
| AST | Astoria | Port of Astoria Regional Airport | II | B-II | C-II |
| BDN | Bend | Bend Municipal Airport | II | B-II | C-II |
| ONP | Newport | Newport Municipal Airport | II | B-II | C-II |
| TTD | Portland | Portland -Troutdale Airport | II | B-II | C-II |
| SPB | Scappoose | Scappoose Industrial Airpark | II | B-II | C-II |
| S03 | Ashland | Ashland Municipal Airport-Summer Parker Field | III | B-I (Small) | B-II |
| S05 | Bandon | Bandon State Airport | III | B-I | B-II |

| FAA ID | City | Airport | OAP v6.0 Category | Current ARC | OAP ARC Objective |
|--------|------------------|---|-------------------|--------------|-------------------|
| BNO | Burns | Burns Municipal Airport | III | A-II | B-II |
| GCD | John Day | Grant County Regional Airport | III | B-I | B-II |
| S12 | Albany | Albany Municipal Airport | IV | B-I (Small) | B-I |
| BOK | Brookings | Brookings Airport | IV | B-I (Small) | B-I |
| 17S | Newberg | Chehalem Airpark | IV | A-I | B-I |
| 62S | Christmas Valley | Christmas Valley Airport | IV | B-I (Small) | B-I |
| 61S | Cottage Grove | Cottage Grove State Airport -Jim Wright Field | IV | B-I (Small) | B-I |
| 77S | Creswell | Creswell Hobby Field Airport | IV | B-I (Small) | B-I |
| 6S2 | Florence | Florence Municipal Airport | IV | B-I (Small) | B-I |
| 3S4 | Cave Junction | Illinois Valley Airport | IV | B-I (Small) | B-I |
| 7S5 | Independence | Independence State Airport | IV | B-I (Small) | B-I |
| 4S2 | Hood River | Ken Jemstedt Airfield | IV | A-II (Small) | B-I |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | IV | A-I (Small) | B-I |
| 56S | Seaside | Seaside Municipal Airport | IV | B-I (Small) | B-I |
| S45 | Gleneden Beach | Siletz Bay State Airport | IV | B-I (Small) | B-I |
| 2S6 | Newberg | Sportsman Airpark | IV | A-I | B-I |
| 35S | Wasco | Wasco State Airport | IV | B-I (Small) | B-I |
| R03 | Alkali Lake | Alkali Lake State | V | A-I (Small) | A-I |
| CZK | Cascade Locks | Cascade Locks State Airport | V | B-I (Small) | A-I |
| 5S2 | Crescent Lake | Crescent Lake State Airport | V | A-I (Small) | A-I |
| 8S3 | Santiam Junction | Santiam Junction State | V | A-I (Small) | A-I |
| 3S6 | Clearwater | Toketee State | V | A-I (Small) | A-I |

Source: Airport Management Survey, Century West, Jviation and Marr Arnold Planning Analysis 2017

FIGURE 5-18: PERCENTAGE OF AIRPORTS BY ROLE THAT MEET OR EXCEED FAA ARC OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

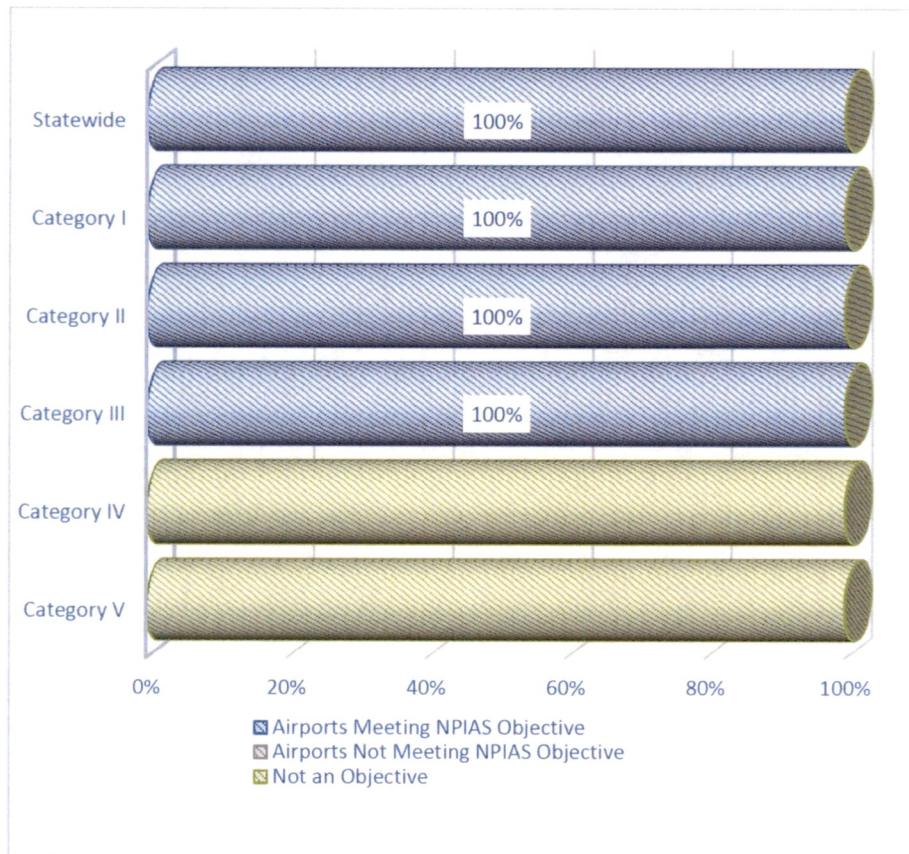
FAA National Plan of Integrated Airport System (NPIAS)

Airports that are included in the NPIAS have been identified by the FAA as being “significant” to the national air transportation system, and these airports are eligible to receive federal grants for facility improvements. There are 57 Oregon airports currently in the NPIAS. The following NPIAS inclusion objectives apply to Oregon airports:

- Category I: Include in the NPIAS
- Category II: Include in the NPIAS
- Category III: Include in the NPIAS
- Category IV: Not an objective
- Category V: Not an objective

A review of the current NPIAS status for airports for all categories, except Category IV and Category V, is presented in **Table 5-35**. As shown in **Figure 5-19**, all Category I, Category II, and Category III airports meet their NPIAS inclusion objective; this means that all applicable airports in the OAP v6.0 meet the NPIAS inclusion objective. It is not an objective for Category IV or Category V airports to be included in the NPIAS. It is noteworthy to point out that of the 27 airports in Category IV, 24 are NPIAS airports. In Category V, two airports are in the NPIAS and 37 are not included in the NPIAS.

FIGURE 5-19: PERCENTAGE OF APPLICABLE AIRPORTS BY ROLE MEETING THE NPIAS INCLUSION OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

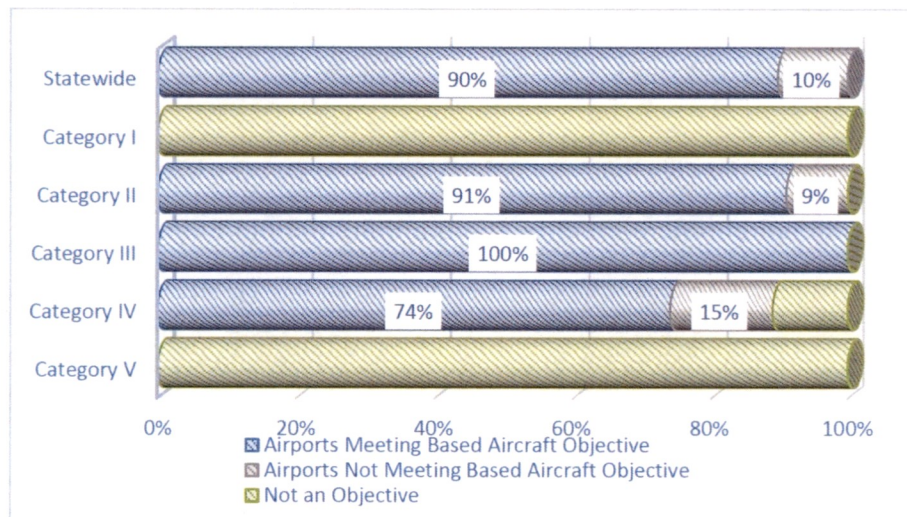
Based Aircraft

The number of aircraft based at an airport is one of the criteria used evaluate activity occurring at the airport. The number of aircraft based at an airport also provides insight into the function of the airport as it pertains to serving its community and region. Airports may control rates for aircraft storage which might attract aircraft owners to base at their facility; but in general, based aircraft at an airport reflect local market conditions which include population density, employment, and aircraft owners within an airport's market area. The following based aircraft objectives apply to Oregon airports, and these objectives are predicated on FAA NPIAS requirements for 10 based aircraft:

- Category I: Not an objective
- Category II: 10 or more based aircraft
- Category III: 10 or more based aircraft
- Category IV: 10 or more based aircraft NPIAS only airports; sot an objective for non-NPIAS airports
- Category V: Not an objective

A review of the based aircraft at study airports in Category II, Category III, and Category IV is presented in **Table 5-35**. As shown in **Figure 5-20**, 91 percent of Category II airports, 100 percent of Category III airports, and 74 percent of Category IV airports meet their based aircraft objective. There is not a based aircraft objective for Category I, Category V, or non-NPIAS airports in Category IV. Statewide, 90 percent of the applicable airports meet the based aircraft objective. NPIAS Airports with less than 10 based aircraft are presented in **Table 5-20**.

FIGURE 5-20: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE BASED AIRCRAFT OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

TABLE 5-20: AIRPORTS BY ROLE NOT MEETING OAP V6.0 BASED AIRCRAFT OBJECTIVE

| FAA ID | City | Airport | Total Based Aircraft |
|---|----------|----------------------------|----------------------|
| Category II: 10 or more based aircraft | | | |
| 61J | Portland | Portland Downtown Heliport | 0 |
| Category IV: 10 or more based aircraft NPIAS airports; not an objective for Non-NPIAS airports | | | |
| M50 | Boardman | Boardman Airport | 0 |

| FAA ID | City | Airport | Total Based Aircraft |
|--------|------------------|---------------------------|----------------------|
| 62S | Christmas Valley | Christmas Valley Airport | 0 |
| 56S | Seaside | Seaside Municipal Airport | 3 |
| 35S | Wasco | Wasco State Airport | 4 |

Source: Basedaircraft.com, Aviation and Marr Arnold Planning Analysis

Runway Wind Coverage

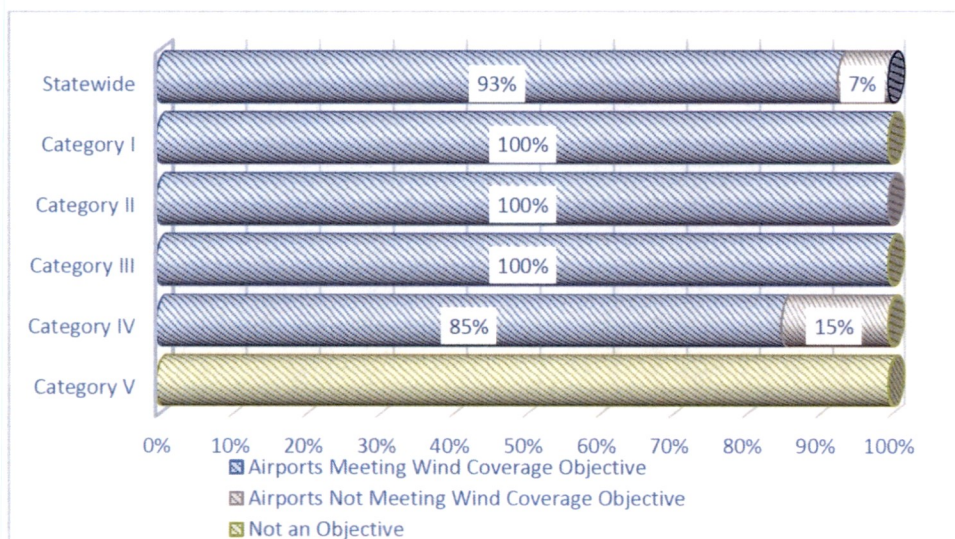
The orientation of runways for aircraft operations is primarily a function of wind velocity and prevailing direction, coupled with the ability of aircraft to operate under adverse weather conditions. Generally, the primary runway is aligned as closely as practical in the direction of the prevailing winds. The optimum runway orientation is one which provides the airport at least 95 percent wind coverage at a crosswind component value not exceeding 12 mph (10.5 knots) for ARC A-I and B-I aircraft and 15 mph (13.0 knots) for ARC A-II and B-II.

The following wind coverage objectives apply to Oregon airports:

- Category I: 95% wind coverage (combined primary/secondary runway)
- Category II: 95% wind coverage (combined primary/secondary runway)
- Category III: 95% wind coverage (combined primary/secondary runway)
- Category IV: 95% wind coverage
- Category V: Varies by airport

A review of the wind coverage data collected during the inventory for Category I, Category II, Category III, and Category IV study airports is presented in **Table 5-35**. Reliable wind data is not available for Category V airports; therefore, they were not evaluated in this analysis. As shown in **Figure 5-21**, only 7 percent of all study airports do not meet their wind coverage objective. **Table 5-21** lists airports in the statewide OAP v6.0 that do not meet the wind coverage objective, based on current analysis. Wind studies are recommended for these four airports for further evaluation. This objective is not applicable to one Category II airport, Portland Downtown Heliport nor is it applicable to the Lake Woahink seaplane base.

FIGURE 5-21: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE WIND COVERAGE OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

TABLE 5-21: SUMMARY OF AIRPORTS NOT MEETING WIND COVERAGE OBJECTIVES

| FAA ID | City | Airport |
|---------------------------------------|---------|--------------------------------------|
| Category IV: 95% wind coverage | | |
| 3S9 | Condon | Condon State Airport - Pauling Field |
| S30 | Lebanon | Lebanon State Airport |
| 56S | Seaside | Seaside Municipal Airport |
| 35S | Wasco | Wasco State Airport |

Source: Airport ALPs, Century West, Jviation, Marr Arnold Planning

Runway Length

Adequate runways are key components of the facility objectives established in the OAP v6.0. Study objectives for runway length and width were established in the 2007 *Oregon Aviation Plan*. Runway objectives are based loosely on Federal Aviation Administration (FAA) runway length requirements for various types of planes in the general aviation fleet. Actual runway length requirements are best identified through the master planning process, as lengths are determined by the critical aircraft operating at each airport. Runway length objectives, set by the Oregon Aviation Plan v6.0, provide general guidance to all airports as it relates to accommodating the types of planes and users they most frequently serve. It is possible that some airports, based on local need and justification, will actually exceed their runway length objective. System plan runway length objectives are considered the minimum desirable length at each airport, based on the airport's assigned system role.

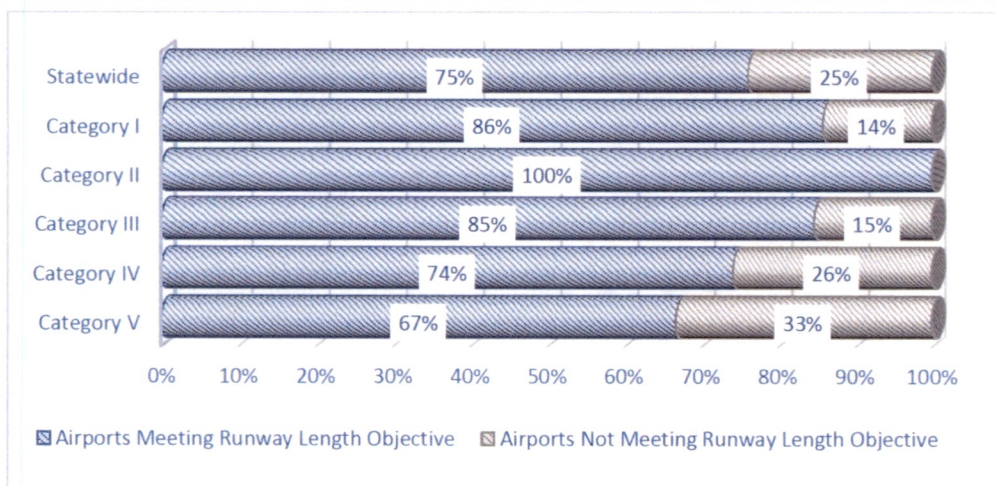
The following runway length objectives apply to Oregon airports:

- Category I: 6,000 feet
- Category II: 5,000 feet
- Category III: 4,000 feet
- Category IV: 3,000 feet Paved; 2,500 feet Turf
- Category V: 2,500 feet

A review of the current primary runway length at each study airport is presented in **Table 5-35**. As noted, some airports now exceed their runway length objective. As shown in **Figure 5-22**, 75 percent of all Oregon airports meet the length objective for their primary runway. This objective is not applicable to one Category II facility (Portland Downtown Heliport), while the remainder of the airports in Category II meet their runway length objective.

Category V RAES airports, as a group, have the greatest deficiency for runway length objectives with approximately one third of the airports not meeting their objective. **Table 5-22** identifies airports not meeting the runway length objective for their system role. It is noteworthy to point out the Southwest Oregon Regional Airport nearly meets the objective of 6,000 feet, but is 20 feet short of meeting the objective.

FIGURE 5-22: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE RUNWAY LENGTH OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

TABLE 5-22: AIRPORTS BY ROLE NOT MEETING RUNWAY LENGTH OBJECTIVE

| FAA ID | City | Airport | Runway Length | Improvement Needed to Meet Objective |
|---|--------------|---|---------------|--------------------------------------|
| Category I: 6,000 feet | | | | |
| OTH | North Bend | Southwest Oregon Regional Airport | 5,980 | Extend 20 feet |
| Category III: 4,000 feet | | | | |
| S03 | Ashland | Ashland Municipal Airport-Sumner Parker Field | 3,603 | Extend 397 feet |
| S05 | Bandon | Bandon State Airport | 3,601 | Extend 399 feet |
| Category IV: 3,000 feet paved; 2,500 feet turf | | | | |
| BOK | Brookings | Brookings Airport | 2,900 | Extend 100 feet |
| 17S | Newberg | Chehalem Airpark | 2,285 | Extend 715 feet |
| S30 | Lebanon | Lebanon State Airport | 2,877 | Extend 123 feet |
| 7S9 | Hubbard | Lenhardt Airpark | 2,956 | Extend 44 feet |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | 2,600 | Extend 400 feet |
| 56S | Seaside | Seaside Municipal Airport | 2,211 | Extend 789 feet |
| 2S6 | Newberg | Sportsman Airpark | 2,755 | Extend 245 feet |

| FAA ID | City | Airport | Runway Length | Improvement Needed to Meet Objective |
|------------------------------------|------------------|-----------------------------|---------------|--------------------------------------|
| Category V: 2,500 feet turf | | | | |
| CZK | Cascade Locks | Cascade Locks State Airport | 1,800 | Extend 700 feet |
| 6S4 | Gates | Davis Field | 1,940 | Extend 560 feet |
| 5S1 | Roseburg | George Felt | 2,300 | Extend 200 feet |
| 9S3 | Lakeside | Lakeside Municipal Airport | 2,150 | Extend 350 feet |
| 12S | Monument | Monument Municipal | 2,140 | Extend 360 feet |
| 3S7 | Manzanita | Nehalem Bay State Airport | 2,350 | Extend 150 feet |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | 1,840 | Extend 660 feet |
| PFC | Pacific City | Pacific City State Airport | 1,875 | Extend 625 feet |
| 03S | Sandy | Sandy River | 2,115 | Extend 385 feet |
| 4S4 | Cornelius | Skyport | 2,000 | Extend 500 feet |
| 7S3 | Hillsboro | Stark's Twin Oaks | 2,465 | Extend 35 feet |
| 5S4 | Toledo | Toledo State Airport | 1,750 | Extend 750 feet |
| R33 | Waldport | Wakonda Beach State | 2,000 | Extend 500 feet |

Source: FAA 5010, Aviation and Marr Arnold Planning Analysis 2017

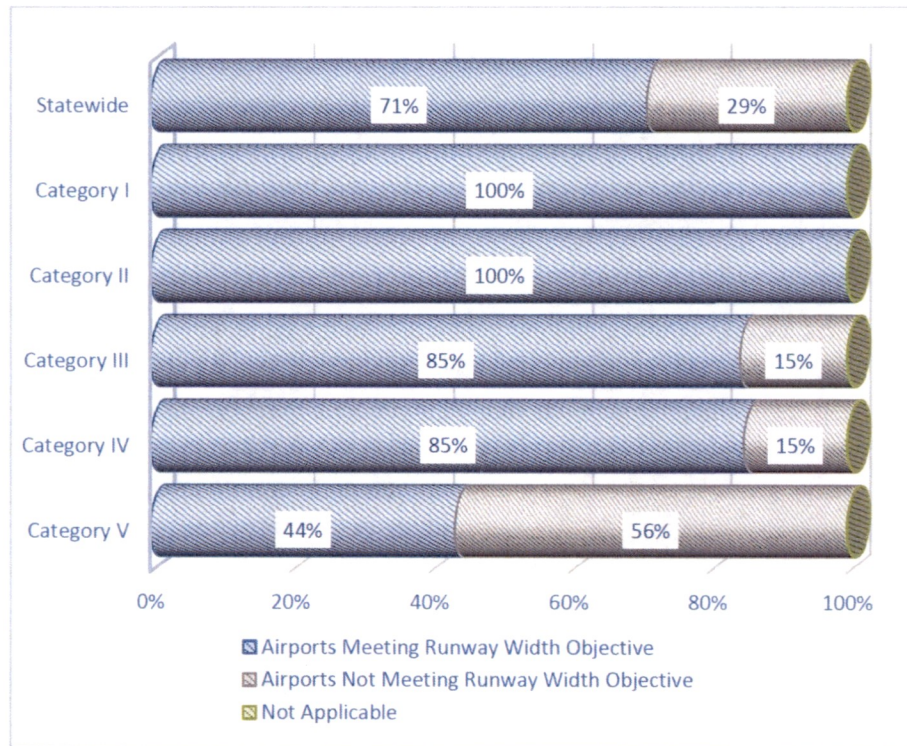
Runway Width

Runway width is another important component of each airport's airfield facilities. Objectives for runway width are determined based on FAA design standards. Minimum runway width objectives as established for airports in Oregon are as follows:

- Category I: 100 feet
- Category II: 75 feet
- Category III: 75 feet
- Category IV: 60 feet paved runway; 120 feet turf runway
- Category V: 60 feet turf runway

Table 5-36 presents each airport's ability to meet its primary runway width objective. As shown in **Figure 5-23**, 71 percent of airports meet the runway width objectives for their respective role. This objective is not applicable to one Category II facility (Portland Downtown Heliport). **Table 5-23** identifies current airport widths and improvements needed to meet this objective.

FIGURE 5-23: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE RUNWAY WIDTH OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

TABLE 5-23: AIRPORTS BY ROLE NOT MEETING RUNWAY WIDTH OBJECTIVE

| FAA ID | City | Airport | Primary Runway Width (feet) | Improvement Needed to Meet Objective |
|--|---------------|-------------------------------|-----------------------------|--------------------------------------|
| Category III: 75 Feet | | | | |
| S05 | Bandon | Bandon State Airport | 60 | Widen 15 feet |
| GCD | John Day | Grant County Regional Airport | 60 | Widen 15 feet |
| Category IV: 60 feet paved; 120 feet turf | | | | |
| 17S | Newberg | Chehalem Airpark | 40 | Widen 20 feet |
| 7S9 | Hubbard | Lenhardt Airpark | 45 | Widen 15 feet |
| 56S | Seaside | Seaside Municipal Airport | 50 | Widen 10 feet |
| 2S6 | Newberg | Sportsman Airpark | 50 | Widen 10 feet |
| Category V: 60 feet turf | | | | |
| 1S8 | Arlington | Arlington Municipal | 50 | Widen 10 feet |
| CZK | Cascade Locks | Cascade Locks State Airport | 30 | Widen 30 feet |
| S48 | Sandy | Country Squire Airpark | 32 | Widen 28 feet |
| 5S2 | Crescent Lake | Crescent Lake State Airport | 30 | Widen 30 feet |
| 6S4 | Gates | Davis Field | 50 | Widen 10 feet |
| 8S4 | Enterprise | Enterprise Municipal | 50 | Widen 10 feet |

| FAA ID | City | Airport | Primary Runway Width (feet) | Improvement Needed to Meet Objective |
|--------|--------------|----------------------------|-----------------------------|--------------------------------------|
| 5S5 | Culver | Lake Billy Chinook | 32 | Widen 28 feet |
| 4S7 | Malin | Malin | 30 | Widen 30 feet |
| 12S | Monument | Monument Municipal | 25 | Widen 35 feet |
| 3S7 | Manzanita | Nehalem Bay State Airport | 50 | Widen 10 feet |
| 5S0 | Oakridge | Oakridge State | 47 | Widen 13 feet |
| 28U | Owyhee Res. | Owyhee Reservoir State | 30 | Widen 30 feet |
| PFC | Pacific City | Pacific City State Airport | 30 | Widen 30 feet |
| 24S | Pinehurst | Pinehurst State Airport | 30 | Widen 30 feet |
| 64S | Prospect | Prospect State Airport | 50 | Widen 10 feet |
| 45S | Silver Lake | Silver Lake USFS | 55 | Widen 5 feet |
| 4S4 | Cornelius | Skyport | 45 | Widen 15 feet |
| 7S3 | Hillsboro | Stark's Twin Oaks | 48 | Widen 12 feet |
| 5S4 | Toledo | Toledo State Airport | 40 | Widen 20 feet |
| 5S9 | Estacada | Valley View | 32 | Widen 28 feet |
| 05S | Vernonia | Vernonia Municipal | 45 | Widen 15 feet |
| R33 | Waldport | Wakonda Beach State | 30 | Widen 30 feet |

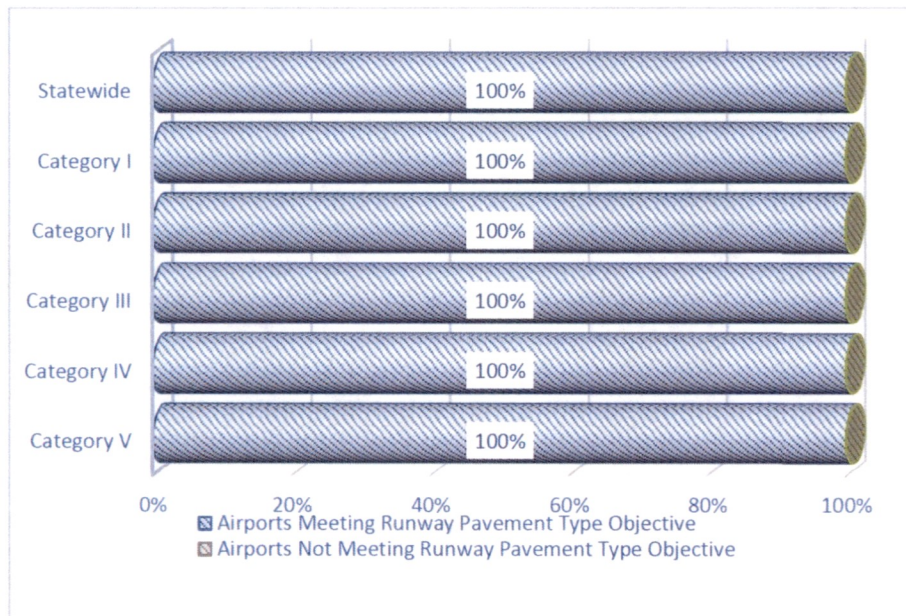
Source: FAA 5010, Aviation and Marr Arnold Planning Analysis 2017

Runway Pavement Type

As part of the Oregon Aviation Plan v6.0 inventory effort, airports were asked to identify the type of pavement for their primary runways. It is an objective for all Category I, Category II, Category III airports to have either bituminous or concrete runway pavement. The objective for Category IV airports is to have either paved (bituminous or concrete) or turf runway surfaces. Category V airports have an objective for turf, gravel, or dirt runway surfaces.

An analysis of each airport's primary runway pavement type is presented in **Table 5-36**. As shown in **Figure 5-24**, 100 percent of airports in the OAP v6.0 meet the runway pavement type objective for their respective role. This objective is not applicable to Lake Woahink SPB (Category V).

FIGURE 5-24: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE RUNWAY PAVEMENT TYPE OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

Runway Pavement Strength

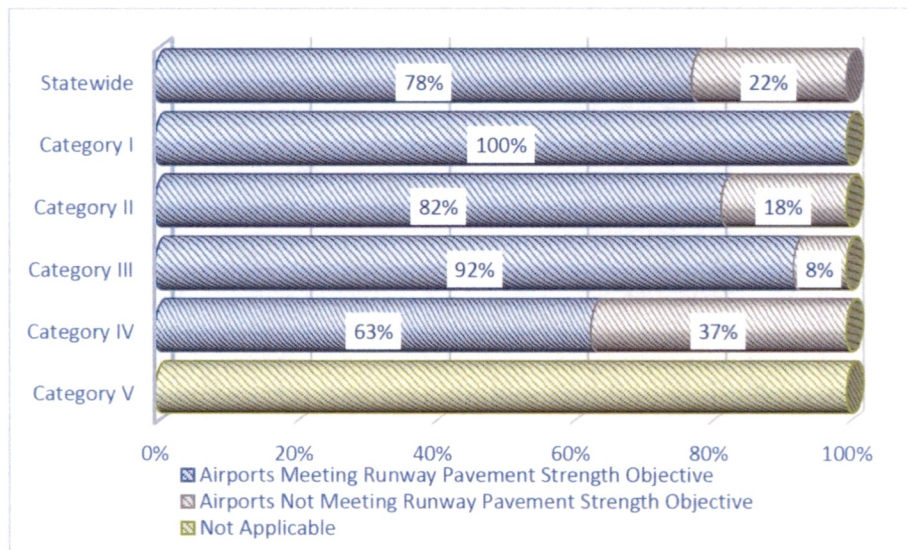
Pavement strength determines the weight of aircraft that may operate on a regular basis on a specific runway. Runway pavement is designed to sustain continuous aircraft operations up to the runway's published weight bearing capacity; however, runways can support infrequent aircraft operations in excess of their published pavement strength.

Runway strengthening, in most cases, depending upon the condition and structure of the existing runway, can be accomplished with a runway overlay. Runway pavement strength is typically classified according to aircraft landing gear configuration. The following pavement strength objectives have been established for allowable loads by single-wheel landing gear by airport category:

- Category I: Varies by airport/design aircraft
- Category II: Varies by airport ($\geq 30,000$ lbs.)
- Category III: Varies by airport ($\geq 12,500$ lbs.)
- Category IV: $\geq 12,500$ lbs. (hard surface only)
- Category V: Varies by airport

The primary runway strength data collected during the inventory effort is presented in **Table 5-36**. As shown in **Figure 5-25**, 78 percent of system airports meet the pavement strength objective for their primary runway. Pavement strength data for two Category IV airports is not available and therefore were identified as not applicable. **Table 5-24** identifies airports that do not meet primary runway pavement strength objectives.

FIGURE 5-25: PERCENTAGE OF AIRPORTS BY ROLE MEETING RUNWAY PAVEMENT STRENGTH OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

TABLE 5-24: AIRPORTS BY ROLE NOT MEETING RUNWAY PAVEMENT STRENGTH OBJECTIVE

| FAA ID | City | Airport | Primary Runway Pavement Strength (Single Wheel) | Meets Primary Runway Pavement Strength Objective |
|--|------------------|--------------------------------------|---|--|
| Category II: Varies by airport* (30,000 lbs. or greater) | | | | |
| TTD | Portland | Portland - Troutdale Airport | 19,000 | No |
| 61J | Portland | Portland Downtown Heliport | 25,000 | No |
| Category III: Varies by airport* (12,500 lbs. or greater) | | | | |
| S05 | Bandon | Bandon State Airport | 12,000 | No |
| Category IV: 12,500 lbs. or greater (hard surface only) | | | | |
| BOK | Brookings | Brookings Airport | 11,000 | No |
| 17S | Newberg | Chehalem Airpark* | Not available | No |
| 62S | Christmas Valley | Christmas Valley Airport | 12,000 | No |
| 3S9 | Condon | Condon State Airport - Pauling Field | 12,000 | No |
| 77S | Creswell | Creswell Hobby Field Airport | 12,000 | No |
| 7S9 | Hubbard | Lenhardt Airpark* | Not available | No |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | 12,000 | No |
| 56S | Seaside | Seaside Municipal Airport | 12,000 | No |
| S45 | Gleneden Beach | Siletz Bay State Airport | 11,000 | No |
| 6K5 | Sisters | Sisters Eagle Air Airport | 4,000 | No |

Source: Airport records, Aviation and Marr Arnold Analysis 2017

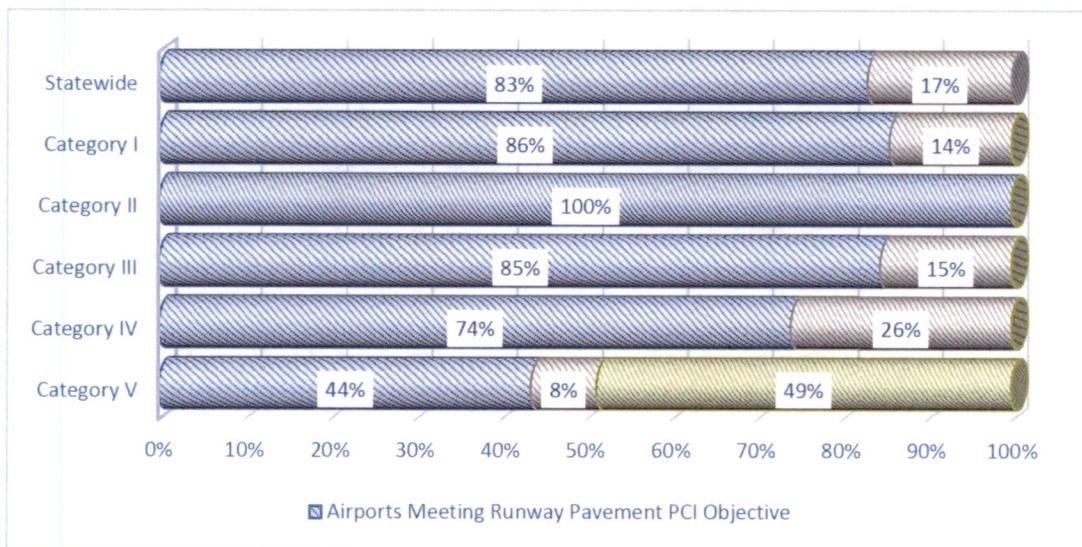
*When data not available for Category IV airports analysis assumes strength inadequate

Runway Pavement Conditions Index (PCI)

The development and maintenance of paved surfaces at system airports requires significant and continual investment. The objective for pavement condition is for Category I airports to maintain a pavement condition index (PCI) of 65 or greater; Category II, Category III and Category IV airports to maintain a PCI of 60 or greater; and for Category V airports to maintain a PCI of 55 or greater on their primary runways, as applicable

Current and available PCI data for each airport's primary runway is provided in **Table 5-37**. **Figure 5-26** shows that 82 percent of OAP v6.0 airports with hard surfaces meet their respective role's runway pavement PCI objective. This objective is not applicable to 21 percent, or 19 Oregon airports since these airports are unpaved and therefore do not have a PCI. **Table 5-25** identifies the remaining airports not meeting the PCI objective. One airport with commercial service airline activity are included in this group: Eastern Oregon Regional Airport at Pendleton. All Category II airports meet the objective, but seven Category IV airports do not. In Category V, Crescent Lake State Airport does not have a PCI rating, but the FAA 5010 form indicates the asphalt is in poor condition, and it is assumed this airport does not meet PCI standards. Chehalem Airpark and Cottage Grove State Airport-Jim Wright Field do not have PCI data, are shown as "unknown" and are assumed to not meet the PCI requirements.

FIGURE 5-26: PERCENTAGE OF AIRPORTS BY ROLE MEETING RUNWAY PAVEMENT PCI OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

TABLE 5-25: AIRPORTS BY ROLE NOT MEETING RUNWAY PCI OBJECTIVE

| FAA ID | City | Airport | Runway Pavement PCI |
|-----------------------------|------------|--|---------------------|
| Category I: PCI 65 | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | 54 |
| Category III: PCI 60 | | | |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 55 |
| RBG | Roseburg | Roseburg Regional Airport | 8 |
| Category IV: PCI 60 | | | |

| FAA ID | City | Airport | Runway Pavement PCI |
|---------------------------|---------------|---|---------------------|
| 17S | Newberg | Chehalem Airpark | Unknown* |
| 61S | Cottage Grove | Cottage Grove State Airport -Jim Wright Field | Unknown* |
| 4S2 | Hood River | Ken Jernstedt Airfield | 58 |
| 9S9 | Lexington | Lexington Airport | 51 |
| S33 | Madras | Madras Municipal Airport | 57 |
| 6K5 | Sisters | Sisters Eagle Air Airport | 45 |
| 2S6 | Newberg | Sportsman Airpark | 28 |
| Category V: PCI 55 | | | |
| S48 | Sandy | Country Squire Airpark | 25 |
| 5S2 | Crescent Lake | Crescent Lake State Airport | ASPH-P |
| 5S0 | Oakridge | Oakridge State | 49 |

Source: Airport and ODA PCI records, Aviation Analysis 2017.

* When data is not available for Category IV airports analysis assumes strength inadequate.

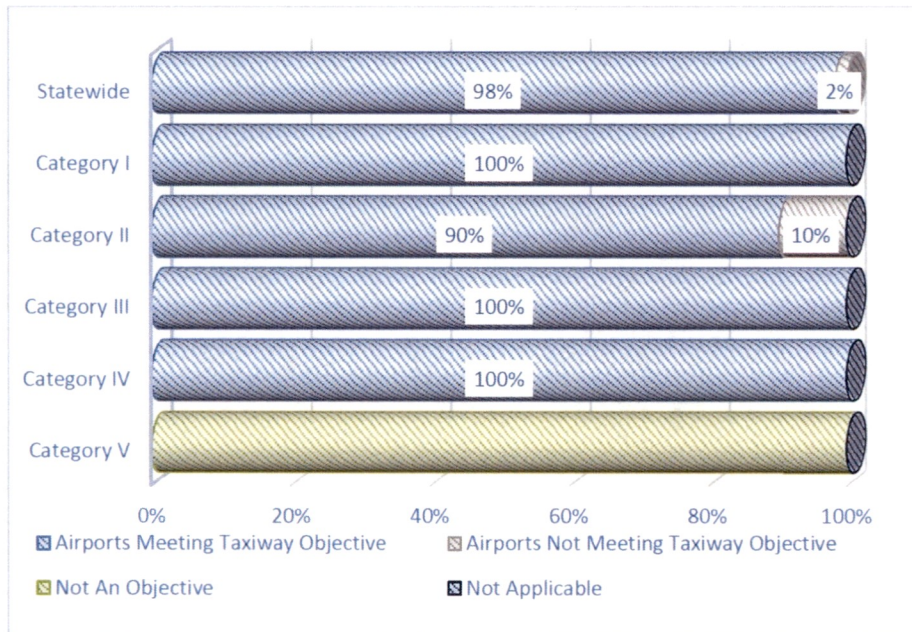
Taxiways

Taxiways facilitate aircraft movement to and from the runway system, allowing for safer operations and increased operational efficiency. Taxiways become extremely important as activity increases and more efficient use of the airfield is required. Taxiway exits permit aircraft to clear the runway quickly after landing and significantly increase runway capacity. Taxiways are also recommended to support certain types of instrument approaches. The objective for Category I and Category II airports is to have a full parallel taxiway³; the taxiway system objective for Category III is for either a partial parallel taxiway or turnarounds; and the taxiway objective for Category IV airports is to provide exit taxiways. There is not an objective for Category V airports to have a taxiway.

As presented in **Table 5-37** and summarized in **Figure 5-27**, 98 percent of the airports meet their taxiway type objective. This objective is not applicable to one Category II airport (Portland Downtown Heliport). All Category I, III, and IV airports meet the taxiway objective. Analysis indicates 90 percent of the Category II airports meet the parallel runway objective. One airport in Category II, Salem-McNary, has a partial parallel taxiway system but could meet the objective if the taxiway were extended approximately 300 feet to Runway End 13.

³ Taxiway systems which include a partial parallel taxiway and a network of taxiways which are appropriately separated from the runway centerline and allow for aircraft movement from one runway end to the other without taxiing on the runway are acceptable and function similar to a full length parallel taxiway.

FIGURE 5-27: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE TAXIWAY OBJECTIVE



Source: Airport Management Survey, Century West, Aviation

Approach Type

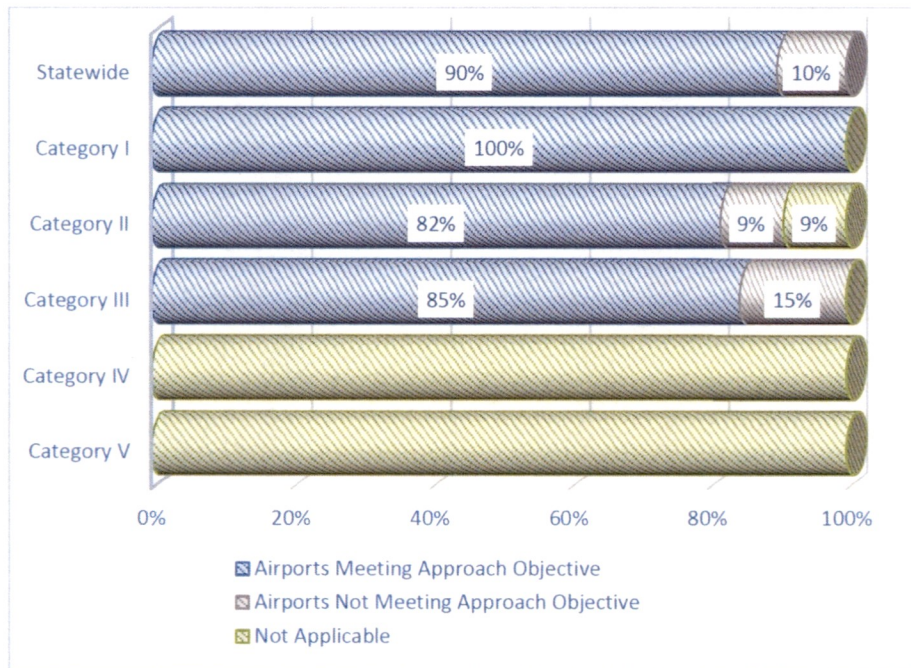
An instrument approach improves airport air access and operational efficiency and helps improve safety during a wide variety of meteorological conditions. Historically, most flight procedures have been based on land-based navigational aids requiring considerable investment for equipment and maintenance. Land-based approach equipment includes: Instrument Landing Systems (ILS), Very High Frequency Omni-Directional Range (VORs), and Non-Directional Beacons (NDBs).

In the last decade, many of the approaches using land-based equipment have been replaced with satellite-based approaches that utilize Global Positioning Systems (GPS). GPS procedures accommodate precision-like approaches without requiring additional land-based navigation equipment at the airport. Area Navigation (RNAV) GPS approaches offer improved accuracy and lower approach minimums without land-based equipment. Localizer Performance with Vertical Guidance (LPV) or Lateral Navigation (LNAV) are the most popular RNAV GPS approaches. LPV minimums offer improved accuracy with Wide Area Augmentation System (WAAS) and provide both lateral and vertical guidance.

The approach objective for Category I and Category II airports is for a precision approach (ILS or LPV). Category III airports should have a published non-precision approach. The objective for Category IV and Category V airports is to have a visual approach. As shown in **Table 5-37** and **Figure 5-28**, only 3 percent of system airports do not meet their applicable approach objectives.

Portland-Troutdale is a Category II airport without a precision approach. The airport currently supports a non-precision RNAV (GPS) A approach. The Objective for Category III airports in the OAP v6.0 is for all airports to have a non-precision approach, all airports meet this objective except for Ashland Municipal Airport - Sumner Parker Field and Bandon State Airport. These two airports are VFR only.

FIGURE 5-28: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE APPROACH TYPE OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

Visual Approach Aids

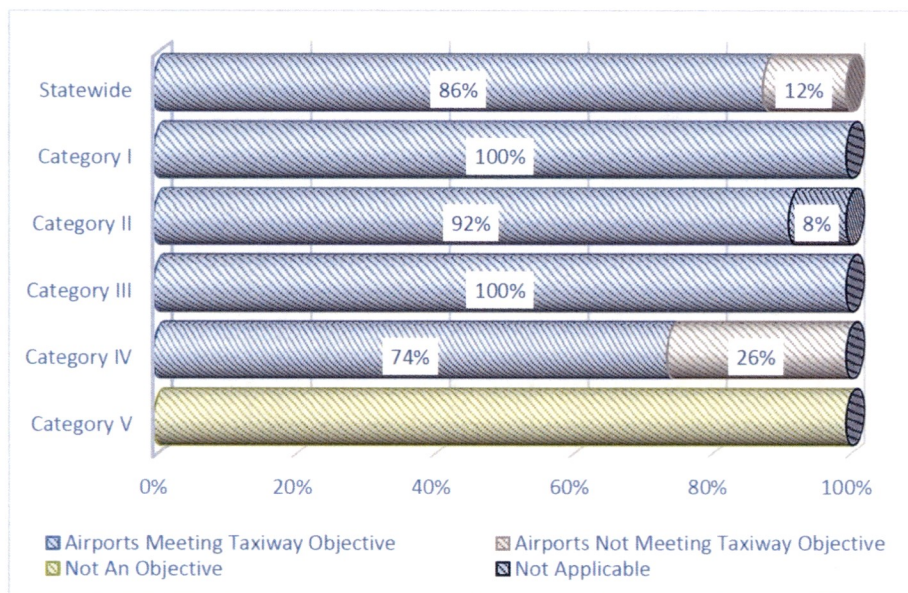
There are several visual aids that provide navigation assistance to aircraft arriving and departing Oregon's airports. Common visual aids that support instrument approaches are Visual Glide Slope Indicators (VGSI)s; VGSI include Precision Approach Path Indicators (PAPIs) or a Visual Approach Slope Indicator (VASI). Runway end identifier lights (REILs) are installed to provide rapid and positive identification of the runway end.

Objectives by category have been established for each of these types of navigational aids: Category I airports are recommended to have visual approach aids on both ends of their primary runway; Category II, Category III and Category IV airports should include them on one runway end; and it is not an objective for Category V airports to have visual approach aids.

Table 5-37 shows which airports meet their system objectives for visual approach aids. **Figure 5-29** summarizes the compliance by airport role. This objective is not applicable to one Category II airport (Portland Downtown Heliport). Statewide 86 percent (50 of 57 airports with this objective) meet the visual approach objective.

Table 5-26 identifies seven Category IV airports that do not have any visual approach aids and do not meet the visual approach aids objective.

FIGURE 5-29: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE VISUAL APPROACH AIDS OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

TABLE 5-26: CATEGORY IV AIRPORTS HAVING NO VISUAL APPROACH AIDS

| FAA ID | City | Airport |
|--------|----------------|---------------------------|
| M50 | Boardman | Boardman Airport |
| 17S | Newberg | Chehalem Airpark |
| 4S9 | Mulino | Mulino State Airport |
| 56S | Seaside | Seaside Municipal Airport |
| S45 | Gleneden Beach | Siletz Bay State Airport |
| 2S6 | Newberg | Sportsman Airpark |
| 35S | Wasco | Wasco State Airport |

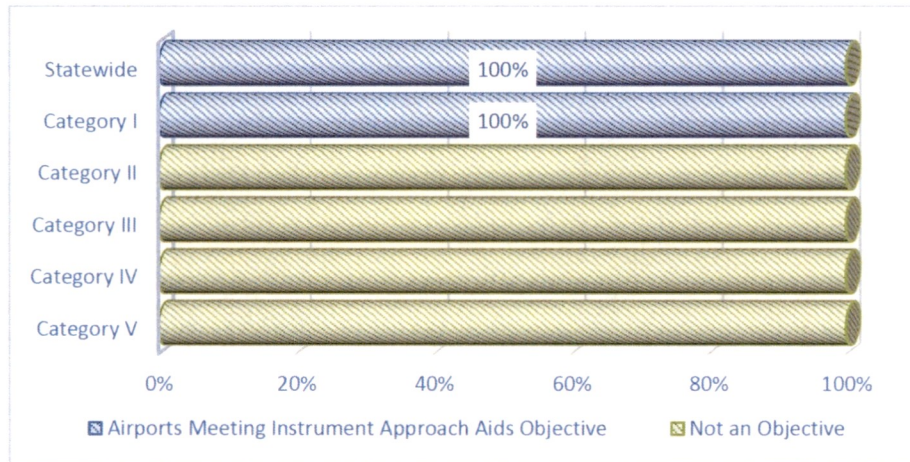
Source: FAA 5010 Data, Aviation and Marr Arnold Planning Analysis 2017

Instrument Approach Aids

Approach lighting systems are instrument approach aids that contains a series of light bars and strobe lights that extend outward from the runway end to enhance safe approaches to the airfield. There are several different ALSs an airport can have in place, depending on their approach type. Medium-Intensity Approach Lighting System with Runway Alignment Indicator Lights (MALSR), Medium-Intensity Approach Lighting System with Sequenced Flashing lights (MALSF), and Approach Lighting System with Sequenced Flashing Lights (ALSF) support precision approaches. Omnidirectional Approach Lighting System (ODALS) can be installed to assist with non-precision approaches.

The Oregon Aviation Plan v6.0 has established an objective for Category I airports to have an instrument approach aid such as an ALS in place (see **Table 5-38**). As shown in **Figure 5-30**, 100 percent of Category I airports meet the objective to have an ALS in place.

FIGURE 5-30: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE INSTRUMENT APPROACH AIDS OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

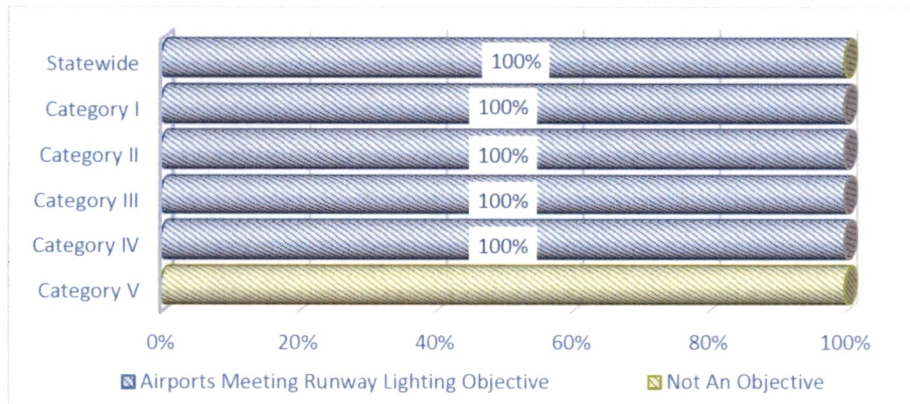
Runway Lighting

At night and during periods of reduced visibility, airfield lighting is used to outline the edges of the runway, providing an increased margin of safety. The three runway edge lighting systems, High Intensity Runway Lights (HIRL), Medium Intensity Runway Lights (MIRL), and Low Intensity Runway Lights (LIRL), are differentiated by their brightness. Objectives for runway lighting are as follows:

- Category I: MIRL/HIRL
- Category II: MIRL/HIRL
- Category III: MIRL
- Category IV: LIRL
- Category V: Not an objective

Table 5-38 indicates which airports, by role excluding Category V, are currently meeting their system objective for runway edge lighting. Figure 5-31 shows that 100 percent of all system airports currently meet their objectives for runway lighting.

FIGURE 5-31: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE RUNWAY LIGHTING OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

Taxiway Lighting

Similar to runway edge lighting, taxiway lighting provides identification of the taxiways at night and during periods of reduced visibility. Objectives established for taxiway lighting are:

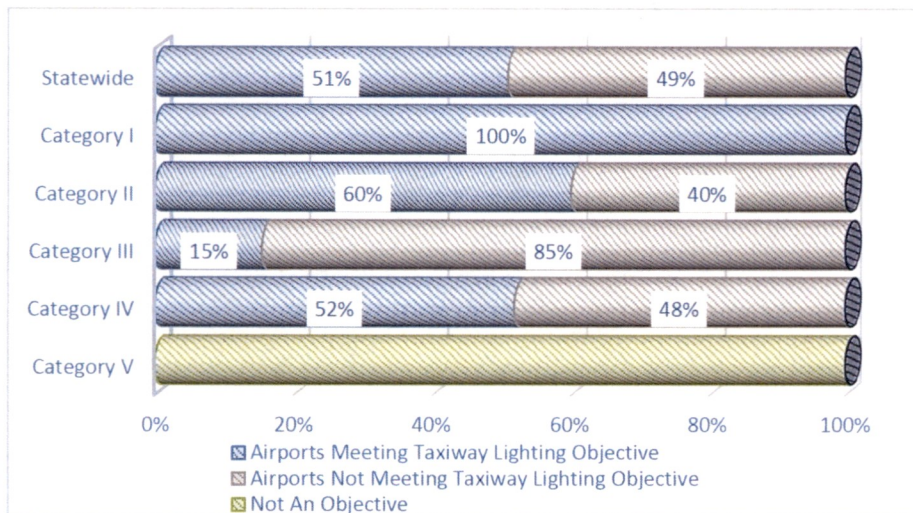
- Category I: Medium Intensity Taxiway Lighting or High Intensity Taxiway Lighting (MITL/HITL)
- Category II: Medium Intensity Taxiway Lighting or High Intensity Taxiway Lighting MITL/HITL
- Category III: Medium Intensity Taxiway Lighting (MITL)
- Category IV: Low Intensity Taxiway Lighting (LITL) or Taxiway Reflectors
- Category V: Not an objective

Table 5-38 indicates which airports, by role excluding Category V, are currently meeting their system objective for taxiway edge lighting. **Figure 5-32** shows that only 51 percent of all system airports currently meet their objectives for taxiway lighting.

Table 5-27 identifies 28 system airports needing improvements to meet the taxiway lighting objective.

Figure 5-32 identifies in further detail Category II and III airport taxiway lighting. Analysis indicates three Category II airports (30%) rely on taxiway reflectors, while Salem-McNary (Category II) has LITL lighting. Category III airports have the highest number of airports not meeting the objective. Thirteen airports comprise this category and eight of these have taxiway reflectors instead of MITL. Only two of the 13 airports in Category III have MITL systems. Reflector systems are typically installed by airport sponsors as a cost saving measure since electrical grids are needed to support taxiway lighting. While taxiway lights are preferred for Category II and III airport, reflectors provide taxiway edge visibility to pilots at night when taxiing with aircraft landing lights on. Its noteworthy to point out that when airport management improves an airport's taxiway system that lighting improvements should be upgraded to meet the OAP v6.0 objectives.

FIGURE 5-32: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE TAXIWAY LIGHTING OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

FIGURE 5-33: CATEGORY II AND III AIRPORTS TAXIWAY LIGHTING ANALYSIS

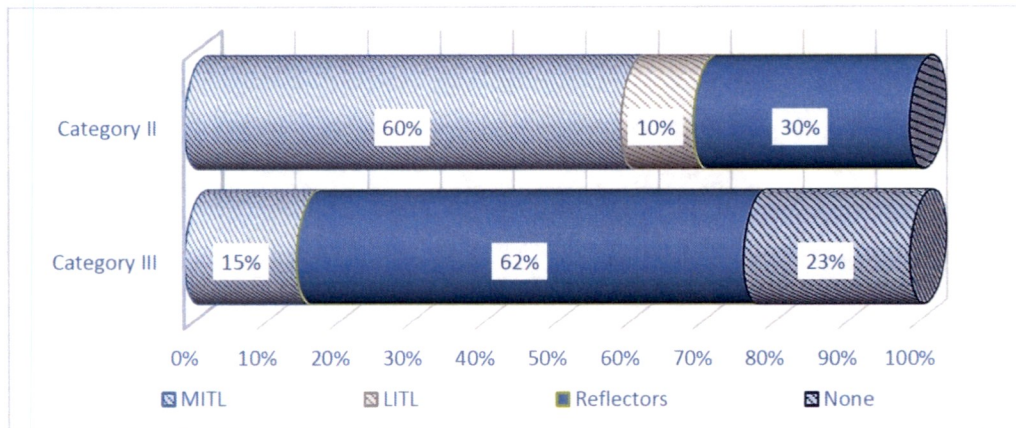


TABLE 5-27: AIRPORTS NOT MEETING TAXIWAY LIGHTING OBJECTIVES

| FAA ID | City | Airport | Taxiway Lighting | Improvement Needed to Meet Objective |
|-------------------------------------|-------------|---|------------------|--------------------------------------|
| Category II: MITL/HITL | | | | |
| BDN | Bend | Bend Municipal Airport | Reflectors | Install MITL/HITL |
| MMV | McMinnville | McMinnville Municipal Airport | Reflectors | Install MITL/HITL |
| ONP | Newport | Newport Municipal Airport | Reflectors | Install MITL/HITL |
| SLE | Salem | Salem McNary Field | LITL | Install MITL/HITL |
| Category III: MITL | | | | |
| S03 | Ashland | Ashland Municipal Airport-Sumner Parker Field | Reflectors | Install MITL |
| S05 | Bandon | Bandon State Airport | Reflectors | Install MITL |
| BNO | Burns | Burns Municipal Airport | None | Install MITL |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | None | Install MITL |
| GCD | John Day | Grant County Regional Airport | Reflectors | Install MITL |
| 3S8 | Grants Pass | Grants Pass Airport | None | Install MITL |
| HRI | Hermiston | Hermiston Municipal Airport | Reflectors | Install MITL |
| LGD | La Grande | La Grande / Union County Airport | Reflectors | Install MITL |
| LKV | Lakeview | Lake County Airport | Reflectors | Install MITL |
| ONO | Ontario | Ontario Municipal Airport | Reflectors | Install MITL |
| TMK | Tillamook | Tillamook Airport | Reflectors | Install MITL |
| Category IV: LITL/Reflectors | | | | |
| 17S | Newberg | Chehalem Airpark | None | Install LITL/Reflectors |
| 77S | Creswell | Creswell Hobby Field Airport | None | Install LITL/Reflectors |
| 6S2 | Florence | Florence Municipal Airport | None | Install LITL/Reflectors |

| FAA ID | City | Airport | Taxiway Lighting | Improvement Needed to Meet Objective |
|--------|---------------|--------------------------------|------------------|--------------------------------------|
| 4S1 | Gold Beach | Gold Beach Municipal Airport | None | Install LITL/Reflectors |
| 3S4 | Cave Junction | Illinois Valley Airport | None | Install LITL/Reflectors |
| 7S5 | Independence | Independence State Airport | None | Install LITL/Reflectors |
| 7S9 | Hubbard | Lenhardt Airpark | None | Install LITL/Reflectors |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | None | Install LITL/Reflectors |
| 56S | Seaside | Seaside Municipal Airport | None | Install LITL/Reflectors |
| 6K5 | Sisters | Sisters Eagle Air Airport | None | Install LITL/Reflectors |
| 2S6 | Newberg | Sportsman Airpark | None | Install LITL/Reflectors |
| S21 | Sunriver | Sunriver Airport | None | Install LITL/Reflectors |
| 35S | Wasco | Wasco State Airport | None | Install LITL/Reflectors |

Source: Airport Management Survey, Century West, Aviation and Marr Arnold Analysis 2017

5.2.2 General Facilities

Various visual aids provide navigational assistance to aircraft arriving and departing from Oregon's airports. These aids assist pilots with locating an airport and provide important weather information. Additionally, there are terminal area facilities that are desirable to support airfield infrastructure and services that are offered at the airports. The following facilities are important to airports in Oregon meeting system objectives:

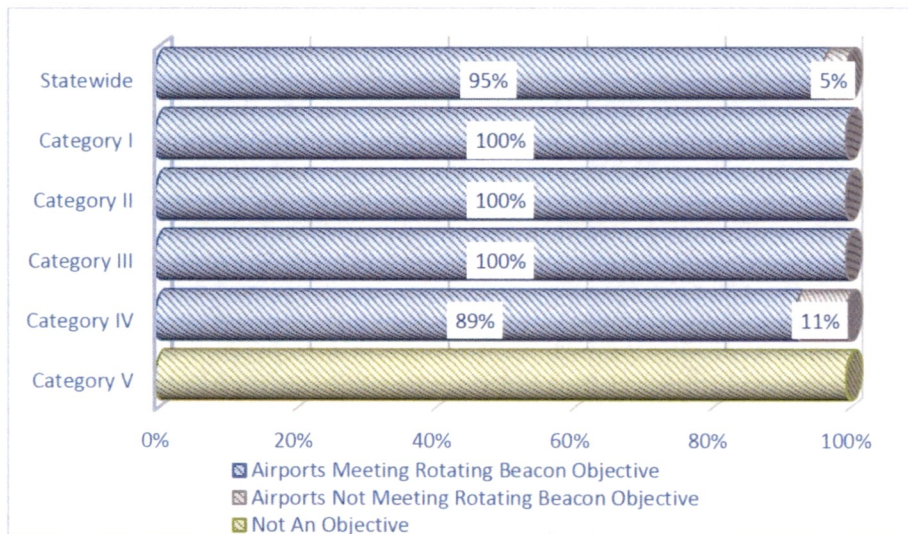
- Rotating Beacon
- Lighted Wind Indicator
- Weather Reporting
- Hangared Aircraft Storage
- Apron Parking/Storage
- Terminal Building
- Auto Parking
- Fencing
- Cargo
- Deicing Facility

Rotating Beacon

A rotating beacon assists pilot in locating an airport during periods of darkness or low visibility. This objective applies to all Category I, Category II, Category III and Category IV airports. **Table 5-39** indicates which airports, by role, (excluding Category V airports) are currently meeting their system objective for a rotating beacon. It is not an objective for Category V airports to have a rotating beacon. As shown in **Figure 5-34**, 95 percent of system airports meet the objective for having a rotating beacon. Only three airports do not meet the rotating beacon objective, and both are in Category IV. The following airports will need beacons installed to meet this objective:

- 7S9, Hubbard, Lenhardt Airpark
- 2S6, Newberg, Sportsman Airpark
- 17S, Chehalem Airpark

FIGURE 5-34: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE ROTATING BEACON OBJECTIVE



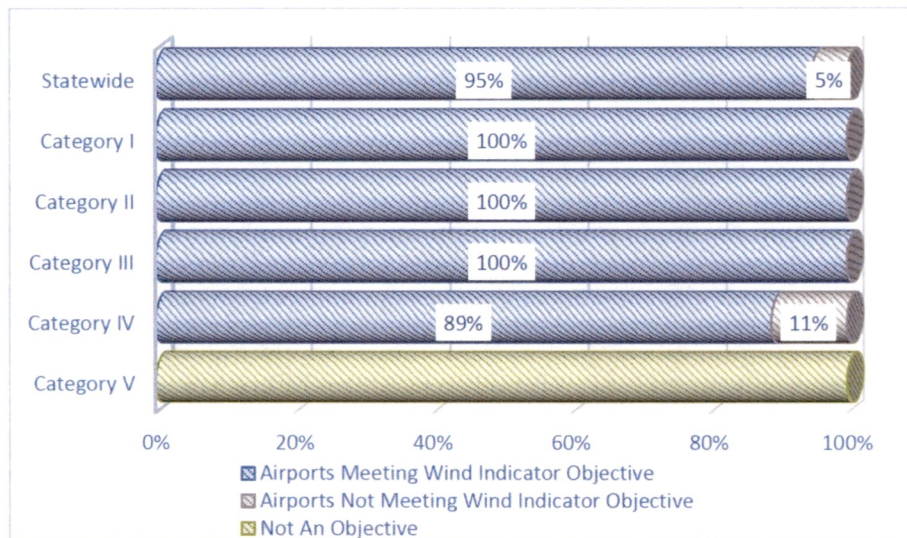
Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

Lighted Wind Indicator

A wind indicator is a visual aid which helps a pilot determine the speed and direction of the wind. When lighted, it provides pilot assistance at night for understanding wind direction during takeoffs and landings. The objective to have a lighted wind indicator applies to all Category I, Category II, Category III, and Category IV airports. A lighted wind indicator is not an objective for Category V airports. **Table 5-39** indicates which airports, by role, excluding Category V, are currently meeting their system objective for a lighted wind indicator. As shown in **Figure 5-35**, 95 percent of system airports meet the objective established for this visual landing aid. Three airports do not meet the lighted wind indicator objective, and all are Category IV airports. These airports may have wind indicators, but they lack lighting. The following airports will need lighted wind indicators installed to have all airports in compliance with this objective:

- 62S, Christmas Valley, Christmas Valley Airport
- 6K5, Sisters, Sisters Eagle Air Airport
- 2S6, Newberg, Sportsman Airpark

FIGURE 5-35: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE WIND INDICATOR OBJECTIVE



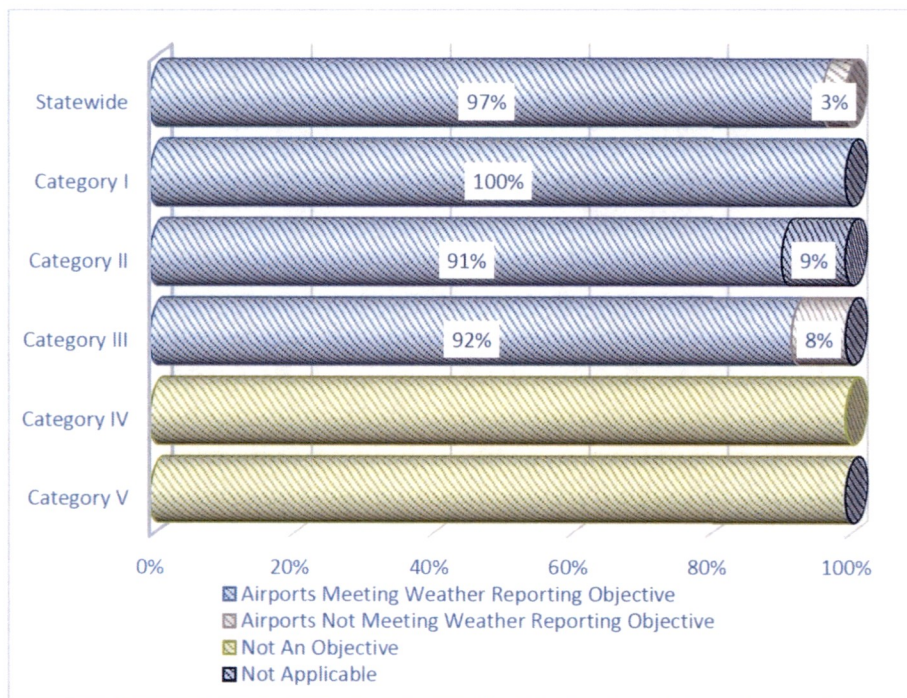
Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

Weather Reporting

On-site weather reporting equipment at an airport improves operational capabilities during periods of inclement or changing weather. By providing on-site weather reporting equipment (Automated Weather Observing System (AWOS), Automated Surface Observing System (ASOS), or an Observer), pilots have information related to weather conditions at their destination airport or alternate airports.

Table 5-39 indicates which airports, by role, currently meet their system objective for on-site weather reporting equipment and which airports do not. While Category IV and Category V airports do not have an objective for on-site weather reporting equipment, it is an objective for airports in Categories I, II, and III. This objective is not applicable to Portland Downtown Heliport. **Figure 5-36** shows that 97 percent of airports (29 of 30 airports) currently have on-site weather reporting capabilities and meet their objective. Bandon State Airport (Category III) is the only airport that does not meet its weather reporting objective.

FIGURE 5-36: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE WEATHER REPORTING OBJECTIVE



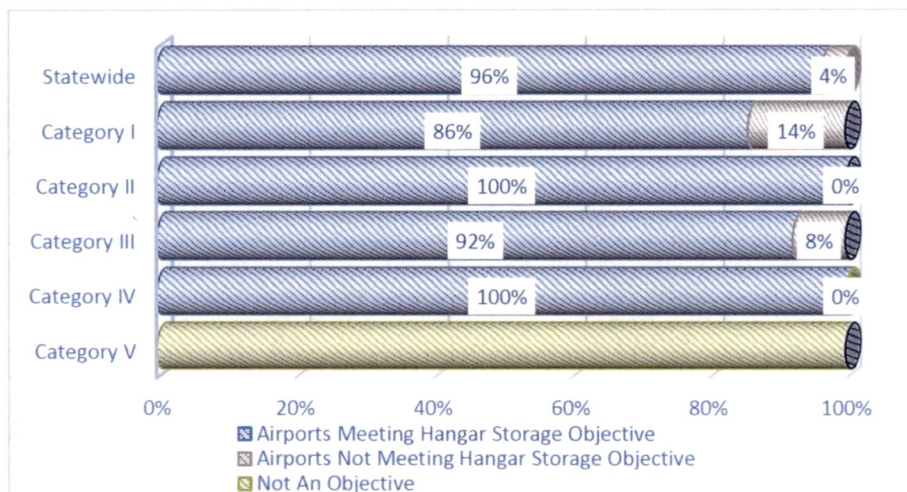
Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

Hangared Aircraft Storage

Demand for hangar space is directly related to local aircraft owner demand, weather conditions, and the type of based aircraft at each airport. Areas with a propensity for severe weather conditions or with coastal salt air climates may have a higher demand for hangar storage facilities. In addition, larger investments for jet and turboprop aircraft also increase the demand for hangar storage.

It is an objective to have all Category I, Category II, Category III, and Category IV airports to have 75 percent of their based aircraft stored in hangars. An analysis of the hangar storage is presented in **Table 5-40**. **Figure 5-37** shows that 96 percent of system airports meet their hangar storage objective. This objective is not applicable to Portland Downtown Heliport and was removed from the calculation. Only two airports fall short of the aircraft storage objective. Ashland Municipal Airport-Sumner Parker Field in Ashland, Oregon indicates they have storage space for 67 percent of based aircraft, while Eastern Oregon Regional Airport at Pendleton meets 50 percent of their demand for aircraft hangar storage.

FIGURE 5-37: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE HANGARED AIRCRAFT STORAGE OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

Apron Parking/Storage

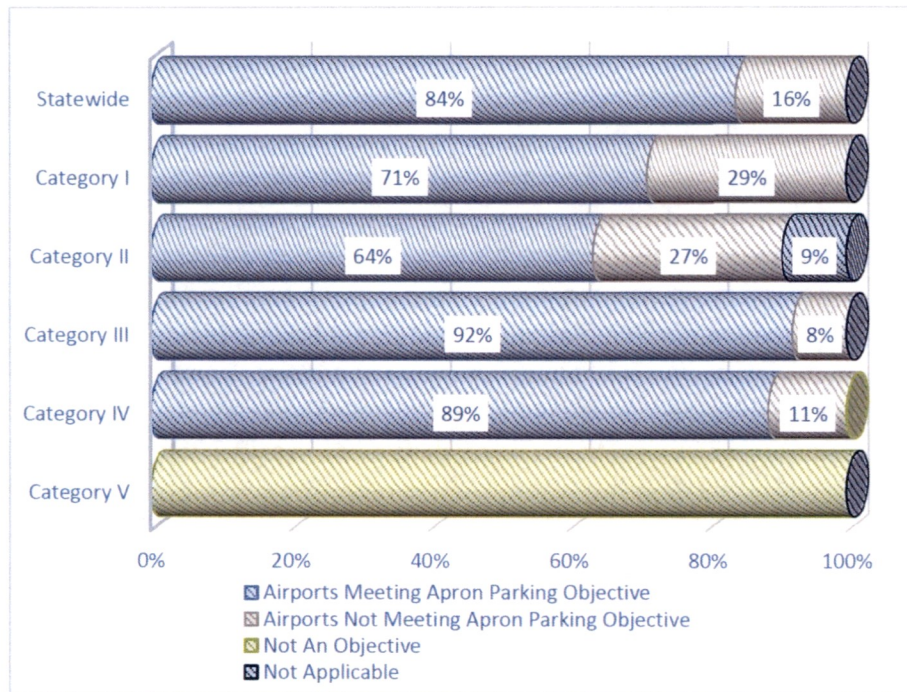
Aprons or aircraft ramps are designated surfaces typically adjacent to terminal buildings, maintenance hangars, air cargo facilities, and aircraft hangars that provide areas for parking aircraft, passenger and cargo loading and unloading, fueling, and servicing aircraft. Apron areas typically vary in size and location based on a variety of factors including: level and nature of demand, type and size of aircraft intended to use the parking area, FAA design standards, and aircraft maneuvering needs.

Paved tie-down/apron areas were calculated for transient aircraft. The following objectives, by category, were established for aircraft tie-down/apron requirements:

- Category I: 75% of daily transient
- Category II: 75% of daily transient
- Category III: 30% of daily transient
- Category IV: 30% of daily transient
- Category V: Not an objective

Airport managers were surveyed to ascertain apron capacity at airports for daily transient aircraft. The apron parking objective analysis is presented in **Table 5-40**. As shown in **Figure 5-38**, 84 percent of system airports meet their apron parking objective for daily transient aircraft. This objective does not apply to Portland Downtown Heliport. **Table 5-28** identifies airports requiring additional apron storage dedicated to transient activity. Airports with transient parking shortfalls may need to add apron space or evaluate current designated parking areas to increase parking efficiency.

FIGURE 5-38: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE DAILY TRANSIENT APRON PARKING OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

TABLE 5-28: AIRPORTS NOT MEETING APRON STORAGE OBJECTIVES

| FAA ID | City | Airport | Percentage of Daily Transient Apron Parking | Improvement Needed to Meet Objective |
|---|-------------|---|---|---|
| Category I: 75% of daily transient | | | | |
| MFR | Medford | Rogue Valley International -Medford Airport | 70% | Provide additional apron parking spaces |
| OTH | North Bend | Southwest Oregon Regional Airport | 10% | Provide additional apron parking spaces |
| Category II: 75% of daily transient | | | | |
| UAO | Aurora | Aurora State Airport | 0% | Provide apron parking spaces |
| MMV | McMinnville | McMinnville Municipal Airport | 30% | Provide additional apron parking spaces |
| HIO | Portland | Portland -Hillsboro Airport | 5% | Provide additional apron parking spaces |
| Category III: 30% of daily transient | | | | |
| TMK | Tillamook | Tillamook Airport | 10% | Provide additional apron parking spaces |
| Category IV: 30% of daily transient | | | | |
| 17S | Newberg | Chehalem Airpark | 3% | Provide additional apron parking spaces |
| 4S2 | Hood River | Ken Jernstedt Airfield | 0% | Provide apron parking spaces |
| 4S9 | Mulino | Mulino State Airport | 25% | Provide additional apron parking spaces |

Source: Airport Management Survey, Century West, Aviation and Marr Arnold Analysis 2017

Terminal Building

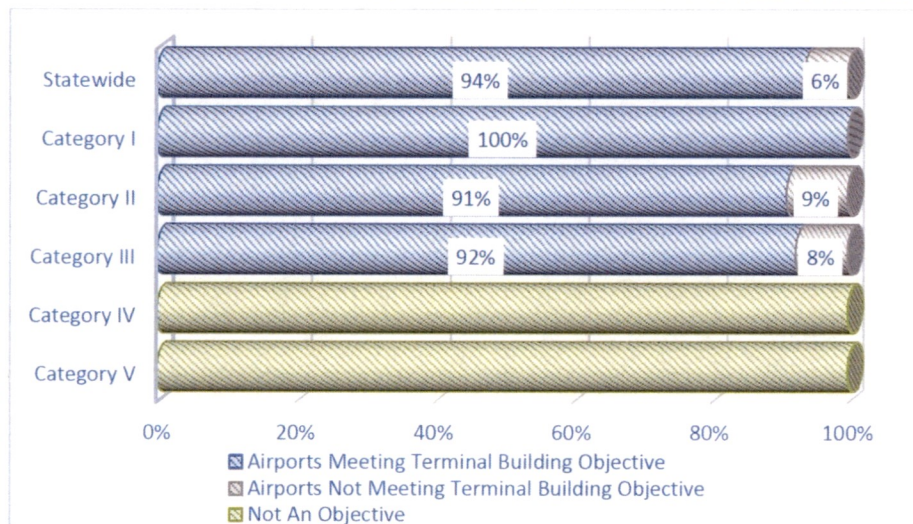
Terminal buildings provide essential services for passengers and pilots, as well as a facility for the transfer of passengers and flight crews to and from the aircraft. Terminal facilities can range in size based upon several factors, the most important being the type of users. Buildings can range from a small pilot room for flight planning and resting, to a large multi-room building that provides services for multiple uses. A terminal building provides the first impression of a community to visitors, so it is important for a terminal building to be welcoming and provide a positive experience for the visitor. Specific areas or uses in a terminal building can include: waiting areas, restrooms, pilots lounge, flight planning area, conference rooms or public meeting rooms, vending, and airport manager offices. The system objectives for a general aviation terminal building by category are as follows:

- Category I: Terminal building
- Category II: Terminal building
- Category III: Small meeting area
- Category IV: Not an objective
- Category V: Not an objective

An analysis of terminal building objectives for each airport Category I, Category II, and Category III is presented in **Table 5-40**. As shown in **Figure 5-39**, 94 percent of system airports meet their applicable objective. Two system airports lack designated general aviation terminal buildings. They are:

- SPB, Scappoose, Scappoose Industrial Airpark
- RBG, Roseburg, Roseburg Regional Airport

FIGURE 5-39: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE TERMINAL BUILDING OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

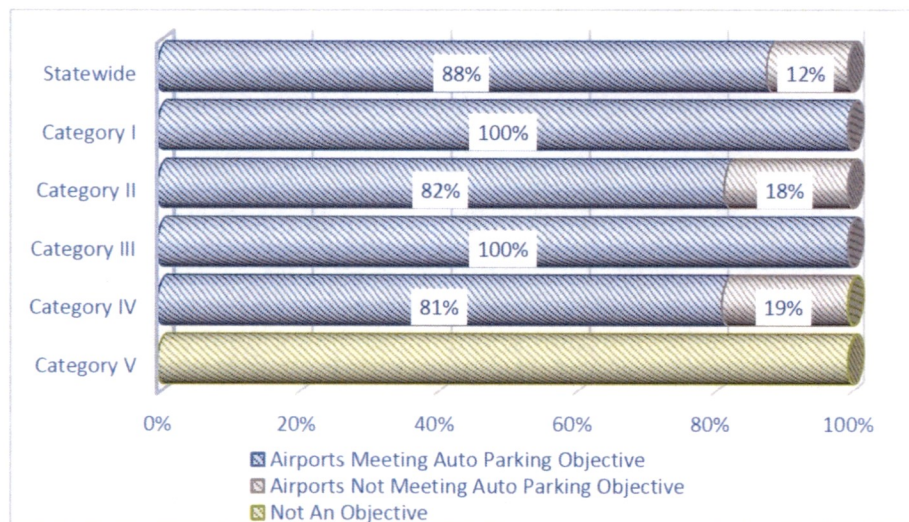
Automobile Parking

It is important to provide adequate auto parking for general aviation employees, airport employees and users, and visitors. The number of auto parking spaces at an airport varies based on demand and airport services. The system objectives for general aviation auto parking objectives are as follows:

- Category I: Moderate
- Category II: Moderate
- Category III: Minimal (tenant/public)
- Category IV: Minimal (tenant/public)
- Category V: Not an objective

An analysis of general aviation auto parking is presented in **Table 5-41**. As shown in **Figure 5-40**, when Category I, II, III, and IV airports are analyzed, 51 of 58 airports (88 percent) meet their respective auto parking objective. Category I and Category III airports currently meet their assigned automobile parking objectives. **Table 5-29** identifies seven airports where automobile parking needs to be increased at Category II and IV airports.

FIGURE 5-40: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE AUTO PARKING OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

TABLE 5-29: AIRPORTS NOT MEETING AUTOMOBILE PARKING OBJECTIVES

| FAA ID | City | Airport | Tenant Auto Parking Available | Meets Auto Parking Objective | Improvement Needed to Meet Objectives |
|---|------------------|--------------------------------------|-------------------------------|------------------------------|---|
| Category II: Moderate | | | | | |
| MMV | McMinnville | McMinnville Municipal Airport | No | No | Lacks sufficient tenant parking |
| SPB | Scappoose | Scappoose Industrial Airpark | Yes | No | Lacks sufficient GA terminal parking |
| Category IV: Minimal (tenant/public) | | | | | |
| M50 | Boardman | Boardman Airport | No | No | Provide tenant/public auto parking spaces |
| 62S | Christmas Valley | Christmas Valley Airport | No | No | Provide tenant/public auto parking spaces |
| 3S9 | Condon | Condon State Airport - Pauling Field | No | No | Provide tenant/public auto parking spaces |
| 9S9 | Lexington | Lexington Airport | No | No | Provide tenant/public auto parking spaces |

| FAA ID | City | Airport | Tenant Auto Parking Available | Meets Auto Parking Objective | Improvement Needed to Meet Objectives |
|--------|-------|---------------------|-------------------------------|------------------------------|---|
| 35S | Wasco | Wasco State Airport | No | No | Provide tenant/public auto parking spaces |

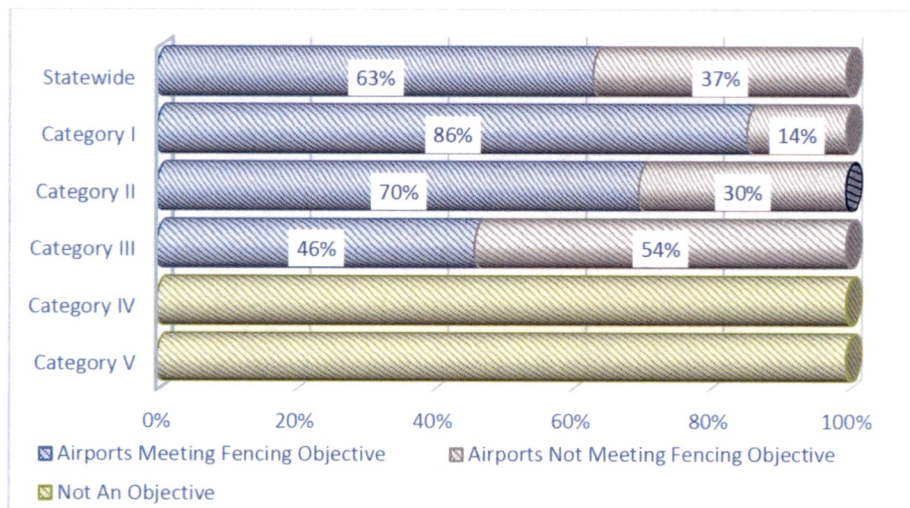
Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

Fencing

Perimeter fencing serves dual roles. It increases safety around the airport by deterring wildlife from gaining access to the airfield causing possible runway incursions. Perimeter chain-linked fencing also provides security to the airfield by deterring the public and unauthorized people from accessing the airfield. The system objectives for fencing are for all Category I and Category II airports is to have full perimeter fencing and controlled access. Agricultural fencing, while helpful in keeping livestock and some wildlife off airport property, does not meet the standards for this objective. The objective for Category III airports is to have their terminal area fenced with controlled access. There is not a fencing objective for Category IV or Category V airports.

Table 5-41 presents information regarding fencing at airports in Category I, Category II, and Category III. As shown in **Figure 5-41**, 63 percent of the applicable airports statewide meet the fencing objective. This objective is not applicable to Portland Downtown Heliport. Categories I, II, and III have airports that do not meet their fencing objective. **Table 5-30** identifies specific airports needing fencing and/or secured access and the extent of improvements.

FIGURE 5-41: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE FENCING OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

TABLE 5-30: AIRPORTS NOT MEETING FENCING AND SECURED ACCESS OBJECTIVES

| FAA ID | City | Airport | Meets Fencing Objective | Improvement Needed to Meet Objectives |
|--|-----------|--|-------------------------|--|
| Category I: Perimeter; controlled access | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | No | Provide full perimeter fencing and controlled access |
| Category II: Perimeter; controlled access | | | | |

| FAA ID | City | Airport | Meets Fencing Objective | Improvement Needed to Meet Objectives |
|---|-------------|---|-------------------------|--|
| BDN | Bend | Bend Municipal Airport | No | Provide full perimeter fencing and controlled access |
| CVO | Corvallis | Corvallis Municipal Airport | No | Provide full perimeter fencing and controlled access |
| MMV | McMinnville | McMinnville Municipal Airport | No | Provide full perimeter fencing and controlled access |
| Category III: Terminal area; controlled access | | | | |
| S03 | Ashland | Ashland Municipal Airport - Sumner Parker Field | No | Provide controlled access |
| BKE | Baker City | Baker City Municipal Airport | No | Provide terminal area fencing and controlled access |
| S05 | Bandon | Bandon State Airport | No | Provide controlled access |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | No | Provide controlled access |
| LGD | La Grande | La Grande / Union County Airport | No | Provide terminal area fencing and controlled access |
| LKV | Lakeview | Lake County Airport | No | Provide controlled access |
| ONO | Ontario | Ontario Municipal Airport | No | Provide controlled access |

Source: Airport Management Survey, Century West, Aviation

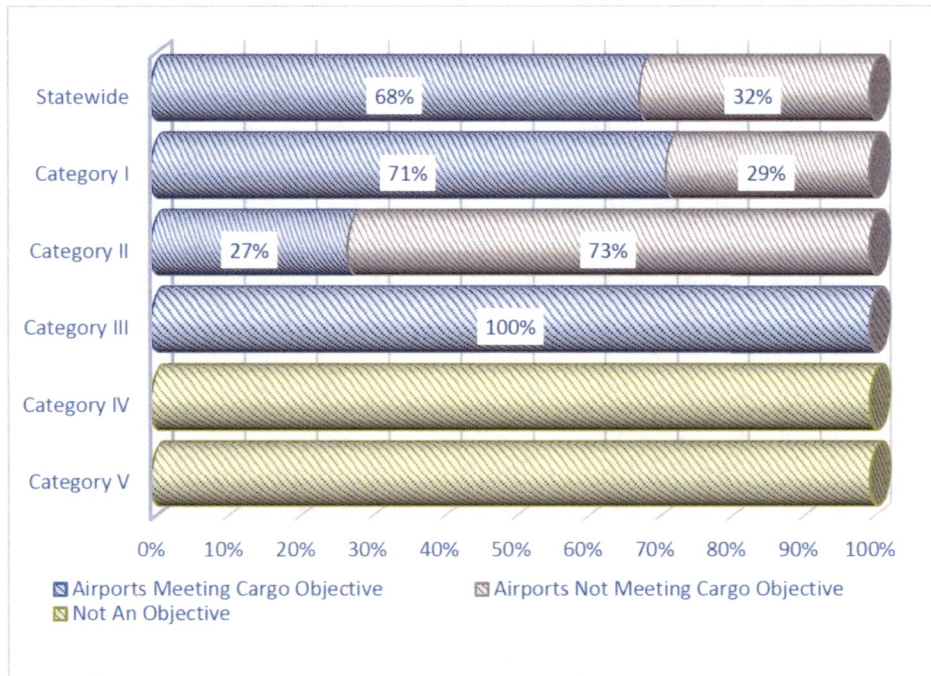
Air Cargo

Air cargo consists of property or freight that is transported in either passenger or cargo aircraft. The facilities needed to support air cargo activity vary significantly but typically include dedicated buildings and aprons to accommodate the movement of cargo between air and ground transportation. The system objectives for air cargo facilities are as follows:

- Category I: Small handling facility with apron
- Category II: Designated apron area
- Category III: Space on existing apron
- Category IV: Not an objective
- Category V: Not an objective

The cargo objective for airports in Category I, Category II, and Category III is presented in **Table 5-41**. As shown in **Figure 5-42**, 68 percent of system airports meet their cargo objectives. **Table 5-31** identifies airports needing improvement to meet their system plan objective for cargo facilities. Two airports in Category I do not have designated cargo facilities which include a building for handling cargo and dedicated ramp area for cargo aircraft. Eight (8) airports in Category II do not have designated cargo apron area; this can be remedied by determining which portion of existing apron area is best suited for cargo aircraft and marking off an area of pavement with a yellow painted boundary as well as noted on the airport layout plan. If apron space is limited it may be worthwhile for the airport to determine the feasibility of paving additional cargo apron space.

FIGURE 5-42: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE CARGO OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

TABLE 5-31: AIRPORTS NOT MEETING CARGO FACILITY OBJECTIVES

| FAA ID | City | Airport | Meets Cargo Objective | Improvement Needed to Meet Objective |
|---|-------------|--|-----------------------|--------------------------------------|
| Category I: Small handling facility with apron | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | No | Provide small handling facility |
| RDM | Redmond | Redmond Municipal Airport-Roberts Field | No | Provide small handling facility |
| Category II: Designated apron area | | | | |
| AST | Astoria | Port of Astoria Regional Airport | No | Provide dedicated apron area |
| UAO | Aurora | Aurora State Airport | No | Provide dedicated apron area |
| BDN | Bend | Bend Municipal Airport | No | Provide dedicated apron area |
| MMV | McMinnville | McMinnville Municipal Airport | No | Provide dedicated apron area |
| HIO | Portland | Portland-Hillsboro Airport | No | Provide dedicated apron area |
| TTD | Portland | Portland-Troutdale Airport | No | Provide dedicated apron area |
| 61J | Portland | Portland Downtown Heliport | No | Provide dedicated apron area |
| SPB | Scappoose | Scappoose Industrial Airpark | No | Provide dedicated apron area |

Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

Aircraft Deicing Facility

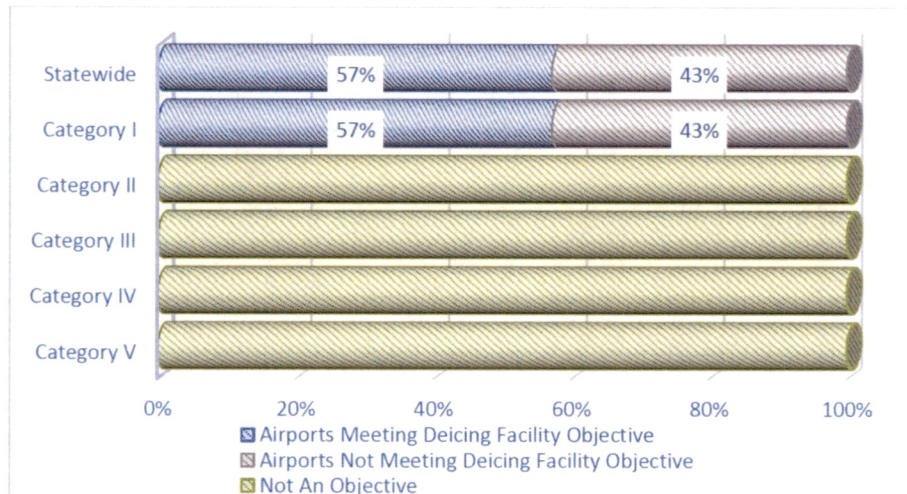
The safe and efficient operation of aircraft during winter months are of primary importance. Therefore, deicing an aircraft when there is freezing precipitation is crucial to airline operations. FAA Advisory Circular 150/530-14C, *Design of Aircraft Deicing Facilities* provides recommendations and standards for the design of aircraft deicing facilities. It is only recommended that Category I airports have a dedicated deicing facility which is designed to apply deicing fluids to aircraft and recover them to meet environmental standards. The remaining categories of OAP v6.0 airports (II, III, IV and V) do not have an objective for providing deicing facilities.

The deicing objective analysis for Category I airports is presented in **Table 5-41**. It is not an objective for the airports in other roles to provide a deicing facility. As shown in **Figure 5-43**, 57 percent of Category I airports meet their deicing facility objectives. The three Category I airports that do not meet their deicing pad objective include:

- PDT, Pendleton, Eastern Oregon Regional Airport at Pendleton
- LMT, Klamath Falls, Crater Lake-Klamath Regional Airport
- OTH, North Bend, Southwest Oregon Regional Airport

While three Category I airports lack dedicated deicing pads, aircraft deicing activity does take place at these facilities near the terminal building or on the aircraft apron. An airport lacking a deicing pad does not limit an air carrier's ability to provide deicing fluid to aircraft.

FIGURE 5-43: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE DEICING FACILITY OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

5.2.3 Fuel

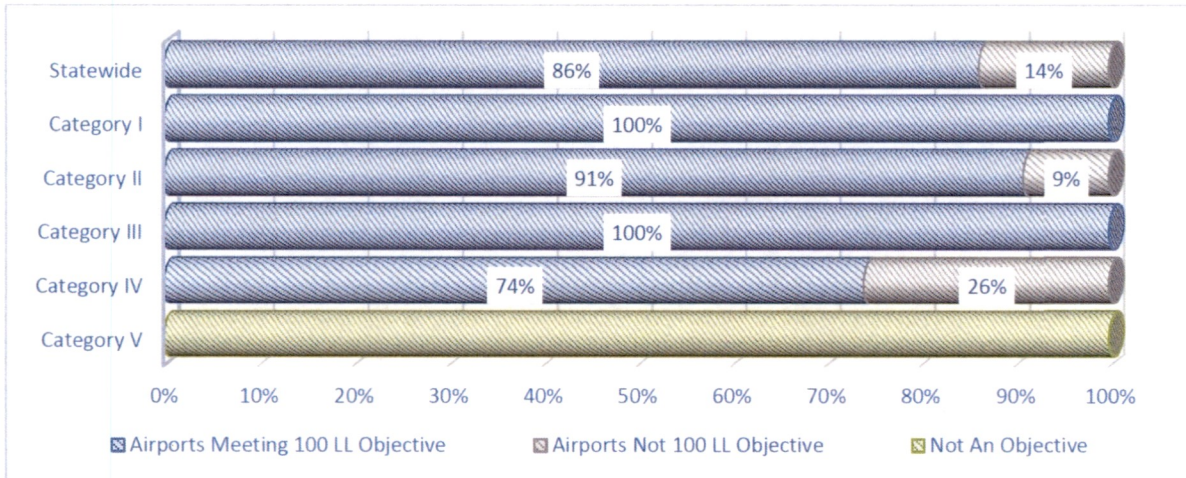
Fuel and fueling services are important for airports in Oregon. Piston-engine aircraft use 100LL high-octane fuel (AvGas), while jet aircraft and turboprops use kerosene-based Jet A fuel. **Table 5-42** summarizes the type of fuel available Category I, Category II, Category III, and Category IV airports. Objectives established for fuel are:

- Category I – 100LL (24-hour self-service) and Jet A
- Category II – 100LL (24-hour self-service) and Jet A
- Category III – 100LL (24-hour self-service) and Jet A

- Category IV – 100LL
- Category V – Not an objective

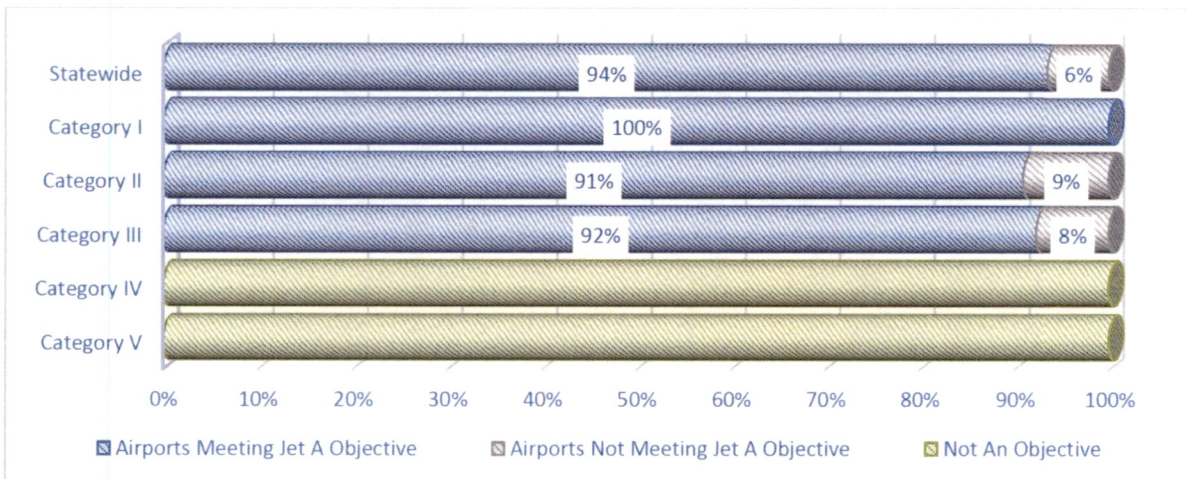
As shown in **Figure 5-44** and **Figure 5-45**, 86 percent of system airports meet their objectives for 100 LL fuel services and 94 percent of system airports meet their objectives for Jet A fuel services. Table 5-32 identifies airports not meeting their respective fuel service objectives and the improvements needed to meet the applicable objectives.

FIGURE 5-44: PERCENTAGE OF AIRPORTS BY ROLE THAT MEET THE 100 LL AVGAS FUEL OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, and Marr Arnold Planning

FIGURE 5-45: PERCENTAGE OF AIRPORTS BY ROLE THAT MEET THE JET A FUEL OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, and Marr Arnold Planning

TABLE 5-32: AIRPORTS NOT MEETING FUEL OBJECTIVES

| FAA ID | City | Airport | Meets Jet A Fuel Objective | Meets 100 LL Fuel Objective | Improvement Needed to Meet Objectives |
|--|------------------|--------------------------------------|----------------------------|-----------------------------|---|
| Category II: 100 LL (24-hour self-service) and Jet A | | | | | |
| 61J | Portland | Portland Downtown Heliport | No | NA | Provide Jet A |
| Category III: 100 LL (24-hour self-service) and Jet A | | | | | |
| S05 | Bandon | Bandon State Airport | No | Yes | Provide Jet A |
| HRI | Hermiston | Hermiston Municipal Airport | Yes | No | Provide 24-hour self-service for 100 LL |
| LGD | La Grande | La Grande / Union County Airport | Yes | No | Provide 24-hour self-service for 100 LL |
| Category IV: 100 LL | | | | | |
| M50 | Boardman | Boardman Airport | NA | No | Provide 100 LL |
| 62S | Christmas Valley | Christmas Valley Airport | NA | No | Provide 100 LL |
| 3S9 | Condon | Condon State Airport - Pauling Field | NA | No | Provide 100 LL |
| 3S4 | Cave Junction | Illinois Valley Airport | NA | No | Provide 100 LL |
| 56S | Seaside | Seaside Municipal Airport | NA | No | Provide 100 LL |
| S45 | Gleneden Beach | Siletz Bay State Airport | NA | No | Provide 100 LL |
| 35S | Wasco | Wasco State Airport | NA | No | Provide 100 LL |

Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017.

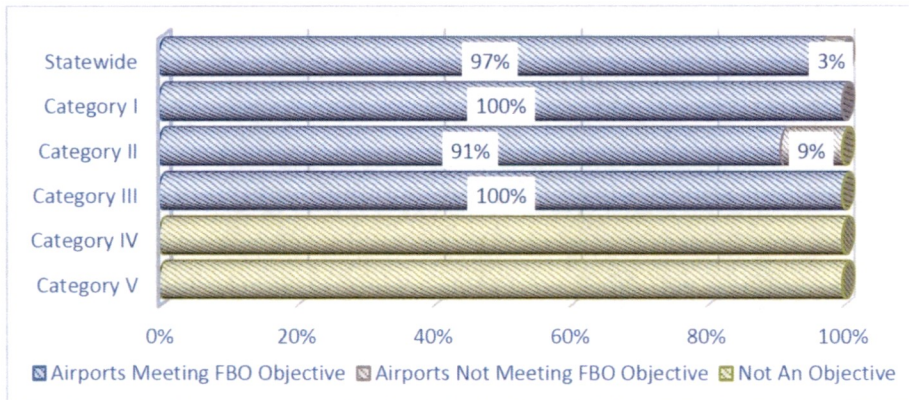
5.2.4 Fixed Base Operator (FBO)

Fixed base operators (FBOs) provide a variety of aviation services to both based and transient users. There are various types of FBOs, with some providing full-service and others providing more basic/limited services. Services provided by FBOs typically vary based on the volume of activity that the airport accommodates. Services offered by FBOs can include fuel, tie down or hangar storage, flight instruction, aircraft maintenance, charter service, ground transportation, aircraft towing, pilot's lounge, and/or conference rooms.

It is an objective for all Category I, Category II, and Category III airports to have a full-service FBO operating during normal business hours. There is not an objective for Category IV or Category V airports to have an FBO. FBO services are market driven and demand for these services is finite and may not be great enough to sustain FBO services at all airports assigned an FBO objective.

The FBO objective analysis is presented in **Table 5-42**. As shown in **Figure 5-46**, 97 percent of system airports meet their FBO objective. Only one facility, Portland Downtown Heliport (61J), lacks an FBO.

FIGURE 5-46: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE FBO OBJECTIVE

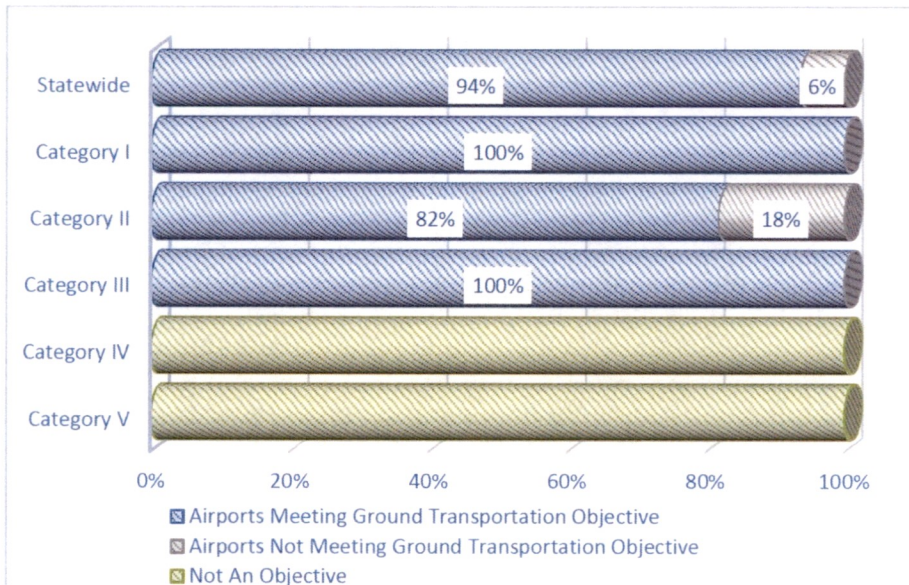


Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

5.2.5 Ground Transportation

Having ground transportation services allows visitors to reach their final destination, once they arrive at the airport. An objective was established for Category I airports to have on-site rental cars, taxi service, or another mode of ground transportation available. An objective was developed for Category II and Category III airports to have off-site rental car access, taxi service, a courtesy car, or another mode of ground transportation. There are no objectives for ground transportation for Category IV or Category V airports. **Table 5-42** presents the ground transportation services analysis for Category I, Category II, and Category III airports. As shown in **Figure 5-47**, 30 percent of airports meet their ground transportation objective. When only Category I, II, and III airports are considered, 29 of 31 or 94 percent of airports meet the ground transportation objectives.

FIGURE 5-47: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE GROUND TRANSPORTATION OBJECTIVE

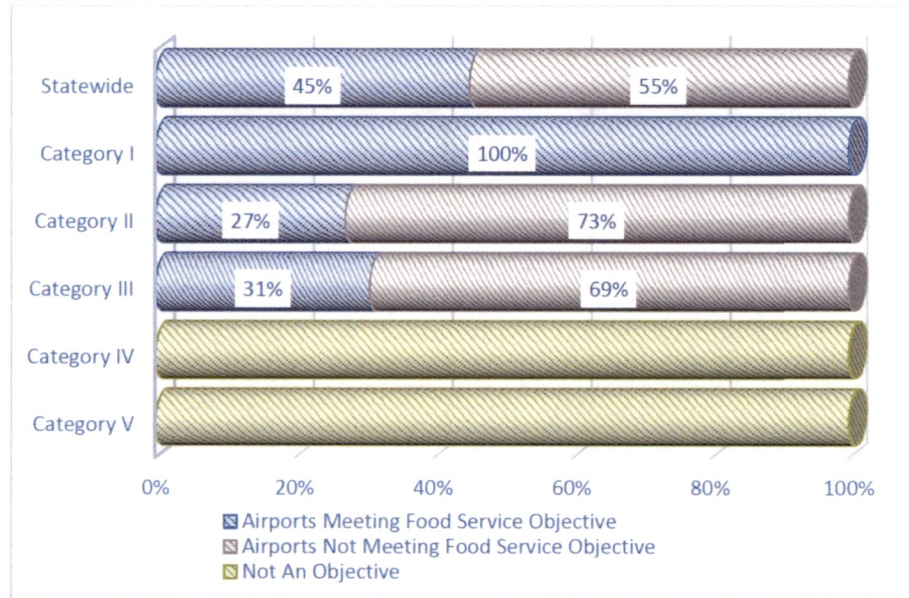


Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

5.2.6 Food Service

An objective has been established for all Category I airports to provide a coffee shop/deli and cold foods available for sale at their airport. The objective for Category II and Category III airports is to provide food vending options. An objective was not established for Category IV or Category V airports to provide food services. **Table 5-42** presents which Category I, Category II, and Category III airports have food service available. As shown in **Figure 5-48**, 45 percent of airports meet their food service objective. Food service objectives for vending are market driven, and airport sponsors may have little control over introducing vending services to an airport terminal without there being sufficient demand.

FIGURE 5-48: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE FOOD SERVICE OBJECTIVE

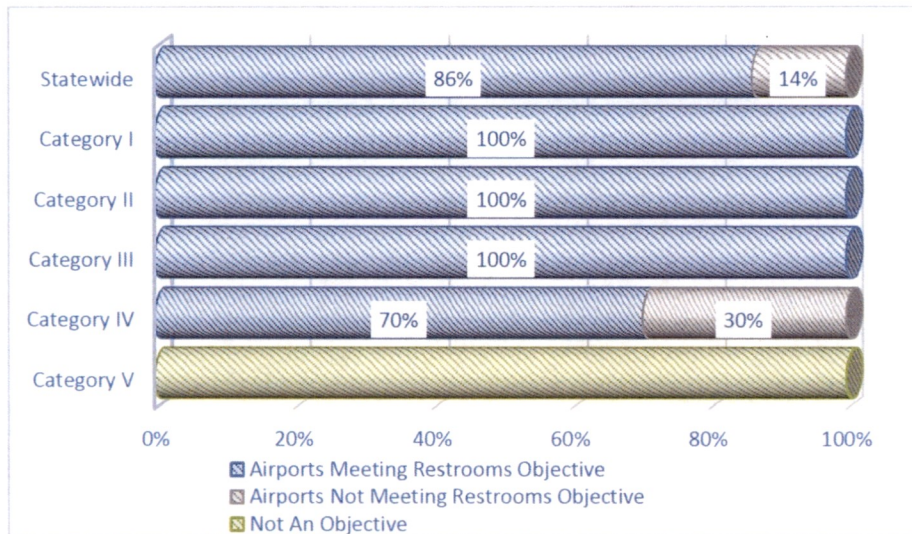


Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

5.2.7 Restrooms

As part of the Oregon Aviation Plan v6.0 inventory effort, airports were asked whether public-use restrooms are available. It is an objective for all Category I, Category II, Category III, and Category IV airports to have a restroom available. There is not a restroom objective for Category V airports. Inventory results indicate that 86 percent (**Figure 5-49**) of all applicable system airports have restrooms available. **Table 5-42** presents which airports reported having restrooms available for airports in all roles, excluding Category V. Only Category IV has airports lacking in restroom facilities; these airports are reflected in **Table 5-33**.

FIGURE 5-49: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE RESTROOM OBJECTIVE



Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

TABLE 5-33: AIRPORTS NOT MEETING RESTROOM OBJECTIVES

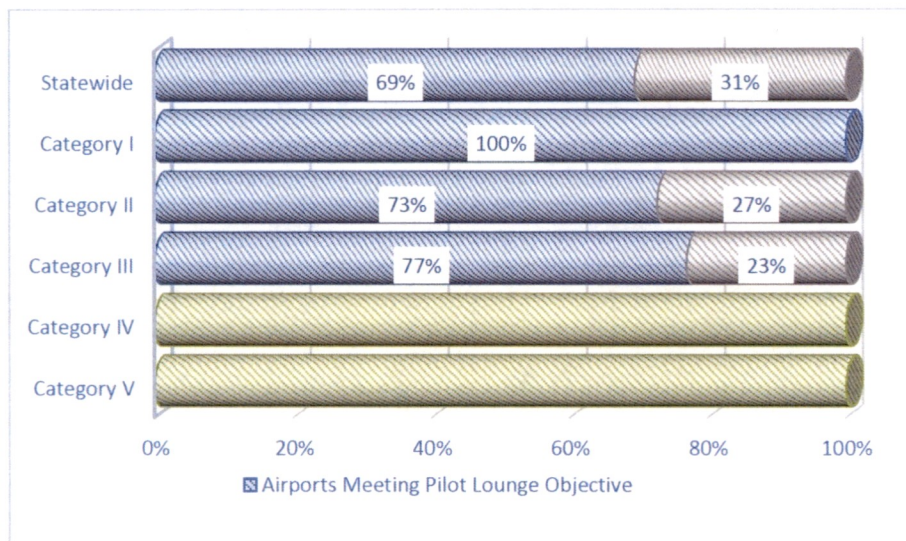
| FAA ID | City | OAP v6.0 Category | Airport |
|--------|----------------|-------------------|--------------------------------------|
| M50 | Boardman | IV | Boardman Airport |
| 3S9 | Condon | IV | Condon State Airport - Pauling Field |
| 3S4 | Cave Junction | IV | Illinois Valley Airport |
| 7S9 | Hubbard | IV | Lenhardt Airpark |
| 56S | Seaside | IV | Seaside Municipal Airport |
| S45 | Gleneden Beach | IV | Siletz Bay State Airport |
| 6K5 | Sisters | IV | Sisters Eagle Air Airport |
| 35S | Wasco | IV | Wasco State Airport |

Source: Airport Management Survey, Century West, Jviation, Marr Arnold Planning

5.2.8 Pilot's Lounge

Pilot's lounges are often located in the terminal building, administrative building, or an FBO's facility. It is an area for pilots to complete flight plans, check weather, and rest while waiting for passengers. It is an objective for all Category I, Category II, and Category III airports to have a designated pilot's lounge with a weather reporting station. There is not an objective for Category IV or Category V airports. Inventory results indicate that 69 percent (**Figure 5-50**) of all system airports have pilots lounges available. **Table 5-42** presents which Category I, Category II, and Category III airports reported having a pilot's lounge. Eighty-one percent of the applicable OAP v6.0 airports (25 of 31) meet the pilot's lounge objective.

FIGURE 5-50: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE PILOT'S LOUNGE OBJECTIVE

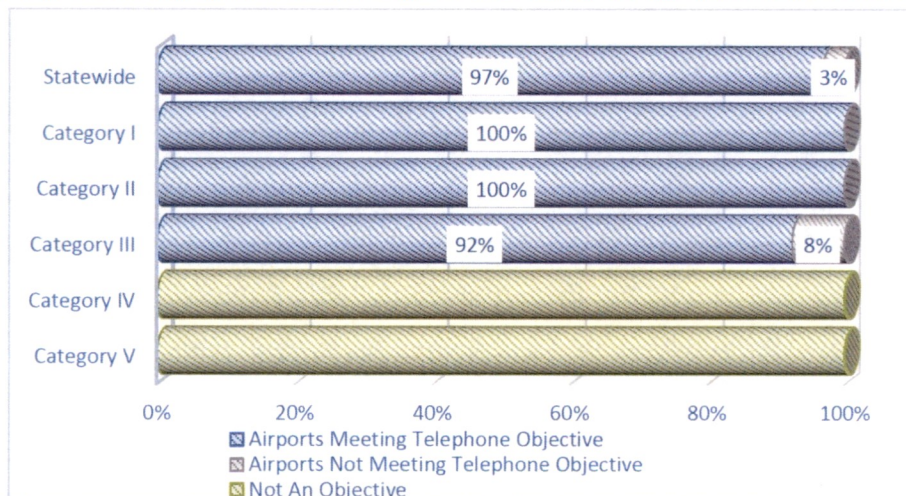


Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

5.2.9 Telephone

As part of the Oregon Aviation Plan v6.0 inventory effort, airports were asked whether a public telephone was available. It is an objective for all Category I, Category II, Category III, and Category IV airports to have a telephone available. There is not an objective for Category V airports to provide telephone availability. Inventory results indicate that 97 percent (**Figure 5-51**) of all system airports meet their telephone objective (Roseburg Regional Airport lacks a public telephone). **Table 5-42** presents which Category I, Category II, and Category III airports reported having a telephone available.

FIGURE 5-51: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE TELEPHONE OBJECTIVE



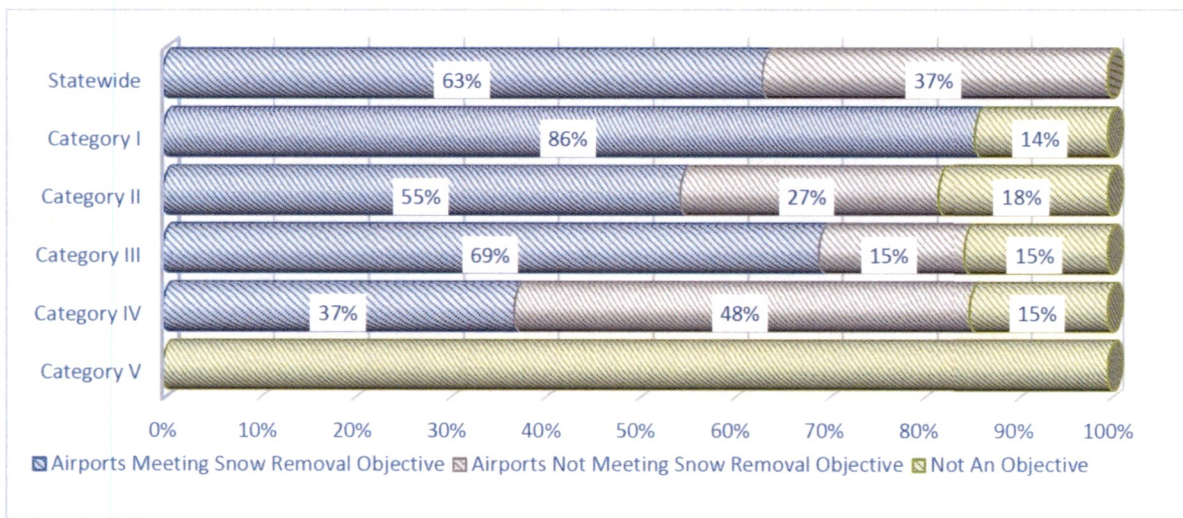
Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

5.2.10 Snow Removal

The ability to provide snow removal at some airports in Oregon is a critical component to being operational during periods of inclement weather in the winter. It is an objective for all Category I, Category II, Category III, and Category IV airports to provide snow removal. There is not an objective for Category V airports as well as nine Category I to IV airports along the Oregon Coast to have snow removal capabilities. Most airports along the Oregon Coast seldom experience snow accumulation.

Inventory results indicate that 63 percent (**Figure 5-52**) of all system airports meet their objective. **Table 5-42** presents which Category I, Category II, Category III, and Category IV airports reported providing snow removal. When Category V and airports along the Oregon Coast are excluded, 30 of 49 of the airports meet their applicable objective to provide snow removal. **Table 5-34** identifies airports lacking snow removal equipment. Some airports may choose not to purchase snow removal equipment since they have access to municipal- or county-owned snow removal vehicles.

FIGURE 5-52: PERCENTAGE OF AIRPORTS BY ROLE MEETING THE SNOW REMOVAL EQUIPMENT OBJECTIVE



Source: Airport Management Survey, Century West, Aviation, Marr Arnold Planning

TABLE 5-34: AIRPORTS NOT MEETING THE SNOW REMOVAL EQUIPMENT OBJECTIVE

| FAA ID | City | Airport |
|---|-------------|-------------------------------|
| Category II: Snow removal equipment | | |
| MMV | McMinnville | McMinnville Municipal Airport |
| TTD | Portland | Portland -Troutdale Airport |
| 61J | Portland | Portland Downtown Heliport |
| Category III: Snow removal equipment | | |
| S05 | Bandon | Bandon State Airport |
| 3S8 | Grants Pass | Grants Pass Airport |
| RBG | Roseburg | Roseburg Regional Airport |
| Category IV: Snow removal equipment | | |

| FAA ID | City | Airport |
|--------|---------------|---|
| S12 | Albany | Albany Municipal Airport |
| M50 | Boardman | Boardman Airport |
| 17S | Newberg | Chehalem Airpark |
| 3S9 | Condon | Condon State Airport - Pauling Field |
| 61S | Cottage Grove | Cottage Grove State Airport -Jim Wright Field |
| 77S | Creswell | Creswell Hobby Field Airport |
| 3S4 | Cave Junction | Illinois Valley Airport |
| 7S5 | Independence | Independence State Airport |
| S30 | Lebanon | Lebanon State Airport |
| 7S9 | Hubbard | Lenhardt Airpark |
| 4S9 | Mulino | Mulino State Airport |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport |
| 35S | Wasco | Wasco State Airport |

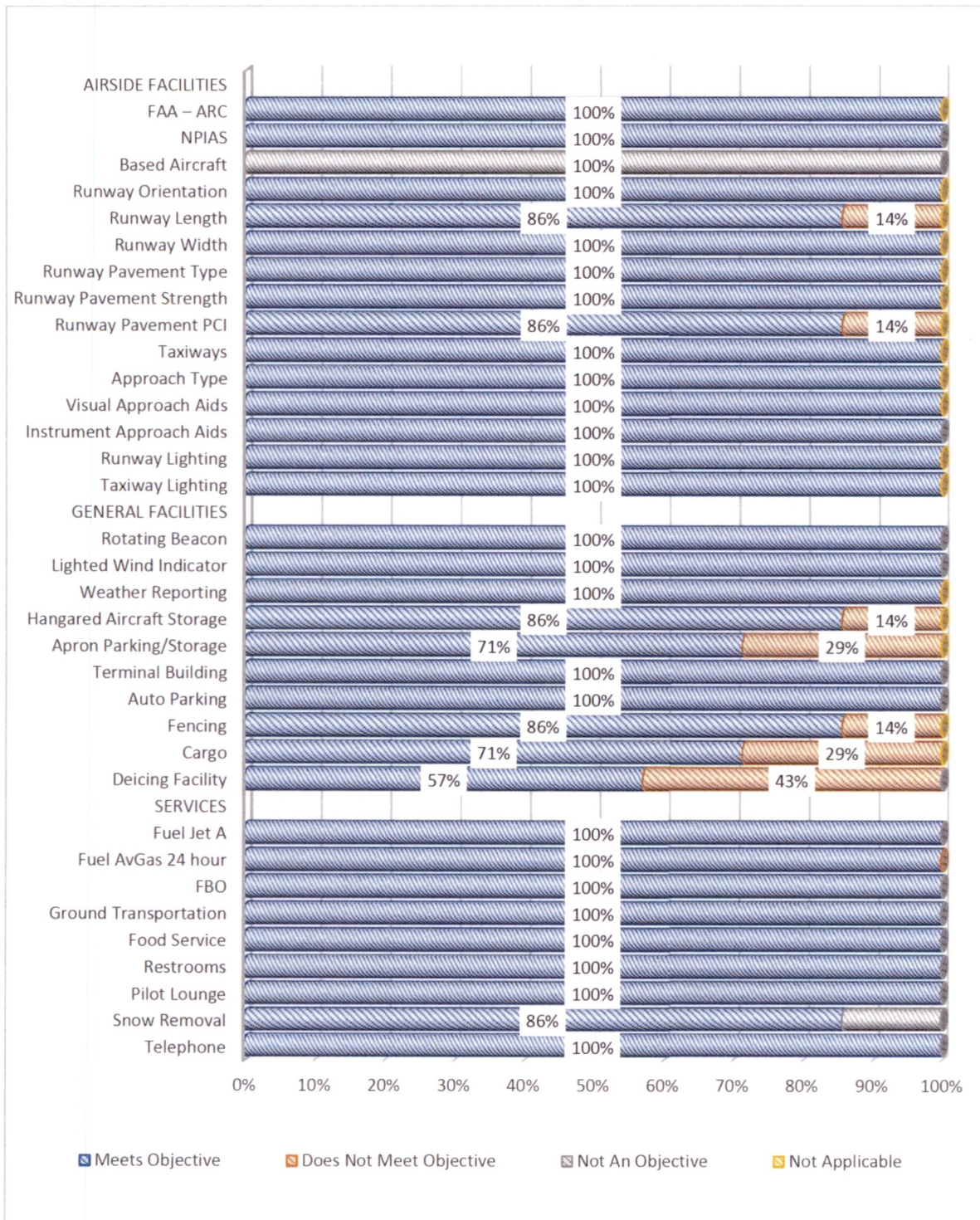
Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017

5.3 Summary

This section examined the current ability of Oregon's airports to meet facility and service objectives established as part of the Oregon Aviation Plan v6.0. **Figure 5-53, Figure 5-54, Figure 5-55, Figure 5-56, and Figure 5-57** provide a summary of compliance with the objectives by airport role. It is possible that, based on local need, airports in Oregon may exceed their objectives. Similarly, it is also possible that based on specific airport constraints, that some airports may not be able to meet all the objectives associated with their particular airport role.

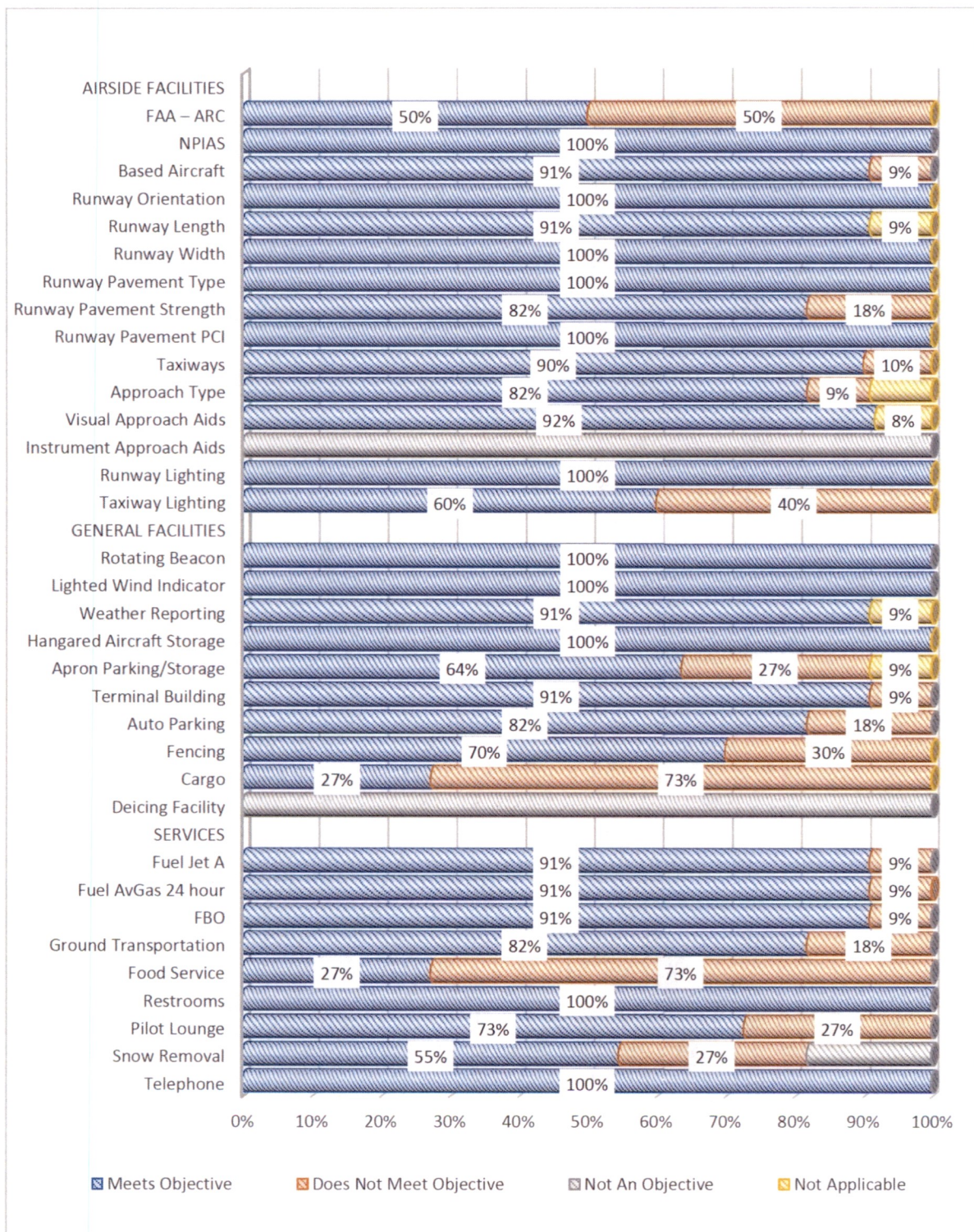
Airport-specific projects identified in this analysis must still be confirmed/supported by bottom-up planning as part of an airport master plan. As airports in Oregon update their individual airport master plans, projects identified in this analysis should be incorporated into those plans. Some projects identified in the Oregon Aviation Plan v6.0, especially those that involve airfield improvement, will require detailed environmental review and additional feasibility analysis prior to their implementation. Facility and service objectives are established to help airports in Oregon better plan to fulfill their designated role in the state airport system.

FIGURE 5-53: CATEGORY I AIRPORTS COMPLIANCE SUMMARY



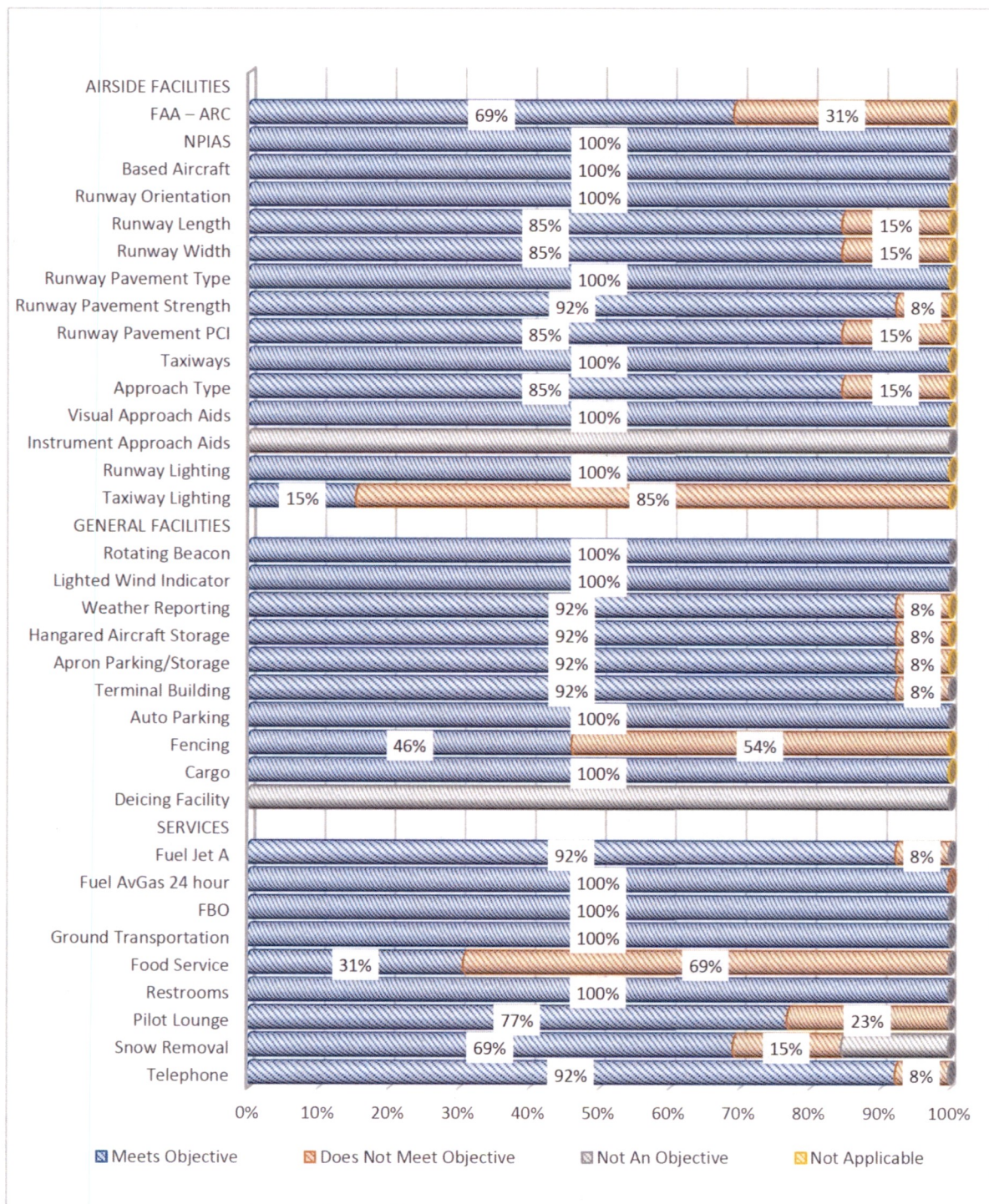
Source: Airport Management Survey, Century West, Jviation and Marr Arnold Planning Analysis 2017

FIGURE 5-54: CATEGORY II AIRPORTS COMPLIANCE SUMMARY



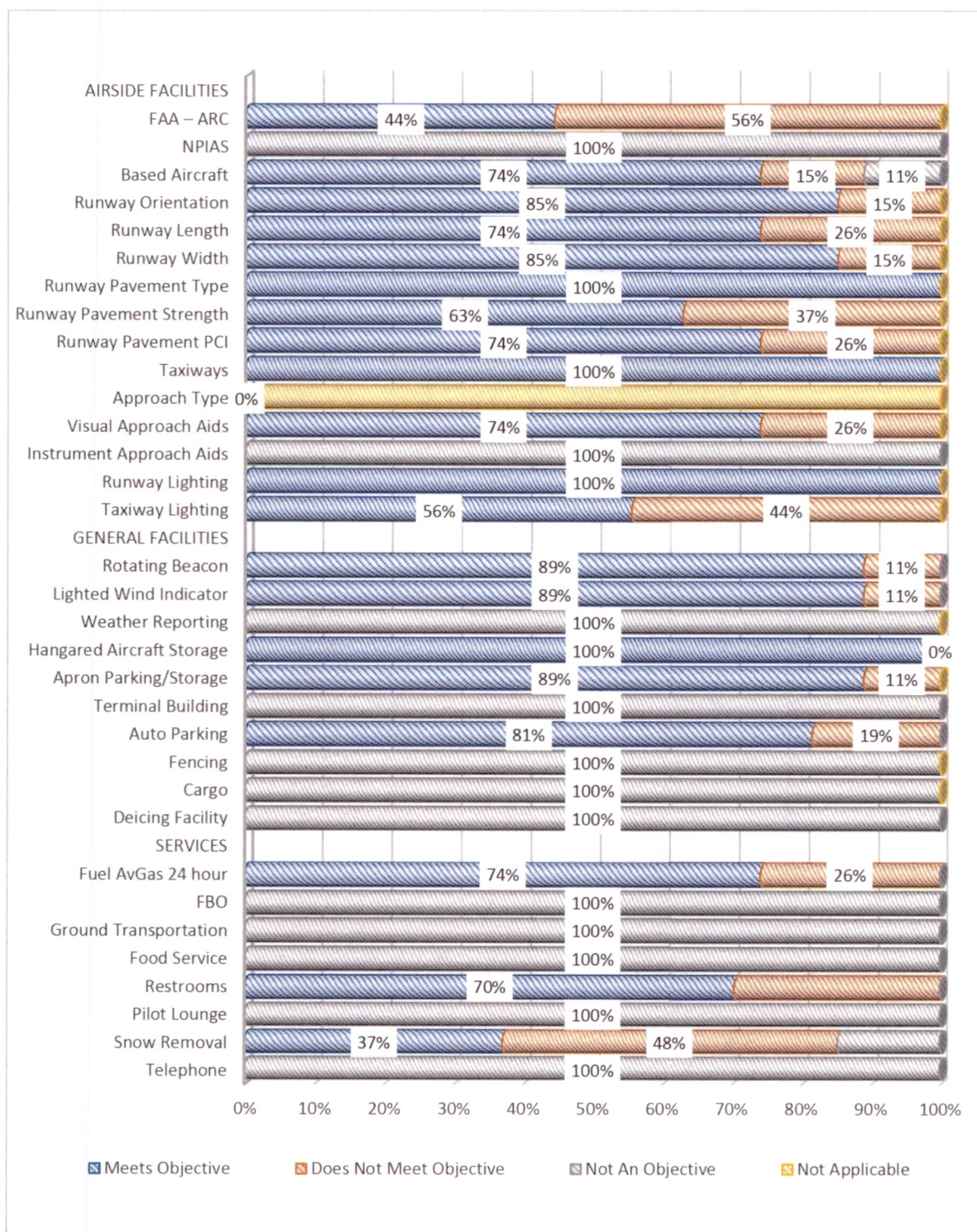
Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017

FIGURE 5-55: CATEGORY III AIRPORTS COMPLIANCE SUMMARY



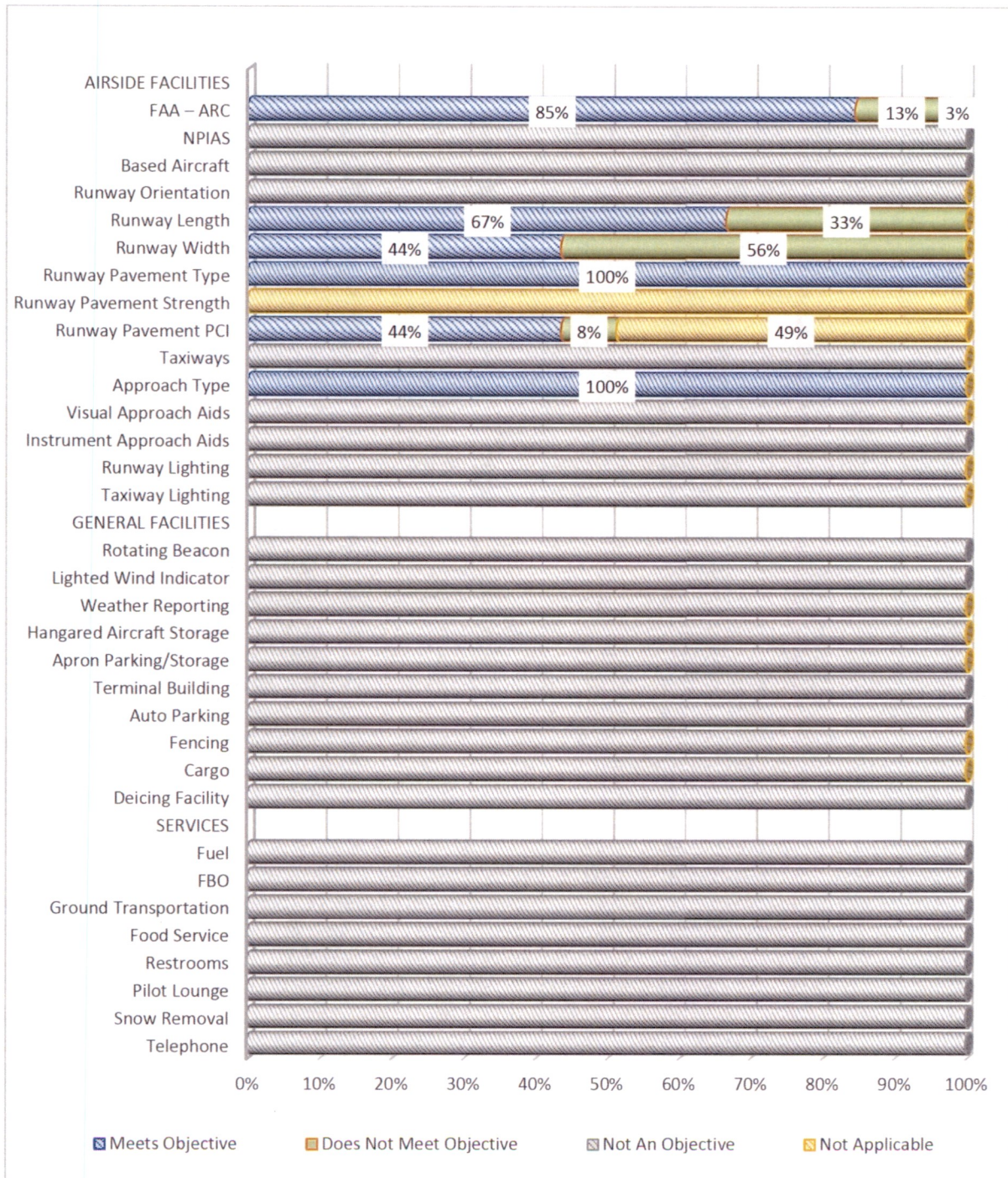
Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017

FIGURE 5-56: CATEGORY IV AIRPORTS COMPLIANCE SUMMARY



Source: Airport Management Survey, Century West, Jviation and Marr Arnold Planning Analysis 2017

FIGURE 5-57: CATEGORY V AIRPORTS COMPLIANCE SUMMARY



Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017

Chapter 5, System and Airport Evaluation

TABLE 5-35: FACILITIES 1

| FAA ID | City | Airport | Included in the NPAS | Meets NPAS Objective | Total Based Aircraft | Meets Based Aircraft Objective | Has 95% Wind Coverage | Meets Wind Coverage Objective | Primary Runway Length | Meets Primary Runway Length Objective |
|-------------------------------|---------------|---|----------------------------|----------------------------|----------------------------|---|-----------------------------|--|-----------------------------|---|
| Category I: ARC C-II | | | | | | | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | Yes | Yes | 62 | N/A | Yes | Yes | 6,301 | Yes |
| EUG | Eugene | Eugene Airport -Malton Sweet Field | Yes | Yes | 185 | N/A | Yes | Yes | 8,009 | Yes |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | Yes | Yes | 84 | N/A | Yes | Yes | 10,301 | Yes |
| PDX | Portland | Portland International Airport | Yes | Yes | 78 | N/A | Yes | Yes | 11,000 | Yes |
| RDM | Redmond | Redmond Municipal Airport -Roberts Field | Yes | Yes | 121 | N/A | Yes | Yes | 7,038 | Yes |
| MFR | Medford | Rogue Valley International -Medford Airport | Yes | Yes | 275 | N/A | Yes | Yes | 8,800 | Yes |
| OTH | North Bend | Southwest Oregon Regional Airport | Yes | Yes | 56 | N/A | Yes | Yes | 5,980 | No |
| Category II: ARC C-II | | | | | | | | | | |
| AST | Astoria | Port of Astoria Regional Airport | Yes | Yes | 36 | Yes | Yes | Yes | 5,794 | Yes |
| UAO | Aurora | Aurora State Airport | Yes | Yes | 346 | Yes | Yes | Yes | 5,004 | Yes |
| BDN | Bend | Bend Municipal Airport | Yes | Yes | 241 | Yes | Yes | Yes | 5,200 | Yes |
| CVO | Corvallis | Corvallis Municipal Airport | Yes | Yes | 134 | Yes | Yes | Yes | 5,900 | Yes |
| MMV | McMinnville | McMinnville Municipal Airport | Yes | Yes | 109 | Yes | Yes | Yes | 5,420 | Yes |
| ONP | Newport | Newport Municipal Airport | Yes | Yes | 24 | Yes | Yes | Yes | 5,398 | Yes |
| HIO | Portland | Portland -Hillsboro Airport | Yes | Yes | 296 | Yes | Yes | Yes | 6,600 | Yes |
| TTD | Portland | Portland -Troutdale Airport | Yes | Yes | 41 | Yes | Yes | Yes | 5,399 | Yes |
| 61J | Portland | Portland Downtown Heliport | Yes | Yes | 0 | No | N/A | N/A | N/A | N/A |
| SLE | Salem | Salem McKay Field | Yes | Yes | 136 | Yes | Yes | Yes | 5,811 | Yes |
| SPB | Scappoose | Scappoose Industrial Airpark | Yes | Yes | 119 | Yes | Yes | Yes | 5,100 | Yes |
| Category III: ARC B-II | | | | | | | | | | |
| SR3 | Ashland | Ashland Municipal Airport - Summer Parker Field | Yes | Yes | 58 | Yes | Yes | Yes | 3,603 | No |



| FAA ID | City | Airport | Included in the NPIAS | Meets NPIAS Objective | Total Based Aircraft | Meets Based Aircraft Objective | Has 95% Wind Coverage | Meets Wind Coverage Objective | Primary Runway Length | Meets Primary Runway Length Objective |
|----------------------|------------------|--|-----------------------------|-----------------------------|----------------------------|---|-----------------------------|--|-----------------------------|---|
| BKE | Baker City | Baker City Municipal Airport | Yes | Yes | 24 | Yes | Yes | Yes | 5,085 | Yes |
| S05 | Bandon | Bandon State Airport | Yes | Yes | 25 | Yes | Yes | Yes | 3,601 | No |
| BNO | Burns | Burns Municipal Airport | Yes | Yes | 14 | Yes | Yes | Yes | 5,100 | Yes |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | Yes | Yes | 62 | Yes | Yes | Yes | 5,097 | Yes |
| GCD | John Day | Grant County Regional Airport | Yes | Yes | 13 | Yes | Yes | Yes | 5,220 | Yes |
| 358 | Grants Pass | Grants Pass Airport | Yes | Yes | 189 | Yes | Yes | Yes | 4,001 | Yes |
| HRI | Hermiston | Hermiston Municipal Airport | Yes | Yes | 39 | Yes | Yes | Yes | 4,500 | Yes |
| LGD | La Grande | La Grande / Union County Airport | Yes | Yes | 65 | Yes | Yes | Yes | 6,280 | Yes |
| LKV | Lakeview | Lake County Airport | Yes | Yes | 16 | Yes | Yes | Yes | 5,318 | Yes |
| ONO | Ontario | Ontario Municipal Airport | Yes | Yes | 38 | Yes | Yes | Yes | 5,011 | Yes |
| RBG | Roseburg | Roseburg Regional Airport | Yes | Yes | 105 | Yes | Yes | Yes | 5,003 | Yes |
| TMK | Tillamook | Tillamook Airport | Yes | Yes | 16 | Yes | Yes | Yes | 5,001 | Yes |
| Category IV: ARC B-I | | | | | | | | | | |
| S12 | Albany | Albany Municipal Airport | Yes | N/A | 92 | Yes | Yes | Yes | 3,004 | Yes |
| M80 | Boardman | Boardman Airport | Yes | N/A | 0 | No | Yes | Yes | 4,200 | Yes |
| BOK | Brookings | Brookings Airport | Yes | N/A | 18 | Yes | Yes | Yes | 2,900 | No |
| 17S | Newberg | Chehalis Airport | No | N/A | 31 | N/A | Yes | Yes | 2,285 | No |
| 62S | Christmas Valley | Christmas Valley Airport | Yes | N/A | 0 | No | Yes | Yes | 5,200 | Yes |
| 359 | Condon | Condon State Airport - Pauling Field | Yes | N/A | 11 | Yes | No | No | 3,500 | Yes |
| 61S | Collage Grove | Collage Grove State Airport - Jim Wright Field | Yes | N/A | 26 | Yes | Yes | Yes | 3,188 | Yes |
| 77S | Creswell | Creswell Hobby Field Airport | Yes | N/A | 102 | Yes | Yes | Yes | 3,101 | Yes |
| 6S2 | Florence | Florence Municipal Airport | Yes | N/A | 22 | Yes | Yes | Yes | 3,000 | Yes |

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| FAA ID | City | Airport | Included in the NPIAS | Meets NPIAS Objective | Total Based Aircraft | Meets Based Aircraft Objective | Has 95% Wind Coverage | Meets Wind Coverage Objective | Primary Runway Length | Meets Primary Runway Length Objective |
|---------------------|----------------|--------------------------------|-----------------------------|-----------------------------|----------------------------|---|-----------------------------|--|-----------------------------|---|
| 4S1 | Gold Beach | Gold Beach Municipal Airport | Yes | N/A | 10 | Yes | Yes | Yes | 3,237 | Yes |
| 3S4 | Cave Junction | Illinois Valley Airport | Yes | N/A | 35 | Yes | Yes | Yes | 4,807 | Yes |
| 7S5 | Independence | Independence State Airport | Yes | N/A | 191 | Yes | Yes | Yes | 3,142 | Yes |
| JSY | Joseph | Joseph State Airport | Yes | N/A | 14 | Yes | Yes | Yes | 5,200 | Yes |
| 4S2 | Hood River | Ken Jernstedt Airfield | Yes | N/A | 197 | Yes | Yes | Yes | 3,040 | Yes |
| S30 | Lebanon | Lebanon State Airport | Yes | N/A | 49 | Yes | No | No | 2,877 | No |
| 7S9 | Hubbard | Leinhardt Airport | No | N/A | 113 | N/A | Yes | Yes | 2,956 | No |
| 9S9 | Lexington | Lexington Airport | Yes | N/A | 12 | Yes | Yes | Yes | 4,186 | Yes |
| S33 | Madras | Madras Municipal Airport | Yes | N/A | 67 | Yes | Yes | Yes | 5,090 | Yes |
| 4S9 | Mulino | Mulino State Airport | Yes | N/A | 63 | Yes | Yes | Yes | 3,425 | Yes |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | Yes | N/A | 12 | Yes | Yes | Yes | 2,600 | No |
| S39 | Prineville | Prineville Airport | Yes | N/A | 117 | Yes | Yes | Yes | 5,751 | Yes |
| 56S | Seaside | Seaside Municipal Airport | Yes | N/A | 3 | No | No | No | 2,211 | No |
| 54S | Gleneden Beach | Siletz Bay State Airport | Yes | N/A | 13 | Yes | Yes | Yes | 3,297 | Yes |
| 6K5 | Sisters | Sisters Eagle Air Airport | No | N/A | 17 | N/A | Yes | Yes | 3,560 | Yes |
| 2S6 | Newberg | Sportsman Airport | Yes | N/A | 44 | Yes | Yes | Yes | 2,755 | No |
| S21 | Sumner | Sumner Airport | Yes | N/A | 28 | Yes | Yes | Yes | 5,461 | Yes |
| 36S | Wasco | Wasco State Airport | Yes | N/A | 4 | No | No | No | 3,450 | Yes |
| Category V: ARC A-1 | | | | | | | | | | |
| R03 | Alkali Lake | Alkali Lake State | No | N/A | 0 | N/A | N/A | N/A | 6,100 | Yes |
| 1S8 | Arlington | Arlington Municipal | No | N/A | 1 | N/A | N/A | N/A | 5,000 | Yes |
| 2S2 | Beaver Marsh | Beaver Marsh | No | N/A | 0 | N/A | N/A | N/A | 4,500 | Yes |



| FAA ID | City | Airport | Included in the NPIAS | Meets NPIAS Objective | Total Based Aircraft | Meets Based Aircraft Objective | Has 95% Wind Coverage | Meets Wind Coverage Objective | Primary Runway Length | Meets Primary Runway Length Objective |
|--------|------------------|-----------------------------|-----------------------------|-----------------------------|----------------------------|---|-----------------------------|--|-----------------------------|---|
| 5S6 | Sixes | Cape Blanco State Airport | No | N/A | 7 | N/A | N/A | N/A | 5,100 | Yes |
| CZK | Cascade Locks | Cascade Locks State Airport | No | N/A | 0 | N/A | N/A | N/A | 1,800 | No |
| 2S7 | Chiloquin | Chiloquin State Airport | Yes | N/A | 6 | N/A | N/A | N/A | 3,749 | Yes |
| S48 | Sandy | Country Squire Airport | No | N/A | 27 | N/A | N/A | N/A | 3,095 | Yes |
| 5S2 | Crescent Lake | Crescent Lake State Airport | No | N/A | 0 | N/A | N/A | N/A | 3,900 | Yes |
| 6S4 | Gates | Davis Field | No | N/A | 5 | N/A | N/A | N/A | 1,940 | No |
| 8S4 | Enterprise | Enterprise Municipal | No | N/A | 31 | N/A | N/A | N/A | 2,850 | Yes |
| 5S1 | Roseburg | George Felt | No | N/A | 17 | N/A | N/A | N/A | 2,300 | No |
| 5S5 | Culver | Lake Billy Chinnook | No | N/A | 10 | N/A | N/A | N/A | 2,500 | Yes |
| 100 | Florence | Lake Washink SPB | No | N/A | 0 | N/A | N/A | N/A | 9,000 | Yes |
| 9S3 | Lakeside | Lakeside Municipal Airport | No | N/A | 6 | N/A | N/A | N/A | 2,150 | No |
| 4S7 | Malin | Malin | No | N/A | 4 | N/A | N/A | N/A | 2,800 | Yes |
| 26U | McDermitt | McDermitt State Airport | Yes | N/A | 1 | N/A | N/A | N/A | 5,900 | Yes |
| 00S | McKenzie Bridge | McKenzie Bridge State | No | N/A | 0 | N/A | N/A | N/A | 2,600 | Yes |
| 25U | Imnaha | Menaboos USFS | No | N/A | 0 | N/A | N/A | N/A | 3,300 | Yes |
| S49 | Vale | Miller Memorial Airport | No | N/A | 4 | N/A | N/A | N/A | 3,872 | Yes |
| 12S | Montument | Montument Municipal | No | N/A | 0 | N/A | N/A | N/A | 2,140 | No |
| 3S7 | Manzanita | Nehalem Bay State Airport | No | N/A | 0 | N/A | N/A | N/A | 2,350 | No |
| 5S0 | Oakridge | Oakridge State | No | N/A | 5 | N/A | N/A | N/A | 3,610 | Yes |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | No | N/A | 0 | N/A | N/A | N/A | 1,840 | No |
| PFC | Pacific City | Pacific City State Airport | No | N/A | 5 | N/A | N/A | N/A | 1,875 | No |
| 22S | Paisley | Paisley | No | N/A | 0 | N/A | N/A | N/A | 4,300 | Yes |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Included in the NPAS | Meets NPAS Objective | Total Based Aircraft | Meets Based Aircraft Objective | Has 95% Wind Coverage | Meets Wind Coverage Objective | Primary Runway Length | Meets Primary Runway Length Objective |
|--------|------------------|-------------------------|----------------------------|----------------------------|----------------------------|---|-----------------------------|--|-----------------------------|---|
| 24S | Pinehurst | Pinehurst State Airport | No | N/A | 7 | N/A | N/A | N/A | 2,800 | Yes |
| 6S6 | Powers | Powers Hayes Field | No | N/A | 1 | N/A | N/A | N/A | 2,500 | Yes |
| 64S | Prospect | Prospect State Airport | No | N/A | 1 | N/A | N/A | N/A | 4,000 | Yes |
| REC | Rome | Rome State | No | N/A | 0 | N/A | N/A | N/A | 6,000 | Yes |
| 03S | Sandy | Sandy River | No | N/A | 20 | N/A | N/A | N/A | 2,115 | No |
| 8S3 | Sanliam Junction | Sanliam Junction State | No | N/A | 0 | N/A | N/A | N/A | 2,800 | Yes |
| 4S5 | Silver Lake | Silver Lake USFS | No | N/A | 0 | N/A | N/A | N/A | 3,000 | Yes |
| 4S4 | Cornelius | Skyport | No | N/A | 3 | N/A | N/A | N/A | 2,000 | No |
| 7S3 | Hillsboro | Stark's Twin Oaks | No | N/A | 113 | N/A | N/A | N/A | 2,465 | No |
| 3S6 | Clearwater | Tokelee State | No | N/A | 0 | N/A | N/A | N/A | 5,350 | Yes |
| 5S4 | Toledo | Toledo State Airport | No | N/A | 9 | N/A | N/A | N/A | 1,750 | No |
| 5S9 | Eclatcada | Valley View | No | N/A | 33 | N/A | N/A | N/A | 3,780 | Yes |
| 0S5 | Vernonia | Vernonia Municipal | No | N/A | 5 | N/A | N/A | N/A | 2,940 | Yes |
| R33 | Waldport | Wakonda Beach State | No | N/A | 3 | N/A | N/A | N/A | 2,000 | No |

Source: Airport Management Survey, Century West, Mation and Mairr Arnold Planning Analysis 2017, N/A = not an objective

TABLE 5-36: FACILITIES 2

| FAA ID | City | Airport | Primary Runway Width | Meets Primary Runway Width Objective | Primary Runway Pavement Type | Meets Primary Runway Pavement Type Objective | Primary Runway Pavement Strength (Single Wheel) | Meets Primary Runway Pavement Strength Objective |
|----------------------|-----------|---|----------------------------|--|---------------------------------|---|--|--|
| Category I: ARC C-II | | | | | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | 150 | Yes | Bituminous | Yes | 115,000 | Yes |



| FAA ID | City | Airport | Primary Runway Width | Meets Primary Runway Width Objective | Primary Runway Pavement Type | Meets Primary Runway Pavement Type Objective | Primary Runway Pavement Strength (Single Wheel) | Meets Primary Runway Pavement Strength Objective |
|------------------------|---------------|---|----------------------|--------------------------------------|------------------------------|--|---|--|
| ELG | Eugene | Eugene Airport -Malton Sweet Field | 150 | Yes | Bituminous | Yes | 75,000 | Yes |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | 150 | Yes | Bituminous / Concrete | Yes | 110,000 | Yes |
| PDX | Portland | Portland International Airport | 150 | Yes | Concrete | Yes | 200,000 | Yes |
| RDM | Redmond | Redmond Municipal Airport - Roberts Field | 150 | Yes | Bituminous | Yes | 68,000 | Yes |
| MFR | Medford | Rogue Valley International - Medford Airport | 150 | Yes | Bituminous | Yes | 75,000 | Yes |
| OTH | North Bend | Southwest Oregon Regional Airport | 150 | Yes | Bituminous | Yes | 106,000 | Yes |
| Category II: ARC C-II | | | | | | | | |
| AST | Astoria | Port of Astoria Regional Airport | 100 | Yes | Bituminous | Yes | 60,000 | Yes |
| UAO | Aurora | Aurora State Airport | 100 | Yes | Bituminous | Yes | 30,000 | Yes |
| BDN | Bend | Bend Municipal Airport | 75 | Yes | Bituminous | Yes | 30,000 | Yes |
| CVO | Corvallis | Corvallis Municipal Airport | 150 | Yes | Bituminous | Yes | 35,000 | Yes |
| MMV | McMinnville | McMinnville Municipal Airport | 150 | Yes | Bituminous | Yes | 40,000 | Yes |
| ONP | Newport | Newport Municipal Airport | 100 | Yes | Bituminous | Yes | 75,000 | Yes |
| HIO | Portland | Portland -Hillsboro Airport | 150 | Yes | Bituminous | Yes | 50,000 | Yes |
| TTD | Portland | Portland -Troutdale Airport | 150 | Yes | Bituminous | Yes | 19,000 | No |
| 6JL | Portland | Portland Downtown Heliport | N/A | Yes | Concrete | Yes | 25,000 | No |
| SLE | Salem | Salem McHaley Field | 150 | Yes | Bituminous | Yes | 100,000 | Yes |
| SPB | Scappoose | Scappoose Industrial Airpark | 100 | Yes | Bituminous | Yes | 30,000 | Yes |
| Category III: ARC B-II | | | | | | | | |
| S03 | Ashland | Ashland Municipal Airport - Sumner Parker Field | 75 | Yes | Bituminous | Yes | 15,000 | Yes |
| BKE | Baker City | Baker City Municipal Airport | 100 | Yes | Bituminous | Yes | 50,000 | Yes |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Primary Runway Width | Meets Primary Runway Width Objective | Primary Runway Pavement Type | Meets Primary Runway Pavement Type Objective | Primary Runway Pavement Strength (Single Wheel) | Meets Primary Runway Pavement Strength Objective |
|----------------------|------------------|--|----------------------|--------------------------------------|------------------------------|--|---|--|
| S05 | Barndon | Barndon State Airport | 80 | No | Bituminous | Yes | 12,000 | No |
| BNO | Burns | Burns Municipal Airport | 75 | Yes | Concrete | Yes | 30,000 | Yes |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 100 | Yes | Bituminous | Yes | 60,000 | Yes |
| GCD | John Day | Grant County Regional Airport | 60 | No | Bituminous | Yes | 12,500 | Yes |
| 358 | Grants Pass | Grants Pass Airport | 75 | Yes | Bituminous | Yes | 19,000 | Yes |
| HRI | Hermiston | Hermiston Municipal Airport | 75 | Yes | Bituminous | Yes | 22,000 | Yes |
| LGD | La Grande | La Grande / Union County Airport | 100 | Yes | Bituminous | Yes | 65,000 | Yes |
| LKV | Lakeview | Lake County Airport | 100 | Yes | Bituminous | Yes | 74,000 | Yes |
| ONO | Ontario | Ontario Municipal Airport | 100 | Yes | Bituminous | Yes | 30,000 | Yes |
| RBG | Roseburg | Roseburg Regional Airport | 100 | Yes | Bituminous | Yes | 42,000 | Yes |
| TMK | Tillamook | Tillamook Airport | 75 | Yes | Bituminous | Yes | 60,000 | Yes |
| Category IV: ARC B-I | | | | | | | | |
| S12 | Albany | Albany Municipal Airport | 75 | Yes | Bituminous | Yes | 30,000 | Yes |
| M50 | Boardman | Boardman Airport | 100 | Yes | Bituminous | Yes | 30,000 | Yes |
| BOK | Brookings | Brookings Airport | 60 | Yes | Bituminous | Yes | 11,000 | No |
| 17S | Newberg | Cheltenham Airpark | 40 | No | Bituminous | Yes | Not available | No |
| 62S | Christmas Valley | Christmas Valley Airport | 60 | Yes | Bituminous | Yes | 12,000 | No |
| 359 | Condon | Condon State Airport - Pauling Field | 60 | Yes | Concrete | Yes | 12,000 | No |
| 61S | Collage Grove | Collage Grove State Airport - Jim Wright Field | 60 | Yes | Bituminous | Yes | 15,000 | Yes |
| 77S | Creswell | Creswell Hobby Field Airport | 60 | Yes | Bituminous | Yes | 12,000 | No |
| 6S2 | Florence | Florence Municipal Airport | 60 | Yes | Bituminous | Yes | 12,500 | Yes |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | 75 | Yes | Bituminous | Yes | 12,500 | Yes |



| FAA ID | City | Airport | Primary Runway Width | Meets Primary Runway Width Objective | Primary Runway Pavement Type | Meets Primary Runway Pavement Type Objective | Primary Runway Pavement Strength (Single Wheel) | Meets Primary Runway Pavement Strength Objective |
|---------------------|----------------|--------------------------------|----------------------|--------------------------------------|------------------------------|--|---|--|
| 3S4 | Cave Junction | Illinois Valley Airport | 75 | Yes | Bituminous | Yes | 20,000 | Yes |
| 7S5 | Independence | Independence State Airport | 60 | Yes | Bituminous | Yes | 12,500 | Yes |
| JSY | Joseph | Joseph State Airport | 60 | Yes | Bituminous | Yes | 12,500 | Yes |
| 4S2 | Hood River | Ken Janssiedt Airfield | 75 | Yes | Bituminous | Yes | 23,000 | Yes |
| SS0 | Lebanon | Lebanon State Airport | 60 | Yes | Bituminous | Yes | 12,500 | Yes |
| 7S9 | Hubbard | Leinhardt Airpark | 45 | No | Bituminous | Yes | Not available | No |
| 9S9 | Lexington | Lexington Airport | 75 | Yes | Bituminous | Yes | 12,500 | Yes |
| SS3 | Madras | Madras Municipal Airport | 75 | Yes | Bituminous | Yes | 12,500 | Yes |
| 4S9 | Mulino | Mulino State Airport | 100 | Yes | Bituminous | Yes | 12,500 | Yes |
| 1S5 | Myrtle Creek | Myrtle Creek Municipal Airport | 60 | Yes | Bituminous | Yes | 12,000 | No |
| SS9 | Prineville | Prineville Airport | 75 | Yes | Bituminous | Yes | 30,000 | Yes |
| SSS | Seaside | Seaside Municipal Airport | 50 | No | Bituminous | Yes | 12,000 | No |
| SS4 | Gleneden Beach | Sletiz Bay State Airport | 60 | Yes | Bituminous | Yes | 11,000 | No |
| 6K5 | Sisters | Sisters Eagle Air Airport | 60 | Yes | Bituminous | Yes | 4,000 | No |
| 2S6 | Newberg | Sportsman Airpark | 50 | No | Bituminous | Yes | 30,000 | Yes |
| SS1 | Sumner | Sumner Airport | 75 | Yes | Bituminous | Yes | 30,000 | Yes |
| 3S5 | Wasco | Wasco State Airport | 60 | Yes | Bituminous | Yes | 12,500 | Yes |
| Category V: ARC A-1 | | | | | | | | |
| R03 | Alkali Lake | Alkali Lake State | 150 | Yes | Gravel | Yes | N/A | N/A |
| 1S8 | Arlington | Arlington Municipal | 50 | No | Turf | Yes | N/A | N/A |
| 2S2 | Beaver Marsh | Beaver Marsh | 60 | Yes | Dirt | Yes | N/A | N/A |
| SS6 | Sixes | Cape Blanco State Airport | 150 | Yes | Bituminous | Yes | 115,000 | N/A |
| CZK | Cascade Locks | Cascade Locks State Airport | 30 | No | Bituminous | Yes | 4,000 | N/A |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Primary Runway Width | Meets Primary Runway Width Objective | Primary Runway Pavement Type | Meets Primary Runway Pavement Type Objective | Primary Runway Pavement Strength (Single Wheel) | Meets Primary Runway Pavement Strength Objective |
|--------|------------------|-----------------------------|----------------------|--------------------------------------|------------------------------|--|---|--|
| 2S7 | Chiloquin | Chiloquin State Airport | 60 | Yes | Bituminous | Yes | 10,000 | N/A |
| S48 | Sandy | Country Squire Airpark | 32 | No | Bituminous | Yes | 7,000 | N/A |
| 5S2 | Crescent Lake | Crescent Lake State Airport | 30 | No | Bituminous | Yes | Not available | N/A |
| 6S4 | Gates | Davis Field | 50 | No | Turf | Yes | N/A | N/A |
| 8S4 | Enterprise | Enterprise Municipal | 50 | No | Bituminous | Yes | 7,000 | N/A |
| 5S1 | Roseburg | George Felt | 100 | Yes | Turf | Yes | N/A | N/A |
| 5S5 | Culver | Lake Billy Chinook | 32 | No | Bituminous | Yes | Not available | N/A |
| 100 | Florence | Lake Woahink SPB | 1000 | Yes | Water | 0 | N/A | N/A |
| 9S3 | Lakeside | Lakeside Municipal Airport | 100 | Yes | Turf | Yes | N/A | N/A |
| 4S7 | Malin | Malin | 30 | No | Bituminous | Yes | Not available | N/A |
| 26U | McDermitt | McDermitt State Airport | 60 | Yes | Bituminous | Yes | 12,500 | N/A |
| 00S | McKenzie Bridge | McKenzie Bridge State | 90 | Yes | Turf | Yes | N/A | N/A |
| 25U | Imnaha | Memaloose USFS | 120 | Yes | Dirt | Yes | N/A | N/A |
| S49 | Vale | Miller Memorial Airpark | 65 | Yes | Bituminous | Yes | Not available | N/A |
| 12S | Monument | Monument Municipal | 25 | No | Bituminous | Yes | Not available | N/A |
| 3S7 | Manzanita | Nehalem Bay State Airport | 50 | No | Bituminous | Yes | Not available | N/A |
| 5S0 | Oakridge | Oakridge State | 47 | No | Bituminous | Yes | Not available | N/A |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | 30 | No | Dirt | Yes | N/A | N/A |
| PFC | Pacific City | Pacific City State Airport | 30 | No | Bituminous | Yes | 7,000 | N/A |
| 22S | Paisley | Paisley | 60 | Yes | Bituminous | Yes | Not available | N/A |
| 24S | Pinehurst | Pinehurst State Airport | 30 | No | Bituminous | Yes | Not available | N/A |
| 6S6 | Powers | Powers Hayes Field | 60 | Yes | Turf | Yes | N/A | N/A |



| FAA ID | City | Airport | Primary Runway Width | Meets Primary Runway Width Objective | Primary Runway Pavement Type | Meets Primary Runway Pavement Type Objective | Primary Runway Pavement Strength (Single Wheel) | Meets Primary Runway Pavement Strength Objective |
|--------|------------------|------------------------|----------------------|--------------------------------------|------------------------------|--|---|--|
| 64S | Prospect | Prospect State Airport | 50 | No | Bituminous | Yes | Not available | N/A |
| REO | Rome | Rome State | 150 | Yes | Gravel | Yes | N/A | N/A |
| 03S | Sandy | Sandy River | 100 | Yes | Turf | Yes | N/A | N/A |
| 8S3 | Santiam Junction | Santiam Junction State | 150 | Yes | Gravel | Yes | N/A | N/A |
| 45S | Silver Lake | Silver Lake USFS | 55 | No | Gravel | Yes | N/A | N/A |
| 4S4 | Cornelius | Skyport | 45 | No | Turf | Yes | N/A | N/A |
| 7S3 | Hillsboro | Stark's Twin Oaks | 48 | No | Bituminous | Yes | Not available | N/A |
| 3S6 | Clearwater | Toketee State | 60 | Yes | Turf | Yes | N/A | N/A |
| 5S4 | Toledo | Toledo State Airport | 40 | No | Bituminous | Yes | Not available | N/A |
| 5S9 | Estacada | Valley View | 32 | No | Bituminous | Yes | Not available | N/A |
| 05S | Vernonia | Vernonia Municipal | 45 | No | Turf | Yes | N/A | N/A |
| R33 | Waldport | Wakonda Beach State | 30 | No | Turf | Yes | N/A | N/A |

Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017, N/A = not an objective

TABLE 5-37: FACILITIES 3

| FAA ID | City | Airport | Runway Pavement PCI | Meets Primary Runway Pavement PCI Objective | Taxiway Type | Meets Taxiway Objective | Approach Type | Meets Approach Objective | Visual Approach Aids | Meets Visual Approach Aids Objective |
|-----------------------------|-----------|--|---------------------|---|--------------------------------|-------------------------|---------------|--------------------------|----------------------|--------------------------------------|
| Category I: ARC C-II | | | | | | | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | 53.83 | No | Partial Parallel ⁴⁴ | Yes | Precision | Yes | PAPI, VASI, REIL | Yes |
| EUG | Eugene | Eugene Airport -Mahlon Sweet Field | | Yes | Full Parallel | Yes | Precision | Yes | PAPI, REIL | Yes |

⁴⁴ * Taxiway systems which include a partial parallel taxiway and a network of taxiways which are appropriately separated from the runway centerline and allow for aircraft movement from one runway end to the other without taxiing on the runway are acceptable and function similar to a full length parallel taxiway.

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Runway Pavement | Runway Pavement PCI | Meets Primary PCI | Taxiway Type | Meets Taxiway Objective | Approach Type | Meets Approach Objective | Visual Approach Aids | Meets Visual Approach Objective |
|-----------------------|---------------|---|-----------------|---------------------|-------------------|--------------------|-------------------------|---------------|--------------------------|----------------------|---------------------------------|
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | 92 | | Yes | Partial Parallel* | Yes | Precision | Yes | PAP, VASI | Yes |
| PDX | Portland | Portland International Airport | | | Yes | Full Parallel | Yes | Precision | Yes | PAP, REIL | Yes |
| RDM | Redmond | Redmond Municipal Airport - Roberts Field | 59 | | No | Full Parallel | Yes | Precision | Yes | PAP, REIL, VASI | Yes |
| MFR | Medford | Rogue Valley International - Medford Airport | 100 | | Yes | Full Parallel | Yes | Precision | Yes | PAP, REIL, VASI | Yes |
| OTH | North Bend | Southwest Oregon Regional Airport | | | Yes | Full Parallel | Yes | Precision | Yes | VASI, REIL | Yes |
| Category II: ARC C-II | | | | | | | | | | | |
| AST | Astoria | Port of Astoria Regional Airport ⁵ | 82.75 | | Yes | Partial Parallel* | Yes | Precision | Yes | PAP, VASI, REIL | Yes |
| UAO | Aurora | Aurora State Airport | 81.5 | | Yes | Full Parallel | Yes | Precision | Yes | VASI | Yes |
| BDN | Bend | Bend Municipal Airport | 90 | | Yes | Full Parallel | Yes | Precision | Yes | PAP, REIL | Yes |
| CVO | Corvallis | Corvallis Municipal Airport | 80.83 | | Yes | Full Parallel | Yes | Precision | Yes | PAP, VASI, REIL | Yes |
| MMV | McMinnville | McMinnville Municipal Airport | 59.6 | | Yes | Full Parallel | Yes | Precision | Yes | PAP, REIL | Yes |
| ONP | Newport | Newport Municipal Airport | 79.4 | | Yes | Partial Parallel* | Yes | Precision | Yes | PAP, REIL | Yes |
| HIO | Portland | Portland - Hillsboro Airport | 84 | | Yes | Full Parallel | Yes | Precision | Yes | PAP, REIL | Yes |
| TTD | Portland | Portland - Troutdale Airport | 83.1 | | Yes | Full Parallel | Yes | Non-Precision | No | PAP, REIL, VASI | Yes |
| 61J | Portland | Portland Downtown Heliport | N/A | | N/A | N/A | NA | Visual | N/A | N/A | N/A |
| SLE | Salem | Salem McHarty Field | 80.7 | | Yes | Partial Parallel | No | Precision | Yes | PAP, VASI, REIL | Yes |
| SPB | Scappoose | Scappoose Industrial Airport | 72.5 | | Yes | Dual Full Parallel | Yes | Precision | Yes | PAP, REIL | Yes |

⁵ AIP 2024 scheduled for 2019 indicates Port of Astoria Regional will construct a new parallel taxiway



| FAA ID | City | Airport | Runway Pavement PCI | Meets Primary Runway Pavement PCI Objective | Taxiway Type | Meets Taxiway Objective | Approach Type | Meets Approach Objective | Visual Approach Aids | Meets Visual Approach Aids Objective |
|------------------------------|-------------|---|---------------------|---|-------------------|-------------------------|---------------|--------------------------|----------------------|--------------------------------------|
| Category III: ARC B-I | | | | | | | | | | |
| S03 | Ashland | Ashland Municipal Airport - Sumner Parker Field | 99 | Yes | Full Parallel | Yes | Visual | No | PAPI, REL | Yes |
| BKE | Baker City | Baker City Municipal Airport | 99.3 | Yes | Full Parallel | Yes | Precision | Yes | VASI, REL | Yes |
| S05 | Barnton | Barnton State Airport | 98 | Yes | Full Parallel | Yes | Visual | No | PAPI, REL | Yes |
| BNO | Burns | Burns Municipal Airport | 100 | Yes | Turnarounds | Yes | Non-precision | Yes | PAPI, VASI, REL | Yes |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 55.25 | No | Full Parallel | Yes | Non-precision | Yes | REL | Yes |
| GCD | John Day | Grant County Regional Airport | 76 | Yes | Full Parallel | Yes | Precision | Yes | PAPI, REL | Yes |
| 3S8 | Grants Pass | Grants Pass Airport | 100 | Yes | Full Parallel | Yes | Non-precision | Yes | VASI, REL | Yes |
| HRI | Hermiston | Hermiston Municipal Airport | 97 | Yes | Full Parallel | Yes | Non-precision | Yes | PAPI, REL | Yes |
| LC9D | La Grande | La Grande / Union County Airport | 100 | Yes | Partial Parallel* | Yes | Precision | Yes | PAPI, REL | Yes |
| LKV | Lakeview | Lake County Airport | 60 | Yes | Non-Standard | Yes | Precision | Yes | VASI, REL | Yes |
| ONC | Ontario | Ontario Municipal Airport | 100 | Yes | Full Parallel | Yes | Precision | Yes | PAPI, REL | Yes |
| RBS | Roseburg | Roseburg Regional Airport | 8.25 | No | Full Parallel | Yes | Non-precision | Yes | VASI, REL | Yes |
| TMK | Tillamook | Tillamook Airport | 100 | Yes | Full Parallel | Yes | Non-precision | Yes | PAPI, REL | Yes |
| Category IV: ARC B-I | | | | | | | | | | |
| S12 | Albany | Albany Municipal Airport | 100 | Yes | Full Parallel | Yes | Non-precision | Yes | VASI, REL | Yes |
| M50 | Boardman | Boardman Airport | 74 | Yes | Partial Parallel | Yes | Visual | Yes | None | No |
| BOK | Brookings | Brookings Airport | 97 | Yes | Full Parallel | Yes | Visual | Yes | PAPI | Yes |
| 17S | Newberg | Chenablen Airpark | Unknown | No | Partial Parallel | Yes | Visual | Yes | None | No |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Runway Pavement PCI | Meets Primary Runway Pavement PCI Objective | Taxiway Type | Meets Taxiway Objective | Approach Type | Meets Approach Objective | Visual Approach Aids | Meets Visual Approach Aids Objective |
|--------|------------------|---|---------------------------|---|-------------------|-------------------------------|-------------------|--------------------------------|----------------------------|--|
| 62S | Christmas Valley | Christmas Valley Airport | 64 | Yes | Full Parallel | Yes | Visual | Yes | PAPI | Yes |
| 3S9 | Condon | Condon State Airport - Pauling Field | 71 | Yes | Non-Standard | Yes | Visual | Yes | PAPI, REIL | Yes |
| 61S | Cottage Grove | Cottage Grove State Airport - Jim Wright Field | Unknown | No | Full Parallel | Yes | Visual | Yes | PAPI | Yes |
| 77S | Creswell | Creswell Hobby Field Airport | 82 | Yes | Full Parallel | Yes | Visual | Yes | PAPI | Yes |
| 6S2 | Florence | Florence Municipal Airport | 84.5 | Yes | Full Parallel | Yes | Visual | Yes | PAPI | Yes |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | 96 | Yes | Full Parallel | Yes | Visual | Yes | REIL | Yes |
| 3S4 | Cave Junction | Illinois Valley Airport | 66 | Yes | Stub | Yes | Visual | Yes | VASI | Yes |
| 7S5 | Independence | Independence State Airport | 95 | Yes | Full Parallel | Yes | Visual | Yes | PAPI | Yes |
| JSY | Joseph | Joseph State Airport | 100 | Yes | Full Parallel | Yes | Visual | Yes | PAPI, REIL | Yes |
| 4S2 | Hood River | Ken Jernstedt Airfield | 57.5 | No | Full Parallel | Yes | Visual | Yes | REIL | Yes |
| S30 | Lebanon | Lebanon State Airport | 100 | Yes | Partial Parallel* | Yes | Visual | Yes | PAPI | Yes |
| 7S9 | Hubbard | Lenhardt Airpark | 92.5 | Yes | Turnarounds | Yes | Visual | Yes | VASI | Yes |
| 9S9 | Lexington | Lexington Airport | 51 | No | Partial Parallel | Yes | Non- precision | Yes | PAPI | Yes |
| S33 | Madras | Madras Municipal Airport | 57 | No | Full Parallel | Yes | Precision | Yes | VASI, REIL | Yes |
| 4S9 | Mulino | Mulino State Airport | 83 | Yes | Full Parallel | Yes | Visual | Yes | None | No |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | 99 | Yes | Full Parallel | Yes | Visual | Yes | PAPI, REIL | Yes |
| S39 | Prineville | Prineville Airport | 100 | Yes | Full Parallel | Yes | Non- precision | Yes | PAPI | Yes |
| 56S | Seaside | Seaside Municipal Airport | 84.3 | Yes | Full Parallel | Yes | Visual | Yes | None | No |
| S45 | Gleneden Beach | Siletz Bay State Airport | 82 | Yes | Full Parallel | Yes | Visual | Yes | None | No |
| 6K5 | Sisters | Sisters Eagle Air Airport | 45 | No | Full Parallel | Yes | Visual | Yes | PAPI | Yes |
| 2S6 | Newberg | Sportsman Airpark | 28.3 | No | Partial Parallel | Yes | Visual | Yes | None | No |



| FAA ID | City | Airport | Runway Pavement PCI | Meets Primary Runway Pavement PCI Objective | Taxiway Type | Meets Taxiway Objective | Approach Type | Meets Approach Objective | Visual Approach Aids | Meets Visual Approach Aids Objective |
|---------------------|-----------------|-----------------------------|---------------------|---|------------------|-------------------------|---------------|--------------------------|----------------------|--------------------------------------|
| S21 | Sumner | Sumner Airport | 97 | Yes | Full Parallel | Yes | Non-precision | Yes | VASI | Yes |
| 35S | Wasco | Wasco State Airport | 85 | Yes | Partial Parallel | Yes | Visual | Yes | None | No |
| Category V: ARC A-I | | | | | | | | | | |
| R03 | Alkali Lake | Alkali Lake State | N/A | N/A | None | N/A | Visual | Yes | None | N/A |
| 158 | Arlington | Arlington Municipal | N/A | N/A | Turnarounds | N/A | Visual | Yes | None | N/A |
| 252 | Beaver Marsh | Beaver Marsh | N/A | N/A | None | N/A | Visual | Yes | None | N/A |
| 556 | Sixes | Cape Blanco State Airport | 57.3 | Yes | Partial Parallel | N/A | Visual | Yes | None | N/A |
| CZK | Cascade Locks | Cascade Locks State Airport | 94 | Yes | Turnarounds | N/A | Visual | Yes | None | N/A |
| 257 | Chiloquin | Chiloquin State Airport | 100 | Yes | Turnarounds | N/A | Visual | Yes | None | N/A |
| S48 | Sandy | Country Squire Airport | 25 | No | Full Parallel | N/A | Visual | Yes | None | N/A |
| 552 | Crescent Lake | Crescent Lake State Airport | ASPH-P | No | Pull-off | N/A | Visual | Yes | None | N/A |
| 654 | Gales | Davis Field | N/A | N/A | Pull-off | N/A | Visual | Yes | None | N/A |
| 854 | Enterprise | Enterprise Municipal | 64 | Yes | Full Parallel | N/A | Visual | Yes | None | N/A |
| 551 | Roseburg | George Felt | N/A | N/A | Pull-off | N/A | Visual | Yes | None | N/A |
| 555 | Culver | Lake Billy Chinook | ASPH-G | Yes | Turnarounds | N/A | Visual | Yes | None | N/A |
| 100 | Florence | Lake Wootink SPB | N/A | N/A | N/A | N/A | Visual | Yes | None | N/A |
| 953 | Lakeside | Lakeside Municipal Airport | N/A | N/A | None | N/A | Visual | Yes | None | N/A |
| 457 | Malin | Malin | ASPH-E | Yes | Stub | N/A | Visual | Yes | None | N/A |
| 26U | McDermitt | McDermitt State Airport | 61 | Yes | Turnarounds | N/A | Visual | Yes | None | N/A |
| 00S | McKenzie Bridge | McKenzie Bridge State | N/A | N/A | None | N/A | Visual | Yes | None | N/A |
| 25U | Imnaha | Memaboose USFS | N/A | N/A | None | N/A | Visual | Yes | None | N/A |
| S49 | Vale | Miller Memorial Airport | ASPH-E | Yes | Stub | N/A | Visual | Yes | None | N/A |
| 12S | Monument | Monument Municipal | 83 | Yes | Pull-off | N/A | Visual | Yes | None | N/A |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Runway Pavement PCI | Meets Primary Runway Pavement PCI Objective | Taxiway Type | Meets Taxiway Objective | Approach Type | Meets Approach Objective | Visual Approach Aids | Meets Visual Approach Aids Objective |
|--------|------------------|----------------------------|---------------------------|---|------------------|-------------------------------|------------------|--------------------------------|----------------------------|--|
| 357 | Marzanilla | Nehalem Bay State Airport | 90 | Yes | Pull-off | N/A | Visual | Yes | None | N/A |
| 550 | Oakridge | Oakridge State | 49 | No | Pull-off | N/A | Visual | Yes | None | N/A |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | N/A | N/A | None | N/A | Visual | Yes | None | N/A |
| PFC | Pacific City | Pacific City State Airport | 82.5 | Yes | Turnarounds | N/A | Visual | Yes | None | N/A |
| 22S | Paisley | Paisley | 83 | Yes | Stub | N/A | Visual | Yes | None | N/A |
| 24S | Pinehurst | Pinehurst State Airport | 65.5 | Yes | Turnarounds | N/A | Visual | Yes | None | N/A |
| 656 | Powers | Powers Hayes Field | N/A | N/A | Pull-off | N/A | Visual | Yes | None | N/A |
| 64S | Prospect | Prospect State Airport | 59 | Yes | Turnarounds | N/A | Visual | Yes | None | N/A |
| REO | Rome | Rome State | N/A | N/A | None | N/A | Visual | Yes | None | N/A |
| 03S | Sandy | Sandy River | N/A | N/A | Pull-off | N/A | Visual | Yes | None | N/A |
| 853 | Santiam Junction | Santiam Junction State | N/A | N/A | None | N/A | Visual | Yes | None | N/A |
| 45S | Silver Lake | Silver Lake USFS | N/A | N/A | None | N/A | Visual | Yes | None | N/A |
| 454 | Cornelius | Skyport | N/A | N/A | Pull-off | N/A | Visual | Yes | None | N/A |
| 753 | Hillsboro | Stark's Twin Oaks | 88.5 | Yes | Full Parallel | N/A | Visual | Yes | None | N/A |
| 356 | Clearwater | Takelee State | N/A | N/A | Pull-off | N/A | Visual | Yes | None | N/A |
| 554 | Toledo | Toledo State Airport | 63.25 | Yes | Turnarounds | N/A | Visual | Yes | None | N/A |
| 559 | Estacada | Valley View | 70.6 | Yes | Partial Parallel | N/A | Visual | Yes | None | N/A |
| 05S | Vernonia | Vernonia Municipal | N/A | N/A | Pull-off | N/A | Visual | Yes | None | N/A |
| R33 | Waldport | Wakonda Beach State | N/A | N/A | Turnarounds | N/A | Visual | Yes | None | N/A |

Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017, N/A = not an objective



TABLE 5-38: FACILITIES 4

| FAA ID | City | Airport | Instrument Approach Aids | Meets Instrument Approach Aids Objective | Runway Lighting | Meets Runway Lighting Objective | Taxiway Lighting | Meets Taxiway Lighting Objective |
|----------------------|---------------|--|--------------------------|--|-----------------|---------------------------------|------------------|----------------------------------|
| Category I: | | | | | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | MALSR, ODALS | Yes | HIRL | Yes | MTL | Yes |
| EUG | Eugene | Eugene Airport - Malton Sweet Field | MALSR, ODALS, ALSF, TDZL | Yes | HIRL | Yes | MTL | Yes |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | MALSR, ALSF | Yes | HIRL | Yes | MTL | Yes |
| PDX | Portland | Portland International Airport | MALSR, ALSF, TDZL | Yes | HIRL | Yes | MTL | Yes |
| RDM | Redmond | Redmond Municipal Airport - Roberts Field | MALSR | Yes | HIRL | Yes | MTL | Yes |
| MFR | Medford | Rogue Valley International -Medford Airport | MALSR, TDZL | Yes | HIRL | Yes | MTL | Yes |
| OTH | North Bend | Southwest Oregon Regional Airport | MALSR | Yes | HIRL | Yes | MTL | Yes |
| Category II: | | | | | | | | |
| AST | Astoria | Port of Astoria Regional Airport | MALSR, ALSF | N/A | MIRL | Yes | MTL | Yes |
| UAO | Aurora | Aurora State Airport | ODALS | N/A | MIRL | Yes | MTL | Yes |
| BDN | Bend | Bend Municipal Airport | None | N/A | MIRL | Yes | Reflectors | No |
| CVO | Corvallis | Corvallis Municipal Airport | MALSR | N/A | MIRL | Yes | MTL | Yes |
| MAV | McMinnville | McMinnville Municipal Airport | MALSR | N/A | HIRL | Yes | Reflectors | No |
| ONP | Newport | Newport Municipal Airport | MALSR | N/A | HIRL | Yes | Reflectors | No |
| HIO | Portland | Portland -Hillsboro Airport | MALSR, ALSF | N/A | HIRL | Yes | MTL | Yes |
| TTD | Portland | Portland -Troutdale Airport | None | N/A | MIRL | Yes | MTL | Yes |
| 6J1 | Portland | Portland Downtown Heliport | None | N/A | N/A | N/A | N/A | N/A |
| SLE | Salem | Salem McNary Field | MALSR, ODALS | N/A | HIRL | Yes | LTL | No |
| SPB | Scappoose | Scappoose Industrial Airport | None | N/A | MIRL | Yes | MTL | Yes |
| Category III: | | | | | | | | |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Instrument Approach Aids | Meets Instrument Approach Aids Objective | Runway Lighting | Meets Runway Lighting Objective | Taxiway Lighting | Meets Taxiway Lighting Objective |
|--------------|------------------|---|--------------------------|--|-----------------|---------------------------------|------------------|----------------------------------|
| S03 | Ashtand | Ashtand Municipal Airport - Sumner Parker Field | None | N/A | MIRL | Yes | Reflectors | No |
| BKE | Baker City | Baker City Municipal Airport | None | N/A | MIRL | Yes | MITL | Yes |
| S05 | Bandon | Bandon State Airport | None | N/A | MIRL | Yes | Reflectors | No |
| BNO | Burns | Burns Municipal Airport | None | N/A | MIRL | Yes | None | No |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | TDZL | N/A | MIRL | Yes | None | No |
| GCD | John Day | Grant County Regional Airport | None | N/A | MIRL | Yes | Reflectors | No |
| 3S8 | Grants Pass | Grants Pass Airport | None | N/A | MIRL | Yes | None | No |
| HRI | Hermiston | Hermiston Municipal Airport | None | N/A | MIRL | Yes | Reflectors | No |
| LGD | La Grande | La Grande / Union County Airport | None | N/A | MIRL | Yes | Reflectors | No |
| LKV | Lakeview | Lake County Airport | None | N/A | MIRL | Yes | Reflectors | No |
| ONO | Ontario | Ontario Municipal Airport | None | N/A | MIRL | Yes | Reflectors | No |
| RBG | Roseburg | Roseburg Regional Airport | None | N/A | MIRL | Yes | MITL | Yes |
| TMK | Tillamook | Tillamook Airport | None | N/A | MIRL | Yes | Reflectors | No |
| Category IV: | | | | | | | | |
| S12 | Albany | Albany Municipal Airport | None | N/A | MIRL | Yes | Reflectors | Yes |
| M50 | Boardman | Boardman Airport | None | N/A | MIRL | Yes | Reflectors | Yes |
| BOK | Brookings | Brookings Airport | None | N/A | MIRL | Yes | Reflectors | Yes |
| 17S | Newberg | Chehalis Airport | None | N/A | Non-standard | | None | No |
| 62S | Christmas Valley | Christmas Valley Airport | None | N/A | MIRL | Yes | MITL | Yes |
| 3S9 | Condon | Condon State Airport - Pauling Field | None | N/A | MIRL | Yes | Reflectors | Yes |
| 61S | Collage Grove | Collage Grove State Airport - Jim Wright Field | None | N/A | MIRL | Yes | Reflectors | Yes |
| 77S | Creswell | Creswell Hobby Field Airport | None | N/A | MIRL | Yes | None | No |
| 6S2 | Florence | Florence Municipal Airport | None | N/A | MIRL | Yes | None | No |



| FAA ID | City | Airport | Instrument Approach Aids | Meets Instrument Approach Aids Objective | Runway Lighting | Meets Runway Lighting Objective | Taxiway Lighting | Meets Taxiway Lighting Objective |
|--------------------|----------------|--------------------------------|--------------------------|--|-----------------|---------------------------------|------------------|----------------------------------|
| 4S1 | Gold Beach | Gold Beach Municipal Airport | None | N/A | MIRL | Yes | None | No |
| 3S4 | Cave Junction | Illinois Valley Airport | None | N/A | LIRL | Yes | None | No |
| 7S5 | Independence | Independence State Airport | None | N/A | MIRL | Yes | None | No |
| JSY | Joseph | Joseph State Airport | None | N/A | MIRL | Yes | Reflectors | Yes |
| 4S2 | Hood River | Ken Jernstedt Airfield | None | N/A | MIRL | Yes | Reflectors | Yes |
| S30 | Lebanon | Lebanon State Airport | None | N/A | MIRL | Yes | Reflectors | Yes |
| 7S9 | Hubbard | Lenhardt Airpark | None | N/A | LIRL | Yes | None | No |
| 9S9 | Lexington | Lexington Airport | None | N/A | MIRL | Yes | Reflectors | Yes |
| S33 | Madras | Madras Municipal Airport | None | N/A | MIRL | Yes | MITL | Yes |
| 4S9 | Mulino | Mulino State Airport | None | N/A | MIRL | Yes | LITL | Yes |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | None | N/A | MIRL | Yes | None | No |
| S39 | Prineville | Prineville Airport | None | N/A | MIRL | Yes | Reflectors | Yes |
| 56S | Seaside | Seaside Municipal Airport | None | N/A | LIRL | Yes | None | No |
| S45 | Gleneden Beach | Siletz Bay State Airport | None | N/A | MIRL | Yes | Reflectors | Yes |
| 6K5 | Sisters | Sisters Eagle Air Airport | None | N/A | MIRL | Yes | None | No |
| 2S6 | Newberg | Sportsman Airpark | None | N/A | LIRL | Yes | None | No |
| S21 | Sunriver | Sunriver Airport | None | N/A | LIRL | Yes | None | No |
| 35S | Wasco | Wasco State Airport | None | N/A | MIRL | Yes | None | No |
| Category V: | | | | | | | | |
| R03 | Alkali Lake | Alkali Lake State | None | N/A | None | N/A | None | N/A |
| 1S8 | Arlington | Arlington Municipal | None | N/A | None | N/A | None | N/A |
| 2S2 | Beaver Marsh | Beaver Marsh | None | N/A | None | N/A | None | N/A |
| 5S6 | Sixes | Cape Blanco State Airport | None | N/A | None | N/A | None | N/A |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Instrument Approach Aids | Meets Instrument Approach Aids Objective | Runway Lighting | Meets Runway Lighting Objective | Taxiway Lighting | Meets Taxiway Lighting Objective |
|--------|------------------|-----------------------------|--------------------------|--|-----------------|---------------------------------|------------------|----------------------------------|
| CZK | Cascade Locks | Cascade Locks State Airport | None | N/A | None | N/A | None | N/A |
| 2S7 | Chiloquin | Chiloquin State Airport | None | N/A | MIRL | N/A | Reflectors | N/A |
| S48 | Sandy | County Squire Airport | None | N/A | None | N/A | None | N/A |
| 5S2 | Crescent Lake | Crescent Lake State Airport | None | N/A | None | N/A | None | N/A |
| 6S4 | Gates | Davis Field | None | N/A | None | N/A | None | N/A |
| 8S4 | Enterprise | Enterprise Municipal | None | N/A | LIRL | N/A | None | N/A |
| 5S1 | Roseburg | George Fell | None | N/A | None | N/A | None | N/A |
| 5S5 | Culver | Lake Billy Clincock | None | N/A | Reflectors | N/A | None | N/A |
| 100 | Florence | Lake Woahink SPB | None | N/A | N/A | N/A | None | N/A |
| 9S3 | Lakeside | Lakeside Municipal Airport | None | N/A | None | N/A | None | N/A |
| 4S7 | Main | Main | None | N/A | None | N/A | None | N/A |
| 26U | McDermitt | McDermitt State Airport | None | N/A | LIRL | N/A | None | N/A |
| 00S | McKenzie Bridge | McKenzie Bridge State | None | N/A | None | N/A | None | N/A |
| 25U | Imnaha | Memaloose USFS | None | N/A | None | N/A | None | N/A |
| S49 | Vale | Miller Memorial Airport | None | N/A | LIRL | N/A | None | N/A |
| 12S | Monument | Monument Municipal | None | N/A | None | N/A | None | N/A |
| 3S7 | Manzanilla | Netailem Bay State Airport | None | N/A | None | N/A | None | N/A |
| 5S0 | Oakridge | Oakridge State | None | N/A | None | N/A | None | N/A |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | None | N/A | None | N/A | None | N/A |
| PFC | Pacific City | Pacific City State Airport | None | N/A | None | N/A | None | N/A |
| 22S | Paisley | Paisley | None | N/A | LIRL | N/A | None | N/A |
| 24S | Pinehurst | Pinehurst State Airport | None | N/A | None | N/A | None | N/A |
| 6S6 | Powers | Powers Hayes Field | None | N/A | None | N/A | None | N/A |



| FAA ID | City | Airport | Instrument Approach Aids | Meets Instrument Approach Aids Objective | Runway Lighting | Meets Runway Lighting Objective | Taxiway Lighting | Meets Taxiway Lighting Objective |
|--------|------------------|------------------------|--------------------------|--|-----------------|---------------------------------|------------------|----------------------------------|
| 6AS | Prospect | Prospect State Airport | None | N/A | LRLL | N/A | None | N/A |
| REO | Rome | Rome State | None | N/A | None | N/A | None | N/A |
| 03S | Sandy | Sandy River | None | N/A | None | N/A | None | N/A |
| 853 | Sanliam Junction | Sanliam Junction State | None | N/A | None | N/A | None | N/A |
| 45S | Silver Lake | Silver Lake USFS | None | N/A | None | N/A | None | N/A |
| 454 | Cornelius | Skyport | None | N/A | None | N/A | None | N/A |
| 753 | Hillsboro | Stark's Twin Oaks | None | N/A | LRLL | N/A | None | N/A |
| 356 | Clearwater | Tokelee State | None | N/A | None | N/A | None | N/A |
| 554 | Toledo | Toledo State Airport | None | N/A | None | N/A | None | N/A |
| 559 | Estacada | Valley View | None | N/A | Non-standard | N/A | None | N/A |
| 05S | Vernonia | Vernonia Municipal | None | N/A | None | N/A | None | N/A |
| R33 | Waldford | Wakonda Beach State | None | N/A | None | N/A | None | N/A |

Source: Airport Management Survey, Century West, Watson and Marr Arnold Planning Analysis 2017, N/A = not an objective

TABLE 5-39: FACILITIES 5

| FAA ID | City | Airport | Rotating Beacon | Meets Rotating Beacon Objective | Wind Indicator | Meets Wind Indicator Objective | Type of Weather Reporting | Meets Weather Reporting Objective |
|--------------------|---------------|--|-----------------|---------------------------------|------------------------------|--------------------------------|---------------------------|-----------------------------------|
| Category 1: | | | | | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| EUG | Eugene | Eugene Airport - Mahlon Sweet Field | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| PDX | Portland | Portland International Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Rotating Beacon | Meets Rotating Beacon Objective | Wind Indicator | Meets Wind Indicator Objective | Type of Weather Reporting | Meets Weather Reporting Objective |
|---------------|-------------|---|-----------------|---------------------------------|------------------------------|--------------------------------|---------------------------|-----------------------------------|
| RDM | Redmond | Redmond Municipal Airport - Roberts Field | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| MFR | Medford | Rogue Valley International -Medford Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| OTH | North Bend | Southwest Oregon Regional Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | Yes |
| Category II: | | | | | | | | |
| AST | Astoria | Port of Astoria Regional Airport | Yes | Yes | Lighted Wind Cone | Yes | ASOS | Yes |
| UAO | Aurora | Aurora State Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| BDN | Bend | Bend Municipal Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | Yes |
| CVO | Corvallis | Corvallis Municipal Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | Yes |
| MMV | McMinnville | McMinnville Municipal Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| ONP | Newport | Newport Municipal Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | Yes |
| HIO | Portland | Portland - Hillsboro Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| TTD | Portland | Portland -Troutdale Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| 6IU | Portland | Portland Downtown Heliport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| SLE | Salem | Salem McKay Field | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS/ASOS | Yes |
| SPB | Scappoose | Scappoose Industrial Airpark | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| Category III: | | | | | | | | |
| SO3 | Ashland | Ashland Municipal Airport - Summer Parker Field | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | Yes |
| BKE | Baker City | Baker City Municipal Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | Yes |
| SO5 | Bandon | Bandon State Airport | Yes | Yes | Lighted Wind Cone | Yes | None | No |
| BNO | Burns | Burns Municipal Airport | Yes | Yes | Lighted Wind Cone | Yes | ASOS | Yes |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS/ASOS | Yes |
| GCD | John Day | Grant County Regional Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | Yes |



| FAA ID | City | Airport | Rotating Beacon | Meets Rotating Beacon Objective | Wind Indicator | Meets Wind Indicator Objective | Type of Weather Reporting | Meets Weather Reporting Objective |
|---------------------|------------------|--|-----------------|---------------------------------|------------------------------|--------------------------------|---------------------------|-----------------------------------|
| 3S8 | Grants Pass | Grants Pass Airport | Yes | Yes | Lighted Wind Cone | Yes | AWOS | Yes |
| HRI | Hermiston | Hermiston Municipal Airport | Yes | Yes | Lighted Wind Cone | Yes | ASOS | Yes |
| LGD | La Grande | La Grande / Union County Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | Yes |
| LKV | Lakeview | Lake County Airport | Yes | Yes | Lighted Wind Cone | Yes | AWOS | Yes |
| ONO | Ontario | Ontario Municipal Airport | Yes | Yes | Lighted Wind Cone | Yes | ASOS | Yes |
| RBG | Roseburg | Roseburg Regional Airport | Yes | Yes | Lighted Wind Cone | Yes | ASOS | Yes |
| TMK | Tillamook | Tillamook Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | Yes |
| Category IV: | | | | | | | | |
| S12 | Albany | Albany Municipal Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| M50 | Boardman | Boardman Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| BOK | Brookings | Brookings Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | ASOS | N/A |
| 17S | Newberg | Chehalem Airpark | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| 62S | Christmas Valley | Christmas Valley Airport | Yes | Yes | Wind Cone | No | None | N/A |
| 3S9 | Condon | Condon State Airport - Pauling Field | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| 61S | Cottage Grove | Cottage Grove State Airport - Jim Wright Field | Yes | Yes | Lighted Wind Cone | Yes | None | N/A |
| 77S | Creswell | Creswell Hobby Field Airport | Yes | Yes | Lighted Wind Cone | Yes | None | N/A |
| 6S2 | Florence | Florence Municipal Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | N/A |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | N/A |
| 3S4 | Cave Junction | Illinois Valley Airport | Yes | Yes | Lighted Wind Cone | Yes | None | N/A |
| 7S5 | Independence | Independence State Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| JSY | Joseph | Joseph State Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | N/A |
| 4S2 | Hood River | Ken Jernstedt Airfield | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AWOS | N/A |
| S30 | Lebanon | Lebanon State Airport | Yes | Yes | Lighted Wind Cone | Yes | None | N/A |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Rotating Beacon | Meets Rotating Beacon Objective | Wind Indicator | Meets Wind Indicator Objective | Type of Weather Reporting | Meets Weather Reporting Objective |
|-------------|---------------|--------------------------------|-----------------|---------------------------------|------------------------------|--------------------------------|---------------------------|-----------------------------------|
| 759 | Hubbard | Lemhaff Airport | No | No | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| 959 | Lexington | Lexington Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AMOS | N/A |
| 533 | Madras | Madras Municipal Airport | Yes | Yes | Lighted Wind Cone | Yes | AMOS | N/A |
| 459 | Mulino | Mulino State Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| 165 | Myrtle Creek | Myrtle Creek Municipal Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| 539 | Prineville | Prineville Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | AMOSASOS | N/A |
| 565 | Seaside | Seaside Municipal Airport | Yes | Yes | Lighted Wind Cone | Yes | None | N/A |
| 545 | Glendon Beach | Slitz Bay State Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| 6K5 | Sisters | Sisters Eagle Air Airport | Yes | Yes | Wind Cone | No | AMOS | N/A |
| 256 | Newberg | Sportsman Airpark | No | No | Wind Cone | No | None | N/A |
| 521 | Sumner | Sumner Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| 355 | Wasco | Wasco State Airport | Yes | Yes | Wind Cone, Lighted Wind Cone | Yes | None | N/A |
| Category V: | | | | | | | | |
| R03 | Alkali Lake | Alkali Lake State | No | N/A | Wind Cone | N/A | None | N/A |
| 158 | Arlington | Arlington Municipal | No | N/A | Wind Cone | N/A | None | N/A |
| 252 | Beaver Marsh | Beaver Marsh | No | N/A | None | N/A | None | N/A |
| 556 | Sikes | Cape Blanco State Airport | No | N/A | Wind Cone | N/A | None | N/A |
| C2K | Cascade Locks | Cascade Locks State Airport | No | N/A | Wind Cone | N/A | None | N/A |
| 257 | Chiloquin | Chiloquin State Airport | Yes | N/A | Wind Cone | N/A | None | N/A |
| 548 | Sandy | Country Square Airpark | No | N/A | Wind Cone | N/A | None | N/A |
| 552 | Crescent Lake | Crescent Lake State Airport | No | N/A | Wind Cone | N/A | None | N/A |
| 654 | Gates | Davis Field | No | N/A | Wind Cone | N/A | None | N/A |
| 854 | Enterprise | Enterprise Municipal | Yes | N/A | Lighted Wind Cone | N/A | None | N/A |
| 551 | Roseburg | George Felt | No | N/A | Wind Cone | N/A | None | N/A |



| FAA ID | City | Airport | Rotating Beacon | Meets Rotating Beacon Objective | Wind Indicator | Meets Wind Indicator Objective | Type of Weather Reporting | Meets Weather Reporting Objective |
|--------|------------------|----------------------------|-----------------|---------------------------------|-------------------|--------------------------------|---------------------------|-----------------------------------|
| 5S5 | Culver | Lake Billy Chinook | No | N/A | Wind Cone | N/A | None | N/A |
| 100 | Florence | Lake Woahink SPB | No | N/A | None | N/A | None | N/A |
| 9S3 | Lakeside | Lakeside Municipal Airport | No | N/A | Wind Cone | N/A | None | N/A |
| 4S7 | Malin | Malin | No | N/A | Wind Cone | N/A | None | N/A |
| 26U | McDermitt | McDermitt State Airport | Yes | N/A | Lighted Wind Cone | N/A | None | N/A |
| 00S | McKenzie Bridge | McKenzie Bridge State | No | N/A | Wind Cone | N/A | None | N/A |
| 25U | Imnaha | Memaloose USFS | No | N/A | Wind Cone | N/A | None | N/A |
| S49 | Vale | Miller Memorial Airpark | Yes | N/A | Wind Cone | N/A | None | N/A |
| 12S | Monument | Monument Municipal | No | N/A | Wind Cone | N/A | None | N/A |
| 3S7 | Manzanita | Nehalem Bay State Airport | No | N/A | Wind Cone | N/A | None | N/A |
| 5S0 | Oakridge | Oakridge State | No | N/A | Wind Cone | N/A | None | N/A |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | No | N/A | Wind Cone | N/A | None | N/A |
| PFC | Pacific City | Pacific City State Airport | No | N/A | Wind Cone | N/A | None | N/A |
| 22S | Paisley | Paisley | Yes | N/A | Wind Cone | N/A | None | N/A |
| 24S | Pinehurst | Pinehurst State Airport | No | N/A | Wind Cone | N/A | None | N/A |
| 6S6 | Powers | Powers Hayes Field | No | N/A | Wind Cone | N/A | None | N/A |
| 64S | Prospect | Prospect State Airport | Yes | N/A | Wind Cone | N/A | None | N/A |
| REO | Rome | Rome State | No | N/A | Wind Cone | N/A | None | N/A |
| 03S | Sandy | Sandy River | No | N/A | Wind Cone | N/A | None | N/A |
| 8S3 | Santiam Junction | Santiam Junction State | No | N/A | Wind Cone | N/A | None | N/A |
| 45S | Silver Lake | Silver Lake USFS | No | N/A | None | N/A | None | N/A |
| 4S4 | Cornelius | Skyport | No | N/A | Wind Cone | N/A | None | N/A |
| 7S3 | Hillsboro | Stark's Twin Oaks | No | N/A | Wind Cone | N/A | None | N/A |
| 3S6 | Clearwater | Toketee State | No | N/A | Wind Cone | N/A | None | N/A |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Rotating Beacon | Meets Rotating Beacon Objective | Wind Indicator | Meets Wind Indicator Objective | Type of Weather Reporting | Meets Weather Reporting Objective |
|--------|----------|----------------------|-----------------|---------------------------------|----------------|--------------------------------|---------------------------|-----------------------------------|
| 5S4 | Toledo | Toledo State Airport | No | N/A | Wind Cone | N/A | None | N/A |
| 5S9 | Estacada | Valley View | No | N/A | Wind Cone | N/A | None | N/A |
| 05S | Vernonia | Vernonia Municipal | No | N/A | Wind Cone | N/A | None | N/A |
| R33 | Waldport | Wakonda Beach State | No | N/A | Wind Cone | N/A | None | N/A |

Source: Airport Management Survey, Century West, Jviation and Marr Arnold Planning Analysis 2017, N/A = not an objective

TABLE 5-40: FACILITIES 6

| FAA ID | City | Airport | Percentage of Based Aircraft in Hangars | Meets Hangar Storage Objective | Percentage of Daily Transient Apron Parking | Meets Apron Parking Objective | Terminal Building | Meeting Room | Meets Terminal Building Objective |
|---------------------|---------------|--|---|--------------------------------|---|-------------------------------|-------------------|--------------|-----------------------------------|
| Category I: | | | | | | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | 50% | No | 100% | Yes | Yes | Yes | Yes |
| EUG | Eugene | Eugene Airport -Mahlon Sweet Field | 95% | Yes | 95% | Yes | Yes | Yes | Yes |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | 98% | Yes | 100% | Yes | Yes | Yes | Yes |
| PDX | Portland | Portland International Airport | 90% | Yes | 100% | Yes | Yes | Yes | Yes |
| RDM | Redmond | Redmond Municipal Airport -Roberts Field | 80% | Yes | 100% | Yes | Yes | Yes | Yes |
| MFR | Medford | Rogue Valley International -Medford Airport | 98% | Yes | 70% | No | Yes | Yes | Yes |
| OTH | North Bend | Southwest Oregon Regional Airport | 90% | Yes | 10% | No | Yes | Yes | Yes |
| Category II: | | | | | | | | | |
| AST | Astoria | Port of Astoria Regional Airport | 90% | Yes | 100% | Yes | Yes | Yes | Yes |
| UAO | Aurora | Aurora State Airport | 98% | Yes | 0% | No | Yes | Yes | Yes |
| BDN | Bend | Bend Municipal Airport | 88% | Yes | 100% | Yes | Yes | Yes | Yes |
| CVO | Corvallis | Corvallis Municipal Airport | 100% | Yes | 100% | Yes | Yes | Yes | Yes |



| FAA ID | City | Airport | Based Aircraft in Hangars | Meets Hangar Storage Objective | Percentage of Daily Transient Apron Parking | Meets Apron Parking Objective | Terminal Building | Meeting Room | Meets Terminal Building Objective |
|---------------|-------------|---|---------------------------|--------------------------------|---|-------------------------------|-------------------|--------------|-----------------------------------|
| MMV | McMinnville | McMinnville Municipal Airport | 95% | Yes | 30% | No | Yes | Yes | Yes |
| ONP | Newport | Newport Municipal Airport | 100% | Yes | 75% | Yes | Yes | Yes | Yes |
| HIO | Portland | Portland-Hillsboro Airport | 95% | Yes | 5% | No | Yes | Yes | Yes |
| TTD | Portland | Portland-Troutdale Airport | 80% | Yes | 100% | Yes | Yes | No | Yes |
| 6J | Portland | Portland Downtown Helipad | 0% | N/A | 0% | N/A | Yes | Yes | Yes |
| SLE | Salem | Salem McNary Field | 95% | Yes | 100% | Yes | Yes | Yes | Yes |
| SPB | Scappoose | Scappoose Industrial Airport | 92% | Yes | 100% | Yes | No | No | No |
| Category III: | | | | | | | | | |
| S03 | Ashtand | Ashtand Municipal Airport - Summer Parker Field | 67% | No | 100% | Yes | Yes | Yes | Yes |
| BKE | Baker City | Baker City Municipal Airport | 95% | Yes | 95% | Yes | Yes | No | Yes |
| S05 | Bandon | Bandon State Airport | 100% | Yes | 100% | Yes | No | Yes | Yes |
| BNO | Burns | Burns Municipal Airport | 80% | Yes | 100% | Yes | Yes | No | Yes |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 99% | Yes | 100% | Yes | Yes | Yes | Yes |
| GCD | John Day | Grant County Regional Airport | 100% | Yes | 100% | Yes | Yes | Yes | Yes |
| 3S8 | Grants Pass | Grants Pass Airport | 100% | Yes | 100% | Yes | Yes | Yes | Yes |
| HRI | Hermiston | Hermiston Municipal Airport | 97% | Yes | 100% | Yes | Yes | Yes | Yes |
| LGD | La Grande | La Grande / Union County Airport | 100% | Yes | 100% | Yes | Yes | Yes | Yes |
| LKV | Lakeview | Lake County Airport | 100% | Yes | 100% | Yes | Yes | Yes | Yes |
| ONO | Ontario | Ontario Municipal Airport | 98% | Yes | 70% | Yes | Yes | Yes | Yes |
| RBG | Roseburg | Roseburg Regional Airport | 80% | Yes | 100% | Yes | No | No | No |
| TMK | Tillamook | Tillamook Airport | 100% | Yes | 10% | No | Yes | Yes | Yes |
| S12 | Albany | Albany Municipal Airport | 95% | Yes | 100% | Yes | Yes | Yes | N/A |
| Category IV: | | | | | | | | | |



| FAA ID | City | Airport | Percentage of Based Aircraft in Hangars | Meets Hangar Storage Objective | Percentage of Daily Transient Apron Parking | Meets Apron Parking Objective | Terminal Building | Meeting Room | Meets Terminal Building Objective |
|----------------------|-------------|---|---|--------------------------------|---|-------------------------------|-------------------|--------------|-----------------------------------|
| MMV | McMinnville | McMinnville Municipal Airport | 95% | Yes | 30% | No | Yes | Yes | Yes |
| ONP | Newport | Newport Municipal Airport | 100% | Yes | 75% | Yes | Yes | Yes | Yes |
| HIO | Portland | Portland-Hillsboro Airport | 95% | Yes | 5% | No | Yes | Yes | Yes |
| TTD | Portland | Portland-Troutdale Airport | 80% | Yes | 100% | Yes | Yes | No | Yes |
| 61J | Portland | Portland Downtown Heliport | 0% | N/A | 0% | N/A | Yes | Yes | Yes |
| SLE | Salem | Salem McNary Field | 95% | Yes | 100% | Yes | Yes | Yes | Yes |
| SPB | Scappoose | Scappoose Industrial Airpark | 92% | Yes | 100% | Yes | No | No | No |
| Category III: | | | | | | | | | |
| S03 | Ashland | Ashland Municipal Airport - Summer Parker Field | 67% | No | 100% | Yes | Yes | Yes | Yes |
| BKE | Baker City | Baker City Municipal Airport | 95% | Yes | 95% | Yes | Yes | No | Yes |
| S05 | Bandon | Bandon State Airport | 100% | Yes | 100% | Yes | No | Yes | Yes |
| BNO | Burns | Burns Municipal Airport | 80% | Yes | 100% | Yes | Yes | No | Yes |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 99% | Yes | 100% | Yes | Yes | Yes | Yes |
| GCD | John Day | Giant County Regional Airport | 100% | Yes | 100% | Yes | Yes | Yes | Yes |
| 338 | Grants Pass | Grants Pass Airport | 100% | Yes | 100% | Yes | Yes | Yes | Yes |
| HRI | Hermiston | Hermiston Municipal Airport | 97% | Yes | 100% | Yes | Yes | Yes | Yes |
| LGD | La Grande | La Grande / Union County Airport | 100% | Yes | 100% | Yes | Yes | Yes | Yes |
| LKV | Lakeview | Lake County Airport | 100% | Yes | 100% | Yes | Yes | Yes | Yes |
| ONO | Ontario | Ontario Municipal Airport | 98% | Yes | 70% | Yes | Yes | Yes | Yes |
| RBG | Roseburg | Roseburg Regional Airport | 80% | Yes | 100% | Yes | No | No | No |
| TMK | Tillamook | Tillamook Airport | 100% | Yes | 10% | No | Yes | Yes | Yes |
| Category IV: | | | | | | | | | |
| S12 | Albany | Albany Municipal Airport | 95% | Yes | 100% | Yes | No | Yes | N/A |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Percentage of Based Aircraft in Hangars | Meets Hangar Storage Objective | Percentage of Daily Transient Apron Parking | Meets Apron Parking Objective | Terminal Building | Meeting Room | Meets Terminal Building Objective |
|--------|------------------|--|---|--------------------------------|---|-------------------------------|-------------------|--------------|-----------------------------------|
| M50 | Boardman | Boardman Airport | 0% | Yes | 100% | Yes | No | No | N/A |
| BOK | Brookings | Brookings Airport | 95% | Yes | 100% | Yes | Yes | Yes | N/A |
| 17S | Newberg | Chehalem Airpark | 100% | Yes | 3% | No | Yes | Yes | N/A |
| 62S | Christmas Valley | Christmas Valley Airport | 0% | Yes | 100% | Yes | No | No | N/A |
| 3S9 | Condon | Condon State Airport - Pauling Field | 100% | Yes | 100% | Yes | No | No | N/A |
| 61S | Cottage Grove | Cottage Grove State Airport - Jim Wright Field | 98% | Yes | 100% | Yes | No | No | N/A |
| 77S | Creswell | Creswell Hobby Field Airport | 90% | Yes | 75% | Yes | No | No | N/A |
| 6S2 | Florence | Florence Municipal Airport | 100% | Yes | 100% | Yes | Yes | No | N/A |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | 100% | Yes | 100% | Yes | Yes | Yes | N/A |
| 3S4 | Cave Junction | Illinois Valley Airport | 100% | Yes | 100% | Yes | No | Yes | N/A |
| 7S5 | Independence | Independence State Airport | 95% | Yes | 100% | Yes | No | Yes | N/A |
| JSY | Joseph | Joseph State Airport | 100% | Yes | 100% | Yes | No | Yes | N/A |
| 4S2 | Hood River | Ken Jemstedt Airfield | 75% | Yes | 0% | No | Yes | Yes | N/A |
| S30 | Lebanon | Lebanon State Airport | 95% | Yes | 100% | Yes | Yes | Yes | N/A |
| 7S9 | Hubbard | Lenhardt Airpark | 100% | Yes | 100% | Yes | No | No | N/A |
| 9S9 | Lexington | Lexington Airport | 100% | Yes | 100% | Yes | Yes | No | N/A |
| S33 | Madras | Madras Municipal Airport | 95% | Yes | 100% | Yes | Yes | Yes | N/A |
| 4S9 | Mulino | Mulino State Airport | 85% | Yes | 25% | No | No | Yes | N/A |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | 100% | Yes | 100% | Yes | No | No | N/A |
| S39 | Prineville | Prineville Airport | 90% | Yes | 95% | Yes | Yes | Yes | N/A |
| 56S | Seaside | Seaside Municipal Airport | 100% | Yes | 100% | Yes | No | No | N/A |
| S45 | Gleneden Beach | Siletz Bay State Airport | 100% | Yes | 100% | Yes | No | No | N/A |
| 6K5 | Sisters | Sisters Eagle Air Airport | 100% | Yes | 100% | Yes | No | Yes | N/A |



| FAA ID | City | Airport | Percentage of Based Aircraft in Hangars | Meets Hangar Storage Objective | Percentage of Daily Transient Apron Parking | Meets Apron Parking Objective | Terminal Building | Meeting Room | Meets Terminal Building Objective |
|-------------|-----------------|-----------------------------|---|--------------------------------|---|-------------------------------|-------------------|--------------|-----------------------------------|
| 286 | Newberg | Sportsman Airport | 98% | Yes | 95% | Yes | No | Yes | N/A |
| 521 | Sumner | Sumner Airport | 95% | Yes | 100% | Yes | Yes | No | N/A |
| 365 | Wasco | Wasco State Airport | 100% | Yes | 100% | Yes | No | No | N/A |
| Category V: | | | | | | | | | |
| R03 | Alkali Lake | Alkali Lake State | 0% | N/A | 100% | N/A | No | No | N/A |
| 1S8 | Arlington | Arlington Municipal | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 2S2 | Beaver Marsh | Beaver Marsh | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 5S6 | Sikes | Cape Blanco State Airport | 100% | N/A | 100% | N/A | No | No | N/A |
| C2K | Cascade Locks | Cascade Locks State Airport | 0% | N/A | 100% | N/A | No | No | N/A |
| 2S7 | Chiloquin | Chiloquin State Airport | 100% | N/A | 100% | N/A | No | Yes | N/A |
| 5A8 | Sandy | County Squire Airport | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 5S2 | Crescent Lake | Crescent Lake State Airport | 0% | N/A | 100% | N/A | No | No | N/A |
| 6S4 | Gales | Davis Field | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 8S4 | Enterprise | Enterprise Municipal | N/A | N/A | N/A | N/A | Yes | N/A | N/A |
| 5S1 | Roseburg | George Felt | N/A | N/A | N/A | N/A | Yes | N/A | N/A |
| 5S5 | Cliver | Lake Billy Chinook | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 100 | Florence | Lake Woahtink SPB | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 9S3 | Lakeside | Lakeside Municipal Airport | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 4S7 | Main | Main | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 28U | McDermitt | McDermitt State Airport | 100% | N/A | 100% | N/A | No | No | N/A |
| 00S | McKenzie Bridge | McKenzie Bridge State | 0% | N/A | 100% | N/A | No | No | N/A |
| 25U | Imnaha | Memaloose USFS | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 5A9 | Vale | Miller Memorial Airport | N/A | N/A | N/A | N/A | No | N/A | N/A |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | Percentage of Based Aircraft in Hangars | Meets Hangar Storage Objective | Percentage of Daily Transient Apron Parking | Meets Apron Parking Objective | Terminal Building | Meeting Room | Meets Terminal Building Objective |
|--------|------------------|----------------------------|---|--------------------------------|---|-------------------------------|-------------------|--------------|-----------------------------------|
| 12S | Monument | Monument Municipal | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 3S7 | Manzanita | Nehalem Bay State Airport | 0% | N/A | 100% | N/A | No | No | N/A |
| 5S0 | Oakridge | Oakridge State | 100% | N/A | 100% | N/A | No | No | N/A |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | 0% | N/A | 100% | N/A | No | No | N/A |
| PFC | Pacific City | Pacific City State Airport | 0% | N/A | 80% | N/A | No | No | N/A |
| 22S | Paisley | Paisley | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 24S | Pinehurst | Pinehurst State Airport | 0% | N/A | 100% | N/A | No | No | N/A |
| 6S6 | Powers | Powers Hayes Field | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 64S | Prospect | Prospect State Airport | 0% | N/A | 100% | N/A | No | No | N/A |
| REO | Rome | Rome State | 0% | N/A | 100% | N/A | No | No | N/A |
| 03S | Sandy | Sandy River | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 8S3 | Santiam Junction | Santiam Junction State | 0% | N/A | 100% | N/A | No | No | N/A |
| 45S | Silver Lake | Silver Lake USFS | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 4S4 | Cornelius | Skyport | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 7S3 | Hillsboro | Stark's Twin Oaks | N/A | N/A | N/A | N/A | Yes | N/A | N/A |
| 3S6 | Clearwater | Toketee State | 0% | N/A | 100% | N/A | No | No | N/A |
| 5S4 | Toledo | Toledo State Airport | 100% | N/A | 100% | N/A | No | No | N/A |
| 5S9 | Estacada | Valley View | N/A | N/A | N/A | N/A | No | N/A | N/A |
| 05S | Vernonia | Vernonia Municipal | N/A | N/A | N/A | N/A | No | N/A | N/A |
| R33 | Waldport | Wakonda Beach State | 100% | N/A | 100% | N/A | No | No | N/A |

Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017, N/A = not an objective



TABLE 5-41: FACILITIES 7

| FAA ID | City | Airport | General Aviation Terminal Auto Parking Spaces | Tenant Auto Parking Available | Meets Auto Parking Objective | Meets Fencing Objective | Meets Cargo Objective | Deicing Facility Available | Meets Deicing Facility Objective |
|----------------------|---------------|---|---|-------------------------------------|------------------------------------|-------------------------------|-----------------------------|----------------------------------|--|
| Category I: | | | | | | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport | 15 | Yes | Yes | No | No | None | No |
| EUG | Eugene | Eugene Airport - Mahlon Sweet Field | 45 | Yes | Yes | Yes | Yes | Yes | Yes |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | 600 | Yes | Yes | Yes | Yes | None | No |
| PDX | Portland | Portland International Airport | 260 | Yes | Yes | Yes | Yes | Yes | Yes |
| RDM | Redmond | Redmond Municipal Airport - Roberts Field | 26 | Yes | Yes | Yes | No | Yes | Yes |
| MFR | Medford | Rogue Valley International -Medford Airport | 220 | Yes | Yes | Yes | Yes | Yes | Yes |
| OTH | North Bend | Southwest Oregon Regional Airport | 70 | Yes | Yes | Yes | Yes | None | No |
| Category II: | | | | | | | | | |
| AST | Astoria | Port of Astoria Regional Airport | 20 | Yes | Yes | Yes | No | N/A | N/A |
| UAO | Aurora | Aurora State Airport | 99 | Yes | Yes | Yes | No | N/A | N/A |
| BDN | Bend | Bend Municipal Airport | 36 | Yes | Yes | No | No | N/A | N/A |
| CVO | Corvallis | Corvallis Municipal Airport | 50 | Yes | Yes | No | Yes | N/A | N/A |
| MMV | McMinnville | McMinnville Municipal Airport | 25 | No | No | No | No | N/A | N/A |
| ONP | Newport | Newport Municipal Airport | 20 | Yes | Yes | Yes | Yes | N/A | N/A |
| HIO | Portland | Portland -Hillsboro Airport | 200 | Yes | Yes | Yes | No | N/A | N/A |
| TTD | Portland | Portland -Troutdale Airport | 100 | Yes | Yes | Yes | No | N/A | N/A |
| 61J | Portland | Portland Downtown Heliport | 400 | Yes | Yes | N/A | No | N/A | N/A |
| SLE | Salem | Salem McNary Field | 50 | Yes | Yes | Yes | Yes | N/A | N/A |
| SPB | Seppoose | Seppoose Industrial Airport | 0 | Yes | No | Yes | No | N/A | N/A |
| Category III: | | | | | | | | | |
| S03 | Ashland | Ashland Municipal Airport - Summer Parker Field | 18 | No | Yes | No | Yes | N/A | N/A |

| FAA ID | City | Airport | General Aviation Terminal Auto Parking Spaces | Tenant Auto Parking Available | Meets Auto Parking Objective | Meets Fencing Objective | Meets Cargo Objective | Meets Deticing Facility Objective |
|--------------|---------------------|---|---|-------------------------------------|------------------------------------|-------------------------------|-----------------------------|--|
| BKE | Baker City | Baker City Municipal Airport | 10 | Yes | Yes | No | Yes | N/A |
| S05 | Bandon | Bandon State Airport | 9 | Yes | Yes | No | Yes | N/A |
| BNO | Burns | Burns Municipal Airport | 12 | Yes | Yes | Yes | Yes | N/A |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 30 | Yes | Yes | No | Yes | N/A |
| GCD | John Day | Grant County Regional Airport | 50 | Yes | Yes | Yes | Yes | N/A |
| 3S8 | Grants Pass | Grants Pass Airport | 50 | Yes | Yes | Yes | Yes | N/A |
| HRI | Hermiston | Hermiston Municipal Airport | 20 | Yes | Yes | Yes | Yes | N/A |
| LGD | La Grande | La Grande / Union County Airport | 30 | Yes | Yes | No | Yes | N/A |
| LKV | Lakeview | Lake County Airport | 10 | No | Yes | No | Yes | N/A |
| ONO | Ontario | Ontario Municipal Airport | 25 | Yes | Yes | No | Yes | N/A |
| RBG | Roseburg | Roseburg Regional Airport | 60 | No | Yes | Yes | Yes | N/A |
| TMK | Tillamook | Tillamook Airport | 20 | Yes | Yes | Yes | Yes | N/A |
| Category IV: | | | | | | | | |
| S12 | Albany | Albany Municipal Airport | 28 | Yes | Yes | N/A | N/A | N/A |
| M50 | Boardman | Boardman Airport | 0 | No | No | N/A | N/A | N/A |
| BOK | Brookings | Brookings Airport | 12 | Yes | Yes | N/A | N/A | N/A |
| 17S | Newberg | Chehalis Airport | 20 | Yes | Yes | N/A | N/A | N/A |
| 62S | Christmas Valley | Christmas Valley Airport | 0 | No | No | N/A | N/A | N/A |
| 3S9 | Condon | Condon State Airport - Pauling Field | 0 | No | No | N/A | N/A | N/A |
| 61S | Cottage Grove | Cottage Grove State Airport - Jim Wright | 8 | No | Yes | N/A | N/A | N/A |
| 77S | Creswell | Creswell Hobby Field Airport | 10 | Yes | Yes | N/A | N/A | N/A |
| 6S2 | Florence | Florence Municipal Airport | 10 | Yes | Yes | N/A | N/A | N/A |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | 10 | Yes | Yes | N/A | N/A | N/A |



| FAA ID | City | Airport | General Aviation Terminal Auto Parking Spaces | Tenant Auto Parking Available | Meets Auto Parking Objective | Meets Fencing Objective | Meets Cargo Objective | Deicing Facility Available | Meets Deicing Facility Objective |
|--------------------|---------------|--------------------------------|---|-------------------------------------|------------------------------------|-------------------------------|-----------------------------|----------------------------------|--|
| 3S4 | Cave Junction | Illinois Valley Airport | 12 | Yes | Yes | N/A | N/A | N/A | N/A |
| 7S5 | Independence | Independence State Airport | 16 | No | Yes | N/A | N/A | N/A | N/A |
| JSY | Joseph | Joseph State Airport | 5 | No | Yes | N/A | N/A | N/A | N/A |
| 4S2 | Hood River | Ken Jernstedt Airfield | 30 | Yes | Yes | N/A | N/A | N/A | N/A |
| S30 | Lebanon | Lebanon State Airport | 10 | No | Yes | N/A | N/A | N/A | N/A |
| 7S9 | Hubbard | Lenhardt Airport | 10 | Yes | Yes | N/A | N/A | N/A | N/A |
| 9S9 | Lexington | Lexington Airport | 0 | No | No | N/A | N/A | N/A | N/A |
| S33 | Madras | Madras Municipal Airport | 30 | Yes | Yes | N/A | N/A | N/A | N/A |
| 4S9 | Mulino | Mulino State Airport | 6 | No | Yes | N/A | N/A | N/A | N/A |
| 1S5 | Myrtle Creek | Myrtle Creek Municipal Airport | 16 | Yes | Yes | N/A | N/A | N/A | N/A |
| S39 | Prineville | Prineville Airport | 40 | No | Yes | N/A | N/A | N/A | N/A |
| 5S5 | Seaside | Seaside Municipal Airport | 20 | Yes | Yes | N/A | N/A | N/A | N/A |
| S45 | Gleneden | Siletz Bay State Airport | 10 | Yes | Yes | N/A | N/A | N/A | N/A |
| 6K5 | Sisters | Sisters Eagle Air Airport | 20 | Yes | Yes | N/A | N/A | N/A | N/A |
| 2S6 | Newberg | Sportsman Airpark | 20 | Yes | Yes | N/A | N/A | N/A | N/A |
| S21 | Sumner | Sumner Airport | 75 | Yes | Yes | N/A | N/A | N/A | N/A |
| 3S5 | Wasco | Wasco State Airport | 0 | No | No | N/A | N/A | N/A | N/A |
| Category V: | | | | | | | | | |
| R03 | Alkali Lake | Alkali Lake State | 0 | No | N/A | N/A | N/A | N/A | N/A |
| 1S8 | Arlington | Arlington Municipal | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 2S2 | Beaver Marsh | Beaver Marsh | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 5S6 | Sixes | Cape Blanco State Airport | 0 | 0 | N/A | N/A | N/A | N/A | N/A |
| CZK | Cascade Locks | Cascade Locks State Airport | 0 | 0 | N/A | N/A | N/A | N/A | N/A |
| 2S7 | Chiloquin | Chiloquin State Airport | 0 | 0 | N/A | N/A | N/A | N/A | N/A |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | General Aviation Terminal Auto Parking Spaces | Tenant Auto Parking Available | Meets Auto Parking Objective | Meets Fencing Objective | Meets Cargo Objective | Meets Facility Available | Meets Deicing Facility Objective |
|--------|---------------|-----------------------------|---|-------------------------------------|------------------------------------|-------------------------------|-----------------------------|--------------------------------|--|
| S48 | Sandy | Country Squire Airport | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 5S2 | Crescent Lake | Crescent Lake State Airport | 0 | No | N/A | N/A | N/A | N/A | N/A |
| 6S4 | Gates | Davis Field | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 8S4 | Enterprise | Enterprise Municipal | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 5S1 | Roseburg | George Felt | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 5S5 | Culver | Lake Billy Chinook | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 100 | Florence | Lake Woonink SPB | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 9S3 | Lakeside | Lakeside Municipal Airport | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 4S7 | Malin | Malin | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26U | McDermitt | McDermitt State Airport | 10 | No | N/A | N/A | N/A | N/A | N/A |
| 00S | McKenzie | McKenzie Bridge State | 0 | No | N/A | N/A | N/A | N/A | N/A |
| 25U | Imnaha | Memaboose USFS | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| S49 | Vale | Miller Memorial Airport | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 12S | Monument | Monument Municipal | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 3S7 | Manzanilla | Nehalem Bay State Airport | 0 | No | N/A | N/A | N/A | N/A | N/A |
| 5S0 | Oakridge | Oakridge State | 0 | No | N/A | N/A | N/A | N/A | N/A |
| 28U | Owyhee | Owyhee Reservoir State | 0 | No | N/A | N/A | N/A | N/A | N/A |
| PFC | Pacific City | Pacific City State Airport | 0 | 0 | N/A | N/A | N/A | N/A | N/A |
| 22S | Paisley | Paisley | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 24S | Pinehurst | Pinehurst State Airport | 0 | 0 | N/A | N/A | N/A | N/A | N/A |
| 6S6 | Powers | Powers Hayes Field | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 64S | Prospect | Prospect State Airport | 0 | 0 | N/A | N/A | N/A | N/A | N/A |
| REO | Rome | Rome State | 0 | 0 | N/A | N/A | N/A | N/A | N/A |
| 03S | Sandy | Sandy River | N/A | N/A | N/A | N/A | N/A | N/A | N/A |



| FAA ID | City | Airport | General Aviation Terminal Auto Parking Spaces | Tenant Auto Parking Available | Meets Auto Parking Objective | Meets Fencing Objective | Meets Cargo Objective | Deicing Facility Available | Meets Deicing Facility Objective |
|--------|-------------|------------------------|---|-------------------------------------|------------------------------------|-------------------------------|-----------------------------|----------------------------------|--|
| 8S3 | Sanliam Jct | Sanliam Junction State | 0 | 0 | N/A | N/A | N/A | N/A | N/A |
| 4S5 | Silver Lake | Silver Lake USFS | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 4S4 | Cornelius | SKYport | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 7S3 | Hillsboro | Stark's Twin Oaks | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 3S6 | Clearwater | Tokelee State | 0 | 0 | N/A | N/A | N/A | N/A | N/A |
| 5S4 | Toledo | Toledo State Airport | 0 | No | N/A | N/A | N/A | N/A | N/A |
| 5S9 | Estacada | Valley View | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 0S5 | Vernonia | Vernonia Municipal | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| R33 | Waldport | Wakonda Beach State | 0 | Yes | N/A | N/A | N/A | N/A | N/A |

Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017, N/A = not an objective

TABLE 5-42: FACILITIES 8

| FAA ID | City | Airport | 100 LL Fuel Available | Jet A Fuel Available | Meets Fuel Objective | Full Service FBO Available | Snow Removal Available | Meets Snow Removal Objective |
|--------------|---------------|--|-------------------------------|------------------------------|-------------------------|-------------------------------|---------------------------|---------------------------------|
| Category I: | | | | | | | | |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| EUG | Eugene | Eugene Airport - Mahlon Sweet Field | 100 LL | Jet A | No | Yes | Yes | Yes |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | 100 LL | Jet A | No | Yes | Yes | Yes |
| PDX | Portland | Portland International Airport | 100 LL | Jet A | No | Yes | Yes | Yes |
| RDM | Redmond | Redmond Municipal Airport - Roberts Field | 100 LL (24-hour self-service) | Jet A | Yes | Yes | Yes | Yes |
| MFR | Medford | Rogue Valley International - Medford Airport | 100 LL (24-hour self-service) | Jet A | Yes | Yes | Yes | Yes |
| OTH | North Bend | Southwest Oregon Regional Airport | 100 LL | Jet A | No | Yes | No | N/A |
| Category II: | | | | | | | | |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | 100 LL Fuel Available | Jet A Fuel Available | Meets Fuel Objective | Full Service FBO Available | Snow Removal Available | Meets Snow Removal Objective |
|----------------------|-------------|---|-------------------------------|------------------------------|----------------------|----------------------------|------------------------|------------------------------|
| AST | Astoria | Port of Astoria Regional Airport | 100 LL (24-hour self-service) | Jet A | Yes | Yes | No | NA |
| UAO | Aurora | Aurora State Airport | 100 LL (24-hour self-service) | Jet A | Yes | Yes | Yes | Yes |
| BDN | Bend | Bend Municipal Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| CVO | Corvallis | Corvallis Municipal Airport | 100 LL (24-hour self-service) | Jet A | Yes | Yes | Yes | Yes |
| MMV | McMinnville | McMinnville Municipal Airport | 100 LL (24-hour self-service) | Jet A | Yes | Yes | No | No |
| ONP | Newport | Newport Municipal Airport | 100 LL (24-hour self-service) | Jet A | Yes | Yes | No | NA |
| HIO | Portland | Portland-Hillsboro Airport | 100 LL | Jet A | No | Yes | Yes | Yes |
| TTD | Portland | Portland-Troutdale Airport | 100 LL | Jet A | No | Yes | No | No |
| 61J | Portland | Portland Downtown Heliport | None | None | No | No | No | No |
| SLE | Salem | Salem McNary Field | 100 LL (24-hour self-service) | Jet A | Yes | Yes | Yes | Yes |
| SPB | Scappoose | Scappoose Industrial Airpark | 100 LL | Jet A | No | Yes | Yes | Yes |
| Category III: | | | | | | | | |
| S03 | Ashland | Ashland Municipal Airport - Sumner Parker Field | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| BKE | Baker City | Baker City Municipal Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| S05 | Bandon | Bandon State Airport | 100 LL (24-hour self-service) | None | No | Yes | No | NA |
| BNO | Burns | Burns Municipal Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| GCD | John Day | Grant County Regional Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| 3S8 | Grants Pass | Grants Pass Airport | 100 LL (24-hour self-service) | Jet A | Yes | Yes | No | No |



| FAA ID | City | Airport | 100 LL Fuel Available | Jet A Fuel Available | Meets Fuel Objective | Full Service FBO Available | Snow Removal Available | Meets Snow Removal Objective |
|---------------------|------------------|--|-------------------------------|------------------------------|----------------------|----------------------------|------------------------|------------------------------|
| HRI | Hermiston | Hermiston Municipal Airport | 100 LL | Jet A | No | Yes | Yes | Yes |
| LGD | La Grande | La Grande / Union County Airport | 100 LL | Jet A | No | Yes | Yes | Yes |
| LKV | Lakeview | Lake County Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| ONO | Ontario | Ontario Municipal Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| RBG | Roseburg | Roseburg Regional Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | No | No |
| TMK | Tillamook | Tillamook Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | No | NA |
| Category IV: | | | | | | | | |
| S12 | Albany | Albany Municipal Airport | 100 LL (24-hour self-service) | None | Yes | Yes | No | No |
| M50 | Boardman | Boardman Airport | None | None | No | No | No | No |
| BOK | Brookings | Brookings Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | No | NA |
| 17S | Newberg | Chehalem Airpark | 100 LL | Jet A | Yes | Yes | No | No |
| 62S | Christmas Valley | Christmas Valley Airport | None | None | No | No | Yes | Yes |
| 3S9 | Condon | Condon State Airport - Pauling Field | None | None | No | No | No | No |
| 61S | Cottage Grove | Cottage Grove State Airport - Jim Wright Field | 100 LL (24-hour self-service) | None | Yes | No | No | No |
| 77S | Creswell | Creswell Hobby Field Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | No | No |
| 6S2 | Florence | Florence Municipal Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | No | Yes | Yes |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | No | NA |
| 3S4 | Cave Junction | Illinois Valley Airport | None | None | No | No | No | No |
| 7S5 | Independence | Independence State Airport | 100 LL (24-hour self-service) | None | Yes | Yes | No | No |
| JSY | Joseph | Joseph State Airport | 100 LL (24-hour self-service) | Jet A | Yes | No | Yes | Yes |

Chapter 5, System and Airport Evaluation

| FAA ID | City | Airport | 100 LL Fuel Available | Jet A Fuel Available | Meets Fuel Objective | Full Service FBO Available | Snow Removal Available | Meets Snow Removal Objective |
|-------------|----------------|--------------------------------|-------------------------------|------------------------------|----------------------|----------------------------|------------------------|------------------------------|
| 4S2 | Hood River | Ken Jernstedt Airfield | 100 LL (24-hour self-service) | None | Yes | Yes | Yes | Yes |
| S30 | Lebanon | Lebanon State Airport | 100 LL (24-hour self-service) | None | Yes | Yes | No | No |
| 7S9 | Hubbard | Lemhardt Airport | 100 LL | None | Yes | No | No | No |
| 9S9 | Lexington | Lexington Airport | 100 LL (24-hour self-service) | None | Yes | No | Yes | Yes |
| S33 | Madras | Madras Municipal Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| 4S9 | Mulino | Mulino State Airport | 100 LL (24-hour self-service) | None | Yes | No | No | No |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | 100 LL (24-hour self-service) | None | Yes | No | No | No |
| S39 | Prineville | Prineville Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| 6S5 | Seaside | Seaside Municipal Airport | None | None | No | No | No | N/A |
| S45 | Gleneden Beach | Siletz Bay State Airport | None | None | No | No | No | N/A |
| 6K5 | Sisters | Sisters Eagle Air Airport | 100 LL (24-hour self-service) | None | Yes | No | Yes | Yes |
| 2S6 | Newberg | Sportsman Airpark | 100 LL | Jet A | Yes | Yes | Yes | Yes |
| S21 | Sumner | Sumner Airport | 100 LL (24-hour self-service) | Jet A (24-hour self-service) | Yes | Yes | Yes | Yes |
| 3S5 | Wasco | Wasco State Airport | None | None | No | No | No | No |
| Category V: | | | | | | | | |
| R03 | Alkali Lake | Alkali Lake State | None | None | N/A | No | No | N/A |
| 1S8 | Arlington | Arlington Municipal | None | None | N/A | No | No | N/A |
| 2S2 | Beaver Marsh | Beaver Marsh | None | None | N/A | No | No | N/A |
| 5S6 | Sixes | Cape Blanco State Airport | None | None | N/A | No | No | N/A |
| CZK | Cascade Locks | Cascade Locks State Airport | None | None | N/A | No | No | N/A |
| 2S7 | Chiloquin | Chiloquin State Airport | None | None | N/A | No | No | N/A |



| FAA ID | City | Airport | 100 LL Fuel Available | Jet A Fuel Available | Meets Fuel Objective | Full Service FBO Available | Snow Removal Available | Meets Snow Removal Objective |
|--------|------------------|-----------------------------|-------------------------------|----------------------|----------------------|----------------------------|------------------------|------------------------------|
| S48 | Sandy | County Squire Airport | None | None | N/A | No | No | N/A |
| SS2 | Crescent Lake | Crescent Lake State Airport | None | None | N/A | No | No | N/A |
| 6S4 | Gates | Davis Field | None | None | N/A | No | No | N/A |
| 8S4 | Enterprise | Enterprise Municipal | 100 LL | None | N/A | No | No | N/A |
| SS1 | Roseburg | George Fell | None | None | N/A | No | No | N/A |
| SS5 | Culver | Lake Billy Chinook | None | None | N/A | No | No | N/A |
| 100 | Florence | Lake Woatink SPB | None | None | N/A | No | No | N/A |
| 9S3 | Lakeside | Lakeside Municipal Airport | None | None | N/A | No | No | N/A |
| 4S7 | Main | Main | 100 LL (24-hour self-service) | None | N/A | No | Yes | N/A |
| 28U | McDermitt | McDermitt State Airport | None | None | N/A | No | No | N/A |
| 00S | McKenzie Bridge | McKenzie Bridge State | None | None | N/A | No | No | N/A |
| 2S1 | Imnaha | Memakose USFS | None | None | N/A | No | No | N/A |
| SA9 | Vale | Miller Memorial Airport | None | None | N/A | No | No | N/A |
| 12S | Monument | Monument Municipal | None | None | N/A | No | No | N/A |
| 3S7 | Manzanita | Metahlem Bay State Airport | None | None | N/A | No | No | N/A |
| 5S0 | Oakridge | Oakridge State | None | None | N/A | No | No | N/A |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | None | None | N/A | No | No | N/A |
| PFC | Pacific City | Pacific City State Airport | None | None | N/A | No | No | N/A |
| 22S | Paisley | Paisley | None | None | N/A | No | No | N/A |
| 24S | Pinehurst | Pinehurst State Airport | None | None | N/A | No | No | N/A |
| 6S6 | Powers | Powers Hayes Field | None | None | N/A | No | No | N/A |
| 64S | Prospect | Prospect State Airport | None | None | N/A | No | No | N/A |
| REO | Rome | Rome State | None | None | N/A | No | No | N/A |

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| FAA ID | City | Airport | 100 LL Fuel Available | Jet A Fuel Available | Meets Fuel Objective | Full Service FBO Available | Snow Removal Available | Meets Snow Removal Objective |
|--------|------------------|------------------------|-------------------------------|----------------------|----------------------|----------------------------|------------------------|------------------------------|
| 03S | Sandy | Sandy River | None | None | N/A | No | No | N/A |
| 8S3 | Santiam Junction | Santiam Junction State | None | None | N/A | No | No | N/A |
| 45S | Silver Lake | Silver Lake USFS | None | None | N/A | No | No | N/A |
| 4S4 | Cornelius | Skyport | None | None | N/A | No | No | N/A |
| 7S3 | Hillsboro | Stark's Twin Oaks | 100 LL (24-hour self-service) | None | N/A | Yes | No | N/A |
| 3S6 | Clearwater | Toketee State | None | None | N/A | No | No | N/A |
| 5S4 | Toledo | Toledo State Airport | None | None | N/A | No | No | N/A |
| 5S9 | Estacada | Valley View | None | None | N/A | No | No | N/A |
| 05S | Vernonia | Vernonia Municipal | None | None | N/A | No | No | N/A |
| R33 | Waldport | Wakonda Beach State | None | None | N/A | No | No | N/A |

Source: Airport Management Survey, Century West, Aviation and Marr Arnold Planning Analysis 2017, N/A = not an objective



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6. SPECIAL CONSIDERATIONS

6.1 Introduction

This chapter addresses special considerations related to unique aspects of Oregon's system of airports. These considerations address new trends in Oregon aviation activity and each topic is considered to various extents in **Chapter 5, System and Airport Evaluation**. Topics addressed in this chapter include:

- Airport System Resilience
- Airports with scheduled air cargo service
- State-owned airports
- State Warning Airports
- Gaps in geographic coverage
- Aviation System Action Program (ASAP) and Rural Oregon Airport Relief Program (ROAR)
- Unmanned Aerial Vehicles (UAVs)

6.2 Airport System Resilience

The extensive aviation system in Oregon is a crucial asset to the state during times of emergency. Airports enable emergency rescue crews to quickly access remote or hard-hit areas, and supply resources to and evacuate areas that may otherwise be unreachable via roadway, boat, and rail. As such, this study included an inventory of airports that support emergency services. Further, this study inventoried airports located within the Cascadia subduction zone (CSZ) that may be impacted or destroyed during a zone event. This study did not include an in-depth resiliency study but rather a high-level overview of airports that currently provide emergency services and those that may likely be unable to provide such service following a Cascadia subduction zone event¹.

6.2.1 Airport Roles in the 2013 Oregon Resilience Plan

Oregon emergency management officials and lawmakers recognize the vulnerability of airports and the communities they serve to potential earthquake events. Oregon has established the Oregon Seismic Safety Policy Advisory Commission (OSSPAC) which provided the Oregon Resilience Plan to the 77th Legislative Assembly². The authors of the 2013 Oregon Resilience Plan set out to help Oregonians know what to expect from the state's infrastructure should that disaster strike currently, and to propose the level of infrastructure reliability that a resilient state should provide. The Plan's recommendations highlight ways to close the gap that separates expected and desired performance. The Transportation Task Group assessed the seismic integrity of Oregon's multi-modal transportation system, including bridges and highways, rail, airports, ports, seaports, and public transit systems. The Plan identified 30 airports in Oregon that can support recovery efforts related to a CSZ event. As discussed in previous chapters of the Oregon Aviation Plan (OAP v6.0), 97 facilities grouped into five categories of airports comprise the Oregon airport system.

¹ Oregon has the potential for a 9.0+ magnitude earthquake caused by the Cascadia Subduction Zone and a resulting tsunami of up to 100 feet in height that will impact the coastal area. <http://www.oregon.gov/oem/hazardsprep/Pages/Cascadia-Subduction-Zone.aspx>

² https://www.oregon.gov/oem/Documents/Oregon_Resilience_Plan_Final.pdf



In 2017 an Airport Resiliency Workgroup was formed to further identify system airports within each category that have the potential to maintain or quickly restore operational functions after a major earthquake. The Workgroup was formed by the House of Representatives and the membership consisted of individuals from the Department of Aviation, the Office of Emergency Management, the State Resilience Office, and the Oregon Pilots Association. The Airport Resiliency Workgroup arranged the 30 airports into a tier system to indicate the priorities for making future investments.

It is also important to point out that the FAA re-authorization bill allows for additional studies related to airport master plans to include emergency and disaster preparedness.³ This will allow NPIAS airport in Oregon to have additional analysis in their airport master plans related to evacuations and airport role in emergencies. In April 2018 the following was added to Section 47106 of title 49, United States Code, (amended by adding at the end the following):

- “(h) EVALUATION OF AIRPORT MASTER PLANS. —When evaluating the master plan of an airport for purposes of this subchapter, the Secretary shall take into account—
 - “(1) the role the airport plays with respect to medical emergencies and evacuations; and
 - “(2) the role the airport plays in emergency or disaster preparedness in the community served by the airport.”

Tier Type and Base Concept

Tier 1 (ISB, BSI, or Type 1 FSA)

Based on existing airports, Tier 1 (T1) are also referred to as Incident Staging Bases (ISB)(Federal Emergency Management Agency (FEMA)), Base Support Installation (BSI)(DOD), Type 1 Federal Staging Area (FSA)(FEMA), or National Guard Logistics Staging Base (NGLSB)(State). These are functioning as Aerial Port of Embarkation / Departure (APOE/D) for the response and simultaneously Tier 3 resupply points. They are capable of the full spectrum of response operations.

- Airfield Max Runway Strength 125,000 to 500,000 pounds
- Identified now
- Preplan usage now
- Pre-coordinate design now
- Acts as all Tiers
- Provides distribution to local communities
- Responder Base Camp (RBC)
- Joint reception, staging, onward movement, and integration (JRSOI)/ Relief in Place (RIP) Location

Tier 2 (Type 2 FSA)

Based on existing airports, Tier 2 (T2) are larger networks of airports that provide access to most rural areas and will be needed to restore major commercial operations. May also be referred to as Type 2 Federal Staging Areas (FSA). These function as forward APOE/D for the response and are simultaneously used as Tier 2 resupply points, and immediate area Tier 3s. They should be capable of the full spectrum of response operations.

- Airfield Max Runway Strength 25,000 to 125,000 pounds

³ [Congressional Record Volume 164, Number 68 (Thursday, April 26, 2018)] [House] [Pages H3643-H3688] amendment no. 61 offered by Mr. Kilmer of Washington, At the end of title V, insert the following: SEC. 543. EVALUATION OF AIRPORT MASTER PLANS.

- Identified now
- Preplan usage
- Pre-coordinate design
- Serves as logistics base and RBC
- Provides distribution to local communities
- JRSOI / RIP Location

Tier 3 (Type 3 FSA w/Airport)

Tier 3 (T3) bases come in two varieties: with or without airports. Both are located based on the forecast needs of their surrounding population and provide economic and commercial restoration to the entire region after a disaster event. Tier / Type 3 Base with Airport is a pre-identified location and is pre-coordinated with the airport manager.

- Airfield Max Runway Strength <20,000
- Identified now
- Preplan usage
- Pre-coordinate design
- Serves as log base and RBC
- Provides distribution to local communities
- Responder Base Camp
- JRSOI / RIP (-) Location

The Airport Resiliency Workgroup's recommended organization of the 30 airports is depicted in **Table 6-1**.

TABLE 6-1: RECOMMENDED ORGANIZATION OF OREGON AIRPORTS

| Tier 1 (ISB, BSI, or Type 1 FSA) | Tier 2 (Type 2 FSA) | Tier 3 (Type 3 FSA w/Airport) |
|---|--------------------------------|--|
| Redmond (RDM) FEMA | Tillamook (TMK) 4 | Bandon (S05) |
| Klamath Regional(KLM) 6 | Corvallis (CVO) | Siletz Bay (S45) |
| Portland International Airport (PDX) | Scappoose (SPB) | Independence (7S5) 11 |
| Salem McNary (SLE) | Roseburg (5S1) | Grants Pass (3S8) |
| Newport (ONP) | McMinnville (MMV) | Myrtle Creek (16S) |
| Eugene (EUG) | Albany (S12) 10 | Cottage Grove (61S) |
| Medford (MFR) | Aurora (UAO) 9 | Creswell (77S) |
| Hillsboro (HIO) | Troutdale (TTD) | Brooking (BOK) |
| Cape Blanco State (5S6) | | Florence (6S2) |
| Pendleton (PDT) | | Portland Heliport (61J) |
| | | Mulino (4S9) |
| | | Lebanon State (S30) |

Source: Airport Resiliency Workgroup



FEMA requested that the State of Oregon prioritize 11 airports to have a federal assessment done⁴. As of March 2018, FEMA has assessed Redmond Municipal Airport (RDM). In 2019 Portland International Airport (PDX) and Salem Municipal Airport (SLE) are scheduled for FEMA assessment. The other airports that Oregon has prioritized include:

- Cape Blanco State Airport (5S6)
- Tillamook Airport (TMK)
- Eugene (EUG)
- Klamath (KLM)
- Hillsboro Airport (HIO)
- Aurora State Airport (UAO)
- Albany Airport (S12)
- Independence State Airport (7S5)

As shown in **Figure 6-1**, most airports in the Resilience Plan are along the Interstate 5 corridor and along the Oregon Coast, excepting Crater Lake-Klamath Regional, Eastern Oregon Regional Airport at Pendleton, and Redmond Regional Airports. Redmond is currently the designated FEMA base of operations, while Crater Lake-Klamath Regional has an Air National Guard base.

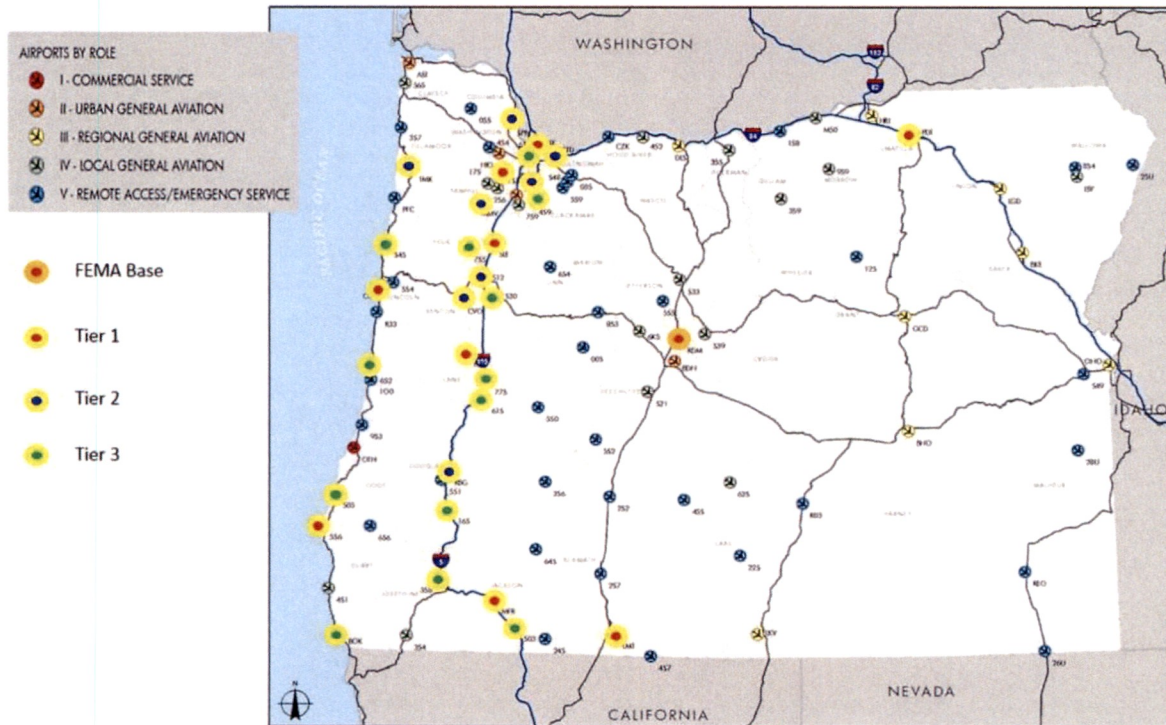
Additional research related to Oregon airports and a CSZ event has been recently conducted by the Airport Resiliency Workgroup. The Group was tasked with developing three white papers on airport resiliency: 1) Identify Airports: Identify airports as forward operating bases and tier them based on capability; 2) Prioritize Equipment: Outline and prioritize the categories of equipment that could be used in a CSZ event; 3) Identify Funding: Identify the major avenues of funding.

Analysis of Oregon Department of Geology and Mineral Industries (DOGAMI) data identifies airports within the study and their risk of earthquake damage, either through liquefaction⁵ or Cascadia/Tsunami. It was determined that there are seven airports within a known coastal hazard area, all with both a liquefaction and Cascadia/Tsunami event hazard risk (see **Table 6-2**). None of these airports are listed as essential in the Oregon Resilience Plan and as such are not part of the Tier system.

⁴ Source for the FEMA list is from Legislative sub-committee of the Oregon Resiliency Work Group.

⁵ Soil liquefaction describes a phenomenon whereby a saturated or partially saturated soil substantially loses strength and stiffness in response to an applied stress, usually earthquake shaking or other sudden change in stress condition, causing it to behave like a liquid.

FIGURE 6-1: AIRPORT RESILIENCY WORKGROUP – TIERED SYSTEM



Source: Airport Resiliency Workgroup, Aviation

TABLE 6-2: AIRPORTS WITHIN A KNOWN COASTAL HAZARD AREA

| Airport Name | Liquefaction Hazard | Cascadia Event Hazard ⁶ |
|-----------------------------------|---------------------|------------------------------------|
| Port of Astoria Regional Airport | High | Severe |
| Gold Beach Municipal Airport | Moderate | Violent |
| Nehalem Bay State Airport | High | Severe |
| Pacific City State Airport | High | Severe |
| Seaside Municipal Airport | High | Severe |
| Southwest Oregon Regional Airport | High | Violent |
| Wakonda Beach State | Moderate | Severe |

Source: <http://www.oregongeology.org/tsuclearinghouse/pubs-inumaps.htm>, Aviation analysis

6.2.2 Coastal Airports Supporting Cascadia/Tsunami Event

In addition to the airports located within a known coastal hazard area, it was determined that ten more airports are at risk of impacts resulting from an earthquake; due to the airports' inland locations or higher elevations, they are located outside a known coastal hazard area related to tsunami (see **Table 6-3**). **Appendix D** profiles these airports' attributes and locations. These airports have a higher probability of less damage by tsunami and can be utilized in the event of a natural disaster along the Oregon coast. Additionally, seven of the ten airports

⁶ Violent shaking is greater than Severe shaking. In general, airports located closest to coast will likely experience greater shaking than airports higher in elevation and further from coast.

profiled are listed in the Oregon Resilience Plan (ORP) and have the potential to maintain or quickly restore operational functions after a major earthquake. It is important to note that an earthquake-generated tsunami may not be felt locally.⁷

TABLE 6-3: AIRPORTS OUTSIDE A KNOWN COASTAL HAZARD AREA

| Airport Name | ORP Tier | Liquefaction Hazard ⁸ | Cascadia Event Hazard ⁹ |
|----------------------------|----------|----------------------------------|------------------------------------|
| Bandon State Airport | T3 | Moderate | Violent |
| Brookings Airport | T3 | N/A | Severe |
| Cape Blanco State Airport | T1 | Moderate | Violent |
| Florence Municipal Airport | T3 | High | Severe |
| Lakeside Municipal Airport | NA | Moderate | Severe |
| Newport Municipal Airport | T1 | Low | Severe |
| Powers Hayes Field | NA | Moderate | Severe |
| Siletz Bay State Airport | T3 | Moderate | Severe |
| Tillamook Airport | T2 | Moderate | Severe |
| Toledo State Airport | NA | Moderate | Severe |

Source: <http://www.oregongeology.org/tsuclearinghouse/pubs-inumaps.htm>

Several of the airports listed in **Table 6-4** serve areas with significant population numbers. If an earthquake were to damage or leave any of these airports inoperable, the region and its residents may experience delayed emergency response. **Table 6-4** depicts these airports along with the population within a 30-minute drive, 20 miles, and within the city limits. It is important to note these airports are not included in a known coastal hazard area and may not be commonly associated with earthquake risks. **Figure 6-2** depicts the location of these airports.

TABLE 6-4: POPULATION NEAR AIRPORTS OUTSIDE A COASTAL HAZARD AREA

| Airport Name ¹⁰ | Population within 30-minute Drive of Airport | Population within 20-mile Radius | Population within City Limits |
|----------------------------|--|----------------------------------|-------------------------------|
| Bandon State Airport | 7,554 | 29,567 | 3,147 |
| Brookings Airport | 13,883 | 25,779 | 6,497 |
| Cape Blanco State Airport | 3,382 | 4,998 | 1,146 |
| Florence Municipal Airport | 15,006 | 17,530 | 8,703 |
| Lakeside Municipal Airport | 29,167 | 48,208 | 1,748 |
| Newport Municipal Airport | 24,298 | 34,539 | 10,344 |
| Powers Hayes Field | 891 | 7,638 | 660 |

⁷ The last earthquake that occurred in this CSZ fault was on January 26, 1700, with an estimated 9.0 magnitude. This earthquake caused the coastline to drop several feet and a tsunami to form and crash into the land. What is most surprising is that evidence for this great earthquake also came from Japan. Japanese historic records indicate that a destructive distantly produced tsunami struck their coast on January 26, 1700. By studying the geological records, the flow of the Pacific Ocean, scientists have linked the tsunami in Japan with the great Pacific Northwest earthquake. Native American legends support the timing of this last event.

⁸ Aviation analysis of Earthquake Hazard maps at <http://www.oregongeology.org/hazvu/>; liquefaction data is based on soft soils analysis by DOGAMI.

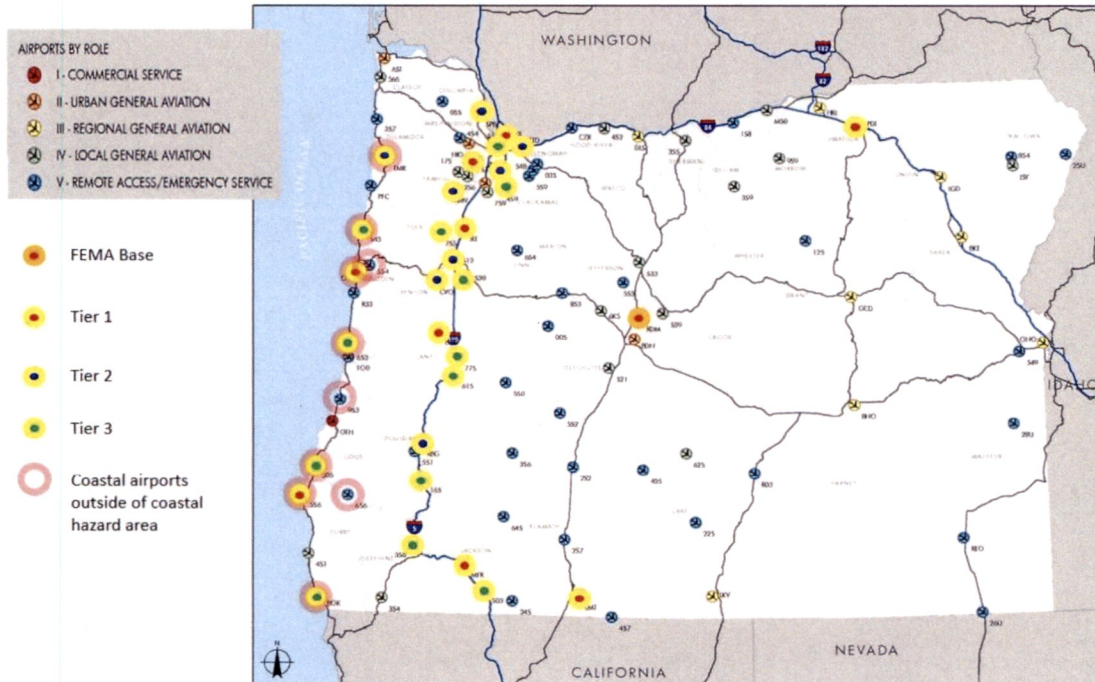
⁹ Aviation analysis of Cascadia Event Hazard maps at <http://www.oregongeology.org/hazvu/>

¹⁰ All airports listed have paved runways except Lakeside Municipal and Powers Hayes Field, which have turf runways.

| Airport Name ¹⁰ | Population within 30-minute Drive of Airport | Population within 20-mile Radius | Population within City Limits |
|----------------------------|--|----------------------------------|-------------------------------|
| Siletz Bay State Airport | 20,385 | 37,804 | 2,110 |
| Tillamook Airport | 17,630 | 25,025 | 4,976 |
| Toledo State Airport | 19,578 | 32,436 | 3,515 |

Source: <http://oregon.zoomprospector.com>, accessed by Jviation in 2017

FIGURE 6-2: AIRPORT RESILIENCY WORKGROUP – TIERED SYSTEM AND COASTAL AIRPORTS OUTSIDE THE COASTAL HAZARD AREA



Source: Airport Resiliency Workgroup, Jviation

6.2.3 Coastal Airports Supporting Cascadia Event Recovery

Appendix D identifies Oregon airports that are less likely to be inundated by a tsunami due to airport elevation and distance from coast, and that can be utilized to support communities on the coast in the event of a major earthquake and or tsunami. There are ten airports listed that are located outside of the hazardous zones identified by DOGAMI. Each airport's attributes are identified in an individual two-page summary table in Appendix D. Each table includes:

- Airport name and FAA three-letter identification code
- Airport contact person and telephone number
- Airport Communication Radio Frequency
- Airport elevation in feet and location in miles to coast
- Cascadia Event Hazard: Violent, Severe, Very Strong, Strong, Moderate, Light
- Liquefaction Hazard: High, Moderate, Low, N/A
- Airport inside DOGAMI Hazard Area

- Airport in 100-Year Floodplain
- Oregon Resiliency Plan Tier¹¹
- Airport Location Map related to Tsunami Regions (Green equals outside Known Hazard Area)
- Airport Infrastructure: Runway length and width, NAVAIDS, Weather Reporting
- Airport services: FBO Name, Fuel, and whether air ambulance aircraft are based on airport
- Airport Location: Distance to Central Business District and Local Hospital as well as distance to nearest airport on coast
- Airports nearby with instrument approaches and distance
- Community profile: Population within 30-minutes of airport, population within 20-mile radius (by air) and population within associated city
- Population Age distribution profile graph
- 30-minute drive time map

6.3 Airports Supporting Emergency Services

Through the collection of data during the inventory process of this study, Oregon airports were asked if they supported emergency services. **Table 6-5** depicts the airports that support emergency services and the types of services. Airports that did not self-report supporting emergency services are not included, nor are airports which research found no emergency service activity.

TABLE 6-5: AIRPORTS SUPPORTING EMERGENCY SERVICES

| FAA ID | Associated City | Airport Name | Coast Guard | Air Ambulance | Based Firefighting | Support Firefighting |
|--------|-----------------|---|-------------|---------------|--------------------|----------------------|
| AST | Astoria | Port of Astoria Regional Airport | X | X | | |
| UAO | Aurora | Aurora State Airport | | X | | |
| BDN | Bend | Bend Municipal Airport | | X | | |
| BOK | Brookings | Brookings Airport | | X | | |
| BNO | Burns | Burns Municipal Airport | | | X | X |
| CZK | Cascade Locks | Cascade Locks Airport | | | | X |
| 2S7 | Chiloquin | Chiloquin State Airport | | | | X |
| 61S | Cottage Grove | Cottage Grove State Airport -Jim Wright Field | | X | | |
| EUG | Eugene | Eugene Airport -Mahlon Sweet Field | | | | X |
| 3S8 | Grants Pass | Grants Pass Airport | | | | X |
| GCD | John Day | Grant County Regional Airport | | | X | X |
| JSY | Joseph | Joseph State Airport | | | | X |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | | X | X | X |
| LGD | La Grande | La Grande / Union County Airport | | X | X | X |
| LKV | Lakeview | Lake County Airport | | | X | X |

¹¹ The Oregon Resilience Plan identifies airports within each State OAP v6.0 Category that have the potential to maintain or quickly restore operational functions after a major earthquake. The Transportation Task Group arranged 30 airports into a tier system to indicate the priorities for making future investments. Seven of the ten airports identified in this analysis are included in the Tier System. Tier 1 are the essential airports that will allow access to major population centers and areas considered vital for both rescue operations and economic restoration. Tier 2 is a larger network of airports that provide access to most rural areas and will be needed to restore major commercial operations. Tier 3 airports will provide economic and commercial restoration to the entire region after a Cascadia subduction zone event.

| FAA ID | Associated City | Airport Name | Coast Guard | Air Ambulance | Based Firefighting | Support Firefighting |
|--------|------------------|--|-------------|---------------|--------------------|----------------------|
| S33 | Madras | Madras Municipal Airport | | | | X |
| 00S | McKenzie Bridge | McKenzie Bridge State Airport | | | | X |
| MFR | Medford | Rogue Valley International -Medford Airport | | X | X | X |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | | | | X |
| ONP | Newport | Newport Municipal Airport | X | | | |
| OTH | North Bend | Southwest Oregon Regional Airport | X | X | | |
| 5S0 | Oakridge | Oakridge State | | | | X |
| ONO | Ontario | Ontario Municipal Airport | | X | X | X |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | | X | X | X |
| HIO | Portland | Portland -Hillsboro Airport | | X | | |
| TTD | Portland | Portland -Troutdale Airport | | X | | |
| S39 | Prineville | Prineville Airport | | | X | X |
| 64S | Prospect | Prospect State | | | | X |
| RDM | Redmond | Redmond Municipal Airport -Roberts Field | | X | X | X |
| 5S1 | Roseburg | George Felt | | | | X |
| 8S3 | Santiam Junction | Santiam Junction State | | | | X |
| SLE | Salem | Salem McNary Field | | | | X |
| S21 | Sunriver | Sunriver | | | | X |
| TMK | Tillamook | Tillamook Airport | | X | | |
| 3S6 | Clearwater | Toketee State | | | | X |
| S49 | Vale | Miller Memorial Airpark | | | X | X |

Source: ODA Inventory, Oregon Department of Forestry-Fire Protection Division, ADAM Air Ambulance Atlas, Aviation analysis

Coast Guard: Of the 36 airports identified as supporting emergency services throughout Oregon, only three support US Coast Guard (USCG) aviation infrastructure. Two of the three are USCG Air Stations: Port of Astoria Regional and Southwest Oregon Regional. At Newport Municipal, the USCG operates an Air Facility¹². These USCG stations and facilities support search and rescue and emergency medivac efforts throughout the state and neighboring regions.

Air Ambulance: The 15 airports that support emergency services do so through a local air ambulance service provider; these airports and service providers include:

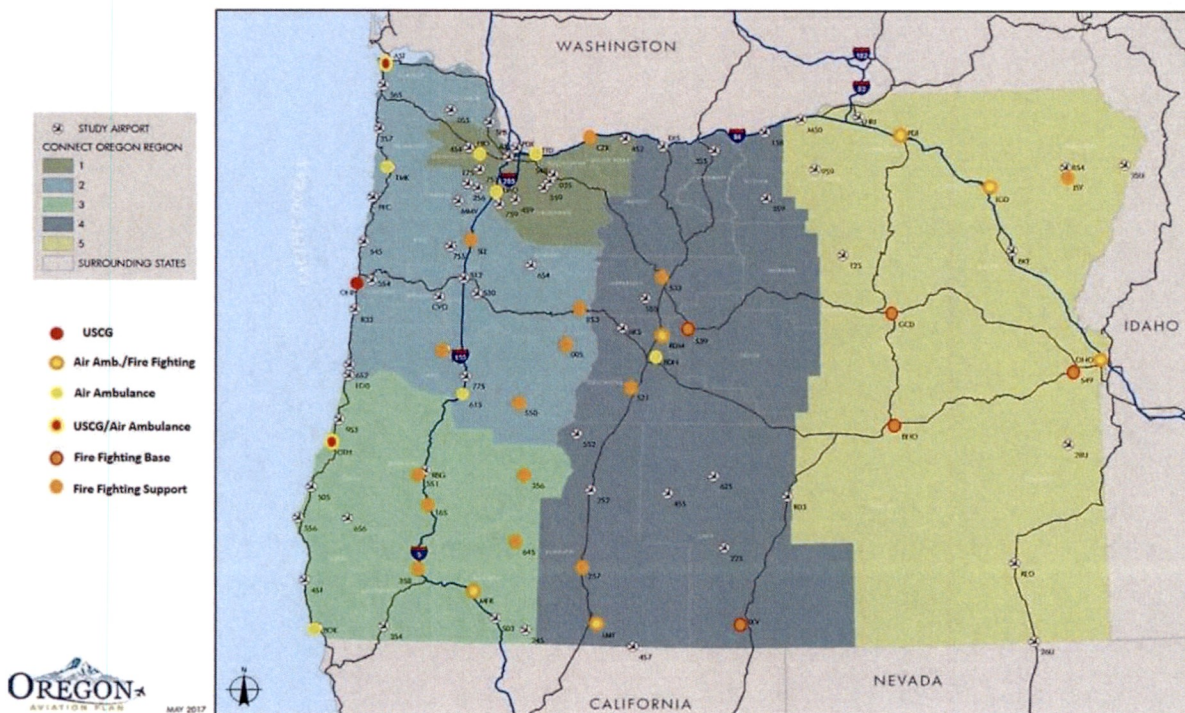
- Port of Astoria Regional Airport - Life Flight Network
- Aurora State Airport - Life Flight Network
- Bend Municipal Airport - AirLink Critical Care Transport
- Brookings Airport - REACH Air Medical Services
- Corvallis Municipal Airport - REACH Air Medical Services
- Cottage Grove State Airport-Jim Wright Field - Life Flight Network
- Eastern Oregon Regional Airport at Pendleton - Life Flight Network

¹² USCG Air Facilities are staffed by crews that rotate in temporarily from a Coast Guard Air Station.

- Crater Lake-Klamath Regional Airport - AirLink Critical Care Transport and REACH Air Medical Services
- La Grande / Union County Airport - Life Flight Network
- Ontario Municipal Airport - Life Flight Network
- Portland - Hillsboro Airport - Premier Jets/Lifeguard Air Ambulance
- Redmond Municipal Airport - Roberts Field - Life Flight Network
- Rogue Valley International - Medford Airport - Mercy Flights, Inc. (Oregon)
- Southwest Oregon Regional Airport - REACH Air Medical Services
- Tillamook Airport - Classic Air Medical

Wildland Firefighting: Table 6-5 shows airports that support wildland firefighting services in two ways: either through a full-time based firefighting operation or through operations that are temporarily based at an airport on an as-needed basis. Figure 6-3 shows the airports in Oregon that support wildland firefighting and other emergency services.

FIGURE 6-3: AIRPORTS SUPPORTING EMERGENCY SERVICES



Source: Jviation

Airports that support full-time firefighting operations with based aircraft and infrastructure include:

- Burns Municipal Airport - SEAT¹³ Base
- Eastern Oregon Regional Airport at Pendleton - SEAT Base
- Grant County Regional Airport - SEAT Base
- Crater Lake-Klamath Regional Airport - Heavy Base

¹³ Single-Engine Attack Aircraft

- La Grande / Union County Airport - Heavy Base
- Lake County Airport - SEAT Base
- Miller Memorial Airpark - SEAT Base
- Ontario Municipal Airport - SEAT Base
- Portland -Troutdale Airport - Heavy Base
- Prineville Airport - SEAT Base
- Redmond Municipal Airport - Roberts Field - Redmond Air Center is the hub of aerial firefighting and training activities in the PNW. Includes smokejumper unit, regional aviation group, a regional fire case, an air tanker base, and an interagency Type I training crew (the Redmond Hotshots)
- Rogue Valley International - Medford Airport - Heavy Base

The following airports have supported firefighting operations in recent years on a temporary or short-term basis:

- Eugene Airport - Mahlon Sweet Field
- George Felt
- Grants Pass Airport
- Madras Municipal Airport
- Myrtle Creek Municipal Airport
- Salem McNary Field
- Sisters Eagle
- Joseph State Airport
- Oakridge State Airport
- Crescent Lake State Airport
- Cascade Locks State Airport
- McDermitt State Airport

6.4 Airports at Risk to Natural Hazards

A second aspect of this study was to inventory airports at risk to flooding.

6.4.1 Flooding

Study airports were evaluated and to determine which airports are located within a Flood Zone A, which has a 1 percent annual chance of flooding according to FEMA. It was found that ten airports are located within a Flood Zone A and nine airports are partially located within a Flood Zone A. These airports, shown in **Table 6-6**, are considered "at risk" due to flooding hazards.

TABLE 6-6: AIRPORTS WITHIN FLOOD ZONE A

| Airport | Within 1% Annual Chance Flood Area |
|--|------------------------------------|
| Ashland Municipal Airport -Sumner Parker Field | Partially |
| Port of Astoria Regional Airport | Completely |
| Burns Municipal Airport | Completely |
| Cottage Grove State Airport -Jim Wright Field | Completely |

| Airport | Within 1% Annual Chance Flood Area |
|---|------------------------------------|
| George Felt | Partially |
| Lake County Airport | Completely |
| Myrtle Creek Municipal Airport | Completely |
| Pacific City State Airport | Completely |
| Portland -Troutdale Airport | Partially |
| Prospect State Airport | Partially |
| Rogue Valley International -Medford Airport | Partially |
| Salem McNary Field | Completely |
| Seaside Municipal Airport | Completely |
| Siletz Bay State Airport | Completely |
| Southwest Oregon Regional Airport | Partially |
| Stark's Twin Oaks | Partially |
| Sunriver Airport | Partially |
| Tillamook Airport | Partially |
| Toledo State Airport | Completely |

Source: <https://msc.fema.gov/portal/search>, Accessed 2017, Aviation analysis

6.5 Air Cargo

There are 14 airports in Oregon that support regularly scheduled air cargo service. While passenger airlines do carry some cargo and mail in the belly of the aircraft, the clear majority of air cargo volume arrives and departs on dedicated air cargo aircraft. Portland International Airport is the only Oregon airport with dedicated cargo jet activities, which are operated by FedEx Express, DHL, Amazon Prime Air, and UPS. Thirteen other airports in the state support turboprop and piston engine cargo aircraft, many of which are contracted to "feed" air cargo to and from the cargo jets. This section identifies the airports and air cargo carriers operating within the state.

6.5.1 Air Cargo Industry Overview

The movement of air cargo takes place via one of three types of carriers: all-cargo, integrated express, or on passenger airlines as belly compartment cargo. Integrated express operators rely on a hub-and-spoke system and are contracted to move the customer's goods door-to-door, providing shipment, collection, transport via air/truck, and delivery. Integrated express operators include FedEx Express, UPS, and DHL (which discontinued its domestic delivery service in 2009 to focus on international traffic). All-cargo carriers operate airport-to-airport freight services for their customers but do not offer passenger service. Air cargo services, or "belly cargo," provided by passenger airlines vary in scope and size from airline to airline depending on differences in aircraft operating fleet. A regional airline with a fleet of turboprop and regional jets cannot accommodate bulky cargo due to capacity limitations in the baggage compartment. However, widebody passenger aircraft have containerized lower decks and are designed to carry large shipments.

Air cargo typically consists of lightweight, time-sensitive, and/or high-value commodities. Common examples of air freight include perishables (flowers, fish, meat, produce), cell phones, computers and tablets, telecommunications equipment, motor vehicle parts, aircraft and aerospace parts, oil and gas drilling equipment, pharmaceuticals, clothing/apparel/shoes, medical devices and supplies, as well as many other items.

The quantity of air cargo moving between origin and destination points, and the amount of cargo transferring via an airport, is closely related to the market area size and airport infrastructure. Oregon's busiest cargo airports are located near its largest cities, which produce consistent passenger and air cargo traffic demand. Consequently, these facilities must be able to support large commercial aircraft capable of accommodating market demand. Smaller markets in the state produce demand for air cargo service but not at levels sufficient to warrant cargo jet aircraft. These markets are typically served by contracted piston and turboprop aircraft which transport cargo to and from cargo jet aircraft located at PDX or other out of state airports. These smaller airports are typically commercial service airports although general aviation airports were also found to be utilized by contracted cargo feeder airlines.

6.5.2 Oregon's Air Cargo Carrier Networks

Integrated express operators are the dominant air cargo carriers in Oregon as they provide their customers with a national and, in most cases, worldwide door-to-door delivery network. As stated previously, the integrated express operators in Oregon with scheduled air cargo jet aircraft are:

- FedEx Express (49.9% PDX market share)
- UPS (36.8% PDX market share)
- DHL (2.5% PDX market share)

Of the passenger airlines that provide air cargo service, Delta Airlines has the largest market share of belly cargo carried at PDX with 2.4 percent, followed by Southwest Airlines with 1.1 percent, and Alaska Airlines with 1.0 percent market share.

All three integrated express carriers use PDX as a center of cargo jet operations. UPS and FedEx Express contract with feeder airlines that also operate out of PDX to locations throughout the state and region. Northeastern Oregon is the exception to this practice as FedEx Express operates feeder aircraft from Spokane International (GEG) to Pendleton (PDT) and La Grande (LGD).

FedEx Express jets bring cargo from their national sorting hub in Memphis (MEM), as well as hubs in Indianapolis (IND), Fort Worth (AFW), and Oakland (OAK). UPS operates cargo jets to their World Hub in Louisville (SDF), in addition to Ontario (ONT), and Spokane (GEG). PDX is the only airport in Oregon with scheduled cargo jet service. DHL carries only international cargo between the United States and overseas markets. Their Cincinnati (CVG) hub provides Boeing 767 service to PDX. DHL also shares this aircraft route with Seattle making it a one-stop cargo flight (CVG-SEA-PDX). Amazon Prime Air is a new entrant into express package delivery with cargo jets. This new carrier operates Boeing 767 cargo jets from PDX to Lehigh Valley Airport (ABE) in Allentown, Pennsylvania, which is located approximately two-hours truck drive time from the New York City metro area.

Cathay Pacific operates the only international freighter service at PDX, offering twice weekly service from Hong Kong to PDX by way of Los Angeles (LAX). The Cathay Pacific freighter continues to Hong Kong with a refueling stop in Anchorage (ANC).

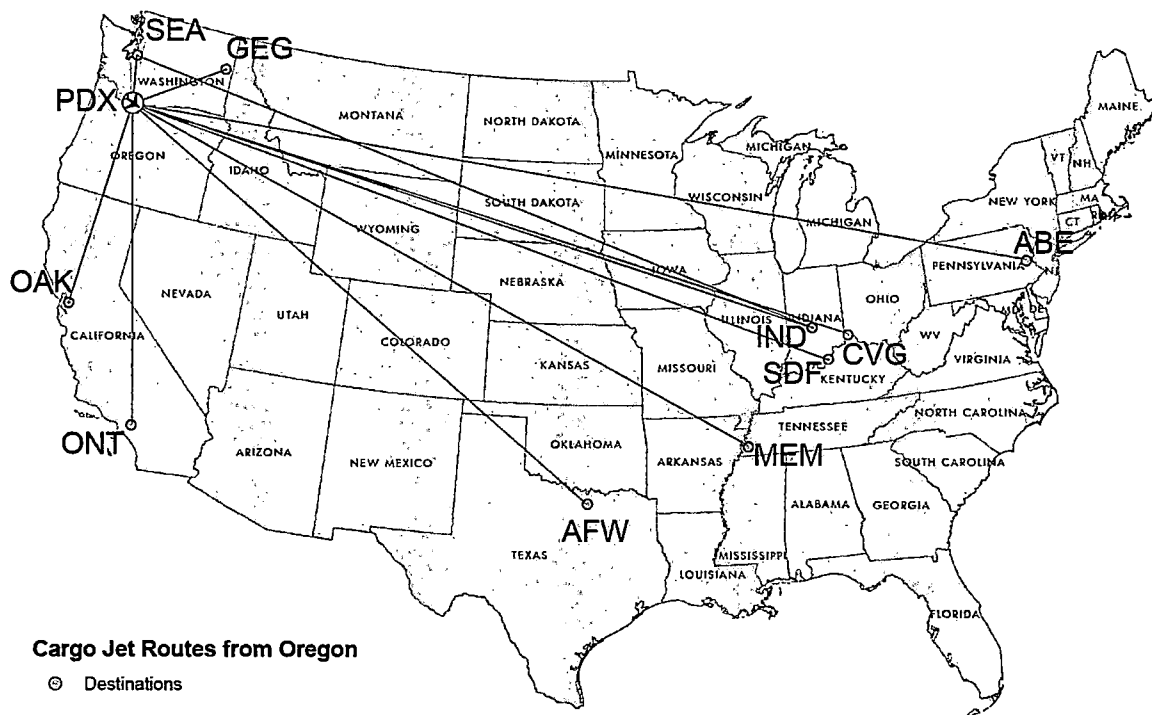
Air cargo jet routes are identified in **Table 6-7** and **Figure 6-4**, which reflects the carriers' network of operations during the busy weekday period. Weekend networks vary considerably as there is typically less air cargo demand and more reliance on trucks due to the two-day transport window.

TABLE 6-7: AIR CARGO CARRIER PRIMARY JET OPERATIONS AT PDX

| Carrier | Destination FAA ID | Aircraft |
|---------------------------------|--------------------|------------------------|
| FedEx Express | MEM | MD11, DC10 |
| | OAK | MD11, DC10 |
| | IND | MD11, DC10 |
| | AFW | B757 |
| UPS | SDF | A306, B763, B752, B747 |
| | ONT | A306, B752 |
| | GEG | A306, B752 |
| DHL | SEA-CVG | B763 |
| Amazon Prime Air | ABE | B763 |
| International Freightier Routes | ANC-HKG | B747-8 |

Source: 2017 FAA records, Jviation analysis

FIGURE 6-4: OREGON AIR CARGO CARRIER JET OPERATIONS



Source: 2017 FAA flight records, Jviation analysis

Other factors impacting Oregon's air cargo network include the limited volume of air cargo in smaller communities as well as proximity to PDX. Many of the feeder cargo aircraft in Oregon operate what is known as "long-thin" routes in air cargo industry vernacular. Long-thin routes cover long distances with a low volume of cargo and are usually operated using aircraft with low operating costs, albeit at slower speeds. Many of the intrastate cargo routes to and from PDX, for example, are operated using single-engine aircraft such as the

Cessna 208 Caravan. These aircraft offer relatively fast transport and have adequate cargo capacity for the markets they serve.

Other factors impacting feeder flights in Oregon include the state's time zone. Due to the location of integrator hubs in the Midwest, West Coast airports have early departure times for eastbound cargo aircraft destined for the Midwest hubs. As a result, FedEx cargo jets bound for Memphis must depart PDX around 6:45PM Pacific Standard Time (PST). Whereas Memphis-bound cargo jets bound from New York City depart as late as 10:45PM Eastern Standard Time (EST). The 6:45 PM PST departure time is considerably early compared to the New York departure time and is a disadvantage for businesses needing to ship packages to the east coast since the cut-off time is early in the afternoon. However, West Coast markets are at an advantage for arriving packages as cargo jets departing Memphis arrive as early as 5:30AM PST. The nuances of time zone differences and long-thin feeder routes have an impact on the routes and schedules of small markets served throughout Oregon.

There are 13 airports in Oregon with contracted air cargo feeder aircraft activity. These contractors utilize turboprop or piston engine aircraft. Ameriflight is commonly contracted with UPS and operates five types of air cargo feeder aircraft in Oregon, which are listed by type and capacity in **Table 6-8**. Empire Airlines is the predominant contract carrier for FedEx Express in Oregon. The Hayden, Idaho based carrier operates two aircraft types in Oregon. Other carriers operate in Oregon on an as-needed basis to supplement FedEx and UPS demand during peak periods or when aircraft have mechanical issues. These carriers include Martin Air and Seattle based AIRPAC Airlines. Martin Air operates Cessna 208s while AIRPAC's fleet is comprised of Piper Navajo PA-31s and Cessna 208s. Historic FAA flight data for 2017 was utilized in this analysis. All routes analyzed for the 13 airports indicate that flights originate in the remote markets and are bound for PDX, where they remain overnight. The aircraft then return early the following morning to their assigned airport. Air cargo originating in the market area of two airports in eastern Oregon is routed to Spokane International Airport on a single carrier.

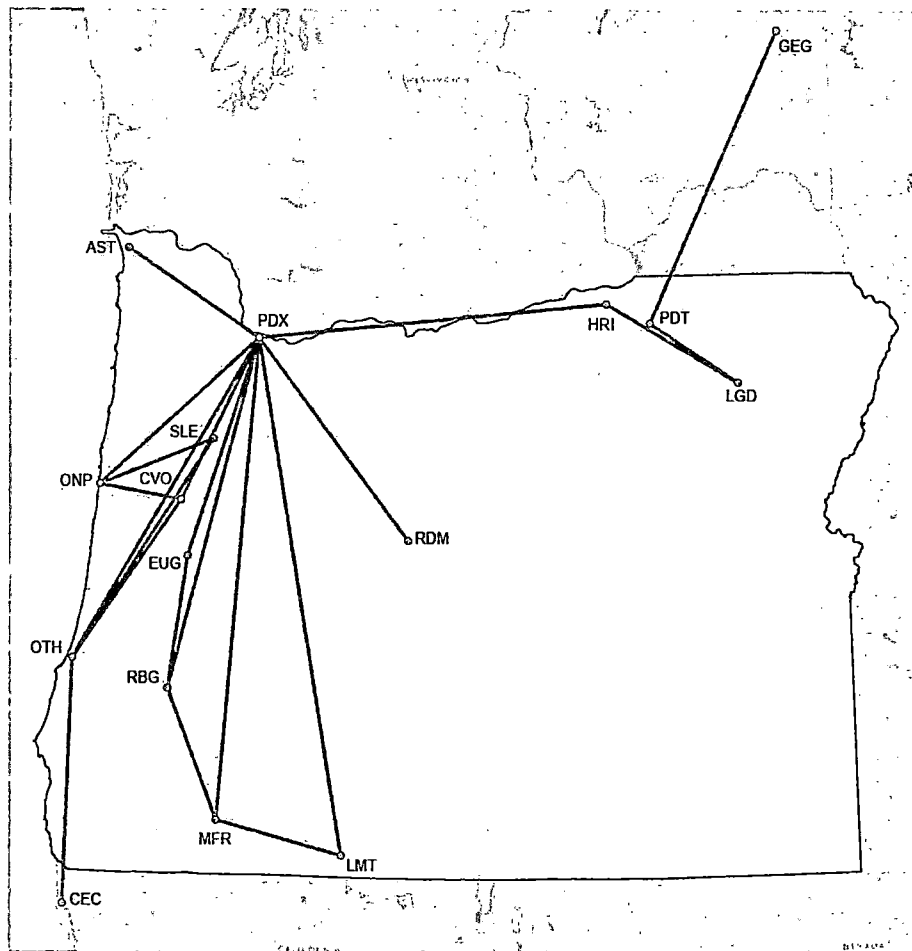
TABLE 6-8: AIR CARGO CARRIER FEEDER TO PRIMARY JET OPERATIONS

| Aircraft | Maximum Payload | Cargo Capacity | Cruise Speed |
|-----------------------------------|----------------------|------------------|--------------|
| Ameriflight Aircraft | | | |
| – Piper PA-31-350 Chieftain | 1,750 pounds | 245 cubic feet | 205 mph |
| – Beechcraft 1900 | 5,800 pounds | 819 cubic feet | 275 mph |
| – Embraer EMB-120 Brasília | 8,000 pounds | 1162 cubic feet | 320 mph |
| – Fairchild SA-227 Metroliner SW4 | 4,400 - 4,900 pounds | 628 cubic feet | 310 mph |
| – Beechcraft 99 | 3,400 - 3,500 pounds | 450 cubic feet | 240 mph |
| Empire Aircraft | | | |
| – Cessna Caravan 208B | 3,305 pounds | 341 cubic feet | 214 mph |
| – ATR 42 | 14,579 pounds | 1,660 cubic feet | 337 mph |

Source: Carrier web sites

Figure 6-5 identifies all scheduled feeder routes operating on weekdays in Oregon while **Figure 6-6** shows the drive-time service areas for all Oregon airports with air cargo Service. A 120-minute drive time was used for PDX since this market has the best air cargo service in the state in terms of cargo aircraft schedules. The remaining markets have 30-minute drive time presented. In total, approximately 3.35 million residents, or 83 percent of the state's population, are provided sufficient air cargo delivery and pickup times.

FIGURE 6-5: AIR CARGO FEEDER ROUTES IN OREGON



Source: 2017 FAA flight records, Aviation analysis

Oregon's network of highways and roadways are used by integrated express carriers and other cargo carriers to transport air cargo to and from aircraft and trucks. These roadways are essential in the delivering air cargo (freight, parcels and mail) to customers throughout the state. In 1995, the US Congress passed into law the National Highway System Designation Act of 1995. The inventory of the NHS was completed in 1998 and approved by Congress as part of the Transportation Equity Act for the 21st Century. Intermodal connectors are one of four subsystems that comprise the NHS. The other three subsystems are: 1) Interstates, 2) Other Principal Arterials, and 3) the Strategic Highway Network. Intermodal connectors can be either freight or passenger roadways. Freight intermodal connectors are roads that provide the "last-mile" connection between major rail, port, airport, and intermodal freight facilities on the NHS. The officially designated network of NHS freight intermodal connectors accounts for less than one percent of the total NHS mileage, but these roads are critical for the timely and reliable movement of freight.

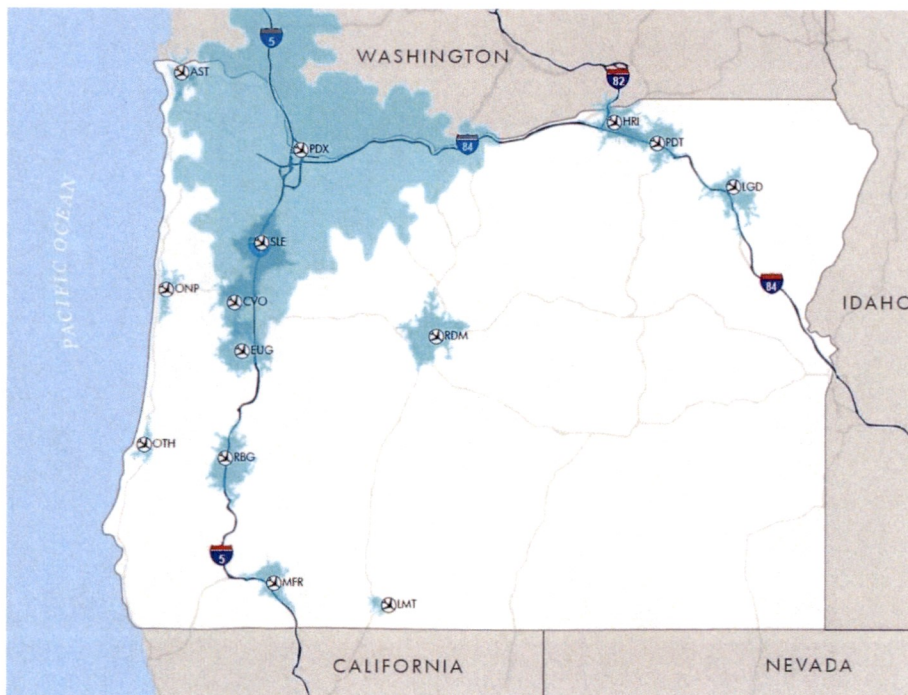
In 2017, Oregon Department of Transportation developed a study on intermodal connectors in the state entitled the Oregon Freight Intermodal Connector (OFICS) Study which was part of the implementation of the 2011 Oregon Freight Plan. The 2011 Oregon Freight Plan (OFP) incorporated strategic implementation initiatives 3.1 and 3.2, that direct the state to "identify additional freight intermodal connectors...and monitor

the mobility, infrastructure conditions and performance of the NHS intermodal connectors and other last-mile connections to important freight generation sites”.

The Oregon Freight Intermodal Connector System (OFICS) study identified intermodal terminals, additional intermodal connectors, validated the existing NHS intermodal connectors, identified connector needs and developed a tiered list and map of connectors.

The next section provides an overview of air cargo carrier activity at 13 airports in Oregon. All but three of these airports are Part 139 facilities and it is noteworthy to point out that contract regional cargo carriers prefer to operate at Part 139 airports. This section also identifies roadways and highways functioning as a last-mile connection between the airport and roadway networks. The OFICS Intermodal Connectors web application provides more detail on the last-mile networks and is available at the ODOT ArcGIS Online gallery: <https://geo.maps.arcgis.com/apps/webappviewer/index.html?id=0b35d56e2cfa4ffd8c308c09722f1da5>.

FIGURE 6-6: OREGON MARKETS WITH SUFFICIENT AIR CARGO SERVICE



Source: 2017 FAA flight records, Aviation analysis

6.5.3 Air Cargo Carrier Activity at Oregon Airports

Integrated express air cargo service providers (FedEx, UPS) operate five days per week in 14 Oregon markets, including Portland. Some markets receive both FedEx and UPS aircraft service while others are served by just one carrier. Although air cargo tonnage statistics are not readily available for all 14 airports, daily lift capacity, which is used as a metric to identify air cargo traffic, can be estimated for all carriers operating at an airport since air cargo aircraft schedules are known¹⁴. Except for Portland, all Oregon markets rely on contracted air cargo feeder aircraft for express shipments. The estimated daily lift capacity for these feeder carriers is presented in **Table 6-9**. Air cargo lift capacity ranges from 1,487 pounds per day at Pendleton to over 16,200

¹⁴ If a flight serves two markets, such as the PDX-HRI-LGD route, it is assumed HRI and LGD each have 50% of the route air cargo capacity.

pounds for Medford. Statewide, total daily air cargo lift capacity for feeder carriers is approximately 72,150 pounds and serves approximately 1.3 million residents outside of Portland. For example, Port of Astoria Regional Airport is served by UPS with a Beech 99 cargo feeder aircraft to and from PDX. This particular feeder aircraft has a cargo capacity of approximately 3,450 pounds; however, assuming a 90-percent load factor, the useful capacity is realistically closer to 3,100 pounds per day.

Analyzing the ratio of resident population per pound of lift capacity provides insight into how well a market is served. In the case of Astoria, one pound of daily lift is available for every nine persons in the market. For Newport Oregon, one pound of lift is available for every five persons. In general, many of the remote communities in Oregon such as Klamath Falls, North Bend, Medford, Roseburg, La Grande have above-average air cargo service in terms of their lift capacity to population ratio. It is important to note that the air cargo needs of several markets such as Salem, Corvallis, and Eugene are served by a combination of aircraft and trucks to and from Portland: they are not solely reliant on aircraft for air cargo service.

TABLE 6-9: ESTIMATED AVERAGE DAILY LIFT PER AIRPORT WITH SCHEDULED CARGO SERVICE

| FAA ID | Airport Name | Population within 30-Minute Drive of Airport | Estimated Daily Lift Capacity in Pounds | 2018 Annual Cargo in Pounds* | Number of Persons Served/Pound of Lift |
|--------|--|--|---|------------------------------|--|
| AST | Port of Astoria Regional | 28,648 | 3,105 | NA | 9 |
| PDT | Eastern Oregon Regional Airport at Pendleton | 27,473 | 1,487 | 1,405,000 | 18 |
| CVO | Corvallis Municipal | 98,199 | 4,592 | 838,000 | 21 |
| EUG | Eugene Airport - Mahlon Sweet Field | 290,954 | 7,567 | 1,659,000 | 38 |
| HRI | Hermiston Municipal | 34,031 | 2,093 | NA | 16 |
| LMT | Crater Lake-Klamath Regional | 23,236 | 4,527 | 1,922,000 | 5 |
| LGD | La Grande/Union County | 22,248 | 2,093 | 629,000 | 11 |
| ONP | Newport Municipal Airport | 24,189 | 4,592 | 1,050,000 | 5 |
| RDM | Roberts Field (Redmond Municipal Airport) | 142,623 | 6,080 | 3,052,000 | 23 |
| MFR | Rogue Valley International-Medford | 178,047 | 16,226 | 7,429,000 | 11 |
| RBG | Roseburg Regional | 83,389 | 7,567 | 841,000 | 11 |
| SLE | Salem-McNary Field | 349,357 | 6,080 | 1,136,000 | 57 |
| OTH | Southwest Oregon Regional Airport | 38,154 | 6,145 | 1,434,000 | 6 |
| Total | | 1,340,548 | 72,152 | 21,395,000 | 19 |

Source: 2017 FAA flight records, Aviation analysis, *US Bureau of Transportation Statistics – 2018 Airport Snapshots (inbound/outbound)

The remaining portion of this section provides detail for each cargo market served by air cargo feeder service in Oregon.

Salem-McNary Field - Salem, Oregon (SLE)

The Salem, Oregon market is unique in that it is near PDX yet has air cargo service from SLE to PDX. Both FedEx Express and UPS truck cargo from PDX to Salem in the morning after the aircraft arrive from their Midwest sortation hubs. However, early cut-off times in the late afternoon warrant the use of aircraft operations from SLE to PDX by both carriers. Prior to arriving in SLE, UPS aircraft operated by Ameriflight depart from Newport (ONP), while FedEx aircraft operated by Empire Airlines depart from North Bend (OTH). Highway traffic congestion between Salem and Portland may also be a factor in these carriers scheduling a stop in Salem. Each

airport with scheduled air cargo activity was analyzed utilizing a geographic information system to determine population within a 30-minute drive of the airport. Analysis indicates that Salem has the largest population within a 30-minute drive time, nearly 349,400 residents, of all the 13 Oregon airports supporting scheduled air cargo feeder aircraft operations. Interstate 5 is approximately 2.1 miles from the airport, and its intermodal connectors are 25th Street and Mission Street.

TABLE 6-10: SALEM-MCNARY FIELD

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | SLE | Part 139: | Yes |
| Population within 30 Minutes: | 349,357 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| ONP-SLE-PDX | BE99, PA31 | AMERIFLIGHT | UPS |
| OTH-SLE-PDX | C208 | EMPIRE | FedEx |

Corvallis Municipal Airport (CVO)

Corvallis is in a similar position to Salem in that both FedEx Express and UPS truck cargo from PDX to Corvallis. Early cut-off times in the late afternoon, as well as likely highway congestion, warrant the use of aircraft by both carriers from CVO to PDX. FedEx's aircraft start in Newport (ONP) utilizing an Empire Airlines C208B. UPS has a two-prong routing approach using two separate Ameriflight aircraft to serve CVO, with a BE99 departing from Southwest Oregon Regional Airport in North Bend (OTH) and a BE99 or PA31 departing from Newport (ONP). Corvallis is roughly 14 miles from Interstate 5, though it is only about 4.2 miles from the Corvallis-Lebanon Highway 210 (Oregon Route 34). This highway provides direct access to Interstate 5.

TABLE 6-11: CORVALLIS MUNICIPAL AIRPORT

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | CVO | Part 139: | No |
| Population within 30 Minutes: | 98,199 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| ONP-CVO-PDX | BE99, PA31 | AMERIFLIGHT | UPS |
| OTH-CVO-PDX | BE99 | AMERIFLIGHT | UPS |
| ONP-CVO-PDX | C208 | EMPIRE | FedEx |

Source: FAA flight records, Aviation analysis

Newport Municipal Airport (ONP)

Both FedEx and UPS contract feeder aircraft operations at Newport Municipal. UPS services the market with two Ameriflight aircraft types, a BE99 and a PA31, both of which provide nonstop service each morning from PDX. The late afternoon route to PDX includes stops at SLE and CVO. UPS determines which gauge of aircraft stops at which market based on daily cargo demand estimates. FedEx's Cessna Caravan, operated by Empire Airlines, also operates nonstop from PDX to ONP, and stops at CVO on its return flight to PDX where cargo is transferred to cargo jets bound for their respective hubs. Newport Municipal Airport is located almost directly on the Oregon Coast Highway (U.S. Route 101), giving it direct access to any city along Oregon's coast.

TABLE 6-12: NEWPORT MUNICIPAL AIRPORT

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | ONP | Part 139: | Yes |
| Population within 30 Minutes: | 24,189 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| | | | |



| | | | |
|-----------------|------------|-------------|-------|
| ONP-CVO-PDX-ONP | BE99, PA31 | AMERIFLIGHT | UPS |
| ONP-SLE-PDX-ONP | BE99, PA31 | AMERIFLIGHT | UPS |
| ONP-CVO-PDX-ONP | C208 | EMPIRE | FedEx |

Source: FAA flight records, Aviation analysis

Southwest Oregon Regional Airport (OTH)

Both FedEx and UPS contract feeder aircraft operations at Southwest Oregon Regional. UPS serves the market with two BE99 aircraft operated by Ameriflight. One provides nonstop service each morning from PDX while the other provides nonstop service to/from Crescent City, California (CEC). This route is the only cargo feeder route serving Oregon originating in California. The UPS BE99 route to PDX stops in Corvallis (CVO), while the FedEx Express contracts with Empire Airlines, whose C208 stops in Salem (SLE) on its return to PDX from OTH. Southwest Oregon Regional Airport is less than a mile away from the Oregon Coast Highway (U.S. Route 101), and is connected by Virginia Ave. The proximity of the airport to this highway gives it access to any city along Oregon's coast.

TABLE 6-13: SOUTHWEST OREGON REGIONAL AIRPORT

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | OTH | Part 139: | Yes |
| Population within 30 Minutes: | 38,154 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| OTH-CVO-PDX-OTH | BE99 | AMERIFLIGHT | UPS |
| CEC-OTH-CEC | BE99 | AMERIFLIGHT | UPS |
| OTH-SLE-PDX-OTH | C208 | EMPIRE | FedEx |

Source: FAA flight records, Aviation analysis

Eugene Airport - Mahlon Sweet Field (EUG)

UPS contracts with Ameriflight to operate cargo feeder aircraft at EUG. The carrier primarily utilizes BE99 aircraft in this market but at times uses a Piper Navajo PA31. The route is nonstop to and from PDX. FedEx Express contracts with Empire Airlines to operate two C208s at EUG. One aircraft is based at EUG during the day while the other originates in Roseburg then stops at EUG on its way to PDX. The airport is just under 9 miles away from Interstate 5. It is connected primarily via the Randy Pape Beltline (Oregon Route 569), which accounts for just over 6 of those miles.

TABLE 6-14: EUGENE AIRPORT-MAHLON SWEET FIELD

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | EUG | Part 139: | Yes |
| Population within 30 Minutes: | 290,954 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| EUG-PDX-EUG | BE99, PA31 | AMERIFLIGHT | UPS |
| RBG-EUG-PDX-RBG | C208 | EMPIRE | FedEx |
| EUG-PDX-EUG | C208 | EMPIRE | FedEx |

Source: FAA flight records, Aviation analysis

Rogue Valley International-Medford Airport (MFR)

UPS contracts with Ameriflight to operate cargo feeder aircraft at EUG, which primarily utilizes an EMB120 aircraft. The EMB120 is the fastest and largest cargo aircraft in Ameriflight's fleet. Ameriflight also uses Piper Navajo PA31 and BE99 aircraft in the market, particularly on routes shared with Roseburg (RBG) and Crater Lake-Klamath Regional (LMT). FedEx contracts with Empire Airlines on its PDX route, which uses an ATR42 aircraft. Similar to the EMB1320, the ATR42 is also the largest and fastest cargo aircraft in Empire's fleet, ideal for long-thin routes. At 223 miles, the nonstop MFR to PDX route is the second longest cargo feeder route in Oregon. The airport is approximately 1.3 miles from Interstate 5 and is primarily connected by Biddle Road. This road connects to the Crater Lake Highway which provides direct access to Interstate 5.

TABLE 6-15: ROGUE VALLEY INTERNATIONAL-MEDFORD AIRPORT

| | | | |
|--------------------------------------|--------------------|-------------------------|----------------------|
| Airport: | MFR | Part 139: | Yes |
| Population within 30 Minutes: | 178,047 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| PDX-MFR-PDX | BE99, PA31, EMB120 | AMERIFLIGHT | UPS |
| PDX-LMT-MFR-PDX | BE99 | AMERIFLIGHT | UPS |
| PDX-MFR-RBG-PDX | BE99 | AMERIFLIGHT | UPS |
| PDX-MFR-PDX | ATR43 | EMPIRE | FEDEX |

Source: FAA flight records, Aviation analysis

Crater Lake-Klamath Regional Airport (LMT)

UPS triangulates the Klamath (LMT) and Medford (MFR) markets, sharing an Ameriflight BE99 cargo feeder route to and from PDX. FedEx Express, however, serves LMT with a single Empire Airlines C208, which operates nonstop to and from PDX. Klamath to PDX is the longest air cargo route in Oregon at 243 miles one way. This airport does not have direct access to a national highway but has access to several state highways. These highways include Oregon Route 97, 66, 39, and 140. Route 130 is directedly north of the airport and connects several of these highways.

TABLE 6-16: CRATER LAKE-KLAMATH REGIONAL AIRPORT

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | LMT | Part 139: | Yes |
| Population within 30 Minutes: | 23,236 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| PDX-LMT-MFR-PDX | BE99 | AMERIFLIGHT | UPS |
| PDX-LMT-PDX | C208 | EMPIRE | FedEx |

Source: FAA flight records, Aviation analysis

Roseburg Regional Airport (RBG)

RBG is in Douglas County, Oregon, located about one-mile northwest of Roseburg. Approximately 82,000 people reside within a 30-minute drive of this general aviation airport. The airport is not a Part 139 facility yet is utilized by both FedEx Express and UPS. FedEx contracts with Empire Airlines to operate a route from Roseburg to PDX with a stop in Eugene. The morning route from PDX is nonstop and is indicative of the aircraft carrying more cargo inbound to Roseburg and less cargo outbound. UPS, contracting with Ameriflight, also originates a cargo route in Roseburg and is shared with several markets as demand dictates. This aircraft may be considered a "spare" aircraft as management may require the pilot to make a stop in Eugene, Redmond, or

Medford, depending on the cargo volume for those markets. The airport is adjacent to Interstate 5 and thus has nearly direct access to that interstate. Access to the interstate is less than a mile away in and is provided by Bowers St and Edenbower Blvd to the north, and via Mulholand Road and Garden Valley Blvd to the south.

TABLE 6-17: ROSEBURG REGIONAL AIRPORT

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | RBG | Part 139: | No |
| Population within 30 Minutes: | 83,389 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| RBG-EUG-PDX-RBG | C208 | EMPIRE | FedEx |
| PDX-EUG/RDM/MFR-RBG-PDX | BE99 | AMERIFLIGHT | UPS |

Source: FAA flight records, Aviation analysis

Roberts Field (Redmond Municipal Airport) (RDM)

Roberts Field has the most straightforward air cargo feeder routes of the 13 airports being analyzed. Both FedEx and UPS contract with their respective feeder carriers to operate nonstops to and from PDX. UPS occasionally supplements cargo lift in this market with a BE99 based in Roseburg. The airport is not close to any federal interstate highway, but it has access to several state and federal highways. These highways include U.S. Route 97, roughly half a mile from the airport, and Oregon Route 126 and U.S. Route 26, which connects Redmond with Route 26, and thus access to the eastern portions of the state.

TABLE 6-18: ROBERTS FIELD (REDMOND MUNICIPAL AIRPORT)

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | RDM | Part 139: | YES |
| Population within 30 Minutes: | 142,623 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| PDX-RDM-PDX | C208 | EMPIRE | FedEx |
| PDX-RDM-PDX | BE99 | AMERIFLIGHT | UPS |

Source: FAA flight records, Aviation analysis

Hermiston Municipal Airport (HRI)

UPS contracts with Ameriflight which operates a Fairchild Metroliner (SW4) aircraft from PDX to Hermiston (HRI) then on to La Grande (LGD) in eastern Oregon. The HRI to PDX leg is 163 miles. The SW4 route is the only route in Oregon utilizing this aircraft type. HRI is not a Part 139 airport. The Oregon population within a 30-minute drive time of HRI, estimated at 36,800, does not include residents in nearby Washington state. Interstate 84 is located approximately 5.5 miles from the airport. The primary connecting road is U.S. highway 395, which directly intersects with the airport road.

TABLE 6-19: HERMISTON MUNICIPAL AIRPORT

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | HRI | Part 139: | No |
| Population within 30 Minutes: | 34,031 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| PDX-HRI-LGD-HRI-PDX | SW4 | AMERIFLIGHT | UPS |

Source: FAA flight records, Aviation analysis

La Grande/Union County Airport (LGD)

La Grande/Union County Airport is unique in that it accommodates two air cargo feeder carriers feeding cargo jets at two airports. FedEx contracts with Empire Airlines to carry cargo north to Spokane International, with a stop in Pendleton, using a C208B. UPS operates an LGD-to-HRI-to-PDX route using Fairchild Metroliner (SW4) aircraft. Given the distance covered on this route, the relatively fast SW4 is ideally suited for long-thin routes in eastern Oregon. La Grande has the smallest population within a 30-minute drive time of the 13 airports analyzed. The airport is roughly 1.5 miles from Interstate – 84. It is connected to the interstate by La Grande Baker Highway (Oregon Route 203).

TABLE 6-20: LA GRANDE/UNION COUNTY AIRPORT

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | LGD | Part 139: | No |
| Population within 30 Minutes: | 22,248 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| GEG-PDT-LGD-PDT-GEG | C208 | EMPIRE | FedEx |
| PDX-HRI-LGD-HRI-PDX | SW4 | AMERIFLIGHT | UPS |

Source: FAA flight records, Aviation analysis

Eastern Oregon Regional Airport at Pendleton (PDT)

Only one cargo carrier operates out of PDT: FedEx Express contracts with Empire Airlines to operate a C208B at the airfield. PDT is the only Essential Air Service Airport in Oregon, which is provided by Boutique Air. Ameriflight, a contract carrier for UPS, operated at PDT until 2013 using Fairchild Metroliner SW4 aircraft. Ameriflight discontinued regular Pendleton service and relocated its area operations to Hermiston in 2013. Ameriflight continues to use PDT for unscheduled/ad hoc operations and as a weather alternate to Hermiston. The airport has a direct connection to Interstate – 84 as it can be accessed from the Airport Road directly.

TABLE 6-21: EASTERN OREGON REGIONAL AIRPORT AT PENDLETON

| | | | |
|--------------------------------------|-----------------|-------------------------|----------------------|
| Airport: | PDT | Part 139: | No |
| Population within 30 Minutes: | 27,473 | | |
| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
| GEG-PDT-LGD-PDT-GEG | C208 | EMPIRE | FedEx |

Source: FAA flight records, Aviation analysis

Port of Astoria Regional Airport (AST)

Port of Astoria Regional receives approximately three to four cargo flights per week operating between PDX and AST. These are primarily contract flights for UPS utilizing BE99 and PA31 aircraft but some C208 contract flights with AIRPAC are frequently observed. Port of Astoria Regional is not a Part 139 airport. It was also noted that some flights included a stop in Tillamook and that TMK received an increasing number of flights in the month of November, which is likely related to holiday retail traffic. Though it is not close to an interstate highway, the airport is just 2 miles from the Oregon Coast Highway (U.S. Highway 101). This provides easy access to any city along Oregon's coast.

TABLE 6-22: PORT OF ASTORIA REGIONAL AIRPORT

| | | | |
|--------------------------------------|--------|------------------|----|
| Airport: | AST | Part 139: | No |
| Population within 30 Minutes: | 28,648 | | |



| Air Cargo Carrier Routes | Aircraft | Regional Carrier | Prime Carrier |
|--------------------------|----------|------------------|---------------|
| AST-PDX-AST | BE99 | AMERIFLIGHT | UPS |

Source: FAA flight records, Aviation analysis

6.5.4 Trucking Air Cargo Instead of Flying Air Cargo

Several airport markets in Oregon do not have scheduled air cargo service provided by integrated express carriers. Instead, these markets are served by trucks that transport cargo between the market area and an aircraft at a nearby airport. For example, FedEx Express trucks cargo from Astoria to PDX and from Ontario, Oregon to Boise, Idaho where the cargo is then loaded onto waiting aircraft. Integrated express carriers may truck cargo 120 minutes or more. For example, UPS may truck the majority of air cargo from Astoria to PDX to load onto an aircraft bound for Louisville (SDF), but then supplement its market lift with the highest priority cargo on a contracted BE99 to and from PDX. It is also important to point out that FedEx Express supplements air cargo lift requirements in Oregon's larger markets with trucks since trucking is five to ten times less expensive than flying air cargo. For example, it is highly likely that FedEx trucks a 53-foot-long trailer loaded with five containers of deferred (second- and third-day delivery) packages between Portland and Oakland, California, one of the carrier's primary hubs.

6.5.5 Air Cargo Summary

Oregon's airport system supports an extensive network of integrated express air cargo routes which carry the majority of air cargo to air cargo jets at PDX. These carriers rely on airports to provide navigational and weather reporting equipment as well as adequate runway length and aircraft services. While there is no major cargo sortation hub in the state for air cargo carriers, PDX supports a number of regional cargo feeder routes providing market access to smaller communities in Oregon. Trucks are used to transport air cargo within Oregon, while second- and third-day delivery packages are likely trucked out of the state. All overnight packages depart and arrive on integrated express cargo jets. Passenger airlines carry a small share of Oregon's air freight and mail as belly cargo.

6.6 State-owned Airports

6.6.1 State-owned Airports

Oregon's airport system consists of 97 aviation facilities including 95 airports, one heliport, and one seaplane base. Nearly 30 percent of the airports in the state are owned by the Oregon Department of Aviation (ODA). These 28 airports range from Aurora State Airport, one of the busiest airports in Oregon with extensive corporate jet activity, to small rural airports and airports along the Oregon Coast. Analysis of other states on the West Coast and states adjacent to Oregon reflects a wide range of state-owned airport patterns. Idaho has 32 airports that are owned and operated by the State, most of which are rural backcountry airports operated by ITD, and several are owned by other state agencies. Washington DOT owns and operates 16 airports while California only has two state-owned airports. The State of Nevada owns no airports. Alaska owns and operates 237 general aviation and commercial service airports.

Table 6-23 identifies airports owned by ODA and their respective OAP v6.0 airport categories, and provides information on NPIAS airport status, number of based aircraft, whether the airport is a State Warning Airport, and whether it's identified in the state's Cascadia Event Resiliency Plan. Runway length and flood zone information are also provided.

[illegible]

Source: Jvation

Eight airports (28 percent) are assigned to the Category IV – Local General Aviation Airport. The average runway length for these airstrips is 3,500 feet, with the longest being 5,100 feet at Joseph State Airport and the shortest at Lebanon State with 2,877 feet of runway. All Category IV airports that are state-owned are listed in the NPIAS. There are 479 total aircraft based at Category IV state owned airports with Independence State having the most aircraft. Analysis of each airport's 30-minute drive-time service area indicates a wide range of population counts. Wasco State serves only 1,057 residents while Independence State serves nearly 270,000. Two of the state-owned Category IV airports, Siletz Bay and Cottage Grove, have runways that are in a flood zone.

Bandon State Airport is in Coos County along the Oregon Coast. This state-owned airport is a Category III airport and has 25 based aircraft. The airport is eligible for federally funded facility improvements since it is in the NPIAS. Over 7,500 residents are within a 30-minute drive of the airport.

Aurora State Airport is a Category II - Urban General Aviation Airport. The airport is located in the Portland MSA and has over 1 million residents within a 30-minute drive of the airport. The airport is one of the busiest in the state with 346 based aircraft. The airport's runway is just over 5,000 feet long and a runway extension is being studied for this facility.

Table 6-23 depicts state-owned airports listed in the State Resiliency Plan. Most of these airports are Category IV airports and are designated to support community recovery and state economic recovery after a Cascadia event.

TABLE 6-23: STATE-OWNED OREGON AIRPORTS

| Airport | ID | City | NPIAS | Based Aircraft | Warning Airport | Resiliency Plan | Runway Length | 30-minute Drive Time Oregon Population | Within 1% Annual Chance Flood Area |
|--|-----|------------------|-------|----------------|-----------------|-----------------|---------------|--|------------------------------------|
| Category II | | | | | | | | | |
| Aurora State Airport | UAO | Aurora | Yes | 346 | No | | 5,004 | 1,052,366 | |
| Category III | | | | | | | | | |
| Bandon State Airport | S05 | Bandon | Yes | 25 | No | Tier 3 | 3,601 | 7,564 | |
| Category IV | | | | | | | | | |
| Condon State Airport - Pauling Field | 3S9 | Condon | Yes | 11 | No | | 3,500 | 1,057 | |
| Cottage Grove State Airport - Jim Wright | 61S | Cottage Grove | Yes | 134 | No | Tier 3 | 3,188 | 198,180 | Completely |
| Independence State Airport | 7S5 | Independence | Yes | 191 | No | Tier 3 | 3,142 | 269,469 | |
| Joseph State Airport | JSY | Joseph | Yes | 14 | No | | 5,200 | 4,029 | |
| Lebanon State Airport | S30 | Lebanon | Yes | 49 | No | Tier 3 | 2,877 | 140,520 | |
| Mulino State Airport | 4S9 | Mulino | Yes | 63 | No | Tier 3 | 3,425 | 198,580 | |
| Siletz Bay State Airport | S4S | Gleneden Beach | Yes | 13 | No | Tier 3 | 3,297 | 20,728 | Completely |
| Wasco State Airport | 3S5 | Wasco | Yes | 4 | No | | 3,450 | 1,618 | |
| Category V | | | | | | | | | |
| Alkali Lake State | R03 | Alkali Lake | No | 0 | No | | 6,100 | 3 | |
| Cape Blanco State Airport | 5S6 | Sixes | No | 7 | No | Tier 1 | 5,100 | 2,547 | |
| Cascade Locks State Airport | CZK | Cascade Locks | No | 0 | Yes | | 1,800 | 11,917 | |
| Chiloquin State Airport | 2S7 | Chiloquin | Yes | 6 | No | | 3,749 | 4,820 | |
| Crescent Lake State Airport | 5S2 | Crescent Lake | No | 0 | Yes | | 3,900 | 1,096 | |
| McDermitt State Airport | 26U | McDermitt | Yes | 1 | No | | 5,900 | 64 | |
| McKenzie Bridge State | 00S | McKenzie Bridge | No | 0 | Yes | | 2,600 | 933 | |
| Nehalem Bay State Airport | 3S7 | Manzanita | No | 0 | No | | 2,350 | 6,769 | |
| Oakridge State | 5S0 | Oakridge | No | 5 | No | | 3,610 | 5,940 | |
| Owyhee Reservoir State | 28U | Owyhee Reservoir | No | 0 | Yes | | 1,840 | - | |
| Pacific City State Airport | PFC | Pacific City | No | 5 | Yes | | 1,875 | 10,239 | Completely |
| Pinehurst State Airport | 24S | Pinehurst | No | 7 | Yes | | 2,800 | 235 | |
| Prospect State Airport | 64S | Prospect | No | 1 | Yes | | 4,000 | 1,396 | Partially |
| Rome State | REO | Rome | No | 0 | No | | 6,000 | 12 | |
| Santiam Junction State | 8S3 | Santiam Junction | No | 0 | Yes | | 2,800 | 999 | |
| Toketee State | 3S6 | Clearwater | No | 0 | No | | 5,350 | 61 | |
| Toledo State Airport | 5S4 | Toledo | No | 9 | Yes | | 1,750 | 17,510 | Completely |
| Wakonda Beach State | R33 | Waldport | No | 3 | Yes | | 2,000 | 9,616 | |

Source: Aviation, Century West, US Census, OGAMI

6.6.2 State Warning Airports

Nine of the airports owned and operated by ODA have been designated as Warning Airports, which are all Category V – RAES Airports. These Warning Airports do not meet normal dimensional standards and have

conditions that require specific pilot knowledge. Aircraft operations at these airports require special techniques and procedures to use safely and may not be usable by many aircraft or pilots under normal conditions. **Table 6-24** identifies the Warning Airports and the key attributes. Specific information on each airport can be found at the ODA website: <https://www.oregon.gov/aviation/pages/warning.aspx>.

Runway Dimensions: Many Warning Airports have narrow runways, and most have unpaved surfaces. Six of the ten airports are 30 feet wide, which adds limited margin of error for pilots. Toledo State Airport has the shortest runway at just 1,750 feet, while Prospect State Airport has the longest at 4,000 feet by 50 feet wide.

Based Aircraft: While many of the airports are challenging to operate within, several have attracted aircraft owners to base their aircraft. Fifty percent of the airports in this special category have based aircraft. Toledo State has nine based aircraft while Pinehurst has seven.

Nearby Population: Owyhee Reservoir State Airport is remotely located in eastern Oregon and has no nearby population within its 30-minute drive time; it is one of the most remote airports in the Oregon system. The airport provides access to camping, hunting, and fishing in the area and is considered a backcountry airport by ODA. Santiam Junction State Airport is listed as a backcountry airport by BackCountryPilot.org¹⁵. Toledo State Airport serves the greatest population of the 10 airports on the Warning Airports list, with an associated city population of over 3,500 and a population of over 17,500 within 30 minutes of the airport.

TABLE 6-24: STATE WARNING AIRPORTS

| FAA Code | Associated City | Airport Name | Based Aircraft | Runway Dimensions | 30-minute Drive Time Oregon Population | Associated City Population |
|----------|------------------|-----------------------------|----------------|-------------------|--|----------------------------|
| CZK | Cascade Locks | Cascade Locks State Airport | 0 | 1800 x 30 | 11,917 | 1,154 |
| 5S2 | Crescent Lake | Crescent Lake State Airport | 0 | 3900 x 30 | 1,096 | 122 |
| 00S | McKenzie Bridge | McKenzie Bridge State | 0 | 2600 x 90 | 933 | 915 |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | 0 | 1840 x 30 | 0 | 0 |
| PFC | Pacific City | Pacific City State Airport | 5 | 1860 x 30 | 10,239 | 1,126 |
| 24S | Pinehurst | Pinehurst State Airport | 7 | 2800 x 30 | 235 | 214 |
| 64S | Prospect | Prospect State Airport | 1 | 4000 x 50 | 1,396 | 468 |
| 8S3 | Santiam Junction | Santiam Junction State | 0 | 2800 x 150 | 999 | 0 |
| 5S4 | Toledo | Toledo State Airport | 9 | 1750 x 40 | 17,510 | 3,507 |
| R33 | Waldport | Wakonda Beach State | 3 | 2000 x 30 | 9,616 | 2,147 |
| | | | 25 | | 53,941 | 9,653 |

Source: Aviation analysis, US Census, basedaircraft.com

6.6.3 Gaps in Airport Coverage

Oregon is 98,466 square miles with 95 system airports to serve the aviation community. Alternate airports are critical to pilots when flying to a destination airport as well as when traversing the state on long routes. For background, several airports, such as Alkali Lake State and Rome State, were developed to provide pilots an alternate airport in the case of aircraft mechanical issues as well as weather-related issues.

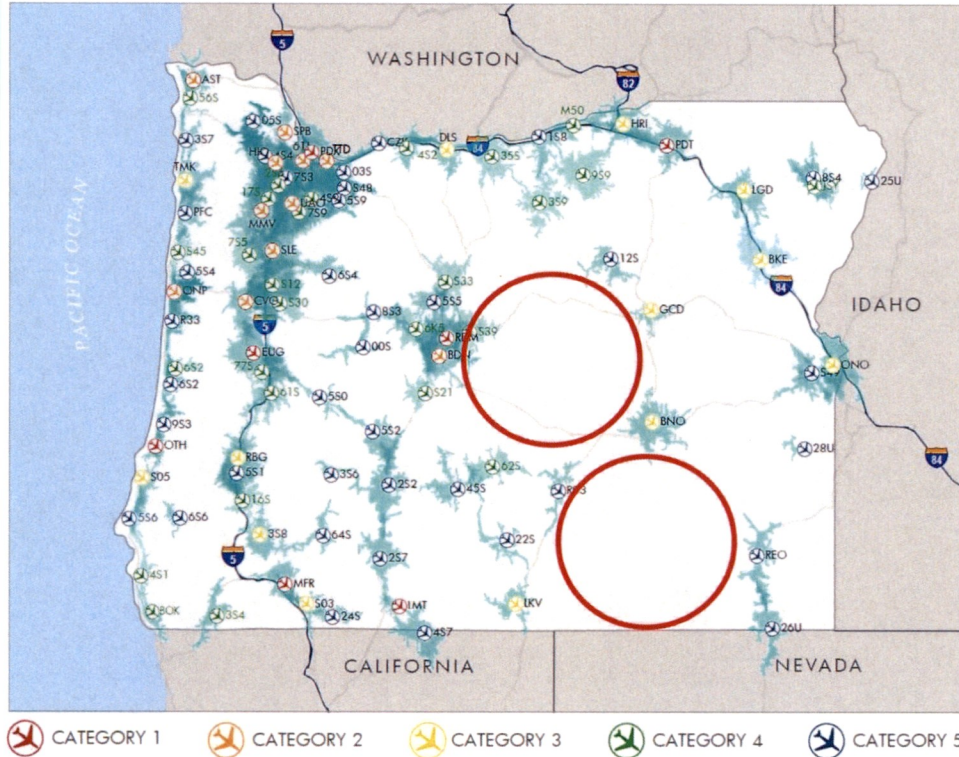
Analysis of Oregon's system of airports indicates that there are two large geographic areas in the state that lack a system airport, Central Oregon and southeast/south-central Oregon, shown in **Figure 6-7**.

¹⁵ <https://backcountrypilot.org/forum/destinations/backcountry-airport-database>

Southeast/Southcentral Oregon Airport Coverage Gap

This is an area of approximately 11,500 square miles that lacks publicly owned public-use airports and system airports. By comparison, Idaho's system of airports has a gap of approximately 9,000 square miles in the southwest corner of the state, while Montana has a gap of approximately 6,500 square miles. Nevada has a gap in the central portion of the state of approximately 15,000 square miles, an area largely composed of Military Operations Areas and bases.

FIGURE 6-7: SOUTHEAST/SOUTHCENTRAL OREGON AIRPORT COVERAGE GAP



Source: Aviation

The gap area in Oregon airport coverage is primarily in Harney County, but also includes portions of Lake and Malheur Counties. All airports listed by the FAA in this area are privately owned and private-use—no state or federal money is invested in these facilities. There are eight landing facilities in Harney County south of Burns Municipal, which is in the northern part of the county. These eight airports are listed in **Table 6-25**.

TABLE 6-25: LANDING FACILITIES IN HARNEY COUNTY

| FAA ID | City | Airport Name | Runway Attributes |
|--------|---------|-------------------|---------------------|
| OG53 | Andrews | Wildhorse Valley | 3000 x 50 Dirt |
| OR32 | Burns | Hooks Strip | 2000 x 30 Turf |
| 81OR | Burns | Wagontire | 2000 x 80 Turf Dirt |
| 7OR1 | Crane | Arnold Airstrip | 1500 x 30 Dirt |
| OR08 | Diamond | Barton Lake Ranch | 2200 x 75 Turf |
| 2OG4 | Fields | El Rancho | 2500 x 50 Turf |

| FAA ID | City | Airport Name | Runway Attributes |
|--------|------------|-----------------------|-------------------|
| OR09 | Fields | Whitehorse Ranch | 3247 x 94 Dirt |
| OR10 | Frenchglen | Roaring Springs Ranch | 6000 x 75 Asphalt |

Source: FAA Registered Airports List, AirNav.com

One of the longest aircraft flight routes in the state between system airports is between McDermitt and Alkali Lake. The route is approximately 140 miles in length and has no state system airports to act as an alternate. Two private airports are located along this route, Whitehorse Ranch and Roaring Springs Ranch. Roaring Springs Ranch is approximately 80 miles northwest of McDermitt and 60 miles southeast of Alkali Lake. Roaring Springs has a paved 6,000-foot-long-by-75-foot-wide runway and is identified as an alternate runway when pilots develop their flight plan in this area. All airports noted in **Table 6-25** are privately owned and require calling in advance for permission to operate at their airport.

Central Oregon Airport Coverage Gap

This is an area of approximately 7,500 square miles that lacks publicly owned public-use airports and system airports. The gap area in Oregon airport coverage is primarily in Crook County, north of US 20 and south of US 26. The area also includes portions of Lake and Harney Counties. There are five airports in Crook County that are private-use and privately owned, listed in **Table 6-26**. No state or federal money is invested in these facilities. Three of the airstrips are in proximity of Prineville, which is in the western part of the county. The most central airport in the county is Shotgun Ranch Airstrip. This airstrip is 1,650 feet long and paved. Crook County is heavily forested on mountain slopes and is consists of rangelands and irrigated agricultural fields. Identifying a location for a new airstrip may prove challenging due to terrain and limited paved road networks.

TABLE 6-26: PRIVATE AIRPORTS IN CROOK COUNTY

| FAA ID | City | Airport Name | Runway Attributes |
|--------|------------|----------------------------|-------------------|
| '42OR | Post | Shotgun Ranch Airstrip | 1650 x 50 Asphalt |
| 'OG21 | Prineville | Dry Creek Airpark | 3000 x 35 Asphalt |
| '29OR | Prineville | Sunrise Valley Ranch Lodge | 1915 x 70 Turf |
| '6OR4 | Prineville | Tailwheel | 1700 x 100 Turf |
| 'OR02 | Redmond | River Run Ranch | 2500 x 25 Dirt |

Source: FAA Airport 5010 Form

The Recommendations section of this report discusses the airport coverage gaps in southeast and central Oregon.

6.7 Aviation System Action Program (ASAP) and Rural Oregon Airport Relief Program (ROAR)

In 2015, the Oregon State Legislature passed House Bill 2075 to increase the fuel tax on Aviation Gas (AV Gas) and Jet Fuel by .02 cents per gallon to invest in aviation for specific purposes. This resulted in the Aviation System Action Program (ASAP) Fund. The fuel tax increase became effective January 1, 2016 and currently has a sunset date of January 1, 2022. The ASAP Fund allocates and distributes the proceeds from the fuel tax increase among three new programs, in accordance with OL 2015 c.700 §7: COAR Grant Program, ROAR Program, and SOAR Program. The measure mandates ODA to distribute the revenue from the fuels tax increase for specific purposes. Per the legislation, five percent of the revenues will be appropriated to ODA for the costs to administer the program. The remaining ninety-five percent of the revenues shall be distributed as follows:

50 percent to COAR; 25 percent to ROAR and 25 percent to SOAR. More information on these programs are presented in **Chapter 7, Cost Estimating and Project Funding**.

Oregon Department of Aviation (ODA) assists rural communities in commercial air service through the Rural Oregon Aviation Relief (ROAR) Program. ODA identifies rural airports as an imperative asset to the aviation system since they play a critical role in the economic development of the surrounding local communities. The ROAR grants are an opportunity for ODA to learn from rural airports and work towards accomplishing their vision to better serve their communities needs and dynamic economies. The ROAR Grant Cycle is an open cycle that will run continuously. Applications will undergo a completeness review by ODA staff and be referred to the next most appropriate State Aviation Board for further review.

In 2018, ODA prepared a study *Assessing Demand for Rural Passenger Air Service in Oregon* — which assessed the potential demand for air passenger service throughout the state, focusing on rural areas¹⁶. The assessment described current trends in use of air service, identified the primary socioeconomic factors that correlate with demand for air travel and analyzed them spatially, to support Department decisions about where to make future investments in rural passenger air service.

6.8 Unmanned Aircraft Systems

Unmanned Aircraft Systems (UAS) is a quickly growing sector within the aviation industry. As the name suggests, a UAS is an aircraft without a human on board; it is operated by a pilot on the ground or by a computer program. UAS are increasingly used by private businesses and recreational users. The cost to operate a UAS is significantly lower than a piloted aircraft for several reasons:

- Pilot cost is lower
- Time in the air is shorter
- Power for a UAS is less expensive than fuel for conventional aircraft
- Maintenance can usually be done by the operator and at a lower cost than an aircraft

For these reasons, more businesses are opting to utilize UAS before hiring a manned aircraft. Businesses in Oregon are using UAS to survey forests and wildlife, monitor forest fires, photograph land, and mapping. The following section is summary of Federal rules and enacted Oregon State Legislation related to UAV operations within the state¹⁷.

6.8.1 FAA Reauthorization Act of 2018: Changes to Unmanned Aerial Vehicle (UAV) Policy

The FAA Reauthorization Act of 2018¹⁸ established many changes to UAV policy, including changes to test sites, waivers, airworthiness, and various certificates. There are several prominent takeaways regarding new federal UAV policy. First, it advances the commercial UAV industry, by ensuring that the legal and structural framework are in place for UAVs to be integrated into the airspace. Second, is that the legislation moderates some of the potential dangers of UAV use, by adding additional departmental oversight on UAV policy. The last takeaway is the legislation evaluates or reevaluates some UAV regulations, like studying its UAV registration system to

¹⁶ https://www.oregon.gov/aviation/docs/EcoNW_Task_2_Current_Demand_2018-0108.pdf
https://www.oregon.gov/aviation/docs/EcoNW_Task_2_Demand_Indicators_Maps_2018-0108.pdf
https://www.oregon.gov/aviation/docs/EcoNW_Task_4_Case_Studies_2018-0108.pdf

¹⁷ https://www.oregonlegislature.gov/citizen_engagement/Reports/BB2016UnmannedAircraftSystems.pdf

¹⁸ https://www.commerce.senate.gov/public/_cache/files/7e6c1d57-cf33-4c29-98de-a001b4cbb124/CB8D422BD3527207F7A8C7274B2FE45D.faa-reauthorization-act-of-2018-section-by-section.pdf

determine compliance, and launching a pilot program which would use remote drone identification for its reporting system.¹⁹ This law enables the UAVs and is likely to accelerate progress in the industry.

Beyond the Visual Line of Sight (BVLOS)

The FAA Reauthorization Act of 2018 calls for the FAA to establish regulations that would permit UAV flight Beyond the Visual Line of Sight (BVLOS) of its operator. The first permit was offered to Avitas Systems, which specializes in custom aerial inspection systems for oil, gas, electric power, and transportation. The permit would allow Avitas Systems to operate a large, 55lb+ heli-drone in Loving County, Texas. Instead of a second human observer on the ground (as previously required) the drone will rely on ground-based radar to detect and avoid other aircraft in its airspace.

The heli-drone will be operated in an isolated area of Texas and will perform inspection services for Shell Oil, by monitoring infrastructure and detecting leaks. Avitas Systems is the first of many U.S. companies waiting in line for the regulatory approvals to deploy drones in this manner, whether for parcel or food delivery, disaster response, and UAV flight instruction. This new regulation is expected to open the door for many existing and future technologies to replace the idea of the second person observer completely²⁰.

UAV Security Issues

As the FAA evaluates how the FAA Reauthorization Act of 2018 affects recreational flyers, those individuals are expected to follow current policies.²¹

The Preventing Emerging Threats Act, Division H of the FAA Reauthorization Act of 2018, allows both the Department of Justice and the Department of Homeland Security to “track, warn, disable, seize, damage, and destroy unmanned aerial vehicles”²² that are determined to pose a credible threat to people, facilities, or assets. This gives this authority to agencies within these departments, regardless of whether a warrant has been obtained. This has given concern to those using drones for commercial or personal use, especially those who fly their drones near high profile events or facilities. It is possible that innocent UAVs could be identified as a credible threat and treated as such.

The FAA Reauthorization Act of 2018 also establishes drone flight restrictions near U.S. Navy and U.S. Coast Guard vessels operating near Naval Base Kitsap, Washington, and Naval Submarine Base, Kings Bay, Georgia. These restrictions state that drone operations must occur a distance of at least 3,000 feet laterally and 1,000 feet vertically from the ships and submarines. The FAA also advises that drone operators remain clear of DOD and DOE facilities and mobile assets. Those who ignore that caution and whose drone flights are perceived to be a safety or security threat may have their drones disrupted, seized, damaged, or destroyed.

UAV Recreational Flying

The Reauthorization Act repealed Section 336 of the 2012 FAA Modernization and Reform Act, repealing the special rule for model aircraft, thus closing what is known as the “hobbyist loophole.” This loophole prevented the FAA from establishing hard limits on drone use for recreational UAV fliers. Recreational unmanned aircraft flight is now classified as “Recreational Operations of Unmanned Aircraft,” whereas before it was considered model aircraft flight. Now, the recreational fliers must abide by more stringent rules, including a 400-foot flight limit. Operations in restricted areas, interference with manned aviation, the firing of a weapon, commercial

¹⁹ <http://uasmagazine.com/articles/1933/what-does-the-faa-reauthorization-act-mean-to-the-uas-industry>

²⁰ <https://www.manatt.com/Insights/Newsletters/Client-Alert/FAA-Approves-First-Radar-Assisted-BVLOS-Drone-Oper>

²¹ <https://www.faa.gov/news/updates/?newsid=91844>

²² <https://www.natlawreview.com/article/faa-reauthorization-act-2018-raises-concerns-among-unmanned-aerial-vehicle-community>

operations that violate privacy policies, and interference with emergency responders are all now prohibited.²³ An aeronautical and safety test is in development for recreational fliers, and the FAA has up to 6 months from October 2018 to develop this test. They have stated that it will be developed in consultation with UAV manufacturers, industry stakeholders, and community-based organizations.²⁴

Section 372 of the law requires the FAA to establish a program for remote detection and identification that law enforcement could use to track drones which violate regulations. Government entities now also have the authority to punish violators with fines of up to \$25,000.

Commercial Delivery Drones and Fees

Under this new law, the FAA has one year to update its regulations to allow drones in U.S. airspace to carriage private property. This would allow drones to deliver products to consumers, which was previously prohibited, except in rare circumstances. The rulemaking process will shape the regulation over the next year, but it is likely that there will be performance-based requirements, aircraft worthiness certifications, and operation specifications based on the type of flight and who is operating the UAV.²⁵

The FAA and Government Accountability Office (GAO) is also required to study how the federal government could raise money for a future unmanned aircraft system traffic management (UTM) that would be key to facilitating the use of UAVs for package delivery and other operations beyond visual line of sight. The revenue required for this system is likely to come from fees charged for air traffic services. The study regarding these fees is due from the GAO six months from October. Citing industry estimates, the FAA said the new rules could generate over \$82 billion in economic activity across the United States, and potentially create more than 100,000 new jobs over the next 10 years.²⁶

6.8.2 State Regulation and Registration

HOUSE BILL 2710 (2013)

In 2013, House Bill 2710 established that law enforcement may only use UAS with a warrant or with probable cause and exigent circumstances, search and rescue efforts, training, or crime scene reconstruction. The measure also prohibited public bodies from operating UAS that are capable of firing a bullet or other projectile.

HB 2710 gave individuals a private right of action to sue a drone operator in civil court for flight over the person's property. In order to go to court, an operator must have flown at an altitude of less than 400 feet over the individual's property and the individual must have notified the operator not to fly overhead. If successful, the plaintiff could be awarded attorney fees and treble damages, in addition to a court order prohibiting the operator from flying over the property.

Additionally, the measure required public bodies to register any UAS in its use with the Oregon Department of Aviation. This registration requirement is in addition to any federally required registration.

HOUSE BILL 2354 AND HOUSE BILL 2534 (2015)

²³ <https://dronelife.com/2018/10/19/when-do-things-change-for-recreational-operators-the-faa-reauthorization-timeline/>

²⁴ <https://www.gpsworld.com/faa-restricts-drones-near-dod-and-uscg-ships-subs/>

²⁵ https://www.hklaw.com/AviationLawBlog/Federal-Aviation-Administration-FAA-Reauthorization-Act-Paves-the-Way-for-Federal-Regulation-of-Delivery-Drones-10-23-2018/?utm_source=Mondaq&utm_medium=syndication&utm_campaign=View-Original

²⁶ https://www.oregonlive.com/window-shop/index.ssf/2016/09/drones_oregon_industry.html

In 2015, House Bill 2354 made small adjustments to the provisions of HB 2710. It removed the 400-foot flight restriction for bringing a private action. Additionally, the measure updated the terminology used in Oregon statutes to provide consistency with federal rules.

Meanwhile, House Bill 2534 prevented the use of UAS for hunting, angling, tracking, trapping or locating wildlife, while also prohibiting the use of UAS to interfere with hunters, anglers, or trappers.

HOUSE BILL 4066 (2016)

During the 2016 session, House Bill 4066 addressed numerous new and recurring UAS issues. The measure extended the prohibition on operating a UAS capable of firing a bullet or projectile to all users, not just public bodies, and made it a Class A misdemeanor to do so. It removed UAS from the felony crime of endangering an aircraft, thereby avoiding significant criminal prosecution against a person who might down a UAS with a towel, broom or other device or weapon. Concurrently, the measure created a new violation of reckless interference with an aircraft.

For public bodies using UAS, the measure required them to establish policies and procedures for the use, storage, access, sharing, and retention of data collected through use of UAS. The policies must be in place and made available to the public by January 1, 2017.

The measure acknowledged a conflict with federal law regarding FAA authority and the private right of action. The FAA has sole authority to restrict and regulate commercial flight. A properly authorized commercial operator has authority to fly according to FAA rules and regulations. The private right of action enjoining all flights over private property could create a conflict with that federal authority. As such, HB 4066 created an exception to the private right of action for UAS flown in compliance with FAA authorizations.

Finally, HB 4066 created a new violation, for when a person knowingly or intentionally operates a UAS within 400 feet over a critical facility or makes contact with a critical facility with the UAS. Critical facilities include correctional facilities, power stations, chemical manufacturing plants, petroleum refineries, ports or other freight terminals, dams and oil pipelines.”

6.8.3 UAS Operations and Activity in Oregon

UAS are also being used for disaster relief. In 2017, a team from Oregon called Insitu used UAS in recovery operations in Texas, Oregon, and California. Information gathered by UAS allowed for faster, up-to-date information and allowed responders to act quickly.

A ScanEagle is one type of UAS owned and operated by Insitu that has been used to assist in wildland firefighting activity. The UAS has a flight route is programmed into the aircraft’s computer allowing the aircraft to fly the route precisely without ground based remote control. The advantage of this type of UAS is that it can be flown in many conditions, such as heavy smoke, where manned aircraft cannot. In October of 2017 a ScanEagle was used to gather data on the wildfire at Eagle Creek. The Eagle Creek fire burned nearly 50,000 acres throughout the Columbia River Gorge region and forced many residents to evacuate their homes to escape the blaze.

According to Insitu, the ScanEagle was “operating during dense smoke conditions or at night, when manned aircraft typically are grounded due to hazardous flying conditions for pilots.”²⁷ During ScanEagle operations and in hazardous conditions, air traffic controllers, nearby airports, and pilots worked together to keep the skies clear and safe for all involved. In this instance, a notification was sent out to warn aircraft in the area of

²⁷ <https://insitu.com/press-releases/Insitu-Flies-ScanEagle-for-Disaster-Relief-and-Fire-Suppression>

the flight activity and the FAA closed airspace to manned aircraft in the vicinity of the fire. In most disaster recovery programs, notifications are sent out to keep everyone involved safe.

As UAS are integrated into the National Airspace System, it will be imperative for airports to expand their efforts to allow for UAS operations. Oregon has been a vital part of this effort thus far and will continue to be a large part of this airspace change as UAS grow in size and number.

6.8.4 UAS Research in Oregon

In 2013, the FAA announced the University of Alaska, Fairbanks as one of six test sites for UAS flight research. Per the FAA, the test sites “will allow the agency (FAA) to develop research findings and operational experiences to help ensure the safe integration of UAS into the nation's airspace.” UAS research also allows businesses to determine how to apply this technology to everyday situations.

The University established the Alaska Center for Unmanned Aircraft Systems Integration (ACUASI) for the specific purpose of UAS research and development. The Pan-Pacific UAS Test Range Complex (PPUTRC) is the specific area managed by ACUASI.

“The PPUTRC spans seven climate zones, allowing UAS manufacturers and potential users to test their equipment in the Arctic, the tropics, and in arid environments...Oregon’s team includes three fixed test ranges. The locations of these test ranges are as follows: Eastern Oregon Airport at Pendleton; The Tillamook uncontrolled public airport and managed by Near Space, Inc.; Warm Springs Reservation, managed by VDOS, Inc. on behalf of the Confederated Tribes of Warm Springs. The Oregon ranges offer a variety of terrains, weather conditions, and flight environments, expanding on Alaska’s characteristics.”²⁸

Tillamook Airport UAS Test Range

FIGURE 6-8: TILLAMOOK UAS TEST RANGE



Source: Near Space Corporation

²⁸ <http://acuasi.alaska.edu/pputrc>

The Johnson Near Space Center, located at Tillamook Airport, first began operation in the spring of 2013. The center was custom designed to facilitate NSC's high altitude balloon flight testing that it conducted for both government and commercial entities. The state-of-the-art balloon facility houses NSC's engineering, production and flight operations, and includes a large integration hangar and dedicated control tower, as well as a 100-acre launch area.

The Tillamook UAS Test Range became operational in November of 2015. The upgrade will allow NSC to competitively address the emerging UAS test flight market and increase the number of flights at the Tillamook UAS Test Range along with supporting unique high altitude (up to 130,000 feet) flight tests of unmanned balloons, drones, and hybrid aircraft.

The combined operations of the Johnson Near Space Center and Tillamook UAS Test Range offers a truly unique state of the art flight test facility, instrumented range, access to a wide array of testing environments, professional range support, and the ability to provide expedited flight approvals for testing of unmanned technologies.

Warm Springs UAS Test Range

The Warm Springs UAS Test Range is a key testing facility for the Pan-Pacific UAS Test Range Complex, and is the only site owned and operated by a Native American tribe on tribal land. Located on the high desert of Central Oregon, the Warm Springs UAS Test Range provides both startups and established industry participants the easy access to the wide open spaces of central Oregon. Warm Springs is located on the dry side of the Cascades, averaging 325 Visual Flight Rules (VFR) days per year, making the range testable almost all year long. The Warm Springs Test Range is managed by VDOS, Inc. on behalf of the Confederated Tribes of Warm Springs.

VDOS secured the UAV test sites in Oregon as part of the University of Alaska bid for FAA test sites. VDOS specializes in using UAVs for inspection services and data collection. Until now the company has used manned aircraft to perform work or has worked with government clients and customers flying in restricted airspace.

In 2017, the Warm Springs FAA UAS Test Range expanded its operations to Prineville and Madras Airports to support UAS industry growth. The expansion project will allow Warm Springs to support UAS clients who require an airport for launch and recovery as well as having certified aircraft maintenance facilities available.

FIGURE 6-9: IDAHO NATIONAL LABS FLIGHT TESTING IN SUPPORT OF THE US MARINES



Source: Idaho National Laboratory

Pendleton UAS Test Range

Pendleton UAS Test Range (PUR) offers both conventional and unconventional takeoff and landing capability from Eastern Oregon Regional Airport (PDT). PUR is a leading partner in the Pan-Pacific UAS Test Range Complex. The airport enjoys 347 VFR days per year and can accommodate up to a Boeing 757.

In addition to two conventional runways (6,300 feet, 5,581 feet), the airport provides a 2,800-foot UAS dedicated strip and a full-service UAS operating area with available dark fiber connections. PDT offers a blend of different aircraft operations, cargo, charter, passenger, experimental, SAR, law enforcement, agricultural imaging and chemical application, geophysical research, commercial unmanned, and military manned and unmanned operations.

Beyond the airfield in Pendleton, the UAS Test Range extends over 14,000 square miles: north to the Columbia River; east over the Blue Mountains and Umatilla National Forest; south into the Elkhorn Mountains; and west to the borders of Restricted Area 5701 (R-5701) to allow easy access for specialty testing (Oregon's only restricted airspace). R-5701 is the only low-altitude electronic attack training airspace in the Pacific Northwest.

FIGURE 6-10: ARCTIC SHARK UAS FLIGHT TESTING IN PENDLETON



Source: SUAS News



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7. COST ESTIMATING AND PROJECT FUNDING

7.1 Introduction

Based on the analysis of the recommended airport system's performance, the Oregon Aviation Plan (OAP or the system plan) identifies specific projects for airports in the Oregon system. These projects relate to improving the airport system's performance, especially as it relates to facility and service objectives set as part of this study.

Estimated costs for each project were developed using broad assumptions appropriate for system level planning. Details of these assumptions are explained in **Appendix E**. Circumstances at individual airports vary considerably, often requiring additional expenditures not covered by these broad assumptions. With that in mind, these cost estimates are best viewed as a starting point for understanding overall project costs.

7.2 Cost Estimates Methodology

The methodology used to estimate costs for projects included in the recommended plan includes:

- Compare existing facilities at each individual airport to facility/service objectives identified for each airport's recommended OAP v6.0 role; OAP v6.0 roles are as follows:
 - Category I: Commercial Service
 - Category II: Urban General Aviation
 - Category III: Regional General Aviation
 - Category IV: Local General Aviation
 - Category V: Remote Access Emergency
- Identify specific airport projects or actions needed to reach the airport's applicable objectives.
- Estimate project quantities.
- Use estimated unit costs, applying these costs to specific airport needs/projects.

In this process, costs were first identified on an airport-by-airport basis, and then compiled at the system-level by project type. Costs presented in this chapter are based on unit costs for each type of facility. Unit costs used in the system plan's analysis were obtained from current airport construction costs in Oregon; unit costs were increased to allow for contingency expenses related to planning, engineering, and design. Importantly, the costs identified in this chapter will vary based on site-specific conditions that may require significant site preparation efforts or other mitigation to allow for construction.

Wherever possible, actual costs were used as a baseline in the development of unit costs. The range of airports and their specific settings in the state may cause actual costs to vary. Further, costs presented in this chapter are based on 2018 US dollars without increases to reflect future inflation. If a project identified by the system plan is already included in an airport's individual capital improvement plan (CIP), the cost for that project, as included in the CIP, was adopted for use in this analysis.

Costs associated with system plan recommendations are aggregated for the following project types (with detailed sub-components included in parenthesis):

- Runways (Runway Width, Runway Length)
- Runway Pavement Strength



- Runway Pavement Maintenance (Primary Runway Pavement Condition Index [PCI])
- Apron expansion
- Auto Parking (General Aviation Auto Parking)
- Fuel (Jet A fuel availability and 24-hour fuel pumps for AvGas)
- Hangars (Hangared Aircraft Storage)
- Lighting, Navigation Aids (NAVAIDs), and Visual Aids (Runway Lighting, Taxiway Lighting, Approach Lighting System, Approach Type, Weather Reporting, Rotating Beacon, Segmented Circle/Wind Cone)
- Safety (Runway to Taxiway Separation, Taxiway Geometry)
- Fencing (Wildlife/Security)
- Taxiways
- General Aviation Terminal Buildings

Pavement project costs associated with the information in Oregon's most current Statewide Pavement Maintenance Program are aggregated for the following project types:

- Runways
- Taxiways
- Apron

CIP project costs are aggregated by the following project types:

- | | |
|------------------------------------|--------------------------------------|
| • Runway Length | • Hangared Aircraft Storage |
| • Runway Width | • Apron Parking Storage |
| • Primary Runway Pavement Strength | • General Aviation Terminal Building |
| • Primary Runway PCI | • General Aviation Auto Parking |
| • Taxiways | • Fencing |
| • Visual Approach Aids | • Air Cargo |
| • Instrument Approach Aids | • Deicing pads |
| • Runway Lighting | • Snow Removal Equipment |
| • Taxiway Lighting | • Fuel AvGas |
| • Rotating Beacon | • Fuel Jet A |
| • Wind Cone (Lighted) | • FBO services |
| • Weather Reporting | • Ground Transportation |

In order to present all of the above categories in a single, concise table and/or chart for combined development costs across all plans and analyses, several project types were collapsed into the following simplified types:

- | | |
|--------------------------------|--------------------------------|
| • Taxiways | • Pavement Condition |
| • Terminal Buildings | • Auto Parking & Ground Access |
| • Fence-Security/Wildlife | • Aprons |
| • Lighting, NAVAIDS, & Signage | • Deicing |
| • Hangars | • Air Cargo |
| • Fuel | • Snow Removal Equipment |
| • Runways | |

For detailed cost information on a particular airport, see the Individual Airport Summaries. Each airport's report card lists all projects and their associated costs, as well as project source (system plan projects, CIP projects, and statewide pavement projects).

7.3 Costs Associated with System Plan Recommendations

The system plan cost estimates, by project type and airport role (OAP v6.0 Category I-V), are summarized in **Table 7-1** and **Table 7-2**. The totals by airport role are identical in **Table 7-1** and **Table 7-2**. However, **Table 7-1** presents a summary of system plan costs by detailed project type, whereas **Table 7-2** presents a summary of system plan costs by reduced/collapsed project type.

TABLE 7-1: SUMMARY OF SYSTEM PLAN COSTS BY DETAILED PROJECT TYPE AND OAP V6.0 ROLE/CATEGORY

| Facility/Service Item | Category I | Category II | Category III | Category IV | Category V | Total | Percentage of Total |
|----------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|---------------------|
| Runway Length | \$10,700,000 | \$0 | \$12,100,000 | \$19,000,000 | \$6,400,000 | \$48,200,000 | 29.2% |
| Runway Width | \$0 | \$0 | \$2,900,000 | \$4,000,000 | \$29,000,000 | \$35,900,000 | 21.7% |
| Primary Runway Pavement Strength | \$0 | \$7,900,000 | \$0 | \$10,200,000 | \$2,200,000 | \$20,300,000 | 12.3% |
| Primary Runway PCI | \$9,500,000 | \$0 | \$0 | \$0 | \$0 | \$9,500,000 | 5.7% |
| Taxiways | \$0 | \$4,200,000 | \$0 | \$0 | \$0 | \$4,200,000 | 2.5% |
| Visual Approach Aids | \$0 | \$0 | \$0 | \$700,000 | \$0 | \$700,000 | 0.4% |
| Instrument Approach Aids | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0.0% |
| Runway Lighting | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0.0% |
| Taxiway Lighting | \$0 | \$4,964,000 | \$10,100,000 | \$800,000 | \$0 | \$15,864,000 | 9.6% |
| Rotating Beacon | \$0 | \$0 | \$100,000 | \$400,000 | \$0 | \$500,000 | 0.3% |
| Wind Cone (Lighted) | \$0 | \$0 | \$15,000 | \$45,000 | \$0 | \$60,000 | 0.0% |
| Weather Reporting | \$0 | \$0 | \$400,000 | \$0 | \$0 | \$400,000 | 0.2% |
| Hangared Aircraft Storage | \$1,743,750 | \$0 | \$522,000 | \$0 | \$0 | \$2,265,750 | 1.4% |
| Apron Parking Storage | \$604,159 | \$1,678,038 | \$435,142 | \$415,058 | \$0 | \$3,132,397 | 1.9% |
| General Aviation Term. Building | \$0 | \$500,000 | \$500,000 | \$0 | \$0 | \$1,000,000 | 0.6% |
| General Aviation Auto Parking | \$0 | \$95,000 | \$0 | \$150,000 | \$0 | \$245,000 | 0.1% |
| Fencing | \$998,000 | \$2,554,000 | \$1,132,000 | \$0 | \$0 | \$4,684,000 | 2.8% |
| Cargo | \$3,000,000 | \$200,000 | \$0 | \$0 | \$0 | \$3,200,000 | 1.9% |
| Deicing | \$11,250,000 | \$0 | \$0 | \$0 | \$0 | \$11,250,000 | 6.8% |
| Aviation Services | | | | | | \$0 | 0.0% |
| Fuel AvGas | \$400,000 | \$800,000 | \$400,000 | \$1,400,000 | \$0 | \$3,000,000 | 1.9% |
| Fuel Jet A | \$0 | \$0 | \$200,000 | \$0 | \$0 | \$200,000 | 0.1% |
| FBO* | | | | | | \$0 | 0.0% |
| Ground Transportation* | | | | | | \$0 | 0.0% |
| Snow Removal Equipment | \$0 | \$0 | \$75,000 | \$375,000 | \$0 | \$450,000 | 0.0% |
| Total | \$38,395,909 | \$22,891,038 | \$28,879,142 | \$37,485,058 | \$37,600,000 | \$165,251,147 | 100% |
| Percentage of Total | 23% | 14% | 17% | 23% | 23% | 23% | |

Source: Aviation, Century West

Note: * FBO and Ground Transportation improvements are market driven so no public funds are applicable.

TABLE 7-2: SYSTEM PLAN COSTS SUMMARIZED BY PROJECT TYPE AND OAP V6.0 CATEGORY ROLE

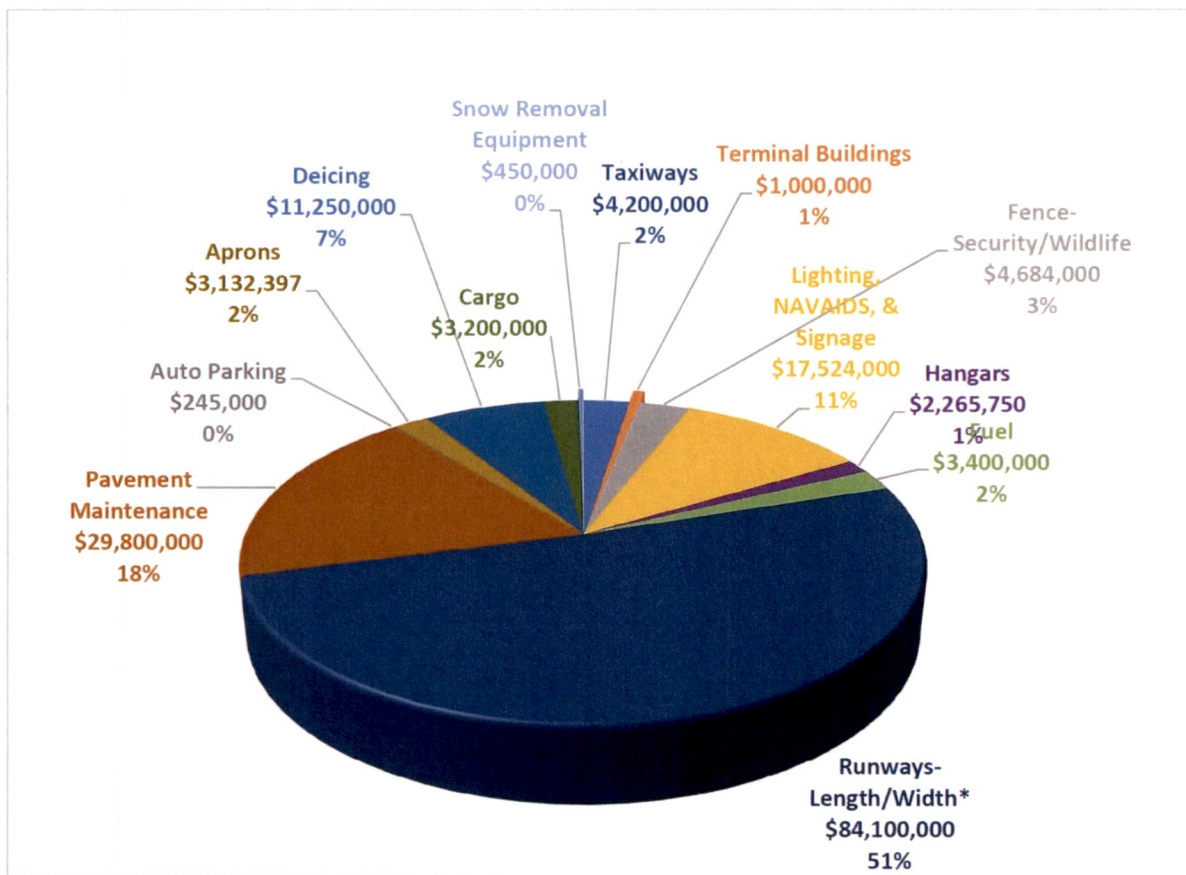
| Costs by Project Type | Category I | Category II | Category III | Category IV | Category V | Total | Percentage of Total |
|------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|---------------------|
| Taxiways | \$0 | \$4,200,000 | \$0 | \$0 | \$0 | \$4,200,000 | 2.5% |
| Terminal Buildings | \$0 | \$500,000 | \$500,000 | \$0 | \$0 | \$1,000,000 | 0.6% |
| Fence-Security/Wildlife | \$998,000 | \$2,554,000 | \$1,132,000 | \$0 | \$0 | \$4,684,000 | 2.8% |
| Lighting, NAVAIDS | \$0 | \$4,964,000 | \$10,615,000 | \$1,945,000 | \$0 | \$17,524,000 | 10.6% |
| Hangars | \$1,743,750 | \$0 | \$522,000 | \$0 | \$0 | \$2,265,750 | 1.4% |
| Fuel | \$400,000 | \$800,000 | \$600,000 | \$1,400,000 | \$0 | \$3,200,000 | 2.1% |
| Runways-Length/Width* | \$10,700,000 | \$0 | \$15,000,000 | \$23,000,000 | \$35,400,000 | \$84,100,000 | 50.9% |
| Runway Pavement Strength/PCI | \$9,500,000 | \$7,900,000 | \$0 | \$10,200,000 | \$2,200,000 | \$29,800,000 | 18.0% |
| Auto Parking | \$0 | \$95,000 | \$0 | \$150,000 | \$0 | \$245,000 | 0.1% |
| Aprons | \$604,159 | \$1,678,038 | \$435,142 | \$415,058 | \$0 | \$3,132,397 | 1.9% |
| Deicing | \$11,250,000 | \$0 | \$0 | \$0 | \$0 | \$11,250,000 | 6.8% |
| Cargo | \$3,000,000 | \$200,000 | \$0 | \$0 | \$0 | \$3,200,000 | 1.9% |
| Snow Removal Equipment | \$0 | \$0 | \$75,000 | \$375,000 | \$0 | \$450,000 | 0.3% |
| Total | \$38,395,909 | \$22,891,038 | \$28,879,142 | \$37,485,058 | \$37,600,000 | \$165,251,147 | 100.0% |
| Percentage of Total | 23.2% | 13.9% | 17.5% | 22.7% | 22.8% | 100.0% | |

Source: Aviation, Century West

Note: * Runway length and width projects include related taxiway costs, lighting installation, marking and signage costs.

Altogether, the costs associated with system plan recommendations for all project types total approximately \$165.3 million. **Figure 7-1** illustrates the distribution of total estimated system plan costs by project type. As shown, the most significant costs for recommended system improvements relate to Runway Length and Width projects, followed by Runway Pavement Strength/PCI.

FIGURE 7-1: SYSTEM PLAN COSTS BY PROJECT TYPE

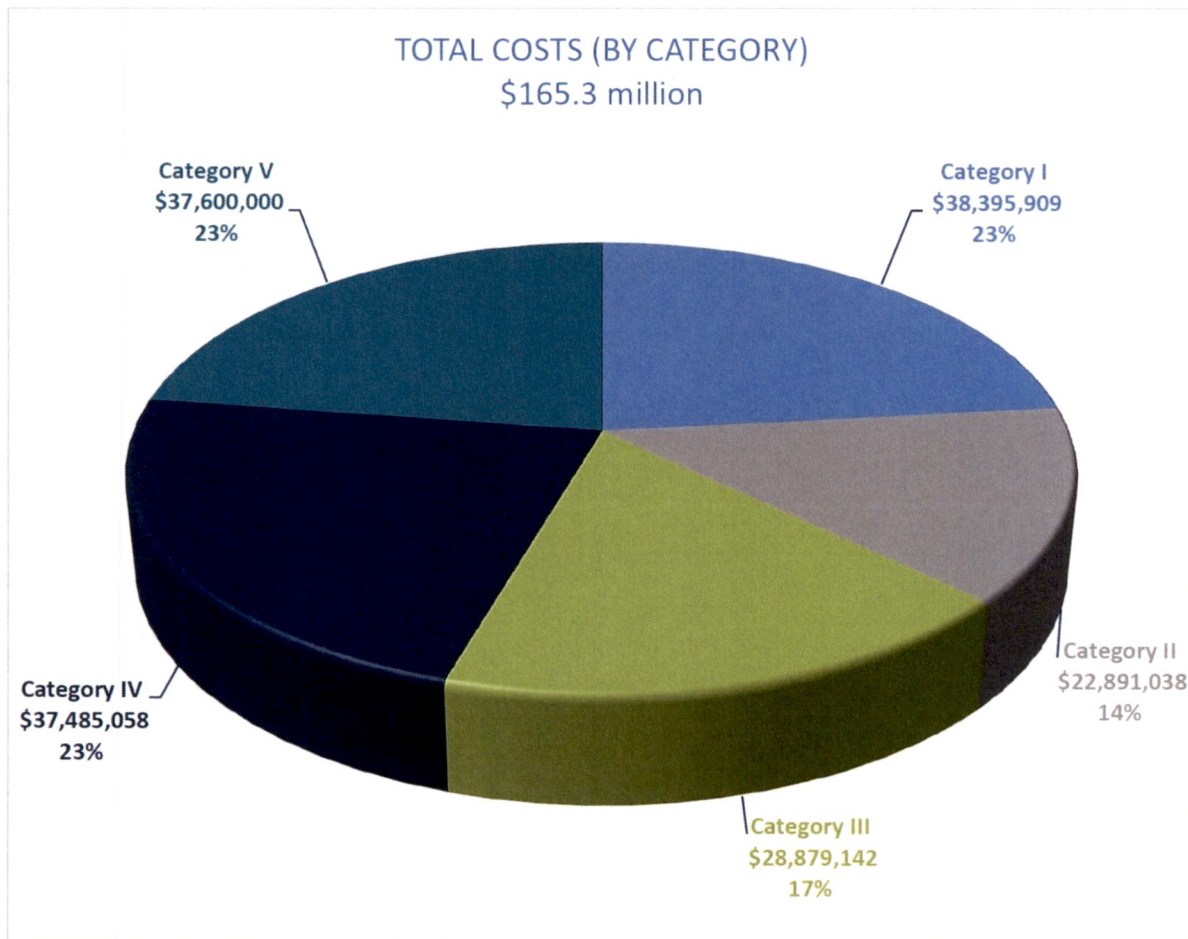


Source: Aviation, Century West

Note: * Runway length and width projects include related taxiway costs, lighting installation, marking and signage costs.

In addition to the estimated system development costs by project type, a summary of estimated costs by airport role (OAP v6.0 Category I to V) was developed and is shown in **Figure 7-2**. This graphic was developed with airport-specific projects from the OAP v6.0, with costs summarized by project type. As shown in **Figure 7-2**, Category I airports have the largest share of estimated costs associated with system plan deficiencies followed by airports in Category V, IV, III, and II. OAP v6.0 facility objectives are focused primarily on meeting the needs of general aviation airports. Analysis indicates that 77 percent of the deficiency-related projects are for general aviation airports (Category II to V).

FIGURE 7-2: OAP V6.0 PROJECT COSTS BY CATEGORY/ ROLE



Source: Jviation, Century West

7.4 Other Development Costs for System Airports

Projects identified in the deficiencies analysis from the system plan represent a portion of the total development and maintenance costs that Oregon airports could require in the near term. In order to have a better picture of total investment needs for Oregon's airport system, it is important to also consider projects identified in each airport's current Statewide Capital Improvement Program (SCIP) and in Oregon's most recent Statewide Pavement Evaluation Program (PEP).

The SCIP was developed and implemented by the Oregon Department of Aviation (ODA) in partnership with the Federal Aviation Administration's (FAA) Northwest Mountain Region and Seattle Airports District Office and airport sponsors. The development and implementation of the SCIP is consistent with and will support airport sponsors and FAA objectives of implementing a continuous aviation system planning program. The purpose of the OAP v6.0 is to implement and manage an integrated, sustainable statewide airport planning process, ensuring the Oregon state public-use airport system remains responsive to national and state public air transportation needs. Furthermore, the SCIP is consistent with the current Oregon Aviation Plan and the foundation of the OAP. The OAP will be revised and/or amended to include any SCIP needs that are visualized through the development of the SCIP. While SCIP costs have been included for consideration in this analysis, it

is worth stating that SCIP requests are unvetted and often reflect an optimistic/unconstrained level of development for each airport.

Current SCIPs were reviewed to provide ODA with a general understanding of what projects are already being considered on the local level that would address deficiencies noted in the system plan. A review was performed to ensure project costs were not duplicated between the system plan and current SCIP projects for each airport. Projects identified in the state's PEP were also reviewed to determine if any of the recommendations from that study are already included in an airport's current CIP or in a system plan related recommendation. The combined costs from all three sources (facility deficiency analysis, PMP, and SCIP) provide a more holistic picture of anticipated financial needs.

7.4.1 Costs Associated with Pavement Evaluation Program Projects

ODA's systematically identifies maintenance, repair, and rehabilitation projects needed to sustain functional pavements at Oregon airports. The PEP provides a thorough evaluation of current conditions and future projections of condition in terms of pavement condition indices (PCI) for all eligible pavements on all paved airports across the state. For NPIAS airports receiving federal monies, this work assists the airports in meeting their grant assurances. Projects identified by the PEP that have not been addressed and their associated costs were identified as additional costs to be considered as part of the system plan's recommendations. **Table 7-3** presents a summary of these pavement related costs for system airports by project type and by airport role. Projects range from surface sealants to complete pavement rehabilitation. It is worth noting that some airports could have additional pavement-related projects that are not captured in the statewide PEP. Therefore, actual costs related to improving and maintaining the condition of pavement at Oregon airports could be higher than the \$67.7 million shown in **Table 7-3**. With weather and use, pavement conditions at Oregon airports continually change and ODA updates each of the three PEP regions on a three year rotation to capture these changing conditions. Pavement costs estimated in this plan do not reflect all pavement maintenance and replacement needs that have to be addressed in the next five years. Additionally, most Category I airports are not included in the PEP, with the exception of Eastern Oregon Regional Airport at Pendleton, a Non-Primary airport eligible only for Non-Primary Entitlement funds from the FAA, (\$150,000 annually).

TABLE 7-3: SUMMARY OF PAVEMENT COSTS BY PROJECT TYPE AND OAP V6.0 CATEGORY/ROLE

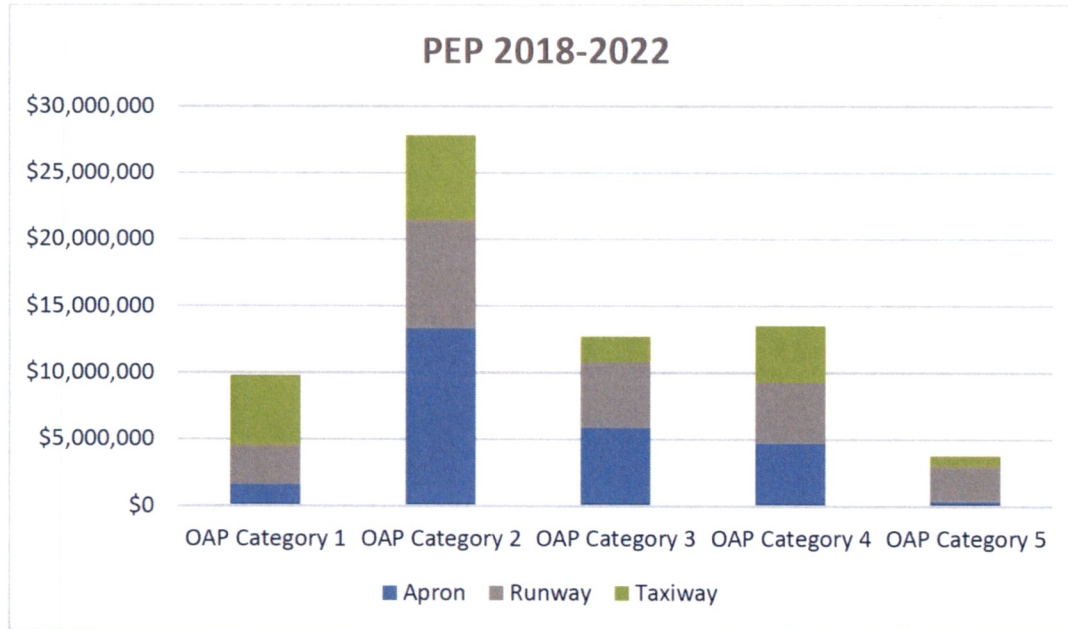
| 2018 - 2022 | Apron | Runway | Taxiway | Total | Percentage of Total |
|----------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| OAP Category I | \$1,612,899 | \$2,944,863 | \$5,225,749 | \$9,783,511 | 14.5% |
| OAP Category II | \$13,356,102 | \$8,080,123 | \$6,398,410 | \$27,834,635 | 41.1% |
| OAP Category III | \$5,884,204 | \$4,932,760 | \$1,912,260 | \$12,729,224 | 18.8% |
| OAP Category IV | \$4,707,404 | \$4,595,803 | \$4,235,837 | \$13,539,044 | 20.0% |
| OAP Category V | \$345,465 | \$2,659,925 | \$764,793 | \$3,770,183 | 5.6% |
| Total | \$25,906,074 | \$23,213,474 | \$18,537,049 | \$67,656,597 | 100% |
| Percentage of Total | 38.3% | 34.3% | 27.4% | 100% | |

Source: ODA PEP 2018, Aviation analysis

As **Table 7-3** shows, pavement projects require significant investment, totaling approximately \$67.7 million. By pavement project type, apron projects account for the largest share of the pavement-related costs, followed by runway projects and taxiway projects. Category II airports have the highest estimated PMP costs, followed by Category IV and Category III airports. Category I airports, with the exception of Eastern Oregon Regional Airport at Pendleton, are not included in this summary.

Figure 7-3 graphically depicts the share of pavement-related costs by project type and OAP v6.0 airport role. Apron projects at Category II airports are nearly \$13.4 million and have the largest share of pavement related projects.

FIGURE 7-3: PAVEMENT COSTS BY OAP V6.0 AIRPORT CATEGORY/ROLE AND PROJECT TYPE



Source: ODA PMP 2018, Aviation analysis

7.4.2 Costs Associated with Airport SCIP Projects

A summary of SCIP project costs for all 97 system airports, including Category I – Commercial Service¹ (gathered for 2018) is presented in **Table 7-4**, by project type and by airport role.

TABLE 7-4: ODA SCIP COSTS BY AIRPORT CATEGORY/ROLE, 2018 TO 2030

| CIP Project* | Category I | Category II | Category III | Category IV | Category V | Total | Percentage of Total |
|-------------------|---------------|--------------|--------------|--------------|-------------|---------------|---------------------|
| Runways | \$39,063,131 | \$61,818,820 | \$19,161,113 | \$6,505,554 | \$3,003,343 | \$129,551,961 | 33.2% |
| Taxiways | \$105,874,503 | \$31,241,927 | \$4,619,831 | \$17,142,480 | \$763,466 | \$159,642,207 | 40.9% |
| Land Acquisition | \$4,595,948 | \$8,101,050 | \$0 | \$0 | \$0 | \$12,696,998 | 3.3% |
| Apron | \$11,033,750 | \$5,999,754 | \$16,567,496 | \$11,905,494 | \$0 | \$45,506,494 | 11.6% |
| Fence | \$0 | \$0 | \$513,778 | \$1,170,015 | \$305,556 | \$1,989,349 | 0.5% |
| NAVAIDS | \$3,197,078 | \$188,889 | \$1,573,601 | \$422,223 | \$0 | \$5,381,791 | 1.4% |
| Stormwater | \$1,073,561 | \$2,644,445 | \$0 | \$0 | \$0 | \$3,718,006 | 0.9% |
| Obstructions | \$0 | \$1,078,889 | \$333,334 | \$463,319 | \$166,667 | \$2,042,209 | 0.5% |
| Fuel Farm | \$0 | \$0 | \$0 | \$502,500 | \$0 | \$502,500 | 0.1% |
| Weather reporting | \$0 | \$488,889 | \$0 | \$850,000 | \$0 | \$1,338,889 | 0.3% |

¹ Category 1 airports do not receive ODA funding for nearly all projects as these Primary airports receive AIP entitlement funds.

| CIP Project* | Category I | Category II | Category III | Category IV | Category V | Total | Percentage of Total |
|---|----------------------|----------------------|---------------------|---------------------|--------------------|----------------------|---------------------|
| Snow Removal Equipment/Storage | \$7,093,352 | \$0 | \$22,222 | \$0 | \$0 | \$7,115,574 | 1.8% |
| Aircraft Rescue and Firefighting (ARFF) | \$5,500,000 | \$0 | \$0 | \$0 | \$0 | \$5,500,000 | 1.4% |
| Studies | \$8,634,861 | \$1,293,289 | \$2,231,331 | \$2,418,364 | \$638,886 | \$15,216,731 | 3.9% |
| Total | \$186,066,184 | \$112,855,952 | \$45,022,706 | \$41,379,949 | \$4,877,918 | \$390,202,709 | 100.0% |
| Percentage of Total | 47.7% | 28.9% | 11.5% | 10.6% | 1.3% | 100.0% | |

Source: ODA SCIP 2018, Aviation analysis

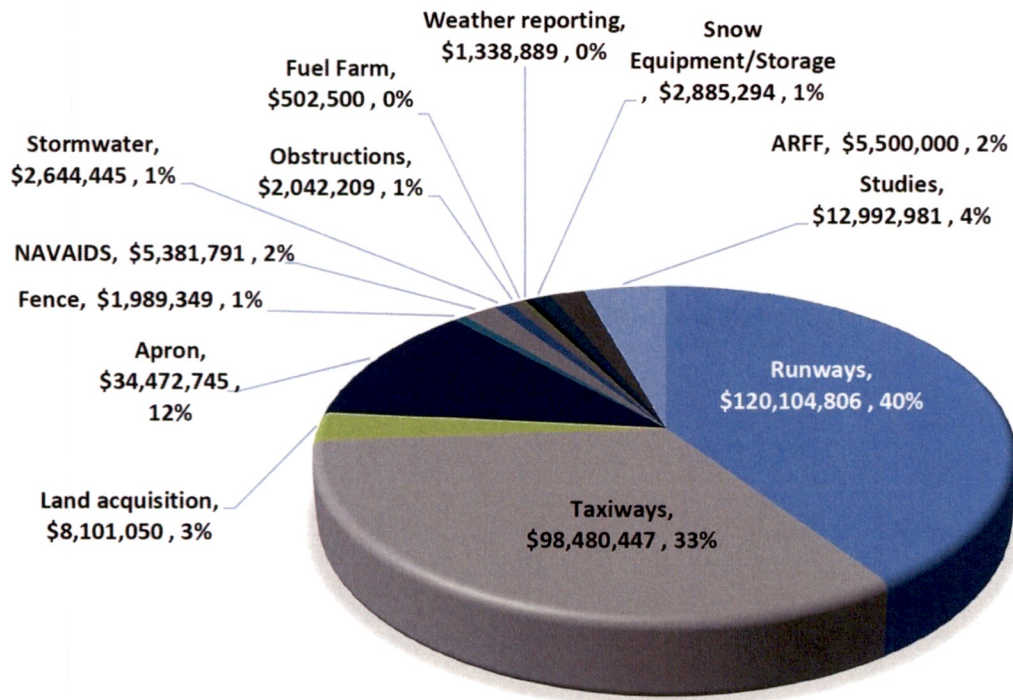
Note: *SCIP Projects for runways and taxiways range from extensions to lighting to rehabilitation. Projects costs often include environmental studies, geotechnical work as well as engineering design and construction.

As shown in **Table 7-4**, if fully implemented, SCIP projects for system airports also require a significant investment, totaling over \$390 million² over the next 10 years; on average, \$39 million per year will be required to fund all existing SCIPs. By SCIP project type, taxiway projects make up the largest share of costs, followed by runway projects, and apron projects. The remaining 10 project types each represent approximately 15 percent of the total cost. Category I, Commercial Service Airports represent the largest share of SCIP costs, followed by Category II, Urban General Aviation Airports and Category III, Regional General Aviation Airports.

Figure 7-4 and **Figure 7-5** graphically depict the share of SCIP-related costs by project type and OAP v6.0 role.

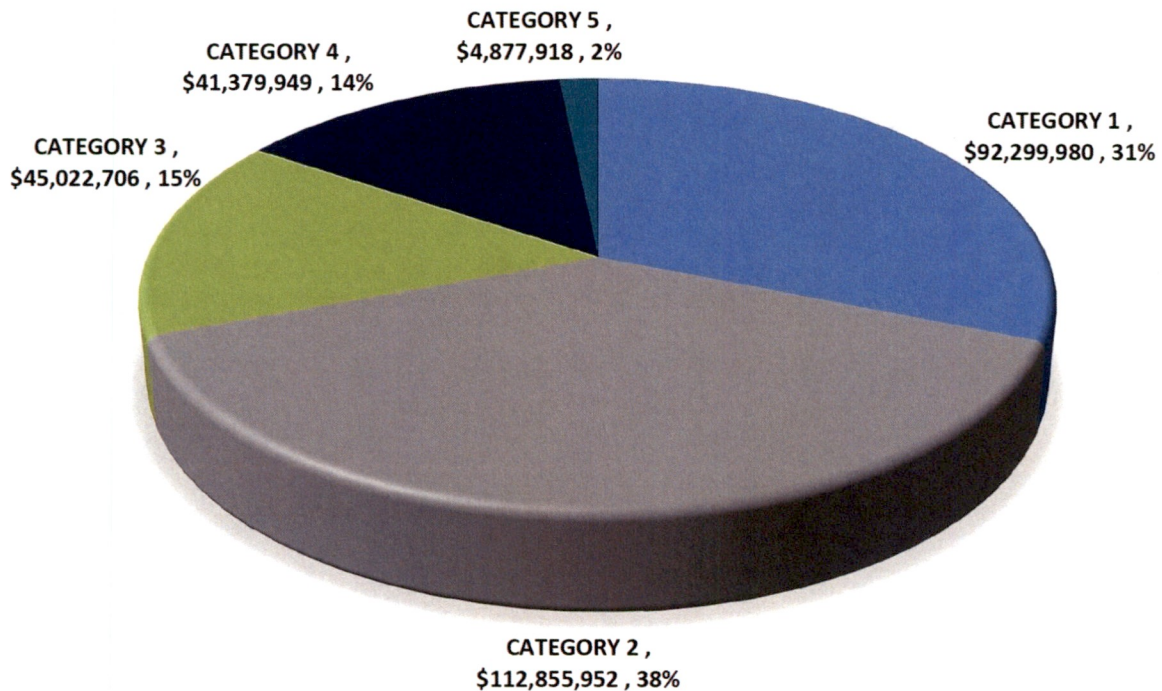
² Some projects on the CIP may be currently underway. The SCIP database includes PMP and fund transfers. These were removed for this analysis to avoid double counting.

FIGURE 7-4: SCIP COSTS BY PROJECT TYPE



Source: ODA SCIP 2018, Aviation analysis

FIGURE 7-5: SCIP COSTS BY ROLE



Source: : ODA SCIP 2018, Jviation analysis

7.5 Combined Estimated Development Costs

Combining all cost estimates (system plan facilities and services deficiencies, pavement projects identified by the PEP, and airport SCIPs) results in total development costs of nearly \$623.1 million over the next 10 years. **Table 7-5** presents a summary of the combined development costs by project type and airport role.

TABLE 7-5: SUMMARY OF COMBINED DEVELOPMENT COSTS BY PROJECT TYPE AND ROLE

| Project Type | Category I | Category II | Category III | Category IV | Category V | Total | Percentage of Total |
|-------------------|---------------|--------------|--------------|--------------|--------------|---------------|---------------------|
| Runways | \$62,207,994 | \$77,798,943 | \$39,093,873 | \$44,301,357 | \$43,263,268 | \$266,665,435 | 42.8% |
| Taxiways | \$111,100,252 | \$46,804,337 | \$16,632,091 | \$22,178,317 | \$1,528,259 | \$198,243,256 | 31.8% |
| Land Acquisition | \$4,595,948 | \$8,101,050 | \$0 | \$0 | \$0 | \$12,696,998 | 2.0% |
| Apron | \$13,250,808 | \$21,033,894 | \$22,886,842 | \$17,027,956 | \$345,465 | \$74,544,965 | 12.0% |
| Fence | \$998,000 | \$2,554,000 | \$1,645,778 | \$1,170,015 | \$305,556 | \$6,673,349 | 1.1% |
| NAVAIDS | \$3,197,078 | \$188,889 | \$1,688,601 | \$1,567,223 | \$0 | \$6,641,791 | 1.1% |
| Stormwater | \$1,073,561 | \$2,644,445 | \$0 | \$0 | \$0 | \$3,718,006 | 0.6% |
| Obstructions | \$0 | \$1,078,889 | \$333,334 | \$463,319 | \$166,667 | \$2,042,209 | 0.3% |
| Fuel Farm | \$600,000 | \$800,000 | \$600,000 | \$1,902,500 | \$0 | \$3,902,500 | 0.6% |
| Weather Reporting | \$0 | \$488,889 | \$400,000 | \$850,000 | \$0 | \$1,738,889 | 0.3% |

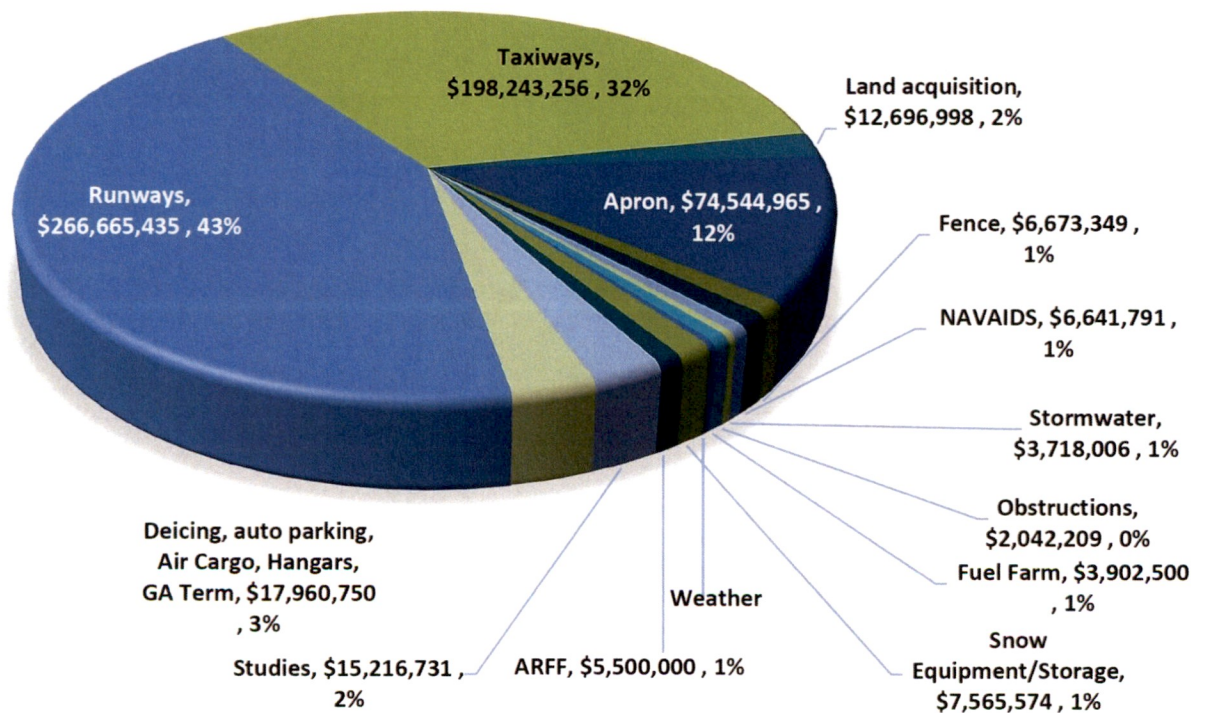
| Project Type | Category I | Category II | Category III | Category IV | Category V | Total | Percentage of Total |
|--|----------------------|----------------------|---------------------|---------------------|---------------------|----------------------|---------------------|
| Snow Removal Equipment/Storage | \$7,093,352 | \$0 | \$97,222 | \$375,000 | \$0 | \$7,565,574 | 1.2% |
| ARFF | \$5,500,000 | \$0 | \$0 | \$0 | \$0 | \$5,500,000 | 0.9% |
| Studies | \$8,634,861 | \$1,293,289 | \$2,231,331 | \$2,418,364 | \$638,886 | \$15,216,731 | 2.4% |
| Deicing, Auto Parking, Air Cargo, Hangars, General Aviation Terminal | \$15,993,750 | \$795,000 | \$1,022,000 | \$150,000 | \$0 | \$17,960,750 | 2.9% |
| Total | \$234,245,604 | \$163,581,625 | \$86,631,072 | \$92,404,051 | \$46,248,101 | \$623,110,453 | 100.0% |
| Percentage of Total | 37.6% | 26.3% | 13.9% | 14.8% | 7.4% | 100.0% | |

Source: Jviation, Century West, ODA 2018 SCIP and PEP

As shown in **Table 7-5**, by consolidated project type the largest share of costs is for Runways and Taxiways followed by Apron projects. The remaining project types each represent less than 15 percent of the total cost. by Category I, Commercial Service represent the largest share of combined development costs, followed Category II, Urban General Aviation Airports.

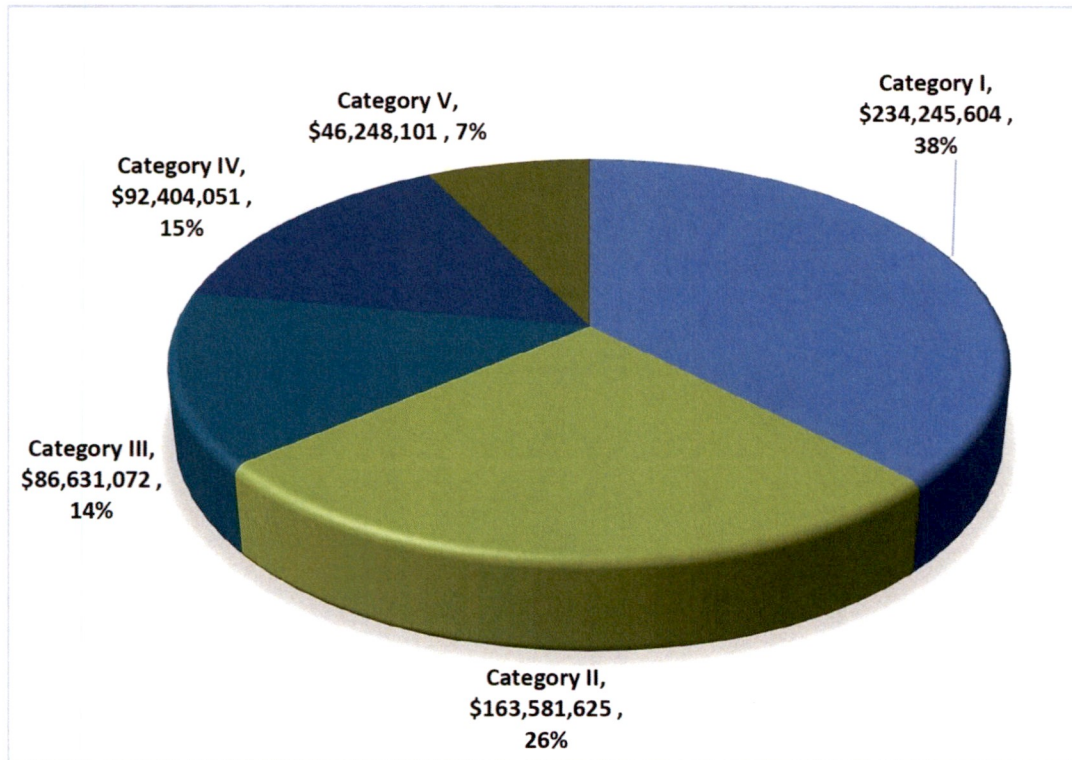
Figure 7-6 and **Figure 7-7** graphically depict the share of combined development costs by project type and OAP v6.0 role.

FIGURE 7-6: COMBINED DEVELOPMENT COSTS BY PROJECT TYPE



Source: Jviation, Century West, ODA SCIP and PEP

FIGURE 7-7: COMBINED DEVELOPMENT COSTS BY OAP V6.0 AIRPORT CATEGORY/ROLE



Source: Jviation, Century West, ODA SCIP and PEP

Table 7-6 presents a summary of the combined development costs identified by role and plan. As shown, costs associated with system plan recommendations make up the second largest share with 27 percent of the total. SCIP project costs represent the largest share with nearly 63 percent of the total estimated development costs over the next five to 10 years. It is worth noting that any duplication in projects between the source documents was removed. When just system planning related projects are considered, total estimated costs are \$623.1 million.

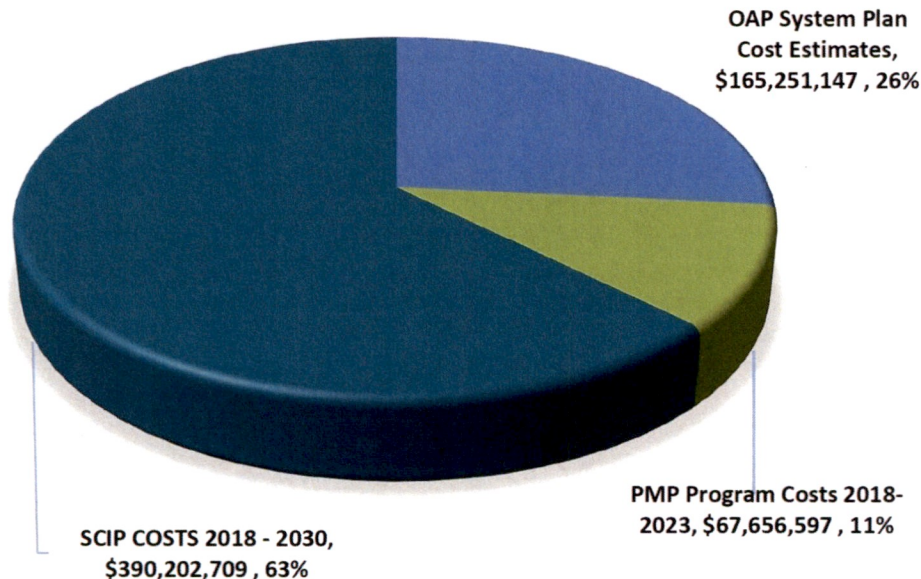
TABLE 7-6: SUMMARY OF COMBINED DEVELOPMENT COSTS BY ROLE AND PLAN

| Plan | Category I | Category II | Category III | Category IV | Category V | Total | Percentage of Total |
|--------------------------------------|----------------------|----------------------|---------------------|---------------------|---------------------|----------------------|---------------------|
| OAP Deficiencies Plan Cost Estimates | \$38,395,909 | \$22,891,038 | \$28,879,142 | \$37,485,058 | \$37,600,000 | \$165,251,147 | 26.5% |
| PMP Costs 2018- 2023 | \$9,783,511 | \$27,834,635 | \$12,729,224 | \$13,539,044 | \$3,770,183 | \$67,656,597 | 10.9% |
| SCIP COSTS 2018 - 2030 | \$186,066,184 | \$112,855,952 | \$45,022,706 | \$41,379,949 | \$4,877,918 | \$390,202,709 | 62.6% |
| Total | \$234,245,604 | \$163,581,625 | \$86,631,072 | \$92,404,051 | \$46,248,101 | \$623,110,453 | 100.0% |
| Percentage of Total | 37.6% | 26.3% | 13.9% | 14.8% | 7.4% | 100.0% | |

Source: Jviation, Century West, ODA SCIP and PEP

Figure 7-8 depicts the share of development costs by plan.

FIGURE 7-8: COMBINED DEVELOPMENT COSTS BY PLAN



Source: Jviation, Century West, ODA SCIP and PMP

7.6 Funding Sources for Capital Improvement Projects

7.6.1 Federal Aviation Administration Airport Improvement Program Funding

The federal government started an airport grants-in-aid program to units of state and local government at the end of World War II to support the needs of the nation's public airports. After several early versions of federal funding programs, the Airport Improvement Program (AIP) was established through the Airport and Airway Improvement Act of 1982. The initial AIP provided funding legislation through fiscal year 1992; since then, it has been authorized and appropriated on a yearly or even quarterly basis. AIP funding is generated through taxes on airline tickets, freight way bills, international departure fees, general aviation fuel, and jet fuel.

AIP funds must be spent on FAA-eligible projects as defined in FAA Order 5100.38D, *Airport Improvement Program (AIP) Handbook*. In general, this reference document states that:

- An airport must be in the currently approved National Plan of Integrated Airport Systems (NPIAS).
- Most public-use general aviation airport improvements are eligible for 90 percent federal funding, with the remaining 10 percent coming from local or state matching funds.
- Non-primary entitlement funds of \$150,000 per year can be accumulated for up to four years; it should be noted that Unclassified airports are not eligible for these funds.

In addition, revenue-producing items (such as hangars) are typically not eligible for federal funding unless certain conditions are met. All eligible projects must be depicted on an FAA-approved airport layout plan.

Entitlement Funding

AIP grants include entitlement grants, which are allocated among airports by a formula that is driven by passenger enplanements, and by discretionary grants that are awarded in accordance with specific guidelines. Generally, primary airports receive entitlements based on the number of enplaning passengers and landed cargo weights, while non-primary airports, which include general aviation airports, likewise may receive entitlement funding.

Discretionary Funds

General aviation and commercial service airports also compete for federal discretionary funds. These funds are awarded based on priority ratings given to each potential project by the FAA. The prioritization process makes certain that the most important and beneficial projects (as viewed by the FAA) are the first to be completed, given the availability of adequate discretionary funds. Federal funding is limited to development that is justified to meet aviation demand according to FAA guidelines. Each NPIAS airport development project is subject to eligibility and justification requirements as part of the normal AIP funding process.

State Apportionment Funding

FAA funds are made available to states under various conditions and are apportioned based on an area/population formula. The distribution of these grants is decided through a collaborative effort by the FAA and each state.

7.6.2 Oregon State Funding

Several programs are administered by the Oregon Department of Aviation (ODA) ODA for funding airport planning, construction, and maintenance projects. A brief description of each funding program is presented below.

Pavement Evaluation Program

State funding for pavement maintenance projects begins with the information gathered during the State's Pavement Evaluation Program (PEP). The PEP provides technical pavement condition index reports and an assessment of pavement maintenance needs for one third of the State's airports each year in the form of a MicroPAVER database and individual airport reports. The PEP consultant also generates a list of pavement maintenance priorities to be addressed with that year's PMP.

All airports recognized as General Aviation airports in the 2007 Oregon Aviation Plan qualify for the PEP program. Primary non-hub commercial service airports contract and pay for PEP inspections separate from the PEP program and provide the report to ODA. Primary airports that are considered small, medium or large hub do not qualify for the PEP programs.

Pavement Evaluation Program (PEP) Funding: The PEP Program is funded by ODA and FAA AIP System Planning Grant funds. Funding is inclusive of the final work product of the individual PCI reports and all associated consulting contract services. For non-NPIAS public-use airports, ODA funds pay 100 percent of PEP costs. NPIAS general aviation airports PEP costs are funded through a yearly FAA AIP system planning grant. This FAA grant is for statewide system needs facilitated by ODA. FAA AIP grants are funded at a 90 percent (FAA)/10 percent (sponsor) share. The ODA 10 percent sponsor share (match) for the PEP as identified in individual system plan grants is funded through the PMP.



Pavement Maintenance Program (PMP)

Oregon's PMP funds pavement maintenance and associated improvements such as crack filling, pavement repair, surface sealants, etc., that have not traditionally been eligible for FAA funding. Funding for the PMP is generated through a collection of aviation fuel taxes. ODA manages the PMP through an annual consultant services contract, and maintenance work is programmed on a three-year regional rotation by specialty contracting procured directly by the State. The PMP includes a regular schedule of inspection and subsequent field work with benefits such as economy of scale in bidding contracts for specialty work and creating federal/state/local partnerships that maximize airport improvement funds.

The PMP typically includes approximately 12-20 airports per year, depending on funding levels, and is limited in scope to patching pavements, crack sealing, fog sealing, slurry sealing, and striping. The PMP is responsible for execution of the work (engineering analysis, quantity verification, bidding & solicitation, construction contracting, safety training and construction management) associated with the required/recommended maintenance identified by the PEP and within the available budget.

All airports recognized as General Aviation airports in the 2007 Oregon Aviation Plan qualify for the PMP. Primary non-hub commercial service airports also may qualify for PMP. Primary airports that are considered small, medium or large hub do not qualify for the PMP programs. For non-hub primary airport qualifications contact the ODA PMP Program Manager³.

Pavement Maintenance Program (PMP) Funding and Airport Sponsor Match: The majority of airport sponsors use either locally derived funds (budget) for the PMP match or federal Non-Primary Entitlement (NPE) funds. The amount of match required by the local airport sponsor is determined by the Oregon Aviation Plan airport classifications, and ranges from 5% to 50% of the individual airport's project cost. Overall PMP funding is based upon an assumption of \$1 million per year plus match amounts and minus engineering and administration costs. The PMP program was originally funded by increasing the aviation gas tax by 3 cents in the first year (FY 1999) and 3 cents in the second year (FY 2000) and increasing the jet fuel tax by 1/2 cent in the first year. The PMP program has not received additional revenue since its inception.⁴ Actual program funding will vary depending upon program revenue and projections of revenue anticipated.

Table 7-7 shows the local match required for PMP, by airport category.

TABLE 7-7: PMP LOCAL MATCH BY AIRPORT CATEGORY

| Category | Description | Recommended Local Match |
|----------|------------------------------|-------------------------|
| 1a | Commercial Service (Primary) | 50% |
| 1b | Other Commercial Service | 35% |
| 2 | Urban General Aviation | 25% |
| 3 | Regional General Aviation | 10% |
| 4 | Local General Aviation | 10% |
| 5 | Remote Access Emergency | 5% |

Source: Pavement Maintenance Program PMP Policy Guidance – 2013

³ Pavement Maintenance Program PMP Policy Guidance – 2013, page 8, Oregon Department of Aviation

⁴ https://www.oregon.gov/aviation/docs/meetings/AVB_13_07_18_PMP_Policy_Update_2013.pdf

Aviation System Action Program

During the 2015 legislative session, House Bill 2075 was passed to increase aviation fuel taxes and to mandate ODA to distribute the revenues. The Aviation System Action Program (ASAP) fund allows for the distribution of a two cent per gallon fuel tax for the purpose of financing grants to fund aviation and airport projects that involve:

1. Providing assistance for federal grant match support, airport safety and emergency preparedness enhancements, services critical and essential to aviation, aviation-related business development, and airport development for local economic benefit.
2. Rural commercial air service development.
3. Safety improvements and infrastructure projects at State-owned airports.

The ASAP is scheduled to end in 2022.

There are three programs under the ASAP; general characteristics of each are listed below.

State-Owned Airports Reserve Program

Twenty-five percent of the ASAP fuel taxes are dedicated to the State-Owned Airports Reserve (SOAR) program. This program funds needed improvements at state-owned airports, including runway repairs, obstruction removal, drainage, facilities, and planning. The first SOAR cycle was conducted in 2016-2017 and funded 19 projects worth \$1.9 million. Cycle 2 (2018-2019) is expected to total nearly \$3 million. Cycle 3 (2020-2021) projects are currently being identified, scoped, and prioritized.

Critical Oregon Airport Relief Program (COAR)

Fifty percent of the ASAP fuel tax increase shall be distributed for the following purposes:

- To assist airports in Oregon with match requirements for FAA AIP grants.
- To make grants for emergency preparedness and infrastructure projects, in accordance with the Oregon Resilience Plan, including seismic studies, emergency generators, etc.
- To make grants for:
 - Services critical or essential to aviation including, but not limited to, fuel, sewer, water and weather equipment.
 - Aviation-related business development including, but not limited to, hangars, parking for business aircraft and related facilities.
 - Airport development for local economic benefit including, but not limited to, signs and marketing.

Rural Oregon Aviation Relief Program (ROAR)

Twenty-five percent of the ASAP fuel tax increase are distributed for the purpose of assisting commercial air service in rural Oregon. The application period for this program is open-ended; applications are subject to state board review and selection.

Connect Oregon

Connect Oregon is an initiative to invest in air, rail, marine, and bicycle/pedestrian infrastructure to ensure Oregon's transportation system is strong, diverse, and efficient. For the \$427 million available through Connect Oregon I through VI (including CORA) there have been:



- 603 project applications received
- 282 projects funded
- \$1.003 billion in grants and loans requested

Important changes to Connect Oregon resulted from the passage of HB 2017 by the 2017 Legislature:

- Public transit projects are no longer included in Connect Oregon.
- The Connect Oregon Fund now has a portion of the new vehicle dealer privilege fee and the new \$15 bicycle excise tax in addition to lottery-backed bonds as funding sources. The bicycle excise tax will only go towards bicycle/pedestrian projects.
- The Oregon Transportation Commission is directed to distribute Connect Oregon funds to four specific projects:
 - Treasure Valley Intermodal Facility (\$26 million)
 - Rail expansion in East Beach Industrial Park at the Port of Morrow (\$6.55 million)
 - Brooks rail siding extension (\$2.6 million)
 - Mid-Willamette Valley Intermodal Facility (\$25 million)

Because available funds must first go to these projects, it is not anticipated that there will be funding available in the 2017-2019 biennium. After these four projects have been funded, and if funding is available, a competitive grant process in the 2019-2021 or 2021-2023 biennia may be announced

U.S. Department of Agriculture Wildlife Services Program

Wildlife strikes cause more than 590,000 hours of aircraft downtime and cost the nation's civil aviation industry approximately \$937 million annually. American military aircraft sustain losses exceeding \$10 million annually. The Department of Agriculture has assisted most of Oregon's major airports and associated Air National Guard Units by providing technical assistance, conducting wildlife hazard assessments, writing wildlife hazard management plans, dispersing or removing wildlife, and training airport staff. Wildlife hazard assessments are eligible for AIP funding.

7.7 Summary of Airport Cost Estimates and Funding

The combined development cost of ODA's three plans indicates that current aviation system needs far outweigh available funding. ODA's mission is to preserve and enhance aviation through safety, infrastructure maintenance and development, education, and keeping people and business moving by operating and improving Oregon's airport system. The SCIP and PMP support this mission by identifying and prioritizing aviation-related projects. To this end, the SCIP and PMP are intended to be a continuous, multi-year funding programs that will primarily assess short-term (0-5-year) airport improvement needs for the Oregon airport system. The OAP v6.0 Facilities and Services Deficiencies analysis indicates additional facility needs to improve the airport system based on each airport's assigned role (OAP v6.0 Category I to V). All three programs help agencies including ODA, FAA, and airport sponsors to anticipate future airport development capital needs and to target and make strategic investments with the goal of maximizing limited federal, state, and local financial resources.



8. ECONOMIC IMPACT OF OREGON AIRPORTS

This chapter provides a restructuring of the Oregon Aviation Plan (OAP V6.0) 2014 Economic Impact Statement for NPIAS¹ Airports. The 2014 analysis identified the economic contributions of 57 airports to the state of Oregon's economy. While most of the information presented in this chapter is based on the 2014 methodology and analysis, some study components were updated with 2016 activity levels. Additionally, 40 public-use non-NPIAS airports are included in this analysis, for a total of 97 study airports.

The economic contributions made by airports are generated from on-airport economic activities and off-airport spending by visiting air travelers. Visitor spending impacts benefit the hospitality industry. Economic impacts documented in this chapter also include business sectors reliant on airports for business travel and for shipping locally manufactured goods to domestic and international markets.

8.1 Statewide Economic Impacts from Airports

Annual economic impacts for 97 study airports were estimated as part of the Oregon Department of Aviation's (ODA) economic impact research. Each airport was investigated, as applicable, to identify economic impacts related to:

- Airport Tenants/Government Activity
- Spending from Visitors Arriving on Commercial Airlines
- Spending from Visitors Arriving on General Aviation Aircraft
- Investment in Capital Projects
- Economic Impact of Business Reliance on Aviation
- Economic Impact of Portland International Airport

The prior ODA 2014 study used three primary measures to express both statewide and airport specific annual economic impacts:

- Employment/Jobs
- Annual Payroll
- Total Annual Economic Activity (Sales/Output)

Economic impacts reported in the 2014 study reflected direct impacts, as well as indirect/induced impacts that result from a multiplier effect. Together, direct and indirect/induced impacts equaled total statewide and airport specific annual economic impacts. A state model specific to Oregon was used in the 2014 analysis to estimate total economic impacts.

When total impacts (direct and indirect/induced) are considered, this updated analysis shows that the 97 study airports are responsible for the following annual economic impacts:

- Total Statewide Jobs: 213,240
- Total Statewide Annual Payroll: \$10.0 billion
- Total Statewide Economic Activity: \$28.5 billion

¹ FAA National Plan of Integrated Airport System (NPIAS)

ODA's statewide economic impact study estimated total annual economic impacts for the study airports in each of the six categories of activity shown in **Table 8-1**. The impacts reported in this table include the indirect/induced impacts, also known as multiplier or spin-off impacts. Portland International Airport (PDX) impacts are identified in their own category.

TABLE 8-1: TOTAL ANNUAL IMPACTS FROM ALL SYSTEM AIRPORTS

| Categories of Activity | Direct | Indirect/Induced | Total |
|--|-----------------|------------------|-------------------------|
| Tenant/Business/Government* | | | |
| Jobs | 7,482 | 10,738 | 18,220 |
| Payroll | \$447,713,996 | \$366,405,338 | \$814,119,334 |
| Sales/Output | \$1,490,462,771 | \$1,196,635,226 | \$2,687,097,996 |
| Commercial Service Visitors | | | |
| Jobs | 3,015 | 1,254 | 4,269 |
| Payroll | \$101,884,822 | \$80,012,692 | \$181,897,514 |
| Sales/Output | \$251,221,334 | \$184,025,091 | \$435,246,425 |
| General Aviation Visitors* | | | |
| Jobs | 820 | 380 | 1,200 |
| Payroll | \$25,373,971 | \$22,679,265 | \$48,053,236 |
| Sales/Output | \$68,031,425 | \$37,951,542 | \$105,982,967 |
| Construction Projects | | | |
| Jobs | 506 | 531 | 1,036 |
| Payroll | \$27,624,668 | \$20,633,456 | \$48,258,125 |
| Sales/Output | \$59,971,302 | \$47,521,685 | \$107,492,987 |
| Business Reliance on Aviation | | | |
| Jobs | 23,782 | 47,626 | 71,408 |
| Payroll | \$1,989,215,000 | \$2,413,332,000 | \$4,402,547,000 |
| Sales/Output | \$8,036,636,000 | \$6,325,669,000 | \$14,362,305,000 |
| Portland International Airport* | | | |
| Jobs | 73,855 | 43,252 | 117,107 |
| Payroll | \$2,088,000,000 | \$2,457,000,000 | \$4,545,000,000 |
| Sales/Output | | | \$10,799,000,000 |
| Total Statewide Impacts | | | |
| Jobs | 109,460 | 103,781 | 213,240 |
| Payroll | \$4,679,812,456 | \$5,360,062,751 | \$10,039,875,207 |
| Sales/Output | \$9,906,322,831 | \$7,791,802,543 | \$17,698,125,375 |
| Sales/Output (PDX)* | | | \$10,799,000,000 |
| Sales/Output Total | | | \$28,497,125,375 |

Source: Mead and Hunt, EDR Group, Aviation, IMPLAN econometric package

* PDX, Hillsboro and Troutdale totals taken directly from Port of Portland studies. Direct and Multiplier impacts for Sales/Output not provided for PDX. Port of Astoria provided economic impacts for AST.

8.2 Background

Total economic impacts of airports are the sum of on-airport economic activities, off-airport spending by visitors who arrive by air, and economic multiplier/spin-off impacts. Aviation-dependent business impacts include the value of air cargo and air business travel to industries throughout the state, as well as related spin-off/multiplier effects associated with these two activities.

For this study the economic contributions of 57 NPIAS airports and 40 non-NPIAS airports were considered. In addition, the Port of Portland completed a separate economic impact study for PDX, and tables throughout this section separately display results from that analysis. The sum of economic impacts from the 2014 analysis and PDX accounts for the economic impacts generated by all public-use airports in Oregon. Levels of economic impact are estimated for individual airports, regions within the state, and the state as a whole.

This chapter is organized into the following sections:

1. Methodology and Sources
2. Centers of Aviation Activity
3. Connect Oregon Region Impacts

8.3 Methodology and Sources for Airport Specific Economic Impacts

Annual economic impacts of the 97 study airports were estimated for each of the following: aviation-related airport tenants, investment related to capital improvements, and visitors arriving on general aviation aircraft. Impacts related to business reliance on aviation in the state are also included. Economic impacts associated with visitors arriving on commercial airlines were estimated for Oregon's six commercial airports. Results from *The Local and Regional Economic Impacts of The Port of Portland, Fiscal Year 2015*, as they pertain to Portland International Airport, were incorporated into this analysis. The six centers of economic activity estimated in this study are described below:

- **Airport Tenants/Businesses/Government:** Economic impacts measure business activities in terms of jobs, payroll, business sales/output, and budget expenditures. With respect to airports, the study reports the economic impacts of on-airport activities; on-airport activities include those associated with airport administration and airport tenants. Some, but not all, of Oregon's 97 public airports also have businesses on-site that provide aviation-related services or support to airport customers. Examples of airport tenants include fixed base operators (FBOs), aerial applicators, aircraft maintenance providers, commercial airlines, Part 135 operators, flight schools, corporate flight departments, concessionaires, military units, avionics repair shops, and/or other similar aviation-related businesses.

Some airports also have tenants on their property that are not aviation-related. For instance, if an airport has an on-site tenant that manufactures plastic bottles, even though the business is located at the airport, the tenant is not aviation-related. Economic impacts for any non-aviation businesses located on-airport are not considered in this analysis.
- **Visitors Arriving on Scheduled Commercial Airlines:** Commercial airports have economic impacts associated with spending from visitors who arrive on commercial airlines². Data from the U.S. Department of Transportation (USDOT) supported estimates of commercial visitors for each airport. USDOT data provides estimates of residents versus visitors as a percent of each airport's total annual passenger enplanements. Commercial airline visitors have spending that helps support jobs and the payroll associated with these jobs. Surveys of visitors using Oregon's commercial airports, conducted

² Portland International Airport is not included in this analysis but is presented in a separate section of this report.

in conjunction with the 2014 study and with the help of the commercial airports, were used to determine average length of stay and visitor spending patterns. Using estimates of annual visitors, visitor spending, and stay patterns, this study estimated annual economic impacts for this activity center.

- **Visitors Arriving on General Aviation Aircraft:** Throughout the year, all Oregon airports accommodate visitors who fly to communities that the airports serve. Both commercial and general aviation airports serve visitors who arrive in general aviation planes. General aviation visitors may arrive one person at a time, or they may arrive in large groups on non-scheduled charter aircraft that are counted in the general aviation category. Some visitors to Oregon rely on general aviation travel because it enables them to shorten the duration of their trip, or to fly directly to a destination not served by scheduled commercial airline flights.

Frequently, general aviation visitors arrive and depart on the same day, limiting the amount of spending they have in the community they visit. This is often the case for business travelers using general aviation aircraft who prefer to conduct travel and business in a single-day for efficiency. General aviation visitors that stay for multiple days have a greater economic impact on Oregon's economy. Overnight visitors often have spending for hotels, meals, retail, entertainment, and local transportation; typically, the longer the visitor stays, the more money they spend. Visitor spending helps support jobs and the payroll associated with the jobs in service, hospitality, recreational, entertainment, retail, and ground transportation categories.

- **Capital Improvements:** Airports in Oregon often undertake capital improvement projects for maintenance, expansion, and/or replacement. Projects are often funded with grants from ODA, Connect Oregon, and the Federal Aviation Administration (FAA). Larger airports sometimes generate enough revenue to fund development projects without federal or state assistance. Occasionally, third-party investment is also made, especially for hangar development. Unlike the other centers of economic impact discussed in this section, economic impacts in this category (jobs, payroll associated with the jobs, and annual economic output) occur only when spending associated with the project is taking place. Once project-related spending is over, economic impacts associated with capital investment are suspended until the next round of capital expenditures are made.

Since economic impact studies reflect economic conditions that are a "snapshot in time," economic impacts for this economic activity center have the propensity to change, perhaps even dramatically, between reporting periods. Economic impacts in the Capital Improvement Plan (CIP) investment category are not on-going; and they change year-to-year, unless CIP investment is constant and at the same level each year. This is seldom the case, since the need for capital improvement projects changes annually. For this analysis, CIP expenditures for construction activity are based on a three-year average.

- **Airport-Dependent and -Reliant Impacts:** These impacts represent area businesses that are dependent on an airport for just-in-time shipping, a high degree of corporate travel, or specialized airport facilities and services such as free trade zones. These businesses would relocate or suffer substantial loss if the airport were not available. This impact is provided as an indicator of the importance of airports to area businesses.
- **Economic Impact of Portland International Airport:** The Port of Portland commissioned a separate economic impact study of Portland International Airport in 2015. This chapter displays results from PDX separately.

In this analysis, the economic impacts from commercial service and general aviation visitor spending are presented separately.

8.3.1 Measures of Economic Impact

Each of the four impact types is measured in three ways: jobs, wages, and economic output.

- Jobs represent the total number of individuals employed—not full-time equivalent positions.
- Wages are the full payroll expended for employees from the employers' perspective, including all taxes and benefits.
- Economic Activity, otherwise known as output, represents business sales. For government or non-profit entities, output represents their annual budget. For visitors, output represents visitor spending.

8.3.2 Method to Estimate Airport Specific Economic Impacts

For this study, all economic impacts were assigned to the following categories: direct impacts, indirect/induced impacts, and total annual economic impacts. These categories are described below:

- **Direct Impacts:** All impacts measured in this study start with direct economic impacts. All direct impacts were collected from airports or airport tenants, from ODA, the FAA, USDOT, the military, aviation/aerospace employers, and/or from Oregon's air visitors.
- **Indirect/Induced (Multiplier or Spin-off) Impacts:** When direct impacts enter state and local economies, they re-circulate or multiply, creating additional waves of economic impact. Impacts in this category are often referred to as multiplier impacts. For example, when a "direct" airport employee uses his or her payroll to buy groceries, pay for child care, or take their pet to a local veterinarian, the direct airport-related payroll is being infused into other sectors of the economy, creating "indirect/induced" economic impacts. "Indirect" impacts are most often associated with multipliers for industrial, distribution, professional services, or utility sectors of the economy. "Induced" impacts are related to employee expenditures and are most often associated with multiplier impacts in the retail and service sectors of the economy.
- **Total Economic Impacts:** For this study, total impacts are the sum of direct and indirect/induced impacts in each of the measurement categories.

8.3.3 Indirect/Induced (Multiplier) Impacts

Spin-off impacts (Indirect/induced impacts multiplier effect) are calculated considering multipliers, which are used to reflect the recycling of direct impacts through the economy. Each direct dollar spent in the economy does not disappear. Rather, it continues to move through the economy in successive rounds until it is incrementally exported from the geographic area being studied. As direct expenditures are released into the economy, they circulate among other industry sectors, creating successive waves of additional economic benefit in the form of jobs, payroll, and output/sales.

These successive rounds of spending are known as spin-off/multiplier impacts, and help to represent the full impact of each direct impact that enters the state's economy. An example would be an airport employee spending his or her salary for housing, food, and other services, or an airport business purchasing needed supplies. Spending outside the area is considered economic leakage and is not reflected in the multiplier.

Multipliers for estimating indirect/induced impacts were derived from the IMPLAN model. The multipliers used in this analysis were developed specifically to measure economic impacts related to Oregon airports. Individual multipliers for each sector of the economy being modeled were used. Individual IMPLAN multipliers were obtained for various Industry Classifications. The Industry Classifications used for modeling on-airport impacts and visitor impacts in this analysis are depicted in **Table 8-2**.



TABLE 8-2: OREGON SPECIFIC IMPLAN MULTIPLIERS BY CATEGORY

| | Jobs | Wages | Sales/Output |
|-------------------------------------|------|-------|--------------|
| Airport Tenants/Government/Sponsors | 2.46 | 1.74 | 1.80 |
| Hospitality Industry | 1.42 | 1.79 | 1.73 |
| Construction Industries | 2.05 | 1.75 | 1.79 |

Source: Mead and Hunt, EDR Group, Aviation, IMPLAN econometric package

8.4 Centers of Economic Activity: On-Airport

8.4.1 Airport Tenants/Businesses/Government: Employment

Table 8-3 identifies the total number of jobs supported by on-airport aviation-related tenants and businesses at Oregon airports. Direct jobs include those people who are engaged in the provision of on-airport aviation-related services as well as government agencies. In total, there are 7,482 direct jobs supported by the operation of Oregon's airports. This employment estimate does not include jobs associated with on-airport non-aviation businesses.

Induced and indirect impacts are jobs that are created by multiplier effects stemming from direct jobs associated with tenants and businesses at Oregon's airports. For example, an employee of a local fuel distributor may owe a portion of his job to an airport since the distributor sells fuel to the airport's FBO. As a result of on-airport tenant/management activity, additional induced and indirect employment is created.

The multiplier impacts associated with the day-to-day operation of Oregon's airports support over 10,738 jobs. When direct and indirect/induced employment is considered, Oregon's airport tenants/airport management contributed over 18,220 jobs to Oregon's employment base.

TABLE 8-3: OREGON ON-AIRPORT EMPLOYMENT

| Airport | Employment | | |
|-----------------------------|------------|------------------|-------|
| | Direct | Indirect/Induced | Total |
| Albany Municipal | 12 | 17 | 29 |
| Alkali Lake State | 0 | 0 | 0 |
| Arlington Municipal | 0 | 0 | 0 |
| Ashland Municipal | 63 | 92 | 155 |
| Port of Astoria Regional | 368 | 528 | 896 |
| Aurora State | 1,087 | 1,585 | 2,672 |
| Baker City Municipal | 13 | 19 | 32 |
| Bandon State | 5 | 7 | 12 |
| Beaver Marsh | 0 | 0 | 0 |
| Bend Municipal Airport | 350 | 510 | 860 |
| Boardman | 0 | 0 | 0 |
| Brookings | 0 | 0 | 0 |
| Burns Municipal | 13 | 19 | 32 |
| Cape Blanco State Airport | 0 | 0 | 0 |
| Cascade Locks State Airport | 0 | 0 | 0 |

TABLE 8-3: OREGON ON-AIRPORT EMPLOYMENT

| Airport | Employment | | |
|-----------------------------------|------------|------------------|-------|
| | Direct | Indirect/Induced | Total |
| Chehalem Airpark | 10 | 15 | 25 |
| Chiloquin State | 0 | 0 | 0 |
| Christmas Valley | 0 | 0 | 0 |
| Columbia Gorge/Dalles | 43 | 63 | 106 |
| Condon State | 3 | 4 | 7 |
| Corvallis Municipal | 66 | 96 | 162 |
| Cottage Grove State | 6 | 9 | 15 |
| Country Squire Airpark | 1 | 1 | 1 |
| Crescent Lake State Airport | 0 | 0 | 0 |
| Creswell Hobby Field | 15 | 22 | 37 |
| Davis Field | 1 | 1 | 2 |
| Eastern Oregon Regional Airport | 16 | 23 | 39 |
| Enterprise Municipal | 4 | 6 | 10 |
| Eugene Airport-Mahlon Sweet Field | 346 | 504 | 850 |
| Florence Municipal | 0 | 0 | 0 |
| George Felt | 1 | 1 | 1 |
| Gold Beach Municipal | 2 | 3 | 5 |
| Grant Co. Reg./Ogilvie Field | 24 | 35 | 59 |
| Grants Pass | 70 | 102 | 172 |
| Hermiston Municipal | 34 | 50 | 84 |
| Illinois Valley | 1 | 1 | 2 |
| Independence State | 21 | 31 | 52 |
| Joseph State | 20 | 29 | 49 |
| Ken Jemstedt Airfield | 10 | 15 | 25 |
| Crater Lake-Klamath Regional | 987 | 1,439 | 2,426 |
| La Grande/Union Co. | 150 | 219 | 369 |
| Lake Billy Chinook | 1 | 1 | 2 |
| Lake County | 1 | 1 | 2 |
| Lake Woahink SPB | 0 | 0 | 0 |
| Lakeside Municipal Airport | 0 | 0 | 0 |
| Lebanon State | 7 | 10 | 17 |
| Lenhardt Airpark | 2 | 3 | 5 |
| Lexington | 0 | 0 | 0 |
| Madras Municipal | 15 | 22 | 37 |
| Malin | 1 | 1 | 2 |
| McDermitt State | 0 | 0 | 0 |
| McKenzie Bridge State | 0 | 0 | 0 |

TABLE 8-3: OREGON ON-AIRPORT EMPLOYMENT

| Airport | Employment | | |
|---|------------|------------------|-------|
| | Direct | Indirect/Induced | Total |
| McMinnville Municipal | 659 | 961 | 1,620 |
| Memaloose USFS | 0 | 0 | 0 |
| Miller Memorial Airpark | 1 | 1 | 2 |
| Monument Municipal | 1 | 1 | 2 |
| Mulino Airport | 2 | 3 | 5 |
| Myrtle Creek Municipal | 0 | 0 | 0 |
| Nehalem Bay State Airport | 0 | 0 | 0 |
| Newport Municipal | 67 | 98 | 165 |
| Oakridge State | 0 | 0 | 0 |
| Ontario Municipal | 3 | 4 | 7 |
| Owyhee Reservoir State | 0 | 0 | 0 |
| Pacific City State Airport | 0 | 0 | 0 |
| Paisley | 0 | 0 | 0 |
| Pinehurst State Airport | 0 | 0 | 0 |
| Portland Downtown Heliport | 0 | 0 | 0 |
| Portland-Hillsboro Airport | 697 | 775 | 1,472 |
| Portland-Troutdale | 63 | 171 | 234 |
| Powers Hayes Field | 0 | 0 | 0 |
| Prineville Airport | 22 | 32 | 54 |
| Prospect State | 7 | 10 | 17 |
| Redmond Municipal Airport-Roberts Field | 82 | 120 | 202 |
| Rogue Valley International | 792 | 1,155 | 1,947 |
| Rome State | 0 | 0 | 0 |
| Roseburg Regional | 15 | 22 | 37 |
| Salem McNary Field | 580 | 846 | 1,426 |
| Sandy River | 3 | 4 | 7 |
| Santiam Junction State | 0 | 0 | 0 |
| Scappoose Industrial Airpark | 119 | 174 | 293 |
| Seaside Municipal | 3 | 4 | 7 |
| Siletz Bay State | 0 | 0 | 0 |
| Silver Lake USFS | 0 | 0 | 0 |
| Sisters Eagle Air Airport | 6 | 9 | 15 |
| Skyport | 1 | 1 | 1 |
| Southwest Oregon Regional | 455 | 663 | 1,118 |
| Sportsman Airpark | 46 | 67 | 113 |
| Stark's Twin Oaks | 7 | 10 | 17 |
| Sunriver | 0 | 0 | 0 |

TABLE 8-3: OREGON ON-AIRPORT EMPLOYMENT

| Airport | Employment | | |
|----------------------|--------------|------------------|---------------|
| | Direct | Indirect/Induced | Total |
| Tillamook | 79 | 115 | 194 |
| Toketee State | 0 | 0 | 0 |
| Toledo State Airport | 0 | 0 | 0 |
| Valley View | 1 | 1 | 1 |
| Vernonia Municipal | 0 | 0 | 0 |
| Wakonda Beach State | 0 | 0 | 0 |
| Wasco State | 4 | 6 | 10 |
| Total | 7,482 | 10,738 | 18,220 |

Source: Mead and Hunt, EDR Group, Aviation, IMPLAN econometric package

Note: Portland International Airport is not included in this table as it was not part of this survey.

8.4.2 Airport Tenants/Businesses/Government: Payroll

Table 8-4 identifies annual payroll benefits associated with on-airport activity at each of the study airports. As previously noted, this payroll includes on-airport businesses, as well as payroll supported by airport management and on-airport payroll from military units.

This study shows direct annual payroll impacts are over \$447.7 million. These direct payroll impacts ripple throughout the Oregon economy and create indirect/induced payroll impacts that are measured with the IMPLAN multipliers. The annual indirect/induced payroll impacts are almost \$366.4 million. Total direct and indirect/induced payroll impacts supported by airports are over \$814.1 million annually.

TABLE 8-4: OREGON ON-AIRPORT ACTIVITY PAYROLL

| Airport | Payroll | | |
|---------------------------|--------------|------------------|---------------|
| | Direct | Indirect/Induced | Total |
| Albany Municipal | \$722,000 | \$533,552 | \$1,255,552 |
| Alkali Lake State | \$0 | \$0 | \$0 |
| Arlington Municipal | \$0 | \$0 | \$0 |
| Ashland Municipal | \$4,004,000 | \$2,958,925 | \$6,962,925 |
| Port of Astoria Regional | \$22,035,104 | \$18,061,793 | \$40,096,897 |
| Aurora State | \$72,268,000 | \$53,405,485 | \$125,673,485 |
| Baker City Municipal | \$398,000 | \$294,119 | \$692,119 |
| Bandon State | \$298,000 | \$220,220 | \$518,220 |
| Beaver Marsh | \$0 | \$0 | \$0 |
| Bend Municipal Airport | \$18,527,000 | \$13,691,308 | \$32,218,308 |
| Boardman | \$0 | \$0 | \$0 |
| Brookings | \$0 | \$0 | \$0 |
| Burns Municipal | \$727,000 | \$537,247 | \$1,264,247 |
| Cape Blanco State Airport | \$0 | \$0 | \$0 |



TABLE 8-4: OREGON ON-AIRPORT ACTIVITY PAYROLL

| Airport | Payroll | | |
|-----------------------------------|--------------|------------------|---------------|
| | Direct | Indirect/Induced | Total |
| Cascade Locks State Airport | \$0 | \$0 | \$0 |
| Chehalem Airpark | \$494,000 | \$365,062 | \$859,062 |
| Chiloquin State | \$0 | \$0 | \$0 |
| Christmas Valley | \$0 | \$0 | \$0 |
| Columbia Gorge/Dalles | \$2,806,000 | \$2,073,612 | \$4,879,612 |
| Condon State | \$82,000 | \$60,597 | \$142,597 |
| Corvallis Municipal | \$4,276,000 | \$3,159,930 | \$7,435,930 |
| Cottage Grove State | \$316,000 | \$233,522 | \$549,522 |
| Country Squire Airpark | \$24,700 | \$18,253 | \$42,953 |
| Crescent Lake State Airport | \$0 | \$0 | \$0 |
| Creswell Hobby Field | \$958,000 | \$707,954 | \$1,665,954 |
| Davis Field | \$49,400 | \$36,506 | \$85,906 |
| Eastern Oregon Regional Airport | \$803,000 | \$593,411 | \$1,396,411 |
| Enterprise Municipal | \$197,600 | \$146,025 | \$343,625 |
| Eugene Airport-Mahlon Sweet Field | \$17,855,000 | \$13,194,705 | \$31,049,705 |
| Florence Municipal | \$0 | \$0 | \$0 |
| George Felt | \$24,700 | \$18,253 | \$42,953 |
| Gold Beach Municipal | \$105,000 | \$77,594 | \$182,594 |
| Grant Co. Reg./Ogilvie Field | \$1,208,000 | \$892,703 | \$2,100,703 |
| Grants Pass | \$3,721,000 | \$2,749,790 | \$6,470,790 |
| Hermiston Municipal | \$833,000 | \$615,580 | \$1,448,580 |
| Illinois Valley | \$45,000 | \$33,225 | \$78,255 |
| Independence State | \$1,164,000 | \$860,187 | \$2,024,187 |
| Joseph State | \$488,000 | \$360,628 | \$848,628 |
| Ken Jernstedt Airfield | \$930,000 | \$687,263 | \$1,617,263 |
| Crater Lake-Klamath Regional | \$79,522,000 | \$58,766,135 | \$138,288,135 |
| La Grande/Union Co. | \$6,850,000 | \$5,062,096 | \$11,912,096 |
| Lake Billy Chinook | \$49,400 | \$36,506 | \$85,906 |
| Lake County | \$23,000 | \$16,997 | \$39,997 |
| Lake Woaahink SPB | \$0 | \$0 | \$0 |
| Lakeside Municipal Airport | \$0 | \$0 | \$0 |
| Lebanon State | \$430,000 | \$317,767 | \$747,767 |
| Lenhardt Airpark | \$98,800 | \$73,012 | \$171,812 |
| Lexington | \$0 | \$0 | \$0 |
| Madras Municipal | \$647,000 | \$478,128 | \$1,125,128 |
| Malin | \$49,400 | \$36,506 | \$85,906 |
| McDermitt State | \$0 | \$0 | \$0 |

TABLE 8-4: OREGON ON-AIRPORT ACTIVITY PAYROLL

| Airport | Payroll | | |
|---|--------------|------------------|--------------|
| | Direct | Indirect/Induced | Total |
| McKenzie Bridge State | \$0 | \$0 | \$0 |
| McMinnville Municipal | \$45,763,292 | \$33,818,714 | \$79,582,005 |
| Memaloose USFS | \$0 | \$0 | \$0 |
| Miller Memorial Airpark | \$49,400 | \$36,506 | \$85,906 |
| Monument Municipal | \$49,400 | \$36,506 | \$85,906 |
| Mulino Airport | \$145,000 | \$107,154 | \$252,154 |
| Myrtle Creek Municipal | \$0 | \$0 | \$0 |
| Nehalem Bay State Airport | \$0 | \$0 | \$0 |
| Newport Municipal | \$5,433,000 | \$4,014,944 | \$9,447,944 |
| Oakridge State | \$0 | \$0 | \$0 |
| Ontario Municipal | \$128,000 | \$94,591 | \$222,591 |
| Owyhee Reservoir State | \$0 | \$0 | \$0 |
| Pacific City State Airport | \$0 | \$0 | \$0 |
| Paisley | \$0 | \$0 | \$0 |
| Pinehurst State Airport | \$0 | \$0 | \$0 |
| Portland Downtown Heliport | \$0 | \$0 | \$0 |
| Portland-Hillsboro Airport | \$33,000,000 | \$50,500,000 | \$83,500,000 |
| Portland-Troutdale | \$2,900,000 | \$9,800,000 | \$12,700,000 |
| Powers Hayes Field | \$0 | \$0 | \$0 |
| Prineville Airport | \$793,000 | \$586,021 | \$1,379,021 |
| Prospect State | \$260,000 | \$192,138 | \$452,138 |
| Redmond Municipal Airport-Roberts Field | \$3,009,000 | \$2,223,627 | \$5,232,627 |
| Rogue Valley International | \$30,748,000 | \$22,722,531 | \$53,470,531 |
| Rome State | \$0 | \$0 | \$0 |
| Roseburg Regional | \$539,000 | \$398,317 | \$937,317 |
| Salem McNary Field | \$31,803,000 | \$23,502,168 | \$55,305,168 |
| Sandy River | \$148,200 | \$109,519 | \$257,719 |
| Santiam Junction State | \$0 | \$0 | \$0 |
| Scappoose Industrial Airpark | \$13,007,000 | \$9,612,071 | \$22,619,071 |
| Seaside Municipal | \$158,000 | \$116,761 | \$274,761 |
| Siletz Bay State | \$0 | \$0 | \$0 |
| Silver Lake USFS | \$0 | \$0 | \$0 |
| Sisters Eagle Air Airport | \$296,400 | \$219,037 | \$515,437 |
| Skyport | \$24,700 | \$18,253 | \$42,953 |
| Southwest Oregon Regional | \$29,225,000 | \$21,597,046 | \$50,822,046 |
| Sportsman Airpark | \$3,067,000 | \$2,266,489 | \$5,333,489 |
| Stark's Twin Oaks | \$345,800 | \$255,543 | \$601,343 |

TABLE 8-4: OREGON ON-AIRPORT ACTIVITY PAYROLL

| Airport | Payroll | | |
|----------------------|----------------------|----------------------|----------------------|
| | Direct | Indirect/Induced | Total |
| Sunriver | \$0 | \$0 | \$0 |
| Tillamook | \$3,659,000 | \$2,703,972 | \$6,362,972 |
| Toketee State | \$0 | \$0 | \$0 |
| Toledo State Airport | \$0 | \$0 | \$0 |
| Valley View | \$24,700 | \$18,253 | \$42,953 |
| Vernonia Municipal | \$0 | \$0 | \$0 |
| Wakonda Beach State | \$0 | \$0 | \$0 |
| Wasco State | \$109,000 | \$80,550 | \$189,550 |
| Total | \$447,713,996 | \$366,405,338 | \$814,119,334 |

Source: Mead and Hunt, EDR Group, Jviation, IMPLAN econometric package

Note: Portland International Airport is not included in this table as it was not part of this survey.

8.4.3 Airport Tenants/Businesses/Government: Annual Sales/Output

Table 8-5 identifies direct, indirect/induced, and total annual sales/output for all on-airport activities. Oregon's economy is impacted when aviation-related businesses and government entities located on each study airport spend money. For example, if a tenant purchases supplies from an aircraft parts distributor, money would be spent by the supplier for materials, labor, utilities, and rent.

Total direct annual sales/output from on-airport businesses and activities is estimated at over \$1.5 billion. Using IMPLAN multipliers, indirect/induced annual sales/output is estimated at over \$1.2 billion. When direct and indirect/induced impacts are combined, the total annual sales/output for the study airports is over \$2.7 billion.

TABLE 8-5: OREGON ON-AIRPORT ANNUAL SALES/OUTPUT

| Airport | Sales/Output | | |
|--------------------------|---------------|------------------|---------------|
| | Direct | Indirect/Induced | Total |
| Albany Municipal | \$2,667,000 | \$2,145,913 | \$4,812,913 |
| Alkali Lake State | \$0 | \$0 | \$0 |
| Arlington Municipal | \$0 | \$0 | \$0 |
| Ashland Municipal | \$21,825,000 | \$17,560,763 | \$39,385,763 |
| Port of Astoria Regional | \$73,449,488 | \$66,429,289 | \$139,878,777 |
| Aurora State | \$282,537,000 | \$227,334,035 | \$509,871,035 |
| Baker City Municipal | \$2,349,000 | \$1,890,045 | \$4,239,045 |
| Bandon State | \$970,000 | \$780,478 | \$1,750,478 |
| Beaver Marsh | \$0 | \$0 | \$0 |
| Bend Municipal Airport | \$92,226,000 | \$74,206,595 | \$166,432,595 |
| Boardman | \$0 | \$0 | \$0 |
| Brookings | \$0 | \$0 | \$0 |

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TABLE 8-5: OREGON ON-AIRPORT ANNUAL SALES/OUTPUT

| Airport | Sales/Output | | |
|-----------------------------------|---------------|------------------|---------------|
| | Direct | Indirect/Induced | Total |
| Burns Municipal | \$3,878,000 | \$3,120,304 | \$6,998,304 |
| Cape Blanco State Airport | \$0 | \$0 | \$0 |
| Cascade Locks State Airport | \$0 | \$0 | \$0 |
| Chehalem Airpark | \$1,680,000 | \$1,351,756 | \$3,031,756 |
| Chiloquin State | \$0 | \$0 | \$0 |
| Christmas Valley | \$0 | \$0 | \$0 |
| Columbia Gorge/Dalles | \$10,519,000 | \$8,463,765 | \$18,982,765 |
| Condon State | \$656,000 | \$527,829 | \$1,183,829 |
| Corvallis Municipal | \$16,840,000 | \$13,549,748 | \$30,389,748 |
| Cottage Grove State | \$895,000 | \$720,132 | \$1,615,132 |
| Country Squire Airpark | \$84,000 | \$67,588 | \$151,588 |
| Crescent Lake State Airport | \$0 | \$0 | \$0 |
| Creswell Hobby Field | \$3,350,000 | \$2,695,466 | \$6,045,466 |
| Davis Field | \$168,000 | \$135,176 | \$303,176 |
| Eastern Oregon Regional Airport | \$1,758,000 | \$1,414,516 | \$3,172,516 |
| Enterprise Municipal | \$672,000 | \$540,703 | \$1,212,703 |
| Eugene Airport-Mahlon Sweet Field | \$58,586,000 | \$47,139,284 | \$105,725,284 |
| Florence Municipal | \$0 | \$0 | \$0 |
| George Felt | \$84,000 | \$67,588 | \$151,588 |
| Gold Beach Municipal | \$122,000 | \$98,163 | \$220,163 |
| Grant Co. Reg./Ogilvie Field | \$1,572,000 | \$1,264,858 | \$2,836,858 |
| Grants Pass | \$19,516,000 | \$15,702,903 | \$35,218,903 |
| Hermiston Municipal | \$6,290,000 | \$5,061,040 | \$11,351,040 |
| Illinois Valley | \$72,000 | \$57,932 | \$129,932 |
| Independence State | \$4,442,000 | \$3,574,108 | \$8,016,108 |
| Joseph State | \$4,341,000 | \$3,492,842 | \$7,833,842 |
| Ken Jernstedt Airfield | \$3,011,000 | \$2,422,701 | \$5,433,701 |
| Crater Lake-Klamath Regional | \$155,761,000 | \$125,327,927 | \$281,088,927 |
| La Grande/Union Co. | \$25,945,000 | \$20,875,785 | \$46,820,785 |
| Lake Billy Chinook | \$168,000 | \$135,176 | \$303,176 |
| Lake County | \$90,000 | \$72,416 | \$162,416 |
| Lake Woahink SPB | \$0 | \$0 | \$0 |
| Lakeside Municipal Airport | \$0 | \$0 | \$0 |
| Lebanon State | \$1,229,000 | \$988,874 | \$2,217,874 |
| Lenhardt Airpark | \$336,000 | \$270,351 | \$606,351 |
| Lexington | \$0 | \$0 | \$0 |
| Madras Municipal | \$1,870,000 | \$1,504,634 | \$3,374,634 |



TABLE 8-5: OREGON ON-AIRPORT ANNUAL SALES/OUTPUT

| Airport | Sales/Output | | |
|---|---------------|------------------|---------------|
| | Direct | Indirect/Induced | Total |
| Malin | \$168,000 | \$135,176 | \$303,176 |
| McDermitt State | \$0 | \$0 | \$0 |
| McKenzie Bridge State | \$0 | \$0 | \$0 |
| McMinnville Municipal | \$158,917,283 | \$127,867,526 | \$286,784,808 |
| Memaloose USFS | \$0 | \$0 | \$0 |
| Miller Memorial Airpark | \$168,000 | \$135,176 | \$303,176 |
| Monument Municipal | \$168,000 | \$135,176 | \$303,176 |
| Mulino Airport | \$532,000 | \$428,056 | \$960,056 |
| Myrtle Creek Municipal | \$0 | \$0 | \$0 |
| Nehalem Bay State Airport | \$0 | \$0 | \$0 |
| Newport Municipal | \$8,007,000 | \$6,442,567 | \$14,449,567 |
| Oakridge State | \$0 | \$0 | \$0 |
| Ontario Municipal | \$0 | \$0 | \$0 |
| Owyhee Reservoir State | \$0 | \$0 | \$0 |
| Pacific City State Airport | \$0 | \$0 | \$0 |
| Paisley | \$0 | \$0 | \$0 |
| Pinehurst State Airport | \$0 | \$0 | \$0 |
| Portland Downtown Heliport | \$0 | \$0 | \$0 |
| Portland-Hillsboro Airport | \$61,900,000 | \$45,500,000 | \$107,400,000 |
| Portland-Troutdale | \$6,600,000 | \$7,000,000 | \$13,600,000 |
| Powers Hayes Field | \$0 | \$0 | \$0 |
| Prineville Airport | \$3,481,000 | \$2,800,871 | \$6,281,871 |
| Prospect State | \$1,511,000 | \$1,215,776 | \$2,726,776 |
| Redmond Municipal Airport-Roberts Field | \$14,528,000 | \$11,689,474 | \$26,217,474 |
| Rogue Valley International | \$151,844,000 | \$122,176,243 | \$274,020,243 |
| Rome State | \$0 | \$0 | \$0 |
| Roseburg Regional | \$3,417,000 | \$2,749,376 | \$6,166,376 |
| Salem McNary Field | \$134,787,000 | \$108,451,893 | \$243,238,893 |
| Sandy River | \$504,000 | \$405,527 | \$909,527 |
| Santiam Junction State | \$0 | \$0 | \$0 |
| Scappoose Industrial Airpark | \$39,162,000 | \$31,510,406 | \$70,672,406 |
| Seaside Municipal | \$183,000 | \$147,245 | \$330,245 |
| Siletz Bay State | \$0 | \$0 | \$0 |
| Silver Lake USFS | \$0 | \$0 | \$0 |
| Sisters Eagle Air Airport | \$1,008,000 | \$811,054 | \$1,819,054 |
| Skyport | \$84,000 | \$67,588 | \$151,588 |
| Southwest Oregon Regional | \$74,164,000 | \$59,673,605 | \$133,837,605 |

TABLE 8-5: OREGON ON-AIRPORT ANNUAL SALES/OUTPUT

| Airport | Sales/Output | | |
|----------------------|------------------------|------------------------|------------------------|
| | Direct | Indirect/Induced | Total |
| Sportsman Airpark | \$12,052,000 | \$9,697,242 | \$21,749,242 |
| Stark's Twin Oaks | \$1,176,000 | \$946,229 | \$2,122,229 |
| Sunriver | \$0 | \$0 | \$0 |
| Tillamook | \$15,058,000 | \$12,115,921 | \$27,173,921 |
| Toketee State | \$0 | \$0 | \$0 |
| Toledo State Airport | \$0 | \$0 | \$0 |
| Valley View | \$84,000 | \$67,588 | \$151,588 |
| Vernonia Municipal | \$0 | \$0 | \$0 |
| Wakonda Beach State | \$0 | \$0 | \$0 |
| Wasco State | \$874,000 | \$703,235 | \$1,577,235 |
| Total | \$1,490,462,771 | \$1,203,965,818 | \$2,694,428,588 |

Source: Mead and Hunt, EDR Group, Jviation, IMPLAN econometric package

Note: Portland International Airport is not included in this table as it was not part of this survey.

8.5 Center of Economic Activity: Commercial Service Visitors

8.5.1 Commercial Service Visitors: Employment

Visitors arriving via commercial airlines spend money, thereby supporting additional employment in Oregon's hospitality and service sectors. **Table 8-6** identifies the number of employees in Oregon whose jobs are supported by the spending of visitors arriving on commercial airlines via Oregon's six commercial airports. Portland International Airport visitor impacts are presented separately in Section 8.9.

TABLE 8-6: EMPLOYMENT FROM COMMERCIAL SERVICE VISITOR SPENDING

| Airport | Employment | | |
|---|--------------|------------------|--------------|
| | Direct | Indirect/Induced | Total |
| Eastern Oregon Regional | 4 | 2 | 6 |
| Eugene Airport-Mahlon Sweet Field | 1,141 | 475 | 1,616 |
| Crater Lake-Klamath Regional | 33 | 14 | 47 |
| Redmond Municipal Airport-Roberts Field | 390 | 162 | 553 |
| Rogue Valley International | 1,184 | 492 | 1,676 |
| Southwest Oregon Regional | 262 | 109 | 371 |
| Total | 3,015 | 1,254 | 4,269 |

Source: Mead and Hunt, EDR Group, Jviation, IMPLAN econometric package

Note: Portland International Airport is not included in this table as it was not part of this survey.

As previously discussed, it is possible to calculate visitor spending, and subsequently, the number of jobs supported by visitors. Direct jobs supported by visitor spending are attributed to a variety of sectors; however, most of the jobs are concentrated in the hospitality industry, which includes hotel/motel, restaurant, entertainment/recreation, and retail sectors.

There are 3,015 direct jobs supported by commercial service visitor spending³. Indirect/induced impacts include those jobs that exist due to the multiplier effect. Indirect/induced impacts result in 1,254 additional jobs supported by the spending of commercial service visitors. When direct and indirect/induced visitor-related employment impacts are combined, approximately 4,269 jobs are supported by spending from visitors to Oregon who arrive via commercial airlines.

8.5.2 Commercial Service Visitors: Payroll

Table 8-7 identifies the annual payroll impact attributed to employees whose jobs are supported by spending by commercial service visitors to Oregon's six commercial airports.

TABLE 8-7: ANNUAL PAYROLL FROM COMMERCIAL SERVICE VISITOR SPENDING

| Airport | Payroll | | |
|---|----------------------|---------------------|----------------------|
| | Direct | Indirect/Induced | Total |
| Eastern Oregon Regional | \$141,255 | \$110,931 | \$252,187 |
| Eugene Airport - Mahlon Sweet Field | \$38,573,347 | \$30,292,611 | \$68,865,958 |
| Crater Lake-Klamath Regional | \$1,110,498 | \$872,101 | \$1,982,599 |
| Redmond Municipal Airport - Roberts Field | \$13,189,238 | \$10,357,838 | \$23,547,076 |
| Rogue Valley International | \$40,014,376 | \$31,424,288 | \$71,438,664 |
| Southwest Oregon Regional | \$8,856,108 | \$6,954,922 | \$15,811,030 |
| Total | \$101,884,822 | \$80,012,692 | \$181,897,514 |

Source: Mead and Hunt, EDR Group, Aviation, IMPLAN econometric package

Note: Portland International Airport is not included in this table as it was not part of this survey.

Direct payroll consists of wages and benefits paid to employees working at restaurants, hotels/motels, retail businesses, and other service industries that are used by commercial service visitors.

Direct annual payroll attributable to spending by commercial service visitors is estimated at nearly \$101.9 million. As employees in the service industries spend their payroll, the money continues to circulate in Oregon, generating additional employment and subsequent payroll. Annual indirect/induced payroll impacts associated with commercial service visitor spending are estimated at more than \$80.0 million. Direct and indirect/induced annual payroll impacts stemming from commercial service visitor spending in Oregon combine for a total annual payroll impact of \$181.9 million.

8.5.3 Commercial Service Visitors: Sales/Output

Table 8-8 identifies the sales/output attributed to commercial visitor spending.

TABLE 8-8: SALES/OUTPUT FROM COMMERCIAL SERVICE VISITOR SPENDING

| Airport | Sales/Output | | |
|-----------------------------------|--------------|------------------|---------------|
| | Direct | Indirect/Induced | Total |
| Eastern Oregon Regional | \$348,299 | \$255,136 | \$603,435 |
| Eugene Airport-Mahlon Sweet Field | \$95,111,789 | \$69,671,454 | \$164,783,243 |
| Crater Lake-Klamath Regional | \$2,738,197 | \$2,005,789 | \$4,743,985 |

³ Portland International Airport is not included in this analysis.

| Airport | Sales/Output | | |
|---|----------------------|----------------------|----------------------|
| | Direct | Indirect/Induced | Total |
| Redmond Municipal Airport-Roberts Field | \$32,521,213 | \$23,822,496 | \$56,343,708 |
| Rogue Valley International | \$98,664,991 | \$72,274,252 | \$170,939,242 |
| Southwest Oregon Regional | \$21,836,846 | \$15,995,965 | \$37,832,811 |
| Total | \$251,221,334 | \$184,025,091 | \$435,246,425 |

Source: Mead and Hunt, EDR Group, Aviation, IMPLAN econometric package

Note: Portland International Airport is not included in this table as it was not part of this survey.

Direct output is comparable to total annual commercial visitor spending in Oregon. Direct output from commercial service visitor spending is estimated at more than \$251.2 million. As the service industries re-spend this output, the spending continues to circulate resulting in indirect/induced impacts estimated at more than \$184.0 million. In total, the combined annual sales/output from commercial service visitor spending is more than \$435.2 million.

8.6 Center of Economic Activity: General Aviation Visitors

8.6.1 General Aviation Visitors: Employment

Similar to visitors arriving to Oregon on a commercial airline flight, visitors arriving on general aviation aircraft typically spend money while visiting, thereby helping to support additional economic impacts. **Table 8-9** identifies the number of Oregon jobs supported by spending from visitors using general aviation aircraft to travel to the state.

TABLE 8-9: EMPLOYMENT FROM GENERAL AVIATION VISITOR SPENDING

| Airport Name | Employment | | |
|-----------------------------|------------|------------------|-------|
| | Direct | Indirect/Induced | Total |
| Albany Municipal | 7.5 | 3.1 | 10.6 |
| Alkali Lake State | 0.0 | 0.0 | 0.0 |
| Arlington Municipal | 0.0 | 0.0 | 0.1 |
| Ashland Municipal | 15.4 | 6.4 | 21.9 |
| Port of Astoria Regional | 7.3 | 3.0 | 10.3 |
| Aurora State | 156.9 | 65.3 | 222.2 |
| Baker City Municipal | 6.7 | 2.8 | 9.6 |
| Bandon State | 3.2 | 1.3 | 4.5 |
| Beaver Marsh | 0.0 | 0.0 | 0.0 |
| Bend Municipal Airport | 44.4 | 18.5 | 62.9 |
| Boardman | 0.3 | 0.1 | 0.4 |
| Brookings | 8.3 | 3.4 | 11.7 |
| Burns Municipal | 2.0 | 0.8 | 2.9 |
| Cape Blanco State Airport | 0.1 | 0.0 | 0.1 |
| Cascade Locks State Airport | 0.2 | 0.1 | 0.3 |
| Chehalem Airpark | 4.7 | 1.9 | 6.6 |

TABLE 8-9: EMPLOYMENT FROM GENERAL AVIATION VISITOR SPENDING

| Airport Name | Employment | | |
|-----------------------------------|------------|------------------|-------|
| | Direct | Indirect/Induced | Total |
| Chiloquin State | 0.6 | 0.2 | 0.8 |
| Christmas Valley | 0.6 | 0.2 | 0.8 |
| Columbia Gorge/Dalles | 6.2 | 2.6 | 8.7 |
| Condon State | 0.4 | 0.2 | 0.6 |
| Corvallis Municipal | 1.3 | 0.5 | 1.8 |
| Cottage Grove State | 7.9 | 3.3 | 11.2 |
| Country Squire Airpark | 0.1 | 0.0 | 0.2 |
| Crescent Lake State Airport | 0.0 | 0.0 | 0.1 |
| Creswell Hobby Field | 18.1 | 7.5 | 25.7 |
| Davis Field | 0.0 | 0.0 | 0.0 |
| Eastern Oregon Regional Airport | 3.8 | 1.6 | 5.3 |
| Enterprise Municipal | 1.4 | 0.6 | 1.9 |
| Eugene Airport-Mahlon Sweet Field | 17.2 | 7.2 | 24.4 |
| Florence Municipal | 3.2 | 1.4 | 4.6 |
| George Felt | 0.1 | 0.1 | 0.2 |
| Gold Beach Municipal | 2.0 | 0.8 | 2.8 |
| Grant Co. Reg./Ogilvie Field | 2.5 | 1.0 | 3.6 |
| Grants Pass | 14.0 | 5.8 | 19.8 |
| Hermiston Municipal | 4.4 | 1.8 | 6.3 |
| Illinois Valley | 1.2 | 0.5 | 1.7 |
| Independence State | 11.4 | 4.7 | 16.2 |
| Joseph State | 1.1 | 0.4 | 1.5 |
| Ken Jernstedt Airfield | 5.8 | 2.4 | 8.2 |
| Crater Lake-Klamath Regional | 9.4 | 3.9 | 13.4 |
| La Grande/Union Co. | 6.1 | 2.5 | 8.6 |
| Lake Billy Chinook | 0.0 | 0.0 | 0.0 |
| Lake County | 1.7 | 0.7 | 2.4 |
| Lake Woahink SPB | 0.0 | 0.0 | 0.0 |
| Lakeside Municipal Airport | 0.1 | 0.1 | 0.2 |
| Lebanon State | 3.3 | 1.4 | 4.7 |
| Lenhardt Airpark | 0.4 | 0.2 | 0.6 |
| Lexington | 0.1 | 0.0 | 0.1 |
| Madras Municipal | 1.7 | 0.7 | 2.4 |
| Malin | 0.0 | 0.0 | 0.1 |
| McDermitt State | 0.2 | 0.1 | 0.3 |
| McKenzie Bridge State | 0.0 | 0.0 | 0.0 |
| McMinnville Municipal | 19.6 | 8.1 | 27.7 |

TABLE 8-9: EMPLOYMENT FROM GENERAL AVIATION VISITOR SPENDING

| Airport Name | Employment | | |
|---|------------|------------------|-------|
| | Direct | Indirect/Induced | Total |
| Memaloose USFS | 0.1 | 0.0 | 0.1 |
| Miller Memorial Airpark | 0.0 | 0.0 | 0.0 |
| Monument Municipal | 0.0 | 0.0 | 0.0 |
| Mulino Airport | 0.8 | 0.3 | 1.1 |
| Myrtle Creek Municipal | 1.0 | 0.4 | 1.4 |
| Nehalem Bay State Airport | 0.2 | 0.1 | 0.3 |
| Newport Municipal | 10.1 | 4.2 | 14.3 |
| Oakridge State | 0.2 | 0.1 | 0.3 |
| Ontario Municipal | 2.9 | 1.2 | 4.2 |
| Owyhee Reservoir State | 0.0 | 0.0 | 0.0 |
| Pacific City State Airport | 0.7 | 0.3 | 1.0 |
| Paisley | 0.1 | 0.0 | 0.1 |
| Pinehurst State Airport | 0.0 | 0.0 | 0.1 |
| Portland Downtown Heliport | 7.7 | 3.2 | 10.9 |
| Portland-Hillsboro Airport | 175.0 | 99.0 | 274.0 |
| Portland-Troutdale | 81.0 | 46.0 | 127.0 |
| Powers Hayes Field | 0.0 | 0.0 | 0.0 |
| Prineville Airport | 2.5 | 1.0 | 3.5 |
| Prospect State | 0.2 | 0.1 | 0.3 |
| Redmond Municipal Airport-Roberts Field | 23.5 | 9.8 | 33.2 |
| Rogue Valley International | 32.5 | 13.5 | 46.1 |
| Rome State | 0.0 | 0.0 | 0.0 |
| Roseburg Regional | 13.3 | 5.5 | 18.8 |
| Salem McNary Field | 16.5 | 6.9 | 23.4 |
| Sandy River | 0.1 | 0.1 | 0.2 |
| Santiam Junction State | 0.0 | 0.0 | 0.0 |
| Scappoose Industrial Airpark | 15.9 | 6.6 | 22.5 |
| Seaside Municipal | 1.2 | 0.5 | 1.7 |
| Siletz Bay State | 0.8 | 0.3 | 1.2 |
| Silver Lake USFS | 0.0 | 0.0 | 0.0 |
| Sisters Eagle Air Airport | 0.7 | 0.3 | 1.0 |
| Skyport | 0.0 | 0.0 | 0.0 |
| Southwest Oregon Regional | 3.1 | 1.3 | 4.4 |
| Sportsman Airpark | 3.9 | 1.6 | 5.5 |
| Stark's Twin Oaks | 12.3 | 5.1 | 17.5 |
| Sunriver | 2.9 | 1.2 | 4.2 |
| Tillamook | 6.9 | 2.9 | 9.8 |

TABLE 8-9: EMPLOYMENT FROM GENERAL AVIATION VISITOR SPENDING

| Airport Name | Employment | | |
|----------------------|------------|------------------|--------------|
| | Direct | Indirect/Induced | Total |
| Toketee State | 0.0 | 0.0 | 0.0 |
| Toledo State Airport | 0.1 | 0.0 | 0.1 |
| Valley View | 0.2 | 0.1 | 0.2 |
| Vernonia Municipal | 0.1 | 0.1 | 0.2 |
| Wakonda Beach State | 0.3 | 0.1 | 0.5 |
| Wasco State | 0.1 | 0.1 | 0.2 |
| Total | 820 | 380 | 1,200 |

Source: Mead and Hunt, EDR Group, Jviation, IMPLAN econometric package

Note: Portland International Airport is not included in this table as it was not part of this survey.

As previously discussed, it is possible to calculate annual general aviation spending and subsequently, the number of jobs supported by this spending. Direct jobs associated with general aviation visitor spending are attributed to a variety of sectors; however, most of these hospitality industry jobs are concentrated in the hotel/motel, restaurant, recreational and entertainment, and retail sectors. As a result of general aviation visitor expenditures, there are over 800 direct jobs supported in Oregon. Another 373 jobs are supported as employees in the hospitality industry spend their earnings and businesses such as hotels, restaurants, and rental car companies buy goods and services. When direct and indirect/induced visitor-related employment impacts are combined, approximately 1,177 jobs are supported by spending from visitors to Oregon who arrive via general aviation aircraft.

8.6.2 General Aviation Visitor: Payroll

Table 8-10 identifies the payroll impacts attributed to spending by visitors using general aviation to reach Oregon.

TABLE 8-10: ANNUAL PAYROLL FROM GENERAL AVIATION VISITOR SPENDING

| Airport | Payroll | | |
|--------------------------|-------------|------------------|-------------|
| | Direct | Indirect/Induced | Total |
| Albany Municipal | \$253,137 | \$198,795 | \$451,931 |
| Alkali Lake State | \$157 | \$124 | \$281 |
| Arlington Municipal | \$1,291 | \$1,014 | \$2,304 |
| Ashland Municipal | \$521,590 | \$409,617 | \$931,207 |
| Port of Astoria Regional | \$246,551 | \$193,622 | \$440,173 |
| Aurora State | \$5,303,326 | \$4,164,834 | \$9,468,160 |
| Baker City Municipal | \$228,090 | \$179,125 | \$407,215 |
| Bandon State | \$106,607 | \$83,722 | \$190,329 |
| Beaver Marsh | \$708 | \$556 | \$1,265 |
| Bend Municipal Airport | \$1,500,485 | \$1,178,368 | \$2,678,853 |
| Boardman | \$9,999 | \$7,852 | \$17,851 |
| Brookings | \$279,784 | \$219,721 | \$499,505 |

TABLE 8-10: ANNUAL PAYROLL FROM GENERAL AVIATION VISITOR SPENDING

| Airport | Payroll | | |
|-----------------------------------|-----------|------------------|-------------|
| | Direct | Indirect/Induced | Total |
| Burns Municipal | \$68,926 | \$54,129 | \$123,055 |
| Cape Blanco State Airport | \$3,549 | \$2,787 | \$6,336 |
| Cascade Locks State Airport | \$7,083 | \$5,563 | \$12,646 |
| Chehalem Airpark | \$157,264 | \$123,503 | \$280,767 |
| Chiloquin State | \$19,905 | \$15,632 | \$35,537 |
| Christmas Valley | \$19,855 | \$15,592 | \$35,447 |
| Columbia Gorge/Dalles | \$208,159 | \$163,472 | \$371,631 |
| Condon State | \$15,049 | \$11,818 | \$26,867 |
| Corvallis Municipal | \$43,549 | \$34,200 | \$77,750 |
| Cottage Grove State | \$267,399 | \$209,995 | \$477,394 |
| Country Squire Airpark | \$3,778 | \$2,967 | \$6,745 |
| Crescent Lake State Airport | \$1,417 | \$1,113 | \$2,529 |
| Creswell Hobby Field | \$612,592 | \$481,084 | \$1,093,677 |
| Davis Field | \$0 | \$0 | \$0 |
| Eastern Oregon Regional Airport | \$127,341 | \$100,004 | \$227,346 |
| Enterprise Municipal | \$45,740 | \$35,920 | \$81,660 |
| Eugene Airport-Mahlon Sweet Field | \$582,971 | \$457,822 | \$1,040,793 |
| Florence Municipal | \$109,767 | \$86,203 | \$195,970 |
| George Felt | \$4,093 | \$3,214 | \$7,307 |
| Gold Beach Municipal | \$67,825 | \$53,265 | \$121,090 |
| Grant Co. Reg./Ogilvie Field | \$84,747 | \$66,554 | \$151,300 |
| Grants Pass | \$471,763 | \$370,487 | \$842,250 |
| Hermiston Municipal | \$149,862 | \$117,691 | \$267,553 |
| Illinois Valley | \$40,926 | \$32,140 | \$73,066 |
| Independence State | \$385,875 | \$303,037 | \$688,912 |
| Joseph State | \$36,080 | \$28,334 | \$64,414 |
| Ken Jemstedt Airfield | \$195,633 | \$153,635 | \$349,268 |
| Crater Lake-Klamath Regional | \$319,276 | \$250,735 | \$570,011 |
| La Grande/Union Co. | \$206,122 | \$161,873 | \$367,995 |
| Lake Billy Chinook | \$283 | \$223 | \$506 |
| Lake County | \$56,775 | \$44,587 | \$101,362 |
| Lake Woahink SPB | \$0 | \$0 | \$0 |
| Lakeside Municipal Airport | \$4,102 | \$3,222 | \$7,324 |
| Lebanon State | \$112,842 | \$88,618 | \$201,460 |
| Lenhardt Airpark | \$14,954 | \$11,743 | \$26,697 |
| Lexington | \$3,339 | \$2,622 | \$5,961 |
| Madras Municipal | \$57,123 | \$44,860 | \$101,982 |

TABLE 8-10: ANNUAL PAYROLL FROM GENERAL AVIATION VISITOR SPENDING

| Airport | Payroll | | |
|---|-------------|------------------|-------------|
| | Direct | Indirect/Induced | Total |
| Malin | \$1,574 | \$1,236 | \$2,810 |
| McDermitt State | \$7,889 | \$6,196 | \$14,085 |
| McKenzie Bridge State | \$0 | \$0 | \$0 |
| McMinnville Municipal | \$661,109 | \$519,186 | \$1,180,295 |
| Memaloose USFS | \$2,848 | \$2,236 | \$5,084 |
| Miller Memorial Airpark | \$0 | \$0 | \$0 |
| Monument Municipal | \$0 | \$0 | \$0 |
| Mulino Airport | \$26,130 | \$20,520 | \$46,650 |
| Myrtle Creek Municipal | \$33,440 | \$26,261 | \$59,700 |
| Nehalem Bay State Airport | \$7,212 | \$5,664 | \$12,876 |
| Newport Municipal | \$341,112 | \$267,884 | \$608,995 |
| Oakridge State | \$6,640 | \$5,214 | \$11,854 |
| Ontario Municipal | \$99,204 | \$77,908 | \$177,112 |
| Owyhee Reservoir State | \$0 | \$0 | \$0 |
| Pacific City State Airport | \$24,583 | \$19,306 | \$43,889 |
| Paisley | \$1,899 | \$1,491 | \$3,390 |
| Pinehurst State Airport | \$1,480 | \$1,162 | \$2,642 |
| Portland Downtown Heliport | \$260,715 | \$204,746 | \$465,461 |
| Portland-Hillsboro Airport | \$4,300,000 | \$5,200,000 | \$9,500,000 |
| Portland-Troutdale | \$2,000,000 | \$2,500,000 | \$4,500,000 |
| Powers Hayes Field | \$0 | \$0 | \$0 |
| Prineville Airport | \$83,411 | \$65,505 | \$148,916 |
| Prospect State | \$6,994 | \$5,492 | \$12,486 |
| Redmond Municipal Airport-Roberts Field | \$792,555 | \$622,413 | \$1,414,967 |
| Rogue Valley International | \$1,099,162 | \$863,199 | \$1,962,362 |
| Rome State | \$0 | \$0 | \$0 |
| Roseburg Regional | \$448,539 | \$352,249 | \$800,789 |
| Salem McNary Field | \$557,537 | \$437,848 | \$995,385 |
| Sandy River | \$4,722 | \$3,708 | \$8,431 |
| Santiam Junction State | \$0 | \$0 | \$0 |
| Scappoose Industrial Airpark | \$536,646 | \$421,441 | \$958,087 |
| Seaside Municipal | \$41,609 | \$32,676 | \$74,285 |
| Siletz Bay State | \$27,941 | \$21,943 | \$49,884 |
| Silver Lake USFS | \$79 | \$62 | \$141 |
| Sisters Eagle Air Airport | \$24,807 | \$19,481 | \$44,288 |
| Skyport | \$0 | \$0 | \$0 |
| Southwest Oregon Regional | \$104,824 | \$82,321 | \$187,144 |

TABLE 8-10: ANNUAL PAYROLL FROM GENERAL AVIATION VISITOR SPENDING

| Airport | Payroll | | |
|----------------------|---------------------|---------------------|---------------------|
| | Direct | Indirect/Induced | Total |
| Sportsman Airpark | \$131,859 | \$103,552 | \$235,411 |
| Stark's Twin Oaks | \$416,758 | \$327,290 | \$744,048 |
| Sunriver | \$99,352 | \$78,024 | \$177,376 |
| Tillamook | \$233,277 | \$183,198 | \$416,476 |
| Toketee State | \$0 | \$0 | \$0 |
| Toledo State Airport | \$3,463 | \$2,720 | \$6,182 |
| Valley View | \$5,761 | \$4,524 | \$10,285 |
| Vernonia Municipal | \$4,722 | \$3,708 | \$8,431 |
| Wakonda Beach State | \$11,451 | \$8,993 | \$20,444 |
| Wasco State | \$4,980 | \$3,911 | \$8,891 |
| Total | \$24,828,600 | \$26,020,972 | \$50,849,572 |

Source: Mead and Hunt, EDR Group, Aviation, IMPLAN econometric package

*Portland International Airport is not included in this table as it was not part of this survey.

Direct payroll includes salaries paid to employees working in visitor-related businesses and other service industries that are utilized by general aviation visitors. Direct annual payroll attributable to spending by general aviation visitors is estimated at over \$24.8 million.

As employees in the visitor-related industries spend their payroll, this spending continues to circulate, generating additional employment and subsequent payroll. The indirect/induced annual payroll impact associated with general aviation visitor spending is estimated at approximately \$26.0 million. Direct and indirect/induced payroll impacts stemming from general aviation visitor spending combine for a total payroll impact of \$50.8 million.

8.6.3 General Aviation Visitor: Sales/Output

Table 8-11 identifies the output attributed to general aviation visitors using airports in Oregon. Direct annual output is comparable to all general aviation visitor expenditures at these airports. Total direct annual output from general aviation visitor spending is estimated at approximately \$66.7 million.

TABLE 8-11: SALES/OUTPUT FROM GENERAL AVIATION VISITOR SPENDING

| Airport | Annual Sales/Output | | |
|--------------------------|---------------------|------------------|--------------|
| | Direct | Indirect/Induced | Total |
| Albany Municipal | \$624,169 | \$457,217 | \$1,081,386 |
| Alkali Lake State | \$388 | \$284 | \$672 |
| Arlington Municipal | \$3,183 | \$2,331 | \$5,514 |
| Ashland Municipal | \$1,286,104 | \$942,099 | \$2,228,202 |
| Port of Astoria Regional | \$607,929 | \$445,321 | \$1,053,250 |
| Aurora State | \$13,076,615 | \$9,578,905 | \$22,655,520 |
| Baker City Municipal | \$562,410 | \$411,978 | \$974,388 |

TABLE 8-11: SALES/OUTPUT FROM GENERAL AVIATION VISITOR SPENDING

| Airport | Annual Sales/Output | | |
|-----------------------------------|---------------------|------------------|-------------|
| | Direct | Indirect/Induced | Total |
| Bandon State | \$262,866 | \$192,555 | \$455,421 |
| Beaver Marsh | \$1,747 | \$1,279 | \$3,026 |
| Bend Municipal Airport | \$3,699,804 | \$2,710,187 | \$6,409,990 |
| Boardman | \$24,654 | \$18,060 | \$42,714 |
| Brookings | \$689,874 | \$505,348 | \$1,195,221 |
| Burns Municipal | \$169,953 | \$124,494 | \$294,447 |
| Cape Blanco State Airport | \$8,750 | \$6,410 | \$15,160 |
| Cascade Locks State Airport | \$17,466 | \$12,794 | \$30,260 |
| Chehalem Airpark | \$387,772 | \$284,051 | \$671,824 |
| Chiloquin State | \$49,080 | \$35,952 | \$85,032 |
| Christmas Valley | \$48,957 | \$35,862 | \$84,818 |
| Columbia Gorge/Dalles | \$513,265 | \$375,978 | \$889,243 |
| Condon State | \$37,106 | \$27,181 | \$64,288 |
| Corvallis Municipal | \$107,381 | \$78,659 | \$186,040 |
| Cottage Grove State | \$659,335 | \$482,978 | \$1,142,313 |
| Country Squire Airpark | \$9,315 | \$6,823 | \$16,138 |
| Crescent Lake State Airport | \$3,493 | \$2,559 | \$6,052 |
| Creswell Hobby Field | \$1,510,493 | \$1,106,469 | \$2,616,962 |
| Davis Field | \$0 | \$0 | \$0 |
| Eastern Oregon Regional Airport | \$313,991 | \$230,005 | \$543,996 |
| Enterprise Municipal | \$112,782 | \$82,615 | \$195,397 |
| Eugene Airport-Mahlon Sweet Field | \$1,437,454 | \$1,052,966 | \$2,490,421 |
| Florence Municipal | \$270,657 | \$198,262 | \$468,919 |
| George Felt | \$10,091 | \$7,392 | \$17,483 |
| Gold Beach Municipal | \$167,239 | \$122,506 | \$289,746 |
| Grant Co. Reg./Ogilvie Field | \$208,963 | \$153,070 | \$362,032 |
| Grants Pass | \$1,163,245 | \$852,102 | \$2,015,347 |
| Hermiston Municipal | \$369,522 | \$270,683 | \$640,204 |
| Illinois Valley | \$100,912 | \$73,921 | \$174,833 |
| Independence State | \$951,466 | \$696,970 | \$1,648,436 |
| Joseph State | \$88,963 | \$65,167 | \$154,130 |
| Ken Jernstedt Airfield | \$482,380 | \$353,354 | \$835,733 |
| Crater Lake-Klamath Regional | \$787,250 | \$576,678 | \$1,363,929 |
| La Grande/Union Co. | \$508,243 | \$372,299 | \$880,542 |
| Lake Billy Chinook | \$699 | \$512 | \$1,210 |
| Lake County | \$139,993 | \$102,548 | \$242,541 |
| Lake Woahink SPB | \$0 | \$0 | \$0 |

TABLE 8-11: SALES/OUTPUT FROM GENERAL AVIATION VISITOR SPENDING

| Airport | Annual Sales/Output | | |
|---|---------------------|------------------|--------------|
| | Direct | Indirect/Induced | Total |
| Lakeside Municipal Airport | \$10,115 | \$7,409 | \$17,524 |
| Lebanon State | \$278,240 | \$203,817 | \$482,057 |
| Lenhardt Airpark | \$36,872 | \$27,009 | \$63,881 |
| Lexington | \$8,233 | \$6,031 | \$14,264 |
| Madras Municipal | \$140,849 | \$103,175 | \$244,025 |
| Malin | \$3,881 | \$2,843 | \$6,724 |
| McDermitt State | \$19,453 | \$14,250 | \$33,703 |
| McKenzie Bridge State | \$0 | \$0 | \$0 |
| McMinnville Municipal | \$1,630,123 | \$1,194,101 | \$2,824,224 |
| Memaloose USFS | \$7,022 | \$5,143 | \$12,165 |
| Miller Memorial Airpark | \$0 | \$0 | \$0 |
| Monument Municipal | \$0 | \$0 | \$0 |
| Mulino Airport | \$64,429 | \$47,195 | \$111,624 |
| Myrtle Creek Municipal | \$82,453 | \$60,399 | \$142,852 |
| Nehalem Bay State Airport | \$17,783 | \$13,027 | \$30,810 |
| Newport Municipal | \$841,092 | \$616,118 | \$1,457,211 |
| Oakridge State | \$16,372 | \$11,993 | \$28,365 |
| Ontario Municipal | \$244,612 | \$179,183 | \$423,795 |
| Owyhee Reservoir State | \$0 | \$0 | \$0 |
| Pacific City State Airport | \$60,616 | \$44,403 | \$105,019 |
| Paisley | \$4,682 | \$3,430 | \$8,112 |
| Pinehurst State Airport | \$3,648 | \$2,673 | \$6,321 |
| Portland Downtown Heliport | \$642,855 | \$470,905 | \$1,113,760 |
| Portland-Hillsboro Airport | \$14,300,000 | \$2,400,000 | \$16,700,000 |
| Portland-Troutdale | \$6,700,000 | \$1,100,000 | \$7,800,000 |
| Powers Hayes Field | \$0 | \$0 | \$0 |
| Prineville Airport | \$205,671 | \$150,658 | \$356,329 |
| Prospect State | \$17,245 | \$12,632 | \$29,877 |
| Redmond Municipal Airport-Roberts Field | \$1,954,232 | \$1,431,518 | \$3,385,750 |
| Rogue Valley International | \$2,710,247 | \$1,985,315 | \$4,695,561 |
| Rome State | \$0 | \$0 | \$0 |
| Roseburg Regional | \$1,105,981 | \$810,155 | \$1,916,136 |
| Salem McNary Field | \$1,374,741 | \$1,007,028 | \$2,381,769 |
| Sandy River | \$11,644 | \$8,529 | \$20,173 |
| Santiam Junction State | \$0 | \$0 | \$0 |
| Scappoose Industrial Airpark | \$1,323,228 | \$969,294 | \$2,292,522 |
| Seaside Municipal | \$102,597 | \$75,154 | \$177,751 |

TABLE 8-11: SALES/OUTPUT FROM GENERAL AVIATION VISITOR SPENDING

| Airport | Annual Sales/Output | | |
|---------------------------|---------------------|---------------------|----------------------|
| | Direct | Indirect/Induced | Total |
| Siletz Bay State | \$68,896 | \$50,468 | \$119,364 |
| Silver Lake USFS | \$194 | \$142 | \$336 |
| Sisters Eagle Air Airport | \$61,167 | \$44,806 | \$105,974 |
| Skyport | \$0 | \$0 | \$0 |
| Southwest Oregon Regional | \$258,468 | \$189,333 | \$447,801 |
| Sportsman Airpark | \$325,129 | \$238,164 | \$563,294 |
| Stark's Twin Oaks | \$1,027,616 | \$752,751 | \$1,780,367 |
| Sunriver | \$244,977 | \$179,451 | \$424,428 |
| Tillamook | \$575,201 | \$421,347 | \$996,548 |
| Toketee State | \$0 | \$0 | \$0 |
| Toledo State Airport | \$8,539 | \$6,255 | \$14,794 |
| Valley View | \$14,205 | \$10,406 | \$24,611 |
| Vernonia Municipal | \$11,644 | \$8,529 | \$20,173 |
| Wakonda Beach State | \$28,236 | \$20,684 | \$48,920 |
| Wasco State | \$12,279 | \$8,995 | \$21,273 |
| Total | \$66,686,684 | \$36,966,490 | \$103,653,173 |

Source: Mead and Hunt, EDR Group, Aviation, IMPLAN econometric package

*Portland International Airport is not included in this table as it was not part of this survey.

As the service industries re-spend direct output, money continues to circulate, resulting in indirect/induced impacts. The indirect/induced impacts related to general aviation visitor output are estimated at \$37.0 million each year. The total annual output from spending by visitors arriving via general aviation visitors at Oregon's airports exceeds \$103.6 million.

8.7 Centers of Economic Activity: Capital Improvements

As mentioned in the methodology section, each year many of Oregon's airports undertake capital improvement projects such as runway rehabilitation, hangar construction, apron paving, etc. These projects employ many people not otherwise related to an airport's day-to-day operations; these jobs are in categories such as construction and engineering.

For this analysis, airport-related construction impacts for Category I - Commercial Service Airports and Category II - Urban General Aviation Airports are presented separately for each airport. Construction impacts related to the remaining Category III to V general aviation airports are presented for as a group for all remaining airports in these two role categories since nearly all general aviation airport construction activity at these airports fluctuates and relies on construction workers and engineers from outside the airport's immediate market area. Impacts in this category are based on an average of three years, 2013 to 2015, of construction spending at airports in Oregon.

8.7.1 Capital Improvements: Employment

This study's findings support the conclusion that on-airport construction projects are an important source of jobs in Oregon. Direct employment from construction activities at Oregon's airports accounts for approximately 506 jobs, of which 67% are related to Category I - Commercial Service Airports and Category II - Urban General Aviation Airports. These jobs consist of people engaged directly in the projects—construction workers, equipment operators, foremen, management, etc. Indirect/induced employment supported by on-airport construction jobs accounts for another 531 jobs. These jobs are created by the multiplier effects stemming from direct construction jobs. For example, an employee of an equipment supplier may owe part of his job to a construction company that provides runway pavement maintenance.

Table 8-12 shows that a total of 1,036 jobs are associated with airport construction projects in Oregon annually. These employment figures include the direct and indirect/induced impacts. Approximately 346 of these jobs, or 33%, are related to Category III to V - General Aviation Airports.

TABLE 8-12: EMPLOYMENT IMPACTS OF CONSTRUCTION

| Airport | Employment | | |
|--|--------------|------------------|----------------|
| | Direct | Indirect/Induced | Total |
| Port of Astoria Regional | 15.5 | 16.3 | 31.8 |
| Aurora State | 5.7 | 5.9 | 11.6 |
| Bend Municipal Airport | 19.5 | 20.5 | 39.9 |
| Corvallis Municipal | 2.2 | 2.3 | 4.5 |
| Eugene Airport -Mahlon Sweet Field | 28.8 | 30.2 | 58.9 |
| Crater Lake-Klamath Regional | 25.6 | 26.9 | 52.4 |
| McMinnville Municipal | 22.6 | 23.8 | 46.4 |
| Newport Municipal | 23.7 | 24.9 | 48.5 |
| Redmond Municipal Airport -Roberts Field | 61.7 | 64.8 | 126.6 |
| Rogue Valley International | 107.5 | 112.9 | 220.4 |
| Salem McNary Field | 7.3 | 7.6 | 14.9 |
| Scappoose Industrial Airpark | 0.6 | 0.6 | 1.2 |
| Southwest Oregon Regional | 16.2 | 17.0 | 33.1 |
| CIP Spending at Category I - II | 336.7 | 353.6 | 690.3 |
| CIP Spending at Category III - V | 168.8 | 177.3 | 346.1 |
| Total Impacts | 505.6 | 530.9 | 1,036.5 |

Source: Aviation, IMPLAN econometric package

*Portland International Airport is not included in this table as it was not part of this survey.

8.7.2 Capital Improvements: Payroll

The payroll impacts attributable to construction spending at Oregon's airports are important to the state's economy as well. The findings of this study show that nearly \$27.6 million are paid in wages to construction workers directly employed by capital improvement projects at the Oregon airports. Approximately 66% of this payroll is related to Category I - Commercial Service Airports and Category II - Urban General Aviation Airports. Construction activities at the remaining Category III to V general aviation airports support \$9.2 million in annual payroll.

As shown in **Table 8-13**, a total of approximately \$48.3 payroll is paid each year to employees who are involved in on-airport capital improvement-related construction projects; this includes direct and indirect/induced impacts. Approximately \$16.1 million of this payroll is related to Category III to V general aviation airports.

TABLE 8-13: PAYROLL IMPACTS OF CONSTRUCTION

| Airport | Payroll | | |
|--|---------------------|---------------------|---------------------|
| | Direct | Indirect/Induced | Total |
| Port of Astoria Regional | \$847,869 | \$633,291 | \$1,481,160 |
| Aurora State | \$309,186 | \$230,937 | \$540,123 |
| Bend Municipal Airport | \$1,064,511 | \$795,106 | \$1,859,616 |
| Corvallis Municipal | \$119,670 | \$89,384 | \$209,055 |
| Eugene Airport -Mahlon Sweet Field | \$1,571,047 | \$1,173,448 | \$2,744,495 |
| Crater Lake-Klamath Regional | \$1,397,610 | \$1,043,904 | \$2,441,514 |
| McMinnville Municipal | \$1,236,230 | \$923,367 | \$2,159,596 |
| Newport Municipal | \$1,293,921 | \$966,458 | \$2,260,379 |
| Redmond Municipal Airport -Roberts Field | \$3,372,881 | \$2,519,277 | \$5,892,158 |
| Rogue Valley International | \$5,874,661 | \$4,387,910 | \$10,262,571 |
| Salem McNary Field | \$397,138 | \$296,631 | \$693,769 |
| Scappoose Industrial Airpark | \$31,174 | \$23,285 | \$54,459 |
| Southwest Oregon Regional | \$883,467 | \$659,881 | \$1,543,348 |
| CIP Spending at Category I - II | \$18,399,364 | \$13,742,879 | \$32,142,242 |
| CIP Spending at Category III - V | \$9,225,305 | \$6,890,578 | \$16,115,882 |
| Total Impacts | \$27,624,668 | \$20,633,456 | \$48,258,125 |

Source: Jviation, IMPLAN econometric package

*Portland International Airport is not included in this table as it was not part of this survey.

8.7.3 Capital Improvements: Sales/Output

Output is synonymous with economic activity and includes annual gross sales and capital expenditures of firms involved in on-airport construction. Average annual direct output by companies involved in providing construction services to Oregon's airports equals about \$60.0 million. Another \$47.5 million in impacts come from multiplier output impacts, such as those stemming from the equipment supplier company in the example discussed with employment.

In all, as shown in **Table 8-14**, about \$107.5 million in output is generated each year, on average, by capital-improvement-related construction spending at Oregon's airports. Approximately \$69.7 million of this total output is related to Category I - Commercial Service Airports and Category II - Urban General Aviation Airports.

TABLE 8-14: SALES/OUTPUT IMPACTS OF CONSTRUCTION

| Airport | Direct | Indirect/Induced | Total |
|-------------------------------------|-------------|------------------|-------------|
| Port of Astoria Regional | \$1,939,667 | \$1,537,006 | \$3,476,672 |
| Aurora State | \$707,323 | \$560,488 | \$1,267,811 |
| Bend Municipal Airport | \$2,435,278 | \$1,929,731 | \$4,365,009 |
| Corvallis Municipal | \$273,769 | \$216,937 | \$490,706 |
| Eugene Airport - Mahlon Sweet Field | \$3,842,190 | \$3,044,579 | \$6,886,769 |

| Airport | Direct | Indirect/Induced | Total |
|---|---------------------|---------------------|----------------------|
| Crater Lake-Klamath Regional | \$3,197,307 | \$2,533,569 | \$5,730,876 |
| McMinnville Municipal | \$2,828,119 | \$2,241,022 | \$5,069,141 |
| Newport Municipal | \$2,960,100 | \$2,345,604 | \$5,305,704 |
| Redmond Municipal Airport - Roberts Field | \$7,716,130 | \$6,114,316 | \$13,830,446 |
| Rogue Valley International | \$9,965,761 | \$7,896,940 | \$17,862,701 |
| Salem McNary Field | \$908,531 | \$719,927 | \$1,628,458 |
| Scappoose Industrial Airpark | \$71,317 | \$56,512 | \$127,828 |
| Southwest Oregon Regional | \$2,021,106 | \$1,601,538 | \$3,622,644 |
| CIP Spending at Category I - II | \$38,866,599 | \$30,798,169 | \$69,664,767 |
| CIP Spending at Category III - V | \$21,104,703 | \$16,723,516 | \$37,828,219 |
| Total Impacts | \$59,971,302 | \$47,521,685 | \$107,492,987 |

Source: FAA AIP and ODA records, Aviation, IMPLAN econometric package

*Portland International Airport is not included in this table as it was not part of this survey.

8.8 Centers of Economic Activity: Airport Dependent and Reliant Business

The 2014 ODA Economic Impact of Airports Study identified benefits for businesses within the state and that rely on aviation. This section summarizes the findings from the business reliance analysis.

The value that airports contribute to the state's economy goes beyond tenant, capital spending, and visitor impacts. Aviation-dependent impacts measure the reliance that Oregon manufacturers and agricultural producers have on Oregon airports in order to deliver their products and services to domestic and international customers. Industries also rely on air travel to attend business meetings, provide on-site consulting, and deliver on-site services. Business dependency includes:

- The cost of air-carrier business travel as a proportion of total business sales revenue per industry
- The value of goods (manufactured and agricultural products) produced in the state and exported as air cargo from Oregon's airports

These two categories of dependence combine for over \$8.0 billion in direct annual sales/output (**Table 8-15**).

The sources of data to estimate reliance and dependence on aviation in Oregon include:

- The portion of business sales by industry used to purchase air transport was estimated using US Bureau of Economic Analysis (BEA) data aggregated by IMPLAN.
- The value of Oregon-produced goods shipped by air to domestic customers (by commodity type, volume, and value) was gathered from the Freight Analysis Framework (FAF) provided by the Federal Highway Administration. This information is based on FHWA's Commodity Flow Survey (CFS), which is published every five years. Since the FAF data does not designate the airport of origin, commodity flows were collected at the state level, converted to three-digit NAICS, and then allocated to each of the five Connect Oregon regions within the state, according to the portion of output each region contributed, relative to the state total.
- Data from the Bureau of Census International Trade Administration provided by WISER were collected for all international goods manufactured in Oregon and shipped to foreign destinations. These exports were allocated to each the five regions within Oregon according to the portion of industry output for the region when compared to the state total.

- Aviation-reliant and dependent impacts by Connect Oregon region are presented in **Table 8-16**.

Utilization of aviation services by Oregon businesses for shipping cargo and conducting air travel contribute an estimated total of \$15.5 billion to the state economy, as shown in **Table 8-15**. Aviation business reliant activity supports 76,000 jobs and \$4.7 billion in annual payroll (averaging more than \$61,600 per job).

TABLE 8-15: STATEWIDE ECONOMIC IMPACTS FROM AVIATION RELIANT AND DEPENDENT BUSINESSES

| | Direct | Indirect/Induced | Total |
|--------------|-----------------|------------------|------------------|
| Employment | 23,782 | 52,202 | 75,984 |
| Payroll | \$1,989,215,000 | \$2,691,171,000 | \$4,680,386,000 |
| Sales/Output | \$8,036,636,000 | \$7,463,624,000 | \$15,500,260,000 |

Source: Mead and Hunt, EDR Group, IMPLAN econometric package

Aviation reliant/dependent business airports are not necessarily associated with one system airport; therefore, impacts in this category are reported for a statewide total and are not estimated/listed for each airport. Impacts in this category are, however, provided by region within the state as an indicator of the importance of airports to area businesses.

Impacts were allocated to each region according to the percentage of output each region has, compared to the state total for each industry type. PDX is the dominant airport in facilitating business travel and air cargo movement within the state. The Portland/Metro region accounts for over 75% of the estimated value of goods shipped and aviation travel.

Aviation-reliant and aviation-dependent impacts, categorized by region, are illustrated in **Table 8-16**. Total impacts for each region related to reliant and dependent business use are based on regional multipliers from IMPLAN and do not sum to the statewide total presented in Table 8-15.

TABLE 8-16: RELIANT AND DEPENDENT BUSINESS BY CONNECT OREGON REGION

| Connect Oregon Region | Direct | Indirect/Induced | Total |
|------------------------------------|------------------------|------------------------|------------------------|
| Employment | | | |
| Region 1-Portland Metro | 15,983 | 39,188 | 55,171 |
| Region 2-Willamette Valley & Coast | 4,717 | 5,586 | 10,303 |
| Region 3-Southwestern Oregon | 1,677 | 1,526 | 3,203 |
| Region 4-Central Oregon | 1,025 | 1,017 | 2,042 |
| Region 5-Eastern Oregon | 380 | 309 | 689 |
| Employment Total | 23,782 | 47,626 | 71,408 |
| Payroll | | | |
| Region 1-Portland Metro | \$1,537,267,000 | \$2,084,491,000 | \$3,621,758,000 |
| Region 2-Willamette Valley & Coast | \$310,238,000 | \$222,057,000 | \$532,295,000 |
| Region 3-Southwestern Oregon | \$69,936,000 | \$56,270,000 | \$126,206,000 |
| Region 4-Central Oregon | \$54,505,000 | \$39,630,000 | \$94,135,000 |
| Region 5-Eastern Oregon | \$17,269,000 | \$10,884,000 | \$28,153,000 |
| Payroll Total | \$1,989,215,000 | \$2,413,332,000 | \$4,402,547,000 |
| Sales/Output | | | |
| Region 1-Portland Metro | \$5,992,196,000 | \$5,380,935,000 | \$11,373,131,000 |

| Connect Oregon Region | Direct | Indirect/Induced | Total |
|------------------------------------|------------------------|------------------------|-------------------------|
| Region 2-Willamette Valley & Coast | \$1,319,304,000 | \$629,692,000 | \$1,948,996,000 |
| Region 3-Southwestern Oregon | \$355,256,000 | \$169,848,000 | \$525,104,000 |
| Region 4-Central Oregon | \$241,318,000 | \$111,807,000 | \$353,125,000 |
| Region 5-Eastern Oregon | \$128,562,000 | \$33,387,000 | \$161,949,000 |
| Sales/Output Total | \$8,036,636,000 | \$6,325,669,000 | \$14,362,305,000 |

Source: Mead and Hunt, EDR Group, Aviation, IMPLAN econometric package

8.9 Center of Economic Activity: Portland International Airport

8.9.1 Summary of Economic Impacts from Portland International Airport

The Port of Portland retained the services of Martin Associates to quantify the economic impact of the Port's seaport and airport activities in fiscal year 2015. The Port of Portland owns and operates Portland International Airport, as well as general aviation airports at Troutdale and Portland-Hillsboro. The airport impact analysis completed by the Port included the quantification of the economic impacts supported by passengers, freight, military, and general aviation activity at PDX for fiscal year 2015. **Table 8-17** presents the economic impacts of Portland International Airport, as estimated in the Port of Portland study.

8.9.2 PDX Economic Impact Methodology

For the PDX economic impact analysis, local re-spending models were developed to estimate the impact of local purchases by individuals directly employed by PDX operations, as well as economic impacts from firms providing support services to airport operations. The economic impact of air cargo terminals, shippers, and consignees using PDX to support their services was also quantified.

In the PDX study, the flow of economic impacts was measured for four separate and non-additive types of impacts. Those impact measures, as presented in the Port of Portland, study are:

- Employment impact
- Personal earnings impact
- Business revenue impact
- Tax impact

Direct jobs are those jobs held by employees of a particular firm, and these jobs are measured in terms of full-time equivalent workers (the number of jobs reported by a firm as paid employees). Direct employees were estimated from surveys of 916 firms; surveys were completed by Martin Associates.

In fiscal year 2015, passenger and air freight activity at PDX had the following reported impacts:

- 17,756 direct and induced/indirect jobs were supported for residents of the Portland area. Of the 17,756 jobs, 10,574 were direct jobs, while 5,013 jobs were induced throughout the region, supported by the purchase of goods and services by the 10,574 direct employees. An additional 2,169 indirect jobs were also supported in the local economy, as a result of \$205 million in local purchases by firms directly dependent on the airport.
- \$1.0 billion of direct and induced/indirect personal earnings and consumption expenditures were generated in the Portland area.
- Over \$4.9 billion in business revenue was supported.

- The federal government received \$309 million in airport-specific taxes.
- State and local governments received \$102 million in tax revenues.

TABLE 8-17: ECONOMIC IMPACT OF PORTLAND INTERNATIONAL AIRPORT

| | Direct | Indirect/Induced | Total |
|---------------------------|-----------------|------------------|------------------|
| On-Airport Tenants | | | |
| Employment | 10,574 | 7,182 | 17,756 |
| Payroll | \$485,000,000 | \$546,000,000 | \$1,031,000,000 |
| Sales/Output | | | \$4,929,000,000 |
| Visitor Impacts | | | |
| Employment | 63,281 | 36,070 | 99,351 |
| Payroll | \$1,603,000,000 | \$1,911,000,000 | \$3,514,000,000 |
| Sales/Output | | | \$5,870,000,000 |
| Total Impacts | | | |
| Employment | 73,855 | 43,252 | 117,107 |
| Payroll | \$2,088,000,000 | \$2,457,000,000 | \$4,545,000,000 |
| Sales/Output | | | \$10,799,000,000 |

Source: The Local and Regional Economic Impacts of The Port of Portland, 2015

In addition to these airport-supported impacts, it is estimated that 99,351 direct and induced/indirect jobs were supported in the Portland area visitor industry due to expenditures by the 4.8 million visitors who arrived via PDX. The impacts from visitor spending were estimated from the results of an on-going passenger survey conducted at PDX. Domestic and international visitors to Oregon, arriving via PDX, spend about \$5.9 billion (direct, indirect, induced) on area hotels, restaurants, retail stores, and entertainment establishments. This spending in turn supported other jobs in the Portland area visitor industry; \$314 million in state and local tax revenues were generated as a result of spending from visitors arriving via PDX.

Total economic impact of PDX in 2015 was estimated at \$10.8 billion. The 117,000 total full-time equivalent employees are estimated to have a total payroll associated of \$4.5 billion.

8.10 Economic Impacts by Connect Oregon Regions

ODOT breaks the state into five regions known as Connect Oregon Regions. The table presented below shows the economic contributions of airports to each of the five regional economies within Oregon. The contribution made by an airport to a regional economy, as opposed to its contribution to the state economy, differs for two reasons:

- Regional impacts account for visitors traveling within Oregon, as well as for visitors that arrive from out-of-state. When measuring contributions to the state economy, only travelers arriving from out-of-state were counted in the analysis. For general aviation visitors, only those visitors that are true transient⁴ are included in the analysis.
- Economic multipliers (spin-off effects reflected as indirect/induced impacts) for the state are larger than regional multipliers. This is because regional analyses are limited to regional borders when accounting for multiplier effects. Transactions that cross a regional border, but that stay within

⁴ True transient visitors on general aviation aircraft are assumed to travel from a distance and make purchases off airport in the hospitality industry.

Oregon, are not counted in the analyses for regional economic impacts. These cross-regional purchases, however, are counted in the statewide context and are reflected in the total statewide economic impact estimate. For example, if a business or consumer purchases a computer one town outside a regional boundary, that purchase would be counted the state's total annual economic impact estimate, but not in that region's economic impact estimate. Statewide multipliers are larger than multipliers in the individual Connect Oregon Regions.

TABLE 8-18: TOTAL ANNUAL IMPACTS FROM ALL SYSTEM AIRPORTS BY REGION

| Connect Oregon Region | Direct | Indirect/Induced | Total |
|--------------------------------------|------------------------|-------------------------|-------------------------|
| Jobs | | | |
| Region 1-Portland Metro | 91,077 | 83,669 | 174,746 |
| Region 2-Willamette Valley and Coast | 9,670 | 10,678 | 20,348 |
| Region 3-Southwestern Oregon | 4,786 | 4,035 | 8,821 |
| Region 4-Central Oregon | 3,199 | 2,948 | 6,147 |
| Region 5-Eastern Oregon | 729 | 598 | 1,327 |
| Jobs Total | 109,460 | 101,928 | 211,388 |
| Payroll | | | |
| Region 1-Portland Metro | \$3,685,569,036 | \$4,615,197,771 | \$8,300,766,807 |
| Region 2-Willamette Valley and Coast | \$577,005,331 | \$389,332,093 | \$966,337,424 |
| Region 3-Southwestern Oregon | \$199,574,050 | \$134,665,044 | \$334,239,095 |
| Region 4-Central Oregon | \$185,607,136 | \$118,242,757 | \$303,849,893 |
| Region 5-Eastern Oregon | \$32,056,902 | \$18,057,406 | \$50,114,308 |
| Payroll Total | \$4,679,812,456 | \$5,275,495,070 | \$9,955,307,526 |
| Sales/Output | | | |
| Region 1-Portland Metro | \$6,134,602,910 | \$5,469,598,981 | \$22,403,201,891 |
| Region 2-Willamette Valley and Coast | \$2,231,905,038 | \$1,226,994,382 | \$3,458,899,420 |
| Region 3-Southwestern Oregon | \$773,367,883 | \$433,422,998 | \$1,206,790,880 |
| Region 4-Central Oregon | \$583,408,962 | \$303,209,431 | \$886,618,393 |
| Region 5-Eastern Oregon | \$183,038,039 | \$58,129,241 | \$241,167,279 |
| Sales/Output Total | \$9,906,322,831 | \$7,491,355,032 | \$28,196,677,863 |

Source: Mead and Hunt, EDR Group, Jviation, IMPLAN econometric package

*PDX totals taken directly from Port of Portland study. Direct and Multiplier impacts for Sales/Output not provided for PDX



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9. COMPLIANCE REPORT

9.1 Introduction

The Oregon Aviation Plan v6.0 considered Oregon and federal compliance regulations within three areas: Municipal and County Land Use and Zoning, FAA airport design standards, and Oregon Transportation Plan guidance.

9.2 Land Use Compatibility

Regulating the development patterns surrounding airports is critical to preventing incompatible land uses, which are of concern to both airport operations and to the health, safety, and welfare of nearby communities. Oregon state law currently requires that airports be considered in locally-adopted comprehensive plans and be protected from incompatible uses through adopted zoning and land use development codes and ordinances. However, not all jurisdictions with land use authority over public use airports in the Oregon Department of Aviation (ODA) system sufficiently protect airport operations through their adopted ordinances.

The 2007 Oregon Aviation Plan (OAP) Update verified the status of airport-related land use planning and local regulations for each jurisdiction (both city and county) with land use authority over an ODA system airport. The ODA updated the Oregon Aviation Plan to review and analyze local jurisdiction compliance with state regulations regarding land uses surrounding airports and make recommendations on how to better implement those regulations. This Land Use Compatibility Compliance Report details the steps taken to collect and analyze land use compatibility information for public use airports, explains how this data was analyzed, and identifies the extent to which jurisdictions comply with state laws. The last section of this report provides guidance on prioritizing assistance for jurisdictions whose policies and land use regulations put airports and adjacent communities at risk.

9.3 Airport Protection Methods

The primary methods through which Oregon's statewide regulations are intended to protect incompatible land uses surrounding airports are summarized below:

- **Transportation Planning Rule (TPR).** Oregon's TPR implements Statewide Planning Goal 12 (Transportation) and requires local jurisdictions to adopt regulations that protect public-use airports by controlling land uses within noise corridors and imaginary surfaces and limit physical hazards to air navigation. The TPR also requires jurisdictions to develop a process for coordinated review of future land use decisions affecting transportation corridors or facilities (including public use airports).
- **Airport Planning Rule (APR).** The APR, embodied in Oregon Administrative Rules (OAR) Chapter 660, Division 13, was adopted to aid the TPR with the implementation of Statewide Planning Goal 12, and establishes requirements for local jurisdictions related to airport planning in order to limit incompatible uses. Under the APR, local jurisdictions with land use authority over a public use airport are required to comply with the following measures:
 - Adopt comprehensive plan and land use regulations for airports and update local plans and land use regulations to conform to the APR during Periodic Review.
 - Map and document airport boundaries, existing and future facilities, airport safety and compatibility zones and imaginary surfaces, and noise impact boundaries.



- Adopt an Airport Safety Overlay Zone that includes height restrictions, as well as exceptions to height limitations and a means of approving variances when supported by the ODA and the Federal Aviation Administration (FAA).
- Develop compatibility standards that prohibit residential and public assembly uses within Runway Protection Zones (RPZs).
- Limit certain uses within noise impact boundaries.
- Limit outdoor lighting for new and expanded industrial, commercial, or recreational uses.
- Prohibit new and expanded industrial uses that cause emissions that would obscure visibility within airport approach corridors.
- Coordinate the review of all radio, telephone, and television towers and electrical lines with ODA.
- Regulate water impoundments and prohibit new landfills in proximity to an airport.
- Adopt land use regulations for non-towered airports authorizing various aviation and airport-related uses and activities.
- Allow certain industrial, manufacturing, and other uses within airport boundaries if they would result in no significant hazard or limitation on approved airport uses, and are consistent with local comprehensive plans, statewide planning goals, and other OARs.
- **Comprehensive Planning and Periodic Review.** Oregon Statewide Planning Goal 2 and its implementing statutes and regulations require each city and county to develop and adopt a comprehensive plan, as well as the zoning and development ordinances needed to implement the plan. Cities and counties are also required to examine and, as necessary, update their comprehensive plans and implementing codes through the process of Periodic Review in order to respond to changing conditions and bring their plans and codes into compliance with updated state regulations. However, pursuant to ORS 197.629, Periodic Review is only required for cities with a population of over 10,000 or for cities that are located within the boundaries of a Metropolitan Planning Organization (MPO), leaving many smaller rural cities exempt from the requirement. Counties are exempt from state Periodic Review requirements altogether.

9.4 Data Collection

Angelo Planning Group (APG) used SurveyMonkey software to create a survey to gather local comprehensive plan and land use regulation information for each jurisdiction (city and county) with land use authority over a public use airport. In some cases, an airport's boundary or imaginary surfaces can impact more than one municipal boundary. In these cases, information was gathered from each affected jurisdiction. The objective of the survey was to ascertain the status of airport-related land use planning and local regulations within currently adopted plans and identify which jurisdictions are not in compliance with state laws (OAR 660-013 – Airport Planning Rule, OAR 738-070 – Physical Hazards to Air Navigation, and ORS 836 – Airports and Landing Fields). The survey requested that local staff assess their jurisdictions' current compliance with state laws through questions about airport-related policies, guiding documents, and regulatory requirements. The survey also asked for links or citations for applicable local policy and regulatory documents and maps.

ODA sent a hyperlink to the SurveyMonkey questionnaire via email to city and county planning directors for all jurisdictions with land use authority over a public use airport on May 17, 2017. The survey was originally intended to close on June 2; however, the deadline was extended to June 30 due to the low number of complete responses received by the original closing date. A follow-up email was sent to staff for each non-responsive jurisdiction on June 19 notifying them of the extension. For those jurisdictions that provided incomplete responses, APG followed up with the respective jurisdictions' planning director individually. A total of forty-two (42) complete responses were received by the June 30 deadline.

Given the number of jurisdictions that did not respond to the survey, ODA's focus turned to obtaining information for the 97 airports that make up ODA's public use airport system. In the fall of 2017, surveys for non-responsive jurisdictions were manually inputted by the project consultant team. Research included reviewing local comprehensive plan policies; researching local airport overlays and zoning; auditing local land use requirements; and, in some cases, verifying information with local staff.

9.5 Data Analysis

The data gathered during the survey phase of the project was compiled into a searchable database (Existing and Future Airport Operations and Land Uses Survey Database, attached as an appendix to this report). The database is comprised of the answers to questions posed in the 2017 survey for each jurisdiction with land use authority over one or more of the 97 public use airports in the ODA system. The database includes references and links to applicable local goals, policies, maps, and code/ordinance sections. In addition to the information gathered through the survey, the database also identifies each airport's associated city, the jurisdiction in which the airport is located, the airport's category, National Plan of Integrated Airport Systems (NPIAS) listings, whether the airport falls within its associated city's municipal boundary, the estimated horizontal surface that falls outside the municipal boundary, the airport's sponsor, and the jurisdictions' prioritization score (discussed further in this report under Compliance Results).

The project team used this database to review the survey data for consistency, completeness, and accuracy. Where information from the original survey was lacking or absent, the consultant team focused their efforts on filling in information for counties and municipalities with land use regulation over and/or in close proximity to an ODA system airport. For airports with 100% of the horizontal surface located outside of nearby municipal boundaries, the consultant team only filled in information relating to county land use regulations. As part of the analysis, the consultant team referred to results documented in the 2007 OAP (Table 1.1 - Application of the Airport Planning Rule) to support filling in missing database information for jurisdictions whose locally adopted regulations have not been updated since 2007. A summary of jurisdictions' compliance with state airport protection requirements is provided in **Table 9-1**.



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TABLE 9-1: COMPLIANCE WITH STATE LAND USE REGULATIONS FOR PUBLIC USE AIRPORTS

| Airport | Jurisdiction | FAA Notification Required | ODA Notification Required | Height Restrictions | Means to Approve Variance to Height Restrictions If Supported by FAA/ODA | RPZ Protection | Limit Uses Within Noise Impact Boundary | Industrial Uses that Obstruct Visibility | Limit Outdoor Lighting | Coordinate Transmission Facilities and Electrical Transmission Lines with ODA | Regulate Water Impoundments | Prohibit New Landfills | Airport Safety Overlay Zone | Airport Zone | Customary & Usual Aviation-Related Activities | Emergency Medical Flight Services | Law Enforcement & Firefighting Activities | Flight Instruction | Aircraft Service, Maintenance, and Training | Aircraft Rental | Sale of Aircraft & Aeronautic Equipment and Supplies | Aeronautic Recreational & Sporting Activities | Crop Dusting Activities | Agricultural & Forestry Activities | Air Passenger & Freight Services and Facilities |
|--------------------------|--------------|---------------------------|---------------------------|---------------------|--|----------------|---|--|------------------------|---|-----------------------------|------------------------|-----------------------------|--------------|---|-----------------------------------|---|--------------------|---|-----------------|--|---|-------------------------|------------------------------------|---|
| Albany | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | X | X | | | | | | | | | | | |
| Albany Municipal Airport | Albany | | | X | | | | X | X | X | | | | | | | | | | | | | | | |

AVIATION:

Oregon Aviation Plan v6.0



| Airport | Jurisdiction | FAA Notification Required | ODA Notification Required | Height Restrictions | Means to Approve Variance to Height Restrictions if Supported by FAA/ODA | RPZ Protection | Limit Uses Within Noise Impact Boundary | Industrial Uses that Obstruct Visibility | Limit Outdoor Lighting | Coordinate Transmission Facilities and Electrical Transmission Lines with ODA | Regulate Water Impoundments | Prohibit New Landfills | Airport Safety Overlay Zone | Airport Zone | Customary & Usual Aviation-Related Activities | Emergency Medical Flight Services | Law Enforcement & Firefighting Activities | Flight Instruction | Aircraft Service, Maintenance, and Training | Aircraft Rental | Sale of Aircraft & Aeronautic Equipment and Supplies | Aeronautic Recreational & Sporting Activities | Crop Dusting Activities | Agricultural & Forestry Activities | Air Passenger & Freight Services and Facilities |
|--------------------------------|-----------------------------------|---------------------------|---------------------------|---------------------|--|----------------|---|--|------------------------|---|-----------------------------|------------------------|-----------------------------|--------------|---|-----------------------------------|---|--------------------|---|-----------------|--|---|-------------------------|------------------------------------|---|
| Madras Municipal Airport | Madras Jefferson County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Malin Airport | Malin Benewah County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| McDowell State Airport | McDowell Malheur County | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| McKenzie Bridge State Airport | McKenzie Bridge Malheur County | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Medford Municipal Airport | Medford Jackson County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Memphis USSS Airport | Memphis Lincoln County | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Merriam Municipal Airport | Merriam Lincoln County | - | - | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Merriam Municipal Airport | Merriam Grant County | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Metz State Airport | Metz Jackson County | - | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Myrtle Creek Municipal Airport | Myrtle Creek Douglas County | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Madison Bay State Airport | Madison Bay Tillamook County | - | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Neport Municipal Airport | Neport Lincoln County | - | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Oakridge State Airport | Oakridge Linn County | - | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Oregon Municipal Airport | Oregon Clatsop County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Oregon Pioneer State Airport | Oregon Pioneer Clatsop County | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Pacific City State Airport | Pacific City Tillamook County | - | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Pacific Airport | Pacific Tillamook County | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Chapter 9, Compliance Report

| Airport | Jurisdiction | FAA Notification Required | ODA Notification Required | Height Restrictions | Means to Approve Variance to Height Restrictions if Supported by FAA/ODA | RPZ Protection | Limit Uses Within Noise Impact Boundary | Industrial Uses that Obstruct Viability | Limit Outdoor Lighting | Coordinate Transmission Facilities and Electrical Transmission Lines with ODA | Regulate Water Impoundments | Prohibit New Landfills | Airport Safety Overlay Zone | Airport Zone | Customary & Usual Aviation-Related Activities | Emergency Medical Flight Services | Law Enforcement & Firefighting Activities | Flight Instruction | Aircraft Service, Maintenance, and Training | Aircraft Rental | Sale of Aircraft & Aeronautic Equipment and Supplies | Aeronautic Recreational & Sporting Activities | Crop Dusting Activities | Agricultural & Forestry Activities | Air Passenger & Freight Services and Facilities |
|---|---------------------|---------------------------|---------------------------|---------------------|--|----------------|---|---|------------------------|---|-----------------------------|------------------------|-----------------------------|--------------|---|-----------------------------------|---|--------------------|---|-----------------|--|---|-------------------------|------------------------------------|---|
| | | | | | | | | | | | | | | | | | | | | | | | | | |
| Prebleton State Airport | Prebleton b | X | X | - | - | X | X | X | X | X | X | X | X | X | - | - | - | - | - | - | - | - | - | - | |
| Jackson County | Jackson County | X | X | - | - | X | X | X | X | X | X | X | X | X | - | - | - | - | - | - | - | - | - | - | |
| Portland Downtown Airport | Portland | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Portland International Airport | Portland c | X | X | X | X | X | X | X | X | X | X | X | X | X | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| Madras County | Madras County | X | X | X | X | X | X | X | X | X | X | X | X | X | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| Powers Hayes Field Airport | Powers | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Prineville Airport | Prineville | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Prospect State Airport | Prospect | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Prebleton b | Prebleton b | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Jackson County | Jackson County | X | X | X | X | X | X | X | X | X | X | X | X | X | - | - | - | - | - | - | - | - | - | - | |
| Redmond Municipal Airport (Roberts Field) | Redmond c | X | X | X | X | X | X | X | X | X | X | X | X | X | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| Medford c | Medford c | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Jackson County | Jackson County | X | X | X | X | X | X | X | X | X | X | X | X | X | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| Forma b | Forma b | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Madras County | Madras County | X | X | X | X | X | X | X | X | X | X | X | X | X | - | - | - | - | - | - | - | - | - | - | |
| Roseburg Regional Airport | Roseburg | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Douglas County | Douglas County | X | X | X | X | X | X | X | X | X | X | X | X | X | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| Salem c | Salem c | X | X | X | X | X | X | X | X | X | X | X | X | X | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| Marion County | Marion County | X | X | X | X | X | X | X | X | X | X | X | X | X | - | - | - | - | - | - | - | - | - | - | |
| Sandy River Airport | Sandy | X | X | X | X | X | X | X | X | X | X | X | X | X | - | - | - | - | - | - | - | - | - | - | |
| Clatsop County | Clatsop County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Salem/Jackson b | Salem/Jackson b | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Linn County | Linn County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Scappoose | Scappoose | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Scappoose Industrial Airport | Scappoose | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Seaside Municipal Airport | Seaside | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Clatsop County | Clatsop County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Stacy Bay State Airport | Stacy Bay | X | X | X | X | X | X | X | X | X | X | X | X | X | - | - | - | - | - | - | - | - | - | - | |
| Grandview Beach a b | Grandview Beach a b | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Linn County | Linn County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |
| Silver Lake a b | Silver Lake a b | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Linn County | Linn County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | |



| Airport | Jurisdiction | FAA Notification Required | ODA Notification Required | Height Restrictions | Means to Approve Variance to Height Restrictions if supported by FAA/ODA | APZ Protection | Limit Uses Within Noise Impact Boundary | Industrial Uses that Observed Viability | Limit Outdoor Lighting | Coordinate Transmission Facilities and Electrical Transmission Lines with ODA | Regulate Water Impoundments | Prohibit New Landfills | Airport Safety Overlay Zone | Airport Zone | Required Eligible Uses | | | | | | | | | | |
|-----------------------------------|-------------------|---------------------------|---------------------------|---------------------|--|----------------|---|---|------------------------|---|-----------------------------|------------------------|-----------------------------|--------------|---|-----------------------------------|---|--------------------|---|-----------------|---|--|-------------------------|------------------------------------|---|
| | | | | | | | | | | | | | | | Customary & Usual Aviation-Related Activities | Emergency Medical Flight Services | Law Enforcement & Firefighting Activities | Flight Instruction | Aircraft Service, Maintenance, and Training | Aircraft Rental | Sale of Aircraft & Aeronautics Equipment and Supplies | Aeronautics Recreational & Sporting Activities | Crop Dusting Activities | Agricultural & Forestry Activities | Air Passenger & Freight Services and Facilities |
| Sellers Eagle Air Airport | Sellers | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| | Deschutes County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Skypark Airport | Cornelius a | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Washington County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Southwest Oregon Regional Airport | North Bend c | - | - | X | X | X | X | X | X | X | X | X | X | X | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | Coxs County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Sportsman Airpark | Newberg | X | X | X | X | - | - | - | - | X | - | - | X | X | X | X | X | X | X | X | X | X | - | - | X |
| | Yamhill County | - | - | X | X | X | - | - | X | X | - | X | X | X | X | X | X | X | X | X | X | - | - | X | - |
| Stett's Twin Oaks Airport | Hillsboro a | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Washington County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Sumner Airport | Sumner a b | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deschutes County | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Tillamook Airport | Tillamook a | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Tillamook County | - | - | X | X | X | - | - | X | X | - | - | X | X | - | - | - | - | - | - | - | - | - | - | - |
| Tolotee State Airport | Tolotee Falls a b | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Douglas County | - | - | - | X | X | X | X | X | - | - | - | X | - | - | - | - | - | - | - | - | - | - | - | - |
| Toledo State Airport | Toledo a | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Lincoln County | - | - | X | X | X | X | - | X | - | - | X | X | - | - | - | - | - | - | - | - | - | - | - | - |
| Troutdale Airport | Troutdale c | X | - | X | - | - | - | - | - | - | - | - | X | - | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | Multnomah County | X | - | X | - | X | - | - | X | - | - | X | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Valley View Airport | Estacada | - | - | - | X | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Clackamas County | - | - | - | - | - | X | - | - | - | X | - | X | X | X | X | X | X | X | X | X | X | X | X | X |
| Vernonia Airfield | Vernonia a | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Columbia County | - | - | X | X | - | X | X | X | - | - | - | X | X | X | - | X | - | X | X | X | X | X | X | X |
| Wakonda Beach State Airport | Waldport | - | - | - | X | X | X | X | - | - | - | X | X | - | - | - | - | - | - | - | - | - | - | - | - |
| | Lincoln County | - | - | X | X | X | X | - | X | - | - | X | X | - | - | - | - | - | - | - | - | - | - | - | - |
| Wasco State Airport | Wasco | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sherman County | X | X | X | X | X | X | X | X | X | - | - | X | X | X | X | X | - | - | - | - | - | X | - | - |

a Information was not gathered for cities where 100% of the airport's horizontal surface is located outside the municipal boundary
b Information not applicable to unincorporated communities; land use authority lies with the associated county
c Towered airports are exempt from municipally-regulated required eligible uses

9.5.1 Compliance Results

Oregon's public use airports are a vital component of the state's transportation system, critical to the provision of emergency services and fundamental to maintaining the economic vitality of both state and local economies. The encroachment of development and incompatible uses on areas surrounding airports is a major concern both to the operational efficiency of an airport and to the safety of nearby communities. To protect airports from incompatible land uses, Oregon's TPR and APR contain strong language requiring jurisdictions in proximity to a public use airport to regulate development and land uses.

As summarized in **Table 9-1**, compliance was assessed for jurisdictions with land use authority pertaining to airports in the ODA public use airport system, which is made up of 97 airports. A summary of ownership for public use airports is provided in **Table 9-2**.

TABLE 9-2: AIRPORT OWNERSHIP

| Airport Owner Type | Number of Airports |
|--------------------|--------------------|
| City/County | 40 |
| State | 28 |
| Port | 10 |
| Private | 15 |
| Other ^a | 4 |
| Total: | 97 |

^a This category includes the U.S. Forest Service, Wallowa Whitman National Forest, a county airport district, and a local park and recreation district.

There are 93 individual jurisdictions regulating land uses for these airports. This number excludes municipalities for which 100% of the airport's horizontal surface lies outside of the municipal boundary. It also excludes unincorporated communities, since counties have land use authority over these areas.

The results of the most recent survey update information from Table 1.1 of the 2007 OAP **Table 9-1** of this report reflects an assessment of applicable local policy and regulatory compliance with both TPR and APR requirements; Table 1.1 of the 2007 OAP solely addressed requirements found in the APR. Based on criteria that can be compared between the 2007 and 2017 data, some slight improvements have been made related to compliance. For example, in the 2007 OAP only 68% of jurisdictions had height restrictions for areas surrounding airports. According to the most recent data, that number has grown to 78%.

Despite some gains, implementation of the requirements in the APR has clearly not been uniformly achieved throughout Oregon. Of the jurisdictions assessed in 2017, 29% do not have any policies related to airport planning in their adopted comprehensive plans, 23% do not have an airport safety overlay zone in their development codes, and 28% do not have adopted height restrictions for areas surrounding airports. Reasons for continued deficiencies may include a lack of funding, motivation, or pressing need at the local level to bring comprehensive plans and development codes into compliance with provisions in the APR.



Periodic Review is a state program that could potentially provide the motivation and state assistance for plan and code updates.¹ In 1997 the Oregon Legislature passed ORS 836.600-836.630 (Local Government Airport Regulations), which states:

“(2)(a) Local governments shall amend their comprehensive plan and land use regulations as required under subsection (1) of this section not later than the first periodic review, as described in ORS 197.628 to 197.651, conducted after the date of the adoption of a list of airports by the Oregon Department of Aviation under subsection (3) of this section.”

The ODA created complementary rules in OAR 660-013 (Airport Planning):

“Local government plans and land use regulations shall be updated to conform to this division at periodic review...”

Since 1997, however, many jurisdictions have been exempted from Periodic Review, thus removing the requirement for jurisdictions to adopt provisions in the APR. Jurisdictions may still choose to voluntarily adopt airport planning requirements; however, many jurisdictions—particularly smaller, rural jurisdictions—lack the funding and staff capacity to undertake such a comprehensive planning exercise. A 2016 League of Oregon Cities survey found that the process requires a significant amount of time, staffing, and funding to complete.²

9.5.2 Prioritization of Non-Compliant Airports

The persistence and scope of non-compliance with state laws suggests a need to develop a prioritization system that identifies jurisdictions with the highest urgency for updating their land use regulations. The proposed prioritization system provided in this report scores each city and county individually based on four factors that relate to the airport within its regulatory jurisdiction. The factors that impact a jurisdiction’s prioritization score are: the airport’s OAP V6.0 category; whether the airport is located within a municipal boundary; the estimated percentage of the airport’s horizontal surface that falls outside of the municipal boundary; and whether the jurisdiction has in place an airport safety overlay zone consistent with state rules.

The prioritization system presented in this analysis allots points for each of the four factors, with a maximum of 30 points available. Jurisdictions with the lowest number of points are the highest priority for reviewing and updating land use regulations. Due to regulatory and boundary differences, cities and counties are scored differently for two of the categories: whether the airport is located within the municipal boundary and the estimated horizontal surface located over the municipality. Below is an overview of and rationale for the prioritization system for both cities and counties.

City Prioritization

- **OAP V6.0 Category.** Cities receive one point for Commercial Service Airports (Category I), two points for Urban General Aviation Airports (Category II), three points for Regional General Aviation Airports (Category III), four points for Local General Aviation Airports (Category IV), and five points for Remote

¹ Periodic Review is a process whereby jurisdictions examine and, as needed, update their comprehensive land use plans and implementing codes based on an evaluation and work program developed with the assistance of DLCD. As explained in *The Complete Planner’s Guide to Periodic Review*, the process of completing a task on the work program “varies based on the needs and practices of the affected jurisdiction and the nature of the task. Generally speaking, the local process is essentially the same as it would be for a plan amendment outside periodic review.”

² https://www.orcities.org/Portals/17/Library/Periodic%20Review%20Survey%20Report_FINAL%202016.pdf As stated in the report, when asked about challenges during the Periodic Review process, responses could be categorized within the following themes: Length of the process; Lack of necessary funding; Lack of necessary staff; Failure of the process to address a city’s unique situation; and Process rules changed during the process of periodic review.

Access/Emergency Service Airports (Category V). The rationale for this scoring is related to airport function, design, and services provided, as described in the 2007 OAP.³

- **Airport Within Municipal Boundary.** A city receives zero points if the airport's runway is located partially or completely within a municipality's boundary. If the airport is located entirely outside the municipal boundary it gets five points. This reflects the assumption that an airport that is located partially or completely within a municipal boundary is more likely to be susceptible to incompatible land uses associated with urban growth and development. Municipal jurisdictions are responsible for regulating the land uses that occur within their boundaries.
- **Estimated Horizontal Surface Outside of Municipal Boundary.** The municipality is assigned from one to five points based on the percentage of each airport's horizontal surface that is located over a municipal boundary. For example, if 100% of the airport's horizontal surface is located outside a municipal boundary it receives five points. If 0% of the horizontal surface is located outside a municipal boundary (meaning the horizontal surfaces falls entirely over the municipality) it receives zero points.⁴ An airport can be located entirely outside of a municipality, but still have a portion of its horizontal surface located over a municipality, putting that community and the airport itself at risk for impacts such as noise, obstructions to visibility, and the penetration of horizontal surfaces by tall structures. The more of the horizontal surface that is located over the municipality, the more important it is for that municipality to regulate their land uses accordingly.
- **Airport Safety Overlay Zone.** A jurisdiction with an adopted Airport Safety Overlay Zone receives 15 points; if it does not have a Safety Overlay Zone it receives zero points. Having an Airport Safety Overlay Zone (or a similar regulatory protection) that complies with State laws for protecting communities from safety and noise-related impacts is considered the most important criteria for preventing incompatible land uses in areas surrounding airports.

County Prioritization

- **OAP V6.0 Category.** As with the prioritization system developed for cities, counties receive one point for Commercial Service Airports (Category I), two points for Urban General Aviation Airports (Category II), three points for Regional General Aviation Airports (Category III), four points for Local General Aviation Airports (Category IV), and five points for Remote Access/Emergency Service Airports (Category V).
- **Airport Within Municipal Boundary.** If the airport's runway is located outside of the county's jurisdictional boundary the county receives zero points, and if it is located partially or completely within a municipality's boundary, the county receives five points. The point system here reflects that counties are responsible for regulating land uses for rural areas and those areas located outside of municipal boundaries.
- **Estimated Horizontal Surface Outside of Municipal Boundary.** If 100% of the horizontal surface falls outside a municipal boundary the county receives zero points. If 0% of the horizontal surface falls outside a municipal boundary the county receives five points.⁵ The scoring for this category is the inverse of the points allotted to cities for each airport. The more of the horizontal surface that falls outside city limits and over the county-regulated rural areas, the more important it is for counties to have adopted land use regulations to protect airports and adjacent communities. As with the system developed for cities, points range from zero to five and are scored to the nearest tenth of a point.

³ The 2007 update of the OAP revised the airport classification system established in the 2000 OAP to account not only for airport function and design, but also to integrate the types of facilities and services that should be provided at each airport category. For more information about functional airport roles, please see Chapter 4 of the 2007 Oregon Aviation Plan:

http://www.oregon.gov/aviation/docs/system_plan/chapter_4_-_airport_functional_roles.pdf

⁴ Points for this category range from zero to five and are estimated to the nearest tenth of a point.

⁵ Points for this category range from zero to five and are estimated to the nearest tenth of a point.

- **Airport Safety Overlay Zone.** Similar to the prioritization system for cities, if a county has an adopted Airport Safety Overlay Zone it receives 15 points; if it does not it receives zero points.

There are 35 cities and two counties that received scores of under 15 points and, therefore, are considered the highest priority for updating land use policies and regulations. Based on the prioritization system, the two jurisdictions in the greatest need of code updates are the City of Astoria for the Port of Astoria Regional Airport and the City of Hillsboro for the Hillsboro Airport. A complete list of jurisdictions and their corresponding prioritization scores are provided in **Table 9-3** and **Table 9-4**, as well as in the Existing and Future Airport Operations and Land Uses Survey Database.

TABLE 9-3: PRIORITIZATION OF CITIES

| Airport | Jurisdiction | OAP Category | Airport Within Municipal Boundary | Estimated Horizontal Surface Outside Municipal Boundary | Airport Safety Overlay Zone | Total Score |
|--|---------------|--------------|-----------------------------------|---|-----------------------------|-------------|
| Albany Municipal Airport | Albany | 4 | 0 | 2.5 | 15 | 21.5 |
| Albany Municipal Airport | Millersburg | 4 | 0 | 2.5 | 0 | 6.5 |
| Alkali Lake State Airport | Lakeview | 5 | 5 | 5 | 0 | 15 |
| Arlington Municipal Airport | Arlington | 5 | 0 | 2.5 | 15 | 22.5 |
| Ashland Municipal Airport - Sumner Parker Field | Ashland | 3 | 0 | 1.25 | 15 | 19.25 |
| Port of Astoria Regional Airport | Astoria | 2 | 0 | 3 | 0 | 5 |
| Port of Astoria Regional Airport | Warrenton | 2 | 0 | 3 | 15 | 20 |
| Aurora State Airport | Aurora | 2 | 5 | 4.5 | 15 | 26.5 |
| Baker City Municipal Airport | Baker City | 3 | 5 | 5 | 0 | 13 |
| Bandon State Airport | Bandon | 3 | 5 | 3.5 | 15 | 26.5 |
| Bend Municipal Airport | Bend | 2 | 5 | 5 | 0 | 12 |
| Boardman Airport | Boardman | 4 | 5 | 5 | 0 | 14 |
| Brookings Airport | Brookings | 4 | 5 | 2.5 | 15 | 26.5 |
| Burns Municipal Airport | Burns | 3 | 5 | 5 | 0 | 13 |
| Cascade Locks State Airport | Cascade Locks | 5 | 0 | 0.5 | 15 | 20.5 |
| Chehalem Airpark | Newberg | 4 | 5 | 5 | 15 | 29 |
| Chiloquin State Airport | Chiloquin | 5 | 0 | 2.5 | 0 | 7.5 |
| Columbia Gorge Regional / The Dalles Municipal Airport | The Dalles | 3 | 5 | 4.5 | 15 | 27.5 |
| Condon State Airport - Pauling Field | Condon | 4 | 5 | 4 | 15 | 28 |
| Corvallis Municipal Airport | Corvallis | 2 | 5 | 4.5 | 15 | 26.5 |
| Cottage Grove State Airport - Jim Wright Field | Cottage Grove | 4 | 5 | 2.5 | 0 | 11.5 |

| Airport | Jurisdiction | OAP Category | Airport Within Municipal Boundary | Estimated Horizontal Surface Outside Municipal Boundary | Airport Safety Overlay Zone | Total Score |
|---|---------------|--------------|-----------------------------------|---|-----------------------------|-------------|
| Country Squire Airpark | Sandy | 5 | 5 | 5 | 0 | 15 |
| Creswell Hobby Field Airport | Creswell | 4 | 5 | 2.5 | 15 | 26.5 |
| Davis Field Airport | Gates | 5 | 5 | 1 | 0 | 11 |
| Eastern Oregon Regional Airport at Pendleton | Pendleton | 1 | 0 | 3.75 | 15 | 19.75 |
| Enterprise Municipal Airport | Enterprise | 5 | 0 | 2.5 | 15 | 22.5 |
| Eugene - Mahlon Sweet Field Airport | Eugene | 1 | 5 | 0.5 | 15 | 21.5 |
| Eugene - Mahlon Sweet Field Airport | Veneta | 1 | 5 | 0.05 | 0 | 6.05 |
| Florence Municipal Airport | Florence | 4 | 0 | 0 | 15 | 19 |
| George Felt Airport | Roseburg | 5 | 5 | 4.5 | 15 | 29.5 |
| Gold Beach Municipal Airport | Gold Beach | 4 | 0 | 4 | 15 | 23 |
| Grant County Regional / Ogilvie Field Airport | John Day | 3 | 5 | 1.5 | 15 | 24.5 |
| Grants Pass Airport | Grants Pass | 3 | 5 | 5 | 0 | 13 |
| Hermiston Municipal Airport | Hermiston | 3 | 0 | 2.5 | 15 | 20.5 |
| Hillsboro Airport | Hillsboro | 2 | 0 | 3 | 0 | 5 |
| Illinois Valley Airport | Cave Junction | 4 | 5 | 5 | 0 | 14 |
| Independence State Airport | Independence | 4 | 0 | 3 | 15 | 22 |
| Joseph State Airport | Joseph | 4 | 5 | 1 | 0 | 10 |
| Ken Jernstedt Airfield | Hood River | 4 | 5 | 5 | 0 | 14 |
| Crater Lake-Klamath Regional Airport | Klamath Falls | 1 | 0 | 2 | 15 | 18 |
| La Grande / Union County Airport | La Grande | 3 | 5 | 5 | 0 | 13 |
| Lake Billy Chinook Airport | Culver | 5 | 5 | 5 | 0 | 15 |
| Lake County Airport | Lakeview | 3 | 5 | 4.75 | 0 | 12.75 |
| Lake Woahink Seaplane Base | Florence | 5 | 0 | 5 | 15 | 25 |
| Lakeside Municipal Airport | Lakeside | 5 | 0 | 0.5 | 15 | 20.5 |
| Lebanon State Airport | Lebanon | 4 | 0 | 2.5 | 15 | 21.5 |
| Lenhardt Airpark | Hubbard | 4 | 5 | 5 | 0 | 14 |
| Lexington Airport | Lexington | 4 | 5 | 2.5 | 0 | 11.5 |
| Madras Municipal Airport | Madras | 4 | 0 | 2.5 | 15 | 21.5 |
| Main Airport | Main | 5 | 5 | 1.25 | 0 | 11.25 |



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| Airport | Jurisdiction | OAP Category | Airport Within Municipal Boundary | Estimated Horizontal Surface Outside Municipal Boundary | Airport Safety Overlay Zone | Total Score |
|--|--------------|--------------|-----------------------------------|---|-----------------------------|-------------|
| McMinnville Municipal Airport | McMinnville | 2 | 0 | 2.5 | 15 | 19.5 |
| Miller Memorial Airpark | Vale | 5 | 5 | 4.5 | 15 | 29.5 |
| Monument Municipal Airport | Monument | 5 | 5 | 3.75 | 0 | 13.75 |
| Myrtle Creek Municipal Airport | Myrtle Creek | 4 | 0 | 2.5 | 0 | 6.5 |
| Nehalem Bay State Airport | Manzanita | 5 | 5 | 2.5 | 15 | 27.5 |
| Newport Municipal Airport | Newport | 2 | 0 | 2.5 | 15 | 19.5 |
| Oakridge State Airport | Oakridge | 5 | 5 | 2 | 15 | 27 |
| Ontario Municipal Airport | Ontario | 3 | 0 | 2.5 | 15 | 20.5 |
| Paisley Airport | Paisley | 5 | 5 | 5 | 0 | 15 |
| Portland Downtown Heliport | Portland | 2 | 0 | 0 | 15 | 17 |
| Portland International Airport | Portland | 1 | 0 | 3.5 | 15 | 19.5 |
| Powers Hayes Field Airport | Powers | 5 | 5 | 3.75 | 0 | 13.75 |
| Prineville Airport | Prineville | 4 | 0 | 2.5 | 15 | 21.5 |
| Redmond Municipal Airport (Roberts Field) | Redmond | 1 | 0 | 2.5 | 15 | 18.5 |
| Rogue Valley International Airport - Medford | Medford | 1 | 0 | 2.5 | 15 | 18.5 |
| Roseburg Regional Airport | Roseburg | 3 | 0 | 2 | 15 | 20 |
| Salem McNary Field Airport | Salem | 2 | 0 | 2 | 15 | 19 |
| Sandy River Airport | Sandy | 5 | 5 | 3.5 | 0 | 13.5 |
| Scappoose Industrial Airpark | Scappoose | 2 | 0 | 2.5 | 15 | 19.5 |
| Seaside Municipal Airport | Seaside | 4 | 0 | 3 | 15 | 22 |
| Seaside Municipal Airport | Gearhart | 4 | 0 | 3 | 15 | 22 |
| Sisters Eagle Air Airport | Sisters | 4 | 5 | 2.5 | 15 | 26.5 |
| Skyport Airport | Cornelius | 5 | 5 | 5 | 0 | 15 |
| Southwest Oregon Regional Airport | North Bend | 1 | 0 | 2.5 | 15 | 18.5 |
| Sportsman Airpark | Newberg | 4 | 5 | 0.5 | 15 | 24.5 |
| Stark's Twin Oaks Airport | Hillsboro | 5 | 5 | 5 | 0 | 15 |
| Tillamook Airport | Tillamook | 3 | 5 | 5 | 0 | 13 |
| Toledo State Airport | Toledo | 5 | 5 | 5 | 0 | 15 |
| Troutdale Airport | Troutdale | 2 | 0 | 1.5 | 15 | 18.5 |

| Airport | Jurisdiction | OAP Category | Airport Within Municipal Boundary | Estimated Horizontal Surface Outside Municipal Boundary | Airport Safety Overlay Zone | Total Score |
|-----------------------------|--------------|--------------|-----------------------------------|---|-----------------------------|-------------|
| Valley View Airport | Estacada | 5 | 5 | 4.5 | 0 | 14.5 |
| Vernonia Airfield | Vernonia | 5 | 5 | 5 | 0 | 15 |
| Wakonda Beach State Airport | Waldport | 5 | 5 | 4.95 | 0 | 14.95 |
| Wasco State Airport | Wasco | 4 | 0 | 2.5 | 0 | 6.5 |

TABLE 9-4: PRIORITIZATION OF COUNTIES

| Airport | Jurisdiction | OAP Category | Airport Within Municipal Boundary | Estimated Horizontal Surface Outside Municipal Boundary | Airport Safety Overlay Zone | Total Score |
|---|-------------------|--------------|-----------------------------------|---|-----------------------------|-------------|
| Albany Municipal Airport | Linn County | 4 | 5 | 2.5 | 15 | 26.5 |
| Alkali Lake State Airport | Lake County | 5 | 0 | 0 | 15 | 20 |
| Arlington Municipal Airport | Gilliam County | 5 | 5 | 2.5 | 15 | 27.5 |
| Ashland Municipal Airport - Summer Parker Field | Jackson County | 3 | 5 | 3.75 | 15 | 26.75 |
| Port of Astoria Regional Airport | Clatsop County | 2 | 5 | 2 | 0 | 9 |
| Aurora State Airport | Marion County | 2 | 0 | 0.5 | 15 | 17.5 |
| Baker City Municipal Airport | Baker County | 3 | 0 | 0 | 15 | 18 |
| Barndon State Airport | Coos County | 3 | 0 | 1.5 | 15 | 19.5 |
| Beaver Marsh Airport | Klamath County a | 5 | 0 | 0 | 15 | 20 |
| Bend Municipal Airport | Deschutes County | 2 | 0 | 0 | 15 | 17 |
| Boardman Airport | Morrow County | 4 | 0 | 0 | 15 | 19 |
| Brookings Airport | Curry County | 4 | 0 | 2.5 | 15 | 21.5 |
| Burns Municipal Airport | Harney County | 3 | 0 | 0 | 15 | 18 |
| Cape Blanco State Airport | Curry County a | 5 | 0 | 0 | 15 | 20 |
| Cascade Locks State Airport | Hood River County | 5 | 5 | 4.5 | 0 | 14.5 |
| Chehalien Airpark | Yamhill County | 4 | 0 | 0 | 15 | 19 |

| Airport | Jurisdiction | OAP Category | Airport Within Municipal Boundary | Estimated Horizontal Surface Outside Municipal Boundary | Airport Safety Overlay Zone | Total Score |
|--|-----------------------------|--------------|-----------------------------------|---|-----------------------------|-------------|
| Chiloquin State Airport | Klamath County | 5 | 5 | 2.5 | 15 | 27.5 |
| Christmas Valley Airport | Lake County ^a | 4 | 0 | 0 | 15 | 19 |
| Columbia Gorge Regional / The Dalles Municipal Airport | Wasco County | 3 | 0 | 0.5 | 15 | 18.5 |
| Condon State Airport - Pauling Field | Gilliam County | 4 | 0 | 1 | 15 | 20 |
| Corvallis Municipal Airport | Benton County | 2 | 0 | 0.5 | 15 | 17.5 |
| Cottage Grove State Airport - Jim Wright Field | Lane County | 4 | 0 | 2.5 | 15 | 21.5 |
| Country Squire Airpark | Clackamas County | 5 | 0 | 0 | 15 | 20 |
| Crescent Lake State Airport | Klamath County ^a | 5 | 0 | 0 | 15 | 20 |
| Creswell Hobby Field Airport | Lane County | 4 | 0 | 2.5 | 15 | 21.5 |
| Davis Field Airport | Marion County | 5 | 0 | 4 | 15 | 24 |
| Eastern Oregon Regional Airport at Pendleton | Umatilla County | 1 | 5 | 1.25 | 15 | 22.25 |
| Enterprise Municipal Airport | Wallowa County | 5 | 5 | 2.5 | 15 | 27.5 |
| Eugene - Mahlon Sweet Field Airport | Lane County | 1 | 0 | 4.5 | 15 | 20.5 |
| Florence Municipal Airport | Lane County | 4 | 5 | 0 | 15 | 24 |
| George Felt Airport | Douglas County | 5 | 5 | 0.5 | 15 | 25.5 |
| Gold Beach Municipal Airport | Curry County | 4 | 5 | 1 | 15 | 25 |
| Grant County Regional / Ogilvie Field Airport | Grant County | 3 | 0 | 3.5 | 15 | 21.5 |
| Grants Pass Airport | Josephine County | 3 | 0 | 5 | 15 | 23 |
| Hermiston Municipal Airport | Umatilla County | 3 | 5 | 2.5 | 15 | 25.5 |
| Hillsboro Airport | Washington County | 2 | 5 | 2 | 15 | 24 |
| Illinois Valley Airport | Josephine County | 4 | 0 | 0 | 15 | 19 |
| Independence State Airport | Polk County | 4 | 5 | 2 | 15 | 26 |
| Joseph State Airport | Wallowa County | 4 | 0 | 4 | 15 | 23 |
| Ken Jernstedt Airfield | Hood River County | 4 | 0 | 0 | 15 | 19 |
| Crater Lake-Klamath Regional Airport | Klamath County | 1 | 5 | 3 | 15 | 24 |
| La Grande / Union County Airport | Union County | 3 | 0 | 0 | 15 | 18 |
| Lake Billy Chinook Airport | Jefferson County | 5 | 0 | 0 | 15 | 20 |
| Lake County Airport | Lake County | 3 | 0 | 0.25 | 15 | 18.25 |
| Lake Woahink Seaplane Base | Lane County | 5 | 5 | 4.75 | 15 | 29.75 |

| Airport | Jurisdiction | OAP Category | Airport Within Municipal Boundary | Estimated Horizontal Surface Outside Municipal Boundary | Airport Safety Overlay Zone | Total Score |
|--|-------------------------------|--------------|-----------------------------------|---|-----------------------------|-------------|
| Lakeside Municipal Airport | Coos County | 5 | 5 | 4.5 | 15 | 29.5 |
| Lebanon State Airport | Linn County | 4 | 5 | 2.5 | 15 | 26.5 |
| Lenhardt Airpark | Marion County | 4 | 0 | 0 | 15 | 19 |
| Lexington Airport | Morrow County | 4 | 0 | 2.5 | 15 | 21.5 |
| Madras Municipal Airport | Jefferson County | 4 | 5 | 2.5 | 15 | 26.5 |
| Malin Airport | Klamath County | 5 | 0 | 3.75 | 15 | 23.75 |
| McDermitt State Airport | Malheur County ^a | 5 | 0 | 0 | 0 | 5 |
| McKenzie Bridge State Airport | Malheur County ^a | 5 | 0 | 0 | 0 | 5 |
| McMinnville Municipal Airport | Yamhill County | 2 | 5 | 2.5 | 15 | 24.5 |
| Memaloose USFS Airport | Union County ^a | 5 | 0 | 0 | 15 | 20 |
| Miller Memorial Airpark | Malheur County | 5 | 0 | 0.5 | 0 | 5.5 |
| Monument Municipal Airport | Grant County | 5 | 0 | 1.25 | 15 | 21.25 |
| Mulino State Airport | Clackamas County ^a | 4 | 0 | 0 | 15 | 19 |
| Myrtle Creek Municipal Airport | Douglas County | 4 | 5 | 2.5 | 15 | 26.5 |
| Nehalem Bay State Airport | Tillamook County | 5 | 0 | 2.5 | 15 | 22.5 |
| Newport Municipal Airport | Lincoln County | 2 | 5 | 2.5 | 15 | 24.5 |
| Oakridge State Airport | Lane County | 5 | 0 | 3 | 15 | 23 |
| Ontario Municipal Airport | Malheur County | 3 | 5 | 2.5 | 0 | 10.5 |
| Owyhee Reservoir State Airport | Malheur County ^a | 5 | 0 | 0 | 0 | 5 |
| Pacific City State Airport | Tillamook County ^a | 5 | 5 | 3 | 15 | 28 |
| Paisley Airport | Lake County | 5 | 0 | 0 | 15 | 20 |
| Pinehurst State Airport | Jackson County ^a | 5 | 0 | 0 | 15 | 20 |
| Portland International Airport | Multnomah County | 1 | 5 | 1.5 | 15 | 22.5 |
| Powers Hayes Field Airport | Coos County | 5 | 0 | 1.25 | 15 | 21.25 |
| Prineville Airport | Crook County | 4 | 5 | 2.5 | 15 | 26.5 |
| Prospect State Airport | Jackson County ^a | 5 | 0 | 0 | 15 | 20 |
| Redmond Municipal Airport (Roberts Field) | Deschutes County | 1 | 5 | 2.5 | 15 | 23.5 |
| Rogue Valley International Airport - Medford | Jackson County | 1 | 5 | 2.5 | 15 | 23.5 |
| Rome State Airport | Malheur County ^a | 5 | 0 | 0 | 0 | 5 |
| Roseburg Regional Airport | Douglas County | 3 | 5 | 3 | 15 | 26 |



| Airport | Jurisdiction | OAP Category | Airport Within Municipal Boundary | Estimated Horizontal Surface Outside Municipal Boundary | Airport Safety Overlay Zone | Total Score |
|-----------------------------------|-------------------------------|--------------|-----------------------------------|---|-----------------------------|-------------|
| Salem McNary Field Airport | Marion County | 2 | 5 | 3 | 15 | 25 |
| Sandy River Airport | Clackamas County | 5 | 0 | 1.5 | 15 | 21.5 |
| Santiam Junction State Airport | Linn County ^a | 5 | 0 | 0 | 15 | 20 |
| Scappoose Industrial Airpark | Columbia County | 2 | 5 | 2.5 | 15 | 24.5 |
| Seaside Municipal Airport | Clatsop County | 4 | 5 | 2 | 15 | 26 |
| Siletz Bay State Airport | Lincoln County ^a | 4 | 5 | 2.5 | 15 | 26.5 |
| Silver Lake USFS Airport | Lake County ^a | 5 | 0 | 0 | 15 | 20 |
| Sisters Eagle Air Airport | Deschutes County | 4 | 0 | 2.5 | 15 | 21.5 |
| Skyport Airport | Washington County | 5 | 0 | 0 | 15 | 20 |
| Southwest Oregon Regional Airport | Coos County | 1 | 5 | 2.5 | 15 | 23.5 |
| Sportsman Airpark | Yamhill County | 4 | 0 | 0 | 15 | 19 |
| Stark's Twin Oaks Airport | Washington County | 5 | 0 | 0 | 15 | 20 |
| Sunriver Airport | Deschutes County ^a | 4 | 0 | 0 | 15 | 19 |
| Tillamook Airport | Tillamook County | 3 | 0 | 0 | 15 | 18 |
| Tokenee State Airport | Douglas County ^a | 5 | 0 | 0 | 15 | 20 |
| Toledo State Airport | Lincoln County | 5 | 0 | 0 | 15 | 20 |
| Troutdale Airport | Multnomah County | 2 | 5 | 3.5 | 15 | 25.5 |
| Valley View Airport | Clackamas County | 5 | 0 | 0.5 | 15 | 20.5 |
| Vernonia Airfield | Columbia County | 5 | 0 | 0 | 15 | 20 |
| Wakonda Beach State Airport | Lincoln County | 5 | 0 | 0.05 | 15 | 20.05 |
| Wasco State Airport | Sherman County | 4 | 5 | 2.5 | 15 | 26.5 |

^a Airport is associated with an unincorporated community

Counties regulate land uses for airports that are not located within—and have no horizontal surface radius over—the municipal boundaries of a city. In many cases these airports are in rural areas and are less likely to encounter development that is incompatible with airport operations. There are, however, unincorporated communities⁶ within counties that have urban uses and densities.

Despite being located outside city limits, airports in unincorporated communities are more likely to include incompatible land uses due to the fact that new and expanded urban uses may be permitted by counties in such areas. There are 18 airports associated with unincorporated communities in the ODA public use airport system, as denoted in **Table 9-4**.

Additional factors that could be considered when determining which jurisdictions to assist with bringing their policies and regulations into compliance include:

- Areas experiencing rapid population growth and urbanization, which include cities such as Sandy, Molalla, Hillsboro, The Dalles, Bend, and Redmond
- Airports with current or planned expansion projects

Port of Astoria Regional Airport is located within the City of Warrenton near Highway 101. It is one of the most accessible general aviation airports in the northern Oregon coast region and is home to the Columbia River sector of the United States Coast Guard. The airport is adjacent to the 45-acre Port of Astoria Regional Airport Industrial Airport Industrial Park, which, according to the Port of Astoria, is “available for industrial development or logistics warehouse capacity.”⁷

The City of Warrenton currently has some land use regulations in place in the Warrenton Municipal Code to protect airport operations. These regulations include requiring FAA notification for the development of tall structures, height restrictions, limiting uses within a noise impact boundary, limiting outdoor lighting, and establishment of an Airport Hazard Overlay District⁸. The City of Astoria also has a portion of the airport’s horizontal surface over its city limits, and although it does have some height restrictions located in Article 15 (Wireless Communication Service Facilities) of the City of Astoria Development Code, they do not have an Airport Overlay Zone or any other airport-related regulations.

Land uses surrounding the Hillsboro Airport are also of particular concern. In 2016, it experienced 190,069 flights—roughly 20,000 fewer than the Portland International Airport. This is a 4.8% growth in flights from 2015, indicating increasing airport activity. The airport is located in and serves the “Silicon Forest.” It is located only a few miles from Intel’s Ronler Acres campus, which recently completed a major five-year-long expansion and was the largest capital project in Oregon’s history at the time. Intel relies heavily on the Hillsboro airport for business flights, as does Nike’s nearby World Headquarters.

⁶ Unincorporated communities are areas with existing development that are located outside urban growth boundaries (UGBs) and are not governed by a local municipal body. When Oregon’s Statewide Planning Program was put into effect 1973, counties were required to inventory farm and forest lands and zone them accordingly. For areas that were located outside UGBs but that were already physically developed to the point where farm or forest use was impracticable, counties were able to include them in their comprehensive plans as “exception areas,” which would later be termed unincorporated communities. In 1994 the Land Conservation and Development Commission (LCDC) adopted the Unincorporated Communities Rule (OAR 660, Division 22) and recognized these “exception areas” as established development centers that were never incorporated but nevertheless shared many qualities with small cities. Under state law, counties are responsible for regulating land uses and development in unincorporated communities, and for ensuring that any new or expanded uses do not adversely affect farm or forest operations or interfere with the function of UGBs.

⁷ http://www.portofastoria.com/Airport_Information.aspx

⁸ In October 2018, the City of Warrenton revised the Airport Hazard Overlay District and renamed it the Airport Operations Overlay District. The RPZ was addressed.

9.5.3 Recommendations

Based on the number of jurisdictions with land use authority over an ODA system airport that are not currently in compliance with State regulations, there is a significant amount of work needed to achieve statewide compliance. Recommendations for land use zoning related to airport planning is presented in the Recommendations Chapter of this report.

9.6 FAA Airport Design Standards Review

The Federal Aviation Administration (FAA) has standards and recommendations for the geometric layout and engineering design of runways, taxiways, aprons, and other facilities at civil airports. As part of the Oregon Aviation Plan, each airport in the system was reviewed for non-standard design and construction related to airport Object Free Areas (OFA), Runway Safety Areas (RSA), and Runway Protection Zones (RPZ).

9.7 OFA, RSA, and RPZ Analysis

The consultant began the aerial portion of the analysis of statewide airport system deficiencies by developing KMZ files for each airport depicting each Runway OFA, RSA, and RPZ. Aerial images overlain with these KMZ files were analyzed individually by the consultant for deficiencies, which generally includes vehicle/aircraft parking, trees, brush, man-made obstructions, roads, buildings, structures, pedestrian trails, and potential RSA grading issues. In some instances, consultant knowledge of a specific issue, known obstacle, or deficiency not recognizable in the aerial images were able to be identified. Additionally, the runway/taxiway separation for each primary runway with a full or partial parallel taxiway was analyzed for compliance with FAA standards and any non-standard separation issues identified.

Table 9-5 sums the number of the deficiencies for the OFA, RSA, RPZ and parallel taxiway separation found for each airport. **Appendix F** provides aerial images of each airport and color codes deficiencies by three types. Green symbols indicate nonstandard issues in the OFA, Red symbols indicate nonstandard land use issues in the RPZ and Blue indicate nonstandard issues found in the RSA. In September 2012, the FAA issued interim policy guidance¹ on Land Uses within RPZs; to address what constitutes a compatible land use and how to evaluate proposed land uses contained within an RPZ. The FAA is now requesting Airports analyze RPZ land use conditions if a land use change is being proposed as a result of:

- An airfield project (e.g. runway extension, runway shift)
- A change in the critical aircraft that increases the RPZ dimensions
- A new or revised instrument approach procedure that increases the RPZ dimensions
- A local development proposal in the RPZ (either new or reconfigured)

An Alternatives Analysis of existing and proposed incompatible land use conditions within an RPZ provides information to the FAA to allow them to determine whether the future actions of a proposed plan (e.g. Master Plan/ALP) are sufficient to meet the FAA RPZ land use compatibility guidance. The objective of an RPZ Alternatives Analysis is to identify preferred plans to improve compliance with FAA Airport Design Standards for Runway Protection Zones (RPZ) at the end of each runway.

TABLE 9-5: NUMBER OF DEFICIENCIES FOR THE OFA, RSA, RPZ, AND PARALLEL TAXIWAY SEPARATION

| FAA ID | Airport | Number of Non-Standard Deficiencies | | | |
|--------|---|-------------------------------------|-----|-----|--------------------|
| | | RSA | OFA | RPZ | RWY/TWY Separation |
| S12 | Albany Municipal | | | 19 | Non-Standard |
| R03 | Alkali Lake State | 1 | 2 | 2 | |
| 1S8 | Arlington Municipal | 1 | 2 | 3 | |
| S03 | Ashland Municipal Airport - Sumner Parker Field | | 6 | 7 | |
| AST | Port of Astoria Regional | | | 4 | |
| UAO | Aurora State | | 9 | 23 | |
| BKE | Baker City Municipal | | | 17 | |
| S05 | Bandon State | | | | |
| 2S2 | Beaver Marsh State | | 4 | 9 | |
| BDN | Bend Municipal | | | 3 | |
| M50 | Boardman | | | 3 | |
| BOK | Brookings | | 1 | 6 | |
| BNO | Burns Municipal | | | 2 | |
| 5S6 | Cape Blanco State Airport | | | | |
| CZK | Cascade Locks State | 1 | 8 | 17 | |
| 17S | Chehalem Airpark | | 16 | 11 | |
| 2S7 | Chiloquin State | | | 8 | |
| 62S | Christmas Valley | | | 7 | |
| DLS | Columbia Gorge Regional-The Dalles | | | 10 | |
| 3S9 | Condon State Airport - Pauling Field | | | 3 | |
| CVO | Corvallis Municipal | | | 6 | Non-Standard |
| 61S | Cottage Grove State Airport - Jim Wright Field | | | | |
| S48 | Country Squire Airpark | | 7 | 7 | |
| LMT | Crater Lake-Klamath Regional | | 2 | 9 | |
| 5S2 | Crescent Lake State | 1 | 5 | 14 | |
| 77S | Creswell Hobby Field Airport | | | 5 | |
| 6S4 | Davis | | 2 | 7 | |
| PDT | Eastern Oregon Regional Airport at Pendleton | | | | Non-Standard |
| 8S4 | Enterprise Municipal | 3 | 6 | 6 | |
| EUG | Eugene Airport-Mahlon Sweet Field | | | 2 | |
| 6S2 | Florence Municipal | | | 4 | |
| 5S1 | George Felt | 2 | 8 | | |
| 4S1 | Gold Beach Municipal | | | 8 | |

| FAA ID | Airport | Number of Non-Standard Deficiencies | | | |
|--------|--------------------------------|-------------------------------------|-----|-----|--------------------|
| | | RSA | OFA | RPZ | RWY/TWY Separation |
| GCD | Grant County Regional | | | 8 | Non-Standard |
| 3S8 | Grants Pass | | | 1 | |
| HRI | Hermiston Municipal | | | 6 | |
| 3S4 | Illinois Valley | | 2 | 13 | |
| 7S5 | Independence State | | | 3 | |
| JSY | Joseph State | | | 9 | |
| 4S2 | Ken Jernstedt Airfield | | 11 | 6 | |
| LGD | La Grande-Union County | | 1 | 5 | |
| 5S5 | Lake Billy Chinook | | | 3 | |
| LKV | Lake County | | | 3 | |
| 9S3 | Lakeside Municipal | | | 41 | |
| S30 | Lebanon State | | | 9 | |
| 7S9 | Lenhardt Airpark | 6 | 3 | 7 | |
| 9S9 | Lexington | | 1 | 5 | |
| S33 | Madras Municipal | | | | |
| 4S7 | Malin | 2 | 1 | 7 | |
| 26U | McDermitt State | | | | |
| 00S | Mckenzie Bridge State | 1 | 9 | | |
| MMV | McMinnville Municipal | 1 | 1 | 4 | |
| 25U | Memaloose | 4 | 9 | 4 | |
| S49 | Miller Memorial Airpark | | | 4 | |
| 12S | Monument Municipal | 2 | 5 | 7 | |
| 4S9 | Mulino State | | 1 | 3 | |
| 16S | Myrtel Creek Municipal | | | | |
| 3S7 | Nehalem Bay State | 3 | 16 | 7 | |
| ONP | Newport Municipal | | | | |
| 5S0 | Oakridge State | 1 | 7 | 5 | |
| ONO | Ontario Municipal | | | 20 | |
| 28U | Owyhee reservoir State | | | | |
| PFC | Pacific City State | 3 | 23 | 29 | |
| 22S | Paisely | | 14 | 3 | |
| 24S | Pinehurst State | | 20 | 3 | |
| HIO | Portland-Hillsboro Airport | | 2 | 7 | |
| PDX | Portland International Airport | | | | |

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| FAA ID | Airport | Number of Non-Standard Deficiencies | | | |
|--------|---|-------------------------------------|------------|------------|--------------------|
| | | RSA | OFA | RPZ | RWY/TWY Separation |
| TTD | Portland-Troutdale Airport | | | 4 | |
| 6S6 | Powers Hayes Field | | 2 | 6 | |
| S39 | Prineville-Crook County | | | 4 | |
| 64S | Prospect State | 3 | 18 | 4 | |
| RDM | Redmond Municipal Airport-Roberts Field | | | 3 | |
| MFR | Rogue Valley International - Medford | | | 11 | |
| REO | Rome State | 2 | | 2 | |
| RBG | Roseburg Regional | | | 11 | |
| SLE | Salem McNary Field | | 1 | 22 | |
| 03S | Sandy River | 5 | 11 | 15 | |
| 8S3 | Santiam Junction State | 1 | 4 | 4 | |
| SPB | Scappoose Industrial Airpark | | | 5 | |
| 56S | Seaside Municipal | | 5 | 8 | |
| S45 | Siletz Bay State | | 4 | 7 | |
| 45S | Silver Lake USFS | | | 2 | |
| 6K5 | Sisters Eagle Air | | 31 | 19 | Non-Standard |
| 4S4 | Skyport | 2 | 2 | 3 | |
| OTH | Southwest Oregon Regional | 1 | | | |
| 2S6 | Sportsman Airpark | 2 | 1 | 23 | Non-Standard |
| 7S3 | Starks Twin Oaks | 2 | 1 | 4 | Non-Standard |
| S21 | Sunriver | | 16 | 5 | Non-Standard |
| TMK | Tillamook | | | 6 | |
| 3S6 | Toketee State | | 15 | 3 | |
| 5S4 | Toledo State | | 8 | 6 | |
| 5S9 | Valley View | 6 | 12 | 8 | Non-Standard |
| 05S | Vernonia Municipal | 3 | 5 | 1 | |
| R33 | Wakonda Beach State | 3 | 20 | 17 | |
| 35S | Wasco State | | | | |
| | Total | 60 | 336 | 551 | 9 |

Source: Century West, Aviation



9.8 Compliance with Oregon Transportation Plan Goals

The OAP v6.0 has addressed each of the Transportation Plan (OTP) goals, where applicable, to meet the intent of the OTP. Continual assessment of the goals and the OAP v6.0 is recommended to provide a fresh evaluation of the ever-changing needs and demands placed on the system by the various aviation users. The foundation provided in the OAP v6.0 is used to assess all state, regional, and local aviation facilities and services and creates a strategy that will guide transportation improvement decisions over the next 20 years.

OTP Goal 1 – Mobility and Accessibility

To enhance Oregon's quality of life and economic vitality by providing a balanced, efficient, cost-effective and integrated multimodal transportation system that ensures appropriate access to all areas of the state, the nation and the world, with connectivity among modes and places.

An effort was made to address mobility and accessibility to the aviation system in several ways. First, it was noted that it was important to have aviation opportunities throughout the state, therefore it is necessary to maintain the existing infrastructure as it exists today. To increase the accessibility for aircraft passengers and cargo, additional precision approaches with vertical guidance were noted as being recommended at select airports. Additionally, ground transportation was noted as being available at airports serving larger population areas. Ground transportation included taxi service, rental car, courtesy transportation, or Uber/Lyft service.

OTP Goal 2 – Management of the System

To improve the efficiency of the transportation system by optimizing the existing transportation infrastructure capacity with improved operations and management.

The OAP v6.0 provides guidance on developing and preserving a system of airports ranging in size from large commercial service airports to small rural airstrips providing access to all Oregonians. Research using GIS identified that nearly 90 percent of all Oregonians reside within 30 minutes' drive of an airport.

OTP Goal 3 – Economic Vitality

To promote the expansion and diversification of Oregon's economy through the efficient and effective movement of people, goods, services and information in a safe, energy-efficient and environmentally sound manner.

Economic Vitality identifies that a reliable public transportation system supports the livability and economic vitality of Oregon communities, including airports. The OAP v6.0 promotes and supports the use of airports for tourism, business, and recreation purposes. Additionally, each airport was evaluated for its economic impact to its local community as well as the state. Creating this baseline impact of the aviation system was an initial step addressing this goal. Additionally, the performance criteria, as outlined in Chapter 4 of this document, provided a set of evaluation criteria that are facilities or services which increase the potential economic vitality for an airport. These services include providing such options as fuel service, aircraft maintenance, pilot lounge areas, aircraft storage areas, etc. Addressing these issues was noted as an important element for most of the airport categories.

OTP Goal 4 - Sustainability

To provide a transportation system that meets present needs without compromising the ability of future generations to meet their needs from the joint perspective of environmental, economic and community objectives. This system is consistent with, yet recognizes differences in, local and regional land use and economic development plans. It is efficient and offers choices among transportation modes. It distributes

benefits and burdens fairly and is operated, maintained and improved to be sensitive to both the natural and built environment.

The OAP focuses on the safety of its users while maintaining a sustainable future – socially sustainable, providing for the aviation needs of the residents of the state; economically sustainable, providing economic development opportunities and financing the aviation system; and, environmentally sustainable, incorporating stewardship of natural resources.

The ODA updated the OAP v6.0 to review and analyze local jurisdiction compliance with state regulations regarding land uses surrounding airports and make recommendations on how to better implement those regulations. This Land Use Compatibility Compliance Report details the steps taken to collect and analyze land use compatibility information for public use airports, explains how this data was analyzed, and identifies the extent to which jurisdictions comply with state laws. The last section of this report provides guidance on prioritizing assistance for jurisdictions whose policies and land use regulations put airports and adjacent communities at risk. Land use compliance is presented in Chapter 9 of the report.

Goal 5: Safety and Security

To plan, build, operate and maintain the transportation system so that it is safe and secure.

The extensive aviation system in Oregon is a crucial asset to the state during times of emergency. Airports enable emergency rescue crews to quickly access remote or hard-hit areas, and supply resources to and evacuate areas that may otherwise be unreachable via roadway, boat, and rail. As such, this study included an inventory of airports that support emergency services. Further, this study inventoried airports located within the Cascadia subduction zone (CSZ) that may be impacted or destroyed during a zone event. This study did not include an in-depth resiliency analysis but rather a high-level overview of airports that currently provide emergency services and those that may likely be unable to provide such service following a Cascadia subduction zone event.

Goal 6: Funding and Strategic Investment

To create a transportation funding structure that will support a viable transportation system to achieve state and local goals today and in the future.

Based on the analysis of the recommended airport system's performance, the OAP v6.0 identifies specific projects for airports in the Oregon system. These are presented in Chapter 8. These projects improve the airport system's performance, especially as it relates to facility and service objectives identified as part of this study.

Estimated costs for each airport project were developed using broad assumptions appropriate for system level planning. Circumstances at individual airports vary considerably, often requiring additional expenditures not covered by these broad assumptions. With that in mind, these cost estimates are best viewed as a starting point for understanding overall project costs.

OTP Goal 7 - Coordination, Communication, and Cooperation

To pursue coordination, communication and cooperation among transportation users, providers and those most affected by transportation activities to align interests, remove barriers and bring innovative solutions so that transportation system functions as one system.



State Aviation Board Coordination

As the appointed body that governs actions related to the aviation system of Oregon, coordination with the State Aviation Board was vital in the development of the OAP v6.0. The extensive knowledge each of these Board members provided related to individual airports, state issues, FAA policies and procedures, and their commitment to serving the people of Oregon was invaluable to the process. ODA Board Members meet bimonthly and ODA staff, or the consultant, updated them on a regular basis. Project documents and reports were made available to the Board three weeks prior to ODA Board Meetings.

Public Involvement

The involvement of the public in the development of the OAP v6.0 was encouraged throughout the development of the document via the project website, conferences and ODA Board meetings. ODA staff and the project consultant updated key stakeholders and airport managers on the studies at several Oregon Airport Managers Association meetings and conferences. The public attending ODA Board bi-monthly meetings were appraised of the study process and results. Public comments and questions related to the study were addressed during these meetings. In addition, a 35-day public-comment period was provided for interested persons and agencies to review the entire OAP v6.0 Technical Report which was posted to the Project Web Page. This period was from December 3, 2018 to January 8, 2019.

Project Web Page

A project web page was established to allow the public to learn about the project through postings as the project progressed. Meeting handouts and copies of draft report chapters and documents as well as presentations were posted on the web page for public review. The final draft document was posted on the web page in December 2018 to allow for general public and agency review. Additionally, a project email address was also provided on the project web page which allowed persons to communicate with the Project Team via an online form.

10. RECOMMENDED PLAN

This update to Oregon Aviation Plan (OAP v6.0) has taken a comprehensive look at how the system is performing based on current conditions. This evaluation identified various actions and projects that are recommended to improve the performance of the Oregon airport system. The process for how the recommendations were developed are summarized in this chapter.

10.1 Review of FAA ASSET Roles for Oregon Airports

The National Plan of Integrated Airport Systems (NPIAS) is a document used by the Federal Aviation Administration (FAA). The NPIAS includes airports in the United States that are open to the public and that are eligible for federal funding. Fifty-seven of the publicly-owned airports in Oregon are included in the NPIAS. This section compares roles assigned by the FAA to study airports to their current state airport roles.

There are 3,340 existing or proposed airports in the United States that are included in the NPIAS¹; 382 of these airports have scheduled commercial airline service. Commercial airports are classified as “Primary” airports, and commercial airports in the United States are further defined by the FAA as Large, Medium, Small, and Non-Hub airports. The hub assignments are based on the number of enplanements accommodated at each commercial airport. The remaining 2,958 landing facilities (which include airports, seaplane bases, and heliports) are referred to as “Nonprimary” airports; the nonprimary airports mainly consist of the nation’s general aviation airports. However, within the Nonprimary category, 127 of the airports are “Nonprimary Commercial Service” airports. Nonprimary commercial service airports always have less than 10,000 annual passenger enplanements. Eastern Oregon Regional Airport in Pendleton, and Crater Lake-Klamath Regional, are Non-Primary Commercial Service airports.

Of the remaining airports in the Nonprimary category, 259 are classified as “reliever” airports. Reliever airports are designated by the FAA as high activity general aviation airports that provide general aviation operators with alternatives to congested commercial hubs. The remaining Nonprimary airports are all classified by the FAA in the NPIAS as general aviation airports.

Recognizing the unique roles played by the general aviation airports throughout the United States, the FAA conducted a study to further classify the general aviation airports included in the NPIAS. FAA classifications apply to all reliever and general aviation airports included in the NPIAS. FAA published a report, *General Aviation Airports: A National Asset (ASSET)*, in May 2012. This report documented the following:

- The importance of the nation’s general aviation airport system
- The need to establish new categories or roles for general aviation airports
- A description of each ASSET role or category
- Lists showing each airport in the NPIAS identified by its FAA ASSET category

A second study was completed by the FAA in March 2014 (*ASSET 2: In-Depth Review of the 497 Unclassified Airports*) to further consider classifications for general aviation airports, especially those that initially fell in the “Unclassified” category. Airports assigned to the Unclassified category were determined, by the FAA, to no longer meet the basic criteria for NPIAS inclusion. At this time, the Unclassified airports continue to be shown in the NPIAS, but they are not eligible for FAA entitlement funding. The Unclassified airports can still compete for discretionary funding and state apportionment from the FAA.

¹ From the FAA’s *National Plan of Integrated Airport Systems (2017-2021)*



ASSET noted five key aeronautical functions or types of activity supported by the nation's general aviation airport system. As part of ASSET, airports in the Oregon aviation system were examined by the FAA to determine their appropriate role in the national airport system; not all airports included in the state system are part of the federal system as defined in NPIAS².

Aeronautical functions considered for airports as part of the ASSET role assignment process included:

- Emergency preparedness and response,
- Critical community access for remote areas,
- Commercial, industrial, and economic activity functions,
- Access to tourism and special events, and
- Other aviation specific functions, including corporate flights and flight instruction.

As part of ASSET, five categories or roles were identified by the FAA to further refine and distinguish roles played by general aviation airports included in the NPIAS. New categories/roles for general aviation airports included in the NPIAS were developed to provide federal policy makers with a better understanding of the relative contribution of all airports to the nation's vast general aviation system. While more detailed than the previous category designations of only reliever and general aviation, the new federal roles established in ASSET are still broad. The five roles for general aviation airports included in the NPIAS (as established by ASSET), and the criteria used to place each airport into a role, are presented in **Table 10-1**.

TABLE 10-1: FAA ASSET AIRPORT CATEGORIES AND CRITERIA

| Asset Category (# of NPIAS Airports in the United States assigned to the category) | Criteria |
|---|---|
| National (89 airports nationwide): Supports national and state airport systems by providing communities with access to national and international markets in multiple states and throughout the United States. | 1) 5,000+ instrument operations, 11+ based jets, 20+ international flights, or 500+ interstate departures 2) 10,000+ enplanements OR 3) 500+ million lbs. of landed cargo |
| Regional (530 airports nationwide): Supports regional economies connecting communities to statewide and interstate markets. | 1) Metropolitan Statistical Area (MSA) and 10+ domestic flights of 500 miles, 1,000 instrument ops, 1+ based jet, or 100+ based AC 2) Located in an MSA and meets definition of commercial service |
| Local (1,262 airports nationwide): Supplements local communities by providing access to intrastate and some interstate markets. | 1) 10+ instrument operations and 15+ based aircraft OR 2) 2,500+ passengers |
| Basic (813 airports nationwide): Links the community with national airport system and supports general aviation activities. | 1) 10+ based aircraft; OR 2) 4+ based helicopters; OR 3) Located 30+ miles from nearest NPIAS airport 4) Used by US Forest Service, or US Marshalls, or US Customs and Border Protection, or US Postal Service, or has Essential Air Service; OR 5) New or replacement airport activated after 1/1/01 |
| Unclassified (256 airports nationwide): Tends to have limited activity; and does not meet NPIAS eligibility criteria. | Airports that do not meet the criteria of the Basic category |

Source: FAA National Plan of Integrated Airport Systems (2017-2021), *General Aviation Airports: A National Asset (ASSET)*, and *ASSET 2: In-Depth Review of the 497 Unclassified Airports*

The FAA uses general aviation categories to "provide a baseline from which to measure changes in operations and needs." ASSET airport categories are incorporated into NPIAS reports to Congress; these reports identify five-year nationwide development and funding needs for the federal airport system. The FAA re-examines and

² There are 38 additional general aviation airports included in the Oregon aviation system that are not included in the NPIAS.

updates the roles of Nonprimary airports biennially, in conjunction with the NPIAS Report to Congress. This update was last completed in 2015, in preparation of the 2017 NPIAS report.

Nine of the Nonprimary airports in Oregon that were initially designated as Unclassified in the 2012 study were re-categorized from the original ASSET study, based on a review of the criteria shown in **Table 10-1**. Airports being removed from the Unclassified category include: Illinois Valley (3S4), Lexington (9S9), and Myrtle Creek Municipal (16S). Every two years, the FAA will further evaluate airport criteria for inclusion in the NPIAS, compare historic funding levels by general aviation funding category, and look at other funding considerations.

As shown in **Table 10-1**, the criteria used to place airports in various ASSET roles are largely driven by operational activity at an airport (based aircraft and operations). State roles for Oregon airports established in the 2007 OAP are summarized below:

- **Category I – Commercial Service Airports:** These airports support some level of scheduled commercial airline service to both domestic and international destinations, in addition to a full range of general aviation aircraft operations.
- **Category II – Urban General Aviation Airports:** These airports support all general aviation aircraft and accommodate corporate aviation, including operations by business jets, helicopters, and other general aviation aircraft. The primary users are business-related and service a large geographic region, or they experience robust levels of general aviation activity
- **Category III – Regional General Aviation Airports:** These airports support most twin and single engine aircraft, may accommodate occasional business jets, and also support regional transportation needs
- **Category IV – Local General Aviation Airports:** These airports primarily support single engine, general aviation aircraft, but can accommodate smaller twin-engine general aviation aircraft. They also support local air transportation needs and special use aviation activities
- **Category V – Remote Access/Emergency Service (RAES) Airports:** These airports primarily support single-engine, general aviation aircraft, special use aviation activities, and access to remote areas and/or provide emergency service access

It is important to note there are differences in the factors used to establish FAA roles for general aviation airports, when compared to the more comprehensive list of factors used to assign airport roles within the Oregon aviation system. ASSET roles primarily consider activity, while state factors considered a more comprehensive set of unique airport and community characteristics.

There are 256 US airports in the NPIAS that do not currently fall into one of the four original ASSET airport categories described in **Table 10-1**; included in this number are six airports in Oregon. These airports are considered “Unclassified” airports. The primary factor used by FAA for assigning airports to the Unclassified category is that the airport has less than 10 based aircraft. It was noted by FAA in the ASSET report that Unclassified airports have seen an erosion of based aircraft and activity due to population decreases, economic shifts, aviation industry changes, or economic recession.

The general aviation NPIAS airports in the Oregon aviation system are listed by their corresponding ASSET category in **Table 10-2**. This table shows the current state role for each airport and compares it to the state role, as applicable, to the airport’s role in ASSET. As **Table 10-2** reflects, for the most part, ASSET and state roles for Oregon airports are generally consistent. There are some instances where the FAA has a “higher” role for an Oregon airport in the federal system, but there are also instances where the state role reflects a higher level of importance. As part of this update to the OAP, information presented in **Table 10-2** will be one factor considered to determine if ODA airport role changes are appropriate.



TABLE 10-2: COMPARISON OF OREGON AIRPORT ROLES TO 2017 FAA ASSET ROLES (GENERAL AVIATION NPIAS)

| Associated City | FAA ID | Airport Name | NPIAS 2016 | FAA Asset Study | OAP v6.0 2016 |
|------------------|--------|---------------------------------------|------------|-----------------|---------------|
| Albany | S12 | Albany Municipal Airport | Yes | Local | IV |
| Ashland | S03 | Ashland Municipal-Sumner Parker Field | Yes | Local | III |
| Astoria | AST | Port of Astoria Regional Airport | Yes | Local | II |
| Aurora | UAO | Aurora State Airport | Yes | National | II |
| Baker City | BKE | Baker City Municipal Airport | Yes | Local | III |
| Bandon | S05 | Bandon State Airport | Yes | Local | III |
| Bend | BDN | Bend Municipal Airport | Yes | Regional | II |
| Boardman | M50 | Boardman Airport | Yes | Unclassified | IV |
| Brookings | BOK | Brookings Airport | Yes | Local | IV |
| Burns | BNO | Burns Municipal Airport | Yes | Local | III |
| Cave Junction | 3S4 | Illinois Valley Airport | Yes | Local | IV |
| Chiloquin | 2S7 | Chiloquin State Airport | Yes | Basic | V |
| Christmas Valley | 62S | Christmas Valley Airport | Yes | Basic | IV |
| Condon | 3S9 | Condon State – Pauling Field | Yes | Basic | IV |
| Corvallis | CVO | Corvallis Municipal Airport | Yes | Regional | II |
| Cottage Grove | 61S | Cottage Grove State Airport | Yes | Basic | IV |
| Creswell | 77S | Creswell - Hobby Field | Yes | Local | IV |
| Florence | 100 | Florence Municipal Airport | Yes | Local | IV |
| Gleneden Beach | S45 | Siletz Bay State Airport | Yes | Basic | IV |
| Gold Beach | 4S1 | Gold Beach Municipal Airport | Yes | Basic | IV |
| Grants Pass | 3S8 | Grants Pass Airport | Yes | Local | III |
| Hermiston | HRI | Hermiston Municipal Airport | Yes | Regional | III |
| Hood River | 4S2 | Ken Jemstedt Airfield | Yes | Local | IV |
| Independence | 7S5 | Independence State Airport | Yes | Local | IV |
| John Day | GCD | Grant County Regional / Ogilvie Field | Yes | Basic | III |
| Joseph | JSY | Joseph State Airport | Yes | Basic | IV |
| Klamath Falls | LMT | Crater Lake-Klamath Regional Airport | Yes | Regional | I |
| La Grande | LGD | La Grande / Union County Airport | Yes | Local | III |
| Lakeview | LKV | Lake County Airport | Yes | Basic | III |
| Lebanon | S30 | Lebanon State Airport | Yes | Local | IV |
| Lexington | 9S9 | Lexington Airport | Yes | Basic | IV |
| Madras | S33 | Madras City-County Airport | Yes | Local | IV |
| McDermitt | 26U | McDermitt State Airport | Yes | Basic | V |
| McMinnville | MMV | McMinnville Municipal Airport | Yes | Regional | II |
| Myrtle Creek | 16S | Myrtle Creek Municipal Airport | Yes | Basic | IV |
| Newberg | 2S6 | Sportsman Airpark | Yes | Unclassified | IV |

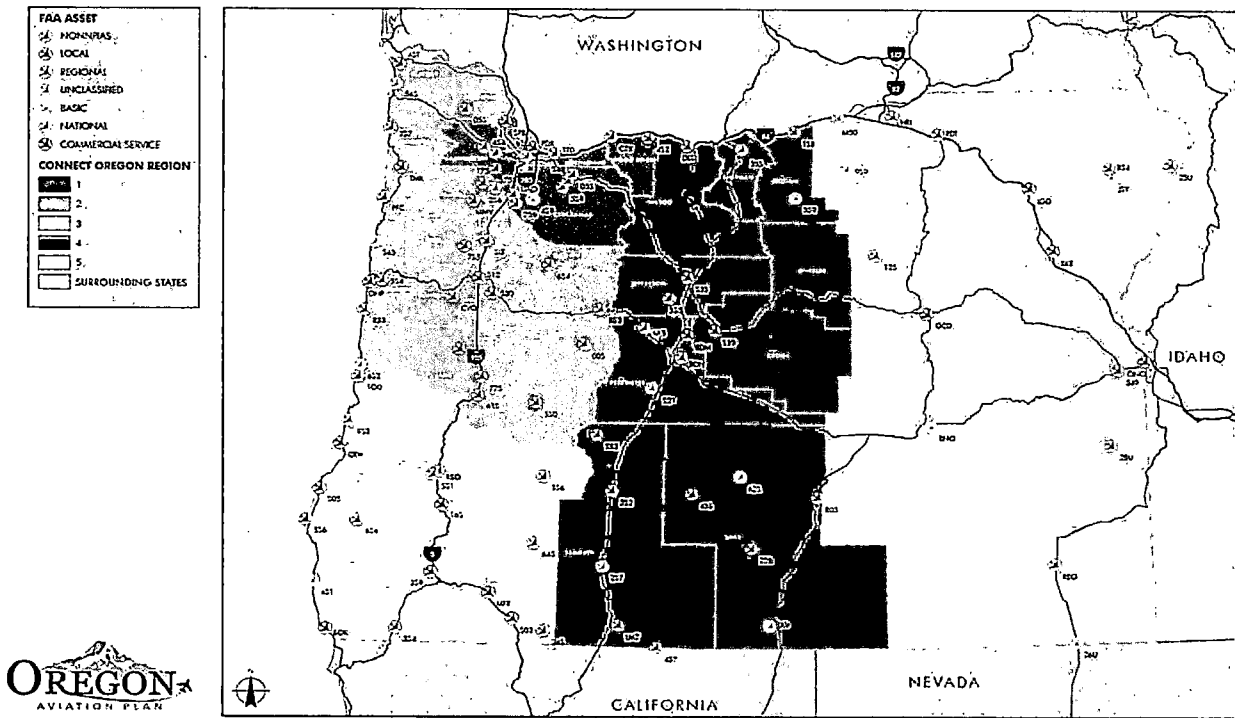
| Associated City | FAA ID | Airport Name | NPIAS 2016 | FAA Asset Study | OAP v6.0 2016 |
|-----------------|--------|--|------------|-----------------|---------------|
| Newport | ONP | Newport Municipal Airport | Yes | Regional | II |
| Ontario | ONO | Ontario Municipal Airport | Yes | Local | III |
| Pendleton | PDT | Eastern Oregon Regional Airport | Yes | Regional | I |
| Portland | 61J | Portland Downtown Heliport | Yes | Unclassified | II |
| Portland | HIO | Portland Hillsboro Airport | Yes | National | II |
| Portland | 4S9 | Mulino State Airport | Yes | Local | IV |
| Portland | TTD | Portland Troutdale Airport | Yes | Local | II |
| Prineville | S39 | Prineville Airport | Yes | Local | IV |
| Roseburg | RBG | Roseburg Regional Airport | Yes | Regional | III |
| Salem | SLE | McNary Field | Yes | Regional | II |
| Scappoose | SPB | Scappoose Industrial Airpark | Yes | Local | II |
| Seaside | 56S | Seaside Municipal Airport | Yes | Unclassified | IV |
| Sunriver | S21 | Sunriver Airport | Yes | Unclassified | IV |
| The Dalles | DLS | Columbia Gorge Regional Airport/The Dalles Municipal Airport | Yes | Local | III |
| Tillamook | TMK | Tillamook Airport | Yes | Local | III |
| Wasco | 35S | Wasco State Airport | Yes | Unclassified | IV |

Source: Aviation, 2019 FAA NPIAS REPORT (published September 2018)

Figure 10-1 shows ASSET roles for Oregon airports; this figure also shows NPIAS airports that currently are in the Unclassified category and system airports that are not included in the NPIAS.



FIGURE 10-1: FAA ASSET CATEGORY ROLES FOR OREGON PUBLIC AIRPORTS



Source: FAA 2019 NPIAS Report, Aviation

Table 10-3 presents a summary of the ASSET roles compared to current state airport roles set in the OAP v6.0. As shown, two of the Oregon NPIAS airports (3.5 percent) are classified as National Airports, nine airports (15.8 percent) are classified as Regional Airports, 23 airports (40.4 percent) are Local Airports, 12 airports (21.1 percent) are Basic Airports, and six airports (10.5 percent) are Unclassified. There are 40 Non-NPIAS airports in the state system (41.2 percent) which are not presented in Table 10-3. This information shows that it is possible that ODA could be the only non-local source of funding for maintaining and improving 46 of the airports in the Oregon aviation system (the 40 airports that do not qualify for NPIAS inclusion and the six that are currently Unclassified in ASSET).

For comparison, according to the *FAA National Plan of Integrated Airport Systems (2017-2021)*, approximately 3 percent of the general aviation airports in the United States (included in the NPIAS) fall in the National category, 16 percent are Regional Airports, 38 percent are Local Airports, 24 percent are Basic Airports, and about 7 percent are Unclassified.

TABLE 10-3: SUMMARY COMPARISON OF ASSET AND OAP V6.0 AIRPORT ROLES FOR OREGON NPIAS AIRPORTS

| NPIAS/ASSET Category | | | | | | Oregon | US NPIAS |
|----------------------|----|--------|---------|--------|-------|--------|----------|
| | CS | Cat II | Cat III | Cat IV | Cat V | Total | Total |
| CS* | 5 | | | | | 5 | 382 |
| National | | 2 | | | | 2 | 88 |
| Regional | 2 | 5 | 2 | | | 9 | 492 |
| Local | | 3 | 9 | 11 | | 23 | 1,278 |

| NPIAS/ASSET Category | | | | | | Oregon | US NPIAS |
|-----------------------------------|------|--------|---------|--------|-------|--------|----------|
| | CS | Cat II | Cat III | Cat IV | Cat V | Total | Total |
| Basic | | | 2 | 8 | 2 | 12 | 840 |
| Unclassified | | 1 | | 5 | | 6 | 243 |
| | 7 | 11 | 13 | 24 | 2 | 57 | 3,323 |
| Percentage of Oregon Total | | | | | | | |
| CS* | 8.8% | 0% | 0% | 0% | 0% | 8.8% | 11.5% |
| National | 0.0% | 3.5% | 0% | 0% | 0% | 3.5% | 2.6% |
| Regional | 3.5% | 8.8% | 3.5% | 0% | 0% | 15.8% | 14.8% |
| Local | 0% | 5.3% | 15.8% | 19.3% | 0% | 40.4% | 38.5% |
| Basic | 0% | 0% | 3.5% | 14.0% | 3.5% | 21.1% | 25.3% |
| Unclassified | 0% | 1.8% | 0% | 8.8% | 0% | 10.5% | 7.3% |
| | | | | | | 100.0% | 100.0% |

Source: 2019-2023 NPIAS Report, https://www.faa.gov/airports/planning_capacity/npias/reports/, Aviation analysis

Note: * Crater Lake-Klamath Regional and Eastern Oregon Airport at Pendleton are Commercial Service airports in the OAP v6.0 but are listed as Regional airports in the FAA ASSET categories.

As **Table 10-3** shows, when compared to the national distribution of airports by ASSET role, Oregon's NPIAS airports are within approximately four percentage points of the US NPIAS. For example, 14.8 percent of the airports in the US NPIAS are in the Regional category while 15.8 percent of Oregon's NPIAS Airports are in the Regional category. Should FAA move to a system for distributing FAA grants to eligible airports that is ASSET-based, Oregon airports may be able to compete relatively well. On the other hand, the state's percentage of airports in the "Unclassified" category is higher than the national average. Historically, the Unclassified airports in the Oregon system were each eligible for \$150,000 in annual general aviation entitlement funding; this is no longer the case.

10.1.1 Unclassified Airports

There are six Oregon NPIAS airports that are in the Unclassified ASSET category; these airports are included in **Table 10-4**. As **Table 10-4** shows, only two of the Unclassified airports, Sportsman's Airpark and Sunriver, meet the FAA minimum ASSET inclusion criteria of 10 or more based aircraft. Two of the Unclassified airports (Seaside Municipal and Sportsman Airpark) shown in **Table 10-4** are also each relatively close to another NPIAS airport. Three of the airports are greater than 20 miles driving distance from another airport and are not considered to have an overlapping service area.

Based on available data, ownership status, and current characteristics for the Unclassified airports in Oregon, there does not appear, at this time, to be justification for requesting FAA to reconsider the Unclassified status for these Oregon airports.

TABLE 10-4: FAA UNCLASSIFIED CATEGORY AIRPORT SUMMARY

| City | Airport | FAA ID | Ownership | Based Aircraft | Distance to Closest NPIAS Airport in Miles |
|----------|-------------------|--------|-----------|----------------|---|
| Boardman | Boardman | M50 | Port | 0 | HRI - Hermiston Municipal Airport (30) |
| Newberg | Sportsman Airpark | 2S6 | Private | 44 | UAO - Aurora State Airport (15) |
| Portland | Portland Downtown | 61J | City | 0 | PDX - Portland International Airport (8) |
| Seaside | Seaside Municipal | 56S | City | 3 | AST - Port of Astoria Regional Airport (10) |



| | | | | | |
|----------|-------------|-----|---------|----|---|
| Sunriver | Sunriver | S21 | Private | 28 | BDN - Bend Municipal Airport (24) |
| Wasco | Wasco State | 35S | State | 4 | DLS - Columbia Gorge Regional/The Dalles Municipal Airport (31) |

Source: Jviation analysis, MapQuest.com

10.1.2 Non-NPIAS Airport Review

Forty Non-NPIAS airports are analyzed for their ability to meet NPIAS candidacy. Non-NPIAS airports with more than 10 based aircraft currently, (or forecasted to have more than 10 based aircraft by 2025), are reviewed for their ownership, activity in terms of based aircraft, and proximity to NPIAS airports in Oregon. While these airports are included in Oregon's state airport system, they are not included in NPIAS. These airports are shown in **Table 10-5**, which provides basic information on these airports as it was collected as part of this study's inventory effort.

The FAA's criteria for an airport's inclusion in the NPIAS are based on a variety of factors such as operational demand, geographic location, airport sponsorship, as well as other criteria. The following sections discuss criteria considered for an airport's inclusion in the NPIAS:

- Airport formerly in the NPIAS
- Airport's location in relation to the nearest NPIAS airport (serves a community located at least 20 miles or a 30-minute drive from the nearest existing or proposed NPIAS airport)
- Reliever airport
- Airports receiving US Mail Service
- Airports with a National Defense Role

TABLE 10-5: CHARACTERISTICS OF OREGON NON-NPIAS AIRPORTS

| FAA ID | Associated City | Non-NPIAS Airport | Based Aircraft | Nearest NPIAS Airport | Driving Distance in Miles | Drive Time in Minutes |
|--------|-----------------|---------------------------|----------------|-----------------------|---------------------------|-----------------------|
| 17S | Newberg | Chehalem Airpark | 31 | Sportsman's | 6 | 12 |
| 7S9 | Hubbard | Lenhardt Airpark | 113 | Aurora | 8 | 14 |
| 6K5 | Sisters | Sisters Eagle Air Airport | 17 | Redmond | 21 | 27 |
| S48 | Sandy | Country Squire Airpark | 27 | Portland-Troutdale | 20 | 25 |
| 8S4 | Enterprise | Enterprise Municipal | 31 | Joseph State Airport | 7 | 10 |
| 5S1 | Roseburg | George Felt | 17 | Roseburg | 5 | 7 |
| 5S5 | Culver | Lake Billy Chinook | 10 | Madras | 25 | 37 |
| 03S | Sandy | Sandy River | 20 | Portland-Troutdale | 18 | 25 |
| 7S3 | Hillsboro | Stark's Twin Oaks | 113 | Portland-Hillsboro | 13 | 17 |
| 5S4 | Toledo | Toledo State* | 9 | Newport | 13 | 24 |
| 5S9 | Estacada | Valley View | 33 | Portland-Troutdale | 20 | 29 |

Source: Jviation analysis, www.mapquest.com

Note: *only non-NPIAS airport in Oregon forecast to exceed 10 based aircraft by 2025

An existing or proposed airport not meeting the criteria above may be included in the NPIAS if it meets all the following:

- It is included in the state airport system plan (SASP)

- It serves a community more than 30 minutes from the nearest NPIAS airport
- It is forecast to have 10 or more based aircraft within the short-term planning period (five years)
- There is an eligible public sponsor willing to undertake the ownership and development of the airport

Airports that do not meet any of the previously discussed entry criteria may be considered for inclusion in the NPIAS based on a special justification. This justification must show that there is a significant national interest in the airport. Special justifications include:

- A determination that the benefits of the airport will exceed its development costs
- Written documentation describing isolation
- Airports serving the needs of Native American communities
- Airports needed to support recreational areas
- Airports needed to develop or protect important national resources

For the 40 Oregon airports that are not currently included in the NPIAS, 11 of the airports meet the minimum NPIAS inclusion criteria of having, or are forecast to have, 10 based aircraft. However, 10 of these 11 airports are 30 minutes or less from another airport already included in the NPIAS. The single airport which is greater than thirty minutes from a NPIAS airport is Lake Billy Chinook Airport near Culver, Oregon. The nearest NPIAS airport is Madras, which is a 37-minute drive. Lake Billy Chinook Airport currently has 10 based aircraft which are mainly stored in "through-the-fence" hangars adjacent to the airport. Lake Billy Chinook Airport is a privately-owned facility, and although there are other privately-owned airports in Oregon currently in the NPIAS, it is unlikely the FAA would consider an additional privately-owned airport for NPIAS inclusion.

The next section discusses and identifies any suggested changes to current ASSET role classifications for the Oregon airports included in NPIAS.

10.2 Analysis and Recommendations for Changes to Current State Airport Roles

Aviation is a dynamic industry and airports and the role they play in meeting the state's transportation and economic needs and objectives can change over time. A review of current airport roles was undertaken to determine if changes to current roles appear to be appropriate. Current roles for Oregon airports are shown in **Table 10-2**. The need to change state airport roles identified in the OAP v6.0 considered several factors which include:

- Outside influences on an airport.
- Significant improvements in airport infrastructure.
- Current aviation activity on the airport.

This section explains the process used to incorporate these factors.

An OAP Category Change Matrix was developed using a ranking by level of importance to determine whether an airport's OAP v6.0 Category should be elevated. The OAP Category Change Matrix is presented in **Table 10-8**. The three main factors had more than one component to address changes at an airport since the 2007 study. The OAP Category Change Matrix assigned points to each component. For example, if an airport extended its runway since 2007 it received two points. The following provides an explanation of the three ranking factors.

Outside Influences on Airports

Airports are influenced by off airport activity as well public policies over which the airport sponsor may have little control. These range from population growth in the airport's service area, to the FAA's classification in the NPIAS and ASSET. Outside influences considers the following three factors:

- Population growth
- FAA NPIAS Inclusion, ASSET category
- ASSET category

Population growth: The OAP Category Change matrix analysis assigned 1 point to the airport in the matrix if the population of the county the airport is located in experienced a growth rate greater than the State's growth rate experienced between 2010 and 2016. This growth rate for Oregon was 6.4 percent over the six-year period. Only 17 airports of the 97 facilities are located in counties that met or exceeded this growth rate.

NPIAS Inclusion: There are 56 airports and one heliport in the NPIAS in Oregon for a total of 57 facilities. If an airport is included in the NPIAS, it was assigned one point. Non-NPIAS airports receive no points.

FAA ASSET Category Analysis: A review to determine changes to current state airport roles considered the airport's role as assigned by FAA in the ASSET study. The review found that airport roles in the OAP v6.0 are generally aligned with FAA ASSET roles. In some instances, however, FAA-assigned roles show more federal significance for some Oregon airports. If this was the case the airport received one point in the OAP Category Change matrix. **Table 10-6** compares the FAA ASSET Role with the OAP v6.0 Category.

TABLE 10-6: OAP V6.0 CATEGORIES COMPARISON TO FAA ASSET ROLES

| FAA ASSET Role | National | Regional | Local | Basic | Unclassified |
|----------------|----------|----------|-------|-------|--------------|
| OAP Category | II | II | III | IV | V |

OAP v6.0 Category I Commercial Service does not apply in the FAA ASSET since its focus is primarily on general aviation airports. For example, Albany Municipal has an OAP v6.0 category of IV, while the FAA ASSET role is considered a Local role. Since Albany Municipal has a relatively higher ASSET role than OAP v6.0 role, it is assigned one point in the matrix to reflect its higher federal significance. There are 15 OAP airports with more federal significance than OAP categorization and each are assigned one point. These are identified in **Table 10-8**.

Significant Airport Infrastructure and Improvements in Airport Infrastructure

Since the 2007 OAP, several airports have made significant facility improvements. Improvements such as runway extensions, Runway End Identifier Lights (REIL) and weather equipment installations, and global positioning system (GPS) approaches were included in the OAP Category Change Matrix. These improvements may lead to increased airport operations as well as attract aircraft owners to base their aircraft at the airport. Points were assigned to airports for the following factors. (Two points were assigned for each of these factors):

Installation of Weather Reporting Equipment: Automated Weather Observing System (AWOS) and Automated Surface Observing System (ASOS) are fully configurable airport weather system that provides continuous, real time information and reports on airport weather conditions. AWOS stations are mostly operated, maintained and controlled by aviation service providers. Installing weather reporting equipment improves operational safety at an airport for pilots. Weather reporting equipment also enhances GPS and instrument landing system (ILS) approaches at an airport. Two points were assigned to an airport in the matrix if weather equipment were installed since 2007.

Installation of Runway End Identification Lights: The REIL system provides rapid and positive identification of the end of the runway. The system consists of two synchronized, unidirectional flashing lights. These lighting systems are important for night time operations and operations during inclement weather. Two points were assigned to an airport in the matrix if REILs were installed since 2007.

Installation of a GPS based approach: Improved approaches to airports, which significantly increase operational benefits and safety, are now being implemented even at remote locations where conventional ground-based NAVAIDs such as ILS are unavailable. Since 2007 OAP, five Oregon airports have improved aircraft approaches with certificated GPS approaches. Two points were assigned to an airport in the matrix if GPS approaches were installed since 2007.

Extending the runway more than 400 feet: A runway extension of 400 feet or greater is used to identify significant improvements by the airport sponsor and FAA. Only two Oregon airports had runway extensions that met the criteria since the 2007 OAP. Two points were assigned to each of these airports.

Having a primary runway 5,000 in length or greater: A 5,000-foot paved runway is the typical minimum for business jet operations and longer runways are generally required for jets used by air carriers. Runway length for business jet aircraft can be based on an insurance industry requirement for a minimum length of 5,000 feet for aircraft greater than 12,500 pounds. Two points were assigned to an airport in the matrix if an airport has a primary runway 5,000 or greater in length.

Based aircraft increasing to more than 10 since 2007 OAP: Airports with less than 10 based aircraft in 2007 and increasing to over 10 based aircraft by 2017 were assigned two points. Five airports in Oregon met this criterion.

Current Aviation Activity on the Airport

Key aviation activities that benefit the local economy and welfare of the community were included in the OAP Category Change Matrix. These activities were given the most weight in the matrix since they are tied to off-airport needs such as patient transport to hospitals, protection of property and natural resources as well as direct links to the national economy.

Scheduled Air Cargo: There are 14 airports in Oregon that support regularly scheduled air cargo service. PDX is the only airport in Oregon with cargo jet activity. There are 13 airports in Oregon with contracted air cargo feeder aircraft activity. These contractors utilize turboprop or piston engine aircraft. Three points were assigned to an airport in the matrix if it has scheduled air cargo service.

Air Ambulance Based: There are 15 Oregon airports that support emergency services through a local air ambulance service provider with air ambulance aircraft based on the airport. Three points were assigned to an airport in the matrix if it has an air ambulance based on the airport.

Based Aerial Wildland Firefighting: There are 15 airports in Oregon that support wildland firefighting services through a full-time based firefighting aircraft operation. These airports support on a year-round basis either a single engine attack (SEAT) aircraft or a multi-engine aerial tanker. Three points were assigned to an airport in the matrix if it has wildland firefighting aircraft based on the airport.

United States Coast Guard (USCG) Station: Three airports in on or near the Oregon Coast have either a US Coast Guard Station or Facility with based USCG aircraft. Three points were assigned to an airport in the matrix if it has a USCG Station or Facility.

10.2.1 OAP Category Change Matrix Review

A review of airports was undertaken and presented in a matrix to determine whether airports in the OAP v6.0 should be elevated to a higher role in the OAP v6.0 Airport Category. The analysis applied to system airports in Category V, IV and III. The analysis did not apply to airports in Category I since there is no higher category nor does it apply to Category II airports since these airports need to have scheduled airline service to meet the Category I requirements. Additionally, airports that are privately owned will remain within their current OAP v6.0 Categories. Lowering airport categories was not considered in the analysis since the focus was on airport system improvements that have been made and or where key aviation activities exist.

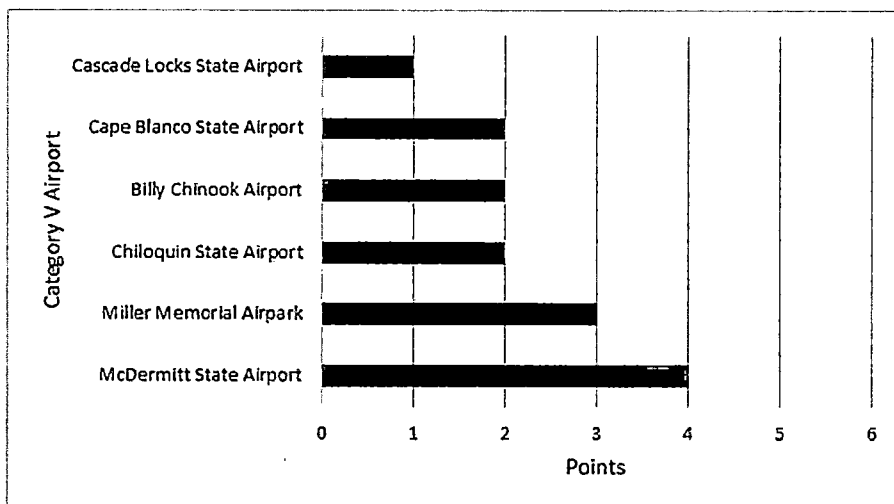
A matrix was developed based on a point system. The maximum points possible is 27 if an airport were to have points added for each factor. Changing an airport's Category is considered significant in airport system planning and the OAP Category Change Matrix developed for the analysis applies a stringent threshold for category changes. In order for a Category V airport to be elevated to a Category IV it needed to reach more than 5 points, while Category IV airports need to have more than 10 points to reach Category III status. For a Category III airport to be elevated to Category II it would need more than 15 points.

Results of the analysis are presented in **Table 10-8** while summaries for each OAP v6.0 category are provided as follows.

OAP v6.0 Category Matrix Results Summary

Category V – RAES Airports: There are 40 Category V airports in the OAP v6.0 (and one seaplane base) with 30 of these being publicly owned and considered in this analysis. Most of these airports, 24 in all, had no improvements since the 2007 OAP study nor significant aviation activity. These airports received no points. Category V airports need to have more than five points to reach Category IV status. Six airports received points, but none crossed the threshold of greater than five points. McDermitt State Airport has four points as a result of having both a paved runway greater than 5,000 feet in length and the airport's inclusion in the FAA NPIAS and ASSET. **Figure 10-2** identifies the six airports that received points in Category V. More detail of the point distribution is presented in the OAP Category Change Matrix in **Table 10-8**.

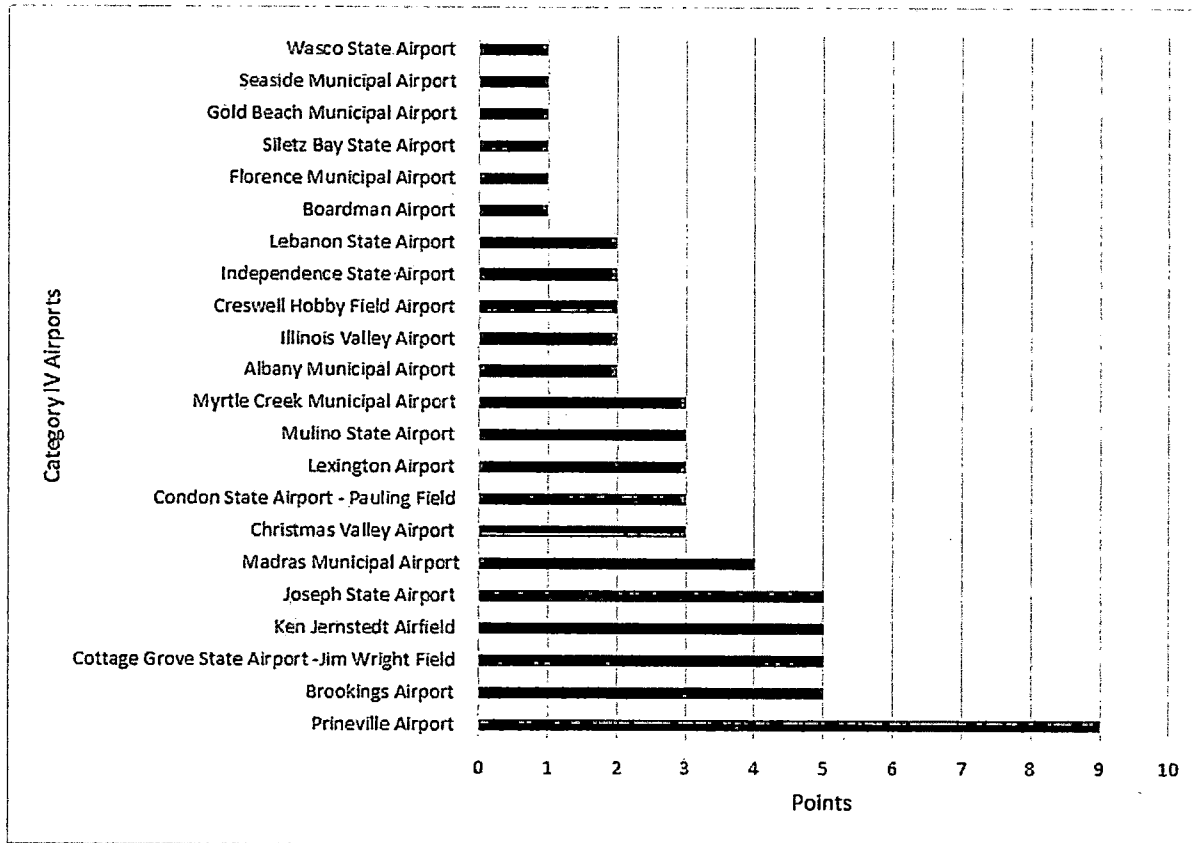
FIGURE 10-2: OAP CATEGORY CHANGE MATRIX RESULTS SUMMARY - CATEGORY V AIRPORTS



Source: Jviation

Category IV – Local General Aviation Airports: There are 27 Category IV airports in the OAP v6.0 with 22 being publicly owned and; therefore, considered in this OAP Category Change Matrix analysis. All 22 airports had improvements since the 2007 OAP study and/or some level of significant aviation activity identified. Category IV airports need to have more than 10 points to be upgraded to Category III status. Prineville Airport was assigned nine points and is the highest scoring airport in the Category IV analysis. Five airports trailed Prineville with just five points each. **Figure 10-3** identifies the 22 airports with points for Category IV airports. More detail of the point distribution is presented in **Table 10-8**.

FIGURE 10-3: OAP CATEGORY CHANGE MATRIX RESULTS SUMMARY - CATEGORY IV AIRPORTS



Source: Aviation

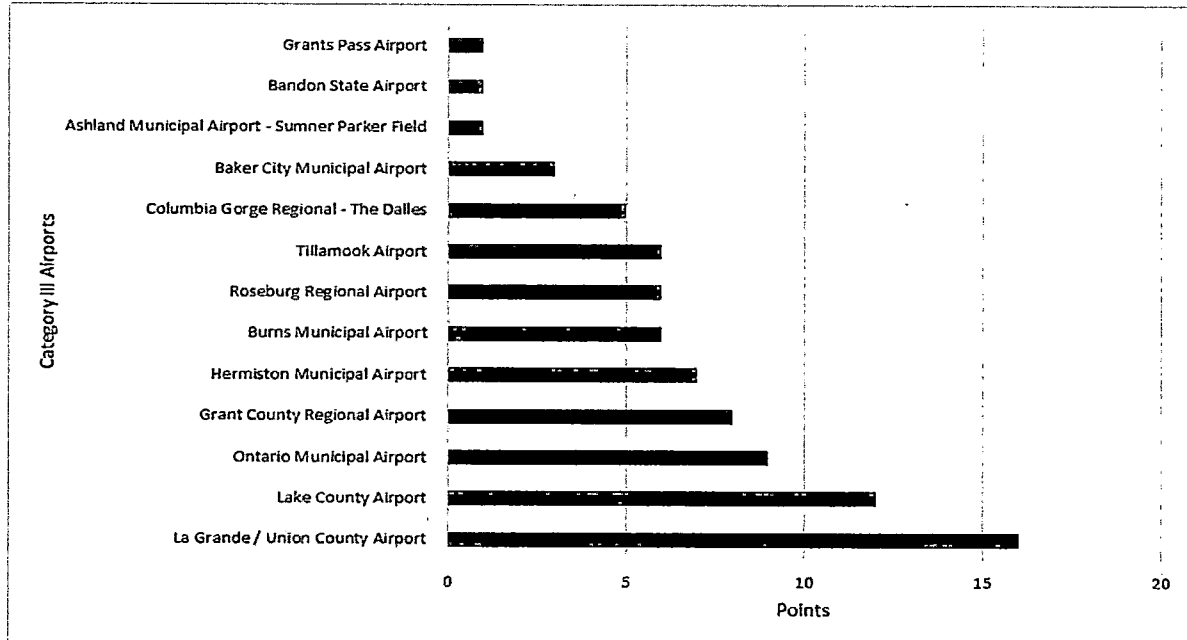
Category III – Regional General Aviation Airports: There are 13 Category III airports in the OAP v6.0 with all being publicly owned and therefore included in the OAP Category Change Matrix analysis. Each of these airports received points based on facility improvements since the 2007 OAP study and/or identified significant aviation activity. Category III airports need to have more than 15 points to reach Category II status. La Grande / Union County Airport was assigned 16 points, qualifying it for Category II status. La Grande is the highest scoring airport in the Category III analysis. La Grande has scheduled air cargo activity, an air ambulance based on the airport and the USFS has an Air Tanker Base located on the airport. Improvements at the airport since the 2007 OAP include a runway extension and a GPS approach. La Grande is the only airport in the matrix analysis reaching the threshold to be upgraded to a higher level.

Based on the OAP Category Change Matrix analysis it is recommended that La Grande / Union County Airport be assigned to the Category II – Urban General Aviation Airport. By assigning La Grande to Category II, the airport will be the only Category II airport in eastern Oregon on the Interstate 84 Corridor and will increase the

population coverage for Category II airports from 2,459,600 to 2,481,848. Re-classifying the airport to Category II will require greater commitment by ODA, the FAA and the airport sponsor incoming years related to funding future improvements and annual maintenance. The following chapter will include information on airport funding of airports by OAP v6.0 Category.

Figure 10-4 identifies the 13 airports the points for Category III airports. More detail of the point distribution is presented in the matrix **Table 10-8**.

FIGURE 10-4: OAP CATEGORY CHANGE MATRIX RESULTS SUMMARY - CATEGORY III AIRPORTS



Source: Jviation

10.2.2 Land Use Compliance Recommendations

Based on the number of jurisdictions with land use authority over an ODA system airport that are not currently in compliance with State regulations, there is a significant amount of work needed to achieve statewide compliance. Fortunately, there are existing tools, programs, and grant opportunities that can be leveraged to enhance local compliance with the APR. The following sections describe these opportunities as well as the limitations associated with these tools, and what actions the ODA, as well as local jurisdictions, may pursue to meet mutually beneficial goals of enhancing safety around the State's public use airports.

State Programs

The ODA Airport Land Use Compatibility Guidebook includes model code language for safety overlay zones and land use and development requirements. These comprehensive model ordinances are an excellent starting point for jurisdictions undertaking policy and regulatory updates to protect airport operations. However, lack of funding and weak regulatory triggers to initiate or prioritize local updates make planning projects focused on APR compliance unlikely without incentives.

As discussed in this report, updating airport policies and protections in local comprehensive plans and regulatory development codes could be included as part of a local jurisdiction's Periodic Review, which is to be

completed every 7-10 years, depending on the jurisdiction's size. The limitation of this approach includes the fact that it is not compulsory for all jurisdictions and the program, as noted by past participants in the League of Oregon Cities survey, suffers from complexity and length, as well as lack of funding. However, there is a regulatory requirement for some jurisdictions to undertake Periodic Review and the recent survey indicates that some cities remain interested in the program to update their long-range plans and implementing ordinances and that there are proponents of increased program funding. Funding for periodic review is typically procured through the Department of Land Conservation and Development (DLCD).

A more promising planning approach to APR compliance is addressing deficiencies as part of local Transportation System Plan (TSP) updates³. A TSP can be updated as a task in a local jurisdiction's Periodic Review program, but more typically the impetus is a need to update and fund transportation improvement lists. Funding for TSPs often comes through the Oregon Department of Transportation (ODOT) or through Transportation Growth Management (TGM), a joint ODOT/DLCD program.

The TPR dictates that airport districts—as well as public transit and port districts—participate in the development of TSPs for the facilities and services they provide. Local TSPs must be consistent with the policies in the OAP v6.0, and during the TSP update process development requirements are supposed to be reviewed and, if necessary, updated to be consistent with the APR. A TSP update must include an evaluation of the airport's consistency with state, regional, and local transportation and land use plans and the airport's function regarding meeting state, regional, and local air travel needs. The "Air" modal element of the TSP must be consistent with any facility master plans for all existing and planned public use airports within the jurisdiction's planning area and should address multi-modal access⁴ to those airports as well as airport operations and protections. A good example of a TSP with a well-integrated airport plan is the 2012 Florence TSP, in which the Florence Municipal Airport Master Plan and Airport Layout Plan are summarized and specific projects related to the airport are listed as part of the City's transportation system.

Undertaking a robust modal element for Air, or an Air Plan section—as is found in the Florence TSP—as part of a TSP planning process is more of an exception than the rule. TSP planning projects are directed by the TPR and, while a required TSP element, the airport-related requirements are not typically a focus of a local TSP project scope. The reasons for the lack of focus on airport planning depend on the scope of the TSP project and the jurisdiction, limited project funding, the pressing need for funding for roadway projects and maintenance, and the more recent focus on active transportation modes (bicycle, walking, and transit).

Land Use Recommended Actions

State

- Continue coordination with DLCD
 - Schedule regular meetings between the Directors of ODA and DLCD to discuss where program objectives overlap.
 - Share with DLCD the findings of this report and identify "high priority" local jurisdictions that may be primed to undertake legislative updates that could include airport-related protections.
 - Develop systems to regularly communicate with DLCD to increase awareness of available state moneys that could be used by local jurisdictions to address needed airport protections in policy and regulatory requirements. In particular, coordinate with the TGM Program to align the

³ TSP Guidelines can be used as a tool for developing Air modal elements in TSPs. The guidelines were updated in 2018.
<https://www.oregon.gov/ODOT/Planning/TSP-Guidelines/Pages/default.aspx>

⁴ <https://www.oregon.gov/ODOT/Planning/TSP-Guidelines/Documents/TSP-Guidelines.pdf> , page 10



priorities of this program with the objectives identified in this report and establish regular communications related to the TGM grant cycle and available funding.

- Engage with Regional Solutions
 - Establish regular communications with Regional Solutions staff and articulate ODA's interest in being "at the table" when issues arise that are related to, or have an impact on, airports within the State.
- Communicate with local planners
 - In communities that are just beginning, or have plans to begin, a new or updated airport master plan, communicate directly with planners—department heads or project managers in particular—regarding opportunities for updating policy and code language as part of the funded project.
 - Engage planners in the State through membership associations, such as the League of Oregon Cities, Association of Oregon Counties, and the Oregon chapter of the American Planning Association to communicate needs related to protecting the State's airports. Take advantage of both informal and formal speaking opportunities afforded by these organizations through regularly held meetings, special events, and annual conferences.
 - Use mailing lists and email contacts to communicate the findings of this report and promote ODA objectives related to improving local policies and regulatory requirements related to airports, as well as funding opportunities for regulatory updates that may be available.
- Explore partnership between ODA and Business Oregon
 - Correlate economic opportunities and initiatives (available industrial land, Enterprise Zones) with High Priority jurisdictions/airports and identify ways to coordinate and fund needed plan and ordinance updates.
- Explore partnership between ODA and ODOT
 - Coordinate the scoping of TSP projects (both new and updated local plans) to enhance the Air modal element in TSP planning projects.
 - Explore the option of ODA contributing funding to TSP projects for enhanced Air modal elements.
 - Consider TPR and APR Rulemaking to clarify and enhance the use of TSP planning and TSP updates to "trigger" consistency with and adoption of APR provisions.
- Enhance resources available to local jurisdictions
 - Create "how to" informational sheets regarding access to and use of model code language for safety overlay zones and land use and development requirements.
 - Encourage the use of centralized mapping for public use airport boundaries, runway protection zones, horizontal surfaces, future expansion areas, and noise contours.
 - Identify additional funding needed to help with local mapping and/or code updates and consider a legislative ask to secure funding.

Local

- Consider using the model ordinance language developed by ODA when updating local land use ordinances to ensure compliance with APR regulations regarding land use compatibility, height limitations, safety zones, etc.
- Seek state grant funding through sources such as ODOT and TGM to bring local comprehensive plans and development ordinances into compliance with the APR, either as a standalone project or as a component of a larger TSP update. Because the APR was developed to aid in the implementation of the State's TPR, projects aimed at bringing local codes into compliance with the APR fall under Category 1 of the TGM grant program.

- Regulatory updates to local land use and development codes could be coordinated with larger legislative code update projects.
- Consider exemplary ordinance or development code language that has been adopted by a local jurisdiction for the protection of airport operations. Two such examples are the Washington County Community Development Code's Public Use Airport Overlay District and Public Use Airport Safety and Compatibility Overlay District and the Sisters Development Code's Airport Overlay District and Airport District.

10.2.3 Additional Recommendations

Analysis in previous chapters resulted in several recommendations which are expanded on in this section.

Recommendation: Airport Wind Coverage Analysis

Airports with a single runway in Oregon may lack adequate wind coverage since the runway may not be oriented to local prevailing winds. Airport wind coverage was discussed in **Chapter 5** and four airports which lack adequate wind coverage were identified. A review of the wind coverage data collected during the inventory for Category I through Category IV study airports is presented in **Table 10-8**. Reliable wind data is not available for Category V airports; therefore, they were not evaluated in this analysis. As part of the OAP v6.0 it is recommended that a future wind coverage analysis be prepared to provide more accurate information for airports currently lacking enough wind and climate data. The four airports in the OAP v6.0 that do not meet the wind coverage objective, based on current analysis, include:

- | | | |
|-------|---------|--------------------------------------|
| • 3S9 | Condon | Condon State Airport - Pauling Field |
| • S30 | Lebanon | Lebanon State Airport |
| • 56S | Seaside | Seaside Municipal Airport |
| • 35S | Wasco | Wasco State Airport |

Wind studies are recommended for these four airports.

Recommendation: Airport Geographic Coverage Gaps

As presented in **Chapter 6 , Special Considerations** there are large areas of the State which lack an airport in the Oregon system of Airports. While these areas are sparsely populated, airports within these areas would provide alternates for pilots needing an emergency landing facility. Two primary gap areas that lack a state or NPIAS system airports are in South Central Oregon, primarily Harney County, and an area east of Bend/Redmond north of US 20, primarily Crook County (See **Figure 10-5**). Other areas of the state have been considered in the past for adding airports to the system. In 2003, the state contracted with W&H Pacific to conduct the *Jordan Valley Airport Siting Study* which considered a new airport on the Oregon/Idaho border where a large gap in system airports exists in both Southeast Oregon and Southwest Idaho. Although there are private airports and airstrips in these areas, they lack state or federal funding support. Further study of coverage gaps eastern Oregon is recommended to address these extensive areas lacking system airports.

Source: Jvation

Chapter 5, System Evaluation provides analysis of 30-minute accessibility to airports supporting economic development/businesses utilizing aviation. The analysis includes airports with the following facility and services attributes:

- There are 23 airports in the Oregon system of airports meeting all the facility and service attributes for airports enhancing local economic development in the state. There are six airports, however, that meet all the facilities and service attributes except for a vertical guidance approach. These six airports (identified in **Table 10-7**) all have published area navigation (RNAV) approaches, which provide pilots with guidance to align with the

runway, but no ILS or LPV approach, which guide the aircraft down to the runway. An approach with vertical guidance would better support all-weather operations at these airports by crucial aircraft such as air ambulance, aerial firefighting and air cargo flights. Airports listed in **Table 10-7** that lack the desired approach capabilities may be able to have their RNAV, lateral navigation (LNAV) and localizer performance (LP) approaches improved to LPV status, providing vertical guidance.

The RNAV, LNAV and LP approaches listed in **Table 10-7** may lack the vertical portion of the approach due to obstructions near the airport approach surface or a conservative evaluation by the FAA when the Instrument Flight Procedure (IFP) was analyzed. It is recommended that further evaluation of approaches for airports in **Table 10-7** be obtained through protocols and forms as determined by the FAA Center in Oklahoma City. It is possible that re-survey of airports may be required.⁵

TABLE 10-7: OREGON AIRPORTS NEEDING VERTICAL GUIDANCE APPROACHES TO SUPPORT ECONOMIC DEVELOPMENT/BUSINESSES

| FAA ID | OAP v6.0 Category | City | Airport Name | Population within 30 minutes | Approach Type |
|--------|-------------------|------------|-----------------------------|------------------------------|---------------|
| TTD | II | Portland | Portland -Troutdale Airport | 831,290 | RNAV |
| S39 | IV | Prineville | Prineville Airport | 9,540 | LP |
| RBG | III | Roseburg | Roseburg Regional Airport | 83,389 | RNAV |
| TMK | III | Tillamook | Tillamook Airport | 18,838 | RNAV |
| S21 | IV | Sunriver | Sunriver Airport | 29,985 | LNAV |
| BNO | III | Burns | Burns Municipal Airport | 7,216 | LNAV |

Source: Aviation, US Census Data, FAA

Recommendation: NPIAS Airport Realignment

Geographic coverage of Oregon by NPIAS airports could be improved through the designation of one OAP v6.0 system airport to the NPIAS. Should the opportunity present itself, Cape Blanco State Airport should be considered for inclusion in the NPIAS. The following discussion provides the rationale and strategies to include Cape Blanco State Airport into the NPIAS in the near future.

Cape Blanco State Airport (5S6) is a non-NPIAS, state-owned airport that is located on the southern portion of the Oregon Coast. The nearest NPIAS airport is Bandon which is 30 minutes to the north. Cape Blanco currently has seven based aircraft and is a Category V-Remote Access/Emergency Service airport in the OAP v6.0. The airport has a concrete runway 5,100 feet in length which was constructed during World War II between 1944 and 1945 for the US Navy. This airport offers the only runway along the south Oregon Coast greater than 5,000 feet in length that is outside the tsunami inundation zone. The airport is bordered by state park land on three sides and has approximately 3,380 residents within a 30-minute drive of the airport.

Cape Blanco is listed by the Oregon Legislature Airport Resiliency Workgroup as a Tier 1 airport which will support emergency and economic recovery in the event of a Cascadia Event earthquake or Tsunami. The airport is significantly higher in elevation than other OAP airports located along the coast giving it a prime location outside of the Tsunami zone. The two closest NPIAS airports to Cape Blanco, Bandon State Airport to the north and Gold Beach Municipal to the south have relatively short runways in comparison to Cape Blanco's runway length of 5,100 feet and are much lower in elevation placing them at risk to tsunami.

⁵ https://www.faa.gov/air_traffic/flight_info/aeronav/procedures/

As presented in **Chapter 6** of this study, Tier 1 airports are also referred to as Incident Staging Bases by the Federal Emergency Management Agency (FEMA), Base Support Installation (by the Department of Defense), Type 1 Federal Staging Area (by FEMA), or National Guard Logistics Staging Base (by the State). These are functioning as Aerial Port of Embarkation / Departure for the response and simultaneously Tier 3 resupply points. Tier 1 airports are capable of the full spectrum of response operations. In this resiliency role, Cape Blanco State Airport could function in multiple uses in recovery such as distribution point to local communities, as a Responder Base Camp and as a “joint reception, staging, onward movement, and integration” / or Relief in Place Location⁶.

Including Cape Blanco in the NPIAS would allow for this important airport to receive federal funds for facility improvements and preservation. NPIAS inclusion would also elevate the significance of the airport in the national system and acknowledge the importance the airport related to the Cascadia Event and tsunami recovery.

Two Options for Cape Blanco NPIAS Inclusion

The OAP v6.0 recommends considering two options to provide NPIAS status for Cape Blanco Airport. These options do not add another Oregon airport to the NPIAS but offer an exchange of an existing NPIAS airport for a non-NPIAS airport already in the Oregon system of airports.

Option 1 - Cape Blanco NPIAS Inclusion: The first option under consideration, and the ODA preferred option, is for discontinuing Wasco as a NPIAS airport in exchange for adding Cape Blanco to the NPIAS. Both Wasco State Airport and Cape Blanco State are owned and operated by ODA. Wasco State Airport is listed as an Unclassified airport in the 2019 NPIAS Report⁷. Unclassified airports in the NPIAS are not eligible for FAA funds, however, the airport’s sponsor, ODA, currently provides funding for improvements on the airport. If Wasco State Airport were to be dropped from the NPIAS, the funding options for this airport remains unchanged, since ODA, the airport’s sponsor, would continue its future capital improvement plan (CIP) funding. The population within a 30-minute drive time of the airport is approximately 1,600 residents. The airport has four based aircraft in 2017.

Since Wasco is an Unclassified airport in the FAA NPIAS, should the realignment based on this option be implemented, Cape Blanco would need to be added as a Basic airport in the NPIAS which would enable it to be eligible for FAA Entitlement funds for capital improvements.

Option 2 - Cape Blanco NPIAS Inclusion: The second option is for discontinuing Chiloquin as a NPIAS airport in exchange for adding Cape Blanco to the NPIAS. Chiloquin is listed as a Basic airport in the 2019 NPIAS report and has six based aircraft, thus falling short of the NPIAS goal of 10 based aircraft. The airport serves a population of approximately 4,800 residents within a 30-minute drive. The nearest NPIAS airport to Chiloquin is Crater Lake-Klamath Regional (LMT) which is 35 minutes directly to the south. If Chiloquin State Airport were to be removed from the NPIAS, it would rely entirely on ODA, the airport’s sponsor, for its future CIP funding.

⁶ Airport Resiliency Workgroup,
ftp://ftp.odot.state.or.us/State_Aviation_Board/Strategic%20Retreat%202017/Identify%20Airports-%20Airport%20Resiliency%20Workgroup.pdf

⁷ https://www.faa.gov/airports/planning_capacity/npias/reports/

10.2.4 Recommendations Summary

This OAP v6.0 has taken a comprehensive look at how the system is performing based on current conditions. The evaluation identified various actions and projects that are recommended to improve the performance of the Oregon airport system. The recommendations are summarized and include:

Upgrade La Grande to Category II airport: Based on the OAP Category Change Matrix analysis, it is recommended that La Grande / Union County Airport be assigned to the Category II – Urban General Aviation Airport. By assigning La Grande to Category II, the airport will be the only Category II airport in eastern Oregon on the Interstate 84 Corridor. La Grande has scheduled air cargo activity, an air ambulance based on the airport and the USFS has an Air Tanker Base located there. Capital improvements at the airport since the 2007 OAP include a runway extension and a GPS approach.

Additional study for airport wind coverage: As part of the OAP v6.0 it is recommended that future wind coverage analyses be prepared to provide more accurate wind coverage information for airports lacking current wind and climate data. There are four airports in the statewide OAP that do not meet the wind coverage objective. Further wind coverage analysis for these airports will more accurately depict local wind conditions at these airports.

Additional study for airport geographic coverage: There are large areas of the state which lack an airport in the Oregon system of Airports. Two primary gap areas that lack a state or NPIAS system airports are in South Central Oregon, primarily Harney County, and an area east of Bend/Redmond north of US 20, primarily Crook County. Although there are private airports and airstrips in these areas, they lack state or federal funding. A study of coverage gaps in eastern Oregon is recommended to address these large areas without system airports.

Realign NPIAS Airports in Oregon to include Cape Blanco State Airport: Coverage of Oregon by NPIAS airports could be improved through the designation of one OAP v6.0 system airport to the NPIAS. Should the opportunity present itself, Cape Blanco State Airport should be considered for inclusion in the NPIAS. Including Cape Blanco State Airport in the NPIAS would allow for this important facility to receive federal funds for capital improvements and preservation. NPIAS inclusion would also elevate the significance of the airport in the national system and acknowledge the importance the airport related to the Cascadia Event and tsunami recovery.

Study Six Airports for LPV Approaches Related to Enhancing Local Economic Development: There are 23 airports meeting all the facility and service attributes in the state. There are six airports, however, that meet all the facilities and service attributes except for a vertical guidance approach. These six airports all have published RNAV approaches, which provide pilots with guidance to align with the runway, but no ILS or LPV approach, which guide the aircraft down to the runway. An approach with vertical guidance would support operations at these airports for critical aircraft such as air ambulance, aerial firefighting and air cargo flights.



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TABLE 10-8: OAP V6.0 AIRPORT CATEGORY CHANGE MATRIX

| FAA ID | City | Airport Name | Population growth > than State Rate | FAA Asset Category Lower than OAP | NPIAS Airport | Increased past 10 Based Aircraft? | GPS Approach since 2007 | >400' Primary Runway Extension | Paved Runway >4999' | Added Weather Equip since 2007 | Installed REILs | Scheduled Air Cargo | Air Ambulance Based | Based Aerial Firefighting | USCG Station | Total Points |
|--------------------|---------------|---|-------------------------------------|-----------------------------------|---------------|-----------------------------------|-------------------------|--------------------------------|---------------------|--------------------------------|-----------------|---------------------|---------------------|---------------------------|--------------|--------------|
| Category III to II | | | | | | | | | | | | | | | | |
| LGD | La Grande | La Grande / Union County Airport | 0 | 0 | 1 | 0 | 2 | 2 | 2 | 0 | 0 | 3 | 3 | 3 | 0 | 16 |
| LKV | Lakeview | Lake County Airport | 0 | 0 | 1 | 0 | 2 | 0 | 2 | 2 | 2 | 0 | 0 | 3 | 0 | 12 |
| ONO | Ontario | Ontario Municipal Airport | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 3 | 3 | 0 | 9 |
| GCD | John Day | Grant County Regional Airport | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 0 | 2 | 0 | 0 | 3 | 0 | 8 |
| HRI | Hermiston | Hermiston Municipal Airport | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 2 | 3 | 0 | 0 | 0 | 7 |
| BNO | Burns | Burns Municipal Airport | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 3 | 0 | 6 |
| RBG | Roseburg | Roseburg Regional Airport | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 6 |
| TMK | Tillamook | Tillamook Airport | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 3 | 0 | 0 | 6 |
| DLS | The Dalles | Columbia Gorge Regional - The Dalles | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 2 | 0 | 0 | 0 | 0 | 0 | 5 |
| BKE | Baker City | Baker City Municipal Airport | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| SO3 | Astland | Astland Municipal Airport - Summer Parker Field | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| SO5 | Barodon | Barodon State Airport | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 3S8 | Grants Pass | Grants Pass Airport | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Category IV to III | | | | | | | | | | | | | | | | |
| S39 | Prineville | Prineville Airport | 0 | 1 | 1 | 0 | 0 | 0 | 2 | 2 | 0 | 0 | 0 | 3 | 0 | 9 |
| BOK | Brookings | Brookings Airport | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 0 | 5 |
| 6IS | Collage Grove | Collage Grove State Airport - Jim Wright Field | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 0 | 5 |
| 4S2 | Hood River | Ken Jensen's Airfield | 1 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 5 |
| JSY | Joseph | Joseph State Airport | 0 | 0 | 1 | 2 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 5 |



| FAA ID | City | Airport Name | Population growth > than State Rate | FAA Asset Category Lower than OAP | NPIAS Airport | Increased past 10 Based Aircraft? | GPS Approach since 2007 | >400' Primary Runway Extension | Paved Runway >4999' | Added Weather Equip since 2007 | Installed REILs | Scheduled Air Cargo | Air Ambulance Based | Based Aerial Firefighting | USCG Station | Total Points |
|------------------|------------------|--------------------------------------|-------------------------------------|-----------------------------------|---------------|-----------------------------------|-------------------------|--------------------------------|---------------------|--------------------------------|-----------------|---------------------|---------------------|---------------------------|--------------|--------------|
| S33 | Madras | Madras Municipal Airport | 0 | 1 | 1 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 4 |
| 62S | Christmas Valley | Christmas Valley Airport | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| 3S9 | Condon | Condon State Airport - Pauling Field | 0 | 0 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| 9S9 | Lexington | Lexington Airport | 0 | 0 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| 4S9 | Mulino | Mulino State Airport | 1 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | 0 | 0 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| S12 | Albany | Albany Municipal Airport | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
| 3S4 | Cave Junction | Illinois Valley Airport | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
| 77S | Creswell | Creswell Hobby Field Airport | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
| 7S5 | Independence | Independence State Airport | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
| S30 | Lebanon | Lebanon State Airport | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
| M50 | Boardman | Boardman Airport | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 6S2 | Florence | Florence Municipal Airport | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| S4S | Gleneden Beach | Siletz Bay State Airport | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 5S6 | Seaside | Seaside Municipal Airport | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 3S5 | Wasco | Wasco State Airport | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Category V to IV | | | | | | | | | | | | | | | | |
| 26U | McDermitt | McDermitt State Airport | 0 | 1 | 1 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 4 |
| S49 | Vale | Miller Memorial Airport | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 3 |
| 2S7 | Chiloquin | Chiloquin State Airport | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |

Chapter 10, Recommendations

| FAA ID | City | Airport Name | Population growth > than State Rate | FAA Asset Category Lower than OAP | NPIAS Airport | Increased past 10 Based Aircraft? | GPS Approach since 2007 | >400' Primary Runway Extension | Paved Runway >499' | Added Weather Equip since 2007 | Installed RFLS | Scheduled Air Cargo | Air Ambulance Based | Based Aerial Firefighting | USCG Station | Total Points |
|--------|------------------|-----------------------------|-------------------------------------|-----------------------------------|---------------|-----------------------------------|-------------------------|--------------------------------|--------------------|--------------------------------|----------------|---------------------|---------------------|---------------------------|--------------|--------------|
| 555 | Culver | Lake Billy Chinook | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
| 556 | Sixes | Cape Blanco State Airport | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
| CZK | Cascade Locks | Cascade Locks State Airport | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| R03 | Alkali Lake | Alkali Lake State | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 158 | Arlington | Arlington Municipal | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 356 | Clearwater | Tokelee State | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 552 | Crescent Lake | Crescent Lake State Airport | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 854 | Enterprise | Enterprise Municipal | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25U | Imnaha | Memaboose USFS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 953 | Lakeside | Lakeside Municipal Airport | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 457 | Malin | Malin | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 357 | Manzanita | Nehalem Bay State Airport | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 00S | McKenzie Bridge | McKenzie Bridge State | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12S | Monument | Monument Municipal | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 550 | Oakridge | Oakridge State | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PFC | Pacific City | Pacific City State Airport | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 22S | Paisley | Paisley | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24S | Pinehurst | Pinehurst State Airport | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 656 | Powers | Powers Hayes Field | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 64S | Prospect | Prospect State Airport | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



| FAA ID | City | Airport Name | Population growth > than State Rate | FAA Asset Category Lower than OAP | NPIAS Airport | Increased past 10 Based Aircraft? | GPS Approach since 2007 | >400' Primary Runway Extension | Paved Runway >4999' | Added Weather Equip since 2007 | Installed REILs | Scheduled Air Cargo | Air Ambulance Based | Based Aerial Firefighting | USCG Station | Total Points |
|--------|------------------|------------------------|-------------------------------------|-----------------------------------|---------------|-----------------------------------|-------------------------|--------------------------------|---------------------|--------------------------------|-----------------|---------------------|---------------------|---------------------------|--------------|--------------|
| REO | Rome | Rome State | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8S3 | Santiam Junction | Santiam Junction State | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4SS | Silver Lake | Silver Lake USFS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SS4 | Toledo | Toledo State Airport | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0SS | Vernonia | Vernonia Municipal | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| R33 | Waldport | Wakonda Beach State | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Source: Aviation Analysis



APPENDIX A, AIRPORT MANAGER SURVEY 2015



Airport Manager Survey 2015

Oregon Aviation Plan Update

Thank you for your time and assistance. Your participation is crucial to the success of this study. Should you have questions about the study, please contact: Greg Reince, Century West Engineering at 541-322-8962 or e-mail, Jeff Caines, Oregon Department of Aviation at 503-378-2529, e-mail, or Heather Peck e-mail.

* 1. Airport Name & Airport Code

2. Airport Manager (Contact) Information

Manager Name:

Sponsor Name (city, county, port, private owner):

Address:

Address 2:

City/Town:

State:

ZIP:

Country:

Email Address:

Phone Number:

3. Are any lighting or natural gas projects identified in the CIP? Your Airport may be eligible for a rebate or grant, but there is no guarantee.

☐ Yes

☐ No

If Yes, please list the proposed year and name of the project(s).

| |
|--|
| |
|--|

4. Please provide the following 2014 activity data for your airport where applicable. If the number of operations is not readily available, please consult your Air Traffic Control Tower (if applicable) or most recent Master Plan for operations estimate.

Local Operations

| |
|--|
| |
|--|

Itinerant Operations

| |
|--|
| |
|--|

Military Operations

| |
|--|
| |
|--|

Tons of Air Cargo Shipped

| |
|--|
| |
|--|

Average Passengers per Aircraft Operation (including pilot)

| |
|--|
| |
|--|

5. Please identify companies that base aircraft at your airport for the purpose of conducting their businesses.

| |
|--|
| |
|--|

6. What is your current Airport employee level (e.g., administration, operations, maintenance)?

Full Time:

| |
|--|
| |
|--|

Part Time:

| |
|--|
| |
|--|

7. Does your Airport have a Fixed Base Operator (FBO)?

☐ Yes

☐ No

If Yes, please list the FBO(s), services provided, etc.

| |
|--|
| |
|--|

8. Please provide the total capacity of the listed fuels at your Airport in gallons (e.g., tank size, number of fuel trucks and their capacity, etc.):

Jet A

| |
|--|
| |
|--|

100LL

| |
|--|
| |
|--|

Mogas

| |
|--|
| |
|--|

9. What is the sale price per gallon for the listed fuels at your Airport (if applicable):

| | |
|-------|----------------------|
| Jet A | <input type="text"/> |
| 100LL | <input type="text"/> |
| Mogas | <input type="text"/> |

10. Please provide 2014 operating expenses, not including capital improvements at your Airport:

11. Please report your total capital expenditure inclusive of all sources (federal, state, local) over the last 3 years:

| | |
|-----------|----------------------|
| 2012 - \$ | <input type="text"/> |
| 2013 - \$ | <input type="text"/> |
| 2014 - \$ | <input type="text"/> |

12. What is the general liability limit requirement for your tenants?

| | |
|-----------------|----------------------|
| Commercial: | <input type="text"/> |
| Non-Commercial: | <input type="text"/> |

13. Does your Airport own and rent aircraft storage hangar space?

- ☐ Yes
☐ No

14. Describe your Airport's current aircraft storage hangar situation:

| | | |
|-----------------|-----------------------|-----------------------|
| | Yes | No |
| Waiting List | <input type="radio"/> | <input type="radio"/> |
| Current Vacancy | <input type="radio"/> | <input type="radio"/> |

15. If applicable, what are your current rates and fees for the following items:

| | |
|--|----------------------|
| Land Lease Rate: | <input type="text"/> |
| Hangar Rental Rate: | <input type="text"/> |
| Access Rate (Through-The-Fence, etc.): | <input type="text"/> |
| Tie-Down Rate: | <input type="text"/> |

16. Do you charge landing fees?

☐ Yes

☐ No

If yes, explain fee structure.

17. Please check all applicable activities/attributes at your airport.

☐ Aeromedical Flights

☐ Law Enforcement/National/Border Security

☐ Emergency Response (Search and Rescue)

☐ Aerial Fire Fighting Support

☐ Emergency Diversionary Airport

☐ Aircraft Storage

☐ Aerospace Engineering/Research

☐ Agricultural Support (Aerial Applicators)

☐ Aerial Surveying and Observation

☐ Low Orbit Space Launch and Landing

☐ Oil and Mineral Exploration/Survey

☐ Utility/Pipeline Control and Inspection

☐ Air Taxi/Charter Services

☐ Scheduled Passenger Service

☐ Essential Air Service Airport

☐ Military Operations

☐ Corporate Flights (turboprop, business jet)

☐ Air Cargo/Express

☐ Flight Instruction

☐ 24-Hour Self Fueling

☐ Fixed Base Operator

☐ Aircraft Maintenance

☐ Aircraft Rental

☐ Tourism and Access to Special Events or Attractions

☐ Personal/Recreational Flying (LSA, Glider, etc.)

☐ Intermodal Connections (rail/ship)

☐ Special Aeronautical (skydiving, airshows, fly-ins, etc.)

☐ Aircraft Avionics Manufacture/Maint.

Other (please specify)

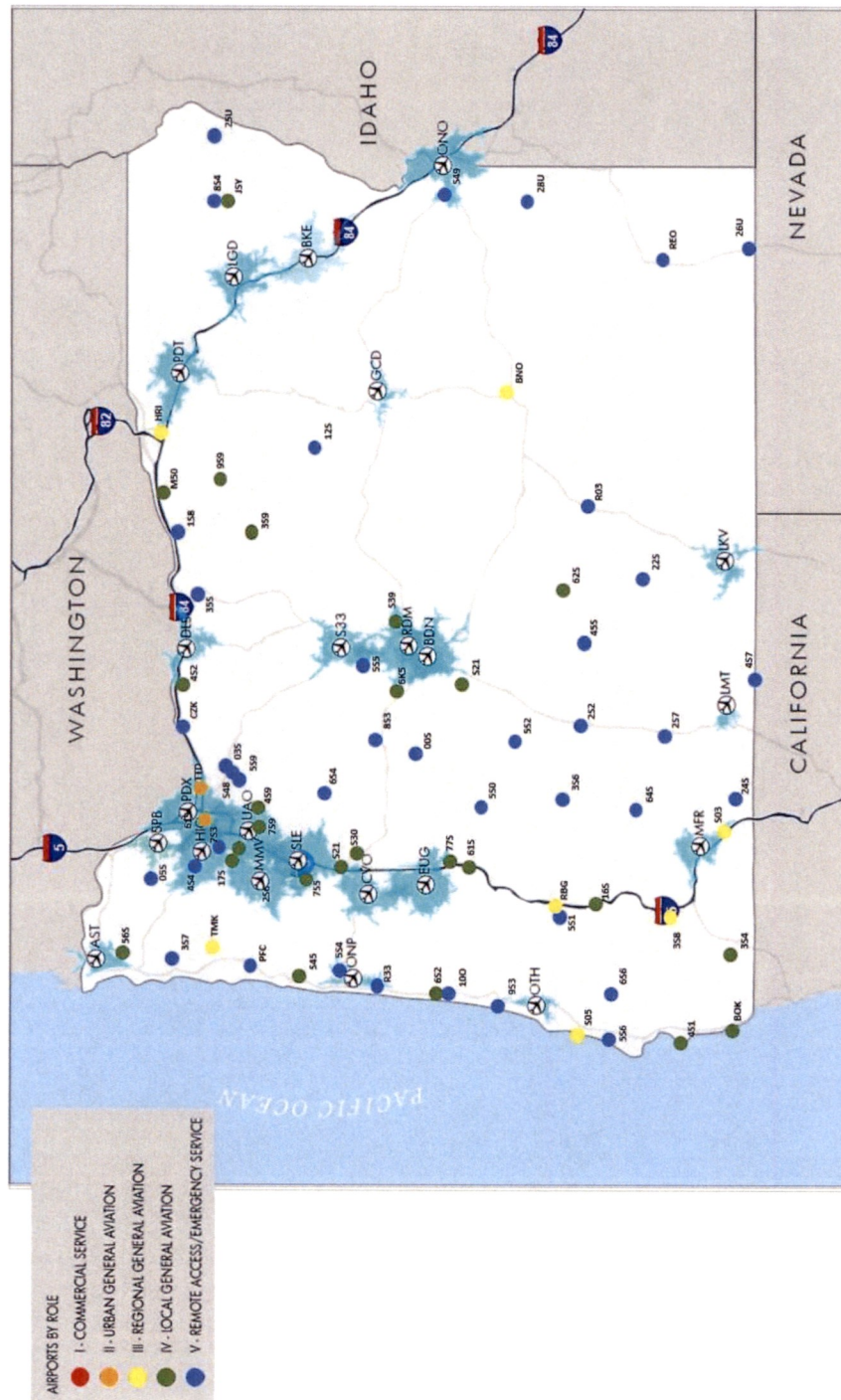
18. Please use the space below to discuss any special attributes of this airport, or ways in which it is special or important to the community it serves.



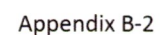
APPENDIX B, USER ACCESSIBILITY MAPS

APPENDIX B

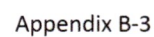
Appendix B – Airports with An Approach Supported by Vertical Guidance, 30-Minute Drive Times and locations of OAP v6.0 System Airports (Associated with Figure 5-3)



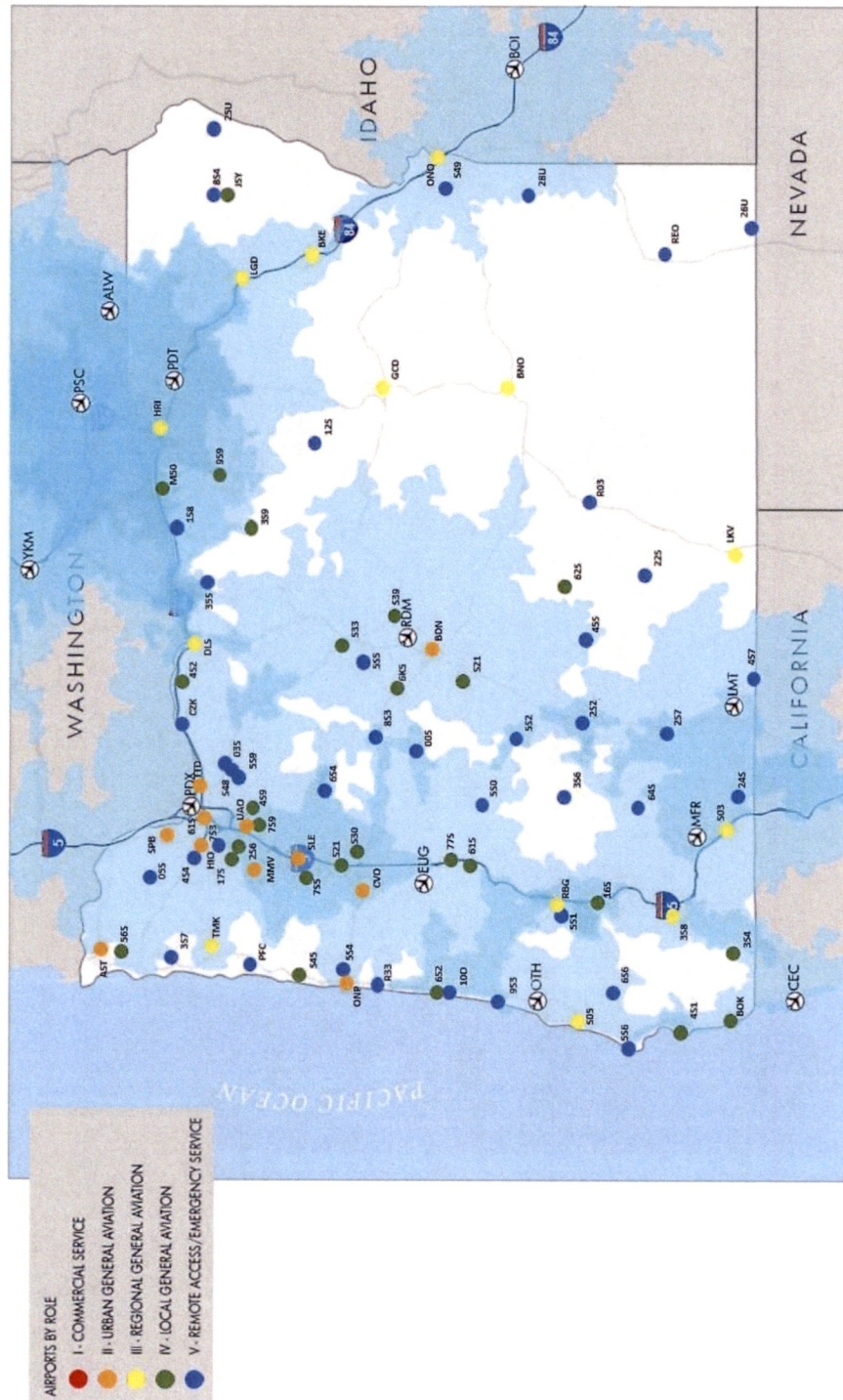
Oregon Aviation Plan 2017



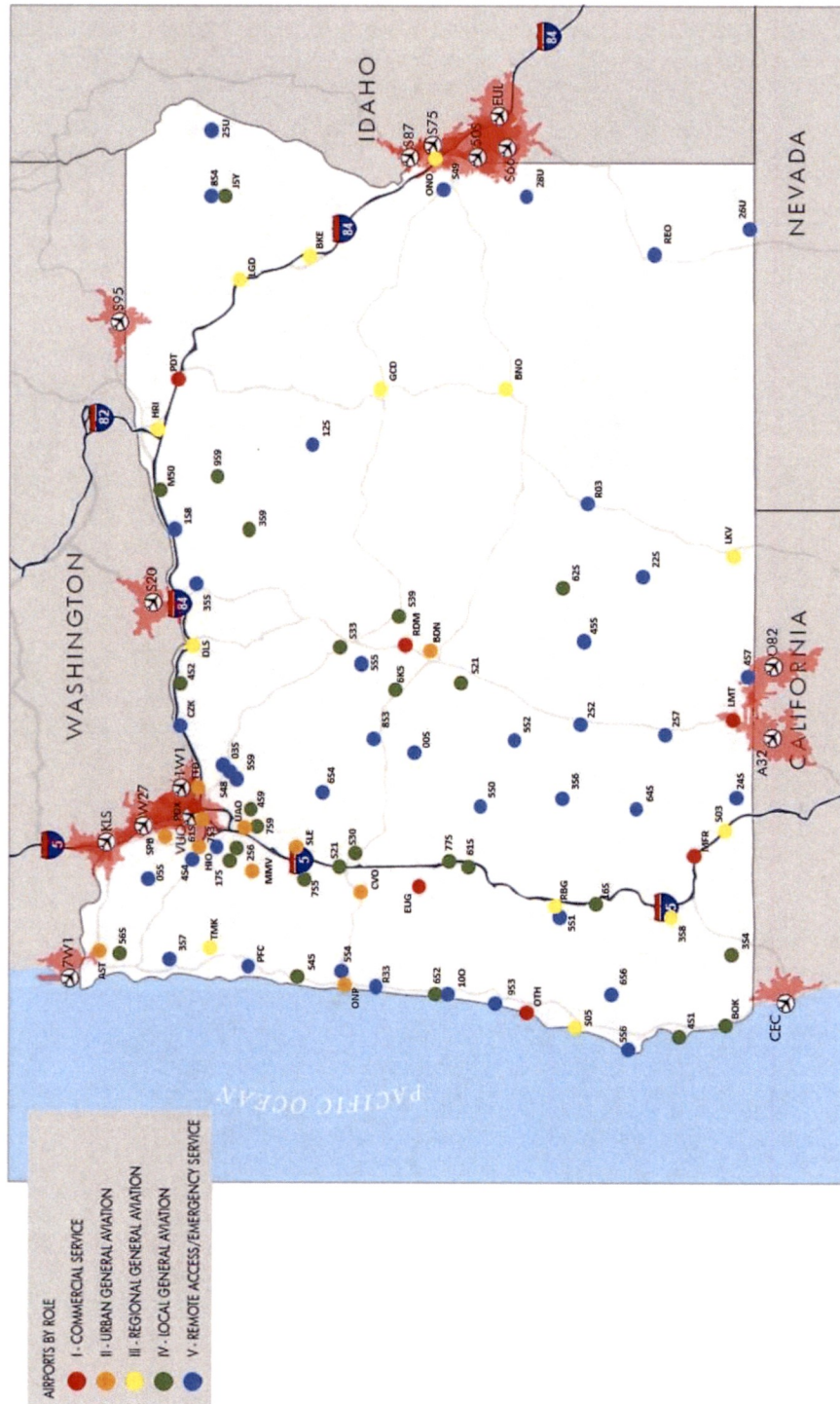
Oregon Aviation Plan 2017



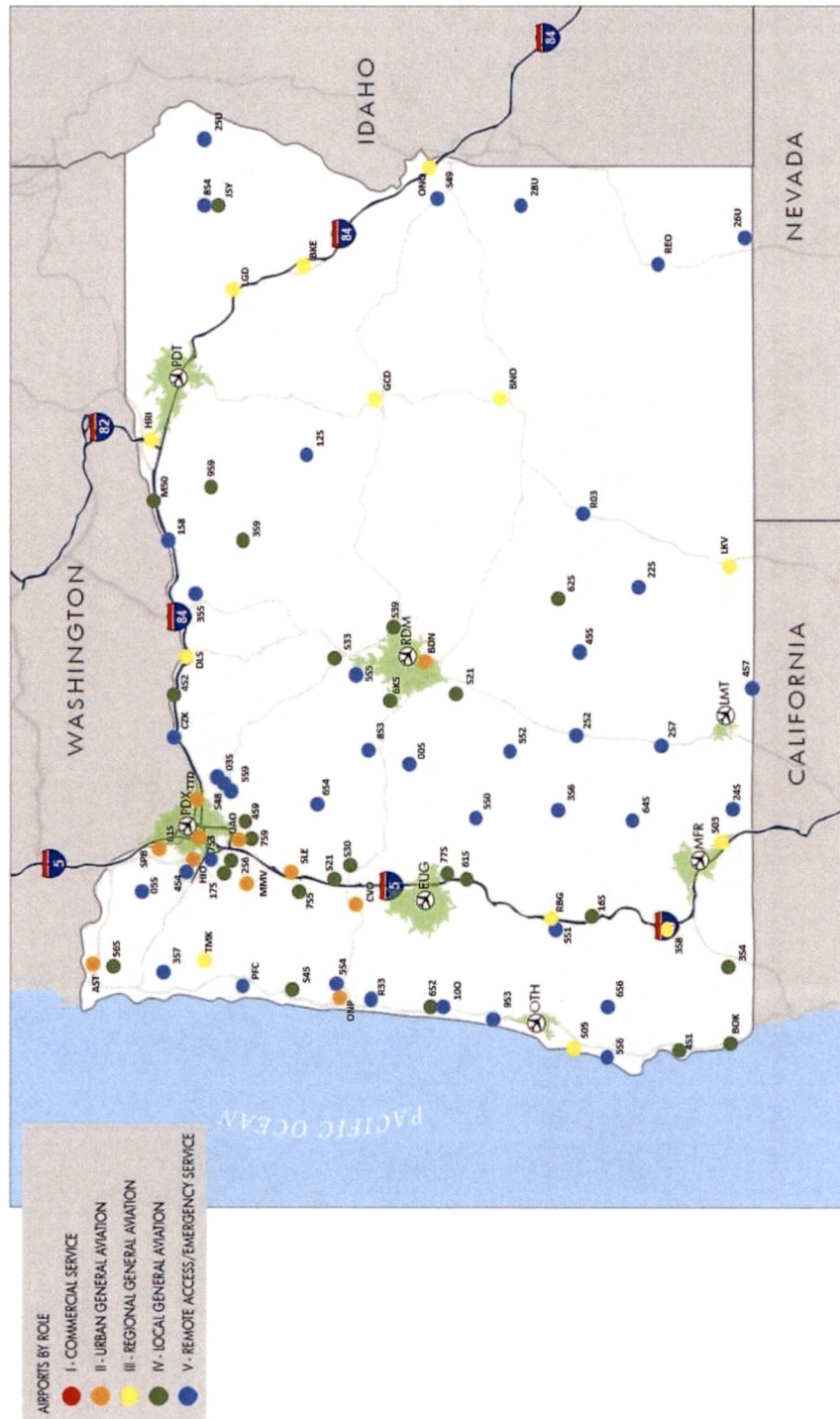
Appendix B – Commercial Airports On Borders And Category I Oregon Airports, 120-Minute Drive Times and locations of OAP V6.0 System Airports (Associated with Figures 5-6 to 5-8)



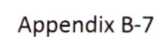
Appendix B – Out-Of-State General Aviation Airports, 30-Minute Drive Times and locations of OAP V6.0 System Airports (Associated with Figure 5-10)



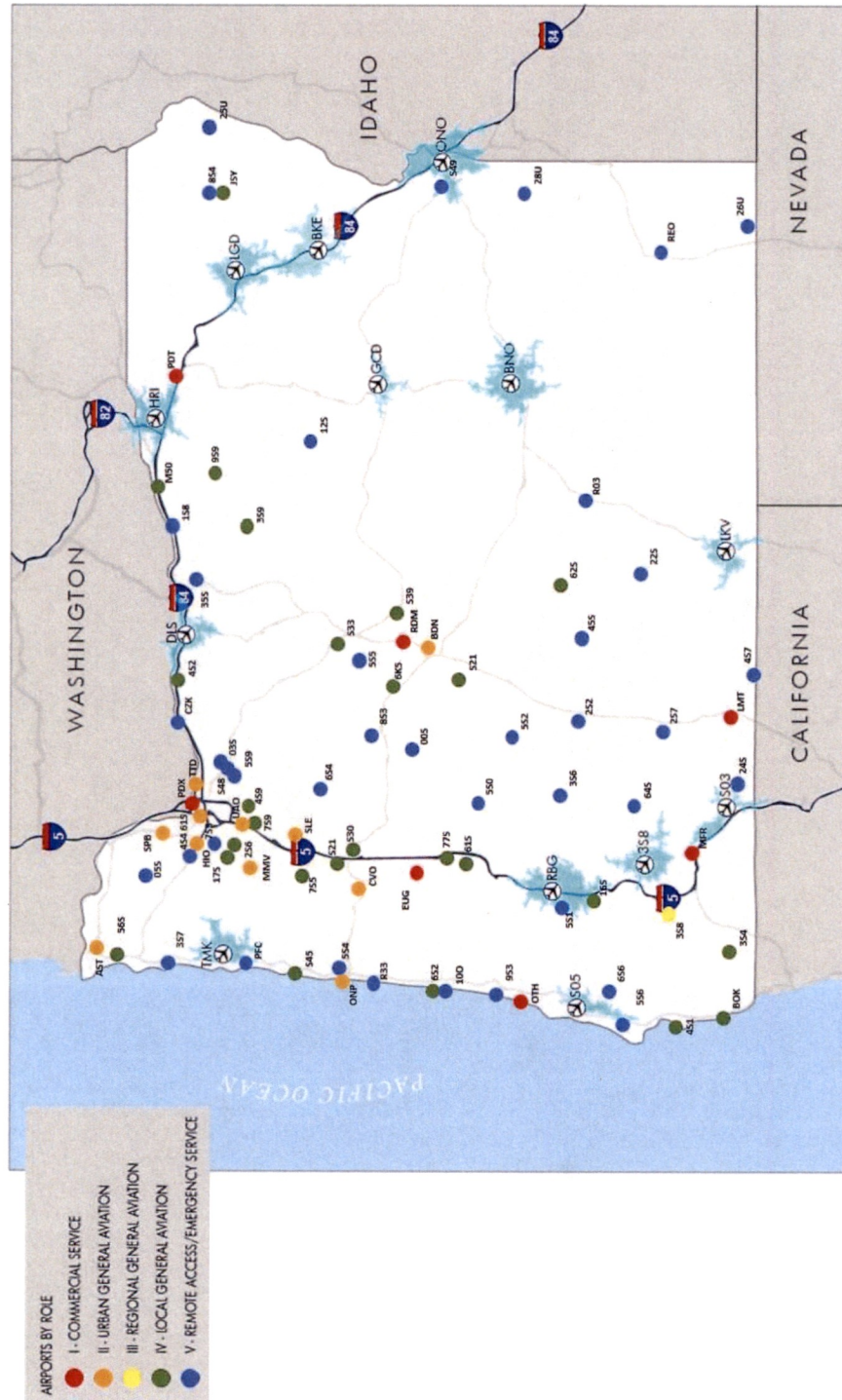
Appendix B – Category I: Commercial Service Airports And 30-Minute Drive Times, 30-Minute Drive Times and locations of OAP V6.0 System Airports (Associated with Figure 5-11)



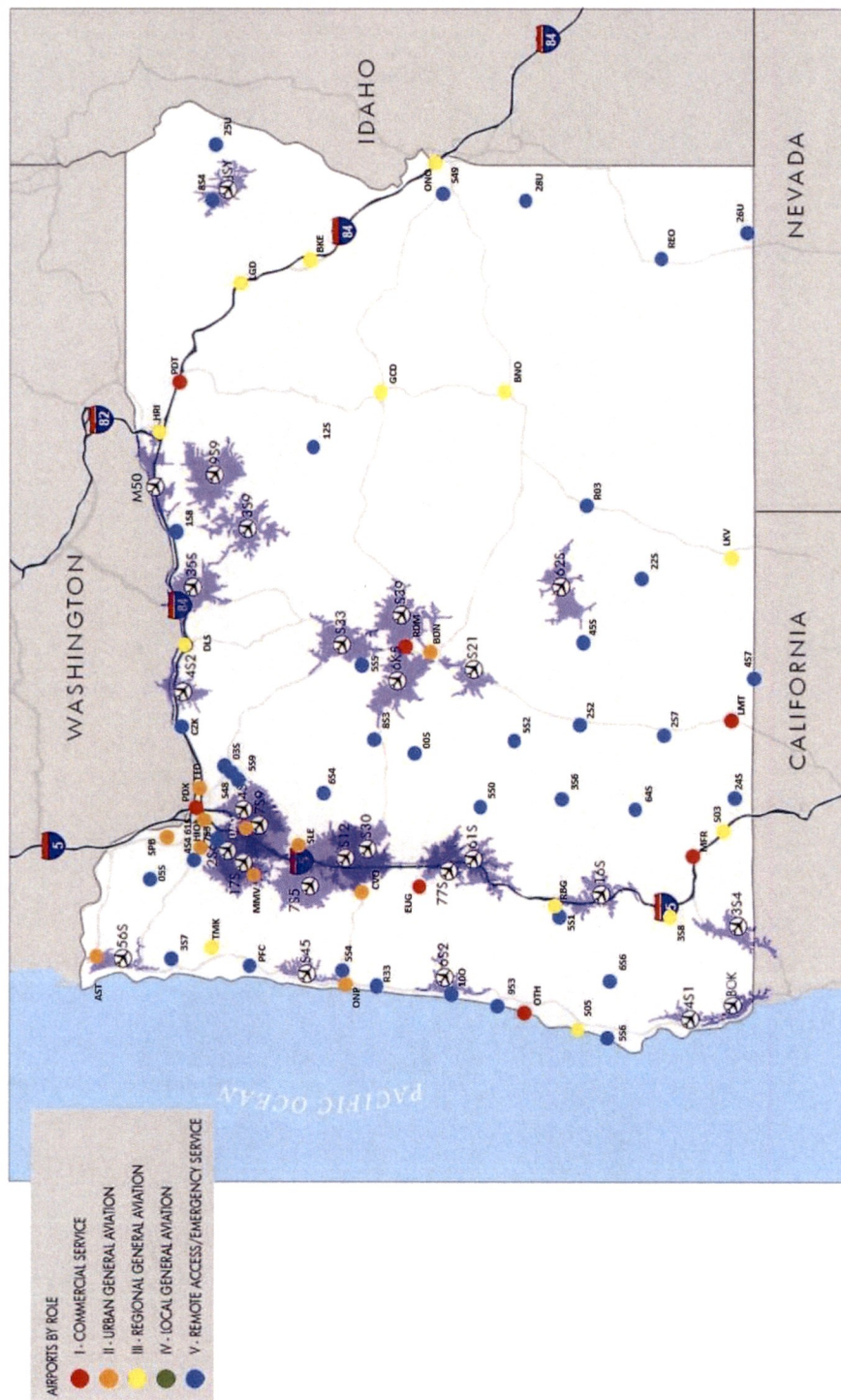
Oregon Aviation Plan 2017



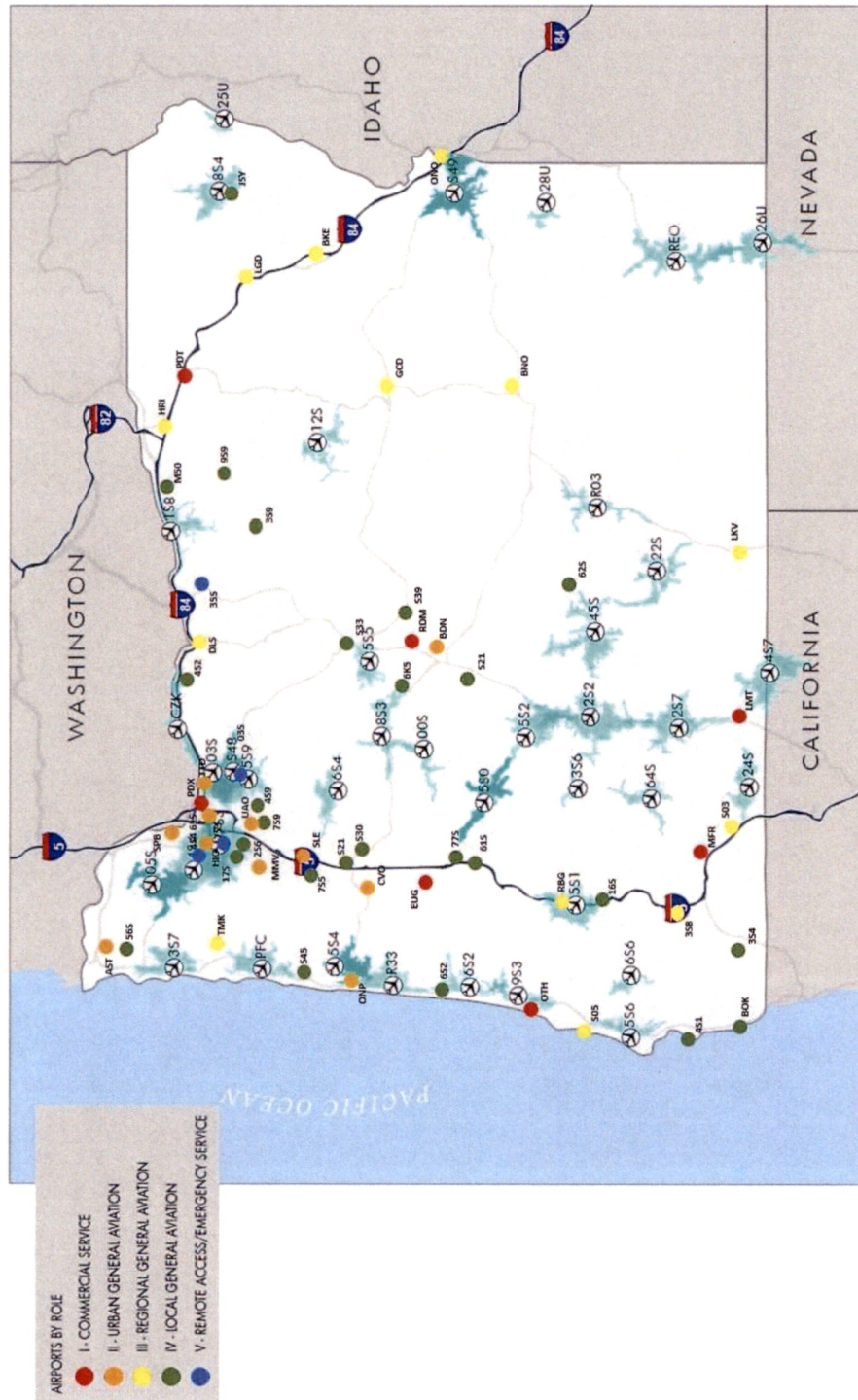
Appendix B – Category III: Regional General Aviation Airports, 30-Minute Drive Times and locations of OAP V6.0 System Airports (Associated with Figure 5-13)



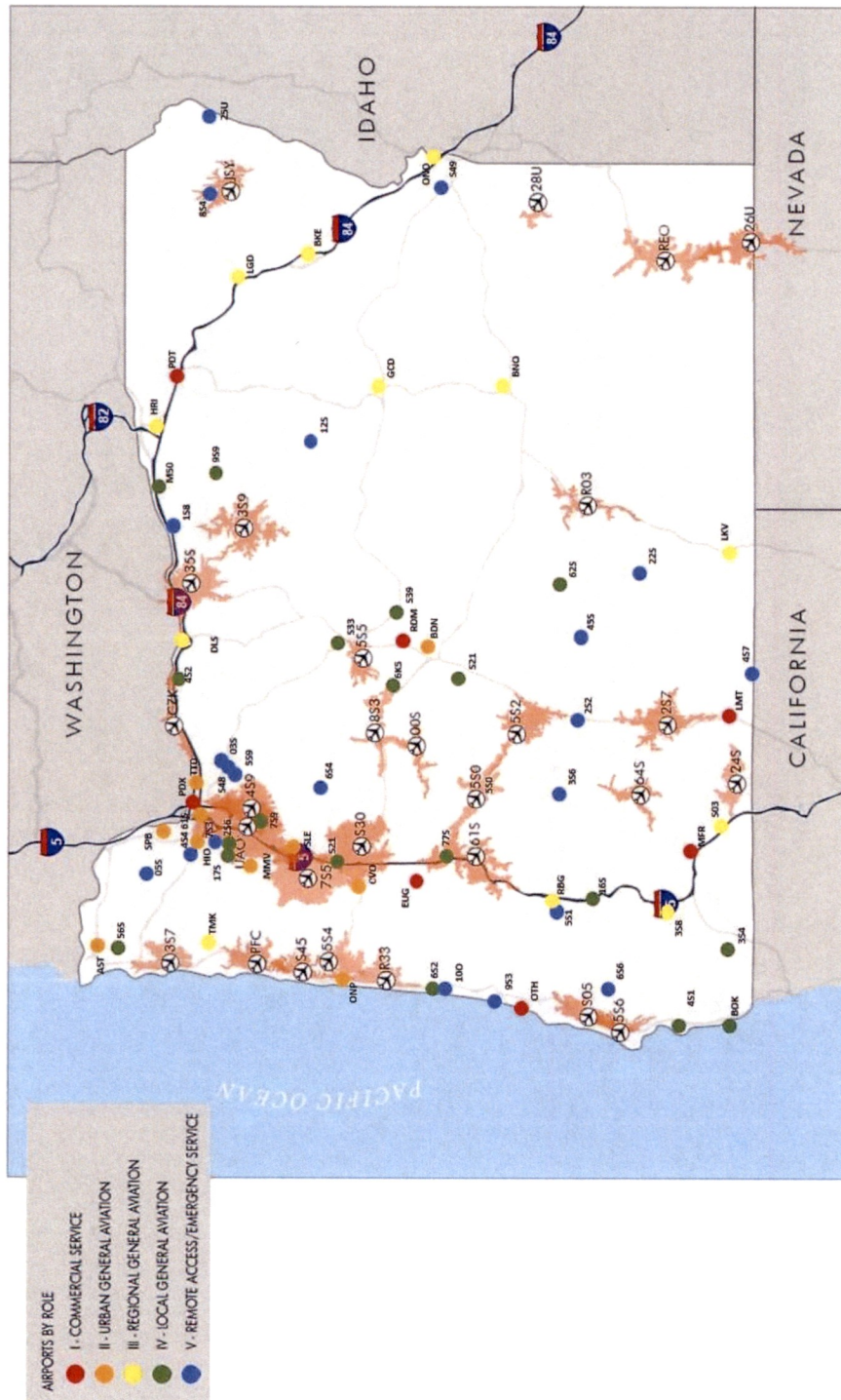
Appendix B – CATEGORY IV: Local General Aviation Airports, 30-Minute Drive Times and locations of OAP V6.0 System Airports (Associated with Figure 5-14)



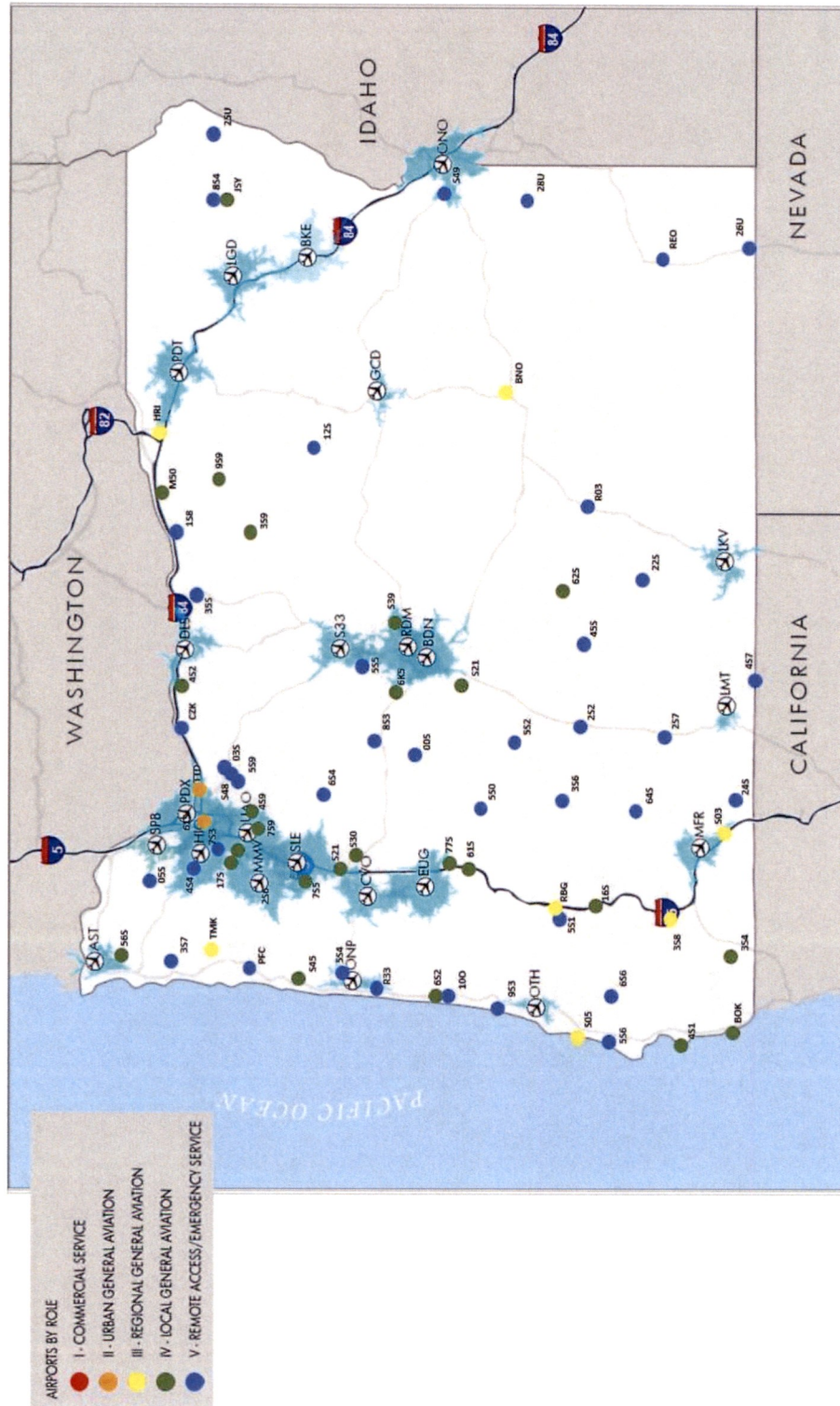
Appendix B – CATEGORY V: Remote Access/Emergency Services (RAES) General Aviation Airports, 30-Minute Drive Times and locations of OAP V6.0 System Airports (Associated with Figure 5-15)



Appendix B – State-Owned Airports, 30-Minute Drive Times and locations of OAP V6.0 System Airports (Associated with Figure 5-16)



Appendix B – Airports Supporting Economic Development/Businesses Utilizing General Aviation, 30-Minute Drive Times and locations of OAP V6.0 System Airports (Associated with Figure 5-17)





APPENDIX C, POPULATION & LABOR FORCE ACCESSIBILITY



APPENDIX C

Oregon Population and Labor Force Accessibility to Oregon Airports - Detailed Summary

| FAA Code | Associated City | Airport Name | Airport Category | 30-minute Drive Time Oregon Population ¹ | Associated City Population | Estimated Labor Force Size in 30-minute drive |
|----------|------------------|--|------------------|---|----------------------------|---|
| S12 | Albany | Albany Municipal Airport | IV | 321,693 | 52,446 | 206,620 |
| R03 | Alkali Lake | Alkali Lake State | V | 3 | 0 | 0 |
| 1S8 | Arlington | Arlington Municipal | V | 763 | 580 | 233 |
| S03 | Ashland | Ashland Municipal Airport - Sumner Parker Field | III | 147,791 | 21,083 | 94,333 |
| AST | Astoria | Port of Astoria Regional Airport | II | 28,648 | 9,700 | 16,339 |
| UAO | Aurora | Aurora State Airport | II | 1,052,366 | 978 | 625,876 |
| BKE | Baker City | Baker City Municipal Airport | III | 14,355 | 9,684 | 7,382 |
| S05 | Bandon | Bandon State Airport | III | 7,564 | 3,117 | 3,119 |
| 2S2 | Beaver Marsh | Beaver Marsh | V | 870 | 137 | 527 |
| BDN | Bend | Bend Municipal Airport | II | 140,802 | 88,920 | 80,246 |
| M50 | Boardman | Boardman Airport | IV | 6,801 | 3,356 | 3,611 |
| BOK | Brookings | Brookings Airport | IV | 12,192 | 6,467 | 5,355 |
| BNO | Burns | Burns Municipal Airport | III | 7,216 | 2,724 | 2,674 |
| 5S6 | Sixes | Cape Blanco State Airport | V | 2,547 | 1,142 | 955 |
| CZK | Cascade Locks | Cascade Locks State Airport | V | 11,917 | 1,154 | 6,726 |
| 17S | Newberg | Chehalem Airpark | IV | 130,636 | 22,753 | 55,309 |
| 2S7 | Chiloquin | Chiloquin State Airport | V | 4,820 | 694 | 1,195 |
| 62S | Christmas Valley | Christmas Valley Airport | IV | 918 | 1,313 | 0 |
| DLS | The Dalles | Columbia Gorge Regional -The Dalles ² | III | 21,011 | 11,810 | 12,069 |
| 3S9 | Condon | Condon State Airport -Pauling Field | IV | 1,057 | 664 | 1,131 |
| CVO | Corvallis | Corvallis Municipal Airport | II | 98,199 | 56,223 | 66,081 |
| 61S | Cottage Grove | Cottage Grove State Airport -Jim Wright Field | IV | 198,180 | 10,029 | 110,917 |
| S48 | Sandy | Country Squire Airpark | V | 103,447 | 10,899 | 30,709 |
| 5S2 | Crescent Lake | Crescent Lake State Airport | V | 1,096 | 122 | 0 |
| 77S | Creswell | Creswell Hobby Field Airport | IV | 275,568 | 5,198 | 153,862 |

¹ Airports in proximity to adjacent state borders, such as Port of Astoria Regional and Ontario Municipal, have 30 minute drive-times that indicate these airport also serve residents and businesses of neighboring states. These out-of-state populations are not included in this analysis.

² DLS is located in Washington State immediately across the Columbia River, it is the only state system airport outside of Oregon.



| FAA Code | Associated City | Airport Name | Airport Category | 30-minute Drive Time Oregon Population ¹ | Associated City Population | Estimated Labor Force Size in 30-minute drive |
|----------|-----------------|--|------------------|---|----------------------------|---|
| 6S4 | Gates | Davis Field | V | 9,515 | 481 | 1,242 |
| PDT | Pendleton | Eastern Oregon Regional Airport at Pendleton | I | 27,473 | 16,996 | 15,438 |
| 8S4 | Enterprise | Enterprise Municipal | V | 6,196 | 1,887 | 4,419 |
| EUG | Eugene | Eugene Airport -Mahlon Sweet Field | I | 290,954 | 165,291 | 155,653 |
| 6S2 | Florence | Florence Municipal Airport | IV | 14,886 | 8,702 | 5,681 |
| 5S1 | Roseburg | George Felt | V | 67,327 | 22,186 | 33,355 |
| 4S1 | Gold Beach | Gold Beach Municipal Airport | IV | 3,695 | 2,298 | 3,013 |
| GCD | John Day | Grant County Regional Airport | III | 5,590 | 1,649 | 3,896 |
| 3S8 | Grants Pass | Grants Pass Airport | III | 74,185 | 37,305 | 30,515 |
| HRI | Hermiston | Hermiston Municipal Airport | III | 34,031 | 17,167 | 12,339 |
| 3S4 | Cave Junction | Illinois Valley Airport | IV | 7,265 | 1,948 | 2,059 |
| 7S5 | Independence | Independence State Airport | IV | 269,469 | 9,558 | 60,877 |
| JSY | Joseph | Joseph State Airport | IV | 4,029 | 1,060 | 2,728 |
| 4S2 | Hood River | Ken Jernstedt Airfield | IV | 21,209 | 7,713 | 12,097 |
| LMT | Klamath Falls | Crater Lake-Klamath Regional Airport | I | 48,580 | 39,990 | 10,412 |
| LGD | La Grande | La Grande / Union County Airport | III | 22,248 | 13,085 | 13,166 |
| 5S5 | Culver | Lake Billy Chinook | V | 3,523 | 1,455 | 532 |
| LKV | Lakeview | Lake County Airport | III | 4,920 | 2,263 | 2,673 |
| 100 | Florence | Lake Woahink SPB | V | 19,050 | 24,147 | 0 |
| 9S3 | Lakeside | Lakeside Municipal Airport | V | 28,278 | 1,740 | 6,065 |
| S30 | Lebanon | Lebanon State Airport | IV | 140,520 | 16,573 | 43,993 |
| 7S9 | Hubbard | Lenhardt Airpark | IV | 221,199 | 3,296 | 147,513 |
| 9S9 | Lexington | Lexington Airport | IV | 2,880 | 234 | 1,993 |
| S33 | Madras | Madras Municipal Airport | IV | 16,079 | 6,723 | 7,403 |
| 4S7 | Malin | Malin | V | 3,667 | 807 | 913 |
| 26U | McDermitt | McDermitt State Airport | V | 64 | 513 | 64 |
| 00S | McKenzie Bridge | McKenzie Bridge State | V | 933 | 915 | 0 |
| MMV | McMinnville | McMinnville Municipal Airport | II | 109,392 | 34,314 | 39,339 |
| 25U | Imnaha | Memaloose USFS | V | 0 | 0 | 0 |
| S49 | Vale | Miller Memorial Airpark | V | 13,066 | 1,819 | 6,384 |
| 12S | Monument | Monument Municipal | V | 183 | 137 | 0 |
| 4S9 | Mulino | Mulino State Airport | IV | 198,580 | 9,111 | 60,520 |



| FAA Code | Associated City | Airport Name | Airport Category | 30-minute Drive Time Oregon Population ¹ | Associated City Population | Estimated Labor Force Size in 30-minute drive |
|----------|------------------|--|------------------|---|----------------------------|---|
| 16S | Myrtle Creek | Myrtle Creek Municipal Airport | IV | 63,059 | 3,474 | 36,667 |
| 3S7 | Manzanita | Nehalem Bay State Airport | V | 6,769 | 634 | 3,848 |
| ONP | Newport | Newport Municipal Airport | II | 24,189 | 10,309 | 14,361 |
| 5S0 | Oakridge | Oakridge State | V | 5,940 | 3,161 | 1,690 |
| ONO | Ontario | Ontario Municipal Airport | III | 32,433 | 10,914 | 13,670 |
| 28U | Owyhee Reservoir | Owyhee Reservoir State | V | 0 | 0 | 0 |
| PFC | Pacific City | Pacific City State Airport | V | 10,239 | 1,126 | 3,447 |
| 22S | Paisley | Paisley | V | 351 | 237 | 137 |
| 24S | Pinehurst | Pinehurst State Airport | V | 235 | 214 | 0 |
| 61J | Portland | Portland Downtown Heliport | II | 1,405,375 | 641,544 | 773,809 |
| HIO | Portland | Portland -Hillsboro Airport | II | 680,954 | 641,544 | 374,938 |
| PDX | Portland | Portland International Airport | I | 987,465 | 641,544 | 543,705 |
| TTD | Portland | Portland -Troutdale Airport | II | 831,290 | 641,544 | 457,714 |
| 6S6 | Powers | Powers Hayes Field | V | 883 | 656 | 136 |
| S39 | Prineville | Prineville Airport | IV | 35,668 | 9,540 | 14,841 |
| 64S | Prospect | Prospect State Airport | V | 1,396 | 468 | 0 |
| RDM | Redmond | Redmond Municipal Airport -Roberts Field | I | 142,623 | 29,303 | 82,215 |
| MFR | Medford | Rogue Valley International -Medford | I | 178,047 | 80,589 | 88,655 |
| REO | Rome | Rome State | V | 12 | 20 | 0 |
| RBG | Roseburg | Roseburg Regional Airport | III | 83,389 | 22,186 | 41,312 |
| SLE | Salem | Salem McNary Field | II | 349,357 | 165,497 | 155,353 |
| 03S | Sandy | Sandy River | V | 125,596 | 10,899 | 37,284 |
| 8S3 | Santiam Junction | Santiam Junction State | V | 999 | 0 | 0 |
| SPB | Scappoose | Scappoose Industrial Airpark | II | 39,593 | 6,978 | 11,090 |
| 56S | Seaside | Seaside Municipal Airport | IV | 28,174 | 6,557 | 16,164 |
| S45 | Gleneden Beach | Siletz Bay State Airport | IV | 20,728 | 8,651 | 9,190 |
| 45S | Silver Lake | Silver Lake USFS | V | 282 | 50 | 0 |
| 6K5 | Sisters | Sisters Eagle Air Airport | IV | 22,499 | 2,563 | 10,612 |
| 4S4 | Cornelius | Skyport | V | 445,448 | 12,409 | 167,681 |
| OTH | North Bend | Southwest Oregon Regional Airport | I | 38,154 | 9,773 | 18,984 |
| 2S6 | Newberg | Sportsman Airpark | IV | 311,391 | 10,309 | 184,873 |
| 7S3 | Hillsboro | Stark's Twin Oaks | V | 635,803 | 104,628 | 451,839 |
| S21 | Sunriver | Sunriver Airport | IV | 29,985 | 1,008 | 6,808 |



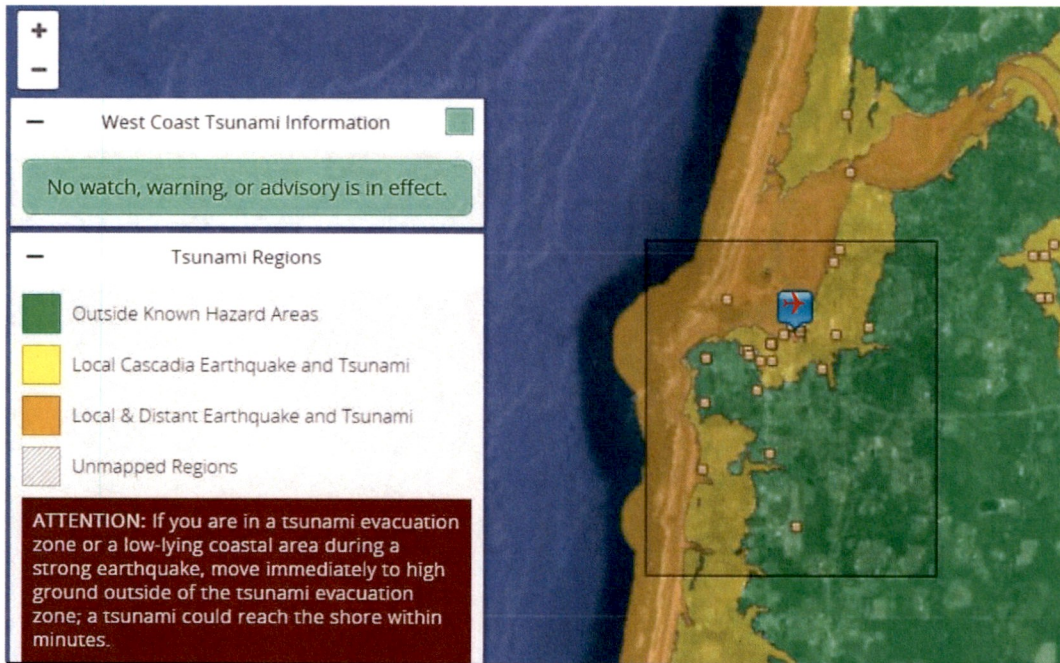
| FAA Code | Associated City | Airport Name | Airport Category | 30-minute Drive Time Oregon Population ¹ | Associated City Population | Estimated Labor Force Size in 30-minute drive |
|----------|-----------------|----------------------|------------------|---|----------------------------|---|
| TMK | Tillamook | Tillamook Airport | III | 18,838 | 4,976 | 9,096 |
| 3S6 | Clearwater | Toketee State | V | 61 | 0 | 0 |
| 5S4 | Toledo | Toledo State Airport | V | 17,510 | 3,507 | 12,441 |
| 5S9 | Estacada | Valley View | V | 119,404 | 3,271 | 20,821 |
| 05S | Vernonia | Vernonia Municipal | V | 6,748 | 2,109 | 1,221 |
| R33 | Waldport | Wakonda Beach State | V | 9,616 | 2,147 | 4,863 |
| 35S | Wasco | Wasco State Airport | IV | 1,618 | 386 | 653 |

Source: US Census Bureau, Aviation Analysis, Oregon Zoomprospector.com



APPENDIX D, RESILIENCY

| | | | |
|--|----------------------|-------------------------------|--------------------------|
| Airport Name | Bandon State Airport | FAA ID: | S05 |
| Contact: | 503-378-4880 | Frequency | 122.8 |
| Airport Location: | Miles from Coast | 1.3 | Elevation Ft. 117 |
| Cascadia Event Hazard | Violent | Liquefaction Hazard | Moderate |
| Airport Inside DOGAMI Hazard Areas: | No | In 100 Year Floodplain | No |
| Resiliency Plan Tier | T2 | | |

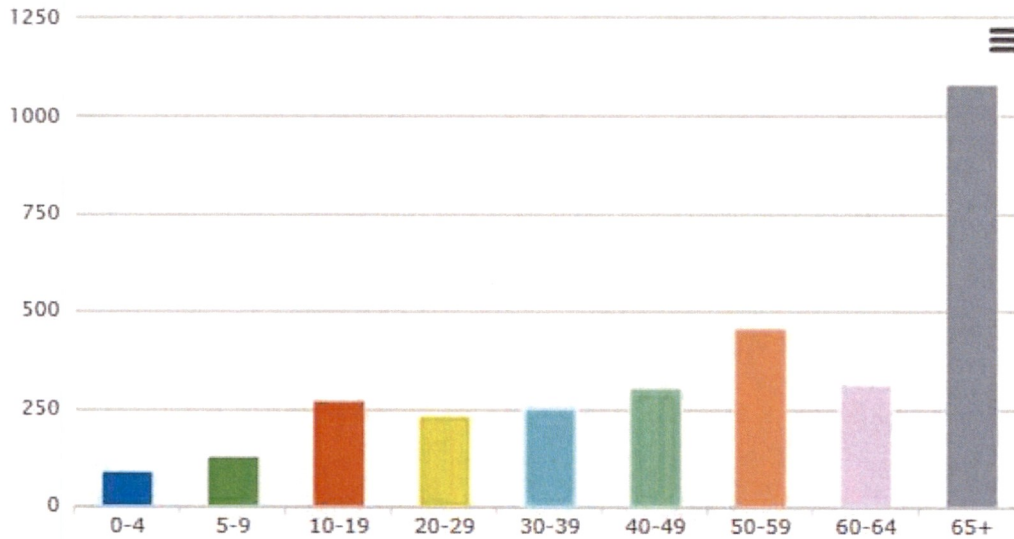


| | |
|--|--|
| Airport Infrastructure | |
| Runway Dimensions | 3,601 60 |
| NavAids | PAPI, REIL, VOR, GPS Runway Strength: S-12,000 |
| Weather Reporting | AWOS |
| Services | |
| FBO | Bandon Aero Club |
| Fuel | AvGas |
| Air Ambulance Based on Airport | NA |
| Location | |
| CBD To Airport(NM) & Direction: | 02 SE |
| Distance to Local Hospital: | 3 Miles, Southern Coos Hospital and Health Center |
| Next nearest coastal airport: | Cape Blanco State Airport, 25 Minutes Drive Time |
| Other nearby airports with instrument procedures: | |
| | KOTH - Southwest Oregon Regional Airport (21 nm N) |
| | KRBG - Roseburg Regional Airport (47 nm E) |
| | 3S8 - Grants Pass Airport (57 nm SE) |
| | KCEC - Jack Mc Namara Field Airport (79 nm S) |
| | KMFR - Rogue Valley International - Medford Airport (80 nm SE) |

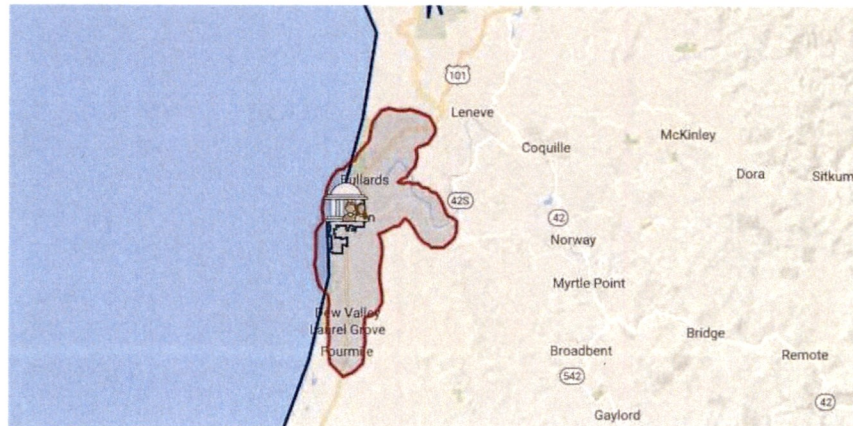
| Community Profile | | Bandon |
|---|--|--------|
| Population within 30-minute Drive Time: | | 7,554 |
| Population within 20-mile Radius: | | 29,567 |
| Population within City Limits: | | 3,147 |

Age Distribution (2017)

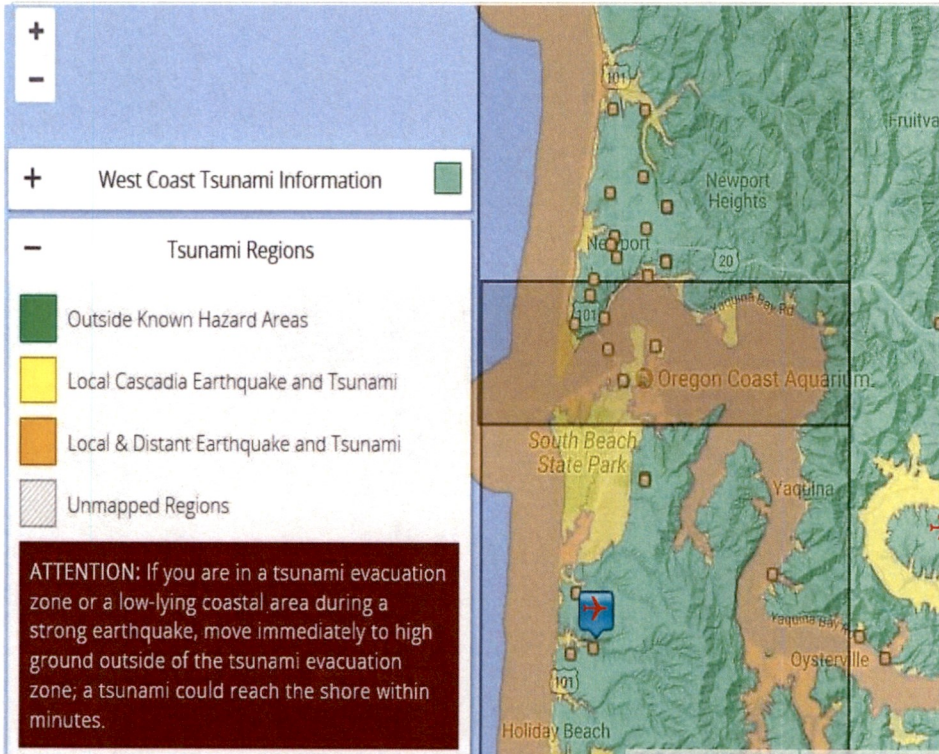
Chart ▶



Source: Oregon.zoomprospector.com

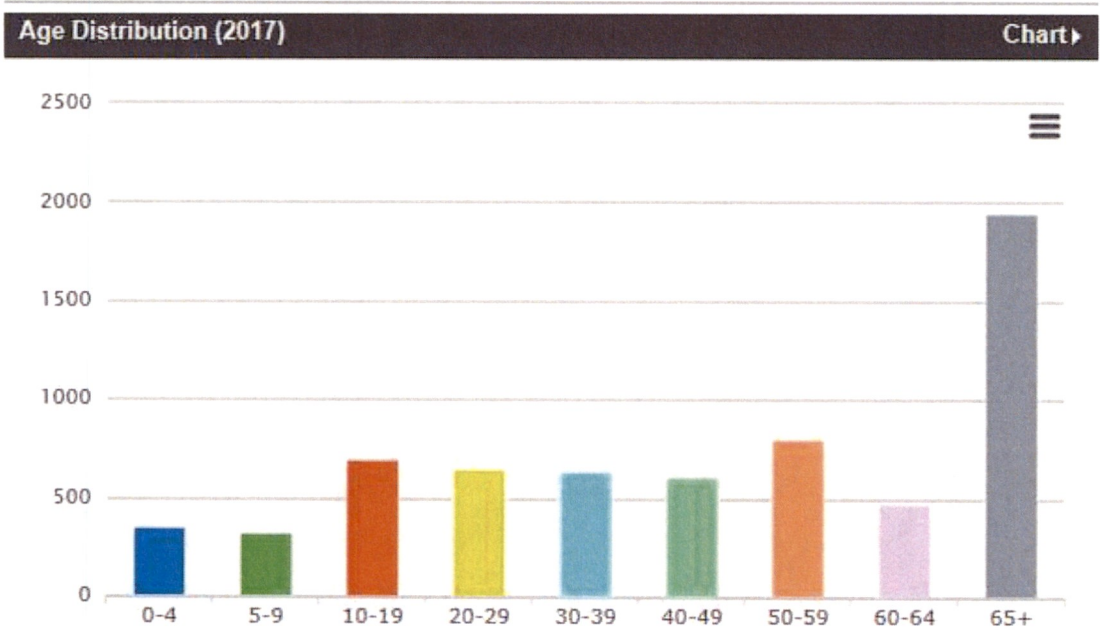
BANDON
30 Minute Drive Time


| | | | | |
|--|-------------------|----------------------------|-------------------------------|-----|
| Airport Name | Brookings Airport | | FAA ID: | BOK |
| Contact: | 541-247-3296 | | Frequency 122.8 | |
| Airport Location: | Miles from Coast | 1.1 | Elevation Ft. | 459 |
| Cascadia Event Hazard | Severe | Liquefaction Hazard | N/A | |
| Airport Inside DOGAMI Hazard Areas: | No | | In 100 Year Floodplain | No |
| Resiliency Plan Tier | T2 | | | |



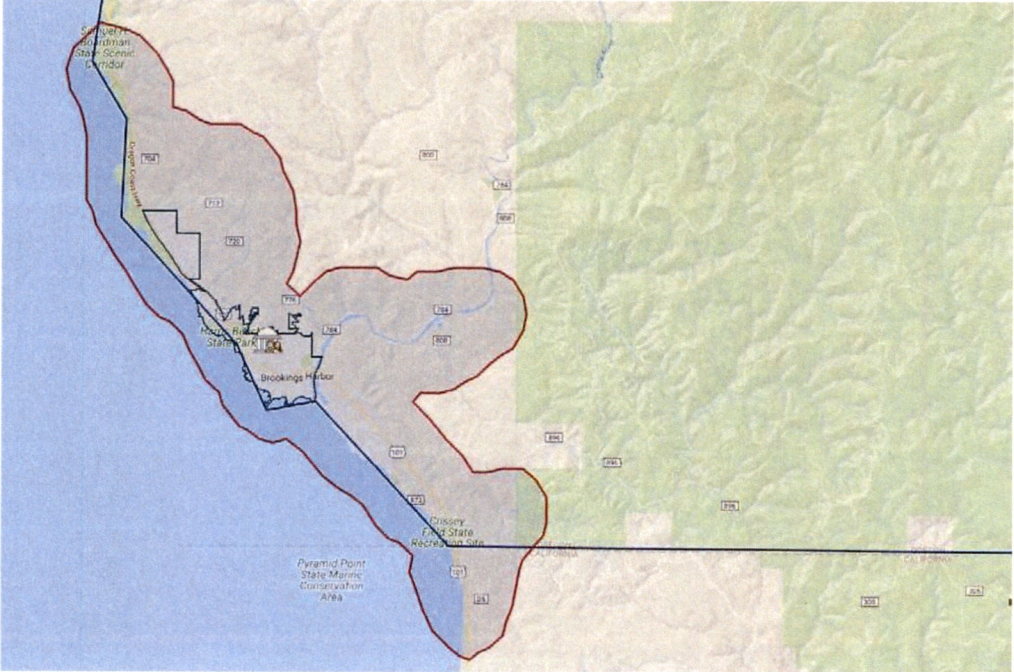
| | | | |
|--|---|------------------------|----------|
| Airport Infrastructure | | | |
| Runway Dimensions | 2,900 | 60 | |
| NavAids | PAPI, VASI, REIL, VOR, GPS, NDB | | |
| Weather Reporting | ASOS | Runway Strength | S-30,000 |
| Services | | | |
| FBO | Brookings Fly Club | | |
| Fuel | AvGas, Jet A | | |
| Air Ambulance Based on Airport | REACH Air Medical Services | | |
| Location | | | |
| CBD To Airport(NM) & Direction: | 01 NE | | |
| Distance to Local Hospital: | 29 Miles, Curry General Hospital | | |
| Next nearest coastal airport: | Gold Beach Municipal Airport, 38 Minutes Drive Time | | |
| Other nearby airports with instrument procedures: | | | |
| | KCEC - Jack Mc Namara Field Airport (18 nm S) | | |
| | 3S8 - Grants Pass Airport (48 nm NE) | | |
| | KMFR - Rogue Valley International - Medford Airport (65 nm E) | | |
| | KACV - California Redwood Coast-Humboldt County Airport (66 nm S) | | |
| | KEKA - Murray Field Airport (77 nm S) | | |

| Community Profile | | Brookings |
|---|--|-----------|
| Population within 30-minute Drive Time: | | 13,833 |
| Population within 20-mile Radius: | | 25,779 |
| Population within City Limits: | | 6,497 |

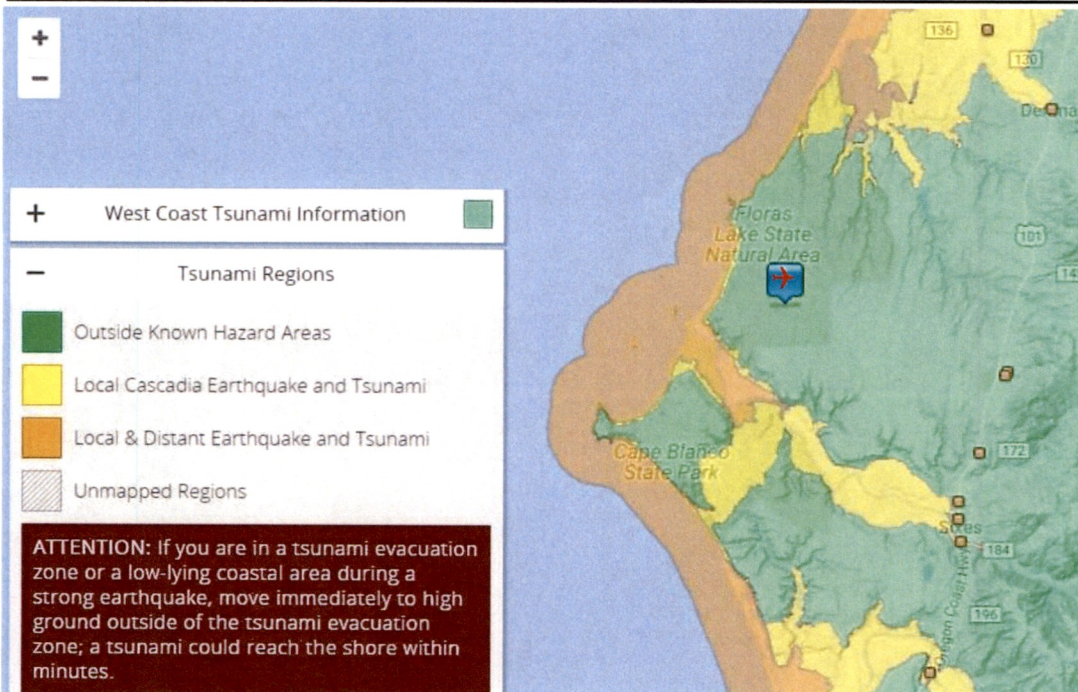


Source: Oregon.zoomprospector.com

BROOKINGS
30 Minute Drive Time



| | | | |
|--|---------------------------|-------------------------------|--------------------------|
| Airport Name | Cape Blanco State Airport | FAA ID: | 5S6 |
| Contact: | 503-378-4880 | Frequency | 122.9 |
| Airport Location: | Miles from Coast | 1.0 | Elevation Ft. 214 |
| Cascadia Event Hazard | Violent | Liquefaction Hazard | Moderate |
| Airport Inside DOGAMI Hazard Areas: | No | In 100 Year Floodplain | No |
| Resiliency Plan Tier | T2 | | |

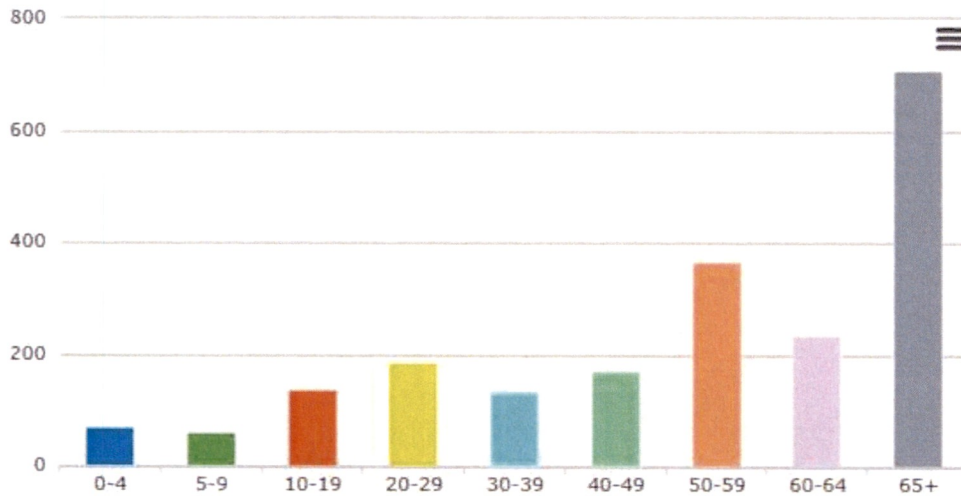


| | |
|--|---|
| Airport Infrastructure | |
| Runway Dimensions | 5,100 150 |
| Nav aids | PAPI, REIL, VOR |
| Weather Reporting | Runway Strength S-115000, D-185000, 2D-340000 |
| Services | |
| FBO | NA |
| Fuel | NA |
| Air Ambulance Based on Airport | NA |
| Location | |
| CBD To Airport(NM) & Direction: | 04 NW |
| Distance to Local Hospital: | 23 Miles, Southern Coos Hospital and Health Center |
| Next nearest coastal airport: | Bandon State Airport, 26 Minutes Drive Time |
| Other nearby airports with instrument procedures: | |
| | KOTH - Southwest Oregon Regional Airport (36 nm N) |
| | 3S8 - Grants Pass Airport (54 nm E) |
| | KRBG - Roseburg Regional Airport (56 nm NE) |
| | KCEC - Jack Mc Namara Field Airport (66 nm S) |
| | KMFR - Rogue Valley International - Medford Airport (78 nm E) |

| Community Profile | Port Oxford |
|---|-------------|
| Population within 30-minute Drive Time: | 3,382 |
| Population within 20-mile Radius: | 4,998 |
| Population within City Limits: | 1,146 |

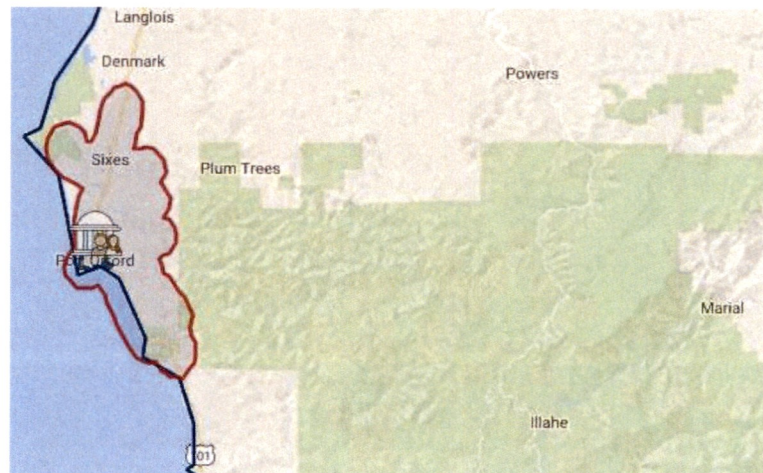
Age Distribution (2017)

Chart ▶

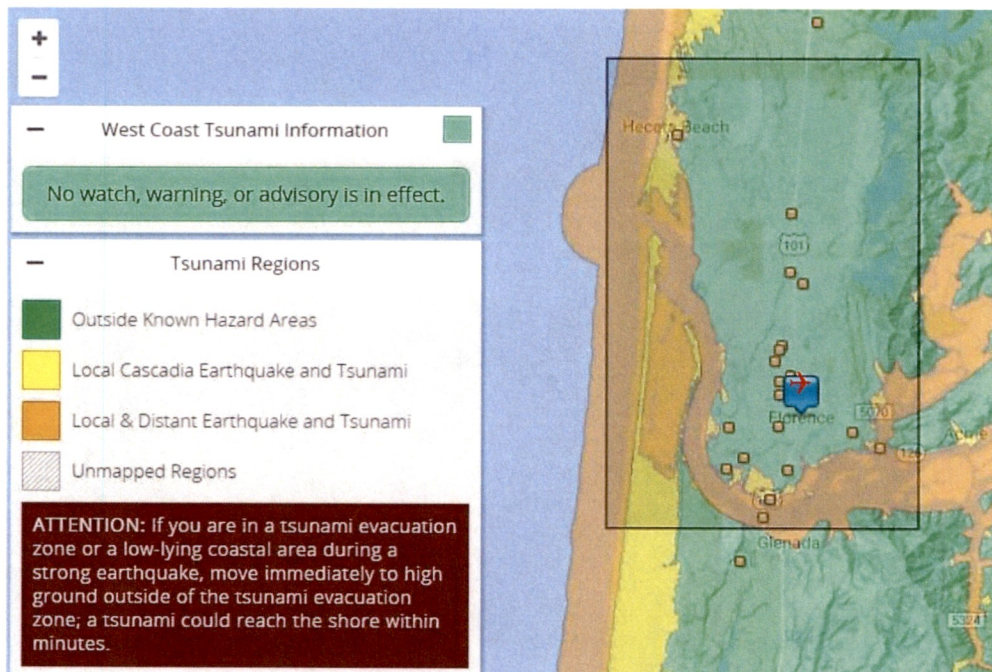


Source: Oregon.zoomprospector.com

PORT OXFORD 30 Minute Drive Time

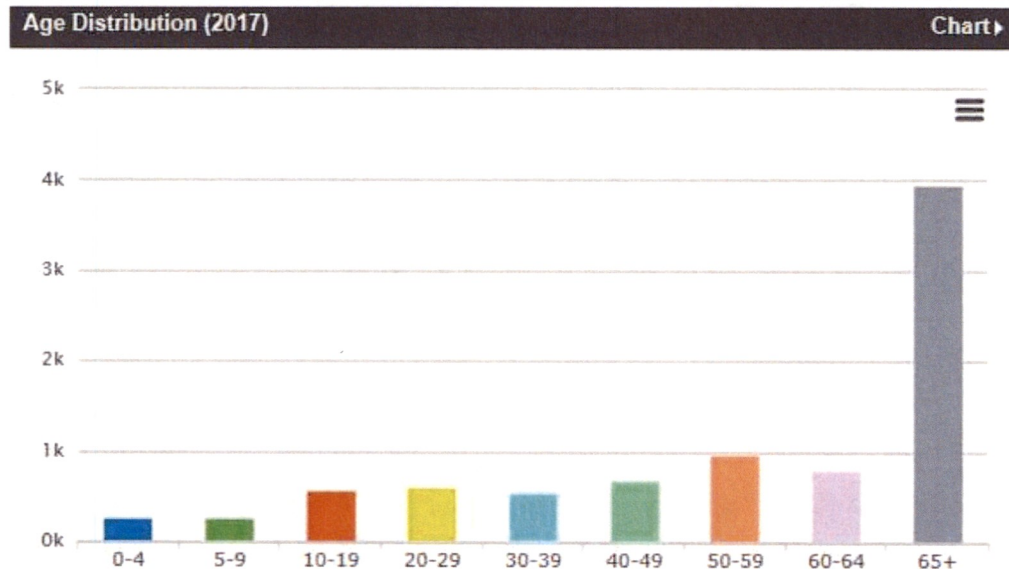


| | | | |
|--|----------------------------|-------------------------------|-------------------------|
| Airport Name | Florence Municipal Airport | FAA ID: | 6S2 |
| Contact: | 541-997-8069 | Frequency | 122.8 |
| Airport Location: | Miles from Coast | 1.4 | Elevation Ft. 51 |
| Cascadia Event Hazard | Severe | Liquefaction Hazard | High |
| Airport Inside DOGAMI Hazard Areas: | No | In 100 Year Floodplain | No |
| Resiliency Plan Tier | T3 | | |



| | |
|--|--|
| Airport Infrastructure | |
| Runway Dimensions | 3,000 60 |
| NavAids | PAPI, REIL, VOR, GPS |
| Weather Reporting | AWOS |
| | Runway Strength: S-12,500 |
| Services | |
| FBO | Florence Airport Volunteer Group |
| Fuel | AvGas, Jet A |
| Air Ambulance Based on Airport | NA |
| Location | |
| CBD To Airport(NM) & Direction: | 01 N |
| Distance to Local Hospital: | 1.3 Miles, Peace Harbor Hospital |
| Next nearest coastal airport: | Wakonda Beach Airport, 45 Minute Drive Time |
| Other nearby airports with instrument procedures: | |
| | KOTH - Southwest Oregon Regional Airport (34 nm S) |
| | KONP - Newport Municipal Airport (36 nm N) |
| | KEUG - Mahlon Sweet Field Airport (40 nm E) |
| | KCVO - Corvallis Municipal Airport (47 nm NE) |
| | KRBG - Roseburg Regional Airport (55 nm SE) |

| Community Profile | | Florence |
|---|--|----------|
| Population within 30-minute Drive Time: | | 15,006 |
| Population within 20-mile Radius: | | 17,530 |
| Population within City Limits: | | 8,703 |

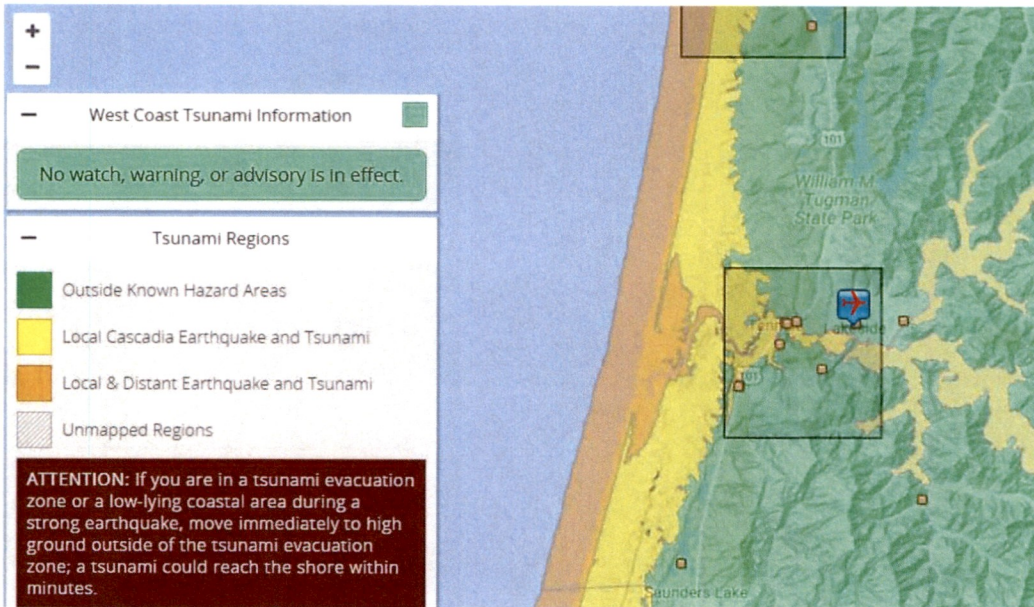


Source: Oregon.zoomprospector.com

FLORENCE 30 Minute Drive Time

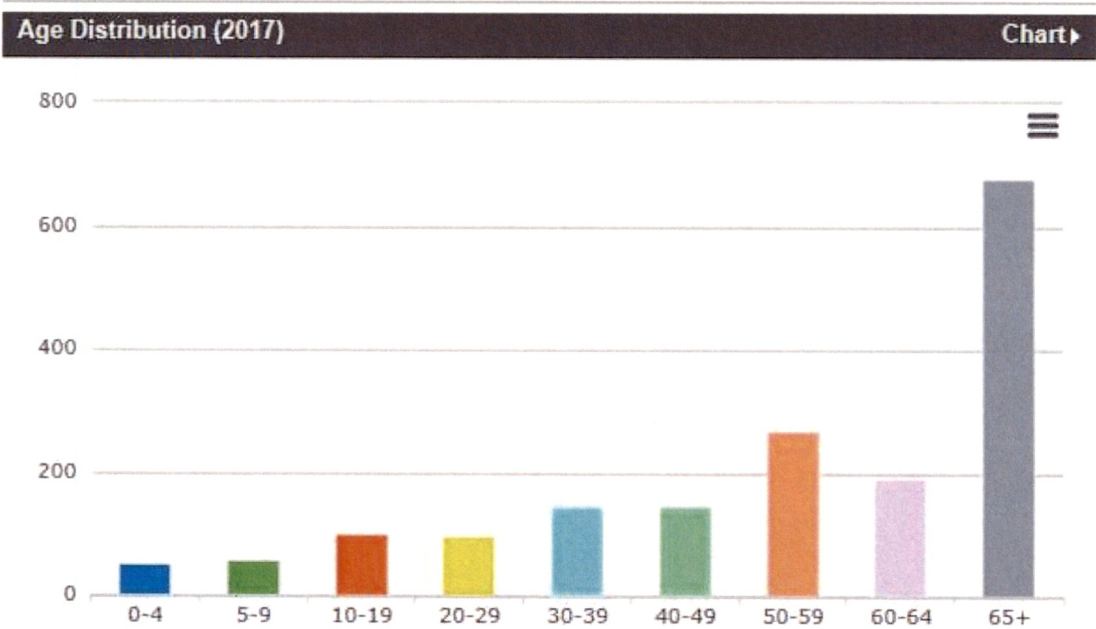


| | | | |
|--|----------------------------|-------------------------------|-------------------------|
| Airport Name | Lakeside Municipal Airport | FAA ID: | 9S3 |
| Contact: | 541-759-3011 | Frequency | 122.9 |
| Airport Location: | Miles from Coast | 2.3 | Elevation Ft. 20 |
| Cascadia Event Hazard | Severe | Liquefaction Hazard | Moderate |
| Airport Inside DOGAMI Hazard Areas: | No | In 100 Year Floodplain | No |
| Resiliency Plan Tier | NA | | |



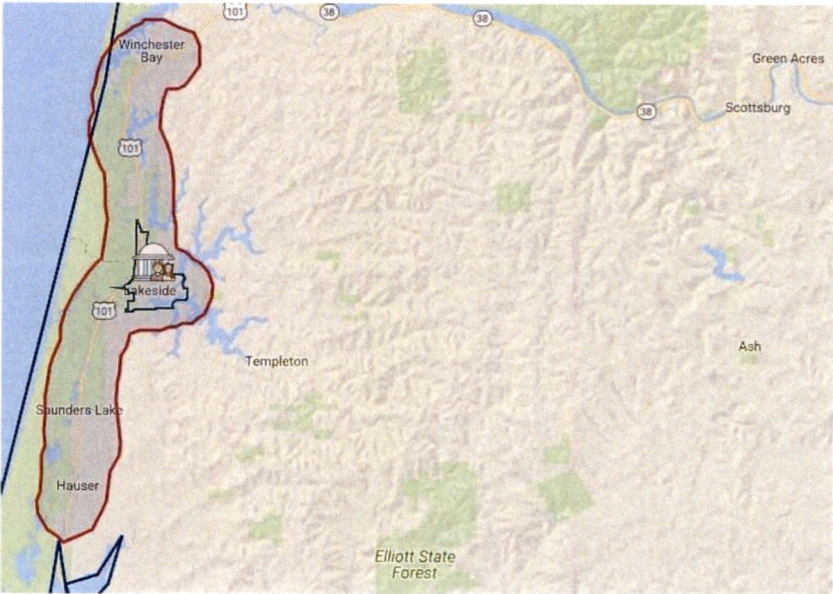
| | |
|--|--|
| Airport Infrastructure | |
| Runway Dimensions | 2,150 100 |
| NavAids | VOR |
| Weather Reporting | NA Runway Strength: Turf |
| Services | |
| FBO | NA |
| Fuel | AvGas |
| Air Ambulance Based on Airport | NA |
| Location | |
| CBD To Airport(NM) & Direction: | 00 NW |
| Distance to Local Hospital: | 14 Miles, Lower Umpqua Hospital |
| Next nearest coastal airport: | Southwest Oregon Regional Airport, 23 Miles Drive Time |
| Other nearby airports with instrument procedures: | |
| | KOTH - Southwest Oregon Regional Airport (10 nm S) |
| | KRBG - Roseburg Regional Airport (41 nm SE) |
| | KEUG - Mahlon Sweet Field Airport (53 nm NE) |
| | KONP - Newport Municipal Airport (60 nm N) |
| | KCVO - Corvallis Municipal Airport (67 nm NE) |

| Community Profile | | Lakeside |
|---|--|----------|
| Population within 30-minute Drive Time: | | 29,167 |
| Population within 20-mile Radius: | | 48,208 |
| Population within City Limits: | | 1,748 |

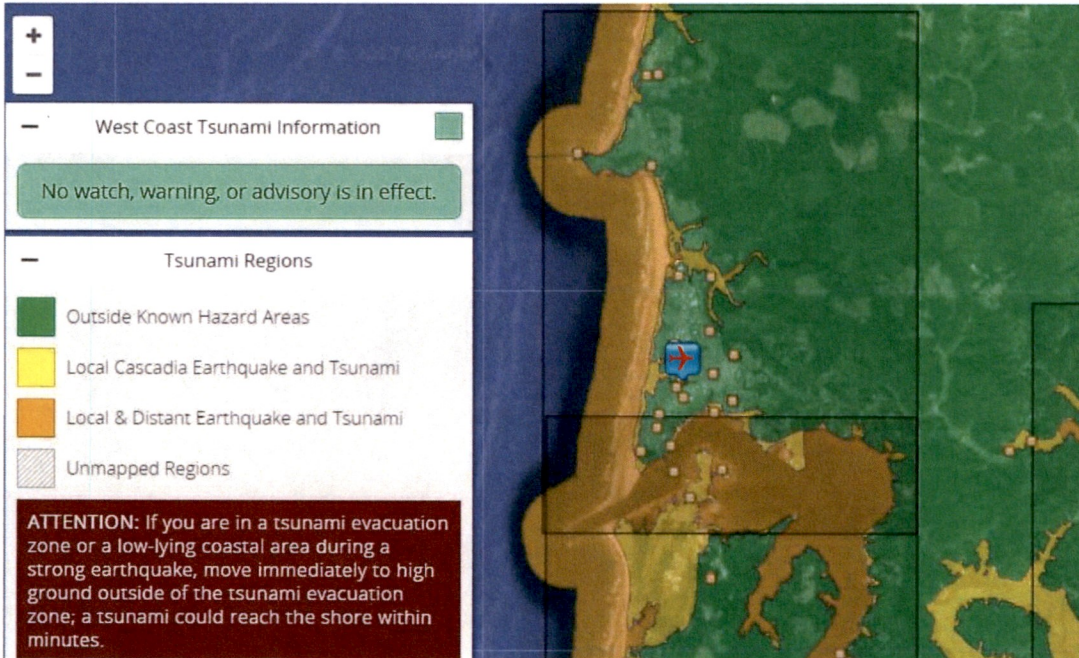


Source: Oregon.zoomprospector.com

LAKESIDE
30 Minute Drive Time



| | | | |
|--|---------------------------|-------------------------------|--------------------------|
| Airport Name | Newport Municipal Airport | FAA ID: | ONP |
| Contact: | (541) 867-7422 | Frequency 122.8 | |
| Airport Location: | Miles from Coast | 0.3 | Elevation Ft. 132 |
| Cascadia Event Hazard | Severe | Liquefaction Hazard | Low |
| Airport Inside DOGAMI Hazard Areas: | No | In 100 Year Floodplain | No |
| Resiliency Plan Tier | T2 | | |

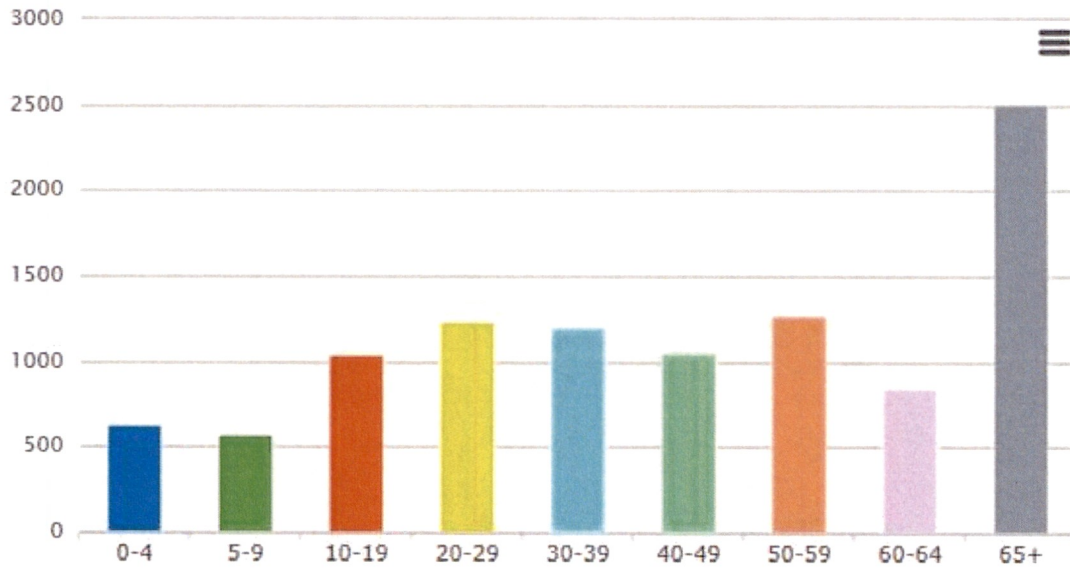


| | |
|--|--|
| Airport Infrastructure | |
| Runway Dimensions | 5,398 100 |
| Nav aids | PAPI, REIL, MLS, ILS, LOC, MALSR, DME, VOR, GPS, NDB |
| Weather Reporting | AWOS |
| Rwy Strength: | S-75000, D-120000, 2S-152000, 2D-170000 |
| Services | |
| FBO | Newport Municipal Airport |
| Fuel | Jet A, AvGas |
| Air Ambulance Based on Airport | NA |
| Location | |
| CBD To Airport(NM) & Direction: | 03 S |
| Distance to Local Hospital: | 4.5 Miles, Samaritan Pacific Communities Hospital |
| Next nearest coastal airport: | Toledo State Airport, 26 Minute Drive Time |
| Other nearby airports with instrument procedures: | |
| | KCVO - Corvallis Municipal Airport (33 nm E) |
| | S12 - Albany Municipal Airport (43 nm E) |
| | KEUG - Mahlon Sweet Field Airport (45 nm SE) |
| | KSLE - McNary Field Airport (49 nm NE) |
| | KTMK - Tillamook Airport (51 nm N) |

| Community Profile | | Newport |
|---|--|---------|
| Population within 30-minute Drive Time: | | 24,298 |
| Population within 20-mile Radius: | | 34,539 |
| Population within City Limits: | | 10,344 |

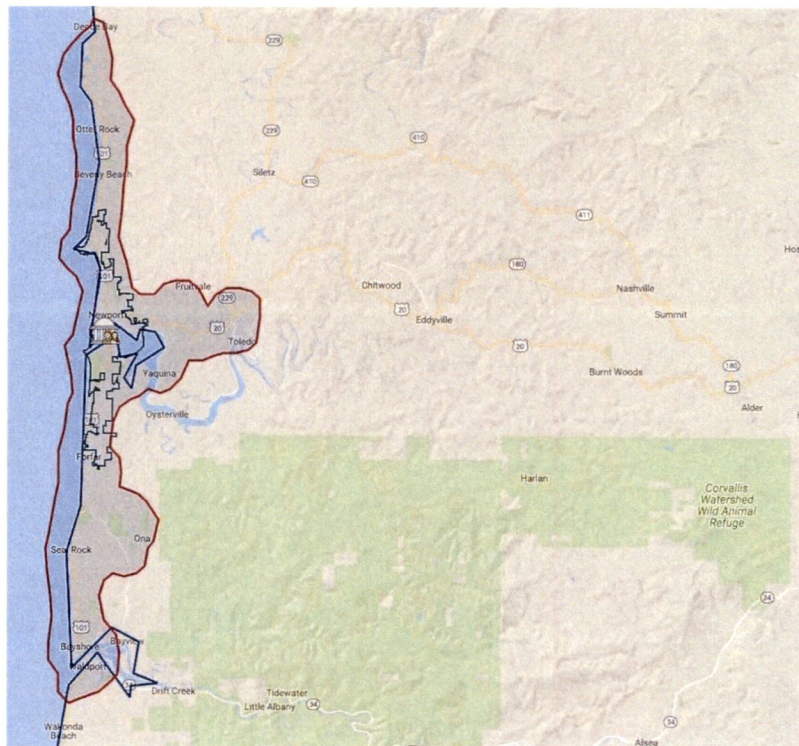
Age Distribution (2017)

Chart ▶

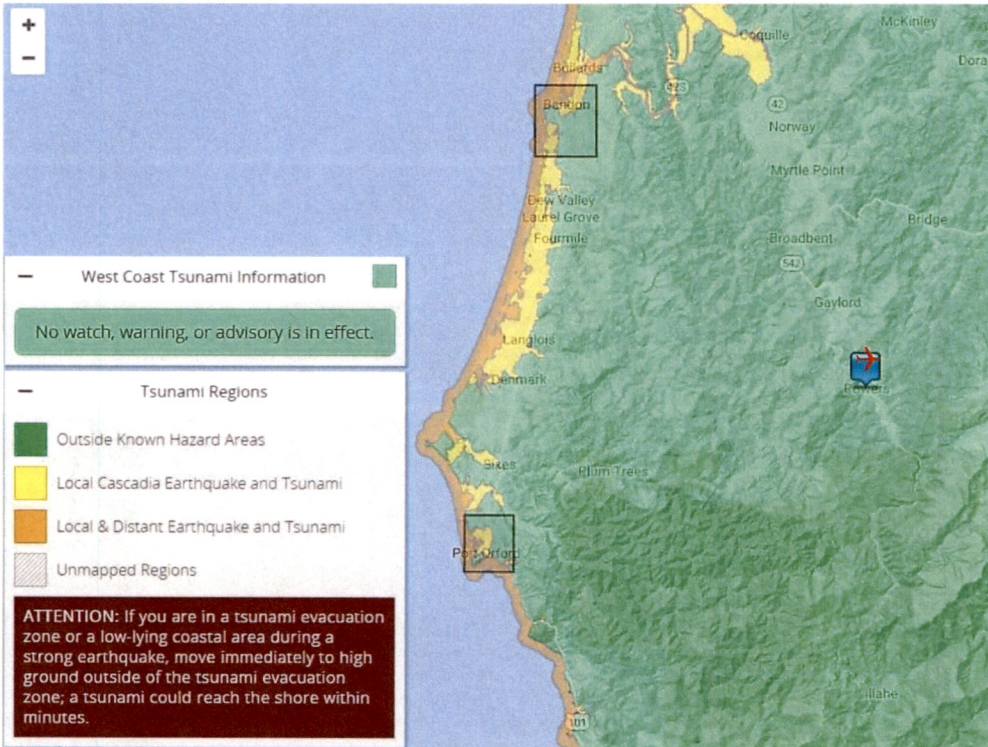


Source: Oregon.zoomprospect.com

NEWPORT 30 Minute Drive Time



| | | | | |
|--|--------------------|----------------------------|-------------------------------|-----|
| Airport Name | Powers Hayes Field | | FAA ID: | 6S6 |
| Contact: | (541) 572-2737 | | Frequency 122.9 | |
| Airport Location: | Miles from Coast | 22.9 | Elevation Ft. | 326 |
| Cascadia Event Hazard | Severe | Liquefaction Hazard | Moderate | |
| Airport Inside DOGAMI Hazard Areas: | No | | In 100 Year Floodplain | No |
| Resiliency Plan Tier | NA | | | |

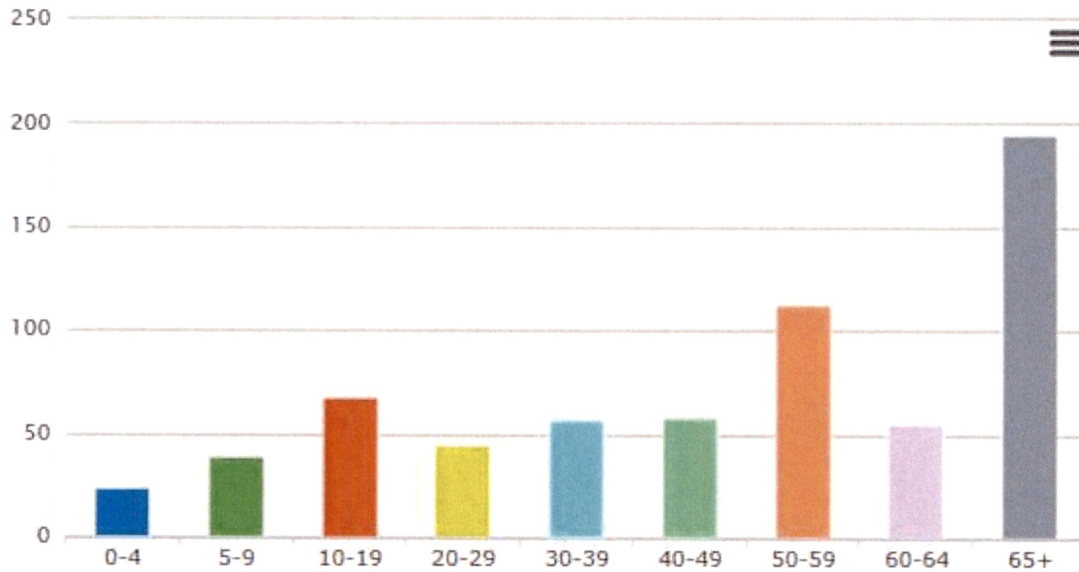


| | |
|--|---|
| Airport Infrastructure | |
| Runway Dimensions | 2,500 60 |
| Nav aids | VOR |
| Weather Reporting | NA |
| Runway Strength | NA |
| Services | |
| FBO | NA |
| Fuel | AvGas, Jet A |
| Air Ambulance Based on Airport | NA |
| Location | |
| CBD To Airport(NM) & Direction: | 01 SE |
| Distance to Local Hospital: | 49 Miles, Southern Coos Hospital and Health Center |
| Next nearest coastal airport: | Bandon State Airport, 1 Hour and 15 Minute Drive Time |
| Other nearby airports with instrument procedures: | |
| KOTH - Southwest Oregon Regional Airport (34 nm N) | |
| 3S8 - Grants Pass Airport (37 nm SE) | |
| KRBG - Roseburg Regional Airport (38 nm NE) | |
| KMFR - Rogue Valley International - Medford Airport (60 nm SE) | |
| KCEC - Jack Mc Namara Field Airport (66 nm S) | |

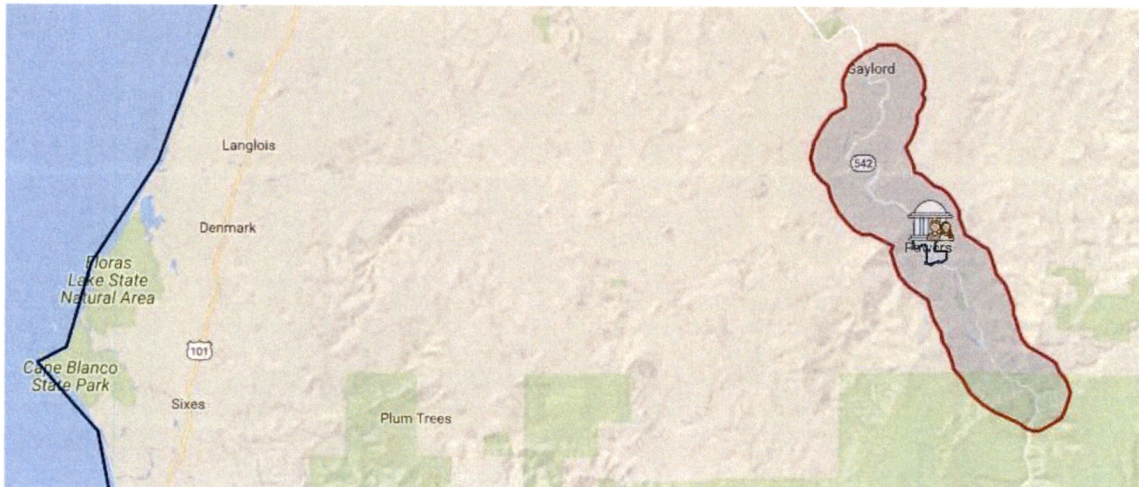
| Community Profile | | Powers |
|---|--|--------|
| Population within 30-minute Drive Time: | | 891 |
| Population within 20-mile Radius: | | 7,638 |
| Population within City Limits: | | 660 |

Age Distribution (2017)

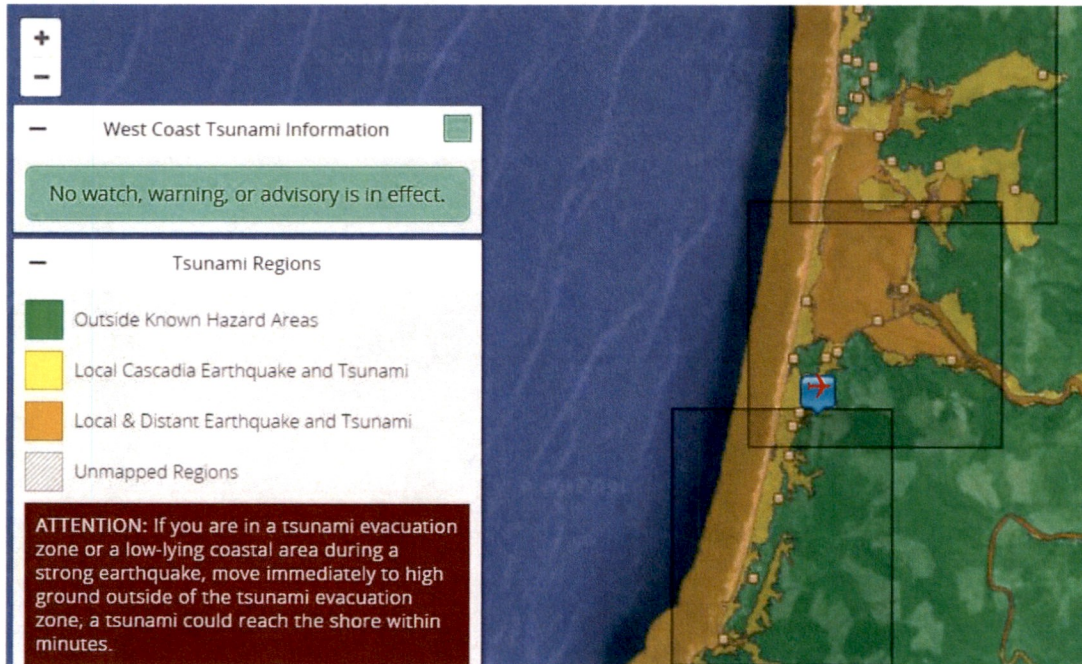
Chart ▶



Source: Oregon.zoomprospect.com

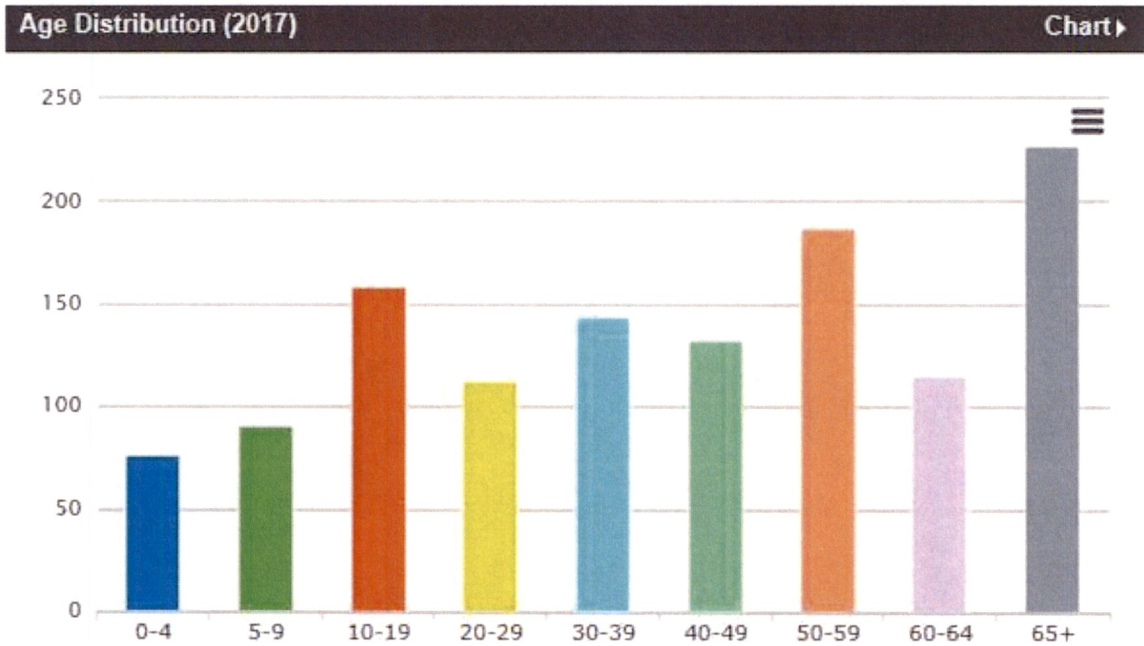
POWERS
30 Minute Drive Time


| | | | |
|--|--------------------------|-------------------------------|-------------------------|
| Airport Name | Siletz Bay State Airport | FAA ID: | S45 |
| Contact: | 503-378-4880 | Frequency | 122.7 |
| Airport Location: | Miles from Coast | 0.5 | Elevation Ft. 69 |
| Cascadia Event Hazard | Severe | Liquefaction Hazard | Moderate |
| Airport Inside DOGAMI Hazard Areas: | No | In 100 Year Floodplain | Yes |
| Resiliency Plan Tier | T2 | | |



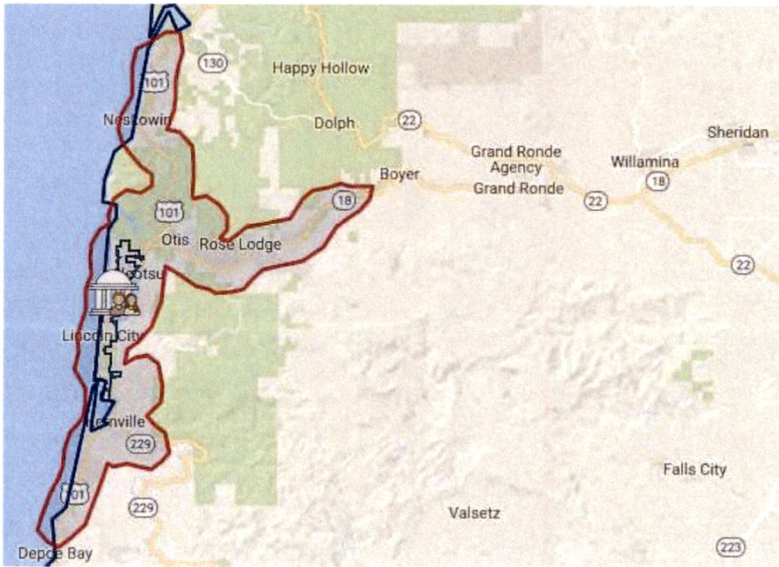
| | |
|--|--|
| Airport Infrastructure | |
| Runway Dimensions | 3,297 60 |
| Nav aids | PAPI, REIL, ODALS, VOR, GPS, NDB |
| Weather Reporting | ASOS Runway Strength S-11000 |
| Services | |
| FBO | NA |
| Fuel | AvGas, Jet A |
| Air Ambulance Based on Airport | NA |
| Location | |
| CBD To Airport(NM) & Direction: | 01 SE |
| Distance to Local Hospital: | 9.5 Miles, Samaritan North Lincoln Hospital |
| Next nearest coastal airport: | Newport Municipal Airport, 38 Minute Drive Time |
| Other nearby airports with instrument procedures: | |
| | KONP - Newport Municipal Airport (18 nm S) |
| | KTMK - Tillamook Airport (34 nm N) |
| | KCVO - Corvallis Municipal Airport (39 nm SE) |
| | KMMV - Mc Minnville Municipal Airport (42 nm NE) |
| | KSLE - McNary Field Airport (44 nm E) |

| Community Profile | Lincoln Beach |
|---|---------------|
| Population within 30-minute Drive Time: | 20,385 |
| Population within 20-mile Radius: | 37,804 |
| Population within City Limits: | 2,110 |

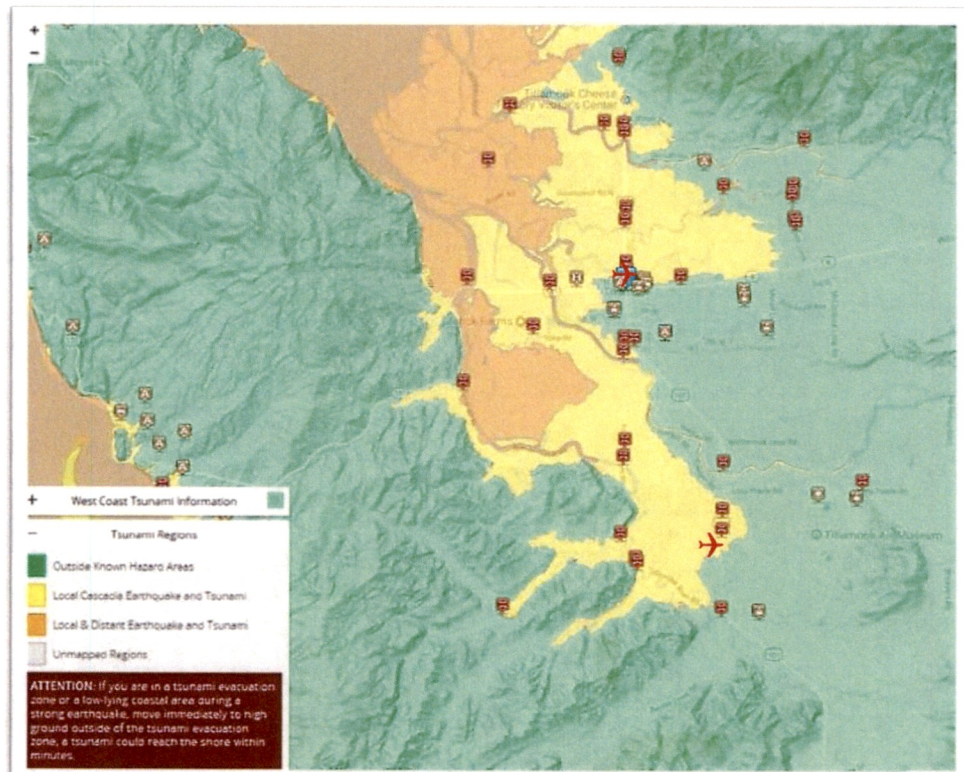


Source: Oregon.zoomprospect.com

**LINCOLN BEACH
30 Minute Drive Time**



| | | | | |
|--|-------------------|----------------------------|-------------------------------|---------|
| Airport Name | Tillamook Airport | | FAA ID: | TMK |
| Contact: | (503)842-7152 | | Frequency 122.8 | |
| Airport Location: | Miles from Coas | 7.1 | Elevation Ft. | 39 |
| Cascadia Event Hazard | Severe | Liquefaction Hazard | Moderate | |
| Airport Inside DOGAMI Hazard Areas: | No | | In 100 Year Floodplain | Partial |
| Resiliency Plan Tier | T2 | | | |

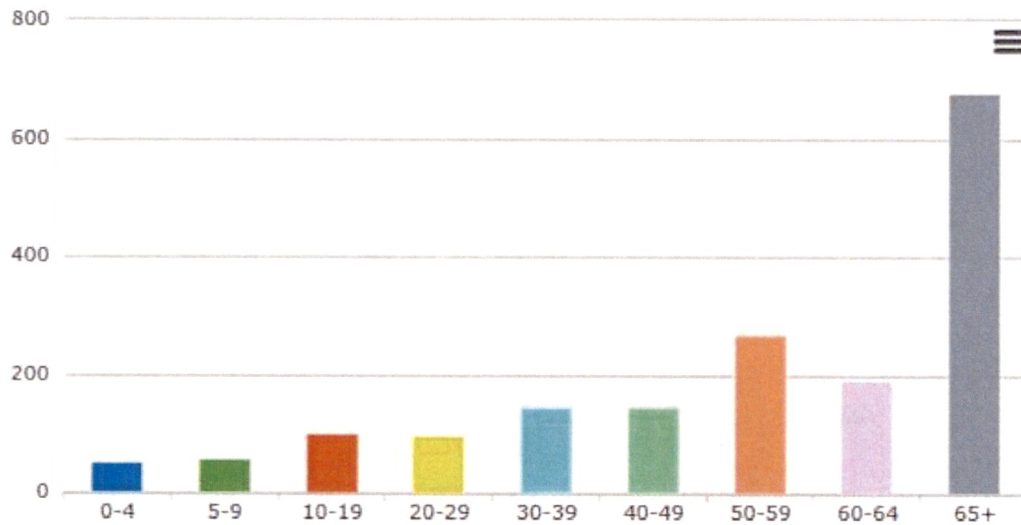


| | |
|---|-------------------------------|
| Airport Infrastructure | |
| Runway Dimensions | 5,001 75 |
| Nav aids | ILS |
| Weather Reporting | AWOS |
| Runway Strength | S-60000, D-75000, 2D-125000 |
| Services | |
| FBO | Port of Tillamook Bay Airport |
| Fuel | Jet A, AvGas |
| Air Ambulance Based on Airport | Classic Air Medical |
| Location | |
| CBD To Airport(NM) & Direction: 03 S | |
| Distance to Local Hospital – 3.6 Miles, Tillamook Regional Medical Center | |
| Next nearest coastal airport: Nehalem Bay, 41 Minutes drive time | |
| Other nearby airports with instrument procedures: | |
| KMMV - Mc Minnville Municipal Airport (32 nm SE) | |
| KHIO - Portland-Hillsboro Airport (37 nm E) | |
| KAST - Astoria Regional Airport (44 nm N) | |
| KUAO - Aurora State Airport (45 nm E) | |
| KSPB - Scappoose Industrial Airpark (45 nm NE) | |

| Community Profile | Tillamook |
|---|-----------|
| Population within 30-minute Drive Time: | 17,630 |
| Population within 20-mile Radius: | 25,025 |
| Population within City Limits: | 4,976 |

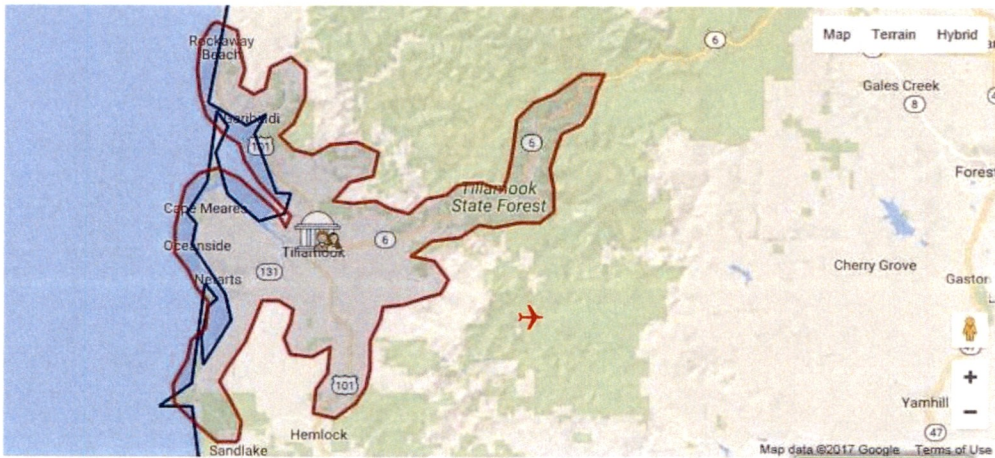
Age Distribution (2017)

Chart ▶

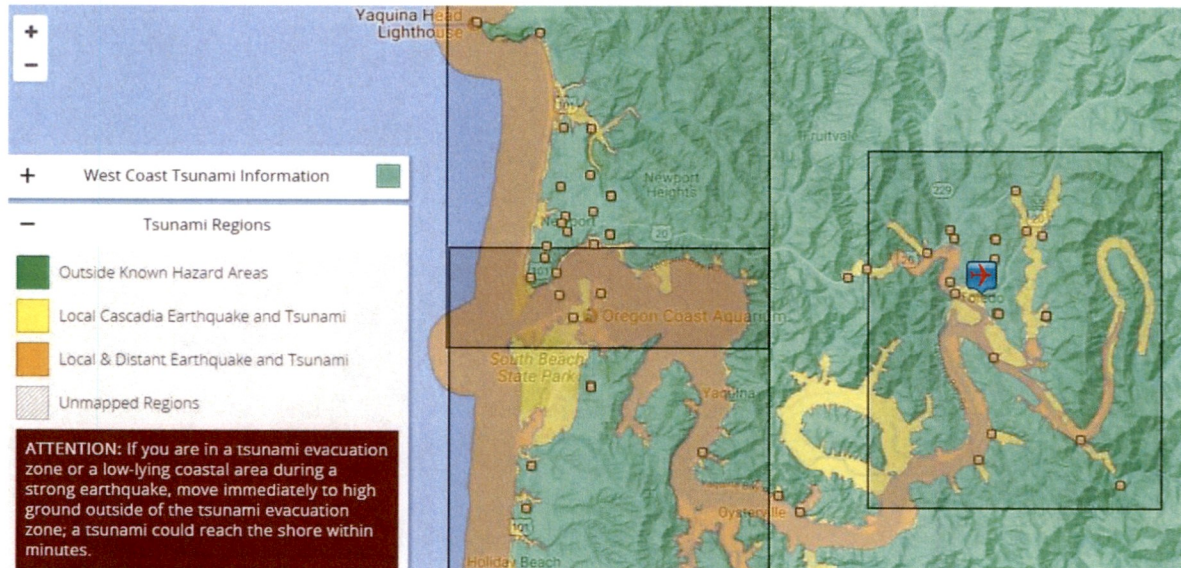


Source: Oregon.zoomprospector.com

Tillamook 30 Minute Drive Time



| | | | | |
|--|----------------------|----------------------------|-------------------------------|-----|
| Airport Name | Toledo State Airport | | FAA ID: | 5S4 |
| Contact: | 503-378-4880 | | Frequency 122.9 | |
| Airport Location: | Miles from Coast | 6.4 | Elevation Ft. | 12 |
| Cascadia Event Hazard | Severe | Liquefaction Hazard | Moderate | |
| Airport Inside DOGAMI Hazard Areas: | No | | In 100 Year Floodplain | Yes |
| Resiliency Plan Tier | NA | | | |

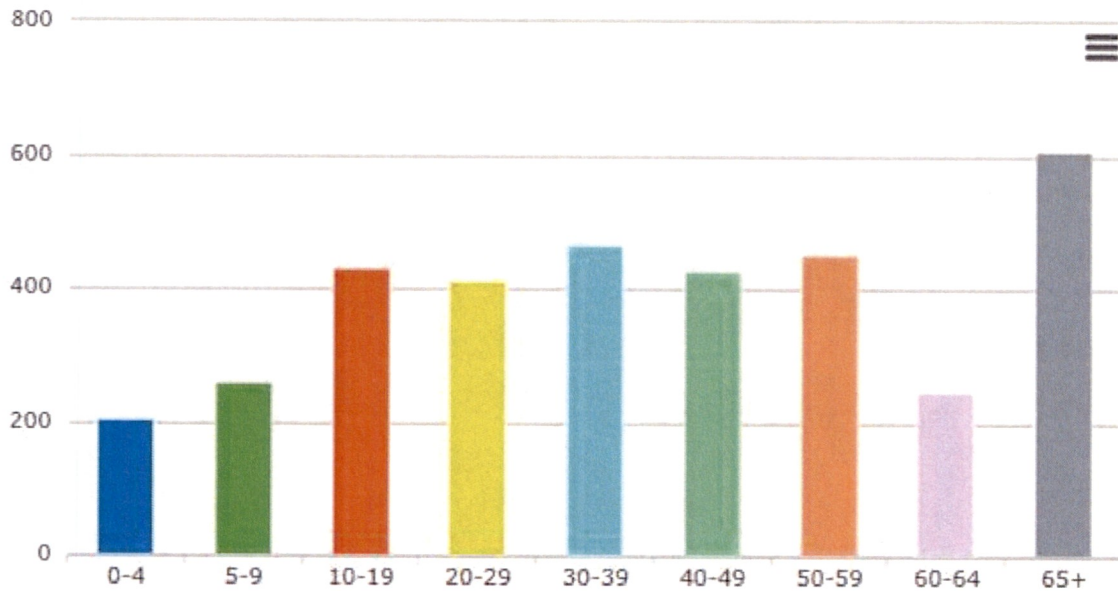


| | | | |
|--|---|------------------|----|
| Airport Infrastructure | | | |
| Runway Dimensions | 1,750 | 40 | |
| NavAids | VOR, NDB | | |
| Weather Reporting | NA | Runway Strength: | NA |
| Services | | | |
| FBO | NA | | |
| Fuel | NA | | |
| Air Ambulance Based on Airport | NA | | |
| Location | | | |
| CBD To Airport(NM) & Direction: | 01 SW | | |
| Distance to Local Hospital: | 9.3 Miles, Samaritan Pacific Communities Hospital | | |
| Next nearest coastal airport: | Newport Municipal Airport, 26 Minutes Drive Time | | |
| Other nearby airports with instrument procedures: | | | |
| KONP - Newport Municipal Airport (5 nm W) | | | |
| KCVO - Corvallis Municipal Airport (28 nm E) | | | |
| S12 - Albany Municipal Airport (38 nm E) | | | |
| KEUG - Mahlon Sweet Field Airport (42 nm SE) | | | |
| KSLE - McNary Field Airport (44 nm NE) | | | |

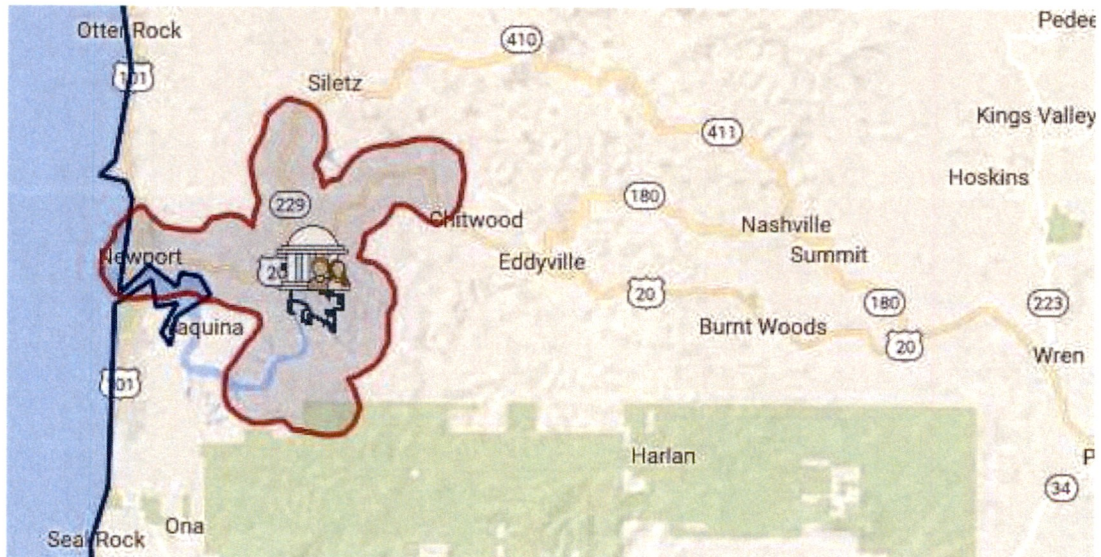
| Community Profile | | Toledo |
|---|--|--------|
| Population within 30-minute Drive Time: | | 19,578 |
| Population within 20-mile Radius: | | 32,436 |
| Population within City Limits: | | 3,515 |

Age Distribution (2017)

Chart ▶



Source: Oregon.zoomprospector.com

TOLEDO**30 Minute Drive Time**



APPENDIX E, COST ESTIMATE NARRATIVE

APPENDIX E

Deficiencies Cost Estimates Methodologies

Once the required facility improvements had been identified for each airport within the state system, the rough-order-magnitude cost to address each need was determined. Since the costs are planning level estimates and did not require a detailed engineering cost breakdown for each improvement, a more high-level approach was needed.

The costs for each airport were based on average unit prices sourced from the 2009 Oregon Department of Aviation Unit Cost Estimate Update. These unit prices represent a large sample size of actual bidding information from similar projects collected over many years. To account for inflation, an inflation value was assumed and then validated and adjusted using historical Turner Building Cost Index information. The individual improvements needed such as taxiway widening, runway extensions, lighting, drainage etc., then were assembled and using the unit prices, formed the basis of each cost. Soft costs including environmental, surveying, testing, design, bidding, construction administration, construction observation, and miscellaneous administrative costs were factored in to each total cost as well. For larger capital improvement projects where expansion would require acquisition of land, the total cost also included land acquisition, associated appraisals, and property surveys.

Generally, the categories of major improvements needed was broken down as follows:

Airfield Pavements

- Construct/Rehabilitate
- Add Runway Extension
- Add Runway Width
- Add New Taxiway
- Earthwork

Runway Markings

- Visual Painting
- Non-Precision Painting
- Precision Painting

Runway/Taxiway Lighting

- Runway Lighting
- Taxiway Lighting
- Reflectors

Drainage

Fencing



The estimated cost to install the systems and facility improvements below was estimated based on similar previous installations at airports within the state. It was assumed suitable space was available on the respective airports and no land acquisition, clearing of obstructions, or other major improvements were required. All costs account for applicable soft costs such as permitting, project administration, contingencies, etc.

- Visual Approach Aids – Lump sum cost estimate
- Rotating Beacon and Wind Cone – Lump sum cost estimate
- Weather Reporting – Lump sum cost estimate
- Fuel – Lump sum cost estimate
- Snow Removal – Lump sum cost estimate
- Deicing Facility – Lump sum cost estimate
- Terminal Building – Lump sum cost estimate
- Hangars/Aircraft Storage – 1500 SF per Hangar at \$75/SF
- Apron Parking Storage – 5000 SF per spot at \$5/S for CAT I and CAT II and \$3.79/SF for all other CATs.
- Auto Parking – 400 SF per parking spot at \$4/SF
- Fencing - \$40 per linear foot plus gates.
- Cargo Aprons – Remarking existing apron space at \$25,000
- Cargo Handling Facilities – 5,000 SF Facility at \$300/SF



APPENDIX F, OFA, RPZ, RSA COMPLIANCE

S12 – Albany Municipal



- RSA ●

 - NA
- OFA ●

 - NA
- RPZ ●

 - Roads
 - Aircraft Parking
 - Buildings
 - Vehicle Parking
- RWY/TWY Separation

 - 150'

R03 – Alkali Lake State



RSA ●
• Road

OFA ●
• Road

RPZ ●
• Road

RWY/TWY Separation
• NA

1S8 – Arlington Municipal



RSA ●
• Road

OFA ●
• Road

RPZ ●
• Road

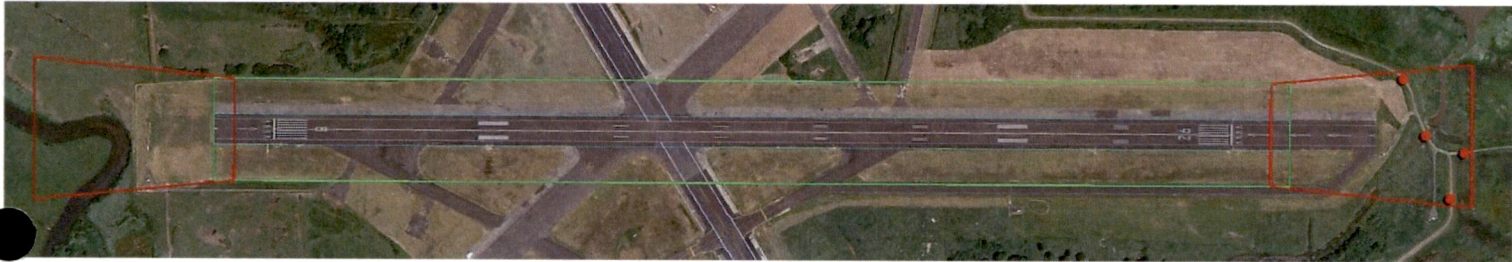
RWY/TWY Separation
• NA

S03 – Ashland Municipal-Sumner Parker Field



- | | | | |
|-------|---------------|-------------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Trees/Brush | • Roads | • 150' – 165' |
| | | • Buildings | |

AST – Astoria Regional



- RSA ●

 - NA
- OFA ●

 - NA
- RPZ ●

 - Airport Dike Trail
- RWY/TWY Separation

 - 270'

UAO – Aurora State



RSA ●
• NA

OFA ●
• Road
• Fuel Tanks
• Aircraft Parking

RPZ ●
• Roads
• Buildings/Residential
• Outside Storage
• Vehicle Storage

RWY/TWY Separation
• 300'

BKE – Baker City Municipal



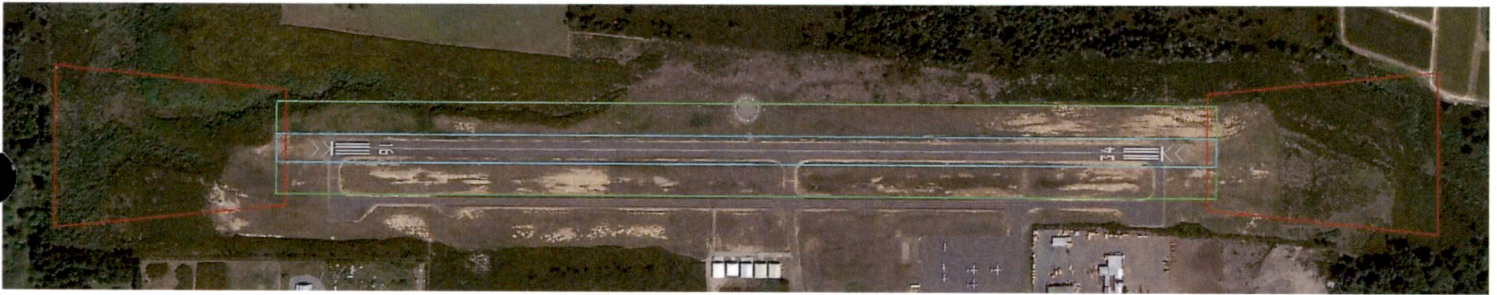
RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads

RWY/TWY Separation
• 300'

S05 – Bandon State



RSA ●
• NA

OFA ●
• NA

RPZ ●
• NA

RWY/TWY Separation
• 225' – Non-Standard

2S2 – Beaver Marsh State



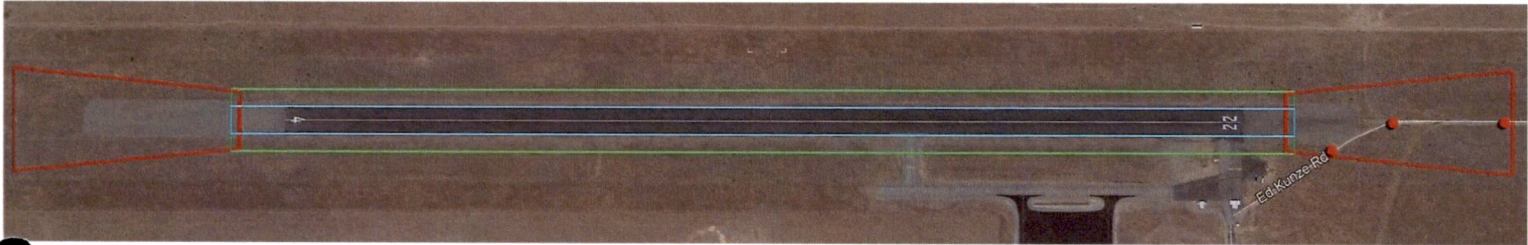
- | | | | |
|-------|---------------|-------------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Road | • Roads | • NA |
| | • Trees/Brush | • Buildings | |

BDN – Bend Municipal



- | | | | |
|-------|-------|--------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • NA | • Road | • 300' |

M50 - Boardman



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Road

RWY/TWY Separation
• 300'

BOK - Brookings



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads

RWY/TWY Separation
• 150'

BNO – Burns Municipal



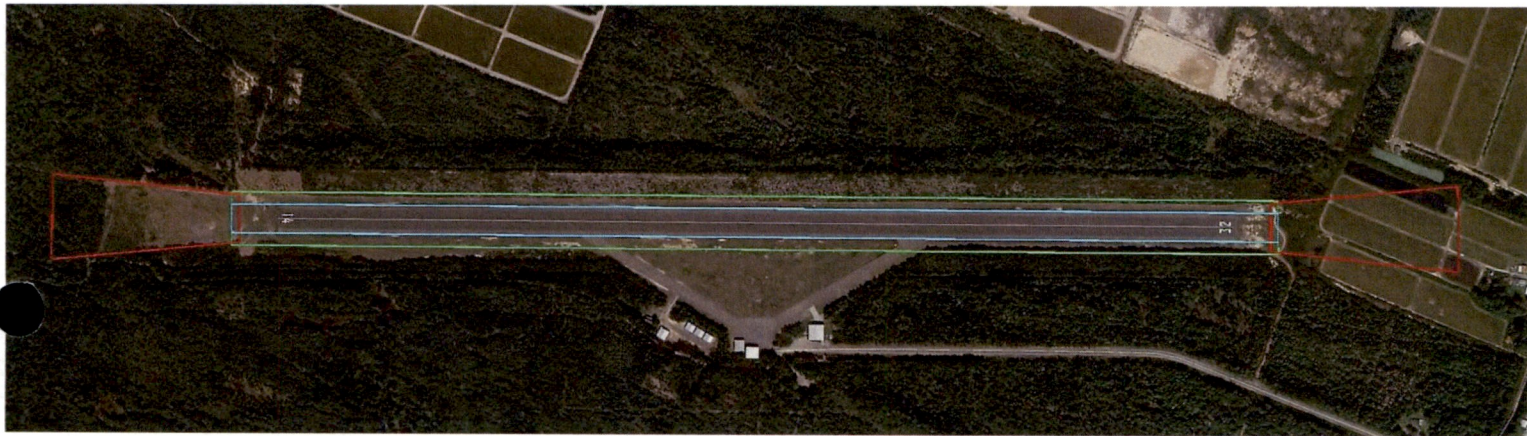
RSA ●
• NA

OFA ●
• NA

RPZ ●
• Road

RWY/TWY Separation
• NA

5S6 – Cape Blanco State



- RSA ●

 - NA
- OFA ●

 - NA
- RPZ ●

 - NA
- RWY/TWY Separation

 - NA

CZK – Cascade Locks State



RSA ●
• Road

OFA ●
• Trees/Brush
• Road

RPZ ●
• Railroad
• Roads
• Buildings/Residential

RWY/TWY Separation
• NA

17S – Chehalem Airpark



RSA ●
• NA

OFA ●
• Trees/Brush
• Buildings
• Aircraft Parking

RPZ ●
• Roads
• Buildings
• Outside Storage

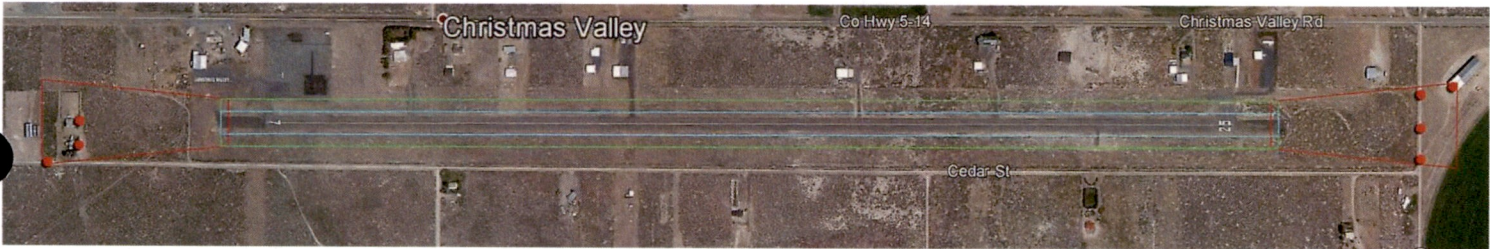
RWY/TWY Separation
• NA

2S7 – Chiloquin State



- | | | | |
|-------|-------|---------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • NA | • Roads | • NA |

62S – Christmas Valley



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads
• Buildings

RWY/TWY Separation
• NA

DLS – Columbia Gorge Regional/The Dalles Municipal



RSA ●

OFA ●

RPZ ●

RWY/TWY Separation

- Roads
- Buildings/Residential

- NA

3S9 – Condon State



- | | | | |
|-------|-------|--------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • NA | • Road | • NA |

CVO – Corvallis Municipal



- | | | | |
|---------|-------|---------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • Roads | • NA | • Roads | • 400' |
| • Grade | | | |

61S – Cottage Grove State



RSA ●
• NA

OFA ●
• NA

RPZ ●
• NA

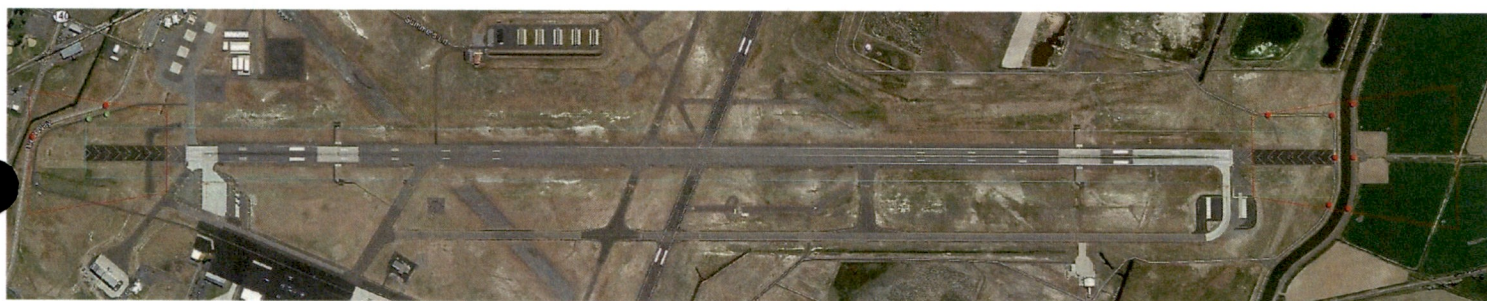
RWY/TWY Separation
• 150'

S48 – Country Squire Airpark



- | | | | |
|--------------|---------------|---|---------------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Trees/Brush | • Roads • Buildings • Vehicle Parking | • 130' – Non-Standard |

LMT – Crater Lake-Klamath Regional



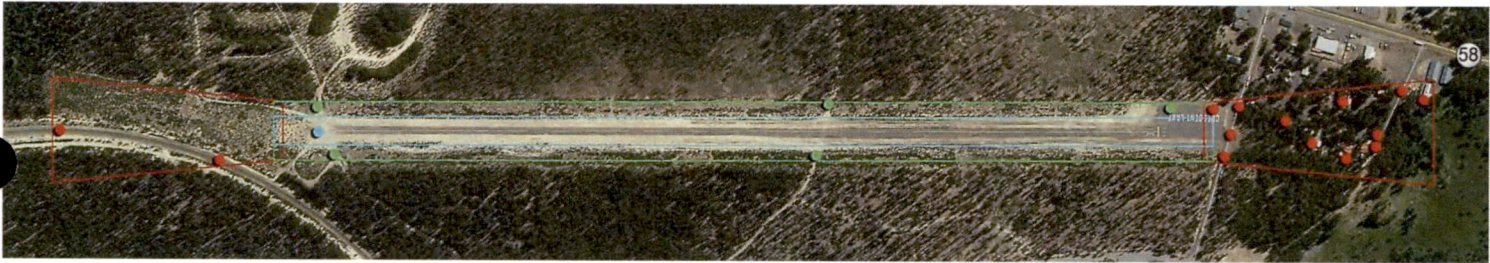
RSA ●
• NA

OFA ●
• Road

RPZ ●
• Roads

RWY/TWY Separation
• 790'

5S2 – Crescent Lake State



- | | | | |
|---------|--------------------|-------------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • Road | • Trees/Brush | • Buildings | • NA |
| • Grade | • Roads | • Roads | |
| | • Aircraft Parking | | |

77S – Cresswell Hobby Field



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads

RWY/TWY Separation
• 200'

6S4 - Davis



- | | | | |
|-------|-------------------------|----------------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Aircraft/Auto Parking | • Roads | • NA |
| | • Building | • Auto Parking | |

PDT – Eastern Oregon Regional



- | | | | |
|-------|-------|-------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • NA | • NA | • 400' |

8S4 – Enterprise Municipal



RSA ●
• Road

OFA ●
• Road
• Aircraft Parking

RPZ ●
• Road
• Building
• Vehicle Storage

RWY/TWY Separation
• 108' – Non-Standard

EUG – Mahlon Sweet Field



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Taxiway

RWY/TWY Separation
• 500'

6S2 – Florence Municipal



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads
• Parking

RWY/TWY Separation
• 175'

5S1 – George Felt



RSA ●
• Road
• Grading

OFA ●
• Trees/Brush
• Buildings

RPZ ●
• NA

RWY/TWY Separation
• NA

4S1 – Gold Beach Municipal



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads
• High School Track/Field

RWY/TWY Separation
• 150'

GCD – Grant County Regional/Ogilvie Field



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads

RWY/TWY Separation
• NA

3S8 – Grants Pass



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Road

RWY/TWY Separation
• 240'

HRI – Hermiston Municipal



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads

RWY/TWY Separation
• 240'

3S4 – Illinois Valley



RSA ●
• NA

OFA ●
• Road

RPZ ●
• Roads
• Buildings
• Outside Storage
• Pedestrian Trail

RWY/TWY Separation
• NA

7S5 – Independence State



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Road

RWY/TWY Separation
• 150'

JSY – Joseph State



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads
• Pioneer Cemetery
• Vehicle Parking

RWY/TWY Separation
• 227'

4S2 – Ken Jernstedt Airfield



- | | | | |
|-------|-------------------------|-------------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Buildings/Residential | • Road | • 240' |
| | • Aircraft Parking | • Buildings | |

LGD – La Grande/Union County



RSA ●
• NA

OFA ●
• Road

RPZ ●
• Roads

RWY/TWY Separation
• 400'

5S5 – Lake Billy Chinook



- | | | | |
|-------|---------------|--------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Trees/Brush | • Road | • NA |

LKV – Lake County



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Road

RWY/TWY Separation
• NA

9S3 – Lakeside Municipal



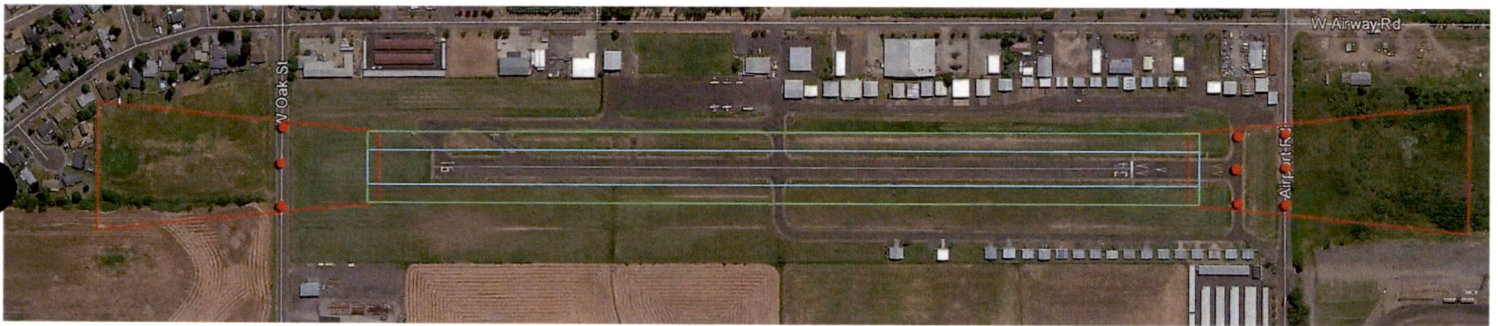
RSA ●
• NA

OFA ●
• NA

RPZ ●
• Road
• Railroad
• Buildings/Residential

RWY/TWY Separation
• NA

S30 – Lebanon State



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads
• Taxiway

RWY/TWY Separation
• 150' – 240'

7S9 – Lenhardt Airpark



RSA ●
• Fencing

OFA ●
• Roads
• Building

RPZ ●
• Roads
• Buildings

RWY/TWY Separation
• NA

9S9 - Lexington



RSA ●
• NA

OFA ●
• Trees/Brush

RPZ ●
• Road

RWY/TWY Separation
• 240'

S33 – Madras Municipal



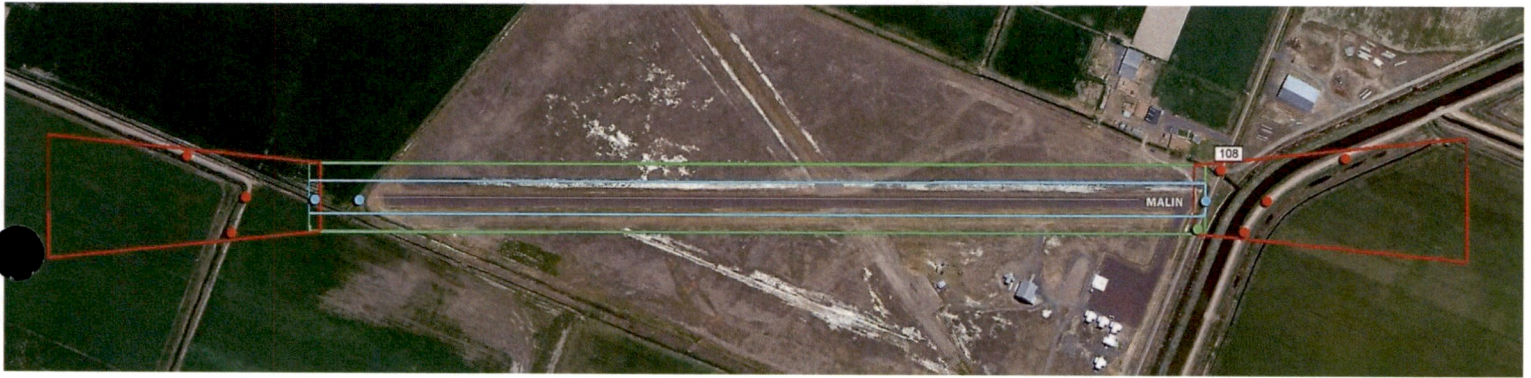
RSA ●
• NA

OFA ●
• NA

RPZ ●
• NA

RWY/TWY Separation
• 682'

4S7 - Malin



RSA ●
• Road
• Grading

OFA ●
• Road

RPZ ●
• Roads

RWY/TWY Separation
• NA

26U – McDermitt State



RSA ●
• NA

OFA ●
• NA

RPZ ●
• NA

RWY/TWY Separation
• NA

00S – McKenzie Bridge State



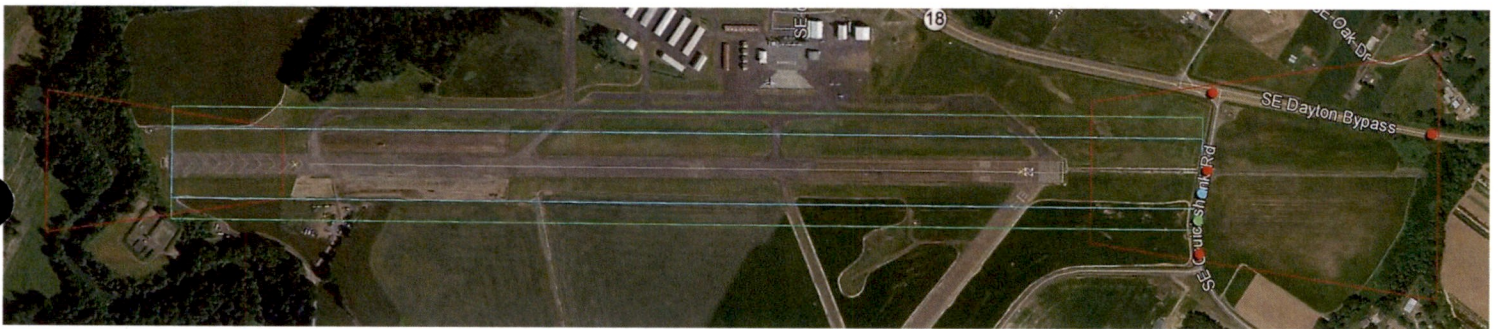
RSA ●
• Obstructions/Trees
• Grade

OFA ●
• Obstructions/Trees

RPZ ●
• NA

RWY/TWY Separation
• NA

MMV – McMinnville Municipal



RSA ●
• Road

OFA ●
• Road

RPZ ●
• Road

RWY/TWY Separation
• 400'

25U - Memaloose



RSA ●
• Road

OFA ●
• Trees/Brush
• Roads

RPZ ●
• Roads

RWY/TWY Separation
• NA

S49 – Miller Memorial Airpark



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads
• Fuel Tanks
• Outside Storage

RWY/TWY Separation
• NA

12S – Monument Municipal



RSA ●
• Grade

OFA ●
• Road
• Aircraft Parking

RPZ ●
• Waste Transfer Station
• Road

RWY/TWY Separation
• NA

4S9 – Mulino State



- RSA ●

 - NA
- OFA ●

 - Trees/Brush
- RPZ ●

 - Road
- RWY/TWY Separation

 - 400'

16S – Myrtle Creek Municipal



RSA ●
• NA

OFA ●
• NA

RPZ ●
• NA

RWY/TWY Separation
• 150'

3S7 – Nehalem Bay State



RSA ●

- Grade
- Pedestrian Trail

OFA ●

- Trees/Brush
- Aircraft Parking
- Pedestrian Trail

RPZ ●

- Road
- Pedestrian Trail

RWY/TWY Separation

- NA

ONP – Newport Municipal



RSA ●
• NA

OFA ●
• NA

RPZ ●
• NA

RWY/TWY Separation
• 287' – Non-Standard

5S0 – Oakridge State



- RSA ●
- Road
 - Grading

- OFA ●
- Roads
 - Trees/Brush

- RPZ ●
- Roads

- RWY/TWY Separation
- NA

ONO – Ontario Municipal



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Buildings
• Roads
• Outside Storage

RWY/TWY Separation
• 245'

28U – Owyhee Reservoir State



- | | | | |
|-------|-------|-------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • NA | • NA | • NA |

PFC – Pacific City State



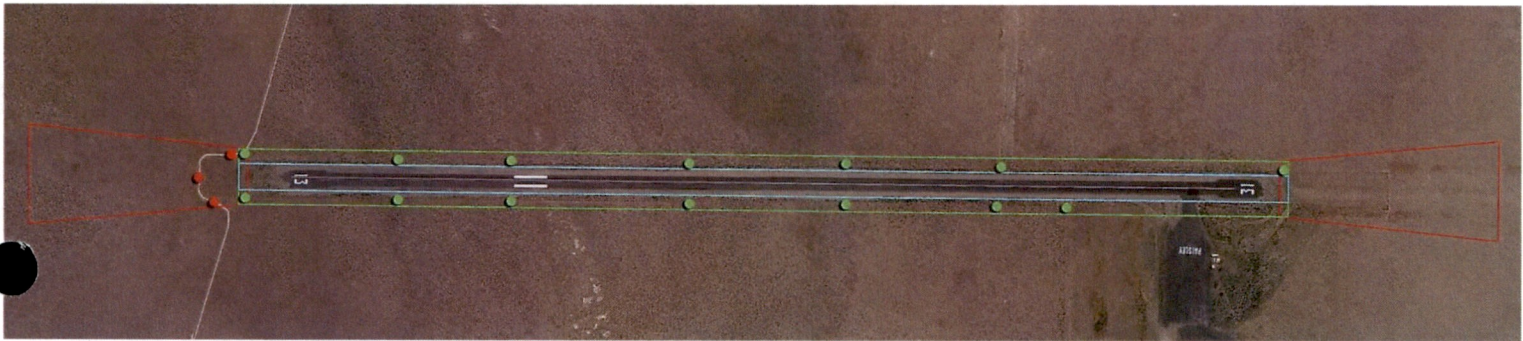
- RSA ●
- Grade
 - Trees/Brush

- OFA ●
- Roads
 - Aircraft Parking
 - Vehicle Parking
 - Buildings/Residential

- RPZ ●
- Roads
 - Buildings/Residential
 - Vehicle Parking

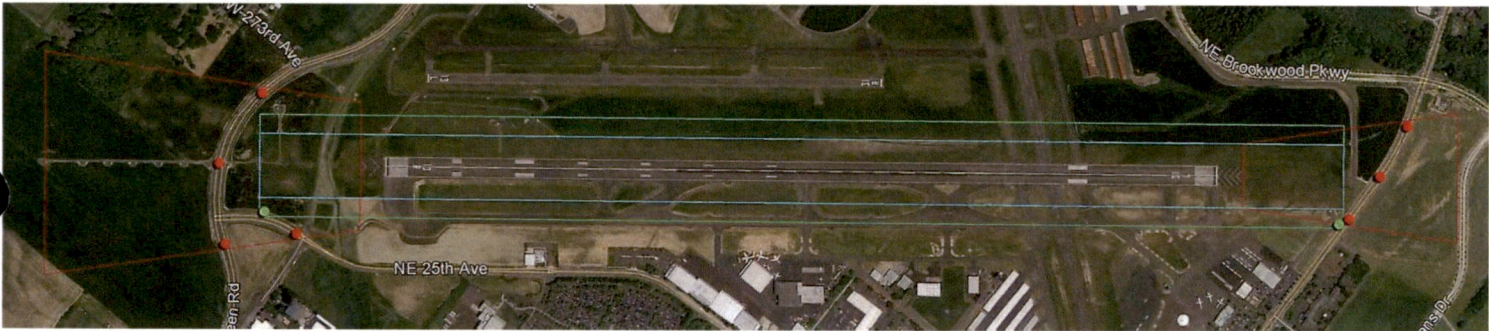
- RWY/TWY Separation
- NA

22S - Paisley



- | | | | |
|-------|-----------|--------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Road | • Road | • NA |
| | • Fencing | | |

HIO – Portland-Hillsboro



- | | | | |
|-------|---------|---------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Roads | • Roads | • 400' |

TTD – Portland-Troutdale



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads

RWY/TWY Separation
• 240' – 275'

6S6 - Powers



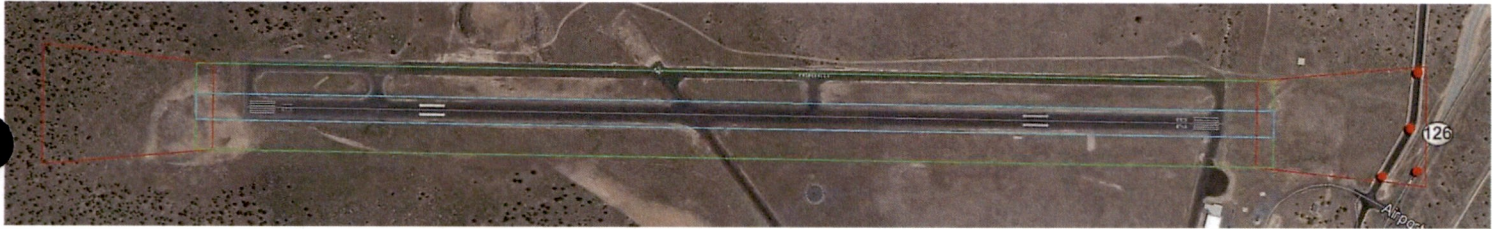
RSA ●
• Grading

OFA ●
• Trees/Brush

RPZ ●
• Roads
• Buildings/Residential

RWY/TWY Separation
• NA

S39 – Prineville/Crook County



- | | | | |
|-------|-------|---------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • NA | • Roads | • 240' |

64S – Prospect State



RSA ●

- Grading
- Trees/Brush

OFA ●

- Road
- Trees/Brush

RPZ ●

- Buildings
- Roads

RWY/TWY Separation

- NA

RDM – Redmond Municipal
Roberts Field



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Road

RWY/TWY Separation
• 400'



- 400'

OFA ●

- NA

24S – Pinehurst State



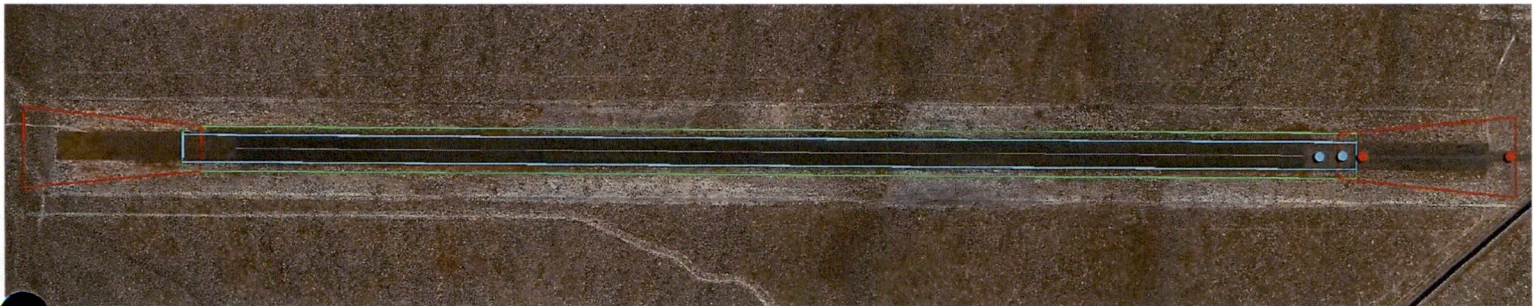
RSA ●
• NA

OFA ●
• Trees/Brush
• Buildings
• Outside Storage
• Aircraft Parking

RPZ ●
• Road

RWY/TWY Separation
• NA

REO – Rome State



RSA ●
• Road

OFA ●
• NA

RPZ ●
• Road

RWY/TWY Separation
• NA

RBG – Roseburg Regional



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads
• Buildings/Residential
• Auto Parking

RWY/TWY Separation
• 240'

SLE – McNary Field



- | | | | |
|-------|--------|-------------------------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Road | • Buildings/Residential | • 400' |
| | | • Roads | |

03S – Sandy River



RSA ●

- Road
- Vehicle Parking
- Fence

OFA ●

- Road
- Buildings
- Trees/Brush
- Fencing

RPZ ●

- Roads
- Buildings/Residential

RWY/TWY Separation

- NA

8S3 – Santiam Junction State



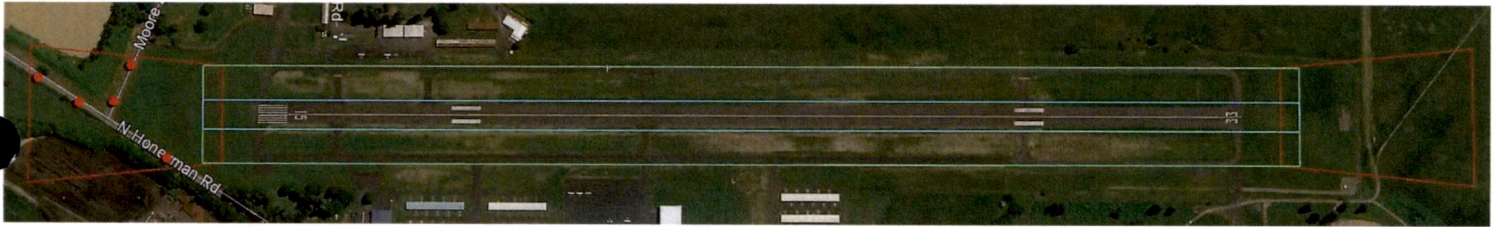
RSA ●
• NA

OFA ●
• Trees/Brush
• Roads
• Outside Storage

RPZ ●
• Roads

RWY/TWY Separation
• NA

SPB – Scappoose Industrial Airpark



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads

RWY/TWY Separation
• 240'

56S – Seaside Municipal



RSA ●
• NA

OFA ●
• Trees/Brush

RPZ ●
• Roads
• Buildings

RWY/TWY Separation
• 150'

S45 – Siletz Bay State



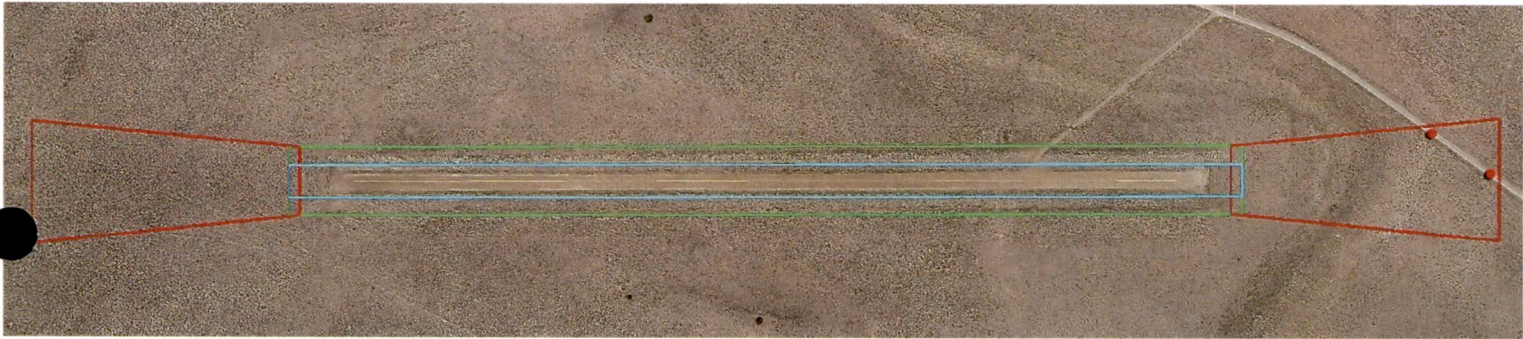
RSA ●
• NA

OFA ●
• Trees/Brush

RPZ ●
• Golf Course
• Roads

RWY/TWY Separation
• NA

45S – Silver Lake Forest Service Strip



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Road

RWY/TWY Separation
• NA

6K5 – Sisters Eagle Air



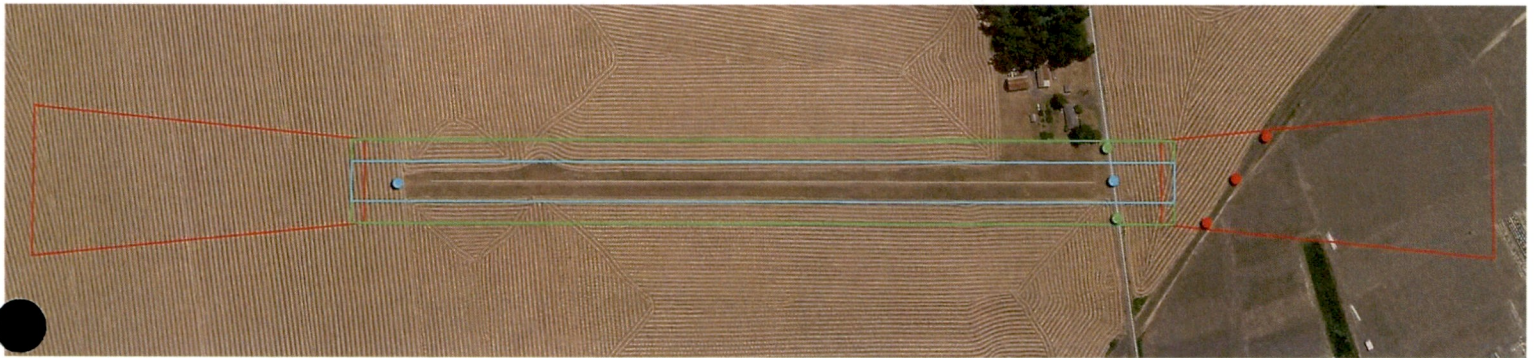
RSA ●
• NA

OFA ●
• Trees/Brush
• Buildings/Residential
• Aircraft Parking

RPZ ●
• Roads
• Buildings/Residential

RWY/TWY Separation
• 90' – Non Standard

4S4 – Skyport



RSA ●
• Road
• Grading

OFA ●
• Road

RPZ ●
• Railroad

RWY/TWY Separation
• NA

OTH – Southwest Oregon Regional



RSA ●
• Grade

OFA ●
• NA

RPZ ●
• NA

RWY/TWY Separation
• 400'

2S6 – Sportsman Airpark



- | | | | |
|--------------|--------------|------------------|---------------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • Road | • Road | • Roads/Highways | • Varies 130'-225' |
| | | • Buildings | |

7S3 – Starks Twin Oaks Airpark



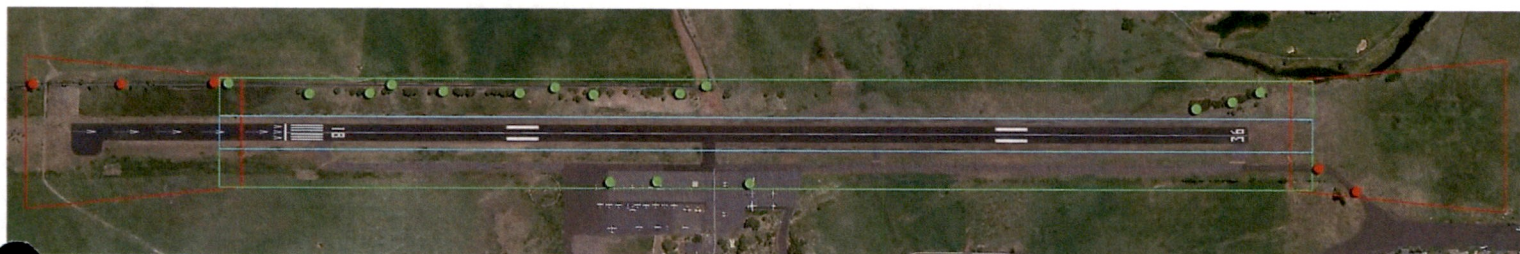
RSA ●
• Road
• Grade

OFA ●
• Road

RPZ ●
• Road

RWY/TWY Separation
• 100'

S21 - Sunriver



RSA ●
• NA

OFA ●
• Trees/Brush
• Aircraft Parking
• Pedestrian Trail

RPZ ●
• Taxiway
• Pedestrian Trail

RWY/TWY Separation
• 150' – Non-Standard

TMK - Tillamook



RSA ●
• NA

OFA ●
• NA

RPZ ●
• Roads

RWY/TWY Separation
• 300'+

3S6 – Toketee State



RSA ●
• NA

OFA ●
• Road
• Trees/Brush

RPZ ●
• Roads

RWY/TWY Separation
• NA

5S4 – Toledo State



- | | | | |
|-------|-------------------|-------------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • Trees/Brush | • Roads | • NA |
| | • Vehicle Parking | • Buildings | |
| | • Outside Storage | | |

5S9 – Valley View



- | | | | |
|---------------|---------------|-------------------------|---------------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • Trees/Brush | • Trees/Brush | • Roads | • 115' – 135' |
| | | • Buildings/Residential | |

05S – Vernonia Municipal



RSA ●

- Road
- Grade
- Trees/Brush

OFA ●

- T-Hangars
- Road
- Trees/Brush

RPZ ●

- Building

RWY/TWY Separation

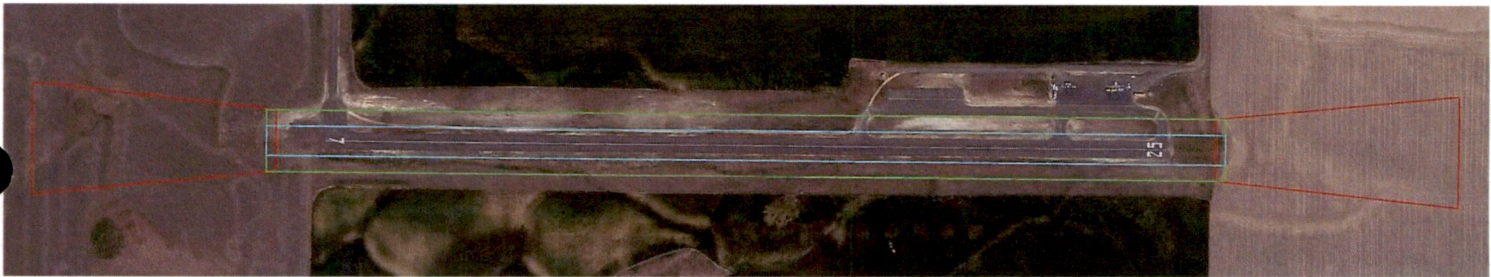
- NA

R33 – Wakonda Beach State



- | | | | |
|---------------|---------------|-------------------------|---------------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • Road | • Trees/Brush | • Roads | • NA |
| • Trees/Brush | • Road | • Buildings/Residential | |
| • Grading | • Buildings | | |

35S – Wasco State



- | | | | |
|-------|-------|-------|--------------------|
| RSA ● | OFA ● | RPZ ● | RWY/TWY Separation |
| • NA | • NA | • NA | • 150' |



APPENDIX G, GLOSSARY

APPENDIX G, GLOSSARY

Advisory Circular (AC). (FAA RGL Library) Advisory Circulars (ACs) provide guidance such as methods, procedures, and practices for complying with regulations and grant requirements. ACs may also contain explanations of regulations, other guidance material, best practices, or information useful to the aviation community. They do not create or change a regulatory requirement.

Acoustical. (Merriam-Webster Dictionary Online) Relating to the deadening or absorbing of sound.

Aeronautical Activities. (FAA AC 150/5190-6) Any activity that involves, makes possible, or is required for the operation of aircraft, or that contributes to or is required for the safety of such operations. Activities within this definition, commonly conducted on airports, include, but are not limited to, the following: general and corporate aviation, air taxi and charter operations, scheduled and nonscheduled air carrier operations, pilot training, aircraft rental and sightseeing, aerial photography, crop dusting, aerial advertising and surveying, aircraft sales and services, aircraft storage, sale of aviation petroleum products, repair and maintenance of aircraft, sale of aircraft parts, parachute or ultralight activities, and any other activities that, because of their direct relationship to the operation of aircraft, can appropriately be regarded as aeronautical activities. Activities, such as model aircraft and model rocket operations, are not aeronautical activities.

Aeronautical Study. (FAA AC 70/7460-2K general definition) A study performed pursuant to FAR Part 77 "Objects Affecting Navigable Airspace" concerning the effect of proposed construction or alternation on the use of air navigation facilities or navigable airspace by aircraft. The conclusion of each study is normally a determination as to whether the specific proposal studied would be a hazard to air navigation and/or a determination for marking and/or lighting.

Air Cargo. All commercial air express and air freight with the exception of airmail and parcel post.

Air Carrier/Airline. All regularly scheduled airline activity performed by airlines certificated in accordance with Federal Aviation Regulations (FAR Part 121).

Air Taxi. Operations of aircraft "for hire" for specific trips, commonly referred to as aircraft available for charter (FAR Part 135).

Aircraft Approach Category. A grouping of aircraft based on how fast they come in for landing. As a rule of thumb, slower approach speeds mean smaller airport dimensions and faster speeds mean larger dimensions from runway widths to the separation between runways and taxiways.

The aircraft approach categories are:

- Category A - Speed less than 91 knots;
- Category B - Speed 91 knots or more but less than 121 knots
- Category C - Speed 121 knots or more but less than 141 knots
- Category D - Speed 141 knots or more but less than 166 knots
- Category E - Speed 166 knots or more

Aircraft Operation. (FAA) An aircraft arrival or departure from an airport with FAA airport traffic control service. There are two types of operations: local and itinerant.

Air Carrier Airport. (FAA FAR Sec. 152.3) An existing public airport regularly served by an air carrier, or a new public airport that the Administrator determines will be regularly served by an air carrier, other than a charter



air carrier, certificated by the Civil Aeronautics Board under section 401 of the Federal Aviation Act of 1958; and a commuter service airport.

Aircraft. (FAA FAR Sec. 1.1) A device that is used or intended to be used for flight in the air.

Aircraft Owners and Pilots Association (AOPA). International aviation organization.

Air Installation Compatible Use Zones (AICUZ) (FAA AC 150/5020-1). A Department of Defense (DOD) program designed to encourage compatible uses of public and private lands in the vicinity of military airfields through the local communities' comprehensive planning process.

Area Navigation. (FAA FAR Sec 1.1). A method of navigation that permits aircraft operations on any desired flight path.

Air Traffic. (FAA FAR Sec. 1.1) Aircraft operating in the air or on an airport surface, exclusive of loading ramps and parking areas.

Air Traffic Control (ATC). (FAA FAR Sec. 1.1) A service operated by appropriate authority to promote the safe, orderly, and expeditious flow of air traffic.

Airport. (FAA FAR Sec. 152.3) Any areas of land or water that is used, or intended for use, for the landing and takeoff of aircraft. Any appurtenant areas that are used, or intended for use, for airport buildings, other airport facilities, or rights-of-way; and all airport buildings and facilities located on the areas specified in this definition.

Airport Elevation. (FAA AC 150/5190-4A) The highest point on an airport's usable landing area measured in feet from sea level.

Airport Environs. The land use and people in the areas surrounding an airport which can be directly affected by the operation of the airport.

Airport Hazard. (FAA FAR Sec. 152.3) Any structure or object of natural growth located on or in the vicinity of a public airport, or any use of land near a public airport that- obstruct the airspace required for the flight of aircraft landing or taking off at the airport; or is otherwise hazardous to aircraft landing or taking off at the airport.

Airport Impact Zones. Defined areas on and off airport property that are zoned to ensure airport compatible land uses. Low-activity airports without significant aircraft noise exposure contours can benefit by identifying and implementing land use controls in Airport Impact Zones. The Impact Zones generally include the runway protection zone, the FAR Part 77 approach surface and the airport traffic pattern.

Airport Improvement Program (AIP). (FAA Order 5050.4B) Chapter 471 of Title 49 USC establishes the general requirements and conditions for federally financing the Airport Improvement Program (AIP) that ARP administers on FAA's behalf. AIP funding is used to develop a nationwide public-use airport system to meet the country's current and projected civil aviation needs. The airports comprising that system make up the National Plan of Integrated Airport Systems (NPIAS). The AIP also provides funding for noise compatibility programs (NCPs) and implementing FAA-reviewed and approved recommendations comprising an NCP. FAA Order 5100.38, *Airport Improvement Program Handbook*, provides details on administering the AIP.

Airport Layout Plan (ALP). (FAA FAR Sec. 152.3) The plan of an airport showing the layout of existing and proposed airport facilities.

Airport Manager. Any person or authority having the operational control of an airport as defined in the ASNA Act.

Airport Master Plan. (FAA AC 150/5050-4) An airport master plan is a presentation of the phased development of a specific airport. It presents the research and logic from which the plan evolved and displays the plan in a graphic and written report. Master plans are applied to the modernization and expansion of existing airports and to site selection and planning for new airports, regardless of their size or functional role. It is desirable that airport master plans be developed within the framework of metropolitan or regional plans or state airport system plans.

Airport Noise Abatement Policy. (FAA AC 2050-1) Policy adopted jointly by the Secretary of Transportation and the FAA, on November 18, 1976, delineating the responsibilities of FAA, air carriers, airport operators and local communities in achieving reductions in airport noise.

Airport Noise and Capacity Act of 1990. (FAA Website) This act required the establishment of a National Noise Policy and a requirement to eliminate Stage 2 aircraft weighing 75,000 pounds or greater operating in the contiguous United States by the year 2000.

Airport Operations. (FAA Website) The total number of movements in landings (arrivals) plus take-offs (departures) from an airport.

Airport Overlay Zone. A zone intended to place additional land use conditions on land impacted by the airport while retaining the existing underlying zone.

Airport Owner. (FAA Website) Any person or authority having the operational control of an airport as defined in the ASNA Act.

Airport Reference Code (ARC). (FAA Website) The ARC is an FAA coding system used to relate airport design criteria to the operational and physical characteristics of the airplanes intended to operate at the airport.

Airport Reference Point (ARP). (FAA AC 150/5300-13) The latitude and longitude of the approximate center of the airport.

Airport Sponsor. (FAA AC 150/5190-6) The airport sponsor is the entity that is legally, financially, and otherwise able to assume and carry out the certifications, representations, warranties, assurances, covenants and other obligations require of sponsors, which are contained in the AIP grant agreement and property conveyances.

Airports District Office (ADO) - The "local" office of the FAA that coordinates planning and construction projects. Staff in the ADO is typically assigned to a particular state, i.e., Oregon or Washington. The ADO for Oregon and Washington is located in Des Moines, Washington.

Airside. (FAA Website) That portion of the airport facility where aircraft movements take place, airline operations areas, and areas that directly serve the aircraft, such as taxiway, runway, maintenance and fueling areas.

Airspace. (FAA Website) The space lying above the earth or above a certain area of land or water that is necessary to conduct aviation operations.

Ambient Noise. (FAA Website) The total amount of noise in a given place and time, which is usually a composite of sounds from varying sources at varying distances.

Approach and Runway Protection Zone Map. The approach and Runway Protection Zone Map is compiled from the criteria in FAR Part 77, "Objects Affecting Navigable Airspace". It shows the area affected by the Airport Overlay Zoning Ordinance, and includes the layout of runways, airport boundaries, elevations, and area topography. Applicable height limitation areas are shown in detail.



Approach Slopes. (FAR Part 77) The ratios of horizontal to vertical distance indicating the degree of inclination of the Approach Surface. The various ratios include:

- **20:1.** For all utility and visual runways extended from the primary surface a distance of 5,000 feet.
- **34:1.** For all non-precision instrument runways extended from the primary surface for a distance of 10,000 feet.
- **50:1/40:1.** For all precision instrument runways extending from the primary surface for a distance of 10,000 feet at an approach slope of 50:1 and an additional 40,000 feet beyond this at a 40:1 Approach Slope.

Approach Surface. (FAA AC 150/5190-4A) A surface longitudinally centered on the extended runway centerline, extending outward and upward from the end of the primary surface and at the same slope as the approach zone height limitation slope set forth in this Ordinance. In plan the perimeter of the approach surface coincides with the perimeter of the approach zone.

ARFF. Aircraft Rescue and Fire Fighting, i.e., an on-airport response required for certificated commercial service airports (see FAR Part 139).

ASNA Act. (FAA Website) The Aviation Safety and Noise Abatement Act of 1979, as amended (49 USC 2101 et seq.).

Attainment Area. (Planning and Urban Design Standards) A geographic area whose air has been determined through monitoring and modeling to have criteria pollutant levels below the primary standard.

Automated Surface Observation System (ASOS) and Automated Weather Observation System (AWOS) – Automated observation systems providing continuous on-site weather data, designed to support aviation activities and weather forecasting.

Average Day-Night Sound Level (DNL). (FAA AC 5020-1) The 24-hour average sounds level, in decibels, for the period from midnight to midnight, obtained after the addition of ten decibels to sound levels for the periods between midnight and 7 a.m. and between 10 p.m. and midnight, local time, as averaged over a spans of one year. It is the FAA standard metric for determining the cumulative exposure of individuals to noise.

AVGAS, Gasoline used in airplanes with piston engines.

Avigation Easement. (FAA Website) A grant of a property interest in land over which a right of unobstructed flight in the airspace is established.

Back-Taxiing. The practice of aircraft taxiing on a runway before takeoff or after landing, normally, in the opposite direction of the runway's traffic pattern. Back-taxiing is generally required on runways without taxiway access to both runway ends.

Based Aircraft. (FAA Website) An aircraft permanently stationed at an airport by agreement between the aircraft owner and the airport management.

Building Codes. (The Practice of Local Government Planning) Codes, either local or state, that control the functional and structural aspects of buildings and/or structures. Local ordinances typically require proposed buildings to comply with zoning requirements before building permits can be issued under the building codes.

Building Restriction Line (BRL). A line which identifies suitable building area locations on airports, typically associated with the transitional surfaces and a 35' height restriction.

Charter. Operations of aircraft "for hire" for specific trips, commonly referred to an aircraft available for charter.

Circle to Land or Circling Approach. An instrument approach procedure that allows pilots to "circle" the airfield to land on any authorized runway once visual contact with the runway environment is established and maintained throughout the procedure.

Civil Aircraft. (FAA FAR Sec. 1.1) Any aircraft other than a public aircraft.

Code of Federal Regulations (CFR). (FAA AIM Glossary) The FAA publishes the Code of Federal Regulations (CFRs) to make readily available to the aviation community the regulatory requirements placed upon them. These regulations are sold as individual parts by the Superintendent of Documents.

Commercial Service Airport. (FAA Website) A public airport that has at least 2,500 passengers boarding each year and is receiving scheduled passenger aircraft service.

Compatibility. The degree to which land uses or types of development can coexist or integrate.

Comprehensive Plan. (FAA Website) Similar to a master plan, the comprehensive plan is a governmental entity's official statement of its plans and policies for long-term development. The plan includes maps, graphics and written proposals, which indicate the general location for streets, parks, schools, public buildings, airports and other physical development of the jurisdiction.

Conditional Zoning. (FAA Website) The imposition or exaction of conditions or promises upon the grant of zoning by the zoning authority.

Conical Surface. One of the "FAR Part 77 "Imaginary" Surfaces. The conical surface extends outward and upward from the edge of the horizontal surface at a slope of 20:1 to a horizontal distance of 4,000 feet.

Crosswind. When used concerning wind conditions, the word means a wind not parallel to the runway or the path of an aircraft. Sometimes used in reference to a runway as in "Runway 7/25 is the crosswind runway" meaning that it is not the runway normally used for the prevailing wind condition. As an aeronautical term, a direct crosswind is exactly 90-degrees opposite the direction of flight; more acute crosswind angles are known as quartering headwinds or tailwinds. From an airport planning perspective, crosswind runways are generally justified when a primary runway accommodates less than 95 percent of documented wind conditions (see wind rose).

Crosswind Runway. A secondary runway that is oriented to allow aircraft to safely take off or land when wind conditions do not favor the primary runway.

Decibel (dB). (FAA Website) Sound is measured by its pressure or energy in terms of decibels. The decibel scale is logarithmic; when the scale increases by ten, the perceived sound is two times as loud.

Displaced Threshold. A landing threshold that is located at a point other than the runway end. Usually provided to mitigate close-in obstructions to runway approaches for landing aircraft.

Easement. (FAA AC 5020-1) The legal right of one party to use a portion of the total rights in real estate owned by another party. This may include the right of passage over, on, or below property; certain air rights above the property, including view rights; and the rights to any specified form of development or activity, as well as any other legal rights in the property that may be specified in the easement document.

Enplanement. (FAA Website) A passenger boarding of a commercial flight.



Environmental Assessment (EA). (FAA AC 150/5020-1) Environmental assessments are prepared for many types of airport development projects and/or airport operational changes under the requirements of the National Environmental Policy Act (NEPA), Regulations of the Council on Environmental Quality (CEQ), Department of Transportation Order 5610.1C (Procedures for Considering Environmental Impacts), FAA Order 1050.1C (Policies and Procedures for Considering Environmental Impacts), and FAA Order 5050.4 (Airport Environmental Handbook). Many EA's contain analyses of airport noise, compatible land use, social impacts, and induced socioeconomic impacts. An Airport Noise Compatibility Program may supplement, but is not intended to replace an EA in meeting required environmental analyses. Similarly, an EA may contain information that, provided it is current, can be valuable inputs to developing airport noise exposure maps and airport noise compatibility programs. To the extent the information in EA is appropriate, such use of existing sources is encouraged.

Environmental Impact Statement (EIS). (FAA Website) A document that provides full and fair discussion of the significant environmental impacts that would occur as a result of a proposed project and informs decision makers and the public of the reasonable alternatives that would avoid or minimize adverse impacts.

Euclidean Zoning. (FAA Website) A traditional legislative method or device for controlling land use by establishing districts with boundaries and providing for specific uniform regulations as to type of permitted land use, height, bulk and lot coverage of structure, setback and similar building restrictions. (Reference from 1929 US Supreme Court landmark decision upholding zoning as a means of land use control in "City of Euclid, Ohio v. Ambler Realty").

Exclusive Right. (FAA AC 150/5190-6) A power, privilege, or other right excluding or debarring another from enjoying or exercising a like power, privilege, or right. An exclusive right may be conferred either by express agreement, by imposition of unreasonable standards or requirements, or by any other means. Such a right conferred on one or more parties but excluding others from enjoying or exercising a similar right or rights would be an exclusive right.

Farm. (Planning and Urban Design Standards) The land, buildings, and machinery used in the commercial production of farm products. The USDA (United States Department of Agriculture) defines a farm as generating at least \$1,000 a year in the sale of crops or livestock.

Farm Land. (Planning and Urban Design Standards) The area containing the farmhouse, barns, and other outbuildings.

Farm Operation. A condition or activity which occurs on a farm in connection with the production of farm products and includes but is not limited to the raising, harvesting, drying, or storage of crops; the care of feeding livestock; the handling or transportation of crops or livestock; the treatment or disposal of wastes resulting from livestock; the marketing of products at roadside stands or farm markets; the creation of noise, odor, dust, or fumes; the operation of machinery and irrigation pumps; ground and aerial seeding and spraying; the application of chemical fertilizers, conditioners, insecticides, pesticides, and herbicides; and employment and use of labor.

Farm Products. Those plants and animals and their products which are useful to people and includes but is not limited to forages and sod crops, grains and feed crops, dairy and dairy products, poultry and poultry products, livestock, fruits, vegetables, flowers, seeds, grasses, trees, fish, honey, and other similar products, or any other plant, animal, or plant or animal product which supplies people with food, feed, fiber, or fur.

Federal Aviation Administration (FAA). (FAA Website) A federal agency charged with regulating air commerce to promote its safety and development; encourage and develop civil aviation, air traffic control, and air navigation; and promoting the development of a national system of airports.

Federal Aviation Regulations (FAR). (FAA FAR Regulations established and administered by the FAA that govern civil aviation and aviation-related activities.

FAR Part 36. (FAA FAR Sec. 36.1) Regulation establishing noise standards for the civil aviation fleet.

FAR Part 91. (FAA FAR Sec. 91.1) Regulation pertaining to air traffic and general operating rules, including operating noise limits.

FAR Part 150. (FAA FAR Sec. 150.1) Regulation pertaining to airport noise compatibility planning.

FAR Part 161. (FAA FAR Sec. 161.1) Regulation pertaining to notice and approval of airport noise and access restrictions.

FAR Part 77. (FAA FAR Sec. 77.1) *Objects Affecting Navigable Airspace* - Part 77 (a) establishes standards for determining obstructions in navigable airspace; (b) defines the requirements for notice to the FAA Administrator of certain proposed construction or alteration; (c) provides for aeronautical studies of obstructions to air navigation to determine their effect on the safe and efficient use of airspace; (d) provides for public hearings on the hazardous effect of proposed construction or alteration on air navigation; and (e) provides for establishing antenna farm areas.

Federal Grant Assurance. (FAA AC 150/5190-6) A Federal grant assurance is a provision with a Federal grant agreement to which the recipient of Federal airport development assistance has agreed to comply in consideration of the assistance provided.

Fixed Base Operator (FBO). An individual or company located at an airport providing aviation services. Sometimes further defined as a "full service" FBO or a limited service. Full service FBOs typically provide a broad range of services (flight instruction, aircraft rental, charter, fueling, repair, etc.) where a limited service FBO provides only one or two services (such as fueling, flight instruction or repair).

Fixed Wing. A plane with one or more "fixed wings," as opposed to a helicopter that utilizes a rotary wing.

Glide Slope (GS). For precision instrument approaches, such as an instrument landing system (ILS), the component that provides electronic vertical guidance to aircraft. Visual guidance indicators (VGI) define a glide slope (glide path) through a series of colored lights that are visible to pilots when approaching a runway end for landing.

General Aviation (GA). (FAA Website) Refers to all civil aircraft and operations that are not classified as air carrier, commuter or regional. The types of aircraft used in general aviation activities cover a wide spectrum from corporate multi-engine jet aircraft piloted by professional crews to amateur-built single engine piston acrobatic planes, balloons and dirigibles.

General Aviation Airport. Any airport that is not an air carrier airport, or a military facility.

Global Positioning System (GPS). GPS is a system of navigating which uses satellites (SATNAV) to establish the location and altitude of an aircraft. GPS supports both enroute flight and instrument approach procedures.

Grant Assurance. (FAA AC 150/5100-16A) The Grant Assurances, including Assurances 1, are required to be submitted as part of the application by sponsors requesting funds under the provisions of the Airport and Airway Improvement Act of 1982 and the Aviation Safety and Noise Abatement Act of 1979. Upon acceptance of the grant offer by the sponsor, the Grant Assurances, including Assurance 1, are incorporated in and become a part of the grant agreement.



Growth Policy. (Planning and Urban Design Standards) A local or regional governmental policy intended to influence the rate, amount, type, location and/or quality of future development within the jurisdiction.

Helicopter Landing Pad (Helipad). A designated landing area for rotor wing aircraft. Requires protected FAR Part 77 imaginary surfaces, as defined for heliports (FAR Part 77.29).

Helicopter Parking Area. A designated area for rotor wing aircraft parking that is typically accessed via hover-taxi or ground taxiing from a designated landing area (e.g., helipad or runway-taxiway system). If not used as a designated landing area, helicopter parking pads do not require dedicated FAR Part 77 imaginary surfaces.

Heliport. A designated helicopter landing facility (as defined by FAR Part 77).

High Intensity Runway Lights (HIRL). High intensity (i.e., very bright) lights are used on instrument runways where landings are made in foggy weather. The bright runway lights help pilots to see the runway when visibility is poor.

Hold Harmless Agreement. An agreement which holds airport sponsors or jurisdictions harmless for alleged damages resulting from airport operations. Such agreements are recorded in deeds or permits as a condition of approval of a regulatory land use decision.

Housing Codes. (FAA Website) The codes that usually apply to both existing and future living units. The codes include minimum standards of occupancy, and usually govern spatial, ventilation, wiring, plumbing, structural and heating requirements.

Imaginary Surfaces. (FAA FAR Part 77.25) Those areas established in relation to the airport and to each runway consistent with FAR Part 77 in which any object extending above these imaginary surfaces, by definition, is an obstruction.

Transitional surface extends outward and upward at right angles to the runway centerline and extend at a slope of seven feet horizontally for each one foot vertically (7:1) from the sides of the primary and approach surfaces. The transitional surfaces extend to the point at which they intercept the horizontal surface at a height of 150 feet above the established airport elevation.

Horizontal surface is a horizontal plane located 150 feet above the established airport elevation and encompasses an area from the transitional surface to the conical surface. The perimeter is constructed by generating arcs from the center of each end of the primary surface and connecting the adjacent arcs by lines tangent to those arcs.

Conical surface extends upward and outward from the periphery of the horizontal surface at a slope of 20 feet horizontally for every one foot vertically (20:1) for a horizontal distance of 4,000 feet.

Approach surface is longitudinally centered on the extended runway centerline and extends outward and upward from the end of the runway primary surface. The approach slope of a runway is a ratio of 20:1, 34:1, or 50:1, depending on the approach type. The length of the approach surface varies from 5,000 to 50,000 feet and also depends upon the approach type.

Incompatible Land Use. (FAA FAR Sec. 150.7) The use of land which is normally incompatible with the aircraft and airport operations (such as, but not limited to, homes, schools, nursing homes, hospitals, and libraries).

Infrastructure. (FAA Website) A community's built elements that establish the community's foundation for maintaining existing populations, activities, future growth and development. Infrastructure elements include

airports, roads, highways, bridges, water and sewer systems, waste disposal facilities, utilities, telecommunications systems, schools, and governmental and community facilities.

Instrument Approach Procedure. (FAA Pilot/Controller Glossary) A series of predetermined maneuvers for the orderly transfer of an aircraft under instrument flight conditions from the beginning of the initial approach to a landing or to a point from which a landing may be made visually. It is prescribed and approved for a specific airport by competent authority.

Instrument Flight Rules (IFR) (FAA Pilot/Controller Glossary) Rules governing the procedure for conducting instrument flight. In addition, it is a term used by pilots and controllers to indicate a type of flight plan.

Instrument Landing System (ILS). (FAA Pilot/Controller Glossary) A precision instrument approach system which normally consists of the following electronic components and visual aids: localizer, glideslope, outer marker, middle marker, and approach lights.

Integrated Noise Model (INM). FAA's computer model used by the civilian aviation community for evaluating aircraft noise impacts near airports. The INM uses a standard database of aircraft characteristics and applies them to an airport's average operational day to produce noise contours.

Itinerant Operation. (FAA AC 150/5325-4B) Takeoff or landing operations of airplanes going from one airport to another airport that involves a trip of at least 20 miles. Local operations are excluded.

Jet Fuel (Jet A). Highly refined grade of kerosene used by turbine engine aircraft. Jet-A is currently the common commercial grade of jet fuel.

Land Banking. The purchase of property by a government (state or local) to be held for future use and development either by the government or for resale for the development of compatible uses.

Land Use Compatibility. (FAA Website) The coexistence of land uses surrounding the airport with airport-related activities.

Land Use Controls. (FAA Website) Measures established by state or local government that are designed to carry out land use planning. The controls include: zoning, subdivision regulations, planned acquisition, easements, covenants or conditions in building codes and capital improvement programs, such as the establishment of sewer, water, utilities or their service facilities.

Land Use Management Measures. (FAA Website) Land use management techniques that consist of both remedial and preventive measures. Remedial, or corrective, measures typically include sound insulation or land acquisition. Preventive measures typically involve land use controls that amend or update the local zoning ordinance, comprehensive plan, subdivision regulations, and building code.

Landing Area. (FAA Pilot/Controller Glossary) Any locality, either of land or water, including airports/heliports and intermediate landing fields, which is used, or intended to be used, for the landing and takeoff of aircraft whether or not facilities are provided for the shelter, servicing, or for receiving or discharging passengers or cargo.

Landside. (FAA Website) That part of an airport used for activities other than the movement of aircraft, such as vehicular access roads and parking.

Lighting and Marking of Hazards to Air Navigation. Installation of appropriate lighting fixtures, painted markings or other devices to such objects or structures that constitute hazards to air navigation.



Limited Aviation Easement. (FAA AC 150/5100-17) Action and resulting legal document which grants the purchaser the right of flight at any altitude above acquired surfaces. It also often prevents the erection or growth of all objects above the acquired surfaces. The right of entry to remove, mark, or light any structures or growth above acquired surfaces is also granted.

Local Operation. (FAA Website) Any operation performed by an aircraft that (a) operates in the local traffic pattern or within sight of the tower or airport, or (b) is known to be departing for, or arriving from, flight in local practice areas located within a 20-mile radius of the control tower or airport, or (c) executes a simulated instrument approach or low pass at the airport.

Localizer. For precision instrument approaches, such as an instrument landing system (ILS), the component that provides electronic lateral (course) guidance to aircraft.

Localizer Performance with Vertical Guidance (LPV). Satellite navigation (SATNAV) based GPS approaches providing "near category I" precision approach capabilities with course and vertical guidance. LPV approaches are expected to eventually replace traditional step-down, VOR and NDB procedures by providing a constant, ILS glideslope-like descent path. LPV approaches use high accuracy WAAS signals, which allows narrower glideslope and approach centerline obstacle clearance areas, safely providing decision altitudes as low as 250 feet, compared with 200 feet for ILS.

Magnetic Declination. Also called magnetic variation, is the angle between magnetic north and true north. Declination is considered positive east of true north and negative when west. Magnetic declination changes over time and with location. Runway end numbers, which reflect the magnetic heading/alignment (within 5 degrees +/-) occasionally require change due to declination.

MALS. Medium-intensity Approach Lighting System with Runway alignment indicator lights. An airport lighting facility which provides visual guidance to landing aircraft.

Medevac. Fixed wing or rotor-wing aircraft used to transport critical medical patients. These aircraft are equipped to provide life support during transport.

Medium Intensity Runway Lights (MIRL). Runway lights which are not as intense as HIRLs (high intensity runway lights). Typical at medium and smaller airports which do not have sophisticated instrument landing systems.

Mediation. (FAA Website). The use of a mediator or co-mediators to facilitate open discussion between disputants and assist them to negotiate a mutually agreeable resolution. Mediation is a method of alternative dispute resolution that provides an initial forum to informally settle disputes prior to regulatory intervention on the part of the FAA.

Mitigation. (FAA Website) The avoidance, minimization, reduction, elimination or compensation for adverse environmental effects of a proposed action.

Mitigation Measure. (FAA Website) An action taken to alleviate adverse impacts.

National Environmental Policy Act of 1969 (NEPA). (FAA AC 150/5020.1) FAA compliance with the NEPA is controlled by FAA Order 1050.1C, Policies and Procedures for Considering Environmental Impacts. The FAA has determined that approval or disapproval of airport noise compatibility programs are "categorical exclusions" to the requirements for environmental assessment under Order 1050.1C. The ASNA Act requires an airport noise compatibility program to be either approved or disapproved within 180 days of receipt or it will be automatically approved. Development of a noise exposure map or noise compatibility program does not replace an environment assessment but can be used in the preparation of such an assessment. Environmental

assessment leading to a finding of no significant impact or to any environmental impact statement must still be conducted, where required by applicable procedures, prior to taking any Federal implementing action such as grant approvals or covered air traffic actions. Although the 180 day time constraint does not permit the normal federal Environmental Impact Assessment process, consideration of the potential impacts remain an integral part of the planning process. Airport operators should fully consider environmental as well as noise and land use consequences in developing an airport noise compatibility program.

National Plan of Integrated Airport Systems (NPIAS). (FAA NPIAS Report) The Secretary of Transportation transmitted the 2007-2011 National Plan of Integrated Airport Systems (NPIAS) to Congress on September 29, 2006. The AIP-eligible development needs identified in this report were compiled as of December 2005 with selected updates through July 2006.

Nautical Mile. (FAA Website) A measure of distance equal to one minute of arc on the earth's surface, which is approximately 6,076 feet.

Navigation Aids (NAVAID). (FAA Website) Any facility used by an aircraft for guiding or controlling flight in the air or the landing or take-off of an aircraft.

Navigable Airspace. The airspace above minimum altitude for safe flight, and includes the airspace needed to ensure safety in take-off and landing of aircraft.

Noise. (Planning and Urban Design Standards) Unwanted sound.

Noise Abatement Procedures. (FAA Website) Changes in runway usage, flight approach and departure routes and procedures, and vehicle movement, such as ground maneuvers or other air traffic procedures that shift aviation impacts away from noise sensitive areas.

Noise Compatibility Program (NCP). (FAA AC 150/5020.1) The purpose of such a program is to seek optimal accommodation of both airport operations and community activities within acceptable safety, economic and environmental parameters. That may be accomplished by reducing existing noncompatible land uses in the vicinity of the airport and preventing the introduction of new noncompatible land uses in the future. To that end, the airport proprietor and other responsible officials should consider a wide range of feasible alternatives of noise control actions and land use patterns.

Noise Exposure Contours. (FAA Website) Lines drawn around a noise source indicating constant energy levels of noise exposure. DNL is the measure used to describe community exposure to noise.

Noise Exposure Map (NEM). (FAA AC 150/5020.1) A scaled, geographic, depiction of an airport, its noise contours, and surrounding area developed in accordance with Section A150.101 of Appendix A of FAR Part 150, including the accompanying documentation setting forth the required descriptions of projected aircraft operations at the airport during 1985 and if submitted after 1982, during the fifth calendar year beginning after submission of the map, together with the ways, if any those operations for each of those years will affect the map.

Noise Impact. A condition that exists when the noise levels that occur in an area exceed a level identified as appropriate for the activities in that area.

Noise Sensitive Area. (FAA AC 91-36D) Defined as an area where noise interferes with normal activities associated with the area's use. Examples of noise-sensitive areas include residential, educational, health, and religious structures and sites, and parks, recreational areas (including areas with wilderness characteristics), wildlife refuges, and cultural and historical sites where a quiet setting is a generally recognized feature or attribute.



Non-Aeronautical Activities. The following are examples of non-aeronautical activities: ground transportation (taxis, car rentals, limousines); restaurants; barber shops; auto parking lots. See Aeronautical Activities.

Non-Attainment Area. (FAA Website) Areas that exceeded the national ambient air quality standards for any of six pollutants (ozone or smog, carbon monoxide, lead, particulate matter, PM-10 or nitrogen dioxide).

Non-Conforming Use. (FAA Website) Any pre-existing structure, tree, or use of land that is inconsistent with the provisions of the local land use or airport master plans.

Non-Precision Instrument Runway. (FAA AC 150/5190-4A) A runway having an existing instrument approach procedure utilizing air navigation facilities with only horizontal guidance, or area type navigation equipment, for which a straight-in non-precision instrument approach procedure has been approved or planned.

Obligated Airport. (FAA PPM 5190.10) A public use airport that is developed or improved with federal assistance under the various Federal grant programs, surplus property transfers, and other federal government deeds of conveyance.

Object. (FAA AC 150/5300-13) Includes, but is not limited to above ground structures, NAVAIDs, people, equipment, vehicles, natural growth, terrain, and parked aircraft.

Obstacle Free Zone (OFZ). (FAA 150/5300-13) The OFZ is the airspace below 150 feet (45 m) above the established airport elevation and along the runway and extended runway centerline that is required to be clear of all objects, except for the frangible visual NAVAIDs that need to be located in the OFZ because of their function, in order to provide clearance protection for the aircraft landing or taking off from the runway, and for missed approaches.

Obstruction. (FAA AC 150/5190-4A) Any structure, growth, or other object, including a mobile object, which exceeds a limiting height, specific to its geographic location relative to the runway/airport.

Off Airport Property. (FAA Website) Property that is beyond the boundary of land owned by the airport sponsor.

Official Map. (FAA Website) A legally adopted map that conclusively shows the locations and width of proposed streets, public facilities, public areas, and drainage rights-of-way.

On-Airport Property. (FAA Website) Property that is within the boundary of land owned by the airport sponsor.

Overlay Zone. (FAA Website) A mapped zone that imposes a set of requirements in addition to those of the underlying zoning district.

Parallel Taxiway. A taxiway that is aligned parallel to a runway, with connecting taxiways to allow efficient movement of aircraft between the runway and taxiway. The parallel taxiway effectively separates taxiing aircraft from arriving and departing aircraft located on the runway. Used to increase runway capacity and improve safety.

Passenger Facility Charge (PFC). A user fee charged by public agencies controlling a commercial service airport can charge enplaning passengers a fee facility charge. Public agencies must apply to the FAA and meet certain requirements in order to impose a PFC.

Precision Approach Path Indicator (PAPI). A system of lights located by the approach end of a runway that provides visual approach slope guidance to aircraft during approach to landing. The lights typically show green if a pilot is on the correct flight path, and turn red if a pilot is too low.

Part 77. (FAA FAR Sec. 77.31) 14 CFR Part 77, *Objects Affecting Navigable Airspace*, establishes standards for determining obstructions in navigable airspace; defines the requirements for notice to the FAA Administrator of certain proposed construction or alteration; provides for aeronautical studies of obstructions to air navigation to determine their effect on the safe and efficient use of airspace; provides for public hearings on the hazardous effect of proposed construction or alteration on air navigation; and provides for establishing antenna farm areas.

Part 150 Study. (FAA Website) Part 150 is the abbreviated name for the airport noise compatibility planning process outlined in Part 150 of the Federal Aviation Regulation (FAR) that allows airport owners to voluntarily submit noise exposure maps and noise compatibility programs to the FAA for review and approval. See "Noise Compatibility Plan."

Passenger Facility Charge (PFC) Program. (FAA Website) Program allows the collection of fees up to a set dollar amount, approved by the FAA for every enplaned passenger at commercial airports controlled by public agencies. Airports use these fees to fund FAA-approved projects that enhance safety, security, or capacity; reduce noise; or increase air carrier competition.

Performance Standards. (FAA Website and Planning and Urban Design Standards) Minimum acceptable levels of performance, imposed by zoning that must be met by each land use. These standards set limits on externalities such as noise, odor, smoke, dust, noxious gases, vibration, heat and glare. They may be used to control physical, traffic, and fiscal impacts of development.

Precision Instrument Runway. (FAA AC 150/5190-4A) A runway having an existing instrument approach procedure utilizing an Instrument Landing System (ILS) or a Precision Approach Radar (PAR). It also means a runway for which a precision approach system is planned and is so indicated on an approved airport layout plan or any other planning document.

Primary Surface. (FAA AC 150/5190-4A) A surface longitudinally centered on a runway. When the runway has a specially prepared hard surface, the primary surface extends 200 feet beyond each end of that runway; for military runways or when the runway has no specially prepared hard surface, or planned hard surface, the primary surface ends at each end of that runway. The width of the primary surface is set forth in FAR Part 77. The elevation of any point on the primary surface is the same as the elevation of the nearest point on the runway centerline.

Primary Runway. (FAA AC 150/5325-4B General Definition) The runway used for the majority of airport operations. Large, high-activity airports may operate two or more parallel primary runways.

Proponent. Any person who proposes to erect or construct any object or structure that exceeds certain minimum altitudes that may be a potential hazard to air navigation and who may be responsible for lighting and marking such object or structure.

Public Aircraft. An aircraft used exclusively in the service of any government or of any political subdivision thereof, including the government of any state, territory, or possession of the United States, or the District of Columbia, but not including any government-owned aircraft engaged in carrying persons or property for commercial purposes.

Public Use Airport. (FAA AC 150/5190-6) Means either a publicly owned airport or a privately owned airport open for public use.

Reliever Airport. (FAA FAR Sec. 152.3) A general aviation airport designated by the Administrator as having the primary function of relieving congestion at an air carrier airport by diverting from that airport general aviation traffic.



Resiliency. The ability to recover readily from natural disaster, adversity, or the like.

Rotorcraft. A helicopter.

Runway. A defined area intended to accommodate aircraft takeoff and landing. Runways may be paved (asphalt or concrete) or unpaved (gravel, turf, dirt, etc.), depending on use. Water runways are defined takeoff and landing areas for use by seaplanes.

Runway End Identifier Lights (REILs). These are distinctive flashing lights that help a pilot identify the runway.

Runway Object Free Area (OFA). A defined area surrounding a runway that should be free of any obstructions that could interfere with aircraft operations. The dimensions for the OFA increase for runways accommodating larger or faster aircraft.

Runway Protection Zone (RPZ). (FAA AC 150/5300-13) An area off the runway end designed to enhance the protection of people and property on the ground.

Runway Safety Area. (FAA AC 150/5300-13). A defined surface surrounding the runway prepared or suitable for reducing the risk of damage to airplanes in the event of an overshoot, or excursion from the runway.

Segmented Circle. A system of visual indicators designed to show a pilot in the air the direction of the traffic pattern at that airport.

Small Aircraft. An aircraft that weighs less than 12,500 lbs.

Sound Attenuation. (FAA FAR Part 150) Acoustical phenomenon whereby a reduction of sound energy is experienced between the noise source and the receiver. This energy loss can be attributed to atmospheric conditions, terrain, vegetation, constructed features (e.g., sound insulation) and natural features.

Sound Exposure Level (SEL). (FAA FAR Sec. 150.7) The level, in decibels, of the time integral of squared A-weighted sounds pressure during a specified period or event, with reference to the square of the standard reference sound pressure of 20 micropascals and a duration of one second.

Special Exceptions. (FAA Website) Land uses that are not specifically permitted as a matter of right, but can be permitted in accordance with performance standards and other local criteria. Also known as "conditional uses."

Stage 2 Aircraft. (FAA Website) Aircraft that meet the noise levels prescribed by FAR Part 36 and are less stringent than noise levels established for the quieter designation Stage 3 aircraft. The Airport Noise and Capacity Act requires the phase-out of all Stage 2 aircraft by December 31, 1999, with case-by-case exceptions through the year 2003.

Stage 3 Aircraft. (FAA Website) Aircraft that meet the most stringent noise levels set forth in FAR Part 36.

Statute Mile. (FAA Website) A measure of distance equal to 5,280 feet.

Structure. Any object constructed or installed by humans, including, but without limitation, buildings, towers, smokestacks, and overhead transmission lines, including the poles or other structures supporting the same.

T-Hangar. A rectangular aircraft storage hangar with several interlocking "T" units that minimizes building per storage unit. Usually two-sided with either bi-fold or sliding doors.

Taxiway Safety Area (TSA). (FAA AC 150/5300-13) A defined surface alongside the taxiway prepared or suitable for reducing the risk of damage to an airplane unintentionally departing the taxiway.

Terminal Area. (FAA Website) A general term used to describe airspace in which airport traffic control or approach control service is provided.

Transfer of Development Rights (TDR). (FAA Website) This involves separate ownership and use of the various "rights" associated with a parcel of real estate. Under this concept, some of the property's development rights are transferred to a remote location where they may be used to intensify allowable development.

Transitional Surface. (FAA AC 150/5190-4A) These surfaces extend outward at 90 degree angles to the runway centerline and the runway centerline extended at a slope of seven (7) feet horizontally for each foot vertically from the aides of the primary and approach surfaces to where they intersect the horizontal and conical surfaces. Transitional surfaces for those portions of the precision approach surfaces, which project through and beyond the limits of the conical Surface, extend a distance of 5,000 feet measured horizontally from the edge of the approach surface and at 90 degree angles to the extended runway centerline.

Tree. (FAA AC 150/5190-4A and Merriam-Webster Dictionary Online) Any object of natural growth. A woody perennial plant having a single usually elongate main stem generally with few or no branches on its lower part.

Turbojet Aircraft. (FAA AC 20-147 General Definition) Aircraft operated by jet engines incorporating a turbine-driven air compressor to take in and compress the air for the combustion of fuel, the gases of combustion (or the heated air) are used both to rotate the turbine and to create a thrust-producing jet.

Turboprop Aircraft. (FAA Website) Aircraft in which the main propulsive force is supplied by a gas turbine driven conventional propeller. Additional propulsive force may be supplied from the discharged turbine exhaust gas.

Unmanned aerial vehicle (UAV). Commonly known as a drone, is an aircraft without a human pilot aboard. UAVs are a component of an unmanned aircraft system (UAS); which include a UAV, a ground-based controller, and a system of communications between the two.

Unmanned aircraft system (UAS). Unmanned Aerial System (UAS) has three components: An autonomous or human-operated control system which is usually on the ground or a ship but may be on another airborne platform; An Unmanned Aerial Vehicle (UAV); A command and control (C2) system - sometimes referred to as a communication, command and control (C3) system - to link the two. The acronym was adopted by the United States Department of Defense (DoD) and the United States Federal Aviation Administration in 2005.

Utility Runway. A utility runway constructed for and intended to be used by propeller driven aircraft of 12,500 pounds gross weight or less.

Variance. (FAA Website) An authorization for the construction or maintenance of a building or structure, or for the establishment or maintenance of a use of land that is prohibited by a zoning ordinance. A lawful exception from specific zoning ordinance standards and regulations predicated on the practical difficulties and/or unnecessary hardships on the petitioner being required to comply with those regulations and standards from which an exemption or exception is sought.

Vertical Navigation (VNAV). Vertical navigation descent data or descent path, typically associated with published GPS instrument approaches. The use of any VNAV approach technique requires operator approval, certified VNAV capable avionics, and flight crew training.



Visual Approach Slope Indicator (VASI). A system of lights located by the approach end of a runway which provides visual approach slope guidance to aircraft during approach to landing lights typically show some combination of green and white if a pilot is on the correct flight path and turn red if a pilot is too low.

Visual Approach. (FAA Website) An approach to an airport conducted with visual reference to the terrain.

Visual Runway. (FAA AC 150/5300-13) A runway without an existing or planned straight-in instrument approach procedure.

Visual Flight Rules (VFR). (FAA FAR Sec. 170.3) Rules that govern the procedures for conducting flight under visual conditions. The term "VFR" is also used in the United States to indicate weather conditions that are equal to or greater than minimum VFR requirements. In addition, "VFR" is used by pilots and controllers to indicate the type of flight plan.

Weighted Sound Level (also referred to as DBA). (FAA AC 20-133) A single event sound level which has been filtered or weighted to discriminate against the low and high frequency extremes to approximate the auditory sensitivity of the human ear.

Wetland. Land on which water covers the soil or is present either at or near the surface of the soil or within the root zone, all year or for varying periods of time during the year, including during the growing season. **(FAA AC 150/5200-33A)** Wetlands provide a variety of functions and can be regulated by local, state, and Federal laws. Normally, wetlands are attractive to many types of wildlife, including many which rank high on the list of hazardous wildlife species.

Wetland Mitigation Banking. (FAA AC 150/5200-33A) Wetland mitigation banking is the creation or restoration of wetlands in order to provide mitigation credits that can be used to offset permitted wetland losses. Mitigation banking benefits wetland resources by providing advance replacement for permitted wetland losses; consolidating small projects into larger, better designed and managed units; and encouraging integration of wetland mitigation projects with watershed planning.

Wind Rose. A diagram indicating the prevalence of winds from various directions in relation to existing or proposed runway alignments.

Yearly Day-Night Average Sound Level (YDNL). (FAA FAR Sec. 150.7) The 365-day average, in decibels, day-night average sound level. The symbol for YDNL is also Ldn.

Zoning. (FAA AC 150/5020-1) An exercise of the police powers of the State, as delegated to local governments, designating the uses permitted on each parcel of land within the zoning jurisdiction.

Zoning Ordinance. (FAA AC 150/5190-4A general definition) Primarily a legal document that allows a local government effective and legal regulation of uses of property while protecting and promoting the public interest.



APPENDIX H, COMMENTS



APPENDIX H, COMMENTS

Oregon Aviation Plan v6.0 Comments Received via Email

A public comment period on the Oregon Aviation Plan (OAP) v6.0 was conducted for 35 days from December 5, 2018 to January 8, 2019. Comments were emailed to OAPcomments@jviation.com; all commenters were sent an email confirming receipt of the comments. No comments were received via USPS mail. All comments received are presented below.

Reply Reply All Forward



Randy Hooper <randy.hooper@co.del-norte.ca.us>

OAP Comments

12/5/2018

Oregon Aviation Plan

You replied to this message on 1/30/2019 1:45 PM.

Hello Mr. Maynard, I received notification of the Oregon Department of Aviation's request for public comments for the Oregon Aviation Plan. I am the airport director of the Del Norte County Regional Airport, located in Crescent City, California. We are a public use airport located in the far northwestern California and are administered by a Joint Powers Agreement between several local government agencies and Tribes including the City of Brookings and Curry County, both Oregon local governments. As such I am curious to know if we have any standing to be represented in the OAP? Thank for any insight you can provide in this! All the best,

Randy

Randy Hooper

Airport Director, Border Coast Regional Airport Authority
707.464.7288 (Desk) 707.951.2656 (Mobile)





Reply Reply All Forward



John Barsalou <jbarsalou@klamathfalls.city>

OAP Comments

12/6/2018

Oregon Aviation System Plan

You replied to this message on 12/7/2018 9:34 AM.

Hi Mike,

I hope all is well with you and you had a nice Thanksgiving holiday.

I'd like to have a conversation regarding the plan, and possibly set up a meeting to discuss several items in the plan regarding LMT. What is your availability tomorrow or next week? I'm open all day tomorrow and in the morning on Monday.

Thanks.

John T. Barsalou, A.A.E.
Airport Director
(541) 883-5373 office
(810) 730-9882 cell



Reply Reply All Forward



Bateman, Steve <Steve.Bateman@aopa.org>

OAP Comments: + 1 12/6/2018

Aviation Plan Download

You replied to this message on 12/11/2018 8:46 AM.

Hello,

I would like to download and read the Oregon Aviation Plan and would be grateful if you would create a single PDF containing the complete document.
Feel free to send it to me at this email address.

Many thanks and best regards,
Steve Bateman

Stephen C. Bateman (Steve), CFI, Ph.D.
Director, Flying Clubs Initiative
steve.bateman@aopa.org
Tel: 301-695-2356
www.aopa.org



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Reply Reply All Forward



Donald Grotjohn <dwgrotjohn@gmail.com>

OAP Comments

12/7/2018

Responding to Public Comment Request

You replied to this message on 12/12/2018 10:28 AM.



As a member of the Friends of Pacific City State Airport committee I offer this response.

I live directly adjacent to the tie down areas on the west side of the airport. I commend the ODA's decision to remove our airport from the possibility of sale and look forward to a future of combined efforts to maintain and improve it.

I find the response request to be missing a major reason for the future of this particular facility. That would be the availability of the airport in times of emergencies. Not only is this airport often used by both the Coast Guard and Life Flight, but it's available between Tillamook and Newport.

A perfect example is about four days ago. I heard a big helo approaching from the South, it didn't sound like Coast Guard. I went to my window and saw a Huey coming from the south, pretty low and fast. He circled and landed to the south with no hesitation. When he had shut down he got out and checked the prop shaft area on top.

It turned out he was returning from dropping water on California wild fires and had gotten some kind of signal requiring inspection from the instruments. He immediately looked for a landing opportunity and came to Pacific City State Airport.

After his inspection he left and continued north to Astoria. I've no idea what the problem was, but he was able to get on the ground quickly and safely in minutes, with local help available.

Thanks for the opportunity to respond to your request for comments

Donald Grotjohn, Pacific City

 Reply  Reply All  Forward





Lisa Trauernicht <LTrauernicht@co.marion.or.us>


 2

 1

1/3/2019

Public Comment - Oregon Aviation Plan

 You forwarded this message on 1/4/2019 12:56 PM.
If there are problems with how this message is displayed, click here to view it in a web browser. 

 ODA Plan Public Comment 010319.pdf
465 KB

Good Afternoon!

Please see the attached public comment regarding the Oregon Aviation Plan, from the Marion County Board of Commissioners.

Please let me know if you have any questions.

Thank you for providing this opportunity to comment.

Sincerely,
Lisa Trauernicht

Lisa Trauernicht
Sr. Policy Analyst
Marion County Board of Commissioners
Phone: 503-589-3264
ltrauernicht@co.marion.or.us



Marion County
OREGON

Board of Commissioners

January 3, 2019

(503) 588-5212
(503) 588-5237-FAX

Oregon Department of Aviation
ATTN: Oregon Aviation Plan – Update
3040 25th Street SE
Salem, OR 97302

**BOARD OF
COMMISSIONERS**

Janet Carlson
Kevin Cameron
Sam Brentano

**CHIEF
ADMINISTRATIVE
OFFICER**

John Lattimer

RE: Oregon Aviation Plan Public Comment

To Whom It May Concern:

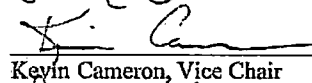
The Marion County Board of Commissioners appreciates this opportunity to comment on the Oregon Aviation Plan. We support the plan's conclusions that the Aurora State Airport and Salem McNary Field provide a significant economic impact to Marion County, and that the plan's estimates for maintenance and improvement needs at the airports are realistic.

The McNary Field is home to a variety of businesses, which include on-site charters, dining, car rentals, and private aircraft hangars, as well as supporting aerial firefighting. It is also home to the Oregon National Guard's Army Aviation Support Facility. The Aurora State Airport is one of the busiest and largest state-owned airports in Oregon, with nearly 95,000 aircraft operations per year. The airport has a robust property tax base that results in growing revenue for the residents of Marion County. In addition to the economic benefits of these airports, each may play a critical role in natural emergencies, such as the expected Cascadia earthquake event, when bridges are expected to be inoperable and vehicular travel difficult.

Marion County fully supports the plan's conclusions relating to Salem McNary Field and the Aurora State Airport. Thank you again for the opportunity to comment.

Sincerely,


Janet Carlson, Chair


Kevin Cameron, Vice Chair


Samuel A. Brentano, Commissioner



Mike Maynard | patrick ireton; OAP Comments ▾

1/4/2019

RE: Pacific City Airport OAP Plan

We removed extra line breaks from this message.



Office 303.524.3030

Fax 303.524.3031

www.jviation.com



—Original Message—

From: patrick ireton <caperock@embarqmail.com>

Sent: Wednesday, January 2, 2019 1:20 PM

To: OAP Comments <OAPcomments@jviation.com>

Subject: Pacific City Airport OAP Plan

This is a public comment regarding the OAP plan.

The Pacific City airport has been condemned as unsafe. Due to a group of loud monied individuals in Pacific City the airport has been kept open even as the unsafe problems still exists. The airport is too short and as has been stated to narrow even with foliage removal. The airport will not pass any FAA license requirements for a rural airport as it can never expand and is underwater most of the time in winter. The airport host 4,000 less pilots than is claimed by some people and draws no real economic value to our community. The FAA puts the amount of traffic at 1,200 at most and further promotes my idea of this airport not being an economic necessity as most of those planes stay for less than 4 hours.

In September a plane crashed in the river. Nearly killing the pilot. One of many crashes not recorded by the ODA.

Planes still cross over Pacific avenue coming within close contact to cars trucks and buses.

Rule 91.119 (minimum safe altitudes) is largely ignored by most pilots and overflights over tourist rentals are common. Bringing a dangerous element to our biggest economic money maker for Tillamook county beach Rentals. When a plane eventually hits one of these rental it will destroy our biggest industry in Pacific City. Even though the FAA makes light of the problem of planes taking off and landing over my home and beach rental they do conclude that pilots land at safe altitudes and this has not been the case.

No attempts by anyone have curbed the problem of takeoff and landing.

I am particularly concerned by night and heavy fog landings and takeoffs.

In short this is a very dangerous airport and should be shut down to remove the possibility of the cost of litigation and crash payouts causing bigger insurance claims and costs.

Patrick Ireton

Sent from my iPad



 Reply  Reply All  Forward




Wes <mr_wes@yahoo.com>

OAP Comments

1/23/2019

oap comments

 You replied to this message on 1/25/2019 3:43 PM.



In reading the OAP, I see two areas where ODA objectives do not seem to align with those which are significant to pilots.

The first is no inclusion of non-ethanol premium in the fuel planning objectives. Many presently flying GA airplanes are able to use this fuel when it is available. This would reduce lead emissions without any change to the planes or waiting for a general 100LL replacement. Non-ethanol premium is generally significantly less expensive than 100LL, so this would also make flying more affordable for Oregon's pilot population that owns planes which can use this fuel. ODA should be creating incentives for FBOs to stock and sell non-ethanol premium to benefit the environment and Oregon's pilots. This low hanging fruit should not be neglected.

The second area where ODA is under serving its pilot population is in choosing to have weather reporting "not an objective" for category IV airports. The report acknowledges that Oregon's weather patterns can be very geography specific. Many pilots now have the ability to get in-flight weather updates, but a lack of weather reporting at the destination airport still leaves pilots guessing what weather they will find when they arrive. Having weather reporting at as many category IV airports as possible would not only help those pilots using the airports, but would also paint a more complete picture of weather for all pilots using airports in the general vicinity. Increasing weather reporting should be a strong and major objective for ODA in the next 10 years. Pilots should not have to guess what weather they will find at a majority of Oregon's airports. When someone needs to find a safe place to land, it doesn't matter to them how many points that airport earned in an upgrade system. What matters is whether or not weather there is better than at other airports in the area. Without weather reporting this is difficult to determine in a timely manner. Please reconsider your position on this issue. It could literally save lives.

-Wes Strubhar

 Reply  Reply All  Forward




Larry Graves <LGraves@co.josephine.or.us>

 4

 2

1/24/2019

Josephine County Airports Comments on Draft OAP 2019-01-24

 You replied to this message on 1/25/2019 5:18 PM.



OAP - 3S8-3S4 Comments Chapter 2.pdf
718 KB



OAP - 3S8-3S4 Comments Chapter 3.pdf
175 KB

Hi Jeff and Mike,

Apologies for the delay in getting these to you. I have taken the tables in the inventory section where 3S8 and 3S4 appear and made markups where appropriate. In some cases my markups turned out to be redundant, but were needed on the pages I was reviewing. Significantly, I added in the actual aircraft inventory present at the Illinois Valley Airport (AKA Cave Junction or 3S4) which was reported at zero but is above 30 in all years shown.

I can't find any reason to update anything in the forecasting section.

Mark/Jeff, can you refresh my memory – I recall doing the managers' survey back in 2015 or 2016 – do you have a submission from me at that time?

Larry Graves

Director
Josephine County Airports
1441 Brookside Blvd.
Grants Pass, Oregon, 97526
541-955-4535 Office
541-660-2169 Cell



Reply Reply All Forward



Larry Graves <LGraves@co.josephine.or.us>

Mike Maynard; + 4

1/25/2019

Re: Josephine County Airports Comments on Draft OAP 2019-01-24

Hi Mike,

Thanks for asking. I was not sure what the current OAP says about the pavement strength at Grants Pass Airport (358) so since the field was blank, I added what I believe to be the correct number which is 19,000 lbs per axle.

I asked our engineer of record to take a look at my comments at the same time I sent them to you, and he had some corrections for me. If you don't mind, I'll send you a revised set of comments on Monday, with apologies. I think most of my edits were correct, but because I did not recognize the ancient acronym "MLS" I mistakenly claimed we had them. Microwave landing systems are few and far-between...

Thanks,

LARRY GRAVES

Director
Josephine County Airports
541-955-4535 Office
541-660-2169 Cell

From: Mike Maynard <Mike.Maynard@jviation.com>

Sent: Friday, January 25, 2019 2:18 PM

To: Larry Graves; OAP Comments; Jeff Caines

Cc: Barbara Rodriguez; Corley McFarland

Subject: RE: Josephine County Airports Comments on Draft OAP 2019-01-24




EXTERNAL EMAIL: Please verify links by hovering over them!

Hi Larry,

I am updating documents based on your comments. Can you clarify the comment regarding 19K on table 2-1? I can read the writing.

Thanks,
Mike

Mike Maynard
Senior Aviation Planner / Project Manager
Jviation, Inc.
Direct 513.484.2519
Cell 513.484.2519
Mike.Maynard@jviation.com

 Reply  Reply All  Forward




Gary Judd <gjudd@bendoregon.gov>

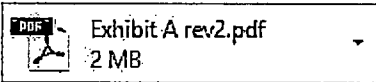
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1/31/2019

Bend Airport BDN- Oregon Aviation Plan Edits

 You replied to this message on 2/1/2019 11:33 AM.



In reviewing the OAP the new Heliport is not included. A drawing is attached and more information is provided below.

The heliport consists of the following:

Lighted Landing Helipad: 80'x80' Concrete
Parking pads 3 pads measuring 72'x72'
18 Parking Pads measuring 35'x35'

The development areas has full utilities available to each building site.

If you need additional information please contact me via email or call at 541-389-0058.

Thank you,

Gary

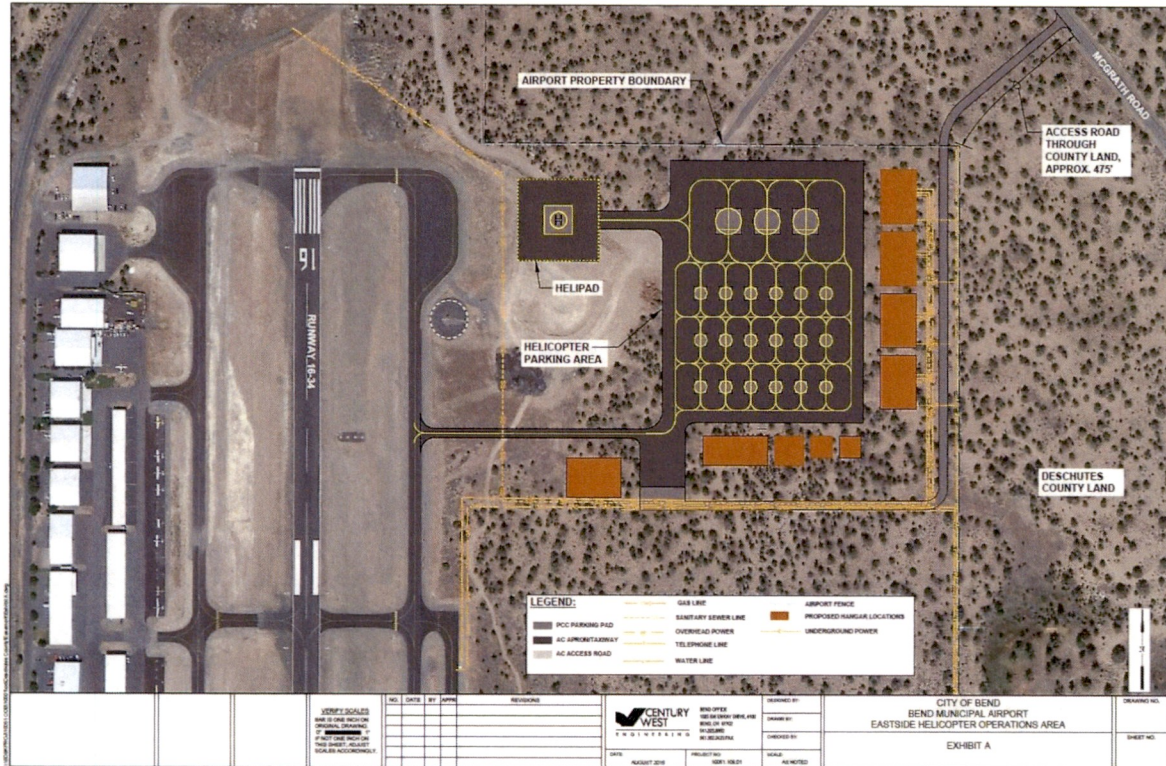


Gary Judd | Airport Manager
Bend Municipal Airport
A Division of the Economic Development Department
City of Bend
O: 541-389-0258 | 541-647-0828
gjudd@bendoregon.gov

www.bendoregon.gov/airport

"Never assume that anyone outside your profession understands your acronyms"

You may not be able to do all that can be done, but you should do all that you are able to do.



 Reply  Reply All  Forward




Jack kahle <jackekahle@yahoo.com>

OAP Comments

2/3/2019

UAO Proposed runway extension

 You replied to this message on 2/7/2019 9:46 AM.





Comment: I would like a breakdown of the \$37.5 mil runway extension cost proposed for UAO. (The original capital estimate was \$7 mil.) Without this info it is very difficult to evaluate the merits of the proposal. Thank You.

Jack Kahle 503-694-8022 Pilot,
aircraft hangar owner at UAO
Board member of Positive Aurora Airport Management (PAAM)

9

-
-
-

 Reply  Reply All  Forward




Mary Gionta <mjgionta@hotmail.com>

OAP Comments

2/7/2019

Aurora Airport expansion

 You replied to this message on 2/7/2019 9:51 AM.

As a resident of Aurora I am concerned over the attitude and feeling of some pushing for this expansion, when they do not even live near the airport. I have not talked to one resident impacted by this attempt to railroad this expansion in. Bypassing any community hearings, studies, or up to date plans, other than those by special interest groups. I attended the only open forum, the city of Wilsonville held, that allowed us to speak up. During that meeting all of the parties that benefit this proposal do not even live in or around Aurora. They were from other areas outside Aurora, outside the state, and even the country, but not anywhere near the Aurora airport. Don't you find that overwhelmingly odd? They want this airport to grow despite the past studies that clearing state it would not be appropriate due to the geological reports that were done, along with other studies like land use. Some updated airport statement were falsified clearly, and they were called out for that. One such is that there will be less noise because of longer runways. The truth of the matter is the noise is not planes taking off, but the larger planes flying over our homes to land, not take off. I've not heard anyone complain of excessive noise on take off, but landings. When we purchased our home we did our homework and felt safe purchasing our home even though we are in direct path of the income flight paths of these aircraft. With all the obvious authentic negative reports refuting the past proposals. The increase in noise from the bigger aircraft that have wavers rattle our home all hours of the night. This should not be allowed, but this I know is not up to you. But, as long as you allow this to be pushed through you are in truth denying us residents to live a normal life. I have no problem with the current airport, the helicopters and small aircraft but this is no place for larger corporate jets. They have other airport more equipped to handle them. At this meeting in Wilsonville these interest groups had signs saying they will bring in more money and jobs. That is hogwash. They all bragged how much they spend money in Wilsonville in eating, getting parts, lodging, but not one of them mentioned Aurora. Not that they have spent money to eat, lodge, or purchased parts in Aurora. So, admittedly there is no income presently coming into Aurora, nor will any jobs be made for this community. What ever employment they will need for the expansion will come from other communities that already have airports, like Hillsboro, McMinnville, Salem, or Troutdale. This will add more congestion to an already overwhelmed infrastructure. I could go on for hrs, but you get my point. There are plenty of concrete facts presented that overwhelmingly prove that the Aurora airport is not an appropriate airport for this expansion. Please do your due diligence and listen to what we the people are pleading for. Please do what is right for all the residence, not the few interest groups.

Thank you for your time,

Jon & Mary Gionta



Potter, Tom <tom.potter@te.com>

OAP Comments

2 2/11/2019

Letter in opposition

You forwarded this message on 2/11/2019 5:43 PM.

2018 07 19 Oregon Aviation Board Meeting Excerpts Transcription.pdf
171 KB

18-014-based-aircraft-inventory.pdf
170 KB

I am writing in opposition to the plans for the extension of the runway of the Aurora Airport and in opposition to the ODA's submission of the FAA grant request of 37 Million dollars.

The problems with the Aurora Airport Master Plan have been many and varied. Citizen input in opposition on the issue has been greatly ignored. The citizens of Aurora have a right to be heard on this issue but our opinions are largely ignored.

Some problems with the plan include:

- Reports of 'based aircraft' of quantities upward of 300, 350, 400 are false and misleading. The FAA had released a bulletin (attached) that specifically states that aircraft are not be counted when they exist on private property adjacent to airport property – in this case it is widely known that Aurora Airport is a large 'through the fence operation' and that is specifically addressed in this FAA bulletin. It was these based aircraft numbers that were used to justify HB4092 back in 2017 which failed, and since it is obvious that these based aircraft numbers are false, they should not be used in any justification for this extension – there is simply no room for 300 + aircraft on the state owned land at UAO.
- Counts of 'constrained operations' at UAO appear to be largely exaggerated. Senator Betsy Johnson was recorded at an Oregon Aviation Board meeting (July 19th, 2018 – Excerpts and link to Audio attached) coaching ODA representatives on how to reach out to flight ops directors and add in affirmative responses to the question – 'would you use UAO if the runway was 1000' longer?' leaving the resulting constrained ops counts in question. It was the constrained operations study that was used to justify the ODA's grant request to the FAA and it is specifically noted in that request that this tactic was used.
- Over time, airport flight operations have made major capital investments in aircraft that are larger than the facilities available at UAO. Larger jets without the ability to work efficiently out of UAO are being seen operating more frequently there – perpetuating the constrained operations problem when in reality it would seem like many of those are simply poor business decisions being made that directly impact and contribute to constrained operations. The constrained operations in the numbers submitted to the FAA did not exist prior to the larger jets and the FAA is now being asked to pay for those contrived numbers.
- Forecast projections of overall operations numbers have never been realized. Operations have never exceeded 90,000 / year, yet projections in 2011 were upward of 98,000. So it would seem that since the total ops projections were not materializing, the next best thing was an attempt to use constrained operations instead, and it was these numbers that were used in the grant application.
- A cry of 'Safety!' has been common among proponents of the extension. Yet it could easily be pointed out that if it had really been unsafe then we would not have seen the increase in the number of jets operations there over the last 20+ years.

I will conclude by saying that there are numerous other arguments on why this should not be allowed at UAO. The 'constant' that I see in the information I have submitted is a continued effort to come up with any new tactic necessary by extension proponents to see this through. The bulk of the proponents backing the extension are FOR PROFIT businesses located at the airport. The arguments made are in the best interest of business, not safety and they are not interested in citizen concerns or input.

Link to OAB Meeting from July 19, 2018

https://www.oregon.gov/aviation/Pages/AVB_18_07_19.aspx

Refer to link labeled: Meeting Minutes: Audio 1 & 2

Tom Potter



**OREGON AVIATION BOARD
VERBATIM EXCERPTS OF JULY 19, 2018**

DATE July 19, 2018
LOCATION Oregon Manufacturing Innovation Center (OMIC)
33701 Charles T Parker Way
Scappoose, OR 97056
DIAL IN (888) 251-2909 - Access Code: 5634428 (please mute your phone)
TIME 9:00 AM to 1:00 PM
PRESENTING AGENDA Board Chair, Martha Meeker

Board Information & Action Items

Airports & Operations Division Update

- Aurora State Airport Discussion – Maass, Meeker

Start 2:04:25

Chair Martha Meeker So, that's Pacific City; also, another busy airport that we have is Aurora. So, the latest on Aurora; we haven't heard about it for a while.

Maass Just, real quick, because I know we're running way behind schedule, our Constrained Operations Study is moving forward. We met with a lot of concerned parties with this, as far as getting the number of constrained operations when meeting in Aurora, I believe it was about three weeks ago, and so the process of collecting data is still moving forward. I believe I saw an email that came across that I think they are getting close to the end of that data collection and then we'll have a look at, you know, some initial reports/chapters of the study for review. I would expect that to probably be here in the next—

2:05:18 Heather —by the next Board meeting, you will have a draft of some of the preliminaries of the work that's been done. Is that what you're—?

2:05:28 Sen. Betsy Johnson By what process is the data being collected for constrained operations? Who's responsible for doing it, and what's the process?

Maass This is the contract that is with Century West Engineering, and so, they have the engineering contract for Aurora State Airport. There was a work order contract that was put together that was vetted through the FAA, and the FAA signed off on the process for collecting the constrained operations and so, we did not want to start this process unless it was something the FAA was going to accept and approve. Because, ultimately, they're going to be the ones that are going to be footing the

bill for any runway extensions, so, this work order contract—scope of work—has been vetted through the FAA, and they've signed off on it. And so, now we're just going through the process and reaching out to the operators at Aurora State Airport to verify the equipment that is used in the airport on a regular basis.

2:06:40

Sen. Betsy Johnson

Follow up, Madam Chair? I heard you say that it was approved by the FAA; that was fine. I heard you say reaching out, and I don't know what that means, and if you are reaching out to the current operators; finding out what their operations are, are you reaching out to potential operators who are not using Aurora because of limitations. I mean, if you're just talking to "the family," you may ignore the fact that the XYZ financial institution wants to fly in because they're doing business in Wilsonville, but their corporate documents say they have to have—I'm making this up, obviously—7,000 feet. So, if you're calling Ted and saying, "How often are you flying?" I think you're missing data.

2:07:26

Heather

But, we're not. We're actually—from the businesses that are out there, they are also providing—they're supposed to be providing that data where ever they can. Ted's [Millar's] group is providing the data that is being left out; what he needs to—you were supposed to be working with the consultant to provide that. That's the last—the last group meeting we had was with all of the businesses that were participating in the current operations that were out there, and what their restrictions are and if they had upcoming needs. That's what's supposed to be getting to the consultant.

2:07:58

Sen. Betsy Johnson

I'm sorry to beat this to death, but you still haven't answered my question. You're talking to "the family".....

Heather

Right.

Sen. Betsy Johnson

What I'm trying to figure out is when you go to Ted Millar, who knows more about that airport than anybody else around I would submit, and you say to him, "Has the XYZ bank called you and said, 'with another 1,000 feet, we'd be in and out of there every other day.'" I don't know how you're getting that which is unknown to you now. Are you calling flight departments? Has somebody reached out to Nike and said, "Given the congestion at Hillsboro, would you go to Aurora if there was another 2,500 feet? And, again, I'm just making these numbers up, but I don't know how you are soliciting the unknown.

2:08:42

Heather

Unfortunately, we can't solicit the unknown for this study as it's paid for and acceptable—it's not paid for—but accepted in a strict statement of work by the FAA. We are—

Sen. Betsy Johnson

Then how do you answer the question, Heather?

Heather

You don't know what you don't know. I don't know if the consultant can actually go out there and try to find that data. They don't know what they are looking for without getting all of the information from all of the aircraft

owners, operators, and sponsors, and everybody that's on that airport now.

2:09:09

Sen. Betsy Johnson

May I just tell you, anecdotally, we needed to discuss constrained operations at Scappoose. I must have made a hundred phone calls to flight departments and talking to chief pilots and soliciting information about, "would you use us if..." and that's the piece that, for me, is missing. And I don't care that the FAA signed off on it, I think they've signed off on a flawed study if you don't have a mechanism to go out and try to find the unknown, which based on my experience at Scappoose, you can find if somebody sits down and makes the calls.

2:09:48

Maass

The other piece to that though is I know that with constrained operation, the FAA is not going to counter this constrained operation based on "if you build it, they will come", but we have aircraft that are going into Aurora and flying out of Aurora that are coming in light, taking off light, flying somewhere else, landing to continue to their destination; those are the ones that we know and that we know that we have over 500 of those operations and so, we are reaching out to that low hanging fruit. Because, if we can get that information just from the operations that are currently happening at Aurora, and we can verify that, then that is additional money that we don't have to spend calling out to the hundreds of flight departments because the numbers are already there. We're just verifying those.

2:10:41

Sen Betsy Johnson

I'll buy that, but I still think it's valuable to reach out to some of the bigger flight departments, particularly with the air space constraints, and the crowding at Hillsboro, and noise issues, it's just a thought—

Heather

I agree.

Sen. Betsy Johnson

And, I don't see it being onerous. I did it in a couple weeks, just sitting down and making the calls for half an hour every day.

Maass

The other piece that we've discussed about putting in the publications—aviation publications to reach out to those flight departments.

Heather

So, we are, like Matt said 500, we're actually, we're nearing 600, and we should be completely where the study needs us to be with the operations that currently happen now without doing that outreach. We'll be able to do that outreach once we're done with this one case that they do so much for your [inaudible 2:11:33].

Maass

The only other piece on Aurora that I would bring up is that we have—there's a piece of property that's not airport—that ODA does not own, but it's listed as the church property or church camp property that has been recently acquired for airport use. And, I believe that that is going through the process to get the land use changed. It's currently, I believe, EFU, and it's going to be changed over to airport. In the Master Plan, both in 2012-13 and in 1976, that property was identified and discussed in a couple meetings about that being used as airport—for airport use. And

so, I know—I believe that there was a request that was sent to the Board for a letter of support, and that this was sent to the Board and Mitch Schweiker right as Mitch Schweiker was retiring, and I believe the correspondence back was that he did not want to take action on it and thought it would be better for the next Director to work with the property owner to deal with this, but I don't know if the Board wants to have any discussion on that as well, but—

[2:13:05]

Chair Meeker

Well, if it's in the Master Plan, I think by default that that talks a little bit about our support; if it states in there that that—that might—a future date that it be brought in as part of airport operations—

[2:13:18]

Heather

Well, [inaudible] it doesn't.

Maass

It just says in the alternatives it was discussed as future airport use under private ownership.

Chair Meeker

Okay.

Maass

So, it was just in the alternatives, it wasn't saying, "Hey, this will be...". So, the other thing for the Board to know also is HTS [Helicopter Transport Services] built their operations down in a corner of the airport; southeast corner of the airport and just recently also—well, not recently, but they went through the land use process to get it converted over to airport.

Chair Meeker

OK. Well, hopefully the process will go well. I met a new family member there, and they upgraded [inaudible 2:14:05]. I know we talked about, that we were going to kind of accelerate it a little bit and take some things off the table, but I really would—

End 2:14:15

Start 2:27:30

Chair Meeker

Ted.

Ted Millar

Can I just make a comment on Aurora before you get too far passed it? I'm Ted Millar from the South End Air Park at Aurora and I see new Board members that I don't really know, but 20 years ago the Department of Aviation asked us to put together a support group for Aurora, and we did called PAAM [Positive Aurora Airport Management]. We have regular meetings the last Thursday of every month. In fact, we meet at Aurora, and probably 50 people come every time to those meetings. And the only point I wanted to make is that because of that, we formed what we call a public/private partnership with ODA, and it's a very successful model that even Pacific City might want to copy, and I'd be happy to talk to them about how we did that. Because we formed a formal group and we had a formal agreement that we'd be a public/private partnership. We went with

the City. With the State, we put security fencing around the airport, security gates, signing; we did all those things on a private partnership basis. Now, we're the third busiest airport in the state. We have more airport—airplanes based there than any. And, now we're going—we got a control tower put in with public/private partnership participation and the D's and R's all came together, even at the federal level, and supported that control tower. We are in there now for the runway extension and we're going through the constrained operations that they're talking about and we have been outreaching to the consultant, and I think in the last two weeks—the criteria is you had to get—document 500 existing constrained operations, and I understand from yesterday we're over 600—

2:29:42

Heather

We're over—we're at 609.

Ted Millar

And, there's a lot more than that, but we've at least been able to document and prove that there's over 600, so I think we've reached that level. The only thing I'm asking the Board, especially when you're setting policy, is that, well, Karmen Fore, you know, the lady that was at the Governor's Office before, said here at the Tillamook ORAVI [Oregon Aviation Industries] meeting last year that the Department of Aviation needs to be more aggressive in promoting, protecting, and improving airports, and they need to be much more aggressive in going after funding and doing the support necessary to place aviation at a higher level in the transportation system. So, it's a policy thing. And, it's easy to say, but especially for Aurora, and I'm being selfish with that cause that's where we're from, we'd really like to see that policy really put into place, to be more aggressive in promoting aviation and in our efforts to get this runway extended, it's going to take some real effort. And the previous director, I don't know if he was told to do that or not, but would constantly say, "Well, I have to stay neutral. I need to not be an advocate. I can't be against it or for it." And, I'm asking you to be an advocate.

2:31:20

Chair Meeker

And, I think we talked a little about this in the Legislative goals that we set, and one of them is to get in there and talk about it; be a promoter of aviation. It gets into being the home for UAS and perhaps, we can try to become the center of gravity away from SOAR: so we owe you that; we owe you more support.

Tim Millar

Thank you.

End 2:31:45



Federal Aviation
Administration

New York Airports District Office
159-30 Rockaway Blvd, Room 111
Jamaica, New York 11434
Telephone: 718-995-5770
Fax: 718-995-5790
https://www.faa.gov/airports/eastern/nyado_bulletin/

Re: Based Aircraft Inventory

Dear Airport Sponsor,

The purpose of this communication is to inform you of your responsibility to review and update, as needed, your based aircraft information at www.basedaircraft.com by November 30, 2017.

The verified based aircraft information will be used in the FAA's preparation of the next National Plan of Integrated Airport Systems (NPIAS) and *General Aviation Airports: A National Asset (ASSET)* Report to Congress.

The FAA is required to publish the NPIAS report every other year identifying the airports included in the NPIAS, the role they serve, and the amounts and type of development eligible for Federal funding under the Airport Improvement Program (AIP) over the next 5 years. Concurrently, the ASSET Report is prepared to review the unclassified airports' status.

****Please be reminded not to include aircraft associated with through-the-fence operations at your airport.**




Per the AIP Handbook, Table A-1 -Based Aircraft - *Per the FAA ASSET Report: General Aviation Airports: A National Asset, May 2012, Based Aircraft are aircraft that are stored at an airport.*

Based Aircraft - ASSET Report 2012, Glossary - *Based aircraft are aircraft that are "operational and airworthy", which are based at an airport for a majority of the year. This is the definition used by airports when reporting based aircraft on the website www.basedaircraft.com, National Based Aircraft Inventory Program (Airport Master Record, FAA Form 5010-1). (Aircraft based at an airport ≥6 months each year)*

A through-the-fence agreement allows people who own property with aircraft storage facilities near an airport to access the airport from off-airport property. Aircraft that are stored off airport, but are allowed to access airfield facilities via through-the-fence, should not be report to the FAA as 'based' at the airport.

If you have any questions, please contact your assigned ADO Planner.

Thank you.

 Reply  Reply All  Forward




Deb Barnes <geemo_deb@hotmail.com>

OAP Comments

 1

2/11/2019

OAP Comments

 You forwarded this message on 2/11/2019 6:08 PM.



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40 KB

To: Mike Maynard and Jeff Gaines

I learned of the OAP after the time to comment had closed.
Last Wednesday, I found out you will accept comments up to the Feb 12th Board Meeting, Thank you.

I have attached my two page document to be entered into the record of the Board Meeting Minutes.

Again, Thank You for extending the submission date.

Debra Barnes - Resident near Aurora State Airport
14570 NE Mulligan Ct.
Aurora, OR 97002

Contact Us

For further information regarding the Aviation Plan, please email OAPComments@jviation.com or contact one of the following individuals:

Jeff Gaines, AICP
Aviation Planner
Oregon Department of Aviation
503.378.2529

Mike Maynard
Project Manager
Jviation, Inc.
513.484.2519

Please include the following information in your email so we can respond to you quickly and efficiently:

Name
Phone Number
Email Address
Affiliation (i.e. general public, general aviation tenant)
Comments

We will strive to reply to inquiries within one business day. Let us know how we are doing!

<http://sites.jviation.com/oregonaviationplan/contact-us.html>

2019-02-11

Document is total 2 pages

Chair Granato and Members of the Board:

My comments pertain to Agenda item #7 the OAP and Aurora State Airport (ASA)

The OAP has ASA classified as a Cat II Airport. Ch4 Table 4-3 Category II Performance Criteria indicates a runway length of 5000'. ASA has a length of 5004' so why the big push for the \$37 Million FAA grant to expand the runway? And why so much money? A Cat II airport doesn't need a 6000' runway. Unless there are plans we are unaware of. True transparency seems to be an issue.

ASA is a rural airport surrounded by EFU land. ASA is not in an urban area and lacks municipal governance and urban services. Reviewing OAP's Airport Classifications - ASA is truly a Cat III airport, NOT a Cat II.

Expansion at the Aurora State Airport is not necessary.

A Global Express pilot out of ASA, in a 2018 letter to Rep. Lewis stated "I wanted to contact you because we are having huge operational constraints going in and out of Aurora given the size of the aircraft and the relatively short margins at Aurora." He goes on to state "...both Hillsboro and PDX are more than adequate for the type of operation we conduct and they would love our business.... This is a move we are seriously considering at this point as Aurora makes less and less sense as we continue to grow and acquire larger turbine aircraft." His full letter can be found online at this link <https://olis.leg.state.or.us/liz/2018R1/Downloads/CommitteeMeetingDocument/140767>

Salem Airport is a few nautical miles south, right off of I-5 and can handle aircraft of all sizes, with NO waivers required. At the September 2018 Legislative hearing on the issue, Salem Mayor Bennett indicated that Salem has the runway length and infrastructure in place and is OPEN for business right now. You can see him address the subcommittee at this link http://oregon.granicus.com/MediaPlayer.php?clip_id=25137 @ 31:15 Mayor Bennett

In that same September 2018 Legislative hearing, Senator Betsy Johnson (@32:20) said "Businesses have made the decision to locate at the south end of the Aurora Airport and have invested somewhere in the area between \$70 to \$85 Million dollars..." Those businesses were well aware of the status of the Aurora State Airport. Everyone knows prior to a major expenditure to scrutinize the details, it is due diligence. If their businesses require a longer runway, they should have invested in an airport that would support their needs and growth.

The purported ASA expansion is for the benefit of a few elite aviation owners, with absolutely NO concern how the expansion will affect surrounding communities or even the smaller prop planes using the airport. Bigger and heavier aircraft will greatly magnify the problems local residents already experience. We know this because of the permanent waivers that have been issued to these types of aircraft so they can legally use ASA. They fly low and loud right over our homes. Not all pilots honor the noise abatement procedure now in place that was developed to address the problem. I would like to know the rationalization for issuing permanent waivers to aircraft too big for an airport. This is a blatant disregard for safety.

I moved to the rural area of Aurora near the airport 42 years ago. Planes using ASA have changed over time. I understand there will be change as years pass. Extending the ASA runway is not necessary when there are at least three other airports in the region that, as the Global Express pilot said, are "more than adequate".

Thank you,
Debra Barnes
14570 NE Mulligan Ct.
Aurora, OR 97002



Debra Barnes – 2019-02-11 Document
Page 2

Mr. Maletis states there is clearly a safety issue with his planes using Aurora State Airport.

He further indicates "both Hillsboro and PDX are more than adequate for the type of operation we conduct"
The Salem Airport would be adequate too.

Hi Rep Lewis,

My name is John Maletis and I operate a Global Express out of the Aurora State Airport. I wanted to contact you because we are having huge operational constraints going in and out of Aurora given the size of the aircraft and the relatively short margins at Aurora. I work with Ernie Sturm and our operation has grown from a small fleet of Citations and King Airs to large, ultra long range business aircraft and we anticipate steady growth for 2018 and additional long range aircraft.

I'm concerned that due to the short length of the runway at Aurora, we may have to reconsider our base in the future if something is not done about the runway at Aurora. We need at least 6,000' to operate with full fuel...both Hillsboro and PDX are more than adequate for the type of operation we conduct and they would love our business, especially given the high vacancy rates for hangar space at Hillsboro currently. This is a move we are seriously considering at this point as Aurora makes less and less sense as we continue to grow and acquire larger turbine aircraft.

I really like Aurora, I've been here for 10+ years, and I am hoping that the runway will be lengthened to a more safer length however I'm worried that time is running out and if progress isn't made soon on this issue, our fleet will be moving out of Aurora, along with tens of thousands of jet fuel purchases every year and our wonderful staff that we employ to help run our fleet.




I can be reached at 503-341-5719 if you have further questions.

Best
John Maletis

Available online:

<https://olis.leg.state.or.us/liz/2018R1/Downloads/CommitteeMeetingDocument/140767>
Meeting materials/exhibits - John Maletis testimony 1 - Limnes Aviation LCC – 2/9/2018

<https://olis.leg.state.or.us/liz/2018R1/Measures/Exhibits/HB4092>
HB 4092 Full list of testimony submitted

 Reply  Reply All  Forward




Greg Leo <greg@theleocompany.com>









 2

 3

2/11/2019

Testimony by Ben Williams

 You replied to this message on 2/12/2019 1:57 PM.

| | | | |
|---|--|---|---|
|  | OAvtation Board_Public Comments_02-12-19.pdf 594 KB |  |  |
|  | FOFP Press Release_OR Solutions Assessment Report.pdf 204 KB |  | |
|  | Oregon Solutions_Aurora State Airport Assessment_final combined_12-12-18.pdf |  |  |

To Mike Maynard and Jeff Caines

See attached testimony for the February 12, 2019 ODA Board Meeting, on behalf of Ben Williams.

Thank you for accepting testimony for the record.

THE LEO COMPANY, LLC

Media Relations, Public & Government Affairs Counsel

Greg Leo

(503) 804-6391

Greg@theleocompany.com

From: ben.williams@liturgica.com [<mailto:ben.williams@liturgica.com>]

Sent: Monday, February 11, 2019 7:50 AM

To: 'Greg Leo' <greg@theleocompany.com>

Subject: Written testimony

Greg;

Here's my testimony on letterhead, and the two pieces of additional material to be submitted for the record:

Ben

Friends of
French Prairie

Friends of French Prairie
is an Oregon non-profit corporation

PO Box 403 | Donald, Oregon 97020 | www.friendsoffrenchprairie.org



February 12, 2019

Chair Meeker and members of the Aviation Board;

Thank you for the opportunity to make comments and submit written testimony for the record. I will limit my comments to the Aurora State Airport section of the Oregon Aviation Plan.

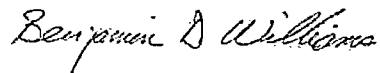
First, in the Recommended Role section it is recommended that Aurora State Airport remain a Category II airport. I would note that the definitions of OAP Airport Categories describes a Category II airport as having a minimum runway length of 5,000 feet and that a 6,000 foot runway is the minimum for a Category I, Commercial Service Airport. If it is recommended in the OAP for Aurora to remain a Category II airport, why does it need a runway extension to 6,000 feet. Is Commercial Service contemplated in the future?

Further It is interesting that the Other Identified Facility Improvement Costs section details \$6.27 million in "improvement for Aurora State Airport ... identified in the SCIP for the next five to ten years." How does the Aviation Board reconcile that fact, in the plan about to be adopted, with the request to the Legislature last year for approval of a \$37 million application for FAA funding? There is a massive disconnect in costs here.

Equally of importance, the outcome that you must all know resulted from the initial request of the Legislature for retroactive permission for the \$37 Million FAA application, was the engagement of Oregon Solutions to do an assessment of the Aurora Airport. The result of that engagement was the delivery on Monday December 10th of a formal Assessment Report, which I am submitting along with my testimony. In the Findings Section of the report are detailed sixteen Substantive Issues. I am also including a copy of these with my written testimony.

My question is: how can a highly regarded and objective third party deliver a comprehensive Assessment Report on one of the airports in the about-to-be-approved Oregon Aviation Plan, a report that details so many problems at that airport, and the report not even be mentioned in the aviation plan?

Sincerely



Benjamin D Williams
Friends of French Prairie



Friends of
French Prairie

Friends of French Prairie
is an Oregon non-profit corporation

PO Box 403 | Donald, Oregon 97020 | www.friendsoffrenchprairie.org

AURORA, OR; January 18, 2019

Oregon Solutions Assessment Report identifies *sixteen Substantive Issues* concerning the Aurora State Airport

On Dec. 12, 2018, Oregon Solutions (College of Urban and Public Affairs at Portland State University) delivered to the Legislative Emergency Board a requested Assessment Report regarding the Aurora State Airport. The legislative request was made in response to the significant opposition presented to the Emergency Board on Sept. 24 when the Department of Aviation requested of the legislature "retroactive permission" to apply to the FAA for \$37 million in funds to expand the Aurora Airport. This permission to apply for FAA funds is in conflict with the current Master Plan for the Aurora State Airport, (about which there is significant concern that it was not legally adopted) which describes a future 1,000 foot runway extension estimated to cost \$7.1 million.

Oregon Solutions was engaged to conduct an "impartial assessment" including:

- A civil and accurate dialog by conducting an assessment of local governments, community members, and key stakeholders of the airport
- Frame the key issues of the diverse stakeholders around the expansion
- Identify information and process needs

The resulting document, *Aurora State Airport Assessment Report* (December, 2018) was a comprehensive assessment by an objective and well reputed third-party organization.

In the Findings section of the Assessment Report, Oregon Solutions identified sixteen Substantive Issues:

- **Cost of the Aurora State Airport Runway Extension:** the escalation from \$7.3M in the 2012 Master Plan to the \$37M in the FAA application with lack of clarity as to what the money buys. [page 15]
- **Safety:** improving aviation safety has become the major stated justification, but the safety problems are self-created due to basing corporate jets at Aurora that are beyond the airport's design specifications. [page 15]

- **Noise:** the airport has a noise abatement procedure, but it is voluntary and frequently violated and the noise problems for Aurora, Charbonneau and Wilsonville promise to worsen not improve. [page 16]
- **Surface Traffic (Motor Vehicle):** essentially no traffic impact assessments have been done and few surface road improvements, and ODOT has opposed airport expansion due to traffic impacts on the I-5 Boone Bridge which is already beyond capacity and causing serious congestion in Wilsonville. [page 16]
- **Land Use: Annexation/Zoning/County Comprehensive Plan**
 - **Annexation:** the airport's sewer and water problems likely cannot be solved without annexation by City of Aurora which the airport opposes.
 - **Farmland / EFU:** airport expansion will have significant impact on surrounding EFU farmland in terms of 1) property purchased for the expansion, and 2) development pressure on surrounding farmland.
 - **Marion Co. Land Use Decision:** the 2012 Master Plan with runway extension was not "adopted" by Marion County, but was "acknowledged" in terms of the County comprehensive plan. [page 17]
- **Public Process:** a "broken public process" compounded by "lack of clarity about the distinction between the function and purpose of an airport master plan that is under the guidance of the FAA and ODA, versus land use impacts that are under the jurisdiction of local governments and the State of Oregon." [page 18]
- **Interagency Coordination:** significant questions exist about the validity of ODA's state agency coordinating agreements (carried forward from ODOT) until creation and approval of their own SACs. [page 19]
- **Constrained Operations:** a critical data point to secure FAA funding and one subject to manipulation by the consultant doing the study and ODA granting waivers to oversized aircraft. [page 19]
- **Air Pollution:** No assessment of air pollution impact due to expansion have been conducted. [page 20]
- **Airport as an Emergency Operation Location:** though the expansion continues to be sold in terms of emergency response, the State's geology maps show the southern half of the existing airport subject to liquefaction in the event of a major earthquake, and thus its unavailability for emergency or disaster response. [page 20]
- **Employment:** the range of job growth based on airport expansion is extremely large (1,200 to 4,000 jobs) and no assessment has been done of local and regional impacts (infrastructure, traffic, etc.). [page 20]
- **Dept. of Aviation Capacity:** significant questions have been raised about the Dept. capacity and capability to carry out its mission with its staffing levels and lack of permanent leadership. [page 20]
- **Trust:** the identified broken public process and appearance of expansion for the benefit of the few at the expense of the many have resulted in a significant lack of trust. [page 21]

- **Communications:** Public communication is widely seen as being characterized by a lack of clarity regarding the process, purpose and outcomes and characterized by communication and coordination gaps between and among decision making agencies and jurisdictions. [page 21]
- **Who Benefits:** Significant concern exists about who benefits including which business interests and jurisdictions, and at what expense does expansion occur, especially in terms of the state's goal to preserve farm land. [page 22]
- **Community Solidarity:** A significant level of community solidarity exists in spite of the challenges and frustrations, but taking advantage of this will require constructive deliberation to inform future decisions. [page 22]




The Assessment Report also includes specific **Process Recommendations** including:

- **Information, Facts and Procedural Requirements:** These include the provision of third-party experts, review of land use rules and conducting a seismic review. [page 23]
- **Communications and Engagement:** Important identified communications requirements include meaningful public engagement, resources, clarifying facts and fair information sharing. [page 23]
- **Noise abatement:** significant differences exist regarding effectiveness of the current noise abatement program and opportunities for improvement exist. [page 24]
- **Long Term Vision:** Lack of clarity about a long-term vision has contributed to the conflict and is compounded by the absence of how the Aurora Airport fits into the regional aviation system. [page 25]

We encourage all parties interested in the Aurora State Airport, regardless of position on expansion, to read this report in its entirety and consider the implications of the number of significant issues which this outside, third-party assessment identified.

The Oregon Solutions Aurora State Airport Assessment Report
can be downloaded in PDF [here](#).

http://www.friendsoffrenchprairie.org/pdf/Oregon_Solutions_Aurora_State_Airport_Assessment_final_combined_12-12-18.pdf

 Reply  Reply All  Forward



Greg Leo <greg@theleocompany.com>

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2/11/2019

Written Testimony by Wayne Richards



Wayne Richards Representing Charbonneau Country Club - ODA Board 2.12.2019.pdf
103 KB

To Mike Maynard and Jeff Caines

Please see attached testimony for the February 12, 2019 ODA Board Meeting, on behalf of Wayne Richards.

Thank you for accepting testimony for the record.

THE LEO COMPANY, LLC

Media Relations, Public & Government Affairs Counsel

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Wayne Richards Representing Charbonneau Country Club

Chair Meeker and Member of the Oregon Aviation Commission:

Today I am representing the 3,500 citizens of the Charbonneau District of Wilsonville, in Clackamas County. I was also an Army aviator and combat pilot in Viet Nam. Our residence are the most impacted citizens of the most densely populated neighborhood only a mile to the north of the runway of the Aurora State Airport.

Long standing issues of poor communication and lack of recognition of the problems with the neighbors at the Aurora State Airport by the Oregon Department of Aviation has created a legacy of conflict which been seen at the Oregon Legislature and other forums over the last 20 years. These conflicts are worse today than ever before and are now outlined in the Oregon Solutions Assessment, as have been mentioned.

Simply put, the majority of the neighbors of the Aurora State Airport do not want a private corporate jet oriented airport, with an longer than necessary runway which encourages increasing number of jets, surface transportation congestion, noise and a myriad of other problems in our community.

We have said this at the legislature, and in many other public forums. In fact the City of Wilsonville was the ONLY jurisdiction to hold a public hearing about the proposed lengthening of the Aurora State Airport for citizens to comment about your funding application which directly and negatively impacts the quality of life in my neighborhood.

When we moved into Charbonneau, we knew there was an airport, but it was a small General Aviation with piston driven light aircraft. Your unwise policies have now made this a multi-window corporate jet oriented airport, surrounded by exclusive farm use land (EFU) with no sewer and water services and no consensus about who would provide these services and the public governance or community consensus to support the growth the Oregon Aviation Plan you consider today forces on our community.

That I have outlined today is a recipe for conflict which will surely continue to grow until this Board listens to the citizens who must live with this "bad neighbor" you insist on growing.

What is the purpose of the Oregon Aviation Commission? A booster for aviation or a state agency that looks after the aviation interests of all Oregonians. Please choose the path which helps all Oregonians, not just those who make money flying aircraft.

For the record, I submit the following questions:

What is it about the airport expansion that allows this very unpopular project to avoid all the regulatory processes every other project of this scope has to comply with?

Why haven't you done an environmental study of the effects of increasing jet traffic?

Why have our citizens been denied the right to express their opinion?

Wayne Richards
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