



FISCAL YEAR 2025-26  
BUDGET OFFICER  
PROPOSED BUDGET

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*\*Placeholders only. These Appendices will be included in the final budget book.*

# MARION COUNTY FY 2025-26 BUDGET OVERVIEW

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## OVERVIEW

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This section provides an overview of the Marion County Budget for FY 2025-26. At the beginning of the budget is the Budget Officer's Message, which discusses why county services matter, the primary budget drivers, and highlights of the proposed budget by each department's major program areas and capital outlays.

The **Budget Overview** section describes the budget constraints and requirements via the budget parameters, an outline of the statutory budget process in Oregon, a list of the budget participants and the budget calendar for FY 2025-26.

**About Marion County** provides a county profile and information about its people, the economy, the form of county government, and the county financial position.

The **Strategic Direction** section discusses the county's strategic plan, with priorities, goals, and key indicators, and an overview of the government services provided by the county.

The **Summary** section discusses the total county budget. Resources and requirements are summarized by category and pie charts display allocations to these categories. Key revenues and principal expenditures are discussed. There is a table showing the amount of state revenue dedicated to specific county services.

The **Departments** section discusses each department's budget by program and category and a summary of funds, as well as fund line items. Detailed key indicators are presented, as are key department accomplishments.

The **Non-Departmental** section covers programs and activities that are not a part of any department's budget. They serve a variety of purposes, and often reflect the type of fund of which they are a part. These programs and funds encompass debt service, reserves, insurance, and other non-departmental activities that provide support to departments, and special revenues that are distributed to departments or outside agencies.

The **Capital Budget** section discusses capital improvements by program. Several capital programs go across more than one capital fund. A summary table is provided for capital funds and all other capital projects.

The **Account Detail** section presents both resources and requirements line-item account detail for the General Fund, Central Services Fund, and overall county budget. This account level detail is not found anywhere else in the budget book, except as part of department, non-departmental, and capital budgets.

The **Appendices** contain information that is required by state law to be included in a county budget, as well as supplemental information for the reader's interest.

# MARION COUNTY FY 2025-26 BUDGET OVERVIEW

## BUDGET PARAMETERS

Budget parameters are budget officer requirements with which departments must comply when preparing their budget requests. They accompany the budget instructions and can remain the same in the long-term or change annually. A budget parameter may be changed after the budget process begins, particularly one that is subject to employee bargaining agreements.

1. The Treasurer recommends that investment income be calculated at the rate below. Departments will use this in calculating interest revenue for their budget.

Interest/Investment Income	FY 2025-26
Interest Rate	3.650%
Less Investment Fee	-0.025%
<b>Net Investment Rate</b>	<b>3.625%</b>

2. Cost-of-living allowances (COLA) are to be budgeted as follows:

Unit #	Union Name	COLA %
Unit 4	Oregon Nurses Association (ONA)	3.00%
Unit 5	Marion County Law Enforcement Association (MCLEA)	3.00%
Units 6 & 8	Marion County Employees Association (MCEA/SEIU)	3.00%
Unit 7	Federation of Parole and Probation Officers (FOPPO)	3.00%
Unit 14	Marion County Juvenile Employees Association (MCJEA)	3.00%
Unit 17	Marion County Deputy District Attorney Association (MCDAA)	3.50%
Unit 18	Marion County Sheriff Sergeant's Association (MCSSA)*	0.00%
All other Units	All other Units (Non-represented)	3.00%

\*MCSSA contract is not finalized.

3. Health insurance (medical and dental) is budgeted at rates per Full Time Equivalent (FTE), including FTE of 0.5 or greater. The rates are determined from known cost per plan elements and should be budgeted as follows:

Unit #	Union Name	Medical (Monthly)	Dental (Monthly)	Total Health Insurance (Monthly)	Total Health Insurance (Annually)
Unit 5	MCLEA	\$1,974	\$166	\$2,140	\$25,680
Unit 7	FOPPO	\$1,974	\$166	\$2,140	\$25,680
Unit 14	MCJEA	\$1,703	\$143	\$1,846	\$22,152
Unit 17	MCDAA	\$1,530	\$129	\$1,659	\$19,908
Unit 18	MCSSA	\$1,656	\$140	\$1,796	\$21,552
All other Units	All other Units	\$1,656	\$140	\$1,796	\$21,552

4. Public Employees Retirement System (PERS) expenses will be budgeted at the following composite rate for all participants: (Tier 1 and Tier 2), Oregon Public Service Retirement Plan (OPSRP) General Services, and OPSRP Police and Fire participants.

## MARION COUNTY FY 2025-26 BUDGET OVERVIEW

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PERS	FY 2025-26
PERS Regular	28.90%
PERS Debt Service	5.10%
<b>PERS Total Composite Rate</b>	<b>34.00%</b>

5. All Temporary Employees will be assessed the PERS Regular rate of 28.90% and the PERS Debt Service rate of 5.10% in addition to the payroll taxes already assessed. Departments will need to budget these costs accordingly.
6. General Fund and Central Service Fund departments must fully justify the use of temporary workers and overtime (premium pay) for each department's program and complete the appropriate forms. See Finance intranet.
7. Departments will follow the requirements below regarding new and vacant positions:
  - A. Vacant positions that have not been filled or are not currently under recruitment during the current fiscal year shall not be included in a department's requested annual budget for the ensuing fiscal year, in accordance with county administrative policy (#306) and procedures. Vacant positions that are currently being recruited will be budgeted at Step 1.
  - B. New positions that have not been previously approved will require approval through the Decision Package process.
  - C. New positions will be budgeted for 22 pay periods (there are 26 pay periods in a year) or 1,760 hours, which recognizes the time needed for recruitment and hiring.
  - D. New positions must be budgeted at Step 1.
  - E. Medical and Dental premiums for new positions will be budgeted for 9 months, which takes into account the 30-day grace period for new employees.
8. No inflationary increases in Materials and Services (M&S) will be allowed in the budget for either the General Fund or the Central Services Fund Departments. Decision Packages will be required for any amount in excess of the current year budget, except for those items listed in the Budget Manual, Appendix B. One-time Materials and Services appropriations in the current fiscal year adopted budget shall be removed from the budget request (i.e., contractual services for a specific project, start-up costs, etc.).
9. All light duty vehicles belong to the Marion County fleet. For departments assigned light duty vehicles, lease, repair and maintenance will be charged to departments in accordance with fleet management policy and procedures. Pool vehicle program charges are also established by fleet management.
10. The Budget Officer will recommend an amount budgeted for General Fund Contingency that meets the General Reserves policy. General Fund and Central Service Fund departments **may not** budget for Contingency.
11. For all other departments, Contingency is budgeted **no more than 10% of the total fund resources**. Amounts in excess of the 10% must be approved by the Budget Officer.
12. Decision packages will be included in the total department requested budget. They will be removed from the budget if the Budget Officer does not approve their inclusion in the budget at the Budget

# MARION COUNTY FY 2025-26 BUDGET OVERVIEW

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Officer proposed stage. Departments may not submit two or more decision packages that are for similar purposes as alternatives. Please refer to the Budget Manual, Appendix B, for submission criteria regarding decision packages.

13. Departments will no longer be able to use vacancy savings to offset increased M&S costs during the supplemental budget process. This will only be permitted on an "exception" basis as approved by the Budget Officer.
14. IT hardware/software costs related to specific department applications will be provided by IT for inclusion in each Department's M&S budgets. A decision package is not necessary for these costs; however, departments will need to include the reason for any M&S increase in their budget narratives.
15. For all departments, software maintenance and subscription costs, including Software as a Service (SaaS), must be justified and supported through the submission of the appropriate new form provided this year. These costs will be reviewed by IT to ensure alignment with the countywide IT framework and to eliminate overlapping needs or redundancies.

## **BUDGET RESOURCES FY 2025-26**

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### **Budget Manual**

The Finance Department maintains a budget manual that is the guideline for planning, preparing and executing the budget. The manual is updated annually to reflect current local budget law requirements as well as updates to county policies and procedures. The manual is available on the Finance Department intranet.

### **Revenue Manual**

The Finance Department maintains a revenue manual that is a comprehensive list of all significant revenues received by Marion County. The manual is updated annually and contains the basic information for the various revenues, such as the authority and use of the revenue, the department responsible for monitoring and estimating the revenue, as well as the account number used to track the revenue for accounting and budget purposes. The manual is available on the Finance Department intranet.

### **Capital Improvement Projects (CIP) Manual**

The Finance Department developed a manual to provide departments procedures for budgeting capital improvement projects. The manual is updated annually and provides departments guidance on when purchases or projects should be capitalized and outlines the budget process to request new capital projects. The manual is available on the Finance Department intranet.

## **CAPITAL IMPROVEMENT PROGRAM (CIP)**

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### **Capital Improvement Program & Five-Year Capital Needs Summary**

Marion County maintains a Capital Improvement Program (CIP), a comprehensive planning document that serves as the basis for the development of the annual capital budget. The CIP includes the Five-Year Capital Needs Summary, which is an annually updated list of upcoming capital improvement projects. Year one of the summary is the upcoming fiscal year; years two through five are the ensuing four years.

### **Capital Improvement Process**

The process for review and adoption of an upcoming project incorporated into the CIP budget is:

# MARION COUNTY FY 2025-26 BUDGET OVERVIEW

1. Each department is responsible for identifying and proposing capital projects for the upcoming fiscal year.
2. The project is reviewed by the Budget Team.
3. The Budget Officer approves or denies/defers the project.
4. If approved, the project is incorporated into the upcoming fiscal year budget.

## BUDGET PROCESS

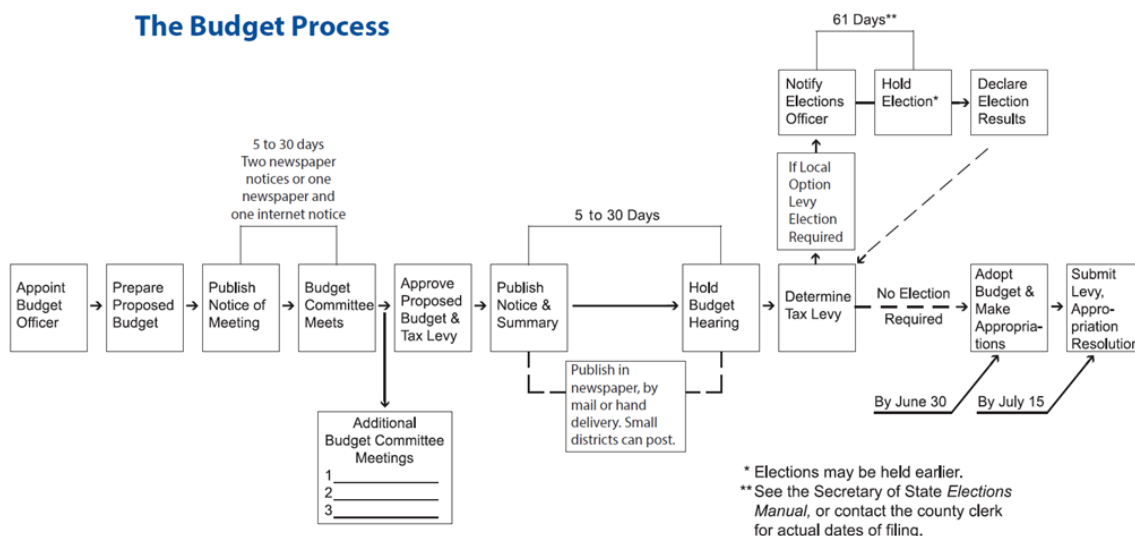
The Marion County budget is a financial plan with estimates of resources (revenues) and requirements (expenditures), for a single fiscal year. The fiscal year begins on July 1 and ends on June 30.

According to Oregon's local budget law, each county must have a budget officer appointed by the governing body. Marion County's chief administrative officer also serves as the budget officer. The budget officer is responsible for preparing, or supervising, the preparation of a proposed budget that will be presented to the county's budget committee. A budget committee is another legal requirement of Oregon's local budget law. The Marion County Budget Committee is comprised of three citizens of the county, who are not county employees, and the three county commissioners. The make-up of the budget committee ensures that citizens/electors are involved in the budget process.

In Marion County, the budget development process begins in late fall and ends with adoption of the budget by the Board of Commissioners by June 30 of each year. Budgeting is a continuous cycle. After the budget is adopted, revenues and expenditures are monitored in order to ensure that expenditures do not exceed budgeted amounts, by categories specified by Oregon's local budget law. Necessary adjustments to the budget are made during the fiscal year through the supplemental budget process. Marion County typically has one to three supplemental budget actions during the fiscal year.

Budgets for the General, Special Revenue, Debt Service, and Capital Project Funds are adopted on a modified accrual basis of accounting, the same basis used in the county's financial statements. Budgets for the Enterprise and Internal Service Funds are also adopted on a modified accrual basis, which differs from financial reporting in that depreciation and accrued vacation pay are not budgeted. The budget is prepared in accordance with the basis of accounting used during the preceding year.

### The Budget Process



Source: Local Budgeting in Oregon, Oregon Department of Revenue



# MARION COUNTY FY 2025-26 BUDGET OVERVIEW

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## Outline of the Budget Process According to Local Budget Law

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The following overview is taken from the Oregon Department of Revenue Local Budgeting Manual. ORS is the Oregon Revised Statutes and Chapter 294 is the Local Budget Law, e.g., ORS 294.

1. **Appoint budget officer** (ORS 294.331).
2. **Appoint electors to the budget committee** (ORS 294.414). The budget committee consists of the governing body of the local government and an equal number of electors appointed by the governing body.
3. **Prepare proposed budget** (ORS 294.426). The budget officer prepares or supervises the preparation of a proposed budget to present to the budget committee.
4. **Publish notice of budget committee meeting** (ORS 294.401). After the proposed budget is prepared, the budget officer publishes a "*Notice of Budget Committee Meeting*." The notice must contain the date, place and time of the budget committee's first formal meeting, and of the meeting in which public comment will be heard. It may contain notice of several meetings, if the budget officer anticipates that more than one meeting will be needed.
  - If the sole form of notice is publication in a newspaper, it must be published at least twice, five to 30 days before the scheduled budget committee meeting date.
  - If the notice is published both in a newspaper and online, it need only be published once in the newspaper, but the publication must include the website address for the online publication, and it must be published online for at least 10 days before the meeting.
  - If the notice is hand delivered or mailed, only one notice is required, not later than 10 days before the meeting.
5. **Budget committee meets** (ORS 294.426). The budget message is delivered at the first budget committee meeting. The budget message explains the proposed budget and any significant changes in the local government's fiscal policy or financial position. After the initial meeting, the budget committee may meet as many times as needed to revise and complete the budget. At least one meeting must provide the opportunity for questions and comments from any interested person. The budget committee is allowed to meet for training and advisory reviews throughout the year, but the budget may not be deliberated before the first meeting for which notice is published. All meetings are subject to Oregon's Public Meetings Law (ORS Chapter 192).

The budget officer may make the proposed budget available to the members of the budget committee at any time before the first meeting or may distribute the budget at the first meeting. At the time the budget is given to the committee, a copy must be filed in the administrative office of the local government. The budget becomes a public record at this point and must be made available to anyone interested in viewing it.
6. **Budget committee approves budget** (ORS 294.428). The budget committee considers the budget proposed by the budget officer and comments made by the public and may make additions or deletions. When the budget committee is satisfied, it approves the budget. The budget approved by the committee specifies the amount or rate of each ad valorem tax levy. Approval of the budget and of the amount or rate of tax should be by motion and be recorded in the minutes of the meeting.
7. **Publish budget summary and notice of budget hearing** (ORS 294.448). After the budget is approved, the governing body of the local government must hold a budget hearing. The governing body must

## MARION COUNTY FY 2025-26 BUDGET OVERVIEW

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publish a *"Notice of Budget Hearing and Financial Summary"* five to 30 days before the scheduled hearing. This information must either appear in a newspaper of general circulation, be mailed or hand delivered.

8. **Hold budget hearing** (ORS 294.453, renumbered from 294.430). The governing body must hold the budget hearing on the date specified in the public notice. The purpose of the hearing is to listen to citizens' testimony on the approved budget. Additional hearings may be held. All hearings must be open to the public.
9. **Adopt budget, make appropriations, impose taxes, and categorize taxes** (ORS 294.456). The governing body may make changes in the approved budget before it is adopted. Before the beginning of the fiscal year to which the budget relates, the governing body can also make changes to the adopted budget. However, if the governing body wants to make any of the following changes, they must first publish a revised *"Notice of Budget Hearing and Financial Summary"* and hold another public hearing:
  - If the governing body increases taxes over the amount approved by the budget committee.
  - If the governing body increases estimated expenditures in a fund over the amount approved by the budget committee by more than \$5,000 or 10 percent, whichever is greater.

After the budget hearing, and after considering public testimony, the governing body prepares a resolution or ordinance that formally adopts the budget, makes appropriations and, if property taxes are needed, levies and categorizes each tax. The budget is the basis for making appropriations and certifying the taxes. The resolutions or ordinances adopting the budget and making appropriations must be adopted no later than June 30.

10. **Certify taxes** (ORS 294.458, renumbered from 294.555). The next step in the budget cycle is to certify any property taxes to the county assessor. Taxes must be certified every year, even if the local government operates on a biennial budget.

The documents submitted to the assessor's office by a taxing district subject to Local Budget Law are:

- Two copies of the notice of levy and the categorization certification (Form LB-50, ED-50 or UR-50). This form authorizes the assessor to place the district's taxes on the property tax roll.
  - Two copies of the resolution statements that adopt the budget, make appropriations, and impose and categorize taxes; and
  - Two copies of any successful tax ballot measures for new taxes being imposed for the first time.
11. **Post-adoption.** After the preceding steps have been completed, changes to the budget are restricted by statute:
    - ORS 294.338 authorizes certain appropriations as an exception to the budget process.
    - ORS 294.463 governs the transfer of appropriations within a fund or from the general fund to another fund.
    - ORS 294.481 provides for the expenditure of funds to repair or replace property that has been damaged or destroyed. It also allows funds to be expended because of a civil disturbance or natural disaster.
    - ORS 294.468 authorizes loans from one fund to another.
    - ORS 294.471 and 294.473 specifies the conditions under which a local government may adopt a supplemental budget, and explains the process.
    - ORS 294.338 provides exceptions to the budget process for certain debt service expenditures.

# MARION COUNTY FY 2025-26 BUDGET OVERVIEW

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## BUDGET PARTICIPANTS AND INFORMATION

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### Budget Committee

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Oregon local budget law requires that the governing body of each local government must establish a Budget Committee. Budget Committees are composed of the governing body and an equal number of electors appointed by the governing body. Marion County, with three elected commissioners, appoints three elector members to the Budget Committee. The committee meets publicly to review the budget document as proposed by the budget officer. The committee receives the budget and the budget message and provides an opportunity for public comment on the budget. The committee makes adjustments based on input and then approves the budget.

<u>Citizen Members</u>	<u>Commissioner Members</u>
Denyc Boles	Danielle Bethell
Dave Kinney	Kevin Cameron
Patrick Vance	Colm Willis

Qualified voters who have the right to vote for the adoption of any measure may be appointed to the Budget Committee. Citizen members serve staggered terms of up to three years. They may be appointed for multiple terms. The Budget Committee meets between late May and early June of each year to consider the upcoming budget, and may meet at other times during the year to be brought up to date on current budget developments.

### Budget Development Team

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The county uses a team approach to developing the county annual budget. At each phase of the budget process, team members contribute expertise as required.

<u>Name</u>	<u>Title</u>
Jan Fritz	Budget Officer and Chief Administrative Officer
Chris Eppley	Deputy County Administrative Officer
Jeff White	Chief Financial Officer
Daniel Adatto	Senior Budget Analyst
Zivile Sliosoraite	Budget Analyst 2

### Public Hearings/Public Comment

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The public is welcome to attend budget committee meetings and deliberations, and may share comments with the committee at designated public hearings. Members of the public may also discuss budget matters with the board of commissioners during regular board sessions throughout the year. For those unable to attend a board session or budget committee meeting, Capital Community Media (CCM) broadcasts all board and budget committee meetings, and the sessions can be viewed on CCM's Marion County page at [Marion County - YouTube](#).

### Marion County Website

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The FY 2025-26 complete budget document as well as a consolidated overview are available on the county website at <https://www.co.marion.or.us/FIN/budget>.

# MARION COUNTY FY 2025-26 BUDGET OVERVIEW

## BUDGET CALENDAR for FY 2025-26

FY 2025-26	Description	Time/Place
<b>NOVEMBER</b>		
Tuesday, November 19, 2024	FY 2025-26 CIP E-mail notification sent to departments	5:00 PM
<b>DECEMBER</b>		
Wednesday, December 11, 2024	Finance to deliver budget parameters to IT BUD FY 2025-26	5:00PM
Friday, December 13, 2024	Budget Team publishes Budget Calendar for FY 2025-26 on intranet	5:00 PM
Friday, December 13, 2024	BOC Scheduler to send email of budget calendar dates to DH/EO	5:00 PM
Friday, December 20, 2024	<b>FY 2025-26 Capital Requests Due from Depts to: IT, PW, Facilities and Finance</b>	<b>5:00 PM</b>
<b>JANUARY</b>		
Monday, January 6, 2025	All Departments Begin Budget Preparation - BUD Open	9:00 AM
Monday, January 6, 2025	Finance sends Microsoft 365, LERP	5:00 PM
Monday, January 6, 2025	FY 2025-26 Budget Kickoff and Training	10:00-11:00
Friday, January 10, 2025	BUD Training	10:00-12:00
Friday, January 10, 2025	Department Software, Maintenance, and Subscription Renewal Form is Due	5:00 PM
Wednesday, January 15, 2025	<b>Central Services Departments Preliminary Budgets Due:</b> Board of Commissioners, Finance, Legal Counsel, Non-Dept	<b>5:00 PM</b>
Wednesday, January 22, 2025	<b>Central Services Departments Preliminary Budgets Due:</b> Business Services, Human Resources, Information Technology	<b>5:00 PM</b>
Tuesday, January 28, 2025	Budget Officer Meets with Central Services Departments: Budget Team Discussion Finance Board of Commissioners Information Technology Business Services Human Resources Legal Counsel/Law Library Budget Team Discussion	Mt. Angel CR 12:00 - 1:00 1:00 - 1:15 1:15 - 1:30 1:30 - 2:15 2:15 - 3:00 3:00 - 3:15 3:15 - 3:30 3:30 - 5:00
Wednesday, January 29, 2025	<b>Capital Requests due to Budget Team from: IT, Facilities and PW (GF Requests Only)</b>	<b>5:00 PM</b>
<b>FEBRUARY</b>		
Wednesday, February 5, 2025	<b>Capital Requests due to Budget Team from: PW (Non-GF Requests)</b>	<b>5:00 PM</b>
Wednesday, February 12, 2025	Budget Team Reviews CIP requests - Facilities, IT and PW to attend Facilities Information Technology Public Works	Mt. Angel CR 9:00-10:30 10:30-12:00 1:00-2:30
Wednesday, February 12, 2025	Central Services Departments Notified of Final Budget Officer Decisions	5:00 PM
Wednesday, February 12, 2025	Utility Information Distributed to Departments	5:00 PM
Friday, February 14, 2025	<b>Central Services Revised Budgets Due to Finance</b>	<b>5:00 PM</b>
Friday, February 21, 2025	Administrative Charges Allocations Given to Departments	Noon
Wednesday, February 26, 2025	BOC/Budget Team Work Session	3:00 PM
Friday, February 28, 2025	<b>Preliminary Budgets Due From Departments:</b> Assessor, Clerk, Justice Court, Community Services, District Attorney, Juvenile	<b>Noon</b>
<b>MARCH</b>		
Wednesday, March 5, 2025	<b>Central Services Departments Final Budgets Due</b>	<b>5:00 PM</b>
Tuesday, March 11, 2025	Budget Officer Meets With Department Heads and Elected Officials: Assessor / Tax Justice Court Clerk and Clerk Records Budget Team Discussion	Mt. Angel CR 10:30 - 11:00 11:00 - 11:15 11:15 - 11:45 11:45 - 1:30
Wednesday, March 12, 2025	<b>Preliminary Budgets Due From Departments:</b> Health and Human Services, Public Works, Sheriff's Office, Non-Dept	<b>Noon</b>
Monday, March 17, 2025	Budget Officer Meets With Department Heads and Elected Officials: Community Services District Attorney Juvenile Non-Departmental Funds	Mt. Angel CR 9:00 - 9:30 9:30 - 10:30 10:30 - 11:30 11:30-3:00

# MARION COUNTY FY 2025-26 BUDGET OVERVIEW

FY 2025-26	Description	Time/Place
Wednesday, March 19, 2025	Budget Officer Meets With Department Heads and Elected Officials:	Mt. Angel CR
	Sheriff	9:00 - 11:00
	Public Works	11:00 - 12:00
	Non- Departmental Funds/Budget Team Discussion	12:00 - 1:00
	Health and Human Services	1:00 - 2:00
	Budget Team Discussion	2:00 - 4:00
Monday, March 24, 2025	Budget Team Discussions and Final Decisions	10:00 - 12:00
Wednesday, March 26, 2025	Departments Notified of Budget Officer Decisions	4:00 PM
<b>APRIL</b>		
Friday, April 4, 2025	<b>Final Revised Budgets Due From All Departments</b>	<b>5:00 PM</b>
	<b>***NO FTE CHANGES AFTER APRIL 4th***</b>	
Friday, April 11, 2025	Budget Validation by GL Team	5:00 PM
Tuesday, April 15, 2025	<b>Budget Officer Decisions Finalized for FY 2025-26 Proposed Budget</b>	
Tuesday, April 15, 2025-Friday, May 2, 2025	Budget Team - Review Budgets, Request Corrections From Departments, Prepares Summary Schedules, Assemble Budget Binders	
<b>MAY</b>		
Wednesday, May 14, 2025	Public Notice of Budget Committee Meeting (Woodburn Independent and County Website)	
Monday, May 19, 2025	<b>State of Oregon WH118 CIP Forms Due</b>	<b>5:00 PM</b>
Friday, May 23, 2025	Distribute Budget to Budget Committee and Post Public Copy to County Website	
Tuesday, May 27, 2025	Public Written Comments Due to BOC/Finance	4:00 PM
Thursday, May 29, 2025	<b>FY 2025-26 Opening Budget Session - Budget Committee</b>	<b>9:00 AM</b>
	Elect Chair & Vice Chair, Adopt Meeting Rules, Approve Minutes	9:00 - 9:10
	<b>Budget Officer's FY 2025-26 Message</b>	<b>9:10 - 9:30</b>
	<b>Budget Structure and Overview</b>	<b>9:30 - 9:45</b>
	<b>Department Budget Presentations</b>	
	Assessor	9:45 - 10:00
	Clerk	10:00 - 10:15
	Community Services	10:15 - 10:30
	Justice Court	10:30 - 10:40
	<b>Break</b>	<b>10:40 - 11:00</b>
	District Attorney	11:00 - 11:30
	Juvenile	11:30 - 12:00
	<b>Lunch</b>	<b>12:00 - 12:30</b>
	Sheriff's Office	12:30 - 1:00
	Public Works	1:00 - 1:30
	Health and Human Services	1:30 - 2:00
	Finance	2:00 - 2:10
	Legal Counsel / Law Library	2:10 - 2:15
	Board of Commissioners	2:15 - 2:25
	Business Services	2:25 - 2:40
	Human Resources	2:40 - 2:45
	Information Technology	2:45 - 3:00
	<b>Break</b>	<b>3:00 - 3:15</b>
	Capital Improvement Projects	3:15 - 3:30
	Non-Departmental & Other Funds	3:30 - 3:45
	Compensation Board Recommendation	3:45 - 4:00
	Public Comment	4:00 - 4:15
	Budget Committee Deliberations and Approval	4:15 - 5:00
Wednesday, June 4, 2025	<b>Additional Budget Committee Deliberations (ONLY IF NEEDED)</b>	<b>9:00 - 12:00</b>
<b>JUNE</b>		
Wednesday, June 11, 2025	Public Notice of Budget Hearing (Woodburn Independent and County Website)	
Wednesday, June 25, 2025	<b>Board of Commissioners Adopt FY 2025-26 Budget</b>	<b>9:00 AM</b>

# MARION COUNTY FY 2025-26 BUDGET

## ABOUT MARION COUNTY

### MARION COUNTY – INVESTING IN OUR COMMUNITY

Marion County is committed to delivering excellence every day to positively impact the lives of its residents. Marion County is served by 15 departments with about 1,650 dedicated full-time and part-time employees who are responsible for delivering essential services such as public safety, road and bridge maintenance, public and mental health services, property assessment, building inspections, elections, and more. Ensuring that services are accessible and convenient to county residents and businesses is vital. Over the past several years, the county has made significant strides in infrastructure upgrades. This provides individuals seeking services, as well as employees, professional and comfortable environments to conduct business.

#### Stabilization Center Remodel



Marion County is converting its Transition Center into a Stabilization Center to better address mental health and substance use crises in the community. The shift reflects a growing focus on providing immediate, short-term support and diverting individuals from jail or emergency departments. This new use of the facility aligns with the county's broader behavioral health and public safety goals.

#### Marion County Enterprise Resource Planning (ERP) Project



Marion County is embarking on a countywide project to replace its outdated 20+ year-old Enterprise Resource Planning system, which supports critical functions like payroll, HR, finance, and purchasing, and connects with many other county systems. The county has recently selected a new ERP vendor and will start implementation in FY 2025-26

#### Canyon Alerts Project



Marion County is working on alerting system project that will provide reliable public safety communications in the North Santiam River Canyon, where rugged terrain limits access to commercial cell networks and radio stations. This system will help ensure timely delivery of emergency notifications and messages during critical events.

Modern, efficient facilities and infrastructure protect the community's investment in county services. Infrastructure improvements have been largely financed through low interest loans. Total debt service for renovations and new construction are well below the county's statutory debt limit. Marion County has worked diligently to ensure maximum value for the funds invested. Whether capital investments include facility renovations, new buildings, equipment or information technology upgrades, Marion County's priority remains consistent, high-quality services and making the most of available funds.

# MARION COUNTY FY 2025-26 BUDGET

## ABOUT MARION COUNTY

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### FORM OF GOVERNMENT

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Marion County had a county court form of government for the first century of its existence and was presided over by the Marion County Court which consisted of a judge and two commissioners. In 1961, the Legislative Assembly enabled a county court with no judicial functions to reorganize as a three-member board of county commissioners. With court approval, the Marion County Court was abolished and replaced by the Marion County Board of Commissioners on January 1, 1963. Today, Marion County is one of the 27 general law counties in the state.

### COUNTY PROFILE

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Marion County, Oregon is located south of the Portland metropolitan area, and stretches from the Willamette River to the Cascade Mountains.

#### Quick Facts

- Capital: Salem (located primarily within Marion County)
- Land Area: 1,194 square miles
- Established: July 5, 1843
- Population: 352,867 (2024 estimate) \*
- Persons Per Square Mile: 292.9 (Oregon average: 44)
- Housing units, 2022: 134,394\*
- Mean travel time to work (minutes): 24.1\*
- Cities: 20 incorporated
- Elevation: 154 feet at Salem and 8,294 feet at Detroit Lake
- Average Temperature: January 35.6 F; July 80.5 F
- Annual Precipitation: 40.35 inches
- Principal Industries: Arts, construction, education, entertainment, government, health care and social assistance, lumber, manufacturing, public administration, recreation, and retail trade.

\* U.S. Census Bureau QuickFacts, July 1, 2024. ([U.S. Census Bureau QuickFacts: Marion County, Oregon](https://www.census.gov/quickfacts/marion-county-oregon))

## MARION COUNTY FY 2025-26 BUDGET

### ABOUT MARION COUNTY

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#### Marion County Cities

Incorporated Cities	Population	Unincorporated Communities	
Aumsville	4,237	Breitenbush	Mehama
Aurora	1133	Broadacres	Monitor
Detroit	141	Brooks	Niagara
Donald	1,012	Butteville	North Howell
Gates	548	Central Howell	North Santiam
Gervais	2,596	Clear Lake	Orville
Hubbard	3,478	Concomly	Pratum
Idanha	156	Crestwood	Roberts
Jefferson	3,339	Downs	Rockie Four Corners
Keizer	39,458	Drakes Crossing	Rosedale
Mill City	2,012	Elkhorn	St. Louis
Mt. Angel	3,418	Fargo	Shaw
St. Paul	434	Hazel Green	Sidney
Salem	177,694	Hopmere	Skunkville
Scotts Mills	431	Labish Center	Sunnyside
Silverton	10,591	Little Sweden	Talbot
Stayton	8,265	Lone Pine Corner	Waconda
Sublimity	3,106	Macleay	West Stayton
Turner	2,866	Marion	
Woodburn	26,250		

There are 20 incorporated cities and 37 unincorporated communities in Marion County. Incorporated cities population data is from 2022 Oregon Blue Book. As reported by the 2020 Census, the total population of Marion County was 345,920 a 10% increase over 2010. The United States Census Bureau population estimate for July 1, 2024, is 352,867.

#### Points of Interest

Oregon State Capital, Champoeg State Park, The Oregon Garden, Silver Falls State Park, Detroit Dam and the North Santiam River, Breitenbush Hot Springs, Willamette River, Mt. Angel Abbey, Willamette University, Chemeketa Community College, Marion County Historical Society, Wheatland and Buena Vista Ferries, Mission Mill Museum and historic Bush House, Deepwood Museum and Gardens, and Gilbert House Children's Museum, are just a few of the attractions Marion County has to offer.



# MARION COUNTY FY 2025-26 BUDGET

## ABOUT MARION COUNTY

### CHARACTERISTICS OF THE PEOPLE

The following are selected census data that compare characteristics of the people of Marion County to those of the United States collectively. The characteristics selected show that there are significant variances between the County and the U.S. for some items, for others there is only a small variance. The interpretation of the data will be left to the reader.

#### SOCIAL CHARACTERISTICS

	Marion County	U.S.
Family Households*	66.7%	64.0%
Average Household Size	2.68	2.54
Average Family Size	3.13	3.09
<i>Educational Attainment:</i>		
High school graduate or higher	86.1%	89.4%
Bachelor's degree or higher	26.0%	35.0%
Civilian Veterans	5.3%	4.9%
Born in the United States	86.4%	86.1%
Foreign Born Persons	13.6%	13.9%
Language Spoken at Home - English Only	74.7%	78.0%

\*Out of total number of households

Source: 2023 American Community Survey

#### POPULATION AND HOUSING CHARACTERISTICS

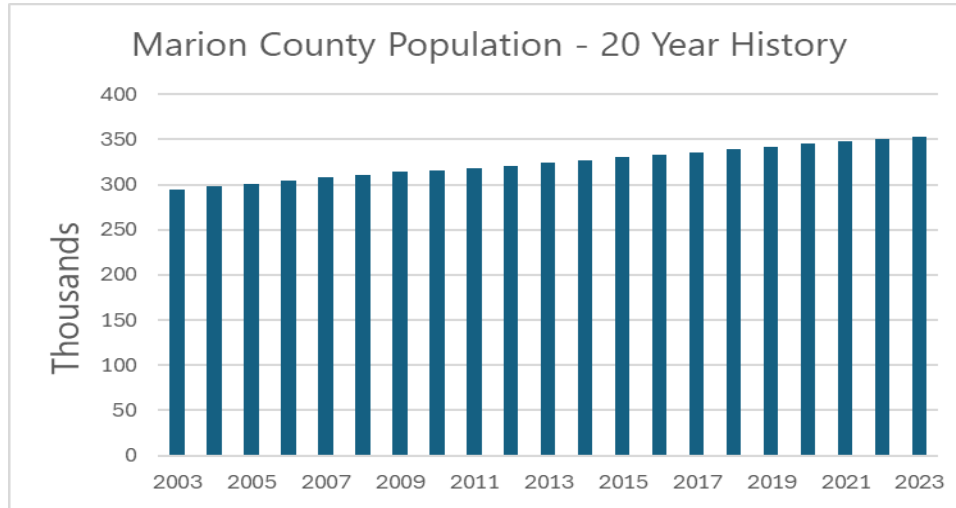
	Marion County		U.S.
Total Population			
Under 18	82,218	23.3%	21.7%
18 years through 64 years	210,309	59.6%	60.6%
65 years and older	60,340	17.1%	17.7%
Male Population	176,434	50.0%	49.5%
Female Population	176,434	50.0%	50.5%
Housing Units	134,394		145,344,636
Building Permits for Housing Units	1,747		1,511,102
Homeownership Rate		62.2%	65.0%
<i>Residence one year ago:</i>			
Same house		86.8%	87.3%
Different house, same county		7.8%	8.1%

Source: 2023 American Community Survey

## MARION COUNTY FY 2025-26 BUDGET

### ABOUT MARION COUNTY

Over the past two decades, Marion County has experienced a significant population increase, driven by factors such as economic opportunities, affordable cost of living, and its scenic landscapes. This growth trend, beginning in the early 2000s, saw the county population grow from about 285 thousand to a little above 350 thousand in 2023. Shifting demographics, such as from outmigration or from an aging population, could slow or reduce the growth pattern. The chart directly below shows the twenty-year population trend as well as the 2023 economic characteristics of the Community.



#### ECONOMIC CHARACTERISTICS

	Marion County		U.S.
Population 16 years and over	273,697	77.6%	76.6%
In Civilian Labor Force	168,679	61.5%	63.0%
Employed	159,541	58.3%	59.5%
Unemployed	8,709	3.2%	3.3%
Commute to Work - drove alone	156,896	71.4%	76.4%
<i>Industry (top 5):</i>			
Educational services, and health care and social assistance	35,610	22.3%	23.1%
Retail Trade	18,424	11.5%	11.2%
Manufacturing	15,394	9.6%	10.1%
Construction	14,688	9.2%	6.6%
Arts, entertainment, and recreation, and accommodation and food services	14,227	8.9%	11.5%
Class of Worker - Government	13,554	18.4%	13.5%
Persons Below Poverty Level	N/A	14.1%	11.1%
Median Household Income	\$74,624		\$78,538

Source: 2023 American Community Survey

# MARION COUNTY FY 2025-26 BUDGET

## ABOUT MARION COUNTY

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### **ECONOMIC FORECAST**

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The Budget Officer has addressed local economic conditions in the transmittal, i.e., budget message, to the Budget Committee for the fiscal year 2025-26 budget. An additional perspective comes from the following excerpt from the Oregon Office of Economic Analysis executive summary of its most recent economic forecast for Oregon.

#### Executive Summary

#### March 2025 — Solid Economic Landscape Subject to Dynamic Risk Environment

The national economy started 2025 with solid fundamentals. Economic output, as measured by real GDP growth, was somewhat slower relative to the prior year but still above potential. As a consequence, labor conditions remained relatively firm and progress toward lower inflation continued, albeit slowly. Some of the earliest measures of job creation and price pressures for 2025 suggest a reacceleration may even be at hand, which is giving policymakers confidence to slow and possibly stop interest rate cuts.

At the state level, Oregon's economy is currently demonstrating moderate health. Output growth is lagging the national statistics but showing signs of reacceleration after a weak patch in Q4 2023 and Q1 2024. Meanwhile, employment conditions show high levels of labor utilization, based on measures such as labor force participation and the employment-population ratio, which augur resilience in household income growth. However, job creation has been tepid, choppy and concentrated in just a few industry groups.

Oregon economic activity will be highly vulnerable to national priorities relating to tariffs, immigration and federal expenditures. Exports and manufacturing play outsized roles in the state, so tariff measures (and counter-measures) will be extremely consequential to key industrial pillars of the Oregon economy, such as agriculture, semiconductors and apparel, as was the case during the trade tensions of 2018-19. Given the current state demographic outlook, longer-term growth prospects will very much depend on net migration from both other states and overseas. In the nearer-term, sectors such as construction, agriculture and leisure/hospitality are highly dependent on foreign-born labor. Federal government budget and staff-level reductions stand to impact a broad swath of sectors across the state, although eastern counties stand to be impacted more severely, based on the federal government share of the regional total.

The national and state economies enter into 2025 on sound footing, albeit with a wider potential distribution of outcomes relating to policy uncertainties. As conditions currently stand, firm growth and elevated inflation indicate a higher level of nominal activity, which is typically supportive of general revenue trends. However, measures relating to tax reform, tariffs, immigration and the federal budget could dramatically alter the economic outlook—with significant revenue implications. The Office of Economic Analysis will assess the impact of these measures apolitically—judging them as neither good nor bad, but rather as factors influencing the outlook. Nonetheless, until the parameters of these policies are more clearly known, uncertainty at the federal level will directly translate into diminished clarity around the state revenue forecast.

A more moderate economic deceleration and persistent inflation relative to previous forecasts have resulted in mixed results for state revenues relative to recent expectations. In terms of tracking for the fourth quarter of last year, all of the major sources of revenue underperformed the prior forecast. For personal income taxes, however, this was solely due to a refund timing issue as the underlying fundamentals have been revised upward significantly.

Recently available personal income tax return data reveals stronger-than-anticipated employment and retirement income growth for the last two years. Given the persistence exhibited by these income types, this results in a bump to the revenue forecast in the medium term. Conversely, personal and corporate refunds

## MARION COUNTY FY 2025-26 BUDGET

### ABOUT MARION COUNTY

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exceeded expectations in the fourth quarter of 2024, causing a decrease in the forecast for the current biennium.

The revenue picture for the current 2023-25 biennium has been revised downward \$90.3 million compared to the December forecast. The General Fund appropriation level was increased during the December 2024 Special Session by \$110.2 million. The projected ending balance now stands at \$2.59 billion. The personal kicker is expected to total \$1,726.6 million that will be returned to taxpayers as a credit on their 2025 tax return. The corporate kicker now stands at an expected \$993.1 million and will be retained in the General Fund and spent on education next biennium.

For 2025-27, available General Fund resources, including a somewhat smaller beginning balance carried forward from the current biennium, are increased by \$350.1 million to a total of \$38.2 billion. The effects of the taxable income gains discussed above are compounded by a reduction in the kicker credit deducted from the personal income tax forecast.

Consumption-based tax collections for the corporate activity tax, the lottery, and recreational marijuana are decreased to a combined \$53.1 million for the 2023-25 biennium, while total revenues across the three sources are revised downward \$75.4 million for the upcoming 2025-27 biennium.

### COUNTY FINANCIAL POSITION

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The County will continue to manage the fiscal year with an acceptable financial position and a low ratio of outstanding debt to the real market value of taxable property within the county. Major long-term budget concerns include reductions in federal and state funding, rising employee benefit costs, and continued capital project needs. The county prepares a five year capital improvements project document identifying infrastructure items and supporting equipment needing upkeep and replacement.

#### County Debt

##### Debt Policy

Marion County has no formal debt policy, primarily because the county is not a regular issuer of debt. The most recent bond debt issue was in 2005 and bank loan financing for major infrastructure projects in 2013, 2016, 2018, 2022, and a capital loan in 2024. In practice, the county seeks to use internal financing sources or cash when possible. A significant amount of statutory debt authority exists for Marion County.

##### Legal Debt Limits

State statute (ORS 287A.100) limits the amount of bonded debt a county may issue to a percentage of the Real Market Value (RMV) of the County's taxable property; the limit is 2% for general obligation bonds or \$1.2 billion, 5% limited tax pension obligations or \$3.0 billion, and 1% for limited tax obligations or \$607 million. Based on the RMV for fiscal year 2024 of \$60 billion, the County's total outstanding debt of \$57 million represents 0.09% of RMV.

##### Long-Term Debt

At the end of the 2023-24 fiscal year, the County had total debt outstanding of \$57,361,229, an increase of 5% from the previous fiscal year due to the issuance of \$9,950,000 in capital financing agreements. This amount includes \$38,209,835 in capital financing agreements, \$18,885,000 in limited tax pension obligations (PERS) and \$266,394 in notes payable (service districts). The County currently has no outstanding general obligation bonds. Standard & Poor's has given the County an issuer credit rating of AA.

MARION COUNTY FY 2025-26 BUDGET  
ABOUT MARION COUNTY

**Marion County's Outstanding Debt (thousands)**

	Governmental Activities		Business-type Activities		Total	
	2024	2023	2024	2023	2024	2023
Refunding bonds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capital financing agreements	38,210	31,353	-	-	38,210	31,353
Limited tax pension obligations	18,885	23,050	-	-	18,885	23,050
Notes payable	-	-	266	290	266	290
Total	\$ 57,095	\$ 54,403	\$ 266	\$ 290	\$ 57,361	\$ 54,693

Debt Payments

PERS obligations bonds, and loans on notes are payable through the Debt Service Fund located in the Non-Departmental section of this book.

MARION COUNTY FY 2025-26 BUDGET  
ABOUT MARION COUNTY

**County Employment by Industry**

EMPLOYMENT BY INDUSTRY  
Current Fiscal Year and Nine Years Ago

	2024			2015		
	Units	Employment	% of Employment	Units	Employment	% of Employment
<b>Government Employers:</b>						
Federal government	45	1,438	0.84%	58	1,270	0.87%
State government	366	22,857	13.35%	213	20,344	14.01%
Local government	335	14,118	8.25%	329	13,726	9.46%
	746	38,413	22.44%	600	35,340	24.35%
<b>Private Employers:</b>						
Natural resources and mining	585	10,896	6.37%	475	10,390	7.16%
Construction	1,810	11,837	6.91%	1,013	7,682	5.29%
Manufacturing	441	10,097	5.90%	378	10,665	7.35%
Trade, transportation and utilities	1,874	27,172	15.87%	1,642	23,412	16.13%
Information services	257	1,552	0.91%	110	934	0.64%
Financial activities	964	5,863	3.42%	873	5,389	3.71%
Professional and business services	2,060	16,030	9.36%	1,328	11,833	8.15%
Education and health services	2,013	30,451	17.79%	1,042	21,171	14.58%
Leisure and hospitality	1,003	13,778	8.05%	800	12,752	8.78%
Unclassified	107	42	0.02%	10	2	0.00%
Other services	1,026	5,055	2.95%	1,656	5,592	3.85%
	12,140	132,773	77.56%	9,327	109,822	75.65%
Total County Employment	12,886	171,186	100.00%	9,927	145,162	100.00%

Source: Oregon Employment Department

Notes:

- (1) Information is presented for the prior calendar year.
- (2) Includes full-time and part-time employees.

# MARION COUNTY FY 2025-26 BUDGET

## ABOUT MARION COUNTY

### County Principal Property Taxpayers

PRINCIPAL PROPERTY TAXPAYERS  
Current Fiscal Year and Nine Years Ago

Taxpayer	Rank	2024		2015	
		Taxable Assessed Value	Percentage of Total Taxable Assessed Value	Taxable Assessed Value	Percentage of Total Taxable Assessed Value
Portland General Electric Co	1	\$ 498,654,160	1.57%	1	\$ 252,820,795 1.24%
Northwest Natural Gas Co	2	225,412,000	0.71%	2	136,239,700 0.63%
Comcast Corporation	3	125,300,791	0.39%		
Winco Foods LLC	4	112,943,630	0.36%	3	90,880,062 0.41%
BIT Investment Ninety-Seven LLC	5	82,791,150	0.26%		
Lumen Technologies	6	85,084,406	0.27%	6	57,493,500 0.27%
State Accident Insurance Fund	7	60,798,550	0.19%		
Lancaster Development Company Llc	8	55,599,510	0.18%	4	65,777,140 0.30%
Wal-Mart Real Estate Business Tr	9	55,254,160	0.17%	7	48,216,320 0.22%
Snyders-Lance Inc	10	52,623,950	0.17%		
Woodburn Premium Outlets LLC				5	58,810,312 0.27%
Norpac Foods Inc				8	58,322,247 0.27%
Metropolitan Life Insurance Co				9	44,077,610 0.20%
Donahue Schriber Realty Group				10	50,817,650 0.24%
Total for principal taxpayers		\$ 1,354,462,307	4.26%	\$ 863,455,336	4.00%
Total taxable assessed value		\$ 31,758,640,918		\$21,608,513,008	

Sources:

Marion County Assessor, Marion County Tax Collector.

Notes:

- (1) Information in this schedule satisfies the County's annual disclosure requirements under SEC Rule 15c2-12.

# MARION COUNTY FY 2025-26 BUDGET

## STRATEGIC DIRECTION

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### MARION COUNTY STRATEGIC PLAN

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#### MISSION STATEMENT

*We serve the public to protect, promote, and enhance a positive quality of life in Marion County.*

#### VISION STATEMENT

*Marion County is a healthy, safe, and vibrant place to live and work.*

#### MARION COUNTY MOTTO

*Delivering Excellence Everyday.*

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### Statement of Values

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Our commitment to citizens and fellow employees is to top-quality service by community-focused professionals who demonstrate the following values:

- *Customer Service* – We treat our customers and one another with courtesy, respect, dignity, fairness, and understanding. We work to make Marion County accessible and responsive to a wide range of individual and community needs and interests. We promote flexible, creative, solutions-oriented approaches to resolving customer problems and meeting customer needs. Marion County is committed to effectively providing services to all people in a manner that recognizes, values, affirms, and respects the worth of the individuals and protects and preserves the dignity of each person.
- *Professionalism* – We hire, train, and develop our employees to be knowledgeable and expert in their respective roles. We strive for the highest levels of accuracy and quality in carrying out our responsibilities to the public.
- *Integrity* – We are honest, forthright, and ethical in our dealings with others and on behalf of the public trust. We follow-through on our commitments and we hold one another and ourselves personally accountable for doing what we promise.
- *Stewardship* – We seek to make the most efficient and effective use of public resources, and we work to continuously improve our services through collaboration, innovation, and competence. We strive to create and maintain a fair, transparent and open process of government that actively seeks citizen participation and recognizes the diverse and competing interests of all of the county's constituencies.



# MARION COUNTY FY 2025-26 BUDGET STRATEGIC DIRECTION

## MARION COUNTY GOALS

Each of Marion County's goals and objectives is listed below; all county departments include key indicators in their budget document and identify a primary goal which links back to each key indicator. These goals, objectives, and key indicators help departments align and continue to work towards effectively managing public resources and strive for a focused way to address needs and emerging issues.

The detail information for each key indicator is found in each department's budget.

<b>COUNTY GOAL 1: PUBLIC SAFETY</b>	
<b><i>Pursue a safe and secure community by protecting people, property, and economy of Marion County.</i></b> <b><i>2025-2026 Board of Commissioners Priorities</i></b> <ul style="list-style-type: none"> <li>• Implement changes necessary to hold offenders accountable now that HB 4002(2024) is in effect.</li> <li>• Collaborate with the Sheriff's Office and Human Resources to recruit and train staff for the new Marion County Stabilization Center.</li> <li>• Work with legislators to pass legislation to improve the civil commitment process. Legislation that would allow public safety leaders and the courts to do their jobs to maintain safety within the community and assist those struggling with severe and persistent mental health challenges.</li> <li>• Focus resources to address drug trafficking and violent crime in our communities.</li> </ul>	
<b>DEPARTMENT GOALS</b>	<b>KEY INDICATORS</b>
<b>Community Services: Support Reintegration into Communities</b>	
Promote resilient communities that prosper and work in partnership to maintain and improve the quality of life.	Support of reintegration into communities
<b>District Attorney's Office: Criminal Prosecutions</b>	
Aggressively prosecute and prioritize violent and person-to-person crimes through both adult prosecution and juvenile delinquency court.	Adult prosecution Criminal cases submitted and reviewed
<b>District Attorney's Office: Victim Assistance Program Services</b>	
Advocate for victims of crime and provide assistance and information that empowers victims to make informed decisions not only in their personal lives but also with regard to their participation in the criminal justice system and the exercise of their rights.	Direct Services to victims of crime
<b>District Attorney's Office: Child Support Enforcement Funds</b>	
Facilitate the payment of equitable child support awards and provision of health care coverage for the benefit of children.	Child support enforcement funds collected
<b>Justice Court: Citations and Fines</b>	
Provide speedy, impartial resolution for actions resulting from alleged traffic violations and other violation cases.	Volume of citations processed; Amount of fines collected
<b>Juvenile: Juvenile Crime</b>	
Gather, analyze, and provide data to inform and drive policy and practice in order to achieve safe communities and positive youth outcomes.	Juvenile referral data

# MARION COUNTY FY 2025-26 BUDGET

## STRATEGIC DIRECTION

<b>Sheriff's Office: Collaboration</b>	
Continue to work collaboratively with our community and public safety partners with an emphasis on the prevention of crime, problem solving, and being responsive to the community's needs for public safety.	Intelligence-led public safety services; Code Enforcement Response Traffic safety team education and enforcement
<b>Sheriff's Office: Safety</b>	
Keep our community safe through maintaining a safe and secure jail and transition center, patrolling and conducting criminal investigations, providing civil process, supervising offenders through Parole and Probation, providing search and rescue response, and keeping our courts safe and accessible to the public through judicial security.	Mental illness and incarceration; Community Resource Unit Outreach; Recidivism
<b>County Plans Linked to Goals</b>	
<ul style="list-style-type: none"> <li>• Marion County Public Safety Coordinating Council Strategic Plan</li> <li>• Implementation of IMPACTS grant – House Bill 4002 (2024)</li> <li>• Justice Reinvestment</li> <li>• Sheriff's Office Core Functions &amp; Objectives</li> <li>• Marion County Parole and Probation Annual State Plan</li> <li>• Marion County Juvenile Department Strategic Plan</li> <li>• Marion County Reentry Initiative Strategic Plan</li> <li>• Mid-Willamette Homeless Alliance Continuum of Care Plan</li> </ul>	
<b>COUNTY GOAL 2: TRANSPORTATION, INFRASTRUCTURE, AND EMERGENCY MANAGEMENT</b>	
<p><b><i>Provide leadership that addresses the continual growth and increasing diversity of Marion County's population and focuses resources on best meeting the needs of residents and supporting business.</i></b></p> <p><b><i>2025-2026 Board of Commissioners Priorities</i></b></p> <ul style="list-style-type: none"> <li>• Collaborate with partners to find solutions for Marion County's solid waste management needs.</li> <li>• Developing a Long-Term Strategic Direction for Solid Waste Management.</li> <li>• Reorganize the Marion County Solid Waste Advisory Committee.</li> <li>• Focus on roads and maintenance in rural and underserved parts of Marion County.</li> </ul>	
<b>DEPARTMENT GOALS</b>	<b>KEY INDICATORS</b>
<b>Public Works: Measure Overall Road System Infrastructure Condition</b>	
Improve overall condition of road surfaces.	Pavement condition index (PCI); Miles of road resurfaced by treatment type; Cost per mile for surface treatments on county roads
<b>Public Works: Recycling</b>	
Maintain a high level of recycling in the county for a cleaner environment.	Recycling rate as a percent of solid waste
<b>Public Works: Storm Water Outreach</b>	
Provide consistent and timely service to all customers, internal and external.	Stormwater community outreach, streets swept and catch basins cleaned
<b>Public Works: Transfer Station Trends</b>	
Complete state-mandated tasks.	Transfer station trends
<b>Public Works: Develop and Maintain Emergency Operations Plans</b>	
Prepare a master plan for Emergency Management that sets short and long term operational goals.	Volunteer hours served

# MARION COUNTY FY 2025-26 BUDGET

## STRATEGIC DIRECTION

<b>County Plans Linked to Goals</b>	
<ul style="list-style-type: none"> <li>• Marion County Comprehensive Plan (Land Use)</li> <li>• 2020 Wildfire Recovery Plan</li> <li>• Marion County Parks Master Plan</li> <li>• Marion County Solid Waste Management Plan</li> <li>• Stormwater Management Plan</li> <li>• Marion County Emergency Operations Plan</li> <li>• Natural Hazards Mitigation Plan</li> <li>• Marion County Departments' Pandemic Influenza Plans</li> <li>• Marion County HHS Annex to ESF 8: Pandemic Influenza</li> <li>• Marion County HHS Annex to ESF 8: SNS/Mass Medication Dispensing Plan</li> <li>• Recycling Modernization Act</li> </ul>	
<b>COUNTY GOAL 3: HEALTH &amp; COMMUNITY SERVICES</b>	
<p><b><i>Promote the overall health of people in Marion County by improving the delivery of quality health services and supporting community-based prevention efforts.</i></b></p> <p><b><i>2025-2026 Board of Commissioners Priorities</i></b></p> <ul style="list-style-type: none"> <li>• Address homelessness in Marion County by working towards sustainable solutions and life skills development, as well as ensuring accountability for the funding received to provide those services.</li> <li>• Collaborate with community partners to address emerging health issues across all spectrums of Marion County.</li> <li>• Work with legislators to pass legislation to improve the civil commitment process. Legislation that would allow behavioral health to assist those struggling with severe and persistent mental health challenges.</li> <li>• Maintain consistency of funding to support and expand addiction treatment programs.</li> <li>• Maintain collaborative relationships within the Behavioral Health Resource Network (BHRN).</li> </ul>	
<b>DEPARTMENT GOALS</b>	<b>KEY INDICATORS</b>
<b>Community Services: Return Dogs to the Community/Increase Licensing</b>	
Protect the people and dogs of Marion County by providing professional and courteous enforcement and sheltering services.	Return of dogs to the community and increased licensing
<b>Health Department: Behavioral Health</b>	
Drive systematic change to support healthy communities by increasing partner engagement.	Behavioral Health Crisis Center Services
<b>Health Department: Public Health</b>	
Deliver an exceptional customer experience	Prevention of communicable disease; Prevention of foodborne and waterborne illness
<b>County Plans Linked to Goals</b>	
<ul style="list-style-type: none"> <li>• Health &amp; Human Services Strategic Plan</li> <li>• Community Health Improvement Plan (CHIP)</li> <li>• Community Health Assessment (CHA)</li> <li>• Ambulance Service Plan</li> <li>• Marion County Housing Authority 5-Year Plan</li> </ul>	

# MARION COUNTY FY 2025-26 BUDGET

## STRATEGIC DIRECTION

<b>COUNTY GOAL 4: ECONOMIC AND COMMUNITY DEVELOPMENT</b>	
<b><i>Support employers, businesses, and property owners that promotes economic development and high standards of livability in Marion County.</i></b> <b><i>2025-2026 Board of Commissioners Priorities</i></b> <ul style="list-style-type: none"> <li>• Successfully deliver the Detroit and Kane's Marinas Excavation Project.</li> <li>• Implement the plan to Open All Parks in the Santiam Canyon. Identifying both short-term and long-term projects.</li> <li>• Strengthening programs and opportunities that promote homeownership.</li> <li>• Continue to support down payment assistance and home rehab programs.</li> </ul>	
<b>DEPARTMENT GOALS</b>	<b>KEY INDICATORS</b>
<b>Community Services: County Fair</b>	
Provide effective and efficient administrative support that ensures the success of the Marion County Fair.	Fair attendance
<b>Community Services: Economic Development</b>	
Serve as a convener and manager of Marion County's economic development strategic plan and ensure stakeholders are engaged and working toward economic growth, increased employment, and improved standards of living.	Economic development projects
<b>Public Works: Permits</b>	
Continue to streamline review process for citizens with other agencies/departments on building permits, roadway improvements, survey plats, septic issues, and survey reviews.	Number of permits issued by type
<b>County Plans Linked to Goals</b>	
<ul style="list-style-type: none"> <li>• Economic Development Strategic Plan</li> <li>• Marion County Integrated Water Resource Plan</li> <li>• Community Development Block Grant (CDBG)/HOME Five-year Consolidated Plan</li> </ul>	
<b>COUNTY GOAL 5: CIVIL AND GOVERNMENT SERVICES</b>	
<b><i>Provide efficient, effective, and responsive government through stewardship and accountability.</i></b> <b><i>2025-2026 Board of Commissioners Priorities</i></b> <ul style="list-style-type: none"> <li>• Continue Executive Team Leadership Development.</li> <li>• Support the ERP implementation and business transformation to ensure the long-term stability of the County's internal infrastructure.</li> </ul>	
<b>DEPARTMENT GOALS</b>	<b>KEY INDICATORS</b>
<b>Assessor's Office: Technology</b>	
Continually improve process efficiencies, conserve resources, and enhance service by making use of current technologies.	Added value to assessment rolls
<b>Board of Commissioners' Office: Enterprise Approach</b>	
Lead and manage the county business functions more efficiently and effectively to enhance accountability and stewardship of county resources.	Organizational and management assessments of county departments
<b>Business Services: Facilities Support</b>	
Provide an enterprise approach that manages the county owned and leased facilities while focusing on customer service, fiscal responsibility, and industry best practice.	Ratio of repair hours to preventative maintenance hours
<b>Clerk's Office: Increase Efficiency</b>	
Evaluate business processes to make better use of management skills, technology and resources.	Election costs

MARION COUNTY FY 2025-26 BUDGET  
STRATEGIC DIRECTION

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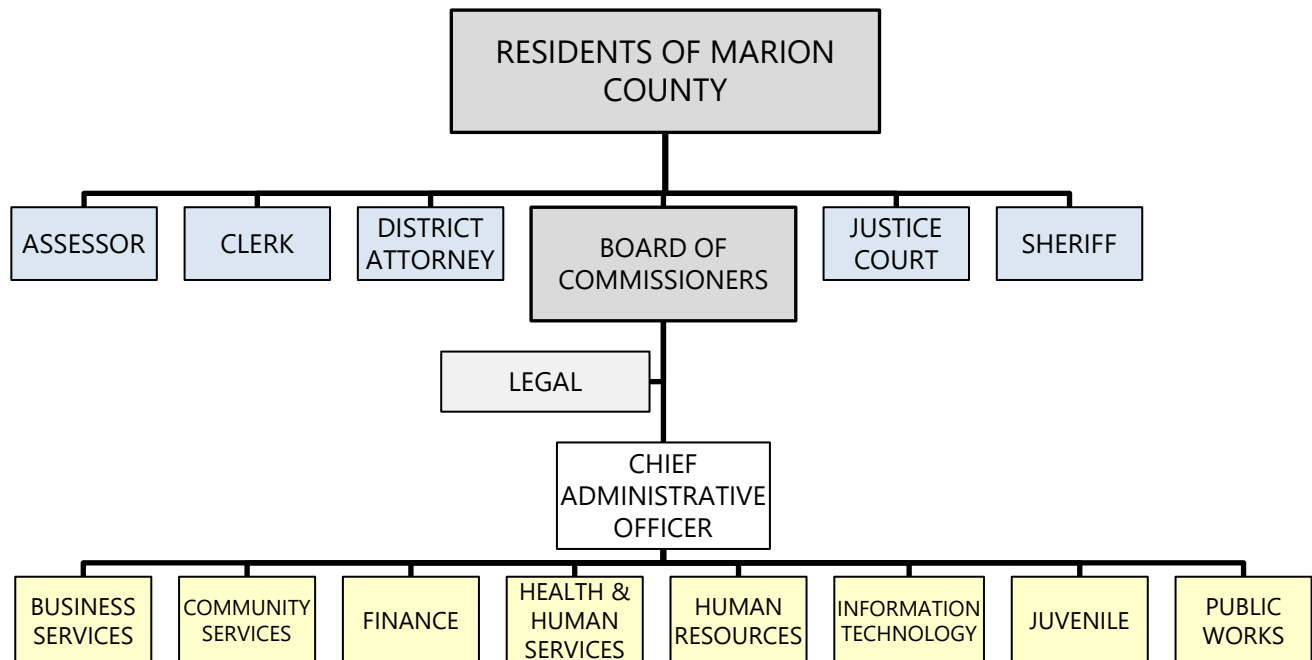
<b>Finance: Fiscal Integrity</b>	
Develop and implement standardized finance training for departments.	Contracts processed in compliance with county policy and procedure.
<b>Finance: Asset Management</b>	
Safeguard public funds.	Investment portfolio returns
<b>Human Resources: Employee Retention and Longevity</b>	
Improve organizational engagement by providing employees with benefit, wellness, training and development and engagement resources.	Employee retention rate
<b>Information Technology: Enterprise Approach</b>	
Drive the roadmap of system modernization and simplification initiatives.	Application management and support
<b>Legal Counsel: Hearings Officer Cases</b>	
Provide support to county Hearings Officers to conduct administrative hearings in a professional manner and issue well-reasoned decisions.	Hearings officer cases
<b>Legal Counsel: Protecting the County</b>	
Zealously represent the county in contested matters in court or before administrative tribunals, and recommend settlements as appropriate.	Tort claim notices
<b>County Plans Linked to Goals</b>	
<ul style="list-style-type: none"> <li>• Annual Adopted Budget</li> <li>• Annual Assessment Plan</li> <li>• Capital Improvement Projects Plan</li> <li>• Facilities Master Plan Final Report</li> <li>• Facilities Condition Assessment Report</li> <li>• Comprehensive Annual Financial Report (CAFR)</li> <li>• Treasurer's Investment Portfolio Report</li> <li>• ERP Implementation Plan 2025-2027</li> </ul>	

# MARION COUNTY FY 2025-26 BUDGET

## STRATEGIC DIRECTION

### ORGANIZATION CHART

The Marion County government organization is headed by an elected Board of Commissioners and has 15 departments. In addition to the Board of Commissioners, five other departments are headed by elected officials: Assessor, Clerk, District Attorney, Justice Court, and Sheriff. The remaining nine departments are headed by appointed officials who report to the Chief Administrative Officer: Business Services, Community Services, Finance, Health and Human Services, Human Resources, Information Technology, Juvenile, Public Works and Legal Counsel. The Finance Department includes the Treasurer, an elected position.



### Employees

There are more than 1,600 full-time regular and part-time regular employees working for Marion County which includes the department heads and elected officials. In addition, there are as many as 300 part-time temporary employees also employed in a peak month; the count varies as some employment is seasonal.

Additional information about employees is found in the appendices where there is a complete FTE position history.

**Marion County 10 Year History of Full-Time Equivalent Positions**

FY 16-17	FY 17-18	FY 18-19	FY 19-20	FY 20-21	FY 21-22	FY 22-23	FY 23-24	FY 24-25	FY 25-26
1443	1477	1516	1517	1558	1602	1659	1670	1684	1652

# MARION COUNTY FY 2025-26 BUDGET

## STRATEGIC DIRECTION

The vacancy trend in Marion County fluctuated over the last decade, with rates starting relatively low at 8.8% in FY 2015-16 but then experiencing fluctuations, peaking at 15.4% in FY 2022-23 before dropping slightly to 12.5% in FY 2024-25. Vacancy rates for government entities like Marion County are influenced by a range of factors including the economy, local demographics, and the organizational needs of the county.

**Marion County 10 Year History of Vacancy Rates**

FY 15-16	FY 16-17	FY 17-18	FY 18-19	FY 19-20	FY 20-21	FY 21-22	FY 22-23	FY 23-24	FY 24-25
<b>8.8%</b>	<b>8.8%</b>	<b>10.3%</b>	<b>9.1%</b>	<b>10.6%</b>	<b>8.9%</b>	<b>13.8%</b>	<b>15.4%</b>	<b>12.4%</b>	<b>12.5%</b>

### Department Heads and Elected Officials

DEPARTMENT	DIRECTOR	TYPE
Assessor	Tom Rohlfig	Elected
Board of Commissioners	Danielle Bethell	Elected
Board of Commissioners	Kevin Cameron	Elected
Board of Commissioners	Colm Willis	Elected
Board of Commissioners	Jan Fritz	Appointed
Business Services	Tamra Goettsch	Appointed
Community Services	Kelli Weese	Appointed
County Clerk	Bill Burgess	Elected
District Attorney	Paige Clarkson	Elected
Finance	Jeff White	Appointed
Finance, Treasurer Position	Sam Brentano	Elected
Health and Human Services	Ryan Matthews	Appointed
Human Resources	Salvador Llerenas	Appointed
Information Technology	Gary Christofferson	Appointed
Justice Court	Justin E. Kidd	Elected
Juvenile	Troy Gregg	Appointed
Legal Counsel	Stephen Elzinga	Appointed
Public Works	Brian Nicholas	Appointed
Sheriff	Nick Hunter	Elected

## MARION COUNTY FY 2025-26 BUDGET

### STRATEGIC DIRECTION

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#### **GOVERNMENT SERVICES**

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Programs and services delivered or managed by Marion County touch the lives of virtually all residents of the county, fulfilling many roles. Marion County is a general law county, acting as an agent of the state. The county performs functions on behalf of the state, as well as providing county services.

*Assessor* – The Assessor’s Office assesses the value of all commercial, industrial and residential property subject to tax; collects all property taxes levied by local school districts, cities, special districts and the county; and distributes these revenues to the taxing districts to support their operations.

*Board of Commissioners* – The Board of Commissioners Office consists of three county commissioners, elected at large, who constitute the county governing body. The board appoints a chief administrative officer who is responsible for carrying out directives, policies, and ordinances of the board.

*Business Services* – The Business Services Department provides services that support departments in the following functions: facilities management which includes overseeing and maintaining county buildings, risk management to protect and mitigate loss of county assets as well as overseeing employee occupational safety, and overall administrative support.

*Community Services* – The Community Services Department promotes safe and thriving communities for people to live, learn, work and play. The department has eleven program areas: Administration, Community Services Grants, Dog Services, County Fair, Economic Development Administration, Lottery Distribution, Business and Workforce Development, Infrastructure and Economic Development, Santiam Wildfire Recovery, Community Development Grants and Opal Creek Promise.

*County Clerk* – The Clerk’s Office is responsible for recording, maintaining, and archiving all county records. This office also conducts all elections within Marion County, whether for federal, state or local government.

*District Attorney* – The District Attorney’s Office prosecutes people accused of committing crimes in the county. This office also collects child support payments ordered by the courts and provides assistance to crime victims.

*Finance* – The Finance Department provides financial services that support departments in delivering their services to customers and clients and is the cash custodian for the county. The Finance Department also includes the Treasurer (the investment manager for the county), who is responsible for investing funds in accordance with Oregon law and the county’s investment policy, and ensuring adequate cash is available to meet county obligations.

*Health and Human Services* – The Health and Human Services Department inspects and licenses all restaurants, school cafeterias and other food vendors. It provides immunizations for children and tracks and works to control infectious diseases. It records birth and death certificates. It provides case management for those with developmental disabilities; maintains programs for those with chronic and acute mental illness; and provides treatment for those with substance and gambling addictions.

*Human Resources* – The Human Resources Department is responsible for providing recruitment, classification and compensation, employee and labor relations, workforce data management, workforce planning and development, benefits and wellness to county employees, and oversight of volunteer services.

*Information Technology* – The Information Technology Department provides supporting services to county departments by operating and maintaining the county’s information technology and telecommunications systems.



## MARION COUNTY FY 2025-26 BUDGET

### STRATEGIC DIRECTION

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*Justice Court* – The Justice Court hears minor traffic offenses, some misdemeanors and small civil claims (\$10,000 or less). In addition, the Justice Court can hear cases related to violations of county ordinances, such as charges of excessive noise or dogs running at large.

*Juvenile* – The Juvenile Department operates a juvenile detention center, restitution and education programs, and probation services for juvenile offenders. The department keeps juveniles who are under court order in schools, educational and vocational programs, and under supervision.

*Legal Counsel* – The attorneys in the Legal Counsel Department are the civil lawyers and counselors for Marion County. The county law library serves attorneys, judges, litigants and the public. The law library is authorized and mandated by the state and operates solely on revenue derived from filing fees in the Circuit Court.

*Public Works* – The Public Works Department is responsible for road and bridge maintenance, construction, management of the regional emergency operations center, county parks, the Buena Vista and Wheatland ferries, management of the county fleet, radio and communications, stormwater management, disposal of solid waste, while protecting the environment and promoting recycling. Land use planning, surveying, and building inspection are also managed by Public Works.

*Sheriff* – The Sheriff's Office is responsible for patrol duties, traffic enforcement, criminal investigations, search and rescue, marine patrol and law enforcement contracts throughout the entire county. In addition, the Sheriff's Office manages the county jail. The Sheriff's Office also supervises parole and probation offenders in Marion County.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## TOTAL BUDGET

The fiscal year 2025-26 budget totals \$743,294,651. This is a \$35,674,026 or a **4.6% decrease** from the total fiscal year 2024-25 budget. Oregon local budget law requires a balanced budget to be adopted by the governing body. Therefore, total resources and total requirements must be equal.

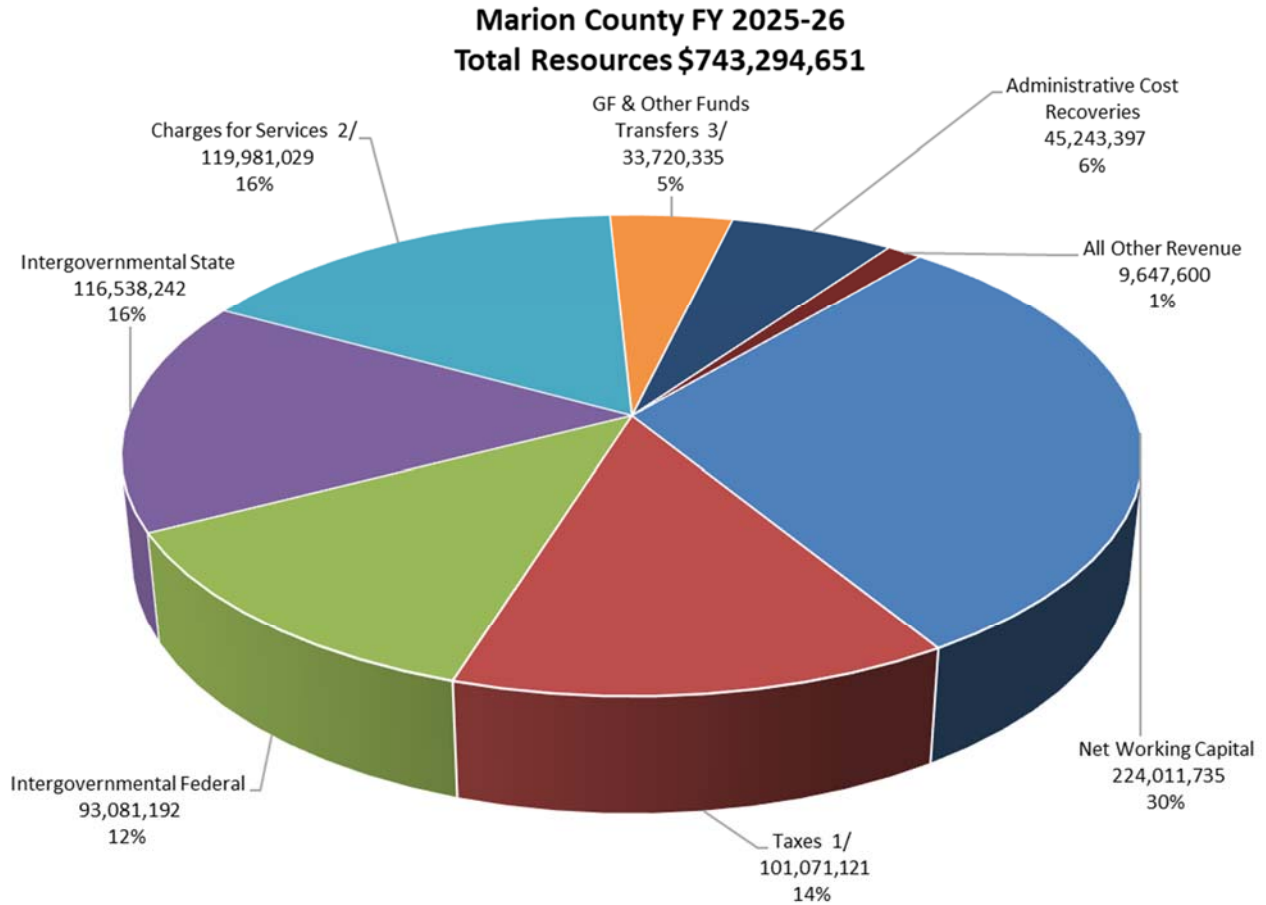
The budget includes \$148,721,411 General Fund and \$594,573,240 for all other funds. Some county departments are funded partially or entirely through the General Fund, whose primary revenue is property taxes. The majority of non-General Fund revenues are federal, state, and other agencies' contracts and grants that, by law, must be spent for specific purposes. In this Summary section and throughout the remainder of this book, all current fiscal year 2024-25 budget amounts include changes through supplemental budgets.

Countywide Income Summary						
FY 2025-26						
FY 22-23 ACTUAL	FY 23-24 ACTUAL	CATEGORY	FY 24-25 BUDGET	FY 25-26 PROPOSED	INCREASE/ (DECREASE)	+/- % Prior Budget
<b>RESOURCES</b>						
88,239,213	91,514,326	Taxes	94,862,680	101,071,121	6,208,441	6.5%
4,806,548	4,368,018	Licenses and Permits	4,159,472	4,637,192	477,720	11.5%
40,979,591	35,958,578	Intergovernmental Federal	129,820,103	93,081,192	(36,738,911)	-28.3%
118,239,032	105,046,830	Intergovernmental State	109,480,978	116,538,242	7,057,264	6.4%
1,000	-	Intergovernmental Local	112,437	430,805	318,368	283.2%
103,041,501	106,670,092	Charges for Services	111,252,198	112,154,547	902,349	0.8%
34,359,161	35,735,644	Admin Cost Recovery	41,697,314	45,243,397	3,546,083	8.5%
3,270,465	3,232,757	Fines and Forfeitures	3,062,927	3,189,290	126,363	4.1%
5,334,910	8,183,048	Interest	7,607,375	8,039,058	431,683	5.7%
1,164,119	2,117,711	Other Revenues	1,847,967	250,725	(1,597,242)	-86.4%
17,679,923	12,853,013	General Fund Transfers	23,978,886	13,863,900	(10,114,986)	-42.2%
15,140,071	8,890,283	Other Fund Transfers	14,576,727	19,856,435	5,279,708	36.2%
1,679,721	1,853,343	Settlements	818,956	927,012	108,056	13.2%
-	9,950,000	Financing Proceeds	-	-	-	n.a.
206,460,167	226,763,892	Net Working Capital	235,690,657	224,011,735	(11,678,922)	-5.0%
<b>640,395,423</b>	<b>653,137,535</b>	<b>Total Resources</b>	<b>778,968,677</b>	<b>743,294,651</b>	<b>(35,674,026)</b>	<b>-4.6%</b>
<b>REQUIREMENTS</b>						
177,016,781	192,869,978	Personnel Services	229,827,195	245,994,970	16,167,775	7.0%
112,532,306	120,774,575	Materials and Services	156,251,654	153,435,324	(2,816,330)	-1.8%
30,998,090	33,250,970	Administrative Charges	39,590,597	42,568,236	2,977,639	7.5%
48,752,154	38,795,298	Capital Outlay	132,477,256	121,615,549	(10,861,707)	-8.2%
8,101,289	7,258,425	Debt Service Principal	8,701,107	9,027,806	326,699	3.8%
2,725,277	2,376,468	Debt Service Interest	2,393,965	2,040,511	(353,454)	-14.8%
685,640	381,969	Special Payments	1,746,335	1,987,814	241,479	13.8%
32,819,994	21,743,296	Transfers Out	38,555,613	33,720,334	(4,835,279)	-12.5%
-	-	Contingency	37,287,221	37,431,386	144,165	0.4%
-	-	Reserve for Future Expenditure	47,508,539	28,677,132	(18,831,407)	-39.6%
-	-	Ending Fund Balance	84,629,195	66,795,589	(17,833,606)	-21.1%
<b>413,631,531</b>	<b>417,450,979</b>	<b>Total Requirements</b>	<b>778,968,677</b>	<b>743,294,651</b>	<b>(35,674,026)</b>	<b>-4.6%</b>

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## TOTAL COUNTY RESOURCES

The county's revenue and other available resources are shown in major categories. In addition to revenues expected to be collected during the fiscal year, local budget law requires other available resources to be disclosed in the budget, including beginning net working capital, internal transactions, and transfers. These together are referred to as resources. Beginning net working capital is the prior fiscal year ending fund balance. Marion County's internal transactions are transactions between funds resulting from one department providing a service to another. The sum of revenues, net working capital, internal transactions, and transfers are the total resources. The total resources budget is \$743,294,651.



- 1/ Total taxes include property tax collections (current year collections, delinquent taxes anticipated to be collected in the current year, and interest and penalties on delinquent tax), and cable television franchise taxes.
- 2/ Includes licenses, permits, fees, tolls, certain reimbursements, and other charges for services.
- 3/ Includes General Fund transfers to other funds as well as other transfers between funds.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## MAJOR COUNTY RESOURCES

County resources may be categorized according to like characteristics as shown on the total county resources pie chart on the previous page. Net Working Capital is a resource although it is not classified as revenue. The General Fund is the largest fund within the county. Resources specific to the General Fund are discussed in another section of this book.

A discussion of each major county resource follows. Comparative budgets for resources are stated for fiscal years 2024-25 and 2025-26. The reasons for year-to-year budget changes in departmental and non-departmental program budgets are discussed in other parts of this book and not necessarily discussed in this section, other than some high-level comparisons. Amounts discussed in this section are rounded.

### Total County Resources Including the General Fund

RESOURCES	FY 24-25 BUDGET	FY 25-26 BUDGET (excluding GF)	FY 25-26 GENERAL FUND BUDGET	FY 25-26 BUDGET TOTAL	INCREASE / (DECREASE) PRIOR BUDGET	+/- % PRIOR BUDGET
Net Working Capital	235,690,657	197,151,252	26,860,483	224,011,735	(11,678,922)	-5.0%
Taxes <sup>1/</sup>	94,862,680	515,000	100,556,121	101,071,121	6,208,441	6.5%
Intergovernmental Federal	129,820,103	91,677,523	1,403,669	93,081,192	(36,738,911)	-28.3%
Intergovernmental State	109,480,978	112,578,038	3,960,204	116,538,242	7,057,264	6.4%
Intergovernmental Local	112,437	430,805	-	430,805	318,368	283.2%
Charges for Services <sup>2/</sup>	111,252,198	111,998,385	4,793,354	116,791,739	5,539,541	5.0%
Transfers From Other Funds	38,555,613	26,177,483	7,542,852	33,720,335	(4,835,278)	-12.5%
Admin Cost Recovery	41,697,314	45,243,397	-	45,243,397	3,546,083	8.5%
Settlements	818,956	927,012	-	927,012	108,056	13.2%
Financing Proceeds	-	-	-	-	-	n.a.
All Other Revenues <sup>3/</sup>	16,677,741	7,874,345	3,604,728	11,479,073	(5,198,668)	-31.2%
<b>TOTAL RESOURCES</b>	<b>778,968,677</b>	<b>594,573,240</b>	<b>148,721,411</b>	<b>743,294,651</b>	<b>(35,674,026)</b>	<b>-4.6%</b>

1/ Taxes outside the General Fund are solid waste collection and cable regulatory fees.

2/ Includes licenses, permits, fees, reimbursements, and other charges for services.

3/ Includes fines, interest, and miscellaneous revenue.

## Net Working Capital

The terms "net working capital" and "beginning fund balance" are interchangeable in budgeting and Marion County uses the term net working capital. A program's beginning fund balance is equal to the ending fund balance of the prior year. A fund balance is the accumulation of revenues over expenditures throughout the life of the fund, essentially the unexpended portion of revenues for any given fund.

Total Net Working Capital decrease of \$11.7 million compared to the prior fiscal year budget for all funds is mostly due to reduced carryover of funding in the Public Works Fund, the Capital Improvement Projects Fund, and the Facility Renovation Fund. A couple of funds do not budget Net Working Capital, such as internal service funds. The Central Services Fund, by rule, has no ending fund balance as it charges administrative charges to other funds in an amount equal to its total expenditures. Other funds simply do not anticipate any year-end savings to carry forward. One fund is required by law to transfer out all revenue received to school districts.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

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## **Taxes**

### Property Taxes

99% of tax revenue in the County is from **property taxes** and these are recorded in the General Fund. The property taxes, interest, and penalties total budget for FY 2025-26 is \$100.1 million.

### Franchise Fees on Solid Waste Collectors and Cable TV

Franchise fees are classified as a tax by local government financial rule. Franchise fees are paid by solid waste collectors and allocated to solid waste management activities. They are managed by the Environmental Services program of the Public Works Department. Franchise Fees for Cable TV are collected and remitted to the cable regulatory commission to provide access opportunities for the general public, educational and governmental entities. The Finance Department oversees the receipt and remittance of those fees.

## **Intergovernmental Federal**

Intergovernmental federal revenue is estimated based on current information provided by state agencies for pass-through federal funds and provided by federal grantor agencies for direct grants. In some cases, departments use their knowledge of federal statutory funding requirements or what discretionary funding is available, and at what level.

### Oregon Department of Justice Child Support Subsidies

These are federal child support revenues passed through the Oregon Department of Justice, Division of Child Support, to maintain child support enforcement activities, which is a 66% federal match on qualified expenses for support enforcement activities pursuant to federal statute under Title IV of the Social Security Act.

### Health and Human Services Grants and Contracts

These are federal funds passed through the Oregon Health Authority for public health for \$4.8 million and mental health for \$1.4 million for FY 2025-26 services, which is less than the prior year funding. However, additional funding is typically received during the course of the fiscal year.

### Federal Aid Highway Program

The Public Works Fund is budgeted to receive \$13.1 million from the Federal Highway Administration passed through the Oregon Department of Transportation for roads and bridges repairs. Amounts vary substantially from year-to-year as major projects are funded intermittently with a wide range of project costs. This is about \$0.6 million more than FY 2024-25.

### American Rescue Plan Act (ARPA)/Other Federal Revenues

For FY 2025-26, \$2.6 million is budgeted in the ARPA Fund for continuing city and not-for-profit projects for investments in water and sewer infrastructure, public health, broadband infrastructure and overall program administrative costs. ARPA funds are also budgeted in county department budgets, as they oversee and administer their infrastructure projects, which includes \$23.0 million for Public Works and \$3.2 million for Community Services. In addition, the county was awarded \$1 million in Local Assistance and Tribal Consistency Funds from the U.S. Treasury to help augment and stabilize local government revenues. Half of those revenues went to the Parks Fund for and the remaining half is carried forward as Net Working Capital in the ARPA Fund.

### U.S. Department of Housing and Urban Development

Marion County will receive \$4.0 million in funding to be used to assist low to moderate income households obtain housing and related support services and also to address the needs of those in the community that are houseless. Much of this is carryforward funding, with a year-over year decrease of about \$2.8 million from the prior fiscal year.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

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## **Intergovernmental State**

State revenue is estimated based on current information provided by state grants and contracts, reinforced by quarterly state economic forecasts, trend analysis, and state statutory requirements. There are numerous state grants and contracts in multiple funds for FY 2025-26. Major revenues are discussed below.

### Gas Tax (Motor Vehicle Fuel Tax)

The gas tax is a state fuel tax calculated on a per gallon basis. Oregon's constitution is the legal authority for imposing and collecting the gas tax and dedicates the tax revenue to transportation infrastructure. The Oregon Department of Transportation (ODOT) is responsible for distribution of the tax revenues. Revenues must be used exclusively for the construction, reconstruction, improvement, repair, maintenance, operation and use of public highways, roads, streets, roadside rest areas, and some of the cost of administration. The Public Works Department is the recipient of all gas tax. FY 2025-26 gas tax revenue is budgeted at \$29.5 million, a slight increase over the prior year.

### Mental Health Contracts

Mental health, alcohol and drug, and developmental disabilities contract and revenues are received from the Oregon Health Authority, Oregon Department of Human Services, and other agencies. The FY 2025-26 budget of \$37.1 million is consistent with the prior year level of contracted funding.

### Community Corrections Grant-in-Aid

This revenue is distributed from the Oregon Department of Corrections to the Sheriff's Office as payment for the county's assumption of responsibility for felons on parole, on probation, on post-prison supervision, sentenced to 12 months or less incarceration, and other purposes. The Sheriff's Office allocates funding for parole and probation programs and care of county jail inmates. FY 2025-26 revenues are budgeted this year at \$16.2 million, due to estimates from the FY 2025-27 State of Oregon biennial budget.

### Video Lottery

The Oregon State Lottery Commission transfers an amount equal to 2.5% of net receipts from video lottery games, similar to casino slot machines, from the State Lottery Fund to counties, with ninety percent distributed to each county in proportion to the gross receipts from the games in each county. Funds are required to be expended on economic development activities. The Community Services Department administers the economic development programs. Video Lottery revenue is budgeted at \$2.7 million for FY 2025-26, a \$229K increase over the prior year.

## **Intergovernmental Local**

Local revenue is estimated based on information from local grants, contracts, and partnerships with universities. Departments use their knowledge of local programs and funding sources to project this revenue. The \$430,000 budgeted for FY 2025-26 is a grant in the Health and Human Services Department to support applied education opportunities for behavioral health students.

## **Licenses and Permits**

Licenses and permits revenue is estimated based on trend analysis covering five years, including review of each of the types of fees collected. State quarterly economic forecasts are also reviewed with attention to the housing and construction industry.

### Structural (Building) Permits

Building inspection revenues are generated from fees for structural, mechanical, plumbing, electrical inspections, and permits. These are revenues managed by the Department of Public Works. The \$4.2 million

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

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FY 2025-26 budget is an increase of \$0.5 million compared to the prior year and is driven by an estimated increase in production of housing and multi-family housing structures.

## **Charges for Services**

There is a great diversity of services provided by Marion County and Charges for Services revenues reflect that diversity. Charges for services include fees for health, public safety, environmental health, surveyor, building inspection, land use planning, solid waste disposal, and dog services, as well as county fair sales, insurance assessments, various reimbursements, street assessments, ferry tolls, property leases, fleet rentals, recording fees, work crew fees, parking permits and many more.

### Elimination of Waste-to-Energy Tipping Fees

The Public Works Department Environmental Services Program previously earned solid waste disposal tipping fees collected at the Reworld (formerly Covanta) Waste-to-Energy Facility located in Brooks. The facility was privately owned by Reworld and operated under a contract with Marion County, with the county receiving a share of the gross receipts. In the last full year of operation, FY 2023-24, Marion County earned \$8.0 million from these fees. Reworld officially closed the facility in FY 2024-25. As a result, waste-to-energy tipping fee revenue was eliminated from the Environmental Services budget beginning in FY 2025-26.

### Salem-Keizer Recycling and Transfer Station (SKRTS), North Marion and Brown's Island Tipping Fees

The garbage from SKRTS and North Marion is subsequently transported to Re:Source (formerly known as the Marion Resource Recovery Facility or MRRF), where it is consolidated and shipped to one of two landfills, the Coffin Butte Landfill in Corvallis, and the Wasco County Landfill in The Dalles. Recyclable items are hauled to recycling markets. The fees are part of Environmental Services Fund general operating revenues. Due to estimated volume reductions at SKRTS and North Marion, FY 2025-26 budgeted revenues of \$9.7 million is a \$2.1 million decrease from the prior year.

### Coordinated Care Organization (CCO) Charges

The Health and Human Services Department bills the county's Coordinated Care Organizations (CCO) for services provided to Oregon Health Plan members, including physical, behavioral, and dental care. Billing is based on agreements with the CCO and subject to service-specific authorization and documentation. There is \$32.0 million budgeted in these charges in FY 2025-26.

### Medicaid Fees

The Health and Human Services Department bills the state for federal Social Security Act Title XIX ("19") Medicaid fees for services. Behavioral health services for Medicaid are billed under an Office of Mental Health and Addiction Services contract. Other billings occur under Department of Human Services, Office of Medical Assistance Program for services provided to clients covered by the Oregon Health Plan. Health and Human Services Department charges are based on unit cost; however, the actual reimbursement is set per the payer's reimbursement schedule. The Juvenile Department also bills federal Medicaid through the state. The fees are for provision of a standardized program of rehabilitation services to qualified youth. The Guaranteed Attendance Program (GAP) also provides these services. The \$2.1 million FY 2025-26 budget is a \$566K increase over the prior year.

### Public Works Fleet Rentals

The Public Works Department collects for rental of motor pool cars and for fleet vehicle leases to departments. The FY 2025-26 revenues of \$2.6 million is a \$207K increase over the prior year.

### Insurance

Charges for Services includes insurance charges budgeted in the Self-Insurance Fund. County departments are charged for a share of several types of county insurance costs. Significant amounts for FY 2025-26 are:

## MARION COUNTY FY 2025-26 BUDGET SUMMARY

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medical and dental health insurance \$32.1 million; liability insurance \$2.8 million; workers' compensation insurance \$1.5 million; and group life, long-term disability, and unemployment insurance total \$1.0 million. The cost of insurance has increased over the prior year, reflecting nationwide trends.

### **Transfers from Other Funds**

In Marion County's governmental budgeting system, resources are sometimes moved from one fund to another by means of transfer accounts. The fund receiving the transfer shows it as a fund resource. The result is that revenue is counted twice; once when revenue is initially recorded in fund "A," and a second time after transferring out of fund "A" into fund "B". One of the most common situations is a transfer from the General Fund to other funds, including capital funds, debt service funds, and operating funds that are primarily funded by non-General Fund resources but require either temporary or long-term additional funding in order to pay the full cost of providing the service. Other funds are budgeted to receive a total of \$13.8 million from the General Fund in FY 2025-26. Another \$19.8 million is budgeted for transfers between other funds, such as transfers from the Criminal Justice Assessment Fund to the Sheriff's Grant Fund and the Juvenile Grant Fund, and a variety of other transfers.

### **Administrative Cost Recovery**

Internal services departments provide services to all other departments and funds are recorded under Administrative Cost Recovery accounts. Services provided are county administration, information technology, financial management, payroll, human resources, risk management, facilities management, and legal counsel. Administrative Cost Recovery also accounts for the debt service assessment for the Public Employee Retirement System.

Administrative cost recoveries are unique revenue. The maximum that can be earned is a fixed amount based on a cost allocation plan. For example, the Information Technology Department knows how much it will be allowed to charge other departments and programs for its services based on its budget approved by the Budget Officer. In this case, revenue is matched to expenditures. If a central service department expends less than budgeted, other department's administrative charges will be less so that the actual revenue received equals the actual expenditures at fiscal year-end. The Administrative Cost Recovery revenue for FY 2025-26 is \$45.2 million, an increase of \$3.5 million over the prior year, largely a result of increased wages and benefits.

### **Settlements**

Settlement revenue comes from settling financial claims against outside parties either through legal proceeding or outside of court, and tends to be one-time.

### **Financing Proceeds**

Financing proceeds are used to account for any bank loans, typically for construction or capital projects. There are no Financing Proceeds budgeted in FY 2025-26. There was \$9.95 million of

### **All Other Revenues**

The revenue categories remaining are fines and forfeitures (\$3.2 million – similar to FY 2024-25), interest and investment earnings (\$8.0 million – an increase of \$431K over the prior year), and miscellaneous revenue that includes inter-fund loan principal payments, donations and private foundation grants, reimbursements, and a further variety of other small revenues.



# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## MAJOR COUNTY REQUIREMENTS

Major categories of requirements are shown on the schedule below for the purpose of presenting data discussed in the section immediately following.

FY 2025-26 Requirements by Major Categories						
	Total Direct Expenditures	Administrative Charges *	Transfers Out	Contingency	Reserves and Ending Fund Balance	Total Requirements
General Fund	104,923,696	15,399,208	13,863,900	2,862,161	11,672,446	148,721,411
All Other Funds	429,178,278	27,169,028	19,856,434	34,569,225	83,800,275	594,573,240
<b>Total</b>	<b>534,101,974</b>	<b>42,568,236</b>	<b>33,720,334</b>	<b>37,431,386</b>	<b>95,472,721</b>	<b>743,294,651</b>

\* Internal service charges

The amount planned for expenditure during a fiscal year is always less than the total budget. Oregon local budget law requires reporting of expenditures, internal transactions between funds, transfers, contingencies, and unappropriated ending fund balance in the total budget. These together are referred to as requirements.

The total budget includes internal transactions and transfers that are counted twice. Internal transactions are transactions between funds resulting from one department providing a service to another. On the expenditure side they are referred to as internal service ("administrative") charges. Transfers are a special type of internal transaction that involves transferring resources out of one fund into another fund. For example, funds are transferred out of the General Fund into the Capital Improvement Projects Fund. In the General Fund, the transfer out is an expenditure, and in the Capital Improvement Projects Fund the incoming transfer is a resource which is in turn allocated to expenditures.

The total requirements budget is \$743,294,651. This is the sum of the direct expenditures, administrative charges, transfers out, contingency, reserves, and ending fund balance.

The expenditures budget is \$569,738,240. This is the total of direct expenditures, administrative charges (internal service), and transfers out. Expenditures equal true appropriation authority, e.g., authority to expend. Contingency, reserves, and ending fund balance totaling \$132,904,107 are excluded from the expenditures total.

**Total direct expenditures are \$534,101,974.** This is the direct expenditure (resulting in cash outlays) for Personnel Services, Materials and Services, Capital Outlay, Debt Service Principal, Debt Service Interest, and Special Payments.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

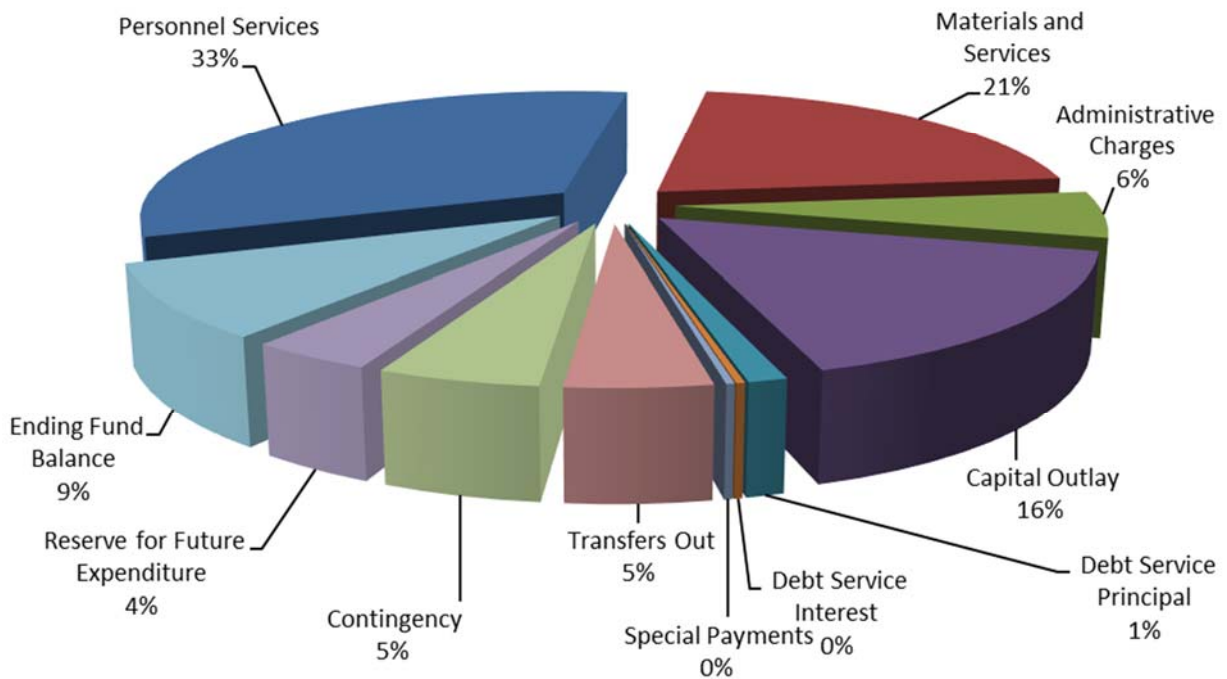
## Requirements Categories

### County Requirements Summary

FY 2025-26

FY 22-23 ACTUAL	FY 23-24 ACTUAL	REQUIREMENTS	FY 24-25 BUDGET	FY 25-26 PROPOSED	INCREASE/ (DECREASE)	+/- % Prior Budget
177,016,781	192,869,978	Personnel Services	229,827,195	245,994,970	16,167,775	7.0%
112,532,306	120,774,575	Materials and Services	156,251,654	153,435,324	(2,816,330)	-1.8%
30,998,090	33,250,970	Administrative Charges	39,590,597	42,568,236	2,977,639	7.5%
48,752,154	38,795,298	Capital Outlay	132,477,256	121,615,549	(10,861,707)	-8.2%
8,101,289	7,258,425	Debt Service Principal	8,701,107	9,027,806	326,699	3.8%
2,725,277	2,376,468	Debt Service Interest	2,393,965	2,040,511	(353,454)	-14.8%
685,640	381,969	Special Payments	1,746,335	1,987,814	241,479	13.8%
32,819,994	21,743,296	Transfers Out	38,555,613	33,720,334	(4,835,279)	-12.5%
-	-	Contingency	37,287,221	37,431,386	144,165	0.4%
-	-	Reserve for Future Expenditure	47,508,539	28,677,132	(18,831,407)	-39.6%
-	-	Ending Fund Balance	84,629,195	66,795,589	(17,833,606)	-21.1%
<b>413,631,531</b>	<b>417,450,979</b>	<b>Total Requirements</b>	<b>778,968,677</b>	<b>743,294,651</b>	<b>(35,674,026)</b>	<b>-4.6%</b>

### Marion County FY 2025-26 Total Requirements \$743,294,651



# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## Direct Operating Expenditures

The primary direct operating expenditure accounts are Personnel Services and Materials and Services.

## Personnel Services

The county's personnel rules allow for an annual 5 percent step increase for satisfactory service (merit). A policy requiring vacant positions be budgeted at no higher than a step 1 has had the effect, in some funds and programs, of lowering the Personnel Services budget. This is particularly true for positions that became vacant at the time the incumbent is being paid at step 7, or longevity, and departments are not allowed to budget at the same level for replacements. All positions requested to be filled at a step higher than a step 1 require Budget Officer approval. Periodic changes in pay grades for specific positions to bring pay within comparative local government rates ("market") also has an impact on the funds and programs involved.

The increase in total fringe benefits in recent years is attributable to health insurance and Public Employee Retirement System (PERS) rate increases.

The main factors that affect the total Personnel Services increase of \$16,167,775 million for FY 2025-26 over the prior year are:

- (1) An net decrease of 32.3 Full-Time Equivalent (FTE), which included the elimination of 43.8 vacant FTE and the addition of 11.5 new FTE that were approved by the Budget Officer through the Decision Package process per the table below (further detail may be found in Department budget sections);

Department	FTE Changes	Description
Business Services	1.0	1.0 FTE – New Building Maintenance Specialist
District Attorney's Office	1.0	1.0 FTE – New Data Specialist
Finance	1.0	1.0 FTE – New Payroll Specialist
Health and Human Services	(25.8)	Reductions across various Divisions
Human Resources	1.0	1.0 FTE – New HR Specialist
Justice Court	1.0	1.0 FTE – New Office Specialist
Juvenile	5.5	Net increase; 6.5 new FTE for Washington County contract, 1.0 reduction Probation Officer
Public Works	(7.0)	Decrease of 1.0 FTE in Emergency Management, 2.0 in Parks, 4.0 in Environmental Services
Sheriff's Office	(10.0)	Decrease of 10.0 FTE – Deputies in Community Corrections
<b>Net Changes</b>	<b>(32.3)</b>	

- (2) Normal step and merit increases, as well as several market reviews that were conducted in the prior year;
- (3) A \$9.8 million increase in fringe benefits was mostly attributed to PERS & PERS debt service; and
- (4) Medical and dental insurance premiums.

Countywide Personnel Services Summary					
FY 22-23 ACTUAL	FY 23-24 ACTUAL	PERSONNEL SERVICES	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- % Prior Budget
110,409,987	120,781,903	Salaries and Wages	141,216,582	147,514,747	4.5%
66,606,794	72,088,075	Fringe Benefits	88,610,613	98,480,223	11.1%
<b>177,016,781</b>	<b>192,869,978</b>	<b>Total Personnel Services</b>	<b>229,827,195</b>	<b>245,994,970</b>	<b>7.0%</b>
1659	1670	<b>FTE</b>	1684	1652	-1.9%

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## Materials and Services

General Fund and Central Services Fund departments are not allowed to budget for across-the-board increases in Materials and Services. They are generally required to absorb inflationary increases by reducing whatever line items are considered lower priority than the inflation-driven line items, or simply do with less. There are exceptions, primarily in situations where departments are required to take on new types of expenditures, or for the non-departmental portion of either fund which are sometimes allocated funds for one-time projects that require contracted services. Other departments and programs have been allowed to reflect inflationary increases to the extent that available resources allow. Expenditures by subcategories are shown below.

<b>Countywide Materials and Services Summary</b>					
<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>CATEGORY</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- % Prior Budget</b>
3,743,863	3,925,902	Supplies	4,608,443	4,836,937	5.0%
4,993,591	6,552,169	Materials	6,628,504	6,766,954	2.1%
1,684,860	1,648,918	Communications	2,008,943	1,911,778	-4.8%
2,270,765	2,453,056	Utilities	2,674,551	2,752,016	2.9%
55,095,601	58,388,934	Contracted Services	87,288,258	81,360,429	-6.8%
5,680,658	5,650,310	Repairs and Maintenance	5,307,093	5,018,774	-5.4%
5,502,077	5,711,258	Rentals	6,386,115	7,014,713	9.8%
30,777,105	33,876,049	Insurance	37,211,236	40,334,993	8.4%
2,783,787	2,567,979	Miscellaneous	4,138,511	3,438,730	-16.9%
112,532,306	120,774,575	<b>Total Materials and Services</b>	156,251,654	153,435,324	-1.8%

## FUNDS OVERVIEW

Oregon local budget law requires the use of funds for budgeting purposes. Funds are self-balancing accounting entities used to record financial resources, related liabilities, and changes in balances. Each fund is segregated to support specific, regulated activities and objectives.

This method of organizing a governmental entity's budget is useful because it provides a mechanism for controlling resources, measuring compliance, and produces operating statements that reflect the receipt and the related expenditure of public dollars. All of the funds of the County can be divided into two categories: Governmental Funds, used to account for governmental activities; Proprietary Funds, used to account for business-type activities.

### Major Funds

For budgeting purposes major funds are defined as any fund whose revenues or expenditures, are greater than 10 percent of the revenues or expenditures of the appropriated budget; other financing sources and uses, such as interfund transfers are excluded from the calculation (i.e. for fiscal year 2025-26, the calculation would be the total appropriated budget less transfers  $\{ \$676,499,062 - \$33,720,334 \} * 10\% = \$64,277,873$ ; any fund with an expenditure appropriation greater than \$64,277,873 would be considered a major fund for budget purposes). Major funds defined for budget purposes may be different from major funds identified in the ACFR as the calculation for financial reporting includes asset and liability accounts and excludes Internal Services Funds. Major funds are General Fund, Health and Human Services Fund, and Public Works Fund.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

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## **General Fund**

A general fund is used to account for all activities for which specific types of funds are not required. The General Fund is the largest fund within the county. The General Fund supports public safety and judicial activities, assessment and taxation, county clerk, and treasury within the fund, and transfers supplemental funding to other funds and departments.

## **Special Revenue Funds**

Special revenue funds account for revenue that by federal law, Oregon statutes, or other requirements must be dedicated to specific expenditure purposes. The majority of Marion County's funds are special revenue funds. Major funds are Health and Human Services Fund, and Public Works Fund.

## **Reserve Funds**

A reserve fund is a type of special revenue fund to hold moneys to be accumulated and expended for future purposes. The county has one reserve fund – the Rainy-Day Fund.

## **Debt Service Fund**

A debt service fund accounts for the payment of principal and interest on all long-term debt.

## **Enterprise Funds**

An enterprise fund accounts for services that are rendered to the general public in a manner similar to a business. The county uses two enterprise funds. They are the Environmental Services Fund and the Stormwater Management Fund in the Public Works Department.

## **Internal Service Funds**

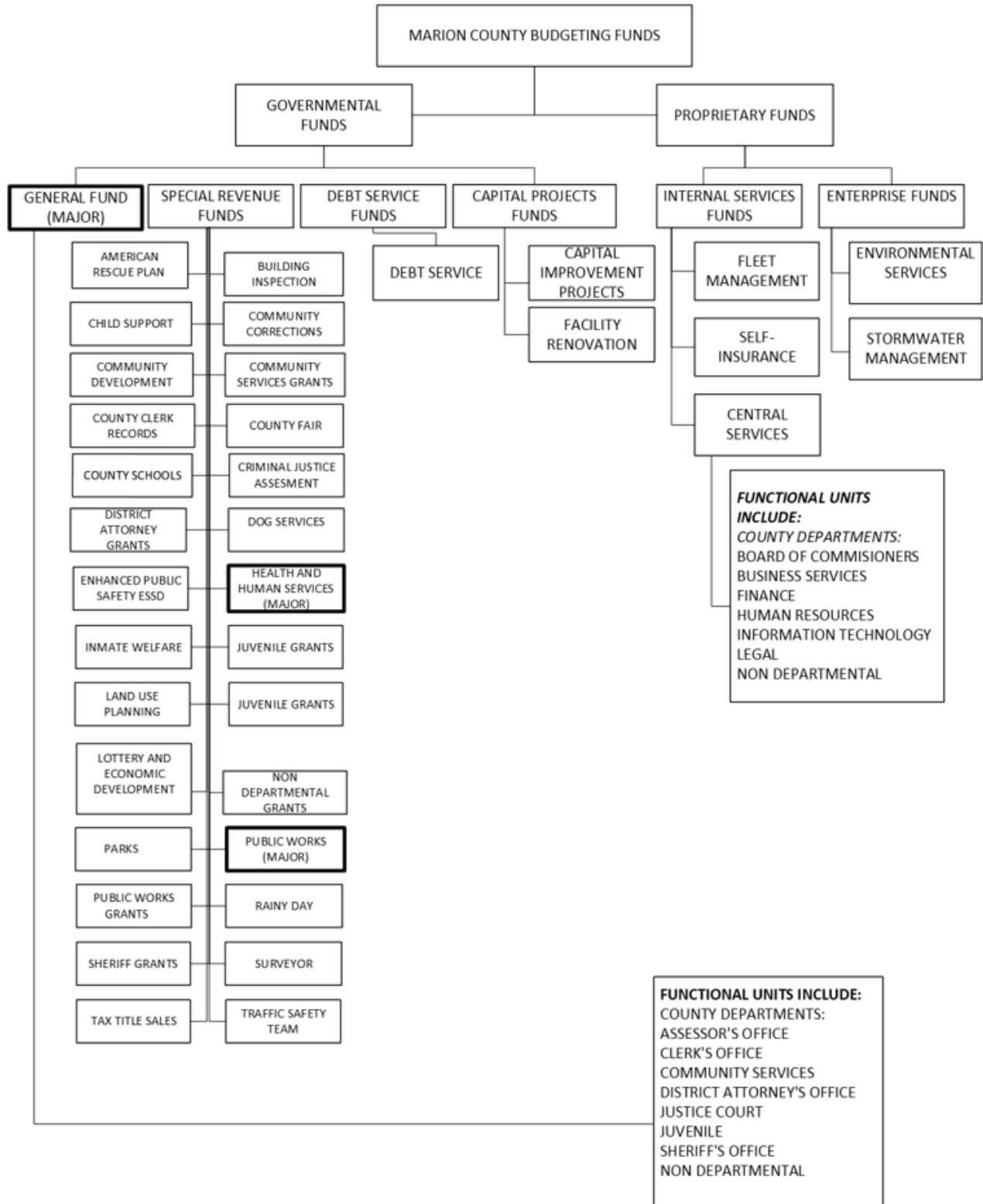
An internal service fund is similar to an enterprise fund except services are not rendered to the public. Rather, services are rendered to other departments and activities. The county uses three internal service funds: Central Services Fund, Fleet Management Fund, Self-Insurance Fund. Central Services Fund accounts for central services such as financial management, human resources, facilities operations and maintenance, risk management, information technology, and legal counsel.

## **Capital Funds**

Capital funds account for the acquisition and improvement of capital facilities and acquisition of capital equipment. The county currently has two capital budgeted funds, the Capital Improvement Project Fund and the Facility Renovation Fund.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## FUND STRUCTURE FOR FISCAL YEAR 2025-2026



# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## FUND STRUCTURE BY DEPARTMENT

Department	MAJOR FUNDS			NON-MAJOR FUNDS			
	General Fund	Health and Human Services Fund	Public Works Fund	Special Revenue Funds	Capital Funds	Enterprise Funds	Internal Services Funds
Assessor's Office	x						
Board of Commissioners Office							x
Business Services							x
Clerk's Office	x			x			
Community Services	x			x			
District Attorney's Office	x			x			
Finance							x
Health and Human Services		x					
Human Resources							x
Information Technology							x
Justice Court	x						
Juvenile	x			x			
Legal				x			x
Public Works			x	x		x	x
Sheriff's Office	x			x			
Capital					x		
Non Departmental Operations	x			x			x

## BUDGET BY FUND REQUIRED BY LAW

The Budget Committee approves, and the Board of Commissioners adopts, the budget on a fund basis in accordance with Oregon local budget law. For FY 2025-26, the county is using 37 funds – down from 38, as the Capital Building and Equipment Fund was not re-budgeted. See the following table for the budget details of each fund.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## FY 2025-26 Budget by Fund

FY 22-23 Expenditures	FY 23-24 Expenditures	Fund Category and Name	FY 24-25 Budget	FY 25-26 Proposed	Change from Prior year	% Change
<b>Operations</b>						
106,434,335	109,258,914	General Fund	152,424,721	148,721,411	(3,703,310)	-2.4%
3,798,543	4,043,126	Building Inspection	11,245,801	11,431,064	185,263	1.6%
29,411,922	32,534,449	Central Services	38,516,236	42,324,085	3,807,849	9.9%
1,979,827	2,156,321	Child Support	2,522,483	2,392,188	(130,295)	-5.2%
17,517,526	18,181,918	Community Corrections	21,669,982	22,107,665	437,683	2.0%
1,227,585	2,378,204	Community Development	8,715,856	5,692,981	(3,022,875)	-34.7%
2,172,294	578,064	Community Services Grants	17,578,510	18,590,133	1,011,623	5.8%
155,572	164,835	County Clerk Records	177,630	181,505	3,875	2.2%
365,800	463,131	County Fair	1,255,447	1,236,932	(18,515)	-1.5%
1,143,711	1,297,063	District Attorney Grants	1,983,111	1,930,143	(52,968)	-2.7%
1,549,183	1,644,244	Dog Services	2,001,986	2,135,257	133,271	6.7%
1,914,901	1,990,686	Enhanced Public Safety ESSD	2,415,373	2,362,084	(53,289)	-2.2%
22,453,679	23,689,742	Environmental Services	56,180,088	40,463,677	(15,716,411)	-28.0%
2,596,518	2,862,623	Fleet Management	5,903,312	6,325,457	422,145	7.2%
81,035,366	82,910,145	Health and Human Services	118,441,885	117,768,785	(673,100)	-0.6%
356,612	307,144	Inmate Welfare	944,030	710,584	(233,446)	-24.7%
2,680,773	3,046,279	Juvenile Grants	4,892,664	6,462,881	1,570,217	32.1%
993,185	860,221	Land Use Planning	1,180,921	1,255,423	74,502	6.3%
286,234	304,882	Law Library	1,261,156	1,295,029	33,873	2.7%
2,029,205	2,534,408	Lottery and Economic Dev	6,948,404	7,639,069	690,665	9.9%
1,574,968	1,737,241	Parks	4,000,791	2,532,004	(1,468,787)	-36.7%
47,926,558	51,502,920	Public Works	103,529,376	100,003,854	(3,525,522)	-3.4%
2,305,108	5,729,991	Public Works Grants	48,606,772	50,267,809	1,661,037	3.4%
3,627,790	3,091,367	Sheriff Grants	5,500,887	5,453,228	(47,659)	-0.9%
1,188,022	1,226,153	Stormwater Management	2,233,320	2,376,750	143,430	6.4%
755,639	712,181	Surveyor	4,318,737	4,235,236	(83,501)	-1.9%
2,222,521	1,613,576	Traffic Safety Team	2,664,236	2,967,055	302,819	11.4%
<b>339,703,374</b>	<b>356,819,829</b>	<b>Total Operations</b>	<b>627,113,715</b>	<b>608,862,289</b>	<b>(18,251,426)</b>	<b>-2.9%</b>
<b>Capital</b>						
-	-	Capital Building and Equipment	154,600	-	(154,600)	-100.0%
5,057,034	2,340,760	Capital Improvement Projects	18,166,467	14,782,216	(3,384,251)	-18.6%
14,849,190	5,273,546	Facility Renovation	23,966,230	17,721,129	(6,245,101)	-26.1%
<b>19,906,225</b>	<b>7,614,306</b>	<b>Total Capital</b>	<b>42,287,297</b>	<b>32,503,345</b>	<b>(9,783,952)</b>	<b>-23.1%</b>
<b>Non-Departmental</b>						
5,497,833	6,240,535	American Rescue Plan	15,386,760	3,108,877	(12,277,883)	-79.8%
685,640	381,969	County Schools	807,569	795,306	(12,263)	-1.5%
937,370	1,103,648	Criminal Justice Assessment	1,511,932	1,320,929	(191,003)	-12.6%
10,841,923	9,634,892	Debt Service	15,814,417	16,805,868	991,451	6.3%
5,008,697	1,624,219	Non-Departmental Grants	22,286,086	20,638,175	(1,647,911)	-7.4%
-	-	Rainy Day	2,510,362	2,610,039	99,677	4.0%
30,919,190	33,879,038	Self Insurance	49,800,339	54,714,475	4,914,136	9.9%
131,278	152,541	Tax Title Land Sales	1,450,200	1,935,348	485,148	33.5%
<b>54,021,933</b>	<b>53,016,843</b>	<b>Total Non-Departmental</b>	<b>109,567,665</b>	<b>101,929,017</b>	<b>(7,638,648)</b>	<b>-7.0%</b>
<b>413,631,531</b>	<b>417,450,979</b>	<b>Total Budget</b>	<b>778,968,677</b>	<b>743,294,651</b>	<b>(35,674,026)</b>	<b>-4.6%</b>



MARION COUNTY FY 2025-26 BUDGET  
SUMMARY

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# MARION COUNTY FY 2025-26 BUDGET SUMMARY

Fund	Assessor's Office	Board of Commissioners Office	Business Services	Clerk's Office	Community Services	District Attorney's Office	Finance	Health and Human Services	Human Resources	Information Technology	Justice Court	Juvenile	Legal	Public Works	Sheriff's Office	Capital	Non Departmental Operations	Fund Total
<b>OPERATIONS</b>																		
General Fund	9,564,453			4,53,176	1,227,071	14,728,417					1,480,565	18,101,282			64,028,959		35,437,488	148,721,411
Building Inspection														114,310,64				114,310,64
Central Services		4,714,565	8,662,303				5,694,701		4,678,111	12,863,027			2,447,686				3,263,692	42,324,085
Child Support						2,392,88												2,392,88
Community Corrections															22,107,665			22,107,665
Community Development					5,692,981													5,692,981
Community Services Grants					18,590,133													18,590,133
County Clerk Records				181,505														181,505
County Fair					1,236,932													1,236,932
District Attorney Grants						1,930,143												1,930,143
Dog Services					2,135,257													2,135,257
Enhanced Public Safety ESSD															2,362,084			2,362,084
Environmental Services														40,463,677				40,463,677
Fleet Management														6,325,457				6,325,457
Health and Human Services								117,768,785										117,768,785
Inmate Welfare															710,584			710,584
Juvenile Grants												6,462,881						6,462,881
Land Use Planning														1,255,423				1,255,423
Law Library													1,295,029					1,295,029
Lottery and Economic Dev					7,639,069													7,639,069
Parks														2,532,004				2,532,004
Public Works														100,003,854				100,003,854
Public Works Grants														50,267,809				50,267,809
Sheriff Grants															5,453,228			5,453,228
Stormwater Management														2,376,750				2,376,750
Surveyor														4,235,236				4,235,236
Traffic Safety Team															2,967,055			2,967,055
<b>CAPITAL</b>																		
Capital Improvement Projects																14,782,216		14,782,216
Facility Renovation																17,721,129		17,721,129
<b>NON-DEPARTMENTAL</b>																		
American Rescue Plan																	3,108,877	3,108,877
County Schools																	795,306	795,306
Criminal Justice Assessment																	1,320,929	1,320,929
Debt Service																	16,805,868	16,805,868
Non Departmental Grants																	20,638,175	20,638,175
Rainy Day																	2,610,039	2,610,039
Self Insurance																	54,714,475	54,714,475
Tax Title Land Sales																	1,935,348	1,935,348
<b>GRAND TOTAL</b>	<b>9,564,453</b>	<b>4,714,565</b>	<b>8,662,303</b>	<b>4,334,681</b>	<b>36,521,443</b>	<b>19,050,748</b>	<b>5,694,701</b>	<b>117,768,785</b>	<b>4,678,111</b>	<b>12,863,027</b>	<b>1,480,565</b>	<b>24,564,163</b>	<b>3,742,715</b>	<b>218,891,274</b>	<b>97,629,575</b>	<b>32,503,345</b>	<b>140,630,197</b>	<b>743,294,651</b>
<b>FTE</b>	<b>55.0</b>	<b>18.0</b>	<b>54.0</b>	<b>17.2</b>	<b>25.9</b>	<b>96.7</b>	<b>28.6</b>	<b>512.9</b>	<b>22.0</b>	<b>66.0</b>	<b>9.0</b>	<b>121.3</b>	<b>11.8</b>	<b>231.2</b>	<b>382.5</b>	<b>N/A</b>	<b>N/A</b>	<b>1652.1</b>

MARION COUNTY FY 2025-26 BUDGET  
SUMMARY

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# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## **FY 2025-26 Budget Allocation to Goal Areas**

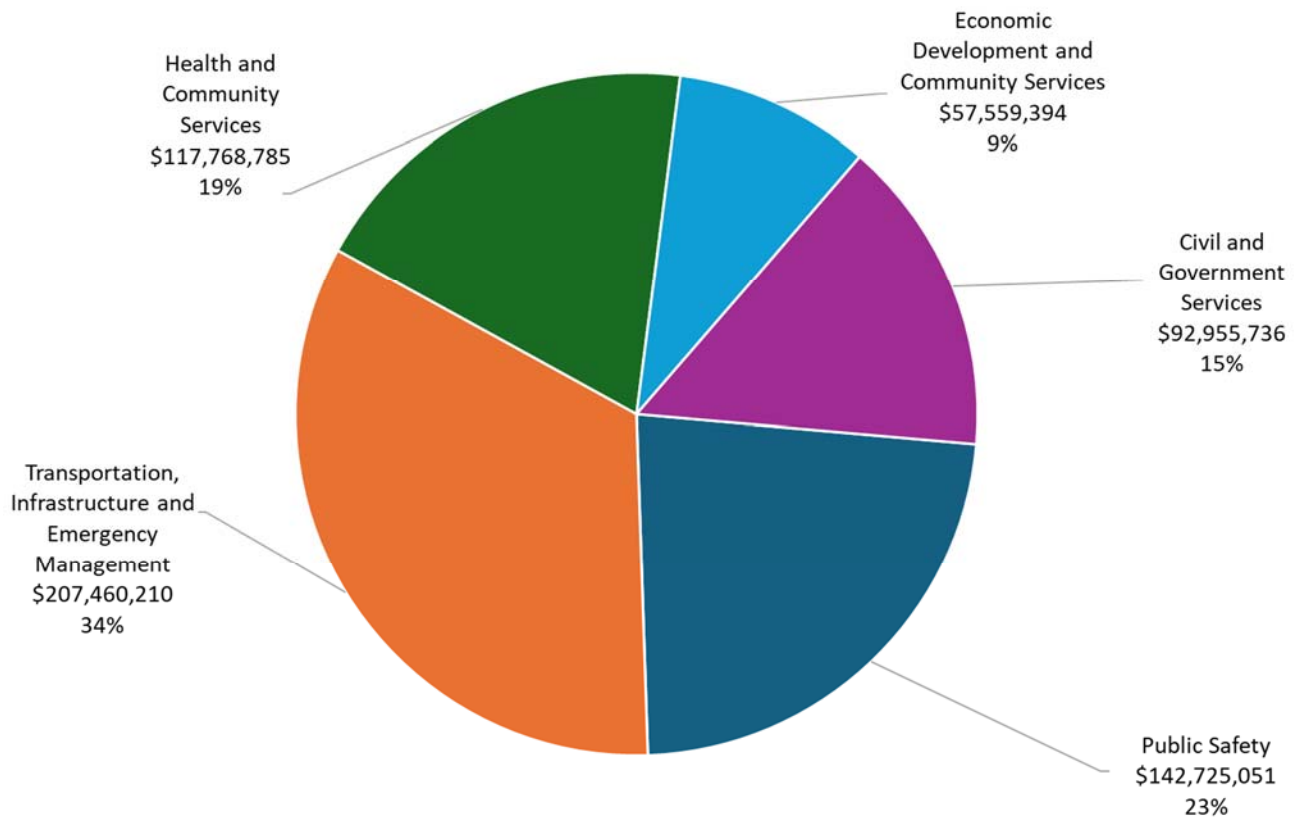
As noted in the Strategic Direction section of the budget, the county has five Strategic Goals, each linked to departmental key indicators.

The goals are:

- 1) Public Safety;
- 2) Transportation, Infrastructure, and Emergency Management;
- 3) Health and Community Services;
- 4) Economic and Community Development; and
- 5) Civil and Government Service (renamed in FY 2025-26 from Operational Efficiency and Quality Service).

The numbering of the goals is intended to be reference and not an indication of a priority ranking.

### **Marion County Budget – By Goal Area FY 2025-26**



# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## GENERAL FUND SUMMARY

The General Fund is allocated to seven departments plus non-departmental activities that are covered individually in another section of this book. The departments are: Assessor's Office, Community Services Department, Clerk's Office, District Attorney's Office, Justice Court, Juvenile Department, and Sheriff's Office. Some departments have other funds that support their operations.

The General Fund is used to account for all activities for which specific types of funds are not required. The General Fund is the largest fund within the county and for FY 2024-25, the budget is \$148,721,411, a \$3,703,310 or 2.4% decrease from the prior year.

### General Fund Major Resources

#### Property Taxes

The majority of general fund revenues are derived from property taxes. The FY 2025-26 estimated total property tax collections for Marion County is \$100,131,253, which includes \$ 97,824,199 in current taxes, \$2,104,879 in prior years' taxes, and \$202,175 in property tax interest and penalties. This revenue is part of a broader Taxes category that includes other types of taxes, such as Franchise Fees, which are estimated at \$424,868 for FY 2025-26.

The following table of budgeted current year property taxes shows that FY 2025-26 current year property tax collections are budgeted to increase by 6.48% over the prior year, representing an increase in property growth from prior year, indicating continued growth in property values.

#### Current Year Property Tax History

FY 16-17 Actual	FY 17-18 Actual	FY 18-19 Actual	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Budget	FY 25-26 Budget
65,801,530	68,409,263	71,564,386	74,167,114	76,954,551	80,111,121	85,403,478	88,667,807	91,871,062	97,824,199
3.99%	3.96%	4.61%	3.64%	3.76%	4.10%	6.61%	3.82%	3.61%	6.48%

#### Intergovernmental State

The county receives several sources of revenue from the State of Oregon that are recorded in the General Fund, with most estimates based on state forecasts. These include Oregon Liquor Control Commission (OLCC) shared revenues, distributions under ORS Chapter 530 from timber sales on state forest lands (shared with the county, school fund, and taxing districts), and County Assessment Function Funding Assistance (CAFFA), which is based on the budgets of the Assessor's Office and the Board of Property Tax Appeals in the Clerk's Office.

#### County Clerk Recording Fees

State statute sets fees for recording documents with county clerks, with revenue closely tied to real estate and mortgage activity. Budgeted at \$1.1 million for FY 2025-26 – similar to FY 2024-25 - revenue remains flat due to a slowed real market and high interest rates.

#### Justice Court Fees

Justice Courts handle traffic offenses, select misdemeanors, small claims, and county ordinance violations not overseen by hearings officers. The \$1.5 million budget estimate reflects an increased caseload from local and state agencies compared to the prior year.

#### Interest

Interest earnings have become an increasingly important revenue source for the General Fund in recent years. Higher interest rates on invested securities than in the prior year resulted in an increase of \$2.2 million.

#### Net Working Capital

Net working capital is the unexpended balance, or savings, of a fund after the end of a fiscal year that carries over into the following fiscal year as a resource. Net Working Capital is budgeted at \$26.6 million for FY 2024-25.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## General Fund Income Summary

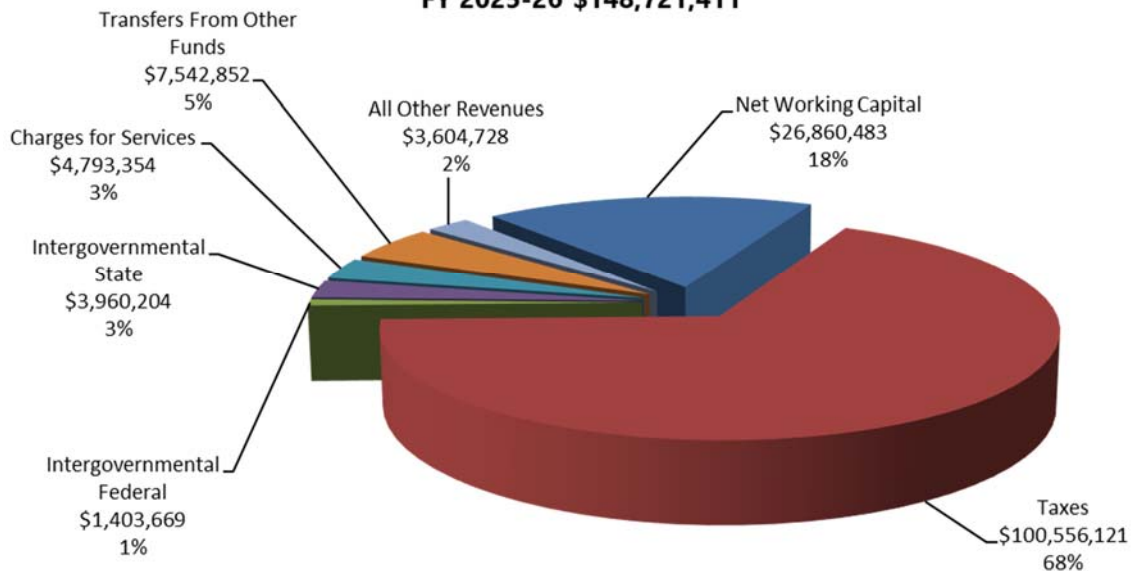
FY 2025-26

FY 22-23 ACTUAL	FY 23-24 ACTUAL	CATEGORY	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- % Prior Budget
<b>RESOURCES</b>					
87,733,740	90,993,998	Taxes	94,337,680	100,556,121	6.6%
52,594	55,800	Licenses and Permits	60,772	63,582	4.6%
890,892	1,885,453	Intergovernmental Federal	11,118,165	1,403,669	-87.4%
3,932,809	5,629,589	Intergovernmental State	4,335,039	3,960,204	-8.6%
4,263,591	4,459,856	Charges for Services	4,149,808	4,729,772	14.0%
217,536	199,177	Fines and Forfeitures	182,127	187,867	3.2%
2,646,054	3,945,249	Interest	4,136,500	3,366,473	-18.6%
50,339	59,356	Other Revenues	50,388	50,388	0.0%
4,932,546	4,734,801	Other Fund Transfers	4,715,708	7,542,852	60.0%
4,128	-	Settlements	-	-	n.a.
28,344,275	26,634,170	Net Working Capital	29,338,534	26,860,483	-8.4%
-	-	Financing Proceeds	-	-	n.a.
<b>133,068,505</b>	<b>138,597,448</b>	<b>TOTAL RESOURCES</b>	<b>152,424,721</b>	<b>148,721,411</b>	<b>-2.4%</b>
<b>REQUIREMENTS</b>					
<i>BY DEPARTMENT</i>					
7,671,793	8,230,591	Assessor's Office	9,003,437	9,564,453	6.2%
975,374	1,084,195	Justice Court	1,291,337	1,480,565	14.7%
3,492,582	3,677,833	Clerk's Office	4,160,846	4,153,176	-0.2%
48,441,933	52,440,511	Sheriff's Office	60,074,346	64,028,959	6.6%
13,545,938	14,979,997	Juvenile	16,942,393	18,101,282	6.8%
11,298,886	12,478,733	District Attorney's Office	13,861,825	14,728,417	6.3%
829,480	1,019,883	Community Services	1,187,397	1,227,071	3.3%
<i>Non Departmental Operations</i>					
1,642,923	1,619,832	Materials and Services	7,405,468	6,048,643	-18.3%
855,504	874,325	Administrative Charges	878,198	990,338	12.8%
17,679,923	12,853,013	Transfers Out	23,978,886	13,863,900	-42.2%
-	-	Ending Fund Balance	11,092,565	11,672,446	5.2%
-	-	Contingency	2,548,023	2,862,161	12.3%
<b>106,434,335</b>	<b>109,258,914</b>	<b>TOTAL REQUIREMENTS</b>	<b>152,424,721</b>	<b>148,721,411</b>	<b>-2.4%</b>
<i>BY CATEGORY</i>					
63,991,371	69,637,842	Personnel Services	79,455,833	85,233,151	7.3%
12,630,907	13,962,299	Materials and Services	20,475,343	19,690,545	-3.8%
12,100,012	12,789,555	Administrative Charges	14,867,783	15,399,208	3.6%
33,573	16,204	Capital Outlay	6,288	-	-100.0%
(1,452)	-	Debt Service Interest	-	-	n.a.
17,679,923	12,853,013	Transfers Out	23,978,886	13,863,900	-42.2%
-	-	Contingency	2,548,023	2,862,161	12.3%
-	-	Ending Fund Balance	11,092,565	11,672,446	5.2%
<b>106,434,335</b>	<b>109,258,914</b>	<b>TOTAL REQUIREMENTS</b>	<b>152,424,721</b>	<b>148,721,411</b>	<b>-2.4%</b>

## MARION COUNTY FY 2025-26 BUDGET SUMMARY

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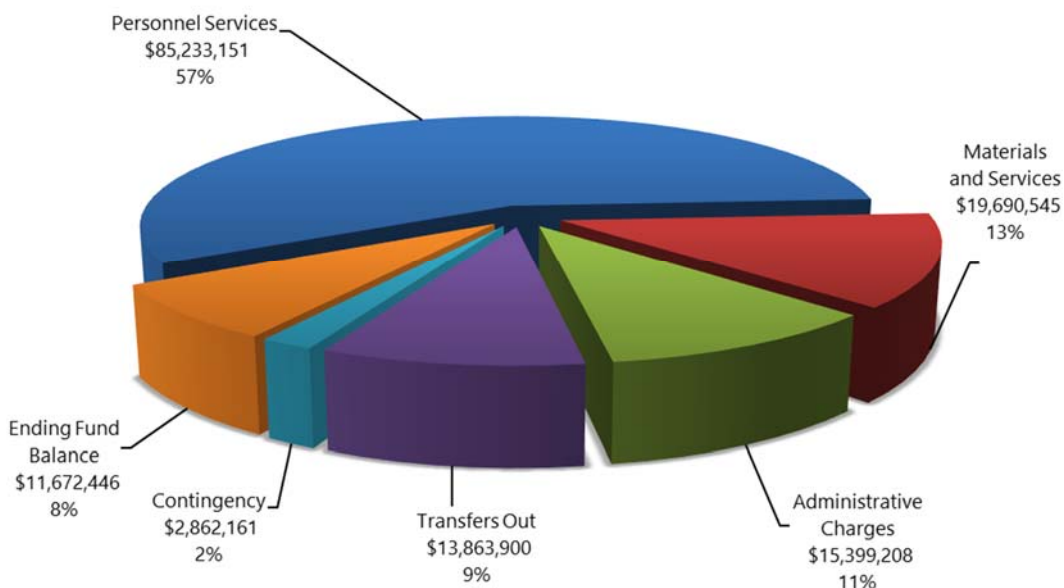
### General Fund Resources - By Category FY 2025-26 \$148,721,411



### General Fund Major Requirements by Category

As discussed earlier, Oregon local budget law requires reporting of expenditures, internal transactions between funds, transfers, contingencies, reserve for future expenditure, and unappropriated ending fund balance in the total budget. These together are referred to as requirements. The direct expenditures are Personnel Services, Materials and Services, Administrative Charges (internal service), and Transfers Out. Expenditures equal true appropriation authority, e.g., authority to expend. Contingency, Reserve for Future Expenditure, and Ending Fund Balance are excluded from the expenditures total.

### General Fund Requirements - By Category FY 2025-26 \$148,721,411

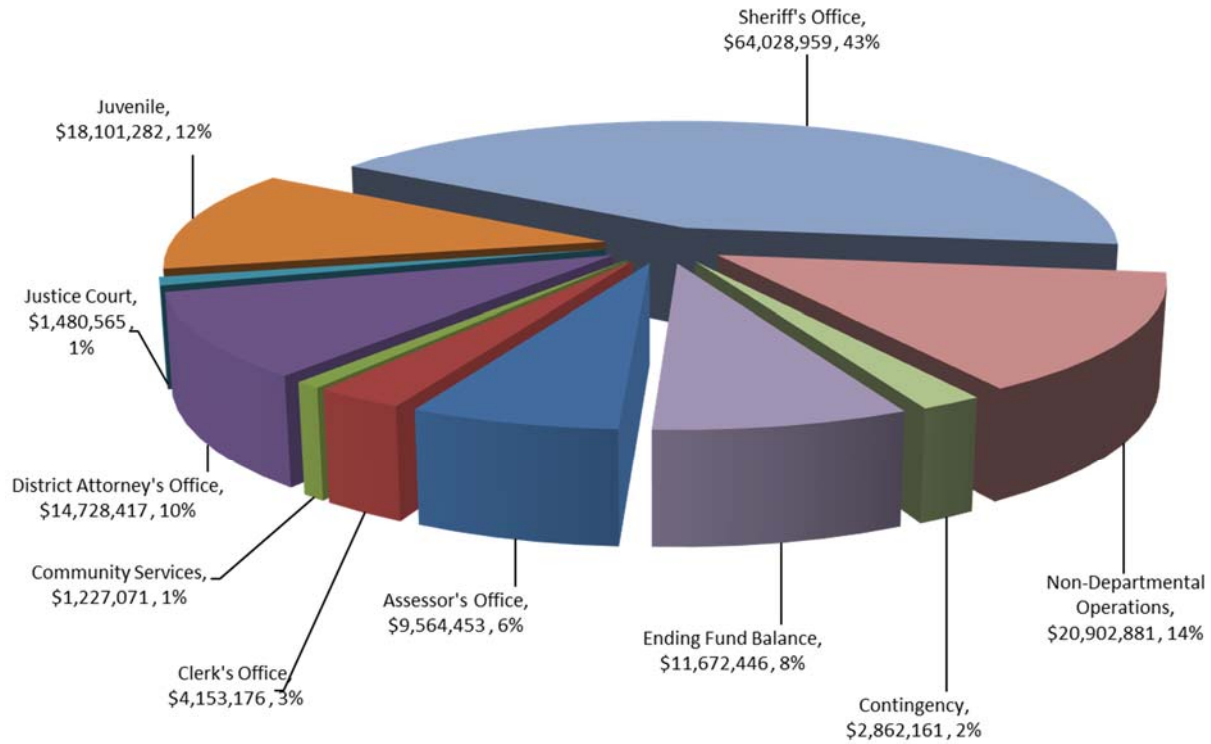


# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## General Fund Requirements by Department

As noted earlier, the General Fund is allocated to seven departments plus non-departmental activities that are covered individually in another section of this book. The departments are: Assessor's Office, Community Services Department, Clerk's Office, District Attorney's Office, Justice Court, Juvenile Department, and Sheriff's Office.

### General Fund Requirements - By Department FY 2025-26



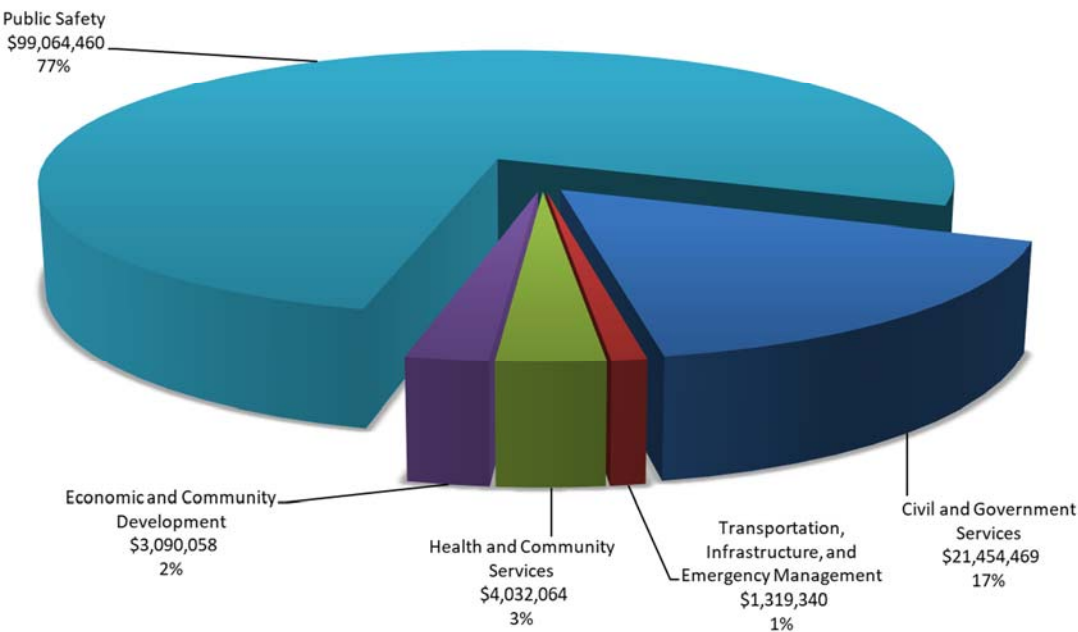


MARION COUNTY FY 2025-26 BUDGET  
SUMMARY

**General Fund Allocation to Goal Areas**

As noted in the Strategic Direction section of the budget, the county has five goals which are linked to department key indicators. The General Fund directly supports all of those goals, with the majority being allocated to Public Safety.

**General Fund Budget - By Goal Area  
FY 2025-26**



Note: The total amount allocated to the goal areas on which the chart is based does not include contingency, reserve for future expenditure, and ending fund balance, which are not appropriated for specific departmental and goal purposes, as well as non-departmental debt service, administrative charges and capital outlay.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## **CENTRAL SERVICES FUND SUMMARY**

The Central Services Fund is allocated to six departments plus non-departmental activities that are covered individually in another section of this book. The departments are Board of Commissioners' Office, Business Services Department, Finance Department, Human Resources Department, Information Technology Department, and Legal Counsel.

The Central Services Fund is used to account for internal services provided by central administration. The services are charged to departments and other activities in the form of assessments. The revenue received by central services departments is called administrative cost recovery and the expenditures charged to departments are referred to as administrative charges. For FY 2025-26, the budget for the Central Services Fund is \$42,324,085 which is a \$3.8 million increase over the prior budget.

### **Central Services Fund Income Summary**

FY 2025-26

<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>CATEGORY</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- % Prior Budget</b>
<b><u>RESOURCES</u></b>					
129,382	496,062	Intergovernmental Federal	799,518	60,029	-92.5%
15,285	-	Intergovernmental State	-	-	n.a.
735,374	657,170	Charges for Services	718,082	709,751	-1.2%
27,419,274	29,906,922	Admin Cost Recovery	34,549,860	39,045,290	13.0%
592	12,733	Other Revenues	-	-	n.a.
1,027,930	1,272,285	General Fund Transfers	2,263,660	1,630,764	-28.0%
84,450	189,278	Other Fund Transfers	185,116	878,251	374.4%
<b>29,412,287</b>	<b>32,534,449</b>	<b>TOTAL RESOURCES</b>	<b>38,516,236</b>	<b>42,324,085</b>	<b>9.9%</b>

### **REQUIREMENTS**

#### *BY DEPARTMENT*

2,994,072	3,029,144	Board of Commissioners Office	4,075,758	4,714,565	15.7%
6,075,938	6,724,528	Business Services	7,897,655	8,662,303	9.7%
1,840,030	1,902,872	Legal	2,282,307	2,447,686	7.2%
4,283,033	4,628,168	Finance	5,148,354	5,694,701	10.6%
11,397,708	10,912,292	Information Technology	12,186,510	12,863,027	5.6%
2,815,585	3,298,435	Human Resources	3,941,896	4,678,111	18.7%
5,555	2,039,010	Non Departmental Operations	2,983,756	3,263,692	9.4%
<b>29,411,921</b>	<b>32,534,449</b>	<b>TOTAL REQUIREMENTS</b>	<b>38,516,236</b>	<b>42,324,085</b>	<b>9.9%</b>

#### *BY CATEGORY*

21,548,864	23,589,194	Personnel Services	28,584,916	31,440,621	10.0%
5,349,031	6,306,636	Materials and Services	6,322,035	6,766,942	7.0%
2,514,506	2,638,619	Administrative Charges	3,609,285	4,116,522	14.1%
(480)	-	Debt Service Interest	-	-	n.a.
<b>29,411,921</b>	<b>32,534,449</b>	<b>TOTAL REQUIREMENTS</b>	<b>38,516,236</b>	<b>42,324,085</b>	<b>9.9%</b>

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

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## Central Services Major Resources

### Administrative Cost Recovery

The majority of Central Services Fund revenue is derived from Administrative Cost Recovery assessments. The following list is for services rendered to other budgeted departments and activities.

- County Administration Allocation – Board of Commissioners Office county administration services; this does not include the governing body, e.g., the commissioners' personnel services expenditures.
- Business Services Admin Allocation — Business Services Department administration, e.g., department director, support staff and services.
- Facilities Management Allocation – Repairs, preventative maintenance, renovations, and construction management services regarding county facilities.
- Custodial Allocation – Custodial maintenance services for county facilities and campuses.
- Courier Allocation – Inter-department mail delivery services.
- Grounds Maintenance Allocation – Grounds maintenance services for county facilities and campuses.
- Risk Management Allocation – Management of auto, general liability, and workers' compensation claims as well as procuring appropriate insurance coverage.
- Human Resources Allocation – Human Resources Department administration, (e.g., department director, support staff and services), benefits and wellness, and workforce development programs.
- Legal Services Allocation – Legal Department is the county counsel and representation to county departments.
- Information Technology Allocation – Information Technology (IT) Department administration, day-to-day operations of the county's IT systems and services, desktop voice and data services, and a further wide range of computer and telephone systems management, support, and training.
- FIMS Allocation – IT Department direct cost of operating the county's financial information management system (FIMS).
- Finance Allocation – Finance Department administration, accounting, treasury, payroll, procurement, contracting, grant, and budgeting services.
- MC Enterprise Allocation – Non-Departmental Marion County Business Enterprise program to re-engineer and integrate county business processes and software infrastructure. In FY 2023-24, enterprise software applications (i.e., applications used by all departments) were moved to the MC Enterprise allocation from the applicable IT Technology Application and FIMS Allocations.

### Charges for Services

Services to agencies outside the county budget, such as service districts, are billed and the revenue credited to Charges for Services rather than administrative cost recovery. Occasionally, central service departments request work to be done by other departments that is outside the scope of the budgeted expenditures of the departments providing the service. The revenue from these services is credited to Charges for Services.

### General Fund Transfers

General Fund transfers to Central Services Fund departments are rare, with the exception of the Board of Commissioners Office governing body and the Treasurer functions. While the Board remains a separate department, the Treasurer functions have been transferred to the Finance Department. In the previous fiscal year, a one-time transfer was budgeted to cover the cost-of-living adjustments for Central Services departments.

### Other Fund Transfers

These annual transfers come from the Tax Title Land Sales Fund to the Finance Department in the Central Services Fund to cover personnel costs for the Property Coordinator, who manages tax-foreclosed properties and real estate sales for the county. In FY 2025-26, two one-time transfers are also included: \$249,559 from the Non-Departmental Grants MC ERP Program to support staff and contractor time for the Enterprise

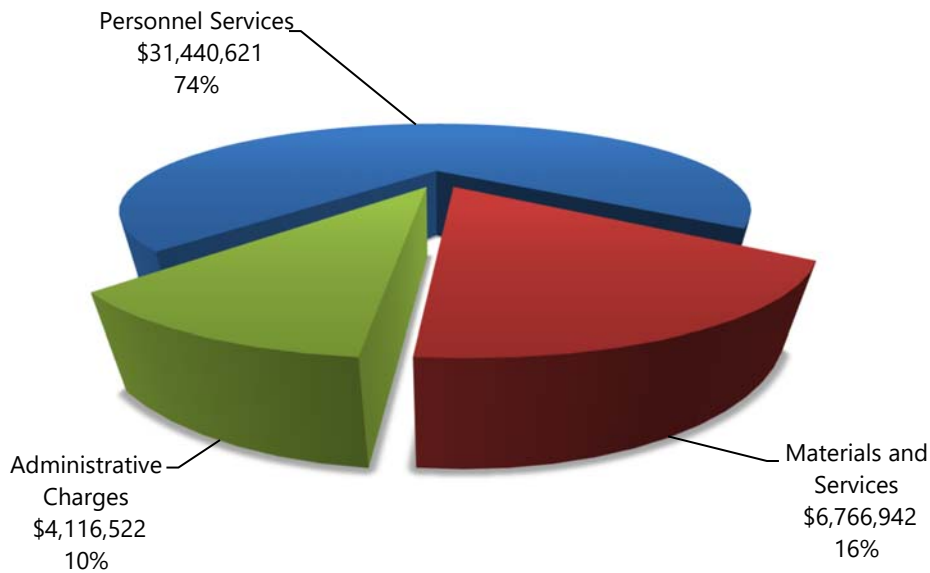
# MARION COUNTY FY 2025-26 BUDGET SUMMARY

Resource Planning (ERP) upgrade, and \$528,692 from the Capital Improvement Projects Fund for enterprise software and equipment

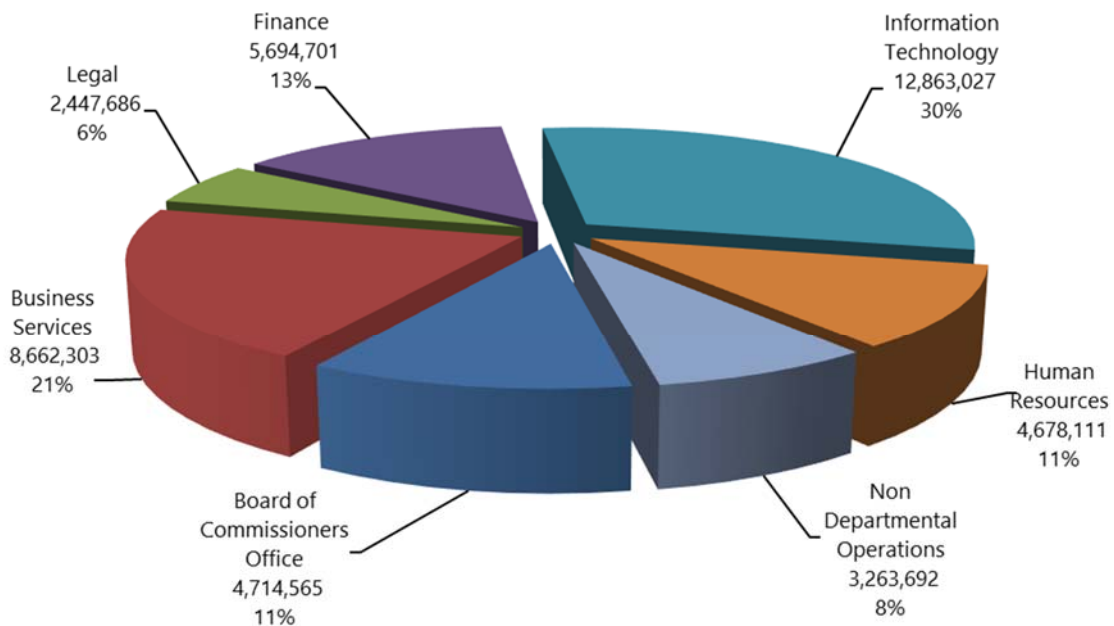
## Central Services Major Requirements

The total Central Services Fund requirements budget is \$42.3 million. Direct expenditures are for Personnel Services, Materials and Services, and Administrative Charges (internal service). The Central Service requirements budget is allocated to expenditures by category and department as shown in the following charts.

### Central Services Requirements by Category



### Central Services Requirements by Department



# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## Personnel Services

In FY 2025-26, Personnel costs in the Central Services Fund increased due to standard merit (step) increases, rising medical and dental premiums, and higher PERS rates. Additionally, there is a net increase of 3.0 FTE in the fund: 1.0 FTE Building Maintenance Specialist in Business Services to enhance preventative maintenance; 1.0 Payroll Specialist in Finance to support the implementation of the new ERP system; and 1.0 Human Resource Specialist in the Human Resources Department to assist with collective bargaining.

<b>Central Services Fund Personnel Services Summary</b>					
<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>PERSONNEL SERVICES</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- % Prior Budget</b>
13,594,463	15,010,543	Salaries and Wages	17,843,865	19,148,755	7.3%
7,954,402	8,578,650	Fringe Benefits	10,741,051	12,291,866	14.4%
<b>21,548,864</b>	<b>23,589,194</b>	<b>Total Personnel Services</b>	<b>28,584,916</b>	<b>31,440,621</b>	<b>10.0%</b>
189	194	<b>FTE</b>	196	199	1.5%

## Materials and Services

Central Services Fund departments are not allowed to increase their Materials and Services (M&S), without Budget Officer approval via a decision package. Some service contracts that have built-in annual inflationary increases and increases in utilities are considered approved increases to the departments M&S budget.

<b>Central Services Fund Materials and Services Summary</b>					
<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>CATEGORY</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- % Prior Budget</b>
183,778	238,748	Supplies	236,080	277,445	17.5%
344,494	989,285	Materials	225,759	258,101	14.3%
322,471	288,121	Communications	439,379	471,083	7.2%
152,586	155,319	Utilities	178,231	165,760	-7.0%
2,407,808	2,377,683	Contracted Services	2,873,582	3,383,800	17.8%
1,482,435	1,746,556	Repairs and Maintenance	1,651,870	1,398,588	-15.3%
218,998	242,641	Rentals	327,407	443,898	35.6%
2,667	4,108	Insurance	2,600	2,600	0.0%
233,794	264,176	Miscellaneous	387,127	365,667	-5.5%
<b>5,349,031</b>	<b>6,306,636</b>	<b>Total Materials and Services</b>	<b>6,322,035</b>	<b>6,766,942</b>	<b>7.0%</b>

## Administrative Charges

Central Services Fund departments are the providers of services for which other departments are charged, including services provided by Central Services Fund departments to each other. For example, the Finance Department charges each of the other central services departments for financial services rendered.

Administrative cross-charges include county administration, information technology, financial management, payroll, human resources, risk management, facilities management, custodial, grounds keeping, and legal counsel. Administrative charges are based on a cost allocation plan. Departments have little control over administrative charges. Budgeted Central Services Fund administrative charges total \$4.1 million for FY 2025-26, a 14.1% increase over the prior year. A breakdown of Administrative Charges is shown in each department's budget, on the last page of the detail section under Requirements.

# MARION COUNTY FY 2025-26 BUDGET SUMMARY

## PROGRAMS FUNDED IN PART BY STATE RESOURCES (ORS 294.444)

SUMMARY OF MAJOR PROGRAMS FUNDED IN PART BY STATE RESOURCES (ORS 294.444)				
	Fiscal Year 2022-23 Actual	Fiscal Year 2023-24 Actual	Fiscal Year 2024-25 Budget	Fiscal Year 2025-26 Budget
<b>ASSESSMENT AND TAXATION</b>				
General Resources	\$ 6,856,291	\$ 7,210,961	\$ 7,881,503	\$ 8,543,029
State Resources	856,933	1,054,318	1,161,763	1,057,034
Total Resources	\$ 7,713,224	\$ 8,265,279	\$ 9,043,266	\$ 9,600,063
Total Requirements	\$ 7,713,224	\$ 8,265,279	\$ 9,043,266	\$ 9,600,063
<b>COMMUNITY CORRECTIONS</b>				
General Resources	\$ -	\$ -	\$ -	\$ 2,000
State Resources	12,378,224	12,303,227	14,707,468	14,263,987
Other Revenue	3,745,123	3,506,576	2,465,714	2,445,797
Total Resources	\$ 16,123,347	\$ 15,809,803	\$ 17,173,182	\$ 16,741,097
Total Requirements	\$ 12,977,180	\$ 13,685,118	\$ 17,173,182	\$ 16,741,097
<b>JAIL OPERATIONS</b>				
General Resources	\$ 20,969,378	\$ 23,516,190	\$ 22,656,233	\$ 29,248,299
State Resources	5,260,567	5,306,139	5,590,090	6,395,205
Federal Resources	418,324	11,800	5,475,427	113,987
Other Revenue	1,813,890	1,804,196	1,677,444	1,426,470
Total Resources	\$ 28,462,159	\$ 30,638,325	\$ 35,399,194	\$ 37,183,961
Total Requirements	\$ 27,756,189	\$ 29,990,543	\$ 35,399,194	\$ 37,183,961
<b>DISTRICT ATTORNEY</b>				
General Resources	\$ 11,900,369	\$ 13,127,916	\$ 14,653,630	\$ 15,444,889
State Resources	334,190	571,234	595,407	690,762
Federal Resources	1,905,312	2,004,122	2,457,590	2,265,046
Other Revenue	582,938	598,195	660,792	643,286
Total Resources	\$ 14,722,808	\$ 16,301,468	\$ 18,367,419	\$ 19,043,983
Total Requirements	\$ 14,422,424	\$ 15,932,117	\$ 18,367,419	\$ 19,043,983
<b>JUVENILE CORRECTIONS &amp; PROBATION</b>				
General Resources	\$ 13,545,823	\$ 14,979,974	\$ 16,942,393	\$ 18,101,282
State Resources	1,487,825	1,343,492	1,336,148	1,387,154
Federal Resources	343,990	323,315	315,972	204,000
Other Revenue	2,388,551	2,888,773	3,240,544	4,871,727
Total Resources	\$ 17,766,189	\$ 19,535,555	\$ 21,835,057	\$ 24,564,163
Total Requirements	\$ 16,226,711	\$ 18,026,276	\$ 21,835,057	\$ 24,564,163
<b>PUBLIC HEALTH</b>				
General Resources	\$ 2,358,010	\$ 2,544,364	\$ 2,846,871	\$ 3,003,990
State Resources	4,847,004	4,469,089	4,977,800	3,760,348
Federal Resources	4,785,010	4,182,754	6,009,850	4,923,543
Other Revenue	8,658,962	9,929,002	8,044,804	8,294,738
Total Resources	\$ 20,648,986	\$ 21,125,209	\$ 21,879,325	\$ 19,982,619
Total Requirements	\$ 17,398,315	\$ 15,293,114	\$ 21,879,325	\$ 19,982,619
<b>MENTAL HEALTH AND CHEMICAL DEPENDENCY</b>				
General Resources	\$ 837,179	\$ 792,706	\$ 914,390	\$ 1,028,074
State Resources	41,682,986	35,994,748	40,589,688	38,941,519
Federal Resources	2,405,642	1,543,211	2,282,277	1,452,236
Other Revenue	42,997,198	50,664,104	52,776,206	56,364,337
Total Resources	\$ 87,923,005	\$ 88,994,768	\$ 96,562,560	\$ 97,786,166
Total Requirements	\$ 63,637,050	\$ 67,617,031	\$ 96,562,560	\$ 97,786,166
<b>ROADS</b>				
General Resources	\$ 252,339	\$ 388,394	\$ 525,920	\$ 293,714
State Resources	31,289,241	34,728,174	33,121,657	32,441,835
Federal Resources	15,415,057	10,376,103	16,641,863	18,636,583
Other Revenue	46,992,114	53,464,145	53,239,936	48,631,722
Total Resources	\$ 93,948,750	\$ 98,956,816	\$ 103,529,376	\$ 100,003,854
Total Requirements	\$ 47,926,558	\$ 51,502,920	\$ 103,529,376	\$ 100,003,854
<b>ECONOMIC DEVELOPMENT</b>				
General Resources	\$ 419,354	\$ 290,360	\$ 489,921	\$ 538,423
State Resources	293,787	148,422	133,783	53,167
Video Lottery Resources	2,851,362	3,073,863	2,794,970	3,182,229
Federal Resources	1,015,190	2,282,244	7,788,291	4,956,801
Other Revenue	5,344,447	6,629,560	6,893,663	7,093,785
Total Resources	\$ 9,924,141	\$ 12,424,449	\$ 18,100,628	\$ 15,824,405
Total Requirements	\$ 4,615,775	\$ 6,235,964	\$ 18,100,628	\$ 15,824,405
<b>VETERANS' SERVICES</b>				
General Resources	\$ 51,014	\$ 50,363	\$ 71,164	\$ 71,164
State Resources	229,437	233,336	233,337	233,337
Other Revenue	15,560	2,940	28,068	28,068
Total Resources	\$ 296,012	\$ 286,639	\$ 332,569	\$ 332,569
Total Requirements	\$ 293,723	\$ 260,571	\$ 332,569	\$ 332,569

MARION COUNTY FY 2025-26 BUDGET  
SUMMARY

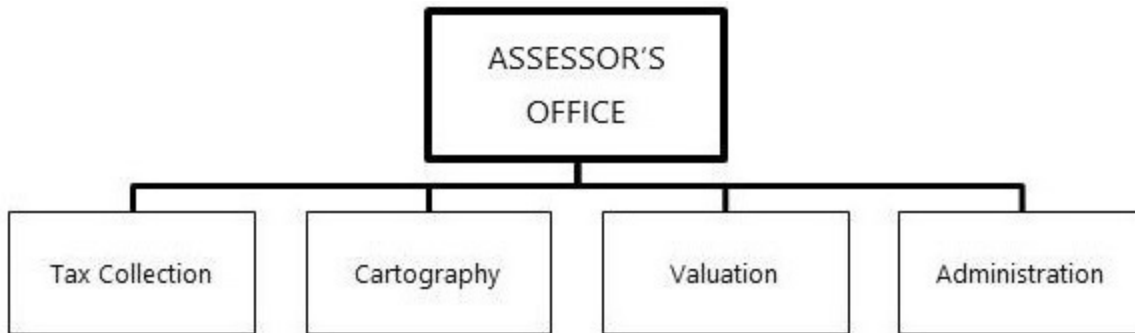
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# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE



### MISSION STATEMENT

To effectively and efficiently implement the property tax statutes of the State of Oregon.

### GOALS AND OBJECTIVES

- Goal 1      Communications - Guide decision processes, retain and motivate staff, efficiently and fully inform taxpayers, and defend and improve the administrative efficiency of the property tax system.
- Objective 1      Maintain and update the department strategic plan through a combination of staff and management input. Share with staff and county management.
  - Objective 2      Ensure the department website and mailed tax statements provide a maximally informative, user-friendly experience through updates and improvements.
  - Objective 3      Participate in stakeholder discussions, provide data, and testify regarding the administrative impacts of tax legislation.
- Goal 2      Recruitment and Training - Actively recruit and develop a diverse, highly qualified, motivated staff producing quality output at high volume. Develop future leadership for the department.
- Objective 1      Expand the recruitment pipeline via outreach. Eliminate barriers to job applicants of diverse socioeconomic and cultural backgrounds.
  - Objective 2      Establish training and competency goals for each job classification.
  - Objective 3      Formulate a personalized training plan for each employee based on their current position requirements, skills, and career interests.
- Goal 3      Technology - Ensure data and systems integrity and security, increase assessment efficiencies and quality, conserve resources, and enhance service by exploring and adopting progressive technologies.
- Objective 1      Utilize ORCATS to realize enhanced security, workflow, linkage to digital records, field app, and minimized training requirements.
  - Objective 2      Leverage electronic file options and robust website to enhance the taxpayer experience and ease of access to data.
  - Objective 3      Adopt technology to enhance the efficiency, accuracy, and reliability of processes. Examples include a regularly scheduled program of aerial photography, expanded use of GIS for data reference and analysis, workflow tracking, and adoption of field devices for appraisal staff.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

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### **DEPARTMENT OVERVIEW**

The Assessor's Office is responsible for the appraisal and assessment of property in Marion County per Oregon statute, administrative rule, and court decisions. The voters of Marion County elect the Assessor to a four-year term to lead and manage the office.

Most residential, farm, forest, commercial, industrial, and personal property in the county is valued and assessed by the Assessor's Office. Exceptions include higher-value industrial properties and centrally assessed properties such as railroads and utilities, appraised by the Oregon Department of Revenue (DOR). 301 tax districts and special districts certify tax rates, bonds, levies, and special assessments to the Assessor's Office for assessment, collection, and distribution of revenue to the districts. These districts, in turn, provide services to the citizens of Marion County.

Under Oregon's unique property tax system, most property is assessed at the lower of Real Market Value (RMV), the estimated price at which the property would sell in an open market, or Maximum Assessed Value (MAV), a statutorily defined value. Exceptions include the large number of specially assessed farm and forest properties that are assessed on formula-driven values, the many exempt or partially exempt properties, and properties in Measure 5 compression.

Market values must be estimated annually for each property according to statute and recognized appraisal principles and standards. Statutorily derived values also must be calculated. All values must take into account changes in the market as well as to physical, use, and ownership characteristics of the property. With each legislative session, changes to the statutes governing valuation and taxation must be incorporated. Tax districts come and go, and tax rates change, all of which must be tracked. Property inventories and valuations must be made available for review by taxpayers and, potentially, defended through as many as four levels of appeal. Finally, the accuracy of property valuations relative to actual sales must be carefully evaluated per state standards, and reported to the Oregon Department of Revenue for oversight review.

To accomplish these tasks, the Assessor's Office can be viewed as having four core programs:

1. Tax Collection: Maintains the tax roll, distributes tax statements, collects taxes, and issues refunds.
2. Cartography: Tracks changes to district and tax lot boundaries, and ownership changes.
3. Valuation: Estimates market and statutorily derived values, and defends these when indicated.
4. Administration: Provides the direction and support for all functions.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

### RESOURCE AND REQUIREMENT SUMMARY

Assessor's Office	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	7,671,793	8,230,591	9,003,437	9,564,453	6.2%
<b>TOTAL RESOURCES</b>	<b>7,671,793</b>	<b>8,230,591</b>	<b>9,003,437</b>	<b>9,564,453</b>	<b>6.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	3,544,412	3,831,273	4,275,474	4,483,085	4.9%
Fringe Benefits	2,250,811	2,344,809	2,690,073	2,993,631	11.3%
Total Personnel Services	<b>5,795,223</b>	<b>6,176,082</b>	<b>6,965,547</b>	<b>7,476,716</b>	<b>7.3%</b>
Materials and Services					
Supplies	13,759	15,224	16,100	16,100	0.0%
Materials	33,193	26,945	61,019	40,972	-32.9%
Communications	34,034	17,422	22,095	22,095	0.0%
Utilities	33,098	36,191	35,282	37,508	6.3%
Contracted Services	323,738	522,129	307,190	336,577	9.6%
Repairs and Maintenance	217,821	224,190	274,393	269,534	-1.8%
Rentals	58,217	63,530	86,664	126,622	46.1%
Insurance	1,750	3,500	1,900	1,900	0.0%
Miscellaneous	80,805	74,103	80,138	80,138	0.0%
Total Materials and Services	<b>796,415</b>	<b>983,233</b>	<b>884,781</b>	<b>931,446</b>	<b>5.3%</b>
Administrative Charges	1,080,159	1,071,276	1,153,109	1,156,291	0.3%
Debt Service Interest	(5)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>7,671,793</b>	<b>8,230,591</b>	<b>9,003,437</b>	<b>9,564,453</b>	<b>6.2%</b>
<b>FTE</b>	55.00	55.00	55.00	55.00	0.0%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 100 General Fund	7,671,793	8,230,591	9,003,437	9,564,453	100.0%
<b>TOTAL RESOURCES</b>	<b>7,671,793</b>	<b>8,230,591</b>	<b>9,003,437</b>	<b>9,564,453</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 100 General Fund	7,671,793	8,230,591	9,003,437	9,564,453	100.0%
<b>TOTAL REQUIREMENTS</b>	<b>7,671,793</b>	<b>8,230,591</b>	<b>9,003,437</b>	<b>9,564,453</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Tax Collection	1,024,668	982,442	1,030,866	1,108,363	7.5%
Cartography	927,812	908,739	1,067,767	1,078,476	1.0%
Valuation	4,228,382	4,568,235	5,178,462	5,543,664	7.1%
AS Administration	1,490,932	1,771,175	1,726,342	1,833,950	6.2%
<b>TOTAL RESOURCES</b>	<b>7,671,793</b>	<b>8,230,591</b>	<b>9,003,437</b>	<b>9,564,453</b>	<b>6.2%</b>
<b>REQUIREMENTS</b>					
Tax Collection	1,024,668	982,442	1,030,866	1,108,363	7.5%
Cartography	927,812	908,739	1,067,767	1,078,476	1.0%
Valuation	4,228,382	4,568,235	5,178,462	5,543,664	7.1%
AS Administration	1,490,932	1,771,175	1,726,342	1,833,950	6.2%
<b>TOTAL REQUIREMENTS</b>	<b>7,671,793</b>	<b>8,230,591</b>	<b>9,003,437</b>	<b>9,564,453</b>	<b>6.2%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

### Tax Collection Program

- Manages the printing and distribution of tax statements. Collects property taxes.
- Maintains records for all financial transactions affecting the tax roll and makes corrections, as directed by the Tax Collector.
- Assists the general public, businesses, and government agencies by providing information concerning property records and taxes.
- Establishes and implements controls for the safekeeping of daily cash receipts.

### Program Summary

Assessor's Office

Program: Tax Collection

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	1,024,668	982,442	1,030,866	1,108,363	7.5%
<b>TOTAL RESOURCES</b>	<b>1,024,668</b>	<b>982,442</b>	<b>1,030,866</b>	<b>1,108,363</b>	<b>7.5%</b>
<b>REQUIREMENTS</b>					
Personnel Services	531,608	481,328	506,823	560,625	10.6%
Materials and Services	223,143	232,844	235,771	258,665	9.7%
Administrative Charges	269,918	268,270	288,272	289,073	0.3%
<b>TOTAL REQUIREMENTS</b>	<b>1,024,669</b>	<b>982,442</b>	<b>1,030,866</b>	<b>1,108,363</b>	<b>7.5%</b>
<b>FTE</b>	5.00	5.00	5.00	5.00	0.0%

### FTE By Position Title By Program

Program: Tax Collection	
Position Title	FTE
Tax Clerk	3.00
Tax Clerk Sr	1.00
Tax Office Supervisor/Tax Collector	1.00
<b>Program Tax Collection FTE Total:</b>	<b>5.00</b>

#### FTE Changes

FTE for the Tax Collection Program remains at 5.00.

### Tax Collection Program Budget Justification

#### RESOURCES

The Tax Collection Program is funded entirely by the General Fund.

#### REQUIREMENTS

Personnel Services had an increase over FY 24-25 due to COLA and merit increases for all the Tax Office employees as well as overtime and fringe benefits for the Sr. Tax Clerk.

Materials and Services increased due to increasing costs associated with tax payment processing.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

### Cartography Program

- Performs intake and processing of subdivision and partition plats and annexations.
- Maintains an inventory of all parcels, including boundaries, tax lot, account number, ownership, and size.
- Maintains maps reflecting taxing district boundaries, including changes and creation or dissolution of districts.
- Provides management and oversight of suppressed owner program per statutory requirements.

#### Program Summary

Assessor's Office

Program: Cartography

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	927,812	908,739	1,067,767	1,078,476	1.0%
<b>TOTAL RESOURCES</b>	<b>927,812</b>	<b>908,739</b>	<b>1,067,767</b>	<b>1,078,476</b>	<b>1.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	611,483	614,311	689,014	723,028	4.9%
Materials and Services	46,411	26,158	90,481	66,376	-26.6%
Administrative Charges	269,918	268,270	288,272	289,072	0.3%
<b>TOTAL REQUIREMENTS</b>	<b>927,812</b>	<b>908,739</b>	<b>1,067,767</b>	<b>1,078,476</b>	<b>1.0%</b>
<b>FTE</b>	7.00	7.00	6.00	6.00	0.0%

#### FTE By Position Title By Program

<b>Program: Cartography</b>	
<b>Position Title</b>	<b>FTE</b>
Cartographer/GIS Technician	2.00
Cartographer/GIS Technician Sr	1.00
Deed Clerk	3.00
<b>Program Cartography FTE Total:</b>	<b>6.00</b>

#### FTE Changes

Cartography remains at 6 FTE.

### Cartography Program Budget Justification

#### RESOURCES

The Cartography Program is funded entirely by the General Fund.

#### REQUIREMENTS

Personnel Services increased due to normal COLA and merit increases.

Materials and Services decreased due to a lower ORMAP contract amount this FY.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

### Valuation Program

- Estimates market, Measure 50, special assessment, and other values for county-appraised properties including residential, multi-family, commercial, industrial, farm and forest, and business personal property.
- Ensures correct tax rates are associated with each taxing district, and associates each property with correct taxing districts to accurately calculate taxes owed.
- Determines the valuation and assessment impacts of both physical and use changes to property, including special assessment and exemption programs.
- Analyzes property sales for use in estimating the market value of unsold properties. Utilizes the data to develop mass appraisal models for each property type for assessment purposes, for defense of values when appealed, and to verify compliance with Oregon Department of Revenue oversight standards.
- Maintains farm and forest special assessments. Administers statutory exemptions based on ownership, non-profit activities, and economic development programs.
- Responds to taxpayer inquiries regarding property valuation methods, records of inventory, and exemption qualifications.
- Serve as experts to defend assessments before the Board of Property Tax Appeals, Magistrate Court, and Oregon Tax Court.

### Program Summary

Assessor's Office

Program: Valuation

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	4,228,382	4,568,235	5,178,462	5,543,664	7.1%
<b>TOTAL RESOURCES</b>	<b>4,228,382</b>	<b>4,568,235</b>	<b>5,178,462</b>	<b>5,543,664</b>	<b>7.1%</b>
<b>REQUIREMENTS</b>					
Personnel Services	3,843,999	4,192,580	4,746,007	5,110,792	7.7%
Materials and Services	114,466	107,385	144,183	143,799	-0.3%
Administrative Charges	269,918	268,270	288,272	289,073	0.3%
Debt Service Interest	(2)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>4,228,382</b>	<b>4,568,235</b>	<b>5,178,462</b>	<b>5,543,664</b>	<b>7.1%</b>
<b>FTE</b>	37.00	37.00	37.00	37.00	0.0%

### FTE By Position Title By Program

Program: Valuation	
Position Title	FTE
Appraisal Section Supervisor	3.00
Assessment Clerk	1.00
Assessment Clerk Sr	3.00
Office Specialist 3	3.00
Personal Property Appraisal Tech	4.00
Property Appraiser 2	15.00
Property Appraiser 2 (Bilingual)	1.00
Property Appraiser Sr	5.00
Sales Data Analyst 3	2.00
<b>Program Valuation FTE Total:</b>	<b>37.00</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

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### FTE Changes

There are no changes in FTE.

### **Valuation Program Budget Justification**

#### RESOURCES

The Valuation Program is funded entirely by the General Fund.

#### REQUIREMENTS

Personnel Services rose slightly due to normal merit increases and market review increases, longevity as well as anticipated promotions from Property Appraiser 1 to Property Appraiser 2.

Materials and Services decreased slightly due to lower IT charges.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

### AS Administration Program

- Develops and implements the short and long term strategic plan for the department.
- Manages the department.
- Guides hiring and personnel development.
- Provides accurate and timely information to the Board of Commissioners, taxing districts, public support groups, and the state legislature.
- Performs annual budgeting and grant preparation.
- Provides excellent customer service to internal customers, businesses, government agencies and the general public.
- Maintains accounts payable and receivable, payroll, financial records, and contracts.
- Maintains all department personnel, appraisal certification, and educational records.
- Maintains Veteran's, Active Duty Military Service Member, and Surviving Spouse of a Public Safety Officer, as well as Senior and Disabled Citizen's deferral programs.
- Maintains manufactured home records, and provides certification of taxes paid for title transfers and relocations.

### Program Summary

Assessor's Office

Program: AS Administration

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	1,490,932	1,771,175	1,726,342	1,833,950	6.2%
<b>TOTAL RESOURCES</b>	<b>1,490,932</b>	<b>1,771,175</b>	<b>1,726,342</b>	<b>1,833,950</b>	<b>6.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	808,134	887,864	1,023,703	1,082,271	5.7%
Materials and Services	412,395	616,846	414,346	462,606	11.6%
Administrative Charges	270,406	266,465	288,293	289,073	0.3%
Debt Service Interest	(3)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>1,490,932</b>	<b>1,771,175</b>	<b>1,726,342</b>	<b>1,833,950</b>	<b>6.2%</b>
<b>FTE</b>	6.00	6.00	7.00	7.00	0.0%

### FTE By Position Title By Program

Program: AS Administration	
Position Title	FTE
Administrative Assistant	1.00
Administrative Services Manager	1.00
Assessment Clerk	2.00
Assessment Clerk Sr	1.00
Assessor	1.00
Chief Deputy Assessor	1.00
<b>Program AS Administration FTE Total:</b>	<b>7.00</b>

### FTE Changes

No changes to FTE.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

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### **AS Administration Program Budget Justification**

#### RESOURCES

The Assessor's Administration Program is funded entirely by the General Fund.

#### REQUIREMENTS

Personnel Services increased due to normal COLA and merit increases.

Materials and Services increased due to increases in utility fees this FY.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

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### KEY DEPARTMENT ACCOMPLISHMENTS

- Revenue Generation - As of January 1, 2024 (2024-25 Tax Year) we were able to successfully value the property portfolio within Marion County and certify a tax roll with a total Real Market Value (RMV) over \$72.63 billion, this is up 4.21% since the 2023-24 tax year. Total tax collectible for 2024-25 tax year was \$574,607,663.
- Technology - Technological change continues to be viewed by this office as a key to retention, efficiency, and effectiveness. In this regard we continue to use EagleView (flights every other year), ArcGIS, digitized documents, and the use of field devices (iPads), allowing access in the field to digital documents, reference data and live maps, as well as the ability to collect and submit data electronically.
- Customer Service - Our team is responsible for creating and maintaining a robust property records website that is one of the best in the state. This provides data the public needs and reduces call volumes so our staff can focus on their job at hand. We continue take pride in providing excellent customer service whether is on the phone or in person. When a citizen finishes their business, it is our goal that when leaving both the Tax and Assessment Office they feel and know they have been heard.
- Digital Records Storage - Historical cadastral maps have been digitized and retained within Laserfiche for easy search access. We have made these maps available to internal departments who currently are accessing these maps and reducing physical travel to our office. This also resulted in the maps readily accessible to send electronically to external customers. Most importantly the retention and preservation of delicate historical cadastral maps.
- Legislative Changes - The Board of Commissioner opted in and adopted the Rebuilt Homestead Special Assessment, which we have been able to successfully administer this for the property owners affected by the wildfires. 86 applications have been approved with approximately \$236,000 of taxes being refunded to fire affected property owners. We will continue to receive applications from property owners and send out yearly attestation reminders. This special assessment program has been well received by citizens of Marion County.
- Rule Changes - Another significant rule change from the Department of Revenue forced major software and business process changes for a calculation change to the Veteran's Exemptions. We no longer can give a quick estimate of saving to our veterans, there is now a three-part test that at times doesn't benefit our veterans. Staff also must recalculate values for all Veteran's Exemptions that can exceed 2,500 accounts yearly. These calculations occur right before roll certification, it is critical we find a legislative fix for this.
- Staffing - The Assessor/Tax Office staffing levels have consistently ranged between 95% and 100%, with most turnover resulting from retirements. We anticipate a few team members retiring within the next 12-18 months, and ensuring those positions are filled for the long term is critical to our continued success. We continue to work HR business partners to explore new recruiting opportunities.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

### KEY INDICATORS

#### # 1: Growth of Property Tax Assessment

##### Definition and Purpose

The estimation of anticipated tax revenues is a complex series of calculations with many fluctuating variables. However, the factors that most strongly influence changes in total tax collections year to year are:

- Changing market values. The direction and speed of property sales price changes impact the proportion of properties that incur the full annual 3% assessed value growth permitted under Measure 50, as well as the proportion that experience the limitations imposed by Measure 5. In a rising market, especially one that continues for several years, more properties will experience 3% assessed value growth per Measure 50, and fewer will experience Measure 5 tax rate "compression". The opposite occurs in a declining market.
- Construction activity. Certain legal or physical changes to property result in exceptions to the 3% assessed value annual growth limitation of Measure 50. From the standpoint of total tax revenues, the most significant is typically new construction. The assessed value of new construction is calculated based on the estimated real market value as of January 1 of the first year that it is included in the tax roll, multiplied by the average ratio between real market value and maximum assessed value for all unchanged property in the county of the same property class.
- Changing tax rates. If one of the taxing districts in which a property is located changes its total tax rate, either up or down, this can have a substantial impact on the tax assessment of that property. The most common situations are when a new bond levy is passed, an existing levy retires, or a tax district is created or dissolved. County-wide, this can have a significant impact, especially if the district experiencing the change encompasses many properties.

##### Significance

Property taxes play a significant role in providing the resources necessary to create and maintain a safe, healthy, and productive quality of life within our community. However, the property tax system is extremely complex. Marion County Strategic Plan Goal #5 states: "Provide efficient, effective, and responsive government through stewardship and accountability." Therefore, the Assessor's Office expends considerable effort in providing information to educate and inform the public on the functions and responsibilities of our office, the various statutes regarding how values are calculated, as well as the current and historical values and taxes associated with individual properties.

##### Data Units Fiscal Year

Tax Accounts: This number includes existing accounts as of the prior year's tax roll, plus new additions during the year, minus any retirements or combinations. New accounts can include anything from a new subdivision, to a new business personal property account, to a new utility operating within the county.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
129,000	130,473	130,373	131,232	132,000

Building Permits: The majority of the permits are for construction of buildings and structures that will add value. Some permits may be for ongoing maintenance and repair, which although not taxable are required to be inspected to confirm whether or not the permit is limited to maintenance and repair activity only.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
2,870	3,155	4,122	3,500	2940

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

**Real Market Value:** The market value for all taxable property within Marion County. This indicates the value that the Assessor's Office believes the property would sell for on the open market as of January 1 of the assessment year.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
55,489,276,451 4.40%	57,702,818,724 3.99%	60,686,725,580 5.17%	63,762,087,895 5.07%	66,950,200,000 5.00%

**Assessed Value of Exceptions:** New assessed value represented by statutory exceptions to the 3% annual increase rule of Measure 50. Exceptions include partitions, new construction, building additions, properties coming off exemption or special assessment, changes of use conforming to new zoning, and omitted property returned to the tax roll. Individual exceptions can increase or decrease assessed value.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
339,791,348	986,039,307	1,138,311,640	1,373,677,032	845,500,000

**Assessed Value:** The value to which tax rates are applied. This figure increases each year with the maximum 3% growth allowed under Measure 50, plus the value of exceptions. Assessed value is also impacted by the limitations imposed by Measure 5 as well as exemptions, special assessments, and deferrals.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
28,765,707,802 4.15%	30,223,197,362 5.07%	31,758,640,918 5.08%	33,376,039,145 5.09%	34,870,000,000 4.48%

**Total County Revenue:** The county revenue is made up of the gross revenue calculated from the total county assessed value minus Urban Renewal division of tax and compression, plus additional taxes from farm disqualification and late filing fees.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
81,762,002.20 4.18%	85,970,710.49 5.15%	89,987,504.29 4.67%	94,103,533.98 4.57%	98,278,693.22 4.44%

### **Explanation of Trends and Changes**

Building permit and new construction numbers have increased consistently year over year. Commercial growth is the strongest in the County.

Real Market Value is expected to show average growth of about 5.00%, and Measure 50 Assessed Value indicates a steady growth of about 4.5%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

### Resources by Fund Detail

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	7,671,793	8,230,591	9,003,437	9,564,453
General Fund Transfers Total	<b>7,671,793</b>	<b>8,230,591</b>	<b>9,003,437</b>	<b>9,564,453</b>
General Fund Total	<b>7,671,793</b>	<b>8,230,591</b>	<b>9,003,437</b>	<b>9,564,453</b>
Assessor's Office Grand Total	7,671,793	8,230,591	9,003,437	9,564,453

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

### Requirements by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	2,888,609	3,156,887	4,209,137	4,412,178
511120 Temporary Wages	7,341	3,974	3,123	3,511
511130 Vacation Pay	233,358	234,651	0	0
511140 Sick Pay	160,691	144,918	0	0
511150 Holiday Pay	185,021	198,566	0	0
511160 Comp Time Pay	0	955	0	0
511210 Compensation Credits	46,175	46,486	43,984	45,197
511240 Leave Payoff	6,852	28,271	0	0
511290 Health Insurance Waiver Pay	12,599	14,227	14,400	16,800
511410 Straight Pay	129	0	0	0
511420 Premium Pay	3,637	2,338	4,830	5,399
Salaries and Wages Total	3,544,412	3,831,273	4,275,474	4,483,085
<b>Fringe Benefits</b>				
512110 PERS	794,794	866,637	1,067,670	1,294,049
512120 401K	25,200	26,353	27,626	29,430
512130 PERS Debt Service	230,733	208,445	238,980	228,361
512200 FICA	264,120	283,595	323,476	339,141
512300 Paid Leave Oregon	7,853	14,322	16,461	17,245
512310 Medical Insurance	819,410	836,404	892,584	953,856
512320 Dental Insurance	65,738	64,348	75,264	80,640
512330 Group Term Life Insurance	6,355	6,868	7,378	7,800
512340 Long Term Disability Insurance	12,887	13,839	15,365	16,269
512400 Unemployment Insurance	10,387	5,431	6,164	6,460
512520 Workers Comp Insurance	993	964	1,650	1,650
512600 Wellness Program	2,063	2,092	2,200	2,200
512610 Employee Assistance Program	1,938	1,965	2,035	2,530
512700 County HSA Contributions	8,342	13,546	13,220	14,000
Fringe Benefits Total	2,250,811	2,344,809	2,690,073	2,993,631
Personnel Services Total	<b>5,795,223</b>	<b>6,176,082</b>	<b>6,965,547</b>	<b>7,476,716</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	8,624	12,499	13,000	13,000
521030 Field Supplies	1,061	1,174	1,500	1,500
521070 Departmental Supplies	2,486	0	0	0
521190 Publications	1,589	1,550	1,600	1,600
Supplies Total	13,759	15,224	16,100	16,100
<b>Materials</b>				
522060 Sign Materials	71	0	0	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
522150 Small Office Equipment	12,636	17,299	9,645	8,129
522170 Computers Non Capital	15,299	321	50,024	31,493
522180 Software	5,187	9,325	1,350	1,350
Materials Total	33,193	26,945	61,019	40,972
<b>Communications</b>				
523010 Telephone Equipment	1,575	658	1,185	1,185
523015 Video Security Equipment	0	1,093	0	0
523020 Phone and Communication Svcs	174	131	200	200
523040 Data Connections	2,555	2,292	2,880	2,880
523050 Postage	18,227	1,500	5,500	5,500
523060 Cellular Phones	11,241	11,502	11,850	11,850
523090 Long Distance Charges	263	247	480	480
Communications Total	34,034	17,422	22,095	22,095
<b>Utilities</b>				
524010 Electricity	29,478	31,900	30,144	32,878
524020 City Operations and St Lights	68	74	87	112
524040 Natural Gas	243	703	692	603
524050 Water	442	517	483	594
524070 Sewer	948	1,003	1,083	1,170
524090 Garbage Disposal and Recycling	1,919	1,994	2,793	2,151
Utilities Total	33,098	36,191	35,282	37,508
<b>Contracted Services</b>				
525156 Bank Services	60,726	73,631	50,000	75,000
525360 Public Works Services	34,124	25,427	66,000	44,000
525430 Programming and Data Services	90,588	272,368	0	0
525449 Microsoft 365	0	0	31,860	41,971
525450 Subscription Services	11,027	15,134	11,230	12,880
525460 Software Subscriptions	0	0	0	16,276
525510 Legal Services	4,396	2,714	3,800	3,800
525710 Printing Services	16,022	12,530	20,300	19,500
525715 Advertising	2,635	3,459	5,500	5,250
525735 Mail Services	91,319	111,623	110,800	110,800
525740 Document Disposal Services	6,501	694	1,300	700
525999 Other Contracted Services	6,400	4,550	6,400	6,400
Contracted Services Total	323,738	522,129	307,190	336,577
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	0	0	100	100
526021 Computer Software Maintenance	215,772	223,946	273,293	268,434

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
526030 Building Maintenance	2,049	244	1,000	1,000
Repairs and Maintenance Total	217,821	224,190	274,393	269,534
<b>Rentals</b>				
527120 Motor Pool Mileage	3,147	4,359	4,000	4,000
527130 Parking	61	3	150	150
527140 County Parking	13,200	13,200	13,200	13,200
527240 Condo Assn Assessments	34,583	38,936	62,014	101,972
527300 Equipment Rental	7,226	7,033	7,300	7,300
Rentals Total	58,217	63,530	86,664	126,622
<b>Insurance</b>				
528210 Public Official Bonds	1,750	3,500	1,750	1,750
528220 Notary Bonds	0	0	150	150
Insurance Total	1,750	3,500	1,900	1,900
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	14,678	16,582	17,250	17,250
529130 Meals	1,457	857	1,400	1,400
529140 Lodging	8,898	4,364	6,400	6,400
529210 Meetings	703	607	900	900
529220 Conferences	4,225	5,275	5,200	5,200
529230 Training	18,077	11,540	13,870	13,870
529300 Dues and Memberships	8,110	7,870	8,155	8,155
529650 Pre Employment Costs	290	499	560	560
529880 Recording Charges	22,256	25,887	25,000	25,000
529910 Awards and Recognition	2,111	623	1,403	1,403
Miscellaneous Total	80,805	74,103	80,138	80,138
Materials and Services Total	<b>796,415</b>	<b>983,233</b>	<b>884,781</b>	<b>931,446</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	71,704	67,597	95,411	108,529
611200 BS Admin Allocation	0	0	24,349	23,324
611210 Facilities Mgt Allocation	80,111	79,691	73,733	83,344
611220 Custodial Allocation	56,973	60,564	62,272	70,111
611230 Courier Allocation	4,201	4,412	3,816	4,199
611240 Grounds Maintenance Allocation	0	0	1,795	1,992
611250 Risk Management Allocation	7,859	9,529	8,898	8,216
611260 Human Resources Allocation	90,811	106,217	122,170	145,432
611300 Legal Services Allocation	90,104	98,355	127,190	119,432
611400 Information Tech Allocation	185,343	188,672	178,972	189,373
611410 FIMS Allocation	77,727	53,845	74,501	146,449
611420 Telecommunications Allocation	19,977	12,166	10,605	11,111



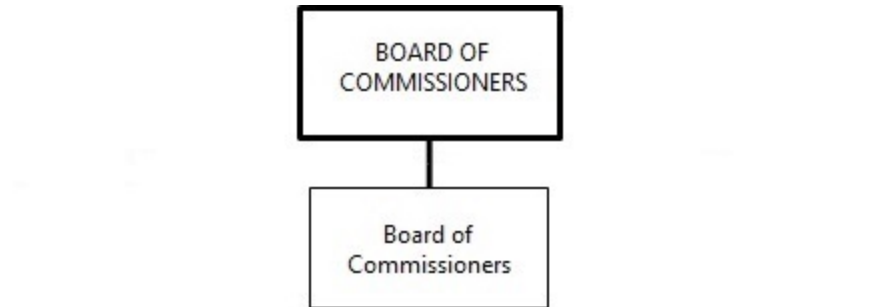
# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## ASSESSOR'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611430 Technology Solution Allocation	237,234	191,128	105,607	0
611600 Finance Allocation	88,938	90,751	105,697	105,585
611800 MCBEE Allocation	145	49,995	66,328	80,094
612100 IT Equipment Use Charges	29,734	14,054	35,165	0
614100 Liability Insurance Allocation	24,000	27,200	38,300	38,900
614200 WC Insurance Allocation	15,300	17,100	18,300	20,200
Administrative Charges Total	<b>1,080,159</b>	<b>1,071,276</b>	<b>1,153,109</b>	<b>1,156,291</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(5)	0	0	0
Debt Service Interest Total	<b>(5)</b>	<b>0</b>	<b>0</b>	<b>0</b>
General Fund Total	<b>7,671,793</b>	<b>8,230,591</b>	<b>9,003,437</b>	<b>9,564,453</b>
Assessor's Office Grand Total	7,671,793	8,230,591	9,003,437	9,564,453

## BOARD OF COMMISSIONERS OFFICE



### MISSION STATEMENT

Provide leadership on critical public policy issues, ensure fiscal accountability, and promote citizen empowerment to enhance the health, safety, and livability of our communities.

### GOALS AND OBJECTIVES

- Goal 1 Leadership - Focus leadership on critical policy issues, promote public engagement, and strengthen the county through collaboration with residents, businesses, and other governmental entities.
- Objective 1 Work with state and county leaders to ensure the necessary systems are in place, operating effectively and achieving the outcomes of HB 4002 (2024).
  - Objective 2 Work with local, regional, and state partners to address the homeless crisis in our community.
  - Objective 3 Serve as the Local Public Health and Mental Health Authority and provide direction to county committees and councils, including Solid Waste Management Advisory Council, Marion County Public Safety Coordinating Council, Parks Commission, and the Housing Initiative.
  - Objective 4 Begin construction on the Mill City/Gates sewer project . Work towards securing funding for additional housing opportunities in the North Santiam Canyon
  - Objective 5 Collaborate with partners to find solutions for Marion County's solid waste management systems.
- Goal 2 Communication - Ensure openness and transparency in government by communicating timely and accurate information to the media, residents, and employees.
- Objective 1 Update the communications outreach plan for internal and external communications. Develop a structured schedule for communications with departments and design and implement a strategic plan to raise awareness of county programs and initiatives.
  - Objective 2 Continue to expand the use of county digital infrastructure including web presence and social media.
  - Objective 3 Continue producing Marion County TODAY three times a year along with other specialized communications for constituents.
- Goal 3 Enterprise Approach - Lead and manage the county business functions more efficiently and effectively to enhance accountability and stewardship of county resources.
- Objective 1 Develop an annual budget that ensures fiscal accountability by analyzing future service and capital program needs, sustains budget integrity, and preserves the long-term financial stability of the county.
  - Objective 2 Implement a new modern Enterprise Resource Planning (ERP) system that manages the entire financial and human resources management system.

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### BOARD OF COMMISSIONERS OFFICE

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- Objective 3 Collaborate with the Sheriff's Office and Human Resources to recruit and train staff for the Marion County Jail.
  - Objective 4 Continue management and organizational audits, including review of county departments, programs, and initiatives.
  - Objective 5 Provide leadership development opportunities for the county's senior executive leadership team.
- Goal 4 Community and Economic Development - Establish a well-run and effective Community Development Division that is responsive to community needs, assists low to moderate income residents with housing, coordinates the county's wildfire response, and provides opportunities to enhance the quality of life for county residents.
- Objective 1 Promote down payment assistance and home rehab programs.
  - Objective 2 Continue to implement and complete the county's American Rescue Plan Act (ARPA) grant awards for projects selected by the Board of Commissioners. Execute contracts, monitor progress, ensure reporting and monitor requirements are met leading to a successful completion of the ARPA projects by December 2026.
  - Objective 3 Complete the Detroit Marina excavation project.
  - Objective 4 Continue investing in and supporting programs and opportunities to promote homeownership and home rehabilitation projects.
- Goal 5 Behavioral & Community Health needs - promote the overall health of people in Marion County.
- Objective 1 Identify funding streams and gaps to ensure the behavioral health needs of the community are met.
  - Objective 2 Work towards sustainable solutions to homelessness and life skills development.
  - Objective 3 Work towards securing more funding for behavioral health programs, particularly around substance use disorders and programs that provide services to youth.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

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### **DEPARTMENT OVERVIEW**

The three members of the Board of Commissioners are the elected representatives of all Marion County residents. The board sets policy for the administration and operation of county government. Marion County operates as a general law county within the framework of the Oregon Constitution and Oregon Revised Statutes. The board is responsible for all three branches of county government: legislative, executive, and quasi-judicial. Formal board sessions are held weekly for official action to adopt ordinances, resolutions, and orders pertaining to county policy, operations, and administration. In addition, the board serves as the primary mechanism for encouraging citizen participation and input to local government through advisory boards, commissions, and committees and provides frequent opportunities for individuals and organizations to comment on matters of public concern.

The Chief Administrative Officer supervises department heads and implements and administers county policy as directed by the Board of Commissioners. The Chief Administrative Officer is the appointed budget officer and is responsible for proposing and monitoring the annual budget. Other programs and services provided by the board's office include intergovernmental relations, federal grant management, economic development, community mobilization, constituent services, strategic planning, public information and media relations, timely and accurate public notice, public records, and personnel administration. The office also provides clerical and program support for the commissioners, executive staff, boards, and commissions.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

**RESOURCE AND REQUIREMENT SUMMARY**

<b>Board of Commissioners Office</b>	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental Federal	9,531	0	0	0	n.a.
Intergovernmental State	15,285	0	0	0	n.a.
Charges for Services	3,151	8,817	3,271	3,271	0.0%
Admin Cost Recovery	2,396,710	2,346,728	3,291,244	3,930,802	19.4%
General Fund Transfers	569,477	595,946	696,127	780,492	12.1%
Other Fund Transfers	0	77,653	85,116	0	-100.0%
Net Working Capital	(164)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>2,993,991</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>	<b>15.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	1,424,824	1,428,900	1,941,902	2,154,830	11.0%
Fringe Benefits	824,720	828,762	1,183,427	1,386,283	17.1%
Total Personnel Services	<b>2,249,545</b>	<b>2,257,662</b>	<b>3,125,329</b>	<b>3,541,113</b>	<b>13.3%</b>
Materials and Services					
Supplies	10,089	15,490	8,900	38,900	337.1%
Materials	10,138	15,020	16,754	30,598	82.6%
Communications	9,405	10,304	10,530	8,380	-20.4%
Utilities	22,058	24,197	23,542	25,027	6.3%
Contracted Services	13,130	46,840	69,766	101,322	45.2%
Repairs and Maintenance	781	3,637	6,000	6,000	0.0%
Rentals	42,574	37,133	53,478	80,140	49.9%
Insurance	167	108	100	100	0.0%
Miscellaneous	33,850	49,650	46,200	47,950	3.8%
Total Materials and Services	<b>142,194</b>	<b>202,379</b>	<b>235,270</b>	<b>338,417</b>	<b>43.8%</b>
Administrative Charges	602,524	569,104	715,159	835,035	16.8%
Debt Service Interest	(271)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>2,993,991</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>	<b>15.7%</b>
<b>FTE</b>	18.00	18.00	18.00	18.00	0.0%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 170 Community Development	(83)	0	0	0	n.a
FND 580 Central Services	2,994,074	3,029,144	4,075,758	4,714,565	100.0%
<b>TOTAL RESOURCES</b>	<b>2,993,991</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 170 Community Development	(83)	0	0	0	n.a
FND 580 Central Services	2,994,074	3,029,144	4,075,758	4,714,565	100.0%
<b>TOTAL REQUIREMENTS</b>	<b>2,993,991</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Board of Commissioners	2,994,074	3,029,144	4,075,758	4,714,565	15.7%
Santiam Wildfire Housing	(83)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>2,993,991</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>	<b>15.7%</b>
<b>REQUIREMENTS</b>					
Board of Commissioners	2,994,074	3,029,144	4,075,758	4,714,565	15.7%
Santiam Wildfire Housing	(83)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>2,993,991</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>	<b>15.7%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

### Board of Commissioners Program

- Executive functions: (1) Set the strategic direction and business priorities of the county; (2) Adopt the annual budget, exercise sound financial management, and build the county's fiscal strength; (3) Maintain a quality workforce and equip county employees with the tools, skills, workspace, and resources needed to do their jobs safely and well; (4) Provide leadership in critical public policy areas; (5) Appoint members of citizen advisory panels, hearings examiners, budget committee members, and the members of the Board of Equalization; and (6) Act as the board of directors for the Marion County Housing Authority and six special service districts, including Brooks Community Service District, Labish Village Sewage & Drainage District, Fargo Interchange Service District, East Salem Service District, Illahe Hills Street Lighting District, and Marion County Extension & 4-H Service District.
- Legislative functions: (1) Enact ordinances that have the force of law in the county; (2) Carefully plan and manage land use in Marion County; (3) Serve as the Local Public Health Authority; and (4) Serve as the Local Mental Health Authority.
- Quasi-judicial Functions: (1) Serve as land use appeals board of last resort for unincorporated Marion County lands; (2) Implement special district formation; and (3) Approve road vacations, street improvements, and road legalization.
- Collaboration and partnership functions: (1) Provide county leadership that is accessible, considers the interests of residents, strives to resolve concerns, ensures that actions are responsive, and delivered through quality customer service; (2) Respond to constituent needs and concerns, including fact-finding, negotiation/mediation, and problem solving; (3) Represent county interests to other agencies and organizations at the local, regional, state, and national levels; (4) Engage and inform citizens and local jurisdictions on items of countywide importance, increase public awareness of county services, and enhance the public perception of the county through proactive efforts; (5) Partner to create investments in workforce, jobs, and community infrastructure to support a diverse and thriving economy; and (6) Adopt the mandated biennial Sheriff's Office Community Corrections Plan and the Juvenile Department's Crime Prevention Plan. These are countywide plans for public safety policy, planning, coordination, and implementation of resources that include partners such as the Sheriff, local police chiefs, District Attorney, Health and Human Services Department, Juvenile Department, local businesses, and citizen advocates.

### Program Summary

Board of Commissioners Office

Program: Board of Commissioners

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	9,531	0	0	0	n.a.
Intergovernmental State	15,285	0	0	0	n.a.
Charges for Services	3,151	8,817	3,271	3,271	0.0%
Admin Cost Recovery	2,396,710	2,346,728	3,291,244	3,930,802	19.4%
General Fund Transfers	569,477	595,946	696,127	780,492	12.1%
Other Fund Transfers	0	77,653	85,116	0	-100.0%
Net Working Capital	(81)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>2,994,074</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>	<b>15.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	2,249,545	2,257,662	3,125,329	3,541,113	13.3%
Materials and Services	142,194	202,379	235,270	338,417	43.8%
Administrative Charges	602,524	569,104	715,159	835,035	16.8%
Debt Service Interest	(188)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>2,994,074</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>	<b>15.7%</b>
<b>FTE</b>	<b>18.00</b>	<b>18.00</b>	<b>18.00</b>	<b>18.00</b>	<b>0.0%</b>

MARION COUNTY FY 2025-26 BUDGET  
BY DEPARTMENT  
BOARD OF COMMISSIONERS OFFICE

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**FTE By Position Title By Program**

<b>Program: Board of Commissioners</b>	
<b>Position Title</b>	<b>FTE</b>
Administrative Assistant (Confidential)	1.00
Administrative Services Manager	1.00
Chief Administrative Officer	1.00
County Commissioner	3.00
County Operations Manager	1.00
Deputy County Administrative Officer	1.00
Management Analyst 2 (Confidential)	1.00
Office Specialist 3	2.00
Office Specialist 4 (Confidential)	1.00
Policy Analyst	1.00
Policy Analyst Sr	5.00
<b>Program Board of Commissioners FTE Total:</b>	<b>18.00</b>

FTE Changes

There are no changes in FTE.

**Board of Commissioners Program Budget Justification**

**RESOURCES**

Revenue for the board's office budget includes Charges for Services, General Fund Transfers, and Administrative Cost Recovery. Charges for Services is for administrative support provided to Courthouse Square Condominium Association. The budget also accounts for the discontinuation of transfer funds from the Oregon Housing and Community Services (OHCS) grant funding to the Board of Commissioners for personnel expenses. The General Fund support covers the commissioners' salaries and benefits. Administrative Cost Recovery funds all other personnel and materials and services in the board's office.

**REQUIREMENTS**

The increase to Materials and Services includes an additional \$75,000, designated to fund projects or tasks identified by the commissioners that require specialized expertise or external resources. Additionally, there is a \$17,000 increase to the rentals budget, which will cover associated condominium charges.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

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### KEY DEPARTMENT ACCOMPLISHMENTS

- Marion County worked diligently with the Sheriff's Office, District Attorney's Office and the Health Department to help the Association of Oregon Counties and the legislature craft House Bill 4002(2024). With the passage of HB 4002, Marion County expanded the county's behavioral health resources, invested in the successful Law Enforcement Assisted Diversion program, and is adding back one Marion County Crisis Response Team, focused on getting people into treatment instead of jail, while continuing to expand efforts to reach more individuals in need.
- A Joint Work Session of the Marion County Board of Commissioners and the Salem City Council was held in January 2025 to enhance collaboration and address community challenges, such as mental health and substance abuse disorders. The elected officials emphasized the importance of working together to provide resources and fill service gaps, with initiatives like RESTORE court. The commissioner's expressed their commitment to ongoing partnership with the city and turning the discussion into concrete actions.
- A \$450,000 grant was awarded from the Behavioral Health Resource Network to Soaring Heights Recovery to purchase a residential property for low-income transitional housing for individuals recovering from substance abuse disorder, many of whom are homeless. This purchase will add as many as eight additional transitional beds.
- Reopened G-Pod, a wing of the Marion County Jail. The reopening concluded a multi-year collaboration process with the Board's Office, Sheriff's Office, and Business Services to increase the jail bed capacity by 55 beds increasing the total amount of beds to 470.
- The Commissioners awarded a \$1.4 million Community Development Block Grant for the Simonka Place Renovation Project to support women and children experiencing homelessness. This funding will remodel and update the facility, ensuring it meets the needs of its residents, including those experiencing mental health crises. Construction is expected to be completed by October 2025, providing a safe and supportive environment for the community.
- Provided on-going support for the CDBG Down Payment Assistance Program, which had ten applicants, three completed grants and 55 applicants on the waiting list for this year. Additional funding investments were approved for CDBG Homeowner Rehab Program, which completed 14 rehabilitant projects totaling \$514,874 with 12 more in progress for \$433,991 and 56 projects on the waiting list.
- The Board's Office continues to work towards wildfire recovery. The Board adopted an emergency ordinance that allows homeowners impacted by the 2020 wildfires to qualify for a special tax assessment on their rebuilt homes. This ordinance, in response to Senate Bill 1545, will reset property taxes to pre-fire levels, providing relief to affected residents. To protect the investments of recovered households and critical infrastructure the Board launched a hazardous tree removal program as part of its wildfire recovery efforts in the North Fork Corridor.
- The Board of Commissioners held three structured leadership training sessions. The sessions included all county elected officials and department heads. The training was aimed at strengthening leadership, fostering collaboration, and establishing a foundation for future leadership development in Marion County.
- The Board of Commissioners recognized Christian Aid Ministries (CAM) at the 2025 State of the County event. CAM was recognized for building 25 homes and restoration of at least five other homes in the North Santiam Canyon, free of labor costs. CAM brought hundreds of volunteers from around the United States and Canada to build the homes for wildfire victims.
- The Board of Commissioners recognized the Public Works Building and Planning Division at the 2025 State of the County event. The Building and Planning Division consists of the planning and permitting sections and spans numerous technical disciplines. Since 2020 Building and Planning has issued 498 or 71% of the building permits for recovery and 589 or 87% septic permits for recovery. Additionally, they managed the Residential Septic Grant and the Fire Hardening Grant after the wildfire

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

### KEY INDICATORS

#### # 1: Customer Service

##### Definition and Purpose

Promote a culture of responsive service delivery and quality customer service.

##### Significance

This key indicator supports the county strategic priority for Customer Service and falls under the Board of Commissioners Office Goal #5 Operational Efficiency: Provide efficient, effective, and responsive government through stewardship and accountability. This key indicator highlights the importance of providing customer service to citizens, visitors, internal customers, and community partners.

##### Data Units Calendar Year

The number of customer contacts received in the Board of Commissioners' Office.

Contacts: Public Safety

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
297	550	133	153	168

Contacts: Health and Community Services

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
282	605	129	149	164

Contacts: Public Works and Transportation

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
199	412	220	243	258

Contacts: General Government

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
441	889	621	642	657

##### Explanation of Trends and Changes

The county website contains a countywide "Contact Us" form that has proven to be popular with constituents. There were a total of 889 recorded contacts via the Marion County website in calendar year 2023. The data above shows the most common contact topics. The General Government category continues to see growth. We continue to see an increase in utilization of the "Contact Us" form as a convenient method for constituents to contact departments and conduct business with Marion County and expect to see contacts continue to increase.

#### # 2: Communication

##### Definition and Purpose

Provide information to media, residents, employees, and community partners via multiple channels. Improve two-way communication opportunities for public engagement.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

### **Significance**

This key indicator supports the county strategic priority for communications and falls under the Strategic Plan Goal #5 Operational Efficiency and Quality Service: Provide efficient, effective, and responsive government through stewardship and accountability.

### **Data Units Calendar Year**

Social media likes on Facebook and follows on Instagram.

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
Facebook - 12,900 Instagram - 1,900	Facebook - 13,523 Instagram - 2,273	Facebook - 13,523 Instagram - 2273	Facebook 13,824 - Instagram 2523	Facebook - 14,200Instagram - 2,750

Number of E-Newsletter subscribers.

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
44,021	48545	52,000	50,800	54,000

Presentations given or external meetings attended by the county commissioners.

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
1,110	1,050	1,050	1050	1,500

### **Data Units**

### **Explanation of Trends and Changes**

The county continues to see an increase in social media use as an important method of contact with constituents. We expect to continue to see solid, steady growth across social networks as we utilize increased boosted/sponsored content.

## **# 3: Organizational and Management Assessments of County Departments**

### **Definition and Purpose**

The number of organizational/management assessments and process/product improvement initiatives aimed at maximizing resources and ensuring accountability.

Beginning in 2006, the Board of Commissioners Office began contracting for performance audits of county departments and program activities. These audits assist the board in creating efficiencies, reviewing organizational structures, and making recommendations to improve service delivery in order to make the best use of taxpayer dollars.

MARION COUNTY FY 2025-26 BUDGET  
BY DEPARTMENT  
BOARD OF COMMISSIONERS OFFICE

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**Significance**

This key indicator supports the county Strategic Plan for Goal #5 Operational Efficiency and Quality Service: Provide efficient, effective, and responsive government through stewardship and accountability.

In an ongoing effort to improve the efficiency and effectiveness of county operations, the Board of Commissioners' Office conducts organizational and management assessments of county departments and activities. The assessments provide valuable data and information that assist in streamlining county operations and improving the use of county resources to meet the needs of Marion County residents.

**Data Units Fiscal Year**

This data set includes a combination of management assessments including organizational/management performance audits, facilitation of administrative service delivery and alignment projects, and process improvement projects. Studies are reported in the fiscal year the contract was initiated. Some studies of large departments with multiple programs and services were conducted over two fiscal year periods.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
2	3	3	2	2

**Explanation of Trends and Changes**

Marion County continues to streamline and increase efficiencies in business processes and practices. The goal of conducting organizational assessments is to reduce waste, improve efficiency and effectiveness, and implement improvements that benefit Marion County residents and lay the foundation for continuous improvement. Assessments were started in the Human Resources Department and the Business Services Department.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

## Resources by Fund Detail

<b>170 - Community Development</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	(83)	0	0	0
Net Working Capital Total	<b>(83)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Community Development Total	<b>(83)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331403 Emergency Rental Assistance	8,526	0	0	0
331404 County American Rescue Plan	1,005	0	0	0
Intergovernmental Federal Total	<b>9,531</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Intergovernmental State</b>				
332094 Oregon Housing Community Svcs	15,285	0	0	0
Intergovernmental State Total	<b>15,285</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
344999 Other Reimbursements	0	5,476	0	0
347101 Central Svcs to Other Agencies	3,151	3,341	3,271	3,271
Charges for Services Total	<b>3,151</b>	<b>8,817</b>	<b>3,271</b>	<b>3,271</b>
<b>Admin Cost Recovery</b>				
411100 County Admin Allocation	2,414,657	2,346,728	3,291,244	3,930,802
411220 Custodial Allocation	(25,125)	0	0	0
411230 Courier Allocation	6,034	0	0	0
411250 Risk Management Allocation	1,144	0	0	0
Admin Cost Recovery Total	<b>2,396,710</b>	<b>2,346,728</b>	<b>3,291,244</b>	<b>3,930,802</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	569,477	595,946	696,127	780,492
General Fund Transfers Total	<b>569,477</b>	<b>595,946</b>	<b>696,127</b>	<b>780,492</b>
<b>Other Fund Transfers</b>				
381115 Transfer from Non Dept Grants	0	77,653	85,116	0
Other Fund Transfers Total	<b>0</b>	<b>77,653</b>	<b>85,116</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	(81)	0	0	0
Net Working Capital Total	<b>(81)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>2,994,074</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>
Board of Commissioners Office Grand Total	2,993,991	3,029,144	4,075,758	4,714,565

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

## Requirements by Fund Detail

<b>170 - Community Development</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(83)	0	0	0
Debt Service Interest Total	<b>(83)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Community Development Total	<b>(83)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	1,219,378	1,257,387	1,930,492	2,152,430
511120 Temporary Wages	32,960	2,463	9,010	0
511130 Vacation Pay	53,042	47,909	0	0
511140 Sick Pay	31,022	40,285	0	0
511150 Holiday Pay	61,456	67,525	0	0
511160 Comp Time Pay	337	611	0	0
511210 Compensation Credits	5,702	0	0	0
511240 Leave Payoff	20,264	11,363	0	0
511290 Health Insurance Waiver Pay	664	1,357	2,400	2,400
Salaries and Wages Total	1,424,824	1,428,900	1,941,902	2,154,830
<b>Fringe Benefits</b>				
512110 PERS	298,665	309,947	485,479	622,748
512120 401K	63,146	63,155	83,962	93,163
512130 PERS Debt Service	83,618	76,515	108,748	109,897
512200 FICA	100,515	99,133	147,717	163,787
512300 Paid Leave Oregon	2,902	3,651	5,706	6,173
512310 Medical Insurance	241,380	241,466	309,672	337,824
512320 Dental Insurance	19,264	18,769	26,112	28,560
512330 Group Term Life Insurance	2,349	2,434	3,387	3,811
512340 Long Term Disability Insurance	4,058	4,074	7,055	7,943
512400 Unemployment Insurance	4,168	1,673	2,333	2,589
512520 Workers Comp Insurance	301	272	570	540
512600 Wellness Program	541	548	720	720
512610 Employee Assistance Program	508	515	666	828
512700 County HSA Contributions	3,306	6,612	1,300	7,700
Fringe Benefits Total	824,720	828,762	1,183,427	1,386,283
Personnel Services Total	<b>2,249,545</b>	<b>2,257,662</b>	<b>3,125,329</b>	<b>3,541,113</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	6,845	7,110	5,000	35,000
521070 Departmental Supplies	1,947	5,965	1,500	1,500
521190 Publications	1,298	2,359	2,250	2,250

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
521210 Gasoline	0	57	150	150
Supplies Total	10,089	15,490	8,900	38,900
<b>Materials</b>				
522150 Small Office Equipment	4,992	7,624	6,000	5,128
522160 Small Departmental Equipment	0	0	0	15,000
522170 Computers Non Capital	4,684	6,897	9,754	9,470
522180 Software	462	499	1,000	1,000
Materials Total	10,138	15,020	16,754	30,598
<b>Communications</b>				
523020 Phone and Communication Svcs	340	0	0	0
523040 Data Connections	4,863	4,632	5,000	3,000
523050 Postage	0	0	150	4,980
523060 Cellular Phones	3,794	4,811	4,980	0
523090 Long Distance Charges	408	862	400	400
Communications Total	9,405	10,304	10,530	8,380
<b>Utilities</b>				
524010 Electricity	19,669	21,285	20,113	21,938
524020 City Operations and St Lights	45	49	58	75
524040 Natural Gas	162	469	462	402
524050 Water	295	344	323	396
524070 Sewer	633	669	723	781
524090 Garbage Disposal and Recycling	1,254	1,381	1,863	1,435
Utilities Total	22,058	24,197	23,542	25,027
<b>Contracted Services</b>				
525110 Consulting Services	0	0	0	30,000
525330 Transportation Services	30	0	0	0
525449 Microsoft 365	0	0	9,998	12,722
525450 Subscription Services	4,005	33,176	3,000	3,000
525460 Software Subscriptions	0	0	0	23,383
525710 Printing Services	3,837	2,256	2,000	2,000
525715 Advertising	1,199	329	27,368	11,618
525735 Mail Services	1,216	894	1,000	1,000
525740 Document Disposal Services	242	82	500	500
525930 Fair Events and Activities	0	59	100	100
525999 Other Contracted Services	2,602	10,043	25,800	16,999
Contracted Services Total	13,130	46,840	69,766	101,322
<b>Repairs and Maintenance</b>				
526030 Building Maintenance	781	3,637	6,000	6,000
Repairs and Maintenance Total	781	3,637	6,000	6,000

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Rentals</b>				
527120 Motor Pool Mileage	554	1,521	2,000	2,000
527130 Parking	43	387	100	100
527240 Condo Assn Assessments	23,075	25,979	41,378	68,040
527300 Equipment Rental	12,501	9,247	10,000	10,000
527999 GASB 87 Adjustment	6,401	0	0	0
<b>Rentals Total</b>	<b>42,574</b>	<b>37,133</b>	<b>53,478</b>	<b>80,140</b>
<b>Insurance</b>				
528220 Notary Bonds	167	108	100	100
<b>Insurance Total</b>	<b>167</b>	<b>108</b>	<b>100</b>	<b>100</b>
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	2,342	2,417	3,000	3,000
529120 Commercial Travel	2,585	5,126	5,500	5,500
529130 Meals	4,359	4,779	5,250	5,250
529140 Lodging	9,419	17,090	7,500	6,000
529210 Meetings	8,707	6,716	8,000	8,000
529220 Conferences	8,914	7,365	8,000	8,000
529230 Training	358	548	1,200	1,200
529300 Dues and Memberships	1,779	1,704	5,000	5,000
529590 Special Programs Other	0	40	0	0
529650 Pre Employment Costs	125	1,441	500	500
529740 Fairs and Shows	699	1,288	1,250	3,500
529910 Awards and Recognition	856	958	1,000	2,000
529996 Amortization Lease Expense	(6,294)	0	0	0
529999 Miscellaneous Expense	0	179	0	0
<b>Miscellaneous Total</b>	<b>33,850</b>	<b>49,650</b>	<b>46,200</b>	<b>47,950</b>
<b>Materials and Services Total</b>	<b>142,194</b>	<b>202,379</b>	<b>235,270</b>	<b>338,417</b>
<b>Administrative Charges</b>				
611200 BS Admin Allocation	0	0	10,163	9,985
611210 Facilities Mgt Allocation	53,105	52,029	49,195	55,607
611220 Custodial Allocation	40,583	40,997	40,862	46,005
611230 Courier Allocation	1,490	1,208	1,261	1,440
611240 Grounds Maintenance Allocation	0	0	1,197	1,329
611250 Risk Management Allocation	8,575	3,482	3,081	3,642
611260 Human Resources Allocation	32,214	32,256	40,377	49,887
611300 Legal Services Allocation	291,142	289,149	340,482	396,511
611400 Information Tech Allocation	55,653	61,651	72,557	82,823
611410 FIMS Allocation	31,401	20,439	31,095	62,692
611420 Telecommunications Allocation	9,480	5,017	3,465	3,277
611430 Technology Solution Allocation	0	0	31,006	0



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BOARD OF COMMISSIONERS OFFICE

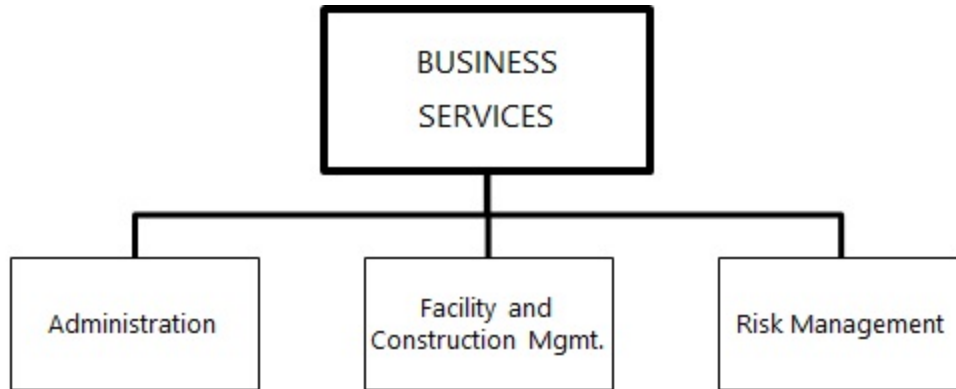
<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611600 Finance Allocation	30,371	28,381	33,136	68,436
611800 MCBEE Allocation	58	14,783	19,754	27,201
612100 IT Equipment Use Charges	5,752	2,612	12,828	0
614100 Liability Insurance Allocation	13,600	10,300	16,900	17,700
614200 WC Insurance Allocation	29,100	6,800	7,800	8,500
Administrative Charges Total	<b>602,524</b>	<b>569,104</b>	<b>715,159</b>	<b>835,035</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(188)	0	0	0
Debt Service Interest Total	<b>(188)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>2,994,074</b>	<b>3,029,144</b>	<b>4,075,758</b>	<b>4,714,565</b>
Board of Commissioners Office Grand Total	2,993,991	3,029,144	4,075,758	4,714,565

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### BUSINESS SERVICES



### GOALS AND OBJECTIVES

- Goal 1** Collaborate with stakeholders to develop solutions that align with both countywide priorities and essential business continuity objectives.
- Objective 1** Customer Service: Encourage and nurture proactive, responsive partnerships with department heads, managers, supervisors, and employees. Actively seek feedback to understand and meet departmental needs and expectations.
  - Objective 2** Operational Effectiveness and Continuity: Collaborate with stakeholders to develop a comprehensive business continuity strategy that offers clear guidance and foundational program planning for critical decisions, tasks, and activities.
  - Objective 3** Stewardship: Ensure departmental processes, internal controls, and systems support the efficient, effective, and accountable management of county resources and operations.
- Goal 2** Foster a robust organizational risk culture by identifying, assessing, and managing risk exposure. Collaborate closely with departments to educate and empower employees, ensuring their health, well-being, and a safe working environment.
- Objective 1** Customer Service: Host events that educate, inform, and promote evolving best practices, emerging trends, and in-depth analysis to deliver accurate, timely information and guidance.
  - Objective 2** Develop and Utilize Analytics: Identify, assess, and prioritize current and potential threats to Marion County operations, personnel, and property.
  - Objective 3** Re-engineer Systems & Processes: Assess existing technology and systems to identify opportunities, emerging patterns, and trends for improvement.
- Goal 3** Implement an enterprise-wide strategy for managing county-owned and leased facilities, emphasizing customer service, fiscal responsibility, and adherence to industry's best practices.
- Objective 1** Customer Service: Develop a customer-focused team dedicated to enhancing the operation and maintenance of Marion County's owned and leased facilities by adopting industry's best practices, training employees for timely, high-quality service delivery, and implementing consistent standards.
  - Objective 2** Fiscal Responsibility: Strengthen financial stewardship by efficiently managing operating and capital budgets while leveraging partnerships with trade staff, departmental facility liaisons, and local businesses to maximize resources and cost-effectiveness.
  - Objective 3** Capital Project Planning and Execution: Partner with county departments to strategically plan and execute short- and long-term projects that support countywide objectives and operational needs.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### DEPARTMENT OVERVIEW

Business Services is committed to supporting Marion County's facilities and departments through a collaborative partnership across its three programs: Administration, Facility and Construction Management, and Risk Management.

- Safeguard Marion County assets-including vehicles, equipment, properties, and buildings-through proactive management and loss mitigation strategies.
- Educate and empower employees to enhance occupational safety and risk awareness.
- Oversee the cleaning, maintenance, and construction of county-owned and leased facilities.

### RESOURCE AND REQUIREMENT SUMMARY

Business Services	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	1,313	930	0	0	n.a.
Charges for Services	378,498	304,752	365,445	361,686	-1.0%
Admin Cost Recovery	5,696,192	6,309,908	7,348,057	8,254,437	12.3%
General Fund Transfers	0	108,938	184,153	0	-100.0%
Other Fund Transfers	0	0	0	46,180	n.a.
Net Working Capital	(66)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>6,075,939</b>	<b>6,724,528</b>	<b>7,897,655</b>	<b>8,662,303</b>	<b>9.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	2,882,377	3,063,736	3,729,338	3,977,688	6.7%
Fringe Benefits	1,866,700	1,934,003	2,361,343	2,754,214	16.6%
Total Personnel Services	<b>4,749,077</b>	<b>4,997,739</b>	<b>6,090,681</b>	<b>6,731,902</b>	<b>10.5%</b>
Materials and Services					
Supplies	150,883	191,880	197,180	210,182	6.6%
Materials	27,473	23,663	41,296	54,314	31.5%
Communications	22,249	20,626	22,536	23,035	2.2%
Utilities	51,254	45,207	68,313	49,207	-28.0%
Contracted Services	153,994	163,604	153,620	136,623	-11.1%
Repairs and Maintenance	397,093	674,546	428,022	420,789	-1.7%
Rentals	57,088	84,161	88,439	99,311	12.3%
Insurance	0	1,500	0	0	n.a.
Miscellaneous	19,652	27,581	56,953	56,034	-1.6%
Total Materials and Services	<b>879,685</b>	<b>1,232,768</b>	<b>1,056,359</b>	<b>1,049,495</b>	<b>-0.6%</b>
Administrative Charges	447,186	494,022	750,615	880,906	17.4%
Debt Service Interest	(10)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>6,075,939</b>	<b>6,724,528</b>	<b>7,897,655</b>	<b>8,662,303</b>	<b>9.7%</b>
<b>FTE</b>	50.00	52.00	53.00	54.00	1.9%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 580 Central Services	6,075,939	6,724,528	7,897,655	8,662,303	100.0%
<b>TOTAL RESOURCES</b>	<b>6,075,939</b>	<b>6,724,528</b>	<b>7,897,655</b>	<b>8,662,303</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 580 Central Services	6,075,939	6,724,528	7,897,655	8,662,303	100.0%
<b>TOTAL REQUIREMENTS</b>	<b>6,075,939</b>	<b>6,724,528</b>	<b>7,897,655</b>	<b>8,662,303</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
BS Administration	859,900	887,919	990,041	1,172,602	18.4%
Facility and Construction Mgmt	4,751,227	5,293,539	6,327,967	6,951,644	9.9%
Risk Management	464,812	543,070	579,647	538,057	-7.2%
<b>TOTAL RESOURCES</b>	<b>6,075,939</b>	<b>6,724,528</b>	<b>7,897,655</b>	<b>8,662,303</b>	<b>9.7%</b>
<b>REQUIREMENTS</b>					
BS Administration	859,900	887,919	990,041	1,172,602	18.4%
Facility and Construction Mgmt	4,751,227	5,293,539	6,327,967	6,951,644	9.9%
Risk Management	464,812	543,070	579,647	538,057	-7.2%
<b>TOTAL REQUIREMENTS</b>	<b>6,075,939</b>	<b>6,724,528</b>	<b>7,897,655</b>	<b>8,662,303</b>	<b>9.7%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### BS Administration Program

- Provides leadership, strategic direction, and policy development while guiding the department's planning and operations.
- Works collaboratively with the Board of Commissioners and department heads to support their missions and objectives.
- Provides administrative and technical support to the department director, program managers, supervisors, and employees.
- Handles payroll, purchasing, contracts, accounts receivable, and accounts payable services, including related reporting, while managing the county's surplus property and courier services.
- Oversees countywide key and access card control procedures, training, and parking policy administration while supporting related departmental project planning.
- Develops, manages, and monitors the department's budget and the self-insurance fund.

### Program Summary

Business Services

Program: BS Administration

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	1,313	263	0	0	n.a.
Charges for Services	4,036	4,012	9,140	6,150	-32.7%
Admin Cost Recovery	854,551	883,644	957,525	1,120,272	17.0%
General Fund Transfers	0	0	23,376	0	-100.0%
Other Fund Transfers	0	0	0	46,180	n.a.
<b>TOTAL RESOURCES</b>	<b>859,900</b>	<b>887,919</b>	<b>990,041</b>	<b>1,172,602</b>	<b>18.4%</b>
<b>REQUIREMENTS</b>					
Personnel Services	764,524	776,454	839,203	977,920	16.5%
Materials and Services	31,871	46,983	57,526	69,674	21.1%
Administrative Charges	63,505	64,482	93,312	125,008	34.0%
<b>TOTAL REQUIREMENTS</b>	<b>859,900</b>	<b>887,919</b>	<b>990,041</b>	<b>1,172,602</b>	<b>18.4%</b>
<b>FTE</b>	<b>6.00</b>	<b>6.00</b>	<b>6.00</b>	<b>6.00</b>	<b>0.0%</b>

### FTE By Position Title By Program

Program: BS Administration	
Position Title	FTE
Accounting Specialist	1.00
Administrative Services Manager	1.00
Business Services Director	1.00
Contracts Specialist Sr	1.00
Office Specialist 2	1.00
Office Specialist 4	1.00
<b>Program BS Administration FTE Total:</b>	<b>6.00</b>

### FTE Changes

There are no FTE changes.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

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### **BS Administration Program Budget Justification**

#### RESOURCES

The Administration program is funded primarily by Administrative Cost Recovery. Other Fund Transfers are from the Non-Departmental Grants Fund - ERP Program to cover temporary staffing costs for the implementation of the new ERP.

Overall, Resources for this program are expected to increase due to the temporary increase in FTE and an increase in Materials and Services.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

The increase in Materials and Services is due primarily to the rising costs of Condo Association Assessment fees.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### Facility and Construction Mgmt Program

- Conducts short- and long-term facility lifecycle planning and capital needs assessments for all county-owned and leased properties.
- Delivers countywide facility maintenance services, including corrective repairs, preventive maintenance, custodial care, and groundskeeping.
- Oversees capital improvement project planning, cost estimation, budgeting, and collaboration with design teams and contractors to fulfill departmental infrastructure needs.
- Partners with Risk Management to provide countywide departmental consultations and ongoing communication, ensuring leadership is informed about regulatory compliance for fire, life safety, and security systems.
- Manages and recommends energy efficiency and resource conservation programs, collaborating with the Energy Trust of Oregon to secure incentives and rebates when available and appropriate.

#### Program Summary

Business Services

Program: Facility and Construction Mgmt

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	667	0	0	n.a.
Charges for Services	360,161	285,715	356,305	355,536	-0.2%
Admin Cost Recovery	4,391,131	4,898,219	5,826,844	6,596,108	13.2%
General Fund Transfers	0	108,938	144,818	0	-100.0%
Net Working Capital	(66)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>4,751,227</b>	<b>5,293,539</b>	<b>6,327,967</b>	<b>6,951,644</b>	<b>9.9%</b>
<b>REQUIREMENTS</b>					
Personnel Services	3,591,179	3,785,558	4,780,634	5,317,771	11.2%
Materials and Services	813,463	1,117,947	946,499	936,361	-1.1%
Administrative Charges	346,595	390,034	600,834	697,512	16.1%
Debt Service Interest	(10)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>4,751,227</b>	<b>5,293,539</b>	<b>6,327,967</b>	<b>6,951,644</b>	<b>9.9%</b>
<b>FTE</b>	<b>41.00</b>	<b>43.00</b>	<b>44.00</b>	<b>45.00</b>	<b>2.3%</b>

#### FTE By Position Title By Program

Program: Facility and Construction Mgmt	
Position Title	FTE
Building Maintenance Specialist	10.00
Building Maintenance Specialist Sr	3.00
Construction Project Coordinator	2.00
Custodial Supervisor	1.00
Custodial Worker 1	14.00
Custodial Worker 2	4.00
Electrician 1	1.00
Electrician 2	1.00
Facilities Analyst	1.00
Facilities Maintenance and Systems Coordinator	1.00
Facilities Program Manager	1.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

Program: Facility and Construction Mgmt	
Position Title	FTE
Grounds Supervisor	1.00
Groundskeeper	2.00
Mail Courier	1.00
Maintenance Control Clerk	1.00
Maintenance Supervisor	1.00
<b>Program Facility and Construction Mgmt FTE Total:</b>	<b>45.00</b>

### FTE Changes

The increase of 1.00 FTE is due to the addition of a Building Maintenance Specialist.

### Facility and Construction Mgmt Program Budget Justification

#### RESOURCES

The Facility and Construction Management program is primarily funded by Administrative Cost Recovery.

Overall, Resources for this program are expected to increase due to the addition of 1.00 FTE.

#### REQUIREMENTS

The increase in Personnel Services is due to an additional FTE, normal step increases, cost of living adjustments, and related fringe benefit increases.

Overall, Requirements for the Facility and Construction Management program are expected to remain unchanged.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### Risk Management Program

- Manages the self-insurance program by balancing risk retention and transfer strategies.
- Secures sufficient funding to enable swift recovery from accidental losses.
- Oversees and administers automobile liability, general liability, and workers' compensation claims.
- Assesses and mitigates risks that affect the achievement of county and departmental goals.
- Proactively manages risk to optimize opportunities and reduce threats.
- Implement an Enterprise Risk Management (ERM) strategy across the county.

#### Program Summary

Business Services

Program: Risk Management

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	14,301	15,025	0	0	n.a.
Admin Cost Recovery	450,511	528,045	563,688	538,057	-4.5%
General Fund Transfers	0	0	15,959	0	-100.0%
<b>TOTAL RESOURCES</b>	<b>464,812</b>	<b>543,070</b>	<b>579,647</b>	<b>538,057</b>	<b>-7.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	393,373	435,727	470,844	436,211	-7.4%
Materials and Services	34,352	67,837	52,334	43,460	-17.0%
Administrative Charges	37,087	39,506	56,469	58,386	3.4%
<b>TOTAL REQUIREMENTS</b>	<b>464,812</b>	<b>543,070</b>	<b>579,647</b>	<b>538,057</b>	<b>-7.2%</b>
<b>FTE</b>	3.00	3.00	3.00	3.00	0.0%

#### FTE By Position Title By Program

Program: Risk Management	
Position Title	FTE
Claims Coordinator	1.00
Loss Control Coordinator	1.00
Risk Manager	1.00
<b>Program Risk Management FTE Total:</b>	<b>3.00</b>

#### FTE Changes

There are no FTE changes.

### Risk Management Program Budget Justification

#### RESOURCES

The Risk Management Program is funded entirely by Administrative Cost Recovery.

Overall, Resources for this program are expected to decrease due to a reduction in Materials and Services.

#### REQUIREMENTS

Personnel Services decreased due to a change in staffing during the 2024-2025 fiscal year.

Overall, Requirements for this program decreased due to a reduction in the budget categories: 1) Contracted Services and 2) Miscellaneous.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

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### KEY DEPARTMENT ACCOMPLISHMENTS

- Implemented inventory management strategies at the jail campus, streamlining maintenance and repair operations by eliminating unnecessary parts and supplies in order to be prepared for the upcoming Enterprise Resource Program in the coming year.
- The Facilities Maintenance and Construction Team successfully completed 16 capital improvement projects and 16 smaller-scale improvements, while also overseeing the management of 47 additional capital projects through the design, contractual, and construction phases.
- Risk Management delivered over 150 services to departments, including risk, security, and safety consultations; contract reviews for insurance requirements; insurance program evaluations to ensure proper coverage; property inspections; ergonomic assessments; safety grants; emergency drills; and support for injured workers returning to work.
- The expansion of the Grounds Maintenance Team allowed us to effectively address landscape deficiencies while ensuring each property is maintained according to its specific growth and maintenance plan.
- The County's Return-to-Work strategy facilitated the return of 28 injured workers in CY2024, resulting in the recovery of \$82,195.42 in wage subsidy reimbursements through Oregon's Employer at Injury Program (EAIP), funded by the Workers' Benefit Fund.
- The department's Administration Team oversees countywide access, parking, fiscal management, and more. Over the past year, this team efficiently managed 21 recruitments; 87 contracts, leases, and agreements; 257 purchase orders; 3,265 payments and deposits; 1,264 parking requests; 5 formal capital improvement request for proposals; and performed 6,952 access transactions.
- Risk Management processed a total of 451 claims and incidents in CY 2024, including 7 auto liability claims, 37 first-party property claims, 75 general liability claims, 75 workers' compensation claims, and 257 incident reports. This total encompasses both newly opened and closed claims for the year.
- The Facilities Team completed 13,550 work orders, 67% of these were preventive maintenance.
- Implemented an enterprise risk management (ERM) software system to provide a structured approach to identifying, assessing, and mitigating risks. This tool allows the risk manager and department leaders to evaluate the effectiveness of ERM initiatives, establish benchmarks, and determine next steps for driving results.
- The custodial program has developed comprehensive "desk manuals" for each facility route, providing essential guidance and resources for team members. These manuals include policies, a list of supplies used, work order management procedures, asset instructions, timesheet guidelines, supply ordering processes, detailed policies and procedures, floor plans, daily and monthly checklists, cleaning schedules, and more.

Since custodial team members work independently in the evenings, these manuals serve as a valuable reference, ensuring they have the information needed to complete tasks efficiently and maintain high standards of cleanliness and organization.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### KEY INDICATORS

#### # 1: Ratio of Modified Duty Days to Time-loss Days (MD:TL)

##### Definition and Purpose

Workers' compensation is a form of insurance that provides benefits to employees who suffer work-related injuries or illnesses. Its purpose is to support workers during their recovery period by covering medical costs, lost wages, and other related expenses.

When an employee is injured on the job and has an open workers' compensation claim, their attending physician may prescribe temporary work restrictions. These restrictions are designed to facilitate a safe and gradual return to full job responsibilities.

To complement this process, many employers, including Marion County, implement a return-to-work program. This program aims to find or create modified job duties that align with the employee's medical restrictions. The goal is to enable injured workers to return to work as soon as medically appropriate, while ensuring their safety and continued recovery.

The DART (Days Away, Restricted, or Transferred) rate is a safety metric used to measure the impact of workplace injuries and illnesses. It calculates the number of recordable incidents that result in days away from work, job restrictions, or transfers to different positions. We use the DART rate to help measure the success of this approach, which provides a ratio of modified duty days to full-time loss days.

##### Significance

A well-managed Return-to-Work strategy is crucial in mitigating workers' compensation claim costs. By returning workers to modified or regular duty as soon as medically appropriate, individual claim costs are minimized, and the County's recovery of Employer-at-Injury Program (EAIP) reimbursements is maximized. These funds are then reinvested to maintain and improve workplace safety, creating a cycle of injury prevention and cost management. This approach aligns with Marion County's value of stewardship, demonstrating a collaborative effort between workers, healthcare providers, and leadership to minimize the impact of workplace injuries and illnesses while promoting employee well-being and organizational efficiency.

This indicator ties to County strategic priority for Operational Efficiency and Quality Service - Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability.

##### Data Units Fiscal Year

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
4:1	3:1	6:1	6:1	6:1

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### **Explanation of Trends and Changes**

The County's claims entry system shows trends in managing time-loss expenses and keeping injured workers engaged. The modified duty to time-loss ratio (MD:TL) used to calculate the DART Rate showcases the county's efforts in containing costs and improving recovery outcomes. Risk Management works closely with the employee's department and attending physician to identify appropriate modified-duty options when an injured worker cannot return to regular duty. This approach minimizes time off work, keeps claims in medical-only status, reduces claim costs, maintains employee engagement, and qualifies the county for EAIP wage subsidy incentives.

Marion County's strategy has been successful, with a 3-year average MD:TL ratio of 6:1, meaning that for every 100 days employees are not released for regular duty, only 14.3 are full time-loss days. The trend year over year is growing in a positive direction, indicating improvement. This increasing ratio demonstrates that more employees are being placed on modified duty rather than taking full-time loss days, which is a positive outcome. The higher ratio indicates:

1. More effective return-to-work practices
2. Better management of workers' compensation claims
3. Reduced full-time loss days
4. Increased cost-effectiveness

This approach yields multiple benefits, including early return-to-work, cost containment, and qualification for financial incentives through Oregon's Employer-at-Injury Program (EAIP). This strategy has led to a significant decrease in lost-time claims and total workers' compensation costs, demonstrating Marion County's commitment to employee well-being, fiscal responsibility, and operational efficiency.

## **# 2: Facilities Repairs to Preventive Maintenance**

### **Definition and Purpose**

Preventive maintenance (PM) programs extend the lifecycle of facility assets—including equipment and structures—by reducing operational costs and minimizing deferred maintenance expenses. Inadequate preventive maintenance can lead to increased labor and repair costs while prematurely limiting or shortening the lifespan of county assets.

### **Significance**

This indicator reflects the successful implementation of adequate preventive maintenance. It aligns with the County's strategic priority of Operational Efficiency and Quality Service—Goal #5: Ensuring efficient, effective, and responsive government through stewardship and accountability.

This indicator ties to County strategic priority for Operational Efficiency and Quality Service - Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability.

### **Data Units Calendar Year**

Total number of work orders by year:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
13,461	13,131	13,550	13,643	13,787

Percentage of preventative maintenance work orders to reactive work orders:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
66%	69%	67%	70%	71%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

Total number of hours spent on preventive work orders:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
32,303	31,385	35,807	35,998	36,103

Percentage of preventative maintenance work orders completed in 30 days or less:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
90%	84%	85%	88%	90%

### **Explanation of Trends and Changes**

The County utilizes an Asset Management System (AMS) to efficiently manage and maintain its facilities and assets, reducing maintenance costs and enhancing service team productivity. This system optimizes maintenance operations, generating time and cost savings. These calendar-year metrics track facilities and custodial work requests, the percentage of proactive maintenance, and staff hours dedicated to preventive maintenance across County properties.

The AMS provides reliable, easily accessible data on work performance, helping maintenance and custodial teams prioritize preventive maintenance throughout the year. Above-average preventive maintenance leads to increased productivity and a reduced work order backlog. Over the past five years, performance trends have remained consistent across all areas. When compared to peer organizations of similar size and scope, the County's performance is competitive—often ranking above average or within the top 20%.

## **# 3: Utility Costs to Square Footage**

### **Definition and Purpose**

In Facilities Management, tracking utility costs per square foot means calculating the total cost of utilities (like electricity, water, sewer, etc.) used at a building, then dividing that cost by the building's total square footage, providing a standardized measure of how much it costs to operate the building per unit of space, allowing for easy comparison between different buildings and identification of areas for energy efficiency improvements. The key purpose is to identify which county-owned buildings are using the most energy and to pinpoint potential areas for cost savings through energy-efficient upgrades or behavioral changes.

The data used for this key indicator is an annual utility cost per fiscal year, by type of utility, by county-owned facility's square footage, which equals utility cost per square foot. The utilities included in this metric are water, sewer, electricity, natural gas, and disposal costs.

Tracking this metric supports sustainability goals by highlighting progress in reducing energy and utility costs over time.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### **Significance**

Tracking utility costs per square foot is essential for Facilities Management, as it enables the County to accurately identify areas of energy inefficiency, compare energy consumption and other utility costs across different spaces, and prioritize cost-saving measures. By pinpointing where the highest usage occurs, Facilities Management can optimize resource allocation and reduce costs effectively.

Comparing utility costs per square foot across various areas of a building helps Facility Managers identify spaces with disproportionately high energy consumption. This can reveal potential issues with HVAC systems, lighting, or insulation that require attention.

Additionally, monitoring these costs supports precise budgeting for future energy expenses and uncovers opportunities for cost savings, ultimately enhancing overall efficiency and sustainability.

This indicator ties to County strategic priority for Operational Efficiency and Quality Service - Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability.

### **Data Units Fiscal Year**

Total cost of water and sewer usage for owned facilities by fiscal year:

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
\$0.54	\$0.60	\$0.54	\$0.55	\$0.55

Total cost of electricity usage for owned facilities by fiscal year:

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
\$1.65	\$1.62	\$1.76	\$1.81	\$1.86

Total cost of natural gas usage for owned facilities by fiscal year:

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
\$0.22	\$0.29	\$0.29	\$0.30	\$0.31

Total disposal costs of owned facilities by fiscal year:

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
\$0.13	\$0.14	\$0.14	\$0.14	\$0.15

### **Explanation of Trends and Changes**

This newly introduced key performance indicator will be tracked by the department, with data reported moving forward—establishing a baseline. While many factors affecting utility rates are beyond the county's control, unusually high rates within a building will serve as an initial signal for the Facilities Team to investigate further and determine if repairs or replacements are necessary.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

## Resources by Fund Detail

580 - Central Services	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Intergovernmental Federal</b>				
331040 FEMA Disaster Assistance	1,313	930	0	0
Intergovernmental Federal Total	<b>1,313</b>	<b>930</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
341620 User Fees	265,063	198,847	263,275	262,999
342910 Public Records Request Charges	337	0	0	0
344300 Restitution	0	34	0	30
344999 Other Reimbursements	2,194	1,776	1,976	1,826
345300 Surplus Property Sales	10,000	0	7,500	4,000
347101 Central Svcs to Other Agencies	100,905	104,096	92,694	92,831
Charges for Services Total	<b>378,498</b>	<b>304,752</b>	<b>365,445</b>	<b>361,686</b>
<b>Admin Cost Recovery</b>				
411200 BS Admin Allocation	0	0	957,525	1,120,272
411210 Facilities Mgt Allocation	3,446,180	3,723,659	3,658,313	4,158,689
411220 Custodial Allocation	1,600,967	1,837,073	1,673,019	1,890,960
411230 Courier Allocation	116,730	129,256	105,512	115,739
411240 Grounds Maintenance Allocation	0	0	390,000	430,720
411250 Risk Management Allocation	532,314	619,919	563,688	538,057
Admin Cost Recovery Total	<b>5,696,192</b>	<b>6,309,908</b>	<b>7,348,057</b>	<b>8,254,437</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	0	108,938	184,153	0
General Fund Transfers Total	<b>0</b>	<b>108,938</b>	<b>184,153</b>	<b>0</b>
<b>Other Fund Transfers</b>				
381115 Transfer from Non Dept Grants	0	0	0	46,180
Other Fund Transfers Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>46,180</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	(66)	0	0	0
Net Working Capital Total	<b>(66)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>6,075,939</b>	<b>6,724,528</b>	<b>7,897,655</b>	<b>8,662,303</b>
Business Services Grand Total	6,075,939	6,724,528	7,897,655	8,662,303

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## BUSINESS SERVICES

### Requirements by Fund Detail

580 - Central Services	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	2,291,985	2,419,096	3,496,719	3,684,313
511120 Temporary Wages	20,146	25,379	30,014	69,852
511130 Vacation Pay	142,479	179,929	0	0
511140 Sick Pay	103,062	119,246	0	0
511150 Holiday Pay	150,287	160,188	0	0
511160 Comp Time Pay	16,060	19,195	20,039	22,889
511180 Differential Pay	16,747	19,416	25,350	43,550
511210 Compensation Credits	42,661	41,423	39,385	41,436
511220 Pager Pay	19,661	13,845	13,750	14,250
511240 Leave Payoff	40,679	28,490	63,050	59,186
511250 Training Pay	5,239	3,620	0	0
511270 Leadworker Pay	0	0	6,531	6,512
511290 Health Insurance Waiver Pay	9,115	13,827	16,800	12,000
511420 Premium Pay	24,255	20,046	17,700	23,700
511450 Premium Pay Temps	0	38	0	0
Salaries and Wages Total	2,882,377	3,063,736	3,729,338	3,977,688
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	6,992	10,153
512110 PERS	608,805	703,930	895,737	1,100,398
512120 401K	30,743	31,514	33,784	36,195
512130 PERS Debt Service	177,018	169,236	200,644	194,189
512200 FICA	214,252	226,797	272,565	289,910
512300 Paid Leave Oregon	6,280	11,775	14,256	29,790
512310 Medical Insurance	739,985	705,617	833,382	968,760
512320 Dental Insurance	59,569	54,201	70,272	81,900
512330 Group Term Life Insurance	4,875	5,252	6,092	6,465
512340 Long Term Disability Insurance	9,725	10,335	12,688	13,468
512400 Unemployment Insurance	8,414	4,484	5,330	5,608
512520 Workers Comp Insurance	915	864	1,620	1,620
512600 Wellness Program	1,816	1,828	2,120	2,120
512610 Employee Assistance Program	1,706	1,717	1,961	2,438
512700 County HSA Contributions	2,600	6,452	3,900	11,200
Fringe Benefits Total	1,866,700	1,934,003	2,361,343	2,754,214
Personnel Services Total	<b>4,749,077</b>	<b>4,997,739</b>	<b>6,090,681</b>	<b>6,731,902</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	2,058	2,148	4,715	4,485
521030 Field Supplies	24	0	0	20,000



# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### BUSINESS SERVICES

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
521050 Janitorial Supplies	83,801	116,772	114,963	114,513
521052 Janitorial Floor Care	255	1,728	2,778	2,778
521060 Electrical Supplies	28,858	26,021	25,000	25,000
521070 Departmental Supplies	15,961	16,415	19,167	14,249
521090 Uniforms and Clothing	2,865	5,458	7,550	6,650
521110 First Aid Supplies	0	280	400	375
521190 Publications	219	908	2,280	1,230
521210 Gasoline	9,634	11,059	9,546	9,646
521220 Diesel	34	8,755	3,000	3,000
521230 Propane	102	90	150	100
521300 Safety Clothing	1,035	780	1,631	1,656
521310 Safety Equipment	6,037	1,466	6,000	6,500
Supplies Total	150,883	191,880	197,180	210,182
<b>Materials</b>				
522060 Sign Materials	293	1,514	1,000	1,000
522070 Paint	3,087	910	5,000	5,000
522080 Building Materials	47	47	0	0
522110 Batteries	8,953	5,506	6,415	5,505
522140 Small Tools	5,699	6,305	5,600	3,700
522150 Small Office Equipment	375	814	2,479	2,587
522160 Small Departmental Equipment	8,118	5,893	6,101	12,225
522170 Computers Non Capital	439	2,674	13,701	17,335
522180 Software	462	0	1,000	6,962
Materials Total	27,473	23,663	41,296	54,314
<b>Communications</b>				
523040 Data Connections	2,798	2,692	2,475	1,490
523050 Postage	1,828	2,046	2,335	2,530
523060 Cellular Phones	17,583	15,743	17,486	18,935
523070 Pagers	(95)	0	0	0
523090 Long Distance Charges	135	145	240	80
Communications Total	22,249	20,626	22,536	23,035
<b>Utilities</b>				
524010 Electricity	29,427	32,970	48,640	40,527
524020 City Operations and St Lights	524	715	627	922
524040 Natural Gas	3,697	1,269	3,408	170
524050 Water	2,505	2,296	1,201	856
524070 Sewer	848	1,068	837	1,130
524090 Garbage Disposal and Recycling	14,253	6,889	13,600	5,602
Utilities Total	51,254	45,207	68,313	49,207
<b>Contracted Services</b>				
525110 Consulting Services	3,500	0	0	0

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### BUSINESS SERVICES

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525175 Temporary Staffing	74,878	49,589	30,000	25,000
525355 Engineering Services	16,984	10,862	15,000	15,000
525360 Public Works Services	1,188	870	1,000	1,000
525449 Microsoft 365	0	0	25,833	36,524
525450 Subscription Services	54,572	52,519	68,797	180
525460 Software Subscriptions	0	0	0	44,529
525555 Security Services	0	31,739	0	0
525710 Printing Services	84	450	725	800
525715 Advertising	699	557	0	1,000
525735 Mail Services	324	397	365	390
525740 Document Disposal Services	189	196	200	200
525770 Interpreters and Translators	0	150	0	0
525999 Other Contracted Services	1,575	16,275	11,700	12,000
Contracted Services Total	153,994	163,604	153,620	136,623
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	0	18	6,000	4,500
526011 Dept Equipment Maintenance	10,625	13,697	7,320	8,970
526012 Vehicle Maintenance	1,241	1,902	2,500	2,500
526021 Computer Software Maintenance	31,972	33,223	19,287	28,441
526030 Building Maintenance	280,196	547,358	314,426	312,653
526031 Elevator Maintenance	23,277	24,727	30,000	26,000
526032 Roof Maintenance	0	0	5,000	4,500
526050 Grounds Maintenance	49,782	53,620	43,489	33,225
Repairs and Maintenance Total	397,093	674,546	428,022	420,789
<b>Rentals</b>				
527110 Fleet Leases	29,894	38,320	42,875	44,937
527120 Motor Pool Mileage	3,784	1,715	4,685	3,130
527130 Parking	90	0	0	0
527140 County Parking	1,196	1,320	1,320	1,320
527240 Condo Assn Assessments	9,713	10,935	17,417	28,684
527300 Equipment Rental	11,433	31,871	22,142	21,240
527999 GASB 87 Adjustment	979	0	0	0
Rentals Total	57,088	84,161	88,439	99,311
<b>Insurance</b>				
528415 First Party Property Claims	0	1,500	0	0
Insurance Total	0	1,500	0	0
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	1,653	2,177	4,464	4,832
529120 Commercial Travel	1,157	0	3,000	2,950
529130 Meals	362	55	1,220	1,220

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### BUSINESS SERVICES

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529140 Lodging	374	905	5,918	6,250
529210 Meetings	1,517	1,835	4,408	4,400
529220 Conferences	4,895	1,306	6,850	6,750
529230 Training	1,785	10,280	13,348	14,872
529300 Dues and Memberships	1,910	1,717	3,275	3,350
529440 Safety Grants	2,150	5,475	6,500	4,000
529650 Pre Employment Costs	848	544	950	900
529690 Other Investigations	38	0	250	250
529840 Professional Licenses	949	0	725	525
529850 Device Licenses	1,709	1,590	3,500	3,500
529860 Permits	673	1,280	1,300	1,000
529910 Awards and Recognition	217	221	1,245	1,235
529990 Taxes and Penalties	0	21	0	0
529996 Amortization Lease Expense	(1,034)	0	0	0
529999 Miscellaneous Expense	447	175	0	0
Miscellaneous Total	19,652	27,581	56,953	56,034
Materials and Services Total	<b>879,685</b>	<b>1,232,768</b>	<b>1,056,359</b>	<b>1,049,495</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	63,007	57,663	83,974	98,752
611260 Human Resources Allocation	80,320	90,657	106,403	129,782
611300 Legal Services Allocation	14,541	10,651	18,979	28,567
611400 Information Tech Allocation	85,088	109,208	135,501	150,728
611410 FIMS Allocation	64,060	44,426	62,418	127,225
611420 Telecommunications Allocation	13,619	9,157	7,673	11,084
611430 Technology Solution Allocation	10,574	20,196	99,060	0
611600 Finance Allocation	67,350	66,068	75,266	174,951
611800 MCBEE Allocation	123	41,615	59,933	75,317
612100 IT Equipment Use Charges	9,204	5,680	28,308	0
614100 Liability Insurance Allocation	22,600	23,300	33,700	39,800
614200 WC Insurance Allocation	16,700	15,400	39,400	44,700
Administrative Charges Total	<b>447,186</b>	<b>494,022</b>	<b>750,615</b>	<b>880,906</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(10)	0	0	0
Debt Service Interest Total	<b>(10)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>6,075,939</b>	<b>6,724,528</b>	<b>7,897,655</b>	<b>8,662,303</b>
Business Services Grand Total	6,075,939	6,724,528	7,897,655	8,662,303

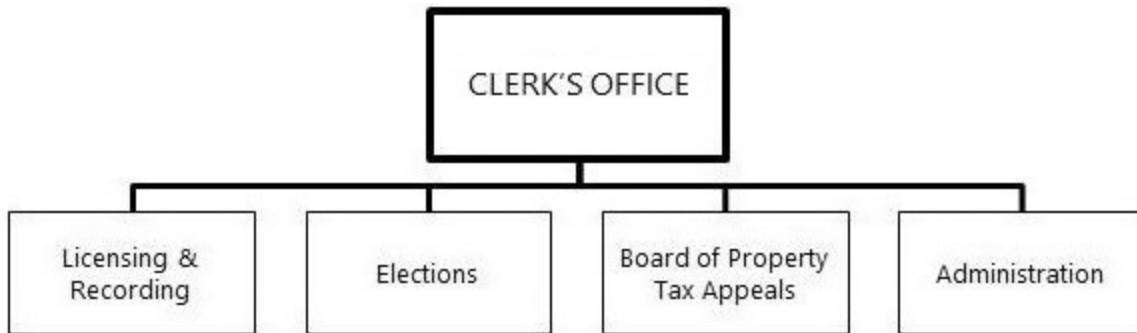
# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

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### CLERK'S OFFICE



### MISSION STATEMENT

The Marion County Clerk promotes democracy, public trust and confidence in citizen government by conducting fair and open elections and by providing professional service to all customers with dignity and respect.

The Marion County Clerk protects property rights through recording ownership and claims on property in real time.

The clerks record, license, provide access to and preserve for posterity those records entrusted to their care. The Marion County Clerk shares and supports the Marion County Mission Statement, Vision Statement and Statement of Values adopted by the Board of Commissioners, department heads and elected officials.

### GOALS AND OBJECTIVES

Goal 1      Increase Efficiency - Evaluate business processes to make better use of management skills, technology and resources.

Objective 1      Implement process changes as identified in the Clerk's Office Function and Strategic Plan.

Goal 2      Streamline Business Practices - Analyze current processes for needed modifications regarding fiscal responsibilities.

Objective 1      Identify and analyze current business processes in the areas of administration, licensing and recording, elections and Board of Property Tax Appeals.

Objective 2      Outline needs to achieve the modifications to business practices and develop a plan to address the modifications.

Goal 3      Customer Service - Maintain quality customer service both over the telephone and to walk-in residents.

Objective 1      Ensure telephones are answered by a staff member during working hours.

Objective 2      Continue office practice of returning phone messages within 24 hours.

Objective 3      Catalog verbal and written compliments and comments on customer service for annual review.

Objective 4      Provide annual customer service training for all staff.

Objective 5      Retrieve and deliver routine records requests from archives within 3 business days (72 hours).

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

### DEPARTMENT OVERVIEW

The Marion County Clerk is an elected position.

The County Clerk consists of four programs: (1) Licensing and Recording, (2) Elections, (3) Administration, and (4) Property Value Appeals Board (PVAB). Each has a specific set of responsibilities assigned by Oregon law or county policy. All functions are mandated by Oregon law except the operation of the archive's facility and passport agency functions.

### RESOURCE AND REQUIREMENT SUMMARY

Clerk's Office	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	96,261	37,890	98,000	80,000	-18.4%
Interest	2,206	1,966	2,200	2,200	0.0%
General Fund Transfers	3,492,582	3,677,833	4,221,576	4,210,609	-0.3%
Net Working Capital	198,784	141,679	16,700	41,872	150.7%
<b>TOTAL RESOURCES</b>	<b>3,789,833</b>	<b>3,859,368</b>	<b>4,338,476</b>	<b>4,334,681</b>	<b>-0.1%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	1,072,727	1,197,284	1,303,960	1,331,963	2.1%
Fringe Benefits	581,705	684,672	802,452	903,638	12.6%
Total Personnel Services	<b>1,654,432</b>	<b>1,881,956</b>	<b>2,106,412</b>	<b>2,235,601</b>	<b>6.1%</b>
Materials and Services					
Supplies	41,597	31,174	44,080	33,850	-23.2%
Materials	27,917	83,914	40,007	28,762	-28.1%
Communications	101,088	109,533	197,495	119,970	-39.3%
Utilities	36,998	40,404	39,591	42,016	6.1%
Contracted Services	680,653	425,633	428,103	471,263	10.1%
Repairs and Maintenance	139,300	240,471	286,343	186,314	-34.9%
Rentals	304,213	318,455	353,800	399,652	13.0%
Miscellaneous	38,237	42,803	54,040	31,400	-41.9%
Total Materials and Services	<b>1,370,003</b>	<b>1,292,387</b>	<b>1,443,459</b>	<b>1,313,227</b>	<b>-9.0%</b>
Administrative Charges	624,883	668,325	788,605	785,853	-0.3%
Debt Service Interest	(1,165)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>3,648,153</b>	<b>3,842,667</b>	<b>4,338,476</b>	<b>4,334,681</b>	<b>-0.1%</b>
<b>FTE</b>	15.70	17.20	17.20	17.20	0.0%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 100 General Fund	3,492,582	3,677,833	4,160,846	4,153,176	95.8%
FND 120 County Clerk Records	297,251	181,535	177,630	181,505	4.2%
<b>TOTAL RESOURCES</b>	<b>3,789,833</b>	<b>3,859,368</b>	<b>4,338,476</b>	<b>4,334,681</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 100 General Fund	3,492,582	3,677,833	4,160,846	4,153,176	95.8%
FND 120 County Clerk Records	155,572	164,835	177,630	181,505	4.2%
<b>TOTAL REQUIREMENTS</b>	<b>3,648,153</b>	<b>3,842,667</b>	<b>4,338,476</b>	<b>4,334,681</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Licensing and Recording	1,402,472	1,297,227	1,664,255	1,662,073	-0.1%
Elections	1,742,565	1,788,332	1,980,315	1,896,477	-4.2%
Board of Property Tax Appeals	41,430	34,688	39,829	41,894	5.2%
CL Administration	603,365	739,120	654,077	734,237	12.3%
<b>TOTAL RESOURCES</b>	<b>3,789,833</b>	<b>3,859,368</b>	<b>4,338,476</b>	<b>4,334,681</b>	<b>-0.1%</b>
<b>REQUIREMENTS</b>					
Licensing and Recording	1,260,793	1,280,527	1,664,255	1,662,073	-0.1%
Elections	1,742,565	1,788,332	1,980,315	1,896,477	-4.2%
Board of Property Tax Appeals	41,430	34,688	39,829	41,894	5.2%
CL Administration	603,365	739,120	654,077	734,237	12.3%
<b>TOTAL REQUIREMENTS</b>	<b>3,648,153</b>	<b>3,842,667</b>	<b>4,338,476</b>	<b>4,334,681</b>	<b>-0.1%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

### Licensing and Recording Program

- Deed and mortgage recording entails recording and maintaining a permanent record of all property transactions occurring in Marion County. This amounts to approximately 50,000 property documents this year and maintenance of records on approximately three million transactions.
- Records management responsibilities include operating the county archives facility which houses approximately 18,000 cubic feet of records representing over 54 million pieces of paper.
- Records management also includes microfilming, indexing, preservation and management of marriage licenses, domestic partnerships, and the permanent maintenance of all records of the Board of Commissioners proceedings, also known as the "County Commissioners Administrative Journal" dating back to 1846.
- Licensing includes the issuance of approximately 2,100 marriage licenses per year and the processing of liquor license applications and annual renewals.

### Program Summary

Clerk's Office

Program: Licensing and Recording

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	96,261	37,890	98,000	80,000	-18.4%
Interest	2,206	1,966	2,200	2,200	0.0%
General Fund Transfers	1,105,221	1,115,692	1,547,355	1,538,001	-0.6%
Net Working Capital	198,784	141,679	16,700	41,872	150.7%
<b>TOTAL RESOURCES</b>	<b>1,402,472</b>	<b>1,297,227</b>	<b>1,664,255</b>	<b>1,662,073</b>	<b>-0.1%</b>
<b>REQUIREMENTS</b>					
Personnel Services	501,811	652,974	878,022	931,554	6.1%
Materials and Services	498,026	360,655	481,299	432,793	-10.1%
Administrative Charges	262,114	266,898	304,934	297,726	-2.4%
Debt Service Interest	(1,158)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>1,260,793</b>	<b>1,280,527</b>	<b>1,664,255</b>	<b>1,662,073</b>	<b>-0.1%</b>
<b>FTE</b>	7.50	8.50	9.00	9.00	0.0%

### FTE By Position Title By Program

Program: Licensing and Recording	
Position Title	FTE
Deputy County Clerk 2	5.00
Deputy County Clerk 2 (Bilingual)	1.00
Elections and Recording Manager	0.50
Office Specialist 2	1.50
Records Coordinator	1.00
<b>Program Licensing and Recording FTE Total:</b>	<b>9.00</b>

- In addition to the above, there is 0.5 FTE in temporary staff for an Office Specialist 2.

### FTE Changes

There are no changes in FTE.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

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### **Licensing and Recording Program Budget Justification**

#### RESOURCES

The Licensing and Recording Program is funded primarily by the General Fund.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services decreased mainly due to the following: 1) \$5,808 decrease in supplies, 2) \$4,090 decrease in materials, 3) \$8,925 decrease in communications, 4) \$39,965 decrease in repairs and maintenance, and 5) \$2,167 decrease in miscellaneous.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

### Elections Program

- Maintains a voter registration file for approximately 225,600 registered voters, 41,000 inactive registered voters, 42,000 canceled voters, 4,250 pending voters and processes over 54,000 file changes annually. Changes include new voters, updates, inactivations and cancellations. Updates are largely due to voter changes of address.
- Administers and conducts all elections held in Marion County for federal, state, county and local government districts including: twenty cities, two community colleges, two education service districts, twelve school districts, twenty fire districts, four water control districts, two domestic water districts, a Soil and Water Conservation District, three sewer districts, a library district, a parks and recreation district and the Marion County Justice Court.
- Administers and conducts the election of precinct committee persons for the Democratic and Republican political parties in May every even numbered year.
- Designs Marion County election ballots and voter pamphlet, programs and maintains ballot tally (counting) system; issues ballots, verifies signatures, processes and counts the ballots; provides official results and reports on all candidate and measure races. Certifies election results to the Secretary of State.
- Provides set-up and maintains 23 ballot drop site locations countywide for major elections ensuring security and regular ballot collection. Curb-side 24/7 ballot drop boxes have been placed at Keizer City Hall, Silverton City Hall, Woodburn Library, Mt. Angel Library, Marion County Public Works, Marion County Health and Human Services Department, Stayton Library, City of Turner, City of Jefferson, City of Hubbard, and City of Aumsville.
- Processes initiative, referendum and recall petitions for state, county and district elections. Election office is the Filing Officer for county, and local district candidate, measure, and petition filings.
- Establishes precinct boundaries and maintains the boundaries and zones for 73 individual voting jurisdictions. Works with the county Geographic Information System (GIS) and the Census Bureau to carry out re-apportionment or re-districting for equal representation to applicable jurisdictions. Continuously updates address library coordinating updates with the county GIS.
- Provides technical and general information for voters, candidates, campaign committees, petitioners, government agencies, the press, and the public.

### Program Summary

Clerk's Office

Program: Elections

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	1,742,565	1,788,332	1,980,315	1,896,477	-4.2%
<b>TOTAL RESOURCES</b>	<b>1,742,565</b>	<b>1,788,332</b>	<b>1,980,315</b>	<b>1,896,477</b>	<b>-4.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	681,922	671,300	816,196	846,488	3.7%
Materials and Services	790,449	841,083	831,595	714,401	-14.1%
Administrative Charges	270,201	275,949	332,524	335,588	0.9%
Debt Service Interest	(7)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>1,742,565</b>	<b>1,788,332</b>	<b>1,980,315</b>	<b>1,896,477</b>	<b>-4.2%</b>
<b>FTE</b>	5.50	5.00	5.50	5.50	0.0%

### FTE By Position Title By Program

<b>Program: Elections</b>	
<b>Position Title</b>	<b>FTE</b>
Elections and Recording Manager	0.50

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

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<b>Program: Elections</b>	
<b>Position Title</b>	<b>FTE</b>
Elections Clerk	2.00
Elections Clerk (Bilingual)	1.00
Elections Technician	1.00
Support Specialist (Non-IT)	1.00
<b>Program Elections FTE Total:</b>	<b>5.50</b>

- In addition to the above, there are 2.5 FTE in temporary staff for Office Specialist 2 positions.

### FTE Changes

There are no changes in FTE.

### **Elections Program Budget Justification**

#### RESOURCES

The Elections Program is entirely funded by the General Fund.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services decreased mainly due to the following: 1) \$2,850 decrease in supplies, 2) \$5,456 decrease in materials, 3) \$69,100 decrease in communications, 4) \$1,260 decrease in rentals, and 5) \$16,607 decrease in miscellaneous.

# MARION COUNTY FY 2025-26 BUDGET

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## CLERK'S OFFICE

### Board of Property Tax Appeals Program

- The Property Value Appeals Board provides a venue for property taxpayers to appeal the assessed value of their property. The citizen board provides both a level of accountability to government and an independent review plus an explanation to the taxpayer of property value methods used by the Assessor.
- The Clerk's Office seeks board candidates for Board of Commissioner's approval and schedules their training, organizes, and records the petitions, schedules the petition hearings, and sets up the hearing room and equipment. A public notice is completed and posted. Questions from the public are answered throughout the year.
- The Clerk's Office assists the Property Value Appeals Board in processing and hearing petitions of real and personal land and business owners or their representatives appealing the assessed and real market values of their property.

### Program Summary

Clerk's Office

Program: Board of Property Tax Appeals

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	41,430	34,688	39,829	41,894	5.2%
<b>TOTAL RESOURCES</b>	<b>41,430</b>	<b>34,688</b>	<b>39,829</b>	<b>41,894</b>	<b>5.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	25,198	26,833	26,833	30,821	14.9%
Materials and Services	2,129	1,583	5,439	3,447	-36.6%
Administrative Charges	14,104	6,272	7,557	7,626	0.9%
<b>TOTAL REQUIREMENTS</b>	<b>41,430</b>	<b>34,688</b>	<b>39,829</b>	<b>41,894</b>	<b>5.2%</b>
<b>FTE</b>	0.60	0.25	0.25	0.25	0.0%

### FTE By Position Title By Program

<b>Program: Board of Property Tax Appeals</b>	
<b>Position Title</b>	<b>FTE</b>
Office Specialist 4	0.25
<b>Program Board of Property Tax Appeals FTE Total:</b>	<b>0.25</b>

#### FTE Changes

There are no changes in FTE.

### Board of Property Tax Appeals Program Budget Justification

#### RESOURCES

The Property Value Appeals Board is funded entirely by the General Fund. Note that a portion of the General Fund Transfers revenue is indirectly derived from the Oregon Department of Revenue County Assessment Function Funding Assistance (CAFFA) grant since PVAB administration is part of the grant request the Assessor's Office submits annually.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases. Materials and Services decreased due to the savings in contracted services.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

### CL Administration Program

- Provides and facilitates department leadership and vision.
- The County Clerk speaks with various groups and organizations and through these engagements the County Clerk is able to educate the public on what the County Clerk does and what is new within the department. Also offers tours of the Clerk's facilities to school children and other groups and individuals.
- Coordinates long-term planning.
- Provides overall departmental supervision.
- Responsible for economic forecasting, budget preparation, payroll, contract administration, accounts payable, and financial analysis.
- Tracks state and federal legislation and rules in coordination with the Oregon Association of County Clerks and national professional organizations.
- Serves as support staff to the Property Value Appeals Board, including public notice, processing appeals, scheduling, organizing, and assisting the board in managing hearings, and compiling and reporting results. Staff also schedules, provides training, and assures that board members are certified to Department of Revenue standards.
- Serves as the independent custodian of the Board of Commissioners Journal.
- Is the statutory County Records Administrator.
- Creates and maintains a healthy environment in which employees, customers, and other stakeholders thrive.

### Program Summary

Clerk's Office

Program: CL Administration

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	603,365	739,120	654,077	734,237	12.3%
<b>TOTAL RESOURCES</b>	<b>603,365</b>	<b>739,120</b>	<b>654,077</b>	<b>734,237</b>	<b>12.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	445,500	530,848	385,361	426,738	10.7%
Materials and Services	79,400	89,065	125,126	162,586	29.9%
Administrative Charges	78,465	119,206	143,590	144,913	0.9%
<b>TOTAL REQUIREMENTS</b>	<b>603,365</b>	<b>739,120</b>	<b>654,077</b>	<b>734,237</b>	<b>12.3%</b>
<b>FTE</b>	2.10	3.45	2.45	2.45	0.0%

### FTE By Position Title By Program

<b>Program: CL Administration</b>	
<b>Position Title</b>	<b>FTE</b>
County Clerk	1.00
Office Specialist 4	1.45
<b>Program CL Administration FTE Total:</b>	<b>2.45</b>

#### FTE Changes

There are no changes in FTE.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

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### **CL Administration Program Budget Justification**

#### RESOURCES

The Clerk's Office Administration Program is entirely funded by the General Fund.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services increased due to annual cost increases in utilities and office space.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

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### **KEY DEPARTMENT ACCOMPLISHMENTS**

- The office administered three elections in FY 2024-25: The November Presidential Election on November 5, 2024, the Gervais Emergency Election on December 17, 2024, and the May Special District Election on May 20, 2025.
- In FY 2024-25, the Property Value Appeals Board received 70 petitions.
- Personnel continues to receive compliments from customers on our high level of quality customer service. We are committed to delivering exceptional customer service.
- During the first 8 months of FY 2024-25, Licensing and Recording recorded 29,740 documents and issued 1,622 marriage licenses. This compares to 29,561 documents and 1,324 marriage licenses the first 8 months of FY 2023-24.
- Staff anticipates to be recertified by the U.S. Department of State by August, 2025, and expects to begin accepting passport applications by September, 2025.
- From January 2024 through December 2024, 556 boxes of records were accessioned (added and catalogued) into archives. It is anticipated that 738 boxes will be destroyed for 2025 (records due to be destroyed 01/01/2025). 469 requests were received for records/files from archives in 2024 compared to 927 requests in 2023.
- The Commissioners Court Journal was added to the Clerk's Internet page to allow the public to search records between 1851 and 1984.
- The Gimmel records accession archiving system replaced the excel spreadsheet archive tracking tool.
- In FY 2024-25 so far, 5,393 partitions from years 1990 to 2025 were scanned. Over the past two fiscal years, 6,127 subdivisions have been scanned. This has been a large scanning project that is close to completion. The next phase will be to index these 11,520 documents, which is anticipated to take several months.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

### KEY INDICATORS

#### # 1: Recording Revenue From Licensing and Recording

##### Definition and Purpose

The revenue from land document recordings is tracked on a monthly and annual basis. The department tracks recording revenue back to 1999. This is an element in predicting workload and revenue.

##### Significance

This is necessary to project revenue and resource demands. This addresses the county strategic plan Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability.

##### Data Units Fiscal Year

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
\$2,001,466	\$1,043,504	\$917,263	\$1,077,000	\$1,100,000

##### Explanation of Trends and Changes

Recording revenue has been decreasing steadily over the last 5 years. There has been a decrease in home sales and home loan refinances. So far in FY 2024-25, recording revenue is increased compared to FY 2023-24. FY 2025-26 revenue is expected to be similar to FY 2024-25.

#### # 2: Election Costs

##### Definition and Purpose

Election costs, using the Secretary of State formula, have been tracked since May 2000. These figures help determine future budget projections and cost forecasting to manage resources. The below figures are cost per ballot issued.

##### Significance

This key indicator tracks the cost per voter in administering major elections in a given fiscal year. Cost of regular staff is not included in the Secretary of State formula except for hours worked beyond the normal work week. All election board workers and temporary staff are included, as well as printing, postage, mail handling services, security, cargo van rental, supplies, other contractual services, and amortization of equipment. This key indicator facilitates the county strategic plan Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability.

##### Data Units Fiscal Year

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
\$1.82	\$2.01	\$2.08	\$2.80	\$2.50

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

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### **Explanation of Trends and Changes**

Election costs vary significantly depending on the type of election, size of the ballot, number of ballot styles and number of ballots cast by voters. One election can have in excess of 568 different ballot styles. Personnel, postage, printing, and maintenance costs continue to rise. Reimbursement varies greatly in that the State of Oregon will pay its proportion of a rare special election, but will not pay for an even-numbered year May primary or November general election. Cities are exempt from paying during primary and general elections. Districts pay a portion of the cost for district elections. Reimbursements are not factored in the above figures. The figures are based on eligible voters and ballots mailed.

The projected cost per voter this year is expected to be \$2.80. In Fiscal Year 2024-25, a November Presidential Election, a Gervais Emergency Election, and a May Special District Election will have been conducted.

### **# 3: Board of Property Tax Appeals = Property Values Appeals Board**

#### **Definition and Purpose**

The Clerk's Office tracks the number of property tax appeal petitions filed each year. Also tracked are the assessed value reduction and assessed value considered. This data is necessary for resource management and planning, budget projections, and the Assessor's County Assessment Function Funding Assistance grant application with the Oregon Department of Revenue.

#### **Significance**

With home and other property values continuing to increase, fewer property owners are appealing their value assessed than historically. Those that do appeal are given our full attention and this exemplifies the county strategic plan Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability.

#### **Data Units Fiscal Year**

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
52 Appeals	87 Appeals	59 Appeals	70 Appeals	90 Appeals

### **Explanation of Trends and Changes**

The number of petitions filed increased in FY 2024-25. Property values have increased. Because of Measure 50, tax bills have not recently increased substantially, so fewer taxpayers are requesting a hearing to review their property's assessed value or true market value than historically. A modest increase in appeals is anticipated for next year.

### **# 4: Marriage Licenses and Passports Applications**

#### **Definition and Purpose**

Marriage licenses issued and passport applications received are tracked for a ten-year period. The purpose is to note if there are any changing trends.

#### **Significance**

Marriage licenses issued and passport applications received are tracked for informational purposes. This key indicator relates to the county strategic plan Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

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### **Data Units Fiscal Year**

<b>FY 21-22 Actual</b>	<b>FY 22-23 Actual</b>	<b>FY 23-24 Actual</b>	<b>FY 24-25 Estimate</b>	<b>FY 25-26 Estimate</b>
2,199 Marriage Licenses	2,106 Marriage Licenses,	2,012 Marriage Licenses,	2,400 Marriage Licenses,	2,200 Marriage Licenses,
0 Passport Applications	0 Passport Applications	0 Passport Applications	0 Passport Applications	2,500 Passport Applications

### **Explanation of Trends and Changes**

The number of marriage licenses issued has averaged about 2,300 over the last eighteen years with a high of 2,593 in 2016-17. The license requests more than double in summer months over the winter months.

Between 2000 and 2016, the number of passports issued has averaged 853 with a high of 1,378 in 2006-07. The number of passport applications increased dramatically after the November 2016 Presidential General Election due to the changed political climate, coupled with Salem's main United States Post Office change to requiring appointments for accepting applications. 7,112 passport applications were processed in calendar year 2017.

In response to the COVID-19 Pandemic, passport acceptance was suspended in late March of 2020 after processing 3,432 applications for the 2019-20 Fiscal Year. Passport applications are expected to resume in September, 2025.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

### Resources by Fund Detail

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	3,492,582	3,677,833	4,160,846	4,153,176
General Fund Transfers Total	<b>3,492,582</b>	<b>3,677,833</b>	<b>4,160,846</b>	<b>4,153,176</b>
General Fund Total	<b>3,492,582</b>	<b>3,677,833</b>	<b>4,160,846</b>	<b>4,153,176</b>
<b>120 - County Clerk Records</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
341820 County Clerk Records Fees	96,261	37,890	98,000	80,000
Charges for Services Total	<b>96,261</b>	<b>37,890</b>	<b>98,000</b>	<b>80,000</b>
<b>Interest</b>				
361000 Investment Earnings	2,206	1,966	2,200	2,200
Interest Total	<b>2,206</b>	<b>1,966</b>	<b>2,200</b>	<b>2,200</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	0	0	60,730	57,433
General Fund Transfers Total	<b>0</b>	<b>0</b>	<b>60,730</b>	<b>57,433</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	198,784	141,679	16,700	41,872
Net Working Capital Total	<b>198,784</b>	<b>141,679</b>	<b>16,700</b>	<b>41,872</b>
County Clerk Records Total	<b>297,251</b>	<b>181,535</b>	<b>177,630</b>	<b>181,505</b>
Clerk's Office Grand Total	3,789,833	3,859,368	4,338,476	4,334,681

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

### Requirements by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	672,339	784,964	988,739	1,005,684
511120 Temporary Wages	82,207	97,664	135,254	145,790
511130 Vacation Pay	33,652	31,098	0	0
511140 Sick Pay	30,140	35,466	0	0
511150 Holiday Pay	40,024	44,274	0	0
511160 Comp Time Pay	10,612	17,219	0	0
511210 Compensation Credits	8,968	9,418	9,794	10,536
511240 Leave Payoff	822	3,976	0	0
511260 Election Workers	77,816	50,911	60,000	60,000
511280 Cell Phone Pay	602	604	0	0
511290 Health Insurance Waiver Pay	7,221	7,242	7,200	4,800
511420 Premium Pay	41,276	43,342	30,011	30,000
511450 Premium Pay Temps	5,402	3,473	0	0
Salaries and Wages Total	1,011,081	1,129,650	1,230,998	1,256,810
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	11,854	12,852
512110 PERS	181,517	229,327	285,250	337,209
512120 401K	11,809	12,576	13,104	13,366
512130 PERS Debt Service	55,414	58,934	63,897	59,507
512200 FICA	70,274	80,241	86,633	88,703
512300 Paid Leave Oregon	2,070	3,905	4,017	4,077
512310 Medical Insurance	190,478	224,688	255,024	298,080
512320 Dental Insurance	15,537	17,605	21,504	25,200
512330 Group Term Life Insurance	1,327	1,504	1,724	1,774
512340 Long Term Disability Insurance	2,902	3,203	3,584	3,692
512400 Unemployment Insurance	2,958	1,503	1,304	1,310
512520 Workers Comp Insurance	389	395	577	577
512600 Wellness Program	578	634	680	680
512610 Employee Assistance Program	543	595	630	783
512700 County HSA Contributions	3,034	4,172	4,172	2,100
Fringe Benefits Total	538,832	639,282	753,954	849,910
Personnel Services Total	<b>1,549,913</b>	<b>1,768,932</b>	<b>1,984,952</b>	<b>2,106,720</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	16,732	10,632	11,880	8,700
521030 Field Supplies	619	74	0	0
521050 Janitorial Supplies	25	0	0	0
521070 Departmental Supplies	12,086	13,199	14,000	8,600

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
521080 Food Supplies	25	0	0	0
521090 Uniforms and Clothing	705	0	0	0
521110 First Aid Supplies	327	281	400	0
521190 Publications	0	997	688	0
521210 Gasoline	489	374	600	500
521220 Diesel	52	49	100	50
521300 Safety Clothing	131	0	300	0
Supplies Total	31,190	25,606	27,968	17,850
<b>Materials</b>				
522150 Small Office Equipment	9,631	978	5,900	2,500
522160 Small Departmental Equipment	6,153	1,202	1,300	1,144
522170 Computers Non Capital	7,651	24,225	29,889	22,696
522180 Software	4,455	54,515	1,650	0
Materials Total	27,890	80,919	38,739	26,340
<b>Communications</b>				
523010 Telephone Equipment	0	22	200	100
523040 Data Connections	11,070	9,311	13,200	13,700
523050 Postage	88,854	98,580	182,500	104,000
523060 Cellular Phones	954	1,496	1,425	2,000
523090 Long Distance Charges	210	124	170	170
Communications Total	101,088	109,533	197,495	119,970
<b>Utilities</b>				
524010 Electricity	32,990	35,675	33,815	36,779
524020 City Operations and St Lights	78	89	99	128
524040 Natural Gas	368	818	818	722
524050 Water	520	598	563	677
524070 Sewer	1,110	1,132	1,220	1,303
524090 Garbage Disposal and Recycling	1,932	2,091	3,076	2,407
Utilities Total	36,998	40,404	39,591	42,016
<b>Contracted Services</b>				
525360 Public Works Services	0	1,015	0	0
525430 Programming and Data Services	225,073	26,438	15,000	15,000
525449 Microsoft 365	0	0	19,791	22,013
525450 Subscription Services	3,980	3,206	7,500	7,500
525460 Software Subscriptions	0	0	0	67,402
525555 Security Services	34,371	36,002	21,200	25,000
525710 Printing Services	333,515	285,008	280,000	251,000
525715 Advertising	3,702	8,686	9,000	4,000
525735 Mail Services	67,401	57,170	60,000	58,950
525740 Document Disposal Services	1,514	(1,600)	1,950	750

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525770 Interpreters and Translators	0	0	300	100
525999 Other Contracted Services	8,603	7,581	7,440	8,500
Contracted Services Total	678,157	423,506	422,181	460,215
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	0	118	2,500	0
526011 Dept Equipment Maintenance	19,745	20,352	22,500	23,037
526021 Computer Software Maintenance	117,981	213,905	258,843	161,277
526030 Building Maintenance	1,573	6,097	2,500	2,000
Repairs and Maintenance Total	139,300	240,471	286,343	186,314
<b>Rentals</b>				
527100 Vehicle Rental	181	183	3,960	450
527110 Fleet Leases	3,972	3,972	4,165	2,976
527120 Motor Pool Mileage	2,289	1,709	2,400	2,400
527130 Parking	13,320	16,492	15,000	14,700
527140 County Parking	3,300	3,300	3,310	3,300
527210 Building Rental Private	233,234	241,597	250,577	260,750
527240 Condo Assn Assessments	35,906	40,426	64,388	105,876
527300 Equipment Rental	12,011	10,776	10,000	9,200
Rentals Total	304,213	318,455	353,800	399,652
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	1,194	1,196	2,500	2,000
529120 Commercial Travel	3,645	2,305	4,250	2,200
529130 Meals	2,021	2,127	2,500	2,300
529140 Lodging	11,338	7,640	12,875	7,700
529210 Meetings	1,219	953	2,400	1,400
529220 Conferences	6,656	4,618	9,100	5,200
529230 Training	5,734	17,413	12,000	4,600
529300 Dues and Memberships	2,290	2,637	3,150	2,500
529650 Pre Employment Costs	2,317	2,642	4,500	2,500
529840 Professional Licenses	85	0	100	100
529860 Permits	1,150	0	0	0
529910 Awards and Recognition	197	1,164	565	350
529999 Miscellaneous Expense	392	109	100	550
Miscellaneous Total	38,237	42,803	54,040	31,400
Materials and Services Total	<b>1,357,073</b>	<b>1,281,696</b>	<b>1,420,157</b>	<b>1,283,757</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	24,842	23,916	36,128	41,592
611200 BS Admin Allocation	0	0	9,884	10,117
611210 Facilities Mgt Allocation	89,681	89,262	82,588	93,353
611220 Custodial Allocation	62,401	66,228	68,068	76,635

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## CLERK'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611230 Courier Allocation	1,268	1,431	1,363	1,455
611240 Grounds Maintenance Allocation	0	0	2,207	2,449
611250 Risk Management Allocation	2,320	2,667	2,641	2,330
611260 Human Resources Allocation	27,416	34,450	43,652	50,412
611300 Legal Services Allocation	14,495	23,151	47,547	71,726
611400 Information Tech Allocation	128,010	143,475	173,206	197,000
611410 FIMS Allocation	31,286	21,141	30,242	63,523
611420 Telecommunications Allocation	7,564	8,614	4,853	6,327
611430 Technology Solution Allocation	122,733	112,695	71,530	0
611600 Finance Allocation	39,458	43,095	67,042	52,345
611800 MCBEE Allocation	59	33,529	61,273	76,673
612100 IT Equipment Use Charges	23,629	11,153	36,713	0
614100 Liability Insurance Allocation	7,199	7,500	11,400	11,094
614200 WC Insurance Allocation	4,400	4,897	5,400	5,668
Administrative Charges Total	<b>586,760</b>	<b>627,204</b>	<b>755,737</b>	<b>762,699</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(1,165)	0	0	0
Debt Service Interest Total	<b>(1,165)</b>	<b>0</b>	<b>0</b>	<b>0</b>
General Fund Total	<b>3,492,582</b>	<b>3,677,833</b>	<b>4,160,846</b>	<b>4,153,176</b>
<b>120 - County Clerk Records</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	49,429	55,242	70,260	72,370
511130 Vacation Pay	5,628	4,752	0	0
511140 Sick Pay	1,396	1,074	0	0
511150 Holiday Pay	2,747	3,968	0	0
511210 Compensation Credits	2,357	2,598	2,702	2,783
511420 Premium Pay	88	0	0	0
Salaries and Wages Total	61,645	67,634	72,962	75,153
<b>Fringe Benefits</b>				
512110 PERS	13,246	15,324	18,241	21,719
512130 PERS Debt Service	4,945	4,623	4,086	3,833
512200 FICA	4,604	4,990	5,531	5,699
512300 Paid Leave Oregon	142	264	292	301
512310 Medical Insurance	17,860	18,222	18,216	19,872
512320 Dental Insurance	1,467	1,405	1,536	1,680
512330 Group Term Life Insurance	109	120	123	128
512340 Long Term Disability Insurance	225	248	257	267

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

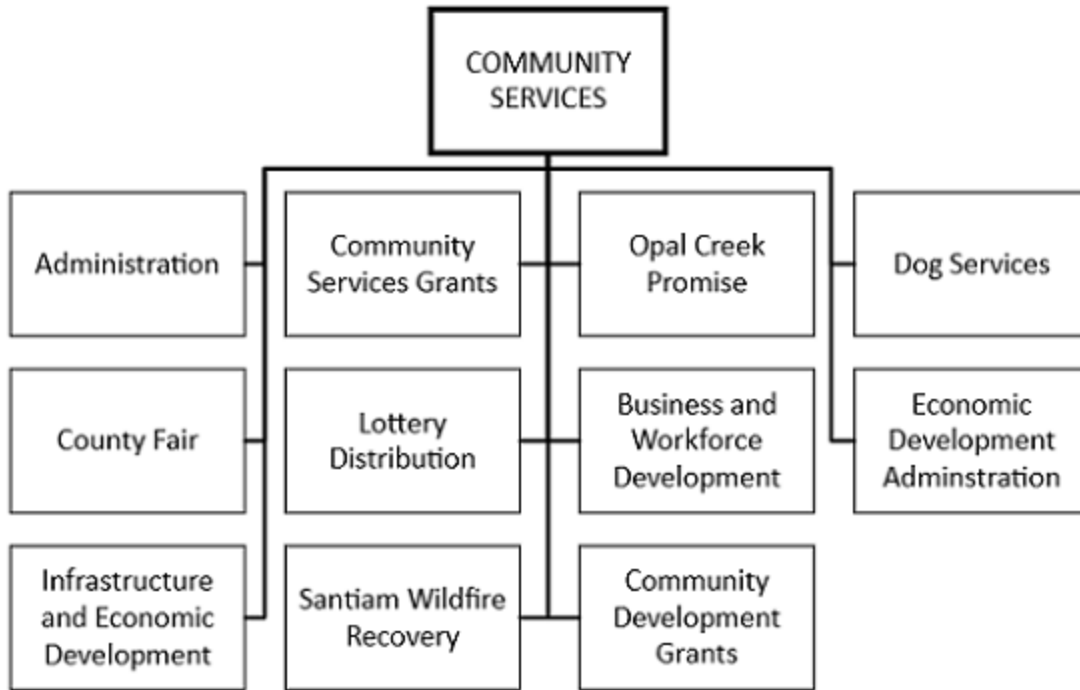
### CLERK'S OFFICE

<b>120 - County Clerk Records</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512400 Unemployment Insurance	180	99	109	113
512520 Workers Comp Insurance	19	18	30	30
512600 Wellness Program	40	40	40	40
512610 Employee Assistance Program	37	37	37	46
Fringe Benefits Total	42,873	45,389	48,498	53,728
Personnel Services Total	<b>104,519</b>	<b>113,023</b>	<b>121,460</b>	<b>128,881</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521070 Departmental Supplies	10,407	5,568	16,112	16,000
Supplies Total	10,407	5,568	16,112	16,000
<b>Materials</b>				
522150 Small Office Equipment	27	67	0	0
522170 Computers Non Capital	0	0	1,268	2,422
522180 Software	0	2,928	0	0
Materials Total	27	2,995	1,268	2,422
<b>Contracted Services</b>				
525430 Programming and Data Services	0	0	5,462	9,901
525449 Microsoft 365	0	0	460	1,147
525740 Document Disposal Services	2,496	2,128	0	0
Contracted Services Total	2,496	2,128	5,922	11,048
Materials and Services Total	<b>12,930</b>	<b>10,690</b>	<b>23,302</b>	<b>29,470</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	2,177	2,000	2,045	1,977
611200 BS Admin Allocation	0	0	625	431
611230 Courier Allocation	102	101	69	76
611250 Risk Management Allocation	0	0	0	145
611260 Human Resources Allocation	2,212	2,425	2,213	2,626
611400 Information Tech Allocation	12,078	14,109	10,927	8,628
611410 FIMS Allocation	2,944	2,073	1,913	2,701
611420 Telecommunications Allocation	711	844	312	264
611430 Technology Solution Allocation	11,641	10,906	4,605	0
611600 Finance Allocation	4,042	4,351	3,886	1,880
611800 MCBEE Allocation	5	3,234	3,951	3,388
612100 IT Equipment Use Charges	2,212	1,078	2,322	0
614100 Liability Insurance Allocation	0	0	0	706
614200 WC Insurance Allocation	0	0	0	332
Administrative Charges Total	<b>38,123</b>	<b>41,121</b>	<b>32,868</b>	<b>23,154</b>
County Clerk Records Total	<b>155,572</b>	<b>164,835</b>	<b>177,630</b>	<b>181,505</b>
Clerk's Office Grand Total	3,648,153	3,842,667	4,338,476	4,334,681

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES



### MISSION STATEMENT

Learn, lead, and invest in bold and meaningful ways to empower families and communities to flourish.

### GOALS AND OBJECTIVES

Goal 1 Administration: Provide integrated operational support to ensure all programs achieve optimum effectiveness.

Objective 1 Provide consistent and timely service to all internal and external customers, including support to advisory bodies.

Objective 2 Communicate effectively with all partners and stakeholders to ensure information is provided in an efficient, effective, and responsive manner.

Objective 3 Advise and execute to provide innovative and lasting solutions to challenging issues.

Goal 2 Viable Communities: Promote resilient communities that prosper and work in partnership to maintain and improve the quality of life.

Objective 1 Develop resilient relationships and networks throughout the county that stimulate positive outcomes for communities.

Objective 2 Promote opportunities for residents to participate in decision-making to ensure outcomes benefit local communities.

Objective 3 Support catalytic collaborations by developing effective partnerships with individuals, organizations, and local governments throughout the county.



# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### COMMUNITY SERVICES

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- Goal 3      Economic Development: Serve as a convener and manager of Marion County's economic development strategic plan and ensure stakeholders are engaged and working toward economic growth, increased employment, and improved standards of living.
- Objective 1      Establish organizational capacity, align internal governance and management, and serve as a bridge between rural and urban communities in ways that foster economic growth and development.
  - Objective 2      Bring together key partners and stakeholders to problem-solve and consider complex projects.
  - Objective 3      Create business opportunities by enhancing existing industries, supporting a healthy workforce, and fostering thriving economic ecosystems.
  - Objective 4      Foster a robust and seamless research and development system that is innovative, creates new markets within the natural resource industry, and promotes local assets that benefit businesses, programs, and stakeholders.
  - Objective 5      Partner with rural communities and stakeholders to foster the development of affordable housing, transportation options, access to recreation, and retail amenities.
  - Objective 6      Provide oversight and management of the county's video lottery funding.
- Goal 4      County Fair: Provide effective and efficient administrative support that ensures the success of the Marion County Fair.
- Objective 1      Support the fair through efficient support and wise fiscal management utilizing optimum management practices.
  - Objective 2      Support fair board members, provide excellent communication and program coordination, and develop creative revenue sources.
  - Objective 3      Provide excellent customer service to all fair participants through a streamlined registration process, quality coordination, and effective execution of events and activities.
  - Objective 4      Increase fair attendance by 3% annually and work with the Marion County Fair Board and event coordinators to identify events that attract fairgoers and increase fair revenues.
- Goal 5      Dog Services: Protect the people and dogs of Marion County by providing professional and courteous enforcement and sheltering services.
- Objective 1      Enforce Marion County's dog licensing and dog control codes.
  - Objective 2      Provide shelter and care for lost dogs until they are reunited with their families or adopted.
  - Objective 3      Return as many dogs as possible to their owners, obtain positive outcomes for the remaining dogs via adoption, foster families, and transfers to other shelters or rescues.
  - Objective 4      Promote appropriate treatment of dogs and the responsibilities of dog ownership.
- Goal 6      Community Development Block Grant (CDBG) and HOME Investment Partnership grant programs: Develop the County's CDBG and HOME program as an important tool in the development of affordable homeownership and rental units for low-moderate income households, eliminating slum and blight, building public infrastructure, increasing investment in services for disadvantaged communities, and creating jobs.
- Objective 1      Promote the development of affordable housing for low-moderate income families.
  - Objective 2      Promote the development of affordable rental housing for low-moderate income families.
  - Objective 3      Invest in activities that increase services to low-moderate income and disadvantaged clientele.
  - Objective 4      Meet all HUD program requirements in a timely manner.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

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- Goal 7      Wildfire Recovery: Provide service to those impacted by the 2020 Beachie Creek Wildfire and work with local fire impacted communities toward full recovery, Coordinate various County wildfire recovery efforts.
- Objective 1      Work with individuals, communities, organizations, and government entities to assist cities and residents as they continue to recover from the 2020 Labor Day Wildfires.
- Objective 2      Integrate wildfire recovery efforts with economic development activities to help build a strong and coordinated recovery of the local economies.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

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### **DEPARTMENT OVERVIEW**

The Community Services Department is comprised of eleven programs that provide a variety of services that include promoting viable communities and economic development, overseeing the county fair, administering dog services, delivering the County's CDBG/HOME grants programs, coordinating aspects of the County's wildfire recovery efforts and working with partners on behalf of Marion County's citizens and communities.

The department promotes strategic alliances between community members, civic and business leaders, social and government service agencies, and other interested parties in an effort to strengthen communities and economies. Additionally, the department manages one advisory board; maintains the county dog services program, including the operation of the shelter; provides support to implement contracts; facilitates the county's economic development efforts, including the oversight of Marion County's Oregon Video Lottery monies; performs budget and administrative responsibilities for the Marion County Extension and 4-H Service District; and provides the management and administrative responsibilities for the county fair.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

## RESOURCE AND REQUIREMENT SUMMARY

Community Services	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Licenses and Permits	222,588	176,770	200,000	185,000	-7.5%
Intergovernmental Federal	3,146,879	2,800,223	25,247,133	23,528,734	-6.8%
Intergovernmental State	2,820,783	2,956,347	2,604,753	2,753,167	5.7%
Charges for Services	482,636	471,317	342,521	391,665	14.3%
Fines and Forfeitures	15,349	10,294	10,000	10,000	0.0%
Interest	89,762	119,635	57,000	168,019	194.8%
Other Revenues	89,682	107,859	65,524	25,400	-61.2%
General Fund Transfers	2,076,123	2,409,122	2,843,749	3,018,894	6.2%
Other Fund Transfers	1,000	451,000	1,000	158,229	15,722.9%
Net Working Capital	4,660,114	5,431,287	6,315,920	6,282,335	-0.5%
<b>TOTAL RESOURCES</b>	<b>13,604,916</b>	<b>14,933,852</b>	<b>37,687,600</b>	<b>36,521,443</b>	<b>-3.1%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	1,445,029	1,623,350	1,901,329	1,924,537	1.2%
Fringe Benefits	915,342	1,031,366	1,247,733	1,366,094	9.5%
Total Personnel Services	<b>2,360,370</b>	<b>2,654,716</b>	<b>3,149,062</b>	<b>3,290,631</b>	<b>4.5%</b>
Materials and Services					
Supplies	59,143	66,672	78,490	84,046	7.1%
Materials	6,356	15,763	36,957	37,033	0.2%
Communications	11,775	10,160	15,050	15,604	3.7%
Utilities	39,853	41,940	46,079	46,885	1.7%
Contracted Services	4,429,078	4,536,722	8,381,664	10,598,782	26.5%
Repairs and Maintenance	49,567	24,403	22,252	21,144	-5.0%
Rentals	130,282	137,745	170,933	170,694	-0.1%
Insurance	4,926	4,199	5,000	5,500	10.0%
Miscellaneous	84,443	71,923	179,763	164,645	-8.4%
Total Materials and Services	<b>4,815,423</b>	<b>4,909,527</b>	<b>8,936,188</b>	<b>11,144,333</b>	<b>24.7%</b>
Administrative Charges	673,972	729,692	870,635	1,042,579	19.7%
Debt Service Interest	(136)	0	0	0	n.a.
Transfers Out	324,000	324,000	337,244	495,473	46.9%
Contingency	0	0	710,000	464,575	-34.6%
Reserve for Future Expenditure	0	0	23,684,471	20,083,852	-15.2%
<b>TOTAL REQUIREMENTS</b>	<b>8,173,629</b>	<b>8,617,935</b>	<b>37,687,600</b>	<b>36,521,443</b>	<b>-3.1%</b>
<b>FTE</b>	23.90	25.90	25.90	25.90	0.0%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 100 General Fund	829,480	1,019,883	1,187,397	1,227,071	3.4%
FND 160 Community Services Grants	2,233,166	661,712	17,578,510	18,590,133	50.9%
FND 165 Lottery and Economic Dev	5,921,385	6,792,130	6,948,404	7,639,069	20.9%
FND 170 Community Development	1,852,151	3,395,987	8,715,856	5,692,981	15.6%
FND 230 Dog Services	1,611,232	1,688,028	2,001,986	2,135,257	5.8%
FND 270 County Fair	1,157,502	1,376,111	1,255,447	1,236,932	3.4%
<b>TOTAL RESOURCES</b>	<b>13,604,916</b>	<b>14,933,852</b>	<b>37,687,600</b>	<b>36,521,443</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 100 General Fund	829,480	1,019,883	1,187,397	1,227,071	3.4%
FND 160 Community Services Grants	2,172,294	578,064	17,578,510	18,590,133	50.9%
FND 165 Lottery and Economic Dev	2,029,205	2,534,408	6,948,404	7,639,069	20.9%
FND 170 Community Development	1,227,668	2,378,204	8,715,856	5,692,981	15.6%
FND 230 Dog Services	1,549,183	1,644,244	2,001,986	2,135,257	5.8%
FND 270 County Fair	365,800	463,131	1,255,447	1,236,932	3.4%
<b>TOTAL REQUIREMENTS</b>	<b>8,173,629</b>	<b>8,617,935</b>	<b>37,687,600</b>	<b>36,521,443</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
CS Administration	829,480	1,076,375	1,308,820	1,356,980	3.7%
Community Services Grants	2,148,366	241,307	4,916,975	4,250,188	-13.6%
MC Reentry Initiative	84,800	92,631	101,895	0	-100.0%
Opal Creek Promise	0	327,774	12,559,640	14,339,945	14.2%
Dog Services	1,611,232	1,688,028	2,001,986	2,135,257	6.7%
County Fair	1,157,502	1,376,111	1,255,447	1,236,932	-1.5%
Economic Development Admin	4,795,482	5,166,689	4,343,231	6,058,660	39.5%
Lottery Distribution	458,106	293,950	238,750	220,000	-7.9%
Business and Workforce Dev	210,934	450,000	1,085,000	780,000	-28.1%
Infrastructure and Econ Dev	456,864	825,000	1,160,000	450,500	-61.2%
Santiam Wildfire Recovery	888,485	702,365	583,277	672,325	15.3%
Community Development Grants	963,666	2,693,622	8,132,579	5,020,656	-38.3%
<b>TOTAL RESOURCES</b>	<b>13,604,916</b>	<b>14,933,852</b>	<b>37,687,600</b>	<b>36,521,443</b>	<b>-3.1%</b>
<b>REQUIREMENTS</b>					
CS Administration	829,480	1,076,375	1,308,820	1,356,980	3.7%
Community Services Grants	2,157,279	223,534	4,916,975	4,250,188	-13.6%
MC Reentry Initiative	15,015	26,756	101,895	0	-100.0%
Opal Creek Promise	0	327,774	12,559,640	14,339,945	14.2%
Dog Services	1,549,183	1,644,244	2,001,986	2,135,257	6.7%
County Fair	365,800	463,131	1,255,447	1,236,932	-1.5%
Economic Development Admin	903,302	908,967	4,343,231	6,058,660	39.5%
Lottery Distribution	458,106	293,950	238,750	220,000	-7.9%
Business and Workforce Dev	210,934	450,000	1,085,000	780,000	-28.1%
Infrastructure and Econ Dev	456,864	825,000	1,160,000	450,500	-61.2%
Santiam Wildfire Recovery	334,002	204,582	583,277	672,325	15.3%
Community Development Grants	893,666	2,173,622	8,132,579	5,020,656	-38.3%
<b>TOTAL REQUIREMENTS</b>	<b>8,173,629</b>	<b>8,617,935</b>	<b>37,687,600</b>	<b>36,521,443</b>	<b>-3.1%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### CS Administration Program

- Supports all department program areas, implements department strategic goals, complies with state and federal reporting requirements, and manages the department's budget, human resources, accounts receivable and payable, contracts, trainings, and interdepartmental coordination.
- Supports staff involvement in countywide initiatives, such as strategic planning, safety committee, emergency management, and business continuity planning.
- Provides professional staff support to the Marion County Fair Board and community outreach activities to achieve department and county objectives, ad hoc task forces and overall department business.
- Advises, executes, and innovates to provide lasting solutions to challenging issues.
- Supports the operations of the Marion County Extension and 4-H Service District.
- Provides leadership and clerical support for the County's CDBG/HOME grants programs.

### Program Summary

Community Services

Program: CS Administration

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	1,081	28,246	60,712	64,954	7.0%
General Fund Transfers	828,399	1,019,883	1,187,397	1,227,071	3.3%
Other Fund Transfers	0	28,246	60,711	64,955	7.0%
<b>TOTAL RESOURCES</b>	<b>829,480</b>	<b>1,076,375</b>	<b>1,308,820</b>	<b>1,356,980</b>	<b>3.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	668,371	898,784	1,065,042	1,087,617	2.1%
Materials and Services	53,313	81,359	121,282	126,510	4.3%
Administrative Charges	107,796	96,232	122,496	142,853	16.6%
<b>TOTAL REQUIREMENTS</b>	<b>829,480</b>	<b>1,076,375</b>	<b>1,308,820</b>	<b>1,356,980</b>	<b>3.7%</b>
<b>FTE</b>	6.90	7.90	7.90	7.90	0.0%

### FTE By Position Title By Program

Program: CS Administration	
Position Title	FTE
Community Services Director	1.00
Contracts Specialist	2.00
Management Analyst 1	1.00
Office Manager	1.00
Office Specialist 1	1.00
Office Specialist 3 (Bilingual)	1.00
Program Coordinator 2	0.90
<b>Program CS Administration FTE Total:</b>	<b>7.90</b>

### FTE Changes

There are no changes to FTE.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

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### **CS Administration Program Budget Justification**

#### RESOURCES

All program costs are covered with General Fund Transfers with an exception of 1.00 FTE contract specialist position, which is funded by federal and state grants.

#### REQUIREMENTS

Personnel Services increased due to normal step increases and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Community Services Grants Program

- Secure grants and other resources needed to mobilize the community through strategies that address systemic issues or encourage prosperous conditions within Marion County.

#### Program Summary

Community Services

Program: Community Services Grants

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	2,130,608	190,205	4,899,202	4,231,988	-13.6%
Intergovernmental State	0	60,000	0	0	n.a.
Interest	17,376	33	0	0	n.a.
Other Revenues	189	(18)	0	0	n.a.
Net Working Capital	193	(8,913)	17,773	18,200	2.4%
<b>TOTAL RESOURCES</b>	<b>2,148,366</b>	<b>241,307</b>	<b>4,916,975</b>	<b>4,250,188</b>	<b>-13.6%</b>
<b>REQUIREMENTS</b>					
Materials and Services	2,157,279	198,241	542,773	4,000,000	637.0%
Administrative Charges	0	25,293	31,476	31,988	1.6%
Contingency	0	0	50,000	0	-100.0%
Reserve for Future Expenditure	0	0	4,292,726	218,200	-94.9%
<b>TOTAL REQUIREMENTS</b>	<b>2,157,279</b>	<b>223,534</b>	<b>4,916,975</b>	<b>4,250,188</b>	<b>-13.6%</b>

### Community Services Grants Program Budget Justification

#### RESOURCES

Resources include two federal funding allocations for the Detroit Marinas Excavation and Resiliency Project including \$3,000,000 in County ARPA funding and \$2,000,000 in 2022 Congressionally Directed Spending.

#### REQUIREMENTS

Materials and Services have increased due to Federal grant allocations and ARPA funds referenced above. The remaining funds have been allocated to contingency and reserve for future expenditures for future project expenditures beyond FY 2025-26.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### MC Reentry Initiative Program

- Program has been transferred to Sheriff's Office for remaining FY24/25 and going into FY 25/26.

#### Program Summary

Community Services

Program: MC Reentry Initiative

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Other Revenues	21,124	19,846	33,019	0	-100.0%
General Fund Transfers	2,000	2,000	2,000	0	-100.0%
Other Fund Transfers	1,000	1,000	1,000	0	-100.0%
Net Working Capital	60,676	69,785	65,876	0	-100.0%
<b>TOTAL RESOURCES</b>	<b>84,800</b>	<b>92,631</b>	<b>101,895</b>	<b>0</b>	<b>-100.0%</b>
<b>REQUIREMENTS</b>					
Materials and Services	11,429	26,197	86,626	0	-100.0%
Administrative Charges	3,585	559	5,269	0	-100.0%
Contingency	0	0	10,000	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>15,015</b>	<b>26,756</b>	<b>101,895</b>	<b>0</b>	<b>-100.0%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Opal Creek Promise Program

- Secure grants related to the Opal Creek Promise to support Economic Development activities in the North Santiam Canyon.

#### Program Summary

Community Services

Program: Opal Creek Promise

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	327,774	12,559,640	14,339,945	14.2%
<b>TOTAL RESOURCES</b>	<b>0</b>	<b>327,774</b>	<b>12,559,640</b>	<b>14,339,945</b>	<b>14.2%</b>
<b>REQUIREMENTS</b>					
Materials and Services	0	249,522	1,700,000	1,209,000	-28.9%
Administrative Charges	0	78,252	101,916	107,085	5.1%
Contingency	0	0	180,000	159,000	-11.7%
Reserve for Future Expenditure	0	0	10,577,724	12,864,860	21.6%
<b>TOTAL REQUIREMENTS</b>	<b>0</b>	<b>327,774</b>	<b>12,559,640</b>	<b>14,339,945</b>	<b>14.2%</b>

### Opal Creek Promise Program Budget Justification

#### RESOURCES

Resources include four federal funding allocations for the Opal Creek Promise Program including \$2,000,000 in 2021 Congressionally Directed Spending, \$1,000,000 in 2022 Congressionally Directed Spending, and \$12,000,000 in 2023 Disaster Relief Supplemental Appropriations Act funding.

#### REQUIREMENTS

Materials and Services have increased due to Federal grant allocations referenced above. Remaining funds have been allocated to contingency and reserve for future expenditures for future project expenditures beyond FY 2025-26.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Dog Services Program

- Issues licenses for all dogs in Marion County.
- Provides shelter and care for lost dogs.
- Provides opportunities for the public to adopt unclaimed lost dogs.
- Provides education to the public about dogs.
- Responds to emergency calls involving dogs.
- Issues fines and warnings for violation of the dog control codes.
- Supports community outreach, systems alignment, and community engagement efforts.

### Program Summary

Community Services

Program: Dog Services

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Licenses and Permits	222,588	176,770	200,000	185,000	-7.5%
Charges for Services	106,350	92,724	83,050	84,850	2.2%
Fines and Forfeitures	15,349	10,294	10,000	10,000	0.0%
Interest	3,385	5,552	3,000	3,000	0.0%
Other Revenues	25,264	23,401	7,800	7,800	0.0%
General Fund Transfers	1,175,724	1,317,238	1,654,352	1,791,823	8.3%
Net Working Capital	62,572	62,049	43,784	52,784	20.6%
<b>TOTAL RESOURCES</b>	<b>1,611,232</b>	<b>1,688,028</b>	<b>2,001,986</b>	<b>2,135,257</b>	<b>6.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,072,948	1,206,513	1,406,209	1,492,982	6.2%
Materials and Services	193,885	199,684	291,212	324,645	11.5%
Administrative Charges	282,350	238,047	291,321	304,386	4.5%
Transfers Out	0	0	13,244	13,244	0.0%
<b>TOTAL REQUIREMENTS</b>	<b>1,549,183</b>	<b>1,644,244</b>	<b>2,001,986</b>	<b>2,135,257</b>	<b>6.7%</b>
<b>FTE</b>	12.00	13.00	13.00	13.00	0.0%

### FTE By Position Title By Program

Program: Dog Services	
Position Title	FTE
Dog Control Officer	2.00
Office Specialist 2	1.00
Office Specialist 2 (Bilingual)	1.00
Office Specialist 3	1.00
Office Specialist 4	1.00
Shelter Manager	1.00
Shelter Operations Manager	1.00
Shelter Technician	4.00
Veterinary Technician	1.00
<b>Program Dog Services FTE Total:</b>	<b>13.00</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

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### FTE Changes

There are no changes to FTE.

### **Dog Services Program Budget Justification**

#### RESOURCES

Overall, Resources for the Dog Services licensing program decreased due to ongoing changes to community-based veterinary services, including limited public access to veterinary care, but other Charges for Services such as Hearings & Fines and impound and board fees remain similar from year to year. In 2024, MCDS opened the adoption kennels to the public and established regular hours for potential adopters to walk through the kennels. Adoption rates have increased by 5%, and adoption fees exceeded the projected amount for the 24-25 fiscal year as of the midpoint of the fiscal year.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefits. Overall, Materials and Services increased due to higher dog intake numbers and associated medical and care costs. We continually seek in-kind donations of food and basic supplies, such as leashes, food bowls, and blankets to help offset increased costs associated with higher intake numbers, including purchasing increased amounts of dog food, more strays needing urgent medical care, higher numbers of vaccines and supplies for basic medical care.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### County Fair Program

- Provides a showcase for agricultural education and a positive environment for Marion County's youth and adult competitors. The Marion County Fair is the gateway for winning exhibitors to compete at the Oregon State Fair.
- Provides a platform for county residents to showcase their art, foods, textiles, hobbies, poetry, table setting, and animals.
- Provides administrative support for the Marion County Fair Board, which is the body charged with organizing, promoting, and managing the fair.
- Accomplishes goals articulated in the fair strategic plan, which serves as the preparation and staging guide for the annual fair.

### Program Summary

Community Services

Program: County Fair

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	53,167	53,167	53,290	53,167	-0.2%
Charges for Services	376,286	378,593	259,471	306,815	18.2%
Interest	9,352	18,019	5,000	18,500	270.0%
Other Revenues	43,105	64,630	24,705	17,600	-28.8%
General Fund Transfers	70,000	70,000	0	0	n.a.
Other Fund Transfers	0	0	0	0	n.a.
Net Working Capital	605,592	791,702	912,981	840,850	-7.9%
<b>TOTAL RESOURCES</b>	<b>1,157,502</b>	<b>1,376,111</b>	<b>1,255,447</b>	<b>1,236,932</b>	<b>-1.5%</b>
<b>REQUIREMENTS</b>					
Personnel Services	5,053	3,707	5,370	6,166	14.8%
Materials and Services	338,946	439,625	610,385	681,554	11.7%
Administrative Charges	21,936	19,800	30,181	40,337	33.7%
Debt Service Interest	(136)	0	0	0	n.a.
Contingency	0	0	70,000	72,013	2.9%
Reserve for Future Expenditure	0	0	539,511	436,862	-19.0%
<b>TOTAL REQUIREMENTS</b>	<b>365,800</b>	<b>463,131</b>	<b>1,255,447</b>	<b>1,236,932</b>	<b>-1.5%</b>

### County Fair Program Budget Justification

#### RESOURCES

Resources for the County Fair program increased from the prior year. The fair had a banner year coming out of the pandemic in FY 2021-22. Moving forward, normal pre-pandemic attendance and revenues are anticipated, and the FY 2025-2026 budget reflects a stabilization of costs and resources.

#### REQUIREMENTS

Total requirements increased due to rises in costs for supplies and services needed to produce the annual fair. The additional revenue optimizes the Fair Board's ability to address increases. For the 2025 Fair, the fair is anticipating potential reduced revenue due to increased advance ticket discounts including free fair admission on Thursday.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Economic Development Admin Program

- Develops policies and procedures that guide the department in its administration of Oregon Lottery Fund allocations, including contract management and program compliance monitoring.
- Performs transparent fiscal management of the county's economic development budget.
- Promotes and represents the county's economic development interests through innovation, leadership, and partnerships.
- Facilitates the development, implementation, and execution of the county's economic development strategic plan that supports a comprehensive framework and addresses specific economic needs of the county and its citizens.

#### Program Summary

Community Services

Program: Economic Development Admin

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	28,290	34,476	115,000	99,420	-13.5%
Intergovernmental State	2,527,362	2,749,863	2,470,970	2,700,000	9.3%
Interest	44,371	87,365	44,000	123,000	179.5%
Other Fund Transfers	(1,125,904)	(1,597,196)	(2,544,461)	(1,515,455)	-40.4%
Net Working Capital	3,321,362	3,892,180	4,257,722	4,651,695	9.3%
<b>TOTAL RESOURCES</b>	<b>4,795,482</b>	<b>5,166,689</b>	<b>4,343,231</b>	<b>6,058,660</b>	<b>39.5%</b>
<b>REQUIREMENTS</b>					
Personnel Services	328,856	325,092	429,201	422,881	-1.5%
Materials and Services	56,028	113,631	183,283	174,321	-4.9%
Administrative Charges	194,418	146,244	221,049	218,144	-1.3%
Transfers Out	324,000	324,000	324,000	482,229	48.8%
Contingency	0	0	400,000	233,562	-41.6%
Reserve for Future Expenditure	0	0	2,785,698	4,527,523	62.5%
<b>TOTAL REQUIREMENTS</b>	<b>903,302</b>	<b>908,967</b>	<b>4,343,231</b>	<b>6,058,660</b>	<b>39.5%</b>
<b>FTE</b>	<b>3.00</b>	<b>3.00</b>	<b>3.00</b>	<b>3.00</b>	<b>0.0%</b>

#### FTE By Position Title By Program

<b>Program: Economic Development Admin</b>	
<b>Position Title</b>	<b>FTE</b>
Economic Development Program Manager	1.00
Management Analyst 2	2.00
<b>Program Economic Development Admin FTE Total:</b>	<b>3.00</b>

#### FTE Changes

There are no changes to FTE.

### Economic Development Admin Program Budget Justification

#### RESOURCES

Intergovernmental State comprises Oregon Video Lottery distributions and reimbursement for staffing from Housing and Urban Development. Lottery distributions are projected to remain stable due to the state anticipating flat revenues for the upcoming year.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

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Other Fund Transfers consist entirely of transfers of Video Lottery resources to support economic development programs within the Community Services Department.

### REQUIREMENTS

No significant changes to requirements are anticipated for FY 25-26. The remaining funds have been allocated to contingency and reserve for future expenditures for future project expenditures beyond FY 2025-26.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Lottery Distribution Program

- Provides leadership and oversight of Video Lottery funds distributed to economic development projects.
- Monitors compliance requirements.
- Performs contract management.

#### Program Summary

Community Services

Program: Lottery Distribution

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Other Fund Transfers	458,106	293,950	238,750	220,000	-7.9%
<b>TOTAL RESOURCES</b>	<b>458,106</b>	<b>293,950</b>	<b>238,750</b>	<b>220,000</b>	<b>-7.9%</b>
<b>REQUIREMENTS</b>					
Materials and Services	458,106	293,950	238,750	220,000	-7.9%
<b>TOTAL REQUIREMENTS</b>	<b>458,106</b>	<b>293,950</b>	<b>238,750</b>	<b>220,000</b>	<b>-7.9%</b>

### Lottery Distribution Program Budget Justification

#### RESOURCES

The Lottery Distribution Program is funded entirely by transfers of state Video Lottery resources from the Economic Development Administration Program.

#### REQUIREMENTS

Materials and Services are for distributions to local entities that qualify for direct distributions related to economic development priorities.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Business and Workforce Dev Program

- Invests in talent development pathways that expand resident's employment opportunities through training solutions, opportunity-rich business practices, and business retention and expansion efforts.
- Supports inclusive and sustainable economic growth through the support of business development and innovation.
- Catalyzes efforts to retain and recruit workforce and small businesses through support of affordable workforce housing.
- Partners with efforts that promote a thriving business and workforce environment.

#### Program Summary

Community Services

Program: Business and Workforce Dev

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Other Fund Transfers	210,934	450,000	1,085,000	780,000	-28.1%
<b>TOTAL RESOURCES</b>	<b>210,934</b>	<b>450,000</b>	<b>1,085,000</b>	<b>780,000</b>	<b>-28.1%</b>
<b>REQUIREMENTS</b>					
Materials and Services	210,934	450,000	1,085,000	780,000	-28.1%
<b>TOTAL REQUIREMENTS</b>	<b>210,934</b>	<b>450,000</b>	<b>1,085,000</b>	<b>780,000</b>	<b>-28.1%</b>

### Business and Workforce Dev Program Budget Justification

#### RESOURCES

The Business and Workforce Development Program is funded entirely by transfers of state Video Lottery resources from the Economic Development Administration Program.

#### REQUIREMENTS

Requirements consist of business retention & expansion and workforce related projects and programs.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Infrastructure and Econ Dev Program

- Invest in infrastructure projects that provides lasting social and economic value for businesses and residents.
- Coordinate and invest in projects and activities that promotes important and sustainable economic development.
- Support Marion County cities and regions in the development of local community assets and infrastructure.

#### Program Summary

Community Services

Program: Infrastructure and Econ Dev

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Other Fund Transfers	456,864	825,000	1,160,000	450,500	-61.2%
<b>TOTAL RESOURCES</b>	<b>456,864</b>	<b>825,000</b>	<b>1,160,000</b>	<b>450,500</b>	<b>-61.2%</b>
<b>REQUIREMENTS</b>					
Materials and Services	456,864	825,000	1,160,000	450,500	-61.2%
<b>TOTAL REQUIREMENTS</b>	<b>456,864</b>	<b>825,000</b>	<b>1,160,000</b>	<b>450,500</b>	<b>-61.2%</b>

#### Infrastructure and Econ Dev Program Budget Justification

##### RESOURCES

The Infrastructure and Economic Development Program is funded entirely by transfers of state Video Lottery resources from the Economic Development Administration Program.

##### REQUIREMENTS

Requirements are for infrastructure and economic development related projects and programs.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Santiam Wildfire Recovery Program

- Work with the cities of Detroit, Gates, and communities in unincorporated Marion County to help progress the recovery efforts from the 2020 Beachie Creek wildfire.
- Seek and administer state and other grants to support the wildfire recovery efforts and reconstruction of the Santiam Canyon.
- Administer wildfire recovery efforts in cooperation with multiple departments to ensure effective progress of recovery activities and that efforts are not being duplicated.
- Provide periodic reports to the Board of Commissioners on the progress of wildfire recovery efforts.
- In September of 2020, the Santiam Canyon area within Marion County was devastated by the Beachie Creek and Lionshead wildfires. The County immediately developed a robust disaster response, which turned shortly thereafter into a wildfire recovery effort. The primary functions of the Santiam Wildfire Recovery Program include:
  - \*\*Provide coordination and management of fire recovery efforts to directly support Santiam Canyon communities, including unincorporated areas of Marion County, as they rebuild from disaster.
  - \*\*Provide technical assistance as requested to the City Councils and staff of Detroit and Gates to help facilitate the efficient and effective reconstruction of critical infrastructure.
  - \*\*Collaborate and partner with local disaster recovery groups like the Long-Term Recovery Group (LTRG) and Santiam Canyon Service Integration Team (SIT) to provide services and help support residents who were impacted by the 2020 wildfire.
  - \*\*Apply for and manage grants and other resources that can be used to help support the wildfire recovery efforts.

### Program Summary

Community Services

Program: Santiam Wildfire Recovery

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	93,234	45,900	0	0	n.a.
Intergovernmental State	240,254	93,317	80,493	0	-100.0%
Interest	15,278	8,665	5,000	23,519	370.4%
Net Working Capital	539,719	554,483	497,784	648,806	30.3%
<b>TOTAL RESOURCES</b>	<b>888,485</b>	<b>702,365</b>	<b>583,277</b>	<b>672,325</b>	<b>15.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	97,016	0	0	0	n.a.
Materials and Services	212,277	141,943	186,859	100,000	-46.5%
Administrative Charges	24,709	62,639	32,793	39,557	20.6%
Reserve for Future Expenditure	0	0	363,625	532,768	46.5%
<b>TOTAL REQUIREMENTS</b>	<b>334,002</b>	<b>204,582</b>	<b>583,277</b>	<b>672,325</b>	<b>15.3%</b>

### Santiam Wildfire Recovery Program Budget Justification

#### RESOURCES

Resources for Santiam Wildfire Recovery Program are limited to Net Working Capital carried over from FY 2024-25 and unspent Municipal Wildfire Assistance Program grant funds through Business Oregon that will be carried forward.

MARION COUNTY FY 2025-26 BUDGET  
BY DEPARTMENT  
COMMUNITY SERVICES

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REQUIREMENTS

Materials and Services are for contracted services needed to support wildfire recovery.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Community Development Grants Program

- The Board of Commissioners created the Community Development Division to administer grant funds to help the County provide services to citizens and to manage grants that directly benefit residents, not-for-profit organizations, and other qualified entities.
- CDBG/HOME: Marion County became a U.S. Department of Housing and Urban Development (HUD) designated entitlement community in 2021 and manages the Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME) grant programs. The funds received from HUD each year are primarily meant to assist low to moderate income households achieve decent, safe, and sanitary housing, provide a suitable living environment, provide much needed support services, and expand economic opportunity within the County's program area. Marion County also received funding from HUD for their HOME ARP program meant to address homelessness.

#### Program Summary

Community Services

Program: Community Development Grants

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	893,666	2,173,622	7,612,579	4,792,427	-37.0%
Other Fund Transfers	0	450,000	0	158,229	n.a.
Net Working Capital	70,000	70,000	520,000	70,000	-86.5%
<b>TOTAL RESOURCES</b>	<b>963,666</b>	<b>2,693,622</b>	<b>8,132,579</b>	<b>5,020,656</b>	<b>-38.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	188,127	220,620	243,240	280,985	15.5%
Materials and Services	666,363	1,890,376	2,730,018	3,077,803	12.7%
Administrative Charges	39,176	62,627	34,134	158,229	363.6%
Reserve for Future Expenditure	0	0	5,125,187	1,503,639	-70.7%
<b>TOTAL REQUIREMENTS</b>	<b>893,666</b>	<b>2,173,622</b>	<b>8,132,579</b>	<b>5,020,656</b>	<b>-38.3%</b>
<b>FTE</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>	<b>0.0%</b>

#### FTE By Position Title By Program

<b>Program: Community Development Grants</b>	
<b>Position Title</b>	<b>FTE</b>
CDBG & HOME Grant Program Manager	1.00
Management Analyst 1	1.00
<b>Program Community Development Grants FTE Total:</b>	<b>2.00</b>

#### FTE Changes

There were no changes in FTE.

### Community Development Grants Program Budget Justification

#### RESOURCES

Intergovernmental Federal Resources consists of \$1.3 million in CDBG Entitlement revenue and \$570 thousand in HOME program revenue, with approximately \$1.2 million in carryover federal funding for CDBG Entitlement and \$1 million in HOME ARP from the prior year.

Net Working Capital reflects General Fund Transfers for the county's HOME Program matching contribution required by HUD and pre-award administrative costs from prior fiscal years.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

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### REQUIREMENTS

Personnel Services increased due to normal step increases and related fringe benefit increases.

Materials and Services consists of office supplies, equipment, and annual subscription services for a software application to support the program. Additionally, this includes distributions to subrecipients which accounts for the largest portion of Requirements.

The remainder of funds are being held in Reserve for Future Expenditures pending adoption of the Annual Action Plan that will identify projects for FY 2025-26.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

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### **KEY DEPARTMENT ACCOMPLISHMENTS**

- Funding five projects totaling \$133,950 through the Emergent Economic Opportunity Program including funding Dolly Parton Imagination Library books for kids, Silverton Rotary all abilities park, and other projects.
- Seven additional households (program total of 10) were provided with a \$125,000 zero percent, payment deferred, partially forgivable loan for down payment assistance to purchase a home.
- Marion County Dog Services (MCDS) continues to expand its rescue program by partnering with additional agencies to transfer animals, which helps to combat overcrowding at the shelter. Although adoptions have slowed at shelters across the country, MCDS has opened four days a week for adoption walk-through hours, which has increased adoptions by 5%.
- Completion of first year of Chamber Small Business Support program, providing \$10,000 in grant funding to Marion County Chambers to support their economic development initiatives.
- Continued successful execution of the Marion County Fair including nine-years of operating at a net profit with increases in revenues since the COVID pandemic, with overall revenues generally increasing 75% from 2015 to 2024.
- Execution of new Community Prosperity Initiative funding agreements to Marion County cities, including opportunity for three-year advance in funding to provide support for Economic Development projects within Marion County's jurisdictions.
- 16 low- and moderate-income homeowners were provided with a zero percent, deferred payment, partially forgivable loan for home repairs up to \$50,000 per household, to keep the home livable, thereby, preventing homelessness.
- Access to low-cost vet care is limited for community members, and licensing rates have decreased as a result of this. In FY 25-26, MCDS plans to work with our community partners to host licensing events, which would allow clients to receive low-cost Rabies vaccines and license at the same time.
- \$1,463,481 grant was provided to support the renovation of Simonka Place Women's Shelter operated by the Union Gospel Mission of Salem.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### KEY INDICATORS

#### # 1: Support of Reintegration into Communities

##### Definition and Purpose

Program has been transferred to Sheriff's Office for remaining FY 24/25 and going into FY 25/26.

##### Significance

Program has been transferred to Sheriff's Office for remaining FY 24/25 and going into FY 25/26.

##### Data Units Fiscal Year

Marion County Client Services Fund

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
\$24,993	\$17,624	\$20,000	\$15,000	\$0.00

##### Explanation of Trends and Changes

The Marion County Client Services Fund supports reintegration of previously incarcerated individuals by removing barriers to successful transition into the community. The annual event is held in October and is an opportunity to educate the community about the program's important services and to raise dollars to continue providing support. The goal is to reduce recidivism and help individuals make a more successful transition into the community. The funds raised at the October 2024 event, along with a small portion of the carry-over funds from previous years, will cover costs for all client support requests this year.

#### # 2: Return of Dogs to the Community and Increased Licensing

##### Definition and Purpose

Marion County Dog Services uses animal sheltering best practices to produce the best outcome for every sheltered dog. This Key Indicator measures the number of dogs that are reunited with their owners, adopted, or placed in another safe environment, as well as the number of licenses issued. Returning dogs to their owners and releasing healthy, safe dogs back into the community via adoption and rescue placement are primary goals of Marion County Dog Services. MCDS utilizes a foster program for dogs that may need additional medical or behavioral support prior to becoming available for adoption, and MCDS is working on expanding their foster program to help improve live release rates.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### **Significance**

Marion County Dog Services is responsible for enforcing all provisions of Marion County Code 6.05, including dog licensing and control ordinances. The use of animal sheltering best practices in a shelter's daily decision-making typically results in a return to the community, also known as live release. The shelter's live release rate has been above 90% for the past several years. The shelter has experienced an increase in the number of incoming dogs with severely fractious behavior and dogs with medical conditions that cannot be humanely treated or managed, resulting in a decrease in live release rates in FY 23-24. A key goal of the shelter is to return dogs to their owners and to obtain positive outcomes for as many dogs as safely possible through adoption, fostering, rescue groups, and other partnering shelters. This indicator links to Marion County Goal #3 Health and Community Services: Promote the overall health of people in Marion County by improving the delivery of quality health services and supporting community-based prevention efforts. The county's dog control code requires the licensing of dogs by six months of age or when a dog has its permanent canine teeth, whichever happens first. Licensing of dogs keeps our community safe and the revenues collected help to support the Dog Services Program. When a dog is licensed, it increases the likelihood of reuniting a dog with their family, contributes to public safety, and helps to control the spread of rabies to humans.

### **Data Units Fiscal Year**

Percentages of lost dogs returned to the community.

<b>FY 21-22 Actual</b>	<b>FY 22-23 Actual</b>	<b>FY 23-24 Actual</b>	<b>FY 24-25 Estimate</b>	<b>FY 25-26 Estimate</b>
Return to the community = 95%	Return to the community = 90%	Return to the community = 90%	Return to the community = 90%	Return to the community = 85%

Licenses issued.

<b>FY 21-22 Actual</b>	<b>FY 22-23 Actual</b>	<b>FY 23-24 Actual</b>	<b>FY 24-25 Estimate</b>	<b>FY 25-26 Estimate</b>
New/renewal license = 8286	New/renewal license = 7505	New/renewal license = 5,810	New/renewal license = 6,100	New/renewal license = 6,300

### **Explanation of Trends and Changes**

As economic factors such as lack of access to pet-friendly housing and increased costs and barriers to veterinary care impact pet ownership, the shelter is experiencing an increase in the number of stray dogs entering the shelter system, and the number of unclaimed strays increases each year. MCDS continues to seek all outlets for dogs, by expanding its Foster Program to move dogs from the shelter into temporary foster homes and developing partnerships with local and regional rescue organizations and shelters to transfer dogs from the shelter to their locations. While the COVID-19 pandemic impacted the shelter's dog licensing program over the last few years as residents were unable to get into veterinary clinics to have their dogs vaccinated for Rabies, veterinary clinics are resuming regular services and wait times for obtaining Rabies vaccines are decreasing. The shelter anticipates seeing an increase of dog licenses in FY 24-25 due to revamping our Vet Licensing program and hosting licensing events in the community.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### # 3: Economic Development Projects

#### **Definition and Purpose**

Oregon law requires that 2.5% of Oregon Video Lottery net profits be transferred to Oregon counties for local economic development. The public views the economic health of the community in very practical and personal terms, such as the cost of housing compared to income, and commute time to work. The private sector business community looks closely at the cost and ease of doing business and the availability of helpful resources. Marion County is committed to creating a healthy economic environment for residents and businesses alike to grow and thrive.

Lottery funding supports activities aimed at helping communities thrive as great places to live, work, raise a family, and start and grow a business. A portion of lottery funding supports community development, infrastructure projects, organizations that focus on economic development, private businesses, and other economic development priorities.

#### **Significance**

The calendar year Key Indicators measure housing costs, annual income, and travel time to work, which are some indications of community economic vitality. Economic development programs strive for a beneficial, or at least a neutral, effect on these important considerations. Marion County has a role and some influence on housing and transportation in the county. Housing figures and commute data are from the US Census Bureau.

The fiscal year Key Indicators measures funding invested in rural communities and local businesses; regional organizations that promote business recruitment, business retention, and tourism; economic development in the 20 cities within Marion County. These selected indicators support the county's strategic priority for economic development and supports the Marion County Goal #4: Demonstrate a supportive attitude toward employers, businesses, and property owners that promote economic development, and high standards of living in Marion County.

#### **Data Units Calendar Year**

Median Monthly Housing Cost

CY 2019 Actual	CY 2020 Actual	CY 2021 Actual	CY 2022 Actual	CY 2023 Actual
\$939	\$941	\$1,026	\$1,264	\$1,228

Median Annual Income

CY 2019 Actual	CY 2020 Actual	CY 2021 Actual	CY 2022 Actual	CY 2023 Actual
\$56,097	\$59,625	\$59,625	\$64,406	\$70,926

Housing Cost as a Percentage of Median Income

CY 2019 Actual	CY 2020 Actual	CY 2021 Actual	CY 2022 Actual	CY 2023 Actual
20%	21%	25%	23%	21%

Mean Travel Time to Work

CY 2019 Actual	CY 2020 Actual	CY 2021 Actual	CY 2022 Actual	CY 2023 Actual
23.7	23.7	24.2	24	24.1

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### COMMUNITY SERVICES

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#### **Data Units Fiscal Year**

Regional or Countywide Grants

FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate
\$385,000 across 3 awards	\$385,000 across 3 awards	\$2,525,000 across 5 awards	\$970,942 across 21 awards	\$522,450 across 15 awards

Community Prosperity Initiative

FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate
\$300,000	\$345,000	\$270,000	\$360,000	\$560,000

#### **Explanation of Trends and Changes**

Commuter and housing median data shows that Marion County remains an attractive place to live, work, and operate a business. In the future, the strong national and state economy, housing pressure influenced partly by issues in the Portland Metro area, and supply of available land may have a negative effect on these quality-of-life indicators. There are a number of nuanced facets that can be explored to inform policy options.

## **# 4: Fair Attendance**

#### **Definition and Purpose**

This indicator measures the number of people who attend the annual Marion County Fair. This provides one method of gauging interest in the county fair.

#### **Significance**

This Key Indicator supports Marion County Goal #4. The Marion County Fair's purpose is to promote the diverse agricultural and cultural heritage of Marion County through active participation of its citizens and to provide a pathway for youth involved in 4-H, Future Farmers of America, and others to advance competition at the Oregon State Fair.

#### **Data Units Calendar Year**

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
\$36,521	\$26,038	\$27,820	\$27,000	\$27,000

#### **Explanation of Trends and Changes**

During the last 10 years, the Fair has only operated at a loss for one of those years (2016). All other years have operated at a net profit. This is due to continued increasing attendance and support from the Marion County general fund. Due to unforeseen circumstances related to the easing of public health restrictions and the end of the COVID-19 pandemic, in 2021, the fair had a profit of \$324,592. This has allowed the Fair to build a significant reserve fund based on these previous successful fair years.

The fair's budgeting goal is to break even. This means providing a high-quality fair at an affordable price, while ensuring enough is in reserves to cover increasing expenses and unknowns.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### # 5: Programs to Benefit Low and Moderate Income Households

#### **Definition and Purpose**

In 2021, Marion County, Oregon reached the population threshold to be classified as an Urban County under U.S. Housing and Urban Development (HUD) standards. As such, Marion County is considered an Entitlement Area for the Community Development Block Grant (CDBG) and Home Investment Partnerships (HOME) programs.

Entitlement areas receive an annual allocation of CDBG and HOME funds to support projects that meet one of the three HUD National Objectives: Benefit low and moderate income persons, aid in the prevention or elimination of slums or blight, or meet other community needs having a particular urgency.

#### **Significance**

Though there are nineteen categories of eligible activities within these programs, Marion County has chosen to focus their attention on the first two national objectives through: assistance for home ownership, maintaining livability of existing owner-occupied homes, public services benefiting low and moderate income households and homeless individuals, and public infrastructure projects benefiting low and moderate income neighborhoods.

Key performance indicators monitored by the CDBG/HOME programs in Marion County are the HUD 80% Area Median Income (AMI) threshold for assistance eligibility, and HUD maximum 95% area median home price allowed for purchase with HUD funds. These indicators provide two key data factors for a comparative analysis of the gap between area income and area home prices that contribute to the challenges for low and moderate income households to obtain stable housing.

#### **Data Units Fiscal Year**

80% Area Median Income (4-person household)

.	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
.	\$66,950	\$70,298	\$73,250	\$76,546

95% Area Median Home Price (\*Based on HUD standard table, \*\*Based on actual Marion County sales data)

.	FY 22-23 Actual	FY 23-24 Estimate	FY 24-25 Estimate	FY 25-26 Estimate
.	\$388,092*	\$399,855**	\$399,000*	\$411,850

#### **Explanation of Trends and Changes**

Area median incomes have been increasing gradually over the past few years. While workforce shortages have slowed, the trend for increasing wages to attract workers continues.

Housing costs continue to increase over the last year combined with increased interest rates since 2022. The current cost of housing compared to the maximum wage allowed for HUD assistance continues to create a challenge for affordable home ownership. In addition, communities are seeing an increase in demand for affordable housing, while the market supply continues to fall behind demand. This is especially problematic for low- and moderate-income households.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Resources by Fund Detail

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331404 County American Rescue Plan	1,081	0	0	0
Intergovernmental Federal Total	<b>1,081</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	828,399	1,019,883	1,187,397	1,227,071
General Fund Transfers Total	<b>828,399</b>	<b>1,019,883</b>	<b>1,187,397</b>	<b>1,227,071</b>
General Fund Total	<b>829,480</b>	<b>1,019,883</b>	<b>1,187,397</b>	<b>1,227,071</b>
<b>160 - Community Services Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331017 US Dept of HUD	0	0	0	2,000,000
331235 Oregon Business Devel Dept	0	339,719	0	14,339,945
331236 Oregon Dept of Admin Services	2,000,000	0	0	0
331404 County American Rescue Plan	130,608	178,260	0	2,231,988
331990 Other Federal Revenues	0	0	17,458,842	0
Intergovernmental Federal Total	<b>2,130,608</b>	<b>517,979</b>	<b>17,458,842</b>	<b>18,571,933</b>
<b>Intergovernmental State</b>				
332093 Oregon Business Devel Dept	0	60,000	0	0
Intergovernmental State Total	<b>0</b>	<b>60,000</b>	<b>0</b>	<b>0</b>
<b>Interest</b>				
361000 Investment Earnings	17,376	33	0	0
Interest Total	<b>17,376</b>	<b>33</b>	<b>0</b>	<b>0</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	189	(18)	0	0
373100 Special Program Donations	21,124	19,846	33,019	0
Other Revenues Total	<b>21,313</b>	<b>19,828</b>	<b>33,019</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	2,000	2,000	2,000	0
General Fund Transfers Total	<b>2,000</b>	<b>2,000</b>	<b>2,000</b>	<b>0</b>
<b>Other Fund Transfers</b>				
381180 Transfer from Comm Corrections	1,000	1,000	1,000	0
Other Fund Transfers Total	<b>1,000</b>	<b>1,000</b>	<b>1,000</b>	<b>0</b>
<b>Net Working Capital</b>				
391000 Net Working Cap Restr Other	0	0	65,223	0
392000 Net Working Capital Unrestr	60,869	60,872	18,426	18,200
Net Working Capital Total	<b>60,869</b>	<b>60,872</b>	<b>83,649</b>	<b>18,200</b>
Community Services Grants Total	<b>2,233,166</b>	<b>661,712</b>	<b>17,578,510</b>	<b>18,590,133</b>

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### COMMUNITY SERVICES

<b>165 - Lottery and Economic Dev</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331017 US Dept of HUD	0	28,246	60,712	66,962
331235 Oregon Business Devel Dept	0	15,596	0	59,008
331404 County American Rescue Plan	28,290	18,880	26,500	38,404
331990 Other Federal Revenues	0	0	88,500	0
Intergovernmental Federal Total	<b>28,290</b>	<b>62,722</b>	<b>175,712</b>	<b>164,374</b>
<b>Intergovernmental State</b>				
332021 Video Lottery	2,527,362	2,749,863	2,470,970	2,700,000
Intergovernmental State Total	<b>2,527,362</b>	<b>2,749,863</b>	<b>2,470,970</b>	<b>2,700,000</b>
<b>Interest</b>				
361000 Investment Earnings	44,371	87,365	44,000	123,000
Interest Total	<b>44,371</b>	<b>87,365</b>	<b>44,000</b>	<b>123,000</b>
<b>Other Fund Transfers</b>				
381165 Xfr from Lottery and Econ Dev	0	0	0	0
Other Fund Transfers Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	3,321,362	3,892,180	4,257,722	4,651,695
Net Working Capital Total	<b>3,321,362</b>	<b>3,892,180</b>	<b>4,257,722</b>	<b>4,651,695</b>
Lottery and Economic Dev Total	<b>5,921,385</b>	<b>6,792,130</b>	<b>6,948,404</b>	<b>7,639,069</b>
<b>170 - Community Development</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331017 US Dept of HUD	892,306	2,173,622	6,863,579	4,043,427
331236 Oregon Dept of Admin Services	92,677	45,900	0	0
331404 County American Rescue Plan	1,916	0	749,000	749,000
Intergovernmental Federal Total	<b>986,900</b>	<b>2,219,522</b>	<b>7,612,579</b>	<b>4,792,427</b>
<b>Intergovernmental State</b>				
332093 Oregon Business Devel Dept	145,788	93,317	80,493	0
332094 Oregon Housing Community Svcs	94,466	0	0	0
Intergovernmental State Total	<b>240,254</b>	<b>93,317</b>	<b>80,493</b>	<b>0</b>
<b>Interest</b>				
361000 Investment Earnings	15,278	8,665	5,000	23,519
Interest Total	<b>15,278</b>	<b>8,665</b>	<b>5,000</b>	<b>23,519</b>
<b>Other Fund Transfers</b>				
381165 Xfr from Lottery and Econ Dev	0	0	0	158,229
381190 Transfer from Health	0	450,000	0	0
Other Fund Transfers Total	<b>0</b>	<b>450,000</b>	<b>0</b>	<b>158,229</b>

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### COMMUNITY SERVICES

<b>170 - Community Development</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Net Working Capital</b>				
391000 Net Working Cap Restr Other	0	624,483	1,017,784	648,806
392000 Net Working Capital Unrestr	609,719	0	0	70,000
Net Working Capital Total	<b>609,719</b>	<b>624,483</b>	<b>1,017,784</b>	<b>718,806</b>
Community Development Total	<b>1,852,151</b>	<b>3,395,987</b>	<b>8,715,856</b>	<b>5,692,981</b>
<b>230 - Dog Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Licenses and Permits</b>				
322000 Dog Licenses	222,588	176,770	200,000	185,000
Licenses and Permits Total	<b>222,588</b>	<b>176,770</b>	<b>200,000</b>	<b>185,000</b>
<b>Charges for Services</b>				
341430 Copy Machine Fees	0	310	0	0
341590 Impound Fees	29,265	27,375	25,000	25,000
341600 Board Fees	32,418	31,938	25,000	25,000
341605 Dog Adoption Fees	38,056	27,425	25,000	27,000
341950 Retail Sales	735	680	300	300
341998 Dog Shelter Donation Credits	(4,288)	(5,868)	0	0
341999 Other Fees	8,575	9,940	6,500	6,500
342910 Public Records Request Charges	170	163	50	50
344999 Other Reimbursements	1,419	761	1,200	1,000
Charges for Services Total	<b>106,350</b>	<b>92,724</b>	<b>83,050</b>	<b>84,850</b>
<b>Fines and Forfeitures</b>				
351100 Dog Fines	15,349	10,294	10,000	10,000
Fines and Forfeitures Total	<b>15,349</b>	<b>10,294</b>	<b>10,000</b>	<b>10,000</b>
<b>Interest</b>				
361000 Investment Earnings	3,385	5,552	3,000	3,000
Interest Total	<b>3,385</b>	<b>5,552</b>	<b>3,000</b>	<b>3,000</b>
<b>Other Revenues</b>				
371100 Recoveries from Collections	2,159	1,640	300	300
372000 Over and Short	(33)	(54)	0	0
373100 Special Program Donations	23,137	21,815	7,500	7,500
Other Revenues Total	<b>25,264</b>	<b>23,401</b>	<b>7,800</b>	<b>7,800</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	1,175,724	1,317,238	1,654,352	1,791,823
General Fund Transfers Total	<b>1,175,724</b>	<b>1,317,238</b>	<b>1,654,352</b>	<b>1,791,823</b>
<b>Net Working Capital</b>				
391000 Net Working Cap Restr Other	62,572	62,049	43,784	52,784
Net Working Capital Total	<b>62,572</b>	<b>62,049</b>	<b>43,784</b>	<b>52,784</b>
Dog Services Total	<b>1,611,232</b>	<b>1,688,028</b>	<b>2,001,986</b>	<b>2,135,257</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

<b>270 - County Fair</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental State</b>				
332200 County Fair Subsidies	53,167	53,167	53,290	53,167
Intergovernmental State Total	<b>53,167</b>	<b>53,167</b>	<b>53,290</b>	<b>53,167</b>
<b>Charges for Services</b>				
341530 Gate Receipts	111,655	98,610	68,500	97,000
341540 Food Booth Fees	59,727	64,429	54,236	57,800
341550 Commercial Space Rental Fees	32,010	37,129	32,000	28,000
341555 Sponsor Fees	112,585	115,300	65,000	83,000
341560 Carnival Fees	48,827	50,889	30,000	30,000
341565 Stall Fees	2,055	2,260	2,000	2,000
341580 Camping Fees	9,165	9,680	7,500	8,800
341860 Grand Safety Station Fees	81	0	65	65
344999 Other Reimbursements	180	296	170	150
Charges for Services Total	<b>376,286</b>	<b>378,593</b>	<b>259,471</b>	<b>306,815</b>
<b>Interest</b>				
361000 Investment Earnings	9,352	18,019	5,000	18,500
Interest Total	<b>9,352</b>	<b>18,019</b>	<b>5,000</b>	<b>18,500</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	17,100	37,775	17,000	17,600
372000 Over and Short	0	(20)	0	0
373100 Special Program Donations	26,005	26,875	7,705	0
Other Revenues Total	<b>43,105</b>	<b>64,630</b>	<b>24,705</b>	<b>17,600</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	70,000	70,000	0	0
General Fund Transfers Total	<b>70,000</b>	<b>70,000</b>	<b>0</b>	<b>0</b>
<b>Other Fund Transfers</b>				
381270 Transfer from County Fair	0	0	0	0
Other Fund Transfers Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	605,592	791,702	912,981	840,850
Net Working Capital Total	<b>605,592</b>	<b>791,702</b>	<b>912,981</b>	<b>840,850</b>
County Fair Total	<b>1,157,502</b>	<b>1,376,111</b>	<b>1,255,447</b>	<b>1,236,932</b>
Community Services Grand Total	13,604,916	14,933,852	37,687,600	36,521,443



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

### Requirements by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	339,845	431,965	581,067	558,665
511130 Vacation Pay	28,395	27,036	0	0
511140 Sick Pay	9,286	25,521	0	0
511150 Holiday Pay	22,490	27,332	0	0
511160 Comp Time Pay	1,800	3,586	0	0
511180 Differential Pay	5	0	0	0
511210 Compensation Credits	5,613	5,743	6,284	6,485
511240 Leave Payoff	58	1,478	0	0
511280 Cell Phone Pay	181	181	0	0
511290 Health Insurance Waiver Pay	2,407	2,414	2,400	0
511420 Premium Pay	1,015	335	2,662	0
Salaries and Wages Total	411,094	525,591	592,413	565,150
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	1,051	0
512110 PERS	102,586	135,851	147,438	163,329
512120 401K	7,932	13,274	14,417	12,031
512130 PERS Debt Service	19,767	19,268	33,026	28,823
512200 FICA	30,920	38,834	44,598	43,031
512300 Paid Leave Oregon	1,053	1,998	2,356	2,259
512310 Medical Insurance	84,383	100,321	109,296	139,104
512320 Dental Insurance	6,796	7,707	9,216	11,760
512330 Group Term Life Insurance	722	940	1,015	984
512340 Long Term Disability Insurance	1,365	1,695	2,114	2,051
512400 Unemployment Insurance	1,206	770	883	847
512520 Workers Comp Insurance	110	115	207	207
512600 Wellness Program	226	257	280	280
512610 Employee Assistance Program	212	242	259	322
512700 County HSA Contributions	0	1,300	0	0
Fringe Benefits Total	257,276	322,573	366,156	405,028
Personnel Services Total	<b>668,371</b>	<b>848,164</b>	<b>958,569</b>	<b>970,178</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	3,454	4,283	5,500	5,500
521070 Departmental Supplies	444	545	1,000	1,500
521110 First Aid Supplies	0	17	200	200
521190 Publications	641	1,029	2,000	1,000
Supplies Total	4,540	5,873	8,700	8,200

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Materials and Services</b>				
<b>Materials</b>				
522150 Small Office Equipment	182	1,818	2,200	2,200
522160 Small Departmental Equipment	792	682	1,200	1,200
522170 Computers Non Capital	1,132	304	3,311	4,311
522180 Software	0	978	2,800	2,800
Materials Total	2,106	3,783	9,511	10,511
<b>Communications</b>				
523010 Telephone Equipment	378	0	300	300
523040 Data Connections	155	65	1,000	1,000
523050 Postage	24	132	200	300
523060 Cellular Phones	606	495	600	1,000
523090 Long Distance Charges	297	374	450	450
Communications Total	1,460	1,066	2,550	3,050
<b>Utilities</b>				
524010 Electricity	5,375	5,817	5,497	5,995
524020 City Operations and St Lights	12	13	16	20
524040 Natural Gas	44	128	126	110
524050 Water	81	94	88	108
524070 Sewer	173	183	197	213
524090 Garbage Disposal and Recycling	376	489	509	392
Utilities Total	6,061	6,724	6,433	6,838
<b>Contracted Services</b>				
525110 Consulting Services	0	8,240	17,850	12,350
525155 Credit Card Fees	0	0	500	2,000
525449 Microsoft 365	0	0	8,778	4,968
525450 Subscription Services	884	17,879	3,000	2,000
525460 Software Subscriptions	0	0	0	3,000
525710 Printing Services	78	223	650	650
525715 Advertising	0	564	550	550
525735 Mail Services	0	224	500	0
525740 Document Disposal Services	255	201	800	800
Contracted Services Total	1,217	27,331	32,628	26,318
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	0	112	544	544
526021 Computer Software Maintenance	16,488	1,109	1,108	0
526030 Building Maintenance	487	1,230	1,000	1,000
Repairs and Maintenance Total	16,975	2,450	2,652	1,544
<b>Rentals</b>				
527120 Motor Pool Mileage	0	21	1,000	1,000
527130 Parking	0	0	250	250

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
527240 Condo Assn Assessments	6,306	7,100	11,308	18,594
527300 Equipment Rental	9,405	10,538	10,000	12,000
Rentals Total	15,711	17,659	22,558	31,844
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	598	1,258	1,500	1,500
529120 Commercial Travel	0	606	2,000	2,000
529130 Meals	41	362	1,000	1,000
529140 Lodging	292	843	2,000	4,500
529210 Meetings	591	1,240	2,600	2,600
529220 Conferences	0	1,274	3,000	3,000
529230 Training	388	1,088	3,000	4,935
529300 Dues and Memberships	371	729	1,000	1,000
529650 Pre Employment Costs	141	52	200	200
529740 Fairs and Shows	2,500	2,536	3,000	3,000
529910 Awards and Recognition	148	130	1,000	1,000
529999 Miscellaneous Expense	174	483	1,000	1,000
Miscellaneous Total	5,244	10,601	21,300	25,735
Materials and Services Total	<b>53,313</b>	<b>75,487</b>	<b>106,332</b>	<b>114,040</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	8,714	8,132	11,593	14,025
611200 BS Admin Allocation	0	0	3,064	3,163
611210 Facilities Mgt Allocation	14,609	14,531	13,444	15,197
611220 Custodial Allocation	9,813	10,432	10,726	12,077
611230 Courier Allocation	468	493	451	523
611240 Grounds Maintenance Allocation	0	0	327	363
611250 Risk Management Allocation	1,079	1,247	1,085	1,101
611260 Human Resources Allocation	10,104	11,875	14,433	18,116
611300 Legal Services Allocation	10,512	9,792	13,442	21,858
611400 Information Tech Allocation	11,746	7,103	11,475	9,897
611410 FIMS Allocation	10,450	7,080	9,374	19,865
611420 Telecommunications Allocation	1,551	1,110	1,005	565
611430 Technology Solution Allocation	10,376	5,033	4,605	0
611600 Finance Allocation	11,363	10,899	12,270	12,969
611800 MCBEE Allocation	19	2,456	4,763	5,214
612100 IT Equipment Use Charges	1,593	249	3,539	0
614100 Liability Insurance Allocation	3,300	3,500	4,700	5,310
614200 WC Insurance Allocation	2,100	2,300	2,200	2,610
Administrative Charges Total	<b>107,796</b>	<b>96,232</b>	<b>122,496</b>	<b>142,853</b>
General Fund Total	<b>829,480</b>	<b>1,019,883</b>	<b>1,187,397</b>	<b>1,227,071</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

<b>160 - Community Services Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	284	0	0	0
521070 Departmental Supplies	0	39	50	0
Supplies Total	284	39	50	0
<b>Contracted Services</b>				
525155 Credit Card Fees	697	398	1,000	0
525440 Client Assistance	2,608	17,761	69,223	0
525710 Printing Services	0	161	200	0
525715 Advertising	0	377	0	0
525735 Mail Services	0	1	0	0
525951 Community Based Distributions	0	0	1,010,000	780,000
525999 Other Contracted Services	2,157,430	447,386	1,232,773	4,429,000
Contracted Services Total	2,160,735	466,084	2,313,196	5,209,000
<b>Miscellaneous</b>				
529130 Meals	2,067	2,342	9,000	0
529590 Special Programs Other	5,623	5,495	7,153	0
Miscellaneous Total	7,690	7,837	16,153	0
Materials and Services Total	<b>2,168,708</b>	<b>473,960</b>	<b>2,329,399</b>	<b>5,209,000</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	257	9,818	12,520	13,531
611200 BS Admin Allocation	0	0	7,275	6,921
611250 Risk Management Allocation	0	0	140	0
611400 Information Tech Allocation	731	18,294	26,946	21,821
611410 FIMS Allocation	628	18,127	22,262	43,455
611420 Telecommunications Allocation	65	2,842	2,356	1,243
611430 Technology Solution Allocation	506	13,423	11,052	0
611600 Finance Allocation	1,310	33,372	43,453	40,325
611800 MCBEE Allocation	1	6,653	11,204	11,777
612100 IT Equipment Use Charges	88	1,575	553	0
614100 Liability Insurance Allocation	0	0	600	0
614200 WC Insurance Allocation	0	0	300	0
Administrative Charges Total	<b>3,585</b>	<b>104,104</b>	<b>138,661</b>	<b>139,073</b>
<b>Contingency</b>				
571010 Contingency	0	0	240,000	159,000
Contingency Total	<b>0</b>	<b>0</b>	<b>240,000</b>	<b>159,000</b>
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	14,870,450	13,083,060
Reserve for Future Expenditure Total	<b>0</b>	<b>0</b>	<b>14,870,450</b>	<b>13,083,060</b>
Community Services Grants Total	<b>2,172,294</b>	<b>578,064</b>	<b>17,578,510</b>	<b>18,590,133</b>

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### COMMUNITY SERVICES

<b>165 - Lottery and Economic Dev</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	187,994	191,934	325,635	327,986
511130 Vacation Pay	5,400	10,858	0	0
511140 Sick Pay	3,848	8,717	0	0
511150 Holiday Pay	11,016	13,725	0	0
511240 Leave Payoff	0	3,162	0	0
511290 Health Insurance Waiver Pay	0	0	0	2,400
Salaries and Wages Total	208,258	228,396	325,635	330,386
<b>Fringe Benefits</b>				
512110 PERS	31,357	51,237	81,410	95,481
512120 401K	2,060	2,341	2,547	2,304
512130 PERS Debt Service	11,653	15,457	18,235	16,849
512200 FICA	15,455	16,872	24,859	25,173
512300 Paid Leave Oregon	470	885	1,303	1,322
512310 Medical Insurance	51,950	53,130	72,864	59,616
512320 Dental Insurance	4,344	4,243	6,144	5,040
512330 Group Term Life Insurance	365	405	571	580
512340 Long Term Disability Insurance	753	836	1,189	1,210
512400 Unemployment Insurance	607	333	489	495
512520 Workers Comp Insurance	60	54	120	120
512600 Wellness Program	116	116	160	160
512610 Employee Assistance Program	109	109	148	184
512700 County HSA Contributions	1,300	1,300	0	1,400
Fringe Benefits Total	120,598	147,316	210,039	209,934
Personnel Services Total	<b>328,856</b>	<b>375,712</b>	<b>535,674</b>	<b>540,320</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	207	175	500	200
521070 Departmental Supplies	0	0	0	70
521190 Publications	0	96	0	0
Supplies Total	207	270	500	270
<b>Materials</b>				
522150 Small Office Equipment	145	649	3,000	1,500
522170 Computers Non Capital	0	3,370	4,562	1,641
522180 Software	0	553	10,350	10,000
Materials Total	145	4,572	17,912	13,141
<b>Communications</b>				
523010 Telephone Equipment	0	0	100	0
523040 Data Connections	1,450	1,469	2,000	2,000
523050 Postage	0	0	50	50

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

<b>165 - Lottery and Economic Dev</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
523060 Cellular Phones	1,466	1,849	2,000	2,000
Communications Total	2,916	3,318	4,150	4,050
<b>Contracted Services</b>				
525449 Microsoft 365	0	0	1,096	2,880
525450 Subscription Services	50	170	300	400
525460 Software Subscriptions	0	0	0	300
525710 Printing Services	108	58	200	200
525715 Advertising	199	4,733	1,500	3,000
525950 Distributed to Cities	270,000	315,000	680,000	300,000
525951 Community Based Distributions	388,651	848,950	1,280,000	810,500
525999 Other Contracted Services	466,818	470,921	592,750	405,000
Contracted Services Total	1,125,827	1,639,832	2,555,846	1,522,280
<b>Repairs and Maintenance</b>				
526021 Computer Software Maintenance	3,136	554	4,000	4,000
Repairs and Maintenance Total	3,136	554	4,000	4,000
<b>Rentals</b>				
527120 Motor Pool Mileage	1,952	1,453	3,600	3,200
527130 Parking	0	0	150	150
Rentals Total	1,952	1,453	3,750	3,350
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	1,937	1,121	4,500	4,300
529120 Commercial Travel	0	0	7,000	7,000
529130 Meals	597	507	2,800	2,800
529140 Lodging	2,757	180	6,500	6,500
529210 Meetings	1,801	683	3,000	3,000
529220 Conferences	3,123	400	27,000	23,000
529230 Training	3,998	2,015	7,000	11,000
529300 Dues and Memberships	28,506	28,477	32,500	32,500
529650 Pre Employment Costs	31	15	0	100
529740 Fairs and Shows	5,000	5,056	5,000	0
529999 Miscellaneous Expense	0	0	525	0
Miscellaneous Total	47,750	38,454	95,825	90,200
Materials and Services Total	<b>1,181,932</b>	<b>1,688,452</b>	<b>2,681,983</b>	<b>1,637,291</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	15,916	14,874	20,869	23,234
611200 BS Admin Allocation	0	0	10,166	9,560
611230 Courier Allocation	230	227	241	303
611250 Risk Management Allocation	520	559	566	720
611260 Human Resources Allocation	4,978	5,447	7,703	10,502
611300 Legal Services Allocation	2,331	1,328	5,864	7,544

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### COMMUNITY SERVICES

<b>165 - Lottery and Economic Dev</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611400 Information Tech Allocation	37,759	23,758	37,517	30,465
611410 FIMS Allocation	33,604	23,824	31,106	60,026
611420 Telecommunications Allocation	4,914	3,730	3,327	1,694
611430 Technology Solution Allocation	33,150	17,618	15,657	0
611600 Finance Allocation	53,222	42,989	57,097	52,751
611800 MCBEE Allocation	63	8,585	15,725	16,165
612100 IT Equipment Use Charges	5,133	705	11,611	0
614100 Liability Insurance Allocation	1,600	1,600	2,600	3,690
614200 WC Insurance Allocation	1,000	1,000	1,000	1,490
Administrative Charges Total	<b>194,418</b>	<b>146,244</b>	<b>221,049</b>	<b>218,144</b>
<b>Transfers Out</b>				
561170 Transfer to Comm Development	0	0	0	158,229
561305 Transfer to Land Use Planning	324,000	324,000	324,000	324,000
Transfers Out Total	<b>324,000</b>	<b>324,000</b>	<b>324,000</b>	<b>482,229</b>
<b>Contingency</b>				
571010 Contingency	0	0	400,000	233,562
Contingency Total	<b>0</b>	<b>0</b>	<b>400,000</b>	<b>233,562</b>
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	2,785,698	4,527,523
Reserve for Future Expenditure Total	<b>0</b>	<b>0</b>	<b>2,785,698</b>	<b>4,527,523</b>
Lottery and Economic Dev Total	<b>2,029,205</b>	<b>2,534,408</b>	<b>6,948,404</b>	<b>7,639,069</b>
<b>170 - Community Development</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	158,238	129,149	156,054	176,801
511120 Temporary Wages	6,639	0	0	0
511130 Vacation Pay	2,872	2,986	0	0
511140 Sick Pay	2,036	635	0	0
511150 Holiday Pay	8,969	7,792	0	0
511240 Leave Payoff	6,642	0	0	0
511250 Training Pay	0	2,156	0	0
511290 Health Insurance Waiver Pay	343	2,414	2,400	2,400
511420 Premium Pay	0	206	0	0
511450 Premium Pay Temps	57	0	0	0
Salaries and Wages Total	<b>185,794</b>	<b>145,339</b>	<b>158,454</b>	<b>179,201</b>
<b>Fringe Benefits</b>				
512110 PERS	36,622	32,921	39,614	51,789

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### COMMUNITY SERVICES

<b>170 - Community Development</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512120 401K	3,794	2,376	2,603	2,810
512130 PERS Debt Service	7,565	4,958	8,873	9,140
512200 FICA	14,131	11,552	12,017	13,606
512300 Paid Leave Oregon	278	607	634	718
512310 Medical Insurance	31,463	18,169	18,216	19,872
512320 Dental Insurance	2,589	1,535	1,536	1,681
512330 Group Term Life Insurance	309	262	271	313
512340 Long Term Disability Insurance	550	531	570	653
512400 Unemployment Insurance	553	228	238	268
512520 Workers Comp Insurance	45	40	60	60
512600 Wellness Program	77	79	82	80
512610 Employee Assistance Program	72	74	72	94
512700 County HSA Contributions	1,300	1,950	0	700
Fringe Benefits Total	99,348	75,282	84,786	101,784
Personnel Services Total	<b>285,143</b>	<b>220,620</b>	<b>243,240</b>	<b>280,985</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	5,545	497	300	249
Supplies Total	5,545	497	300	249
<b>Materials</b>				
522150 Small Office Equipment	198	157	200	174
522160 Small Departmental Equipment	396	1,079	0	0
522170 Computers Non Capital	396	0	493	821
522180 Software	981	0	0	0
Materials Total	1,971	1,236	693	995
<b>Communications</b>				
523050 Postage	553	0	0	174
523060 Cellular Phones	1,252	849	600	525
Communications Total	1,805	849	600	699
<b>Utilities</b>				
524010 Electricity	6,636	3,913	5,100	0
Utilities Total	6,636	3,913	5,100	0
<b>Contracted Services</b>				
525175 Temporary Staffing	44,890	2,454	0	0
525246 Transcription Services	58	0	0	0
525330 Transportation Services	0	22	0	0
525449 Microsoft 365	0	0	1,718	1,440
525450 Subscription Services	18,588	17,345	31,200	0
525460 Software Subscriptions	0	0	0	15,001
525710 Printing Services	821	576	400	348



# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### COMMUNITY SERVICES

<b>170 - Community Development</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525715 Advertising	17,188	8,644	7,000	4,000
525735 Mail Services	133	0	0	0
525770 Interpreters and Translators	523	0	3,000	2,000
525952 Distributions to Subrecipients	74,714	1,051,304	662,227	2,213,957
525999 Other Contracted Services	674,939	918,877	2,165,339	919,000
Contracted Services Total	831,855	1,999,222	2,870,884	3,155,746
<b>Repairs and Maintenance</b>				
526030 Building Maintenance	804	0	0	0
Repairs and Maintenance Total	804	0	0	0
<b>Rentals</b>				
527130 Parking	0	216	300	264
527210 Building Rental Private	16,292	16,223	16,300	0
Rentals Total	16,292	16,439	16,600	264
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	63	1,001	800	1,051
529120 Commercial Travel	736	1,112	4,000	4,200
529130 Meals	0	573	1,500	1,269
529140 Lodging	0	3,427	3,000	2,625
529210 Meetings	0	5	0	0
529220 Conferences	1,277	1,288	3,000	2,625
529230 Training	3,806	0	2,000	1,751
529300 Dues and Memberships	6,363	1,895	5,270	4,144
529650 Pre Employment Costs	93	0	0	0
529860 Permits	1,171	0	0	0
529880 Recording Charges	223	862	3,130	2,185
Miscellaneous Total	13,731	10,163	22,700	19,850
Materials and Services Total	<b>878,640</b>	<b>2,032,318</b>	<b>2,916,877</b>	<b>3,177,803</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	13,060	12,971	7,290	20,629
611200 BS Admin Allocation	0	0	3,109	9,390
611230 Courier Allocation	274	240	138	152
611250 Risk Management Allocation	0	429	300	292
611260 Human Resources Allocation	5,917	5,774	4,427	5,251
611400 Information Tech Allocation	0	20,212	11,476	29,848
611410 FIMS Allocation	25,603	20,093	9,515	58,953
611420 Telecommunications Allocation	0	3,150	1,004	1,694
611430 Technology Solution Allocation	0	14,819	4,912	0
611600 Finance Allocation	18,985	36,732	16,979	53,588
611800 MCBEE Allocation	48	7,354	4,770	15,889
612100 IT Equipment Use Charges	0	1,492	1,106	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

<b>170 - Community Development</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
614100 Liability Insurance Allocation	0	1,200	1,301	1,400
614200 WC Insurance Allocation	0	800	600	700
Administrative Charges Total	<b>63,886</b>	<b>125,265</b>	<b>66,927</b>	<b>197,786</b>
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	5,488,812	2,036,407
Reserve for Future Expenditure Total	<b>0</b>	<b>0</b>	<b>5,488,812</b>	<b>2,036,407</b>
Community Development Total	<b>1,227,668</b>	<b>2,378,204</b>	<b>8,715,856</b>	<b>5,692,981</b>
<b>230 - Dog Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	500,568	591,814	792,252	820,794
511120 Temporary Wages	14,916	16,036	21,329	21,970
511130 Vacation Pay	24,284	36,640	0	0
511140 Sick Pay	31,007	24,773	0	0
511150 Holiday Pay	30,279	36,322	0	0
511160 Comp Time Pay	6,323	4,786	0	0
511180 Differential Pay	208	215	0	0
511210 Compensation Credits	4,425	2,556	2,658	2,738
511240 Leave Payoff	4,505	1,284	0	0
511250 Training Pay	1,668	0	0	0
511420 Premium Pay	16,951	4,675	4,760	0
511450 Premium Pay Temps	413	1,672	0	0
Salaries and Wages Total	635,548	720,773	820,999	845,502
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	1,880	0
512110 PERS	133,147	143,309	204,061	244,351
512120 401K	2,896	3,721	4,467	4,803
512130 PERS Debt Service	44,763	38,525	45,709	43,121
512200 FICA	47,301	53,461	62,164	64,405
512300 Paid Leave Oregon	1,287	2,795	3,265	3,383
512310 Medical Insurance	186,044	218,931	236,808	258,336
512320 Dental Insurance	15,114	16,838	19,968	21,840
512330 Group Term Life Insurance	1,086	1,271	1,387	1,450
512340 Long Term Disability Insurance	2,237	2,622	2,888	3,017
512400 Unemployment Insurance	1,858	1,051	1,192	1,236
512520 Workers Comp Insurance	217	232	420	420
512600 Wellness Program	413	475	520	520
512610 Employee Assistance Program	388	446	481	598

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

<b>230 - Dog Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512700 County HSA Contributions	650	2,062	0	0
Fringe Benefits Total	437,400	485,740	585,210	647,480
Personnel Services Total	<b>1,072,948</b>	<b>1,206,513</b>	<b>1,406,209</b>	<b>1,492,982</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	2,349	4,033	4,500	3,600
521030 Field Supplies	0	0	750	750
521050 Janitorial Supplies	4,340	6,686	5,500	7,500
521070 Departmental Supplies	13,357	11,118	7,265	9,644
521080 Food Supplies	361	3,834	5,989	6,000
521090 Uniforms and Clothing	1,718	551	1,250	1,250
521100 Medical Supplies	11,462	16,600	25,386	29,813
521120 Drugs	199	836	0	0
521140 Vaccines	7,128	10,310	11,300	10,000
521170 Educational Supplies	0	0	250	250
521210 Gasoline	7,415	5,902	5,800	5,800
521310 Safety Equipment	0	0	500	500
Supplies Total	48,330	59,870	68,490	75,107
<b>Materials</b>				
522060 Sign Materials	0	30	250	250
522100 Parts	19	0	0	0
522150 Small Office Equipment	194	0	1,500	1,500
522160 Small Departmental Equipment	0	340	700	700
522170 Computers Non Capital	1,188	2,313	2,317	5,742
522180 Software	0	504	0	0
Materials Total	1,401	3,187	4,767	8,192
<b>Communications</b>				
523040 Data Connections	1,259	979	2,050	2,050
523050 Postage	0	0	125	125
523060 Cellular Phones	3,753	3,453	5,000	5,000
523090 Long Distance Charges	56	0	100	100
Communications Total	5,068	4,432	7,275	7,275
<b>Utilities</b>				
524010 Electricity	16,846	20,043	20,281	22,887
524020 City Operations and St Lights	0	0	6	16
524040 Natural Gas	8,676	9,613	10,268	10,700
524050 Water	0	0	735	1,560
524070 Sewer	0	0	1,460	3,179

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

<b>230 - Dog Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
524090 Garbage Disposal and Recycling	1,633	1,648	1,796	1,705
Utilities Total	27,156	31,304	34,546	40,047
<b>Contracted Services</b>				
525110 Consulting Services	0	0	500	500
525155 Credit Card Fees	8,332	9,030	10,000	10,000
525305 Veterinary Services	37,651	38,860	66,769	67,708
525360 Public Works Services	170	0	0	0
525449 Microsoft 365	0	0	6,305	10,080
525450 Subscription Services	0	491	15,300	0
525460 Software Subscriptions	0	0	0	15,300
525710 Printing Services	367	1,001	560	560
525715 Advertising	25	0	1,000	1,000
525735 Mail Services	6,732	5,359	10,000	10,000
525770 Interpreters and Translators	63	590	300	300
525999 Other Contracted Services	6,837	9,334	11,756	16,000
Contracted Services Total	60,177	64,665	122,490	131,448
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	0	0	100	100
526011 Dept Equipment Maintenance	0	760	500	500
526021 Computer Software Maintenance	13,248	15,300	0	0
526030 Building Maintenance	15,405	5,339	15,000	15,000
Repairs and Maintenance Total	28,653	21,399	15,600	15,600
<b>Rentals</b>				
527110 Fleet Leases	10,668	10,682	16,704	22,486
527130 Parking	0	0	25	25
527300 Equipment Rental	5,374	2,693	5,500	5,500
Rentals Total	16,042	13,375	22,229	28,011
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	82	83	200	200
529120 Commercial Travel	1,799	0	2,800	1,800
529130 Meals	444	144	1,300	1,300
529140 Lodging	806	0	3,000	4,000
529210 Meetings	0	0	1,000	1,200
529220 Conferences	700	0	2,400	2,400
529230 Training	783	0	2,000	2,500
529300 Dues and Memberships	0	0	415	215
529650 Pre Employment Costs	264	195	250	250
529830 Dog Licenses	1,633	347	750	1,400
529840 Professional Licenses	525	150	750	1,550

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

<b>230 - Dog Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529860 Permits	23	0	0	0
529910 Awards and Recognition	0	475	300	500
529999 Miscellaneous Expense	0	58	650	1,650
Miscellaneous Total	7,058	1,452	15,815	18,965
Materials and Services Total	<b>193,885</b>	<b>199,684</b>	<b>291,212</b>	<b>324,645</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	15,707	14,605	21,461	25,765
611200 BS Admin Allocation	0	0	5,073	5,043
611210 Facilities Mgt Allocation	64,208	63,866	59,092	66,794
611220 Custodial Allocation	18,501	20,288	20,221	22,767
611230 Courier Allocation	930	959	908	1,061
611240 Grounds Maintenance Allocation	0	0	10,072	11,178
611250 Risk Management Allocation	1,979	2,065	3,931	3,781
611260 Human Resources Allocation	20,109	23,095	29,065	36,759
611300 Legal Services Allocation	73,231	46,758	36,804	23,616
611400 Information Tech Allocation	18,779	11,469	18,759	16,053
611410 FIMS Allocation	16,788	11,535	15,524	31,666
611420 Telecommunications Allocation	2,456	1,820	1,663	904
611430 Technology Solution Allocation	16,703	8,389	7,675	0
611600 Finance Allocation	20,463	19,064	22,462	23,305
611800 MCBEE Allocation	31	4,202	7,861	8,494
612100 IT Equipment Use Charges	2,566	332	5,750	0
614100 Liability Insurance Allocation	5,300	5,700	8,400	8,500
614200 WC Insurance Allocation	4,600	3,900	16,600	18,700
Administrative Charges Total	<b>282,350</b>	<b>238,047</b>	<b>291,321</b>	<b>304,386</b>
<b>Transfers Out</b>				
561480 Xfer to Capital Impr Projects	0	0	13,244	13,244
Transfers Out Total	<b>0</b>	<b>0</b>	<b>13,244</b>	<b>13,244</b>
Dog Services Total	<b>1,549,183</b>	<b>1,644,244</b>	<b>2,001,986</b>	<b>2,135,257</b>
<b>270 - County Fair</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511120 Temporary Wages	4,288	3,251	3,828	4,298
511450 Premium Pay Temps	46	0	0	0
Salaries and Wages Total	4,334	3,251	3,828	4,298
<b>Fringe Benefits</b>				
512110 PERS	344	175	958	1,242
512130 PERS Debt Service	22	11	214	220
512200 FICA	332	249	294	328

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### COMMUNITY SERVICES

<b>270 - County Fair</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512300 Paid Leave Oregon	10	13	16	18
512400 Unemployment Insurance	9	5	0	0
512520 Workers Comp Insurance	3	2	60	60
Fringe Benefits Total	719	455	1,542	1,868
Personnel Services Total	<b>5,053</b>	<b>3,707</b>	<b>5,370</b>	<b>6,166</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	4	123	50	120
521070 Departmental Supplies	234	0	400	100
Supplies Total	238	123	450	220
<b>Materials</b>				
522170 Computers Non Capital	0	0	0	820
522180 Software	733	2,985	4,074	3,374
Materials Total	733	2,985	4,074	4,194
<b>Communications</b>				
523050 Postage	24	0	60	30
523060 Cellular Phones	500	495	400	480
523090 Long Distance Charges	2	0	15	20
Communications Total	526	495	475	530
<b>Contracted Services</b>				
525110 Consulting Services	39,543	42,743	53,150	56,000
525158 Armored Car Services	2,289	242	2,500	250
525225 Ambulance Services	2,216	2,291	2,500	3,000
525350 Janitorial Services	0	10,376	11,500	22,000
525449 Microsoft 365	0	0	0	1,440
525450 Subscription Services	60	0	0	0
525555 Security Services	15,777	20,096	21,000	25,000
525710 Printing Services	2,983	4,475	4,500	6,200
525715 Advertising	48,259	80,985	92,300	128,550
525910 Fair 4H Contract	15,095	17,910	36,200	43,250
525915 Fair FFA Contract	6,099	6,200	6,200	8,300
525920 Fair Open Class	1,075	1,307	2,175	1,750
525925 Fair Entertainers	77,871	97,314	136,925	134,700
525930 Fair Events and Activities	21,632	38,518	31,670	73,950
525945 Fair Set-up/Take-down	7,286	5,971	20,700	6,600
525999 Other Contracted Services	9,083	11,160	65,300	43,000
Contracted Services Total	249,267	339,588	486,620	553,990
<b>Rentals</b>				
527100 Vehicle Rental	431	0	0	0
527210 Building Rental Private	0	1,613	0	1,700
527230 Fairgrounds Rental	10,071	15,492	27,450	32,425
527231 Fairgrounds Rental in Trade	0	500	0	0

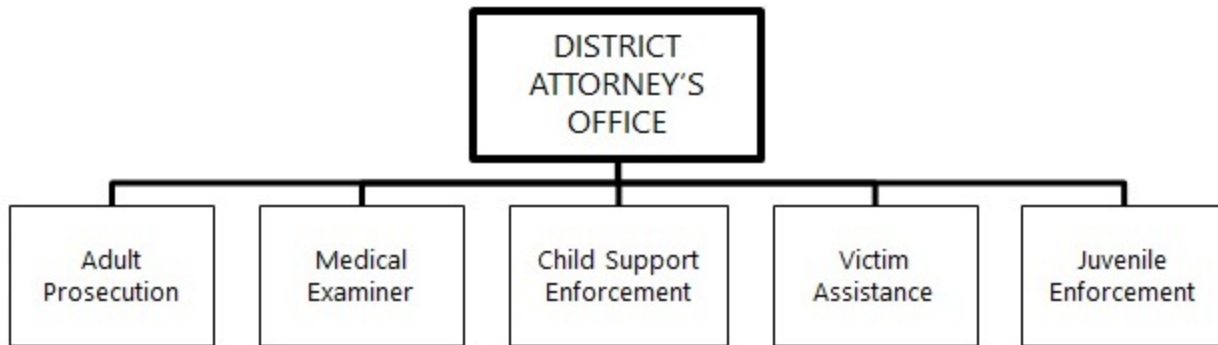
# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## COMMUNITY SERVICES

<b>270 - County Fair</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
527310 Fair Equipment Rentals	69,782	71,215	78,346	73,100
Rentals Total	80,284	88,820	105,796	107,225
<b>Insurance</b>				
528110 Liability Insurance Premiums	3,576	3,851	4,000	4,500
528210 Public Official Bonds	1,350	348	1,000	1,000
Insurance Total	4,926	4,199	5,000	5,500
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	42	0	50	50
529130 Meals	84	0	245	300
529210 Meetings	0	152	100	550
529220 Conferences	645	950	1,000	1,700
529300 Dues and Memberships	2,200	2,000	5,800	6,000
529650 Pre Employment Costs	0	195	150	150
529999 Miscellaneous Expense	0	118	625	1,145
Miscellaneous Total	2,971	3,415	7,970	9,895
Materials and Services Total	<b>338,946</b>	<b>439,625</b>	<b>610,385</b>	<b>681,554</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	3,091	3,045	4,121	5,850
611200 BS Admin Allocation	0	0	1,849	1,830
611230 Courier Allocation	78	77	67	152
611250 Risk Management Allocation	20	22	157	0
611260 Human Resources Allocation	1,676	1,867	2,147	5,251
611300 Legal Services Allocation	1,130	1,720	3,816	3,987
611410 FIMS Allocation	5,764	4,374	5,656	11,487
611600 Finance Allocation	10,068	8,537	11,077	11,592
611800 MCBEE Allocation	11	58	291	188
614100 Liability Insurance Allocation	100	100	700	0
614200 WC Insurance Allocation	0	0	300	0
Administrative Charges Total	<b>21,936</b>	<b>19,800</b>	<b>30,181</b>	<b>40,337</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(136)	0	0	0
Debt Service Interest Total	<b>(136)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Contingency</b>				
571010 Contingency	0	0	70,000	72,013
Contingency Total	<b>0</b>	<b>0</b>	<b>70,000</b>	<b>72,013</b>
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	539,511	436,862
Reserve for Future Expenditure Total	<b>0</b>	<b>0</b>	<b>539,511</b>	<b>436,862</b>
County Fair Total	<b>365,800</b>	<b>463,131</b>	<b>1,255,447</b>	<b>1,236,932</b>
Community Services Grand Total	8,173,629	8,617,935	37,687,600	36,521,443

## DISTRICT ATTORNEY'S OFFICE



### MISSION STATEMENT

Seeking justice through promoting accountability for criminal offenders; interpreting, enforcing, and executing law; responding to the concerns of victims and the public; and working cooperatively with members of the justice system.

### GOALS AND OBJECTIVES

- Goal 1      Aggressively prosecute crime while prioritizing violent and person-to-person crimes through both adult prosecution and juvenile delinquency court in order to protect the people and property of Marion County.
  - Objective 1      Support Marion County and City efforts to identify and address gun violence cases.
  - Objective 2      Support & Collaborate with Community Law Enforcement in efforts to target Drug Dealers, Sellers & Traffickers.
- Goal 2      Protect children and families.
  - Objective 1      Support efforts of Marion County to promote child abuse prevention & seek appropriate criminal accountability via efforts of Marion County Child Abuse Multidisciplinary Team (MDT), support early childhood development, and encourage family preservation.
  - Objective 2      Support domestic violence prosecution team in seeking proper criminal accountability for offenders while promoting Domestic Violence Council's effort to increase community awareness.
  - Objective 3      Facilitate the payment of equitable child support and health care coverage via prompt establishment of paternity and child support awards, timely enforcement of orders, and seeking appropriate modification.
- Goal 3      Collaborate with the community and public safety partners to appropriately address substance abuse through accountability and support of quality community & corrections programs.
  - Objective 1      Promote and implement the strategic plan developed by the Marion County Public Safety Coordinating Council as established in House Bill 3194, Justice Reinvestment.
  - Objective 2      Promote and increase efforts of the Marion County Public Safety Coordinating Council to address addiction, and related public safety concerns in the community; collaborate with law enforcement partners to address availability, use and distribution of illicit and deadly substances consistent with HB 4002 and related grant funding.
  - Objective 3      Promote, support and staff county arrest and prosecution diversionary/deflection programs (Law Enforcement Assisted Diversion) and treatment court programs (Drug, Veteran's, and RESTORE Court).



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

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- Goal 4      Work cooperatively with the courts, law enforcement and Marion County to appropriately address behavioral health issues that are the genesis of some criminal conduct.
- Objective 1      Promote and increase efforts of the Marion County Public Safety Coordinating Council to respond to increasing behavioral health issues and resulting jail demand-especially in light of shrinking state resources and assistance via the Oregon State Hospital and the Oregon Health Authority.
  - Objective 2      Promote Marion County court efforts to timely manage criminal cases with behavioral health component via specialized dockets - like the Rapid Docket and Mental Health Court - to responsibly manage behavioral health cases.
  - Objective 3      Work cooperatively via Marion County Health and Human Services and the specially designated Behavioral Health Resource Prosecutor to communicate regarding behavioral health cases and appropriate dispositions.
- Goal 5      Advocate for victims of crime by providing assistance and information that empowers them to make informed decisions not only in their personal lives but also with regard to their participation in the criminal justice system and the exercise of their State statutory and Constitutional Rights.
- Objective 1      Increase victims' understanding of their rights as a victim of crime.
  - Objective 2      Increase victims' understanding of the public safety system.
  - Objective 3      Increase level of education in the community regarding victims' rights and services available to victims of crime via coordination with local non-profits and participation in multi-disciplinary teams.
- Goal 6      Promote the professional investigation of all unattended death in our county in service to our community.
- Objective 1      Timely respond to calls regarding all deaths in which decedent is not under the direct care of a physician with prompt completion of death certificates for decedents' families.
  - Objective 2      Collaborate with state and local health and public safety authorities to identify overdose and vulnerable population deaths for appropriate government response.
  - Objective 3      Promote collaboration and communication with the State Medical Examiner's Office in circumstances of suspicious or criminal deaths to schedule autopsies and gather information critical to investigations.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

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### **DEPARTMENT OVERVIEW**

The District Attorney is an executive employee of the State of Oregon, publicly elected to a four-year term. Five separate programs operate within the District Attorney's Office: (1) Adult Criminal Prosecution, (2) Child Support Enforcement, (3) Victim Assistance, (4) Juvenile Enforcement, and (5) Medical Examiner. The public safety system is an ever-changing landscape. Prosecution occupies a central position within this environment, responding to the needs and demands of all entities responsible for public safety. To fulfill its mission of offender accountability and the promotion of public safety, the District Attorney's Office advances several fundamental principles:

- Prosecution must have sustainable, long-term funding for all core functions.
- Prosecution must have sufficient capacity to respond to the needs of its partners and of the community.
- Prosecution must be able to adapt to changing demands, encouraging a pro-active and balanced role in public safety.
- Prosecution must instill trust, confidence and security in the community.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

**RESOURCE AND REQUIREMENT SUMMARY**

<b>District Attorney's Office</b>	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental Federal	1,905,312	2,004,122	2,457,590	2,265,046	-7.8%
Intergovernmental State	334,190	571,234	388,051	340,883	-12.2%
Charges for Services	208,077	257,455	274,184	285,519	4.1%
Interest	0	2,821	2,258	3,870	71.4%
Other Revenues	23,750	37,534	15,000	20,000	33.3%
General Fund Transfers	11,900,369	13,127,916	14,653,630	15,451,654	5.4%
Other Fund Transfers	0	0	207,356	349,879	68.7%
Net Working Capital	351,111	300,384	369,350	333,897	-9.6%
<b>TOTAL RESOURCES</b>	<b>14,722,808</b>	<b>16,301,468</b>	<b>18,367,419</b>	<b>19,050,748</b>	<b>3.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	7,608,999	8,373,193	9,271,599	9,275,922	0.0%
Fringe Benefits	4,312,313	4,766,022	5,405,272	5,797,229	7.3%
<b>Total Personnel Services</b>	<b>11,921,312</b>	<b>13,139,214</b>	<b>14,676,871</b>	<b>15,073,151</b>	<b>2.7%</b>
Materials and Services					
Supplies	66,302	63,060	75,394	75,394	0.0%
Materials	32,012	14,751	63,310	76,553	20.9%
Communications	19,018	31,954	21,204	40,014	88.7%
Utilities	77,673	85,153	85,322	90,607	6.2%
Contracted Services	367,090	417,594	571,752	706,179	23.5%
Repairs and Maintenance	7,339	2,539	58,878	20,037	-66.0%
Rentals	123,374	145,121	198,962	278,607	40.0%
Insurance	16,900	23,494	23,700	26,600	12.2%
Miscellaneous	84,883	103,420	131,599	162,529	23.5%
<b>Total Materials and Services</b>	<b>794,591</b>	<b>887,086</b>	<b>1,230,121</b>	<b>1,476,520</b>	<b>20.0%</b>
Administrative Charges	1,706,543	1,905,817	2,358,375	2,442,564	3.6%
Debt Service Interest	(22)	0	0	0	n.a.
Transfers Out	0	0	24,065	0	-100.0%
Contingency	0	0	77,987	58,513	-25.0%
<b>TOTAL REQUIREMENTS</b>	<b>14,422,424</b>	<b>15,932,118</b>	<b>18,367,419</b>	<b>19,050,748</b>	<b>3.7%</b>
<b>FTE</b>	96.70	96.70	95.70	96.70	1.0%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 100 General Fund	11,298,886	12,478,733	13,861,825	14,728,417	77.3%
FND 220 Child Support	1,979,827	2,156,321	2,522,483	2,392,188	12.6%
FND 300 District Attorney Grants	1,444,096	1,666,413	1,983,111	1,930,143	10.1%
<b>TOTAL RESOURCES</b>	<b>14,722,808</b>	<b>16,301,468</b>	<b>18,367,419</b>	<b>19,050,748</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 100 General Fund	11,298,886	12,478,733	13,861,825	14,728,417	77.3%
FND 220 Child Support	1,979,827	2,156,321	2,522,483	2,392,188	12.6%
FND 300 District Attorney Grants	1,143,711	1,297,063	1,983,111	1,930,143	10.1%
<b>TOTAL REQUIREMENTS</b>	<b>14,422,424</b>	<b>15,932,118</b>	<b>18,367,419</b>	<b>19,050,748</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Adult Prosecution	9,357,458	10,442,007	11,808,724	12,548,820	6.3%
Medical Examiner	716,443	793,794	803,801	792,997	-1.3%
Child Support Enforcement	1,979,827	2,156,321	2,522,483	2,392,188	-5.2%
Victim Assistance	1,873,458	2,133,999	2,368,759	2,389,982	0.9%
Juvenile Enforcement	795,622	775,347	863,652	926,761	7.3%
<b>TOTAL RESOURCES</b>	<b>14,722,808</b>	<b>16,301,468</b>	<b>18,367,419</b>	<b>19,050,748</b>	<b>3.7%</b>
<b>REQUIREMENTS</b>					
Adult Prosecution	9,342,281	10,430,564	11,808,724	12,548,820	6.3%
Medical Examiner	716,443	793,794	803,801	792,997	-1.3%
Child Support Enforcement	1,979,827	2,156,321	2,522,483	2,392,188	-5.2%
Victim Assistance	1,757,175	1,945,016	2,368,759	2,389,982	0.9%
Juvenile Enforcement	626,698	606,422	863,652	926,761	7.3%
<b>TOTAL REQUIREMENTS</b>	<b>14,422,424</b>	<b>15,932,118</b>	<b>18,367,419</b>	<b>19,050,748</b>	<b>3.7%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

### Adult Prosecution Program

- Prosecute crimes and attend all terms of court in Marion County (ORS 8.660).
- Uphold crime victims constitutional and statutory rights in every criminal case.

#### Program Summary

District Attorney's Office

Program: Adult Prosecution

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	0	18,118	7,182	0	-100.0%
Charges for Services	180,144	225,692	246,936	257,684	4.4%
General Fund Transfers	9,160,772	10,183,020	11,335,807	11,922,632	5.2%
Other Fund Transfers	0	0	207,356	349,879	68.7%
Net Working Capital	16,542	15,177	11,443	18,625	62.8%
<b>TOTAL RESOURCES</b>	<b>9,357,458</b>	<b>10,442,007</b>	<b>11,808,724</b>	<b>12,548,820</b>	<b>6.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	7,771,373	8,634,395	9,680,735	10,258,778	6.0%
Materials and Services	523,204	620,937	700,219	800,327	14.3%
Administrative Charges	1,047,714	1,175,231	1,423,966	1,485,911	4.4%
Debt Service Interest	(9)	0	0	0	n.a.
Contingency	0	0	3,804	3,804	0.0%
<b>TOTAL REQUIREMENTS</b>	<b>9,342,281</b>	<b>10,430,563</b>	<b>11,808,724</b>	<b>12,548,820</b>	<b>6.3%</b>
<b>FTE</b>	59.70	59.70	61.70	62.70	1.6%

#### FTE By Position Title By Program

Program: Adult Prosecution	
Position Title	FTE
Administrative Services Manager	1.00
Budget Analyst 1	1.00
Chief Deputy District Attorney	1.00
Data Specialist	1.00
Deputy DA 1	4.00
Deputy DA 1 (Bilingual)	2.00
Deputy DA 2	7.00
Deputy DA 2 (Bilingual)	2.00
Deputy DA 3	8.70
District Attorney	1.00
District Attorney Investigator	3.00
Legal Assistant Supervisor	2.00
Legal Secretary 1	9.00
Legal Secretary 1 (Bilingual)	1.00
Legal Secretary 2	7.00
Management Analyst 2	1.00
Office Specialist 4	1.00
Paralegal	5.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

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<b>Program: Adult Prosecution</b>	
<b>Position Title</b>	<b>FTE</b>
Trial Team Supervisor	5.00
<b>Program Adult Prosecution FTE Total:</b>	<b>62.70</b>

- In addition to the above there are 2.32 FTE temporary positions.

### FTE Changes

FTE increase for 1.0 Data Specialist.

### **Adult Prosecution Program Budget Justification**

#### RESOURCES

The Adult Prosecution Program is primarily funded by the General Fund.

Charges for Services is funded through two Memorandums of Understanding with Health and Human Services and Sheriff's Office for a Deputy District Attorney 2 position and Deputy District Attorney 1 position, respectively.

Other Fund Transfers is funded through an MOU with County Finance for Restore Court for a Deputy District Attorney 2 and Legal Secretary 2.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases as well as due to an increase in FTE for 1.0 Data Specialist.

Materials and Services increased in the General Fund.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

### Medical Examiner Program

- Investigates and certifies the cause and manner of all deaths that occur in Marion County:
  - (a) Are homicidal, suicidal, or occurring under suspicious or unknown circumstances;
  - (b) Resulting from the unlawful use of controlled substances or the use or abuse of chemicals or toxic agents;
  - (c) Occurring while incarcerated in any jail, correction facility, or in police custody;
  - (d) Accidental or following an injury;
  - (e) By disease, injury, or toxic agent during or arising from employment;
  - (f) While not under the care of a physician during the period immediately previous to death;
  - (g) Related to disease which might constitute a threat to the public health;
  - (h) In which a human body apparently has been disposed of in an offensive manner. (ORS Chapter 146).

### Program Summary

District Attorney's Office

Program: Medical Examiner

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	716,443	793,794	803,801	792,997	-1.3%
<b>TOTAL RESOURCES</b>	<b>716,443</b>	<b>793,794</b>	<b>803,801</b>	<b>792,997</b>	<b>-1.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	613,774	675,318	668,175	655,827	-1.8%
Materials and Services	37,995	45,932	47,726	47,411	-0.7%
Administrative Charges	64,674	72,544	87,900	89,759	2.1%
<b>TOTAL REQUIREMENTS</b>	<b>716,444</b>	<b>793,794</b>	<b>803,801</b>	<b>792,997</b>	<b>-1.3%</b>
<b>FTE</b>	4.50	4.50	4.50	4.50	0.0%

### FTE By Position Title By Program

Program: Medical Examiner	
Position Title	FTE
Chief Medical Legal Death Investigator	1.00
Legal Secretary 1	0.50
Medical Legal Death Investigator	3.00
<b>Program Medical Examiner FTE Total:</b>	<b>4.50</b>

- In addition to the above there is .5 FTE for temporary positions.

### FTE Changes

There are no FTE changes.

### Medical Examiner Program Budget Justification

#### RESOURCES

The Medical Examiner program is funded entirely by the General Fund.

#### REQUIREMENTS

Personnel Services decreased due to staff turnover in several positions, offset by normal step increases, cost of living adjustments, and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

### Child Support Enforcement Program

- Establishes paternity, child support judgments, and health care coverage orders.
- Enforces child support judgments through withholding orders, liens, garnishment offsets, contempt of court, license suspensions, and passport restriction.
- Enforces health care coverage through national medical support notices and medical support orders.
- Enforces interstate cases by initiating and responding to interstate reciprocal proceedings.
- Initiates review of child support awards for possible modification when requested by one of the parties, or when health care coverage for the child(ren) changes.

#### Program Summary

District Attorney's Office

Program: Child Support Enforcement

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	1,323,905	1,467,566	1,757,104	1,656,693	-5.7%
Intergovernmental State	126,048	138,769	140,644	150,223	6.8%
Charges for Services	27,932	31,763	27,248	27,835	2.2%
Other Revenues	0	34	0	0	n.a.
General Fund Transfers	501,950	518,189	597,487	557,437	-6.7%
Net Working Capital	(9)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>1,979,827</b>	<b>2,156,321</b>	<b>2,522,483</b>	<b>2,392,188</b>	<b>-5.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,624,779	1,796,849	2,034,190	1,848,388	-9.1%
Materials and Services	101,943	89,388	114,375	133,514	16.7%
Administrative Charges	253,114	270,084	373,918	410,286	9.7%
Debt Service Interest	(9)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>1,979,827</b>	<b>2,156,321</b>	<b>2,522,483</b>	<b>2,392,188</b>	<b>-5.2%</b>
<b>FTE</b>	14.00	14.00	12.00	12.00	0.0%

#### FTE By Position Title By Program

Program: Child Support Enforcement	
Position Title	FTE
Deputy DA 3	1.00
District Attorney Investigator	1.00
Legal Assistant Supervisor	1.00
Legal Secretary 1 (Bilingual)	1.00
Legal Secretary 2	2.00
Legal Secretary 2 (Bilingual)	1.00
Support Enforcement Agent	4.00
Trial Team Supervisor	1.00
<b>Program Child Support Enforcement FTE Total:</b>	<b>12.00</b>

- In addition to the above there is a .58 FTE temporary position.

#### FTE Changes

There are no FTE changes.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

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### **Child Support Enforcement Program Budget Justification**

#### RESOURCES

General Fund Transfers decreased and is part of the match for Child Support services.

Intergovernmental State increased due to anticipated increases in Child Support funding from the Oregon Department of Justice.

#### REQUIREMENTS

Personnel Services include normal step increases, cost of living adjustments, and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

### Victim Assistance Program

- The mission of the Victim Assistance Program (VAP) is to involve crime victims and the community in a healing process that lessens the impact of crime. We accomplish this by: (1) providing direct services to victims of crime; (2) advocating for victim rights; (3) offering volunteer opportunities; (4) providing education and promoting public awareness and (5) promoting professional and agency communication.
- The Criminal Fines Account (CFA) provides partial funding for the volunteer coordinator/homicide case manager, who provides direct victim services and supervises the provision of services in their specialty area, in addition to participating in the recruiting, training, and supervision of community volunteers. This grant also partially funds the Child Abuse Coordinator and a bilingual Victim Assistance Advocate. The funding for this grant is fixed and does not adapt to the increase in personnel costs to these positions.
- The Victims of Crime Act (VOCA) Noncompetitive Grant funds 3 Victim Advocates (reduced from previous years that funded 6 positions) including 1 bilingual/bicultural advocate with focus on the Latinx community. The VOCA Noncompetitive grant has decreased funding to our office for the past two grant cycles causing a decrease of 1.81 FTE advocate and coordinator positions funded by the grant this fiscal year. This decrease is expected to continue in future grant cycles and will likely eventually result in a total loss of grant funding for these positions.
- The STOP Violence Against Women Act (VAWA) grant provides funds for two family violence program coordinators whose focus is to provide direct services to victims of domestic violence, participate in the training and supervision of community volunteers who also provide direct services to victims, collaboration with partner agencies, participation in multidisciplinary work groups and community outreach efforts to the Latinx underserved community. In the 2023 grant cycle, funding to our office was decreased which caused one position to go unfunded and remain vacant for the past two years. The current grant cycle ends December 31, 2025 and the grant is expected to renew January 1, 2026 when we will seek funding for both positions.
- The Victims of Crime Act (VOCA) Competitive Grant provided funding for a restitution victim advocate. This person provides direct victim services to victims of every type of crime with a focus on property crime cases. This position also helps victims identify and provide the documentation necessary to document their losses for purposes of restitution. This grant was expected to end June 30, 2024 due to lack of funding. However additional partial funding was provided for fiscal year 2024-2025 and it's expected that this grant will end as of June 30, 2025 and the Victim Advocate position will be funded 100% by county general fund.

### Program Summary

District Attorney's Office

Program: Victim Assistance

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	581,407	536,556	700,486	608,353	-13.2%
Intergovernmental State	208,142	414,347	240,225	190,660	-20.6%
Interest	0	2,821	2,258	3,870	71.4%
Other Revenues	23,750	37,500	15,000	20,000	33.3%
General Fund Transfers	894,506	1,026,491	1,221,808	1,420,752	16.3%
Net Working Capital	165,654	116,283	188,982	146,347	-22.6%
<b>TOTAL RESOURCES</b>	<b>1,873,458</b>	<b>2,133,999</b>	<b>2,368,759</b>	<b>2,389,982</b>	<b>0.9%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,374,406	1,515,340	1,716,345	1,674,446	-2.4%
Materials and Services	106,405	114,261	265,465	293,978	10.7%
Administrative Charges	276,368	315,415	384,691	366,849	-4.6%
Debt Service Interest	(3)	0	0	0	n.a.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
Contingency	0	0	2,258	54,709	2,322.9%
<b>TOTAL REQUIREMENTS</b>	<b>1,757,175</b>	<b>1,945,016</b>	<b>2,368,759</b>	<b>2,389,982</b>	<b>0.9%</b>
<b>FTE</b>	15.00	15.00	14.00	14.00	0.0%

### FTE By Position Title By Program

Program: Victim Assistance	
Position Title	FTE
Legal Secretary 1	1.00
Victim Assistance Advocate	4.00
Victim Assistance Advocate (Bilingual)	3.00
Victim Assistance Manager	1.00
Victim Assistance Pgm Coordinator	3.00
Victim Assistance Pgm Coordinator (Bilingual)	2.00
<b>Program Victim Assistance FTE Total:</b>	<b>14.00</b>

#### FTE Changes

There are no FTE changes.

### Victim Assistance Program Budget Justification

#### RESOURCES

Intergovernmental Federal and Intergovernmental State decrease reflects the decrease to funding in the VOCA Noncompetitive, Criminal Fines Account, and the end of the VOCA Competitive grants. General Fund Transfer increased to cover the loss of some of this funding.

Other Revenues remain consistent for victim emergency services.

#### REQUIREMENTS

Personnel Services include normal step increases and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

### Juvenile Enforcement Program

- Starts or oversees juvenile delinquency petitions in Marion County (ORS 419C).
- May intervene in juvenile dependency casework in Marion County (419B).

#### Program Summary

District Attorney's Office

Program: Juvenile Enforcement

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	626,698	606,422	694,727	757,836	9.1%
Net Working Capital	168,924	168,924	168,925	168,925	0.0%
<b>TOTAL RESOURCES</b>	<b>795,622</b>	<b>775,347</b>	<b>863,652</b>	<b>926,761</b>	<b>7.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	536,980	517,311	577,426	635,712	10.1%
Materials and Services	25,044	16,568	102,336	201,290	96.7%
Administrative Charges	64,673	72,543	87,900	89,759	2.1%
Transfers Out	0	0	24,065	0	-100.0%
Contingency	0	0	71,925	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>626,698</b>	<b>606,422</b>	<b>863,652</b>	<b>926,761</b>	<b>7.3%</b>
<b>FTE</b>	3.50	3.50	3.50	3.50	0.0%

#### FTE By Position Title By Program

Program: Juvenile Enforcement	
Position Title	FTE
Deputy DA 2	1.00
Deputy DA 3	1.00
Legal Secretary 1	0.50
Legal Secretary 2	1.00
<b>Program Juvenile Enforcement FTE Total:</b>	<b>3.50</b>

- In addition to the above there is a .58 FTE temporary position.

#### FTE Changes

There are no FTE changes.

### Juvenile Enforcement Program Budget Justification

#### RESOURCES

The Juvenile program is primarily funded by the General Fund.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services increased due to the reallocation of previous years' Contingency Funds in anticipation of a new case management system.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

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### KEY DEPARTMENT ACCOMPLISHMENTS

- 10,908 Criminal Cases were reviewed as submitted by 44 referring law enforcement agencies. Adult Prosecution filed 291 early disposition cases.
- Five specialty courts are handled by Deputy District Attorneys in both Adult and Juvenile Delinquency Courts: Drug Court with 82 participants, Mental Health Court with 29 participants, Veteran's Court with 15 participants and STAR Court (Juvenile) with 24 participants. Finally, RESTORE Court began in September of 2024 and has 40 participants. These programs can be essential for the diversion of participants from prisons and/or jail, connection to relevant treatment services and payment of restitution obligations. Success for participants often indicates a ripple effect for the success of their families, their children and our community.
- Continued expansion of the LEAD (Law Enforcement Assisted Diversion) program has increased services in a harm-reduction model for our hardest to serve residents. Participant results include treatment, housing, job connectivity, reunification with family, medical intervention and accountability for pending court matters. LEAD currently has 235 enrolled clients with 68 actively participating in services or are considered alumni. A DDA manages that diversionary caseload and participates in all LEAD Team decision-making to ensure continued fidelity in the program.
- The Behavioral Health Resource Prosecutor (BHRP) continues to respond to cases involving defendants who cannot aid and assist in their own defense and has identified those that require Oregon State Hospital level of services as distinguished from those that can be treated and integrated back into the community. Limitations imposed by the Federal Court and endorsed by the Oregon State Hospital (OHA) has disproportionately burdened our local systems and increased the caseload of this prosecutor immensely. Collaboration with the county Health and Human Services Department to promote potential services for especially violent offenders has become vital. 81 individuals who had a letter submitted to be prematurely released from the Oregon State Hospital due to a Federal Order. 43 of those 50 individuals have felony charges. An additional 81 defendants have Mosman end of jurisdiction letters filed in their cases. This number continues to grow, and we expect at least 18 defendants to be discharged early by the end of June. 53 Civil Commitment cases were presented in adult court to address behavioral health needs of individuals who are a danger to themselves or others.
- Victim Assistance provided services to more than 10,000 new victims of crime and provided more than 209,523 services to victims of crime. Victim Assistance sent 83,004 notices to victims of crime in 2024, informing them of their rights, court dates, and case status. 93% of victims who provided feedback stated that as a result of the information provided by the Victim Assistance Program, they better understand their rights as a victim of crime. Community volunteers donated more than 2464 hours to Victim Assistance. We continue to work to rebuild our volunteer/intern program after pandemic years significantly limited volunteer opportunities.
- Support Enforcement collected over \$17.9 million on approximately 4,100 cases, processed approximately 300 paternity establishments and modifications, attended approximately 1,500 court and administrative hearings and collected nearly \$31 per \$1 of county General Funds expended.
- The Medical Examiner program investigated a total of 1,205 cases, including 15 homicides, 50 motor vehicle related deaths, 20 deaths of minors (under 18 years of age), approximately 84 drug/alcohol related deaths (44 pending toxicology confirmation). 155 accidental deaths, and 62 suicides.
- Juvenile Enforcement continues to increase the quality of service to youths and their families through collaboration with Marion County's Juvenile Department and Oregon Department of Human Services (DHS) and provide appropriate juvenile intervention to divert youth from the criminal justice system.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

### KEY INDICATORS

#### # 1: Adult Prosecution Criminal Cases Submitted and Reviewed

##### Definition and Purpose

Indicates total number of cases submitted by all law enforcement agencies and reviewed by prosecutors.

##### Significance

Indicates baseline caseload of deputy district attorneys. Supports the primary objectives of the county strategic plan Goal #1 Public Safety: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

##### Data Units Calendar Year

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
9,388	10,277	10,908	11,000	11,000

##### Explanation of Trends and Changes

HB 4002 (2024) and the recriminalization of drugs will continue to result in more cases referred to the DA - both drug cases and the types of crime attendant to drug use and distribution. Gun violence is also on the rise especially in relation to juveniles. This is likely at least partially connected to the passage of SB 1008 in 2019 which nearly eliminated Ballot Measure 11 (waiver into adult court & mandatory prison) sentences for violent juveniles and a documented increase in gang activity. The loss of intervention in juvenile crime yields more adult crime.

#### # 2: Specialty Courts and Jail Diversion Programming

##### Definition and Purpose

Indicates number of participants within our five treatment courts or in LEAD, our jail diversion program. These programs focus best-practices and utilize individualized treatment counseling and wrap-around services in the form of probation in a formal court setting or, in the circumstance of LEAD, using a harm-reduction model to avoid use of jail and costly court resources for low-level livability offenses.

##### Significance

Indicates system efficiency by addressing the underlying genesis of criminal behavior to avoid recidivism. Supports the primary objectives of the county strategic plan Goal #1 Public Safety: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

##### Data Units Calendar Year

Drug Court

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
42	66	82	60	70

Mental Health Court

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
21	30	29	36	40

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

### Veteran's Court

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
14	11	15	25	28

### STAR COURT-Juvenile

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
20	23	24	27	30

### LEAD-Law Enforcement Assisted Diversion

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
149	199	235	250	280

### RESTORE Court

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
N/A	N/A	10	50	50

### **Explanation of Trends and Changes**

The numbers of individuals placed in these courts and diversion options fluctuate based on individual need and suitability for the program, availability of necessary services and capacity of the program due to variable grant funding. It is nevertheless always our hope to be able to increase the number of people who can benefit from these alternative programs each year and given lack of services available at state level for addiction and behavioral health issues, we likely need to continue to increase our participants in these programs. RESTORE Court began in September of 2024 so no data is available prior to that time.

## **# 3: Juvenile Enforcement Delinquency Petitions Filed**

### **Definition and Purpose**

Indicates total number of formal petitions filed against youth (under 18 years of age) who commit crimes.

### **Significance**

Indicates baseline caseload for deputy district attorneys in court system. Supports the primary objectives of the county strategic plan Goal #1 Public Safety: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

### **Data Units Calendar Year**

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
409	720	661	820	850

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

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### **Explanation of Trends and Changes**

Delinquency case referrals rely heavily upon ongoing use of front-end diversionary child welfare and juvenile justice models. Although these models result in fewer petitions being filed, the models still create significant work for attorneys through case reviews, meetings, monitoring, and case staffing with juvenile probation officers and child welfare personnel. The continued use of front-end diversion practices typically means the cases which require juvenile petitions are cases involving higher risk youth, more complicated fact patterns, and more complex family dynamics leading to an increase in the amount of work required to resolve the case. However, the 2019 passage of Senate Bill 1008 (Juvenile Ballot Measure 11 Repeal Bill) continues to increase both the quantity and severity of petitions in juvenile court as the bill now mandates original filing in juvenile court rather than adult court. When appropriate, waiver of juvenile cases under SB 1008 are being sought by the juvenile attorneys which results in lengthy, complex litigation. In addition, since many serious cases are now more likely to remain in juvenile court, the juvenile attorneys are engaged in complex litigation in juvenile court because of this law. Juvenile gun violence is of particular concern as we have seen increasing instances of youth released from MacLaren Youth Correctional Facility on supervision and subsequently committing acts of assault with firearms in our community.

## **# 4: Victim Assistance Program Services Provided to Victims of Crime**

### **Definition and Purpose**

Direct services provided to victims of crime. These services include: crisis intervention and support; follow up contact; safety planning; information on the status of an investigation or court case; notification of hearing dates and times; information about Crime Victims' Compensation; assistance in establishing financial losses for restitution purposes; referrals to support groups and counseling; liaison assistance with law enforcement officers, prosecutors, and social service agencies; assistance in preparing victim impact statements for the court at the time of sentencing; assistance with court preparation by explaining the court process, touring empty courtrooms and observing a trial in progress; accompaniment to court hearings, offering a safe and private area while waiting to testify; information and referrals for personal safety and security issues; notification of case disposition and sentence; emergency financial assistance; emergency legal advocacy; personal advocacy; and information about crime victims' rights and assistance in asserting those rights.

### **Significance**

Indicates victim contacts, level of customer service, and workload of volunteers and staff. Supports the primary objectives of the county strategic plan Goal #1 Public Safety: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

### **Data Units Fiscal Year**

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
280,775	211,894	210,744	220,500	220,500

### **Explanation of Trends and Changes**

While the need for services has increased, staff turnover the office continues to require additional training for responsible continuity of services. Intern/volunteer program numbers are growing but still lag behind pre-pandemic numbers. Service needs are expected to increase into FY 2025-2026. Our statutory and constitutionally mandated services cannot be and are not offered or duplicated at the State level.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

### # 5: Notices Sent to Victims of Crime

#### **Definition and Purpose**

Indicates number of notices sent to victims of crime. Notices provide information regarding victims' rights and how victims can assert those rights as well as informing victims of the various steps of the criminal justice process as their case travels through the system. We also include information and forms that provide victims the opportunity to submit information regarding their victim impact statements and information for restitution purposes.

#### **Significance**

Notices are required by statute and the Oregon Constitution (regarding victim rights and court process). Supports the primary objectives of the county strategic plan Goal #1 Public Safety: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

#### **Data Units Calendar Year**

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
75,928	81,893	83,004	85,000	86,000

#### **Explanation of Trends and Changes**

With the increase in need for services our notices to victims must also increase and are expected to do so into CY 2026.

### # 6: Child Support Enforcement Funds Collected

#### **Definition and Purpose**

Indicates total amount of financial support collected for children and families under Oregon law.

#### **Significance**

Indicates financial health of children and families. Addresses the primary objectives of the county strategic plan Goal #1 for Public Safety: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

#### **Data Units Calendar Year**

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
\$17.9 Million	\$18.1 Million	\$17.9 Million	\$18 Million	\$18 Million

#### **Explanation of Trends and Changes**

The reason for the decrease in the CY 2024 and beyond numbers are declining caseloads, consistent with statewide and national trends.

### # 7: Medical Examiner Death Investigations

#### **Definition and Purpose**

This data indicates the number of investigations that the Medical Examiner's Office investigated during the year. This now includes both Medical Examiner cases (other than natural) and Non-Medical Examiner cases (deemed natural after investigation).

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

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### **Significance**

Necessary to determine manner and cause of death under ORS Chapter 146. Supports the primary objectives of the county strategic plan Goal #1 Public Safety: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

### **Data Units Calendar Year**

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
1517	1282	1205	1600	1700

### **Explanation of Trends and Changes**

As COVID-19 death reporting requirements decrease, the total number of reported cases has declined from 2022 to 2024. Looking ahead, factors such as population growth, the ongoing fentanyl crisis, and a significantly large senior population will drive the demand for death investigation services in Marion County. Additionally, limited access to primary and mental health care will further contribute to this trend.

## **# 8: Medical Examiner Homicide Investigations**

### **Definition and Purpose**

Indicates Medical Examiner cases that are criminal investigations and require prosecutorial review and resources. This includes homicide and manslaughter cases.

### **Significance**

Requires a priority response for community safety. Addresses the primary objectives of the county strategic plan Goal #1 for Public Safety: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

### **Data Units Calendar Year**

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
16	18	15	20	24

### **Explanation of Trends and Changes**

Homicide rates are difficult to project. Marion County homicide rates remain significant.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

## Resources by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	11,298,886	12,478,733	13,861,825	14,728,417
General Fund Transfers Total	<b>11,298,886</b>	<b>12,478,733</b>	<b>13,861,825</b>	<b>14,728,417</b>
General Fund Total	<b>11,298,886</b>	<b>12,478,733</b>	<b>13,861,825</b>	<b>14,728,417</b>
<b>220 - Child Support</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331220 ODOJ Support Enf Incentives	213,609	146,099	271,367	228,967
331223 Oregon Dept of Justice	1,110,296	1,321,467	1,485,737	1,427,726
Intergovernmental Federal Total	<b>1,323,905</b>	<b>1,467,566</b>	<b>1,757,104</b>	<b>1,656,693</b>
<b>Intergovernmental State</b>				
332031 Oregon Department of Justice	126,048	138,769	140,644	150,223
Intergovernmental State Total	<b>126,048</b>	<b>138,769</b>	<b>140,644</b>	<b>150,223</b>
<b>Charges for Services</b>				
341680 Discovery Fees	2,025	3,375	0	0
341999 Other Fees	25,772	28,388	27,248	27,835
344999 Other Reimbursements	135	0	0	0
Charges for Services Total	<b>27,932</b>	<b>31,763</b>	<b>27,248</b>	<b>27,835</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	0	34	0	0
Other Revenues Total	<b>0</b>	<b>34</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	501,950	518,189	597,487	557,437
General Fund Transfers Total	<b>501,950</b>	<b>518,189</b>	<b>597,487</b>	<b>557,437</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	(9)	0	0	0
Net Working Capital Total	<b>(9)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Child Support Total	<b>1,979,827</b>	<b>2,156,321</b>	<b>2,522,483</b>	<b>2,392,188</b>
<b>300 - District Attorney Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331223 Oregon Dept of Justice	581,407	536,556	700,486	608,353
Intergovernmental Federal Total	<b>581,407</b>	<b>536,556</b>	<b>700,486</b>	<b>608,353</b>
<b>Intergovernmental State</b>				
332031 Oregon Department of Justice	122,223	120,148	56,747	0
332035 ODOJ Unitary Assessment Grant	85,919	312,317	190,660	190,660
Intergovernmental State Total	<b>208,142</b>	<b>432,465</b>	<b>247,407</b>	<b>190,660</b>
<b>Charges for Services</b>				
347006 DA Services to County Depts	180,144	225,692	246,936	257,684
Charges for Services Total	<b>180,144</b>	<b>225,692</b>	<b>246,936</b>	<b>257,684</b>

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>300 - District Attorney Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Interest</b>				
361000 Investment Earnings	0	2,821	2,258	3,870
Interest Total	<b>0</b>	<b>2,821</b>	<b>2,258</b>	<b>3,870</b>
<b>Other Revenues</b>				
373200 Victims Assistance Donations	23,750	37,500	15,000	20,000
Other Revenues Total	<b>23,750</b>	<b>37,500</b>	<b>15,000</b>	<b>20,000</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	99,533	130,994	194,318	165,800
General Fund Transfers Total	<b>99,533</b>	<b>130,994</b>	<b>194,318</b>	<b>165,800</b>
<b>Other Fund Transfers</b>				
381115 Transfer from Non Dept Grants	0	0	207,356	349,879
Other Fund Transfers Total	<b>0</b>	<b>0</b>	<b>207,356</b>	<b>349,879</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	351,120	300,384	369,350	333,897
Net Working Capital Total	<b>351,120</b>	<b>300,384</b>	<b>369,350</b>	<b>333,897</b>
District Attorney Grants Total	<b>1,444,096</b>	<b>1,666,413</b>	<b>1,983,111</b>	<b>1,930,143</b>
District Attorney's Office Grand Total	14,722,808	16,301,468	18,367,419	19,050,748

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

## Requirements by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	4,645,406	5,049,791	6,902,178	7,182,972
511120 Temporary Wages	339,229	410,454	147,944	152,425
511130 Vacation Pay	292,440	295,736	0	0
511140 Sick Pay	156,761	219,186	0	0
511150 Holiday Pay	273,092	320,209	0	0
511160 Comp Time Pay	11,967	22,122	0	0
511180 Differential Pay	1,371	1,424	0	0
511210 Compensation Credits	95,845	70,509	69,844	59,749
511220 Pager Pay	46,330	93,854	41,463	41,463
511240 Leave Payoff	64,648	97,199	0	0
511280 Cell Phone Pay	882	416	1,086	0
511290 Health Insurance Waiver Pay	11,284	14,960	15,072	22,272
511410 Straight Pay	522	1,655	0	0
511420 Premium Pay	43,196	11,313	0	0
511450 Premium Pay Temps	1,818	9,378	0	0
Salaries and Wages Total	5,984,792	6,618,204	7,177,587	7,458,881
<b>Fringe Benefits</b>				
512110 PERS	1,259,867	1,563,891	1,746,784	2,099,584
512120 401K	97,324	107,117	44,703	53,651
512130 PERS Debt Service	376,874	282,280	391,278	370,515
512200 FICA	439,627	490,927	543,407	564,611
512300 Paid Leave Oregon	13,027	24,903	27,876	29,113
512310 Medical Insurance	1,025,307	1,057,970	1,202,438	1,278,054
512320 Dental Insurance	82,378	80,816	101,392	107,970
512330 Group Term Life Insurance	9,728	10,632	12,113	12,661
512340 Long Term Disability Insurance	17,074	18,189	25,231	26,360
512400 Unemployment Insurance	17,478	9,716	10,397	10,795
512520 Workers Comp Insurance	1,458	1,413	2,377	2,437
512600 Wellness Program	2,524	2,612	2,932	3,012
512610 Employee Assistance Program	2,371	2,454	2,712	3,464
512700 County HSA Contributions	9,953	14,298	12,448	9,374
Fringe Benefits Total	3,354,989	3,667,219	4,126,088	4,571,601
Personnel Services Total	<b>9,339,781</b>	<b>10,285,423</b>	<b>11,303,675</b>	<b>12,030,482</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	27,945	31,824	29,987	29,987
521030 Field Supplies	4,274	4,384	3,848	3,848
521070 Departmental Supplies	1,842	353	2,269	2,269

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
521090 Uniforms and Clothing	1,302	1,948	3,000	3,000
521190 Publications	7,467	8,564	1,070	1,070
521210 Gasoline	5,569	4,870	3,154	3,154
Supplies Total	48,400	51,944	43,328	43,328
<b>Materials</b>				
522150 Small Office Equipment	5,048	1,489	2,858	4,700
522160 Small Departmental Equipment	0	0	2,200	358
522170 Computers Non Capital	16,356	6,335	39,071	33,152
522180 Software	3,586	4,447	600	600
Materials Total	24,990	12,271	44,729	38,810
<b>Communications</b>				
523010 Telephone Equipment	165	0	0	0
523020 Phone and Communication Svcs	504	384	384	384
523040 Data Connections	483	490	460	460
523050 Postage	890	721	925	925
523060 Cellular Phones	13,499	27,202	17,485	18,485
523090 Long Distance Charges	2,421	2,135	750	2,560
Communications Total	17,962	30,931	20,004	22,814
<b>Utilities</b>				
524010 Electricity	51,169	55,810	54,701	59,413
524020 City Operations and St Lights	124	148	175	224
524040 Natural Gas	771	1,392	1,488	1,327
524050 Water	850	960	962	1,205
524070 Sewer	1,841	1,866	2,214	2,485
524090 Garbage Disposal and Recycling	3,609	3,930	5,177	4,049
Utilities Total	58,365	64,107	64,717	68,703
<b>Contracted Services</b>				
525155 Credit Card Fees	1,994	1,224	1,500	1,500
525235 Laboratory Services	154	0	150	150
525246 Transcription Services	2,650	626	500	6,000
525449 Microsoft 365	0	0	54,529	59,018
525450 Subscription Services	135,124	146,190	148,121	151,588
525460 Software Subscriptions	0	0	0	8,033
525510 Legal Services	2,940	1,500	2,000	2,000
525540 Witnesses	22,155	54,937	35,050	45,050
525541 Witness Mileage Reimbursement	9,890	10,393	7,020	7,020
525550 Court Services	1,265	230	500	500
525710 Printing Services	9,701	7,219	8,050	7,900
525715 Advertising	0	1,441	0	0
525735 Mail Services	52,038	56,852	44,408	47,408

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525740 Document Disposal Services	4,381	4,431	4,530	4,500
525770 Interpreters and Translators	21,904	31,543	21,000	29,957
525999 Other Contracted Services	57,362	62,459	60,835	59,835
Contracted Services Total	321,557	379,044	388,193	430,459
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	852	0	0	0
526012 Vehicle Maintenance	0	1,226	0	0
526021 Computer Software Maintenance	0	300	0	0
526030 Building Maintenance	4,657	723	3,039	3,039
Repairs and Maintenance Total	5,510	2,249	3,039	3,039
<b>Rentals</b>				
527110 Fleet Leases	14,040	18,156	18,866	17,596
527120 Motor Pool Mileage	161	0	20	0
527130 Parking	416	488	290	290
527140 County Parking	1,320	1,320	1,160	1,320
527240 Condo Assn Assessments	49,624	55,871	88,988	146,326
527300 Equipment Rental	30,562	38,183	40,527	40,527
Rentals Total	96,123	114,018	149,851	206,059
<b>Insurance</b>				
528140 Malpractice Insurance Premiums	16,660	21,714	23,400	26,400
528220 Notary Bonds	0	240	200	200
528415 First Party Property Claims	0	1,500	0	0
Insurance Total	16,660	23,454	23,600	26,600
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	3,864	4,560	2,850	2,850
529130 Meals	361	905	450	450
529140 Lodging	9,252	15,779	7,300	7,530
529210 Meetings	1,415	424	750	750
529220 Conferences	13,261	9,072	9,300	9,300
529230 Training	8,000	6,608	2,600	2,600
529300 Dues and Memberships	35,975	22,496	37,109	37,109
529650 Pre Employment Costs	1,875	1,350	1,600	1,600
529690 Other Investigations	228	270	0	0
529740 Fairs and Shows	211	650	50	50
529910 Awards and Recognition	1,637	2,280	696	696
Miscellaneous Total	76,080	64,393	62,705	62,935
Materials and Services Total	<b>665,646</b>	<b>742,412</b>	<b>800,166</b>	<b>902,747</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	99,383	97,012	134,971	157,344

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611200 BS Admin Allocation	0	0	35,292	35,960
611210 Facilities Mgt Allocation	147,858	147,071	136,077	153,813
611220 Custodial Allocation	100,917	107,277	110,303	124,187
611230 Courier Allocation	5,596	6,109	5,294	5,807
611240 Grounds Maintenance Allocation	0	0	5,640	6,260
611250 Risk Management Allocation	13,316	15,142	14,525	14,585
611260 Human Resources Allocation	120,975	147,076	169,498	201,148
611300 Legal Services Allocation	62,669	81,935	108,706	97,582
611400 Information Tech Allocation	229,803	250,891	310,899	342,833
611410 FIMS Allocation	112,998	80,857	107,981	225,799
611420 Telecommunications Allocation	46,548	32,946	24,331	22,522
611430 Technology Solution Allocation	128,301	157,437	155,341	0
611600 Finance Allocation	124,137	131,034	147,363	150,798
611800 MCBEE Allocation	212	109,089	132,903	151,623
612100 IT Equipment Use Charges	34,159	16,623	66,460	0
614100 Liability Insurance Allocation	40,900	43,200	63,500	66,233
614200 WC Insurance Allocation	25,700	27,200	28,900	38,694
Administrative Charges Total	<b>1,293,472</b>	<b>1,450,899</b>	<b>1,757,984</b>	<b>1,795,188</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(13)	0	0	0
Debt Service Interest Total	<b>(13)</b>	<b>0</b>	<b>0</b>	<b>0</b>
General Fund Total	<b>11,298,886</b>	<b>12,478,733</b>	<b>13,861,825</b>	<b>14,728,417</b>
<b>220 - Child Support</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	843,045	906,603	1,246,462	1,075,441
511120 Temporary Wages	5,130	0	22,697	23,385
511130 Vacation Pay	71,434	66,455	0	0
511140 Sick Pay	39,499	71,490	0	0
511150 Holiday Pay	52,407	57,340	0	0
511160 Comp Time Pay	37	0	0	0
511210 Compensation Credits	14,621	15,380	15,333	16,043
511240 Leave Payoff	0	1,400	0	0
511290 Health Insurance Waiver Pay	5,314	4,071	4,800	0
Salaries and Wages Total	1,031,487	1,122,738	1,289,292	1,114,869
<b>Fringe Benefits</b>				
512110 PERS	235,014	277,819	316,651	315,439
512120 401K	13,046	13,492	6,596	6,908



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>220 - Child Support</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512130 PERS Debt Service	56,199	50,414	70,929	55,664
512200 FICA	75,656	82,721	97,157	83,841
512300 Paid Leave Oregon	2,262	4,146	5,078	4,334
512310 Medical Insurance	184,504	218,919	218,592	236,952
512320 Dental Insurance	15,079	16,701	18,432	20,028
512330 Group Term Life Insurance	1,848	2,076	2,183	1,894
512340 Long Term Disability Insurance	3,179	3,596	4,551	3,945
512400 Unemployment Insurance	3,018	1,639	1,901	1,636
512520 Workers Comp Insurance	246	240	450	390
512600 Wellness Program	498	541	560	480
512610 Employee Assistance Program	468	508	518	552
512700 County HSA Contributions	2,276	1,300	1,300	1,456
Fringe Benefits Total	593,292	674,111	744,898	733,519
Personnel Services Total	<b>1,624,779</b>	<b>1,796,849</b>	<b>2,034,190</b>	<b>1,848,388</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	16,597	10,838	9,500	9,500
521190 Publications	1,305	279	200	200
Supplies Total	17,903	11,116	9,700	9,700
<b>Materials</b>				
522150 Small Office Equipment	3,693	304	1,000	1,000
522170 Computers Non Capital	3,329	2,176	8,138	8,138
Materials Total	7,022	2,481	9,138	9,138
<b>Communications</b>				
523050 Postage	0	34	0	0
523060 Cellular Phones	988	989	1,000	1,000
523090 Long Distance Charges	68	0	200	200
Communications Total	1,056	1,023	1,200	1,200
<b>Utilities</b>				
524010 Electricity	9,524	10,306	9,739	10,622
524020 City Operations and St Lights	22	24	28	36
524040 Natural Gas	79	227	223	195
524050 Water	143	167	156	192
524070 Sewer	306	324	350	378
524090 Garbage Disposal and Recycling	660	595	902	695
Utilities Total	10,734	11,643	11,398	12,118
<b>Contracted Services</b>				
525235 Laboratory Services	2,382	817	800	800
525440 Client Assistance	0	163	0	0
525449 Microsoft 365	0	0	5,571	11,080

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>220 - Child Support</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525450 Subscription Services	1,295	1,540	1,400	1,400
525550 Court Services	18,488	12,047	19,200	19,200
525710 Printing Services	852	2,208	800	800
525735 Mail Services	13,600	11,891	11,000	11,000
525740 Document Disposal Services	1,197	1,201	1,100	1,100
Contracted Services Total	37,815	29,866	39,871	45,380
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	660	0	0	0
526030 Building Maintenance	1,170	290	839	839
Repairs and Maintenance Total	1,829	290	839	839
<b>Rentals</b>				
527240 Condo Assn Assessments	11,173	12,579	20,035	32,945
527300 Equipment Rental	7,054	8,364	9,000	9,100
Rentals Total	18,227	20,943	29,035	42,045
<b>Insurance</b>				
528220 Notary Bonds	240	40	100	0
Insurance Total	240	40	100	0
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	827	2,032	1,500	1,500
529120 Commercial Travel	0	0	1,594	1,594
529130 Meals	0	0	1,000	1,000
529140 Lodging	827	816	3,000	3,000
529220 Conferences	2,313	2,177	2,200	2,200
529230 Training	0	4,187	0	0
529300 Dues and Memberships	2,760	2,515	3,500	3,500
529880 Recording Charges	390	101	300	300
529910 Awards and Recognition	0	160	0	0
Miscellaneous Total	7,116	11,987	13,094	13,094
Materials and Services Total	<b>101,943</b>	<b>89,388</b>	<b>114,375</b>	<b>133,514</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	21,463	17,584	24,294	29,045
611200 BS Admin Allocation	0	0	6,313	6,383
611210 Facilities Mgt Allocation	25,877	25,744	23,819	26,924
611220 Custodial Allocation	17,385	19,065	19,003	21,395
611230 Courier Allocation	1,216	1,113	957	1,105
611240 Grounds Maintenance Allocation	0	0	580	643
611250 Risk Management Allocation	2,759	7,098	13,677	15,610
611260 Human Resources Allocation	26,293	26,790	30,659	38,281
611400 Information Tech Allocation	49,239	45,173	55,756	60,914
611410 FIMS Allocation	24,223	14,566	19,318	40,082

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>220 - Child Support</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611420 Telecommunications Allocation	10,020	5,950	4,367	3,992
611430 Technology Solution Allocation	27,583	28,523	27,630	0
611600 Finance Allocation	25,865	22,890	25,032	26,714
611800 MCBEE Allocation	46	19,603	23,681	26,898
612100 IT Equipment Use Charges	7,345	2,985	11,832	0
614100 Liability Insurance Allocation	8,600	27,800	81,500	106,200
614200 WC Insurance Allocation	5,200	5,200	5,500	6,100
Administrative Charges Total	<b>253,114</b>	<b>270,084</b>	<b>373,918</b>	<b>410,286</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(9)	0	0	0
Debt Service Interest Total	<b>(9)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Child Support Total	<b>1,979,827</b>	<b>2,156,321</b>	<b>2,522,483</b>	<b>2,392,188</b>
<b>300 - District Attorney Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511020 Salaries and Wages Budget Only	0	0	163,809	0
511110 Regular Wages	488,709	524,207	632,200	698,933
511130 Vacation Pay	28,422	35,039	0	0
511140 Sick Pay	18,051	18,381	0	0
511150 Holiday Pay	32,215	34,060	0	0
511160 Comp Time Pay	6,431	4,906	0	0
511210 Compensation Credits	5,945	7,015	6,883	1,411
511220 Pager Pay	207	2,416	100	100
511240 Leave Payoff	6,830	520	0	0
511290 Health Insurance Waiver Pay	2,551	1,738	1,728	1,728
511410 Straight Pay	308	509	0	0
511420 Premium Pay	3,053	3,459	0	0
Salaries and Wages Total	592,721	632,250	804,720	702,172
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	118,362	0
512110 PERS	108,247	152,749	160,204	202,899
512120 401K	5,208	6,117	2,527	0
512130 PERS Debt Service	31,134	31,628	35,887	35,806
512200 FICA	44,610	47,616	48,439	53,470
512300 Paid Leave Oregon	1,303	2,511	2,562	2,809
512310 Medical Insurance	151,360	162,086	145,546	175,626
512320 Dental Insurance	12,598	12,883	12,272	14,839
512330 Group Term Life Insurance	1,011	1,125	1,091	1,227

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>300 - District Attorney Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512340 Long Term Disability Insurance	2,088	2,325	2,272	2,558
512400 Unemployment Insurance	1,750	944	961	1,052
512520 Workers Comp Insurance	180	166	255	286
512600 Wellness Program	377	381	348	388
512610 Employee Assistance Program	354	358	323	449
512700 County HSA Contributions	3,811	3,803	3,237	700
Fringe Benefits Total	364,032	424,692	534,286	492,109
Personnel Services Total	<b>956,753</b>	<b>1,056,942</b>	<b>1,339,006</b>	<b>1,194,281</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	0	0	22,366	22,366
Supplies Total	0	0	22,366	22,366
<b>Materials</b>				
522150 Small Office Equipment	0	0	5,935	24,066
522170 Computers Non Capital	0	0	3,508	4,539
Materials Total	0	0	9,443	28,605
<b>Communications</b>				
523040 Data Connections	0	0	0	16,000
Communications Total	0	0	0	16,000
<b>Utilities</b>				
524010 Electricity	7,692	8,324	7,866	8,579
524020 City Operations and St Lights	18	19	23	29
524040 Natural Gas	63	183	180	157
524050 Water	115	135	126	155
524070 Sewer	247	262	283	305
524090 Garbage Disposal and Recycling	439	480	729	561
Utilities Total	8,574	9,403	9,207	9,786
<b>Contracted Services</b>				
525330 Transportation Services	0	66	0	0
525449 Microsoft 365	0	0	3,320	7,972
525460 Software Subscriptions	0	0	0	70,000
525540 Witnesses	718	0	0	0
525560 Victim Emergency Services	7,000	8,618	125,368	137,368
525999 Other Contracted Services	0	0	15,000	15,000
Contracted Services Total	7,718	8,684	143,688	230,340
<b>Repairs and Maintenance</b>				
526030 Building Maintenance	0	0	55,000	16,159
Repairs and Maintenance Total	0	0	55,000	16,159
<b>Rentals</b>				
527240 Condo Assn Assessments	9,024	10,160	16,182	26,609

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>300 - District Attorney Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
527300 Equipment Rental	0	0	3,894	3,894
Rentals Total	9,024	10,160	20,076	30,503
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	0	0	2,000	2,000
529120 Commercial Travel	157	927	10,040	10,040
529130 Meals	194	287	3,594	3,594
529140 Lodging	1,013	1,575	3,700	3,700
529220 Conferences	0	945	23,245	11,245
529230 Training	0	18,118	7,182	49,882
529620 Narcotics Investigations	0	0	1,539	1,539
529740 Fairs and Shows	246	4,568	4,500	4,500
529910 Awards and Recognition	76	619	0	0
Miscellaneous Total	1,686	27,040	55,800	86,500
Materials and Services Total	<b>27,002</b>	<b>55,286</b>	<b>315,580</b>	<b>440,259</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	11,506	11,419	16,062	21,332
611200 BS Admin Allocation	0	0	4,595	4,816
611210 Facilities Mgt Allocation	20,771	20,795	19,241	21,749
611220 Custodial Allocation	15,251	15,406	15,356	17,288
611230 Courier Allocation	600	671	582	795
611240 Grounds Maintenance Allocation	0	0	468	520
611250 Risk Management Allocation	1,900	3,248	3,458	2,234
611260 Human Resources Allocation	12,971	16,148	18,617	27,543
611400 Information Tech Allocation	28,999	31,836	40,638	46,096
611410 FIMS Allocation	14,202	10,295	14,061	30,235
611420 Telecommunications Allocation	5,883	4,218	3,188	3,013
611430 Technology Solution Allocation	16,197	20,134	20,262	0
611600 Finance Allocation	17,815	19,475	23,450	25,091
611800 MCBEE Allocation	26	13,976	17,418	20,304
612100 IT Equipment Use Charges	4,336	2,114	7,077	0
614100 Liability Insurance Allocation	5,900	6,200	8,900	7,168
614200 WC Insurance Allocation	3,600	8,900	13,100	8,906
Administrative Charges Total	<b>159,956</b>	<b>184,835</b>	<b>226,473</b>	<b>237,090</b>
<b>Transfers Out</b>				
561480 Xfer to Capital Impr Projects	0	0	24,065	0
Transfers Out Total	<b>0</b>	<b>0</b>	<b>24,065</b>	<b>0</b>

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## DISTRICT ATTORNEY'S OFFICE

<b>300 - District Attorney Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Contingency</b>				
571010 Contingency	0	0	77,987	58,513
Contingency Total	<b>0</b>	<b>0</b>	<b>77,987</b>	<b>58,513</b>
District Attorney Grants Total	<b>1,143,711</b>	<b>1,297,063</b>	<b>1,983,111</b>	<b>1,930,143</b>
District Attorney's Office Grand Total	14,422,424	15,932,118	18,367,419	19,050,748

MARION COUNTY FY 2025-26 BUDGET  
BY DEPARTMENT  
DISTRICT ATTORNEY'S OFFICE

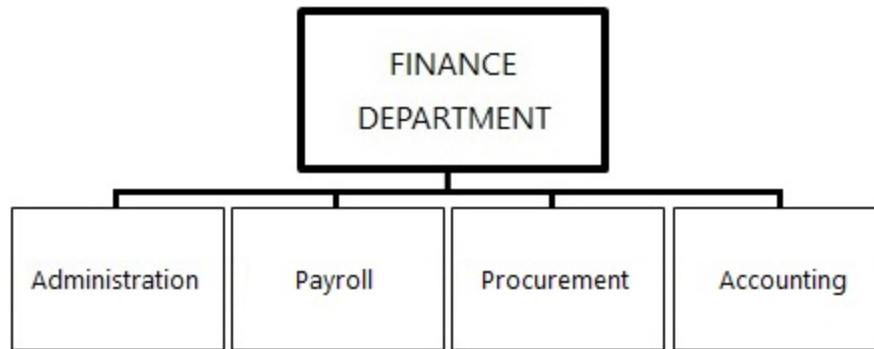
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# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE



### MISSION STATEMENT

Safeguarding Marion County's fiscal integrity.

### GOALS AND OBJECTIVES

Goal 1 Support the Marion County 2025 Board Priorities.

Objective 1 Provide financial and other information as requested by the Board of Commissioners that will assist in the fulfillment of the board's priorities.

Goal 2 Develop and implement standardized finance training for departments.

Objective 1 Develop and implement a plan to regularly review and update all finance policies and procedures.

Objective 2 Identify and develop additional finance policies and procedures where needed.

Objective 3 Develop finance policy and procedure training materials such as: videos, user guides, quick start guides, templates, etc.

Objective 4 Develop finance desk manuals and training plans for staff, management and department directors specific to areas of assignment and level of responsibility.

Goal 3 Participate in the county Enterprise Resource Planning (ERP) replacement project for implementation of new financial software and reporting tools used by county staff.

Objective 1 Work with the County ERP consultant and selected vendor to implement a new ERP System.

Objective 2 As part of the new ERP system implementation, develop regular financial and management reporting.

Objective 3 Develop standards for management review and compliance monitoring of financial information as provided in the new ERP system reporting tools.

Goal 4 Ensure that appropriate internal financial controls are implemented throughout the county.

Objective 1 Document existing financial controls at the department and countywide levels.

Objective 2 Implement specific financial control procedures to mitigate any identified areas of risk.

Goal 5 Safeguard public funds.

Objective 1 Invest the county's surplus funds in a manner that will provide a return while ensuring both the preservation of principal and the liquidity necessary to meet the operating requirements of the county in accordance with policy.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

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|-------------|--|
| Objective 2 | Provide training and support for department cash handlers to ensure appropriate controls are in place.                             |
| Objective 3 | Ensure the county remains compliant with all new and ongoing payment card regulations in the most cost effective manner available. |

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### DEPARTMENT OVERVIEW

The Finance Department provides financial services that support departments in delivering their services to customers and clients. The Finance Department is part of the Central Services Fund. The Finance Department budget consists of four programs: Finance Administration, Payroll, Procurement, and Accounting. The Treasurer's Office was consolidated into the Finance Department in FY 2021-22, but the County Treasurer has maintained responsibility for the oversight of investment of funds, cash management and certain other Treasury functions for Marion County.

### RESOURCE AND REQUIREMENT SUMMARY

Finance	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	115,380	179,133	99,518	60,029	-39.7%
Charges for Services	31,946	29,075	26,000	26,000	0.0%
Admin Cost Recovery	3,592,695	3,740,925	4,087,673	4,561,201	11.6%
Other Revenues	82	9	0	0	n.a.
General Fund Transfers	458,452	567,401	835,163	850,272	1.8%
Other Fund Transfers	84,450	111,625	100,000	197,199	97.2%
Net Working Capital	29	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>4,283,035</b>	<b>4,628,167</b>	<b>5,148,354</b>	<b>5,694,701</b>	<b>10.6%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	1,974,735	2,235,299	2,437,321	2,611,170	7.1%
Fringe Benefits	1,158,465	1,240,895	1,507,452	1,729,967	14.8%
<b>Total Personnel Services</b>	<b>3,133,200</b>	<b>3,476,194</b>	<b>3,944,773</b>	<b>4,341,137</b>	<b>10.0%</b>
Materials and Services					
Supplies	8,960	6,209	7,800	6,600	-15.4%
Materials	23,416	13,297	20,624	20,354	-1.3%
Communications	1,713	1,386	1,175	1,025	-12.8%
Utilities	18,120	19,830	19,265	20,481	6.3%
Contracted Services	498,843	532,447	347,867	535,149	53.8%
Repairs and Maintenance	115,685	66,658	88,857	2,860	-96.8%
Rentals	27,880	26,186	41,438	61,382	48.1%
Insurance	2,500	2,500	2,500	2,500	0.0%
Miscellaneous	28,771	31,977	48,062	40,063	-16.6%
<b>Total Materials and Services</b>	<b>725,889</b>	<b>700,489</b>	<b>577,588</b>	<b>690,414</b>	<b>19.5%</b>
Administrative Charges	423,972	451,484	625,993	663,150	5.9%
Debt Service Interest	(26)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>4,283,035</b>	<b>4,628,167</b>	<b>5,148,354</b>	<b>5,694,701</b>	<b>10.6%</b>
<b>FTE</b>	26.60	27.60	27.60	28.60	3.6%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 580 Central Services	4,283,035	4,628,167	5,148,354	5,694,701	100.0%
<b>TOTAL RESOURCES</b>	<b>4,283,035</b>	<b>4,628,167</b>	<b>5,148,354</b>	<b>5,694,701</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 580 Central Services	4,283,035	4,628,167	5,148,354	5,694,701	100.0%
<b>TOTAL REQUIREMENTS</b>	<b>4,283,035</b>	<b>4,628,167</b>	<b>5,148,354</b>	<b>5,694,701</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
FI Administration	1,288,641	1,528,993	1,665,015	1,620,915	-2.6%
Payroll	774,932	769,543	823,644	969,869	17.8%
Procurement	772,724	751,286	865,151	1,106,269	27.9%
Accounting	1,446,738	1,578,346	1,794,544	1,997,648	11.3%
<b>TOTAL RESOURCES</b>	<b>4,283,035</b>	<b>4,628,167</b>	<b>5,148,354</b>	<b>5,694,701</b>	<b>10.6%</b>
<b>REQUIREMENTS</b>					
FI Administration	1,288,641	1,528,993	1,665,015	1,620,915	-2.6%
Payroll	774,932	769,543	823,644	969,869	17.8%
Procurement	772,724	751,286	865,151	1,106,269	27.9%
Accounting	1,446,738	1,578,346	1,794,544	1,997,648	11.3%
<b>TOTAL REQUIREMENTS</b>	<b>4,283,035</b>	<b>4,628,167</b>	<b>5,148,354</b>	<b>5,694,701</b>	<b>10.6%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### FI Administration Program

- Provides direction, oversight, and monitoring for the countywide budget process. Ensures compliance with Oregon Local Budget Law and produces the annual budget book.
- Provides fiscal policy and direction for countywide accounting and financial services.
- Provides financial oversight for the Mid-Willamette Valley Cable Regulatory Commission.
- Provides administrative support to the County Treasurer, the Chief Financial Officer, program managers and employees.
- Reviews all county grant applications for federal, state and local grant opportunities.

### Program Summary

Finance

Program: FI Administration

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	114,031	179,133	99,518	60,029	-39.7%
Charges for Services	14,376	15,050	0	0	n.a.
Admin Cost Recovery	1,160,213	1,334,809	1,522,840	1,560,886	2.5%
Other Revenues	(3)	0	0	0	n.a.
General Fund Transfers	0	0	42,657	0	-100.0%
Net Working Capital	24	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>1,288,641</b>	<b>1,528,993</b>	<b>1,665,015</b>	<b>1,620,915</b>	<b>-2.6%</b>
<b>REQUIREMENTS</b>					
Personnel Services	929,645	1,111,339	1,258,726	1,162,191	-7.7%
Materials and Services	246,231	293,390	233,919	300,142	28.3%
Administrative Charges	112,786	124,263	172,370	158,582	-8.0%
Debt Service Interest	(21)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>1,288,641</b>	<b>1,528,993</b>	<b>1,665,015</b>	<b>1,620,915</b>	<b>-2.6%</b>
<b>FTE</b>	<b>7.60</b>	<b>7.60</b>	<b>7.60</b>	<b>6.60</b>	<b>-13.2%</b>

### FTE By Position Title By Program

Program: FI Administration	
Position Title	FTE
Accountant 2	0.60
Budget Analyst 2	1.00
Budget Analyst Sr	1.00
Budget and Grants Manager	1.00
Chief Financial Officer	1.00
Management Analyst 2	1.00
Office Specialist 4	1.00
<b>Program FI Administration FTE Total:</b>	<b>6.60</b>

### FTE Changes

There is a decrease of 1.00 FTE that was transferred to the Procurement Program in FY 24-25.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

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### **FI Administration Program Budget Justification**

#### RESOURCES

Intergovernmental Federal revenue reflects direct grant administration for the American Rescue Plan Act Award. It is anticipated to decrease as the program begins to wind down over this fiscal year. The Finance Administration program is primarily funded through Administrative Cost Recovery.

#### REQUIREMENTS

Personnel Services has decreased primarily due to the normal increases in merit, COLA and benefits being offset by the transfer of 1 FTE from the Administration Program to the Procurement Program in FY 24-25. There was a recognized need to improve services in the Procurement Program with increased staffing, while also recognizing that the Grants and Contracts Analyst position was no longer needed in the Administration Program. This position had been focused on the award and follow up of community ARPA grants. That program has significantly been winding down and can be handled by current program staff.

Materials and Services has increased as the result of a requested Decision Package (DP) that has been included for the cost of increases to the audit contract (\$13,000) and the cost of mailing services (\$4,000). The increased cost of mail services is the result of the implementation of online distribution of employee Statement of Earnings (SOE) and W-2s. Some employees have requested that they receive those documents via mail rather than through the online portal. The implementation of online SOEs has saved the county a significant amount of time and labor from the previous distribution of paper SOEs, but has incurred this additional cost.

Administrative Charges have declined as a result of the reduction in Personnel and M&S costs to this program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### Payroll Program

- Produces bi-weekly payroll for more than 1,700 regular and part-time employees and meets all federal and state reporting requirements, including Public Employees Retirement System (PERS) mandates.

#### Program Summary

Finance

Program: Payroll

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	3,545	25	0	0	n.a.
Admin Cost Recovery	771,298	769,518	801,145	872,670	8.9%
Other Revenues	85	0	0	0	n.a.
General Fund Transfers	0	0	22,499	0	-100.0%
Other Fund Transfers	0	0	0	97,199	n.a.
Net Working Capital	5	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>774,932</b>	<b>769,543</b>	<b>823,644</b>	<b>969,869</b>	<b>17.8%</b>
<b>REQUIREMENTS</b>					
Personnel Services	660,610	638,550	679,431	816,799	20.2%
Materials and Services	33,764	49,135	30,808	32,935	6.9%
Administrative Charges	80,562	81,858	113,405	120,135	5.9%
Debt Service Interest	(5)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>774,932</b>	<b>769,543</b>	<b>823,644</b>	<b>969,869</b>	<b>17.8%</b>
<b>FTE</b>	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>	<b>6.00</b>	<b>20.0%</b>

#### FTE By Position Title By Program

<b>Program: Payroll</b>	
<b>Position Title</b>	<b>FTE</b>
Payroll Analyst	2.00
Payroll Manager	1.00
Payroll Specialist	3.00
<b>Program Payroll FTE Total:</b>	<b>6.00</b>

#### FTE Changes

There is an increase of 1.00 FTE for the upcoming ERP project.

### Payroll Program Budget Justification

#### RESOURCES

The Payroll Program is primarily funded through Administrative Cost Recovery. Other Fund Transfers is part of a requested Decision Package (DP) to fund the increase of 1 FTE with funds made available to provide for the Enterprise Resource Planning (ERP) project.

#### REQUIREMENTS

Personnel Services has increased as the result of regular merit, COLA and related benefit costs along with a requested DP to add 1.00 FTE to supplement staffing related to the ERP project. Payroll functions on a biweekly pay period with zero tolerance for incomplete or delayed processing. The extra workload will require additional staffing during the transition. Materials and Services has a modest increase to accommodate the new FTE.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### Procurement Program

- Develops and interprets Marion County Public Contracting Law and policies and procedures and ensures county compliance.
- Provides oversight of Marion County tax foreclosed and surplus real property.

#### Program Summary

Finance

Program: Procurement

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	1,350	0	0	0	n.a.
Charges for Services	25	0	0	0	n.a.
Admin Cost Recovery	686,899	639,651	726,438	1,006,269	38.5%
Other Revenues	0	10	0	0	n.a.
General Fund Transfers	0	0	38,713	0	-100.0%
Other Fund Transfers	84,450	111,625	100,000	100,000	0.0%
<b>TOTAL RESOURCES</b>	<b>772,724</b>	<b>751,286</b>	<b>865,151</b>	<b>1,106,269</b>	<b>27.9%</b>
<b>REQUIREMENTS</b>					
Personnel Services	611,589	614,034	705,306	913,186	29.5%
Materials and Services	80,573	56,401	46,440	48,921	5.3%
Administrative Charges	80,562	80,851	113,405	144,162	27.1%
<b>TOTAL REQUIREMENTS</b>	<b>772,724</b>	<b>751,286</b>	<b>865,151</b>	<b>1,106,269</b>	<b>27.9%</b>
<b>FTE</b>	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>	<b>6.00</b>	<b>20.0%</b>

#### FTE By Position Title By Program

<b>Program: Procurement</b>	
<b>Position Title</b>	<b>FTE</b>
Contracts and Procurement Manager	1.00
Contracts Specialist Sr	1.00
Grant/Contracts Compliance Analyst	3.00
Property Coordinator	1.00
<b>Program Procurement FTE Total:</b>	<b>6.00</b>

#### FTE Changes

There is 1 addition to FTE in the Procurement Program that was transferred from the FI Administration program.

#### Procurement Program Budget Justification

##### RESOURCES

The Procurement program is funded through Administrative Cost Recovery. Other Fund Transfers is from the Tax Title Fund for tax foreclosed property related duties performed by the property coordinator who is costed as part of the Procurement Program Personnel Services budget.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

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### REQUIREMENTS

Personnel Services has increased as a result of merit, COLA and related benefit cost increases. In addition, as noted in the Administrative Program, 1 FTE Grants and Contracts Analyst position was moved from the Administrative Program to the Procurement Program in mid FY 24-25. The move was a result of an increasing need to improve the procurement processes, while also recognizing there was less need for a grant analyst as the majority of ARPA related community grants have been completed or are significantly near completion.

Materials and Services has increased just over \$2,000 related to Office 365 cost increases to this program. Administrative Charges have increased in line with countywide increases.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### Accounting Program

- Manages county financial reporting, coordinates the annual audit, and produces the Annual Comprehensive Financial Report (ACFR).
- Assists departments in management of cash, check and merchant card collections and deposits.
- Manages county debt and related compliance and reporting requirements.
- Provides statutory required cash management, including the efficient and accurate collection, receipting and depositing of county funds.
- Manages the distribution of property taxes to all of Marion County's taxing districts as directed by Oregon Revised Statutes.
- Manages internal controls for county bank accounts and assists county departments with cash controls.
- Produces payments for all county invoices, produces invoices for county receivables, and forwards accounts for collection.
- Manages banking and broker relationships to maximize quality services at competitive prices.
- Manages and forecasts liquidity in order to maximize investment returns while meeting ongoing business cash requirements.
- Invests surplus funds as designated by Oregon Revised Statutes and county investment policy.
- Provides support services to the Cable Regulatory Commission and the Marion County 4H District.

### Program Summary

Finance

Program: Accounting

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	14,000	14,000	26,000	26,000	0.0%
Admin Cost Recovery	974,286	996,947	1,037,250	1,121,376	8.1%
Other Revenues	0	(2)	0	0	n.a.
General Fund Transfers	458,452	567,401	731,294	850,272	16.3%
<b>TOTAL RESOURCES</b>	<b>1,446,738</b>	<b>1,578,346</b>	<b>1,794,544</b>	<b>1,997,648</b>	<b>11.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	931,356	1,112,271	1,301,310	1,448,961	11.3%
Materials and Services	365,321	301,563	266,421	308,416	15.8%
Administrative Charges	150,061	164,512	226,813	240,271	5.9%
<b>TOTAL REQUIREMENTS</b>	<b>1,446,738</b>	<b>1,578,346</b>	<b>1,794,544</b>	<b>1,997,648</b>	<b>11.3%</b>
<b>FTE</b>	9.00	10.00	10.00	10.00	0.0%

### FTE By Position Title By Program

Program: Accounting	
Position Title	FTE
Accountant 2	3.00
Accounting Specialist	2.00
Chief Accountant	1.00
Controller	1.00
Treasurer	0.50

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

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<b>Program: Accounting</b>	
<b>Position Title</b>	<b>FTE</b>
Treasury Specialist	2.50
<b>Program Accounting FTE Total:</b>	<b>10.00</b>

### FTE Changes

There are no changes in FTE.

### **Accounting Program Budget Justification**

#### RESOURCES

Charges for Services resources reflect financial services provided to the Mid-Willamette Valley Cable Regulatory Commission and the Marion County 4H District. The Accounting program is primarily funded through Administrative Cost Recovery along with a General Fund transfer. The General Fund Transfer of \$850,272 is to cover Personnel Services and Materials and Services costs for the Treasury functions which are used to support the entire county. The increase in the transfer is a result of further refining of costs between Accounting and Treasury functions. The increase in the transfer is to provide for Treasury related cost increases as noted in the Requirements section below.

#### REQUIREMENTS

Personnel Services increases are reflective of merit, COLA and benefit cost increases for FY 2025-26....most notably a significant increase in PERS costs.

Materials and Services costs have increased compared to the previous year's budget primarily because of the inclusion of a Decision Package (DP) for almost \$40,000. This DP includes a new annual fee of \$5,500 for a separate bank account to hold the loan funds obtained in June 2024. In addition, the DP includes increased costs of just over \$34,000 for armored car services as a result of a new price agreement by the vendor with the State of Oregon.

Administrative Charges have increased in line with countywide administrative charges.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

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### KEY DEPARTMENT ACCOMPLISHMENTS

- Prepared and completed the FY 2023-24 audit for Marion County and related service districts within critical deadlines while also developing the Annual Comprehensive Financial Report, and anticipate receipt of the Certificate of Award from the Government Finance Officers Association (GFOA) for excellence in financial reporting for the 24th consecutive year.
- Submitted the FY 2024-25 Budget Book to the Government Finance Officers Association "Distinguished Budget Presentation Award" program and received the award for the 14th consecutive year.
- Entered into an agreement for consulting services to assist with an update to the county Chart of Accounts (COA) to be prepared to make the best use of the new ERP system that will be implemented in FY 25-26.
- Provided Cash Handler and Merchant Security Training for county employees.
- Implemented electronic document delivery of employee Statement of Earnings (SOE) and W-2s for 2024 reducing printing and distribution costs, year-end processing time, and improving the turn-around time for employee access to their year-end tax statements.
- Worked with IT to program, test and implement three new pay codes as well as update 44 other pay elements through the collective bargaining process.
- Engaged a consultant for the review of the county's Procurement Program to from start to finish, which includes - requisitions, solicitations, awards, purchase orders, contracts, threshold approvals, staffing and organizational structure in an effort to improve the compliance and turnaround time for county procurements.
- Worked with the county's bank to plan for the integration of all banking functions with the new ERP system. This included implementing system and process improvements in the current year such as increased check security and escheatment processing.
- Realigned department staff from the Administrative Program to the Procurement Program and worked with the Board of Commissioners to update and define purchasing authority and delegation policies to improve timely processing of county procurement and contracting.
- Worked with affected Marion County grant subrecipients and beneficiaries to ensure timely obligation of American Rescue Plan Act grant funds by the December 31, 2024 deadline, ensuring no federal grant funds would have to be returned for non-compliance.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### KEY INDICATORS

#### # 1: P-Card Transactions

##### Definition and Purpose

Marion County implemented a Procurement Card (P-Card) program in July 2005. The use of P-Cards is encouraged for several reasons: 1) lower cost per transaction than other purchase options, 2) rebate incentives provided by the vendor for achieving certain levels of volume purchases, 3) greater level of internal control over purchases, and 4) to improve consistency for purchases throughout the county. Reviewing the annual number of transactions and dollar volume of P-Card use is one way to monitor the success of the program goals.

##### Significance

This key indicator supports the county strategic priority for Operational Efficiency and Quality Service Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability. As Marion County increases the number of transactions and dollar volume of purchases made with P-Cards, several efficiencies are gained. First, because the transaction cost of using a P-Card is lower than other purchase options, the county achieves greater efficiency with each transaction moved from other purchase options to a P-Card. Second, increasing P-Card use throughout the county produces reduced costs through the rebate program. Finally, increased use of the P-Card for purchases ensures that a greater level of controls are involved in county procurements.

##### Data Units Fiscal Year

The data provided for this key indicator is: 1) annual number of transactions, and 2) annual dollar volume of transactions.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
14,078 - \$2,859,370	16,458 - \$3,270,882	18,568 - \$3,133,672	18,800 - \$3,074,200	18,900 - \$3,562,803

##### Explanation of Trends and Changes

P-Card dollar volume and transaction count is expected to continue to increase in FY 2025-26 compared to FY 2024-25, which is consistent with the long-term trend. As the cost of purchases continues to increase due to inflation, the dollar volume of PCard transactions will increase. In addition, department staff continue to expand the use of PCards within their programs covering increasing numbers of transactions. The increased use of PCards benefits the county as it is a less expensive way to purchase compared to issuing checks or POs. In addition, the county obtains an annual rebate from the bank based on the dollar volume of expenditures on PCards.

#### # 2: Contracts Processed in Compliance With County Policy and Procedure

##### Definition and Purpose

Marion County contracts staff review contracts processed by departments to ensure that each contract meets standards, policies and procedures. These standards have been implemented to protect the county from unnecessary risk and to ensure that the processing of contracts is efficient and effective. As contracts are reviewed and non-compliance is identified, Finance Department personnel can identify measures to put into place to reduce the specific areas that need improvement. These measures may include additional training, policy development or improved clarification of current policy.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### **Significance**

This key indicator supports the county strategic priority for Operational Efficiency and Quality Service Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability. Some examples of issues identified that may create risk in the contract process are: current contracts that are not extended while work continues past the expiration date, new contracts that are not signed prior to service delivery, missing insurance requirements, incomplete documentation of the solicitation process, inappropriate solicitation process, etc. As Marion County identifies the non-compliance areas through tracking of this key indicator, improvements can be made to the contracts process to meet the goal of reducing risk and increasing efficiency.

### **Data Units Fiscal Year**

The data provided for this key indicator is number of contracts identified with issues of non-compliance compared to total contracts processed by the county.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
143 issues (18%) / 792 contracts processed	381 issues (42%) / 915 contracts processed	428 issues (44%) / 971 contracts processed	466 issues (43%) / 1,084 contracts processed	450 issues (40%) / 1,134 contracts processed

### **Explanation of Trends and Changes**

In FY 24-25, the percentage of contracts with issues of non-compliance decreased slightly compared to FY 23-24 (43% compared to 44%). The county continues to have turnaround in Contract Specialist staff in departments which generally leads to increased error rates through initial training periods. Contracts staff continue to develop and provide training and look to decrease the error rate for FY 25-26.

## **# 3: Dollar Volume and Number of Receipts Posted**

### **Definition and Purpose**

The number and dollar volume of receipts posted into Oracle is an indicator of the amount of work that the Finance staff perform each year.

### **Significance**

Work performed in the Finance accounts receivable and treasury function is related to receipting of revenue and reconciliation. Tracking this indicator can assist in identifying the appropriate allocation of staffing resources. This indicator supports the county's strategic priority #5: Operational Efficiency and Quality Service: Provide efficient, effective, and responsive government through stewardship and accountability.

### **Data Units Fiscal Year**

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
# 11,827 - \$1,613,873,801	# 12,178 - \$2,237,003,897	#12,049 - \$1,663,157,261	#12,000 - \$1,800,000,000	#12,000 - \$1,800,000,000

### **Explanation of Trends and Changes**

This workload has remained relatively consistent for the past several years, except for FY 22-23 which included increased federal and state funding resulting from COVID19. FY 25-26 is estimated to remain consistent with FY 24-25.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### # 4: Investment Portfolio

#### **Definition and Purpose**

Marion County's average portfolio size during FY 2022-2023 was \$299.3 million. The Marion County Investment Policy states that the performance of The County's portfolio shall be measured, in part, against the performance of the Oregon Local Government Investment Pool (LGIP).

#### **Significance**

It is the policy of the Marion County Finance Department to invest public funds in a manner that will provide the highest investment return with the maximum security, while meeting the daily cash flow demands of Marion County. This indicator ties to Marion County Strategic Priority #5: Provide efficient, effective, and responsive government through stewardship and accountability.

#### **Data Units Fiscal Year**

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
LGIP 0.60 / COUNTY 0.94	LGIP 3.02 / County 1.78	LGIP 4.97 / County 2.88	LGIP 4.76 / County 3.46	LGIP 4.15 / County 3.46

#### **Explanation of Trends and Changes**

On September 18th, the Federal Reserve reduced the Fed Funds rate by 50 basis points, lowering the target range to 4.75-5.00%. This marked a strategic pivot from fighting inflation to supporting the labor market. The easing trend continued with a 25 bps cut on November 7th and another 25 bps cut on December 18th, bringing the target range to a median of 4.33%.

As we transition into 2025, interest rates are emerging from an inverted yield curve environment, with short-term rates declining. We expect the yield curve to continue normalizing throughout 2025 as the Fed Funds rate moves closer to historical averages. This normalization should help stabilize financial markets and align interest rates with long-term economic fundamentals.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### Resources by Fund Detail

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331404 County American Rescue Plan	115,380	179,133	99,518	60,029
Intergovernmental Federal Total	<b>115,380</b>	<b>179,133</b>	<b>99,518</b>	<b>60,029</b>
<b>Charges for Services</b>				
342910 Public Records Request Charges	175	50	0	0
344999 Other Reimbursements	3,470	0	0	0
347101 Central Svcs to Other Agencies	28,301	29,025	26,000	26,000
Charges for Services Total	<b>31,946</b>	<b>29,075</b>	<b>26,000</b>	<b>26,000</b>
<b>Admin Cost Recovery</b>				
411600 Finance Allocation	3,592,695	3,740,925	4,087,673	4,561,201
Admin Cost Recovery Total	<b>3,592,695</b>	<b>3,740,925</b>	<b>4,087,673</b>	<b>4,561,201</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	85	10	0	0
372000 Over and Short	(3)	(1)	0	0
Other Revenues Total	<b>82</b>	<b>9</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	458,452	567,401	835,163	850,272
General Fund Transfers Total	<b>458,452</b>	<b>567,401</b>	<b>835,163</b>	<b>850,272</b>
<b>Other Fund Transfers</b>				
381115 Transfer from Non Dept Grants	0	0	0	97,199
381155 Xfr from Tax Title Land Sales	84,450	111,625	100,000	100,000
Other Fund Transfers Total	<b>84,450</b>	<b>111,625</b>	<b>100,000</b>	<b>197,199</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	29	0	0	0
Net Working Capital Total	<b>29</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>4,283,035</b>	<b>4,628,167</b>	<b>5,148,354</b>	<b>5,694,701</b>
Finance Grand Total	4,283,035	4,628,167	5,148,354	5,694,701

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

### Requirements by Fund Detail

580 - Central Services	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	1,625,873	1,798,616	2,365,860	2,538,474
511120 Temporary Wages	9,568	64,232	31,485	31,182
511130 Vacation Pay	109,834	91,559	0	0
511140 Sick Pay	62,255	59,797	0	0
511150 Holiday Pay	103,808	119,482	0	0
511160 Comp Time Pay	6,016	11,717	0	2,774
511210 Compensation Credits	29,077	28,033	20,376	20,990
511240 Leave Payoff	13,408	41,231	0	0
511290 Health Insurance Waiver Pay	10,835	9,113	9,600	9,600
511410 Straight Pay	297	530	0	0
511420 Premium Pay	3,763	10,988	10,000	8,150
Salaries and Wages Total	1,974,735	2,235,299	2,437,321	2,611,170
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	3,951	3,488
512110 PERS	432,460	459,528	606,835	751,473
512120 401K	37,167	39,514	43,113	48,537
512130 PERS Debt Service	108,434	100,568	135,929	132,612
512200 FICA	144,243	162,952	183,917	196,652
512300 Paid Leave Oregon	4,329	8,336	9,431	9,973
512310 Medical Insurance	375,491	410,437	455,400	511,704
512320 Dental Insurance	30,045	31,556	38,400	43,260
512330 Group Term Life Insurance	3,481	3,669	4,151	4,495
512340 Long Term Disability Insurance	6,718	7,040	8,646	9,370
512400 Unemployment Insurance	5,755	3,233	3,548	3,759
512520 Workers Comp Insurance	474	504	847	864
512600 Wellness Program	1,010	1,040	1,160	1,200
512610 Employee Assistance Program	949	977	1,074	1,380
512700 County HSA Contributions	7,910	11,542	11,050	11,200
Fringe Benefits Total	1,158,465	1,240,895	1,507,452	1,729,967
Personnel Services Total	<b>3,133,200</b>	<b>3,476,194</b>	<b>3,944,773</b>	<b>4,341,137</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	7,320	4,771	6,100	4,800
521070 Departmental Supplies	1,246	1,438	1,500	1,800
521110 First Aid Supplies	81	0	25	0
521190 Publications	313	0	175	0
Supplies Total	8,960	6,209	7,800	6,600



# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### FINANCE

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Materials</b>				
522060 Sign Materials	343	0	0	0
522150 Small Office Equipment	5,406	6,306	7,839	3,500
522160 Small Departmental Equipment	0	0	2,000	2,000
522170 Computers Non Capital	366	3,932	10,390	14,854
522180 Software	17,301	3,059	395	0
Materials Total	23,416	13,297	20,624	20,354
<b>Communications</b>				
523040 Data Connections	967	752	500	500
523050 Postage	141	66	0	0
523060 Cellular Phones	500	495	600	500
523090 Long Distance Charges	105	73	75	25
Communications Total	1,713	1,386	1,175	1,025
<b>Utilities</b>				
524010 Electricity	16,096	17,419	16,460	17,953
524020 City Operations and St Lights	37	40	47	61
524040 Natural Gas	133	384	378	329
524050 Water	241	282	264	324
524070 Sewer	518	547	591	639
524090 Garbage Disposal and Recycling	1,095	1,158	1,525	1,175
Utilities Total	18,120	19,830	19,265	20,481
<b>Contracted Services</b>				
525110 Consulting Services	0	10,979	0	0
525150 Audit Services	138,182	140,654	120,170	135,395
525153 Fiscal Agent Services	750	26,530	2,500	0
525156 Bank Services	7,945	8,797	8,000	16,390
525157 Investment Services	87,432	91,222	95,000	95,000
525158 Armored Car Services	51,706	55,876	54,000	87,250
525175 Temporary Staffing	152,414	112,894	0	0
525177 Employment Agencies	0	300	600	0
525360 Public Works Services	0	1,360	0	0
525449 Microsoft 365	0	0	16,687	24,264
525450 Subscription Services	3,767	1,299	27,900	299
525460 Software Subscriptions	0	0	0	111,459
525510 Legal Services	0	23,766	0	0
525710 Printing Services	8,764	7,916	8,000	5,500
525715 Advertising	3,187	2,127	4,000	4,000
525735 Mail Services	10,533	9,242	9,300	12,600
525740 Document Disposal Services	847	881	310	700
525999 Other Contracted Services	33,317	38,602	1,400	42,292
Contracted Services Total	498,843	532,447	347,867	535,149

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## FINANCE

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	0	2,359	2,016	2,360
526020 Computer Hardware Maintenance	42	0	200	0
526021 Computer Software Maintenance	91,774	59,743	86,141	0
526030 Building Maintenance	3,534	1,273	500	500
526040 Remodels and Site Improvements	20,335	3,283	0	0
Repairs and Maintenance Total	115,685	66,658	88,857	2,860
<b>Rentals</b>				
527120 Motor Pool Mileage	495	371	500	500
527130 Parking	93	89	75	200
527240 Condo Assn Assessments	18,884	21,261	33,863	55,682
527300 Equipment Rental	5,523	4,465	7,000	5,000
527999 GASB 87 Adjustment	2,886	0	0	0
Rentals Total	27,880	26,186	41,438	61,382
<b>Insurance</b>				
528210 Public Official Bonds	2,500	2,500	2,500	2,500
Insurance Total	2,500	2,500	2,500	2,500
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	755	1,612	2,425	3,175
529120 Commercial Travel	0	654	500	500
529130 Meals	614	1,014	1,392	1,792
529140 Lodging	4,357	6,508	8,600	7,800
529210 Meetings	1,388	2,275	1,300	1,800
529220 Conferences	6,114	5,000	13,975	9,725
529230 Training	9,549	3,930	9,413	6,498
529300 Dues and Memberships	8,213	8,505	9,897	8,773
529650 Pre Employment Costs	311	442	50	0
529840 Professional Licenses	0	0	510	0
529860 Permits	0	100	0	0
529996 Amortization Lease Expense	(2,831)	0	0	0
529999 Miscellaneous Expense	299	1,938	0	0
Miscellaneous Total	28,771	31,977	48,062	40,063
Materials and Services Total	<b>725,889</b>	<b>700,489</b>	<b>577,588</b>	<b>690,414</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	34,644	32,835	47,396	54,846
611200 BS Admin Allocation	0	0	13,816	13,392
611210 Facilities Mgt Allocation	43,649	43,544	40,261	45,509
611220 Custodial Allocation	31,982	33,015	33,670	37,909
611230 Courier Allocation	1,745	1,984	1,811	2,054

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

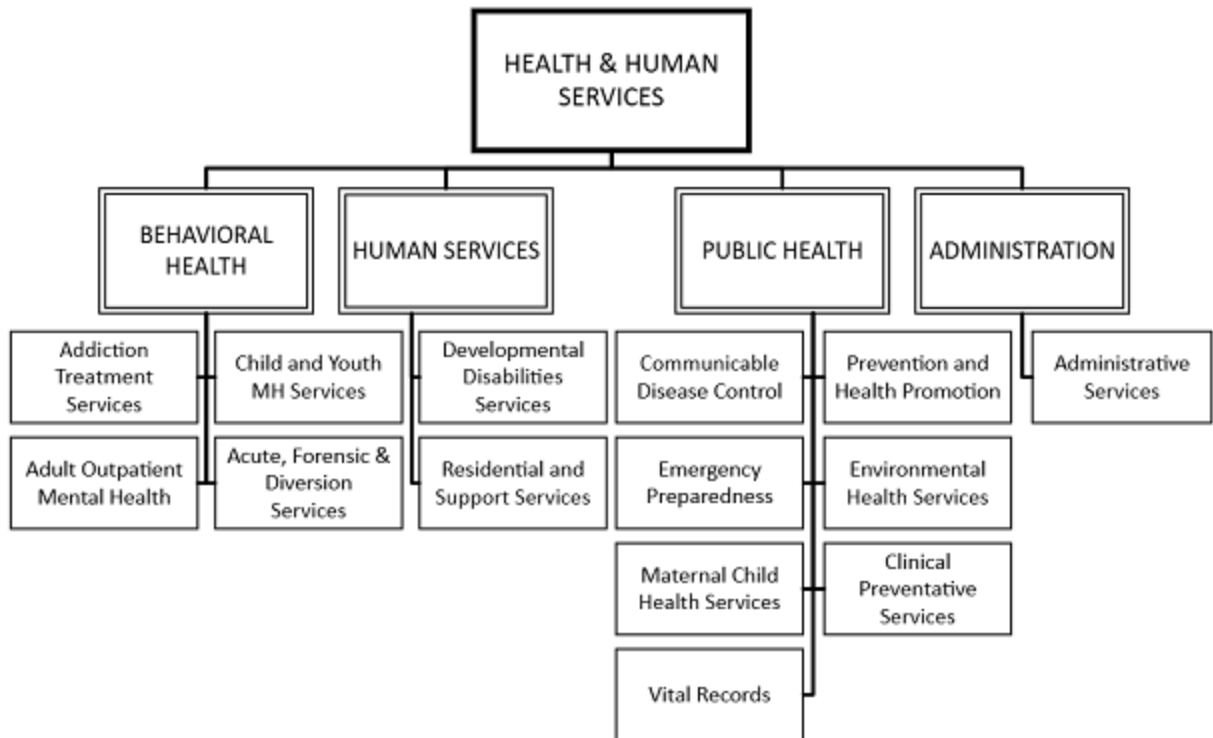
## FINANCE

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611240 Grounds Maintenance Allocation	0	0	980	1,087
611250 Risk Management Allocation	4,508	5,699	7,215	6,825
611260 Human Resources Allocation	42,246	47,581	57,997	71,154
611300 Legal Services Allocation	47,219	43,011	61,593	95,460
611400 Information Tech Allocation	128,767	132,243	117,614	130,186
611410 FIMS Allocation	42,040	30,200	42,273	84,085
611420 Telecommunications Allocation	7,207	4,735	3,535	4,219
611430 Technology Solution Allocation	0	0	84,117	0
611800 MCBEE Allocation	78	41,338	47,247	67,324
612100 IT Equipment Use Charges	17,787	8,499	20,568	0
614100 Liability Insurance Allocation	13,700	14,500	21,400	21,900
614200 WC Insurance Allocation	8,400	12,300	24,500	27,200
Administrative Charges Total	<b>423,972</b>	<b>451,484</b>	<b>625,993</b>	<b>663,150</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(26)	0	0	0
Debt Service Interest Total	<b>(26)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>4,283,035</b>	<b>4,628,167</b>	<b>5,148,354</b>	<b>5,694,701</b>
Finance Grand Total	4,283,035	4,628,167	5,148,354	5,694,701

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES



### MISSION STATEMENT

Create a safe and welcoming community where all people can access high quality health and human services and are supported to achieve their highest level of health.

### GOALS AND OBJECTIVES

**Goal 1** Ensure Health & Human Services priorities actively support and advance the 2025 Marion County Board of Commissioners' strategic goals.

- Objective 1** Continue partnerships with the Public Safety system to monitor issues related to the Oregon State Hospital and their impact on Marion County.
- Objective 2** Promote Community Response Teams, Mobile Crisis, and Prime+ Services in the community.
- Objective 3** Promote HB4002 referral pathways to Addiction Treatment Services.

**Goal 2** Align Health & Human Services priorities with the Community Health Assessment (CHA) and Community Health Improvement Plan (CHIP).

- Objective 1** Enhance access to substance use treatment to diminish the prevalence of tobacco, alcohol, marijuana and other drug usage in the community, identify underserved populations and target interventions effectively.
- Objective 2** Expand access to behavioral health care to bolster mental health resilience across Marion County.
- Objective 3** Address health & safety concerns linked to homelessness, mitigating the risk of homelessness, and advocating for viable affordable housing options as a fundamental social determinant of health.
- Objective 4** Complete a five-year strategic plan for 2026 - 2030 aligning with the CHIP priorities.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

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- Goal 3 Enhance Workforce Stabilization, Engagement, and Development within Health & Human Services.
- Objective 1 Implement strategies to stabilize the mental health workforce, ensuring retention, and job satisfaction among HHS employees.
  - Objective 2 Foster a culture of engagement by promoting open communication, professional development opportunities, and employee recognition.
  - Objective 3 Invest in the development of the workforce through training programs, mentorship initiatives, and career advancement pathways to enhance knowledge, skills, and abilities and promote internal growth.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

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### **DEPARTMENT OVERVIEW**

Health and Human Services serves as the community mental health program and the local public health department for Marion County. Health and Human Services and its administrator function under the authority vested in the county commissioners by statute to serve as both the local mental health authority and the local public health authority. In these roles, Health and Human Services is responsible for assuring the availability of mandated and state contracted services in our community. Health and Human Services achieves these roles through planning, program development, providing services, contracting for services, program oversight, evaluation, and quality improvement. The major focus of Health and Human Services is to provide for the safety of community members and ensure access to critical services and supports.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

## RESOURCE AND REQUIREMENT SUMMARY

Health and Human Services	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	7,190,651	5,725,965	8,292,127	6,375,779	-23.1%
Intergovernmental State	46,529,990	40,463,837	45,471,179	42,581,584	-6.4%
Intergovernmental Local	0	0	112,437	430,805	283.2%
Charges for Services	29,709,769	30,632,996	31,163,968	37,131,703	19.1%
Interest	428,761	638,274	450,000	891,991	98.2%
Other Revenues	26,437	4,553	500	500	0.0%
General Fund Transfers	3,195,189	3,337,070	3,761,261	4,032,064	7.2%
Other Fund Transfers	0	0	1,265,510	120,283	-90.5%
Settlements	1,569,000	1,780,659	715,071	897,441	25.5%
Net Working Capital	19,922,192	27,536,624	27,209,832	25,306,635	-7.0%
<b>TOTAL RESOURCES</b>	<b>108,571,990</b>	<b>110,119,977</b>	<b>118,441,885</b>	<b>117,768,785</b>	<b>-0.6%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	28,889,971	32,675,051	38,835,167	40,177,509	3.5%
Fringe Benefits	17,982,442	19,906,415	24,966,954	27,581,658	10.5%
Total Personnel Services	<b>46,872,413</b>	<b>52,581,467</b>	<b>63,802,121</b>	<b>67,759,167</b>	<b>6.2%</b>
Materials and Services					
Supplies	687,505	656,363	719,403	564,085	-21.6%
Materials	448,358	1,055,378	452,541	424,194	-6.3%
Communications	663,716	589,779	614,295	585,843	-4.6%
Utilities	275,104	334,892	431,181	419,935	-2.6%
Contracted Services	9,347,040	13,058,714	12,552,439	14,358,823	14.4%
Repairs and Maintenance	790,587	373,307	257,012	314,627	22.4%
Rentals	2,685,467	2,584,149	2,561,741	2,777,428	8.4%
Insurance	55,953	60,472	58,055	58,055	0.0%
Miscellaneous	660,518	539,411	841,310	528,394	-37.2%
Total Materials and Services	<b>15,614,247</b>	<b>19,252,466</b>	<b>18,487,977</b>	<b>20,031,384</b>	<b>8.3%</b>
Administrative Charges	7,346,519	8,319,125	10,416,546	10,835,953	4.0%
Capital Outlay	2,512,212	51,697	29,147	0	-100.0%
Debt Service Interest	(12,992)	0	0	0	n.a.
Transfers Out	8,702,969	2,705,390	6,278,145	4,333,578	-31.0%
Contingency	0	0	11,823,519	9,421,231	-20.3%
Ending Fund Balance	0	0	7,604,430	5,387,472	-29.2%
<b>TOTAL REQUIREMENTS</b>	<b>81,035,366</b>	<b>82,910,145</b>	<b>118,441,885</b>	<b>117,768,785</b>	<b>-0.6%</b>
<b>FTE</b>	546.70	543.47	538.61	512.86	-4.8%

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

**FUNDS**

<b>Fund Name</b>	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>% of Total</b>
<b>RESOURCES</b>					
FND 190 Health and Human Services	108,571,990	110,119,977	118,441,885	117,768,785	100.0%
<b>TOTAL RESOURCES</b>	<b>108,571,990</b>	<b>110,119,977</b>	<b>118,441,885</b>	<b>117,768,785</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 190 Health and Human Services	81,035,366	82,910,145	118,441,885	117,768,785	100.0%
<b>TOTAL REQUIREMENTS</b>	<b>81,035,366</b>	<b>82,910,145</b>	<b>118,441,885</b>	<b>117,768,785</b>	<b>100.0%</b>

**PROGRAMS**

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Addiction Treatment Svcs	10,507,601	11,793,894	10,137,378	9,833,899	-3.0%
Child and Youth MH Svcs	4,646,194	5,768,024	7,301,811	13,282,496	81.9%
Adult Outpatient MH Svcs	9,663,674	12,032,756	12,916,896	14,584,401	12.9%
Acute Forensic Diversion Svcs	12,287,422	10,653,461	16,039,342	15,570,950	-2.9%
Intensive Svcs and Supports	4,533,938	4,655,664	7,945,168	0	-100.0%
Developmental Disabilities	14,130,470	15,446,592	18,333,802	18,708,764	2.0%
Residential and Support Svcs	10,930,079	3,900,171	9,001,566	11,134,994	23.7%
Communicable Disease Control	6,428,212	5,552,232	6,605,284	5,489,754	-16.9%
Prevention and Hlth Promotion	1,416,549	865,639	2,347,158	1,719,348	-26.7%
Emergency Preparedness	201,435	170,810	235,610	196,234	-16.7%
Environmental Health Svcs	1,307,558	1,339,549	1,614,117	1,798,305	11.4%
Maternal Child Health Svcs	2,553,254	2,941,101	3,316,451	3,600,243	8.6%
Clinical Preventive Svcs	1,170,094	1,513,278	2,300,956	1,788,464	-22.3%
Vital Records	497,342	494,531	497,550	500,050	0.5%
HE Administrative Services	28,298,169	32,992,277	19,848,796	19,560,883	-1.5%
<b>TOTAL RESOURCES</b>	<b>108,571,990</b>	<b>110,119,977</b>	<b>118,441,885</b>	<b>117,768,785</b>	<b>-0.6%</b>
<b>REQUIREMENTS</b>					
Addiction Treatment Svcs	8,717,545	9,212,591	10,137,378	9,833,899	-3.0%
Child and Youth MH Svcs	4,454,438	5,765,016	7,301,811	13,282,496	81.9%
Adult Outpatient MH Svcs	9,251,085	11,050,034	12,916,896	14,584,401	12.9%
Acute Forensic Diversion Svcs	9,704,750	10,116,321	16,039,342	15,570,950	-2.9%
Intensive Svcs and Supports	6,540,718	6,247,125	7,945,168	0	-100.0%
Developmental Disabilities	12,815,815	14,667,414	18,333,802	18,708,764	2.0%
Residential and Support Svcs	3,478,041	5,770,131	9,001,566	11,134,994	23.7%
Communicable Disease Control	6,446,348	5,492,036	6,605,284	5,489,754	-16.9%
Prevention and Hlth Promotion	1,481,598	891,971	2,347,158	1,719,348	-26.7%
Emergency Preparedness	201,435	172,323	235,610	196,234	-16.7%
Environmental Health Svcs	1,340,882	1,482,757	1,614,117	1,798,305	11.4%
Maternal Child Health Svcs	3,512,947	3,863,915	3,316,451	3,600,243	8.6%
Clinical Preventive Svcs	1,189,142	1,422,054	2,300,956	1,788,464	-22.3%
Vital Records	334,410	371,926	497,550	500,050	0.5%
HE Administrative Services	11,566,214	6,384,531	19,848,796	19,560,883	-1.5%
<b>TOTAL REQUIREMENTS</b>	<b>81,035,366</b>	<b>82,910,145</b>	<b>118,441,885</b>	<b>117,768,785</b>	<b>-0.6%</b>



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Addiction Treatment Svcs Program

- Provides medication-assisted treatment services including Methadone and Suboxone.
- Provides adult alcohol and drug intensive treatment recovery services.
- Provides adolescent alcohol and drug counseling and treatment services.
- Operates day treatment programs for men (His Place), women (Her Place) and families (Our Place).
- Provides driving under the influence of intoxicants (DUII) education and preventative services.
- Provides alcohol and drug treatment services in connection with the Student Opportunity for Achieving Results (SOAR) project.
- Service provider within the Marion County Behavioral Health Resource Network (BHRN).
- Provides community outreach and peer delivered services to those experiencing substance use disorders.

### Program Summary

Health and Human Services

Program: Addiction Treatment Svcs

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental Federal	1,149,445	848,589	770,127	770,172	0.0%
Intergovernmental State	5,731,067	4,919,029	4,410,975	3,503,132	-20.6%
Charges for Services	3,627,090	4,786,683	3,928,351	5,325,163	35.6%
Other Revenues	(1)	1,874	500	500	0.0%
Net Working Capital	0	1,237,720	1,027,425	234,932	-77.1%
<b>TOTAL RESOURCES</b>	<b>10,507,601</b>	<b>11,793,894</b>	<b>10,137,378</b>	<b>9,833,899</b>	<b>-3.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	3,751,387	4,520,068	5,541,593	5,951,822	7.4%
Materials and Services	2,337,927	2,660,501	1,710,930	1,559,975	-8.8%
Administrative Charges	1,348,153	1,903,306	2,667,443	2,121,659	-20.5%
Capital Outlay	902,301	51,697	29,147	0	-100.0%
Debt Service Interest	(3,305)	0	0	0	n.a.
Transfers Out	381,082	77,019	44,528	58,298	30.9%
Contingency	0	0	143,737	142,145	-1.1%
<b>TOTAL REQUIREMENTS</b>	<b>8,717,545</b>	<b>9,212,591</b>	<b>10,137,378</b>	<b>9,833,899</b>	<b>-3.0%</b>
<b>FTE</b>	<b>58.00</b>	<b>55.65</b>	<b>53.90</b>	<b>52.00</b>	<b>-3.5%</b>

### FTE By Position Title By Program

<b>Program: Addiction Treatment Svcs</b>	
<b>Position Title</b>	<b>FTE</b>
Addiction Recovery Mentor	11.00
Addiction Recovery Mentor (Bilingual)	3.00
Addiction Treatment Assoc 1	10.00
Addiction Treatment Assoc 1 (Bilingual)	5.00
Addiction Treatment Assoc 2	3.00
Behavioral Health Aide	3.00
Behavioral Health Nurse	0.90
Behavioral Health Nurse Sr	1.00

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### HEALTH AND HUMAN SERVICES

<b>Program: Addiction Treatment Svcs</b>	
<b>Position Title</b>	<b>FTE</b>
Clinical Supervisor 1	1.00
Clinical Supervisor 2	3.00
Health Program Manager	1.00
LPN	1.00
Mental Health Assoc	3.00
Office Specialist 2	2.60
Office Specialist 2 (Bilingual)	1.00
Office Specialist 3	1.00
Office Specialist 3 (Bilingual)	1.50
<b>Program Addiction Treatment Svcs FTE Total:</b>	<b>52.00</b>

#### FTE Changes

The decrease in FTE is due to the elimination of vacant positions due to a loss of funding. This includes removing an Addiction Recovery Mentor and a Program Coordinator.

#### **Addiction Treatment Svcs Program Budget Justification**

##### RESOURCES

The decrease in Intergovernmental State funding is primarily due to a reduction in Behavioral Health Resource Network (BHRN) funding for FY 2025-26. BHRN includes funding to support Measure 110 which decriminalized low level drug offenses and increased the amount of funding available for treatment. For the upcoming grant period, beginning in FY 2025-26, the allocation to Marion County was reduced. The increase in Charges for Services reflects additional Medicaid resources allocated to the program to offset a portion of the BHRN funding reduction. The decrease in Net Working Capital is primarily due to the lack of carryover of unspent funding due to hiring delays and unspent funding during the implementation phase of the BHRN grant.

##### REQUIREMENTS

The decrease in Materials and Services is due to the reduction in BHRN funding, which included resources for community grants and client assistance. Capital Outlay costs are not needed in FY 2025-26 based on the anticipated completion of site improvements for His Place in FY 2024-25. Transfers Out increased due to vehicle replacements for Adult Drug Treatment.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Child and Youth MH Svcs Program

- Provides early childhood mental health assessments and services.
- Provides mental health counseling, outpatient treatment and case management services.
- Provides parenting education services.
- Provides group and family counseling.
- Provides psychiatric evaluation and medication management, and coordinates inpatient psychiatric services.
- Provides school based mental health services.
- Operates the Early Assessment and Support Alliance (EASA) for Marion County.
- Provides MV-WRAP high fidelity wraparound services.
- Coordinates access to mental health assessments and system of care support for youth in detention at the Juvenile Department.
- Provides Child and Adolescent Needs and Strengths (CANS) assessments for Oregon Department of Human Services Foster Care and Welfare.
- Assists in the coordination of Child Abuse Prevention month including working with partners to create awareness and engage the community.

#### Program Summary

Health and Human Services

Program: Child and Youth MH Svcs

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	0	0	0	407,637	n.a.
Intergovernmental Local	0	0	112,437	430,805	283.2%
Charges for Services	4,646,194	5,768,012	6,233,033	9,955,755	59.7%
Other Revenues	0	12	0	0	n.a.
General Fund Transfers	0	0	0	131,461	n.a.
Net Working Capital	0	0	956,341	2,356,838	146.4%
<b>TOTAL RESOURCES</b>	<b>4,646,194</b>	<b>5,768,024</b>	<b>7,301,811</b>	<b>13,282,496</b>	<b>81.9%</b>
<b>REQUIREMENTS</b>					
Personnel Services	2,617,929	2,517,152	3,559,413	7,692,334	116.1%
Materials and Services	710,724	1,970,077	1,429,107	1,760,302	23.2%
Administrative Charges	1,126,728	1,002,787	1,300,391	2,729,860	109.9%
Debt Service Interest	(943)	0	0	0	n.a.
Transfers Out	0	275,000	902,678	1,000,000	10.8%
Contingency	0	0	110,222	100,000	-9.3%
<b>TOTAL REQUIREMENTS</b>	<b>4,454,438</b>	<b>5,765,016</b>	<b>7,301,811</b>	<b>13,282,496</b>	<b>81.9%</b>
<b>FTE</b>	32.65	34.60	29.75	55.95	88.1%

#### FTE By Position Title By Program

Program: Child and Youth MH Svcs	
Position Title	FTE
Behavioral Health Nurse Sr	0.05
Care Coordinator	6.00
Care Coordinator (Bilingual)	4.00

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### HEALTH AND HUMAN SERVICES

<b>Program: Child and Youth MH Svcs</b>	
<b>Position Title</b>	<b>FTE</b>
Clinical Supervisor 1	0.40
Clinical Supervisor 2	3.95
Health Program Manager	1.00
Health Program Supervisor	1.00
Mental Health Assoc	8.50
Mental Health Assoc (Bilingual)	4.50
Mental Health Spec 2	8.50
Mental Health Spec 2 (Bilingual)	2.00
Mental Health Specialist, Licensed	1.80
Occupational Therapy Specialist	0.60
Office Specialist 1 (Bilingual)	1.00
Office Specialist 2	4.00
Office Specialist 2 (Bilingual)	2.00
Office Specialist 3	3.15
Peer Support Specialist	3.50
<b>Program Child and Youth MH Svcs FTE Total:</b>	<b>55.95</b>

- In addition to the above there are 5.00 FTE temporary paid staff.
- The FY 2025-26 FTE includes 0.70 General Fund positions.

#### FTE Changes

FTE is increasing due WRAP, EASA, and Juvenile Detention Mental Health Assessments staff transferring from the Intensive Services and Supports Program to the Child and Youth MH Services Program. The work and population being served best aligns under our Child and Youth MH Services Program.

#### **Child and Youth MH Svcs Program Budget Justification**

##### RESOURCES

Resources for the Child and Youth Mental Health Services program are expected to increase due to the transfer of Wraparound Services (WRAP), Early Assessment & Support Alliance (EASA), and Juvenile Detention Mental Health Assessments from the Intensive Services and Supports program to the Child and Youth MH Services Program. This service is better represented within our Child and Youth MH Services Program as they serve the same population of youth experiencing mental health challenges. The increase in Net Working Capital is due to the funding deficit for our WRAP services and the fact that the system to support our youth is underfunded across the State.

##### REQUIREMENTS

Requirements are increasing due WRAP, EASA, and Juvenile Detention Mental Health Assessments all moving from the Intensive Services and Supports Program to the Child and Youth MH Services Program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Adult Outpatient MH Svcs Program

- Provides mental health counseling, including group and family counseling, medication management, and case management services.
- Provides consumer-focused social and vocational supports, supported employment, supported education, and skills training services.
- Provides pre-admission screening and resident review evaluations for nursing home clients.
- Manages enhanced care and enhanced care outreach services for clients discharged from the Oregon State Hospital.
- Manages the CHOICE model program to provide wraparound supports to adults.
- Provides mental health services for Psychiatric Security Review Board clients.
- Provides coordination of the aging mental health population.
- Manages and coordinates residential services.
- Manages inpatient psychiatric services and discharge planning.
- Coordinates housing for recipients of mental health care services and individuals discharged from the Oregon State Hospital.
- Provides peer delivered mental health services.
- Provides Assertive Community Treatment (ACT) services.
- Coordinates residential placement.

### Program Summary

Health and Human Services

Program: Adult Outpatient MH Svcs

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	423,046	383,477	383,477	383,477	0.0%
Intergovernmental State	3,101,722	3,292,596	3,409,677	3,518,452	3.2%
Charges for Services	6,138,906	8,356,494	8,733,633	9,750,212	11.6%
Other Revenues	0	189	0	0	n.a.
Net Working Capital	0	0	390,109	932,260	139.0%
<b>TOTAL RESOURCES</b>	<b>9,663,674</b>	<b>12,032,756</b>	<b>12,916,896</b>	<b>14,584,401</b>	<b>12.9%</b>
<b>REQUIREMENTS</b>					
Personnel Services	5,331,123	5,583,175	7,154,448	8,280,989	15.7%
Materials and Services	2,037,344	3,604,847	2,736,840	2,846,869	4.0%
Administrative Charges	1,886,632	1,862,013	2,507,267	3,026,762	20.7%
Debt Service Interest	(4,014)	0	0	0	n.a.
Transfers Out	0	0	112,112	233,192	108.0%
Contingency	0	0	406,229	196,589	-51.6%
<b>TOTAL REQUIREMENTS</b>	<b>9,251,085</b>	<b>11,050,034</b>	<b>12,916,896</b>	<b>14,584,401</b>	<b>12.9%</b>
<b>FTE</b>	<b>61.88</b>	<b>61.30</b>	<b>62.57</b>	<b>63.62</b>	<b>1.7%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### FTE By Position Title By Program

<b>Program: Adult Outpatient MH Svcs</b>	
<b>Position Title</b>	<b>FTE</b>
Addiction Treatment Assoc 1	1.00
Behavioral Health Nurse	3.60
Behavioral Health Nurse Sr	0.95
Care Coordinator	1.00
Clinical Supervisor 1	1.60
Clinical Supervisor 2	2.95
Developmental Disabilities Specialist 1	0.50
Health Program Manager	1.00
Health Resources Coordinator	1.00
Mental Health Assoc	21.32
Mental Health Spec 1	1.00
Mental Health Spec 2	9.50
Mental Health Spec 3	2.00
Mental Health Specialist, Licensed	4.00
Office Specialist 2	5.00
Office Specialist 3	2.60
Peer Support Specialist	4.60
<b>Program Adult Outpatient MH Svcs FTE Total:</b>	<b>63.62</b>

- In addition to the above there are 1.50 FTE temporary paid staff.

#### FTE Changes

FTE includes the transfer of the ACT staff which was offset by the elimination of several vacant positions that have been challenging to fill and no longer sustainable based on resource limitations.

### Adult Outpatient MH Svcs Program Budget Justification

#### RESOURCES

Charges for Services and Net Working Capital are increasing due to the transfer of Assertive Community Treatment (ACT) from the Intensive Services and Supports program to the Adult Outpatient MH Services Program. This service is better represented within our Adult Outpatient MH Services Program as they serve the same population of adults with significant mental health challenges, often with a history of living in an institutional setting.

#### REQUIREMENTS

Personnel Services and Administrative Charges are increasing for the program due to ACT moving from the Intensive Services and Supports Program to the Adult Outpatient MH Services Program. The increase in Transfers Out is also due to the program replacing several vehicles. Contingency has decreased due to increasing operational requirements and relatively flat resources.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Acute Forensic Diversion Svcs Program

- Provides jail mental health services.
- Provides 24 hour, 7 days a week behavioral health crisis services.
- Provides crisis respite services.
- Provides psychiatric evaluation and coordinates hospital admission.
- Provides diversion services.
- Provides mental health transitional services.
- Operates community response teams and mobile crisis response teams to work closely with law enforcement and 988.
- Coordinates and authorizes acute inpatient services.
- Supports individuals under aid and assist orders receiving community restoration services.
- Supports civil commitment and provides post-commitment support services.

#### Program Summary

Health and Human Services

Program: Acute Forensic Diversion Svcs

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	0	100,000	100,000	0.0%
Intergovernmental State	7,761,052	6,731,024	12,192,384	9,344,922	-23.4%
Charges for Services	4,102,154	3,303,103	2,243,859	3,231,664	44.0%
Admin Cost Recovery	33,532	284,666	557,000	34,000	-93.9%
General Fund Transfers	390,685	327,858	413,705	474,595	14.7%
Other Fund Transfers	0	6,810	143,141	414,889	189.8%
Net Working Capital	0	0	389,253	1,970,880	406.3%
<b>TOTAL RESOURCES</b>	<b>12,287,422</b>	<b>10,653,461</b>	<b>16,039,342</b>	<b>15,570,950</b>	<b>-2.9%</b>
<b>REQUIREMENTS</b>					
Personnel Services	4,817,407	6,279,355	8,502,379	8,720,701	2.6%
Materials and Services	1,561,426	1,749,930	1,311,560	2,016,514	53.7%
Administrative Charges	1,618,066	1,969,533	2,714,452	3,459,529	27.4%
Capital Outlay	1,609,911	0	0	0	n.a.
Debt Service Interest	(641)	0	0	0	n.a.
Transfers Out	98,580	117,504	2,820,657	1,229,149	-56.4%
Contingency	0	0	690,294	145,057	-79.0%
<b>TOTAL REQUIREMENTS</b>	<b>9,704,750</b>	<b>10,116,321</b>	<b>16,039,342</b>	<b>15,570,950</b>	<b>-2.9%</b>
<b>FTE</b>	<b>65.17</b>	<b>67.65</b>	<b>70.75</b>	<b>67.15</b>	<b>-5.1%</b>

#### FTE By Position Title By Program

Program: Acute Forensic Diversion Svcs	
Position Title	FTE
Addiction Recovery Mentor	1.00
Addiction Treatment Assoc 2	1.00
Care Coordinator	1.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

<b>Program: Acute Forensic Diversion Svcs</b>	
<b>Position Title</b>	<b>FTE</b>
Clinical Supervisor 2	4.00
Health Program Manager	1.00
Mental Health Assoc	22.50
Mental Health Assoc (Bilingual)	1.00
Mental Health Spec 2	22.95
Mental Health Spec 2 (Bilingual)	2.00
Mental Health Specialist, Licensed	2.60
Office Specialist 2	2.00
Office Specialist 3	2.10
Peer Support Specialist	4.00
<b>Program Acute Forensic Diversion Svcs FTE Total:</b>	<b>67.15</b>

- In addition to the above there are 1.40 FTE temporary paid staff.
- The FY 2025-26 FTE includes 2.60 General Fund positions.

### FTE Changes

No significant changes are expected for FTE in this program.

### **Acute Forensic Diversion Svcs Program Budget Justification**

#### RESOURCES

Intergovernmental State funding is decreasing due to one time funding received in FY 2024-25. The increase in Charges for Services is due to anticipated increases in Fees for Service billing revenues and the additional allocation of PacificSource per member per month (PMPM) Medicaid funds to cover program requirements. The decrease in Admin Cost Recovery is due to no longer receiving lease payments from our BHRN grant. The increase in Other Fund Transfers is due to the use of opioid settlement funds to cover match requirements for the US Department of Justice grant to support a Mobile Crisis Response Team co-responder model with the Marion County Sheriff's Office. The increase in Net Working Capital reflects unspent reserves being reinvested in the Acute Forensic Diversion Services program to cover increasing program requirements.

#### REQUIREMENTS

Materials and Services have increased due to contracted Psychiatric Services and a contract with the Sheriff's Office for costs associated with the new Mobile Crisis Response Team. Transfers Out decreased due to the new Behavioral Health Crisis Center building being partially completed in FY 2024-25. Contingency is decreased due to a reduction in revenue and increase in operating requirements.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Intensive Svcs and Supports Program

.

#### Program Summary

Health and Human Services

Program: Intensive Svcs and Supports

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	131,960	74,970	76,750	0	-100.0%
Intergovernmental State	624,179	653,197	550,802	0	-100.0%
Charges for Services	3,587,239	3,781,583	5,019,137	0	-100.0%
General Fund Transfers	99,855	100,834	124,895	0	-100.0%
Net Working Capital	90,705	45,080	2,173,584	0	-100.0%
<b>TOTAL RESOURCES</b>	<b>4,533,938</b>	<b>4,655,664</b>	<b>7,945,168</b>	<b>0</b>	<b>-100.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	4,079,810	3,942,317	4,949,523	0	-100.0%
Materials and Services	855,468	936,601	962,669	0	-100.0%
Administrative Charges	1,606,475	1,368,208	1,720,060	0	-100.0%
Debt Service Interest	(1,035)	0	0	0	n.a.
Transfers Out	0	0	112,112	0	-100.0%
Contingency	0	0	200,804	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>6,540,718</b>	<b>6,247,125</b>	<b>7,945,168</b>	<b>0</b>	<b>-100.0%</b>
<b>FTE</b>	<b>52.55</b>	<b>45.25</b>	<b>42.25</b>	<b>0.00</b>	<b>-100.0%</b>

#### Intensive Svcs and Supports Program Budget Justification

##### RESOURCES

The Intensive Services and Support program is being eliminated, with budgets and services shifting to Child and Youth Mental Health Services and Adult Outpatient MH Services programs as appropriate.

##### REQUIREMENTS

The Intensive Services and Support program is being eliminated, with budgets and services shifting to Child and Youth Mental Health Services and Adult Outpatient MH Services programs as appropriate.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Developmental Disabilities Program

- Provides and purchases services for adults and children with developmental disabilities.
- Performs intake and eligibility determination.
- Monitors individual support plan services.
- Provides adult abuse investigation services for mental health and IDD individuals.
- Provides fiscal and service monitoring of contracted providers.
- Administers family support services for children.

#### Program Summary

Health and Human Services

Program: Developmental Disabilities

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	247,870	91,495	753,086	0	-100.0%
Intergovernmental State	13,857,600	15,267,169	15,781,058	17,972,412	13.9%
Charges for Services	0	0	0	130,490	n.a.
Other Revenues	25,000	0	0	0	n.a.
Net Working Capital	0	87,929	1,799,658	605,862	-66.3%
<b>TOTAL RESOURCES</b>	<b>14,130,470</b>	<b>15,446,592</b>	<b>18,333,802</b>	<b>18,708,764</b>	<b>2.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	8,846,181	10,367,473	12,023,690	12,940,868	7.6%
Materials and Services	1,072,677	884,327	1,500,686	781,168	-47.9%
Administrative Charges	2,655,220	3,130,484	3,753,509	4,059,957	8.2%
Debt Service Interest	(220)	0	0	0	n.a.
Transfers Out	241,958	285,130	718,262	651,771	-9.3%
Contingency	0	0	337,655	275,000	-18.6%
<b>TOTAL REQUIREMENTS</b>	<b>12,815,815</b>	<b>14,667,414</b>	<b>18,333,802</b>	<b>18,708,764</b>	<b>2.0%</b>
<b>FTE</b>	<b>93.70</b>	<b>99.70</b>	<b>104.45</b>	<b>102.90</b>	<b>-1.5%</b>

#### FTE By Position Title By Program

Program: Developmental Disabilities	
Position Title	FTE
Accounting Specialist	1.00
Accounting Specialist (Bilingual)	1.00
Adult Abuse Investigator	5.00
Clinical Supervisor 2	7.00
Developmental Disabilities Assoc 2	53.00
Developmental Disabilities Assoc 2 (Bilingual)	12.00
Developmental Disabilities Specialist 1	7.50
Developmental Disabilities Specialist 2	1.00
Health Program Manager	1.00
Health Program Supervisor	1.00
Management Analyst 1	3.00
Occupational Therapy Specialist	0.40

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

<b>Program: Developmental Disabilities</b>	
<b>Position Title</b>	<b>FTE</b>
Office Specialist 1	1.00
Office Specialist 1 (Bilingual)	1.00
Office Specialist 2	3.00
Office Specialist 2 (Bilingual)	1.00
Office Specialist 3	3.00
Office Specialist 3 (Bilingual)	1.00
<b>Program Developmental Disabilities FTE Total:</b>	<b>102.90</b>

### FTE Changes

No significant changes are anticipated for FTE in this program.

### **Developmental Disabilities Program Budget Justification**

#### RESOURCES

Intergovernmental Federal decreased due to the expiration of American Rescue Plan Act (ARPA) funds, which have been used to purchase emergency preparedness supplies and equipment for eligible individuals, families, and providers. Intergovernmental State is expected to increase based on the funding formula and significant increase in enrolled individuals in Marion County. Charges for services increased due to the consolidation of MH Adult Abuse Investigation staff, previously budgeted as part of the Residential and Support Services program. Net Working Capital has been decreased due to anticipated funding increases for this program.

#### REQUIREMENTS

The decrease in Materials and Services is primarily due to the elimination of expenditures for the Emergency Response ARPA Grant because of the funding expiring. There are no other significant changes to requirements anticipated for this program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Residential and Support Svcs Program

- Manages housing rental assistance program for youth, adults and families.
- Coordinates supportive housing and structured housing.
- Monitors purchased alcohol and drug outpatient, residential, and detoxification services.
- Coordinates behavioral health housing investment grant funding.
- Health Related Social Needs (HRSN) housing services.

#### Program Summary

Health and Human Services

Program: Residential and Support Svcs

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	101,895	144,680	198,837	198,587	-0.1%
Intergovernmental State	9,250,915	2,152,050	2,241,694	2,715,444	21.1%
Charges for Services	1,048,612	582,188	1,523,473	4,688,719	207.8%
Other Fund Transfers	0	440,187	0	0	n.a.
Net Working Capital	528,656	581,066	5,037,562	3,532,244	-29.9%
<b>TOTAL RESOURCES</b>	<b>10,930,079</b>	<b>3,900,171</b>	<b>9,001,566</b>	<b>11,134,994</b>	<b>23.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,711,049	2,133,819	2,791,050	3,144,121	12.7%
Materials and Services	1,218,435	3,077,010	3,466,138	6,285,179	81.3%
Administrative Charges	548,556	559,303	1,053,929	1,137,796	8.0%
Contingency	0	0	1,690,449	567,898	-66.4%
<b>TOTAL REQUIREMENTS</b>	<b>3,478,040</b>	<b>5,770,131</b>	<b>9,001,566</b>	<b>11,134,994</b>	<b>23.7%</b>
<b>FTE</b>	19.15	20.20	24.45	24.00	-1.8%

#### FTE By Position Title By Program

Program: Residential and Support Svcs	
Position Title	FTE
Care Coordinator	1.00
Clinical Supervisor 1	1.00
Clinical Supervisor 2	0.95
Health Program Manager	1.00
Mental Health Assoc	12.00
Mental Health Assoc (Bilingual)	1.00
Mental Health Assoc (LEAD)	1.00
Mental Health Spec 2	1.00
Office Specialist 3	1.05
Peer Support Specialist	2.00
Program Coordinator 1	1.00
Program Coordinator 2	1.00
<b>Program Residential and Support Svcs FTE Total:</b>	<b>24.00</b>

- In addition to the above there are 1.00 FTE temporary paid staff.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

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### FTE Changes

No significant changes are anticipated for FTE in this program.

### **Residential and Support Svcs Program Budget Justification**

#### RESOURCES

The increase in Intergovernmental State is due to a reimbursement rate increase for Horizon House, a Residential Treatment Home. The increase in Charges for Services reflects anticipated reimbursements for housing and utilities subsidies for Health Related Social Needs (HRSN). The decrease in Net Working Capital is due to less carryover of unspent Behavioral Health Housing Investment funds received in FY 2022-23.

#### REQUIREMENTS

The increase in Personnel Services is due to normal step increases, cost of living adjustments, and related fringe benefit increases. The increase in Materials and Services is primarily for Housing Subsidy payments related to HRSN services. The reduction in Contingency is due to the decrease in Behavioral Health Housing Investment funding, as a portion of the funds will have been spent in FY 2024-25.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Communicable Disease Control Program

- Investigation of disease outbreaks and reportable disease cases.
- Provides Tuberculosis(TB) screening and case management services.
- Conducts disease prevention education.
- Dispenses and distributes mass medication in a public health emergency.
- Conducts Public Health modernization efforts.
- Coordinates the Community Health Improvement Partnership (CHIP) and Community Health Assessment (CHA).

#### Program Summary

Health and Human Services

Program: Communicable Disease Control

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	2,613,340	2,195,624	2,593,473	1,690,149	-34.8%
Intergovernmental State	2,794,045	2,203,062	2,521,961	2,427,013	-3.8%
Charges for Services	184,511	241,112	193,534	160,564	-17.0%
Other Revenues	0	681	0	0	n.a.
General Fund Transfers	836,315	911,753	1,093,514	1,102,813	0.9%
Net Working Capital	0	0	202,802	109,215	-46.1%
<b>TOTAL RESOURCES</b>	<b>6,428,212</b>	<b>5,552,232</b>	<b>6,605,284</b>	<b>5,489,754</b>	<b>-16.9%</b>
<b>REQUIREMENTS</b>					
Personnel Services	3,826,927	2,604,644	3,301,269	3,693,940	11.9%
Materials and Services	1,429,532	1,410,260	946,550	466,922	-50.7%
Administrative Charges	1,021,660	1,052,055	918,729	1,021,291	11.2%
Debt Service Interest	(660)	0	0	0	n.a.
Transfers Out	168,889	425,077	28,028	0	-100.0%
Contingency	0	0	82,061	268,108	226.7%
Ending Fund Balance	0	0	1,328,647	39,493	-97.0%
<b>TOTAL REQUIREMENTS</b>	<b>6,446,348</b>	<b>5,492,036</b>	<b>6,605,284</b>	<b>5,489,754</b>	<b>-16.9%</b>
<b>FTE</b>	36.27	31.44	25.53	27.46	7.6%

#### FTE By Position Title By Program

Program: Communicable Disease Control	
Position Title	FTE
Clinical Supervisor 2	0.50
Data Specialist	1.00
Departmental Division Director	0.20
Environmental Health Specialist 2	1.00
Epidemiologist	3.00
Epidemiologist Sr	1.00
Health Educator 2	2.00
Health Educator 2 (Bilingual)	2.00
Health Educator 3	2.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

<b>Program: Communicable Disease Control</b>	
<b>Position Title</b>	<b>FTE</b>
Health Program Manager	1.00
Health Program Supervisor	0.10
Office Specialist 2 (Bilingual)	0.40
Office Specialist 3	0.70
Office Specialist 3 (Bilingual)	2.10
Program Coordinator 2	1.80
Public Health Nurse	2.52
Public Health Nurse Sr	1.00
Public Health Worker 2 (Bilingual)	0.40
Public Health Worker 3 (Bilingual)	4.74
<b>Program Communicable Disease Control FTE Total:</b>	<b>27.46</b>

- The FY 2025-26 FTE includes 5.24 General Fund positions.

### FTE Changes

The increase in FTE is due to the allocation of additional public health staff to the Public Health Infrastructure funds from the Center for Disease Control (CDC).

### **Communicable Disease Control Program Budget Justification**

#### RESOURCES

The decrease in Intergovernmental Federal is due to the expiration of resources available to support the COVID-19 pandemic response, as well as the expiration of American Rescue Plan Act (ARPA) funds for Public Health Modernization. The decrease in Charges for Services is due to the reduced number of TB cases in Marion County. The decrease in Net Working Capital is due to the use of Public Health Infrastructure funds from the Center for Disease Control (CDC), which were awarded in FY 2024 and are available to use until 2027.

#### REQUIREMENTS

The increase in Personnel Services is due to the increase in FTE allocated to the Public Health Infrastructure funds due to the loss of COVID funding. Materials and Services is decreasing due to the limited availability of COVID funds for purchases such as Microsoft 365 licenses and COVID tests. Transfers out decreased due to a scheduled vehicle replacement for PH Modernization in FY 2024-25. Contingency reflects carryover of Public Health Infrastructure funds from a CDC grant received by Oregon Health Authority. These funds are available through FY 2026-27.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Prevention and Hlth Promotion Program

- Provides alcohol and drug prevention services.
- Provides gambling prevention services.
- Manages the tobacco prevention and education program.
- Assists communities in implementing healthy communities policies that sustain environmental and system changes that address major community high-risk health problems.
- Provides mental health promotion and prevention services.
- Coordinates the Zero Suicide initiative.
- Prevention services consist of a wide variety of services that take place throughout the Health and Human Services Department; only parts of some programs are directly budgeted within the prevention and rural services program.

### Program Summary

Health and Human Services

Program: Prevention and Hlth Promotion

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	361,235	235,673	1,073,685	726,122	-32.4%
Intergovernmental State	1,055,313	591,202	989,361	756,437	-23.5%
Charges for Services	0	0	67,217	130,411	94.0%
Net Working Capital	0	38,764	216,895	106,378	-51.0%
<b>TOTAL RESOURCES</b>	<b>1,416,549</b>	<b>865,639</b>	<b>2,347,158</b>	<b>1,719,348</b>	<b>-26.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	607,395	683,461	880,449	1,113,385	26.5%
Materials and Services	678,837	65,179	552,467	196,397	-64.5%
Administrative Charges	195,796	143,331	188,735	252,437	33.8%
Debt Service Interest	(429)	0	0	0	n.a.
Contingency	0	0	725,507	157,129	-78.3%
<b>TOTAL REQUIREMENTS</b>	<b>1,481,598</b>	<b>891,971</b>	<b>2,347,158</b>	<b>1,719,348</b>	<b>-26.7%</b>
<b>FTE</b>	<b>5.45</b>	<b>5.40</b>	<b>6.50</b>	<b>6.50</b>	<b>0.0%</b>

### FTE By Position Title By Program

Program: Prevention and Hlth Promotion	
Position Title	FTE
Health Educator 2	1.80
Health Educator 2 (Bilingual)	1.00
Health Educator 3	2.80
Health Program Supervisor	0.90
<b>Program Prevention and Hlth Promotion FTE Total:</b>	<b>6.50</b>

- In addition to the above there are 1.50 FTE temporary paid staff.

### FTE Changes

No significant changes are anticipated for FTE in this program.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

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### **Prevention and Hlth Promotion Program Budget Justification**

#### RESOURCES

The decrease in Intergovernmental Federal is from a three-year award for Opioid Settlement Prevention, Treatment, and Recovery (OSTPR); the entire amount was budgeted for FY 2024-25, and the unspent amount will be available for FY 2025-26 and FY 2026-27. Intergovernmental State funding is decreasing due to a mid-year award in FY 2024-25 for grants to community based organizations. Charges for Services increased due to an allocation of quality incentive metrics (QIMs) Medicaid payments from PacificSource to support mental health and suicide prevention activities. The decrease in Net Working Capital is due to the availability of other funding to support this program.

#### REQUIREMENTS

Personnel Services costs are increasing due to the addition of temporary employees to support short-term OSTPR grant activities. The decrease in Materials and Services is due to funding received to support grants to community based organizations that were awarded in FY 2024-25. The reduction in Contingency is due to the allocation of available funds from the three-year OSTPR award, as less of the funds are set aside for future years.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Emergency Preparedness Program

- Plans and coordinates health related Emergency Preparedness.
- Develop Health and Human Services emergency response and continuity of operations plans.

#### Program Summary

Health and Human Services

Program: Emergency Preparedness

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	145,718	160,109	137,446	137,446	0.0%
Charges for Services	36,667	0	73,549	45,757	-37.8%
General Fund Transfers	19,050	10,701	11,908	13,031	9.4%
Net Working Capital	0	0	12,707	0	-100.0%
<b>TOTAL RESOURCES</b>	<b>201,435</b>	<b>170,810</b>	<b>235,610</b>	<b>196,234</b>	<b>-16.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	123,622	142,653	198,141	148,948	-24.8%
Materials and Services	5,387	4,788	6,878	4,491	-34.7%
Administrative Charges	72,427	24,882	30,591	42,795	39.9%
<b>TOTAL REQUIREMENTS</b>	<b>201,435</b>	<b>172,323</b>	<b>235,610</b>	<b>196,234</b>	<b>-16.7%</b>
<b>FTE</b>	1.65	1.65	1.70	1.10	-35.3%

#### FTE By Position Title By Program

<b>Program: Emergency Preparedness</b>	
<b>Position Title</b>	<b>FTE</b>
Health Educator 3 (Bilingual)	1.00
Health Program Supervisor	0.10
<b>Program Emergency Preparedness FTE Total:</b>	<b>1.10</b>

- The FY 2025-26 FTE includes a 0.05 General Fund position.

#### FTE Changes

The decrease in FTE is due to the reallocation of staff no longer required to coordinate and support department-wide emergency preparedness activities.

### Emergency Preparedness Program Budget Justification

#### RESOURCES

The decrease in Charges for Services is due to a reduced allocation of PacificSource per member per month (PMPM) Medicaid funding for emergency preparedness activities, due to the reduction of FTE in this program. The decrease in Net Working Capital is also due to the decrease in FTE.

#### REQUIREMENTS

The decrease in Personnel Services is due to the reduction of FTE in this program. Materials and Services decreased due to lower than anticipated costs for software and equipment.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Environmental Health Svcs Program

- Inspects and licenses restaurants, schools and other food vendors.
- Investigates food and waterborne outbreaks to find causes and prevent further health problems.
- Provides online food handler training and issues food handler cards.
- Administers and enforces drinking water quality standards for public water systems.
- Conducts health inspections of recreational and tourist accommodations.

#### Program Summary

Health and Human Services

Program: Environmental Health Svcs

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	87,571	89,422	89,422	89,422	0.0%
Intergovernmental State	58,381	59,615	59,615	59,615	0.0%
Charges for Services	1,049,185	1,119,826	1,107,886	1,160,000	4.7%
Other Revenues	40	0	0	0	n.a.
General Fund Transfers	112,381	70,686	73,763	79,827	8.2%
Net Working Capital	0	0	283,431	409,441	44.5%
<b>TOTAL RESOURCES</b>	<b>1,307,558</b>	<b>1,339,549</b>	<b>1,614,117</b>	<b>1,798,305</b>	<b>11.4%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,036,248	1,161,053	1,219,055	1,321,256	8.4%
Materials and Services	60,024	64,121	60,199	62,194	3.3%
Administrative Charges	233,033	251,791	286,835	365,706	27.5%
Debt Service Interest	(6)	0	0	0	n.a.
Transfers Out	11,582	5,791	28,028	29,149	4.0%
Contingency	0	0	20,000	20,000	0.0%
<b>TOTAL REQUIREMENTS</b>	<b>1,340,882</b>	<b>1,482,757</b>	<b>1,614,117</b>	<b>1,798,305</b>	<b>11.4%</b>
<b>FTE</b>	<b>8.43</b>	<b>8.55</b>	<b>8.45</b>	<b>8.40</b>	<b>-0.6%</b>

#### FTE By Position Title By Program

Program: Environmental Health Svcs	
Position Title	FTE
Environmental Health Specialist 2	3.00
Environmental Health Specialist 2 (Bilingual)	1.00
Environmental Health Specialist 3	2.00
Health Program Supervisor	0.90
Office Specialist 2 (Bilingual)	1.50
<b>Program Environmental Health Svcs FTE Total:</b>	<b>8.40</b>

- The FY 2025-26 FTE includes 1.76 General Fund positions.

#### FTE Changes

No significant changes are anticipated for FTE in this program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

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### **Environmental Health Svcs Program Budget Justification**

#### RESOURCES

The increase in Net Working Capital is due to increasing program requirements with relatively flat operating revenues in FY 2025-26.

#### REQUIREMENTS

There are no significant changes to requirements anticipated for this program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Maternal Child Health Svcs Program

- Provides early childhood services including home visiting nursing
- Provides neonatal monitoring and intervention for at risk children.
- Administers the food supplement program for women, infants and children (WIC).
- Provides health and nutrition information to the public.

#### Program Summary

Health and Human Services

Program: Maternal Child Health Svcs

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental Federal	1,275,830	1,338,302	1,457,126	1,398,608	-4.0%
Intergovernmental State	159,887	138,970	64,204	64,204	0.0%
Charges for Services	392,272	721,807	241,000	404,174	67.7%
Other Revenues	0	156	0	0	n.a.
General Fund Transfers	725,265	741,866	802,660	916,384	14.2%
Net Working Capital	0	0	751,461	816,873	8.7%
<b>TOTAL RESOURCES</b>	<b>2,553,254</b>	<b>2,941,101</b>	<b>3,316,451</b>	<b>3,600,243</b>	<b>8.6%</b>
<b>REQUIREMENTS</b>					
Personnel Services	2,381,431	2,794,289	2,582,326	2,617,343	1.4%
Materials and Services	327,107	288,640	159,609	162,626	1.9%
Administrative Charges	720,854	776,530	492,440	770,274	56.4%
Transfers Out	83,556	4,455	0	0	n.a.
Contingency	0	0	82,076	50,000	-39.1%
<b>TOTAL REQUIREMENTS</b>	<b>3,512,947</b>	<b>3,863,915</b>	<b>3,316,451</b>	<b>3,600,243</b>	<b>8.6%</b>
<b>FTE</b>	25.20	24.48	20.85	19.65	-5.8%

#### FTE By Position Title By Program

<b>Program: Maternal Child Health Svcs</b>	
<b>Position Title</b>	<b>FTE</b>
Clinical Supervisor 1	1.00
Nutrition Specialist (Bilingual)	8.00
Nutritionist	2.00
Office Specialist 3	0.55
Office Specialist 3 (Bilingual)	1.20
Program Coordinator 1	1.00
Public Health Nurse	1.95
Public Health Nurse Pgm Manager	1.00
Public Health Nurse Sr	1.00
Public Health Worker 3 (Bilingual)	1.95
<b>Program Maternal Child Health Svcs FTE Total:</b>	<b>19.65</b>

- The FY 2025-26 FTE includes 4.14 General Fund positions.

#### FTE Changes

A vacant Office Specialist 2 position was eliminated due to lack of ongoing funding.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

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### **Maternal Child Health Svcs Program Budget Justification**

#### RESOURCES

The increase in Charges for Services is due to anticipated growth in Medicaid revenue for CaCoon and Babies First. Net Working Capital has been increased to cover rising operational costs for WIC services.

#### REQUIREMENTS

Administrative Charges in FY 2024-25 were underrepresented based on an allocation methodology that was overly restrictive to indirect cost allocations to our WIC funding. The decrease in Contingency is due to rising operational requirements and limited growth in resources. There are no other significant changes to requirements anticipated for this program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Clinical Preventive Svcs Program

- Detection of, treatment of, and counseling for sexually transmitted infections.
- Provides adult and child immunizations and vaccines.
- Enforcement of School Exclusion laws.
- Conducts immunization promotion and outreach activities.
- Provides HIV counseling, testing, outreach and prevention services.

#### Program Summary

Health and Human Services

Program: Clinical Preventive Svcs

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	184,173	163,624	658,698	881,796	33.9%
Intergovernmental State	327,227	483,012	707,062	0	-100.0%
Charges for Services	109,241	178,506	133,851	113,074	-15.5%
Other Revenues	0	116	0	0	n.a.
General Fund Transfers	549,453	688,020	739,763	751,262	1.6%
Net Working Capital	0	0	61,582	42,332	-31.3%
<b>TOTAL RESOURCES</b>	<b>1,170,094</b>	<b>1,513,278</b>	<b>2,300,956</b>	<b>1,788,464</b>	<b>-22.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	865,889	1,029,263	1,446,714	1,208,756	-16.4%
Materials and Services	88,467	161,541	224,493	120,039	-46.5%
Administrative Charges	234,785	231,249	287,400	419,669	46.0%
Transfers Out	0	0	49,500	0	-100.0%
Contingency	0	0	292,849	40,000	-86.3%
<b>TOTAL REQUIREMENTS</b>	<b>1,189,142</b>	<b>1,422,054</b>	<b>2,300,956</b>	<b>1,788,464</b>	<b>-22.3%</b>
<b>FTE</b>	<b>9.95</b>	<b>11.05</b>	<b>12.16</b>	<b>9.28</b>	<b>-23.7%</b>

#### FTE By Position Title By Program

Program: Clinical Preventive Svcs	
Position Title	FTE
Clinical Supervisor 2	0.50
Data Specialist	1.00
Health Educator 2 (Bilingual)	0.80
Office Specialist 2 (Bilingual)	0.70
Office Specialist 3	0.75
Office Specialist 3 (Bilingual)	0.70
Public Health Nurse	0.48
Public Health Nurse Pgm Manager	1.00
Public Health Nurse Sr	0.90
Public Health Worker 2 (Bilingual)	1.40
Public Health Worker 3 (Bilingual)	1.05
<b>Program Clinical Preventive Svcs FTE Total:</b>	<b>9.28</b>

- In addition to the above there are 0.20 FTE temporary paid staff.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

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- The FY 2025-26 FTE includes 2.48 General Fund positions.

### FTE Changes

No significant changes are anticipated for FTE in this program.

### **Clinical Preventive Svcs Program Budget Justification**

#### RESOURCES

Intergovernmental Federal increased due to a new Public Health Program Element, HIV/STI Statewide Services. This replaces previous funding for HIV EISO and HIV Prevention, with the elimination of HIV EISO causing the decrease in Intergovernmental State funding. This change will allow funding to be used for broader community needs and serve a larger population. Charges for Services decreased primarily due to the state discontinuing reimbursements for expenses for syphilis treatment, which will be covered by the new HIV/STI Program Element. Net Working Capital is decreased due to lower program requirements.

#### REQUIREMENTS

The decrease in Materials and Services is primarily due to ending a provider contract due to HIV EISO funding ending. Administrative Charges increased significantly due to a large portion of the program's Resources no longer being subject to a 10% limit on indirect charges. The decrease in Transfers Out is due to a Capital Improvement Project in FY 2024-25 for the medication storage room. Contingency was increased in FY 2024-25 due to unallocated HIV EISO funding.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### Vital Records Program

- Issues birth and death certificates.

#### Program Summary

Health and Human Services

Program: Vital Records

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	497,294	494,506	497,550	500,050	0.5%
Other Revenues	48	25	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>497,342</b>	<b>494,531</b>	<b>497,550</b>	<b>500,050</b>	<b>0.5%</b>
<b>REQUIREMENTS</b>					
Personnel Services	222,848	271,214	220,405	265,130	20.3%
Materials and Services	26,701	12,777	20,200	16,145	-20.1%
Administrative Charges	84,866	87,934	95,498	93,370	-2.2%
Debt Service Interest	(5)	0	0	0	n.a.
Contingency	0	0	161,447	125,405	-22.3%
<b>TOTAL REQUIREMENTS</b>	<b>334,410</b>	<b>371,926</b>	<b>497,550</b>	<b>500,050</b>	<b>0.5%</b>
<b>FTE</b>	<b>3.00</b>	<b>3.00</b>	<b>2.25</b>	<b>2.40</b>	<b>6.7%</b>

#### FTE By Position Title By Program

<b>Program: Vital Records</b>	
<b>Position Title</b>	<b>FTE</b>
Office Specialist 2 (Bilingual)	2.40
<b>Program Vital Records FTE Total:</b>	<b>2.40</b>

#### FTE Changes

No significant changes are anticipated for FTE in this program.

### Vital Records Program Budget Justification

#### RESOURCES

Resources for the Vital Records Program are expected to remain relatively unchanged in FY 2025-26.

#### REQUIREMENTS

The increase in Personnel Services is due to slight increase in FTE as well as normal step increases, cost of living adjustments, and related fringe benefit increases. Materials and Services decreased due to an expected reduction in computers non-capital and utilities expenditures. Contingency decreased to offset the increase in Personnel Services.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### HE Administrative Services Program

- Provides leadership, strategic direction, planning, and policy development for the department.
- Conducts department wide quality assurance, data analytics, utilization review, and quality and process improvements.
- Monitors the service levels of care, client populations, and demographics as well as system deficiencies.
- Monitors compliance requirements.
- Performs contract management.
- Provides medical billing, accounts receivable, accounts payable, payroll, human resources, and budget support services.
- Coordinates communication and public information efforts for the Department.
- Monitors and enforces HIPAA privacy and security rules and regulations.
- Administers department facilities support activities.
- Responsible for occupational and building safety activities.
- Serves as department liaison with Information Technology Department.
- Manages and maintains Electronic Health Records (Dr Cloud and Raintree EHR).
- Manages the department fleet vehicles.
- Provides fiscal administration for five specialty court grants.
- Coordinates and administers the Marion County Ambulance Services Area (ASA).

### Program Summary

Health and Human Services

Program: HE Administrative Services

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	468,567	0	0	0	n.a.
Intergovernmental State	1,808,603	3,972,913	2,542,386	1,812,316	-28.7%
Charges for Services	4,290,403	1,299,177	1,167,895	1,535,670	31.5%
Admin Cost Recovery	(33,532)	(284,666)	(557,000)	(34,000)	-93.9%
Interest	428,761	638,274	450,000	891,991	98.2%
Other Revenues	1,350	1,501	0	0	n.a.
General Fund Transfers	462,186	485,351	501,053	562,691	12.3%
Other Fund Transfers	0	(446,997)	1,122,369	(294,606)	-126.2%
Settlements	1,569,000	1,780,659	715,071	897,441	25.5%
Net Working Capital	19,302,831	25,546,065	13,907,022	14,189,380	2.0%
<b>TOTAL RESOURCES</b>	<b>28,298,169</b>	<b>32,992,277</b>	<b>19,848,796</b>	<b>19,560,883</b>	<b>-1.5%</b>
<b>REQUIREMENTS</b>					
Personnel Services	6,653,166	8,551,530	9,431,666	10,659,574	13.0%
Materials and Services	3,204,191	2,361,867	3,399,651	3,752,563	10.4%
Administrative Charges	(6,006,731)	(6,044,281)	(7,600,733)	(8,665,152)	14.0%
Debt Service Interest	(1,734)	0	0	0	n.a.
Transfers Out	7,717,322	1,515,414	1,462,240	1,132,019	-22.6%
Contingency	0	0	6,880,189	7,333,900	6.6%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
Ending Fund Balance	0	0	6,275,783	5,347,979	-14.8%
<b>TOTAL REQUIREMENTS</b>	<b>11,566,214</b>	<b>6,384,531</b>	<b>19,848,796</b>	<b>19,560,883</b>	<b>-1.5%</b>
<b>FTE</b>	73.65	73.55	73.05	72.45	-0.8%

### FTE By Position Title By Program

Program: HE Administrative Services	
Position Title	FTE
Accounting Specialist	3.00
Administrative Assistant	4.00
Administrative Services Manager	1.00
Administrative Services Manager Sr	2.00
Budget Analyst 1	1.00
Clinical Supervisor 2	0.15
Communications Coordinator	1.00
Contracts Specialist	3.00
Data Specialist	3.00
Data Specialist Sr	1.00
Departmental Division Director	6.80
Deputy Health and Human Services Director	1.00
Health and Human Services Administrator	1.00
Management Analyst 1	8.00
Medical Billing Specialist	4.00
Office Manager	2.00
Office Manager Sr	6.00
Office Specialist 2	1.00
Office Specialist 2 (Bilingual)	4.00
Office Specialist 2 (Floater)	1.00
Office Specialist 3	4.10
Office Specialist 3 (Bilingual)	4.50
Office Specialist 4	1.00
Program Coordinator 1	2.00
Program Coordinator 2	2.80
Public Health Nurse Pgm Manager	1.00
Public Health Nurse Sr	0.10
Quality Improvement Facilitator	1.00
Support Specialist (Non-IT)	2.00
<b>Program HE Administrative Services FTE Total:</b>	<b>72.45</b>

- In addition to the above there are 0.40 FTE temporary paid staff.
- FY 2025-26 FTE includes 1.55 General Fund positions.

### FTE Changes

No significant changes are anticipated for FTE in this program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

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### **HE Administrative Services Program Budget Justification**

#### RESOURCES

The decrease in Intergovernmental State is due to the shift of Local Administration funding, as part of the DHS contract for Intellectual and Developmental Disabilities Services. These resources have been allocated to the Developmental Disabilities Program to support program infrastructure. Charges for Services increased due to an allocation of quality incentive metrics (QIMs) Medicaid payments from PacificSource to support the Woodburn office. Interest income increased due to higher rates of return on county investments. The decrease in Other Fund Transfers is due to a one time transfer in FY 2024-25 from unspent resources associated with the Capital Improvement Project for 3160 Center St. The increase in Settlements reflects anticipated payments as part of the Opioid class action litigation to support community response to the Opioid epidemic. As Opioid funds are allocated to fund services or initiatives, this is reflected as a reduction to resources under Other Fund Transfers.

#### REQUIREMENTS

Personnel Services is increasing due to normal step increases, cost of living adjustments, and related fringe benefit increases. Materials and Services increased mainly due to various software costs being allocated to this program that had previously been supported by other funding sources such as COVID and BHRN. The reduction in Transfers Out is due to debt service payments associated with improvements to the 3180 Center Street facility being allocated to the Developmental Disabilities Program. Contingency is budgeted above the typical 10% threshold this year to account for uncertainty related to potential changes at the federal level that may lead to unforeseen revenue shortfalls. The decrease in Ending Fund Balance is due to rising operational costs, flat to declining operational resources, resulting in the need to utilize Net Working Capital across department programs.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

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### KEY DEPARTMENT ACCOMPLISHMENTS

- Marion County Health & Human Services, in partnership with other local health entities, coordinated and completed a Community Health Assessment (CHA) in Marion and Polk County. Various data was collected, analyzed, and compiled in three supporting reports to inform the most pressing health needs in the Marion-Polk region. Based on themes identified in these reports, three priority areas were selected (Access to Healthcare, Housing Stability, and Mental Health & Substance Use), which will form the basis of the 2026-2030 Marion-Polk Community Health Improvement Plan (CHIP).
- In the fall of 2024, Addiction Treatment Services launched a "Deflection Hotline," specifically for law enforcement agencies to make direct referrals to substance use disorder (SUD) treatment services. This was a component of the Marion County Deflection response to House Bill 4002. A Certified Recovery Mentor is on 24/7 to connect with the referred individual and schedule an appointment for SUD assessment/treatment, and other recovery resources as desired.
- In 2024, 63% of youth aged 14 and older completed the Wraparound Fidelity Index (WFI) survey, a significant increase from 11% in 2021. This growth reflects the dedication of our Youth Support Partners, whose engagement has led to the highest number of youth surveys completed in the state of Oregon. Their efforts have strengthened youth participation and provided valuable insights to enhance support services.
- The EASA team significantly expanded community outreach in 2024, engaging approximately 1,100 individuals-more than triple the 340 reached in 2023. Increased visibility and participation at community events have strengthened awareness and access to early psychosis intervention services.
- During 2024, MCHHS successfully assisted in establishing two residential treatment homes through the Behavioral Health Housing Investment Funds, adding 10 licensed care beds to address critical service gaps in our county.
- In 2024, the Prevention Team successfully engaged the community through 238 outreach events, reaching an estimated 34,569 people. Through strategic partnerships, education, and resource distribution, the team significantly advanced community awareness and prevention efforts.
- The Intellectual and Developmental Disabilities (IDD) program received \$744,046 in ARPA funds to provide emergency supplies and power equipment to 1,933 individuals with IDD in Marion County. This investment enhanced safety, stability, and emergency preparedness for individuals and families in need. Through these efforts, we strengthened support for our community's most vulnerable populations.
- We prioritized workforce development by hosting two Workforce Development Training Days, providing staff with over 12 hours of training led by internal and external instructors. These sessions offered valuable learning opportunities, professional growth, and continuing education units (CEUs) to support career advancement. With a total of 478 attendees, these efforts reinforced our commitment to employee engagement, skill development, and workforce retention within Health & Human Services.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### KEY INDICATORS

#### # 1: Treatment of Substance Use Disorders

##### Definition and Purpose

This key indicator tracks two critical intervention programs in Marion County: PRIME+ which provides overdose response and follow-up engagement for individuals seen at local hospitals, and Her Place, a transitional treatment housing program for women with children. These programs aim to reduce overdose-related fatalities, increase engagement in substance use disorder (SUD) treatment, and promote long-term recovery and housing stability.

##### Significance

PRIME+ operates in partnership with Marion County's local hospitals, responding to overdose cases and conducting follow-up outreach within 72 hours to connect individuals to treatment and support services. This immediate intervention is vital in reducing the risk of repeat overdoses and increasing access to care.

Her Place is a county-owned residence providing safe, stable, and supportive housing for up to seven women with children while they engage in on-site substance use disorder treatment and peer support services. The program prioritizes parent-child reunification, prenatal and postnatal care, and life skills development while helping participants transition to independent, stable housing upon discharge.

This key indicator supports Marion County Strategic Plan Goal #3 - Health and Community Services.

##### Data Units Calendar Year

PRIME+ Hospital Overdose Response Calls

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
79	77	136	197	413

Her Place Total Number Served

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
17	15	24	27	35

##### Explanation of Trends and Changes

The increase in hospital overdose response calls to PRIME+ from 77 in 2023 to 136 in 2024 reflects both a rise in overdose incidents and an expansion of outreach efforts in partnership with local hospitals. The projected increase in 2025 and 2026 is based on strengthened hospital partnerships, expanded peer support engagement, and enhanced referral pathways to treatment.

Her Place continues to provide a structured and supportive environment for women with children seeking recovery. The number of participants served has increased from 15 in 2023 to an estimated 27 in 2025, reflecting greater program awareness and demand for treatment options. Program outcomes include reduced prenatal substance exposure, improved access to medical care, lower rates of child welfare and criminal justice involvement, and long-term housing stability.

As Marion County Health & Human Services strengthens its treatment and recovery system, both PRIME+ and Her Place are expected to play an increasing role in preventing overdose deaths, promoting family stability, and supporting sustained recovery.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### # 2: Behavioral Health Crisis Center (BHCC) Services

#### **Definition and Purpose**

The Behavioral Health Crisis Center (BHCC) provides crisis intervention services 24 hours a day, seven days a week for anyone who is in a mental health crisis. The BHCC strives to stabilize individuals experiencing a crisis and connect them to stabilization services for long term success in managing their mental health or substance use symptoms; and divert people experiencing a mental health crisis away from criminal justice involvement or state hospital placement. The community's need for immediate mental health intervention and the effectiveness of crisis response efforts is met with two models for diversion; a deputy sheriff paired with a qualified mental health professional (QMHP) in a patrol car and a community response team with a qualified mental health professional or associate paired with an addiction recovery mentor. These teams are dispatched to calls that appear to involve a person with mental health or substance use concerns. The mobile crisis team and community response teams work closely with the BHCC to link individuals to the appropriate mental health and addictions services.

#### **Significance**

The BHCC is a critical resource that provides 24/7 crisis intervention, aiming to stabilize individuals in mental health distress and connect them to resources. By focusing on crisis de-escalation and diversion from the criminal justice system or state hospital, the BHCC helps reduce unnecessary incarceration and promotes better mental health outcomes. This key indicator supports Marion County Strategic Plan Goal #3 - Health and Community Services.

#### **Data Units Calendar Year**

Total Number of Calls to the Crisis Line

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
32582	28938	29415	27935	25194

Total Number of Crisis Calls

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
11078	9839	9413	8939	8062

Mobile Crisis Contacts

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
477	927	216	329	761

Mobile Crisis Contacts Resulting in Arrests

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
3	16	21	32	74

#### **Explanation of Trends and Changes**

The total number of crisis line calls have fluctuated, with a 9% decrease from 2021 to 2024. This fluctuation could indicate a shift in service utilization or improved stabilization efforts. This also may be due to the introduction of the 988 Suicide & Crisis hotline providing free and confidential support for people experiencing a mental health crisis, suicidal thoughts or emotional distress. There was a significant increase in mobile crisis contacts from 477 in 2022 to 927 in 2023 before dropping sharply in 2024 due to discontinuation of the co-responder model with a law enforcement partner and QMHP. The estimated rise in 2025 and 2026 correlates with the reintroduction of one mobile crisis team in March 2025.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### # 3: Intellectual and Developmental Disabilities (IDD) Enrollment Data:

#### **Definition and Purpose**

Marion County Health & Human Services serves as the Community Developmental Disability Program (CDDP) for Marion County. Intellectual and Developmental Disabilities (IDD) services are entitlement services offered to children and adults with a qualifying IDD diagnosis with either Medicaid or no health insurance.

#### **Significance**

IDD Services are an entitlement program where anyone who qualifies is able receive services. In recent years, Marion County has experienced rising enrollments as the community improves their ability to screen and recognize individuals who may be eligible for services. Marion County Health & Human Services is expanding staff capacity to meet this growing need. This key indicator supports Marion County Strategic Plan Goal #3 - Health and Community Services.

#### **Data Units Calendar Year**

New Enrollments IDD Services (Youth)

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
118	204	290	394	543

New Enrollments IDD Services (Adult)

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
101	123	137	149	157

Youth Enrolled in IDD Services

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
683	885	1171	1503	1995

Adults enrolled in IDD Services

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
1516	1632	1766	1903	2063



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

### **Explanation of Trends and Changes**

MCHHS has experienced an upward trend in new youth enrollments since 2022 and is expected to keep increasing in 2025 and 2026. Between 2022 and 2024, we have experienced a 146% increase from 118 to 290 respectively. This growth has accelerated in recent years, with the sharpest increase observed from 2023 to 2024. In addition to new enrollments, the number of currently enrolled youth in IDD services is growing at a rapid pace from 683 in 2022 to 1,171 in 2024. This indicates a rising demand for IDD services among young people 18 and younger. Children who are eligible for IDD Services, must receive them through a CDDP which could explain the sharper rise in youth services compared with adults.

Growth is more gradual for new adult enrollments compared to new youth enrollments, increasing from 101 in 2022 to 137 in 2024. This suggests a steady increase in adult service demand. In addition to new adult enrollments, there is consistent but slower growth in adults enrolled in IDD Services, increasing from 1,516 in 2022 to 1,766 in 2024. Adults do have choice when it comes to their IDD Service provider, many choose to stay with Marion County Health & Human Services while others choose to receive services with a private brokerage, which could in part, explain the slower trend in new adult enrollments and adults enrolled in IDD Services during a given year. The rising enrollments indicate greater awareness and access to IDD services, reflecting progress in outreach and identification efforts. This trend underscores the need for expanded resources, funding, and staffing to ensure adequate support for individuals and families.

### **# 4: Prevention of Communicable Disease**

#### **Definition and Purpose**

Many communicable diseases, such as measles, mumps, and chickenpox, can be prevented through vaccination. Vaccines are safe, effective, and typically covered by most insurance plans. Additionally, the federally funded Vaccines for Children program provides free or low-cost vaccines for children who are uninsured or underinsured. Marion County Health & Human Services offers most childhood vaccines required by school or daycare.

#### **Significance**

Ensuring optimal childhood immunization rates in Marion County is a collective community effort. Children may not always be up to date on recommended vaccines for various reasons. To address this, Marion County Health and Human Services collaborates with school districts and childcare centers to review immunization status through the school exclusion process. Additionally, the department partners with various community organizations and works to provide parents with accurate information to make informed decisions about vaccinations. Research demonstrates that achieving high immunization rates fosters "herd immunity," reducing the spread of illness and protecting those who cannot be vaccinated. This key indicator supports Marion County Strategic Plan Goal #3 - Health and Community Services.

#### **Data Units Calendar Year**

Unique individuals immunized (youth/child)

.	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
.	616	932	1022	1111

Number of immunizations given (youth/child)

.	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
.	1849	3123	3423	3723

Unique individuals immunized (adult)

.	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
.	140	117	99	71

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### HEALTH AND HUMAN SERVICES

Number of immunizations given (adults)

.	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
.	359	345	332	307

Number of immunization visits

.	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
.	917	1264	1441	1873

#### **Explanation of Trends and Changes**

Marion County Health and Human Services (MCHHS) encourages parents who choose to vaccinate their school-aged children to do so through their Primary Care Provider (PCP) whenever possible, allowing for comprehensive health exams at the same time. However, MCHHS plays a critical role in ensuring vaccine access for uninsured and underinsured children, including those new to the community, experiencing insurance gaps, or without an established PCP. Additionally, MCHHS partners with school districts, Coordinated Care Organizations (CCOs), area clinics, and Community-Based Organizations to support immunization education, promotion, and administration. The increase in youth/child vaccines administered through MCHHS between 2023 and 2024 could indicate an access to primary care issue in our community.

## **# 5: Prevention of Foodborne and Waterborne Illness**

#### **Definition and Purpose**

Marion County Environmental Health works in partnership with the Oregon Health Authority, food service industries and the public to provide education for both consumers and operators, conducts regulatory inspections of facilities to make sure they meet minimum standards and assists in investigations of illness with the Marion County communicable disease team. They also inspect small public drinking water systems, provide boil water notices when necessary, and conduct plan reviews.

#### **Significance**

Illness caused by pathogens can spread to people by consuming contaminated food or water. Injury can occur when people consume foods with physical contaminants or are exposed to chemicals or equipment that are improperly cleaned or maintained. An incident of contamination or an accident at a restaurant may impact on the health of large numbers of people. These indicators help monitor compliance with public health standards to ensure food and water safety. The data serves to assess and improve public health protections by ensuring that restaurants, pools, spas, and water systems meet safety regulations. By tracking inspections and contamination alerts, public health officials can identify potential risks, enforce food safety laws, and reduce the likelihood of illness outbreaks. This information also supports public education efforts, regulatory enforcement, and planning to enhance food and water safety in the community. This key indicator supports Marion County Strategic Plan Goal #3 - Health and Community Services.

#### **Data Units Calendar Year**

Restaurant Inspections: Restaurants are inspected twice annually

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
2694	3415	4027	4148	4272

Number of Pool and Spa Inspections, Year round facilities are inspected twice yearly; seasonal facilities are inspected annually

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
296	321	305	314	324

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

Number of Public Drinking Water Systems

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
185	186	188	194	199

Number of Boil Water Notices

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
8	22	47	48	50

### **Explanation of Trends and Changes**

In 2024 the number of food facility inspections was 49.5% higher compared to 2022. MCHHS saw an increase in the number of all types of licensed food facilities (restaurants and food carts) and preopening inspections rose in 2023. Pool inspections also experienced a 3% increase due to the construction of new pools at apartment complexes. The number of boil water notices have doubled since 2023 due in part to ageing water systems and increased reporting at mobile home communities.

## **# 6: Vital Statistics**

### **Definition and Purpose**

The Vital Statistics Program is responsible for issuing birth and death certificates in Marion County. This program ensures accurate record keeping of vital events, supporting both legal documentation needs and public health data collection.

### **Significance**

The number of certificates issued reflects demand for official records rather than a direct count of births or deaths. Death certificates are often issued in multiple copies per individual due to legal and administrative needs while birth certificates are typically issued once per person. Tracking these trends helps assess service demand and operational needs. This key indicator supports Marion County Strategic Plan Goal #3 - Health and Community Services.

### **Data Units Calendar Year**

Birth certificates issued

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
3691	3858	4266	4576	5265

Death certificates issued

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
7161	6544	6228	6173	6065

### **Explanation of Trends and Changes**

The number of birth certificates issued has steadily increased from 3,691 in 2022 to 4,266 in 2024, reflecting a rising demand for immediate documentation following a birth. The increase in birth certificates issued does not directly correspond to an increase in births.

The number of death certificates issued peaked at 7,161 in 2022 and has since declined to 6,228 in 2024. Unlike birth certificates, death certificates are often requested in multiple copies per individual due to legal and administrative needs, such as estate settlements and insurance claims. The recent decline in certificates issued may reflect a lower number of deaths post-pandemic, as well as shifts in the number of copies requested per death.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

## Resources by Fund Detail

190 - Health and Human Services	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Intergovernmental Federal</b>				
331026 US Dept of Justice	0	0	100,000	100,000
331212 Oregon Health Authority	2,625	0	0	0
331221 OHSU CaCoon Contract	77,698	77,698	77,698	23,903
331226 Oregon Criminal Justice Comm	468,567	0	0	0
331231 Oregon DHS Water Contract	87,571	89,422	89,422	89,422
331232 DHS Public Health Contract	4,499,973	4,015,634	5,842,730	4,810,218
331233 DHS Mental Health Contract	1,514,217	1,539,645	1,429,191	1,352,236
331404 County American Rescue Plan	500,000	0	0	0
331990 Other Federal Revenues	40,000	3,566	753,086	0
Intergovernmental Federal Total	<b>7,190,651</b>	<b>5,725,965</b>	<b>8,292,127</b>	<b>6,375,779</b>
<b>Intergovernmental State</b>				
332012 OLCC Alcohol and Drug	274,409	316,113	291,000	291,000
332036 Oregon Criminal Justice Comm	143,083	540,440	969,618	969,618
332060 Oregon DHS Health Contract	3,990,634	3,143,809	4,036,245	2,990,421
332061 Oregon DHS Mental Health	42,012,918	36,440,175	37,218,181	37,105,545
332068 Oregon Health Authority	105,336	18,300	2,952,525	1,225,000
332091 Oregon Dept of Transportation	0	5,000	0	0
332990 Other State Revenues	3,610	0	3,610	0
Intergovernmental State Total	<b>46,529,990</b>	<b>40,463,837</b>	<b>45,471,179</b>	<b>42,581,584</b>
<b>Intergovernmental Local</b>				
335950 Local Government Grants	0	0	112,437	430,805
Intergovernmental Local Total	<b>0</b>	<b>0</b>	<b>112,437</b>	<b>430,805</b>
<b>Charges for Services</b>				
341170 Witness Fees	124	0	0	0
341230 Client Fees	243,411	233,415	226,257	209,582
341232 Insurance Fees	221,364	332,406	195,300	204,160
341240 Food Service Fees	52,358	54,762	50,000	50,000
341330 Health Inspection Fees	1,088,942	1,158,942	1,150,000	1,200,000
341350 Birth and Death Certificates	497,294	491,460	497,500	500,000
341370 Medicaid Fees	2,182,477	2,207,165	1,583,110	2,149,449
341430 Copy Machine Fees	23	0	0	0
341750 Medicare Fees	368,096	359,590	336,650	326,900
342200 Property Leases	12,205	12,732	12,250	12,250
342910 Public Records Request Charges	817	4,488	1,000	1,000
344999 Other Reimbursements	22,229	21,777	12,886	(10,000)
345100 Sale of Capital Assets	0	18,505	0	0
347401 Health Svcs to County Depts	247,494	264,245	417,857	299,040

## MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

<b>190 - Health and Human Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
347402 Health Svcs to Other Agencies	29,535	57,496	2,260	66,000
347403 Mental Health Services	72,156	60,169	70,100	73,500
347405 Medicaid Admin Services	42,589	79,106	50,000	80,000
347407 Coordinated Care PMPM	16,665,392	19,120,414	20,544,470	20,512,705
347408 Coordinated Care FFS	7,118,435	5,950,396	4,314,732	10,003,195
347409 Coordinated Care QIM	844,829	205,930	971,458	1,100,000
347410 Coordinated Care Other	0	0	728,138	353,922
Charges for Services Total	<b>29,709,769</b>	<b>30,632,996</b>	<b>31,163,968</b>	<b>37,131,703</b>
<b>Interest</b>				
361000 Investment Earnings	428,903	638,274	450,000	891,991
363000 Lease Interest Income	(142)	0	0	0
Interest Total	<b>428,761</b>	<b>638,274</b>	<b>450,000</b>	<b>891,991</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	26,350	4,028	0	0
372000 Over and Short	87	25	0	0
373100 Special Program Donations	0	500	500	500
Other Revenues Total	<b>26,437</b>	<b>4,553</b>	<b>500</b>	<b>500</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	3,195,189	3,337,070	3,761,261	4,032,064
General Fund Transfers Total	<b>3,195,189</b>	<b>3,337,070</b>	<b>3,761,261</b>	<b>4,032,064</b>
<b>Other Fund Transfers</b>				
381115 Transfer from Non Dept Grants	0	0	96,308	120,283
381455 Xfr from Facility Renovation	0	0	1,169,202	0
Other Fund Transfers Total	<b>0</b>	<b>0</b>	<b>1,265,510</b>	<b>120,283</b>
<b>Settlements</b>				
382200 OPIOID Settlements	1,569,000	1,780,659	715,071	897,441
Settlements Total	<b>1,569,000</b>	<b>1,780,659</b>	<b>715,071</b>	<b>897,441</b>
<b>Net Working Capital</b>				
391000 Net Working Cap Restr Other	9,827,700	20,853,832	15,468,654	13,664,054
391100 Net Working Cap Restr Federal	658,126	752,839	745,498	710,043
392000 Net Working Capital Unrestr	9,436,367	5,929,953	10,995,680	10,932,538
Net Working Capital Total	<b>19,922,192</b>	<b>27,536,624</b>	<b>27,209,832</b>	<b>25,306,635</b>
Health and Human Services Total	<b>108,571,990</b>	<b>110,119,977</b>	<b>118,441,885</b>	<b>117,768,785</b>
Health and Human Services Grand Total	108,571,990	110,119,977	118,441,885	117,768,785

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

## Requirements by Fund Detail

190 - Health and Human Services	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511020 Salaries and Wages Budget Only	0	0	(75,208)	8,000
511110 Regular Wages	22,631,107	25,607,699	37,792,161	38,879,956
511120 Temporary Wages	604,665	583,338	240,519	630,017
511130 Vacation Pay	1,553,275	1,694,966	0	0
511140 Sick Pay	1,279,228	1,244,072	0	0
511141 Emergency Sick Pay	973	0	0	0
511150 Holiday Pay	1,487,946	1,667,813	0	0
511160 Comp Time Pay	133,103	159,767	0	0
511180 Differential Pay	21,781	23,263	0	0
511181 Wage Enhancement	7,488	51,939	35,000	0
511210 Compensation Credits	188,422	190,212	201,045	208,536
511220 Pager Pay	56,728	72,192	64,050	74,400
511240 Leave Payoff	211,062	115,482	0	0
511290 Health Insurance Waiver Pay	66,460	89,919	93,600	88,800
511410 Straight Pay	44,567	53,551	22,800	42,500
511420 Premium Pay	475,772	493,741	192,800	232,700
511450 Premium Pay Temps	10,150	11,865	8,400	12,600
511500 Moving Expense Reimbursement	0	6,865	25,000	0
511510 Relocation Bonus	0	12,000	35,000	0
511515 Recruitment Bonus	0	14,000	0	0
511520 Retention Bonus	117,244	576,901	200,000	0
511530 Tuition Reimbursement Taxable	0	5,465	0	0
Salaries and Wages Total	28,889,971	32,675,051	38,835,167	40,177,509
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	(94,885)	27,179
512110 PERS	5,916,626	7,032,800	9,581,922	11,429,215
512120 401K	142,661	163,569	185,951	196,490
512130 PERS Debt Service	1,929,323	1,851,711	2,146,346	2,016,939
512200 FICA	2,163,301	2,434,757	2,922,067	3,033,601
512300 Paid Leave Oregon	63,781	127,213	153,167	159,006
512310 Medical Insurance	6,879,430	7,388,549	8,930,406	9,500,472
512320 Dental Insurance	556,782	567,643	751,884	803,179
512330 Group Term Life Insurance	48,817	55,313	65,739	68,357
512340 Long Term Disability Insurance	98,780	110,622	136,829	142,343
512400 Unemployment Insurance	84,432	47,904	57,034	58,796
512520 Workers Comp Insurance	8,299	8,303	16,047	15,972
512600 Wellness Program	16,427	17,576	21,400	20,840

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### HEALTH AND HUMAN SERVICES

<b>190 - Health and Human Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512610 Employee Assistance Program	15,432	16,510	19,843	23,984
512700 County HSA Contributions	58,352	83,944	73,204	85,285
Fringe Benefits Total	17,982,442	19,906,415	24,966,954	27,581,658
Personnel Services Total	<b>46,872,413</b>	<b>52,581,467</b>	<b>63,802,121</b>	<b>67,759,167</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	146,898	122,302	136,556	113,675
521030 Field Supplies	1,012	473	1,200	1,200
521040 Institutional Supplies	(1)	0	0	0
521050 Janitorial Supplies	37,091	38,842	43,380	47,380
521060 Electrical Supplies	0	0	100	100
521070 Departmental Supplies	115,718	126,376	91,450	94,372
521080 Food Supplies	47,622	51,950	43,141	45,741
521090 Uniforms and Clothing	542	12,424	2,583	2,853
521100 Medical Supplies	28,277	45,211	137,490	29,926
521110 First Aid Supplies	278	354	750	900
521120 Drugs	120,255	116,702	134,290	109,040
521140 Vaccines	13,176	11,449	18,456	20,256
521170 Educational Supplies	139,186	61,183	57,292	45,977
521190 Publications	1,327	3,054	3,900	1,200
521210 Gasoline	36,033	65,738	48,315	49,215
521240 Automotive Supplies	0	3	0	0
521241 Oil and Lubricants	0	22	0	0
521300 Safety Clothing	91	82	300	1,900
521310 Safety Equipment	0	198	200	350
Supplies Total	687,505	656,363	719,403	564,085
<b>Materials</b>				
522060 Sign Materials	0	6	250	250
522100 Parts	0	356	100	100
522110 Batteries	108	352	500	500
522150 Small Office Equipment	102,824	762,070	65,100	56,850
522160 Small Departmental Equipment	140,904	93,835	35,100	37,350
522170 Computers Non Capital	181,711	164,158	332,491	250,426
522180 Software	22,811	34,601	19,000	78,718
Materials Total	448,358	1,055,378	452,541	424,194
<b>Communications</b>				
523010 Telephone Equipment	2,914	3,831	3,200	1,200
523015 Video Security Equipment	103,100	0	15,150	150
523020 Phone and Communication Svcs	44,854	53,663	57,775	56,775
523030 Fax	68	0	75	75

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### HEALTH AND HUMAN SERVICES

<b>190 - Health and Human Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
523040 Data Connections	291,167	307,891	305,500	309,885
523050 Postage	5,662	8,784	7,450	10,350
523060 Cellular Phones	213,591	214,056	223,045	205,608
523090 Long Distance Charges	2,359	1,555	2,100	1,800
Communications Total	663,716	589,779	614,295	585,843
<b>Utilities</b>				
524010 Electricity	195,023	230,685	273,911	272,777
524020 City Operations and St Lights	1,723	2,985	3,418	3,845
524040 Natural Gas	26,086	33,844	64,762	52,243
524050 Water	11,946	16,970	18,226	25,518
524070 Sewer	22,505	28,531	35,276	38,159
524090 Garbage Disposal and Recycling	17,819	21,877	35,588	27,393
Utilities Total	275,104	334,892	431,181	419,935
<b>Contracted Services</b>				
525150 Audit Services	6,500	0	6,500	0
525152 Accounting Services	66,104	0	1,000	0
525154 Third Party Administrators	247,476	121,882	16,475	48,035
525155 Credit Card Fees	6,861	7,760	6,800	6,800
525156 Bank Services	2	0	0	0
525175 Temporary Staffing	0	22,953	6,000	0
525210 Medical Services	1,318,480	3,761,507	2,337,716	1,347,400
525211 Psychiatric Services	0	64,218	56,654	971,920
525220 Hospital Services	0	0	1,000	0
525225 Ambulance Services	0	450	0	0
525235 Laboratory Services	177,430	119,636	126,650	151,500
525236 Drug Testing	131,748	288,524	484,335	300,239
525246 Transcription Services	7,946	0	5,000	5,000
525295 Health Providers	1,771,712	1,241,418	1,510,438	1,830,083
525310 Laundry Services	13,622	23,258	21,042	24,151
525320 Food Services	21	559	1,300	900
525330 Transportation Services	49,489	41,335	28,040	24,090
525335 Housing Subsidies	0	285,893	696,892	3,977,147
525345 Youth Stipends	0	0	18,250	10,000
525350 Janitorial Services	279,949	307,965	262,053	260,110
525355 Engineering Services	1,571	0	0	0
525360 Public Works Services	0	84	0	0
525400 Public Safety Program Services	0	8	0	0
525430 Programming and Data Services	604	0	0	0
525440 Client Assistance	440,065	700,049	1,646,570	675,061
525449 Microsoft 365	0	0	275,603	377,787



# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### HEALTH AND HUMAN SERVICES

<b>190 - Health and Human Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525450 Subscription Services	797,783	686,538	687,597	4,700
525460 Software Subscriptions	0	0	0	771,205
525555 Security Services	462,032	609,581	507,775	600,700
525710 Printing Services	49,918	11,251	40,120	35,930
525715 Advertising	57,186	40,390	45,592	29,610
525735 Mail Services	21,969	21,484	20,725	20,500
525740 Document Disposal Services	44,944	54,932	51,222	50,703
525770 Interpreters and Translators	75,745	132,302	95,383	126,511
525930 Fair Events and Activities	358	0	400	400
525952 Distributions to Subrecipients	500,000	0	0	0
525991 Match Payments	181,295	187,310	34,000	65,000
525999 Other Contracted Services	2,636,232	4,327,429	3,561,307	2,643,341
Contracted Services Total	9,347,040	13,058,714	12,552,439	14,358,823
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	150	109	250	250
526011 Dept Equipment Maintenance	2,854	4,609	4,610	4,610
526012 Vehicle Maintenance	7,382	122,770	19,250	22,850
526014 Radio Maintenance	0	388	0	0
526020 Computer Hardware Maintenance	1,414	1,210	2,250	2,250
526021 Computer Software Maintenance	595,573	100,706	102,320	79,838
526022 Telephone Maintenance	14,395	16,208	15,000	83,293
526030 Building Maintenance	139,802	99,732	80,925	92,650
526040 Remodels and Site Improvements	0	0	7,500	5,000
526050 Grounds Maintenance	29,017	27,575	24,907	23,886
Repairs and Maintenance Total	790,587	373,307	257,012	314,627
<b>Rentals</b>				
527100 Vehicle Rental	110,398	0	0	0
527110 Fleet Leases	119,908	151,567	217,161	297,382
527120 Motor Pool Mileage	46,274	32,885	58,930	54,295
527130 Parking	399	917	2,005	1,580
527140 County Parking	660	660	660	660
527200 Building Rental County	910	0	1,000	0
527210 Building Rental Private	2,260,148	2,250,536	2,140,835	2,283,181
527300 Equipment Rental	146,769	147,489	140,950	140,100
527310 Fair Equipment Rentals	0	95	200	230
Rentals Total	2,685,467	2,584,149	2,561,741	2,777,428
<b>Insurance</b>				
528110 Liability Insurance Premiums	500	500	500	500

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### HEALTH AND HUMAN SERVICES

<b>190 - Health and Human Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
528140 Malpractice Insurance Premiums	51,218	56,986	57,555	57,555
528410 Liability Claims	274	0	0	0
528415 First Party Property Claims	3,961	2,987	0	0
Insurance Total	55,953	60,472	58,055	58,055
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	85,409	132,678	106,324	114,245
529120 Commercial Travel	6,626	4,499	4,375	4,375
529130 Meals	3,818	6,267	10,750	10,750
529140 Lodging	26,552	26,032	33,725	34,025
529210 Meetings	5,662	8,785	9,160	9,060
529220 Conferences	25,946	7,338	19,255	23,255
529230 Training	171,531	106,292	171,146	180,466
529250 Tuition Reimbursement	6,492	52,757	75,000	10,000
529300 Dues and Memberships	80,709	46,869	88,283	76,823
529650 Pre Employment Costs	32,917	25,993	34,440	33,275
529740 Fairs and Shows	11,885	7,752	15,550	14,750
529820 Vehicle Registration	0	101	0	0
529840 Professional Licenses	1,366	3,517	3,220	220
529860 Permits	0	20	50	60
529880 Recording Charges	111	0	0	0
529910 Awards and Recognition	18,111	18,456	3,000	3,000
529990 Taxes and Penalties	24,527	0	0	0
529998 Retroactive PERS Adjustments	0	65	150	150
529999 Miscellaneous Expense	158,856	91,990	266,882	13,940
Miscellaneous Total	660,518	539,411	841,310	528,394
Materials and Services Total	<b>15,614,247</b>	<b>19,252,466</b>	<b>18,487,977</b>	<b>20,031,384</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	701,003	689,711	977,015	1,086,141
611200 BS Admin Allocation	0	0	255,480	242,532
611210 Facilities Mgt Allocation	274,835	511,235	463,923	524,390
611220 Custodial Allocation	177,608	352,463	314,489	398,967
611230 Courier Allocation	41,215	43,467	38,321	40,830
611240 Grounds Maintenance Allocation	0	0	60,300	72,636
611250 Risk Management Allocation	89,254	97,868	93,724	91,119
611260 Human Resources Allocation	891,013	1,050,459	1,226,928	1,414,329
611300 Legal Services Allocation	237,070	284,221	368,647	372,690
611400 Information Tech Allocation	1,786,925	1,885,886	1,994,562	2,295,355
611410 FIMS Allocation	756,410	574,244	781,679	1,522,816
611420 Telecommunications Allocation	215,994	159,090	120,959	147,110

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HEALTH AND HUMAN SERVICES

190 - Health and Human Services	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Administrative Charges</b>				
611430 Technology Solution Allocation	459,045	513,140	888,762	0
611600 Finance Allocation	983,995	1,028,581	1,162,476	1,198,445
611800 MCBEE Allocation	1,417	542,964	689,138	773,093
612100 IT Equipment Use Charges	284,336	130,796	383,943	0
614100 Liability Insurance Allocation	252,000	264,300	364,900	397,900
614200 WC Insurance Allocation	194,399	190,700	231,300	257,600
Administrative Charges Total	<b>7,346,519</b>	<b>8,319,125</b>	<b>10,416,546</b>	<b>10,835,953</b>
<b>Capital Outlay</b>				
534150 Building Acquisitions	2,401,911	0	0	0
534600 Site Improvements	95,670	51,697	29,147	0
539100 Uncapitalized FM Project Costs	3,782	0	0	0
539300 Uncapitalized Comms Proj Costs	10,850	0	0	0
Capital Outlay Total	<b>2,512,212</b>	<b>51,697</b>	<b>29,147</b>	<b>0</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(12,992)	0	0	0
Debt Service Interest Total	<b>(12,992)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Transfers Out</b>				
561125 Transfer to Juvenile Grants	3,461	56,519	0	0
561130 Transfer to Public Works	104,759	0	0	0
561170 Transfer to Comm Development	0	450,000	0	0
561410 Transfer to Debt Service	1,147,124	1,200,280	1,500,502	1,483,790
561455 Xfer to Facility Renovation	6,886,993	102,904	2,820,657	1,200,000
561480 Xfer to Capital Impr Projects	347,184	575,000	1,620,650	1,300,000
561595 Transfer to Fleet Management	213,447	320,687	336,336	349,788
Transfers Out Total	<b>8,702,969</b>	<b>2,705,390</b>	<b>6,278,145</b>	<b>4,333,578</b>
<b>Contingency</b>				
571010 Contingency	0	0	11,823,519	9,421,231
Contingency Total	<b>0</b>	<b>0</b>	<b>11,823,519</b>	<b>9,421,231</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	7,604,430	5,387,472
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>7,604,430</b>	<b>5,387,472</b>
Health and Human Services Total	<b>81,035,366</b>	<b>82,910,145</b>	<b>118,441,885</b>	<b>117,768,785</b>
Health and Human Services Grand Total	81,035,366	82,910,145	118,441,885	117,768,785

## HUMAN RESOURCES



### MISSION STATEMENT

We are a team of dedicated professionals committed to creating a workplace that is characterized by integrity, open communication, personal accountability, trust, and mutual respect, while fostering a healthy and diverse workforce. We will seek to provide innovative solutions that support and optimize the talent of the organization and the principles of Marion County.

### GOALS AND OBJECTIVES

- Goal 1      Implement the new enterprise resource planning (ERP) system across all HR functions to ensure a seamless transition and enhance our service to the county and its employees.
- Objective 1      Update Personnel Rules and HR Policies and Procedures to reflect a new, modern system that supports efficient business operations and enhances services to the County.
- Objective 2      Subject matter expert staff will focus on implementing our new ERP system in each HR unit while cross training auxiliary staff for professional development opportunities.
- Goal 2      Ensure proactive compliance with federal, state, and local laws while providing excellent customer service, employee engagement, and support for Marion County.
- Objective 1      Establish proficiency in key HR functions to provide exceptional HR service.
- Objective 2      Increase HR subject matter expertise.
- Objective 3      Strengthen regular communication and collaboration with county departments.
- Goal 3      Expand training opportunities for all staff to create a more knowledgeable and educated county workforce.
- Objective 1      Support and promote outreach activities and employee engagement strategies to improve employee retention.

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### HUMAN RESOURCES

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- Objective 2      Build a stronger workforce by providing employees with increased options around wellness opportunities, training and development resources.
- Goal 4      Enhance HR outreach to better inform employees about the value of Marion County's total compensation package.
- Objective 1      Distribute Total Compensation Statements communicating the value of total compensation, including, but not limited to, salary, benefits, leave time, and retirement.
- Objective 2      Increase proactive communication to promote Ask Alex as a valuable educational resource regarding benefits available to Marion County employees
- Objective 3      Increase awareness of the Employee Assistance Program and its benefits offered at no cost to employees.
- Goal 5      Employ best practices in data analytics to measure and enhance county performance and employee engagement, leading to better customer service and proactive HR decision-making across all departments.
- Objective 1      Share data analytics with department leadership to educate managers and supervisors. This will enhance their understanding of the workforce and help identify the best practices while promoting innovative change.
- Goal 6      Develop a HR department strategic plan which identifies goals and objectives.
- Objective 1      Enhance team effectiveness by encouraging employees to build on their achievements while aligning with the department's mission and Marion County's goals.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

### DEPARTMENT OVERVIEW

The Human Resources Department offers a wide range of employment practices and services. These include recruitment, classification and compensation, employee and labor relations, training and development, workforce planning, leave administration, and benefits and wellness. Additionally, it provides opportunities for volunteer services. The department delivers these services through three main programs: Administration, Benefits and Wellness, and Workforce Development.

### RESOURCE AND REQUIREMENT SUMMARY

Human Resources	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	90,892	80,527	90,149	90,268	0.1%
Admin Cost Recovery	2,724,349	3,217,908	3,723,402	4,541,663	22.0%
Other Revenues	510	0	0	0	n.a.
General Fund Transfers	0	0	128,345	0	-100.0%
Other Fund Transfers	0	0	0	46,180	n.a.
Net Working Capital	(165)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>2,815,586</b>	<b>3,298,435</b>	<b>3,941,896</b>	<b>4,678,111</b>	<b>18.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	1,377,897	1,587,256	1,856,763	2,217,580	19.4%
Fringe Benefits	826,139	904,757	1,067,466	1,362,481	27.6%
Total Personnel Services	<b>2,204,036</b>	<b>2,492,013</b>	<b>2,924,229</b>	<b>3,580,061</b>	<b>22.4%</b>
Materials and Services					
Supplies	2,029	3,016	4,125	3,325	-19.4%
Materials	6,675	4,725	16,485	13,319	-19.2%
Communications	6,193	6,138	9,930	10,302	3.7%
Utilities	14,739	16,135	15,646	16,634	6.3%
Contracted Services	234,311	355,597	311,405	345,642	11.0%
Repairs and Maintenance	3,218	580	3,700	8,700	135.1%
Rentals	20,149	19,590	34,051	50,622	48.7%
Miscellaneous	22,835	23,013	80,661	53,519	-33.6%
Total Materials and Services	<b>310,149</b>	<b>428,795</b>	<b>476,003</b>	<b>502,063</b>	<b>5.5%</b>
Administrative Charges	301,468	377,627	541,664	595,987	10.0%
Debt Service Interest	(67)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>2,815,586</b>	<b>3,298,435</b>	<b>3,941,896</b>	<b>4,678,111</b>	<b>18.7%</b>
<b>FTE</b>	19.00	19.00	21.00	22.00	4.8%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 580 Central Services	2,815,586	3,298,435	3,941,896	4,678,111	100.0%
<b>TOTAL RESOURCES</b>	<b>2,815,586</b>	<b>3,298,435</b>	<b>3,941,896</b>	<b>4,678,111</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 580 Central Services	2,815,586	3,298,435	3,941,896	4,678,111	100.0%
<b>TOTAL REQUIREMENTS</b>	<b>2,815,586</b>	<b>3,298,435</b>	<b>3,941,896</b>	<b>4,678,111</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
HR Administration	1,335,866	1,708,110	2,107,313	2,717,691	29.0%
Benefits and Wellness	562,508	569,590	678,993	728,078	7.2%
Workforce Development	917,212	1,020,735	1,155,590	1,232,342	6.6%
<b>TOTAL RESOURCES</b>	<b>2,815,586</b>	<b>3,298,435</b>	<b>3,941,896</b>	<b>4,678,111</b>	<b>18.7%</b>
<b>REQUIREMENTS</b>					
HR Administration	1,335,866	1,708,110	2,107,313	2,717,691	29.0%
Benefits and Wellness	562,508	569,590	678,993	728,078	7.2%
Workforce Development	917,212	1,020,735	1,155,590	1,232,342	6.6%
<b>TOTAL REQUIREMENTS</b>	<b>2,815,586</b>	<b>3,298,435</b>	<b>3,941,896</b>	<b>4,678,111</b>	<b>18.7%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

### HR Administration Program

- Provides leadership, strategic direction, planning, and policy development for the department.
- Collaborates and partners with Board of Commissioners and department heads to support their respective missions.
- Manages collective bargaining agreements and labor relations.
- Provides departments with support needed to cultivate meaningful volunteer experiences for members of the public.

### Program Summary

Human Resources

Program: HR Administration

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	20,428	23,384	23,335	23,335	0.0%
Admin Cost Recovery	1,315,603	1,684,726	2,027,202	2,648,176	30.6%
General Fund Transfers	0	0	56,776	0	-100.0%
Other Fund Transfers	0	0	0	46,180	n.a.
Net Working Capital	(165)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>1,335,866</b>	<b>1,708,110</b>	<b>2,107,313</b>	<b>2,717,691</b>	<b>29.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,114,622	1,339,740	1,681,607	2,231,095	32.7%
Materials and Services	68,165	168,228	127,790	146,883	14.9%
Administrative Charges	153,145	200,142	297,916	339,713	14.0%
Debt Service Interest	(67)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>1,335,866</b>	<b>1,708,110</b>	<b>2,107,313</b>	<b>2,717,691</b>	<b>29.0%</b>
<b>FTE</b>	10.00	10.00	12.00	13.00	8.3%

### FTE By Position Title By Program

<b>Program: HR Administration</b>	
<b>Position Title</b>	<b>FTE</b>
Administrative Assistant (Confidential)	1.00
Chief Human Resources Officer	1.00
Human Resources Analyst Sr	4.00
Human Resources Information Systems Analyst	1.00
Human Resources Specialist	3.00
Labor and Employee Relations Manager	1.00
Program Coordinator 2	1.00
Project Manager Sr	1.00
<b>Program HR Administration FTE Total:</b>	<b>13.00</b>

#### FTE Changes

The increase of 1.00 FTE is due to an addition of a Human Resources Specialist position.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

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### **HR Administration Program Budget Justification**

#### RESOURCES

The HR Administration program is primarily funded through administrative cost recovery. Charges for Services resources reflects HR services provided to the Marion County Housing Authority.

#### REQUIREMENTS

Personnel Services increased due to normal step increases and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

### Benefits and Wellness Program

- Oversees and maintains employee benefits by administering the county Benefit Plan Rules and Wellness Program.

#### Program Summary

Human Resources

Program: Benefits and Wellness

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	42,767	(3)	0	0	n.a.
Admin Cost Recovery	519,231	569,593	637,008	728,078	14.3%
Other Revenues	510	0	0	0	n.a.
General Fund Transfers	0	0	41,985	0	-100.0%
<b>TOTAL RESOURCES</b>	<b>562,508</b>	<b>569,590</b>	<b>678,993</b>	<b>728,078</b>	<b>7.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	356,718	365,257	398,814	438,825	10.0%
Materials and Services	153,645	147,689	198,931	205,815	3.5%
Administrative Charges	52,144	56,643	81,248	83,438	2.7%
<b>TOTAL REQUIREMENTS</b>	<b>562,508</b>	<b>569,590</b>	<b>678,993</b>	<b>728,078</b>	<b>7.2%</b>
<b>FTE</b>	<b>3.00</b>	<b>3.00</b>	<b>3.00</b>	<b>3.00</b>	<b>0.0%</b>

#### FTE By Position Title By Program

Program: Benefits and Wellness	
Position Title	FTE
Human Resources Analyst	1.00
Human Resources Specialist	1.00
Human Resources Specialist Sr	1.00
<b>Program Benefits and Wellness FTE Total:</b>	<b>3.00</b>

#### FTE Changes

There are no changes in FTE.

### Benefits and Wellness Program Budget Justification

#### RESOURCES

The Benefits and Wellness program is primarily funded through administrative cost recovery.

#### REQUIREMENTS

Personnel Services increased due to normal step increases and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

### Workforce Development Program

- Provides enterprise-wide training and development to county employees.
- Provides enterprise recruitment and screening services.
- Maintains the enterprise's Human Resources Management System (HRIS).

#### Program Summary

Human Resources

Program: Workforce Development

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	27,697	57,146	66,814	66,933	0.2%
Admin Cost Recovery	889,515	963,589	1,059,192	1,165,409	10.0%
General Fund Transfers	0	0	29,584	0	-100.0%
<b>TOTAL RESOURCES</b>	<b>917,212</b>	<b>1,020,735</b>	<b>1,155,590</b>	<b>1,232,342</b>	<b>6.6%</b>
<b>REQUIREMENTS</b>					
Personnel Services	732,695	787,017	843,808	910,141	7.9%
Materials and Services	88,338	112,878	149,282	149,365	0.1%
Administrative Charges	96,179	120,841	162,500	172,836	6.4%
<b>TOTAL REQUIREMENTS</b>	<b>917,212</b>	<b>1,020,735</b>	<b>1,155,590</b>	<b>1,232,342</b>	<b>6.6%</b>
<b>FTE</b>	<b>6.00</b>	<b>6.00</b>	<b>6.00</b>	<b>6.00</b>	<b>0.0%</b>

#### FTE By Position Title By Program

Program: Workforce Development	
Position Title	FTE
Human Resources Manager	1.00
Human Resources Specialist	3.00
Training & Development Coordinator	1.00
Workforce Development Coordinator	1.00
<b>Program Workforce Development FTE Total:</b>	<b>6.00</b>

#### FTE Changes

There are no changes in FTE.

### Workforce Development Program Budget Justification

#### RESOURCES

Workforce Development program is funded through administrative cost recovery. Charges for Services resources is an annual assessment to each department, per FTE, for services provided by the Workforce Development program.

#### REQUIREMENTS

Personnel Services increased due to normal step increases and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

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### **KEY DEPARTMENT ACCOMPLISHMENTS**

- Employee Relations successfully negotiated and implemented five Labor Contracts.
- Employee Relations created content for the Progressive Discipline Training for Managers.
- HR Administration revamped New Employee Orientation ("RightStart!") and changed it from a half-day to a full-day session. This includes publishing the RightStart! Employee Guide for new employees.
- Benefits launched "Ask Alex", an online benefit education portal aimed at enhancing the understanding of benefit options.
- Workforce Development rolled out additional management training courses and conducted a total of 99 training classes.
- Workforce Development hosted and coordinated the Marion County 5K Run/Picnic as well as the Careers over Coffee recruiting event.
- HR Processing implemented process improvements in preparation for ERP system, including electronic signatures for all Personnel Request Forms (PRFs) and improved routing of PRFs by having approvals for Steps 4 and above go to the CAO, while Steps 2 and 3 remain under the authority of the CHRO.
- Recruitment introduced the use of AI for specialized or hard-to-recruit positions.
- Recruitment piloted the centralization of offer letters

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

### KEY INDICATORS

#### # 1: Employee Retention Rate

##### Definition and Purpose

The retention rate reflects the stability of the Marion County workforce. The retention rate is calculated by determining the percentage of regular employees (excluding temporary employees) who were retained throughout the fiscal year. A stable workforce reduces the costs associated with turnover and generally improves customer service.

##### Significance

Retention rates measure the stability of the workforce. Low employee retention rates may indicate the need for evaluation and remediation to decrease turnover rates. This indicator supports the Marion County Strategic Plan Goal #5 - Operational Efficiency and Quality Service to provide efficient, effective, and responsive government through stewardship and accountability. High retention rates reflect employee satisfaction and morale as well as ensures continuity of services and expertise.

##### Data Units Fiscal Year

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
80.6%	80.7%	86.4%	85.9%	87.84%

##### Explanation of Trends and Changes

Due to the pandemic, the total retention rate dipped in FY 21-22 and FY 22-23. However, we saw an increase in retention for FY 23-24 as we recovered from the pandemic and increased the focus on recruitment, training, and professional development opportunities for employees. Retirements coming up in the next fiscal year along with improvements in the job market will continue to present challenges regarding retention; however, we are predicting the retention rate to remain steady going into FY 25-26. The retention rate applies to regular full-time and part-time regular employees; this excludes seasonal and other temporary employees.

#### # 2: Average Years of Service

##### Definition and Purpose

The average years of service reflects the longevity of the Marion County workforce (excluding temporary employees). A stable workforce maintains historical institutional knowledge while fostering opportunities for professional development and career growth.

##### Significance

Average years of service directly impacts the overall health and stability of the Marion County workforce. Long term employees develop a strong knowledge base allowing for more thorough training for newer employees, resulting in higher productivity and consistent quality of customer service to the employees and citizens of Marion County.

MARION COUNTY FY 2025-26 BUDGET  
BY DEPARTMENT  
HUMAN RESOURCES

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**Data Units Fiscal Year**

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
8.81	8.64	8.42	8.61	8.41

**Explanation of Trends and Changes**

Average years of service has maintained fairly consistent levels over the past several fiscal years. We predict that the average years of service will continue to be stable due to both the economy and job markets. In addition, an increased focus on retention strategies including professional development opportunities should, in time, slowly increase the average years of service.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

<b>Resources by Fund Detail</b>				
<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
342910 Public Records Request Charges	0	49	0	0
344999 Other Reimbursements	15,440	0	0	0
347101 Central Svcs to Other Agencies	20,428	23,335	23,335	23,335
348700 Wellness Program	55,024	57,143	66,814	66,933
Charges for Services Total	<b>90,892</b>	<b>80,527</b>	<b>90,149</b>	<b>90,268</b>
<b>Admin Cost Recovery</b>				
411260 Human Resources Allocation	2,724,349	3,217,908	3,723,402	4,541,663
Admin Cost Recovery Total	<b>2,724,349</b>	<b>3,217,908</b>	<b>3,723,402</b>	<b>4,541,663</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	510	0	0	0
Other Revenues Total	<b>510</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	0	0	128,345	0
General Fund Transfers Total	<b>0</b>	<b>0</b>	<b>128,345</b>	<b>0</b>
<b>Other Fund Transfers</b>				
381115 Transfer from Non Dept Grants	0	0	0	46,180
Other Fund Transfers Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>46,180</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	(165)	0	0	0
Net Working Capital Total	<b>(165)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>2,815,586</b>	<b>3,298,435</b>	<b>3,941,896</b>	<b>4,678,111</b>
Human Resources Grand Total	2,815,586	3,298,435	3,941,896	4,678,111

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

### Requirements by Fund Detail

580 - Central Services	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	1,143,898	1,336,582	1,830,318	2,152,793
511120 Temporary Wages	6,551	1,685	2,952	32,489
511130 Vacation Pay	78,852	83,148	0	0
511140 Sick Pay	51,022	48,276	0	0
511150 Holiday Pay	65,930	86,332	0	0
511160 Comp Time Pay	5,861	1,788	0	0
511210 Compensation Credits	8,214	8,998	9,493	18,298
511240 Leave Payoff	8,047	9,235	0	0
511290 Health Insurance Waiver Pay	8,628	11,213	12,000	12,000
511420 Premium Pay	892	0	2,000	2,000
Salaries and Wages Total	1,377,897	1,587,256	1,856,763	2,217,580
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	790	856
512110 PERS	318,089	380,581	463,692	640,302
512120 401K	24,292	31,530	38,494	45,033
512130 PERS Debt Service	77,317	71,796	103,867	112,994
512200 FICA	102,564	117,616	140,515	167,422
512300 Paid Leave Oregon	3,022	6,197	7,421	8,863
512310 Medical Insurance	259,900	257,888	268,686	332,856
512320 Dental Insurance	21,444	20,259	22,656	28,140
512330 Group Term Life Insurance	2,405	2,776	3,211	3,813
512340 Long Term Disability Insurance	4,894	5,531	6,688	7,945
512400 Unemployment Insurance	4,023	2,331	2,776	3,275
512520 Workers Comp Insurance	344	343	630	690
512600 Wellness Program	693	726	800	880
512610 Employee Assistance Program	651	682	740	1,012
512700 County HSA Contributions	6,500	6,500	6,500	8,400
Fringe Benefits Total	826,139	904,757	1,067,466	1,362,481
Personnel Services Total	<b>2,204,036</b>	<b>2,492,013</b>	<b>2,924,229</b>	<b>3,580,061</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	1,422	2,046	2,300	1,500
521070 Departmental Supplies	527	810	775	775
521110 First Aid Supplies	0	0	50	50
521140 Vaccines	80	160	500	500
521190 Publications	0	0	500	500
Supplies Total	2,029	3,016	4,125	3,325



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Materials</b>				
522150 Small Office Equipment	88	61	1,060	1,060
522160 Small Departmental Equipment	645	533	3,250	2,300
522170 Computers Non Capital	5,451	3,626	11,304	9,088
522180 Software	491	504	871	871
Materials Total	6,675	4,725	16,485	13,319
<b>Communications</b>				
523040 Data Connections	674	490	500	500
523050 Postage	1,298	1,617	3,350	3,350
523060 Cellular Phones	4,093	3,934	5,940	6,312
523090 Long Distance Charges	128	98	140	140
Communications Total	6,193	6,138	9,930	10,302
<b>Utilities</b>				
524010 Electricity	13,073	14,147	13,368	14,581
524020 City Operations and St Lights	30	33	38	50
524040 Natural Gas	108	312	307	267
524050 Water	196	229	215	263
524070 Sewer	420	445	480	519
524090 Garbage Disposal and Recycling	912	969	1,238	954
Utilities Total	14,739	16,135	15,646	16,634
<b>Contracted Services</b>				
525110 Consulting Services	0	0	3,000	2,000
525160 Wellness Services	15,477	11,989	25,000	28,800
525449 Microsoft 365	0	0	10,240	14,878
525450 Subscription Services	77,501	101,282	122,121	0
525460 Software Subscriptions	0	0	0	146,963
525510 Legal Services	0	0	2,485	1,500
525620 Insurance Brokers	103,012	106,103	109,286	114,228
525630 Insurance Admin Services	26,146	20,411	21,328	21,328
525710 Printing Services	4,347	5,983	4,240	4,240
525715 Advertising	3,436	1,172	2,000	2,000
525735 Mail Services	1,152	659	850	850
525740 Document Disposal Services	280	774	855	855
525999 Other Contracted Services	2,961	107,225	10,000	8,000
Contracted Services Total	234,311	355,597	311,405	345,642
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	0	0	200	200
526011 Dept Equipment Maintenance	444	0	1,000	1,000
526030 Building Maintenance	2,774	580	2,500	7,500
Repairs and Maintenance Total	3,218	580	3,700	8,700

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### HUMAN RESOURCES

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Rentals</b>				
527120 Motor Pool Mileage	104	138	400	400
527240 Condo Assn Assessments	15,336	17,267	27,501	45,222
527300 Equipment Rental	2,705	2,185	6,150	5,000
527999 GASB 87 Adjustment	2,003	0	0	0
<b>Rentals Total</b>	<b>20,149</b>	<b>19,590</b>	<b>34,051</b>	<b>50,622</b>
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	0	95	1,425	1,000
529120 Commercial Travel	0	0	4,000	1,800
529130 Meals	113	1,976	1,650	1,650
529140 Lodging	0	258	3,400	3,000
529210 Meetings	0	0	650	400
529220 Conferences	954	1,504	11,357	5,500
529230 Training	11,198	5,886	34,558	18,000
529300 Dues and Memberships	1,888	1,276	4,000	3,000
529450 Wellness Grants	6,428	6,500	6,500	6,500
529650 Pre Employment Costs	825	1,020	1,650	1,650
529740 Fairs and Shows	95	2,197	5,075	5,075
529860 Permits	0	0	400	400
529910 Awards and Recognition	3,307	2,266	5,996	5,544
529996 Amortization Lease Expense	(2,101)	0	0	0
529999 Miscellaneous Expense	129	37	0	0
<b>Miscellaneous Total</b>	<b>22,835</b>	<b>23,013</b>	<b>80,661</b>	<b>53,519</b>
<b>Materials and Services Total</b>	<b>310,149</b>	<b>428,795</b>	<b>476,003</b>	<b>502,063</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	25,672	23,633	34,342	42,917
611200 BS Admin Allocation	0	0	9,439	10,018
611210 Facilities Mgt Allocation	35,576	34,579	32,696	36,957
611220 Custodial Allocation	25,069	27,162	27,071	30,479
611230 Courier Allocation	1,441	1,370	1,383	1,668
611240 Grounds Maintenance Allocation	0	0	796	884
611250 Risk Management Allocation	3,242	3,592	3,333	3,377
611300 Legal Services Allocation	79,422	150,978	206,976	224,067
611400 Information Tech Allocation	45,569	47,838	67,442	75,342
611410 FIMS Allocation	28,255	20,209	27,878	60,020
611420 Telecommunications Allocation	5,221	2,497	2,211	2,087
611430 Technology Solution Allocation	4,940	0	37,074	0
611600 Finance Allocation	28,793	28,688	32,243	49,738
611800 MCBEE Allocation	232	19,346	25,195	34,133
612100 IT Equipment Use Charges	2,035	1,036	12,385	0

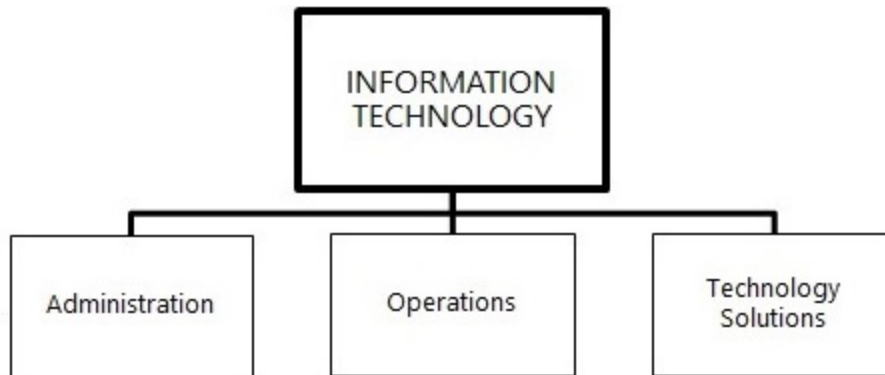
# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## HUMAN RESOURCES

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
614100 Liability Insurance Allocation	10,200	10,300	14,500	16,300
614200 WC Insurance Allocation	5,800	6,400	6,700	8,000
Administrative Charges Total	<b>301,468</b>	<b>377,627</b>	<b>541,664</b>	<b>595,987</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(67)	0	0	0
Debt Service Interest Total	<b>(67)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>2,815,586</b>	<b>3,298,435</b>	<b>3,941,896</b>	<b>4,678,111</b>
Human Resources Grand Total	2,815,586	3,298,435	3,941,896	4,678,111

# INFORMATION TECHNOLOGY



## MISSION STATEMENT

Enhance the business of Marion County by providing core technologies and services that support evolving business requirements and maximize the utilization of county resources.

## GOALS AND OBJECTIVES

**Goal 1** Modernization and Optimization - System modernization, simplification, and efficiency.

- Objective 1** Enterprise Resource Planning - Implement a modern shared solution for managing financial and human resources for the county government. Used for accounting, payroll, and budgeting. Also includes procurement, contracts, and cost allocation.
- Objective 2** Cloud Strategy - Secure applications and other services that are available from anywhere that is connected to the Internet. Each system's capacity for users and data can be rapidly scaled up or down on demand to ensure performance and manage costs. The strategy will include looking for systems that can be retired and then determining for each system that is retained whether it should be in a county facility, in the cloud, or a hybrid of the two.
- Objective 3** Endpoint Management - Manage desktop computers, laptops, smart phones, and similar devices efficiently through automation so county workers can remain focused on serving the public. This includes migration to new major versions of operating systems and to management tools that are easier to maintain.

**Goal 2** Communication Infrastructure - Using technology to share information.

- Objective 1** Enterprise Communication and Content - Improve our public website, social media use, document storage and retrieval, and email archives to make information easier to search, share, and absorb. Connect phone, instant messaging, and video conferencing systems together so we can work more efficiently for the benefit of the community.

**Goal 3** Data Management - Data systems are a resource for county workers and the community.

- Objective 1** Enterprise Information Technology Service Management (ITSM) - Improve data systems for managing both unplanned work (service desk tickets) and planned work (projects). Manage and maintain our assets such as hardware, software, services, and data. Standardize technologies to simplify and save money through economies of scale. Standardize and verify data for accuracy so it can be used to make better decisions.
- Objective 2** GIS Data Management and Sharing - Provide support for users of spatial data and technologies. Maintain and serve current, accurate, and authoritative spatial data in support of the activities of Marion County. Provide the public with access to online maps, applications and spatial data layers available for download. Includes aerial survey flights to keep county imagery up to date.

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### INFORMATION TECHNOLOGY

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Goal 4      Reliable Services - Information systems and services that work whenever they are needed.

- Objective 1      Network Resiliency – Provide multiple paths for data to get to and from the public Internet and between county offices. Redundant devices so that data continues to flow if a device fails. Monitoring so the network response team knows where an issue started and can react quickly.
- Objective 2      Data Center Resiliency and Enhancements - Computers, power, and cooling that continue to work during maintenance and utility outages. Up to date computer hardware and software. Spaces for IT equipment that are clean, organized, and secure.
- Objective 3      IT Disaster Recovery - A step-by-step plan to restore IT applications and infrastructure following a disruption. Protect county data from being lost in a disaster. The most critical services are restored the most quickly.

Goal 5      Information Security - Protecting data from unauthorized or inappropriate access.

- Objective 1      Identity and Access Management - Secure systems by requiring multiple identity checks before access is granted. The most privileged user access is also the most scrutinized. New employees are granted the correct access based on their job role through an automated process when they are hired. Access to systems is not interrupted by personnel absences or terminations.
- Objective 2      Network Security - Assessment and remediation of risks through technology, services, and collaboration with other organizations and agencies.
- Objective 3      Risk Management and Compliance - Protect county data in accord with the regulations, standards, and policies for its type of classification. Suspicious activity detected, tracked, and reported for investigation. Potential security vulnerabilities fixed. Security measures tested on a regular basis. Systems for managing risks and conducting automated security audits.

Goal 6      Invest in Employees - People are at the heart of our technology solutions.

- Objective 1      Skills Training and Development - Provide access to training and professional development resources and services. Encourage staff to continuously develop their skills and or to learn new ones. Create programs for cross training and mentorship that vary from technical to soft skills.
- Objective 2      Employee Retention - Provide career growth opportunities through mentorship, cross training, continued education, and employee recognition.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

### DEPARTMENT OVERVIEW

Information Technology (IT) provides technical services, manages the county's technical resources, and provides consulting services for technology improvements. IT has developed strategic partnerships with all county departments through three programs: IT Administration, IT Operations, and Technology Solutions.

These programs provide a complete range of technology services which include strategic planning, new service design, business analysis, project management, security risk management, data security, applications delivery and support networks, servers and storage, desktop and mobile device management, database administration, and end-user support.

IT strives to provide technology solutions and services that meet the needs of the county through management of system lifecycle phases, leveraging existing technologies to meet new requirements, safeguarding information, and providing viable and practical options for long-term delivery of services.

### RESOURCE AND REQUIREMENT SUMMARY

Information Technology	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	3,158	631	0	0	n.a.
Charges for Services	40,117	45,482	39,947	37,282	-6.7%
Admin Cost Recovery	11,354,474	10,853,504	11,790,726	12,825,745	8.8%
Other Revenues	0	12,674	0	0	n.a.
General Fund Transfers	0	0	355,837	0	-100.0%
Net Working Capital	(45)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>11,397,703</b>	<b>10,912,292</b>	<b>12,186,510</b>	<b>12,863,027</b>	<b>5.6%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	4,957,006	5,656,335	6,700,353	6,952,591	3.8%
Fringe Benefits	2,732,602	3,129,277	3,959,622	4,297,344	8.5%
<b>Total Personnel Services</b>	<b>7,689,608</b>	<b>8,785,612</b>	<b>10,659,975</b>	<b>11,249,935</b>	<b>5.5%</b>
Materials and Services					
Supplies	9,012	10,628	6,900	7,028	1.9%
Materials	275,209	932,453	121,272	95,019	-21.6%
Communications	279,125	23,280	32,805	31,526	-3.9%
Utilities	38,259	35,336	35,160	37,556	6.8%
Contracted Services	1,400,343	192,030	275,006	289,770	5.4%
Repairs and Maintenance	961,027	174,652	148,919	84,170	-43.5%
Rentals	55,523	61,546	88,617	121,111	36.7%
Miscellaneous	113,580	116,617	120,851	131,101	8.5%
<b>Total Materials and Services</b>	<b>3,132,078</b>	<b>1,546,543</b>	<b>829,530</b>	<b>797,281</b>	<b>-3.9%</b>
Administrative Charges	576,119	580,138	697,005	815,811	17.0%
Debt Service Interest	(103)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>11,397,702</b>	<b>10,912,292</b>	<b>12,186,510</b>	<b>12,863,027</b>	<b>5.6%</b>
<b>FTE</b>	65.00	66.00	66.00	66.00	0.0%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 580 Central Services	11,397,703	10,912,292	12,186,510	12,863,027	100.0%
<b>TOTAL RESOURCES</b>	<b>11,397,703</b>	<b>10,912,292</b>	<b>12,186,510</b>	<b>12,863,027</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 580 Central Services	11,397,703	10,912,292	12,186,510	12,863,027	100.0%
<b>TOTAL REQUIREMENTS</b>	<b>11,397,703</b>	<b>10,912,292</b>	<b>12,186,510</b>	<b>12,863,027</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
IT Administration	621,974	708,374	793,607	896,822	13.0%
IT Operations	5,616,485	5,534,461	5,986,986	6,489,905	8.4%
Technology Solutions	5,159,244	4,669,457	5,405,917	5,476,300	1.3%
<b>TOTAL RESOURCES</b>	<b>11,397,703</b>	<b>10,912,292</b>	<b>12,186,510</b>	<b>12,863,027</b>	<b>5.6%</b>
<b>REQUIREMENTS</b>					
IT Administration	621,974	708,374	793,607	896,822	13.0%
IT Operations	5,616,485	5,534,461	5,986,986	6,489,905	8.4%
Technology Solutions	5,159,244	4,669,457	5,405,917	5,476,300	1.3%
<b>TOTAL REQUIREMENTS</b>	<b>11,397,703</b>	<b>10,912,292</b>	<b>12,186,510</b>	<b>12,863,027</b>	<b>5.6%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

### IT Administration Program

- Provide management, integration, and growth of IT programs, lines of service, and resources.
- Establish strategic plans and enable development of tactical goals and operational tasks to ensure efficient and effective delivery of technology services.
- Develop and manage IT's budget, procurement, and executive reporting.
- Develop, implement, and oversee effective utilization of IT policies, processes, and procedures; develop and receive approval for administrative policies and procedures related to delivery of IT services.
- Administer demand management and project portfolio planning and oversight activities.
- Provide employee services including time reporting, staff management, and professional and technical skills development.
- Collaborate with departmental leadership teams in an annual outreach survey to ensure alignment of service delivery with established service level agreements.

### Program Summary

Information Technology

Program: IT Administration

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	3,158	631	0	0	n.a.
Admin Cost Recovery	819,152	707,743	774,374	896,822	15.8%
General Fund Transfers	0	0	19,233	0	-100.0%
Other Fund Transfers	(200,289)	0	0	0	n.a.
Net Working Capital	(45)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>621,974</b>	<b>708,374</b>	<b>793,607</b>	<b>896,822</b>	<b>13.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	456,325	518,586	563,972	614,511	9.0%
Materials and Services	140,759	163,419	197,953	245,227	23.9%
Administrative Charges	24,993	26,369	31,682	37,084	17.1%
Debt Service Interest	(103)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>621,974</b>	<b>708,374</b>	<b>793,607</b>	<b>896,822</b>	<b>13.0%</b>
<b>FTE</b>	<b>3.00</b>	<b>3.00</b>	<b>3.00</b>	<b>3.00</b>	<b>0.0%</b>

### FTE By Position Title By Program

Program: IT Administration	
Position Title	FTE
Administrative Services Manager	1.00
IT Director	1.00
Office Specialist 3	1.00
<b>Program IT Administration FTE Total:</b>	<b>3.00</b>

### IT Administration Program Budget Justification

#### RESOURCES

The IT Administration Program is funded entirely by Administrative Cost Recovery.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

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### REQUIREMENTS

An overall increase of 13% primarily due to an increase in utilities and rental (Condo Association Assessment), normal step increases, cost of living adjustment, and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

### IT Operations Program

- Oversee the delivery of IT services across operational areas, including development of standards and processes, capacity planning and management, performance monitoring, security, infrastructure design and administration, incident response, telecommunications, cloud services, backup and recovery, and disaster recovery.
- Collaborate with Technology Solutions to determine security, usability, maintainability, scalability, availability, and support requirements for solutions that align with the county's business and technological needs.
- Provide support to departments, including setup of desktop and mobile hardware, lifecycle replacement, software installations, video camera and recording services, telephone and voicemail support, cell and mobile data, collaboration tools, audio/visual platforms, as well as services for new construction and relocations.
- Manage the design, installation, configuration, security, capacity planning, management, and performance monitoring of both wired and wireless network infrastructure, including routers, switches, firewalls, servers, storage, data centers, power services, and phone and voicemail systems.

### Program Summary

Information Technology

Program: IT Operations

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	40,117	45,482	39,947	37,282	-6.7%
Admin Cost Recovery	5,303,307	5,476,305	5,775,678	6,452,623	11.7%
Other Revenues	0	12,674	0	0	n.a.
General Fund Transfers	0	0	171,361	0	-100.0%
Other Fund Transfers	273,061	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>5,616,485</b>	<b>5,534,461</b>	<b>5,986,986</b>	<b>6,489,905</b>	<b>8.4%</b>
<b>REQUIREMENTS</b>					
Personnel Services	3,142,903	3,927,508	5,186,215	5,607,802	8.1%
Materials and Services	2,195,797	1,318,644	442,764	447,623	1.1%
Administrative Charges	277,785	288,310	358,007	434,480	21.4%
<b>TOTAL REQUIREMENTS</b>	<b>5,616,485</b>	<b>5,534,461</b>	<b>5,986,986</b>	<b>6,489,905</b>	<b>8.4%</b>
<b>FTE</b>	31.25	32.80	33.90	35.15	3.7%

### FTE By Position Title By Program

Program: IT Operations	
Position Title	FTE
Computer Forensics Specialist	1.00
Database Administrator	1.00
IT Administrator	9.00
IT Administrator Sr	3.00
IT Manager	1.25
IT Project Manager	0.90
IT Security Administrator	1.00
IT Security Analyst	1.00
IT Supervisor	2.00
IT Systems Architect	1.00
Support Specialist (IT)	11.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

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<b>Program: IT Operations</b>	
<b>Position Title</b>	<b>FTE</b>
Support Technician	3.00
<b>Program IT Operations FTE Total:</b>	<b>35.15</b>

### FTE Changes

The increase of 1.25 FTE is due to personnel allocations changes from the Technology Solutions Program.

### **IT Operations Program Budget Justification**

#### RESOURCES

The IT Operations Program funding is based on a department allocation model which includes network usage, number and usage of phones, and support services factors evaluated by service tickets and devices utilized. Some revenue is realized from the reimbursement of phone and network services provided to Marion County Housing Authority and Salem Keizer Transit.

#### REQUIREMENTS

An overall increase of 8.4% primarily due to the normal step increases, cost of living adjustment, and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

### Technology Solutions Program

- Provide assessments of new technology products, system enhancements and upgrades of existing services, and technical consultation.
- Manage the delivery of new technology through the effective use of project management principles to ensure successful and timely completion of projects and to meet stated business objectives.
- Configure and support shared services for commonly used applications and systems including financial, human resources, payroll processing, geographic information systems (GIS), web portals, and reporting platforms.
- Implement, extend, and maintain a diverse set of business applications and software services for county departments.
- Collaborate with IT Operations to determine security, usability, maintainability, scalability, availability, and support requirements for solutions that align with the county's business and technological needs.

### Program Summary

Information Technology

Program: Technology Solutions

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Admin Cost Recovery	5,232,016	4,669,457	5,240,674	5,476,300	4.5%
General Fund Transfers	0	0	165,243	0	-100.0%
Other Fund Transfers	(72,772)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>5,159,244</b>	<b>4,669,457</b>	<b>5,405,917</b>	<b>5,476,300</b>	<b>1.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	4,090,381	4,339,518	4,909,788	5,027,622	2.4%
Materials and Services	795,522	64,480	188,813	104,431	-44.7%
Administrative Charges	273,341	265,459	307,316	344,247	12.0%
<b>TOTAL REQUIREMENTS</b>	<b>5,159,243</b>	<b>4,669,457</b>	<b>5,405,917</b>	<b>5,476,300</b>	<b>1.3%</b>
<b>FTE</b>	30.75	30.20	29.10	27.85	-4.3%

### FTE By Position Title By Program

Program: Technology Solutions	
Position Title	FTE
Database Administrator Sr	1.00
GIS Analyst 1	1.00
GIS Analyst 2	2.00
GIS Analyst 3	1.00
IT Manager	1.75
IT Project Manager	2.10
IT Supervisor	2.00
IT Systems Analyst	5.00
Programmer Analyst 1	2.00
Programmer Analyst 2	5.00
Programmer Analyst 3	3.00
Programmer Analyst 3 (Confidential)	2.00
<b>Program Technology Solutions FTE Total:</b>	<b>27.85</b>

MARION COUNTY FY 2025-26 BUDGET  
BY DEPARTMENT  
INFORMATION TECHNOLOGY

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FTE Changes

A decrease of 1.25 FTE is due to personnel reallocation to the IT Operations Program.

**Technology Solutions Program Budget Justification**

RESOURCES

The Technology Solutions Program is funded entirely by Administrative Cost Recovery.

REQUIREMENTS

An overall increase of 1.3% primarily due to the normal step increases, cost of living adjustment, and related fringe benefit increases and offset by the decrease in materials and services reduction in technology maintenance costs.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

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### **KEY DEPARTMENT ACCOMPLISHMENTS**

- Upgraded the county's Internet connection for additional bandwidth and reliability.
- Enhanced the county's internal network configuration to be more reliable and secure.
- Developed a consistent standard for high-quality audiovisual systems in conference rooms.
- Migrated archived email to the current modern system for search and retrieval.
- Conducted a resiliency analysis of the county's Salem metropolitan area network infrastructure and equipment rooms.
- Created an IT service delivery process to enhance efficiency and coordination.
- Consolidated complex IT infrastructure to a smaller, more easily maintained footprint.
- Implemented an accurate, efficient, and compliant Clerk's Office Land Records Management System.
- Completed a reservation system for campgrounds managed by Public Works.
- Upgraded the hardware for the county's financial management system to keep it performing well and secure.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

### KEY INDICATORS

#### # 1: Application Management

##### Definition and Purpose

The indicators for application management measure effective delivery of system enhancements and upgrades, development and/or purchase of new products, feature and function integration within enterprise or multi-departmental systems, alignment of application delivery with evolving business needs, and automated integration of systems to facilitate consistent and timely data sharing.

Measurements include alignment of business needs with technical solutions, management of vendor costs, and reduction of duplicative systems. Over time, management of our portfolio of software assets will allow the county to fully leverage our investment in technology and to make wiser long-term decisions.

##### Significance

This key indicator was carried forward to continue to assess the viability of applications in use, identify opportunities to integrate functionality and data within enterprise or multi-departmental applications, develop a core set of application support tools, leverage data analysis software using central data stores, and fully leverage enterprise resources and licensing models. With continually evolving reliance on software and automation to directly support departmental business functions and delivery of county services, these technology investments will continue to have significant budgetary impacts.

This indicator supports the Marion County Strategic Goal #1 Modernization and Optimization - System modernization, simplification, and efficiency.

##### Data Units Fiscal Year

Number of Applications

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
1010	1208	1244	1101	1051

##### Explanation of Trends and Changes

This indicator shows the technology and services used to support the county departments and their reliance on automation. The changes in application numbers reflect change in use, efficiencies, enhancements, and depreciated systems.

#### # 2: Customer Service

##### Definition and Purpose

The indicators for customer service measure IT's ability to provide timely, consistent, and business-relevant services that support users as they deliver county services.

Measurements include tickets handled and customer satisfaction as captured upon completion of an IT service request.

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### INFORMATION TECHNOLOGY

#### **Significance**

This key indicator was chosen to indicate trends in customer satisfaction and supports Marion County Strategic Goal #3 Data Management - Data systems are a resource for county workers and the community. Objective 1 Enterprise Information Technology Service Management (ITSM). Improve our data systems for managing both unplanned work (service desk tickets) and planned work (projects). Manage and maintain our assets such as hardware, software, services, and data. Standardize technologies to simplify and save money through economies of scale. Standardize and verify data for accuracy so it can be used to make better decisions.

#### **Data Units Calendar Year**

Total customer tickets

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
16,006	17,819	19,483	18,680	19,500

Average customer response (5 is Maximum)

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
4.90 Very Satisfied	4.83 Very Satisfied	4.85 Very Satisfied	4.89 Very Satisfied	4.91 Very Satisfied

#### **Explanation of Trends and Changes**

These metrics offer insight into IT's service delivery capabilities to the county, ensuring alignment with business requirements. This evaluation includes feedback from customer surveys and strategic discussions with department heads and IT business managers to align priorities and initiatives. Notably, there has been a consistent improvement in ticket resolution time year over year. This time is currently down to an average of 7.39 days, underscoring the commitment to enhancing service delivery and operational efficiency. The anticipated increase in support requests is largely due to the rollout of a mobile device management system, the implementation of enhanced cybersecurity protocols, and the transition to Windows 11, among other updates.

## **# 3: Technology Health**

#### **Definition and Purpose**

The indicators for technology health measure the department's ability to provide services via applications, web services, and access to systems. Measurement is derived through an automated monitoring system that tracks the availability and performance of enterprise class systems for the entire year.

#### **Significance**

This key indicator was chosen to indicate the overall health, reliability, and effectiveness of technology. It helps ensure continuous operations, maintain user satisfaction, and achieve operational efficiency. The indicator supports Marion County Strategic Goal #5: Provide efficient, effective, and responsive government through stewardship and accountability and IT Goal #4 Reliable Services - Information systems and services that work whenever they are needed. Regularly monitoring this Key Performance Indicator (KPI) provides valuable insights into the health of the county's technology and can be used to make informed decisions to optimize performance and reliability.

#### **Data Units Fiscal Year**

Total hours available to use Enterprise Systems / All potential hours per year = % uptime

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
99.78%	99.81%	99.84%	99.85%	99.85%



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

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### **Explanation of Trends and Changes**

These indicators offer a snapshot of the performance and reliability trends of the county's systems, which are crucial for enhancing the productivity of county employees through dependable operational systems. Consistently achieving a system availability rate of 99.5% or higher aligns with IT's commitment to adhering to industry benchmarks for public sector entities.

The Total Hours Available metric represents the availability of the applications hosted in the county's virtualized server infrastructure, storage systems, and other critical business systems e.g. Oracle financial systems. For reference many SaaS providers guarantee a service level availability of 99.9% which calculates to approximately 9 hours of downtime in a calendar year.

In FY24-25 our availability was 99.8% or less than 10 hours of downtime. The projected availability for FY 25-26 is 99.9% or approximately 9 hours of downtime. These trends are indicative of IT's efforts to maintain and improve the county's technological capabilities, ensuring that operational goals continue to be met or exceeded.

The improvements expected in the FY25-26 projections reflect IT's continued commitment to enhancing system performance, reliability, and availability.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

## Resources by Fund Detail

580 - Central Services	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Intergovernmental Federal</b>				
331040 FEMA Disaster Assistance	3,158	631	0	0
Intergovernmental Federal Total	<b>3,158</b>	<b>631</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
341620 User Fees	9,737	9,737	9,737	7,180
344250 Telephone Use Reimbursement	30,380	30,438	30,210	30,102
345300 Surplus Property Sales	0	5,308	0	0
Charges for Services Total	<b>40,117</b>	<b>45,482</b>	<b>39,947</b>	<b>37,282</b>
<b>Admin Cost Recovery</b>				
411400 Information Tech Allocation	8,515,743	8,761,350	7,351,703	11,654,497
411410 FIMS Allocation	2,838,731	2,092,154	1,235,886	1,171,248
411420 Telecommunications Allocation	0	0	325,122	0
411430 Technology Solution Allocation	0	0	2,878,015	0
Admin Cost Recovery Total	<b>11,354,474</b>	<b>10,853,504</b>	<b>11,790,726</b>	<b>12,825,745</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	0	12,674	0	0
Other Revenues Total	<b>0</b>	<b>12,674</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	0	0	355,837	0
General Fund Transfers Total	<b>0</b>	<b>0</b>	<b>355,837</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	(45)	0	0	0
Net Working Capital Total	<b>(45)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>11,397,703</b>	<b>10,912,292</b>	<b>12,186,510</b>	<b>12,863,027</b>
Information Technology Grand Total	11,397,703	10,912,292	12,186,510	12,863,027

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

## Requirements by Fund Detail

580 - Central Services	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511020 Salaries and Wages Budget Only	0	0	17,000	0
511110 Regular Wages	3,986,870	4,692,282	6,560,716	6,803,423
511130 Vacation Pay	292,305	305,483	0	0
511140 Sick Pay	207,587	192,538	0	0
511141 Emergency Sick Pay	593	0	0	0
511150 Holiday Pay	257,931	298,616	0	0
511160 Comp Time Pay	3,061	9,357	0	0
511210 Compensation Credits	74,471	75,641	66,187	72,518
511220 Pager Pay	37,121	40,419	39,000	52,000
511240 Leave Payoff	83,875	24,052	0	0
511290 Health Insurance Waiver Pay	4,214	5,299	4,800	12,000
511420 Premium Pay	8,978	12,647	12,650	12,650
Salaries and Wages Total	4,957,006	5,656,335	6,700,353	6,952,591
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	10,990	5,419
512110 PERS	1,040,518	1,210,250	1,657,942	1,990,618
512120 401K	41,012	45,919	53,832	55,627
512130 PERS Debt Service	253,586	262,192	371,383	351,287
512200 FICA	369,328	414,484	503,547	523,528
512300 Paid Leave Oregon	10,986	21,886	26,384	27,378
512310 Medical Insurance	882,313	1,032,740	1,165,843	1,171,205
512320 Dental Insurance	71,878	80,271	98,321	98,988
512330 Group Term Life Insurance	8,412	9,990	11,505	12,029
512340 Long Term Disability Insurance	15,861	18,440	23,953	25,057
512400 Unemployment Insurance	14,472	8,297	9,963	10,336
512520 Workers Comp Insurance	1,006	1,104	2,010	1,990
512600 Wellness Program	2,026	2,333	2,634	2,640
512610 Employee Assistance Program	1,903	2,192	2,462	3,041
512700 County HSA Contributions	19,300	19,180	18,853	18,201
Fringe Benefits Total	2,732,602	3,129,277	3,959,622	4,297,344
Personnel Services Total	<b>7,689,608</b>	<b>8,785,612</b>	<b>10,659,975</b>	<b>11,249,935</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	5,651	5,126	6,000	6,000
521070 Departmental Supplies	2,497	4,472	0	0
521210 Gasoline	865	1,030	900	1,028
Supplies Total	9,012	10,628	6,900	7,028

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### INFORMATION TECHNOLOGY

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Materials</b>				
522110 Batteries	11,515	11,424	7,500	7,500
522150 Small Office Equipment	6,007	5,594	15,000	15,000
522170 Computers Non Capital	255,877	915,330	78,772	52,519
522180 Software	1,809	104	20,000	20,000
<b>Materials Total</b>	<b>275,209</b>	<b>932,453</b>	<b>121,272</b>	<b>95,019</b>
<b>Communications</b>				
523010 Telephone Equipment	0	0	1,500	1,500
523015 Video Security Equipment	87,929	0	0	0
523020 Phone and Communication Svcs	157,318	0	0	0
523040 Data Connections	17,341	4,978	1,690	1,690
523050 Postage	0	0	100	100
523060 Cellular Phones	14,666	16,015	18,164	15,661
523090 Long Distance Charges	1,872	2,287	11,351	12,575
<b>Communications Total</b>	<b>279,125</b>	<b>23,280</b>	<b>32,805</b>	<b>31,526</b>
<b>Utilities</b>				
524010 Electricity	28,688	30,877	29,894	32,598
524020 City Operations and St Lights	73	85	98	134
524040 Natural Gas	309	703	708	621
524050 Water	461	520	528	665
524070 Sewer	1,062	1,096	1,290	1,432
524090 Garbage Disposal and Recycling	7,667	2,054	2,642	2,106
<b>Utilities Total</b>	<b>38,259</b>	<b>35,336</b>	<b>35,160</b>	<b>37,556</b>
<b>Contracted Services</b>				
525360 Public Works Services	388	0	0	0
525449 Microsoft 365	0	0	54,215	74,500
525450 Subscription Services	538,532	17,086	11,761	0
525460 Software Subscriptions	0	0	0	6,240
525510 Legal Services	0	3,264	0	0
525710 Printing Services	0	897	50	50
525715 Advertising	1,806	741	1,000	1,000
525999 Other Contracted Services	859,617	170,042	207,980	207,980
<b>Contracted Services Total</b>	<b>1,400,343</b>	<b>192,030</b>	<b>275,006</b>	<b>289,770</b>
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	0	1,195	2,000	2,000
526020 Computer Hardware Maintenance	227,345	5,896	2,420	0
526021 Computer Software Maintenance	661,586	160,336	143,499	81,170
526022 Telephone Maintenance	66,052	3,629	0	0

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### INFORMATION TECHNOLOGY

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
526030 Building Maintenance	6,043	3,597	1,000	1,000
Repairs and Maintenance Total	961,027	174,652	148,919	84,170
<b>Rentals</b>				
527110 Fleet Leases	2,509	2,988	4,812	4,740
527120 Motor Pool Mileage	1,149	6,115	6,000	6,115
527140 County Parking	2,640	2,640	2,640	2,640
527200 Building Rental County	10,012	10,062	11,636	9,896
527240 Condo Assn Assessments	29,592	33,317	53,065	87,256
527300 Equipment Rental	6,068	6,424	10,464	10,464
527999 GASB 87 Adjustment	3,554	0	0	0
Rentals Total	55,523	61,546	88,617	121,111
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	373	828	1,200	1,200
529120 Commercial Travel	2,439	2,899	3,000	3,000
529130 Meals	856	810	3,650	3,650
529140 Lodging	4,598	7,734	7,048	7,048
529210 Meetings	481	1,541	1,300	1,300
529220 Conferences	10,465	8,963	8,565	8,565
529230 Training	40,025	36,199	38,988	32,317
529300 Dues and Memberships	56,540	56,888	56,600	73,521
529650 Pre Employment Costs	1,219	704	500	500
529996 Amortization Lease Expense	(3,497)	0	0	0
529999 Miscellaneous Expense	81	52	0	0
Miscellaneous Total	113,580	116,617	120,851	131,101
Materials and Services Total	<b>3,132,078</b>	<b>1,546,543</b>	<b>829,530</b>	<b>797,281</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	98,372	89,808	120,229	136,220
611200 BS Admin Allocation	0	0	35,307	34,136
611210 Facilities Mgt Allocation	98,973	96,062	91,335	103,240
611220 Custodial Allocation	64,846	70,802	70,570	79,454
611230 Courier Allocation	4,905	4,687	4,563	4,988
611240 Grounds Maintenance Allocation	0	0	8,445	9,372
611250 Risk Management Allocation	12,351	13,444	12,985	12,359
611260 Human Resources Allocation	106,035	118,665	146,100	172,764
611300 Legal Services Allocation	11,546	8,284	5,954	9,887
611600 Finance Allocation	117,342	114,719	113,379	160,974
611800 MCBEE Allocation	248	1,167	5,538	3,517
614100 Liability Insurance Allocation	38,400	37,900	56,500	59,600
614200 WC Insurance Allocation	23,100	24,599	26,100	29,300
Administrative Charges Total	<b>576,119</b>	<b>580,138</b>	<b>697,005</b>	<b>815,811</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## INFORMATION TECHNOLOGY

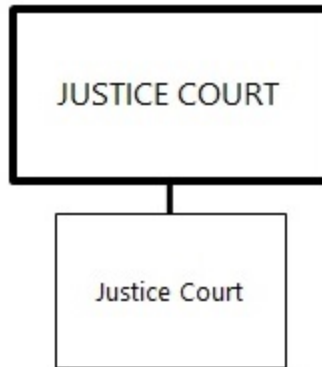
<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(103)	0	0	0
Debt Service Interest Total	<b>(103)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>11,397,702</b>	<b>10,912,292</b>	<b>12,186,510</b>	<b>12,863,027</b>
Information Technology Grand Total	11,397,702	10,912,292	12,186,510	12,863,027

MARION COUNTY FY 2025-26 BUDGET  
BY DEPARTMENT  
INFORMATION TECHNOLOGY

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## JUSTICE COURT



### MISSION STATEMENT

To provide speedy, cost effective, and accessible judicial services to the people of Marion County.

### GOALS AND OBJECTIVES

- Goal 1      Increase access to justice for all people in Marion County.
- Goal 2      Relieve the burden on the circuit court, so that court can focus on pressing public safety concerns.
- Goal 3      Improve public safety, including traffic safety, by providing speedy, impartial resolution of violation cases, including traffic violations and violations of the county code.
- Goal 4      Provide an impartial, cost-effective, accessible forum to decide small claim cases.
- Goal 5      Provide an impartial, cost-effective, accessible forum for eviction cases; connect eviction defendants with housing resources, where appropriate.
- Goal 6      Recognize the equal dignity of all civil marriages.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

### DEPARTMENT OVERVIEW

The Justice Court of Marion County is the largest local court in the state and growing.

The court is on track to process more than 32,000 cases in Fiscal Year (FY) 2024-2025 a 21% increase over FY 2023-2024, and a 53% increase over FY 2021-2022, the first year Judge Kidd was in office. The increase stems from two sources: some law enforcement entities are approaching full staffing, which has increased their ticket volume; and a few large property management firms now file their eviction cases through the Justice Court.

The Justice Court hears traffic offenses, county ordinance violations, boating violations, fish and game violations. The court also hears civil matters, including small claims cases (\$10,000 or less) and eviction cases. The court provides marriage ceremonies to Oregonians of all backgrounds.

The Justice and the court court's staff are bilingual in English and Spanish to better meet the communication needs of Marion County.

### RESOURCE AND REQUIREMENT SUMMARY

Justice Court	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	975,374	1,084,195	1,291,337	1,480,565	14.7%
<b>TOTAL RESOURCES</b>	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>	<b>14.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	372,913	452,300	528,579	617,804	16.9%
Fringe Benefits	245,684	280,179	337,496	422,105	25.1%
Total Personnel Services	<b>618,597</b>	<b>732,479</b>	<b>866,075</b>	<b>1,039,909</b>	<b>20.1%</b>
Materials and Services					
Supplies	6,248	8,961	8,425	8,500	0.9%
Materials	5,754	2,056	3,951	5,543	40.3%
Communications	4,207	5,923	4,398	4,819	9.6%
Utilities	12,052	11,710	10,892	11,100	1.9%
Contracted Services	51,710	56,149	79,183	121,811	53.8%
Repairs and Maintenance	25,174	16,718	32,487	18,446	-43.2%
Rentals	85,200	89,616	92,113	95,309	3.5%
Insurance	100	100	100	100	0.0%
Miscellaneous	4,961	5,793	10,570	9,120	-13.7%
Total Materials and Services	<b>195,406</b>	<b>197,025</b>	<b>242,119</b>	<b>274,748</b>	<b>13.5%</b>
Administrative Charges	161,506	154,691	183,143	165,908	-9.4%
Debt Service Interest	(136)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>	<b>14.7%</b>
<b>FTE</b>	7.00	8.00	8.00	9.00	12.5%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 100 General Fund	975,374	1,084,195	1,291,337	1,480,565	100.0%
<b>TOTAL RESOURCES</b>	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 100 General Fund	975,374	1,084,195	1,291,337	1,480,565	100.0%
<b>TOTAL REQUIREMENTS</b>	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Marion County Justice Court	975,374	1,084,195	1,291,337	1,480,565	14.7%
<b>TOTAL RESOURCES</b>	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>	<b>14.7%</b>
<b>REQUIREMENTS</b>					
Marion County Justice Court	975,374	1,084,195	1,291,337	1,480,565	14.7%
<b>TOTAL REQUIREMENTS</b>	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>	<b>14.7%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

### Marion County Justice Court Program

- Adjudicates claims and resolves traffic offenses, Oregon weight record and tax identifier violations, county code violations and fish and wildlife violations.
- The court processes tickets issued by the Sheriff, Oregon State Police and most cities in Marion County.
- The court hears civil cases valued in less than \$10,000, including small claims cases and eviction actions.
- The court provides cost effective wedding ceremonies.

#### Program Summary

Justice Court

Program: Marion County Justice Court

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	975,374	1,084,195	1,291,337	1,480,565	14.7%
<b>TOTAL RESOURCES</b>	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>	<b>14.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	618,597	732,479	866,075	1,039,909	20.1%
Materials and Services	195,406	197,025	242,119	274,748	13.5%
Administrative Charges	161,506	154,691	183,143	165,908	-9.4%
Debt Service Interest	(136)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>	<b>14.7%</b>
<b>FTE</b>	<b>7.00</b>	<b>8.00</b>	<b>8.00</b>	<b>9.00</b>	<b>12.5%</b>

#### FTE By Position Title By Program

Program: Marion County Justice Court	
Position Title	FTE
Administrative Services Manager	1.00
Justice Court Clerk 1	2.00
Justice Court Clerk 1 (Bilingual)	1.00
Justice Court Clerk 2	2.00
Justice of the Peace	1.00
Office Specialist 1	1.00
Office Specialist 2 (Bilingual)	1.00
<b>Program Marion County Justice Court FTE Total:</b>	<b>9.00</b>

#### FTE Changes

There is an increase of 1.00 FTE for the upcoming fiscal year. An office Specialist has been added due to the growing caseload volume.

### Marion County Justice Court Program Budget Justification

#### RESOURCES

The Justice Court Program is funded entirely by the general fund.

#### REQUIREMENTS

Personnel Services increased due to an addition of 1.00 FTE of an Office Specialist position.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

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Materials and services increased to address the need of the increase of caseload volume. The court processed about 7,000 more cases in Fiscal Year (FY) 2024-2025 than it processed in prior years, an increase of about 20% over FY 2023-2024 and an increase of about 53% over FY 2021-2022.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

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### **KEY DEPARTMENT ACCOMPLISHMENTS**

- The court acts as a full-service local court, hearing violations cases, evictions, small claims cases and regular civil division cases.
- The court is on track to process more than 32,000 cases in Fiscal Year (FY) 2024-2025, a 21% increase over FY 23-24, and a 53% increase over FY 2021-2022, the first year Judge Kidd was in office. The increase stems from two sources: some law enforcement entities are approaching full staffing, which has increased their ticket volume: and few large Property Management agencies file their eviction cases through the Justice Court.
- The court will process more than 32,000 cases in FY 2024-2025. The court hears most violation cases issued by the sheriff, the Oregon State police, and the ODOT weighmaster county-wide. The court also hears cases flowing from city tickets issued outside city limits, as well as all violation tickets issued by the city of Turner.
- The court helped Marion County residents resolve everyday disputes, including but not limited to: eviction disputes, security deposit disputes, fender-benders, unpaid invoices, unpaid loans, minor construction contract disputes, dog bite cases, broken window cases, civil rights disputes, wage theft claims, and medical malpractice claims. The court heard 172 small claims case in FY 2023-2024.
- The court is on track to process more than 940 eviction cases this year, a 40% increase over FY 2023-2024. The main reason for this increase is that some large property management companies file with the Justice Court.
- The court is on track to officiate about 225 weddings this year. The court now offers weddings in Spanish, French, and Russian.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

### KEY INDICATORS

#### # 1: Volume of Citations Processed

##### Definition and Purpose

The number of citations processed is an indicator of the volume of work that the Justice Court produces during the fiscal year.

##### Significance

Traffic enforcement reduces accidents and helps prevent fatalities, keeping our community safe. This indicator supports the Marion County strategic priority for Public Safety, Goal #1. Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

##### Data Units Fiscal Year

Number of citations processed:

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
20,903	23,734	25,858	31,000	32,000

##### Explanation of Trends and Changes

The court's citation volume is increasing dramatically. The volume is a function of the citing agencies. This year, the Oregon State Police and the ODOT Weighmaster are filing dramatically more tickets. We are told that the increase in OSP volume comes about because that agency is approaching fuller staffing. The volume of cases from the Sheriff and the cities remains steady, but could rise if the Sheriff reduces vacancies on the traffic team.

#### # 2: Amount of Fines Collected

##### Definition and Purpose

The amount of traffic fines collected is an indicator of the volume of work that the Justice Court produces during the fiscal year.

##### Significance

Traffic enforcement reduces accidents and helps prevent fatalities, keeping our community safe. This indicator supports the Marion County strategic priority for Public Safety, Goal #1. Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

##### Data Units Fiscal Year

Amount of fines collected:

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
\$4,239,363	\$4,769,848	\$4,893,520	\$6,220,599	\$6,300,000

##### Explanation of Trends and Changes

The amount of fines collected has increased dramatically. There are multiple reasons for the increase. Some factors are expected to continue, like the high volume of OSP and weighmaster cases. Other factors, like increased fine revenue from I-5 construction in Aurora and Kuebler, are not expected to continue. As the Sheriff approaches fuller staffing, violations from that office may also lead to increased collections.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

### # 3: Civil Cases Heard

#### **Definition and Purpose**

The number of civil cases heard is an indication of the work the Justice Court does for the community.

#### **Significance**

The Justice Court provides quick and cost effectiveness resolution of civil disputes. These services help citizens, provide certainty and help them to move forward with their lives after conflict. Further, by expanding the Justice Court caseload, the Justice Court helps Circuit Court to focus on larger criminal cases, which improves public safety outcome.

#### **Data Units Fiscal Year**

Civil cases heard:

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
324	637	878	1,155	1,432

#### **Explanation of Trends and Changes**

Civil litigants continue to discover and employ the Justice Court. As more litigants successfully use the court, word spreads and more individuals are filing civil cases. Handling cases at Marion County Justice Court eases the burden on the Circuit Court so the Judges can focus on the pressing public matters.

In addition, the court's eviction caseload continues to increase. Now large property management companies are choosing to file at Justice Court, so eviction files are up about 40% year over year.

### # 4: Weddings

#### **Definition and Purpose**

The number of marriages performed is an indicator of the court's accessibility.

#### **Significance**

The court should be a resource for the entire community. Having positive contacts with the justice system improves community trust, and increases the community's confidence in accessing the justice system. This is particularly true for Marion County's Spanish-speaking community, which has historically faced barriers in accessing the court system. The Justice performs weddings in English, Spanish, French, and Russian. In addition the Justice Court hosts several themed wedding events every year, which gathers a significant amount of publicity, thus promoting community outreach. Increased confidence and accessibility in the Justice System relates to Marion County's strategic Priority Goal #1 of Public Safety.

#### **Data Units Fiscal Year**

Number of weddings performed:

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
57	114	202	240	250

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

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### **Explanation of Trends and Changes**

The number of weddings is increasing. The court's special events have increased community awareness of the Justice Court, so more people are choosing to get married here.

## **# 5: Civil and Wedding Filing Fees**

### **Definition and Purpose**

The amount of filing fees collected is an indication of the work the Justice Court produces in a fiscal year.

### **Significance**

The amount of civil filing fees demonstrates the volume of civil cases and contributes to funding about one FTE.

### **Data Units Fiscal Year**

Amount of filling fees:

<b>FY 21-22 Actual</b>	<b>FY 22-23 Actual</b>	<b>FY 23-24 Actual</b>	<b>FY 24-25 Estimate</b>	<b>FY 25-26 Estimate</b>
\$35,026	\$73,693	\$97,999	\$129,486	\$150,973

### **Explanation of Trends and Changes**

With the increase of cases, the civil filings fees into the general fund have increased substantially.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

### Resources by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	975,374	1,084,195	1,291,337	1,480,565
General Fund Transfers Total	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>
General Fund Total	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>
Justice Court Grand Total	975,374	1,084,195	1,291,337	1,480,565

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

### Requirements by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	325,951	393,044	520,779	610,004
511130 Vacation Pay	14,980	17,142	0	0
511140 Sick Pay	11,486	14,397	0	0
511150 Holiday Pay	16,791	22,216	0	0
511160 Comp Time Pay	921	700	0	0
511270 Leadworker Pay	17	0	0	0
511290 Health Insurance Waiver Pay	2,407	3,814	4,800	4,800
511420 Premium Pay	361	986	3,000	3,000
Salaries and Wages Total	372,913	452,300	528,579	617,804
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	1,185	1,285
512110 PERS	74,471	92,204	131,397	177,677
512120 401K	10,068	10,852	11,358	12,715
512130 PERS Debt Service	27,819	27,815	29,433	31,354
512200 FICA	27,499	33,361	39,741	46,645
512300 Paid Leave Oregon	774	1,291	1,609	1,904
512310 Medical Insurance	93,863	103,349	109,296	134,136
512320 Dental Insurance	7,510	7,700	9,216	11,340
512330 Group Term Life Insurance	677	821	908	1,066
512340 Long Term Disability Insurance	1,311	1,589	1,893	2,225
512400 Unemployment Insurance	1,088	520	604	714
512520 Workers Comp Insurance	124	132	240	270
512600 Wellness Program	248	281	320	360
512610 Employee Assistance Program	233	264	296	414
Fringe Benefits Total	245,684	280,179	337,496	422,105
Personnel Services Total	<b>618,597</b>	<b>732,479</b>	<b>866,075</b>	<b>1,039,909</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	6,181	8,518	7,500	7,500
521050 Janitorial Supplies	0	79	0	0
521190 Publications	67	364	925	1,000
Supplies Total	6,248	8,961	8,425	8,500
<b>Materials</b>				
522150 Small Office Equipment	5,754	1,313	2,000	2,000
522160 Small Departmental Equipment	0	743	0	0
522170 Computers Non Capital	0	0	1,951	3,543
Materials Total	5,754	2,056	3,951	5,543

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Materials and Services</b>				
<b>Communications</b>				
523020 Phone and Communication Svcs	875	2,146	100	321
523040 Data Connections	2,328	2,627	3,000	3,000
523060 Cellular Phones	901	1,038	1,248	1,248
523090 Long Distance Charges	103	112	50	250
Communications Total	4,207	5,923	4,398	4,819
<b>Utilities</b>				
524010 Electricity	7,709	8,767	8,192	8,400
524040 Natural Gas	3,774	2,294	2,000	2,000
524090 Garbage Disposal and Recycling	570	649	700	700
Utilities Total	12,052	11,710	10,892	11,100
<b>Contracted Services</b>				
525350 Janitorial Services	7,178	7,178	7,178	7,178
525449 Microsoft 365	0	0	3,998	5,933
525540 Witnesses	0	0	100	100
525550 Court Services	0	0	2,300	2,300
525555 Security Services	23,895	25,874	33,000	62,400
525560 Victim Emergency Services	0	17	0	0
525710 Printing Services	1,788	2,026	3,500	5,000
525735 Mail Services	15,074	18,408	22,967	30,000
525740 Document Disposal Services	90	1,070	1,140	1,200
525770 Interpreters and Translators	3,686	1,403	5,000	7,000
525930 Fair Events and Activities	0	173	0	700
Contracted Services Total	51,710	56,149	79,183	121,811
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	0	0	500	500
526021 Computer Software Maintenance	15,215	15,737	16,987	15,946
526030 Building Maintenance	9,959	980	15,000	2,000
Repairs and Maintenance Total	25,174	16,718	32,487	18,446
<b>Rentals</b>				
527120 Motor Pool Mileage	90	232	250	250
527130 Parking	0	0	0	100
527210 Building Rental Private	84,714	87,242	89,863	92,559
527300 Equipment Rental	396	2,143	2,000	2,400
Rentals Total	85,200	89,616	92,113	95,309
<b>Insurance</b>				
528210 Public Official Bonds	100	100	100	100
Insurance Total	100	100	100	100
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	575	421	500	500

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUSTICE COURT

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529130 Meals	179	252	400	400
529140 Lodging	924	1,035	3,000	2,000
529210 Meetings	0	87	200	200
529220 Conferences	1,180	1,378	2,000	2,000
529230 Training	103	575	1,200	1,200
529300 Dues and Memberships	1,734	1,607	2,400	2,400
529650 Pre Employment Costs	41	112	150	400
529740 Fairs and Shows	204	306	700	0
529860 Permits	20	20	20	20
Miscellaneous Total	4,961	5,793	10,570	9,120
Materials and Services Total	<b>195,406</b>	<b>197,025</b>	<b>242,119</b>	<b>274,748</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	9,313	8,451	13,288	15,526
611200 BS Admin Allocation	0	0	3,214	3,292
611230 Courier Allocation	543	560	553	606
611250 Risk Management Allocation	1,000	967	1,996	2,419
611260 Human Resources Allocation	11,730	13,472	17,709	21,005
611300 Legal Services Allocation	2,831	2,881	3,943	7,803
611400 Information Tech Allocation	37,694	36,839	52,460	40,750
611410 FIMS Allocation	10,163	6,602	9,835	20,673
611420 Telecommunications Allocation	12,154	10,701	8,353	3,465
611430 Technology Solution Allocation	47,828	40,827	16,885	0
611600 Finance Allocation	16,949	20,376	21,176	22,854
611800 MCBEE Allocation	19	5,489	8,425	10,115
612100 IT Equipment Use Charges	6,283	3,026	12,606	0
614100 Liability Insurance Allocation	3,100	2,700	7,500	11,500
614200 WC Insurance Allocation	1,900	1,800	5,200	5,900
Administrative Charges Total	<b>161,506</b>	<b>154,691</b>	<b>183,143</b>	<b>165,908</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(136)	0	0	0
Debt Service Interest Total	<b>(136)</b>	<b>0</b>	<b>0</b>	<b>0</b>
General Fund Total	<b>975,374</b>	<b>1,084,195</b>	<b>1,291,337</b>	<b>1,480,565</b>
Justice Court Grand Total	975,374	1,084,195	1,291,337	1,480,565

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUSTICE COURT

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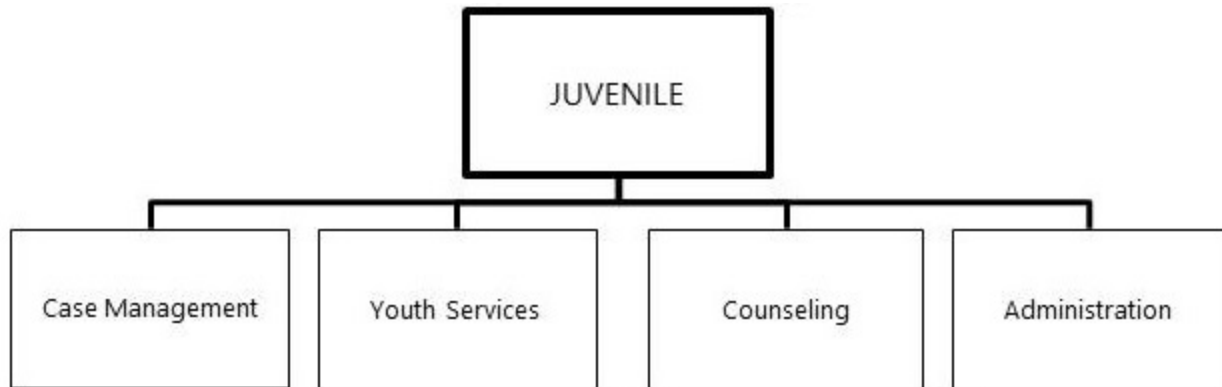
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# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

JUVENILE

## JUVENILE



### MISSION STATEMENT

Improve public safety by working with parents, guardians, youth and the community, to provide youth accountability, and opportunities for positive change.

### GOALS AND OBJECTIVES

- Goal 1 Create positive changes in the lives of the youth referred to the Juvenile Department and equip them with the skills to engage in pro-social activities, emotionally regulate, problem solve, and make positive decisions. Ensure that programming options and decisions focus on this goal.
- Objective 1 Continue to research and identify the efficacy of new and emerging resources to support youth in their transition from Juvenile Department programs back to home that not only helps them prior to transition but provides additional resources to raise their likelihood of success upon returning home. Focus staff resources on this area to help achieve the highest success.
  - Objective 2 Enhance the existing culture of support through greater utilization of department wide communications, activities and trainings in order to continue to build that culture which focuses on the best outcomes for youth and staff despite the different roles of individual programs.
  - Objective 3 Focus on ensuring that the resources that were implemented over the last year are easily accessible, informational and accurate, so that families can have the information that they need at point of first contact. Continue to ensure that access is equitable to families, identify barriers to access, and work with families to remove those barriers.
  - Objective 4 Continue to provide and seek out additional resources for homeless youth and find ways for them to connect with the resources in a safe and supportive manner.
- Goal 2 Ensure equitable access and fair treatment of all youth and staff.
- Objective 1 Continue to focus on opportunities to work closely with community partners, both historic and new, to establish how to effectively support each other's goals and vision as it relates to mutual youth and families. Create an advisory group to drive discussions about how to effectively move forward as a department in being solution oriented regarding systemic issues that create disproportionate minority contacts within the Juvenile Justice system.
  - Objective 2 Expand on the work that began over the last year to bring the department into a common focus on identifying youth at high risk for violent behaviors in the community and create a greater understanding of the role and impact of the Juvenile Department on helping to build safe communities for our youth.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

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- Objective 3      Reinvest staff time and energy implementing all identified components of the shared plan and vision that was created by the workgroup in 2023 and establish additional groups to ensure that the department designated plan continues to move forward, while celebrating the accomplishment already achieved.
- Goal 3      Become increasingly data driven to allow the Department to create program efficiencies and opportunities that are fiscally responsible, up to date on current research and data trends, and focused on building future infrastructure in its approach to effective programming for youth and provision of resources for staff.
- Objective 1      Enhance and finish the work accomplished over the last year as it relates to modifying and updating both language and content in old policies, in addition to, the development of new policies and procedures to ensure that current practices meet program goals and focus on appropriate developmental levels for youth while creating accountability of purchasing, property management, and loss control practices.
- Objective 2      Pursue grants through the Research, Data and Evaluation unit that focus on the strengthening of current evidence based programs on campus, as well as, focus on reducing violence through positive pro-social partnerships in the community.
- Objective 3      Monitor trends in youth placed in detention to help identify whether the needs of youth are becoming more and whether strengthening both county and community partnerships can enhance services to better meet and support the needs of youth in detention.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

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### **DEPARTMENT OVERVIEW**

Most juveniles are referred to the Juvenile Department by police officers throughout the county; however, youth nine to thirteen can be referred by nonprofits, schools, and parents to the department's voluntary Juvenile Crime Prevention Family Support Program.

Juveniles are referred for crimes or violations through a police report, or physically brought to Detention by police for more serious crimes. The Juvenile Department implements evidence-based, promising practices, and effective interventions to address youth behaviors, reduce risk factors, provide skill building opportunities, and enhance protective factors. Our goal is to not only hold juveniles accountable for their actions, but to also help redirect them towards positive outcomes by providing skill-based programs and treatments that elicit attitude and behavior changes that promote public safety and youth success. A juvenile might appear before a judge, undergo informal processing at the department, or enter into a community diversion program such as peer courts. Once a judge orders probation, juveniles are supervised in the community by Juvenile Probation Officers. Timely payment of restitution to victims is a critical component of accountability and a strong value of the department.



## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

## RESOURCE AND REQUIREMENT SUMMARY

Juvenile	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	343,990	323,315	315,972	204,000	-35.4%
Intergovernmental State	1,487,825	1,343,492	1,336,148	1,387,154	3.8%
Intergovernmental Local	1,000	0	0	0	n.a.
Charges for Services	837,854	1,035,822	1,490,958	3,169,738	112.6%
Interest	8,496	13,235	13,200	16,200	22.7%
Other Revenues	8,168	7,857	8,200	8,200	0.0%
General Fund Transfers	13,545,823	14,979,974	16,942,393	18,101,282	6.8%
Other Fund Transfers	195,661	291,381	218,908	176,284	-19.5%
Net Working Capital	1,338,372	1,540,479	1,509,278	1,501,305	-0.5%
<b>TOTAL RESOURCES</b>	<b>17,767,189</b>	<b>19,535,555</b>	<b>21,835,057</b>	<b>24,564,163</b>	<b>12.5%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	7,952,793	8,900,490	10,235,612	11,283,294	10.2%
Fringe Benefits	4,801,967	5,301,212	6,208,298	7,357,802	18.5%
Total Personnel Services	<b>12,754,759</b>	<b>14,201,702</b>	<b>16,443,910</b>	<b>18,641,096</b>	<b>13.4%</b>
Materials and Services					
Supplies	208,526	330,545	381,397	553,821	45.2%
Materials	192,091	149,132	214,618	237,781	10.8%
Communications	57,020	79,289	58,756	56,650	-3.6%
Utilities	187,463	224,505	220,642	236,741	7.3%
Contracted Services	553,919	672,022	608,587	575,315	-5.5%
Repairs and Maintenance	188,951	77,820	94,516	91,263	-3.4%
Rentals	68,212	74,435	91,998	86,226	-6.3%
Insurance	6,879	7,817	6,900	20,100	191.3%
Miscellaneous	112,437	142,720	137,302	172,910	25.9%
Total Materials and Services	<b>1,575,498</b>	<b>1,758,286</b>	<b>1,814,716</b>	<b>2,030,807</b>	<b>11.9%</b>
Administrative Charges	1,884,571	2,056,709	2,548,434	2,760,815	8.3%
Capital Outlay	7,911	9,580	91,756	0	-100.0%
Debt Service Interest	(29)	0	0	0	n.a.
Transfers Out	4,000	0	0	55,000	n.a.
Contingency	0	0	371,947	516,093	38.8%
Reserve for Future Expenditure	0	0	564,294	560,352	-0.7%
<b>TOTAL REQUIREMENTS</b>	<b>16,226,711</b>	<b>18,026,276</b>	<b>21,835,057</b>	<b>24,564,163</b>	<b>12.5%</b>
<b>FTE</b>	109.75	113.75	115.75	121.25	4.8%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 100 General Fund	13,545,938	14,979,997	16,942,393	18,101,282	73.7%
FND 125 Juvenile Grants	4,221,252	4,555,558	4,892,664	6,462,881	26.3%
<b>TOTAL RESOURCES</b>	<b>17,767,189</b>	<b>19,535,555</b>	<b>21,835,057</b>	<b>24,564,163</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 100 General Fund	13,545,938	14,979,997	16,942,393	18,101,282	73.7%
FND 125 Juvenile Grants	2,680,773	3,046,279	4,892,664	6,462,881	26.3%
<b>TOTAL REQUIREMENTS</b>	<b>16,226,711</b>	<b>18,026,276</b>	<b>21,835,057</b>	<b>24,564,163</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Juvenile Case Management	4,656,355	4,987,818	5,688,245	5,972,208	5.0%
Juvenile Youth Services	9,316,320	10,564,797	11,331,153	13,717,105	21.1%
Juvenile Counseling	1,354,452	1,349,712	1,358,076	1,264,417	-6.9%
JU Administration	2,440,063	2,633,228	3,457,583	3,610,433	4.4%
<b>TOTAL RESOURCES</b>	<b>17,767,189</b>	<b>19,535,555</b>	<b>21,835,057</b>	<b>24,564,163</b>	<b>12.5%</b>
<b>REQUIREMENTS</b>					
Juvenile Case Management	4,646,038	4,979,976	5,688,245	5,972,208	5.0%
Juvenile Youth Services	8,830,537	9,944,953	11,331,153	13,717,105	21.1%
Juvenile Counseling	469,411	647,406	1,358,076	1,264,417	-6.9%
JU Administration	2,280,725	2,453,940	3,457,583	3,610,433	4.4%
<b>TOTAL REQUIREMENTS</b>	<b>16,226,711</b>	<b>18,026,276</b>	<b>21,835,057</b>	<b>24,564,163</b>	<b>12.5%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### Juvenile Case Management Program

- Juvenile Crime Prevention Family Support Program provides a voluntary early intervention service for youth nine to thirteen within the context of working with the youth and their families. Youth are referred by school personnel, law enforcement, social service agencies, or self-referred by families. The program works to support the family system and relationships to prevent or minimize involvement in the juvenile justice system.
- Families are supported in family function and relationships, holding youth accountable, providing appropriate structure, limit setting, consequences and rewards, and assistance in accessing treatment resources for family counseling, substance abuse, and mental health issues, as necessary.
- Police referrals alleging law violation or criminal offenses are assessed by Juvenile Probation Officers using a validated risk assessment to determine the level of intervention, supervision, and support required to reduce risk factors and enhance positive attitudes, values, beliefs, and behaviors. A case plan is developed with the youth and family to create a road map of goals and actions within the risk domains of substance abuse, family functioning, education, negative peer associations, and attitudes, values, and beliefs.
- Probation Officers hold youth accountable, support victim rights, and enforce payment of restitution. Behavior change is facilitated through the use of evidence-based, promising practices, or effective interventions that develop skills and personal responsibility while considering trauma experiences and adolescent development.
- The basis of probation in Marion County is the use of Effective Practices in Community Supervision (EPICS) which challenges attitudes, values, and beliefs and facilitates problem solving, decision making, and emotional regulation.
- Education Advocates engage youth in the Juvenile Department's Education Program by advocating for appropriate education accommodations, providing support, skill building, and services for credit recovery; thereby improving attendance, behavior, grades, and overall educational success.

### Program Summary

Juvenile

Program: Juvenile Case Management

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	57,537	57,759	0	0	n.a.
Intergovernmental State	269,807	303,245	299,672	271,024	-9.6%
Intergovernmental Local	1,000	0	0	0	n.a.
Charges for Services	63,416	134,874	287,906	150,420	-47.8%
General Fund Transfers	4,190,148	4,337,885	4,908,627	5,366,066	9.3%
Other Fund Transfers	56,335	143,739	184,198	174,926	-5.0%
Net Working Capital	18,112	10,317	7,842	9,772	24.6%
<b>TOTAL RESOURCES</b>	<b>4,656,355</b>	<b>4,987,818</b>	<b>5,688,245</b>	<b>5,972,208</b>	<b>5.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	3,901,970	4,248,060	4,790,427	5,098,922	6.4%
Materials and Services	150,736	151,622	202,889	184,626	-9.0%
Administrative Charges	589,333	580,295	694,929	688,660	-0.9%
Debt Service Interest	(1)	0	0	0	n.a.
Transfers Out	4,000	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>4,646,038</b>	<b>4,979,976</b>	<b>5,688,245</b>	<b>5,972,208</b>	<b>5.0%</b>
<b>FTE</b>	<b>33.32</b>	<b>34.10</b>	<b>34.60</b>	<b>33.60</b>	<b>-2.9%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### FTE By Position Title By Program

<b>Program: Juvenile Case Management</b>	
<b>Position Title</b>	<b>FTE</b>
Education Services Advocate	2.00
Education Services Advocate (Bilingual)	2.00
Family Support Specialist	2.00
Family Support Specialist (Bilingual)	1.00
Juvenile Probation Case Aide (Bilingual)	1.00
Juvenile Probation Officer	12.00
Juvenile Probation Officer (Bilingual)	9.00
Juvenile Program Supervisor	2.60
Office Specialist 2	1.00
Office Specialist 2 (Bilingual)	1.00
<b>Program Juvenile Case Management FTE Total:</b>	<b>33.60</b>

#### FTE Changes

There is a decrease of 1.0 FTE due to a discontinuation of funding from Marion County Health and Human Services Department (MCHHS) for the Community Crisis Outreach Services for Youth (CCOSY) Program which funded one Probation Officer position.

### Juvenile Case Management Program Budget Justification

#### RESOURCES

The decrease in Intergovernmental State Revenue is due to expiration of a one-time Community Investment grant through Oregon State Department of Education Youth Development Division.

Charges for Services decreased due to discontinued funding from MCHHS for the CCOSY program.

#### REQUIREMENTS

Personnel Services increased due to COLA, normal step, and related fringe benefit increases.

Materials and Services decreased due to discontinuation of the CCOSY program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### Juvenile Youth Services Program

- The fifty-two-bed detention facility provides secure custody for youth accused of acts which, if committed by adults, would constitute a crime. Youth who can be detained are pre-adjudicated and pose a public safety risk, are at risk to not appear for court appearances, are charged with a Measure 11 offense, or youth post adjudication serving a sanction for violation of a condition of court-ordered probation supervision.
- Detention provides a structured environment that emphasizes personal responsibility through modeling, teaching, and providing opportunities to practice skills for effective communication, problem solving, emotional regulation, and decision making.
- Guaranteed Attendance Program (GAP) is a ninety-day voluntary residential shelter care program that serves as an alternative to detention, diversion from placement in a youth correctional or residential treatment facility, and temporary out-of-home placement while appropriate placements are considered.
- GAP utilizes and teaches youth the Dialectical Behavioral Therapy (DBT) model of behavior change, and case managers teach these same skills to their parents.
- Alternative Programs is an extensive work program providing an opportunity for youth to earn and pay restitution owed to victims, complete community service obligations, and gain employment and trade skill competencies.
- Through partnerships with the community, supervised work crews fulfill contracts with city, state, and county agencies. Additionally, on campus, metal and wood products are manufactured and sold at the Fresh Start Market. This market is a coffee, soup, and sandwich business run by youth who are learning customer service, barista skills, food preparation, and cash handling.

### Program Summary

Juvenile

Program: Juvenile Youth Services

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	160,963	226,113	0	0	n.a.
Intergovernmental State	1,138,856	972,218	957,476	1,011,130	5.6%
Charges for Services	774,438	900,947	1,203,052	3,019,318	151.0%
Other Revenues	29	(189)	0	0	n.a.
General Fund Transfers	6,762,024	7,833,448	8,397,750	9,029,621	7.5%
Other Fund Transfers	125,602	146,478	153,032	78,653	-48.6%
Net Working Capital	354,407	485,783	619,843	578,383	-6.7%
<b>TOTAL RESOURCES</b>	<b>9,316,320</b>	<b>10,564,797</b>	<b>11,331,153</b>	<b>13,717,105</b>	<b>21.1%</b>
<b>REQUIREMENTS</b>					
Personnel Services	6,958,411	7,803,746	8,878,849	10,561,400	19.0%
Materials and Services	902,711	1,068,913	769,850	1,003,339	30.3%
Administrative Charges	961,521	1,062,715	1,258,628	1,532,348	21.7%
Capital Outlay	7,911	9,580	91,756	0	-100.0%
Debt Service Interest	(16)	0	0	0	n.a.
Transfers Out	0	0	0	55,000	n.a.
Contingency	0	0	233,813	516,093	120.7%
Reserve for Future Expenditure	0	0	98,257	48,925	-50.2%
<b>TOTAL REQUIREMENTS</b>	<b>8,830,537</b>	<b>9,944,953</b>	<b>11,331,153</b>	<b>13,717,105</b>	<b>21.1%</b>
<b>FTE</b>	<b>59.25</b>	<b>59.25</b>	<b>61.25</b>	<b>68.75</b>	<b>12.2%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### FTE By Position Title By Program

<b>Program: Juvenile Youth Services</b>	
<b>Position Title</b>	<b>FTE</b>
Alternative Program Worker 2	8.50
Alternative Program Worker 2 (Bilingual)	1.00
Alternative Program Worker 3	7.00
GAP Case Manager	1.00
GAP Case Manager (Bilingual)	1.00
Group Worker 2	28.25
Group Worker 2 (Bilingual)	5.00
Group Worker 2 (MSR)	3.00
Group Worker 2 (MSR) (Bilingual)	1.00
Group Worker 3	2.00
Juvenile Detention Manager	1.00
Juvenile Program Asst Supervisor	3.00
Juvenile Program Supervisor	2.00
Management Analyst 1	1.00
Office Specialist 2 (Bilingual)	2.00
Office Specialist 3	1.00
Public Health Nurse	1.00
<b>Program Juvenile Youth Services FTE Total:</b>	<b>68.75</b>

- In addition to the above there are 9.50 FTE temporary positions.

#### FTE Changes

There is an increase of 7.5 FTE due to the addition of three Group Worker 2, two Group Worker 3, one supervisor, and one .5 FTE Alternative Programs Group Worker 2 position in Detention to be funded by a contract with the Washington County Juvenile Department for dedicated detention beds which will require opening Alpha Unit in the Detention Center. 1.0 FTE Registered Nurse position is reallocated to Juvenile Youth Services Program from Juvenile Administration Program.

### Juvenile Youth Services Program Budget Justification

#### RESOURCES

The increase in Intergovernmental State revenue is due to projected increases to JCP Basic and JCP Diversion grant award funding from Oregon Youth Authority for the new biennium, 2025 through 2027.

There is a significant increase to Charges for Services due to a new contract with the Washington County Juvenile Department for 16 dedicated detention beds, and an increase to dedicated detention beds through an existing contract with the Clackamas County Juvenile Department.

General Fund Transfers increased due to personnel cost increases from a 3% COLA, normal step and fringe benefit increases, and changes in the recently adopted bargaining agreement for Unit 14 employees, which doubled the shift differential rate from prior agreements.

The decrease in Other Fund Transfers is due to reduced Crininal Justice Assessment dollars transferred to Juvenile Youth Services Program to cover personnel costs.

The decrease in Net Working Capital (NWC) is due to a combination of increased administrative charges and personnel costs due to a 3% COLA and increased shift differentials in the current fiscal year, reducing the amount of carryover funds from the prior year.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

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### REQUIREMENTS

Personnel Services increased due to the addition of 6.5 FTE, and the transfer of one Registered Nurse position from Juvenile Administration Program to Juvenile Youth Services Program for staffing of Alpha Unit resulting from a new contract with the Washington County Juvenile Department for 16 dedicated detention beds. Increases are also due to normal step and related fringe benefit increases, and an increased shift differential rate in the new bargaining agreement for Unit 14 employees.

The increase in Materials and Services is due to the new contract with the Washington County Juvenile Department and related materials and food costs.

Administrative Charges increased significantly due to additional FTE added in the prior year, and reallocation of administrative charges from other programs.

Capital Outlay decreased due to one-time capital purchases that did not carry over from the prior year.

Transfers Out increased due to a one-time transfer to the Capital Improvement Projects Fund for the installation of track and turf in the detention facility recreation yard.

Contingency increased significantly due to increased revenue from a new contract with the Washington County Juvenile Department for 16 dedicated detention beds, in addition to estimated carryover from a previously existing contract with the Clackamas County Juvenile Department for four dedicated detention beds.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### Juvenile Counseling Program

- Counselors provide mental health and suicide/self-harm screening for all youth in Detention.
- Provide counseling and mental health crisis services for youth in Detention and consultation with staff and Probation Officers to create interventions and programming to enhance well-being and safety.
- Provide coordination with community agencies providing mental health support and services to assist Probation Officers to develop placements and supports for youth with significant mental health needs.
- Provide individual, group, and family counseling for probation clients in the community who are unable to access community-based treatment, as workload allows.

### Program Summary

Juvenile

Program: Juvenile Counseling

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	31,028	39,443	315,972	204,000	-35.4%
General Fund Transfers	439,212	553,931	595,509	641,336	7.7%
Other Fund Transfers	0	(128,703)	(255,711)	(228,100)	-10.8%
Net Working Capital	884,213	885,042	702,306	647,181	-7.8%
<b>TOTAL RESOURCES</b>	<b>1,354,452</b>	<b>1,349,712</b>	<b>1,358,076</b>	<b>1,264,417</b>	<b>-6.9%</b>
<b>REQUIREMENTS</b>					
Personnel Services	328,605	469,287	670,025	765,353	14.2%
Materials and Services	44,764	71,262	109,441	107,241	-2.0%
Administrative Charges	96,042	106,856	151,619	104,522	-31.1%
Contingency	0	0	138,134	0	-100.0%
Reserve for Future Expenditure	0	0	288,857	287,301	-0.5%
<b>TOTAL REQUIREMENTS</b>	<b>469,411</b>	<b>647,406</b>	<b>1,358,076</b>	<b>1,264,417</b>	<b>-6.9%</b>
<b>FTE</b>	6.19	5.90	5.50	5.50	0.0%

### FTE By Position Title By Program

<b>Program: Juvenile Counseling</b>	
<b>Position Title</b>	<b>FTE</b>
Family Intervention Therapist	1.00
Family Intervention Therapist (Bilingual)	1.00
Juvenile Program Supervisor	0.50
Mental Health Spec 2	2.00
Mental Health Specialist, Licensed (Bilingual)	1.00
<b>Program Juvenile Counseling FTE Total:</b>	<b>5.50</b>

FTE Changes



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

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### **Juvenile Counseling Program Budget Justification**

#### RESOURCES

The decrease in Intergovernmental Federal Revenue is due to a reduction in estimated Title IV-E grant funds.

General Fund Transfers increased slightly due to increased personnel costs due to a 3% COLA and regular step increases.

Net Working Capital decreased due to reduced carryover from the prior fiscal year from Title IV-E Revenue.

#### REQUIREMENTS

Personnel Services increased due to a 3% COLA and normal step increases and related fringe costs.

Administrative Charges decreased due to reallocation to Juvenile Youth Services Program.

The decrease in Contingency is due to an estimated reduction in new Title IV-E grant revenue, and a reduction in carryover Title IV-E funds from the prior year.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### JU Administration Program

- Establish department vision, goals and objectives, provide leadership, and facilitate training and accountability for effective delivery of services that reduce juvenile risk factors and increase strengths, assets, and skill development for positive youth outcomes.
- Collect and analyze data for evaluation of service delivery, to make policy decisions, and for program and intervention changes to achieve desired outcomes.
- Responsibly manage and account for the department fiscal revenue and expenditures.
- Receive, process, and maintain records in compliance with Oregon Revised Statutes.
- Provide reception and clerical support to customers and all department staff.

### Program Summary

Juvenile

Program: JU Administration

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	94,462	0	0	0	n.a.
Intergovernmental State	79,162	68,030	79,000	105,000	32.9%
Interest	8,496	13,235	13,200	16,200	22.7%
Other Revenues	8,139	8,047	8,200	8,200	0.0%
General Fund Transfers	2,154,440	2,254,711	3,040,507	3,064,259	0.8%
Other Fund Transfers	13,724	129,868	137,389	150,805	9.8%
Net Working Capital	81,640	159,338	179,287	265,969	48.3%
<b>TOTAL RESOURCES</b>	<b>2,440,063</b>	<b>2,633,228</b>	<b>3,457,583</b>	<b>3,610,433</b>	<b>4.4%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,565,773	1,680,609	2,104,609	2,215,421	5.3%
Materials and Services	477,287	466,489	732,536	735,601	0.4%
Administrative Charges	237,676	306,843	443,258	435,285	-1.8%
Debt Service Interest	(11)	0	0	0	n.a.
Reserve for Future Expenditure	0	0	177,180	224,126	26.5%
<b>TOTAL REQUIREMENTS</b>	<b>2,280,725</b>	<b>2,453,940</b>	<b>3,457,583</b>	<b>3,610,433</b>	<b>4.4%</b>
<b>FTE</b>	11.00	14.50	14.40	13.40	-6.9%

### FTE By Position Title By Program

Program: JU Administration	
Position Title	FTE
Accounting Specialist	1.00
Administrative Services Manager	1.00
Contracts Specialist	1.00
Juvenile Dept Director	1.00
Juvenile Deputy Director	1.00
Juvenile Program Supervisor	0.90
LPN	1.00
Management Analyst 1	1.00
Management Analyst 2	1.00
Office Manager	1.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

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Program: JU Administration	
Position Title	FTE
Office Specialist 2	0.50
Public Health Nurse	1.00
Records Specialist	2.00
<b>Program JU Administration FTE Total:</b>	<b>13.40</b>

### FTE Changes

There is a decrease of 1.0 FTE due to reallocation of one Registered Nurse position from Juvenile Administration to Juvenile Youth Services Program.

### **JU Administration Program Budget Justification**

#### RESOURCES

Intergovernmental State Revenue increased due to higher estimated revenue from Oregon Youth Authority (OYA) for Juvenile Expunctions based on prior year actuals and current year projections.

General Fund Transfers increased due to a 3% COLA, and normal step and related fringe benefit increases.

Net Working Capital increased due to estimated carryover from Juvenile Expunctions and Investment Income from the prior year.

#### REQUIREMENTS

Personnel Services increased due to a 3% COLA, and normal step and fringe benefit increases.

Reserve for Future Expenditures increased due to an increase in estimated Net Working Capital from Interest Income and Juvenile Expunction funds from OYA.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

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### KEY DEPARTMENT ACCOMPLISHMENTS

- The Department hired three nurses that now work seven days a week to provide medical care to department youth.
- The Juvenile Department entered into a contract and partnership with the Clackamas County Juvenile Department to house Clackamas County youth in detention who have committed detainable offenses.
- The Research, Data, and Evaluation (RDE) unit continued to provide oversight on the 2023-2025 Youth Development Oregon Youth Violence and Gang Prevention grant opportunity and assisted in data requests to support local initiatives to address gun violence in Salem. In partnership with the Guaranteed Attendance Program (GAP), they developed a self-sufficiency scale to better understand progress of youth in the GAP Program and to lead conversations to improve practices.
- Juvenile Probation Teams partnered with local law enforcement to increase our presence in the community. During the summer and fall, Probation Officers paired with Salem Police Officers to make contacts and connect with youth and families on a proactive, positive level. In addition, Probation Officers collaborated with the Oregon State Police to provide an additional presence at the State Fair and support a positive experience for all fair attendees.
- The Probation Intake Unit diverted 425 youth out of 1120 total referrals. Use of diversion programs increased by 25% from the previous year.
- Detention re-engaged with several community partners to bring additional groups back after the pandemic limited group access or willingness. The renewed partnerships have created multiple new opportunities for youth to connect with and gain services to support their paths for success.
- Detention successfully and safely managed a milieu of youth charged with violent crimes, including youth with serious gang involvement and significant behavioral, mental health and developmental issues, while remaining at near capacity and under staffed due to various unforeseen challenges throughout of the year.
- Education Services pilot tested a diagnostic tool for reading and math to assist in more accurately determining youth educational needs. This helped to improve the services of the program that in 2024, successfully assisted 52 youth in completing the program, of which eight graduated with a high school diploma or GED, and a total of 210 credits were obtained by 45 high school level youth.
- The Research, Data and Evaluation Unit processed 314 legislatively mandated automatic youth expunctions for FY2024 through 2/28/2025. .

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### KEY INDICATORS

#### # 1: Juvenile Referral Data

##### Definition and Purpose

Law enforcement refer youth to the department by a police report. Each police report may contain allegations that a youth was involved in one or more crimes. A youth may be referred to the department in more than one police report over time. Unduplicated youth count is the number of individual youth referred. Referral count is how many police reports were received. Total allegations are the number of crimes contained in all of the police reports received.

Law enforcement can refer youth for felony and misdemeanor crimes and violations as defined in Oregon Statute, violation of local ordinances, or for status offenses such as runaway and beyond parental control.

##### Significance

Referral data provides the context for practice, resources, and policy decisions. It provides information on how many youth are referred and at what frequency.

This indicator supports Marion County Strategic Goal #1: Pursue a safe and secure community by protecting the people, property, and economy of Marion County. Increased capacity in programs and services that help keep youth out of trouble will also be needed as well as a continuum of services for juvenile offenders that offer the chance of rehabilitation and keep these youth out of the corrections system. Communities also need to encourage and promote healthy lifestyles and provide healthy, drug-free alternatives, and affordable activities for residents of all ages through increasing public education and awareness.

##### Data Units Calendar Year

Oregon utilizes the statewide Juvenile Justice Information System (JJIS) as the database for juvenile justice information.

Total Allegations:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
1697	2211	2260	2315	2430

Referral Count:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
896	1247	1120	1097	1052

Unduplicated Youth Count:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
663	840	773	756	724

Youth Supervised by Juvenile Department: Diversion/Informal Sanctions:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
240	340	425	465	556

Youth Supervised by Juvenile Department: Formal Accountability Agreement:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
166	172	118	105	83

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

Youth Supervised by Juvenile Department: Probation:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
410	395	421	404	373

#### **Explanation of Trends and Changes**

The juvenile department's referral processes remain closely linked to collaborative efforts with law enforcement agencies, schools, and courts. The COVID-19 pandemic resulted in significant declines in allegations, referrals, and youth counts in 2020 and 2021, disrupting the usual patterns of juvenile justice involvement. These declines were largely driven by school closures, shifts in policing practices, and court delays, all of which contributed to historically low referral numbers.

As restrictions eased, 2022 saw a sharp rebound in allegations and referrals, followed by continued growth in 2023 and 2024. While this increase suggests a return to pre-pandemic activity levels, the long-term effects of the pandemic still influence the department's data trends. The total number of allegations has continued to rise, while referral counts have fluctuated, reflecting shifts in enforcement and diversionary practices.

Due to the steep decline during the pandemic and the subsequent rise in referrals over the last three years, the six-year growth rate remains at a modest decline. The ongoing impact of the pandemic skews historical comparisons, making it difficult to evaluate trends solely based on short-term fluctuations. The department continues to adapt by utilizing the Juvenile Crime Prevention Assessment and data-driven decision-making to refine service delivery, ensuring resources are effectively allocated to meet the needs of youth in the justice system.

The data reveals that all three categories-diversion, formal accountability agreements, and probation-were significantly impacted by the COVID-19 pandemic, with early declines across the board. Since then, trends have diverged: diversion services experienced a steep drop initially but have rebounded strongly, indicating a growing focus on community-based, informal interventions. In contrast, formal accountability agreements saw only a modest recovery before being projected to decline further, suggesting a potential strategic shift toward less formal measures. Probation, after an initial downturn, shows signs of recovery and stabilization as normal operations resume. Overall, these trends point to an evolving approach within the juvenile justice system, where agencies are increasingly emphasizing diversion and balance between formal and informal interventions.

## **# 2: Recidivism**

#### **Definition and Purpose**

As a measure of public safety, recidivism is defined as a new criminal referral within twelve months. A criminal referral is a law enforcement report to a juvenile department alleging one or more felonies or misdemeanors.

#### **Significance**

The Juvenile Department assesses the public safety risk of referred youth, and then targets programs, services, and interventions to reduce criminogenic risk factors. The desired outcome is a reduction in criminal activity and increase in public safety. This is the most significant outcome measure of the Juvenile Department.

This indicator supports Marion County Strategic Goal #1: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

#### **Data Units Calendar Year**

Oregon utilizes the statewide Juvenile Justice Information System (JJIS) as the database for juvenile justice information. The Oregon Youth Authority publishes reports from the database including Juvenile Recidivism All Juvenile Offenders By County. The following data is Marion County recidivism data by youth.

Number of juveniles:

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
361	541	700	682 (Estimate)	665

No subsequent referrals:

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
271 - 75%	391 - 72.3%	490 - 70%	499 (Estimate)	509

Subsequent referrals:

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
90 - 25%	150 - 27.7%	210	222 (Estimate)	235

Number of Juveniles ended probation:

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
154	125	147	155 (Estimate)	164

Juveniles ended probation no subsequent referrals:

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
117 - 76%	99 - 79.2%	95 - 64.6%	99 (Estimate)	102

Juveniles ended probation subsequent referrals:

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
37 - 24%	26 - 20.8%	52 - 35.4%	61 (Estimate)	70

#### **Explanation of Trends and Changes**

The data reveals dynamic trends in both overall growth and in the patterns of in-probation referrals. Notably, while the total number of juveniles served experienced significant shifts, the referral patterns during probation shed light on evolving challenges in program effectiveness.

After a steep decline from 506 juveniles in CY2020 to 361 in CY2021-likely influenced by the COVID-19 pandemic-the system rebounded strongly. In CY2022, the number of juveniles increased to 541, representing almost a 50% recovery. This upward trend continued into CY2023 with the total rising to 700. Projections for CY2024 (682) and CY2025 (665) suggest a slight stabilization, indicating that the rapid post-pandemic recovery is now leveling off.

A key point to highlight is that the "subsequent referrals" metric in these reports specifically captures referrals that occur while youth are on probation-not after their probation ends. This distinction is critical: it means that the data reflects challenges faced during the active probation period. For example, the proportion of youths receiving in-probation referrals increased from 128 (25.3%) in CY2020 to 210 in CY2023. This upward trend indicates that even as more youths are being served, a growing share encounters issues while under probation supervision, underscoring the need for enhanced support and intervention during this critical period.

# MARION COUNTY FY 2025-26 BUDGET

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### JUVENILE

While overall recidivism metrics continues to indicate modest improvements, the rising in-probation referral rates point to areas needing attention. Youth who successfully complete probation tend to have higher rates of avoiding subsequent referrals, yet the current data indicate that ensuring effective supervision and timely interventions while on probation is essential. Enhancing these efforts could further improve overall outcomes and reduce the rate of in-probation referrals.

In summary, the system has moved from contraction during the pandemic to a strong rebound, followed by a period of stabilization. However, the increase in referrals during probation signals ongoing challenges in managing youth behavior while they are still under supervision. Addressing these challenges by refining in-probation support and intervention strategies will be key to reducing recidivism and promoting longer-term positive outcomes for the youth involved.

### # 3: Chronic Offender Recidivism

#### **Definition and Purpose**

Local, state, and national recidivism findings show that a smaller group of juvenile offenders commit a significant portion of crime. This group is referred to as "chronic offenders." The chronic offenders have three or more subsequent referrals.

#### **Significance**

Because chronic offenders have the highest rate of criminal activity, they have the greatest victim and community impact. Reducing the percent of chronic offenders, even by a small amount, significantly reduces crime in the community, victim impacts, and system costs.

This indicator supports Marion County Strategic Goal #1: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

#### **Data Units Calendar Year**

Oregon utilizes the statewide Juvenile Justice Information System (JJIS) as the database for juvenile justice information. The Oregon Youth Authority issues reports from the database including Juvenile Recidivism, All Juvenile Offenders By County, which includes chronic offender data.

Juveniles:

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
361	541	700	718 (Estimate)	736

Chronic:

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
22 - 6%	31 - 5.7%	45 - 6.4%	52 (Estimate)	61



# MARION COUNTY FY 2025-26 BUDGET

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### **Explanation of Trends and Changes**

Our data over the past several calendar years illustrate evolving trends in chronic recidivism that call for ongoing adaptation of our intervention strategies. In CY2020, the chronic recidivism rate was 7.3%. This rate dropped to 6.1% in CY2021 and reached a low of 5.7% in CY2022 reflecting the positive impact of our targeted interventions. However, in CY2023, we saw an increase in the total number of youths served - from 541 in CY2022 to 700 in CY2023 - as well as an increase in the rate of chronic recidivism, which rose to 6.4%

This upward shift indicates that while earlier measures helped reduce recidivism, the increasing caseload may be introducing new challenges in maintaining these gains. Looking ahead, CY2024 estimates project an increase in the number of chronic offenders, which sits a 6-year trend increasing 14.8%. When considered against the estimated total juvenile population, these figures suggest a potential rise in the recidivism rate that underscores the need to continually refine our approach.

By leveraging data-driven strategies and continuously adjusting our targeted interventions, the Marion County Juvenile Department remains committed to addressing the complex needs of our highest-risk youth. These efforts aim to sustain and build upon previous successes while responding effectively to emerging trends within the juvenile justice system.

## **# 4: Restitution Payments to Crime Victims**

### **Definition and Purpose**

Juveniles are required to compensate crime victims for the harm they have caused through monetary reimbursement of damage and loss. This accountability to victims is part of the court-ordered supervision process, and part of Formal Accountability Agreements for youth who agree to comply with specific conditions without the formal court process.

### **Significance**

Oregon law requires the Juvenile Department to work with youth to pay court ordered restitution to victims in a timely manner. Payment of restitution holds the youth accountable for the harm they have caused and is of a high value to crime victims. This is a significant measure for victim satisfaction. Victims should expect and receive timely monetary compensation for harm caused to them or their property.

This indicator supports Marion County Strategic Goal #1: Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

### **Data Units Calendar Year**

Oregon utilizes the statewide Juvenile Justice Information System (JJIS) as the database for juvenile justice information. The Oregon Youth Authority issues reports from the database including restitution conditions fulfilled. In addition, the Juvenile Department utilizes Oregon eCourt Case Information (OECI) the State Court database, and our own internal tracking of restitution paid through the Alternatives Programs. Measuring both the amount of restitution paid through the department Alternatives Programs is important, as well as the amount of restitution ordered and the amount paid.

Number of Youth with closed restitution conditions - Ordered Amount less than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
38	38	42	41	39

Number of Youth with closed restitution conditions - Ordered Amount greater than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
2	3	0	2	2

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

Dollars owed from restitution cases closed - Ordered Amount less than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
\$48,859	\$118,869	\$63,729	\$68,739	\$76,537

Dollars owed from restitution cases closed - Ordered Amount greater than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
\$25,852	\$110,661	0	\$103,350	\$124,020

Dollars paid for closed restitution conditions - Ordered Amount less than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
\$40,956	\$75,381	\$58,504	\$50,739	56,009

Dollars paid for closed restitution conditions - Ordered Amount greater than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
\$7,083	\$9,860	\$0	\$11,754	\$14,105

Percentage of dollars paid of total restitution ordered - Amount less than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
84%	63%	92%	74%	73%

Percentage of dollars paid of total restitution ordered - Amount greater than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
27%	9%	N/A	11%	11%

Money Judgement for closed restitution conditions - Ordered Amount less than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
\$7,903	\$43,488	\$5,225	\$17,683	\$20,929

Money Judgement for closed restitution conditions - Ordered Amount greater than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
\$18,769	\$100,801	0	\$91,595	\$109,914

Percentage Owed in Money Judgement - Ordered Amount less than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
16%	37%	8%	26%	27%

Percentage Owed in Money Judgement - Ordered Amount greater than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
73%	91%	N/A	89%	89%

Number of youths closed with outstanding restitution - Ordered Amount less than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
5	16	4	2	2

Number of youths closed with outstanding restitution - Ordered Amount greater than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
2	3	0	2	2

Percentage of youth who paid full restitution - Ordered Amount less than \$10,000:

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
88%	58%	92%	84%	82%

Percentage of youth who paid full restitution - Ordered Amount greater than \$10,000:

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
0%	0%	N/A	0%	0%

Amount of restitution earned and paid to victims through the Alternative Programs (includes amounts from previous years, if youth is earning restitution from the previous year):

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
\$7,094	\$16,235	\$14,015	\$14,430	\$13,735

#### **Explanation of Trends and Changes**

A key change in CY 2024 is that no restitution amounts over \$10,000 were ordered, marking a shift from previous years. This trend may reflect changes in case types, restitution agreements, or court practices.

Additionally, updates to the estimates incorporate a five-year trend analysis rather than the previous six-year approach. This adjustment follows the identification of a data entry issue affecting past restitution records. Inconsistencies in recording restitution completion resulted in adjustments to historical data. A thorough review of past and current data has provided more accurate projections for upcoming years and will return to a six-year forecast in the next annual report.

The percentage of youth who paid full restitution for cases under \$10,000 increased to 92% in CY 2024, reflecting a significant improvement in restitution completion rates. Meanwhile, the percentage of dollars paid for these cases also reached 92%, the highest in recent years. The number of youth closing with outstanding restitution under \$10,000 has also declined sharply, suggesting improved collection processes or youth compliance.

For restitution cases exceeding \$10,000, no payments or money judgments were recorded in CY 2024. Projections for CY 2025 and CY 2026 anticipate a return of higher-value restitution cases, though at relatively low levels.

These trends highlight continued improvements in restitution processes, youth accountability, and data accuracy, ensuring a more reliable foundation for future reporting and decision-making.

Restitution earned through Alternative Programs remains an important source of victim compensation, allowing youth to contribute payments through structured work opportunities. In CY 2024, \$14,015 was earned and paid to victims, reflecting a slight decline from CY 2023 but remaining significantly higher than CY 2022 levels. Projections indicate stable earnings in upcoming years, averaging around \$14,000 annually. These programs continue to provide meaningful opportunities for youth to take accountability while supporting victims through financial restitution.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### Resources by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Intergovernmental Federal</b>				
331040 FEMA Disaster Assistance	115	23	0	0
Intergovernmental Federal Total	<b>115</b>	<b>23</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	13,545,823	14,979,974	16,942,393	18,101,282
General Fund Transfers Total	<b>13,545,823</b>	<b>14,979,974</b>	<b>16,942,393</b>	<b>18,101,282</b>
General Fund Total	<b>13,545,938</b>	<b>14,979,997</b>	<b>16,942,393</b>	<b>18,101,282</b>
<b>125 - Juvenile Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331234 DHS Title IV E Reimbursement	343,876	323,292	315,972	204,000
Intergovernmental Federal Total	<b>343,876</b>	<b>323,292</b>	<b>315,972</b>	<b>204,000</b>
<b>Intergovernmental State</b>				
332068 Oregon Health Authority	52,523	0	0	0
332084 Oregon Youth Authority	1,105,957	1,077,235	1,070,592	1,153,473
332089 Oregon Department of Education	329,346	266,257	265,556	233,681
Intergovernmental State Total	<b>1,487,825</b>	<b>1,343,492</b>	<b>1,336,148</b>	<b>1,387,154</b>
<b>Intergovernmental Local</b>				
335950 Local Government Grants	1,000	0	0	0
Intergovernmental Local Total	<b>1,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
341232 Insurance Fees	5,348	9,642	0	0
341240 Food Service Fees	32,650	17,707	20,000	7,500
341280 Detention Fees	0	0	229,950	1,989,250
341370 Medicaid Fees	487,821	620,350	705,102	776,568
341700 Victim Assistance Fees	591	492	0	0
341701 Children Assistance Fees	2,210	2,092	0	0
341710 Juvenile Probation Fees	3,029	1,976	0	0
341950 Retail Sales	248,619	253,249	248,000	246,000
347009 Other Services to County Depts	57,585	130,314	287,906	150,420
Charges for Services Total	<b>837,854</b>	<b>1,035,822</b>	<b>1,490,958</b>	<b>3,169,738</b>
<b>Interest</b>				
361000 Investment Earnings	8,496	13,235	13,200	16,200
Interest Total	<b>8,496</b>	<b>13,235</b>	<b>13,200</b>	<b>16,200</b>
<b>Other Revenues</b>				
372000 Over and Short	29	(189)	0	0
373100 Special Program Donations	8,139	8,047	8,200	8,200
Other Revenues Total	<b>8,168</b>	<b>7,857</b>	<b>8,200</b>	<b>8,200</b>

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## JUVENILE

<b>125 - Juvenile Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Other Fund Transfers</b>				
381185 Transfer from Criminal Justice	192,200	234,862	218,908	176,284
381190 Transfer from Health	3,461	56,519	0	0
Other Fund Transfers Total	<b>195,661</b>	<b>291,381</b>	<b>218,908</b>	<b>176,284</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	1,338,372	1,540,479	1,509,278	1,501,305
Net Working Capital Total	<b>1,338,372</b>	<b>1,540,479</b>	<b>1,509,278</b>	<b>1,501,305</b>
Juvenile Grants Total	<b>4,221,252</b>	<b>4,555,558</b>	<b>4,892,664</b>	<b>6,462,881</b>
Juvenile Grand Total	17,767,189	19,535,555	21,835,057	24,564,163

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## JUVENILE

### Requirements by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	4,990,221	5,510,656	7,573,390	7,902,328
511120 Temporary Wages	263,732	463,079	493,150	508,004
511130 Vacation Pay	409,609	409,171	0	0
511140 Sick Pay	274,102	262,838	0	0
511150 Holiday Pay	367,343	397,423	0	0
511160 Comp Time Pay	91,369	95,927	87,107	74,041
511180 Differential Pay	11,534	11,324	14,138	31,690
511210 Compensation Credits	97,288	87,503	91,721	90,746
511240 Leave Payoff	14,144	10,922	0	0
511280 Cell Phone Pay	2,582	2,112	2,275	2,275
511290 Health Insurance Waiver Pay	19,899	18,669	19,200	18,168
511420 Premium Pay	100,505	138,963	100,436	153,288
511450 Premium Pay Temps	2,363	2,477	0	0
511520 Retention Bonus	2,580	14,130	0	0
Salaries and Wages Total	6,647,271	7,425,195	8,381,417	8,780,540
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	74,079	97,388
512110 PERS	1,483,329	1,722,619	2,044,376	2,462,059
512120 401K	42,442	46,408	49,120	51,261
512130 PERS Debt Service	391,810	374,009	457,936	434,477
512200 FICA	499,900	555,917	623,639	649,547
512300 Paid Leave Oregon	14,432	28,958	32,627	33,972
512310 Medical Insurance	1,342,358	1,429,483	1,542,222	1,670,028
512320 Dental Insurance	109,721	110,808	130,071	140,964
512330 Group Term Life Insurance	10,921	12,105	13,090	13,791
512340 Long Term Disability Insurance	21,797	23,933	27,257	28,727
512400 Unemployment Insurance	19,409	10,925	11,527	12,013
512520 Workers Comp Insurance	1,719	1,745	2,822	3,047
512600 Wellness Program	3,283	3,392	3,563	3,643
512610 Employee Assistance Program	3,084	3,186	3,297	4,189
512700 County HSA Contributions	16,250	16,850	17,550	18,900
Fringe Benefits Total	3,960,455	4,340,340	5,033,176	5,624,006
Personnel Services Total	<b>10,607,726</b>	<b>11,765,535</b>	<b>13,414,593</b>	<b>14,404,546</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	12,170	11,938	12,100	11,975
521030 Field Supplies	37,306	24,575	33,700	29,700
521040 Institutional Supplies	30,581	29,065	38,450	37,572

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
521050 Janitorial Supplies	12,808	14,474	15,500	16,575
521070 Departmental Supplies	3,181	15,806	10,550	14,600
521080 Food Supplies	52,715	173,120	162,087	176,500
521090 Uniforms and Clothing	4,810	7,026	8,500	8,373
521100 Medical Supplies	5,653	6,320	6,050	5,400
521110 First Aid Supplies	154	151	375	325
521120 Drugs	0	80	0	0
521170 Educational Supplies	523	796	1,000	1,000
521190 Publications	450	237	885	885
521210 Gasoline	22,465	17,391	19,000	19,000
521220 Diesel	10,850	10,375	9,000	10,000
521230 Propane	128	308	200	300
521240 Automotive Supplies	497	958	1,500	1,500
521300 Safety Clothing	1,399	1,350	2,000	3,000
521310 Safety Equipment	533	1,167	500	1,000
Supplies Total	196,226	315,134	321,397	337,705
<b>Materials</b>				
522020 Crushed Rock	138	0	1,500	0
522080 Building Materials	1,823	40	2,000	2,000
522100 Parts	13,794	15,255	15,000	15,000
522110 Batteries	0	103	0	0
522120 Tires and Accessories	0	0	1,000	1,000
522140 Small Tools	3,892	1,728	4,500	4,500
522150 Small Office Equipment	12,907	4,463	6,000	6,600
522160 Small Departmental Equipment	17,010	7,185	21,000	24,000
522170 Computers Non Capital	1,983	3,130	18,001	34,987
522180 Software	324	100	1,000	1,324
Materials Total	51,870	32,005	70,001	89,411
<b>Communications</b>				
523010 Telephone Equipment	77	2,665	100	600
523015 Video Security Equipment	8,996	60	0	0
523020 Phone and Communication Svcs	1,270	514	1,600	600
523030 Fax	84	(2)	0	0
523040 Data Connections	14,600	15,092	14,660	14,980
523050 Postage	129	56	100	300
523060 Cellular Phones	26,197	27,677	33,478	33,990
523090 Long Distance Charges	256	508	430	480
523100 Radios and Accessories	1,487	13,026	400	400
Communications Total	53,096	59,596	50,768	51,350
<b>Utilities</b>				
524010 Electricity	129,888	148,642	150,275	165,528

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
524020 City Operations and St Lights	2,805	3,210	2,884	1,472
524040 Natural Gas	15,788	15,048	16,656	14,149
524050 Water	2,904	3,386	3,472	3,772
524070 Sewer	12,418	13,820	14,156	15,011
524090 Garbage Disposal and Recycling	10,291	20,600	16,949	15,309
Utilities Total	174,093	204,705	204,392	215,241
<b>Contracted Services</b>				
525110 Consulting Services	26,690	1,794	22,700	15,495
525155 Credit Card Fees	15	321	0	0
525210 Medical Services	218,870	464,423	252,800	99,890
525211 Psychiatric Services	1,898	1,500	2,500	2,500
525235 Laboratory Services	1,674	1,151	1,100	1,700
525320 Food Services	122,481	0	0	0
525330 Transportation Services	214	1,392	1,000	1,000
525340 Counseling and Mentoring Svcs	5,075	4,457	3,500	3,500
525345 Youth Stipends	71,015	84,617	71,000	84,000
525350 Janitorial Services	920	605	1,400	1,400
525440 Client Assistance	4,151	2,184	2,760	2,760
525449 Microsoft 365	0	0	65,949	80,548
525450 Subscription Services	5,188	10,523	10,821	435
525460 Software Subscriptions	0	0	0	11,132
525515 Polygraph Services	2,760	1,800	2,000	2,000
525555 Security Services	1,964	1,289	1,700	1,700
525710 Printing Services	1,026	245	880	1,730
525715 Advertising	0	0	0	400
525735 Mail Services	5,252	5,152	3,000	5,200
525740 Document Disposal Services	1,133	1,707	1,350	1,350
525770 Interpreters and Translators	302	0	350	350
525870 Hazardous Waste Disposal	158	73	200	200
525999 Other Contracted Services	18,833	17,698	17,180	54,180
Contracted Services Total	489,618	600,931	462,190	371,470
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	0	0	1,000	1,000
526011 Dept Equipment Maintenance	2,756	686	2,300	2,600
526012 Vehicle Maintenance	42,587	20,061	22,000	22,000
526014 Radio Maintenance	194	1,310	1,850	1,850
526020 Computer Hardware Maintenance	159	0	0	0
526021 Computer Software Maintenance	3,466	3,041	3,003	3,263



# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
526030 Building Maintenance	87,097	34,004	42,000	42,000
526040 Remodels and Site Improvements	1,853	3,043	4,000	6,500
526050 Grounds Maintenance	0	2,946	0	0
Repairs and Maintenance Total	138,111	65,091	76,153	79,213
<b>Rentals</b>				
527100 Vehicle Rental	321	0	500	500
527110 Fleet Leases	44,562	49,620	64,345	60,729
527120 Motor Pool Mileage	888	1,409	2,615	1,000
527130 Parking	10	47	0	0
527140 County Parking	680	660	680	680
527300 Equipment Rental	17,995	18,646	19,550	19,850
Rentals Total	64,456	70,381	87,690	82,759
<b>Insurance</b>				
528140 Malpractice Insurance Premiums	6,280	7,163	6,300	19,500
528220 Notary Bonds	599	654	600	600
Insurance Total	6,879	7,817	6,900	20,100
<b>Miscellaneous</b>				
529130 Meals	2,126	2,337	3,150	3,050
529140 Lodging	6,464	7,522	6,500	6,500
529210 Meetings	4,173	3,280	4,150	4,700
529220 Conferences	120	5,630	5,500	5,500
529230 Training	34,137	18,296	20,500	42,000
529300 Dues and Memberships	12,719	13,146	12,600	15,800
529640 Victim Restitution	12,111	16,333	10,000	10,000
529650 Pre Employment Costs	18,361	13,705	10,000	15,300
529740 Fairs and Shows	0	1,694	0	0
529840 Professional Licenses	200	448	0	200
529850 Device Licenses	180	285	300	285
529860 Permits	138	188	200	200
529910 Awards and Recognition	100	26	0	0
529999 Miscellaneous Expense	1,778	175	0	0
Miscellaneous Total	92,606	83,063	72,900	103,535
Materials and Services Total	<b>1,266,955</b>	<b>1,438,722</b>	<b>1,352,391</b>	<b>1,350,784</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	127,367	118,300	166,901	200,602
611200 BS Admin Allocation	0	0	42,708	43,874
611210 Facilities Mgt Allocation	335,898	383,100	359,584	406,454
611220 Custodial Allocation	102,110	116,746	128,089	144,210
611230 Courier Allocation	7,529	7,674	6,661	7,661
611240 Grounds Maintenance Allocation	0	0	48,894	54,264

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611250 Risk Management Allocation	36,349	33,506	25,739	23,941
611260 Human Resources Allocation	162,769	184,779	213,261	265,370
611300 Legal Services Allocation	12,372	13,506	12,591	18,160
611400 Information Tech Allocation	243,077	246,482	293,549	337,230
611410 FIMS Allocation	136,488	94,972	130,674	275,480
611420 Telecommunications Allocation	39,500	25,930	20,795	23,841
611430 Technology Solution Allocation	63,518	82,493	156,569	0
611600 Finance Allocation	172,926	173,529	194,360	199,872
611800 MCBEE Allocation	255	110,963	145,843	172,764
612100 IT Equipment Use Charges	41,416	18,408	65,465	0
614100 Liability Insurance Allocation	62,300	54,837	88,971	88,446
614200 WC Insurance Allocation	119,500	100,936	74,755	83,783
Administrative Charges Total	<b>1,663,375</b>	<b>1,766,161</b>	<b>2,175,409</b>	<b>2,345,952</b>
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	7,911	9,580	0	0
Capital Outlay Total	<b>7,911</b>	<b>9,580</b>	<b>0</b>	<b>0</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(29)	0	0	0
Debt Service Interest Total	<b>(29)</b>	<b>0</b>	<b>0</b>	<b>0</b>
General Fund Total	<b>13,545,938</b>	<b>14,979,997</b>	<b>16,942,393</b>	<b>18,101,282</b>
<b>125 - Juvenile Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	995,600	1,128,205	1,748,939	2,287,383
511130 Vacation Pay	93,521	93,964	0	0
511140 Sick Pay	53,688	61,571	0	0
511150 Holiday Pay	73,211	80,887	0	0
511160 Comp Time Pay	21,188	20,178	25,613	20,960
511180 Differential Pay	7,202	7,409	9,167	31,501
511210 Compensation Credits	21,981	29,915	28,682	28,774
511240 Leave Payoff	1,938	0	0	0
511290 Health Insurance Waiver Pay	1,300	0	0	1,032
511420 Premium Pay	35,892	53,166	41,794	133,104
Salaries and Wages Total	1,305,522	1,475,295	1,854,195	2,502,754
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	26,626	66,001
512110 PERS	304,658	376,080	444,408	669,672
512120 401K	0	0	0	2,091

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

<b>125 - Juvenile Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512130 PERS Debt Service	66,249	60,125	99,548	118,179
512200 FICA	98,161	110,079	135,458	175,960
512300 Paid Leave Oregon	2,905	5,756	7,110	9,267
512310 Medical Insurance	325,057	362,316	406,890	616,248
512320 Dental Insurance	26,934	28,342	34,328	51,889
512330 Group Term Life Insurance	2,203	2,492	2,994	3,976
512340 Long Term Disability Insurance	4,560	5,157	6,241	8,272
512400 Unemployment Insurance	3,800	2,163	2,665	3,476
512520 Workers Comp Insurance	356	357	666	936
512600 Wellness Program	736	776	876	1,036
512610 Employee Assistance Program	692	729	812	1,193
512700 County HSA Contributions	5,200	6,500	6,500	5,600
Fringe Benefits Total	841,512	960,872	1,175,122	1,733,796
Personnel Services Total	<b>2,147,034</b>	<b>2,436,167</b>	<b>3,029,317</b>	<b>4,236,550</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	389	125	560	400
521030 Field Supplies	0	128	2,948	300
521040 Institutional Supplies	2,171	1,287	12,940	72,000
521050 Janitorial Supplies	1,575	1,761	3,900	2,430
521070 Departmental Supplies	2,663	8,215	8,508	7,830
521080 Food Supplies	486	1,112	6,423	111,656
521090 Uniforms and Clothing	2,595	207	2,000	500
521100 Medical Supplies	0	0	6,778	0
521170 Educational Supplies	374	171	13,143	20,200
521210 Gasoline	2,047	2,179	2,800	800
521240 Automotive Supplies	0	225	0	0
Supplies Total	12,301	15,411	60,000	216,116
<b>Materials</b>				
522100 Parts	0	4,449	0	0
522150 Small Office Equipment	383	508	500	0
522160 Small Departmental Equipment	15,072	4,983	15,000	15,000
522170 Computers Non Capital	0	0	3,617	8,370
522180 Software	1,192	0	500	0
522500 Materials for Resale	123,574	107,187	125,000	125,000
Materials Total	140,221	117,127	144,617	148,370
<b>Communications</b>				
523040 Data Connections	3,000	3,705	4,700	4,200
523060 Cellular Phones	924	1,087	3,288	1,100

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

<b>125 - Juvenile Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
523100 Radios and Accessories	0	14,902	0	0
Communications Total	3,924	19,694	7,988	5,300
<b>Utilities</b>				
524010 Electricity	10,961	16,295	12,000	17,000
524040 Natural Gas	584	949	2,400	1,500
524050 Water	1,825	2,556	1,850	3,000
Utilities Total	13,370	19,800	16,250	21,500
<b>Contracted Services</b>				
525155 Credit Card Fees	5,413	5,330	9,500	9,500
525211 Psychiatric Services	14,500	10,875	6,573	11,000
525235 Laboratory Services	2,941	3,016	25,298	46,270
525330 Transportation Services	2,390	3,690	3,000	3,700
525340 Counseling and Mentoring Svcs	16,000	18,434	32,084	4,890
525345 Youth Stipends	0	1,375	0	0
525440 Client Assistance	14,697	19,483	46,692	43,878
525449 Microsoft 365	0	0	10,357	19,270
525450 Subscription Services	5,000	3,130	2,801	0
525460 Software Subscriptions	0	0	0	3,645
525515 Polygraph Services	3,360	5,760	6,000	5,700
525715 Advertising	0	0	1,000	1,000
525999 Other Contracted Services	0	0	3,092	54,992
Contracted Services Total	64,301	71,092	146,397	203,845
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	2,467	690	4,000	4,000
526012 Vehicle Maintenance	1,184	194	5,863	0
526020 Computer Hardware Maintenance	0	0	3,500	0
526021 Computer Software Maintenance	385	0	0	3,050
526030 Building Maintenance	46,803	2,620	5,000	5,000
526040 Remodels and Site Improvements	0	9,225	0	0
Repairs and Maintenance Total	50,839	12,729	18,363	12,050
<b>Rentals</b>				
527110 Fleet Leases	3,756	3,504	3,500	3,467
527120 Motor Pool Mileage	0	0	808	0
527140 County Parking	0	550	0	0
Rentals Total	3,756	4,054	4,308	3,467
<b>Miscellaneous</b>				
529210 Meetings	0	0	0	2,000
529230 Training	15,378	3,135	300	3,195

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### JUVENILE

<b>125 - Juvenile Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529590 Special Programs Other	4,209	55,245	63,000	63,000
529840 Professional Licenses	244	252	480	480
529860 Permits	0	622	622	700
529910 Awards and Recognition	0	404	0	0
Miscellaneous Total	19,832	59,657	64,402	69,375
Materials and Services Total	<b>308,543</b>	<b>319,564</b>	<b>462,325</b>	<b>680,023</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	25,130	25,802	36,998	47,752
611200 BS Admin Allocation	0	0	9,911	10,374
611230 Courier Allocation	1,439	1,605	1,422	1,833
611250 Risk Management Allocation	3,039	8,400	6,158	6,001
611260 Human Resources Allocation	31,102	38,665	45,535	63,487
611400 Information Tech Allocation	49,967	56,736	68,020	79,888
611410 FIMS Allocation	28,021	21,809	30,325	65,137
611420 Telecommunications Allocation	8,081	5,947	4,817	5,649
611430 Technology Solution Allocation	13,160	19,014	36,225	0
611600 Finance Allocation	37,508	43,327	47,290	50,884
611800 MCBEE Allocation	53	25,784	33,879	40,687
612100 IT Equipment Use Charges	8,496	4,229	13,270	0
614100 Liability Insurance Allocation	4,500	11,665	20,229	20,554
614200 WC Insurance Allocation	10,700	27,564	18,946	22,617
Administrative Charges Total	<b>221,196</b>	<b>290,548</b>	<b>373,025</b>	<b>414,863</b>
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	0	0	13,796	0
532400 Off Road Vehicles	0	0	77,960	0
Capital Outlay Total	<b>0</b>	<b>0</b>	<b>91,756</b>	<b>0</b>
<b>Transfers Out</b>				
561480 Xfer to Capital Impr Projects	0	0	0	55,000
561595 Transfer to Fleet Management	4,000	0	0	0
Transfers Out Total	<b>4,000</b>	<b>0</b>	<b>0</b>	<b>55,000</b>
<b>Contingency</b>				
571010 Contingency	0	0	371,947	516,093
Contingency Total	<b>0</b>	<b>0</b>	<b>371,947</b>	<b>516,093</b>
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	564,294	560,352
Reserve for Future Expenditure Total	<b>0</b>	<b>0</b>	<b>564,294</b>	<b>560,352</b>
Juvenile Grants Total	<b>2,680,773</b>	<b>3,046,279</b>	<b>4,892,664</b>	<b>6,462,881</b>
Juvenile Grand Total	16,226,711	18,026,276	21,835,057	24,564,163

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL



### MISSION STATEMENT

Provide excellent legal services to county officials and departments in support of our shared mission to protect and enhance our community (Legal Counsel's office).

Enhance access to justice by providing legal resources to the public (Law Library).

### GOALS AND OBJECTIVES

Goal 1      Sound Advice: Provide reliable legal advice to support the county in its mission to serve the public.

- Objective 1      Provide excellent customer service to all county partners through timely response to legal questions with a "yes, if" not "no, because" philosophy.
- Objective 2      Proactive problem solving through creativity and curiosity to assist county and community partners in understanding all legal options and more efficiently providing public services.
- Objective 3      Assist the Board of Commissioners and departments in the development, review, revision, and implementation of ordinances, policies, procedures, and other operative documents.
- Objective 4      Timely review contracts to protect county interests long-term.

Goal 2      Risk Mitigation: Prevent and defend possible claims against the county in an efficient and effective manner to conserve resources for important county services.

- Objective 1      Diligently seek early resolution of tort claim notices when possible to limit potential liability and ensure relevant evidence is preserved.
- Objective 2      Strategically and effectively defend lawsuits involving the county, pursuing early dismissal of cases where possible, recommending settlements when merited, and aggressively protecting county interests against baseless claims.
- Objective 3      Monitor for potential legal risks, advise on mitigation measures, and provide legal training for key partners.

Goal 3      Strong Advocacy: Protect the quality of life for county residents through effective legal advocacy.

- Objective 1      Protect the county's local control from overreach by federal and state agencies.
- Objective 2      Assert and defend legal rights of the county and its residents as directed and prioritized by the Board of Commissioners.

Goal 4      Reliable Service: Provide support to county Hearings Officers to conduct administrative hearings in a professional manner and issue well-reasoned decisions.

- Objective 1      Decisions are issued in a timely manner that can withstand appellate review.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

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Goal 5      Continuous Improvement: Identify and implement incremental improvements to support better service.

Objective 1      Retain, train, develop, empower, and recruit a strong team and culture.

Objective 2      Identify and implement incremental improvements to communication, collaboration, and processes.

Objective 3      Responsible use and efficient stewardship of legal resources, including reducing outside counsel costs when possible while protecting county interests.

Goal 6      Access to Justice: Provide legal resources to the public through the law library.

Objective 1      Maintain maximum public accessibility to legal resources within legal and budgetary constraints.

Objective 2      Support court system efficiency gains by selecting and providing helpful resources for unrepresented litigants.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

### DEPARTMENT OVERVIEW

The department is comprised of two programs: the Legal Counsel's Office and the Law Library. The Legal Counsel Program has two sections: Legal Counsel services and Hearings Office services. Legal Counsel attorneys serve as the exclusive civil lawyers and counselors for Marion County, the Board of Commissioners, other county elected officials, officers, employees, and volunteer boards and commissions. Legal services are provided to county service districts and the Marion County Housing Authority through intergovernmental agreements. The Law Library is a service authorized by state statute and funded by library fees paid by litigants and collected by the court clerk.

### RESOURCE AND REQUIREMENT SUMMARY

Legal	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	10,000	0	0	0	n.a.
Charges for Services	508,792	536,429	541,117	539,191	-0.4%
Admin Cost Recovery	1,649,299	1,714,305	2,025,002	2,256,442	11.4%
Interest	13,532	22,950	16,000	33,000	106.3%
Other Revenues	0	135	0	0	n.a.
General Fund Transfers	0	0	64,035	0	-100.0%
Net Working Capital	775,883	831,242	897,309	914,082	1.9%
<b>TOTAL RESOURCES</b>	<b>2,957,505</b>	<b>3,105,062</b>	<b>3,543,463</b>	<b>3,742,715</b>	<b>5.6%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	1,098,415	1,174,935	1,325,551	1,400,845	5.7%
Fringe Benefits	627,394	636,023	762,114	879,266	15.4%
Total Personnel Services	<b>1,725,809</b>	<b>1,810,958</b>	<b>2,087,665</b>	<b>2,280,111</b>	<b>9.2%</b>
Materials and Services					
Supplies	25,213	29,024	30,175	30,410	0.8%
Materials	3,440	128	16,694	15,200	-8.9%
Communications	3,787	3,823	6,100	4,100	-32.8%
Utilities	13,669	14,944	15,660	16,329	4.3%
Contracted Services	112,146	108,095	139,657	139,283	-0.3%
Repairs and Maintenance	4,631	4,464	5,993	9,400	56.8%
Rentals	16,588	14,505	22,334	32,282	44.5%
Miscellaneous	11,407	15,204	38,676	31,700	-18.0%
Total Materials and Services	<b>190,881</b>	<b>190,186</b>	<b>275,289</b>	<b>278,704</b>	<b>1.2%</b>
Administrative Charges	209,663	206,609	265,808	277,004	4.2%
Debt Service Interest	(89)	0	0	0	n.a.
Contingency	0	0	53,605	55,000	2.6%
Ending Fund Balance	0	0	861,096	851,896	-1.1%
<b>TOTAL REQUIREMENTS</b>	<b>2,126,264</b>	<b>2,207,754</b>	<b>3,543,463</b>	<b>3,742,715</b>	<b>5.6%</b>
<b>FTE</b>	11.80	11.80	11.80	11.80	0.0%



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 260 Law Library	1,117,476	1,202,191	1,261,156	1,295,029	34.6%
FND 580 Central Services	1,840,030	1,902,872	2,282,307	2,447,686	65.4%
<b>TOTAL RESOURCES</b>	<b>2,957,506</b>	<b>3,105,063</b>	<b>3,543,463</b>	<b>3,742,715</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 260 Law Library	286,234	304,882	1,261,156	1,295,029	34.6%
FND 580 Central Services	1,840,030	1,902,872	2,282,307	2,447,686	65.4%
<b>TOTAL REQUIREMENTS</b>	<b>2,126,264</b>	<b>2,207,754</b>	<b>3,543,463</b>	<b>3,742,715</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Legal Counsel	1,840,030	1,902,872	2,282,307	2,447,686	7.2%
Law Library	1,117,476	1,202,191	1,261,156	1,295,029	2.7%
<b>TOTAL RESOURCES</b>	<b>2,957,506</b>	<b>3,105,063</b>	<b>3,543,463</b>	<b>3,742,715</b>	<b>5.6%</b>
<b>REQUIREMENTS</b>					
Legal Counsel	1,840,030	1,902,872	2,282,307	2,447,686	7.2%
Law Library	286,234	304,882	1,261,156	1,295,029	2.7%
<b>TOTAL REQUIREMENTS</b>	<b>2,126,264</b>	<b>2,207,754</b>	<b>3,543,463</b>	<b>3,742,715</b>	<b>5.6%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

### Legal Counsel Program

- Represent and defend county decisions and actions in all courts and administrative forums.
- Provide legal advice and training on specific matters, policy issues, and emerging legal issues.
- Represent the county in negotiations, meetings, and third-party matters.
- Retain and manage all outside legal counsel assignments.
- Support and maintain the county's Hearings Office section.

### Program Summary

Legal

Program: Legal Counsel

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	190,769	188,517	193,270	191,244	-1.0%
Admin Cost Recovery	1,649,299	1,714,305	2,025,002	2,256,442	11.4%
Other Revenues	0	50	0	0	n.a.
General Fund Transfers	0	0	64,035	0	-100.0%
Other Fund Transfers	13	0	0	0	n.a.
Net Working Capital	(51)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>1,840,030</b>	<b>1,902,872</b>	<b>2,282,307</b>	<b>2,447,686</b>	<b>7.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,523,399	1,579,973	1,839,929	1,996,473	8.5%
Materials and Services	155,284	160,504	223,371	228,769	2.4%
Administrative Charges	161,435	162,394	219,007	222,444	1.6%
Debt Service Interest	(87)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>1,840,030</b>	<b>1,902,872</b>	<b>2,282,307</b>	<b>2,447,686</b>	<b>7.2%</b>
<b>FTE</b>	10.00	10.00	10.00	10.00	0.0%

### FTE By Position Title By Program

Program: Legal Counsel	
Position Title	FTE
Administrative Services Manager	1.00
County Counsel	1.00
Legal Counsel-Asst	1.00
Legal Counsel-Asst Sr	5.00
Office Specialist 3	2.00
<b>Program Legal Counsel FTE Total:</b>	<b>10.00</b>

- FTE does not include 0.25 temporary position.

### Legal Counsel Program Budget Justification

#### RESOURCES

The Legal Counsel Program is primarily funded by Administrative Cost Recovery.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

### Law Library Program

- The Law Library serves the legal community, the courts, and the public.

#### Program Summary

Legal

Program: Law Library

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	10,000	0	0	0	n.a.
Charges for Services	318,023	347,913	347,847	347,947	0.0%
Interest	13,532	22,950	16,000	33,000	106.3%
Other Revenues	0	85	0	0	n.a.
Other Fund Transfers	(13)	0	0	0	n.a.
Net Working Capital	775,933	831,242	897,309	914,082	1.9%
<b>TOTAL RESOURCES</b>	<b>1,117,475</b>	<b>1,202,190</b>	<b>1,261,156</b>	<b>1,295,029</b>	<b>2.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	202,410	230,985	247,736	283,638	14.5%
Materials and Services	35,597	29,682	51,918	49,935	-3.8%
Administrative Charges	48,228	44,215	46,801	54,560	16.6%
Debt Service Interest	(1)	0	0	0	n.a.
Contingency	0	0	53,605	55,000	2.6%
Ending Fund Balance	0	0	861,096	851,896	-1.1%
<b>TOTAL REQUIREMENTS</b>	<b>286,234</b>	<b>304,882</b>	<b>1,261,156</b>	<b>1,295,029</b>	<b>2.7%</b>
<b>FTE</b>	<b>1.80</b>	<b>1.80</b>	<b>1.80</b>	<b>1.80</b>	<b>0.0%</b>

#### FTE By Position Title By Program

<b>Program: Law Library</b>	
<b>Position Title</b>	<b>FTE</b>
Law Librarian	1.00
Library Assistant	0.80
<b>Program Law Library FTE Total:</b>	<b>1.80</b>

- FTE does not include 0.10 temporary position.

#### Law Library Program Budget Justification

##### RESOURCES

Charges for Services is funding for law libraries, and is based on a general appropriation to the state's Judicial Department to be distributed to counties.

##### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

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### **KEY DEPARTMENT ACCOMPLISHMENTS**

- Represented the county with successful outcomes in multiple forums in litigation and pre-litigation matters, including tort suits, contract disputes, employment claims, small claims, code enforcement, and tax cases, including before the Marion County Justice Court, Marion County Circuit Court, the Oregon Tax Court, the Oregon Court of Appeals, the United States District Court for the District of Oregon, the Bureau of Labor and Industries.
- Drafted, reviewed, and revised numerous orders, resolutions, and policies for county departments.
- Advised and represented county departments on numerous complex personnel and employment matters, oversaw bargaining a collective bargaining agreement for a newly organized labor union, and engaged in limited bargaining with other unions.
- Provided advice and representation to the Board of Commissioners on numerous issues to support sound decision-making.
- Advised county departments on numerous topics including ARPA fund usage and development projects, solid waste matters, public meetings, contracts, land use applications, and application of federal and state law.
- Protected public safety by obtaining favorable outcomes in ORS427 civil commitment proceedings for individuals dangerous to self or others.
- Reviewed, drafted, revised, and negotiated numerous contracts and intergovernmental agreements for county departments.
- Issued decisions on numerous land use and dog cases heard by the Hearings Officer. Revised land use decision process to increase efficiency.
- Advised and assisted county departments with numerous public records request responses, as well as objections and motions to quash subpoenas.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

### KEY INDICATORS

#### # 1: Tort Claim Notices

##### Definition and Purpose

Torts are claims for money damages for injuries or wrongs alleged to have been caused by the county, its officers, employees, or agents. A claimant must give notice of the intent to file a civil lawsuit on the tort claim within 180 days of the date of the perceived injury. County Legal Counsel is the legal representative for the county in these matters.

##### Significance

Responding to tort claim notices is representative of the civil litigation defense services provided to all departments. In addition to defending the county in court, this service supports overall operational efficiency and quality of government services in that investigation of and response to tort claims may help identify needed changes in programs, policies, or procedures. This supports Strategic Goal #1 Sound Advice: Provide reliable legal advice to support the county in its mission to serve the public, and Goal #2 Risk Mitigation: Prevent and defend possible claims against the county in an efficient and effective manner to conserve resources for important county services.

##### Data Units Fiscal Year

Number of tort claim notices received per fiscal year. Does not include number of claims received by Risk Management and settled or denied without litigation.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
33	23	23	26	26

Total legal defense costs for tort claims in fiscal year. This includes assumed hourly billing rate for in-house counsel and outside counsel costs (NEW DATA UNIT).

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
Did not calculate	Did not calculate	\$462,975	\$381,186	\$400,000

##### Explanation of Trends and Changes

The number of tort claim notices remains consistent. While many claims lack merit and are successfully defended, all take time and resources to evaluate and respond appropriately. As in previous years, the majority of claims come from law enforcement activities or persons held in the jail. The jail claims include allegations regarding medical care and conditions of confinement. There has also been an increase in tort claim notices for personal injuries and employment claims. Outside counsel costs are over half of FY24-25 estimate, so controlling those costs will be essential going forward.

#### # 2: Hearings Officer Cases

##### Definition and Purpose

The Hearings Officer holds public hearings on a variety of applications and complaints, taking testimony and evidence from applicants, owners, complainants, law enforcement, staff, witnesses, or other affected parties. The decisions or recommendations issued are impartial and supported by written findings, thoughtfully applying the law or criteria to the facts of the case for rulings that are supportable on review or appeal.

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### LEGAL

#### **Significance**

Use of the Hearings Officer for land use hearings creates efficiencies in processing applications under Oregon's complex land use regulations, while balancing appropriate uses necessary for economic growth and development with protections of farm, forest, and natural resources. The number of land use cases submitted to the county is indicative of economic activity in the county and supports Strategic Goal #4 Reliable Service: Provide support to county Hearings Officers to conduct administrative hearings in a professional manner and issue well-reasoned decisions. The number of dog hearings and towed vehicle hearings held by the Hearings Officers are also tracked as a part of this indicator. Dog hearings include complaints of dangerous dogs, dog bites, no license, dogs running at large or in livestock, excessive barking, etc. Administrative dog hearings are an efficient way to handle complaints that are not directly witnessed by a dog control officer. Vehicles towed by law enforcement can result from driving under the influence, no license or insurance, hazard or abandoned vehicles, etc.

#### **Data Units Fiscal Year**

Cases submitted to county Hearings Officers per fiscal year. Figures are reported by type of case. Other includes miscellaneous cases under a variety of laws and ordinances; e.g. vested rights, nuisance abatement, acceleration of tax redemption period, and housing authority exclusions.

##### Land Use

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
18	14	13	14	14

##### Dog

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
88	78	61	74	74

##### Vehicle Tows

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
2	2	2	2	2

##### Other

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
0	0	0	0	0

For land use decisions issued during the fiscal year, the average number of days between when the planning department requested a land use hearing and the land use decision date (NEW DATA UNIT).

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
Did not calculate	Did not calculate	105	103	100

#### **Explanation of Trends and Changes**

The overall number of cases heard is holding steady. Dog and Land Use cases have decreased slightly while vehicle tow and other types of matters have remained unchanged. Recent policy changes for hearings officers is expected to speed up process.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

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### # 3: Contracts Reviewed

#### **Definition and Purpose**

Legal Counsel attorneys review all contracts and contract amendments over \$25,000 (approximately 85% of all contracts received by Finance). Contract review and approval as to form by Legal Counsel attorneys increases operational efficiency and quality of service through uniform application of public contracting rules, determining compliance with state or federal laws, and ensuring that county interests are addressed in contract provisions.

#### **Significance**

Contract review is representative of a general legal service provided to all departments, with the focus on reducing the likelihood of or potential for protests or disputes in the award of contracts and to make sure contract provisions protect county programs and assets when entering, implementing, or terminating contracts. This furthers Strategic Goal #1 Sound Advice: Provide reliable legal advice to support the county in its mission to serve the public.

#### **Data Units Fiscal Year**

Number of contracts reviewed by Legal Counsel per fiscal year.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
651	719	714	819	881

#### **Explanation of Trends and Changes**

After last year's significant increase due to ARPA (American Rescue Plan Act) grant funding and CDBG (Community Development Block Grant) program funding, our contract numbers have stabilized but remain high. Additionally, changes in state or federal funding, either up or down, may increase the number of contract amendments during the fiscal year.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

## Resources by Fund Detail

260 - Law Library	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Intergovernmental Federal</b>				
331990 Other Federal Revenues	10,000	0	0	0
Intergovernmental Federal Total	<b>10,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
341060 Law Library Fees	317,272	347,797	347,797	347,797
341430 Copy Machine Fees	751	116	50	150
Charges for Services Total	<b>318,023</b>	<b>347,913</b>	<b>347,847</b>	<b>347,947</b>
<b>Interest</b>				
361000 Investment Earnings	13,532	22,950	16,000	33,000
Interest Total	<b>13,532</b>	<b>22,950</b>	<b>16,000</b>	<b>33,000</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	0	85	0	0
Other Revenues Total	<b>0</b>	<b>85</b>	<b>0</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	775,920	831,242	897,309	914,082
Net Working Capital Total	<b>775,920</b>	<b>831,242</b>	<b>897,309</b>	<b>914,082</b>
Law Library Total	<b>1,117,475</b>	<b>1,202,190</b>	<b>1,261,156</b>	<b>1,295,029</b>
<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
341170 Witness Fees	0	35	0	0
341690 Attorney Fees	189,128	185,244	193,270	191,244
342910 Public Records Request Charges	1,641	3,237	0	0
Charges for Services Total	<b>190,769</b>	<b>188,517</b>	<b>193,270</b>	<b>191,244</b>
<b>Admin Cost Recovery</b>				
411300 Legal Services Allocation	1,649,299	1,714,305	2,025,002	2,256,442
Admin Cost Recovery Total	<b>1,649,299</b>	<b>1,714,305</b>	<b>2,025,002</b>	<b>2,256,442</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	0	50	0	0
Other Revenues Total	<b>0</b>	<b>50</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	0	0	64,035	0
General Fund Transfers Total	<b>0</b>	<b>0</b>	<b>64,035</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	(38)	0	0	0
Net Working Capital Total	<b>(38)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>1,840,030</b>	<b>1,902,872</b>	<b>2,282,307</b>	<b>2,447,686</b>
Legal Grand Total	2,957,505	3,105,062	3,543,463	3,742,715



## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

## Requirements by Fund Detail

260 - Law Library	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	102,702	120,025	147,363	154,236
511120 Temporary Wages	0	0	0	11,713
511130 Vacation Pay	9,340	7,891	0	0
511140 Sick Pay	1,394	727	0	0
511150 Holiday Pay	6,816	7,078	0	0
511240 Leave Payoff	539	0	0	0
511420 Premium Pay	0	197	0	0
Salaries and Wages Total	120,791	135,918	147,363	165,949
<b>Fringe Benefits</b>				
512110 PERS	30,790	38,261	36,841	47,960
512120 401K	2,187	2,493	2,706	2,798
512130 PERS Debt Service	2,847	1,971	8,253	8,463
512200 FICA	8,953	10,123	11,254	12,677
512300 Paid Leave Oregon	257	529	590	664
512310 Medical Insurance	32,810	36,446	36,432	39,744
512320 Dental Insurance	2,602	2,833	3,072	3,360
512330 Group Term Life Insurance	197	248	258	273
512340 Long Term Disability Insurance	446	476	538	569
512400 Unemployment Insurance	355	199	221	231
512520 Workers Comp Insurance	34	35	54	78
512600 Wellness Program	73	79	80	80
512610 Employee Assistance Program	68	74	74	92
512700 County HSA Contributions	0	1,300	0	700
Fringe Benefits Total	81,619	95,067	100,373	117,689
Personnel Services Total	<b>202,410</b>	<b>230,985</b>	<b>247,736</b>	<b>283,638</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	9,762	156	5,000	5,000
521190 Publications	12,646	17,343	14,000	14,000
Supplies Total	22,408	17,499	19,000	19,000
<b>Materials</b>				
522150 Small Office Equipment	1,687	0	5,000	5,000
522170 Computers Non Capital	0	0	1,366	1,200
522180 Software	170	0	1,000	1,000
Materials Total	1,857	0	7,366	7,200
<b>Communications</b>				
523020 Phone and Communication Svcs	0	0	1,000	0

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### LEGAL

<b>260 - Law Library</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
523050 Postage	0	0	0	300
523090 Long Distance Charges	2	0	100	0
Communications Total	2	0	1,100	300
<b>Utilities</b>				
524010 Electricity	4,565	5,186	5,807	6,094
524020 City Operations and St Lights	16	25	21	28
524040 Natural Gas	222	173	232	222
524050 Water	117	126	180	139
524070 Sewer	241	186	320	203
524090 Garbage Disposal and Recycling	352	368	406	399
Utilities Total	5,513	6,063	6,966	7,085
<b>Contracted Services</b>				
525449 Microsoft 365	0	0	760	1,200
525450 Subscription Services	4,959	5,403	10,000	3,225
525460 Software Subscriptions	0	0	0	6,775
525715 Advertising	0	0	300	300
Contracted Services Total	4,959	5,403	11,060	11,500
<b>Repairs and Maintenance</b>				
526021 Computer Software Maintenance	0	0	200	200
526030 Building Maintenance	0	0	1,000	1,000
Repairs and Maintenance Total	0	0	1,200	1,200
<b>Rentals</b>				
527300 Equipment Rental	806	479	950	950
Rentals Total	806	479	950	950
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	0	0	500	100
529120 Commercial Travel	0	0	776	0
529130 Meals	0	0	500	100
529140 Lodging	0	0	1,000	1,000
529210 Meetings	0	0	500	500
529220 Conferences	0	165	500	500
529300 Dues and Memberships	0	72	500	500
529650 Pre Employment Costs	52	0	0	0
Miscellaneous Total	52	237	4,276	2,700
Materials and Services Total	<b>35,597</b>	<b>29,682</b>	<b>51,918</b>	<b>49,935</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	2,508	2,451	3,264	3,785
611200 BS Admin Allocation	0	0	882	891
611210 Facilities Mgt Allocation	15,031	15,048	13,924	15,738
611220 Custodial Allocation	11,727	11,483	11,807	13,294
611230 Courier Allocation	143	150	124	137

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### LEGAL

<b>260 - Law Library</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611240 Grounds Maintenance Allocation	0	0	792	879
611250 Risk Management Allocation	280	323	299	292
611260 Human Resources Allocation	3,100	3,599	3,985	4,726
611300 Legal Services Allocation	7,266	3,569	2,815	3,035
611410 FIMS Allocation	2,799	2,121	2,699	5,590
611600 Finance Allocation	3,970	3,943	4,172	4,001
611800 MCBEE Allocation	5	28	138	92
614100 Liability Insurance Allocation	900	900	1,300	1,400
614200 WC Insurance Allocation	500	600	600	700
Administrative Charges Total	<b>48,228</b>	<b>44,215</b>	<b>46,801</b>	<b>54,560</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(1)	0	0	0
Debt Service Interest Total	<b>(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Contingency</b>				
571010 Contingency	0	0	53,605	55,000
Contingency Total	<b>0</b>	<b>0</b>	<b>53,605</b>	<b>55,000</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	861,096	851,896
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>861,096</b>	<b>851,896</b>
Law Library Total	<b>286,234</b>	<b>304,882</b>	<b>1,261,156</b>	<b>1,295,029</b>
<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	849,999	879,893	1,173,388	1,222,136
511120 Temporary Wages	1,786	0	0	10,360
511130 Vacation Pay	39,415	31,998	0	0
511140 Sick Pay	26,497	15,982	0	0
511150 Holiday Pay	48,240	60,188	0	0
511240 Leave Payoff	10,545	46,885	0	0
511290 Health Insurance Waiver Pay	1,143	4,071	4,800	2,400
Salaries and Wages Total	977,624	1,039,017	1,178,188	1,234,896
<b>Fringe Benefits</b>				
512110 PERS	211,566	232,097	294,548	353,892
512120 401K	32,115	34,478	37,794	38,568
512130 PERS Debt Service	59,249	50,808	65,978	62,452
512200 FICA	71,332	76,353	89,790	94,181
512300 Paid Leave Oregon	2,095	3,758	4,481	4,683
512310 Medical Insurance	147,452	124,656	145,728	178,848
512320 Dental Insurance	11,810	9,575	12,288	15,120

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### LEGAL

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512330 Group Term Life Insurance	1,736	1,721	2,059	2,145
512340 Long Term Disability Insurance	2,744	2,690	4,287	4,467
512400 Unemployment Insurance	2,874	1,547	1,768	1,837
512520 Workers Comp Insurance	181	172	300	324
512600 Wellness Program	347	340	400	400
512610 Employee Assistance Program	326	322	370	460
512700 County HSA Contributions	1,950	2,438	1,950	4,200
Fringe Benefits Total	545,775	540,956	661,741	761,577
Personnel Services Total	<b>1,523,399</b>	<b>1,579,973</b>	<b>1,839,929</b>	<b>1,996,473</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	2,782	5,439	5,100	5,260
521070 Departmental Supplies	23	96	75	150
521190 Publications	0	5,989	6,000	6,000
Supplies Total	2,805	11,524	11,175	11,410
<b>Materials</b>				
522150 Small Office Equipment	196	128	1,000	1,000
522170 Computers Non Capital	0	0	7,328	6,000
522180 Software	1,387	0	1,000	1,000
Materials Total	1,583	128	9,328	8,000
<b>Communications</b>				
523020 Phone and Communication Svcs	0	0	50	0
523040 Data Connections	0	0	1,000	0
523050 Postage	190	48	200	200
523060 Cellular Phones	3,515	3,700	3,600	3,500
523090 Long Distance Charges	80	76	150	100
Communications Total	3,786	3,823	5,000	3,800
<b>Utilities</b>				
524010 Electricity	7,265	7,862	7,429	8,103
524020 City Operations and St Lights	17	18	21	28
524040 Natural Gas	60	173	170	149
524050 Water	109	127	119	146
524070 Sewer	234	247	267	288
524090 Garbage Disposal and Recycling	471	454	688	530
Utilities Total	8,156	8,881	8,694	9,244
<b>Contracted Services</b>				
525175 Temporary Staffing	4,863	0	0	0
525449 Microsoft 365	0	0	5,001	6,648
525450 Subscription Services	10,093	14,035	11,622	910
525460 Software Subscriptions	0	0	0	8,250

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### LEGAL

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525510 Legal Services	89,230	86,005	108,899	109,000
525540 Witnesses	0	0	50	50
525541 Witness Mileage Reimbursement	0	0	50	50
525710 Printing Services	26	203	150	150
525715 Advertising	774	125	425	425
525735 Mail Services	1,807	1,870	2,200	2,000
525740 Document Disposal Services	394	453	200	300
Contracted Services Total	107,187	102,692	128,597	127,783
<b>Repairs and Maintenance</b>				
526021 Computer Software Maintenance	3,993	4,192	4,193	7,600
526030 Building Maintenance	638	272	600	600
Repairs and Maintenance Total	4,631	4,464	4,793	8,200
<b>Rentals</b>				
527100 Vehicle Rental	0	0	200	0
527120 Motor Pool Mileage	0	0	200	0
527130 Parking	90	122	200	200
527240 Condo Assn Assessments	8,523	9,596	15,284	25,132
527300 Equipment Rental	4,287	4,307	5,500	6,000
527999 GASB 87 Adjustment	2,883	0	0	0
Rentals Total	15,783	14,025	21,384	31,332
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	1,171	1,172	2,400	2,400
529120 Commercial Travel	0	0	500	0
529130 Meals	101	331	400	500
529140 Lodging	2,533	3,819	6,500	6,500
529210 Meetings	211	960	500	1,500
529220 Conferences	3,875	2,858	12,000	9,000
529300 Dues and Memberships	6,161	5,638	12,000	9,000
529650 Pre Employment Costs	136	189	100	100
529996 Amortization Lease Expense	(2,833)	0	0	0
Miscellaneous Total	11,355	14,967	34,400	29,000
Materials and Services Total	<b>155,284</b>	<b>160,504</b>	<b>223,371</b>	<b>228,769</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	16,714	14,120	19,752	22,477
611200 BS Admin Allocation	0	0	5,603	5,424
611210 Facilities Mgt Allocation	18,025	17,860	16,215	18,159
611220 Custodial Allocation	12,624	13,365	13,490	15,050
611230 Courier Allocation	719	727	617	670
611240 Grounds Maintenance Allocation	0	0	395	434
611250 Risk Management Allocation	2,103	2,409	2,471	1,907

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## LEGAL

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611260 Human Resources Allocation	15,939	18,027	20,322	24,146
611400 Information Tech Allocation	37,039	31,995	37,318	37,616
611410 FIMS Allocation	20,110	14,852	18,535	36,729
611420 Telecommunications Allocation	3,891	2,517	1,977	1,943
611430 Technology Solution Allocation	0	0	23,134	0
611600 Finance Allocation	18,397	18,209	19,511	29,441
611800 MCBEE Allocation	38	13,857	14,658	12,948
612100 IT Equipment Use Charges	4,336	2,156	7,409	0
614100 Liability Insurance Allocation	7,400	7,700	12,900	10,500
614200 WC Insurance Allocation	4,100	4,600	4,700	5,000
Administrative Charges Total	<b>161,435</b>	<b>162,394</b>	<b>219,007</b>	<b>222,444</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(87)	0	0	0
Debt Service Interest Total	<b>(87)</b>	<b>0</b>	<b>0</b>	<b>0</b>
Central Services Total	<b>1,840,030</b>	<b>1,902,872</b>	<b>2,282,307</b>	<b>2,447,686</b>
Legal Grand Total	2,126,264	2,207,754	3,543,463	3,742,715

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

LEGAL

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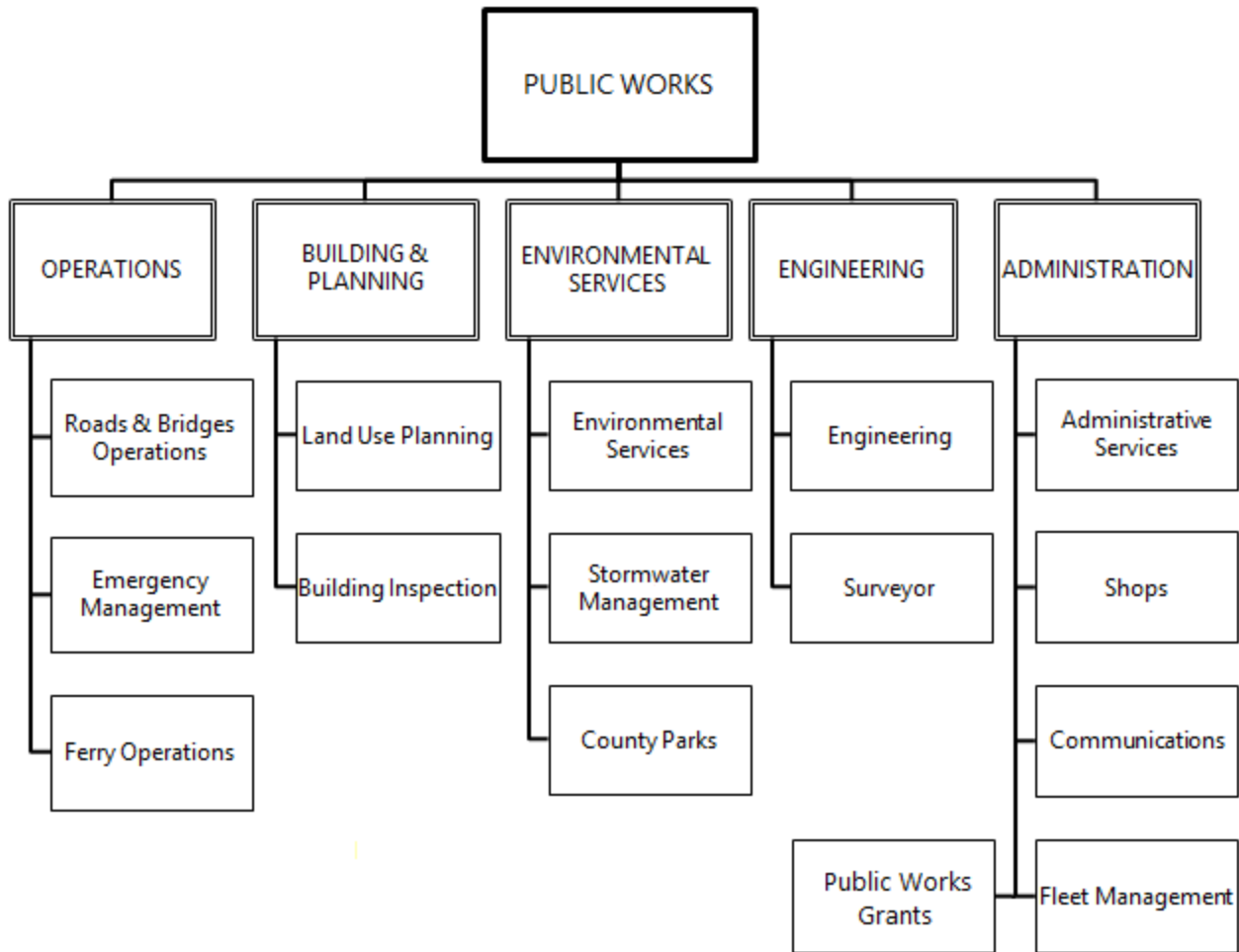
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# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### PUBLIC WORKS



### MISSION STATEMENT

Utilize available resources as efficiently as possible and provide superior customer service that is attentive and engaging and shows the customer they are the reason we are here.

### GOALS AND OBJECTIVES

- Goal 1 Provide consistent and timely service to all customers, internal and external.
- Objective 1 Update customer service surveys and survey methods; submit to customer advisory team annually; analyze results and prepare reports.
  - Objective 2 Provide training to staff during safety meetings on the department's mission, vision and strategic values.
  - Objective 3 Provide immediate zoning review of building permits.
  - Objective 4 Continue to streamline the multi-divisional review process for citizens for building permits, roadway improvements, survey plats, septic issues, etc.
  - Objective 5 Maintain a turnaround time of ten days or less for the review of plans that are not complex.
  - Objective 6 Increase the number of structural permits that are reviewed at the counter.



# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### PUBLIC WORKS

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- Objective 7 Have sanitation services available at all times at the permit counter subject to current funding levels.
- Goal 2 Enhance departmental communication and information flow; improve public information and external communication.
- Objective 1 Continue to communicate during monthly safety meetings and Unit 2 meetings, maintain department Intranet and Internet websites, and publish the department newsletter on a quarterly basis.
- Objective 2 Utilize the web and social media to inform customers of department activities.
- Objective 3 Review management priorities regularly through staff meetings, revise as necessary, and communicate these priorities and encourage feedback from all parties concerned.
- Goal 3 Review operational needs and resources over a rolling ten-year period.
- Objective 1 Annual review of optimal organizational size and needed skill levels.
- Objective 2 Train and/or recruit as necessary, balancing staffing needs with the need to retain qualified employees and budget constraints.
- Objective 3 Coordinate with Business Services any remodeling or new construction of facilities for operational efficiency, equipment use and better security.
- Goal 4 Increase and pursue additional funding sources and continue to educate employees and citizens regarding departmental funding sources.
- Objective 1 Support the proposed federal legislation to make the electrical power produced by the Energy-from-Waste Facility considered as renewable.
- Objective 2 Prepare an annual review with the Board of Commissioners covering department projects and status of the road fund.
- Goal 5 Improve overall condition of road surfaces.
- Objective 1 Increase the number of road miles receiving surface treatments through development and management of a surface management plan that provides the best balance of treatments between chip seals, patching, milling and resurfacing.
- Goal 6 Create a self-sustaining ferry operations program.
- Objective 1 Review the ferry program in total including the operational needs of both ferries, the ridership of each, and the fees necessary to be self-sustaining.
- Objective 2 Review operating schedules and hours to best serve the communities.
- Goal 7 Maintain a high level of recycling in the county for a cleaner environment.
- Objective 1 Continue the focus of reducing the amount of mercury disposed in the waste stream in order to further reduce toxic metals at the Energy-from-Waste Facility.
- Objective 2 Increase the annual countywide waste recovery rate.
- Objective 3 Reduce the amount of yard waste disposed of in the waste stream.
- Objective 4 Continually review emissions from the Energy-from-Waste Facility and reduce whenever feasible.
- Objective 5 Develop a plan to manage Oregon Department of Environmental Quality requirements while increasing the recycling rate.
- Goal 8 Continue toward a more paperless environment with increased access to records and information.
- Objective 1 Archive files to county LaserFiche program, convert all paper documents to LaserFiche and begin scanning current files for electronic access.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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Goal 9 Complete state-mandated tasks.

Objective 1 Continue coordination with individual smaller cities on new 2030 forecasts to update comprehensive plans, justify proposals for Urban Growth Boundary amendments and meet future 20-year planning horizons.

Objective 2 Prepare a master plan for Emergency Management that sets short and long term operational goals.

Goal 10 Continue to streamline the review process for citizens with other agencies/departments on building permits, roadway improvements, survey plats, septic issues, survey reviews, etc.

Objective 1 Issue land use decisions within 30 days or less in at least 90% of cases.

Objective 2 Review survey fees for adequacy and review funding mechanism for all personnel.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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### **DEPARTMENT OVERVIEW**

The Public Works Department is comprised of fifteen programs that provide a variety of services from road maintenance and solid waste management to issuing building permits and providing the safest and best maintained transportation system possible with the resources available.

The department provides for the designing of new facilities (roads, bridges, etc.); maintaining county paved and gravel roads, bridges and drainage systems and operation of two ferries; responding to emergency conditions; providing parks services; contracting service district operations; managing solid waste and recycling services and education; stormwater management; issuing building permits and providing inspections; and performing countywide planning functions. These activities are managed by the Engineering, Operations, Environmental Services, and Building and Planning divisions of Public Works.

The Administration Division provides the necessary support to implement contracts and to provide financial services; county pool car services, county fleet operations, county radio communications, facility support, the public works grants program, management of five service districts and provision of the administrative work of the department.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

## RESOURCE AND REQUIREMENT SUMMARY

Public Works	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Taxes	505,473	520,328	525,000	515,000	-1.9%
Licenses and Permits	4,493,596	4,100,029	3,872,300	4,363,750	12.7%
Intergovernmental Federal	16,916,887	16,004,519	65,247,207	55,722,438	-14.6%
Intergovernmental State	32,807,297	35,574,265	33,922,277	42,751,835	26.0%
Charges for Services	31,214,706	31,637,020	31,390,032	20,441,728	-34.9%
Admin Cost Recovery	0	0	0	0	n.a.
Fines and Forfeitures	182	650	500	1,000	100.0%
Interest	1,227,403	2,118,058	1,727,000	2,056,000	19.1%
Other Revenues	750,656	1,621,964	1,558,355	4,000	-99.7%
General Fund Transfers	1,014,597	1,078,278	3,990,910	1,319,340	-66.9%
Other Fund Transfers	738,134	719,687	807,729	2,794,369	246.0%
Settlements	91,300	47,673	93,885	9,571	-89.8%
Net Working Capital	86,837,638	93,005,649	94,063,923	88,912,243	-5.5%
<b>TOTAL RESOURCES</b>	<b>176,597,868</b>	<b>186,428,120</b>	<b>237,199,118</b>	<b>218,891,274</b>	<b>-7.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	14,769,200	16,088,397	19,652,493	20,305,352	3.3%
Fringe Benefits	9,016,911	9,641,794	12,230,807	13,454,656	10.0%
Total Personnel Services	<b>23,786,111</b>	<b>25,730,191</b>	<b>31,883,300</b>	<b>33,760,008</b>	<b>5.9%</b>
Materials and Services					
Supplies	991,166	948,227	1,016,422	993,757	-2.2%
Materials	3,614,933	4,055,505	5,192,624	5,323,581	2.5%
Communications	131,343	194,768	292,093	274,980	-5.9%
Utilities	419,053	435,121	432,259	510,346	18.1%
Contracted Services	20,053,005	21,658,762	26,103,550	18,634,555	-28.6%
Repairs and Maintenance	1,477,570	1,615,054	2,018,762	1,996,027	-1.1%
Rentals	603,913	701,019	873,981	859,578	-1.6%
Insurance	51,961	53,365	42,921	45,815	6.7%
Miscellaneous	642,826	638,778	1,128,198	768,280	-31.9%
Total Materials and Services	<b>27,985,770</b>	<b>30,300,598</b>	<b>37,100,810</b>	<b>29,406,919</b>	<b>-20.7%</b>
Administrative Charges	5,662,734	5,695,297	6,021,022	6,815,525	13.2%
Capital Outlay	26,093,268	30,563,112	98,299,428	97,406,270	-0.9%
Debt Service Interest	(31)	0	0	0	n.a.
Transfers Out	64,368	75,000	31,575	2,030,970	6,332.2%
Contingency	0	0	10,670,930	12,352,229	15.8%
Ending Fund Balance	0	0	53,192,053	37,119,353	-30.2%
<b>TOTAL REQUIREMENTS</b>	<b>83,592,219</b>	<b>92,364,198</b>	<b>237,199,118</b>	<b>218,891,274</b>	<b>-7.7%</b>
<b>FTE</b>	236.60	238.60	238.20	231.20	-2.9%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

Fund Name	FUNDS				
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 130 Public Works	93,948,750	98,956,816	103,529,376	100,003,854	45.7%
FND 135 Public Works Grants	2,305,108	5,729,990	48,606,772	50,267,809	23.0%
FND 305 Land Use Planning	993,185	860,221	1,180,921	1,255,423	0.6%
FND 310 Parks	2,841,271	2,325,262	4,000,791	2,532,004	1.2%
FND 320 Surveyor	4,011,075	4,026,864	4,318,737	4,235,236	1.9%
FND 330 Building Inspection	11,035,740	11,457,426	11,245,801	11,431,064	5.2%
FND 510 Environmental Services	53,933,789	55,560,499	56,180,088	40,463,677	18.5%
FND 515 Stormwater Management	2,424,966	2,358,959	2,233,320	2,376,750	1.1%
FND 595 Fleet Management	5,103,984	5,152,083	5,903,312	6,325,457	2.9%
<b>TOTAL RESOURCES</b>	<b>176,597,868</b>	<b>186,428,120</b>	<b>237,199,118</b>	<b>218,891,274</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 130 Public Works	47,926,558	51,502,920	103,529,376	100,003,854	45.7%
FND 135 Public Works Grants	2,305,108	5,729,991	48,606,772	50,267,809	23.0%
FND 305 Land Use Planning	993,185	860,221	1,180,921	1,255,423	0.6%
FND 310 Parks	1,574,968	1,737,241	4,000,791	2,532,004	1.2%
FND 320 Surveyor	755,639	712,181	4,318,737	4,235,236	1.9%
FND 330 Building Inspection	3,798,543	4,043,126	11,245,801	11,431,064	5.2%
FND 510 Environmental Services	22,453,679	23,689,742	56,180,088	40,463,677	18.5%
FND 515 Stormwater Management	1,188,022	1,226,153	2,233,320	2,376,750	1.1%
FND 595 Fleet Management	2,596,518	2,862,623	5,903,312	6,325,457	2.9%
<b>TOTAL REQUIREMENTS</b>	<b>83,592,219</b>	<b>92,364,198</b>	<b>237,199,118</b>	<b>218,891,274</b>	<b>100.0%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Roads and Bridges Operations	13,171,954	14,330,601	19,119,902	20,206,303	5.7%
Emergency Management	654,151	974,471	1,292,556	1,086,282	-16.0%
Ferry Operations	1,634,151	1,795,156	2,469,825	2,539,161	2.8%
PW Administrative Services	50,315,227	51,155,361	36,316,996	29,336,953	-19.2%
Shops	2,932,169	3,677,148	5,949,224	4,989,323	-16.1%
Communications	815,578	743,580	1,767,835	3,052,053	72.6%
Fleet Management	5,103,984	5,152,083	5,903,312	6,325,457	7.2%
Environmental Services	53,933,789	55,560,499	56,180,088	40,463,677	-28.0%
Stormwater Management	2,424,966	2,358,959	2,233,320	2,376,750	6.4%
County Parks	2,841,271	2,325,262	4,000,791	2,532,004	-36.7%
Engineering	24,425,520	26,280,500	36,613,038	38,793,779	6.0%
Surveyor	4,011,075	4,026,864	4,318,737	4,235,236	-1.9%
Land Use Planning	993,185	860,169	1,180,921	1,255,423	6.3%
Building Inspection	11,035,740	11,457,478	11,245,801	11,431,064	1.6%
Public Works Grants	2,305,108	5,729,990	48,606,772	50,267,809	3.4%
<b>TOTAL RESOURCES</b>	<b>176,597,868</b>	<b>186,428,120</b>	<b>237,199,118</b>	<b>218,891,274</b>	<b>-7.7%</b>
<b>REQUIREMENTS</b>					
Roads and Bridges Operations	13,171,954	14,330,601	19,119,902	20,206,303	5.7%
Emergency Management	654,151	974,471	1,292,556	1,086,282	-16.0%
Ferry Operations	1,634,151	1,795,156	2,469,825	2,539,161	2.8%
PW Administrative Services	4,293,035	3,703,654	36,316,996	29,336,953	-19.2%
Shops	2,932,169	3,677,148	5,949,224	4,989,323	-16.1%
Communications	815,578	743,580	1,767,835	3,052,053	72.6%
Fleet Management	2,596,518	2,862,623	5,903,312	6,325,457	7.2%
Environmental Services	22,453,679	23,689,742	56,180,088	40,463,677	-28.0%
Stormwater Management	1,188,022	1,226,153	2,233,320	2,376,750	6.4%
County Parks	1,574,968	1,737,241	4,000,791	2,532,004	-36.7%
Engineering	24,425,520	26,278,311	36,613,038	38,793,779	6.0%
Surveyor	755,639	712,181	4,318,737	4,235,236	-1.9%
Land Use Planning	993,237	860,221	1,180,921	1,255,423	6.3%
Building Inspection	3,798,492	4,043,126	11,245,801	11,431,064	1.6%
Public Works Grants	2,305,108	5,729,991	48,606,772	50,267,809	3.4%
<b>TOTAL REQUIREMENTS</b>	<b>83,592,219</b>	<b>92,364,198</b>	<b>237,199,118</b>	<b>218,891,274</b>	<b>-7.7%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Roads and Bridges Operations Program

- Performs general maintenance on county paved and gravel roads.
- Performs traffic signing and pavement markings.
- Performs bridge and drainage maintenance through bridge rehabilitation and culvert replacement.
- Controls roadside vegetation in accordance with best vegetation management practices.
- Performs annual chip seal and crack sealing programs.
- Provides emergency road operations covering mild flooding, snow, and ice control.

#### Program Summary

Public Works

Program: Roads and Bridges Operations

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	4,303,418	801,907	904,672	203,250	-77.5%
Intergovernmental State	8,461,034	12,621,075	356,340	0	-100.0%
Charges for Services	369,868	892,515	475,500	570,500	20.0%
Admin Cost Recovery	7,341	4,669	4,000	4,000	0.0%
Fines and Forfeitures	182	650	500	1,000	100.0%
Other Revenues	3,024	7,998	5,000	4,000	-20.0%
Settlements	27,087	1,788	0	0	n.a.
Net Working Capital	0	0	17,373,890	19,423,553	11.8%
<b>TOTAL RESOURCES</b>	<b>13,171,954</b>	<b>14,330,601</b>	<b>19,119,902</b>	<b>20,206,303</b>	<b>5.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	6,454,914	6,968,649	8,517,538	9,052,293	6.3%
Materials and Services	5,038,210	5,529,069	6,897,589	7,100,825	2.9%
Administrative Charges	1,659,212	1,778,540	1,909,966	2,246,201	17.6%
Capital Outlay	19,617	54,342	79,984	79,984	0.0%
Transfers Out	0	0	14,825	27,000	82.1%
Contingency	0	0	1,700,000	1,700,000	0.0%
<b>TOTAL REQUIREMENTS</b>	<b>13,171,954</b>	<b>14,330,601</b>	<b>19,119,902</b>	<b>20,206,303</b>	<b>5.7%</b>
<b>FTE</b>	65.90	65.90	65.70	65.90	0.3%

#### FTE By Position Title By Program

Program: Roads and Bridges Operations	
Position Title	FTE
Crew Leader	6.00
Environmental Specialist	1.00
Ferry Operator Relief	5.00
Maintenance Worker	10.90
Medium Equipment Operator	35.00
PW Operations Division Mgr	1.00
Road Operations Supervisor	6.00
Weighmaster	1.00
<b>Program Roads and Bridges Operations FTE Total:</b>	<b>65.90</b>

MARION COUNTY FY 2025-26 BUDGET  
BY DEPARTMENT  
PUBLIC WORKS

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- The count does not include 16.00 FTE temporary positions (seasonal).

FTE Changes

Increase of .20 FTE due to reallocation of Ferry Operator Relief positions.

**Roads and Bridges Operations Program Budget Justification**

RESOURCES

Resources for the Roads and Bridges Operations Program consist of charges for striping services and general road maintenance services.

Intergovernmental Federal revenue decrease is primarily attributed to Congress not reauthorizing the Secure Rural Schools Title 1 program.

Intergovernmental State revenue decrease is due to a reduced allocation of gas tax, however, a higher allocation of net working capital is used to balance the program budget. Additionally, there is a decrease in grant funds due to the Oregon Watershed Enhancement Board (OWEB) grant being finalized in FY 2024-25, and no further funding is expected.

Charges for Services increase is due to increased requests for sweeping services as well as higher material costs.

REQUIREMENTS

Personnel Services increases are attributed to normal step increases and related fringe benefit increases.

Materials and Services increases can be attributed to the following primary reasons:

- (1) Liquid asphalt, crushed rock, and asphalt concrete - increased purchasing costs.
- (2) Repairs on aging equipment.
- (3) Chemical sprays - increased purchasing costs.

Capital Outlay for FY 2025-26 is for the treatment of concrete bridge decks with a polymer overlay for \$79,984. This is the seventh year of a seven-year program.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Emergency Management Program

- Prepares emergency operation plans for the county.
- Prepares and runs disaster exercises.
- Coordinates with other county and state agencies on emergency preparedness.
- Educates the public about emergency preparedness through fairs and other events.
- Sets up the Emergency Operations Center and responds to actual emergencies.

#### Program Summary

Public Works

Program: Emergency Management

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	170,271	431,150	413,469	353,731	-14.4%
Intergovernmental State	231,600	154,134	353,167	438,837	24.3%
Charges for Services	0	792	0	0	n.a.
General Fund Transfers	252,339	388,394	525,920	293,714	-44.2%
Other Fund Transfers	(58)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>654,151</b>	<b>974,471</b>	<b>1,292,556</b>	<b>1,086,282</b>	<b>-16.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	468,473	513,481	754,288	622,386	-17.5%
Materials and Services	89,456	265,097	420,246	345,403	-17.8%
Administrative Charges	96,223	91,015	88,022	88,493	0.5%
Capital Outlay	0	104,878	0	0	n.a.
Contingency	0	0	30,000	30,000	0.0%
<b>TOTAL REQUIREMENTS</b>	<b>654,151</b>	<b>974,471</b>	<b>1,292,556</b>	<b>1,086,282</b>	<b>-16.0%</b>
<b>FTE</b>	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>	<b>4.00</b>	<b>-20.0%</b>

#### FTE By Position Title By Program

Program: Emergency Management	
Position Title	FTE
Emergency Management Director	1.00
Emergency Preparedness Coordinator	1.00
Program Coordinator 1	1.00
Program Coordinator 2	1.00
<b>Program Emergency Management FTE Total:</b>	<b>4.00</b>

- FTE reduced by 1.00 FTE.

#### FTE Changes

The decrease of 1.00 FTE is due to removing the County Emergency Manager position.

### Emergency Management Program Budget Justification

#### RESOURCES

Resources for the Emergency Management Program consists of funding from the General Fund, gas tax, and grant revenue from the Oregon Emergency Management Program Grant.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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Total Intergovernmental Federal revenues are decreasing in FY 2025-26 due to completion of several State Homeland Security Program grant projects in FY 2024-25.

Intergovernmental State revenue increases are related to additional gas tax revenue being allocated for overall program support.

General Fund Transfers of \$293,714 is to support the operation of the Emergency Management program including Personnel Services and Materials and Services not covered by the Emergency Management Grant Program. The General Fund Transfers decrease is attributed to reduced Personnel Services.

### REQUIREMENTS

Personnel Services decreases is attributed to the FTE reduction.

Materials and Services decreases are primarily related to the completion of several State Homeland Security Program grant projects in FY 2024-25.

No Capital Outlay is planned for FY 2025-26.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Ferry Operations Program

- Maintains and operates ferry boats at two locations on the Willamette River.
- Safely transports over 200,000 vehicles per year across the Willamette River.

#### Program Summary

Public Works	Program: Ferry Operations				
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	251,137	558,606	603,500	780,500	29.3%
Intergovernmental State	557,977	510,098	1,107,325	1,025,421	-7.4%
Charges for Services	824,006	712,932	759,000	733,240	-3.4%
Other Revenues	1,032	992	0	0	n.a.
Settlements	0	12,527	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>1,634,151</b>	<b>1,795,156</b>	<b>2,469,825</b>	<b>2,539,161</b>	<b>2.8%</b>
<b>REQUIREMENTS</b>					
Personnel Services	820,001	940,950	1,037,354	1,133,429	9.3%
Materials and Services	191,633	201,480	248,222	222,709	-10.3%
Administrative Charges	172,233	138,131	179,999	185,523	3.1%
Capital Outlay	450,283	514,595	866,250	857,500	-1.0%
Contingency	0	0	138,000	140,000	1.4%
<b>TOTAL REQUIREMENTS</b>	<b>1,634,151</b>	<b>1,795,156</b>	<b>2,469,825</b>	<b>2,539,161</b>	<b>2.8%</b>
<b>FTE</b>	9.10	9.10	9.30	9.10	-2.2%

#### FTE By Position Title By Program

Program: Ferry Operations	
Position Title	FTE
Crew Leader	1.00
Ferry Operator	5.00
Ferry Operator Relief	1.00
Maintenance Worker	2.10
<b>Program Ferry Operations FTE Total:</b>	<b>9.10</b>

- No temporary workers requested for FY 2025-26.

#### FTE Changes

Decrease of 0.20 FTE due to reallocation of Relief Ferry Operators to the Roads and Bridges Operations Program. Allocations are reviewed regularly to ensure appropriate staff allocation between the two program's. Ridership at the Wheatland Ferry has seen a decline over the last several years, requiring less time from Relief Ferry Operators. This FTE change will not impact operating hours or service levels.

### Ferry Operations Program Budget Justification

#### RESOURCES

Resources for the Ferry Program consist of gas tax, federal ferry boat grants, toll fees recorded in Charges for Services, and partial reimbursement of net expenses by the Oregon Department of Transportation for the Buena Vista Ferry and from Yamhill County for the Wheatland Ferry.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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The increase in Intergovernmental Federal revenue is attributed to a projected rise in construction activities for capital projects in FY 2025-26.

Intergovernmental State revenue decrease is due to the allocation of gas tax revenue which was primarily attributed to the county's cost match for the federal ferry boat projects in FY 2024-25.

### REQUIREMENTS

Personnel Services increases are attributed to normal step increases and related fringe benefit increases, offset slightly by the aforementioned 0.20 FTE reduction.

Capital Outlay for FY 2025-26 consists of the following:

- (1) Carry-forward - Wheatland Ferry Improvement: Phase 3A - \$99,000
- (2) Carry-forward - Buena Vista Operational Improvements - \$408,250
- (3) Carry-forward - Wheatland Operational Improvements - \$350,250

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### PW Administrative Services Program

- Performs all accounting functions and contract processing.
- Provides clerical support to the department.
- Supports operation of four service districts and one lighting district.
- Provides facility services for all Public Works campuses.
- Coordinates information technology projects for the department.
- Provides countywide non-emergency dispatching.
- Provides recruitment and human resources support for the department.
- Creates and distributes communication content for public outreach efforts.
- Provides safety training and program development to the department to meet OSHA requirements.

### Program Summary

Public Works

Program: PW Administrative Services

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	12,972	12,102	42,972	12,102	-71.8%
Intergovernmental State	6,335,213	2,076,779	3,464,478	3,523,612	1.7%
Charges for Services	2,105,541	2,824,425	2,591,540	2,573,609	-0.7%
Admin Cost Recovery	(620,329)	(794,287)	(712,000)	(854,620)	20.0%
Interest	572,945	1,014,133	850,000	1,080,000	27.1%
Other Revenues	69	17	0	0	n.a.
Other Fund Transfers	58	0	0	0	n.a.
Net Working Capital	41,908,757	46,022,192	30,080,006	23,002,250	-23.5%
<b>TOTAL RESOURCES</b>	<b>50,315,227</b>	<b>51,155,361</b>	<b>36,316,996</b>	<b>29,336,953</b>	<b>-19.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	2,586,530	3,026,866	3,703,199	4,124,806	11.4%
Materials and Services	530,323	460,997	859,945	840,180	-2.3%
Administrative Charges	314,100	164,654	317,225	326,909	3.1%
Capital Outlay	862,093	51,138	1,678,585	1,365,310	-18.7%
Debt Service Interest	(10)	0	0	0	n.a.
Contingency	0	0	336,000	450,000	33.9%
Ending Fund Balance	0	0	29,422,042	22,229,748	-24.4%
<b>TOTAL REQUIREMENTS</b>	<b>4,293,035</b>	<b>3,703,654</b>	<b>36,316,996</b>	<b>29,336,953</b>	<b>-19.2%</b>
<b>FTE</b>	26.00	27.00	27.00	27.00	0.0%

### FTE By Position Title By Program

Program: PW Administrative Services	
Position Title	FTE
Accounting Specialist	2.00
Administration Division Manager	1.00
Administrative Assistant	2.00
Administrative Assistant (WC)	1.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>Program: PW Administrative Services</b>	
<b>Position Title</b>	<b>FTE</b>
Administrative Services Manager Sr	1.00
Civil Engineering Assoc 2	1.00
Communications Coordinator	1.00
Contracts Specialist	1.00
Contracts Specialist Sr	2.00
Data Specialist	1.00
Deputy Public Works Director	1.00
Grant/Contracts Compliance Analyst	1.00
Management Analyst 2	1.00
Office Manager Sr	1.00
Office Specialist 2	1.00
Office Specialist 3	3.00
Office Specialist 3 (Bilingual)	2.00
Project Manager Sr	1.00
Public Works Director	1.00
Safety Specialist	2.00
<b>Program PW Administrative Services FTE Total:</b>	<b>27.00</b>

### FTE Changes

FTE remains unchanged.

### **PW Administrative Services Program Budget Justification**

#### RESOURCES

Resources for the Administrative Program consists of System Development Charges, Interest for the Public Works Fund, administrative services to various funds within the department and service districts, and property leases for storage of containers at the Aumsville property and the cell tower at the main Public Works campus.

Intergovernmental Federal decrease is related to the completion of FEMA management projects in FY 2024-25 for the wildfire recovery efforts.

Admin Cost Recovery revenue is increasing due to increases in billable shop rates for services provided by the Communications, Shops, and Roads and Bridges Operations programs for services within the 130 Public Works Fund. The Administrative Services program is the offset for these internal services.

The Net Working Capital decrease is based on FY 2024-25 projections and several engineering capital projects in the construction phase.

#### REQUIREMENTS

Personnel Services increase is due to normal step increases and related fringe benefit increases as well as filling vacant positions at higher pay steps.

Capital Outlay decrease is due to the completion of the following projects:

- (1) Aumsville Site - Building 1 Roof Replacement
- (2) Aumsville Site - HVAC Replacement
- (3) Aumsville Site - Water Heater Replacement
- (4) Silverton Rd Site - Building 13 Roof Replacement projects
- (5) Silverton Rd Site - Building1 Water Heater Replacement

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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Capital Outlay for FY 2025-26 consists of the following:

- (1) Carry-forward - Silverton Rd Site - Building 2 Boiler Replacement - \$61,000
- (2) Carry-forward - Silverton Rd Site - Building 4 Water Maze Replacement - \$84,310
- (3) Carry-forward - Silverton Rd Site - Building 1 Expansion - \$1,000,000
- (4) Carry-forward - Asset Management System - \$220,000

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Shops Program

- Purchases and maintains all heavy equipment for the department.
- Maintains pool car, light duty fleet and generators for all of Marion County.

#### Program Summary

Public Works

Program: Shops

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	1,887,951	2,075,211	4,526,224	3,491,023	-22.9%
Charges for Services	526,775	918,656	800,000	760,000	-5.0%
Admin Cost Recovery	517,443	683,282	623,000	738,300	18.5%
<b>TOTAL RESOURCES</b>	<b>2,932,169</b>	<b>3,677,148</b>	<b>5,949,224</b>	<b>4,989,323</b>	<b>-16.1%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,251,958	1,360,540	1,529,101	1,715,748	12.2%
Materials and Services	246,007	243,896	337,958	404,714	19.8%
Administrative Charges	221,437	224,633	235,655	309,966	31.5%
Capital Outlay	1,212,767	1,773,079	3,706,510	2,408,895	-35.0%
Transfers Out	0	75,000	0	0	n.a.
Contingency	0	0	140,000	150,000	7.1%
<b>TOTAL REQUIREMENTS</b>	<b>2,932,169</b>	<b>3,677,148</b>	<b>5,949,224</b>	<b>4,989,323</b>	<b>-16.1%</b>
<b>FTE</b>	<b>13.50</b>	<b>13.50</b>	<b>13.50</b>	<b>13.50</b>	<b>0.0%</b>

#### FTE By Position Title By Program

Program: Shops	
Position Title	FTE
Fleet Shop Supervisor	0.50
Fleet Specialist	1.00
Mechanic	8.00
Mechanic Sr	1.00
Parts Specialist	2.00
Public Works Aide	1.00
<b>Program Shops FTE Total:</b>	<b>13.50</b>

#### FTE Changes

FTE remains unchanged.

#### Shops Program Budget Justification

##### RESOURCES

Resources for the Shops Program consist of gas tax and Charges for Services provided to other county departments for maintenance services of vehicles and equipment and internal billings to other programs within the Public Works Fund.

Intergovernmental State decrease is due to less need for gas tax to support the program, as capital outlay expenses are expected to be less than FY 2024-25.

Charges for Services is projected to decrease while Admin Cost Recovery is projected to increase. Both are based on the FY 2024-25 trend.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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### REQUIREMENTS

Personnel Services is increasing due to normal step increases and related fringe benefit increases.

Materials and Services increases can be attributed to the following primary reasons:

(1) An increase of 3% is expected from Cintas, our laundry service provider. In addition to this increase, additional shop staff who are exposed to the same elements as mechanics will receive uniforms and laundry services.

(2) New fleet software subscription at \$40,000 per year.

(3) Purchase ten tablets related to using Asset Works.

Capital Outlay in FY 2025-26 consists of the following:

- (1) Carry-forward - Vehicle # 0PW435 - Tractor with Rear and Side Mower - \$278,300
- (2) Carry-forward - Vehicle # PW1257 - F450 Bridge Crew Crummy Truck - \$134,750
- (3) Carry-forward - Vehicle # PW9902 - F550 Truck with Dump Bed - \$125,895
- (4) Carry-forward - Vehicle # 0PW563 - 10 Yard Dump Truck with Plow and Sander - \$335,500
- (5) Carry-forward - Vehicle # 0PW719 - 1 Ton Truck with Dump Bed - \$94,600
- (6) Carry-forward - Trailer - \$130,350
- (7) Carry-forward - Salem Campus Fuel Pump Dispenser Upgrade - \$244,200
- (8) Carry-forward - Shops Trailer - \$27,500
- (9) Carry-forward - Fleet Management System - \$240,000
- (10) Carry-forward - Vehicle Mount Readerboard (Repl SE199) - \$19,800
- (11) Carry-forward - Vehicle Mount Readerboard (Repl SE202) - \$19,800
- (12) Replacement - 10 Yard Dump Truck (Repl 0PW539) - \$326,400
- (13) Replacement - Two Line Readerboard (Repl SE200) - \$23,000
- (14) Replacement - Two Line Readerboard (Repl SE204) - \$23,000
- (15) Replacement - Trailer Mounted Wood Chipper (Repl 0PW245) - \$112,000
- (16) Replacement - Sign Shop Truck - F550 (Repl PW1255) - \$163,400
- (17) New - 20' Tilt Deck Trailer - \$22,200
- (18) New - 20K 2-Post Lift - \$37,200
- (19) New - On the Vehicle Brake Lathe - \$24,000
- (20) New - Readerboard Trailer - \$27,000

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Communications Program

- Supports all radio communication and microwave systems in the county.
- Maintains radio communication tower equipment.
- Installs required radio equipment in county fleet vehicles.

#### Program Summary

Public Works

Program: Communications

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	535,618	443,472	1,572,835	2,706,413	72.1%
Charges for Services	184,415	193,772	110,000	233,320	112.1%
Admin Cost Recovery	95,545	106,336	85,000	112,320	32.1%
<b>TOTAL RESOURCES</b>	<b>815,578</b>	<b>743,580</b>	<b>1,767,835</b>	<b>3,052,053</b>	<b>72.6%</b>
<b>REQUIREMENTS</b>					
Personnel Services	259,561	315,200	444,218	459,892	3.5%
Materials and Services	100,892	171,499	243,602	273,709	12.4%
Administrative Charges	163,223	150,209	61,615	166,252	169.8%
Capital Outlay	262,106	106,671	878,400	7,200	-99.2%
Debt Service Interest	(21)	0	0	0	n.a.
Transfers Out	29,817	0	0	1,995,000	n.a.
Contingency	0	0	140,000	150,000	7.1%
<b>TOTAL REQUIREMENTS</b>	<b>815,578</b>	<b>743,580</b>	<b>1,767,835</b>	<b>3,052,053</b>	<b>72.6%</b>
<b>FTE</b>	<b>3.50</b>	<b>3.50</b>	<b>3.50</b>	<b>3.50</b>	<b>0.0%</b>

#### FTE By Position Title By Program

<b>Program: Communications</b>	
<b>Position Title</b>	<b>FTE</b>
Electronics Technician 1	2.00
Electronics Technician 2	1.00
Fleet Shop Supervisor	0.50
<b>Program Communications FTE Total:</b>	<b>3.50</b>

#### FTE Changes

FTE remains unchanged.

### Communications Program Budget Justification

#### RESOURCES

Resources for the Communications Program consist of gas tax and Charges for Services rendered to county departments.

Charges for Services increase is attributed to increased service rates at Halls Ridge, McCully, and Lower Prospect communication sites.

Admin Cost Recovery is related to services rendered for internal Public Works communication services and is based on FY 2024-25 trend.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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The increase in Intergovernmental State is attributed to gas tax revenue offsetting the \$1,995,000 transfer to the Grants Program for the design and build of the Marion County radio system.

### REQUIREMENTS

Personnel Services is increasing due to normal step increases and related fringe benefit increases.

Materials and Services increases can be attributed to the following primary reasons:

- (1) Maintenance and replacement of radio equipment at various radio sites.
- (2) Increased service rates at Halls Ridge, McCully, and Lower Prospect.
- (3) Preventative maintenance on radios.
- (4) SnoCat training.

Capital Outlay for FY 2025-26 consists of the following:

- (1) New - Antenna Analyzer \$7,200

The increase in Transfers Out is attributed to the \$1,995,000 roads fund contribution for the design and build of the Marion County radio system.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Fleet Management Program

- Manages the county pool vehicle fleet of 23 vehicles.
- Manages the 325 vehicle consolidated light duty fleet for the county.
- Purchases all on-road licensed vehicles for the county.

#### Program Summary

Public Works

Program: Fleet Management

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	1,977,747	2,247,782	2,721,090	2,910,052	6.9%
General Fund Transfers	7,500	42,789	315,148	0	-100.0%
Other Fund Transfers	309,375	320,687	483,729	475,369	-1.7%
Settlements	27,826	33,358	93,885	9,571	-89.8%
Net Working Capital	2,781,536	2,507,467	2,289,460	2,930,465	28.0%
<b>TOTAL RESOURCES</b>	<b>5,103,984</b>	<b>5,152,083</b>	<b>5,903,312</b>	<b>6,325,457</b>	<b>7.2%</b>
<b>REQUIREMENTS</b>					
Materials and Services	675,368	818,705	804,140	915,330	13.8%
Administrative Charges	50,964	38,369	46,466	48,437	4.2%
Capital Outlay	1,870,186	2,005,550	2,091,575	2,306,237	10.3%
Contingency	0	0	459,839	640,000	39.2%
Ending Fund Balance	0	0	2,501,292	2,415,453	-3.4%
<b>TOTAL REQUIREMENTS</b>	<b>2,596,518</b>	<b>2,862,623</b>	<b>5,903,312</b>	<b>6,325,457</b>	<b>7.2%</b>

### Fleet Management Program Budget Justification

#### RESOURCES

Resources for the Consolidated Fleet Program come from vehicle lease revenues charged to the departments that utilize light duty vehicles, revenues for the use of pool vehicles, surplus revenues for the sale of used vehicles and Settlements revenues for claims related to totaled vehicles. Pool vehicles usage is charged on a per mile basis, currently \$0.50 per mile, and includes maintenance and fuel expenses. The lease rate for consolidated fleet vehicles is a maintained rate, but all programs purchase their own fuel.

Charges for Services increase is for an increase in fleet lease revenue as calculated for FY 2025-26. This increase is primarily related to Health and Human Services adding twelve vehicles to the program in FY 2025-26. This is in response to the Department of Administrative Services discontinuing their car rental services in July 2023.

Other Fund Transfers is for the following:

- (1) Replacement of twelve Department of Administrative Vehicles that were integrated into Health and Human Services in July 2023. This is the final year of a three year replacement program for these vehicles. - \$349,879
- (2) Upgrade to three vehicle replacements in the Public Works Department - \$35,970
- (3) Replacement of SH2237 that was totaled in a vehicle accident for Public Safety within the East Salem Service District - \$19,745
- (4) New Vehicle for the STABLE program in Sheriff Grants - \$69,865

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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### REQUIREMENTS

The Materials and Services increase is related to increased maintenance expense for the added Health and Human Services vehicles.

Capital Outlay in FY 2025-26 consists of the following:

- (1) Carry-forward - 3rd year of Department Administrative Service vehicle replacement - 12 vehicles - \$349,789
- (2) Carry-forward - Replace PW2115 due to transmission failure - \$37,950
- (3) Carry-forward - Replace SH2128 totaled in a vehicle accident - \$30,322
- (4) Carry-forward - Replace SH2237 totaled in a vehicle accident - \$77,891
- (5) Carry-forward - Replace HD1739 totaled in a vehicle accident - \$24,750
- (6) Carry-forward - Add STABLE Group deputy vehicle - \$69,865
- (7) New - FY 2025-26 Annual Light Duty Fleet Replacement - 25 vehicles - \$1,715,670

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Environmental Services Program

- Manages waste flow and disposal for Marion County.
- Operates one transfer station and operates the scale house for a 2nd transfer station.
- Educates the public about recycling using social media, radio, and print advertising.
- Operates the Brown's Island construction demolition debris landfill site.

#### Program Summary

Public Works

Program: Environmental Services

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Taxes	505,473	520,328	525,000	515,000	-1.9%
Intergovernmental Federal	131,408	0	0	0	n.a.
Intergovernmental State	55,248	0	0	0	n.a.
Charges for Services	22,839,141	21,109,410	21,580,976	10,177,553	-52.8%
Admin Cost Recovery	0	0	0	0	n.a.
Interest	462,422	773,925	650,000	650,000	0.0%
Other Revenues	(480)	1,601,726	1,553,355	0	-100.0%
Other Fund Transfers	0	75,000	0	0	n.a.
Net Working Capital	29,940,577	31,480,110	31,870,757	29,121,124	-8.6%
<b>TOTAL RESOURCES</b>	<b>53,933,789</b>	<b>55,560,499</b>	<b>56,180,088</b>	<b>40,463,677</b>	<b>-28.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	2,859,533	2,818,352	3,615,969	3,395,153	-6.1%
Materials and Services	17,360,280	18,800,801	21,184,662	15,154,895	-28.5%
Administrative Charges	1,438,722	1,512,153	1,516,664	1,573,319	3.7%
Capital Outlay	795,143	558,436	14,047,049	12,466,059	-11.3%
Contingency	0	0	3,481,481	4,070,000	16.9%
Ending Fund Balance	0	0	12,334,263	3,804,251	-69.2%
<b>TOTAL REQUIREMENTS</b>	<b>22,453,679</b>	<b>23,689,742</b>	<b>56,180,088</b>	<b>40,463,677</b>	<b>-28.0%</b>
<b>FTE</b>	31.70	31.50	31.50	27.50	-12.7%

#### FTE By Position Title By Program

Program: Environmental Services	
Position Title	FTE
Crew Leader	1.00
Engineering Tech 1	1.00
Environmental Services Division Manager	1.00
Environmental Services Operations Supervisor	1.00
Heavy Equipment Operator	2.00
Maintenance Worker	3.00
Medium Equipment Operator	3.00
Program Coordinator 1	1.00
Program Supervisor	1.00
Scale Attendant	5.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>Program: Environmental Services</b>	
<b>Position Title</b>	<b>FTE</b>
Scale Attendant (Bilingual)	3.00
Stormwater Program Supervisor	0.50
Waste Reduction Coordinator	1.00
Waste Reduction Coordinator (Bilingual)	1.00
Wastewater Operator 1	1.00
Wastewater Operator 2	2.00
<b>Program Environmental Services FTE Total:</b>	<b>27.50</b>

- The FTE count doesn't include 2.0 FTE for temporary Scale Attendants as needed for coverage.

### FTE Changes

The 4.0 FTE reduction relates to the Reworld closure and volume reduction at the North Marion Transfer Station and Browns Island landfill. The positions include:

- 2.0 FTE reduction - Scale Attendant
- 1.0 FTE reduction - Heavy Equipment Operator
- 1.0 FTE reduction - Maintenance Worker

### **Environmental Services Program Budget Justification**

#### RESOURCES

Resources for the Environmental Services Program consist primarily of tipping fees at each of the two transfer stations and the Brown's Island landfill. Additional resources including franchise fees from the eight franchised haulers for Marion County, and services to service districts for waste water and water operations.

Charges for Services and Other Revenues decrease is related to Reworld, (formerly known as Covanta) closing their doors in January 2025. Additionally, volume reductions are occurring at the North Marion Transfer Station and the Browns Island landfill, resulting in less revenues.

#### REQUIREMENTS

Personnel Services decrease is due to the aforementioned FTE reduction.

Materials and Services decrease is related to Reworld (formerly known as Covanta) closing their doors in January 2025. Additionally, volume reductions are occurring at the North Marion Transfer Station which reduces transfer station contract expenses for the haul and disposal of the waste.

Capital Outlay for FY 2025-26 consists of the following:

- (1) Carry-forward - Solid waste billing system replacement - \$179,053
- (2) Carry-forward - Generator Back-up for Browns Island - \$11,374
- (3) Carry-forward - Water Truck for Browns Island - \$243,662
- (4) Carry-forward - Generator Back up for Leachate System at North Marion Transfer Station - \$20,460
- (5) Carry-forward - Flare Replacement for North Marion landfill - \$363,010
- (6) Carry-forward - New Transfer Station Design - \$1,500,000
- (7) Carry-forward - Purchase Land for Future Transfer Station - \$10,000,000
- (8) New - Replace Utility Vehicle PW0810 - \$38,500
- (9) New - Leachate Collection System Components Replacement - \$55,000
- (10) New - North Marion Transfer Station Wall Repair - \$55,000

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Stormwater Management Program

- Maintains the stormwater system in the unincorporated urban area east of Salem.
- Improves water quality and reduces stormwater runoff by providing regular sweeping services to the East Salem Service District, regular maintenance of stormwater infrastructure, and improving detention basins and bioswale infrastructure.
- Provides community education through media outlets, classroom exercises, employee training, brochures, and storm drain stencils.
- Meets minimum stormwater regulatory requirements by the Environmental Protection Agency and the Department of Environmental Quality.

### Program Summary

Public Works

Program: Stormwater Management

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	4,295	0	0	0	n.a.
Charges for Services	1,078,463	1,094,615	1,080,514	1,170,759	8.4%
Interest	18,932	27,399	20,000	30,000	50.0%
Settlements	27,414	0	0	0	n.a.
Net Working Capital	1,295,861	1,236,945	1,132,806	1,175,991	3.8%
<b>TOTAL RESOURCES</b>	<b>2,424,966</b>	<b>2,358,959</b>	<b>2,233,320</b>	<b>2,376,750</b>	<b>6.4%</b>
<b>REQUIREMENTS</b>					
Personnel Services	501,059	491,727	655,997	657,372	0.2%
Materials and Services	399,215	473,169	624,556	689,063	10.3%
Administrative Charges	101,476	89,145	94,979	105,759	11.3%
Capital Outlay	186,270	172,112	311,126	56,100	-82.0%
Contingency	0	0	283,825	220,000	-22.5%
Ending Fund Balance	0	0	262,837	648,456	146.7%
<b>TOTAL REQUIREMENTS</b>	<b>1,188,021</b>	<b>1,226,153</b>	<b>2,233,320</b>	<b>2,376,750</b>	<b>6.4%</b>
<b>FTE</b>	5.50	5.50	5.50	5.50	0.0%

### FTE By Position Title By Program

Program: Stormwater Management	
Position Title	FTE
Crew Leader	1.00
Environmental Specialist	1.00
Maintenance Worker	1.00
Medium Equipment Operator	2.00
Stormwater Program Supervisor	0.50
<b>Program Stormwater Management FTE Total:</b>	<b>5.50</b>

#### FTE Changes

FTE remains unchanged.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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### **Stormwater Management Program Budget Justification**

#### RESOURCES

Resources for the Stormwater Management Program consist of four main components: East Salem Service District (ESSD) stormwater service fees, charges for services to ESSD, the Public Works Fund, and the Environmental Services Fund. These services include community outreach, crew lead support, ditch and catch basin maintenance and street sweeping services.

#### REQUIREMENTS

Personnel Services increase is due to normal step increases and related fringe benefit increases, slightly offset by a reduction in temporary employee needs.

Materials and Services increase is primarily related to increases in Contracted Services. Communication education services is increasing for additional education services not previously provided, including Stormwater Science Fair, tree planting events, and agricultural outreach. A new contract for sweeping services was awarded in FY 2024-25 to the lowest bidder, which increased service expenses by 30%.

Capital Outlay for FY 2025-26 is a bank stabilization project on Rockwood Road near Lancaster Drive - \$56,100

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### County Parks Program

- Maintains 18 parks.
- Updates and replaces playground equipment.
- Provides the public with clean and safe recreation areas.
- Provides camping at North Santiam Park.

#### Program Summary

Public Works

Program: County Parks

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	60,591	33,710	2,008,572	818,046	-59.3%
Intergovernmental State	415,787	651,101	800,620	310,000	-61.3%
Charges for Services	60,526	53,684	64,000	94,000	46.9%
Interest	20,015	23,239	20,000	8,000	-60.0%
Other Revenues	742,628	10,832	0	0	n.a.
General Fund Transfers	265,062	286,392	519,579	346,861	-33.2%
Net Working Capital	1,276,664	1,266,304	588,020	955,097	62.4%
<b>TOTAL RESOURCES</b>	<b>2,841,271</b>	<b>2,325,262</b>	<b>4,000,791</b>	<b>2,532,004</b>	<b>-36.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	408,764	555,555	750,622	589,605	-21.5%
Materials and Services	567,444	621,410	982,253	366,500	-62.7%
Administrative Charges	81,016	66,133	136,299	142,670	4.7%
Capital Outlay	502,744	494,143	1,966,749	860,000	-56.3%
Transfers Out	15,000	0	0	0	n.a.
Contingency	0	0	164,868	573,229	247.7%
<b>TOTAL REQUIREMENTS</b>	<b>1,574,968</b>	<b>1,737,241</b>	<b>4,000,791</b>	<b>2,532,004</b>	<b>-36.7%</b>
<b>FTE</b>	<b>3.80</b>	<b>6.00</b>	<b>6.00</b>	<b>4.00</b>	<b>-33.3%</b>

#### FTE By Position Title By Program

<b>Program: County Parks</b>	
<b>Position Title</b>	<b>FTE</b>
Maintenance Worker	1.00
Medium Equipment Operator	1.00
Program Coordinator 1	1.00
Program Supervisor	1.00
<b>Program County Parks FTE Total:</b>	<b>4.00</b>

- - The FTE count does not include 1.00 FTE for seasonal Maintenance Worker positions.

#### FTE Changes

- The 2.00 FTE decrease is for the following:
  1. Civil Engineering Associate 1 - 1.00 FTE
  2. Maintenance Worker - 1.00 FTE

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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### County Parks Program Budget Justification

#### RESOURCES

Resources for the county Parks Program consist primarily of the state recreational vehicle revenue, camping fees for North Santiam Campground, and parking permit fees for the Santiam Canyon parks, Scotts Mills Park, and Spong's Landing Park. Due to the Beachie Creek fire of 2020, camping fees at Bear Creek won't be realized and are not in the FY 2025-26 budget. Parking permit fees and camping fees for North Santiam Campground is budgeted for FY 2025-26.

Intergovernmental Federal consists primarily of FEMA disaster assistance resources for restoration of the parks impacted by the 2020 Beachie Creek wildfire.

Intergovernmental State is decreasing due to completing a grant in FY 2024-25 from the Oregon Watershed Enhancement Board (OWEB), which replanted vegetation and restored a wetland in the Santiam Canyon parks.

Charges for Services is increasing due to adding parking permit requirements in all Santiam Canyon parks, Scotts Mills Park, and Spong's Landing Park.

General Fund Transfers of \$346,861 include the following:

- (1) Medium Equipment Operator - 1.00 FTE - \$131,661
- (2) Parks Supervisor - 1.00 FTE - \$169,165
- (3) Seasonal Maintenance Workers - 0.75 FTE - \$46,035

#### REQUIREMENTS

Personnel Services decrease is for the 2.00 FTE reduction, offset by normal step increases and related fringe benefit increases.

The Materials and Services decrease is due to completing a grant in FY 2024-25 from the Oregon Watershed Enhancement Board (OWEB), which replanted vegetation and restored a wetland in the Santiam Canyon parks.

Capital Outlay for FY 2025-26 consists of the following:

- (1) Carry-forward - Bear Creek Park Restoration - \$270,000
- (2) Carry-forward - Salmon Falls Park Restoration - \$274,000
- (3) Carry-forward - North Fork Park Restoration - \$52,000
- (4) Carry-forward - Niagara Park Restoration - \$160,000
- (5) Carry-forward - Minto Park Restoration - \$104,000

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Engineering Program

- Provides design services for major projects.
- Performs construction management and project inspection.
- Performs traffic engineering services.
- Carries out long-term transportation planning.
- Performs drainage modeling and analysis services.
- Operates a road surface management program.

### Program Summary

Public Works

Program: Engineering

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Licenses and Permits	263,425	141,993	172,300	163,750	-5.0%
Intergovernmental Federal	10,677,259	8,572,338	14,677,250	17,287,000	17.8%
Intergovernmental State	13,279,848	16,847,406	21,741,288	21,256,529	-2.2%
Charges for Services	86,872	718,764	22,200	86,500	289.6%
Other Revenues	4,384	0	0	0	n.a.
Other Fund Transfers	104,759	0	0	0	n.a.
Settlements	8,973	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>24,425,520</b>	<b>26,280,500</b>	<b>36,613,038</b>	<b>38,793,779</b>	<b>6.0%</b>
<b>REQUIREMENTS</b>					
Personnel Services	4,152,737	4,612,642	5,608,808	6,055,048	8.0%
Materials and Services	1,005,123	955,027	2,180,433	1,956,595	-10.3%
Administrative Charges	638,495	611,703	592,959	724,966	22.3%
Capital Outlay	18,609,614	20,098,940	25,438,200	26,869,200	5.6%
Transfers Out	19,551	0	16,750	8,970	-46.4%
Contingency	0	0	2,775,888	3,179,000	14.5%
<b>TOTAL REQUIREMENTS</b>	<b>24,425,520</b>	<b>26,278,311</b>	<b>36,613,038</b>	<b>38,793,779</b>	<b>6.0%</b>
<b>FTE</b>	33.60	33.60	33.60	33.60	0.0%

### FTE By Position Title By Program

Program: Engineering	
Position Title	FTE
Civil Engineer - Professional	7.00
Civil Engineer Supervisor	4.00
Civil Engineering Assoc 1	3.00
Civil Engineering Assoc 2	6.60
Data Specialist	1.00
Engineering Division Manager	1.00
Engineering Tech 1	2.00
Engineering Tech 2	6.00
Engineering Tech Sr	2.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>Program: Engineering</b>	
<b>Position Title</b>	<b>FTE</b>
Office Specialist 3	1.00
<b>Program Engineering FTE Total:</b>	<b>33.60</b>

- The count does not include 4.31 temporary FTE and consists of the following:
  - (1) Ten Engineering Technicians 1 - 3.56 FTE
  - (2) One Engineering Tech, Sr - 0.50 FTE
  - (3) One Civil Engineering Associate 2 - 0.25 FTE

### FTE Changes

FTE remains unchanged.

## Engineering Program Budget Justification

### RESOURCES

Resources for the Engineering Program consists of gas tax, licenses and permit fees, and grants for federally-funded projects.

Licenses and Permits revenues are decreasing based on current trends.

Intergovernmental Federal revenue is received for several capital projects and reimburses a portion of the preliminary engineering, right of way and construction phases of each project. Budgeted revenues is based on the phase and anticipated costs for each project. Because the construction phase has the most costs, the revenue can fluctuate significantly year-to-year based on how many projects are in their construction phase. Intergovernmental Federal revenue increase is primarily attributed to the construction of several capital roadway projects in FY 2025-26.

The Charges for Services increase is attributed to providing bridge design services to Polk County and the City of Independence.

### REQUIREMENTS

Personnel Services increase is due to normal step increases and related fringe benefit increases.

Materials and Services decrease attributed primarily to less 3rd-party engineering services needed due to the completion of several projects including the Cordon Corridor plan, Traffic Safety plan (TSP), reinspections of load rating bridge signs, bridge grant concepts designs, and meeting the Climate Friendly Equitable Communities (CFEC) compliance requirements.

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### PUBLIC WORKS

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Capital Outlay for FY 2025-26 consists of the following:

- (1) Carry-forward - Battlecreek Rd Roundabout Contribution - \$223,000
- (2) Carry-forward - Boones Ferry Culvert Replacement - \$162,000
- (3) Carry-forward - Hayesville Dr: Portland - Fuhrer Urban Upgrades - \$22,750
- (4) Carry-forward - Large Culvert Replacement - \$33,450
- (5) Carry-forward - North Fork Road Slide #2 Repair - \$5,219,250
- (6) Carry-forward - Nusom Road Scour Repair - \$7,750
- (7) Carry-forward - State St - 4106 to 46th Av Urban Upgrade - \$444,500
- (8) Carry-forward - McKay Rd ARPA Safety Improvements - \$1,428,500
- (9) Carry-forward - North Fork Guardrail - FLAP - \$25,500
- (10) Carry-forward - SRTS-Auburn Elementary - \$28,500
- (11) Carry-forward - 3rd Street Bridge #6207A (Butte Ck-Scotts Mills) Replacement - \$1,218,250
- (12) Carry-forward - Delaney Rd Bridge Replacement and Realignment - \$171,500
- (13) Carry-forward - French Prairie Road: Champoeg Crk Bridge - \$857,500
- (14) Carry-forward - Hazelgreen Bridge 05387 Replacement - \$17,500
- (15) Carry-forward - Meridian Road Bridge #2504A (Abiqua Ck) Repair - \$709,750
- (16) Carry-forward - Mill Creek Bridge 01505 Replacement - \$1,524,500
- (17) Carry-forward - Nusom Bridge Approach Improvement - \$175,000
- (18) Carry-forward - Rambler Bridge 05419A Rehabilitation - \$874,250
- (19) Carry-forward - River Rd S 5789A (Indep Bridge) Loading Improvements - \$2,320,250
- (20) Carry-forward - Wilco Bridge Repairs - \$195,000
- (21) Carry-forward - Sinker Creek Bridge Replacement - \$541,750
- (22) Carry-forward - Center St- N Side Urban Upgrade - \$2,158,750
- (23) Carry-forward - ARTS Ehlen/Butteville Roundabout - \$623,500
- (24) Carry-forward - Silverton Rd Left Turn Refuge at Desart - \$49,750
- (25) Carry-forward - ARTS Cascade Hwy Safety Improvements - \$72,250
- (26) Carry-forward - ARTS Howell Prairie Safety Improvements - \$46,250
- (27) Carry-forward - ARTS McKay Corridor Improvements - \$47,750
- (28) Carry-forward - ARTS River Rd- Fr Prairie Rd Centerline Rumble Strips - \$25,500
- (29) Carry-forward - Connecticut Ave W Side Urban Upgrade - \$1,191,500
- (30) Carry-forward - North Fork Rd Omnibus Imprvmnts Project - \$714,500
- (31) Carry-forward - Hollywood Dr: Silverton Rd to Greenfield Traffic Signal and Urban Upgrade - \$15,000
- (32) New - Pavement Preservation Program (Resurfacing) - \$4,000,000
- (33) New - Sidewalk- ADA Program - \$300,000
- (34) New - Guardrail Improvements - \$150,000
- (35) New - Lancaster Pedestrian Crossing at Monroe Av - \$20,000
- (36) New - SRTS - Stayton Elementary - First Avenue - \$297,500
- (37) New - Chestnut Street: South Fork Ash Creek Bridge - \$124,000
- (38) New - Luckiamute River, Helmick Road bridge (Polk Co) - \$304,500
- (39) New - Advisory Curve Signing Updates - \$250,000
- (40) New - Driver Feedback Signs - \$18,000
- (41) New - Pedestrian Enhancements Program - \$100,000
- (42) New - School Flasher Installations & Upgrades - \$40,000
- (43) New - Street Lighting Improvement Program - \$20,000
- (44) New - Traffic Signal Upgrades - \$100,000

Transfers Out is to account for the additional cost to upgrade a vehicle scheduled to be replaced through the Fleet Management program to meet current business needs.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Surveyor Program

- Re-establishes Government Corners.
- Approves and records surveys throughout the county.
- Approves and records partition plats and subdivisions.
- Maintains electronic data files of surveys.
- Performs records management of all prior surveys.

### Program Summary

Public Works

Program: Surveyor

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	0	307	0	0	n.a.
Charges for Services	610,859	548,465	813,712	742,195	-8.8%
Interest	50,263	82,315	50,000	100,000	100.0%
General Fund Transfers	140,342	140,342	140,342	140,342	0.0%
Net Working Capital	3,209,611	3,255,435	3,314,683	3,252,699	-1.9%
<b>TOTAL RESOURCES</b>	<b>4,011,075</b>	<b>4,026,864</b>	<b>4,318,737</b>	<b>4,235,236</b>	<b>-1.9%</b>
<b>REQUIREMENTS</b>					
Personnel Services	534,011	504,370	876,712	1,011,875	15.4%
Materials and Services	105,282	103,861	179,260	165,380	-7.7%
Administrative Charges	116,346	103,950	108,035	122,643	13.5%
Contingency	0	0	354,619	350,000	-1.3%
Ending Fund Balance	0	0	2,800,111	2,585,338	-7.7%
<b>TOTAL REQUIREMENTS</b>	<b>755,639</b>	<b>712,181</b>	<b>4,318,737</b>	<b>4,235,236</b>	<b>-1.9%</b>
<b>FTE</b>	<b>8.00</b>	<b>8.00</b>	<b>7.60</b>	<b>7.60</b>	<b>0.0%</b>

### FTE By Position Title By Program

<b>Program: Surveyor</b>	
<b>Position Title</b>	<b>FTE</b>
County Surveyor	1.00
Office Specialist 3	1.00
Survey Technician 1	2.00
Survey Technician 2	3.00
Survey Technician 3	0.60
<b>Program Surveyor FTE Total:</b>	<b>7.60</b>

#### FTE Changes

FTE remains unchanged.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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### **Surveyor Program Budget Justification**

#### RESOURCES

Revenues for the Surveyor Program consist primarily of corner restoration record fees, surveyor fees, services to county departments, and General Fund Transfers.

Decreases in Charges for Services can be attributed to decreased corner restoration fees, surveyor fees, and services provided to county departments based on FY 2024-25 trends.

Interest revenue increase is based on FY 2024-25 trends.

The General Fund Transfer is provided to support customer service and records management.

#### REQUIREMENTS

Materials and Services decreases are primarily attributed for the following reasons:

- (1) The decrease in computer non-capital is related to replacing less computer devices in FY 2025-26.
- (2) Decreases for field supplies, gasoline and safety clothing are based on current trends.

Personnel Services increase is due to normal step increases and related fringe benefit increases as well as filling vacant positions at higher pay steps.

No Capital Outlay in FY 2025-26 is planned.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Land Use Planning Program

- Develops and administers a Comprehensive Land Use Plan per ORS chapters 92,197 and 215.
- Implements land use regulations for the unincorporated area of Marion County.
- Coordinates with cities on urban growth boundaries, residential and employment land, transportation actions, and other land use activity per ORS 195.025.
- Administers county's participation in National Floodplain Insurance Program and FEMA Community Rating System.

### Program Summary

Public Works

Program: Land Use Planning

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Licenses and Permits	0	(85)	0	0	n.a.
Intergovernmental State	367	1,938	0	0	n.a.
Charges for Services	317,201	309,642	365,000	390,000	6.8%
Interest	2,263	4,365	2,000	3,000	50.0%
General Fund Transfers	349,354	220,360	489,921	538,423	9.9%
Other Fund Transfers	324,000	324,000	324,000	324,000	0.0%
Net Working Capital	0	(51)	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>993,185</b>	<b>860,169</b>	<b>1,180,921</b>	<b>1,255,423</b>	<b>6.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	580,105	487,302	728,023	794,630	9.1%
Materials and Services	141,452	141,610	211,827	221,547	4.6%
Administrative Charges	271,680	231,308	241,071	239,246	-0.8%
<b>TOTAL REQUIREMENTS</b>	<b>993,237</b>	<b>860,221</b>	<b>1,180,921</b>	<b>1,255,423</b>	<b>6.3%</b>
<b>FTE</b>	<b>5.50</b>	<b>5.50</b>	<b>5.50</b>	<b>5.50</b>	<b>0.0%</b>

### FTE By Position Title By Program

<b>Program: Land Use Planning</b>	
<b>Position Title</b>	<b>FTE</b>
Assistant Planner	3.00
Associate Planner	1.00
Building and Planning Division Manager	0.50
Principal Planner	1.00
<b>Program Land Use Planning FTE Total:</b>	<b>5.50</b>

#### FTE Changes

FTE remains unchanged.

### Land Use Planning Program Budget Justification

#### RESOURCES

Resources for Land Use Planning consists primarily of planning fees, which are projected to stay consistent with FY 2024-25 trends. Additional resources from the General Fund Transfers and Other Fund Transfers through lottery distribution assist in supplementing planned expenditures.

Interest increase is based on interest earnings trends in FY 2024-25.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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### REQUIREMENTS

Personnel Services increase is due to normal step increases and related fringe benefit increases.

No Capital Outlay is planned for FY 2025-26.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Building Inspection Program

- Issues over 8,000 permits annually, depending on economic conditions.
- Provides services to 18 of 20 cities within Marion County.
- Performs 25,000 inspections annually.

#### Program Summary

Public Works

Program: Building Inspection

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Licenses and Permits	4,230,171	3,958,121	3,700,000	4,200,000	13.5%
Intergovernmental State	261,584	71,255	0	0	n.a.
Charges for Services	18,791	11,399	6,500	0	-100.0%
Interest	100,563	179,056	125,000	180,000	44.0%
Other Revenues	0	399	0	0	n.a.
Net Working Capital	6,424,631	7,237,248	7,414,301	7,051,064	-4.9%
<b>TOTAL RESOURCES</b>	<b>11,035,740</b>	<b>11,457,478</b>	<b>11,245,801</b>	<b>11,431,064</b>	<b>1.6%</b>
<b>REQUIREMENTS</b>					
Personnel Services	2,908,464	3,134,555	3,661,471	4,147,771	13.3%
Materials and Services	552,422	562,511	676,117	750,069	10.9%
Administrative Charges	337,606	346,060	370,295	397,117	7.2%
Contingency	0	0	666,410	700,000	5.0%
Ending Fund Balance	0	0	5,871,508	5,436,107	-7.4%
<b>TOTAL REQUIREMENTS</b>	<b>3,798,492</b>	<b>4,043,126</b>	<b>11,245,801</b>	<b>11,431,064</b>	<b>1.6%</b>
<b>FTE</b>	24.50	24.50	24.50	24.50	0.0%

#### FTE By Position Title By Program

Program: Building Inspection	
Position Title	FTE
Building and Planning Division Manager	0.50
Building Inspector 1	1.00
Building Inspector 2	3.00
Building Plans Examiner 1	1.00
Building Plans Examiner 2	4.00
Building Plans Examiner Sr	1.00
County Building Official	1.00
Electrical Inspector	2.00
Office Specialist 2	1.00
Onsite Wastewater Specialist 2	3.00
Permit Specialist	6.00
Plumbing Inspector	1.00
<b>Program Building Inspection FTE Total:</b>	<b>24.50</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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- The count does not include 4.00 temporary FTE and consists of the following: 1) Building Plans Examiner - 1.00 FTE; 2) Building Inspector - 1.00 FTE, 3) OnsiteWastewater Specialist - 1.00 FTE; 4) Permit Specialist - 1.00 FTE.

### FTE Changes

FTE remains unchanged.

### **Building Inspection Program Budget Justification**

#### RESOURCES

Resources for the Building Inspection program consist primarily of licenses and permit fees.

Requests for permits are expected to increase due to the increase in production of housing and multi-housing family structures.

Increase in Interest is based on FY 2024-25 revenue trends.

#### REQUIREMENTS

Personnel Services increases are attributed to a reduction in third-party workers and an increase in temporary employees. Additional increases result from standard step increases and corresponding fringe benefit increases.

The increase in Material and Supplies is related to an increase for public works services for administrative, accounting, and safety services.

No Capital Outlay is planned for FY 2025-26.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Public Works Grants Program

- The Public Works Grants Program is for grant related projects that don't fit within the normal scope of the Public Works Department or related programs but have specific grant funds for projects the Public Works Department will be responsible for delivering.

#### Program Summary

Public Works

Program: Public Works Grants

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	1,305,536	5,594,707	46,596,772	36,267,809	-22.2%
Intergovernmental State	785,071	121,490	0	10,000,000	n.a.
Charges for Services	214,501	167	0	0	n.a.
Interest	0	13,627	10,000	5,000	-50.0%
General Fund Transfers	0	0	2,000,000	0	-100.0%
Other Fund Transfers	0	0	0	1,995,000	n.a.
Net Working Capital	0	0	0	2,000,000	n.a.
<b>TOTAL RESOURCES</b>	<b>2,305,108</b>	<b>5,729,990</b>	<b>48,606,772</b>	<b>50,267,809</b>	<b>3.4%</b>
<b>REQUIREMENTS</b>					
Materials and Services	982,663	951,467	1,250,000	0	-100.0%
Administrative Charges	0	149,295	121,772	138,024	13.3%
Capital Outlay	1,322,445	4,629,229	47,235,000	50,129,785	6.1%
<b>TOTAL REQUIREMENTS</b>	<b>2,305,108</b>	<b>5,729,991</b>	<b>48,606,772</b>	<b>50,267,809</b>	<b>3.4%</b>
<b>FTE</b>	1.00	0.00	0.00	0.00	n.a.

### Public Works Grants Program Budget Justification

#### RESOURCES

Resources for this program consist of the federally funded American Rescue Plan Act grant, Oregon State Lottery grant, COPS Technology and Equipment Program grant and interest earnings.

Net Working Capital is the General Fund contribution for the Radio Project, which will be spent near the end of the project in 2026.

The Other Fund Transfers is Public Works contribution to the public safety radio project, as Public Works will utilize the system for its radio communication needs.

#### REQUIREMENTS

Materials and Services budget for previous years was related to fire hardening and sewer system grants that are not continuing in FY 2025-26.

Capital Outlay for FY 2025-26 consists of the following carry-forward projects:

- (1) Public Safety Radio Project - \$10,556,556 - year 4 of 4 - total project: \$15,225,470
- (2) Mill City and Gates Sewer System Project - \$27,371,500 - year 4 of 5 - total project: \$55,500,000
- (3) Detroit and Idanha Sewer System Project - \$1,301,729 - year 4 of 4 - total project: \$8,000,000
- (4) Brooks Water System Design & Build Project - \$9,300,000 - year 4 of 5 - total project: \$14,659,854
- (5) Canyon Alerts Project - \$1,600,000 - year 2 of 2 - total project: \$1,800,000

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

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### KEY DEPARTMENT ACCOMPLISHMENTS

- Building and Planning Division issued 207 structural permits for new dwellings, 217 permits for commercial structures, and structural permits for 411 apartment units. The Division issued land use approvals for 39 new dwellings and 20 new businesses, coordinated with the cities of Silverton and Woodburn on the review of their urban growth boundary expansion efforts and adopted into Marion County Code new provisions for rural dwellings and accessory dwelling units. Since 2020, the Division has also provided \$835,000 in building permit fee waivers, \$888,000 in fire hardening grants, and \$1,743,000 in residential and commercial septic grants to property owners rebuilding after the Beachie Creek and Lionshead wildfires.
- The Road Operations Division completed 54.4 miles of chip seal pavement preservation treatment, rehabilitated 22.5 linear miles of roadside drainage ditches, completed 2,150 linear miles of roadside mowing and vegetation control, and removed 95.3 tons of litter from county road rights of way. Division crews completed repairs of bridges located on Dominic Road and Marion Road, alleviating significant load restrictions on both bridges, and transported 215,090 bikes and vehicles on the Wheatland and Buena Vista ferries.
- The Capital Projects Program, Engineering Division, completed 27.5 lane miles of structural asphalt pavement overlays on Collector and Major Collector roads, performed \$18,275,000 in capital construction, and completed construction of the Hayesville Drive urban widening, Hazelgreen Road Pudding River bridge replacement and Independence Bridge Scour Mitigation projects.
- The Land Development and Engineering Permits (LDEP) Program, Engineering Division, issued 294 access permits, 85 annual permits, 462 annual work notification approvals, 5 major construction permits, 2 onsite stormwater detention pond permits, 671 utility permits, 31 event / road closure permits, 1 construction erosion and sediment control permit, 1,422 ODOT transportation permits, and 2,337 single trip permits. LDEP provided engineering support to the cities of Aumsville, Sublimity and Jefferson and the Jefferson School District for their Small city allotment and Oregon Community Pathways Grant applications.
- The Traffic Engineering Program, Engineering Division, completed the installation of curve warning signs on 10 county roads, implemented Marion County's Roadway Safety Action Plan, and secured \$399,000 in ODOT Transportation Safety Office funding to implement a pilot program to foster safety consciousness and behavior among the driving public.
- The Environmental Services Division replaced the entry bridge at the Browns Island landfill, restoring public services following an unforeseen culvert failure; completed road maintenance, site maintenance and material handling equipment replacement projects to improve customer service and reduce operating costs; completed environmental permit acquisition for 5 major Road Operations Division projects; and completed implementation of the Willamette Mercury TMDL program.
- The Stormwater Operations and Wastewater Operations Programs, Environmental Service Division, completed 10 acres of stormwater drainage canal rehabilitation, cleaned and inspected 700 stormwater features, demonstrated full compliance with all permit conditions during the first DEQ inspection of Marion County wastewater operations and infrastructure in 10 years, and cleared a 3-year backlog of overdue maintenance, preventing flooding in East Salem completely.
- The Emergency Management Program administered the updating of 4 city Emergency Operations Plans, completed the Community Wildfire Protection Plan with the Marion County Fire Defense Board, updated the Emergency Management Omnibus Agreement with 36 Oregon counties, lead the \$215,000 Rural and Vulnerable Population Assessment and Evacuation planning project involving more than 500 contributors to date, tracked and responded to 5 response event in Marion and other counties, participated in the IRON OR

# MARION COUNTY FY 2025-26 BUDGET

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statewide emergency preparedness exercise, participated in 12 emergency management exercises locally and statewide, trained 220 personnel from Marion and other counties, participated in 8 community outreach events engaging more than 1100 people, logged 210 hours of volunteer hours supporting the Emergency Management program, and published a year-long, week-by-week preparedness campaign to build community preparedness.

# MARION COUNTY FY 2025-26 BUDGET

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### KEY INDICATORS

#### # 1: Cost per Mile for Surface Treatments on County Roads

##### Definition and Purpose

The cost per mile of surface treatment.

To review annually the cost of surface treatments by treatment type to set up the annual program covering contract and in-house work. For this specific indicator, cost for resurfacing is being used.

##### Significance

Road fund revenues for general maintenance have not been increasing at the same rate as costs for materials, labor, and fuel. As buying power decreases, we cannot afford to do the maintenance and construction work our aging transportation infrastructure needs to counteract accelerating deterioration and to avoid drastically higher reconstruction costs in the future. Although additional revenues have been applied to the resurfacing program over the past year, we continue to fall behind the deterioration curve for our roads and bridges. We are working on a plan to help address this deterioration issue over the near term and hopefully extend positive results well into the future. This key indicator supports Marion County Strategic Goal #2: Provide a safe, efficient and reliable transportation system and maintain vital infrastructure in the best condition available resources allow. Proactively plan, review, and maintain a comprehensive emergency management program. Proactively plan, review, and maintain a comprehensive emergency management program.

##### Data Units Fiscal Year

For a two inch overlay, the industry standard is \$250,000 per mile for 10-15 year life.

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
\$156,211	\$196,618	\$310,744	\$197,804	\$177,485

##### Explanation of Trends and Changes

The expected cost per mile for a two inch overlay in FY 2025-26 is anticipated to decrease due to lower oil prices. Public Works often utilize time and materials exceeding a two inch overlay for enhanced durability and longevity. However, starting in FY 2024-25, the figures above directly compare the time and materials utilized in the industry standard for a two inch overlay per mile cost. In FY 2025-26, additional funds per mile will be allocated. Along with a two inch overlay, this will include the installation of guardrails, milling, scrub seal, buttons, and leveling, resulting in a total estimated cost of \$262,123 per mile.

#### # 2: Miles of Road Resurfaced by Treatment Type

##### Definition and Purpose

The number of miles of road receiving some type of treatment each year.

To review the miles of road receiving treatments versus the miles that should receive treatment in order to satisfactorily preserve the entire system, thereby determining the true deficit in treatments. For this indicator specifically, we are tracking the number of miles resurfaced each year. This would compare with an average need of 47 miles each year.



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### **Significance**

Public Works maintains 932 miles of roads. Assuming a 20-year life for asphalt overlays, Public Works should overlay 47 miles per year on average. This has been achieved only a few times in the last 25 years. Chip seals and slurry seals performed at appropriate times can significantly extend the life of an overlay at a much lower cost per mile. This key indicator supports Marion County Strategic Goal #2: Provide a safe, efficient and reliable transportation system and maintain vital infrastructure in the best condition available resources allow. Proactively plan, review, and maintain a comprehensive emergency management program.

### **Data Units Calendar Year**

Asphalt overlay miles per year.

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
21.71	30.79	11.90	11.66	15.14

### **Explanation of Trends and Changes**

The surface management program strives to put down the best possible treatment on any given road and to get the best value out of each treatment performed. This is balanced between resurfacing and various sealing techniques every year as the pavement condition index is monitored, but funds are still limited so getting the best overall value is very important. The State of Oregon transportation bill passed in 2017 has increased the gas tax revenue available for road resurfacing. The trend in miles being treated, including resurfacing miles, had been increasing, but FY24-25 saw a reduction in miles due to more expensive treatment being needed for road longevity. FY25-26 resurfacing miles will stay low due to ongoing rising costs for treatments that enhance longevity, along with the necessity to replace guardrails to meet height regulations.

## **# 3: Pavement Condition Index (PCI)**

### **Definition and Purpose**

A measure of the condition of the overall road system infrastructure.

To track the ongoing condition of the infrastructure and use it to target the annual surface treatment program by treatment type.

### **Significance**

An optimum road system's pavement condition should be in the low 80's. As this number drops, the cost of maintenance increases and the types of maintenance available becomes narrower. This index is one of the most important indicators for where our limited resources should be focused. This key indicator supports Marion County Strategic Goal #2: Provide a safe, efficient and reliable transportation system and maintain vital infrastructure in the best condition available resources allow. Proactively plan, review, and maintain a comprehensive emergency management program.

### **Data Units Calendar Year**

PCI per year.

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
72	74	73	73	72

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### **Explanation of Trends and Changes**

We have been applying a variety of road treatments with the goal of getting the best value for each treatment applied due in part to the use of our pavement management system. Through these efforts we have been able to effectively stabilize the PCI making the trend for the past several years flat. Through continued close management of the treatments performed, our objective is to maintain a PCI in the 70's.

## **# 4: Bridge Sufficiency Rating**

### **Definition and Purpose**

A measure of the condition of an individual bridge and of the overall bridge system infrastructure.

To track bridge conditions by bridge for determining rehabilitation and replacement time frames and view at a glance the condition of the overall bridge system infrastructure.

### **Significance**

The county's 140 bridges are vital links in the county road system. The Oregon Department of Transportation consultants inspect the bridges every two years and each bridge receives a sufficiency rating between 0-100 based on a number of inspection criteria. Public Works' bridge crew performs general maintenance on our bridges, but few if any bridge replacements or major rehabilitations can be done without federal funds. Under the federal highway bridge program, bridges with sufficiency ratings less than 50 are eligible for replacement; those between 50 and 80 are eligible for rehabilitation. Sufficiency ratings are therefore an indicator of the health of each bridge and the system as a whole, as well as serving as critical benchmarks in determining which projects can compete for the limited available federal funds. This key indicator supports Marion County Strategic Goal #2: Provide a safe, efficient and reliable transportation system and maintain vital infrastructure in the best condition available resources allow. Proactively plan, review, and maintain a comprehensive emergency management program.

### **Data Units Fiscal Year**

Systemwide Sufficiency Index

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
67	67	66	65	64

### **Explanation of Trends and Changes**

The state will continue to systematically inspect the bridges. As additional federal funding becomes available, Public Works will actively pursue a larger piece of the available funds and replace bridges on a strategic basis. Without replacing a bridge or performing significant maintenance, the trend in the index will naturally trend down. We are replacing several bridges over the next few years, including the Butte Creek Bridge at 3rd St, the Delaney Rd Bridge, the Hazelgreen Bridge, the Millcreek Bridge, and the Sinker Creek Bridge. Additionally, we are rehabilitating the Rambler Drive and South River Rd bridges. All these improvements should positively impact our bridge sufficiency rating.

## **# 5: Number of Permits Issued by Type**

### **Definition and Purpose**

The number of permits of all types issued by the department. Specifically for this indicator we are focusing on building and motor carrier permits.

To track workload, economic trends, and general activity in the county right-of-way.

# MARION COUNTY FY 2025-26 BUDGET

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### **Significance**

The volumes of various permits we issue reflect economic trends such as housing starts, commercial buildings, other development activity and freight movement. This key indicator supports Marion County Strategic Goal #4: Demonstrate a supportive attitude toward employers, business, and property owners that promotes economic development and high standards of livability in Marion County.

### **Data Units Calendar Year**

Number of permits issued.

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
Building = 9,264 Motor carrier = 19,790	Building = 8,803 Motor Carrier = 19,174	Building = 8,474 Motor Carrier = 19,299	Building = 8,600 Motor Carrier = 19,000	Building = 8,800 Motor Carrier = 19,000

### **Explanation of Trends and Changes**

There is a slight upward trend for building permits due to an increase in residential permits.

Motor carrier permits remain steady; with a slight increase year-over-year.

## **# 6: Recycling Rate**

### **Definition and Purpose**

The percentage of solid waste captured in the waste stream and recycled.

To track how much waste is being recycled and use the information to build better programs to increase the rate of capture.

### **Significance**

Recycling plays an important role in reducing the tonnage of municipal solid waste to be put in a landfill. This key indicator supports Marion County Strategic Goal #2: Provide a safe, efficient and reliable transportation system and maintain vital infrastructure in the best condition available resources allow

### **Data Units Calendar Year**

Marion County's recycling rate.

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
48.5%	40.5%	46.7%	46.0%	46.0%

### **Explanation of Trends and Changes**

Marion County has been a leader in Oregon's recycling rate for many years. The recovery rate in CY 2023 was reduced significantly due to large amounts of debris from the 2020 fire cleanup increasing our overall volume delivered to a landfill.

## **# 7: Volunteer Hours Served**

### **Definition and Purpose**

To improve the county's emergency preparedness, we actively work with stakeholders, outside organizations, and volunteers from our community. This indicator will track the annual number of Marion County Emergency Management volunteer hours worked preparing for and assisting during emergencies.

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### **Significance**

Volunteer hours reflect the increasing community outreach being done and the subsequent increase in community support. This also reflects the increase in overall preparedness in case of emergencies. This key indicator supports Marion County Strategic Goal #2: Provide a safe, efficient and reliable transportation system and maintain vital infrastructure in the best condition available resources allow. Proactively plan, review, and maintain a comprehensive emergency management program.

### **Data Units Calendar Year**

Volunteer Hours Served

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
Community Emergency Response Team - 181 hours Medical Reserve Corps - 232 hours Amateur Radio Emergency Services - 162 hours	Community Emergency Response Team - 49 hours Medical Reserve Corps - 0 hours Amateur Radio Emergency Services - 384 hours	Community Emergency Response Team - 517.51 hours Medical Reserve Corps - 0 hours Amateur Radio Emergency Services - 303.20 hours	Community Emergency Response Team - 500 hours Medical Reserve Corps - 0 hours Amateur Radio Emergency Services - 250 hours	Community Emergency Response Team - 500 hours Medical Reserve Corps - 0 hours Amateur Radio Emergency Services - 250 hours

### **Explanation of Trends and Changes**

The Emergency Management Team focused on the Community Emergency Response Team through 2024 and continues to engage more community members. As we move into 2025 additional efforts will be made to re-engage previous CERT members, recruit and train new members, and support the development of additional teams countywide.

The AUXOM program will be enhanced by recruiting, training, and collaborating with local HAM Radio organizations and the Marion County Search and Rescue Communications Unit. AUXCOM had several key members retire in 2024, which created a temporary decrease in hours; however, we expect this to rebound as new members join, train, and engage.

The Medical Reserve Corps Volunteer program will not be continuing do to the inability to obtain needed insurance coverage.

## **# 8: Transfer Station Trends**

### **Definition and Purpose**

This indicator will be used to track the level of waste material Marion County handles annually.

### **Significance**

The reviewing of the number of tons, cubic yards and customers is a way to measure overall waste generation handling by our facilities. A high visitation number will assist in defining future waste management goals. This key indicator supports Marion County Strategic Goal #2: Provide a safe, efficient and reliable transportation system and maintain vital infrastructure in the best condition available resources allow. Proactively plan, review, and maintain a comprehensive emergency management program.

# MARION COUNTY FY 2025-26 BUDGET

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## PUBLIC WORKS

### Data Units Calendar Year

Transfer stations number of customers

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
217,406 customers	203,508 customers	209,831 customers	171,955 customers	176,254 customers

Transfer stations tonnage

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
97,185 tons	87,957 tons	95,720 tons	74,773 tons	76,642 tons

Brown's Island cubic yards

CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate	CY 2026 Estimate
60,582 cubic yards	56,464 cubic yards	22,062 cubic yards	33,093 cubic yards	36,402 cubic yards

### Explanation of Trends and Changes

Population growth in Marion County has resulted in increasing waste generation. The decrease in volume noted for 2024 is a result of directing customers to alternative disposal locations that will have more recovery options such as the Marion Resource Recycling Facility.

## # 9: Stormwater Community Outreach, Streets Swept and Catch Basins Cleaned

### Definition and Purpose

The purpose of this indicator is to track and improve the number of community members in education outreach, the number of street miles swept and the number of catch basins cleaned. This aids in improving water quality and meeting the minimum requirements for the Oregon Department of Environmental Quality.

### Significance

Stormwater management will allow for community growth and improved quality of life by reducing stormwater quantity and stormwater pollutants. This will also create a longer lasting public stormwater infrastructure. This key indicator supports Marion County Strategic Goal #2: Provide a safe, efficient and reliable transportation system and maintain vital infrastructure in the best condition available resources allow. Proactively plan, review, and maintain a comprehensive emergency management program.

### Data Units Fiscal Year

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
Community webpage visits: 3,300 Miles swept: 2,064 Catch basins cleaned: 970	Community webpage visits: 3,000 Miles swept: 2,064 Catch basins cleaned: 1,262	Social media viewers: 188,032 Miles swept: 2,064 Catch basins cleaned: 950	Social media viewers: 80,000 Miles swept: 1,700 Catch basins cleaned: 750	Social media viewers: 190,000 Miles swept: 2,064 Catch basins cleaned: 1000

# MARION COUNTY FY 2025-26 BUDGET

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## PUBLIC WORKS

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### **Explanation of Trends and Changes**

In fiscal year 2023-24 metrics were changed to begin tracking social media viewers, which indicates number of unique viewers amongst all social media platforms utilized, versus website page visits. Viewership is anticipated to dip in FY 2024-25 due to turn over in our Communications Coordinator position, that manages the social media aspects of stormwater. In FY 2025-26 a larger social media campaign is planned to reach more viewers. Street sweeping miles remains consistent, though is slightly lower in FY 2024-25 due to a month of service missed from a brief contract lapse. Catch basins cleaned fluctuates with availability of equipment and staffing levels, but remains a top priority.

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### Resources by Fund Detail

<b>130 - Public Works</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Licenses and Permits</b>				
323020 Construction Plan Reviews	94,035	23,389	8,500	3,500
324010 Driveway Permits	13,875	14,349	15,250	5,000
324020 Right Of Way Permits	25,338	23,125	26,500	20,000
324060 Removal Agreements	578	0	500	0
324070 Road Closure Permits	0	0	250	0
324080 Event and Film Permits	3,750	4,500	3,250	0
324100 Transportation Permits	480	472	0	250
324110 Single Trip Permits	23,168	19,640	22,250	25,000
324120 COVP Transp Permits County	73,065	32,019	78,500	80,000
324130 COVP Transp Permits Other	26,602	24,014	16,500	30,000
324140 Non COVP State Permits	2,535	486	800	0
Licenses and Permits Total	<b>263,425</b>	<b>141,993</b>	<b>172,300</b>	<b>163,750</b>
<b>Intergovernmental Federal</b>				
331001 Payment in Lieu of Taxes	12,972	12,102	12,972	12,102
331010 Secure Rural Schools Title I	716,702	730,491	701,422	0
331015 USDA Forest Service	0	0	203,250	203,250
331030 US Dept of Transportation	1,735,008	139,907	1,965,250	5,006,750
331040 FEMA Disaster Assistance	3,754,098	71,415	30,000	0
331211 Oregon State Police	19,200	0	0	0
331227 Emergency Management Grant	147,253	120,299	113,083	125,243
331228 Oregon Military Department	3,818	310,851	300,386	228,488
331229 Oregon Dept of Transportation	8,974,607	8,359,459	12,473,750	13,060,750
331236 Oregon Dept of Admin Services	42,062	618,524	114,250	0
331404 County American Rescue Plan	9,337	13,054	727,500	0
Intergovernmental Federal Total	<b>15,415,057</b>	<b>10,376,103</b>	<b>16,641,863</b>	<b>18,636,583</b>
<b>Intergovernmental State</b>				
332013 Gas Tax	28,887,791	28,964,994	29,250,000	29,500,000
332090 ODOT STP Exchange Revenues	0	1,885,930	900,000	887,585
332091 Oregon Dept of Transportation	2,378,999	3,877,250	2,569,888	2,054,250
332094 Oregon Housing Community Svcs	12,451	0	0	0
332100 OR Watershed Enhancement Board	0	0	45,429	0
332990 Other State Revenues	10,000	0	356,340	0
Intergovernmental State Total	<b>31,289,241</b>	<b>34,728,174</b>	<b>33,121,657</b>	<b>32,441,835</b>

# MARION COUNTY FY 2025-26 BUDGET

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<b>130 - Public Works</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
341120 Road Vacation Fees	2,500	0	2,500	0
341130 Proportional Site Impr Share	12,000	624,738	0	0
341290 Site Plan Review Fees	2,520	270	0	0
341430 Copy Machine Fees	102	32	0	0
341460 Fax Fees	0	4	0	0
341490 Ferrous Metal Fees	0	263	0	0
341520 System Development Charges	556,598	682,478	550,000	400,000
341999 Other Fees	45	0	0	0
342100 Building Rentals	150,674	139,917	153,135	150,841
342200 Property Leases	32,293	33,569	32,741	0
342310 Parking Permits	0	1,505	0	8,000
342510 Wheatland Ferry Tolls	692,979	583,323	625,000	600,000
342520 Buena Vista Ferry Tolls	65,905	59,610	65,000	60,000
342910 Public Records Request Charges	1,006	1,212	0	0
344300 Restitution	108	23,023	0	0
344999 Other Reimbursements	3,788	3,205	2,500	2,500
345100 Sale of Capital Assets	68,976	42,924	0	0
345300 Surplus Property Sales	13,273	3,583	25,000	10,000
347001 PW Services to Counties	153,568	263,489	239,000	313,990
347002 PW Services to Cities	152,234	384,072	260,500	353,250
347003 PW Services to Svc Districts	29,506	33,724	25,500	14,500
347005 PW Services to County Depts	2,159,403	1,855,079	2,777,364	3,044,088
347007 PW Admin Services	0	1,525,836	0	0
Charges for Services Total	<b>4,097,477</b>	<b>6,261,856</b>	<b>4,758,240</b>	<b>4,957,169</b>
<b>Fines and Forfeitures</b>				
351500 Weighmaster Fines	182	650	500	1,000
Fines and Forfeitures Total	<b>182</b>	<b>650</b>	<b>500</b>	<b>1,000</b>
<b>Interest</b>				
361000 Investment Earnings	574,506	1,014,133	850,000	1,080,000
363000 Lease Interest Income	(1,561)	0	0	0
Interest Total	<b>572,945</b>	<b>1,014,133</b>	<b>850,000</b>	<b>1,080,000</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	7,490	8,021	5,000	4,000
372000 Over and Short	1,018	986	0	0
Other Revenues Total	<b>8,508</b>	<b>9,007</b>	<b>5,000</b>	<b>4,000</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	252,339	388,394	525,920	293,714
General Fund Transfers Total	<b>252,339</b>	<b>388,394</b>	<b>525,920</b>	<b>293,714</b>



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## PUBLIC WORKS

<b>130 - Public Works</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Other Fund Transfers</b>				
381190 Transfer from Health	104,759	0	0	0
Other Fund Transfers Total	<b>104,759</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Settlements</b>				
382100 Settlements	36,060	14,314	0	0
Settlements Total	<b>36,060</b>	<b>14,314</b>	<b>0</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	41,908,757	46,022,192	47,453,896	42,425,803
Net Working Capital Total	<b>41,908,757</b>	<b>46,022,192</b>	<b>47,453,896</b>	<b>42,425,803</b>
Public Works Total	<b>93,948,750</b>	<b>98,956,816</b>	<b>103,529,376</b>	<b>100,003,854</b>
<b>135 - Public Works Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331235 Oregon Business Devel Dept	735,563	4,247,408	1,250,000	0
331404 County American Rescue Plan	569,973	1,347,299	45,346,772	34,667,809
331990 Other Federal Revenues	0	0	0	1,600,000
Intergovernmental Federal Total	<b>1,305,536</b>	<b>5,594,707</b>	<b>46,596,772</b>	<b>36,267,809</b>
<b>Intergovernmental State</b>				
332094 Oregon Housing Community Svcs	20,921	0	0	0
332095 OR Dept of Consumer Bus Svcs	764,150	121,490	0	0
332990 Other State Revenues	0	0	0	10,000,000
Intergovernmental State Total	<b>785,071</b>	<b>121,490</b>	<b>0</b>	<b>10,000,000</b>
<b>Charges for Services</b>				
347005 PW Services to County Depts	214,501	167	0	0
Charges for Services Total	<b>214,501</b>	<b>167</b>	<b>0</b>	<b>0</b>
<b>Interest</b>				
361000 Investment Earnings	0	13,627	10,000	5,000
Interest Total	<b>0</b>	<b>13,627</b>	<b>10,000</b>	<b>5,000</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	0	0	2,000,000	0
General Fund Transfers Total	<b>0</b>	<b>0</b>	<b>2,000,000</b>	<b>0</b>
<b>Other Fund Transfers</b>				
381130 Transfer from Public Works	0	0	0	1,995,000
Other Fund Transfers Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,995,000</b>
<b>Net Working Capital</b>				
391000 Net Working Cap Restr Other	0	0	0	2,000,000
Net Working Capital Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,000,000</b>
Public Works Grants Total	<b>2,305,108</b>	<b>5,729,990</b>	<b>48,606,772</b>	<b>50,267,809</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>305 - Land Use Planning</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Licenses and Permits</b>				
323010 Structural Permits	0	(85)	0	0
Licenses and Permits Total	<b>0</b>	<b>(85)</b>	<b>0</b>	<b>0</b>
<b>Intergovernmental State</b>				
332093 Oregon Business Devel Dept	367	1,938	0	0
Intergovernmental State Total	<b>367</b>	<b>1,938</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
341140 Planning Fees	313,001	306,185	365,000	390,000
347005 PW Services to County Depts	4,200	3,457	0	0
Charges for Services Total	<b>317,201</b>	<b>309,642</b>	<b>365,000</b>	<b>390,000</b>
<b>Interest</b>				
361000 Investment Earnings	2,263	4,365	2,000	3,000
Interest Total	<b>2,263</b>	<b>4,365</b>	<b>2,000</b>	<b>3,000</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	349,354	220,360	489,921	538,423
General Fund Transfers Total	<b>349,354</b>	<b>220,360</b>	<b>489,921</b>	<b>538,423</b>
<b>Other Fund Transfers</b>				
381165 Xfr from Lottery and Econ Dev	324,000	324,000	324,000	324,000
Other Fund Transfers Total	<b>324,000</b>	<b>324,000</b>	<b>324,000</b>	<b>324,000</b>
Land Use Planning Total	<b>993,185</b>	<b>860,221</b>	<b>1,180,921</b>	<b>1,255,423</b>
<b>310 - Parks</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331031 US Dept of Treasury	0	0	540,000	44,046
331040 FEMA Disaster Assistance	15,310	0	1,188,572	774,000
331404 County American Rescue Plan	45,280	33,710	280,000	0
Intergovernmental Federal Total	<b>60,591</b>	<b>33,710</b>	<b>2,008,572</b>	<b>818,046</b>
<b>Intergovernmental State</b>				
332018 RV Parks Apportionment	305,035	301,181	310,000	310,000
332091 Oregon Dept of Transportation	0	5,000	0	0
332100 OR Watershed Enhancement Board	110,752	344,920	490,620	0
Intergovernmental State Total	<b>415,787</b>	<b>651,101</b>	<b>800,620</b>	<b>310,000</b>
<b>Charges for Services</b>				
341520 System Development Charges	45,701	37,560	25,000	25,000
341580 Camping Fees	5,360	8,220	9,000	9,000
342310 Parking Permits	0	3,865	30,000	60,000
344999 Other Reimbursements	6,200	0	0	0
345100 Sale of Capital Assets	2,443	2,734	0	0
347003 PW Services to Svc Districts	822	858	0	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>310 - Parks</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
347005 PW Services to County Depts	0	447	0	0
Charges for Services Total	<b>60,526</b>	<b>53,684</b>	<b>64,000</b>	<b>94,000</b>
<b>Interest</b>				
361000 Investment Earnings	20,015	23,239	20,000	8,000
Interest Total	<b>20,015</b>	<b>23,239</b>	<b>20,000</b>	<b>8,000</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	592,756	205	0	0
372000 Over and Short	(128)	(174)	0	0
373100 Special Program Donations	150,000	10,800	0	0
Other Revenues Total	<b>742,628</b>	<b>10,832</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	265,062	286,392	519,579	346,861
General Fund Transfers Total	<b>265,062</b>	<b>286,392</b>	<b>519,579</b>	<b>346,861</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	1,276,664	1,266,304	588,020	955,097
Net Working Capital Total	<b>1,276,664</b>	<b>1,266,304</b>	<b>588,020</b>	<b>955,097</b>
Parks Total	<b>2,841,271</b>	<b>2,325,262</b>	<b>4,000,791</b>	<b>2,532,004</b>
<b>320 - Surveyor</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental State</b>				
332091 Oregon Dept of Transportation	0	307	0	0
Intergovernmental State Total	<b>0</b>	<b>307</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
341110 Corner Restoration Record Fees	306,689	268,185	268,000	45,000
341120 Road Vacation Fees	(2,500)	0	0	0
341430 Copy Machine Fees	45	21	35	0
341630 Service Charges	0	0	0	235,000
341670 Surveyor Fees	120,222	156,839	165,000	196,467
347005 PW Services to County Depts	186,403	123,420	380,677	265,728
Charges for Services Total	<b>610,859</b>	<b>548,465</b>	<b>813,712</b>	<b>742,195</b>
<b>Interest</b>				
361000 Investment Earnings	50,263	82,315	50,000	100,000
Interest Total	<b>50,263</b>	<b>82,315</b>	<b>50,000</b>	<b>100,000</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	140,342	140,342	140,342	140,342
General Fund Transfers Total	<b>140,342</b>	<b>140,342</b>	<b>140,342</b>	<b>140,342</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	3,209,611	3,255,435	3,314,683	3,252,699
Net Working Capital Total	<b>3,209,611</b>	<b>3,255,435</b>	<b>3,314,683</b>	<b>3,252,699</b>
Surveyor Total	<b>4,011,075</b>	<b>4,026,864</b>	<b>4,318,737</b>	<b>4,235,236</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>330 - Building Inspection</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Licenses and Permits</b>				
323010 Structural Permits	4,230,171	3,958,121	3,700,000	4,200,000
Licenses and Permits Total	<b>4,230,171</b>	<b>3,958,121</b>	<b>3,700,000</b>	<b>4,200,000</b>
<b>Intergovernmental State</b>				
332093 Oregon Business Devel Dept	214,784	61,955	0	0
332095 OR Dept of Consumer Bus Svcs	46,800	9,300	0	0
Intergovernmental State Total	<b>261,584</b>	<b>71,255</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
347001 PW Services to Counties	0	4,760	0	0
347003 PW Services to Svc Districts	0	100	0	0
347005 PW Services to County Depts	18,791	6,539	6,500	0
Charges for Services Total	<b>18,791</b>	<b>11,399</b>	<b>6,500</b>	<b>0</b>
<b>Interest</b>				
361000 Investment Earnings	100,563	179,056	125,000	180,000
Interest Total	<b>100,563</b>	<b>179,056</b>	<b>125,000</b>	<b>180,000</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	0	399	0	0
Other Revenues Total	<b>0</b>	<b>399</b>	<b>0</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	6,424,631	7,237,196	7,414,301	7,051,064
Net Working Capital Total	<b>6,424,631</b>	<b>7,237,196</b>	<b>7,414,301</b>	<b>7,051,064</b>
Building Inspection Total	<b>11,035,740</b>	<b>11,457,426</b>	<b>11,245,801</b>	<b>11,431,064</b>
<b>510 - Environmental Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Taxes</b>				
312110 Franchise Fees Trash Collect	505,473	520,328	525,000	515,000
Taxes Total	<b>505,473</b>	<b>520,328</b>	<b>525,000</b>	<b>515,000</b>
<b>Intergovernmental Federal</b>				
331040 FEMA Disaster Assistance	131,408	0	0	0
Intergovernmental Federal Total	<b>131,408</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Intergovernmental State</b>				
332087 OR Dept Environmental Quality	55,248	0	0	0
Intergovernmental State Total	<b>55,248</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
341490 Ferrous Metal Fees	83,929	94,660	85,000	66,000
341500 Electricity Generation Fees	64,782	0	0	0
342200 Property Leases	12,400	49,208	36,000	36,000
342610 Browns Island Tipping Fees	742,844	474,246	1,398,530	900,095
342620 Waste to Energy Tipping Fees	9,164,022	7,999,445	8,026,547	0
342640 N Marion Tipping Fees	3,468,881	3,802,242	3,731,824	1,826,684
342650 SKRTS Tipping Fees	7,455,539	7,246,621	6,706,272	6,932,054

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>510 - Environmental Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
342660 Browns Island Composting Fees	147,686	45,730	66,020	63,720
342672 Medical Waste Blue Bin Fees	27,555	29,716	30,000	0
342673 Medical Waste Gray Bin Fees	64,243	42,871	54,000	0
342674 WTEF Supplemental Waste Fees	45,805	26,526	30,270	0
342676 Brooks Willamette Outfall Line	106,202	69,962	78,000	0
342677 Ash Trans and Disposal	1,005,226	832,091	993,513	0
342690 Other Tipping Fees	82,486	16,994	0	0
344999 Other Reimbursements	131,696	137,908	105,000	88,000
345100 Sale of Capital Assets	0	2,886	0	0
347003 PW Services to Svc Districts	216,796	202,340	240,000	230,000
347005 PW Services to County Depts	19,049	35,966	0	35,000
Charges for Services Total	<b>22,839,141</b>	<b>21,109,410</b>	<b>21,580,976</b>	<b>10,177,553</b>
<b>Admin Cost Recovery</b>				
440030 PW Internal Disposal Charges	0	0	0	0
Admin Cost Recovery Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Interest</b>				
361000 Investment Earnings	462,698	773,925	650,000	650,000
363000 Lease Interest Income	(275)	0	0	0
Interest Total	<b>462,422</b>	<b>773,925</b>	<b>650,000</b>	<b>650,000</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	0	(51)	0	0
371100 Recoveries from Collections	0	486	0	0
371600 Covanta Underprocessed Tons	0	1,602,622	1,553,355	0
372000 Over and Short	(480)	(1,331)	0	0
Other Revenues Total	<b>(480)</b>	<b>1,601,726</b>	<b>1,553,355</b>	<b>0</b>
<b>Other Fund Transfers</b>				
381130 Transfer from Public Works	0	75,000	0	0
381510 Transfer from Env Services	0	0	0	0
Other Fund Transfers Total	<b>0</b>	<b>75,000</b>	<b>0</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	29,940,577	31,480,110	31,870,757	29,121,124
Net Working Capital Total	<b>29,940,577</b>	<b>31,480,110</b>	<b>31,870,757</b>	<b>29,121,124</b>
Environmental Services Total	<b>53,933,789</b>	<b>55,560,499</b>	<b>56,180,088</b>	<b>40,463,677</b>
<b>515 - Stormwater Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331040 FEMA Disaster Assistance	4,295	0	0	0
Intergovernmental Federal Total	<b>4,295</b>	<b>0</b>	<b>0</b>	<b>0</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>515 - Stormwater Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
342552 Stormwater Fees	638,248	627,896	634,577	634,577
344999 Other Reimbursements	280	186	0	0
345100 Sale of Capital Assets	0	4,050	0	0
347003 PW Services to Svc Districts	162,186	169,435	161,671	170,052
347005 PW Services to County Depts	277,749	293,048	284,266	366,130
Charges for Services Total	<b>1,078,463</b>	<b>1,094,615</b>	<b>1,080,514</b>	<b>1,170,759</b>
<b>Interest</b>				
361000 Investment Earnings	18,932	27,399	20,000	30,000
Interest Total	<b>18,932</b>	<b>27,399</b>	<b>20,000</b>	<b>30,000</b>
<b>Settlements</b>				
382100 Settlements	27,414	0	0	0
Settlements Total	<b>27,414</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	1,295,861	1,236,945	1,132,806	1,175,991
Net Working Capital Total	<b>1,295,861</b>	<b>1,236,945</b>	<b>1,132,806</b>	<b>1,175,991</b>
Stormwater Management Total	<b>2,424,966</b>	<b>2,358,959</b>	<b>2,233,320</b>	<b>2,376,750</b>
<b>595 - Fleet Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
342400 Fleet Rentals	1,729,616	1,980,381	2,384,590	2,600,052
342410 Motor Pool Mileage Charges	48,604	56,814	60,000	52,500
344999 Other Reimbursements	341	0	0	0
345100 Sale of Capital Assets	187,993	201,014	275,000	250,000
347004 PW Services to Other Agencies	11,192	9,574	1,500	7,500
Charges for Services Total	<b>1,977,747</b>	<b>2,247,782</b>	<b>2,721,090</b>	<b>2,910,052</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	7,500	42,789	315,148	0
General Fund Transfers Total	<b>7,500</b>	<b>42,789</b>	<b>315,148</b>	<b>0</b>
<b>Other Fund Transfers</b>				
381125 Transfer from Juvenile Grants	4,000	0	0	0
381130 Transfer from Public Works	19,551	0	31,575	35,970
381190 Transfer from Health	213,447	320,687	336,336	349,789
381245 Xfr from Public Safety ESSD	0	0	29,321	19,745
381250 Transfer from Sheriff Grants	57,377	0	86,497	69,865
381310 Transfer from Parks	15,000	0	0	0
Other Fund Transfers Total	<b>309,375</b>	<b>320,687</b>	<b>483,729</b>	<b>475,369</b>
<b>Settlements</b>				
382100 Settlements	27,826	33,358	93,885	9,571
Settlements Total	<b>27,826</b>	<b>33,358</b>	<b>93,885</b>	<b>9,571</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>595 - Fleet Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	2,781,536	2,507,467	2,289,460	2,930,465
Net Working Capital Total	<b>2,781,536</b>	<b>2,507,467</b>	<b>2,289,460</b>	<b>2,930,465</b>
Fleet Management Total	<b>5,103,984</b>	<b>5,152,083</b>	<b>5,903,312</b>	<b>6,325,457</b>
Public Works Grand Total	176,597,868	186,428,120	237,199,118	218,891,274

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

### Requirements by Fund Detail

130 - Public Works	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	7,800,011	8,621,827	11,994,555	12,609,042
511120 Temporary Wages	256,683	436,407	921,331	926,967
511130 Vacation Pay	523,293	594,362	0	0
511140 Sick Pay	355,910	377,209	0	0
511141 Emergency Sick Pay	1,778	0	0	0
511150 Holiday Pay	537,160	595,275	0	0
511160 Comp Time Pay	100,355	124,110	0	0
511180 Differential Pay	2,388	2,793	0	0
511210 Compensation Credits	105,011	96,154	104,063	102,772
511220 Pager Pay	38,887	37,460	65,000	52,000
511240 Leave Payoff	100,738	41,751	0	0
511290 Health Insurance Waiver Pay	24,521	25,797	26,400	24,000
511410 Straight Pay	0	9,957	0	0
511420 Premium Pay	101,776	107,720	226,872	192,267
511450 Premium Pay Temps	6,023	12,043	0	17,981
Salaries and Wages Total	9,954,535	11,082,865	13,338,221	13,925,029
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	89,631	90,050
512110 PERS	2,066,473	2,447,693	3,261,616	3,948,561
512120 401K	74,262	84,653	98,680	101,811
512130 PERS Debt Service	594,274	584,031	730,592	696,800
512200 FICA	749,118	828,419	995,318	1,041,621
512300 Paid Leave Oregon	21,458	43,088	52,087	54,497
512310 Medical Insurance	2,238,401	2,375,450	2,677,757	2,921,184
512320 Dental Insurance	180,344	181,854	225,797	246,960
512330 Group Term Life Insurance	16,812	18,624	21,026	22,327
512340 Long Term Disability Insurance	33,282	36,328	43,805	46,513
512400 Unemployment Insurance	29,153	16,290	18,185	19,104
512520 Workers Comp Insurance	2,785	2,803	5,568	5,538
512600 Wellness Program	5,369	5,580	6,320	6,280
512610 Employee Assistance Program	5,044	5,242	5,853	7,227
512700 County HSA Contributions	22,864	25,408	24,050	30,100
Fringe Benefits Total	6,039,639	6,655,464	8,256,285	9,238,573
Personnel Services Total	<b>15,994,174</b>	<b>17,738,329</b>	<b>21,594,506</b>	<b>23,163,602</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	18,850	15,318	19,378	18,498
521030 Field Supplies	44,525	51,485	35,510	37,500



# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### PUBLIC WORKS

<b>130 - Public Works</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
521050 Janitorial Supplies	519	1,731	975	1,625
521060 Electrical Supplies	13,954	12,652	13,800	31,750
521070 Departmental Supplies	25,558	16,824	24,500	30,050
521080 Food Supplies	13	0	900	0
521090 Uniforms and Clothing	13,110	14,507	19,250	27,400
521100 Medical Supplies	0	229	0	0
521110 First Aid Supplies	340	1,106	2,700	2,700
521170 Educational Supplies	525	40	0	0
521190 Publications	1,552	1,634	6,500	4,150
521210 Gasoline	151,190	151,265	157,500	146,700
521220 Diesel	304,476	294,769	280,000	278,500
521230 Propane	10,532	8,212	20,050	12,150
521240 Automotive Supplies	10,933	11,973	7,500	9,500
521241 Oil and Lubricants	24,557	23,474	13,700	14,700
521300 Safety Clothing	57,795	72,377	58,852	57,427
521310 Safety Equipment	40,734	58,108	53,610	52,163
Supplies Total	719,163	735,704	714,725	724,813
<b>Materials</b>				
522010 Liquid Asphalt	516,993	1,371,994	1,408,906	1,408,906
522020 Crushed Rock	527,465	702,759	782,400	892,000
522030 Pipe	32,858	11,340	31,025	31,025
522050 Bridge Materials	31,622	24,430	49,280	49,280
522060 Sign Materials	87,828	104,692	129,600	129,750
522070 Paint	1,180,463	839,085	1,363,700	1,363,700
522080 Building Materials	1,006	943	6,500	6,500
522090 Chemical Sprays	50,951	79,027	75,000	90,000
522100 Parts	338,504	248,897	242,600	247,500
522110 Batteries	10,201	8,355	10,370	13,220
522120 Tires and Accessories	23,205	32,044	31,000	31,000
522140 Small Tools	53,766	108,631	49,650	48,850
522150 Small Office Equipment	35,660	46,476	16,550	18,700
522160 Small Departmental Equipment	96,732	87,711	93,050	83,050
522170 Computers Non Capital	23,348	30,280	62,704	80,644
522180 Software	8,592	2,690	4,000	2,500
522190 Asphalt Concrete	486,921	287,544	650,075	650,075
522240 Deicer	39,274	12,471	38,000	38,000
Materials Total	3,545,389	3,999,370	5,044,410	5,184,700
<b>Communications</b>				
523010 Telephone Equipment	2,402	560	1,000	500
523020 Phone and Communication Svcs	25,627	12,436	69,400	29,952
523040 Data Connections	32,400	45,145	40,950	59,490

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### PUBLIC WORKS

<b>130 - Public Works</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
523050 Postage	0	0	580	580
523060 Cellular Phones	30,281	31,240	41,086	35,966
523090 Long Distance Charges	1,296	1,349	1,400	1,250
523100 Radios and Accessories	2,673	17,743	31,500	31,500
Communications Total	94,679	108,474	185,916	159,238
<b>Utilities</b>				
524010 Electricity	202,328	220,872	202,900	262,000
524020 City Operations and St Lights	13,207	15,317	13,850	16,750
524030 Traffic Signal Electricity	27,983	30,246	35,000	30,000
524040 Natural Gas	45,136	36,441	35,000	37,000
524050 Water	802	2,209	800	3,750
524070 Sewer	762	968	800	1,300
524090 Garbage Disposal and Recycling	28,362	29,928	30,876	46,246
Utilities Total	318,579	335,981	319,226	397,046
<b>Contracted Services</b>				
525110 Consulting Services	0	0	25,000	0
525155 Credit Card Fees	7,326	7,600	8,200	6,700
525158 Armored Car Services	10,955	10,990	12,600	14,750
525175 Temporary Staffing	0	0	30,000	31,000
525235 Laboratory Services	12,163	11,264	19,700	15,800
525320 Food Services	765	658	1,000	1,000
525355 Engineering Services	519,730	483,277	1,170,000	759,750
525360 Public Works Services	113,743	87,961	165,000	166,000
525365 Striping Services	89,617	0	75,000	75,000
525370 Stormwater Services	165,180	157,947	180,000	180,000
525405 Code Enforcement Services	50,117	62,856	64,784	78,220
525410 Dispatch Services	41,551	42,798	44,100	47,038
525449 Microsoft 365	0	0	79,291	107,187
525450 Subscription Services	66,730	97,578	148,510	490
525460 Software Subscriptions	0	0	0	190,149
525555 Security Services	232	0	0	0
525710 Printing Services	9,973	5,093	13,275	11,395
525715 Advertising	3,480	1,664	3,000	5,500
525735 Mail Services	9,873	9,924	11,000	8,050
525740 Document Disposal Services	585	895	1,500	1,500
525862 Tire Hauling Services	399	735	1,000	1,200
525870 Hazardous Waste Disposal	76,203	56,355	92,000	92,000
525953 Grant Distributions	0	174,680	0	0
525999 Other Contracted Services	393,712	405,147	1,153,306	1,192,248
Contracted Services Total	1,572,333	1,617,420	3,298,266	2,984,977

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>130 - Public Works</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	119	0	0	0
526011 Dept Equipment Maintenance	27,371	44,839	63,550	108,550
526012 Vehicle Maintenance	217,644	199,836	114,800	116,750
526013 Ferry Maintenance	13,360	13,895	32,500	17,800
526014 Radio Maintenance	5,445	15,304	8,200	28,200
526020 Computer Hardware Maintenance	0	0	1,500	0
526021 Computer Software Maintenance	41,934	36,319	78,261	95,456
526030 Building Maintenance	40,204	37,833	322,350	324,850
526032 Roof Maintenance	507	0	0	0
526050 Grounds Maintenance	1,991	6,052	2,500	2,000
526060 Traffic Signal Maintenance	92,334	53,318	76,000	85,000
526062 Sewer Maintenance	0	0	2,500	2,000
Repairs and Maintenance Total	440,910	407,397	702,161	780,606
<b>Rentals</b>				
527100 Vehicle Rental	297	211	500	500
527110 Fleet Leases	252,544	306,572	364,520	376,199
527120 Motor Pool Mileage	8,624	10,326	11,425	8,200
527130 Parking	56	22	300	300
527140 County Parking	660	660	800	800
527200 Building Rental County	17,259	19,001	20,575	21,491
527210 Building Rental Private	0	150	200	0
527300 Equipment Rental	29,635	26,756	125,915	81,955
527400 Land Lease Private	0	27,405	15,000	16,000
Rentals Total	309,074	391,104	539,235	505,445
<b>Insurance</b>				
528110 Liability Insurance Premiums	39,941	42,421	42,421	45,815
528415 First Party Property Claims	6,020	10,591	500	0
Insurance Total	45,961	53,012	42,921	45,815
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	3,061	3,954	5,300	5,600
529120 Commercial Travel	6,585	3,129	12,250	18,350
529130 Meals	3,083	4,963	11,585	16,280
529140 Lodging	11,687	17,027	29,100	37,700
529210 Meetings	10,070	12,107	17,000	15,750
529220 Conferences	13,329	20,665	48,695	51,700
529230 Training	57,301	49,277	142,975	134,825
529300 Dues and Memberships	16,589	19,234	22,220	36,550
529650 Pre Employment Costs	13,457	21,210	9,450	4,450
529740 Fairs and Shows	628	5,228	2,500	2,000

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>130 - Public Works</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529820 Vehicle Registration	1,775	595	600	600
529840 Professional Licenses	9,923	1,221	10,680	11,640
529860 Permits	5,068	11,323	11,200	10,100
529880 Recording Charges	1,100	2,297	2,180	2,200
529910 Awards and Recognition	1,400	6,237	15,150	13,750
529999 Miscellaneous Expense	500	136	250	0
Miscellaneous Total	155,556	178,603	341,135	361,495
Materials and Services Total	<b>7,201,643</b>	<b>7,827,064</b>	<b>11,187,995</b>	<b>11,144,135</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	248,090	233,519	324,292	392,338
611200 BS Admin Allocation	0	0	93,413	97,241
611210 Facilities Mgt Allocation	340,855	340,629	315,374	356,481
611220 Custodial Allocation	180,533	191,912	197,326	222,165
611230 Courier Allocation	12,429	13,512	11,663	13,492
611240 Grounds Maintenance Allocation	0	0	95,215	105,675
611250 Risk Management Allocation	78,758	76,725	58,904	83,641
611260 Human Resources Allocation	268,711	326,710	373,395	467,357
611300 Legal Services Allocation	49,172	55,379	55,928	89,531
611400 Information Tech Allocation	446,070	395,909	310,804	363,468
611410 FIMS Allocation	317,928	213,805	285,817	610,564
611420 Telecommunications Allocation	37,173	20,824	15,804	18,228
611430 Technology Solution Allocation	401,099	409,672	242,835	0
611600 Finance Allocation	404,566	376,868	407,631	434,064
611800 MCBEE Allocation	594	109,659	158,092	190,365
612100 IT Equipment Use Charges	85,044	37,063	64,248	0
614100 Liability Insurance Allocation	215,200	243,101	202,300	407,500
614200 WC Insurance Allocation	178,700	113,599	172,400	196,200
Administrative Charges Total	<b>3,264,924</b>	<b>3,158,885</b>	<b>3,385,441</b>	<b>4,048,310</b>
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	345,731	493,894	664,763	717,250
531600 Computer Hardware Capital	17,835	0	0	0
531700 Computer Software Capital	0	0	775,200	460,000
531800 Communicaton Systems	0	85,390	830,000	0
532100 Automobiles	0	1,749	0	0
532500 Road Maintenance Vehicles	1,123,844	1,444,594	2,850,147	1,458,845
532600 Ferries	441,106	514,595	646,250	857,500
533110 Road Resurfacing	6,668,258	4,210,331	4,719,250	4,000,000
533170 Road Construction	7,207,004	8,750,757	6,183,250	8,586,450
533180 Safety Improvements	1,036,881	2,544,488	3,448,750	5,149,000
533200 Traffic Signals	1,278,657	424,171	313,500	100,000

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>130 - Public Works</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Capital Outlay</b>				
533500 Bridge Construction	2,390,162	3,824,867	10,598,734	8,685,234
534100 Building Construction	661,232	1,166	360,250	140,310
534101 Building Design	861	0	1,000,000	1,000,000
534104 Building FM Work Orders	0	369	11,000	5,000
534600 Site Improvements	24,279	9,468	87,335	0
535110 Right of Way	30,434	344,630	0	0
539300 Uncapitalized Comms Proj Costs	14,475	10	0	0
539400 Uncapitalized PW Project Costs	175,721	53,164	159,500	428,500
Capital Outlay Total	<b>21,416,480</b>	<b>22,703,642</b>	<b>32,647,929</b>	<b>31,588,089</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(31)	0	0	0
Debt Service Interest Total	<b>(31)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Transfers Out</b>				
561135 Transfer to PW Grants	0	0	0	1,995,000
561480 Xfer to Capital Impr Projects	29,817	0	0	0
561510 Transfer to Environmental Svcs	0	75,000	0	0
561595 Transfer to Fleet Management	19,551	0	31,575	35,970
Transfers Out Total	<b>49,368</b>	<b>75,000</b>	<b>31,575</b>	<b>2,030,970</b>
<b>Contingency</b>				
571010 Contingency	0	0	5,259,888	5,799,000
Contingency Total	<b>0</b>	<b>0</b>	<b>5,259,888</b>	<b>5,799,000</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	29,422,042	22,229,748
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>29,422,042</b>	<b>22,229,748</b>
Public Works Total	<b>47,926,558</b>	<b>51,502,920</b>	<b>103,529,376</b>	<b>100,003,854</b>
<b>135 - Public Works Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Contracted Services</b>				
525355 Engineering Services	197,088	0	0	0
525510 Legal Services	0	17,288	0	0
525715 Advertising	714	0	0	0
525953 Grant Distributions	764,150	933,833	1,250,000	0
Contracted Services Total	961,952	951,121	1,250,000	0
<b>Rentals</b>				
527400 Land Lease Private	20,000	0	0	0
Rentals Total	20,000	0	0	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>135 - Public Works Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Miscellaneous</b>				
529210 Meetings	171	347	0	0
529300 Dues and Memberships	540	0	0	0
Miscellaneous Total	711	347	0	0
Materials and Services Total	<b>982,663</b>	<b>951,467</b>	<b>1,250,000</b>	<b>0</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	0	17,566	11,784	13,137
611200 BS Admin Allocation	0	0	5,975	6,720
611230 Courier Allocation	0	0	108	0
611250 Risk Management Allocation	0	1,647	252	0
611260 Human Resources Allocation	0	17,884	3,431	0
611300 Legal Services Allocation	0	616	1,029	1,384
611400 Information Tech Allocation	0	26,328	19,911	25,314
611410 FIMS Allocation	0	15,294	18,281	42,194
611420 Telecommunications Allocation	0	1,247	1,005	1,243
611430 Technology Solution Allocation	0	26,328	15,657	0
611600 Finance Allocation	0	26,172	31,822	34,990
611800 MCBEE Allocation	0	6,641	10,143	13,042
612100 IT Equipment Use Charges	0	2,152	774	0
614100 Liability Insurance Allocation	0	4,452	1,100	0
614200 WC Insurance Allocation	0	2,968	500	0
Administrative Charges Total	<b>0</b>	<b>149,295</b>	<b>121,772</b>	<b>138,024</b>
<b>Capital Outlay</b>				
531800 Communicaton Systems	31,007	501,076	21,660,000	12,156,556
534300 Special Construction	0	0	0	9,300,000
534500 Sewer Systems	597,238	3,049,423	25,575,000	28,673,229
539300 Uncapitalized Comms Proj Costs	499,715	386,058	0	0
539400 Uncapitalized PW Project Costs	194,484	692,671	0	0
Capital Outlay Total	<b>1,322,445</b>	<b>4,629,229</b>	<b>47,235,000</b>	<b>50,129,785</b>
Public Works Grants Total	<b>2,305,108</b>	<b>5,729,991</b>	<b>48,606,772</b>	<b>50,267,809</b>
<b>305 - Land Use Planning</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	296,002	267,022	447,815	464,169
511130 Vacation Pay	21,181	16,859	0	0
511140 Sick Pay	14,928	10,720	0	0
511150 Holiday Pay	20,162	17,168	0	0
511160 Comp Time Pay	1,153	809	0	0
511210 Compensation Credits	3,299	3,820	4,121	4,457

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>305 - Land Use Planning</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
511240 Leave Payoff	382	1,023	0	0
511290 Health Insurance Waiver Pay	1,843	2,257	2,400	0
511420 Premium Pay	46	48	0	0
Salaries and Wages Total	358,997	319,725	454,336	468,626
<b>Fringe Benefits</b>				
512110 PERS	77,519	61,718	113,586	135,433
512120 401K	3,554	4,051	4,208	4,434
512130 PERS Debt Service	24,202	13,722	25,441	23,900
512200 FICA	27,098	24,049	34,757	35,851
512300 Paid Leave Oregon	802	1,257	1,817	1,875
512310 Medical Insurance	75,572	54,692	81,972	109,296
512320 Dental Insurance	6,308	4,321	6,912	9,240
512330 Group Term Life Insurance	645	552	786	823
512340 Long Term Disability Insurance	1,277	1,065	1,637	1,712
512400 Unemployment Insurance	1,050	472	682	702
512520 Workers Comp Insurance	97	76	165	165
512600 Wellness Program	198	155	220	220
512610 Employee Assistance Program	186	146	204	253
512700 County HSA Contributions	2,600	1,300	1,300	2,100
Fringe Benefits Total	221,107	167,577	273,687	326,004
Personnel Services Total	<b>580,105</b>	<b>487,302</b>	<b>728,023</b>	<b>794,630</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	1,671	1,233	3,231	3,853
521090 Uniforms and Clothing	96	0	0	0
521190 Publications	0	551	250	250
521300 Safety Clothing	22	88	0	150
Supplies Total	1,790	1,872	3,481	4,253
<b>Materials</b>				
522150 Small Office Equipment	1,330	1,405	2,000	2,000
522170 Computers Non Capital	2,960	34	1,500	5,132
522180 Software	0	0	1,000	0
Materials Total	4,290	1,439	4,500	7,132
<b>Communications</b>				
523060 Cellular Phones	1,082	1,028	1,500	1,500
523090 Long Distance Charges	64	0	250	250
Communications Total	1,146	1,028	1,750	1,750
<b>Contracted Services</b>				
525110 Consulting Services	13,920	13,936	40,000	40,000
525155 Credit Card Fees	1,096	1,203	5,000	5,000
525360 Public Works Services	46,331	39,737	48,683	55,950

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>305 - Land Use Planning</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525405 Code Enforcement Services	47,262	56,296	62,595	59,723
525449 Microsoft 365	0	0	3,163	3,312
525460 Software Subscriptions	0	0	0	4,000
525710 Printing Services	95	136	250	250
525715 Advertising	774	1,693	3,000	3,000
525735 Mail Services	3,691	4,030	5,000	6,000
525740 Document Disposal Services	0	0	50	50
Contracted Services Total	113,169	117,031	167,741	177,285
<b>Repairs and Maintenance</b>				
526021 Computer Software Maintenance	1,824	2,438	6,000	3,000
Repairs and Maintenance Total	1,824	2,438	6,000	3,000
<b>Rentals</b>				
527120 Motor Pool Mileage	525	203	500	500
527200 Building Rental County	11,856	11,713	12,836	12,372
527300 Equipment Rental	3,839	3,825	4,319	4,355
Rentals Total	16,219	15,741	17,655	17,227
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	199	107	800	500
529130 Meals	39	224	0	0
529140 Lodging	229	911	0	0
529220 Conferences	1,399	0	0	0
529230 Training	649	468	5,500	6,000
529300 Dues and Memberships	449	150	3,500	3,500
529840 Professional Licenses	0	0	700	700
529880 Recording Charges	0	1	200	200
529910 Awards and Recognition	0	200	0	0
Miscellaneous Total	2,964	2,061	10,700	10,900
Materials and Services Total	<b>141,401</b>	<b>141,610</b>	<b>211,827</b>	<b>221,547</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	7,428	6,867	9,592	11,707
611200 BS Admin Allocation	0	0	2,757	2,793
611230 Courier Allocation	387	399	345	416
611250 Risk Management Allocation	879	1,485	880	1,056
611260 Human Resources Allocation	8,380	9,622	11,068	14,441
611300 Legal Services Allocation	202,349	161,090	167,820	157,385
611400 Information Tech Allocation	13,552	11,612	9,311	10,497
611410 FIMS Allocation	9,161	6,250	8,435	17,533
611420 Telecommunications Allocation	1,029	622	451	527
611430 Technology Solution Allocation	11,728	12,025	7,061	0
611600 Finance Allocation	9,892	10,069	11,157	11,857



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>305 - Land Use Planning</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611800 MCBEE Allocation	17	3,289	4,714	5,434
612100 IT Equipment Use Charges	2,478	1,078	1,880	0
614100 Liability Insurance Allocation	2,700	5,100	3,800	5,600
614200 WC Insurance Allocation	1,700	1,800	1,800	0
Administrative Charges Total	<b>271,680</b>	<b>231,308</b>	<b>241,071</b>	<b>239,246</b>
Land Use Planning Total	<b>993,185</b>	<b>860,221</b>	<b>1,180,921</b>	<b>1,255,423</b>
<b>310 - Parks</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	161,249	242,698	407,027	306,164
511120 Temporary Wages	58,172	65,203	32,661	32,346
511130 Vacation Pay	14,827	13,608	0	0
511140 Sick Pay	6,415	9,573	0	0
511150 Holiday Pay	10,922	14,354	0	0
511160 Comp Time Pay	523	2,999	0	0
511210 Compensation Credits	3,979	6,271	5,731	5,904
511240 Leave Payoff	2,047	2,713	0	0
511290 Health Insurance Waiver Pay	0	357	0	0
511420 Premium Pay	510	1,893	5,054	2,840
511450 Premium Pay Temps	2,018	1,051	1,516	1,449
Salaries and Wages Total	260,664	360,721	451,989	348,703
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	0	1,838
512110 PERS	54,742	70,324	111,356	99,535
512120 401K	1,565	1,569	2,464	2,539
512130 PERS Debt Service	15,181	16,100	24,945	17,565
512200 FICA	19,800	26,872	34,074	26,344
512300 Paid Leave Oregon	534	1,405	1,782	1,376
512310 Medical Insurance	49,979	68,282	109,296	79,488
512320 Dental Insurance	4,136	5,469	9,216	6,720
512330 Group Term Life Insurance	360	506	713	543
512340 Long Term Disability Insurance	745	1,039	1,486	1,131
512400 Unemployment Insurance	755	527	619	469
512520 Workers Comp Insurance	88	110	270	210
512600 Wellness Program	111	155	240	160
512610 Employee Assistance Program	104	146	222	184
512700 County HSA Contributions	0	2,330	1,950	2,800
Fringe Benefits Total	148,101	194,834	298,633	240,902
Personnel Services Total	<b>408,764</b>	<b>555,555</b>	<b>750,622</b>	<b>589,605</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>310 - Parks</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	73	140	137	173
521030 Field Supplies	10,530	1,872	4,000	5,550
521050 Janitorial Supplies	956	1,520	2,450	2,650
521060 Electrical Supplies	6	0	0	0
521070 Departmental Supplies	0	60	0	0
521090 Uniforms and Clothing	3,030	550	2,900	2,285
521210 Gasoline	12,193	13,324	17,000	16,000
521220 Diesel	172	75	250	450
521240 Automotive Supplies	18	7	500	75
521241 Oil and Lubricants	0	124	175	50
521300 Safety Clothing	782	532	950	2,025
521310 Safety Equipment	349	114	2,000	450
Supplies Total	28,108	18,318	30,362	29,708
<b>Materials</b>				
522060 Sign Materials	925	1,107	2,000	450
522070 Paint	885	15	2,000	0
522080 Building Materials	0	118	0	0
522090 Chemical Sprays	0	0	300	0
522100 Parts	851	36	0	0
522120 Tires and Accessories	0	0	1,400	1,400
522140 Small Tools	929	776	750	1,050
522150 Small Office Equipment	0	950	0	0
522160 Small Departmental Equipment	11,580	4,472	9,500	5,050
522170 Computers Non Capital	0	2,052	1,164	2,003
522180 Software	0	504	0	0
Materials Total	15,169	10,030	17,114	9,953
<b>Communications</b>				
523020 Phone and Communication Svcs	1,139	1,337	1,300	1,300
523030 Fax	102	0	0	0
523040 Data Connections	376	2,615	0	3,240
523060 Cellular Phones	997	2,105	2,100	2,300
Communications Total	2,614	6,058	3,400	6,840
<b>Utilities</b>				
524010 Electricity	752	662	1,000	900
524020 City Operations and St Lights	3,708	3,901	3,200	4,200
524090 Garbage Disposal and Recycling	8,502	8,058	9,500	11,000
Utilities Total	12,961	12,620	13,700	16,100
<b>Contracted Services</b>				
525110 Consulting Services	111,573	14,500	55,000	0

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### PUBLIC WORKS

<b>310 - Parks</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525155 Credit Card Fees	0	36	0	0
525235 Laboratory Services	0	0	500	500
525360 Public Works Services	79,972	109,646	130,790	112,922
525449 Microsoft 365	0	0	3,282	4,065
525450 Subscription Services	563	5,126	9,050	9,735
525555 Security Services	29,600	33,600	34,440	34,440
525710 Printing Services	800	1,303	2,500	550
525715 Advertising	2,977	0	2,000	1,600
525735 Mail Services	7,562	0	100	100
525999 Other Contracted Services	173,770	346,581	588,425	46,650
Contracted Services Total	406,816	510,793	826,087	210,562
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	4,123	2,120	4,500	4,500
526012 Vehicle Maintenance	10,294	21,410	5,000	20,000
526014 Radio Maintenance	859	0	0	0
526021 Computer Software Maintenance	456	975	0	0
526030 Building Maintenance	4,261	2,727	5,000	5,000
526050 Grounds Maintenance	70	0	0	0
526055 Park Maintenance	54,391	6,757	41,750	30,000
Repairs and Maintenance Total	74,454	33,990	56,250	59,500
<b>Rentals</b>				
527110 Fleet Leases	11,767	11,412	14,770	15,361
527120 Motor Pool Mileage	100	392	250	325
527130 Parking	14	0	0	0
527200 Building Rental County	2,363	1,748	1,916	1,847
527300 Equipment Rental	220	5,454	6,129	5,489
Rentals Total	14,464	19,005	23,065	23,022
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	360	0	300	300
529130 Meals	210	98	625	625
529140 Lodging	1,189	486	2,100	2,100
529210 Meetings	1,010	424	750	200
529220 Conferences	970	90	2,250	2,250
529230 Training	1,050	940	650	950
529300 Dues and Memberships	800	1,419	1,740	1,740
529650 Pre Employment Costs	0	0	750	0
529820 Vehicle Registration	0	0	110	0
529840 Professional Licenses	50	50	2,000	2,650
529860 Permits	300	150	1,000	0
529990 Taxes and Penalties	6,843	6,830	0	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>310 - Parks</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529999 Miscellaneous Expense	76	110	0	0
Miscellaneous Total	12,857	10,597	12,275	10,815
Materials and Services Total	<b>567,444</b>	<b>621,410</b>	<b>982,253</b>	<b>366,500</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	7,226	5,936	14,490	17,734
611200 BS Admin Allocation	0	0	5,705	5,148
611230 Courier Allocation	348	308	333	511
611250 Risk Management Allocation	1,320	925	1,148	1,321
611260 Human Resources Allocation	7,541	7,409	10,670	17,723
611300 Legal Services Allocation	2,644	2,496	2,706	3,612
611400 Information Tech Allocation	14,119	11,069	18,815	19,140
611410 FIMS Allocation	9,570	6,009	17,456	32,327
611420 Telecommunications Allocation	1,029	577	970	980
611430 Technology Solution Allocation	12,238	11,465	14,736	0
611600 Finance Allocation	14,911	11,486	28,427	24,625
611800 MCBEE Allocation	18	3,117	9,673	10,049
612100 IT Equipment Use Charges	3,451	1,036	3,870	0
614100 Liability Insurance Allocation	4,000	2,300	5,600	7,300
614200 WC Insurance Allocation	2,600	2,000	1,700	2,200
Administrative Charges Total	<b>81,016</b>	<b>66,133</b>	<b>136,299</b>	<b>142,670</b>
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	25,449	93,977	290,444	0
532400 Off Road Vehicles	69	0	0	0
534600 Site Improvements	113,951	400,167	1,676,305	860,000
535200 Purchased Land	363,274	0	0	0
Capital Outlay Total	<b>502,744</b>	<b>494,143</b>	<b>1,966,749</b>	<b>860,000</b>
<b>Transfers Out</b>				
561595 Transfer to Fleet Management	15,000	0	0	0
Transfers Out Total	<b>15,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Contingency</b>				
571010 Contingency	0	0	164,868	573,229
Contingency Total	<b>0</b>	<b>0</b>	<b>164,868</b>	<b>573,229</b>
Parks Total	<b>1,574,968</b>	<b>1,737,241</b>	<b>4,000,791</b>	<b>2,532,004</b>
<b>320 - Surveyor</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	269,924	260,562	493,346	595,818
511120 Temporary Wages	13,573	2,158	41,912	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>320 - Surveyor</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
511130 Vacation Pay	17,295	14,920	0	0
511140 Sick Pay	15,137	16,141	0	0
511150 Holiday Pay	17,827	21,910	0	0
511160 Comp Time Pay	19	326	0	0
511210 Compensation Credits	2,846	0	0	0
511240 Leave Payoff	7,482	2,922	0	0
511290 Health Insurance Waiver Pay	4,814	4,271	4,800	2,400
511420 Premium Pay	0	19	1,290	1,943
511450 Premium Pay Temps	465	0	0	0
Salaries and Wages Total	349,382	323,229	541,348	600,161
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	510	833
512110 PERS	72,069	72,573	135,016	172,885
512120 401K	2,884	3,021	3,302	3,401
512130 PERS Debt Service	26,448	21,893	30,243	30,510
512200 FICA	26,306	24,189	41,317	45,763
512300 Paid Leave Oregon	696	1,265	2,161	2,392
512310 Medical Insurance	49,231	51,766	109,296	139,104
512320 Dental Insurance	3,838	3,823	9,216	11,760
512330 Group Term Life Insurance	576	593	865	1,055
512340 Long Term Disability Insurance	1,095	1,108	1,803	2,198
512400 Unemployment Insurance	1,022	476	748	897
512520 Workers Comp Insurance	99	81	271	228
512600 Wellness Program	188	182	320	320
512610 Employee Assistance Program	177	171	296	368
Fringe Benefits Total	184,630	181,141	335,364	411,714
Personnel Services Total	<b>534,011</b>	<b>504,370</b>	<b>876,712</b>	<b>1,011,875</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	170	434	904	720
521030 Field Supplies	970	2,213	3,475	1,500
521070 Departmental Supplies	0	0	500	500
521210 Gasoline	1,400	819	6,500	5,000
521240 Automotive Supplies	28	30	0	0
521300 Safety Clothing	973	1,328	2,500	1,100
521310 Safety Equipment	64	1,220	0	0
Supplies Total	3,604	6,043	13,879	8,820
<b>Materials</b>				
522100 Parts	2	16	0	0
522150 Small Office Equipment	693	237	1,251	600

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>320 - Surveyor</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
522160 Small Departmental Equipment	4,341	597	2,500	2,500
522170 Computers Non Capital	0	97	7,037	3,522
Materials Total	5,036	946	10,788	6,622
<b>Communications</b>				
523010 Telephone Equipment	0	325	0	0
523040 Data Connections	151	330	1,001	1,000
523060 Cellular Phones	517	495	751	751
523090 Long Distance Charges	7	0	75	75
Communications Total	675	1,150	1,827	1,826
<b>Contracted Services</b>				
525360 Public Works Services	54,775	55,383	68,823	69,205
525449 Microsoft 365	0	0	2,694	5,118
525450 Subscription Services	0	0	12,105	0
525460 Software Subscriptions	0	0	0	690
525710 Printing Services	0	68	50	50
525999 Other Contracted Services	0	0	1,500	1,500
Contracted Services Total	54,775	55,451	85,172	76,563
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	3,270	0	3,300	3,300
526021 Computer Software Maintenance	2,994	1,195	11,551	19,371
Repairs and Maintenance Total	6,264	1,195	14,851	22,671
<b>Rentals</b>				
527110 Fleet Leases	15,096	15,708	15,959	15,535
527120 Motor Pool Mileage	40	37	125	75
527200 Building Rental County	17,079	20,521	22,468	21,799
527300 Equipment Rental	936	1,284	1,791	1,469
Rentals Total	33,151	37,550	40,343	38,878
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	879	0	1,200	600
529130 Meals	0	0	300	300
529140 Lodging	0	0	1,500	1,500
529220 Conferences	620	1,040	3,000	3,000
529230 Training	0	0	5,000	3,200
529300 Dues and Memberships	80	486	1,100	1,100
529840 Professional Licenses	0	0	300	300
529880 Recording Charges	197	0	0	0
Miscellaneous Total	1,776	1,526	12,400	10,000
Materials and Services Total	<b>105,282</b>	<b>103,861</b>	<b>179,260</b>	<b>165,380</b>

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### PUBLIC WORKS

<b>320 - Surveyor</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	11,998	9,351	12,401	15,791
611200 BS Admin Allocation	0	0	3,149	3,137
611230 Courier Allocation	697	595	498	644
611250 Risk Management Allocation	1,386	1,377	1,179	1,056
611260 Human Resources Allocation	15,109	14,319	15,939	22,318
611300 Legal Services Allocation	12,497	16,649	19,006	19,745
611400 Information Tech Allocation	18,449	14,035	10,407	11,732
611410 FIMS Allocation	13,108	7,699	9,636	19,699
611420 Telecommunications Allocation	1,551	755	520	603
611430 Technology Solution Allocation	16,450	14,821	8,289	0
611600 Finance Allocation	14,639	12,639	11,992	14,077
611800 MCBEE Allocation	24	3,983	5,418	6,241
612100 IT Equipment Use Charges	3,540	1,327	2,101	0
614100 Liability Insurance Allocation	4,400	4,100	5,300	5,200
614200 WC Insurance Allocation	2,500	2,300	2,200	2,400
Administrative Charges Total	<b>116,346</b>	<b>103,950</b>	<b>108,035</b>	<b>122,643</b>
<b>Contingency</b>				
571010 Contingency	0	0	354,619	350,000
Contingency Total	<b>0</b>	<b>0</b>	<b>354,619</b>	<b>350,000</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	2,800,111	2,585,338
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>2,800,111</b>	<b>2,585,338</b>
Surveyor Total	<b>755,639</b>	<b>712,181</b>	<b>4,318,737</b>	<b>4,235,236</b>
<b>330 - Building Inspection</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	1,441,306	1,550,095	2,135,080	2,255,258
511120 Temporary Wages	16,247	16,264	112,769	249,933
511130 Vacation Pay	116,895	131,422	0	0
511140 Sick Pay	86,947	83,082	0	0
511150 Holiday Pay	97,946	99,868	0	0
511160 Comp Time Pay	14,993	28,204	0	0
511210 Compensation Credits	19,971	21,485	22,602	28,476
511240 Leave Payoff	10,922	6,897	0	0
511290 Health Insurance Waiver Pay	4,271	5,685	9,600	12,000
511420 Premium Pay	18,315	28,949	32,763	44,619
511450 Premium Pay Temps	0	137	0	0
Salaries and Wages Total	<b>1,827,812</b>	<b>1,972,088</b>	<b>2,312,814</b>	<b>2,590,286</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>330 - Building Inspection</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	17,958	19,112
512110 PERS	407,569	464,582	570,021	735,696
512120 401K	3,910	4,560	5,130	5,548
512130 PERS Debt Service	115,818	107,941	127,683	129,831
512200 FICA	137,314	147,706	174,308	194,579
512300 Paid Leave Oregon	3,951	7,723	9,122	10,182
512310 Medical Insurance	364,046	383,229	391,644	407,376
512320 Dental Insurance	28,597	28,756	33,024	34,440
512330 Group Term Life Insurance	3,082	3,390	3,648	3,791
512340 Long Term Disability Insurance	6,286	6,857	7,591	7,903
512400 Unemployment Insurance	5,359	2,909	3,246	3,351
512520 Workers Comp Insurance	425	417	795	855
512600 Wellness Program	875	927	980	940
512610 Employee Assistance Program	822	871	907	1,081
512700 County HSA Contributions	2,600	2,600	2,600	2,800
Fringe Benefits Total	1,080,652	1,162,467	1,348,657	1,557,485
Personnel Services Total	<b>2,908,464</b>	<b>3,134,555</b>	<b>3,661,471</b>	<b>4,147,771</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	3,043	2,995	7,695	8,101
521030 Field Supplies	827	365	2,000	1,500
521090 Uniforms and Clothing	2,189	0	5,000	5,000
521190 Publications	10,386	8,585	10,000	10,000
521210 Gasoline	24,785	22,077	30,000	30,000
521240 Automotive Supplies	64	18	0	0
521300 Safety Clothing	1,634	3,149	6,000	6,000
521310 Safety Equipment	158	0	0	0
Supplies Total	43,086	37,189	60,695	60,601
<b>Materials</b>				
522080 Building Materials	39	0	0	0
522100 Parts	20	6	0	0
522110 Batteries	6	0	0	0
522140 Small Tools	230	38	0	0
522150 Small Office Equipment	208	4,277	2,000	5,000
522170 Computers Non Capital	10,356	4,047	12,275	19,865
522180 Software	489	974	1,000	0
Materials Total	11,348	9,341	15,275	24,865
<b>Communications</b>				
523040 Data Connections	2,546	2,449	5,000	5,000
523060 Cellular Phones	9,307	8,347	20,000	15,000



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>330 - Building Inspection</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
523090 Long Distance Charges	117	0	0	0
Communications Total	11,970	10,796	25,000	20,000
<b>Contracted Services</b>				
525155 Credit Card Fees	88,268	88,057	125,000	125,000
525360 Public Works Services	209,285	192,561	212,348	273,082
525405 Code Enforcement Services	11,472	7,678	7,763	6,640
525449 Microsoft 365	0	0	10,665	15,958
525450 Subscription Services	0	0	1,000	1,000
525460 Software Subscriptions	0	0	0	4,000
525710 Printing Services	401	1,114	1,500	1,500
525715 Advertising	0	125	1,000	1,000
525735 Mail Services	10,363	9,984	10,000	12,000
525999 Other Contracted Services	32,646	62,356	50,000	50,000
Contracted Services Total	352,435	361,875	419,276	490,180
<b>Repairs and Maintenance</b>				
526012 Vehicle Maintenance	290	313	1,500	2,500
526021 Computer Software Maintenance	1,368	1,463	4,500	2,000
Repairs and Maintenance Total	1,658	1,776	6,000	4,500
<b>Rentals</b>				
527110 Fleet Leases	62,538	76,300	74,555	71,583
527120 Motor Pool Mileage	2,180	449	4,000	4,000
527200 Building Rental County	41,153	34,994	38,350	36,962
527300 Equipment Rental	5,610	6,068	5,966	6,878
Rentals Total	111,481	117,811	122,871	119,423
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	1,082	966	2,500	1,000
529120 Commercial Travel	0	0	1,000	1,000
529130 Meals	508	526	500	500
529140 Lodging	2,417	3,487	3,500	3,000
529210 Meetings	352	312	500	500
529220 Conferences	899	4,022	2,500	3,000
529230 Training	11,255	11,276	10,000	15,000
529300 Dues and Memberships	1,425	1,195	4,000	4,000
529840 Professional Licenses	2,507	1,581	2,500	2,500
529880 Recording Charges	51	0	0	0
529910 Awards and Recognition	0	360	0	0
Miscellaneous Total	20,495	23,723	27,000	30,500
Materials and Services Total	<b>552,473</b>	<b>562,511</b>	<b>676,117</b>	<b>750,069</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	35,279	34,409	48,060	55,302

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>330 - Building Inspection</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611200 BS Admin Allocation	0	0	13,088	12,888
611230 Courier Allocation	1,923	2,090	1,822	2,008
611250 Risk Management Allocation	4,879	5,786	5,298	4,976
611260 Human Resources Allocation	41,559	50,327	58,307	69,578
611300 Legal Services Allocation	13,384	10,975	7,523	6,918
611400 Information Tech Allocation	58,132	55,878	43,461	48,159
611410 FIMS Allocation	41,603	30,302	40,045	80,918
611420 Telecommunications Allocation	4,849	2,931	2,218	2,410
611430 Technology Solution Allocation	52,384	56,103	34,076	0
611600 Finance Allocation	47,987	49,504	51,563	52,907
611800 MCBEE Allocation	78	15,590	22,177	25,253
612100 IT Equipment Use Charges	11,150	5,265	8,957	0
614100 Liability Insurance Allocation	16,500	17,800	24,400	25,500
614200 WC Insurance Allocation	7,900	9,100	9,300	10,300
Administrative Charges Total	<b>337,606</b>	<b>346,060</b>	<b>370,295</b>	<b>397,117</b>
<b>Contingency</b>				
571010 Contingency	0	0	666,410	700,000
Contingency Total	<b>0</b>	<b>0</b>	<b>666,410</b>	<b>700,000</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	5,871,508	5,436,107
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>5,871,508</b>	<b>5,436,107</b>
Building Inspection Total	<b>3,798,543</b>	<b>4,043,126</b>	<b>11,245,801</b>	<b>11,431,064</b>
<b>510 - Environmental Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	1,311,959	1,281,606	1,964,700	1,834,171
511120 Temporary Wages	42,631	77,463	100,382	84,452
511130 Vacation Pay	88,738	87,344	0	0
511140 Sick Pay	63,314	54,553	0	0
511150 Holiday Pay	89,928	93,182	0	0
511160 Comp Time Pay	26,502	21,413	0	0
511210 Compensation Credits	13,387	12,578	13,746	8,118
511220 Pager Pay	500	0	0	0
511240 Leave Payoff	15,681	14,161	0	0
511290 Health Insurance Waiver Pay	4,814	3,985	2,400	4,800
511420 Premium Pay	55,103	74,230	67,523	50,413
511450 Premium Pay Temps	1,042	750	0	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>510 - Environmental Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
511950 Shoe Allowance	0	120	0	0
Salaries and Wages Total	1,713,598	1,721,385	2,148,751	1,981,954
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	26,671	21,597
512110 PERS	359,336	355,430	520,310	558,216
512120 401K	9,050	9,533	10,235	10,318
512130 PERS Debt Service	114,293	96,697	116,550	98,514
512200 FICA	128,162	128,027	159,053	147,666
512300 Paid Leave Oregon	3,754	6,664	8,324	7,729
512310 Medical Insurance	467,309	445,907	555,589	506,736
512320 Dental Insurance	38,437	34,688	46,851	42,840
512330 Group Term Life Insurance	2,868	2,811	3,440	3,247
512340 Long Term Disability Insurance	5,708	5,607	7,167	6,744
512400 Unemployment Insurance	5,024	2,517	2,974	2,771
512520 Workers Comp Insurance	567	522	1,127	951
512600 Wellness Program	1,087	1,007	1,260	1,100
512610 Employee Assistance Program	1,021	946	1,167	1,270
512700 County HSA Contributions	9,320	6,610	6,500	3,500
Fringe Benefits Total	1,145,935	1,096,967	1,467,218	1,413,199
Personnel Services Total	<b>2,859,533</b>	<b>2,818,352</b>	<b>3,615,969</b>	<b>3,395,153</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	8,454	9,020	9,250	6,647
521030 Field Supplies	28,574	18,232	31,900	26,550
521050 Janitorial Supplies	2,315	1,971	3,800	3,300
521070 Departmental Supplies	1,851	1,959	2,400	3,140
521080 Food Supplies	48	0	0	0
521210 Gasoline	10,274	10,032	15,700	11,000
521220 Diesel	87,732	63,152	80,700	60,000
521230 Propane	4,167	2,127	2,620	2,800
521240 Automotive Supplies	2,734	1,680	1,000	1,000
521241 Oil and Lubricants	5,199	4,812	6,050	6,050
521300 Safety Clothing	9,472	5,827	6,600	6,905
521310 Safety Equipment	2,118	4,342	3,850	4,600
Supplies Total	162,936	123,154	163,870	131,992
<b>Materials</b>				
522020 Crushed Rock	7,507	4,205	25,000	25,000
522030 Pipe	477	0	600	800
522060 Sign Materials	1,330	1,609	8,200	4,300
522080 Building Materials	0	400	0	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>510 - Environmental Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
522100 Parts	9,567	4,426	14,000	9,000
522110 Batteries	0	183	60	190
522120 Tires and Accessories	0	0	500	650
522140 Small Tools	1,200	1,153	1,900	1,900
522150 Small Office Equipment	3,217	2,766	6,250	5,900
522160 Small Departmental Equipment	1,742	3,386	4,000	3,000
522170 Computers Non Capital	1,761	11,356	12,562	13,191
522180 Software	592	250	850	720
Materials Total	27,394	29,734	73,922	64,651
<b>Communications</b>				
523020 Phone and Communication Svcs	11,082	11,474	10,950	8,750
523040 Data Connections	1,280	5,777	7,500	20,376
523050 Postage	0	0	500	1,000
523060 Cellular Phones	4,723	5,942	5,900	4,750
523090 Long Distance Charges	11	0	150	150
523100 Radios and Accessories	78	156	0	0
Communications Total	17,174	23,349	25,000	35,026
<b>Utilities</b>				
524010 Electricity	46,081	47,543	42,000	45,200
524090 Garbage Disposal and Recycling	16,238	17,489	21,200	14,000
Utilities Total	62,319	65,032	63,200	59,200
<b>Contracted Services</b>				
525110 Consulting Services	166,206	121,008	138,000	263,000
525155 Credit Card Fees	147,411	168,031	205,000	179,850
525158 Armored Car Services	19,345	19,152	20,400	22,600
525185 Community Education Services	123,109	6,358	159,000	9,500
525235 Laboratory Services	6,720	1,837	7,000	7,500
525355 Engineering Services	0	0	0	480,000
525360 Public Works Services	713,133	1,116,207	1,355,101	1,441,364
525370 Stormwater Services	112,769	126,440	145,536	148,883
525405 Code Enforcement Services	75,487	67,734	79,039	87,795
525449 Microsoft 365	0	0	14,178	20,474
525450 Subscription Services	1,978	20,965	11,470	13,662
525510 Legal Services	4,499	13,091	30,000	30,000
525710 Printing Services	346	17,022	12,300	6,675
525715 Advertising	8,009	33,299	65,600	12,350
525735 Mail Services	2,702	941	900	950
525810 Waste to Energy Contract	3,394,053	3,693,671	5,039,054	0
525830 Transfer Station Contracts	8,807,202	10,247,694	8,777,512	7,739,286

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>510 - Environmental Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525839 Grinding and Screening Service	110,043	51,824	120,000	120,000
525841 Leachate Disposal	1,116,259	284,128	1,172,160	2,261,742
525850 Litter Patrol Services	6,542	500	7,600	5,700
525861 Ash Hauling Services	724,930	815,304	993,513	0
525862 Tire Hauling Services	83,574	74,820	89,000	69,000
525870 Hazardous Waste Disposal	347,097	372,439	481,000	528,600
525871 Battery Recycling	62,298	92,380	112,500	112,500
525930 Fair Events and Activities	225	0	0	0
525999 Other Contracted Services	178,790	235,306	436,200	476,200
Contracted Services Total	16,212,729	17,580,150	19,472,063	14,037,631
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	13,027	17,247	117,000	27,000
526012 Vehicle Maintenance	200,245	324,302	203,000	150,000
526014 Radio Maintenance	2,634	1,892	1,200	1,450
526021 Computer Software Maintenance	456	6,087	500	500
526030 Building Maintenance	21,035	24,474	31,600	31,300
526050 Grounds Maintenance	124,459	94,999	214,700	157,500
Repairs and Maintenance Total	361,856	469,000	568,000	367,750
<b>Rentals</b>				
527110 Fleet Leases	20,928	30,054	35,993	37,377
527120 Motor Pool Mileage	1,235	888	1,000	500
527130 Parking	6	6	25	25
527200 Building Rental County	42,523	32,537	35,273	35,716
527300 Equipment Rental	12,654	34,658	34,128	55,607
Rentals Total	77,346	98,143	106,419	129,225
<b>Insurance</b>				
528415 First Party Property Claims	3,000	353	0	0
Insurance Total	3,000	353	0	0
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	556	392	900	650
529120 Commercial Travel	1,785	495	6,400	1,600
529130 Meals	1,529	2,862	1,600	1,550
529140 Lodging	1,960	3,741	10,900	7,050
529210 Meetings	4,282	1,466	33,150	14,550
529220 Conferences	2,270	2,660	13,700	6,925
529230 Training	400	20,433	31,800	17,100
529300 Dues and Memberships	1,615	1,522	15,550	13,258
529590 Special Programs Other	0	445	153,000	151,000
529740 Fairs and Shows	41,681	46,995	73,000	40,500
529840 Professional Licenses	0	0	250	250

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### PUBLIC WORKS

<b>510 - Environmental Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529850 Device Licenses	1,012	1,865	2,034	2,034
529860 Permits	49,823	7,757	24,704	29,253
529870 DEQ Tonnage Assessment	312,463	252,376	330,200	40,200
529910 Awards and Recognition	16,151	4,094	15,000	3,500
529999 Miscellaneous Expense	0	64,782	0	0
Miscellaneous Total	435,526	411,885	712,188	329,420
Materials and Services Total	<b>17,360,280</b>	<b>18,800,801</b>	<b>21,184,662</b>	<b>15,154,895</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	123,153	126,297	161,541	182,683
611200 BS Admin Allocation	0	0	75,050	73,685
611230 Courier Allocation	2,644	2,473	2,310	2,577
611250 Risk Management Allocation	8,417	7,900	10,722	7,076
611260 Human Resources Allocation	57,177	66,032	73,958	89,270
611300 Legal Services Allocation	41,506	38,861	30,850	21,627
611400 Information Tech Allocation	245,200	273,983	198,686	219,608
611410 FIMS Allocation	239,932	189,069	229,630	462,659
611420 Telecommunications Allocation	20,429	14,475	10,086	10,998
611430 Technology Solution Allocation	220,667	284,393	155,341	0
611600 Finance Allocation	390,235	367,411	355,754	335,815
611800 MCBEE Allocation	448	76,756	103,620	116,421
612100 IT Equipment Use Charges	46,814	25,703	40,916	0
614100 Liability Insurance Allocation	19,400	25,300	47,400	27,900
614200 WC Insurance Allocation	22,700	13,500	20,800	23,000
Administrative Charges Total	<b>1,438,722</b>	<b>1,512,153</b>	<b>1,516,664</b>	<b>1,573,319</b>
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	576,682	28,246	807,834	70,334
531600 Computer Hardware Capital	0	0	14,580	0
531700 Computer Software Capital	0	0	164,473	179,053
531800 Communicaton Systems	0	29,658	0	0
532100 Automobiles	0	0	243,662	243,662
532400 Off Road Vehicles	486	0	0	0
534101 Building Design	0	0	1,980,000	1,500,000
534104 Building FM Work Orders	0	958	0	0
534600 Site Improvements	217,976	499,574	836,500	473,010
535200 Purchased Land	0	0	10,000,000	10,000,000
Capital Outlay Total	<b>795,143</b>	<b>558,436</b>	<b>14,047,049</b>	<b>12,466,059</b>
<b>Contingency</b>				
571010 Contingency	0	0	3,481,481	4,070,000
Contingency Total	<b>0</b>	<b>0</b>	<b>3,481,481</b>	<b>4,070,000</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>510 - Environmental Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	12,334,263	3,804,251
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>12,334,263</b>	<b>3,804,251</b>
Environmental Services Total	<b>22,453,679</b>	<b>23,689,742</b>	<b>56,180,088</b>	<b>40,463,677</b>
<b>515 - Stormwater Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511110 Regular Wages	226,126	244,474	371,108	381,916
511120 Temporary Wages	1,843	6,047	21,772	0
511130 Vacation Pay	21,843	18,806	0	0
511140 Sick Pay	25,250	11,105	0	0
511150 Holiday Pay	17,027	18,195	0	0
511160 Comp Time Pay	754	195	0	0
511210 Compensation Credits	5,560	6,057	6,456	3,283
511240 Leave Payoff	2,201	0	0	0
511290 Health Insurance Waiver Pay	1,064	1,357	2,400	2,400
511420 Premium Pay	2,545	2,147	3,298	2,994
Salaries and Wages Total	304,212	308,383	405,034	390,593
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	1,303	1,283
512110 PERS	69,368	69,294	100,435	112,016
512120 401K	1,266	1,150	1,499	1,204
512130 PERS Debt Service	19,700	15,005	22,498	19,768
512200 FICA	22,614	22,698	30,241	29,269
512300 Paid Leave Oregon	645	1,187	1,607	1,551
512310 Medical Insurance	73,219	65,207	81,972	89,424
512320 Dental Insurance	5,797	5,051	6,912	7,560
512330 Group Term Life Insurance	534	531	652	675
512340 Long Term Disability Insurance	1,091	1,076	1,356	1,410
512400 Unemployment Insurance	886	448	569	581
512520 Workers Comp Insurance	81	80	195	165
512600 Wellness Program	178	165	220	220
512610 Employee Assistance Program	167	155	204	253
512700 County HSA Contributions	1,300	1,300	1,300	1,400
Fringe Benefits Total	196,847	183,344	250,963	266,779
Personnel Services Total	<b>501,059</b>	<b>491,727</b>	<b>655,997</b>	<b>657,372</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	32	106	60	150

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>515 - Stormwater Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
521030 Field Supplies	8,248	1,296	4,800	7,500
521060 Electrical Supplies	0	0	0	50
521070 Departmental Supplies	100	0	0	50
521090 Uniforms and Clothing	0	0	700	250
521210 Gasoline	5,505	5,226	5,200	6,000
521220 Diesel	0	48	0	0
521240 Automotive Supplies	141	88	100	100
521241 Oil and Lubricants	80	72	50	50
521300 Safety Clothing	2,605	2,269	2,000	2,500
521310 Safety Equipment	403	560	0	250
Supplies Total	17,115	9,664	12,910	16,900
<b>Materials</b>				
522020 Crushed Rock	0	0	5,000	2,500
522030 Pipe	0	644	6,400	5,000
522060 Sign Materials	95	0	3,000	3,000
522070 Paint	24	0	0	0
522080 Building Materials	3,666	0	4,500	5,000
522090 Chemical Sprays	259	0	400	0
522100 Parts	44	184	1,000	500
522110 Batteries	4	0	50	100
522140 Small Tools	88	45	1,500	1,000
522150 Small Office Equipment	0	209	300	1,000
522160 Small Departmental Equipment	0	2,512	2,000	0
522170 Computers Non Capital	1,558	0	1,455	1,881
522180 Software	0	0	1,010	4,657
Materials Total	5,738	3,594	26,615	24,638
<b>Communications</b>				
523010 Telephone Equipment	0	22	0	0
523040 Data Connections	669	1,943	1,700	2,300
523060 Cellular Phones	2,416	2,683	2,500	3,000
Communications Total	3,085	4,648	4,200	5,300
<b>Utilities</b>				
524090 Garbage Disposal and Recycling	25,194	21,487	36,133	38,000
Utilities Total	25,194	21,487	36,133	38,000
<b>Contracted Services</b>				
525110 Consulting Services	0	0	0	10,000
525185 Community Education Services	1,000	848	6,700	23,100
525235 Laboratory Services	0	0	544	0
525360 Public Works Services	114,730	111,363	161,419	153,644
525449 Microsoft 365	0	0	2,694	3,613



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>515 - Stormwater Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525450 Subscription Services	0	0	0	10,000
525710 Printing Services	194	0	0	0
525715 Advertising	1,201	1,125	1,000	1,000
525735 Mail Services	0	5	0	5,000
525999 Other Contracted Services	193,926	285,001	327,588	351,000
Contracted Services Total	311,050	398,341	499,945	557,357
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	2,516	3,822	3,500	1,000
526012 Vehicle Maintenance	978	829	1,000	2,000
526021 Computer Software Maintenance	3,261	3,907	3,000	0
526030 Building Maintenance	90	0	0	0
526061 Storm Drain Maintenance	1,597	56	3,000	5,000
Repairs and Maintenance Total	8,442	8,613	10,500	8,000
<b>Rentals</b>				
527110 Fleet Leases	10,428	10,836	11,474	11,769
527120 Motor Pool Mileage	259	341	200	500
527200 Building Rental County	8,429	7,395	7,949	7,949
527300 Equipment Rental	422	453	2,130	3,500
Rentals Total	19,537	19,025	21,753	23,718
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	183	0	250	250
529130 Meals	9	0	150	150
529140 Lodging	666	0	1,800	2,000
529210 Meetings	285	355	400	1,000
529220 Conferences	2,337	550	1,600	2,000
529230 Training	785	3,274	2,400	3,000
529300 Dues and Memberships	929	720	1,100	750
529840 Professional Licenses	0	0	800	0
529860 Permits	3,862	2,898	4,000	6,000
Miscellaneous Total	9,055	7,797	12,500	15,150
Materials and Services Total	<b>399,215</b>	<b>473,169</b>	<b>624,556</b>	<b>689,063</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	8,687	7,780	11,525	14,255
611200 BS Admin Allocation	0	0	3,728	3,804
611230 Courier Allocation	310	297	364	455
611250 Risk Management Allocation	800	917	975	862
611260 Human Resources Allocation	6,702	7,910	11,666	15,753
611300 Legal Services Allocation	21	346	414	412
611400 Information Tech Allocation	19,842	16,736	12,242	14,200
611410 FIMS Allocation	14,044	9,081	11,408	23,889

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>515 - Stormwater Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611420 Telecommunications Allocation	1,616	888	624	716
611430 Technology Solution Allocation	17,714	17,337	9,824	0
611600 Finance Allocation	23,998	17,101	17,100	17,875
611800 MCBEE Allocation	26	4,677	6,366	7,338
612100 IT Equipment Use Charges	3,717	1,575	2,543	0
614100 Liability Insurance Allocation	2,700	2,900	4,200	4,100
614200 WC Insurance Allocation	1,300	1,600	2,000	2,100
Administrative Charges Total	<b>101,476</b>	<b>89,145</b>	<b>94,979</b>	<b>105,759</b>
<b>Capital Outlay</b>				
532100 Automobiles	168,553	6,322	0	0
534600 Site Improvements	17,718	165,791	311,126	56,100
Capital Outlay Total	<b>186,270</b>	<b>172,112</b>	<b>311,126</b>	<b>56,100</b>
<b>Contingency</b>				
571010 Contingency	0	0	283,825	220,000
Contingency Total	<b>0</b>	<b>0</b>	<b>283,825</b>	<b>220,000</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	262,837	648,456
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>262,837</b>	<b>648,456</b>
Stormwater Management Total	<b>1,188,021</b>	<b>1,226,153</b>	<b>2,233,320</b>	<b>2,376,750</b>
<b>595 - Fleet Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521030 Field Supplies	205	19	0	0
521060 Electrical Supplies	17	170	0	170
521210 Gasoline	15,057	15,265	16,500	16,500
521240 Automotive Supplies	7	11	0	0
521241 Oil and Lubricants	9	75	0	0
521300 Safety Clothing	41	0	0	0
521310 Safety Equipment	30	744	0	0
Supplies Total	15,365	16,284	16,500	16,670
<b>Materials</b>				
522100 Parts	454	1,020	0	1,020
522110 Batteries	2	18	0	0
522140 Small Tools	114	13	0	0
Materials Total	570	1,051	0	1,020
<b>Communications</b>				
523100 Radios and Accessories	0	39,266	45,000	45,000
Communications Total	0	39,266	45,000	45,000

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>595 - Fleet Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Contracted Services</b>				
525360 Public Works Services	67,745	66,580	85,000	100,000
Contracted Services Total	67,745	66,580	85,000	100,000
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	0	73	0	0
526012 Vehicle Maintenance	444,137	620,303	580,000	675,000
526014 Radio Maintenance	138,026	70,268	75,000	75,000
Repairs and Maintenance Total	582,163	690,644	655,000	750,000
<b>Rentals</b>				
527140 County Parking	2,640	2,640	2,640	2,640
Rentals Total	2,640	2,640	2,640	2,640
<b>Insurance</b>				
528415 First Party Property Claims	3,000	0	0	0
Insurance Total	3,000	0	0	0
<b>Miscellaneous</b>				
529820 Vehicle Registration	3,886	2,240	0	0
Miscellaneous Total	3,886	2,240	0	0
Materials and Services Total	<b>675,368</b>	<b>818,705</b>	<b>804,140</b>	<b>915,330</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	3,193	2,396	3,935	4,671
611200 BS Admin Allocation	0	0	2,287	2,389
611250 Risk Management Allocation	659	193	157	0
611400 Information Tech Allocation	10,949	8,369	7,668	8,855
611410 FIMS Allocation	7,818	4,422	6,997	15,002
611420 Telecommunications Allocation	905	444	382	452
611430 Technology Solution Allocation	9,870	8,389	5,833	0
611600 Finance Allocation	12,130	10,260	12,875	12,448
611800 MCBEE Allocation	14	2,252	3,784	4,620
612100 IT Equipment Use Charges	2,124	744	1,548	0
614100 Liability Insurance Allocation	3,300	900	1,000	0
Administrative Charges Total	<b>50,964</b>	<b>38,369</b>	<b>46,466</b>	<b>48,437</b>
<b>Capital Outlay</b>				
532100 Automobiles	1,870,186	2,005,550	2,091,575	2,306,237
Capital Outlay Total	<b>1,870,186</b>	<b>2,005,550</b>	<b>2,091,575</b>	<b>2,306,237</b>
<b>Contingency</b>				
571010 Contingency	0	0	459,839	640,000
Contingency Total	<b>0</b>	<b>0</b>	<b>459,839</b>	<b>640,000</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

<b>595 - Fleet Management</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	2,501,292	2,415,453
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>2,501,292</b>	<b>2,415,453</b>
Fleet Management Total	<b>2,596,518</b>	<b>2,862,623</b>	<b>5,903,312</b>	<b>6,325,457</b>
Public Works Grand Total	83,592,219	92,364,198	237,199,118	218,891,274

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## PUBLIC WORKS

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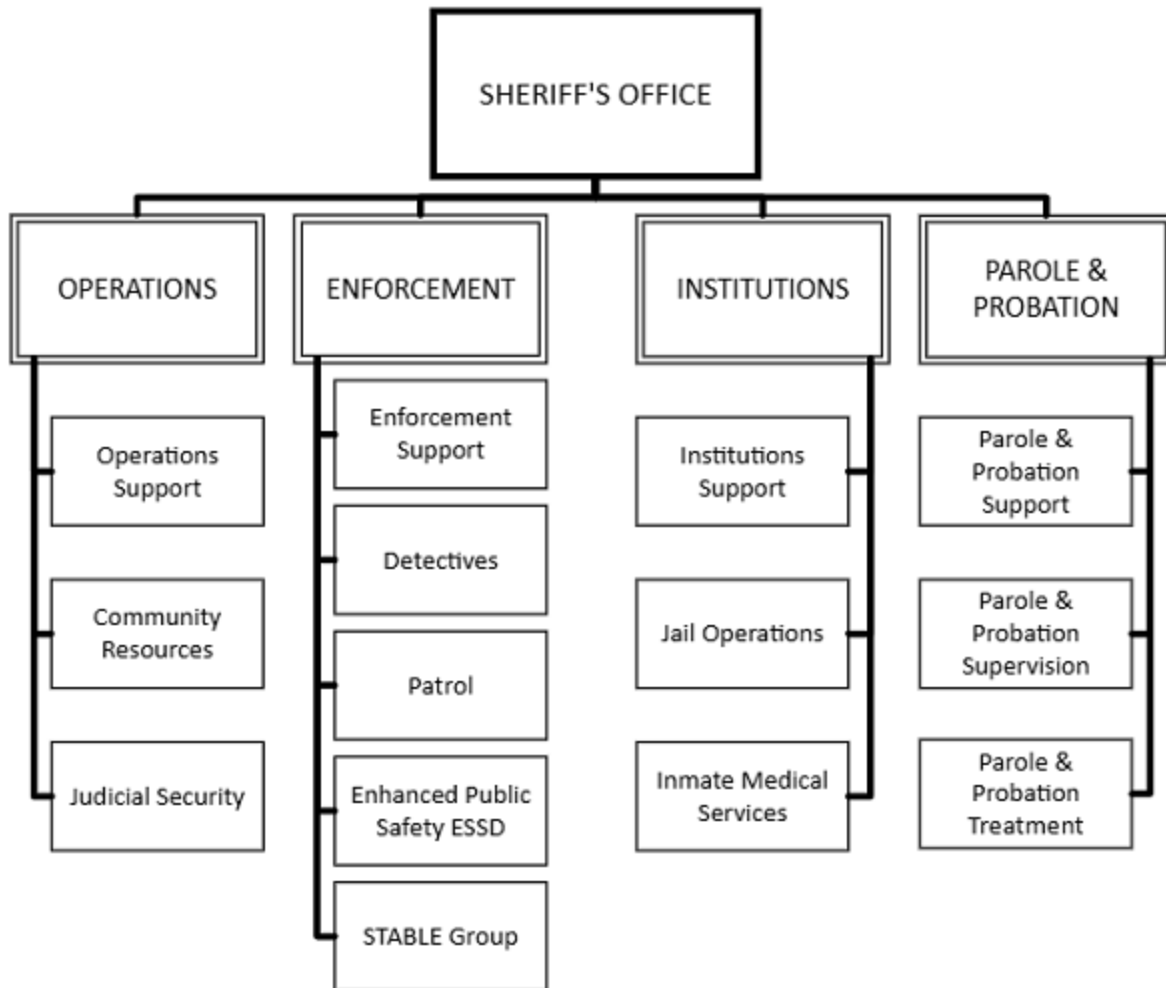
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# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### SHERIFF'S OFFICE



### MISSION STATEMENT

The mission of the Marion County Sheriff's Office is to provide our community with compassionate, professional, and quality public safety services. The Sheriff's Office is committed to serving with integrity by demonstrating our values of Humility, Diligence, Courage, and Professionalism.

### GOALS AND OBJECTIVES

- Goal 1 Strengthen our employee support system, with a focus on the involvement and well-being of staff.
- Objective 1 Establish and sustain an organizational culture defined by our vision, mission, and values.
  - Objective 2 Expand outreach and community engagement to maintain transparency and build trust with the community.
  - Objective 3 Support the health and wellness of Sheriff's Office employees.
- Goal 2 Pursue a safe and secure Marion County by enhancing our network of partnerships.
- Objective 1 Assess service needs and inventory current community provider network.
  - Objective 2 Leverage Sheriff's Office programs and partnerships to enhance community safety.

# MARION COUNTY FY 2025-26 BUDGET

## BY DEPARTMENT

### SHERIFF'S OFFICE

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Objective 3 Enhance traffic safety program through educational opportunities and focusing on high-risk areas and behaviors.

Goal 3 Focus resources to deliver consistent, responsive, and equitable services.

Objective 1 Strengthen Sheriff's Office preparedness to serve the community during significant events and natural disasters.

Objective 2 Coordinate internal services with community partners to better serve individuals with medical, mental, and behavioral health needs.

Objective 3 Expand and restructure existing services to enhance livability by leveraging additional resources made available under HB 4002 from the 2024 legislative session.

Goal 4 Increase our efficiency through effective communication, data informed decision making, and investing in technology.

Objective 1 Develop a communications plan containing specific strategies for enhancing both internal and external communications.

Objective 2 Implement strategy to guide existing and future analytical capabilities.

Objective 3 Review equipment, resource, and training needs to maximize effectiveness, efficiency, and equity in our operations.

Goal 5 Create a high performing organization by attracting a diverse, dedicated, and talented workforce.

Objective 1 Identify the personnel needs of the Sheriff's Office over the next three to five years.

Objective 2 Recruit a diverse group of employees capable of meeting the needs of the community.

Objective 3 Encourage advancement and retention through ongoing employee development.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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### DEPARTMENT OVERVIEW

The Marion County Sheriff's Office is a public safety organization that provides services to all residents within the county. These services are delivered through four divisions: Operations, Enforcement, Institutions, and Parole and Probation.

Operations provides judicial security (court security), civil process/service, criminal records entry, concealed handgun permits, code enforcement, crime prevention, and public information/social media management. Operations staff also carry out administrative functions including but not limited to payroll, human resources, recruitment, training, accounting, program analysis, certification, budget management, purchasing, contracts, grant management, property control, and professional standards.

Enforcement serves residents who live in rural areas, unincorporated cities (census designated places such as Brooks, Labish Village, etc.), contract cities, and those without local police protection. The services provided include patrol, traffic safety, criminal investigations, drug investigations, Law Enforcement Assisted Diversion, stable group services, search and rescue, marine patrol, and law enforcement contracts.

Institutions operates the jail and stabilization center. The division fingerprints, photographs, and processes all offenders who are arrested and brought to the jail by law enforcement agencies operating within Marion County.

The jail facility houses pretrial, sanctioned, and sentenced adults in custody; and has two major functions: intake (booking/release) and housing. Intake provides the services of property inventory, identification (photographs and fingerprints), and records. Housing utilizes both the jail and transition center to house offenders that range in level from unclassified to maximum security. The jail provides services to adults in custody with special needs such as medical, mental health, Americans with Disabilities Act (ADA), Opioid use disorder (OUD), and disciplinary issues.

The Stabilization Center will provide transitional-style programming for adults in custody (AICs) and non-custodial individuals needing support before reentering the community. Stabilization Specialists will offer case management and assist residents in securing housing, employment, and treatment services. The Pathfinder Network will operate the Stabilization Mentor Program, providing peer support, resource navigation, and workshops to reduce recidivism and promote self-sufficiency.

The facility will also house the Electronic Monitoring, Pretrial Monitoring, and Day Reporting programs. Additionally, it will serve as a base for work crews, including the RESTORE Court work crew, which allows participants to complete community service hours and pay restitution to victims, reinforcing the Sheriff's Office's commitment to restorative justice. The Center will continue to provide temporary emergency accommodations for individuals on supervision or in the LEAD deflection program, helping them stabilize and transition into permanent housing. Planned facility enhancements will create a safer, more open, and welcoming environment that fosters communication and supports behavioral change-both essential for rehabilitation and successful reintegration.

Parole and Probation supervises and works to reintegrate clients located within county boundaries. Parole and Probation provides supervision, sanctions, contracted drug and alcohol treatment, contracted sex offender treatment, cognitive classes, employment coordination, and victim services. The primary goals of Parole and Probation are to reduce recidivism, reduce prison population, enhance public safety, and provide client accountability.



## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

## RESOURCE AND REQUIREMENT SUMMARY

Sheriff's Office	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Licenses and Permits	37,770	35,420	26,400	24,860	-5.8%
Intergovernmental Federal	755,263	1,544,843	9,934,742	211,141	-97.9%
Intergovernmental State	17,759,914	17,299,205	20,087,959	20,558,640	2.3%
Charges for Services	4,674,872	5,087,538	5,194,375	5,337,318	2.8%
Fines and Forfeitures	2,314,018	2,253,456	2,086,938	2,330,197	11.7%
Interest	160,998	187,869	213,596	141,002	-34.0%
Other Revenues	54,662	13,787	10,000	49,313	393.1%
General Fund Transfers	42,003,784	44,851,755	44,324,528	57,044,188	28.7%
Other Fund Transfers	5,265,266	5,222,504	5,721,774	6,998,028	22.3%
Settlements	4,128	0	0	0	n.a.
Net Working Capital	7,847,974	6,797,367	5,668,542	4,934,888	-12.9%
<b>TOTAL RESOURCES</b>	<b>80,878,649</b>	<b>83,293,745</b>	<b>93,268,854</b>	<b>97,629,575</b>	<b>4.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services					
Salaries and Wages	31,038,689	32,494,104	37,221,141	38,800,577	4.2%
Fringe Benefits	18,463,599	19,457,889	23,880,104	26,193,855	9.7%
Total Personnel Services	<b>49,502,288</b>	<b>51,951,994</b>	<b>61,101,245</b>	<b>64,994,432</b>	<b>6.4%</b>
Materials and Services					
Supplies	1,437,867	1,545,336	1,983,902	2,136,189	7.7%
Materials	276,687	158,446	328,499	324,360	-1.3%
Communications	339,676	319,903	342,408	319,650	-6.6%
Utilities	810,885	843,419	929,507	917,086	-1.3%
Contracted Services	6,005,195	6,872,516	7,781,764	7,749,848	-0.4%
Repairs and Maintenance	481,707	492,559	587,847	649,484	10.5%
Rentals	1,210,171	1,339,298	1,602,624	1,737,027	8.4%
Insurance	37,467	40,971	38,767	87,617	126.0%
Miscellaneous	399,324	363,942	572,451	528,523	-7.7%
Total Materials and Services	<b>10,998,980</b>	<b>11,976,390</b>	<b>14,167,769</b>	<b>14,449,784</b>	<b>2.0%</b>
Administrative Charges	8,296,948	8,895,306	10,238,988	10,694,767	4.5%
Capital Outlay	232,538	151,768	206,934	144,379	-30.2%
Debt Service Interest	(276)	0	0	0	n.a.
Transfers Out	5,050,803	4,649,744	4,748,849	5,585,256	17.6%
Contingency	0	0	957,466	1,281,768	33.9%
Ending Fund Balance	0	0	1,847,603	479,189	-74.1%
<b>TOTAL REQUIREMENTS</b>	<b>74,081,282</b>	<b>77,625,203</b>	<b>93,268,854</b>	<b>97,629,575</b>	<b>4.7%</b>
<b>FTE</b>	377.50	376.50	392.50	382.50	-2.5%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### FUNDS

Fund Name	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	% of Total
<b>RESOURCES</b>					
FND 100 General Fund	48,441,933	52,440,511	60,074,346	64,028,959	65.6%
FND 180 Community Corrections	20,741,099	20,306,603	21,669,982	22,107,665	22.6%
FND 245 Enhanced Public Safety ESSD	3,073,219	2,781,998	2,415,373	2,362,084	2.4%
FND 250 Sheriff Grants	5,166,642	4,500,931	5,500,887	5,453,228	5.6%
FND 255 Traffic Safety Team	2,413,742	2,304,269	2,664,236	2,967,055	3.0%
FND 290 Inmate Welfare	1,042,016	959,434	944,030	710,584	0.7%
<b>TOTAL RESOURCES</b>	<b>80,878,649</b>	<b>83,293,745</b>	<b>93,268,854</b>	<b>97,629,575</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 100 General Fund	48,441,933	52,440,511	60,074,346	64,028,959	65.6%
FND 180 Community Corrections	17,517,526	18,181,918	21,669,982	22,107,665	22.6%
FND 245 Enhanced Public Safety ESSD	1,914,901	1,990,686	2,415,373	2,362,084	2.4%
FND 250 Sheriff Grants	3,627,790	3,091,367	5,500,887	5,453,228	5.6%
FND 255 Traffic Safety Team	2,222,521	1,613,576	2,664,236	2,967,055	3.0%
FND 290 Inmate Welfare	356,612	307,144	944,030	710,584	0.7%
<b>TOTAL REQUIREMENTS</b>	<b>74,081,282</b>	<b>77,625,203</b>	<b>93,268,854</b>	<b>97,629,575</b>	<b>100.0%</b>

### PROGRAMS

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
SO Operations Support	7,888,927	8,566,521	9,533,593	9,755,986	2.3%
Community Resource Unit	1,341,999	1,301,928	1,163,344	1,206,462	3.7%
Judicial Security	3,473,700	3,378,701	3,489,030	3,530,864	1.2%
Enforcement Support	1,168,754	1,164,481	1,438,703	1,589,783	10.5%
Detectives	2,911,782	2,710,040	3,278,333	3,416,967	4.2%
Patrol	12,811,195	13,614,984	14,460,488	15,490,511	7.1%
Enhanced Public Safety ESSD	3,073,219	2,781,998	2,415,373	2,362,084	-2.2%
STABLE Group	0	0	1,665,282	2,335,489	40.2%
Institutions Support	3,864,597	4,228,900	4,725,200	4,903,312	3.8%
Jail Operations	21,512,974	22,709,040	26,628,115	27,905,025	4.8%
Inmate Medical Services	3,084,589	3,700,386	4,045,879	4,375,624	8.2%
Parole and Probation Support	10,085,388	9,242,242	8,274,440	9,031,463	9.1%
Parole and Probation Supervsn	9,117,655	9,185,104	11,365,179	10,975,480	-3.4%
Parole and Probation Treatment	543,872	709,421	785,895	750,525	-4.5%
<b>TOTAL RESOURCES</b>	<b>80,878,649</b>	<b>83,293,745</b>	<b>93,268,854</b>	<b>97,629,575</b>	<b>4.7%</b>
<b>REQUIREMENTS</b>					
SO Operations Support	7,100,300	7,733,628	9,533,593	9,755,986	2.3%
Community Resource Unit	1,267,178	1,239,951	1,163,344	1,206,462	3.7%
Judicial Security	3,053,128	2,994,065	3,489,030	3,530,864	1.2%
Enforcement Support	1,168,754	1,164,481	1,438,703	1,589,783	10.5%
Detectives	2,878,965	2,687,062	3,278,333	3,416,967	4.2%
Patrol	12,418,527	12,812,705	14,460,488	15,490,511	7.1%
Enhanced Public Safety ESSD	1,914,901	1,990,686	2,415,373	2,362,084	-2.2%
STABLE Group	0	0	1,665,282	2,335,489	40.2%
Institutions Support	3,864,597	4,228,900	4,725,200	4,903,312	3.8%
Jail Operations	20,807,003	22,061,257	26,628,115	27,905,025	4.8%
Inmate Medical Services	3,084,589	3,700,386	4,045,879	4,375,624	8.2%
Parole and Probation Support	7,228,294	7,132,723	8,274,440	9,031,463	9.1%
Parole and Probation Supervsn	8,757,146	9,169,939	11,365,179	10,975,480	-3.4%
Parole and Probation Treatment	537,901	709,421	785,895	750,525	-4.5%
<b>TOTAL REQUIREMENTS</b>	<b>74,081,282</b>	<b>77,625,203</b>	<b>93,268,854</b>	<b>97,629,575</b>	<b>4.7%</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### SO Operations Support Program

- Responsible for all administrative functions to include payroll, human resources, recruitment, training, accounting, program analysis, certification, budget management, purchasing, contracts, grant management, and property control.
- Processes and records all data generated by calls for service and investigations conducted by enforcement deputies including public information disclosure for records requests.
- Processes and serves all civil action/papers, completes court ordered property foreclosure sales, issues concealed handgun permits, and manages vehicle impound.
- Responsible for training and certification maintenance, policy/procedure management, and accreditation management.

### Program Summary

Sheriff's Office

Program: SO Operations Support

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	19,690	18,346	1,238,763	46,589	-96.2%
Intergovernmental State	1,001,567	1,109,831	1,212,170	1,316,207	8.6%
Charges for Services	694,585	611,817	712,250	659,600	-7.4%
Other Revenues	9,499	9	0	0	n.a.
General Fund Transfers	5,468,023	5,969,177	5,467,231	6,969,316	27.5%
Other Fund Transfers	50,299	68,714	70,285	79,926	13.7%
Net Working Capital	645,264	788,627	832,894	684,348	-17.8%
<b>TOTAL RESOURCES</b>	<b>7,888,927</b>	<b>8,566,521</b>	<b>9,533,593</b>	<b>9,755,986</b>	<b>2.3%</b>
<b>REQUIREMENTS</b>					
Personnel Services	3,774,504	4,280,666	4,549,576	4,922,080	8.2%
Materials and Services	2,356,675	2,470,052	2,915,504	3,005,655	3.1%
Administrative Charges	969,125	982,910	1,044,980	1,105,454	5.8%
Debt Service Interest	(4)	0	0	0	n.a.
Contingency	0	0	268,895	321,490	19.6%
Ending Fund Balance	0	0	754,638	401,307	-46.8%
<b>TOTAL REQUIREMENTS</b>	<b>7,100,300</b>	<b>7,733,628</b>	<b>9,533,593</b>	<b>9,755,986</b>	<b>2.3%</b>
<b>FTE</b>	<b>31.60</b>	<b>31.60</b>	<b>30.60</b>	<b>30.60</b>	<b>0.0%</b>

### FTE By Position Title By Program

Program: SO Operations Support	
Position Title	FTE
Accounting Specialist (Sheriff's Office)	1.00
Administrative Assistant (Sheriff's Office)	3.00
Administrative Services Manager Sr	1.00
Budget Analyst 1 (Sheriff's Office)	1.00
Budget Analyst 2 (Sheriff's Office)	1.00
Chief Civil Supervisor	1.00
Deputy Sheriff - Enforcement	4.00
Division Commander	1.00
Management Analyst 1 (Confidential)	1.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>Program: SO Operations Support</b>	
<b>Position Title</b>	<b>FTE</b>
Management Analyst 1 (Sheriff's Office)	2.00
Management Analyst 2 (Sheriff's Office)	1.00
Office Specialist 2 (Sheriff's Office)	1.60
Property Specialist (Sheriff's Office)	1.00
Sheriff	1.00
Support Services Technician	9.00
Undersheriff	1.00
<b>Program SO Operations Support FTE Total:</b>	<b>30.60</b>

- There are 0.5 FTE in temporary deputies in this program.

### FTE Changes

There are no FTE changes for this program.

### **SO Operations Support Program Budget Justification**

#### RESOURCES

Intergovernmental Federal revenue decreased by \$1,172,501 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs. The Sheriff's Office also received the Safer Outcomes Grant awarded by the US Department of Justice which was an increase to this account. The revenue for civil service of child support documents for the Oregon Department of Justice stayed consistent for FY25-26.

Intergovernmental State increased due to increases in Requirements.

Charges for Service decreased for Concealed Handgun License renewals based on the renewal cycle and the resources stayed consistent for civil process fees and sheriff service fees.

General Fund Transfers increased due to increases in Requirements.

Other Fund Transfers increased for the transfer in from Traffic Safety Team fund for an increase in Requirements.

Net Working Capital decreased in Concealed Handgun Licensing.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services increased for the following: Field Supplies, Uniforms and Clothing for new hires and increased replacement costs, Microsoft 365, along with a new account of Software Subscriptions, and a decision package for Dispatch Services. We also had offsetting decreases for Gasoline, Radios and Accessories, and Radio Maintenance.

Contingency is budgeted for unanticipated program expenditures.

Ending Fund Balance decreased due to increases in Requirements.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Community Resource Unit Program

- Participates in Neighborhood Watch programs and provides resources for citizens who want to organize efforts to prevent crime in their neighborhoods.
- Manages alarm permits including education to residents, business owners, and security vendors regarding Marion County's Alarm Ordinance.
- Provides Code Enforcement by responding to complaints and concerns, and by initiating cases for violations regarding county ordinances; i.e., graffiti, tall grass and weeds, building code violations, abandoned vehicles, illegal dumping, etc.
- Responsible for creation of media releases, managing social media, and responding to public information requests.

### Program Summary

Sheriff's Office

Program: Community Resource Unit

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Licenses and Permits	37,770	35,420	26,400	24,860	-5.8%
Intergovernmental Federal	0	0	173,007	0	-100.0%
Charges for Services	348,077	359,296	217,362	235,559	8.4%
Other Revenues	3	0	0	0	n.a.
General Fund Transfers	832,870	809,525	684,598	888,845	29.8%
Other Fund Transfers	45,596	22,866	0	0	n.a.
Settlements	4,128	0	0	0	n.a.
Net Working Capital	73,556	74,821	61,977	57,198	-7.7%
<b>TOTAL RESOURCES</b>	<b>1,341,999</b>	<b>1,301,928</b>	<b>1,163,344</b>	<b>1,206,462</b>	<b>3.7%</b>
<b>REQUIREMENTS</b>					
Personnel Services	977,602	933,856	873,527	949,561	8.7%
Materials and Services	119,115	128,562	90,802	92,372	1.7%
Administrative Charges	170,462	177,533	168,635	146,934	-12.9%
Contingency	0	0	30,380	17,595	-42.1%
<b>TOTAL REQUIREMENTS</b>	<b>1,267,179</b>	<b>1,239,951</b>	<b>1,163,344</b>	<b>1,206,462</b>	<b>3.7%</b>
<b>FTE</b>	<b>8.40</b>	<b>8.40</b>	<b>6.40</b>	<b>6.40</b>	<b>0.0%</b>

### FTE By Position Title By Program

Program: Community Resource Unit	
Position Title	FTE
Code Enforcement Officer	3.00
Communications Coordinator	1.00
Office Specialist 2 (Sheriff's Office)	0.40
Office Specialist 3 (Sheriff's Office)	1.00
Sergeant	1.00
<b>Program Community Resource Unit FTE Total:</b>	<b>6.40</b>

- There are 0.5 FTE temporary employees in this program.

### FTE Changes

There are no FTE changes for this program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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### **Community Resource Unit Program Budget Justification**

#### RESOURCES

Licenses and Permits decreased due to a decline in alarm permit renewals.

Intergovernmental Federal revenue decreased by \$173,007 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs.

Charges for Services had an increase in Code Enforcement Services and remained consistent for alarm fees.

General Fund Transfers increased due to increases in Requirements.

Net Working Capital decreased in Alarms based on current year projections.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services increased for the following; postage, mail services, and software subscriptions.

Contingency is budgeted for unanticipated program expenditures.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Judicial Security Program

- Provides courtroom and judicial security for courtrooms within the county for criminal, civil, and domestic relations hearings. Services are provided at Circuit Court facilities located in the Marion County Courthouse, the Jail Annex, and the Marion County Juvenile facility.
- Provides transports between multiple correctional facilities including the Oregon Department of Corrections, Oregon State Hospital (OSH), and Oregon Youth Authority.
- Provides security for pretrial and sentenced individuals involved in medical emergencies during court proceedings.
- Provides adult and juvenile threat assessment services for partner agencies throughout the county. Also provides security audits and safety plans for county buildings.

### Program Summary

Sheriff's Office

Program: Judicial Security

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	0	551,345	0	-100.0%
Intergovernmental State	146,786	3,974	0	0	n.a.
Charges for Services	7,283	0	0	0	n.a.
General Fund Transfers	2,721,753	2,954,154	2,553,050	3,390,493	32.8%
Net Working Capital	597,878	420,572	384,635	140,371	-63.5%
<b>TOTAL RESOURCES</b>	<b>3,473,700</b>	<b>3,378,701</b>	<b>3,489,030</b>	<b>3,530,864</b>	<b>1.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	2,553,098	2,534,222	2,637,114	2,903,250	10.1%
Materials and Services	106,928	90,853	319,463	121,456	-62.0%
Administrative Charges	393,102	368,991	424,404	431,697	1.7%
Contingency	0	0	108,049	74,461	-31.1%
<b>TOTAL REQUIREMENTS</b>	<b>3,053,129</b>	<b>2,994,065</b>	<b>3,489,030</b>	<b>3,530,864</b>	<b>1.2%</b>
<b>FTE</b>	<b>15.00</b>	<b>14.00</b>	<b>14.00</b>	<b>14.00</b>	<b>0.0%</b>

### FTE By Position Title By Program

<b>Program: Judicial Security</b>	
<b>Position Title</b>	<b>FTE</b>
Deputy Sheriff - Enforcement	4.00
Deputy Sheriff - Institutions	9.00
Sergeant	1.00
<b>Program Judicial Security FTE Total:</b>	<b>14.00</b>

- There are 2.32 FTE in temporary deputies in this program.

### FTE Changes

There are no FTE changes for this program.

### Judicial Security Program Budget Justification

#### RESOURCES

Intergovernmental Federal revenue decreased by \$551,345 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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General Fund Transfers increased due to increases in Requirements.

Net Working Capital decreased due to less carry-over funding from the Oregon State Hospital contract.

### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services decreased due to the public safety assessment consulting services and recruitment-related digital marketing services contracts expiring.

Contingency is budgeted for unanticipated program expenditures.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Enforcement Support Program

- Provides oversight of Enforcement Division functions.
- Ensures compliance with Northwest Accreditation Alliance regarding enforcement policy and procedures.
- Conducts professional standards investigations and inquiries as necessary.

#### Program Summary

Sheriff's Office

Program: Enforcement Support

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	0	229,084	0	-100.0%
Charges for Services	2,891	753	0	0	n.a.
General Fund Transfers	1,165,862	1,163,728	1,209,619	1,589,783	31.4%
<b>TOTAL RESOURCES</b>	<b>1,168,754</b>	<b>1,164,481</b>	<b>1,438,703</b>	<b>1,589,783</b>	<b>10.5%</b>
<b>REQUIREMENTS</b>					
Personnel Services	846,189	851,060	1,075,477	1,205,996	12.1%
Materials and Services	170,892	162,537	173,668	184,190	6.1%
Administrative Charges	151,672	150,884	189,558	199,597	5.3%
<b>TOTAL REQUIREMENTS</b>	<b>1,168,754</b>	<b>1,164,481</b>	<b>1,438,703</b>	<b>1,589,783</b>	<b>10.5%</b>
<b>FTE</b>	<b>3.90</b>	<b>3.90</b>	<b>4.90</b>	<b>4.90</b>	<b>0.0%</b>

#### FTE By Position Title By Program

<b>Program: Enforcement Support</b>	
<b>Position Title</b>	<b>FTE</b>
Division Commander	1.00
Lieutenant	2.90
Sergeant	1.00
<b>Program Enforcement Support FTE Total:</b>	<b>4.90</b>

#### FTE Changes

There are no FTE changes for this program.

### Enforcement Support Program Budget Justification

#### RESOURCES

Intergovernmental Federal revenue decreased by \$229,084 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs.

General Fund Transfers increased due to increases in Requirements.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services increased due to phone and communication services and interpreters and translators.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Detectives Program

- Provides investigative services in the areas of computer forensics, homicides, serious assaults, missing persons, sex offenses, organized crime, and robberies.
- As mandated by Senate Bill 111, investigates incidents where officers/deputies are involved in the use of deadly force.
- Provides specially trained investigators in domestic violence and crimes against children.
- Provides technical assistance and serves as a resource to agencies and investigative units within Marion County.
- Manages and stores evidence and property collected by Marion County deputies.

### Program Summary

Sheriff's Office

Program: Detectives

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	0	429,923	0	-100.0%
Intergovernmental State	27,291	30,304	32,298	33,990	5.2%
Charges for Services	4,768	2,525	0	0	n.a.
General Fund Transfers	2,841,012	2,643,553	2,793,133	3,361,068	20.3%
Other Fund Transfers	(3,365)	840	0	0	n.a.
Net Working Capital	42,077	32,818	22,979	21,909	-4.7%
<b>TOTAL RESOURCES</b>	<b>2,911,782</b>	<b>2,710,040</b>	<b>3,278,333</b>	<b>3,416,967</b>	<b>4.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	2,344,615	2,127,551	2,609,123	2,751,924	5.5%
Materials and Services	172,045	180,611	246,433	240,133	-2.6%
Administrative Charges	362,306	369,741	415,562	424,910	2.2%
Capital Outlay	0	9,159	0	0	n.a.
Debt Service Interest	(1)	0	0	0	n.a.
Contingency	0	0	7,215	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>2,878,965</b>	<b>2,687,062</b>	<b>3,278,333</b>	<b>3,416,967</b>	<b>4.2%</b>
<b>FTE</b>	15.00	15.00	15.00	15.00	0.0%

### FTE By Position Title By Program

<b>Program: Detectives</b>	
<b>Position Title</b>	<b>FTE</b>
Administrative Services Manager (Evidence)	1.00
Crime Data Analyst	1.00
Deputy Sheriff - Enforcement	10.00
Evidence Technician	2.00
Sergeant	1.00
<b>Program Detectives FTE Total:</b>	<b>15.00</b>

#### FTE Changes

There are no FTE changes for this program.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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### **Detectives Program Budget Justification**

#### RESOURCES

Intergovernmental Federal revenue decreased by \$429,923 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs.

Intergovernmental State increased due to increases in Requirements.

General Fund Transfers increased due to increases in Requirements.

Net Working Capital decreased due to reduced carry-over from federal and civil forfeiture funds.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services decreased due to computer software maintenance, gasoline, and we had offsetting increases in educational supplies and the new account that was created for software subscriptions.

Contingency was not budgeted for FY25-26.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Patrol Program

- Provides criminal and traffic law enforcement services 24 hours a day, seven days a week for residents in rural areas, unincorporated communities, and cities without dedicated police coverage or less than 24-hour law enforcement response services.
- Supports and assists various police agencies within Marion County on calls for service or investigations when requested.
- Provides Search and Rescue, Canine Teams, Reserve Program, Marine Patrol, and Special Weapons and Tactics Team (SWAT).
- Reduces motor vehicle crashes, injuries and fatalities through enforcement, education, and engineering efforts by the self-funded Traffic Safety Team, in collaboration with agency partners.
- Utilizes specialized investigators to reconstruct and investigate serious person crimes and/or fatal motor vehicle crashes.
- Provides contracted law enforcement services for cities, and other public entities for special events.

### Program Summary

Sheriff's Office

Program: Patrol

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	317,249	1,514,697	1,698,428	50,565	-97.0%
Intergovernmental State	355,597	158,728	234,369	252,016	7.5%
Charges for Services	1,047,572	1,265,996	1,321,364	1,419,948	7.5%
Fines and Forfeitures	2,314,018	2,253,456	2,086,938	2,330,197	11.7%
Interest	26,879	31,949	15,243	30,566	100.5%
Other Revenues	43,145	11,940	10,000	20,000	100.0%
General Fund Transfers	8,004,885	7,795,428	8,087,685	10,266,042	26.9%
Other Fund Transfers	172,369	190,122	204,183	191,819	-6.1%
Net Working Capital	529,480	392,668	802,278	929,358	15.8%
<b>TOTAL RESOURCES</b>	<b>12,811,195</b>	<b>13,614,984</b>	<b>14,460,488</b>	<b>15,490,511</b>	<b>7.1%</b>
<b>REQUIREMENTS</b>					
Personnel Services	8,879,987	9,334,525	10,497,250	11,281,746	7.5%
Materials and Services	1,606,807	1,745,980	1,852,049	2,104,995	13.7%
Administrative Charges	1,432,804	1,583,525	1,749,586	1,704,381	-2.6%
Capital Outlay	196,044	125,809	31,063	0	-100.0%
Debt Service Interest	(88)	0	0	0	n.a.
Transfers Out	302,973	22,866	22,983	0	-100.0%
Contingency	0	0	307,557	399,389	29.9%
<b>TOTAL REQUIREMENTS</b>	<b>12,418,527</b>	<b>12,812,705</b>	<b>14,460,488</b>	<b>15,490,511</b>	<b>7.1%</b>
<b>FTE</b>	67.10	67.10	60.10	60.10	0.0%

### FTE By Position Title By Program

Program: Patrol	
Position Title	FTE
Deputy Sheriff - Enforcement	52.00
Lieutenant	0.10
Sergeant	7.00

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>Program: Patrol</b>	
<b>Position Title</b>	<b>FTE</b>
Support Services Technician	1.00
<b>Program Patrol FTE Total:</b>	<b>60.10</b>

- There are 0.17 FTE in temporary employees in this program for Marine Patrol.

### FTE Changes

There are no FTE changes for this program.

### **Patrol Program Budget Justification**

#### RESOURCES

Intergovernmental Federal revenue decreased by \$1,578,257 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs. There were additional decreases due to the completion of a Bureau of Justice Assistance grant, reduced contract amount for law enforcement services with the Bureau of Land Management, and for traffic safety grants expiring in September 2025.

Intergovernmental State increased related to contracts for service with the Marine Board and Oregon Parks and Recreation Department for patrol services.

Charges for Services increased due to contracts for law enforcement services, and increases in impound due to towed vehicles.

Fines and Forfeitures increased due to traffic fines increases based on projections.

Other Revenues increased due to anticipated K9 donations compared to prior year, along with the Cadet Unit donations, and Search and Rescue donations.

General Fund Transfers increased due to increases in Requirements.

Other Fund Transfers decreased due to Requirements for Secure Rural Schools, or Title III funding.

Net Working Capital increases in the following areas; Cadet Unit, K9 Donations, Reserve Unit, and Traffic Safety Team based on current year projections.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services increases due to gasoline, safety clothing, credit card fees, dispatch services, advertising and computer software maintenance.

Capital Outlay decreased for a one-time purchase made in the prior year.

Transfers Out decreased due to a one-time transfer to Fleet Management in FY24-25.

Contingency is budgeted for unanticipated program expenditures.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Enhanced Public Safety ESSD Program

- Provides criminal and traffic law enforcement services 24 hours a day, seven days a week for the Enhanced Public Safety East Salem Service District (ESSD).
- Provides traffic enforcement and conducts community awareness/education presentations to reduce motor vehicle crashes, injuries, and fatalities.
- Provides enhanced community engagement opportunities through community policing concepts.
- Participates in proactive policing through researched and planned enforcement operations.
- In June 2024, the Board of Commissioners approved an annual rate increase of \$1 per month for five years for the ESSD service area to fund enhanced law enforcement services.

### Program Summary

Sheriff's Office

Program: Enhanced Public Safety ESSD

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	1,663,758	1,602,153	1,601,767	1,894,449	18.3%
Interest	17,947	21,527	22,294	16,359	-26.6%
Net Working Capital	1,391,514	1,158,318	791,312	451,276	-43.0%
<b>TOTAL RESOURCES</b>	<b>3,073,219</b>	<b>2,781,998</b>	<b>2,415,373</b>	<b>2,362,084</b>	<b>-2.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,456,629	1,532,404	1,689,050	1,751,854	3.7%
Materials and Services	305,254	301,785	346,320	378,168	9.2%
Administrative Charges	153,018	156,497	189,253	198,287	4.8%
Transfers Out	0	0	29,321	19,745	-32.7%
Contingency	0	0	140,392	14,030	-90.0%
Ending Fund Balance	0	0	21,037	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>1,914,901</b>	<b>1,990,686</b>	<b>2,415,373</b>	<b>2,362,084</b>	<b>-2.2%</b>
<b>FTE</b>	10.00	10.00	10.00	10.00	0.0%

### FTE By Position Title By Program

<b>Program: Enhanced Public Safety ESSD</b>	
<b>Position Title</b>	<b>FTE</b>
Deputy Sheriff - Enforcement	10.00
<b>Program Enhanced Public Safety ESSD FTE Total:</b>	<b>10.00</b>

#### FTE Changes

There are no FTE changes for this program.

### Enhanced Public Safety ESSD Program Budget Justification

#### RESOURCES

Charges for Services increased due to the new fee structure approved by the ESSD board in June 2024.

Interest decreased due to lower than anticipated net working capital.

Net Working Capital decreased due to increases in Requirements.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefits increases.

Materials and Services increased due to fleet leases, dispatch services, gasoline, Microsoft 365 and computer replacements.

Transfers Out decreased due to the transfer to Fleet Management for replacement vehicle costs.

Contingency is budgeted for unanticipated program expenditures.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### STABLE Group Program

- The Stabilization through Treatment and Accountability Bettering Livability through Engagement (STABLE) Group participates in community outreach and education by attending service fairs, presenting to community groups, and meeting with service providers.
- The Law Enforcement Assisted Diversion (LEAD) diverts clients experiencing substance use issues to community-based resources rather than the criminal justice system.
- Provides crisis outreach resources, Crisis Intervention Training, and Mental Health First Aid training for area law enforcement agencies.
- Provide deputy supervised work-crew for the RESTORE Court program.
- Provides deflection program services in conjunction with the passage of HB4002.

### Program Summary

Sheriff's Office

Program: STABLE Group

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	0	138,765	0	-100.0%
Charges for Services	0	0	147,000	0	-100.0%
General Fund Transfers	0	0	872,979	1,328,342	52.2%
Other Fund Transfers	0	0	506,538	1,007,147	98.8%
<b>TOTAL RESOURCES</b>	<b>0</b>	<b>0</b>	<b>1,665,282</b>	<b>2,335,489</b>	<b>40.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	0	0	1,127,746	1,577,672	39.9%
Materials and Services	0	0	399,369	437,202	9.5%
Administrative Charges	0	0	50,653	250,750	395.0%
Capital Outlay	0	0	24,000	0	-100.0%
Transfers Out	0	0	63,514	69,865	10.0%
<b>TOTAL REQUIREMENTS</b>	<b>0</b>	<b>0</b>	<b>1,665,282</b>	<b>2,335,489</b>	<b>40.2%</b>
<b>FTE</b>	0.00	0.00	12.00	12.00	0.0%

### FTE By Position Title By Program

Program: STABLE Group	
Position Title	FTE
Deputy Sheriff - Enforcement	1.00
Deputy Sheriff - Institutions	1.00
Deputy Sheriff - P & P - Advanced	1.00
Law Enforcement Assisted Diversion LEAD Navigator	6.00
Management Analyst 1 (Sheriff's Office)	1.00
Program Coordinator 2	1.00
Sergeant	1.00
<b>Program STABLE Group FTE Total:</b>	<b>12.00</b>

#### FTE Changes

There are no FTE changes in this program.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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### **STABLE Group Program Budget Justification**

#### RESOURCES

Intergovernmental Federal revenue decreased by \$138,765 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs.

Charges for Services decreased due to offsetting increases in other fund transfers related to Restore work crew funds.

General Fund Transfers increased due to increases in Requirements.

Other Fund Transfers increased due to the full year costs for HB4002 grant funding.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services increased due to the following; gasoline, dispatch services, client assistance, and fleet leases.

Capital Outlay decreased due to a one-time purchase in FY24-25.

Transfers Out increased due to the transfer to Fleet Management for the Stable group vehicle.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Institutions Support Program

- Provides overall support to the jail facility including records and warrants services, court desk services, and administrative support.
- Manages and performs all records functions associated with lodging and releasing adults in custody. Services include data entry when people are booked into the jail and transition center, and tracking sentenced adults in custody.
- Enters and maintains warrants, no contact orders, and all restraining orders.
- Determines release dates and arranges for transports to and from correctional facilities throughout the Northwest region.

#### Program Summary

Sheriff's Office

Program: Institutions Support

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	0	812,250	0	-100.0%
Charges for Services	1,716	2,583	0	0	n.a.
General Fund Transfers	3,770,059	4,133,494	3,820,128	4,810,490	25.9%
Other Fund Transfers	92,822	92,822	92,822	92,822	0.0%
<b>TOTAL RESOURCES</b>	<b>3,864,597</b>	<b>4,228,900</b>	<b>4,725,200</b>	<b>4,903,312</b>	<b>3.8%</b>
<b>REQUIREMENTS</b>					
Personnel Services	2,503,651	2,859,952	3,219,681	3,423,273	6.3%
Materials and Services	822,309	840,036	883,054	864,433	-2.1%
Administrative Charges	538,644	528,912	622,465	615,606	-1.1%
Debt Service Interest	(8)	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>3,864,597</b>	<b>4,228,900</b>	<b>4,725,200</b>	<b>4,903,312</b>	<b>3.8%</b>
<b>FTE</b>	<b>23.00</b>	<b>23.00</b>	<b>23.00</b>	<b>23.00</b>	<b>0.0%</b>

#### FTE By Position Title By Program

Program: Institutions Support	
Position Title	FTE
Division Commander - Institution	1.00
Lieutenant	4.00
Office Manager Sr	1.00
Office Specialist 2 (Sheriff's Office)	2.00
Records Specialist (Sheriff's Office)	3.00
Support Services Technician	12.00
<b>Program Institutions Support FTE Total:</b>	<b>23.00</b>

#### FTE Changes

There are no FTE changes for this program.

### Institutions Support Program Budget Justification

#### RESOURCES

Intergovernmental Federal revenue decreased by \$812,250 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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General Fund Transfers increased due to increases in Requirements.

Other Fund Transfers remain consistent with the prior year.

### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services decreased overall to account for increases in other Jail programs.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Jail Operations Program

- Processes and lodges arrestees who are brought to the Marion County Jail by law enforcement agencies throughout the county.
- Provides 24-hour supervision and monitors all adults in custody (AIC) in all classification levels in custody at the jail facility.
- Provides drug detection canine, classification, training, AIC worker supervision, purchasing services, search and rescue assistance, SWAT participants, a Security Threat Group, and a Cell Extraction Team.
- Provides support to the law library and educational programs.
- Operates and manages the transport hub for the entire state.
- Monitors pretrial defendants selected using risk assessments and judicial referrals, allowing for higher risk individuals to remain in custody; and ensuring those released are monitored according to their risk and return to report for court hearings.
- Provides AIC labor to public entities through contracts and intergovernmental agreements throughout Marion County and support county departments including Business Services - Facilities Management, and Public Works - Road Crews by providing work crews to perform general labor.
- Operates the Stabilization Center which facilitates reentry into the community by providing a structured environment and work crew participation as well as opportunities to learn new job skills.
- Operates the Transition from Jail to Community Program which utilizes the National Institute of Corrections model to reduce the number of individuals returning to jail by providing targeted transition planning and pre-release services including cognitive skills classes.

### Program Summary

Sheriff's Office

Program: Jail Operations

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	418,324	11,800	3,950,617	113,987	-97.1%
Intergovernmental State	531,161	571,338	496,073	689,506	39.0%
Charges for Services	851,666	1,034,419	982,336	893,968	-9.0%
Interest	10,688	15,247	19,932	17,647	-11.5%
Other Revenues	140	1,645	0	0	n.a.
General Fund Transfers	14,154,265	15,726,641	15,902,336	20,253,070	27.4%
Other Fund Transfers	4,636,585	4,641,979	4,629,039	5,450,030	17.7%
Net Working Capital	910,146	705,970	647,782	486,817	-24.8%
<b>TOTAL RESOURCES</b>	<b>21,512,974</b>	<b>22,709,040</b>	<b>26,628,115</b>	<b>27,905,025</b>	<b>4.8%</b>
<b>REQUIREMENTS</b>					
Personnel Services	16,114,817	16,990,067	20,133,631	21,717,261	7.9%
Materials and Services	1,942,524	2,158,613	2,516,855	2,482,107	-1.4%
Administrative Charges	2,635,764	2,895,776	3,316,901	3,412,338	2.9%
Capital Outlay	36,494	16,801	125,085	144,379	15.4%
Debt Service Interest	(2)	0	0	0	n.a.
Transfers Out	77,406	0	0	0	n.a.
Contingency	0	0	78,474	71,058	-9.5%
Ending Fund Balance	0	0	457,169	77,882	-83.0%
<b>TOTAL REQUIREMENTS</b>	<b>20,807,003</b>	<b>22,061,257</b>	<b>26,628,115</b>	<b>27,905,025</b>	<b>4.8%</b>
<b>FTE</b>	122.00	122.00	129.00	129.00	0.0%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### FTE By Position Title By Program

Program: Jail Operations	
Position Title	FTE
Case Aide	1.00
Case Aide (Bilingual)	2.00
Deputy Sheriff - Institutions	62.00
Deputy Sheriff - Institutions (MSR)	21.00
Facility Security Aide	13.00
Sergeant	12.00
Stabilization Specialist	17.00
Support Services Technician	1.00
<b>Program Jail Operations FTE Total:</b>	<b>129.00</b>

#### FTE Changes

There are no FTE changes for this program.

### Jail Operations Program Budget Justification

#### RESOURCES

Intergovernmental Federal revenue decreased by \$3,824,553 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs. There was also a decrease due to grant funding from Oregon State Police for purchases made in FY24-25.

Intergovernmental State increased due to Justice Reinvestment Initiative increases in Requirements.

Charges for Services decreased due to adult in custody (AIC) vending machine fees and pay telephone fees, and work crew fees.

Interest decreased due to decreases in Net Working Capital calculations.

General Fund Transfers increased due to increases in Requirements.

Other Fund Transfers increases are due to Community Corrections Transfer for the new biennium, along with a decrease for anticipated Criminal Justice Assessment revenue.

Net Working Capital is anticipated carry-over in the inmate welfare fund with an anticipated decrease.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services decreased due to reallocating the Jail budget to other programs.

Capital Outlay increased for the adult in custody audio visual delivery of television content, and replacing a work crew trailer.

Contingency is budgeted for unanticipated program expenditures.

Ending Fund Balance decreased due to increases in Requirements.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Inmate Medical Services Program

- Provides medical services to all adults who are incarcerated in the Marion County Jail.
- Provides health screening and services ranging from basic first aid to more serious management of medical conditions and needs; including medication, prenatal care, dental care, and mental health care.
- Facilitates and arranges transports for emergencies and medical appointments outside of the facility.

#### Program Summary

Sheriff's Office

Program: Inmate Medical Services

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	0	712,560	0	-100.0%
Intergovernmental State	0	0	372,156	162,847	-56.2%
Charges for Services	37,659	44,139	27,394	28,038	2.4%
Other Revenues	1,875	193	0	0	n.a.
General Fund Transfers	3,045,055	3,656,055	2,933,769	4,184,739	42.6%
<b>TOTAL RESOURCES</b>	<b>3,084,589</b>	<b>3,700,386</b>	<b>4,045,879</b>	<b>4,375,624</b>	<b>8.2%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,889,452	2,116,673	2,269,492	2,311,861	1.9%
Materials and Services	842,955	1,175,801	1,247,954	1,535,469	23.0%
Administrative Charges	352,182	407,912	518,299	528,294	1.9%
Capital Outlay	0	0	10,134	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>3,084,589</b>	<b>3,700,386</b>	<b>4,045,879</b>	<b>4,375,624</b>	<b>8.2%</b>
<b>FTE</b>	<b>14.50</b>	<b>14.50</b>	<b>14.50</b>	<b>14.50</b>	<b>0.0%</b>

#### FTE By Position Title By Program

Program: Inmate Medical Services	
Position Title	FTE
Corrections Health Prgm Supervisor	1.00
Corrections Nurse (LPN)	8.00
Corrections Nurse (RN)	3.00
Deputy Sheriff - Institutions	1.00
Office Specialist 2 (Sheriff's Office)	1.50
<b>Program Inmate Medical Services FTE Total:</b>	<b>14.50</b>

#### FTE Changes

There are no FTE changes for this program.

#### Inmate Medical Services Program Budget Justification

##### RESOURCES

Intergovernmental Federal revenue decreased by \$712,560 due to one-time American Rescue Plan Act (ARPA) funds received in FY24-25 to offset operational costs.

Intergovernmental State decreased due to current Jail-based Medications for Opioid Use Disorder (JMOUD) Grant funding ending in September 2025.

Charges for Services increase for the sale of hygiene kits for adults in custody based on prior year.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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General Fund Transfers increased due to increases in Requirements.

### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services increased due to a Decision Package for drugs, hospital services, laboratory services, x-ray services, and malpractice insurance premiums.

Capital Outlay decreased due to a one-time purchase in FY24-25.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Parole and Probation Support Program

- A division commander, two lieutenants, and a senior office manager provide overall administrative support to the division including supervisory oversight, resource allocation, and contract monitoring.
- Administrative staff complete data entry; including judgments, amendments, and sanctions. Additionally, staff process reports and greet the public and clients.

#### Program Summary

Sheriff's Office

Program: Parole and Probation Support

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	6,854,751	5,179,172	6,008,793	6,846,619	13.9%
Charges for Services	216	846	0	0	n.a.
Interest	0	0	156,127	76,430	-51.0%
Other Fund Transfers	(84,302)	1,205,131	0	0	n.a.
Net Working Capital	3,314,722	2,857,093	2,109,520	2,108,414	-0.1%
<b>TOTAL RESOURCES</b>	<b>10,085,388</b>	<b>9,242,242</b>	<b>8,274,440</b>	<b>9,031,463</b>	<b>9.1%</b>
<b>REQUIREMENTS</b>					
Personnel Services	1,645,585	1,585,075	1,795,966	1,951,345	8.7%
Materials and Services	679,712	660,305	880,710	889,697	1.0%
Administrative Charges	232,746	260,465	322,971	326,593	1.1%
Capital Outlay	0	0	16,652	0	-100.0%
Debt Service Interest	(172)	0	0	0	n.a.
Transfers Out	4,670,424	4,626,878	4,626,878	5,495,646	18.8%
Contingency	0	0	16,504	368,182	2,130.9%
Ending Fund Balance	0	0	614,759	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>7,228,294</b>	<b>7,132,723</b>	<b>8,274,440</b>	<b>9,031,463</b>	<b>9.1%</b>
<b>FTE</b>	13.00	13.00	13.00	13.00	0.0%

#### FTE By Position Title By Program

Program: Parole and Probation Support	
Position Title	FTE
Division Commander	1.00
Lieutenant	2.00
Office Manager Sr	1.00
Office Specialist 2	2.00
Office Specialist 3	4.00
Office Specialist 3 (Bilingual)	3.00
<b>Program Parole and Probation Support FTE Total:</b>	<b>13.00</b>

#### FTE Changes

There are no FTE changes for this program.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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### **Parole and Probation Support Program Budget Justification**

#### RESOURCES

Intergovernmental State includes Community Corrections funding with an anticipated increase to the program, along with Justice Reinvestment Initiative funding which will remain the same as required for victim services providers.

Interest decreased due to decreases in Net Working Capital calculations.

Net Working Capital is carry-over Community Corrections funding with revenue as anticipated, and vacancy savings in personnel and cost savings in materials and services.

#### REQUIREMENTS

Personnel Services increased due to normal step increases, cost of living adjustments, and related fringe benefit increases.

Materials and Services increased due to gasoline, Microsoft 365, and fleet leases.

Capital Outlay decreased due to a one-time purchase in FY24-25.

Transfers Out increased to the Jail Operations program from Community Corrections revenue.

Contingency is budgeted for unanticipated expenditures.

Ending Fund Balance was not budgeted in FY25-26.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Parole and Probation Supervsn Program

- Manages parole and probation offenders located within county boundaries.
- Provides offender supervision, sanctions, substance use treatment programs, sex offender programs, cognitive classes, employment coordination, victim restitution, and community service work.
- Uses evidence-based practices and Effective Practices in Community Supervision (EPICS) as guiding philosophies that cover the delivery of supervision services to the offender population. Key evidence-based practices are the use of assessments, case plans, skill building, and the utilization of sanctions and services that reduce risk and promote offender change.
- Manages field supervision caseloads which are divided and organized by offense type, risk level and geographic regions within the county, facilitating community partnerships, and familiarity with the community. There are also specialized caseloads for transitional release offenders, sex offenders, high-risk offenders, mental health offenders, prison diversion cases, gender specific cases, and domestic violence cases.
- Dedicates efforts to focus treatment resources towards the highest risk offenders, promoting positive change through a cognitive-based curriculum, enhanced motivation, offender accountability, and collaborative case management strategies.
- Manages efforts at stemming drug use, domestic violence, and sex offenses.
- Utilizes supplemental state funding to partner with the community and create innovative transitional wraparound programming such as SOAR (Student Opportunity for Achieving Results), prison diversion programs, Stabilization Mentor Program, and motivation/cognitive programming.
- Collaborates with private and public entities to focus on reducing victimization of citizens and recidivism among offenders.
- Works continuously on quality improvement standards as established by the state. Continues to improve treatment approaches and strengthen partnerships to ensure access to services for all individuals under supervision.
- Uses innovative means of partnering with the community and reducing barriers to successful reintegration through the Marion County Reentry Initiative, Marion County Local Public Safety Coordinating Council, and continued collaborative efforts with contracted private not-for-profit service agencies. Marion County Community Services has transferred the Marion County Reentry Initiative program to Community Corrections for the remaining budget year in FY24-25 and the full budget year in FY25-26.

### Program Summary

Sheriff's Office

Program: Parole and Probation Supervsn

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	8,185,531	9,524,237	10,946,205	10,506,930	-4.0%
Charges for Services	14,680	163,010	184,902	205,756	11.3%
Interest	105,484	119,146	0	0	n.a.
Other Revenues	0	0	0	29,313	n.a.
General Fund Transfers	0	0	0	2,000	n.a.
Other Fund Transfers	474,592	(981,799)	218,907	176,284	-19.5%
Net Working Capital	337,368	360,509	15,165	55,197	264.0%
<b>TOTAL RESOURCES</b>	<b>9,117,655</b>	<b>9,185,104</b>	<b>11,365,179</b>	<b>10,975,480</b>	<b>-3.4%</b>
<b>REQUIREMENTS</b>					
Personnel Services	6,071,982	6,199,052	7,965,926	7,617,890	-4.4%
Materials and Services	1,835,513	2,026,452	2,250,338	2,068,657	-8.1%
Administrative Charges	849,651	944,435	1,142,762	1,273,370	11.4%

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
Transfers Out	0	0	6,153	0	-100.0%
Contingency	0	0	0	15,563	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>8,757,146</b>	<b>9,169,939</b>	<b>11,365,179</b>	<b>10,975,480</b>	<b>-3.4%</b>
<b>FTE</b>	<b>49.50</b>	<b>49.50</b>	<b>55.50</b>	<b>45.50</b>	<b>-18.0%</b>

### FTE By Position Title By Program

Program: Parole and Probation Supervsn	
Position Title	FTE
Case Aide	1.00
Case Aide (Bilingual)	2.00
Deputy Sheriff - P & P - Advanced	37.00
Program Coordinator 2	0.50
Sergeant	4.00
Victim Assistance Program Coordinator	1.00
<b>Program Parole and Probation Supervsn FTE Total:</b>	<b>45.50</b>

#### FTE Changes

There is a decrease of 10 FTE for this program.

### Parole and Probation Supervsn Program Budget Justification

#### RESOURCES

Intergovernmental State decreased due to Department of Corrections funding for Family Sentencing Alternative ending, and had offsetting increase in Community Corrections Grant in Aid.

Charges for Services increased related to an agreement with MCHHS for a Community Restoration Monitor due to increased Requirements.

Other Revenues increased due to the special program donations related to the Marion County Reentry Initiative.

General Fund Transfer increased due to the Marion County Reentry Initiative funding moving from Community Services to the Sheriff's Office in FY24-25.

Other Fund Transfers decreased for anticipated Criminal Justice Assessment revenue.

Net Working Capital increased due to Community Services transferring the Marion County Reentry Initiative program to the Sheriff's Office in FY24-25.

#### REQUIREMENTS

Personnel Services decreased due to salary savings, with offsetting increases for normal step increases, cost of living adjustments, and related fringe benefit increases. Due to a calculation error in FY24-25 budget this program zeroed out 10 vacant FTE positions to balance for FY25-26. These positions could be reinstated at 1st Supplemental if funding is available.

Materials and Services decreased due to the funding reduction of Family Sentencing Alternative, along with expiring contracts for social services providers. There was also a decrease in housing subsidies.

Contingency increased due to the program transfer from Community Services to the Sheriff's Office for the Marion County Reentry Initiative.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Parole and Probation Treatment Program

- Collaborate continuously with criminal justice partners involved in the Mental Health, Veteran's, and Drug Courts.
- Contracts with Effective Foundations, an evidence-based treatment provider, to provide a range of treatment services including sex offender treatment, case planning, and cognitive intervention to indigent sex offenders, diagnosed high in psychopathic traits and/or high risk for future violence or deviant sexual activity.
- A mental health specialist provides prescription and medication assistance to clients with serious and persistent mental illness.
- Provide housing assistance and attire for employment interviews to individuals engaged in specialty courts.
- Contracts with polygraph examiners to provide regular subsidized polygraph services for indigent clients requiring a polygraph as a condition of their supervision.

#### Program Summary

Sheriff's Office

Program: Parole and Probation Treatment

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	657,230	721,621	785,895	750,525	-4.5%
Other Fund Transfers	(119,329)	(18,170)	0	0	n.a.
Net Working Capital	5,970	5,970	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>543,872</b>	<b>709,421</b>	<b>785,895</b>	<b>750,525</b>	<b>-4.5%</b>
<b>REQUIREMENTS</b>					
Personnel Services	444,178	606,890	657,686	628,719	-4.4%
Materials and Services	38,250	34,805	45,250	45,250	0.0%
Administrative Charges	55,473	67,726	82,959	76,556	-7.7%
<b>TOTAL REQUIREMENTS</b>	<b>537,901</b>	<b>709,421</b>	<b>785,895</b>	<b>750,525</b>	<b>-4.5%</b>
<b>FTE</b>	4.50	4.50	4.50	4.50	0.0%

#### FTE By Position Title By Program

Program: Parole and Probation Treatment	
Position Title	FTE
Deputy Sheriff - P & P - Advanced	2.00
Mental Health and Evaluation Specialist	1.00
Program Coordinator 1 (Bilingual)	1.00
Program Coordinator 2	0.50
<b>Program Parole and Probation Treatment FTE Total:</b>	<b>4.50</b>

#### FTE Changes

There are no FTE changes for this program.

#### Parole and Probation Treatment Program Budget Justification

##### RESOURCES

State Community Corrections funding is expected to decrease due to lower Requirements.

##### REQUIREMENTS

Personnel Services decreased due to salary savings.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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### KEY DEPARTMENT ACCOMPLISHMENTS

- In February 2024, the Sheriff's Office commissioned a Public Safety Assessment (PSA) to assess and determine the current and future delivery of public safety services in Marion County. The PSA is expected to be completed in 2025.
- The Marion County Jail re-opened G Pod in August 2024 which increased capacity in the jail by 55 beds, bringing the overall capacity to 470 beds. The multi-year project was originally funded in a FY22-23 decision package and included 15 new FTE positions.
- The Sheriff's Office successfully implemented multiple technology upgrades which were purchased using grant funding including software used for tracking use of force and vehicle pursuits as well as replacing two end-of-life Live Scan fingerprinting stations allowing for continued efficiency in processing adults in custody and concealed handgun license applications.
- The Sheriff's Office was awarded the Safer Outcomes federal grant from U.S. Department of Justice COPS Office. The grant funding will be used to expand training available to area law enforcement officers in de-escalation and crisis response.
- The Criminal Investigations Unit conducted a large-scale investigation into a local fencing operation in cooperation with the Oregon Department of Justice Retail Theft Task Force and Salem Police Department which spanned several months. The investigation resulted in the successful recovery of 21 pallets of merchandise stolen from local retailers with an estimated retail value of over \$450,000.
- The Marion County Jail successfully secured the Jail-based Medications for Opioid Use Disorder (JMOUD) grant, a significant achievement that enhances the facility's capacity to provide medically assisted treatments for Adults in Custody (AICs) with opioid use disorders. This funding will enable the implementation of longer lasting medications aimed at addressing the critical issue of addiction.
- Lieutenant Anna Jefferson earned Parole and Probation Supervisor of the Year from the Oregon State Sheriff's Association for her leadership within the Sheriff's Office, support and care for staff, collaboration with community agencies and her commitment to rehabilitation and reentry programs.
- Community Corrections collaborated with the District Attorney's Office and the Oregon Judicial Department to establish RESTORE Court, allowing participants to earn expungement by completing treatment and victim restitution. They can fulfill community service and restitution obligations through a Sheriff's Office work crew.
- The Judicial Security Unit partnered with the Oregon Judicial Department to replace the entry-screening X-ray machine in the Marion County Courthouse. The critical screening equipment is used to assist with screening over 90,000 visitors to the courthouse each year.
- Deputy led work crews from the Marion County Transition Center provided 19,781 hours of service to the community in 2024 and partnered with Marion County Community Services and Public Works to send a work crew to assist with projects throughout the county.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### KEY INDICATORS

#### # 1: Community Resource Unit Outreach (Crime Prevention)

##### Definition and Purpose

The Community Resource Unit (CRU) coordinates an office-wide approach to intelligence-led policing. CRU uses a global approach to creating positive change in our community through crime prevention and environmental design.

CRU utilizes several progressive models to promote crime prevention while trying to reduce the overall occurrence. One of these models is Problem-Oriented Policing (POP). POP focuses on a strategy that involves the identification and analysis of specific crime and disorder problems in order to develop effective response strategies.

The Community Resource Unit tracks the number of community events (National Night Out, neighborhood watch, job fairs, and community events) and the number of public service announcements as part of our community education outreach.

Under the supervision of the Community Resource Unit, the Behavioral Health deputy and our training team deliver Crisis Intervention Training (CIT) and Mental Health First Aid training to law enforcement officers throughout Marion County. The training is a collaborative effort which includes Marion County Health and Human Services, local law enforcement agencies, and representatives from the mental and behavioral health community and helps participants identify, prevent, and de-escalate crises.

##### Significance

The main focus of the Community Resource Unit is to increase community awareness through personal and electronic outreach. Through education and collaboration with our community, this unit strives to reduce criminal activity and/or safety concerns within the county. In addition, the Community Resource Unit encourages and promotes collaboration with our residents and stakeholders to address public safety concerns as a community. This key indicator aligns with Marion County Strategic Plan Goal #1: Public Safety - Pursue a safe and secure community by protecting the people, property, and economy of Marion County.

The Community Resource Unit continues to perfect its community outreach through social media while also coordinating face to face interactions, community meetings, and presentations to civic groups. The primary focus is to enhance citizen involvement within neighborhoods and in the business community to reduce crime and enhance livability.

The Communications Team focuses on electronic dissemination of information including public announcements, videos, and educational messages to better inform and promote collaborative working relationships with the citizens of Marion County.

##### Data Units Calendar Year

Nextdoor.com (Residents/Neighborhoods)

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
66,000/290	76,985/269	86,599/272	97,631/277	107,930/280

Community Events

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
79	133	163	168	175

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Community Crisis Outreach Services Team Field Contacts

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
303	417	394	77	N/A

#### **Explanation of Trends and Changes**

As anticipated, the number of community events continues to increase from a historic low in 2020 during the height of the pandemic. The Community Resource Unit continues to prioritize community engagement through outreach activities and working with community members to find positive ways to connect with the various communities within the county.

The Sheriff's Office focuses on the type of events rather than the number of events in order to leverage the most positive impact for the community. National crime data and intelligence led law enforcement activities continue to show a dramatic reduction of crime in areas where a cooperative effort is taken up by law enforcement and the community.

In April 2024, the Community Crisis Outreach Services (CCOS) team was disbanded due to budgetary constraints. The Behavior Health deputy previously assigned to CCOS continues to serve as the CIT Coordinator for Marion County and facilitates Crisis Intervention Training (CIT) and Mental Health First Aid training for area law enforcement. In 2024, the Sheriff's Office coordinated CIT and Mental Health First Aid training for 131 law enforcement officers and mental health professionals, totaling 2,456 training hours.

## **# 2: Intelligence Led Public Safety Services**

#### **Definition and Purpose**

Intelligence-led policing is a business model and managerial philosophy. Data analysis and crime intelligence are critical to a decision-making framework that facilitates a focus on crime reduction, disruption, and prevention through both strategic management and public safety strategies that target serious problems and issues within a community (Ratcliffe 2008: 89).

The Enforcement Division uses analytics tools, such as Power BI and LexisNexis Citizen View, to analyze trends to reduce crime, crashes and traffic violations in Marion County. LexisNexis Citizen View integrates location-based crime and traffic crash data to determine the most effective methods for deploying personnel and resources.

#### **Significance**

Using evidence-based practices, this indicator supports Goal #1: Public Safety - Pursue a safe and secure community by protecting the people, property, and economy of Marion County. The use of a central data collection point enhances our ability to deploy personnel and resources most effectively. In addition to using a data-driven model for patrol activities, a data-driven approach allows the Enforcement Division to work collaboratively with the Community Resources Unit (Key Indicator #1) and the Traffic Safety Team (TST) (Key Indicator #4).

The Enforcement Division has been using crime, crash, and criminal activity data to conduct focused enforcement operations.

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Data Units Calendar Year

Top 10 Calls for Service

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	Data Value 1
2,219	1,388	1597	1454	Asst Agency
1,438	1,185	***	***	Theft
1,592	853	1469	1394	Susp Activity
1,415	658	1586	1573	Citizen Contact
1,391	903	1522	1523	Dom Disturb
1,455	785	1568	1570	Check Welfare
1,135	750	1423	1420	Crash
1,081	***	1583	1437	Driv Comp
***	***	***	***	Audible Alarm
1,213	***	1583	1316	Susp Vehicle
1,412	595	***	***	Emot Dist Pers
	692	***	***	Illegal Park
	677		1444	Trespass
			1541	

### Explanation of Trends and Changes

The Enforcement division responded to approximately 55,839 calls for service drawing 6,314 case numbers during the 2024 calendar year. For the 2024 calendar year, an additional 747 reports were received through the online reporting portal. In May 2023, the Sheriff's Office transitioned to a new computer aided dispatch (CAD) system. With the new CAD system, the Sheriff's Office was better able to isolate calls for service specific to the enforcement division, resulting in an apparent decrease in calls for service in 2023. Changes in the way the Sheriff's Office documents certain types of cases implemented partway through 2022 continued to result in a significant decrease in the number of case numbers drawn in 2023. On average, patrol deputies responded to 153 calls for service, drawing 17 case numbers per day.

In calendar year 2024, the Enforcement division participated in multiple retail theft operations in collaboration with local retailers and area law enforcement focusing on reducing shoplifting in Marion County. In an effort to address violent crime trends, deputies assigned to patrol and the East Salem Service District conducted focused patrols throughout Marion County and seized 96 unlawfully possessed firearms in 2024.

## # 3: Mental Illness and Incarceration

### Definition and Purpose

The mitigation of mentally ill persons entering the correctional facility is directly related to Marion County's public safety strategic plan. Many mentally ill persons are arrested and either initially booked and/or lodged at the jail facility. Most of these individuals are arrested for low level crimes which were committed due to their self-medication (i.e., drug use) or the lack of medication at all. The individuals would be better served in community medical or mental health facilities which are more capable of providing appropriate services.

### Significance

This key indicator ties to one of the county's strategic goals, County Goal #1: Public Safety - Pursue a safe and secure community by protecting the people, property, and economy of Marion County. This includes a myriad of issues. One significant issue that crosses all boundaries of the public safety system is mental illness. The Sheriff's Office has participated in six jail studies in 2005, 2007, 2011, 2015, 2018 and 2022.

In terms of significance, these individuals and their mental health conditions present a notable financial impact on the budget both in Personnel Services and in Materials and Services.



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### **Data Units Fiscal Year**

Number of Adults in Custody Receiving Psychotropic Medication

FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate
1,563	1,234	900	598	610

Dollar Amount Spent on Psychotropic Medications

FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate
\$148,616	\$129,824	\$98,035	\$126,652	\$152,506

### **Explanation of Trends and Changes**

The projected expenses for psychotropic medications in the fiscal year 2024-25 are set to increase compared to the previous year, influenced by a slight rise in the number of patients receiving these medications. The primary drivers of cost escalation include enhanced levels of care, an uptick in prescriptions issued for mental health diagnoses, and extended treatment durations for specific patients involved in court cases. Additionally, rising pharmaceutical prices for certain medications and the introduction of new, potentially more effective treatments further contribute to the increased expenses.

## **# 4: Traffic Safety Team Education and Enforcement**

### **Definition and Purpose**

Marion County's Traffic Safety Team is designed with four primary objectives: education, engineering (analysis), enforcement and emergency services. Through community outreach via public safety announcements, safety fairs, neighborhood watch, National Night Out, and presentations in local schools, the Traffic Safety Team has continued to deliver a proactive message focusing on safety for all motorists that share Marion County streets and roadways. Through education, engineering and enforcement efforts, the team's mission is to reduce serious injury and/or fatal crashes.

In partnership with the vision of 2016 Oregon Transportation Safety Action Plan (TSAP), the Sheriff's Office is committed to achieving no death or life-changing injuries on our roadways by 2035.

### **Significance**

This key indicator ties to County Goal #1: Public Safety - Pursue a safe and secure community by protecting the people, property, and economy of Marion County. The National Highway Traffic Safety Administration estimates the economic impact due to motor vehicle crashes in Oregon in 2019 was close to \$2.8 billion or roughly \$669 per Oregon resident. The National Safety Council calculated the cost per person of a disabling injury motor vehicle collision in 2022 to be approximately \$162,000.

This key indicator also ties to County Goal # 2: Transportation, Infrastructure and Emergency Management. The reduction of traffic crashes and fatalities are of utmost importance to the Sheriff's Office and the community. The calculation of life and lost value of a person to this community and the state cannot be overstated. Traffic crashes, serious injuries and fatalities cross economic and personal boundaries, influence both personal and property insurance factors and result in potential educational or business related losses to the community. Each serious injury or fatal crash results in severe emotional damage (which cannot be measured) to the community.

### **Data Units Calendar Year**

Fatal Traffic Crashes

CY 2020 Actual	CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual
10	14	10	10	11

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Community Education Events

CY 2020 Actual	CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual
5	5	18	9	10

### **Explanation of Trends and Changes**

There has been an overall decrease in traffic related fatalities year over year. This decrease is due to multiple factors including the establishment of the Ehlen Rd Safety Corridor designation. The Marion County Traffic Safety Team (TST) contributed to the increased presence and traffic education in the area through multiple overtime shifts and targeted patrol operations.

Education / Engineering: The Traffic Safety Team participated in 19 community events. The events attended focused on educating drivers surrounding safety seat belt awareness, distracted driving, driving under the influence of intoxicants (DUII) and other driving behaviors that often result in serious physical injury or death on our roadways. Many of these education campaigns are in collaboration with our community partners at the Oregon Department of Transportation (ODOT), Chemeketa Community College, area schools, and local media. . In FY25/26, the Traffic Safety Team will be working with the Community Resource Unit to increase public messaging campaigns to promote traffic safety.

A key component to education is communication; that is why members of TST regularly attend community meetings including the French Prairie Forum, North County Community Traffic, Marion County Traffic Engineers and the Positive Aurora Airport Management meetings. These meetings serve as an opportunity for TST to discuss traffic safety concerns with residents and community leaders.

## # 5: Recidivism

### **Definition and Purpose**

As a measure of public safety, recidivism is defined as a new felony conviction within three years of beginning supervision (probation or post-prison supervision). The conviction recidivism measure is compiled from data collected from the Oregon Judicial Department (OJD) from both OJIN (Oregon Judicial Information Network) and Odyssey case management systems. These datasets provide felony conviction data from Oregon's 36 circuit courts.

### **Significance**

This key indicator supports County Goal #1: Pursue a safe and secure community by protecting the people, property, and economy of Marion County. The Parole and Probation division of the Sheriff 's Office assesses the risk of recidivism (which also determines the level of supervision) and targets programs, services, and interventions to reduce key criminogenic risk factors. The best available research (driven by evidence-based practices) indicates by lowering criminogenic risk factors, recidivism rates should also decrease.

### **Data Units Fiscal Year**

Recidivism Rates for Department of Corrections/Local Control Combined (Marion = M, Clackamas = C, Jackson = J, Lane = L)

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
28.3% M	21.5% M	22.9% M	26.5% M	26.1% M
26.4% C	23.7% C	20.8% C	29.2% C	26.4% C
38.7% J	35.5% J	28.8% J	32.5% J	27.6% J
25.6% L	23.6% L	21.6% L	29.2% L	27.2% L

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

Recidivism Rates for Probation (Marion = M, Clackamas = C, Jackson = J, Lane = L)

FY 21-22 Actual	FY 22-23 Actual	FY 23-24 Actual	FY 24-25 Estimate	FY 25-26 Estimate
21.0% M	21.8% M	19.6% M	29.4% M	28.7% M
26.2% C	21.0% C	24.3% C	35.7% C	34.7% C
36.9% J	31.2% J	19.8% J	32.5% J	23.9% J
24.3% L	19.1% L	22.8% L	27.6% L	26.8% L

### Explanation of Trends and Changes

Demographic data and outcome measures are tracked through a web-based repository created by the Criminal Justice Commission. This database helps track information related to offenders for both state institutions and community corrections.

The database provides outcome data for recidivism rates at 36 month intervals. In FY 2023-24, the recidivism rates were reflected at 22.9% for Department of Corrections/Local Control combined and 19.6% for probation. Marion County recidivism rates as a whole have trended down over the last ten years. This is a result of changes in our supervision practices and treatment modalities.

The Parole and Probation division continues to utilize supervision and treatment methods consistent with evidence-based practices, specifically the use of EPICS (Effective Practices in Community Supervision), and continues collaborative efforts through the Marion County Reentry Initiative (MCRI), the Marion County Public Safety Coordinating Council, and with our contracted private not-for-profit service agencies. The continued support of these resources is proving to have an overall positive impact in reducing recidivism in Marion County.

## # 6: Code Enforcement Response

### Definition and Purpose

The Code Enforcement Unit responds to complaints of possible violation of various ordinances throughout areas of the county. In addition to a reactive response, the Code Enforcement team is proactively enforcing codes within the urban growth boundary as well as unincorporated areas of the county. This is a dedicated effort, working cooperatively with other county departments, community stakeholders, and residents to decrease crime and improve livability. The Code Enforcement Unit tracks contacts and responses. This allows the Sheriff's Office to analyze data and inform the community on the compliance of ordinances related to community livability issues.

### Significance

Educating our community members and encouraging compliance with ordinance and code requirements is one of the more visible services code enforcement performs and aligns with Goal #1: Public Safety - Pursue a safe and secure community by protecting the people, property, and economy of Marion County. Code enforcement has been successfully collaborating with other agencies and residents on complex cases involving drug related crimes, neighbor disputes, noxious odors and other issues that detract from the overall livability of our communities. The number of cases processed is a good indicator of code enforcement's workload. The number of cases closed gives us feedback on the effectiveness of our efforts and helps us to know where to focus resources on the community's behalf.

### Data Units Calendar Year

Number of cases processed.

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
1,013	1,188	978	941	925

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

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Number of cases closed.

CY 2021 Actual	CY 2022 Actual	CY 2023 Actual	CY 2024 Actual	CY 2025 Estimate
943	1,113	821	784	686

### **Explanation of Trends and Changes**

The Code Enforcement team is focused on actively addressing livability issues in the community before they become significant complaints. Reductions in the number of cases processed and closed during 2021 and 2023 are related to staffing turnover and training time associated with training new members of the Code Enforcement team. Beginning in 2023, the Code Enforcement team began monitoring the length of time cases were open prior to closure, focusing on balancing emerging issues with older cases and prolific offender enforcement cases. As a result, Code Enforcement was able to resolve 50 cases that had been open over 365 days during 2024.

## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

## Resources by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Intergovernmental Federal</b>				
331013 State Criminal Alien Asst Pgm	401,624	0	74,354	104,387
331040 FEMA Disaster Assistance	16,990	3,398	0	0
331223 Oregon Dept of Justice	2,700	3,849	4,200	3,800
331405 ARPA Revenue Replacement	0	1,400,000	9,622,225	0
331990 Other Federal Revenues	16,700	11,800	9,600	9,600
Intergovernmental Federal Total	<b>438,014</b>	<b>1,419,047</b>	<b>9,710,379</b>	<b>117,787</b>
<b>Intergovernmental State</b>				
332990 Other State Revenues	0	3,974	0	0
Intergovernmental State Total	<b>0</b>	<b>3,974</b>	<b>0</b>	<b>0</b>
<b>Charges for Services</b>				
341150 Sheriff Service Fees	166,691	173,520	165,000	165,000
341160 Gun Permit Fees	(100)	0	0	0
341170 Witness Fees	1,123	217	0	0
341180 Crime Report Fees	24,777	27,207	24,500	25,000
341280 Detention Fees	4,148	5,555	6,431	6,431
341630 Service Charges	1,455	1,095	0	0
341840 Work Crew Fees	389,300	417,848	472,680	450,000
341999 Other Fees	38,594	44,196	27,394	28,038
344250 Telephone Use Reimbursement	0	7	0	0
344300 Restitution	4,600	1,755	0	0
344701 Felony DUII Reimbursemt SB395	209,596	352,233	231,417	231,417
344999 Other Reimbursements	15,755	11,795	0	0
345100 Sale of Capital Assets	0	1,574	0	0
347201 SO Enforcement Services	1	(2)	0	0
347202 Code Enforcement Services	184,338	194,564	214,182	232,379
Charges for Services Total	<b>1,040,278</b>	<b>1,231,565</b>	<b>1,141,604</b>	<b>1,138,265</b>
<b>Fines and Forfeitures</b>				
351200 Traffic Fines	217,536	199,177	182,127	187,867
Fines and Forfeitures Total	<b>217,536</b>	<b>199,177</b>	<b>182,127</b>	<b>187,867</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	8,786	193	0	0
372000 Over and Short	0	(1)	0	0
Other Revenues Total	<b>8,786</b>	<b>191</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	42,003,784	44,851,755	44,324,528	57,042,188
General Fund Transfers Total	<b>42,003,784</b>	<b>44,851,755</b>	<b>44,324,528</b>	<b>57,042,188</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Other Fund Transfers</b>				
381180 Transfer from Comm Corrections	4,540,346	4,496,800	4,496,800	5,366,568
381185 Transfer from Criminal Justice	189,061	238,001	218,908	176,284
Other Fund Transfers Total	<b>4,729,407</b>	<b>4,734,801</b>	<b>4,715,708</b>	<b>5,542,852</b>
<b>Settlements</b>				
382100 Settlements	4,128	0	0	0
Settlements Total	<b>4,128</b>	<b>0</b>	<b>0</b>	<b>0</b>
General Fund Total	<b>48,441,933</b>	<b>52,440,511</b>	<b>60,074,346</b>	<b>64,028,959</b>
<b>180 - Community Corrections</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental State</b>				
332070 Community Corrections SB 1145	13,750,292	13,618,412	15,320,847	16,252,477
332072 OR CJC Justice Reinvestment	2,090,692	1,900,099	2,653,166	2,466,871
332074 Oregon Dept of Corrections	883,354	1,043,058	1,010,598	734,173
332990 Other State Revenues	2,032	3,597	750	750
Intergovernmental State Total	<b>16,726,370</b>	<b>16,565,165</b>	<b>18,985,361</b>	<b>19,454,271</b>
<b>Charges for Services</b>				
341170 Witness Fees	0	40	0	0
341220 Supervision Fees	(283)	0	0	0
341230 Client Fees	1,135	518	0	0
341999 Other Fees	13,327	13,649	2,400	2,400
342910 Public Records Request Charges	502	206	0	0
344250 Telephone Use Reimbursement	216	806	0	0
347201 SO Enforcement Services	0	148,637	182,502	203,356
Charges for Services Total	<b>14,897</b>	<b>163,857</b>	<b>184,902</b>	<b>205,756</b>
<b>Interest</b>				
361000 Investment Earnings	105,484	119,146	156,127	76,430
Interest Total	<b>105,484</b>	<b>119,146</b>	<b>156,127</b>	<b>76,430</b>
<b>Other Revenues</b>				
373100 Special Program Donations	0	0	0	29,313
Other Revenues Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>29,313</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	0	0	0	2,000
General Fund Transfers Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,000</b>
<b>Other Fund Transfers</b>				
381185 Transfer from Criminal Justice	192,200	234,862	218,907	176,284
381250 Transfer from Sheriff Grants	77,406	0	0	0
Other Fund Transfers Total	<b>269,606</b>	<b>234,862</b>	<b>218,907</b>	<b>176,284</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>180 - Community Corrections</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	3,624,742	3,223,573	2,124,685	2,163,611
Net Working Capital Total	<b>3,624,742</b>	<b>3,223,573</b>	<b>2,124,685</b>	<b>2,163,611</b>
Community Corrections Total	<b>20,741,099</b>	<b>20,306,603</b>	<b>21,669,982</b>	<b>22,107,665</b>
<b>245 - Enhanced Public Safety ESSD</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
347201 SO Enforcement Services	1,663,758	1,602,153	1,601,767	1,894,449
Charges for Services Total	<b>1,663,758</b>	<b>1,602,153</b>	<b>1,601,767</b>	<b>1,894,449</b>
<b>Interest</b>				
361000 Investment Earnings	17,947	21,527	22,294	16,359
Interest Total	<b>17,947</b>	<b>21,527</b>	<b>22,294</b>	<b>16,359</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	1,391,514	1,158,318	791,312	451,276
Net Working Capital Total	<b>1,391,514</b>	<b>1,158,318</b>	<b>791,312</b>	<b>451,276</b>
Enhanced Public Safety ESSD Total	<b>3,073,219</b>	<b>2,781,998</b>	<b>2,415,373</b>	<b>2,362,084</b>
<b>250 - Sheriff Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Licenses and Permits</b>				
325010 Alarm Permits	37,770	35,420	26,400	24,860
Licenses and Permits Total	<b>37,770</b>	<b>35,420</b>	<b>26,400</b>	<b>24,860</b>
<b>Intergovernmental Federal</b>				
331026 US Dept of Justice	240,805	64,179	72,401	42,789
331211 Oregon State Police	0	0	42,130	0
331990 Other Federal Revenues	34,055	12,682	55,747	50,565
Intergovernmental Federal Total	<b>274,860</b>	<b>76,860</b>	<b>170,278</b>	<b>93,354</b>
<b>Intergovernmental State</b>				
332036 Oregon Criminal Justice Comm	0	0	372,156	162,847
332040 Marine Board	184,536	141,333	159,923	176,016
332041 Oregon Dept of Forestry	4,087	5,173	0	0
332068 Oregon Health Authority	146,786	0	0	0
332072 OR CJC Justice Reinvestment	531,161	571,338	496,073	689,506
332088 OR Parks and Recreation Dept	15,295	12,222	44,446	46,000
332093 Oregon Business Devel Dept	151,679	0	0	0
332990 Other State Revenues	0	0	30,000	30,000
Intergovernmental State Total	<b>1,033,544</b>	<b>730,066</b>	<b>1,102,598</b>	<b>1,104,369</b>
<b>Charges for Services</b>				
341160 Gun Permit Fees	499,575	407,090	522,750	469,600
341200 Towing Fees	24,480	28,440	24,069	36,411
341210 False Alarm Fees	4,360	8,310	3,180	3,180

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>250 - Sheriff Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
341840 Work Crew Fees	0	0	147,000	0
344999 Other Reimbursements	0	6,693	0	0
347201 SO Enforcement Services	1,178,770	1,380,647	1,297,295	1,383,537
Charges for Services Total	<b>1,707,185</b>	<b>1,831,180</b>	<b>1,994,294</b>	<b>1,892,728</b>
<b>Interest</b>				
361000 Investment Earnings	20,219	22,116	595	1,716
Interest Total	<b>20,219</b>	<b>22,116</b>	<b>595</b>	<b>1,716</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	3,500	1,645	0	0
372000 Over and Short	120	10	0	0
373100 Special Program Donations	39,648	11,940	10,000	20,000
373500 Private Foundation Grants	2,468	0	0	0
Other Revenues Total	<b>45,737</b>	<b>13,595</b>	<b>10,000</b>	<b>20,000</b>
<b>Other Fund Transfers</b>				
381115 Transfer from Non Dept Grants	220,657	229,976	781,006	1,278,892
381180 Transfer from Comm Corrections	0	0	6,153	0
381255 Xfr from Traffic Safety Team	45,596	22,866	0	0
Other Fund Transfers Total	<b>266,253</b>	<b>252,841</b>	<b>787,159</b>	<b>1,278,892</b>
<b>Net Working Capital</b>				
391000 Net Working Cap Restr Other	236	0	0	0
392000 Net Working Capital Unrestr	1,780,839	1,538,852	1,409,563	1,037,309
Net Working Capital Total	<b>1,781,074</b>	<b>1,538,852</b>	<b>1,409,563</b>	<b>1,037,309</b>
Sheriff Grants Total	<b>5,166,642</b>	<b>4,500,931</b>	<b>5,500,887</b>	<b>5,453,228</b>
<b>255 - Traffic Safety Team</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331229 Oregon Dept of Transportation	42,390	48,936	54,085	0
Intergovernmental Federal Total	<b>42,390</b>	<b>48,936</b>	<b>54,085</b>	<b>0</b>
<b>Charges for Services</b>				
344999 Other Reimbursements	245	0	0	0
Charges for Services Total	<b>245</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Fines and Forfeitures</b>				
351200 Traffic Fines	2,096,483	2,054,279	1,904,811	2,142,330
Fines and Forfeitures Total	<b>2,096,483</b>	<b>2,054,279</b>	<b>1,904,811</b>	<b>2,142,330</b>
<b>Interest</b>				
361000 Investment Earnings	6,659	9,833	14,648	28,850
Interest Total	<b>6,659</b>	<b>9,833</b>	<b>14,648</b>	<b>28,850</b>



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>255 - Traffic Safety Team</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	267,965	191,221	690,692	795,875
Net Working Capital Total	<b>267,965</b>	<b>191,221</b>	<b>690,692</b>	<b>795,875</b>
Traffic Safety Team Total	<b>2,413,742</b>	<b>2,304,269</b>	<b>2,664,236</b>	<b>2,967,055</b>
<b>290 - Inmate Welfare</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
341440 Vending Machine Fees	151,492	164,844	183,274	131,001
341450 Pay Telephone Fees	95,433	87,911	88,534	75,119
341999 Other Fees	1,584	1,319	0	0
345100 Sale of Capital Assets	0	4,708	0	0
Charges for Services Total	<b>248,509</b>	<b>258,783</b>	<b>271,808</b>	<b>206,120</b>
<b>Interest</b>				
361000 Investment Earnings	10,688	15,247	19,932	17,647
Interest Total	<b>10,688</b>	<b>15,247</b>	<b>19,932</b>	<b>17,647</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	140	0	0	0
Other Revenues Total	<b>140</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	782,680	685,404	652,290	486,817
Net Working Capital Total	<b>782,680</b>	<b>685,404</b>	<b>652,290</b>	<b>486,817</b>
Inmate Welfare Total	<b>1,042,016</b>	<b>959,434</b>	<b>944,030</b>	<b>710,584</b>
Sheriff's Office Grand Total	80,878,649	83,293,745	93,268,854	97,629,575

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

### Requirements by Fund Detail

100 - General Fund	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511020 Salaries and Wages Budget Only	0	0	709,450	0
511110 Regular Wages	16,151,287	16,940,328	24,038,505	25,938,387
511120 Temporary Wages	238,531	284,930	224,826	250,256
511130 Vacation Pay	1,081,829	1,229,430	0	0
511140 Sick Pay	638,534	602,202	0	0
511150 Holiday Pay	1,184,151	1,303,114	0	0
511160 Comp Time Pay	318,919	409,835	0	0
511180 Differential Pay	33,331	41,826	16,465	17,638
511210 Compensation Credits	455,161	464,821	455,991	458,236
511220 Pager Pay	29,293	33,624	40,081	30,042
511240 Leave Payoff	135,180	164,524	0	0
511250 Training Pay	0	0	20,056	42,525
511270 Leadworker Pay	311	193	150	150
511280 Cell Phone Pay	1,767	1,571	2,168	2,168
511290 Health Insurance Waiver Pay	9,678	8,619	7,200	9,600
511410 Straight Pay	90,848	119,496	67,225	73,912
511420 Premium Pay	1,849,021	2,223,487	1,121,376	1,256,831
511430 Court Time	59,257	71,753	71,968	80,931
511450 Premium Pay Temps	143	1,487	0	0
511470 Extra Duty Contract Pay	1,460	4,321	0	0
511930 Clothing Allowance	8,502	8,064	9,202	9,202
Salaries and Wages Total	22,287,204	23,913,624	26,784,663	28,169,878
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	813,770	649,574
512110 PERS	5,527,684	6,301,662	6,181,666	7,703,726
512120 401K	128,904	135,284	140,143	77,169
512130 PERS Debt Service	822,604	597,650	1,384,686	1,359,497
512200 FICA	1,658,100	1,780,684	1,884,157	2,032,204
512300 Paid Leave Oregon	49,456	92,106	98,175	105,759
512310 Medical Insurance	4,335,751	4,575,083	5,844,022	6,233,246
512320 Dental Insurance	375,303	373,937	490,953	524,733
512330 Group Term Life Insurance	31,970	34,435	41,081	44,467
512340 Long Term Disability Insurance	62,800	66,808	85,541	92,631
512400 Unemployment Insurance	65,205	35,294	36,536	39,364
512520 Workers Comp Insurance	5,070	4,853	8,274	8,484
512600 Wellness Program	9,022	9,093	10,808	11,088
512610 Employee Assistance Program	8,475	8,542	10,003	12,755

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512700 County HSA Contributions	13,494	17,732	17,732	10,107
512710 Temp Insurance Contributions	30,719	114,441	130,212	129,918
Fringe Benefits Total	13,124,557	14,147,603	17,177,759	19,034,722
<b>Personnel Services Total</b>	<b>35,411,761</b>	<b>38,061,227</b>	<b>43,962,422</b>	<b>47,204,600</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	32,700	30,554	35,687	35,245
521030 Field Supplies	56,699	85,290	104,909	118,753
521040 Institutional Supplies	211,224	221,730	234,810	231,745
521050 Janitorial Supplies	42,787	40,014	42,997	40,300
521070 Departmental Supplies	69,799	51,436	88,256	88,909
521080 Food Supplies	3,126	4,811	7,244	6,500
521090 Uniforms and Clothing	127,986	92,271	198,825	201,569
521100 Medical Supplies	50,782	31,509	40,646	43,292
521110 First Aid Supplies	1,172	5,566	2,032	3,144
521120 Drugs	212,925	349,381	264,321	452,849
521170 Educational Supplies	5,712	8,963	9,900	7,600
521190 Publications	1,161	47	50	50
521210 Gasoline	299,664	301,520	290,651	312,491
521220 Diesel	1,220	1,121	914	1,796
521230 Propane	38	53	0	0
521240 Automotive Supplies	3	0	0	0
521300 Safety Clothing	33,106	26,284	28,781	34,645
521310 Safety Equipment	2,832	0	111	100
<b>Supplies Total</b>	<b>1,152,936</b>	<b>1,250,551</b>	<b>1,350,134</b>	<b>1,578,988</b>
<b>Materials</b>				
522060 Sign Materials	937	2,580	2,300	2,300
522150 Small Office Equipment	29,963	15,933	18,446	21,483
522160 Small Departmental Equipment	58,855	66,339	52,115	56,102
522170 Computers Non Capital	23,143	12,187	78,220	86,768
522180 Software	13,865	5,829	9,126	4,918
<b>Materials Total</b>	<b>126,764</b>	<b>102,867</b>	<b>160,207</b>	<b>171,571</b>
<b>Communications</b>				
523010 Telephone Equipment	560	2,643	1,085	490
523020 Phone and Communication Svcs	37,114	34,230	35,986	36,737
523040 Data Connections	75,081	71,631	71,743	72,549
523050 Postage	9,258	9,091	9,993	8,932
523060 Cellular Phones	60,518	61,696	62,966	64,847
523090 Long Distance Charges	2,180	2,161	635	2,330

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
523100 Radios and Accessories	44,070	19,455	25,747	2,890
Communications Total	228,779	200,907	208,155	188,775
<b>Utilities</b>				
524010 Electricity	351,017	388,421	422,773	437,355
524020 City Operations and St Lights	761	1,145	945	1,210
524040 Natural Gas	117,114	109,403	138,125	118,271
524050 Water	103,610	93,456	101,210	97,119
524070 Sewer	183,986	193,802	200,619	197,298
524090 Garbage Disposal and Recycling	22,423	24,554	26,355	26,134
Utilities Total	778,911	810,781	890,027	877,387
<b>Contracted Services</b>				
525110 Consulting Services	0	84,880	0	0
525210 Medical Services	236,558	241,162	255,539	246,489
525211 Psychiatric Services	27,640	23,320	26,216	22,160
525215 Dental Services	81,670	127,682	104,406	115,380
525220 Hospital Services	102,488	227,630	151,402	212,514
525225 Ambulance Services	5,644	27,252	10,561	40,486
525235 Laboratory Services	28,768	43,372	32,143	63,742
525240 XRay Services	59,642	71,126	42,969	98,276
525295 Health Providers	11,133	(377)	0	0
525310 Laundry Services	22,653	24,067	23,340	25,231
525320 Food Services	1,055,231	1,335,912	1,541,455	1,435,413
525330 Transportation Services	0	1,180	2,723	200
525350 Janitorial Services	673	545	1,129	1,129
525360 Public Works Services	3,708	2,259	0	0
525400 Public Safety Program Services	15,184	7,636	9,240	9,846
525410 Dispatch Services	1,117,106	1,173,588	1,185,966	1,234,545
525420 Regional Area Info Network	11,120	11,281	11,281	11,318
525440 Client Assistance	10,817	67,423	94,705	97,205
525449 Microsoft 365	0	0	127,605	174,922
525450 Subscription Services	23,836	101,959	58,852	1,206
525460 Software Subscriptions	0	0	0	97,407
525510 Legal Services	2,400	2,400	2,400	0
525555 Security Services	1,507	1,623	1,667	1,864
525710 Printing Services	22,083	13,317	23,275	25,751
525715 Advertising	0	175	1,075	1,075
525735 Mail Services	1,607	1,612	1,249	1,513
525740 Document Disposal Services	12,649	14,193	13,536	17,626
525770 Interpreters and Translators	2,936	2,321	2,724	5,366
525870 Hazardous Waste Disposal	5,572	6,918	6,111	7,892

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525999 Other Contracted Services	32,286	46,294	38,268	42,146
Contracted Services Total	2,894,910	3,660,748	3,769,837	3,990,702
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	55,364	65,965	69,829	73,621
526011 Dept Equipment Maintenance	6,208	5,693	2,131	3,150
526012 Vehicle Maintenance	13,235	29,004	25,894	28,594
526014 Radio Maintenance	133,899	111,550	139,474	127,774
526020 Computer Hardware Maintenance	4,692	3,874	2,714	0
526021 Computer Software Maintenance	136,409	148,332	176,282	158,131
526022 Telephone Maintenance	251	240	1,200	1,446
526030 Building Maintenance	51,432	40,775	51,357	49,700
526040 Remodels and Site Improvements	4,292	5,362	3,393	4,200
Repairs and Maintenance Total	405,781	410,795	472,274	446,616
<b>Rentals</b>				
527100 Vehicle Rental	2,760	1,943	2,865	3,880
527110 Fleet Leases	740,832	850,768	1,033,703	1,124,006
527120 Motor Pool Mileage	3,280	2,782	2,580	1,300
527130 Parking	938	1,628	150	300
527140 County Parking	15,180	15,180	15,180	15,180
527210 Building Rental Private	21,909	27,494	23,021	26,828
527300 Equipment Rental	4,846	4,722	5,075	4,937
Rentals Total	789,744	904,516	1,082,574	1,176,431
<b>Insurance</b>				
528140 Malpractice Insurance Premiums	25,121	28,652	29,055	77,961
528220 Notary Bonds	635	743	336	160
528415 First Party Property Claims	6,979	9,996	0	0
Insurance Total	32,734	39,391	29,391	78,121
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	349	842	1,100	500
529120 Commercial Travel	9,969	8,676	12,304	9,230
529130 Meals	21,162	22,452	28,526	29,385
529140 Lodging	41,406	39,555	43,595	34,881
529210 Meetings	782	2,244	2,150	2,150
529220 Conferences	0	250	0	0
529230 Training	98,178	80,041	109,518	108,485
529250 Tuition Reimbursement	1,240	2,999	1,000	1,000
529300 Dues and Memberships	9,393	9,476	14,638	11,686

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529590 Special Programs Other	0	1,000	0	0
529610 Homicide Investigations	1,854	105	1,500	1,500
529650 Pre Employment Costs	36,074	43,331	50,170	51,299
529690 Other Investigations	1,266	3,073	3,086	3,050
529740 Fairs and Shows	1,512	2,103	4,750	4,750
529830 Dog Licenses	0	0	160	125
529840 Professional Licenses	1,268	200	1,268	1,418
529850 Device Licenses	0	780	1,115	1,065
529860 Permits	88	88	0	0
529910 Awards and Recognition	18,023	24,200	26,450	15,265
529999 Miscellaneous Expense	50	1,921	0	0
Miscellaneous Total	242,614	243,335	301,330	275,789
Materials and Services Total	<b>6,653,174</b>	<b>7,623,891</b>	<b>8,263,929</b>	<b>8,784,380</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	394,109	378,076	533,546	613,781
611200 BS Admin Allocation	0	0	154,970	155,170
611210 Facilities Mgt Allocation	1,167,067	1,185,420	1,097,233	1,240,249
611220 Custodial Allocation	232,666	248,117	255,117	287,230
611230 Courier Allocation	19,631	21,666	19,031	20,711
611240 Grounds Maintenance Allocation	0	0	141,420	156,958
611250 Risk Management Allocation	207,016	247,382	223,632	180,904
611260 Human Resources Allocation	426,493	524,497	609,302	717,393
611300 Legal Services Allocation	337,935	287,379	322,594	353,369
611400 Information Tech Allocation	878,398	876,536	790,575	875,341
611410 FIMS Allocation	471,370	349,541	474,161	974,288
611420 Telecommunications Allocation	110,162	68,067	58,850	58,377
611430 Technology Solution Allocation	398,315	499,996	541,851	0
611600 Finance Allocation	512,407	543,800	628,111	647,892
611800 MCBEE Allocation	703	291,037	398,080	456,929
612100 IT Equipment Use Charges	160,265	77,151	170,629	0
614100 Liability Insurance Allocation	785,800	743,234	1,118,597	961,430
614200 WC Insurance Allocation	249,100	406,869	304,008	339,957
Administrative Charges Total	<b>6,351,438</b>	<b>6,748,767</b>	<b>7,841,707</b>	<b>8,039,979</b>
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	25,662	6,625	6,288	0
Capital Outlay Total	<b>25,662</b>	<b>6,625</b>	<b>6,288</b>	<b>0</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(104)	0	0	0
Debt Service Interest Total	<b>(104)</b>	<b>0</b>	<b>0</b>	<b>0</b>
General Fund Total	<b>48,441,933</b>	<b>52,440,511</b>	<b>60,074,346</b>	<b>64,028,959</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>180 - Community Corrections</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511020 Salaries and Wages Budget Only	0	0	247,450	0
511110 Regular Wages	4,327,413	4,643,359	6,453,039	6,515,770
511120 Temporary Wages	0	33,592	60,159	0
511130 Vacation Pay	372,083	332,112	0	0
511140 Sick Pay	219,609	142,547	0	0
511150 Holiday Pay	315,472	351,446	0	0
511160 Comp Time Pay	21,299	26,102	0	0
511210 Compensation Credits	134,484	113,545	101,085	91,004
511220 Pager Pay	23,463	23,270	23,400	26,320
511240 Leave Payoff	50,534	25,075	0	0
511250 Training Pay	0	0	25,070	10,186
511270 Leadworker Pay	14	12	0	0
511280 Cell Phone Pay	1,362	1,078	2,122	2,122
511290 Health Insurance Waiver Pay	2,671	1,614	2,400	2,400
511410 Straight Pay	364	0	0	0
511420 Premium Pay	57,138	60,139	34,906	42,768
511930 Clothing Allowance	149	276	198	198
Salaries and Wages Total	5,526,053	5,754,168	6,949,829	6,690,768
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	99,414	35,006
512110 PERS	1,414,419	1,524,161	1,654,179	1,910,049
512120 401K	35,483	36,915	38,498	26,974
512130 PERS Debt Service	192,823	137,190	370,536	337,071
512200 FICA	416,925	429,926	502,448	501,927
512300 Paid Leave Oregon	11,842	22,079	26,174	26,078
512310 Medical Insurance	1,181,217	1,255,514	1,517,945	1,520,661
512320 Dental Insurance	94,666	95,787	134,087	128,092
512330 Group Term Life Insurance	9,408	9,888	11,152	11,305
512340 Long Term Disability Insurance	18,498	19,143	23,212	23,550
512400 Unemployment Insurance	16,182	8,417	9,764	9,837
512520 Workers Comp Insurance	1,222	1,207	2,403	2,073
512600 Wellness Program	2,546	2,590	3,166	2,766
512610 Employee Assistance Program	2,392	2,433	2,928	3,179
512700 County HSA Contributions	11,532	13,796	13,796	6,169
512710 Temp Insurance Contributions	140	531	498	2,886
Fringe Benefits Total	3,409,295	3,559,576	4,410,200	4,547,623
Personnel Services Total	<b>8,935,348</b>	<b>9,313,745</b>	<b>11,360,029</b>	<b>11,238,391</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>180 - Community Corrections</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	8,173	9,588	13,588	10,300
521030 Field Supplies	10,196	16,084	14,052	10,373
521070 Departmental Supplies	1,130	1,867	1,000	1,050
521080 Food Supplies	853	2,019	2,360	2,200
521090 Uniforms and Clothing	17,096	19,852	41,295	31,804
521100 Medical Supplies	0	0	500	500
521110 First Aid Supplies	34	168	500	417
521120 Drugs	0	0	250	250
521170 Educational Supplies	800	1,477	1,296	1,200
521210 Gasoline	21,509	22,720	20,284	24,864
Supplies Total	59,791	73,774	95,125	82,958
<b>Materials</b>				
522060 Sign Materials	44	0	0	0
522150 Small Office Equipment	1,750	1,281	1,500	4,050
522160 Small Departmental Equipment	31,117	60	3,464	5,085
522170 Computers Non Capital	2,002	4,652	25,154	22,871
522180 Software	1,776	0	4,458	5,959
Materials Total	36,689	5,993	34,576	37,965
<b>Communications</b>				
523010 Telephone Equipment	0	1,103	1,000	200
523020 Phone and Communication Svcs	1,217	780	1,872	0
523040 Data Connections	30,782	32,812	32,699	35,536
523050 Postage	2,581	8,665	11,254	10,896
523060 Cellular Phones	25,734	26,929	27,771	28,175
523090 Long Distance Charges	94	0	0	0
523100 Radios and Accessories	0	2,148	1,500	1,500
Communications Total	60,408	72,437	76,096	76,307
<b>Utilities</b>				
524010 Electricity	21,842	24,522	27,472	29,125
524020 City Operations and St Lights	0	0	2	5
524040 Natural Gas	9,712	7,608	10,626	8,540
524050 Water	0	0	328	511
524070 Sewer	0	0	652	1,041
Utilities Total	31,554	32,130	39,080	39,222
<b>Contracted Services</b>				
525110 Consulting Services	0	28,682	0	0
525155 Credit Card Fees	65	58	72	1,094
525210 Medical Services	0	1,166	4,900	1,500
525235 Laboratory Services	2,339	2,546	7,500	2,000
525261 Social Services	1,525,780	1,582,352	1,861,469	1,645,932



# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>180 - Community Corrections</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525310 Laundry Services	2,375	3,881	6,156	6,000
525330 Transportation Services	11,118	23,074	13,960	14,400
525335 Housing Subsidies	178,656	235,585	218,128	209,221
525350 Janitorial Services	4,309	5,547	6,582	5,631
525360 Public Works Services	170	0	0	0
525400 Public Safety Program Services	99,882	144,440	133,706	133,904
525410 Dispatch Services	114,939	89,125	89,266	92,923
525420 Regional Area Info Network	3,512	3,563	3,563	3,574
525440 Client Assistance	10,000	14,644	10,300	70,200
525449 Microsoft 365	0	0	38,467	51,287
525450 Subscription Services	220	1,195	5,012	139
525460 Software Subscriptions	0	0	0	7,164
525510 Legal Services	1,200	1,200	1,200	0
525710 Printing Services	1,711	1,056	2,000	4,200
525735 Mail Services	419	1,550	1,598	2,131
525740 Document Disposal Services	2,523	2,725	2,200	2,200
525770 Interpreters and Translators	1,228	1,232	1,000	1,500
525870 Hazardous Waste Disposal	100	62	100	0
525999 Other Contracted Services	299,274	292,285	356,917	357,790
Contracted Services Total	2,259,816	2,435,967	2,764,096	2,612,790
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	12,267	19,980	16,651	14,901
526014 Radio Maintenance	0	0	1,000	1,000
526021 Computer Software Maintenance	0	1,065	0	0
526030 Building Maintenance	544	84	1,000	1,000
526040 Remodels and Site Improvements	907	2,091	2,000	2,000
Repairs and Maintenance Total	13,718	23,220	20,651	18,901
<b>Rentals</b>				
527100 Vehicle Rental	197	0	1,050	1,300
527110 Fleet Leases	126,827	130,428	142,182	148,227
527120 Motor Pool Mileage	0	76	0	0
527130 Parking	0	0	0	50
527210 Building Rental Private	25,551	26,827	28,121	30,125
Rentals Total	152,575	157,331	171,353	179,702
<b>Insurance</b>				
528220 Notary Bonds	160	80	40	160
528415 First Party Property Claims	1,500	0	0	0
Insurance Total	1,660	80	40	160
<b>Miscellaneous</b>				
529120 Commercial Travel	657	0	1,500	2,250

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>180 - Community Corrections</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529130 Meals	7,386	9,539	16,335	23,950
529140 Lodging	11,241	12,566	27,750	25,100
529210 Meetings	0	1,023	4,133	2,500
529230 Training	18,770	9,039	55,357	18,754
529300 Dues and Memberships	8,336	9,464	28,018	26,000
529590 Special Programs Other	1,000	4,000	2,000	5,197
529650 Pre Employment Costs	7,222	7,222	6,146	8,994
529910 Awards and Recognition	10,529	10,535	20,640	18,370
529999 Miscellaneous Expense	50	50	0	0
Miscellaneous Total	65,191	63,438	161,879	131,115
Materials and Services Total	<b>2,681,401</b>	<b>2,864,371</b>	<b>3,362,896</b>	<b>3,179,120</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	105,494	99,204	141,707	175,484
611200 BS Admin Allocation	0	0	42,819	43,207
611210 Facilities Mgt Allocation	93,199	93,080	86,122	97,347
611220 Custodial Allocation	66,125	67,540	69,446	78,188
611230 Courier Allocation	4,528	5,386	4,851	6,073
611240 Grounds Maintenance Allocation	0	0	11,750	13,041
611250 Risk Management Allocation	22,074	35,181	36,081	35,464
611260 Human Resources Allocation	111,990	129,697	155,309	210,337
611300 Legal Services Allocation	12,899	23,686	33,808	44,189
611400 Information Tech Allocation	249,875	241,190	218,443	243,812
611410 FIMS Allocation	129,260	96,516	131,012	271,290
611420 Telecommunications Allocation	29,443	18,782	16,255	16,270
611430 Technology Solution Allocation	110,095	138,142	149,815	0
611600 Finance Allocation	142,930	163,389	181,956	193,773
611800 MCBEE Allocation	242	80,264	110,114	127,163
612100 IT Equipment Use Charges	44,071	21,309	47,108	0
614100 Liability Insurance Allocation	84,700	127,571	197,016	218,259
614200 WC Insurance Allocation	23,600	35,987	32,499	36,866
Administrative Charges Total	<b>1,230,525</b>	<b>1,376,924</b>	<b>1,666,111</b>	<b>1,810,763</b>
<b>Capital Outlay</b>				
534100 Building Construction	0	0	16,652	0
Capital Outlay Total	<b>0</b>	<b>0</b>	<b>16,652</b>	<b>0</b>
<b>Debt Service Interest</b>				
542200 Lease Interest	(172)	0	0	0
Debt Service Interest Total	<b>(172)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Transfers Out</b>				
561100 Transfer to General Fund	4,540,346	4,496,800	4,496,800	5,366,568

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>180 - Community Corrections</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Transfers Out</b>				
561160 Xfer to Community Svcs Grants	1,000	1,000	1,000	0
561250 Transfer to Sheriff Grants	0	0	6,153	0
561410 Transfer to Debt Service	129,078	129,078	129,078	129,078
Transfers Out Total	<b>4,670,424</b>	<b>4,626,878</b>	<b>4,633,031</b>	<b>5,495,646</b>
<b>Contingency</b>				
571010 Contingency	0	0	16,504	383,745
Contingency Total	<b>0</b>	<b>0</b>	<b>16,504</b>	<b>383,745</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	614,759	0
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>614,759</b>	<b>0</b>
Community Corrections Total	<b>17,517,526</b>	<b>18,181,918</b>	<b>21,669,982</b>	<b>22,107,665</b>
<b>245 - Enhanced Public Safety ESSD</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511020 Salaries and Wages Budget Only	0	0	44,497	0
511110 Regular Wages	646,062	659,609	889,948	934,590
511130 Vacation Pay	36,838	40,052	0	0
511140 Sick Pay	36,162	44,253	0	0
511150 Holiday Pay	49,480	52,780	0	0
511160 Comp Time Pay	25,982	26,646	0	0
511240 Leave Payoff	1,959	3,078	0	0
511420 Premium Pay	86,855	109,627	79,166	89,044
511430 Court Time	25,682	19,361	16,779	18,873
Salaries and Wages Total	909,019	955,406	1,030,390	1,042,507
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	55,461	46,231
512110 PERS	234,992	263,085	222,489	270,096
512130 PERS Debt Service	32,921	19,776	49,835	47,665
512200 FICA	68,003	71,587	67,805	71,244
512300 Paid Leave Oregon	1,986	3,738	3,561	3,737
512310 Medical Insurance	182,703	188,570	227,280	236,880
512320 Dental Insurance	17,665	17,271	19,080	19,920
512330 Group Term Life Insurance	1,303	1,429	1,537	1,626
512340 Long Term Disability Insurance	2,695	2,955	3,206	3,387
512400 Unemployment Insurance	2,660	1,426	1,336	1,401
512520 Workers Comp Insurance	230	198	300	300
512600 Wellness Program	399	393	400	400

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>245 - Enhanced Public Safety ESSD</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
512610 Employee Assistance Program	375	369	370	460
512710 Temp Insurance Contributions	1,679	6,199	6,000	6,000
Fringe Benefits Total	547,610	576,998	658,660	709,347
Personnel Services Total	<b>1,456,629</b>	<b>1,532,404</b>	<b>1,689,050</b>	<b>1,751,854</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	0	0	940	940
521030 Field Supplies	2,301	3,574	3,122	4,809
521070 Departmental Supplies	500	0	1,540	1,540
521090 Uniforms and Clothing	1,758	692	7,860	8,446
521110 First Aid Supplies	0	0	0	37
521210 Gasoline	34,914	43,327	34,552	42,753
Supplies Total	39,473	47,594	48,014	58,525
<b>Materials</b>				
522160 Small Departmental Equipment	17,434	0	4,310	82
522170 Computers Non Capital	0	0	2,143	2,618
Materials Total	17,434	0	6,453	2,700
<b>Communications</b>				
523010 Telephone Equipment	0	201	0	0
523040 Data Connections	885	979	4,897	4,897
523050 Postage	0	0	1,330	1,330
523060 Cellular Phones	5,181	4,041	4,026	3,886
Communications Total	6,066	5,222	10,253	10,113
<b>Contracted Services</b>				
525310 Laundry Services	0	266	500	250
525400 Public Safety Program Services	0	0	2,110	2,110
525410 Dispatch Services	179,593	182,825	182,825	190,504
525449 Microsoft 365	0	0	2,360	6,402
525999 Other Contracted Services	0	0	0	194
Contracted Services Total	179,593	183,091	187,795	199,460
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	1,159	2,919	989	989
Repairs and Maintenance Total	1,159	2,919	989	989
<b>Rentals</b>				
527110 Fleet Leases	59,929	61,460	85,211	98,308
527210 Building Rental Private	100	0	0	0
Rentals Total	60,029	61,460	85,211	98,308

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>245 - Enhanced Public Safety ESSD</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Insurance</b>				
528415 First Party Property Claims	1,500	1,500	0	0
Insurance Total	1,500	1,500	0	0
<b>Miscellaneous</b>				
529120 Commercial Travel	0	0	1,800	1,800
529130 Meals	0	0	900	900
529140 Lodging	0	0	3,330	3,330
529230 Training	0	0	1,575	1,660
529300 Dues and Memberships	0	0	0	383
Miscellaneous Total	0	0	7,605	8,073
Materials and Services Total	<b>305,254</b>	<b>301,785</b>	<b>346,320</b>	<b>378,168</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	14,992	14,140	19,680	23,185
611200 BS Admin Allocation	0	0	5,775	6,048
611230 Courier Allocation	755	791	695	758
611250 Risk Management Allocation	2,819	3,183	3,553	2,975
611260 Human Resources Allocation	16,306	19,054	22,247	26,256
611400 Information Tech Allocation	36,299	33,256	29,493	34,331
611410 FIMS Allocation	19,141	13,377	17,667	37,970
611420 Telecommunications Allocation	4,460	2,619	2,184	2,259
611430 Technology Solution Allocation	16,197	19,016	20,262	0
611600 Finance Allocation	21,365	22,171	23,862	25,245
611800 MCBEE Allocation	35	11,147	14,821	17,860
612100 IT Equipment Use Charges	6,549	2,943	6,414	0
614100 Liability Insurance Allocation	9,200	8,400	13,100	10,500
614200 WC Insurance Allocation	4,900	6,400	9,500	10,900
Administrative Charges Total	<b>153,018</b>	<b>156,497</b>	<b>189,253</b>	<b>198,287</b>
<b>Transfers Out</b>				
561595 Transfer to Fleet Management	0	0	29,321	19,745
Transfers Out Total	<b>0</b>	<b>0</b>	<b>29,321</b>	<b>19,745</b>
<b>Contingency</b>				
571010 Contingency	0	0	140,392	14,030
Contingency Total	<b>0</b>	<b>0</b>	<b>140,392</b>	<b>14,030</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	21,037	0
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>21,037</b>	<b>0</b>
Enhanced Public Safety ESSD Total	<b>1,914,901</b>	<b>1,990,686</b>	<b>2,415,373</b>	<b>2,362,084</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>250 - Sheriff Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511020 Salaries and Wages Budget Only	0	0	(103,899)	0
511110 Regular Wages	960,589	954,496	1,295,464	1,561,359
511120 Temporary Wages	6,911	2,592	0	0
511130 Vacation Pay	70,516	65,935	0	0
511140 Sick Pay	44,867	42,894	0	0
511150 Holiday Pay	72,107	67,037	0	0
511160 Comp Time Pay	10,330	9,818	0	0
511180 Differential Pay	3	0	0	0
511210 Compensation Credits	18,079	26,723	25,944	24,385
511220 Pager Pay	12,449	829	0	0
511240 Leave Payoff	1,943	2,200	0	0
511270 Leadworker Pay	250	225	0	0
511410 Straight Pay	0	340	0	0
511420 Premium Pay	233,028	113,785	207,193	224,907
511430 Court Time	3,398	2,312	0	0
511450 Premium Pay Temps	301	0	0	0
511470 Extra Duty Contract Pay	41,422	7,004	0	0
Salaries and Wages Total	1,476,193	1,296,189	1,424,702	1,810,651
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	99,110	89,603
512110 PERS	366,560	356,238	330,356	458,280
512120 401K	985	297	0	0
512130 PERS Debt Service	54,121	29,765	73,998	80,873
512200 FICA	108,679	97,599	100,427	120,398
512300 Paid Leave Oregon	2,989	5,171	5,285	6,340
512310 Medical Insurance	306,402	292,013	333,414	384,667
512320 Dental Insurance	24,833	22,265	30,547	32,357
512330 Group Term Life Insurance	1,949	1,971	2,164	2,620
512340 Long Term Disability Insurance	4,024	4,062	4,502	5,462
512400 Unemployment Insurance	4,250	1,944	1,981	2,380
512520 Workers Comp Insurance	316	262	492	492
512600 Wellness Program	592	521	656	656
512610 Employee Assistance Program	556	489	607	754
512710 Temp Insurance Contributions	2,184	7,977	7,440	9,240
Fringe Benefits Total	878,440	820,575	990,979	1,194,122
Personnel Services Total	<b>2,354,633</b>	<b>2,116,764</b>	<b>2,415,681</b>	<b>3,004,773</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	1,630	2,917	3,860	3,529

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>250 - Sheriff Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
521030 Field Supplies	1,036	1,738	2,011	2,250
521040 Institutional Supplies	13,340	16,769	39,860	45,900
521050 Janitorial Supplies	7,325	9,944	5,390	9,979
521070 Departmental Supplies	10,272	5,980	8,743	10,172
521080 Food Supplies	794	0	995	900
521090 Uniforms and Clothing	6,098	3,534	19,931	26,547
521100 Medical Supplies	0	0	1,174	223
521110 First Aid Supplies	0	0	100	171
521120 Drugs	0	0	247,541	121,959
521170 Educational Supplies	656	1,084	9,340	15,505
521210 Gasoline	54,169	41,810	42,388	47,074
521220 Diesel	0	0	595	395
521300 Safety Clothing	1,826	0	1,483	13,471
521310 Safety Equipment	0	0	166	285
Supplies Total	97,146	83,776	383,577	298,360
<b>Materials</b>				
522100 Parts	1,948	274	1,500	1,500
522150 Small Office Equipment	32,598	0	26,260	20,730
522160 Small Departmental Equipment	11,875	9,042	38,867	46,601
522170 Computers Non Capital	0	242	12,175	4,297
522180 Software	1,682	1,080	10,883	0
Materials Total	48,102	10,638	89,685	73,128
<b>Communications</b>				
523010 Telephone Equipment	0	121	0	0
523040 Data Connections	2,104	1,725	3,027	3,432
523050 Postage	17,898	15,559	15,798	17,196
523060 Cellular Phones	4,806	5,162	5,575	5,945
523090 Long Distance Charges	0	0	15	0
Communications Total	24,809	22,567	24,415	26,573
<b>Contracted Services</b>				
525110 Consulting Services	0	0	160,581	0
525210 Medical Services	13,883	13,265	15,120	15,120
525235 Laboratory Services	0	0	17,500	17,500
525261 Social Services	0	0	58,000	40,888
525310 Laundry Services	345	803	793	852
525320 Food Services	16,602	0	3,199	5,484
525400 Public Safety Program Services	791	1,184	1,423	1,479
525410 Dispatch Services	130,090	119,589	110,767	123,620
525440 Client Assistance	53,549	16,034	18,490	31,697
525449 Microsoft 365	0	0	23,498	10,500
525450 Subscription Services	8,449	420	60,000	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>250 - Sheriff Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
525460 Software Subscriptions	0	0	0	1,080
525710 Printing Services	1,599	1,227	3,006	2,476
525715 Advertising	0	0	0	25,000
525735 Mail Services	2,837	2,698	2,147	3,232
525770 Interpreters and Translators	50	0	0	0
525999 Other Contracted Services	4,371	8,467	151,059	151,500
Contracted Services Total	232,566	163,689	625,583	430,428
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	3,634	3,390	2,756	3,153
526011 Dept Equipment Maintenance	923	324	340	0
526012 Vehicle Maintenance	5,516	566	3,950	3,950
526021 Computer Software Maintenance	9,075	22,125	19,108	19,108
Repairs and Maintenance Total	19,148	26,405	26,154	26,211
<b>Rentals</b>				
527100 Vehicle Rental	507	0	0	0
527110 Fleet Leases	88,650	103,583	106,663	115,965
527120 Motor Pool Mileage	122	0	0	0
527130 Parking	0	2	0	0
527210 Building Rental Private	0	0	9,000	9,000
527300 Equipment Rental	0	0	658	840
Rentals Total	89,279	103,585	116,321	125,805
<b>Insurance</b>				
528415 First Party Property Claims	1,500	0	0	0
Insurance Total	1,500	0	0	0
<b>Miscellaneous</b>				
529120 Commercial Travel	2,847	738	1,500	1,500
529130 Meals	3,139	3,255	3,111	4,111
529140 Lodging	4,864	9,156	6,159	8,629
529230 Training	15,733	7,412	17,392	24,869
529300 Dues and Memberships	100	0	0	0
529590 Special Programs Other	0	1,000	0	0
529690 Other Investigations	47,557	28,097	35,985	26,750
529740 Fairs and Shows	0	990	0	0
529910 Awards and Recognition	0	48	2,000	7,865
Miscellaneous Total	74,240	50,697	66,147	73,724
Materials and Services Total	<b>586,789</b>	<b>461,356</b>	<b>1,331,882</b>	<b>1,054,229</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	33,023	29,010	30,266	39,121
611200 BS Admin Allocation	0	0	9,036	10,480
611230 Courier Allocation	1,591	1,622	1,049	1,243



## MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>250 - Sheriff Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611250 Risk Management Allocation	7,838	16,645	10,530	11,025
611260 Human Resources Allocation	34,387	39,068	33,603	43,060
611400 Information Tech Allocation	82,951	68,684	46,061	59,207
611410 FIMS Allocation	43,808	27,460	27,645	65,805
611420 Telecommunications Allocation	10,279	5,311	3,431	3,955
611430 Technology Solution Allocation	37,200	39,401	31,621	0
611600 Finance Allocation	50,227	44,828	38,805	48,033
611800 MCBEE Allocation	82	22,811	23,252	30,922
612100 IT Equipment Use Charges	14,956	6,053	8,073	0
614100 Liability Insurance Allocation	29,400	47,476	50,196	60,047
614200 WC Insurance Allocation	9,800	29,910	16,789	19,266
Administrative Charges Total	<b>355,540</b>	<b>378,279</b>	<b>330,357</b>	<b>392,164</b>
<b>Capital Outlay</b>				
531100 Office Equipment Capital	0	0	13,530	0
531300 Departmental Equipment Capital	53,554	134,968	34,134	0
531350 Canines	25,860	0	0	0
531600 Computer Hardware Capital	0	0	28,600	0
532400 Off Road Vehicles	116,630	0	24,775	0
Capital Outlay Total	<b>196,044</b>	<b>134,968</b>	<b>101,039</b>	<b>0</b>
<b>Transfers Out</b>				
561180 Transfer to Comm Corrections	77,406	0	0	0
561595 Transfer to Fleet Management	57,377	0	86,497	69,865
Transfers Out Total	<b>134,783</b>	<b>0</b>	<b>86,497</b>	<b>69,865</b>
<b>Contingency</b>				
571010 Contingency	0	0	480,793	530,890
Contingency Total	<b>0</b>	<b>0</b>	<b>480,793</b>	<b>530,890</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	754,638	401,307
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>754,638</b>	<b>401,307</b>
Sheriff Grants Total	<b>3,627,789</b>	<b>3,091,367</b>	<b>5,500,887</b>	<b>5,453,228</b>
<b>255 - Traffic Safety Team</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
<b>Salaries and Wages</b>				
511020 Salaries and Wages Budget Only	0	0	34,459	0
511110 Regular Wages	556,397	396,663	896,270	1,007,086
511130 Vacation Pay	47,701	33,981	0	0

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>255 - Traffic Safety Team</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Personnel Services</b>				
511140 Sick Pay	15,116	19,095	0	0
511150 Holiday Pay	45,702	32,419	0	0
511160 Comp Time Pay	27,723	3,597	0	0
511210 Compensation Credits	26,021	21,520	25,785	27,920
511240 Leave Payoff	10,602	0	0	0
511290 Health Insurance Waiver Pay	2,407	1,281	2,400	2,400
511410 Straight Pay	14,218	8,072	0	0
511420 Premium Pay	88,517	48,503	62,643	38,119
511430 Court Time	5,817	1,218	10,000	11,248
511470 Extra Duty Contract Pay	0	8,367	0	0
Salaries and Wages Total	840,220	574,716	1,031,557	1,086,773
<b>Fringe Benefits</b>				
512010 Fringe Benefits Budget Only	0	0	41,673	21,149
512110 PERS	220,828	157,646	231,115	299,810
512120 401K	3,497	2,156	3,175	0
512130 PERS Debt Service	26,231	11,054	51,770	52,908
512200 FICA	60,885	42,916	70,502	78,938
512300 Paid Leave Oregon	1,602	2,244	3,696	4,149
512310 Medical Insurance	169,394	120,777	210,234	219,114
512320 Dental Insurance	13,089	8,958	17,649	18,426
512330 Group Term Life Insurance	1,291	909	1,512	1,704
512340 Long Term Disability Insurance	2,620	1,824	3,148	3,548
512400 Unemployment Insurance	2,464	853	1,385	1,555
512520 Workers Comp Insurance	175	104	308	308
512600 Wellness Program	350	231	410	410
512610 Employee Assistance Program	329	217	379	472
512710 Temp Insurance Contributions	944	3,248	5,550	5,550
Fringe Benefits Total	503,697	353,137	642,506	708,041
Personnel Services Total	<b>1,343,917</b>	<b>927,853</b>	<b>1,674,063</b>	<b>1,794,814</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	431	310	800	800
521030 Field Supplies	1,699	2,681	2,344	4,233
521050 Janitorial Supplies	0	275	500	750
521070 Departmental Supplies	1,630	2,520	4,000	4,000
521090 Uniforms and Clothing	183	1,191	3,120	6,326
521110 First Aid Supplies	229	0	500	8,328
521170 Educational Supplies	1,000	0	0	5,000
521210 Gasoline	45,301	41,204	43,033	40,993
Supplies Total	50,473	48,181	54,297	70,430

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>255 - Traffic Safety Team</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Materials</b>				
522150 Small Office Equipment	849	0	0	0
522160 Small Departmental Equipment	1,821	21,917	16,500	17,562
522170 Computers Non Capital	2,715	3,365	3,428	4,184
522180 Software	4,984	0	0	0
<b>Materials Total</b>	<b>10,369</b>	<b>25,282</b>	<b>19,928</b>	<b>21,746</b>
<b>Communications</b>				
523010 Telephone Equipment	0	121	0	0
523020 Phone and Communication Svcs	1,447	2,918	4,304	1,621
523040 Data Connections	13,976	12,786	13,681	10,570
523050 Postage	23	8	700	700
523060 Cellular Phones	2,816	2,918	2,804	2,891
<b>Communications Total</b>	<b>18,262</b>	<b>18,750</b>	<b>21,489</b>	<b>15,782</b>
<b>Utilities</b>				
524090 Garbage Disposal and Recycling	421	508	400	477
<b>Utilities Total</b>	<b>421</b>	<b>508</b>	<b>400</b>	<b>477</b>
<b>Contracted Services</b>				
525155 Credit Card Fees	8,377	10,332	6,500	36,100
525310 Laundry Services	0	41	100	50
525350 Janitorial Services	2,956	1,190	2,104	2,204
525410 Dispatch Services	177,796	180,997	182,069	188,598
525449 Microsoft 365	0	0	9,198	6,562
525450 Subscription Services	14,802	22,212	8,834	0
525460 Software Subscriptions	0	0	0	8,834
525555 Security Services	455	476	1,955	1,955
525710 Printing Services	0	0	500	500
525715 Advertising	0	0	0	10,000
525740 Document Disposal Services	180	365	560	560
525999 Other Contracted Services	0	0	0	146
<b>Contracted Services Total</b>	<b>204,567</b>	<b>215,613</b>	<b>211,820</b>	<b>255,509</b>
<b>Repairs and Maintenance</b>				
526010 Office Equipment Maintenance	1,069	853	1,700	1,197
526011 Dept Equipment Maintenance	0	557	8,750	18,750
526020 Computer Hardware Maintenance	0	0	1,500	1,500
526021 Computer Software Maintenance	38,434	24,027	51,306	69,421
526030 Building Maintenance	30	141	0	0
<b>Repairs and Maintenance Total</b>	<b>39,533</b>	<b>25,577</b>	<b>63,256</b>	<b>90,868</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>255 - Traffic Safety Team</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Rentals</b>				
527100 Vehicle Rental	0	0	150	0
527110 Fleet Leases	110,768	104,451	138,905	148,499
527210 Building Rental Private	7,777	7,956	8,110	8,282
<b>Rentals Total</b>	<b>118,545</b>	<b>112,407</b>	<b>147,165</b>	<b>156,781</b>
<b>Insurance</b>				
528110 Liability Insurance Premiums	0	0	9,336	9,336
528220 Notary Bonds	73	0	0	0
<b>Insurance Total</b>	<b>73</b>	<b>0</b>	<b>9,336</b>	<b>9,336</b>
<b>Miscellaneous</b>				
529120 Commercial Travel	0	0	5,150	5,800
529130 Meals	1,975	0	4,680	5,500
529140 Lodging	6,300	0	7,150	8,400
529210 Meetings	285	0	1,000	1,000
529230 Training	6,100	3,424	13,640	14,804
529300 Dues and Memberships	154	0	0	383
529840 Professional Licenses	0	480	1,500	1,545
529850 Device Licenses	0	300	0	0
529910 Awards and Recognition	346	148	250	250
<b>Miscellaneous Total</b>	<b>15,159</b>	<b>4,351</b>	<b>33,370</b>	<b>37,682</b>
<b>Materials and Services Total</b>	<b>457,400</b>	<b>450,669</b>	<b>561,061</b>	<b>658,611</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	17,320	15,882	18,084	24,415
611200 BS Admin Allocation	0	0	5,623	6,531
611230 Courier Allocation	821	772	600	777
611250 Risk Management Allocation	1,979	8,879	4,260	5,418
611260 Human Resources Allocation	17,763	24,130	19,192	26,912
611400 Information Tech Allocation	44,196	34,797	28,945	36,800
611410 FIMS Allocation	23,272	15,642	17,206	41,010
611420 Telecommunications Allocation	5,430	3,063	2,149	2,448
611430 Technology Solution Allocation	19,739	22,369	19,648	0
611600 Finance Allocation	27,177	26,626	24,231	29,098
611800 MCBEE Allocation	44	13,034	14,583	19,196
612100 IT Equipment Use Charges	7,965	3,441	6,193	0
614100 Liability Insurance Allocation	6,200	24,919	17,191	25,467
614200 WC Insurance Allocation	3,700	18,634	9,904	13,513
<b>Administrative Charges Total</b>	<b>175,608</b>	<b>212,188</b>	<b>187,809</b>	<b>231,585</b>
<b>Transfers Out</b>				
561100 Transfer to General Fund	200,000	0	0	0
561250 Transfer to Sheriff Grants	45,596	22,866	0	0
<b>Transfers Out Total</b>	<b>245,596</b>	<b>22,866</b>	<b>0</b>	<b>0</b>

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>255 - Traffic Safety Team</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Contingency</b>				
571010 Contingency	0	0	241,303	282,045
Contingency Total	<b>0</b>	<b>0</b>	<b>241,303</b>	<b>282,045</b>
Traffic Safety Team Total	<b>2,222,521</b>	<b>1,613,576</b>	<b>2,664,236</b>	<b>2,967,055</b>
<b>290 - Inmate Welfare</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	529	367	200	400
521040 Institutional Supplies	19,987	18,207	20,150	20,150
521070 Departmental Supplies	416	1,645	3,000	3,000
521080 Food Supplies	0	264	0	0
521100 Medical Supplies	366	307	400	400
521110 First Aid Supplies	165	511	300	300
521170 Educational Supplies	1,518	582	2,200	0
521190 Publications	10,919	7,290	15,405	11,578
521210 Gasoline	0	0	600	600
521300 Safety Clothing	3,689	11,182	10,000	10,000
521310 Safety Equipment	460	1,103	500	500
Supplies Total	38,049	41,460	52,755	46,928
<b>Materials</b>				
522060 Sign Materials	256	953	1,000	1,000
522160 Small Departmental Equipment	37,074	12,713	16,650	16,250
Materials Total	37,330	13,666	17,650	17,250
<b>Communications</b>				
523010 Telephone Equipment	0	0	0	100
523050 Postage	1,351	19	2,000	2,000
Communications Total	1,351	19	2,000	2,100
<b>Contracted Services</b>				
525261 Social Services	217,719	197,983	198,921	222,441
525320 Food Services	1,075	484	1,000	1,000
525330 Transportation Services	14,688	14,595	22,340	37,146
525450 Subscription Services	261	346	372	372
Contracted Services Total	233,743	213,408	222,633	260,959
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	1,920	2,936	4,000	4,000
526012 Vehicle Maintenance	128	218	0	0
526040 Remodels and Site Improvements	320	490	523	61,899
Repairs and Maintenance Total	2,368	3,644	4,523	65,899

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## SHERIFF'S OFFICE

<b>290 - Inmate Welfare</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Miscellaneous</b>				
529850 Device Licenses	2,120	2,120	2,120	2,140
Miscellaneous Total	2,120	2,120	2,120	2,140
Materials and Services Total	<b>314,961</b>	<b>274,317</b>	<b>301,681</b>	<b>395,276</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	1,999	1,350	1,617	1,753
611200 BS Admin Allocation	0	0	940	896
611400 Information Tech Allocation	9,290	6,222	4,738	4,728
611410 FIMS Allocation	4,892	2,494	2,876	5,628
611420 Telecommunications Allocation	1,164	489	347	339
611430 Technology Solution Allocation	4,049	3,635	3,377	0
611600 Finance Allocation	7,735	5,864	6,360	5,981
611800 MCBEE Allocation	9	2,058	2,501	2,664
612100 IT Equipment Use Charges	1,681	539	995	0
Administrative Charges Total	<b>30,819</b>	<b>22,651</b>	<b>23,751</b>	<b>21,989</b>
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	10,832	10,176	82,955	144,379
Capital Outlay Total	<b>10,832</b>	<b>10,176</b>	<b>82,955</b>	<b>144,379</b>
<b>Contingency</b>				
571010 Contingency	0	0	78,474	71,058
Contingency Total	<b>0</b>	<b>0</b>	<b>78,474</b>	<b>71,058</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	457,169	77,882
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>457,169</b>	<b>77,882</b>
Inmate Welfare Total	<b>356,612</b>	<b>307,144</b>	<b>944,030</b>	<b>710,584</b>
Sheriff's Office Grand Total	74,081,281	77,625,203	93,268,854	97,629,575

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

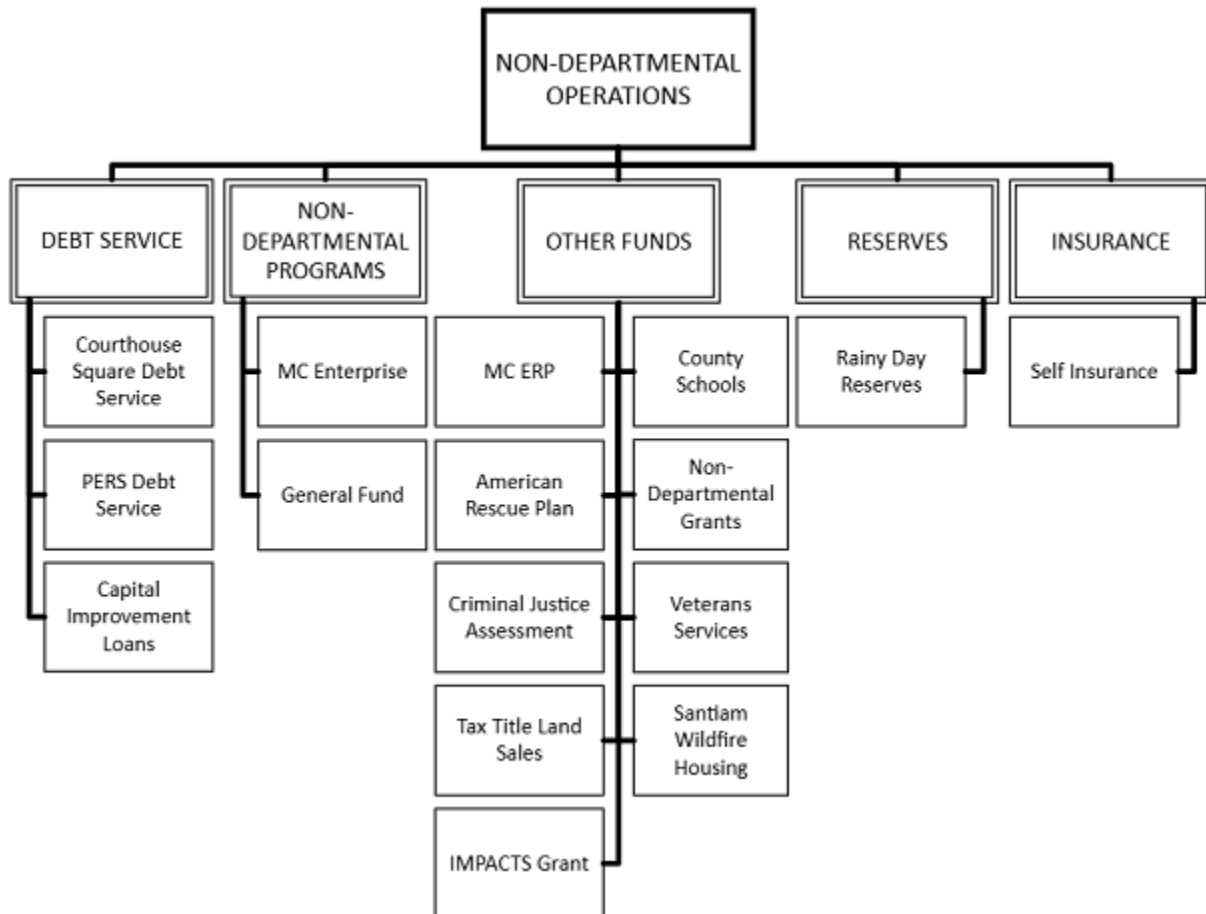
## SHERIFF'S OFFICE

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MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

## NON DEPARTMENTAL OPERATIONS



Non-Departmental Operations are programs and activities that are not part of any department's specific budget, yet encompass various activities for the entire county. Non-Departmental Operations is made up of 16 currently budgeted programs and 10 funds, which are separated into the following five groups:

- 1) Debt Service accounts for repayment of debt for various capital improvement and renovation projects, as well as the payments on bonds issued to reduce Marion County's portion of the PERS unfunded actuarial liability.
- 2) Non-Departmental Programs includes the county's General Fund, accounting for the county's property taxes and other general revenues and transfers to supplement budgets in other funds, and the MC Enterprise program which covers enterprise application costs.
- 3) Other Funds includes a variety of intergovernmental revenues and grants that are allocated to specific programs and projects, such as Non-Departmental Grants, Veterans Services, Santiam Wildfire Housing, and the IMPACTS Grant. It also includes revenue and expenditures for the American Rescue Plan Fund, which accounts for the county's federal allocation and the related awarded projects; the Tax Title Land Sales Fund, which tracks the distribution of proceeds from the sale of tax-foreclosed properties; the Criminal Justice Assessment Fund, including Court Security; and County Schools, which distributes payments to school districts. Finally, the MC ERP program was added in FY 2024-25 to track and report internal costs associated with implementing the new Enterprise Resource Planning (ERP) system.
- 4) Reserves accounts for the Rainy Day Fund which was established by the Board of Commissioners to be used in a financial emergency.
- 5) Insurance includes the county's Self Insurance Fund which is financed through assessments to the various departments to cover the costs of insurance premiums, claims, and reserves for future losses.



MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>FUNDS</b>					
<b>Fund Name</b>	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>% of Total</b>
<b>RESOURCES</b>					
FND 100 General Fund	46,812,520	44,685,705	45,903,140	35,437,488	25.2%
FND 110 American Rescue Plan	5,497,833	6,240,535	15,386,760	3,108,877	2.2%
FND 115 Non Departmental Grants	19,095,555	15,150,988	22,286,086	20,638,175	14.7%
FND 155 Tax Title Land Sales	952,140	1,257,741	1,450,200	1,935,348	1.4%
FND 185 Criminal Justice Assessment	1,541,633	1,609,182	1,511,932	1,320,929	0.9%
FND 210 County Schools	947,001	778,721	807,569	795,306	0.6%
FND 381 Rainy Day	2,403,039	2,459,402	2,510,362	2,610,039	1.9%
FND 410 Debt Service	15,559,010	14,181,817	15,814,417	16,805,868	12.0%
FND 580 Central Services	5,555	2,039,010	2,983,756	3,263,692	2.3%
FND 585 Self Insurance	43,808,424	46,327,096	49,800,339	54,714,475	38.9%
<b>TOTAL RESOURCES</b>	<b>136,622,711</b>	<b>134,730,198</b>	<b>158,454,561</b>	<b>140,630,197</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 100 General Fund	20,178,350	15,347,170	45,903,140	35,437,488	25.2%
FND 110 American Rescue Plan	5,497,833	6,240,535	15,386,760	3,108,877	2.2%
FND 115 Non Departmental Grants	5,008,697	1,624,219	22,286,086	20,638,175	14.7%
FND 155 Tax Title Land Sales	131,278	152,541	1,450,200	1,935,348	1.4%
FND 185 Criminal Justice Assessment	937,370	1,103,648	1,511,932	1,320,929	0.9%
FND 210 County Schools	685,640	381,969	807,569	795,306	0.6%
FND 381 Rainy Day	0	0	2,510,362	2,610,039	1.9%
FND 410 Debt Service	10,841,923	9,634,892	15,814,417	16,805,868	12.0%
FND 580 Central Services	5,555	2,039,010	2,983,756	3,263,692	2.3%
FND 585 Self Insurance	30,919,190	33,879,038	49,800,339	54,714,475	38.9%
<b>TOTAL REQUIREMENTS</b>	<b>74,205,837</b>	<b>70,403,023</b>	<b>158,454,561</b>	<b>140,630,197</b>	<b>100.0%</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>PROGRAMS</b>					
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Courthouse Square Debt Svc	1,550,850	0	0	0	n.a.
PERS Debt Service	10,169,183	10,236,526	10,658,556	11,936,595	12.0%
Capital Improvement Loans	3,838,978	3,945,291	5,155,861	4,869,273	-5.6%
MC Enterprise	5,555	2,039,010	2,983,756	3,263,692	9.4%
General Fund	46,812,520	44,685,705	45,903,140	35,437,488	-22.8%
American Rescue Plan	5,497,833	6,240,535	15,386,760	3,108,877	-79.8%
County Schools	947,001	778,721	807,569	795,306	-1.5%
Criminal Justice Assessments	1,541,633	1,609,182	1,511,932	1,320,929	-12.6%
Non Departmental Grants	4,962,716	575,114	443,970	446,034	0.5%
Tax Title Land Sales	952,140	1,257,741	1,450,200	1,935,348	33.5%
Veterans Services	296,012	286,639	332,569	332,569	0.0%
Santiam Wildfire Housing	13,836,827	13,628,293	12,526,380	9,606,887	-23.3%
IMPACTS Grant	0	660,942	1,360,942	1,602,277	17.7%
MC ERP Project	0	0	7,622,225	8,650,408	13.5%
Rainy Day Reserve	2,403,039	2,459,402	2,510,362	2,610,039	4.0%
Self Insurance	43,808,424	46,327,096	49,800,339	54,714,475	9.9%
<b>TOTAL RESOURCES</b>	<b>136,622,711</b>	<b>134,730,198</b>	<b>158,454,561</b>	<b>140,630,197</b>	<b>-11.2%</b>
<b>REQUIREMENTS</b>					
Courthouse Square Debt Svc	1,550,850	0	0	0	n.a.
PERS Debt Service	5,452,096	5,689,601	10,658,556	11,936,595	12.0%
Capital Improvement Loans	3,838,978	3,945,291	5,155,861	4,869,273	-5.6%
MC Enterprise	5,555	2,039,010	2,983,756	3,263,692	9.4%
General Fund	20,178,350	15,347,170	45,903,140	35,437,488	-22.8%
American Rescue Plan	5,497,833	6,240,535	15,386,760	3,108,877	-79.8%
County Schools	685,640	381,969	807,569	795,306	-1.5%
Criminal Justice Assessments	937,370	1,103,648	1,511,932	1,320,929	-12.6%
Non Departmental Grants	4,506,441	241,736	443,970	446,034	0.5%
Tax Title Land Sales	131,278	152,541	1,450,200	1,935,348	33.5%
Veterans Services	293,723	260,571	332,569	332,569	0.0%
Santiam Wildfire Housing	208,533	1,121,913	12,526,380	9,606,887	-23.3%
IMPACTS Grant	0	0	1,360,942	1,602,277	17.7%
MC ERP Project	0	0	7,622,225	8,650,408	13.5%
Rainy Day Reserve	0	0	2,510,362	2,610,039	4.0%
Self Insurance	30,919,190	33,879,038	49,800,339	54,714,475	9.9%
<b>TOTAL REQUIREMENTS</b>	<b>74,205,837</b>	<b>70,403,023</b>	<b>158,454,561</b>	<b>140,630,197</b>	<b>-11.2%</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**Courthouse Square Debt Svc Program**

- In December 1998, Marion County sold Certificates of Participation to fund a portion of the county's share of development, design and construction costs for Courthouse Square. In May 2005, the county issued Full Faith and Credit Refunding Obligations to advance refund the outstanding certificates of participation.
- The principal amount of the original certificates was \$22 million. The final payment was made in FY 2022-23.

**Program Summary**

Non Departmental Operations

Program: Courthouse Square Debt Svc

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Interest	57	0	0	0	n.a.
Other Revenues	380	0	0	0	n.a.
General Fund Transfers	1,550,410	0	0	0	n.a.
Net Working Capital	2	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>1,550,850</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>n.a.</b>
<b>REQUIREMENTS</b>					
Debt Service Principal	1,470,000	0	0	0	n.a.
Debt Service Interest	80,850	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>1,550,850</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>n.a.</b>

**Courthouse Square Debt Svc Program Budget Justification**

RESOURCES

Final payment was made in FY 2022-23 for annual debt service requirements for the Courthouse Square refunding obligations.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**PERS Debt Service Program**

- Marion County issued Limited Tax Pension Obligations in 2002 and 2004 and transferred the net proceeds to the State of Oregon Public Employees Retirement System (PERS) to provide for the county's unfunded actuarial liability.
- Outstanding principal on the bonds was \$19 million as of June 30, 2024.
- Principal payments are due annually through June 1, 2028; interest is payable in December and June of each year.
- Marion County participates in the State and Local Government Rate Pool (SLGRP) for its Oregon Public Employees Retirement Plan (PERS). When the county joined the SLGRP, the combination of the assets and liabilities of the previous plan were consolidated into the SLGRP and resulted in a net "transition surplus" to Marion County. That surplus created a "rate offset" each year that effectively reduces the required employer rate applied against employee subject salary. That reduction has varied each year between 4.07% and 4.67%. In addition, the bonds that were issued to reduce the unfunded liability in 2002 and 2004 resulted in a deposit to a side account with PERS. The earnings from the deposit provide for an additional credit (rate relief) against the employer rate that has varied between 1.94% and 2.58%. Both of these credits will end as of December 31, 2027, which will effectively result in an employer rate increase of 6-7% to Marion County. The impact of the rate increase will be somewhat offset by the payoff of the PERS bonds in June 2028.

**Program Summary**

Non Departmental Operations	Program: PERS Debt Service				
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Admin Cost Recovery	6,054,934	5,412,292	6,041,631	6,198,107	2.6%
Interest	67,046	107,147	70,000	107,100	53.0%
Net Working Capital	4,047,203	4,717,087	4,546,925	5,631,388	23.9%
<b>TOTAL RESOURCES</b>	<b>10,169,183</b>	<b>10,236,526</b>	<b>10,658,556</b>	<b>11,936,595</b>	<b>12.0%</b>
<b>REQUIREMENTS</b>					
Administrative Charges	0	0	0	39,498	n.a.
Debt Service Principal	3,685,000	4,165,000	4,690,000	5,260,000	12.2%
Debt Service Interest	1,767,096	1,524,601	1,249,211	939,044	-24.8%
Ending Fund Balance	0	0	4,719,345	5,698,053	20.7%
<b>TOTAL REQUIREMENTS</b>	<b>5,452,096</b>	<b>5,689,601</b>	<b>10,658,556</b>	<b>11,936,595</b>	<b>12.0%</b>

**PERS Debt Service Program Budget Justification**

**RESOURCES**

Resources are primarily comprised of Administrative Cost Recovery from internal assessments to departments calculated as a percentage of salaries and wages with the intent of generating sufficient resources to provide for the current year debt service.

**REQUIREMENTS**

The increase in the PERS debt service principal budget is a result of increasing principal payments, consistent with the scheduled amortization payments. The increase in Administrative Charges is a result of a change to begin allocating Administrative Charges to this fund. The increase in Ending Fund Balance will provide for additional resources to offset future PERS rate increases.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

### Capital Improvement Loans Program

- In October 2013, Marion County obtained a \$9,950,000 loan to finance major capital projects. Payments of principal and interest at the rate of 3.12% are due quarterly through October 2028; annual payments total \$882,277.
- In July 2016, the county obtained a second bank loan of \$9,950,000 to finance additional major capital projects. Payments of principal and interest at the rate of 1.99% are due quarterly through June 2030; annual payments total \$816,687.
- In June 2018, the county obtained another loan of \$5,000,000 to finance additional capital projects. Payments of principal and interest at the rate of 3.15% are due semiannually through June 2028; annual payments total \$582,290.
- In FY 2021-22, the county obtained a loan of \$20,000,000 for construction of an administrative building for the Health and Human Services Department, construction of a new Sheriff's Office Evidence Building and a Jail and Juvenile Door/Lock Replacement project. Payments of principal and interest at the rate of 2.86% are due semiannually through 2037 with annual payments of \$1,664,037.
- In FY 2023-24 the county obtained a loan of \$9.95 million to finance new projects including the Courthouse parking garage renovation project, Health and Human Services building roof and various other capital projects. Payments of principal and interest at the rate of 4.49% are due semiannually through June 2039; annual payments total \$923,958.

#### Program Summary

Non Departmental Operations

Program: Capital Improvement Loans

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
General Fund Transfers	2,562,776	2,615,933	3,526,281	3,256,405	-7.7%
Other Fund Transfers	1,276,202	1,329,359	1,629,580	1,612,868	-1.0%
<b>TOTAL RESOURCES</b>	<b>3,838,978</b>	<b>3,945,291</b>	<b>5,155,861</b>	<b>4,869,273</b>	<b>-5.6%</b>
<b>REQUIREMENTS</b>					
Debt Service Principal	2,946,289	3,093,425	4,011,107	3,767,806	-6.1%
Debt Service Interest	892,688	851,867	1,144,754	1,101,467	-3.8%
<b>TOTAL REQUIREMENTS</b>	<b>3,838,978</b>	<b>3,945,291</b>	<b>5,155,861</b>	<b>4,869,273</b>	<b>-5.6%</b>

#### Capital Improvement Loans Program Budget Justification

##### RESOURCES

Total resources represent the amount required to meet the annual debt service payments for the capital improvement loans managed through this program. Resources consist of the following: 1) General Fund Transfers, 2) \$368,262 transfer from Health and Human Services Fund for its portion of the 2013 loan for the remodeling of the Health and Human Services building, 3) \$832,019 transfer from Health and Human Services Fund for its portion of the 2022 loan for construction of the new Public Health Building, 4) \$283,509 transfer from Health and Human Services Fund for its portion of the 2024 loan for the replacement of a roof at Health and Human Services building, 5) \$129,078 transfer from the Community Corrections Fund for its portion of the 2016 loan for the construction of the Public Safety Building.

##### REQUIREMENTS

Debt service principal and interest amounts consist of scheduled and anticipated payments for FY 2025-26.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**MC Enterprise Program**

- The Marion County(MC) Enterprise program (in prior years called MCBEE program), is an initiative to re-engineer and integrate county business processes and software infrastructure in order to provide meaningful information for management to make informed decisions and ensure accountability.
- In FY 2023-24, enterprise software applications (i.e., applications used by all departments) were moved to the MC Enterprise Program from the Information Technology Department budget to separate the cost of running the enterprise system from applications that serve a single department.

**Program Summary**

Non Departmental Operations

Program: MC Enterprise

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental Federal	0	315,367	700,000	0	-100.0%
Admin Cost Recovery	5,555	1,723,643	2,283,756	2,675,000	17.1%
Other Fund Transfers	0	0	0	588,692	n.a.
<b>TOTAL RESOURCES</b>	<b>5,555</b>	<b>2,039,010</b>	<b>2,983,756</b>	<b>3,263,692</b>	<b>9.4%</b>
<b>REQUIREMENTS</b>					
Materials and Services	3,752	2,035,159	2,923,914	3,160,503	8.1%
Administrative Charges	1,803	3,851	59,842	103,189	72.4%
<b>TOTAL REQUIREMENTS</b>	<b>5,555</b>	<b>2,039,010</b>	<b>2,983,756</b>	<b>3,263,692</b>	<b>9.4%</b>

**MC Enterprise Program Budget Justification**

**RESOURCES**

Resources for the MC Enterprise Program include \$2,675,000 in Administrative Cost Recovery and \$588,692 in Other Fund Transfers from the Capital Improvement Projects Fund. The \$700,000 decrease in Intergovernmental Federal funds is due to the reallocation of one-time American Rescue Plan Act (ARPA) funding to the MC ERP Program to support implementation of the new enterprise resource planning system.

**REQUIREMENTS**

Materials and Services increased due to annual inflation in enterprise software costs.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**General Fund Program**

- A non-departmental program that is part of the General Fund; expenditures that are not assigned to specific departments are categorized as non-departmental.
- Includes funding to the United States Department of Agriculture for the predatory animal program, contribution to the Water Master program, and consulting services for studies and plans of a broad nature benefiting multiple departments.
- Provides General Fund Transfers Out to other funds budgeted for special purposes.
- Provides funding for General Fund Contingency, Reserve for Future Expenditure, and Ending Fund Balance.

**Program Summary**

Non Departmental Operations

Program: General Fund

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Taxes	87,733,740	90,993,998	94,337,680	100,556,121	6.6%
Licenses and Permits	52,594	55,800	60,772	63,582	4.6%
Intergovernmental Federal	451,682	466,383	1,407,786	1,285,882	-8.7%
Intergovernmental State	3,932,809	5,625,614	4,335,039	3,960,204	-8.6%
Charges for Services	3,223,312	3,228,291	3,008,204	3,591,507	19.4%
Interest	2,646,054	3,945,249	4,136,500	3,366,473	-18.6%
Other Revenues	41,553	59,165	50,388	50,388	0.0%
General Fund Transfers	(79,816,640)	(86,322,965)	(90,771,763)	(106,297,152)	17.1%
Other Fund Transfers	203,139	0	0	2,000,000	n.a.
Net Working Capital	28,344,275	26,634,170	29,338,534	26,860,483	-8.4%
<b>TOTAL RESOURCES</b>	<b>46,812,520</b>	<b>44,685,705</b>	<b>45,903,140</b>	<b>35,437,488</b>	<b>-22.8%</b>
<b>REQUIREMENTS</b>					
Materials and Services	1,642,923	1,619,832	7,405,468	6,048,643	-18.3%
Administrative Charges	855,504	874,325	878,198	990,338	12.8%
Transfers Out	17,679,923	12,853,013	23,978,886	13,863,900	-42.2%
Contingency	0	0	2,548,023	2,862,161	12.3%
Ending Fund Balance	0	0	11,092,565	11,672,446	5.2%
<b>TOTAL REQUIREMENTS</b>	<b>20,178,350</b>	<b>15,347,170</b>	<b>45,903,140</b>	<b>35,437,488</b>	<b>-22.8%</b>

**General Fund Program Budget Justification**

**RESOURCES**

Property taxes are the largest source of General Fund revenue. The projected property tax revenue for FY 2025-26 is \$97,824,199, representing the majority of the total 'Taxes' resource category. This reflects a 6.48% increase over the prior year's budget, indicating continued growth in property values.

Intergovernmental Federal revenue decreased by just over \$121,000, primarily due to estimates of reimbursements from the Federal Emergency Management Agency (FEMA) related to the 2020 wildfires. Intergovernmental State revenue also declined, mainly due to reduced liquor sale distributions from the Oregon Liquor and Cannabis Commission (OLCC).

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

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The increase in Charges for Services reflects a net gain primarily from Justice Court fees, as the court is handling more cases from local and state agencies. Another significant source in this category is recording fees from the Clerk's Office, which are heavily influenced by real estate activity. These fees are projected to remain steady due to a slowdown in real estate transactions caused by high interest and borrowing rates.

Interest revenue from invested securities is expected to decrease by approximately \$770,000 primarily due to the planned drawdown of one-time funding.

Other Fund transfers increased by \$2,000,000 due to a one-time transfer from the Capital Improvement Project Fund to support operating expenses.

Net Working Capital declined by \$2.5 million, largely due to increased operating costs within General Fund departments.

#### REQUIREMENTS

Materials and Services declined primarily due to reduced contracted services. This category includes contracted legal services, departmental audits, business process improvements, lobbying, and the Water Master and USDA Wildlife Services programs. Additionally, employee awards and recognition, countywide dues and memberships, utilities, and other non-departmental expenditures are budgeted.

Transfers Out decreased by \$10,114,986 primarily due to several large one-time transfers made in the prior fiscal year. These included a combined transfer of \$9,622,225 in one-time American Rescue Plan Act (ARPA) revenue replacement funds: \$7,622,225 was transferred to the Non-Departmental Grants Fund to support the Enterprise Resource Planning (ERP) project, and \$2,000,000 was transferred to the Public Works Grants Fund to support the Countywide Radio System Project. In addition to the removal of these one-time transfers, Transfers Out to the Public Works Fund decreased by \$232,206 due to reductions in Emergency Management Personnel Services, and Transfers Out to the Central Services Fund decreased by \$632,896 due to the prior year's COLA adjustment. Offsetting increases in the FY 2025-26 budget include a \$137,471 increase to the Dog Services Fund, primarily due to personnel cost increases and declining shelter fee revenues, and a \$270,803 increase to the Health and Human Services Fund for wage and step increases for General Fund-supported positions.

Contingency is budgeted at 2.3% of adjusted resources, and the Ending Fund Balance is budgeted at 9.6% of adjusted resources - both of which meet or exceed county policy requirements.



MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**American Rescue Plan Program**

- American Rescue Plan Act of 2021 (ARPA) established the Coronavirus State and Local Fiscal Recovery Funds (SLFRF) to provide governments with the resources needed to respond to the pandemic and its economic effects and to build a stronger, more equitable economy during the recovery. The county was awarded \$67,559,569 and has until December 31, 2026 to expend the funds.
- In 2023, additional ARPA funding was made available for eligible revenue sharing counties, via the Local Assistance and Tribal Consistency Fund. These funds are to help augment and stabilize local government's revenues. The county's allocation is \$1,097,755, which was received in two tranches over 2023 and 2024.

**Program Summary**

Non Departmental Operations

Program: American Rescue Plan

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental Federal	5,497,833	6,240,535	15,386,760	3,108,877	-79.8%
<b>TOTAL RESOURCES</b>	<b>5,497,833</b>	<b>6,240,535</b>	<b>15,386,760</b>	<b>3,108,877</b>	<b>-79.8%</b>
<b>REQUIREMENTS</b>					
Materials and Services	5,388,566	6,081,358	7,832,735	2,803,386	-64.2%
Administrative Charges	109,267	159,177	150,000	305,491	103.7%
Contingency	0	0	896,003	0	-100.0%
Reserve for Future Expenditure	0	0	6,508,022	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>5,497,833</b>	<b>6,240,535</b>	<b>15,386,760</b>	<b>3,108,877</b>	<b>-79.8%</b>

**American Rescue Plan Program Budget Justification**

**RESOURCES**

Intergovernmental Federal Resources consist of the American Rescue Plan Act (ARPA), Coronavirus State and Local Fiscal Recovery Funds for \$2,560,000 and Local Assistance and Tribal Consistency Funds (LATCF) for \$548,877, awarded by U.S. Department of Treasury. The decrease is due to funds being disbursed in previous years and for projects that are budgeted in other department's budgets.

**REQUIREMENTS**

Materials and Services consist of \$2,803,386 in other contracted services for projects awarded in the following categories:

- \$ 1,750,000 Water, Sewer, and Broadband Infrastructure
- \$ 250,000 Public Health/Negative Economic Impacts
- \$ 548,877 LATCF
- \$ 254,509 Administration

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

### County Schools Program

- Distributes special revenue in accordance with Oregon law, which specifies that a portion of state Chapter 530 Forest Rehabilitation revenue and certain federal and state shared revenues are distributed to school districts in proportion to their resident average daily membership for the preceding fiscal year.

#### Program Summary

Non Departmental Operations

Program: County Schools

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	238,901	243,497	226,956	215,608	-5.0%
Intergovernmental State	200,729	267,653	176,665	299,933	69.8%
Interest	5,796	6,209	7,196	9,786	36.0%
Net Working Capital	501,576	261,361	396,752	269,979	-32.0%
<b>TOTAL RESOURCES</b>	<b>947,001</b>	<b>778,721</b>	<b>807,569</b>	<b>795,306</b>	<b>-1.5%</b>
<b>REQUIREMENTS</b>					
Special Payments	685,640	381,969	807,569	795,306	-1.5%
<b>TOTAL REQUIREMENTS</b>	<b>685,640</b>	<b>381,969</b>	<b>807,569</b>	<b>795,306</b>	<b>-1.5%</b>

#### County Schools Program Budget Justification

##### RESOURCES

Intergovernmental Federal revenues for Secure Rural Schools has been reauthorized for FY 2025-26 for \$215,608.

Intergovernmental State revenues are comprised of State Electric Coop Tax of \$126,643, Private Rail Car Tax of \$4,632, and the schools' share of Chapter 530 Forest Rehabilitation for \$168,658.

##### REQUIREMENTS

All Resources are expected to be distributed to school districts in accordance with Oregon Revised Statutes.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

### Criminal Justice Assessments Program

- This program has been funded by a portion of court fines and an allocation from the State of Oregon in accordance with ORS 153.660. Going forward(as of April 8th, 2025) this program will be funded via State's General Fund.
- 60% may be used for drug and alcohol programs and for the costs of planning, operating and maintaining county juvenile and adult corrections programs and facilities, and the remaining 40% is to be used for court security services and improvements in buildings containing court facilities.

#### Program Summary

Non Departmental Operations

Program: Criminal Justice Assessments

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental State	0	23,150	26,775	0	-100.0%
Fines and Forfeitures	940,915	968,357	965,489	848,093	-12.2%
Interest	9,009	13,412	14,133	16,651	17.8%
Net Working Capital	591,708	604,263	505,535	456,185	-9.8%
<b>TOTAL RESOURCES</b>	<b>1,541,633</b>	<b>1,609,182</b>	<b>1,511,932</b>	<b>1,320,929</b>	<b>-12.6%</b>
<b>REQUIREMENTS</b>					
Materials and Services	354,278	367,240	371,280	412,873	11.2%
Administrative Charges	6,492	5,533	7,709	11,060	43.5%
Capital Outlay	0	23,150	0	0	n.a.
Transfers Out	576,600	707,725	656,723	528,852	-19.5%
Contingency	0	0	112,948	79,208	-29.9%
Ending Fund Balance	0	0	363,272	288,936	-20.5%
<b>TOTAL REQUIREMENTS</b>	<b>937,370</b>	<b>1,103,648</b>	<b>1,511,932</b>	<b>1,320,929</b>	<b>-12.6%</b>

### Criminal Justice Assessments Program Budget Justification

#### RESOURCES

The reduction in Fines and Forfeitures is due to decreased allocation from the State of Oregon. Reduction of Intergovernmental State from the Oregon Department of Justice reflects the reduction of reimbursements for one-time capital equipment purchases for court security that are not planned in FY 2025-26. Net Working Capital continues to decline as funds are used to cover court security costs that exceed current revenues.

#### REQUIREMENTS

Activities in this program include: (1) Transfers to the General Fund for Jail Operations, the Juvenile Grants Fund for Alternative Programs and the Community Corrections Fund; and (2) Court Security. Materials and Services are primarily for security services at the Juvenile Department, the county jail facility, and the Marion County Courthouse.

Contingency is budgeted for unforeseen court security expenditures. Ending Fund Balance for court security has reduced, as reserves are being used to maintain services and equipment.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

### Non Departmental Grants Program

- This program includes one special revenue fund that accounts for federal, state, and local grants that are not granted to specific county departments.
- These grants are generally distributed to county departments and/or outside agencies and organizations that have submitted proposals for projects using the grant funds.

#### Program Summary

Non Departmental Operations

Program: Non Departmental Grants

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental Federal	4,392,811	109,114	101,675	103,658	2.0%
Intergovernmental State	20,000	0	0	0	n.a.
Interest	7,144	9,726	8,916	117,749	1,220.6%
Net Working Capital	542,762	456,275	333,379	224,627	-32.6%
<b>TOTAL RESOURCES</b>	<b>4,962,716</b>	<b>575,114</b>	<b>443,970</b>	<b>446,034</b>	<b>0.5%</b>
<b>REQUIREMENTS</b>					
Materials and Services	4,285,784	11,760	8,533	9,110	6.8%
Administrative Charges	0	0	0	165,179	n.a.
Transfers Out	220,657	229,976	274,468	271,745	-1.0%
Contingency	0	0	40,000	0	-100.0%
Ending Fund Balance	0	0	120,969	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>4,506,441</b>	<b>241,736</b>	<b>443,970</b>	<b>446,034</b>	<b>0.5%</b>

### Non Departmental Grants Program Budget Justification

#### RESOURCES

Intergovernmental Federal revenue is funding from Secure Rural Schools Title III. Net Working Capital represents the balance of reauthorized Secure Rural School Title III funds that are utilized for forest patrol and search and rescue efforts through the Sheriff's Office.

#### REQUIREMENTS

Materials and Services reflect the expenditure of the remaining carryforward of the Clerk's Office Election Modernization Grant. Transfers Out totaling \$271,745 support forest patrol and search and rescue programs in the Sheriff's Office. Recent legislation expanded the allowable use of reauthorized Secure Rural Schools Title III funds, permitting their use not only for search and rescue but also for forest patrol and other emergency services. The increase in Administrative Charges is a result of a change to begin allocating Administrative Charges to this fund. Administrative Charges represent the total administrative costs for the Non-Departmental Grants Fund. Contingency and Ending Fund Balance were reduced to balance the program.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**Tax Title Land Sales Program**

- The program includes the Tax Title Land Sales Fund, a special revenue fund under the administration of the Finance Department.
- Coordinates management of real property held by the county as a result of tax foreclosure.
- Collects revenue through the sale of tax foreclosed properties and loan repayments from existing property loans granted on the sale of foreclosed property.
- Foreclosed property sales proceeds have historically been distributed to the county's taxing districts annually. However, due to recent Supreme Court and legislative actions, some sale proceeds may now be required to be directed to the prior owner of record for the property sold. Until further legal or legislative action resolves the details of these potential reimbursements, further distributions to taxing districts will be placed on hold.

**Program Summary**

Non Departmental Operations

Program: Tax Title Land Sales

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Charges for Services	1,122	74,007	150,000	300,000	100.0%
Interest	120,505	110,697	55,000	58,705	6.7%
Other Revenues	168,237	252,175	140,000	92,924	-33.6%
Net Working Capital	662,276	820,862	1,105,200	1,483,719	34.2%
<b>TOTAL RESOURCES</b>	<b>952,140</b>	<b>1,257,741</b>	<b>1,450,200</b>	<b>1,935,348</b>	<b>33.5%</b>
<b>REQUIREMENTS</b>					
Materials and Services	20,734	14,212	131,572	119,865	-8.9%
Administrative Charges	26,094	26,704	32,895	39,885	21.2%
Capital Outlay	0	0	25,000	25,000	0.0%
Special Payments	0	0	938,766	1,192,508	27.0%
Transfers Out	84,450	111,625	100,000	100,000	0.0%
Contingency	0	0	57,500	199,170	246.4%
Ending Fund Balance	0	0	164,467	258,920	57.4%
<b>TOTAL REQUIREMENTS</b>	<b>131,277</b>	<b>152,541</b>	<b>1,450,200</b>	<b>1,935,348</b>	<b>33.5%</b>

**Tax Title Land Sales Program Budget Justification**

**RESOURCES**

Charges for Services is the anticipated revenue from foreclosed property sales for FY 2025-26. There have been limited foreclosures in recent fiscal years due to the efforts of staff to work with citizens to access state funding to pay for delinquent taxes to avoid foreclosure. Although similar state funding may not continue to be available, the County anticipates continued proactive efforts to help landowners find ways to pay their property taxes to continue into next fiscal year. Additionally, due to recent Supreme Court and related limited legislative action that may begin to direct sales proceeds back to the prior owners of record, property sales have been suspended while further legislative action is anticipated in the current session to clarify the details of how those payments are to be calculated. Other Revenues and interest decreased based on several recent contracts paid in full and no new contracts entered into while property sales are suspended. Net Working Capital (NWC) represents the estimated amount of unexpended resources carried over from the previous year and has increased substantially from FY 24-25. This is due to continued holding of property sales revenue until legislative action defines the how those resources are to be distributed.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

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REQUIREMENTS

The significant changes in the Requirements section of the Tax Title Fund budget are in the accounts "Distributions to Taxing Districts" and "Contingency" and primarily reflect anticipated legislative decisions that will provide direction regarding the distribution of foreclosed property sales revenues.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**Veterans Services Program**

- The program establishes a Marion County Veterans Services office, administered through the Mid-Valley Community Action Agency. Services are provided to qualified veterans, spouses, and dependents residing in Marion County.

**Program Summary**

Non Departmental Operations

Program: Veterans Services

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental State	229,437	233,336	233,337	233,337	0.0%
Interest	0	651	2,000	2,000	0.0%
General Fund Transfers	51,014	50,363	71,164	71,164	0.0%
Net Working Capital	15,560	2,289	26,068	26,068	0.0%
<b>TOTAL RESOURCES</b>	<b>296,012</b>	<b>286,639</b>	<b>332,569</b>	<b>332,569</b>	<b>0.0%</b>
<b>REQUIREMENTS</b>					
Materials and Services	293,723	260,571	299,904	299,904	0.0%
Contingency	0	0	32,665	32,665	0.0%
<b>TOTAL REQUIREMENTS</b>	<b>293,723</b>	<b>260,571</b>	<b>332,569</b>	<b>332,569</b>	<b>0.0%</b>

**Veterans Services Program Budget Justification**

RESOURCES

Resources received for this program are a combination of state funding through an intergovernmental agreement with the Oregon Department of Veterans' Affairs, and a transfer from the General Fund.

REQUIREMENTS

Materials and Services for this program represent contracted services with Mid-Willamette Valley Community Action Agency to administer the program. Contingency is held for unanticipated expenditures.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**Santiam Wildfire Housing Program**

- Established in FY 2023-24, this program administers special funding secured from state HB 5006 (2021) for rebuilding residential and commercial properties that were destroyed during the 2020 Labor Day wildfires in the North Santiam Canyon.

**Program Summary**

Non Departmental Operations

Program: Santiam Wildfire Housing

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental State	11,984,715	0	0	0	n.a.
Interest	0	0	20,000	0	-100.0%
General Fund Transfers	1,852,111	0	0	0	n.a.
Net Working Capital	0	13,628,293	12,506,380	9,606,887	-23.2%
<b>TOTAL RESOURCES</b>	<b>13,836,827</b>	<b>13,628,293</b>	<b>12,526,380</b>	<b>9,606,887</b>	<b>-23.3%</b>
<b>REQUIREMENTS</b>					
Materials and Services	208,533	656,418	3,941,859	9,606,887	143.7%
Administrative Charges	0	6,157	80,852	0	-100.0%
Capital Outlay	0	381,685	0	0	n.a.
Transfers Out	0	77,653	85,116	0	-100.0%
Contingency	0	0	1,000,000	0	-100.0%
Reserve for Future Expenditure	0	0	7,418,553	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>208,533</b>	<b>1,121,913</b>	<b>12,526,380</b>	<b>9,606,887</b>	<b>-23.3%</b>

**Santiam Wildfire Housing Program Budget Justification**

**RESOURCES**

Net Working Capital of \$9,606,887 includes carry over of two Wildfire Relief funding sources: 1) \$8,137,336 of Oregon Housing and Community Services (OHCS) HB 5006 Wildfire Relief funding and 2) \$1,469,551 of Oregon Department of Revenue (DOR) Wildfire Property Tax Relief funding.

**REQUIREMENTS**

Materials and Services of \$9,606,887 consist of Wildfire Relief expenditures in the following initiatives:

\$8,137,336 in OHCS HB 5006 Wildfire Relief

\$1,469,551 for DOR Wildfire Property Tax Relief

Transfers Out decreased because these funds no longer support staffing costs in the Board of Commissioners Office.



MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**IMPACTS Grant Program**

- Continued support and development of the Law Enforcement Assisted Diversion (LEAD) program.
- Reestablishment of the Mobile Crisis Intervention teams.
- Development of a Special Judicial Docket to process deflection and diversion cases.
- Establishment of alternative transitional housing and support services for individuals who have entered into deflection or diversion programs.

**Program Summary**

Non Departmental Operations

Program: IMPACTS Grant

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental State	0	659,765	700,000	1,472,710	110.4%
Interest	0	1,177	0	15,000	n.a.
Net Working Capital	0	0	660,942	114,567	-82.7%
<b>TOTAL RESOURCES</b>	<b>0</b>	<b>660,942</b>	<b>1,360,942</b>	<b>1,602,277</b>	<b>17.7%</b>
<b>REQUIREMENTS</b>					
Materials and Services	0	0	389,798	0	-100.0%
Transfers Out	0	0	810,202	1,477,309	82.3%
Contingency	0	0	160,942	124,968	-22.4%
<b>TOTAL REQUIREMENTS</b>	<b>0</b>	<b>0</b>	<b>1,360,942</b>	<b>1,602,277</b>	<b>17.7%</b>

**IMPACTS Grant Program Budget Justification**

**RESOURCES**

The IMPACTS Grant program was established in FY 2023-24 to distribute deflection funding from Oregon House Bill 4002 (2024) to Marion County departments. It is funded through Intergovernmental State Revenue from the Oregon Criminal Justice Commission. The Net Working Capital includes unspent funds from the prior year that are being reinvested into the program.

**REQUIREMENTS**

Transfers Out of \$1,477,309 include HB 4002 allocations to the following departments:

District Attorney's Office - \$349,879  
 Sheriff's Office - \$1,007,147  
 Health and Human Services - \$120,283

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**MC ERP Project Program**

- Supports implementation of a new ERP System: This program oversees the rollout of Marion County's new Enterprise Resource Planning (ERP) system, which will modernize and integrate core functions such as finance, human resources, procurement, and payroll.
- Dedicated funding for system replacement: Includes specific budget allocations to cover software acquisition, consulting services, staff training, and change management efforts associated with ERP implementation

**Program Summary**

Non Departmental Operations

Program: MC ERP Project

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
General Fund Transfers	0	0	7,622,225	0	-100.0%
Other Fund Transfers	0	0	0	2,200,000	n.a.
Net Working Capital	0	0	0	6,450,408	n.a.
<b>TOTAL RESOURCES</b>	<b>0</b>	<b>0</b>	<b>7,622,225</b>	<b>8,650,408</b>	<b>13.5%</b>
<b>REQUIREMENTS</b>					
Materials and Services	0	0	7,622,225	5,712,713	-25.1%
Transfers Out	0	0	0	249,559	n.a.
Contingency	0	0	0	500,000	n.a.
Reserve for Future Expenditure	0	0	0	2,188,136	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>0</b>	<b>0</b>	<b>7,622,225</b>	<b>8,650,408</b>	<b>13.5%</b>

**MC ERP Project Program Budget Justification**

**RESOURCES**

Other Fund Transfers of \$2,200,000 comes from the Capital Improvement Projects Fund to support a portion of the ERP implementation costs. Net Working Capital of \$6,450,408 represents carryover from the original \$7,622,225 allocated to the project from the General Fund, using revenue replacement funding from the American Rescue Plan Act (ARPA).

**REQUIREMENTS**

Materials and Services of \$5,712,713 represent the anticipated first-year costs of the ERP implementation. This includes consulting fees paid to third-party implementers for services such as data migration, chart of accounts updates, policy and procedure enhancements, software implementation, and change management support.

Transfers Out of \$249,559 represent allocations to Central Services departments to support ERP implementation costs:

Business Services - \$46,180 for temporary staffing support  
Finance - \$97,199 for 1.00 FTE new Payroll Specialist  
Human Resources - \$46,180 for temporary staffing support  
IT Enterprise - \$60,000 for contracted support services

The ERP implementation is anticipated to be completed in FY 2026–27. Contingency and Reserve for Future Expenditure are held to cover the final project costs.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

### Rainy Day Reserve Program

- This program is located in the Rainy Day Fund established by the Board of Commissioners.
- Provides non-routine funding to meet the needs of the county in the event of natural or manmade disaster, labor disputes, or financial emergencies, and to stabilize increases in PERS contribution rates or otherwise reduce the county's PERS obligations.

#### Program Summary

Non Departmental Operations

Program: Rainy Day Reserve

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Interest	34,245	56,363	50,960	75,319	47.8%
Net Working Capital	2,368,794	2,403,039	2,459,402	2,534,720	3.1%
<b>TOTAL RESOURCES</b>	<b>2,403,039</b>	<b>2,459,402</b>	<b>2,510,362</b>	<b>2,610,039</b>	<b>4.0%</b>
<b>REQUIREMENTS</b>					
Reserve for Future Expenditure	0	0	2,510,362	2,610,039	4.0%
<b>TOTAL REQUIREMENTS</b>	<b>0</b>	<b>0</b>	<b>2,510,362</b>	<b>2,610,039</b>	<b>4.0%</b>

#### Rainy Day Reserve Program Budget Justification

##### RESOURCES

Net Working Capital continues to build slightly as a small amount of interest income is added each year.

##### REQUIREMENTS

All resources are reserved for future use.

MARION COUNTY FY 2025-26 BUDGET  
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NON DEPARTMENTAL OPERATIONS

### Self Insurance Program

- The Self Insurance Program is an internal service fund that derives its revenues through assessments to departments. The program is maintained to pay the costs of county insurance premiums and self-insured claims, including general liability, auto liability, workers' compensation, medical, dental, life, long-term disability, and unemployment. Reserves are held in the fund to cover future liabilities, contingency, and catastrophic losses.
- The Self Insurance Program is managed using actuarially sound principles. An updated actuarial study was completed in 2025. The study is used for the county's annual comprehensive financial report and as part of the mandatory filing with the Oregon State Insurance Division for the county's certificate of self-insurance.

#### Program Summary

Non Departmental Operations	Program: Self Insurance				
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Charges for Services	31,224,229	33,202,351	37,074,027	40,367,671	8.9%
Interest	133,474	210,500	207,116	417,993	101.8%
Other Fund Transfers	0	0	61,138	0	-100.0%
Settlements	15,292	25,011	10,000	20,000	100.0%
Net Working Capital	12,435,430	12,889,234	12,448,058	13,908,811	11.7%
<b>TOTAL RESOURCES</b>	<b>43,808,424</b>	<b>46,327,096</b>	<b>49,800,339</b>	<b>54,714,475</b>	<b>9.9%</b>
<b>REQUIREMENTS</b>					
Materials and Services	30,806,801	33,869,868	37,566,387	40,545,898	7.9%
Administrative Charges	165	0	206,000	145,448	-29.4%
Transfers Out	112,225	9,170	0	0	n.a.
Contingency	0	0	7,364,557	8,983,805	22.0%
Ending Fund Balance	0	0	4,663,395	5,039,324	8.1%
<b>TOTAL REQUIREMENTS</b>	<b>30,919,190</b>	<b>33,879,038</b>	<b>49,800,339</b>	<b>54,714,475</b>	<b>9.9%</b>

#### Self Insurance Program Budget Justification

##### RESOURCES

Charges for Services are charges to departments for insurance benefits. Networking Capital is associated primarily with liability, workers' compensation, and general reserves. Unexpended funds are carried over from year-to-year to provide sufficient resources in the event of large claims outside of normal estimated claims.

##### REQUIREMENTS

Materials and Services increased primarily due to expenses related to medical and dental coverage, as well as escalating liability and workers' compensation premiums. Contingency is held for unanticipated expenditures and Ending Fund Balance is held to cover future losses.

MARION COUNTY FY 2025-26 BUDGET  
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NON DEPARTMENTAL OPERATIONS

<b>Resources by Fund Detail</b>				
<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Taxes</b>				
311100 Property Taxes Current Year	85,403,478	88,667,807	91,871,062	97,824,199
311200 Property Taxes Prior Years	1,643,440	1,703,050	1,736,257	2,104,879
311300 Prop Tx Interest and Penalties	104,891	139,104	193,976	202,175
312200 Franchise Fees Cable TV	464,658	377,892	422,152	341,021
312201 Franchise Fees Cable PEG	111,871	97,891	105,435	77,972
312300 Severance Taxes	5,402	8,253	8,798	5,875
<b>Taxes Total</b>	<b>87,733,740</b>	<b>90,993,998</b>	<b>94,337,680</b>	<b>100,556,121</b>
<b>Licenses and Permits</b>				
321000 Marriage Licenses	52,594	55,800	60,772	63,582
<b>Licenses and Permits Total</b>	<b>52,594</b>	<b>55,800</b>	<b>60,772</b>	<b>63,582</b>
<b>Intergovernmental Federal</b>				
331001 Payment in Lieu of Taxes	101,673	108,456	85,000	85,000
331010 Secure Rural Schools Title I	344,004	350,961	337,124	330,382
331040 FEMA Disaster Assistance	980	196	981,162	866,000
331222 Oregon Housing Community Svcs	5,025	6,770	4,500	4,500
<b>Intergovernmental Federal Total</b>	<b>451,682</b>	<b>466,383</b>	<b>1,407,786</b>	<b>1,285,882</b>
<b>Intergovernmental State</b>				
332010 Chapter 530 Forest Rehab	161,925	1,714,351	250,000	445,320
332011 OLCC General	2,424,476	2,332,633	2,431,211	1,999,554
332014 Cigarette Tax	181,425	163,383	167,773	142,349
332015 Electric Coop Tax	198,564	210,912	210,912	246,278
332016 Amusement Devise Tax	71,697	113,420	43,845	18,217
332017 Private Rail Car Tax	3,875	3,535	3,535	7,452
332019 County Assmt Funding CAFFA	856,933	1,054,318	1,161,763	1,057,034
332990 Other State Revenues	33,914	33,061	66,000	44,000
<b>Intergovernmental State Total</b>	<b>3,932,809</b>	<b>5,625,614</b>	<b>4,335,039</b>	<b>3,960,204</b>
<b>Charges for Services</b>				
341042 Marion Cty Justice Court Fees	806,493	938,277	843,519	1,517,903
341070 Filing Fees	34,846	27,708	34,293	34,293
341080 Recording Fees	1,071,609	1,098,256	1,093,503	1,063,548
341090 Passport Application Fees	0	0	60,000	30,000
341100 Assessment and Taxation Fees	20,270	17,646	17,923	21,436
341170 Witness Fees	0	0	196	157
341400 Tax Collector Fees	66,131	81,325	27,040	52,782
341420 Assessor Fees	16,847	17,570	2,558	84,338
341430 Copy Machine Fees	8	1	10	10
341630 Service Charges	0	0	500	500

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
341635 Returned Check Fees	285	500	295	158
341680 Discovery Fees	365,143	284,804	200,000	270,000
341720 Appeal Fees	950	0	0	4,167
341840 Work Crew Fees	84,352	66,507	55,000	75,600
341940 Declaration Domestic Partners	150	975	913	1,541
341952 Styrofoam Recycling	3,390	500	9,424	9,424
341955 Wood and Compost Sales	42,182	49,291	50,369	51,599
342200 Property Leases	0	0	3,000	3,000
342310 Parking Permits	253,784	254,111	249,594	251,361
342311 Vehicle Charging Fees	623	0	0	0
342910 Public Records Request Charges	1,448	1,786	346	3,219
344100 Election Reimbursements	407,922	340,520	300,000	40,000
344300 Restitution	430	368	2,611	973
344999 Other Reimbursements	3,546	3,070	14,206	32,594
347501 Comm Svcs to Other Agencies	42,904	45,076	42,904	42,904
Charges for Services Total	<b>3,223,312</b>	<b>3,228,291</b>	<b>3,008,204</b>	<b>3,591,507</b>
<b>Interest</b>				
361000 Investment Earnings	1,765,839	3,044,666	3,386,500	2,587,177
365000 Investment Fee	880,216	900,583	750,000	779,296
Interest Total	<b>2,646,054</b>	<b>3,945,249</b>	<b>4,136,500</b>	<b>3,366,473</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	41,915	52,313	49,888	49,888
372000 Over and Short	(362)	(3,861)	500	500
373100 Special Program Donations	0	10,713	0	0
Other Revenues Total	<b>41,553</b>	<b>59,165</b>	<b>50,388</b>	<b>50,388</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	(79,816,640)	(86,322,965)	(90,771,763)	(106,297,152)
General Fund Transfers Total	<b>(79,816,640)</b>	<b>(86,322,965)</b>	<b>(90,771,763)</b>	<b>(106,297,152)</b>
<b>Other Fund Transfers</b>				
381185 Transfer from Criminal Justice	3,139	0	0	0
381255 Xfr from Traffic Safety Team	200,000	0	0	0
381480 Xfr from Capital Impr Projects	0	0	0	2,000,000
Other Fund Transfers Total	<b>203,139</b>	<b>0</b>	<b>0</b>	<b>2,000,000</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	28,344,275	26,634,170	29,338,534	26,860,483
Net Working Capital Total	<b>28,344,275</b>	<b>26,634,170</b>	<b>29,338,534</b>	<b>26,860,483</b>

MARION COUNTY FY 2025-26 BUDGET  
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NON DEPARTMENTAL OPERATIONS

General Fund Total	46,812,520	44,685,705	45,903,140	35,437,488
<b>110 - American Rescue Plan</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331031 US Dept of Treasury	0	0	548,877	548,877
331404 County American Rescue Plan	5,497,833	6,240,535	14,837,883	2,560,000
Intergovernmental Federal Total	5,497,833	6,240,535	15,386,760	3,108,877
American Rescue Plan Total	5,497,833	6,240,535	15,386,760	3,108,877
<b>115 - Non Departmental Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331012 Secure Rural Schools Title III	107,026	109,114	101,675	103,658
331403 Emergency Rental Assistance	4,285,784	0	0	0
Intergovernmental Federal Total	4,392,811	109,114	101,675	103,658
<b>Intergovernmental State</b>				
332085 Oregon Dept Veterans Affairs	229,437	233,336	233,337	233,337
332094 Oregon Housing Community Svcs	11,984,715	0	0	0
332990 Other State Revenues	20,000	659,765	700,000	1,472,710
Intergovernmental State Total	12,234,153	893,101	933,337	1,706,047
<b>Interest</b>				
361000 Investment Earnings	7,144	11,554	30,916	134,749
Interest Total	7,144	11,554	30,916	134,749
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	1,903,125	50,363	7,693,389	71,164
General Fund Transfers Total	1,903,125	50,363	7,693,389	71,164
<b>Other Fund Transfers</b>				
381480 Xfr from Capital Impr Projects	0	0	0	2,200,000
Other Fund Transfers Total	0	0	0	2,200,000
<b>Net Working Capital</b>				
391000 Net Working Cap Restr Other	558,322	14,086,857	13,526,769	9,918,520
392000 Net Working Capital Unrestr	0	0	0	6,504,037
Net Working Capital Total	558,322	14,086,857	13,526,769	16,422,557
Non Departmental Grants Total	19,095,555	15,150,988	22,286,086	20,638,175
<b>155 - Tax Title Land Sales</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
345200 Foreclosed Property Sales	1,122	74,007	150,000	300,000
Charges for Services Total	1,122	74,007	150,000	300,000
<b>Interest</b>				
361000 Investment Earnings	10,675	22,843	15,000	15,000

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<b>155 - Tax Title Land Sales</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Interest</b>				
364900 Loan Repayment Interest	109,830	87,853	40,000	43,705
Interest Total	<b>120,505</b>	<b>110,697</b>	<b>55,000</b>	<b>58,705</b>
<b>Other Revenues</b>				
374900 Loan Repayment Principal	168,237	252,175	140,000	92,924
Other Revenues Total	<b>168,237</b>	<b>252,175</b>	<b>140,000</b>	<b>92,924</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	662,276	820,862	1,105,200	1,483,719
Net Working Capital Total	<b>662,276</b>	<b>820,862</b>	<b>1,105,200</b>	<b>1,483,719</b>
Tax Title Land Sales Total	<b>952,140</b>	<b>1,257,741</b>	<b>1,450,200</b>	<b>1,935,348</b>
<b>185 - Criminal Justice Assessment</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental State</b>				
332990 Other State Revenues	0	23,150	26,775	0
Intergovernmental State Total	<b>0</b>	<b>23,150</b>	<b>26,775</b>	<b>0</b>
<b>Fines and Forfeitures</b>				
353100 County Assessments	625,113	656,073	656,723	528,852
353200 Court Security	315,802	312,285	308,766	319,241
Fines and Forfeitures Total	<b>940,915</b>	<b>968,357</b>	<b>965,489</b>	<b>848,093</b>
<b>Interest</b>				
361000 Investment Earnings	9,009	13,412	14,133	16,651
Interest Total	<b>9,009</b>	<b>13,412</b>	<b>14,133</b>	<b>16,651</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	591,708	604,263	505,535	456,185
Net Working Capital Total	<b>591,708</b>	<b>604,263</b>	<b>505,535</b>	<b>456,185</b>
Criminal Justice Assessment Total	<b>1,541,633</b>	<b>1,609,182</b>	<b>1,511,932</b>	<b>1,320,929</b>
<b>210 - County Schools</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331010 Secure Rural Schools Title I	238,901	243,497	226,956	215,608
Intergovernmental Federal Total	<b>238,901</b>	<b>243,497</b>	<b>226,956</b>	<b>215,608</b>
<b>Intergovernmental State</b>				
332010 Chapter 530 Forest Rehab	99,279	160,232	66,000	168,658
332015 Electric Coop Tax	99,133	105,298	108,457	126,643
332017 Private Rail Car Tax	2,317	2,123	2,208	4,632
Intergovernmental State Total	<b>200,729</b>	<b>267,653</b>	<b>176,665</b>	<b>299,933</b>
<b>Interest</b>				
361000 Investment Earnings	5,796	6,209	7,196	9,786
Interest Total	<b>5,796</b>	<b>6,209</b>	<b>7,196</b>	<b>9,786</b>



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BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>210 - County Schools</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	501,576	261,361	396,752	269,979
Net Working Capital Total	<b>501,576</b>	<b>261,361</b>	<b>396,752</b>	<b>269,979</b>
County Schools Total	<b>947,001</b>	<b>778,721</b>	<b>807,569</b>	<b>795,306</b>
<b>381 - Rainy Day</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Interest</b>				
361000 Investment Earnings	34,245	56,363	50,960	75,319
Interest Total	<b>34,245</b>	<b>56,363</b>	<b>50,960</b>	<b>75,319</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	2,368,794	2,403,039	2,459,402	2,534,720
Net Working Capital Total	<b>2,368,794</b>	<b>2,403,039</b>	<b>2,459,402</b>	<b>2,534,720</b>
Rainy Day Total	<b>2,403,039</b>	<b>2,459,402</b>	<b>2,510,362</b>	<b>2,610,039</b>
<b>410 - Debt Service</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Admin Cost Recovery</b>				
412100 PERS Debt Service Assessments	6,054,934	5,412,292	6,041,631	6,198,107
Admin Cost Recovery Total	<b>6,054,934</b>	<b>5,412,292</b>	<b>6,041,631</b>	<b>6,198,107</b>
<b>Interest</b>				
361000 Investment Earnings	67,103	107,147	70,000	107,100
Interest Total	<b>67,103</b>	<b>107,147</b>	<b>70,000</b>	<b>107,100</b>
<b>Other Revenues</b>				
371000 Miscellaneous Income	380	0	0	0
Other Revenues Total	<b>380</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	4,113,186	2,615,933	3,526,281	3,256,405
General Fund Transfers Total	<b>4,113,186</b>	<b>2,615,933</b>	<b>3,526,281</b>	<b>3,256,405</b>
<b>Other Fund Transfers</b>				
381180 Transfer from Comm Corrections	129,078	129,078	129,078	129,078
381190 Transfer from Health	1,147,124	1,200,280	1,500,502	1,483,790
Other Fund Transfers Total	<b>1,276,202</b>	<b>1,329,359</b>	<b>1,629,580</b>	<b>1,612,868</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	4,047,205	4,717,087	4,546,925	5,631,388
Net Working Capital Total	<b>4,047,205</b>	<b>4,717,087</b>	<b>4,546,925</b>	<b>5,631,388</b>
Debt Service Total	<b>15,559,010</b>	<b>14,181,817</b>	<b>15,814,417</b>	<b>16,805,868</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Intergovernmental Federal</b>				
331404 County American Rescue Plan	0	315,367	700,000	0
Intergovernmental Federal Total	<b>0</b>	<b>315,367</b>	<b>700,000</b>	<b>0</b>
<b>Admin Cost Recovery</b>				
411800 MCBEE Allocation	5,555	1,723,643	2,283,756	2,675,000
Admin Cost Recovery Total	<b>5,555</b>	<b>1,723,643</b>	<b>2,283,756</b>	<b>2,675,000</b>
<b>Other Fund Transfers</b>				
381115 Transfer from Non Dept Grants	0	0	0	60,000
381480 Xfr from Capital Impr Projects	0	0	0	528,692
Other Fund Transfers Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>588,692</b>
Central Services Total	<b>5,555</b>	<b>2,039,010</b>	<b>2,983,756</b>	<b>3,263,692</b>
<b>585 - Self Insurance</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Charges for Services</b>				
344800 EAIP Reimbursement	231,043	40,549	100,000	111,489
346200 Risk Deductible	28,315	28,427	0	0
348100 Liability Insurance	1,709,099	1,819,955	2,552,400	2,856,778
348200 Workers Comp Insurance	1,049,778	1,166,017	1,115,800	1,253,300
348300 Medical Insurance	25,032,913	26,964,963	29,605,505	32,141,560
348310 Dental Insurance	2,048,852	2,093,549	2,493,201	2,713,581
348320 Health Savings Accounts	215,744	276,124	244,412	253,194
348400 Group Term Life Insurance	179,728	197,662	229,841	243,568
348500 Long Term Disability Insurance	354,274	384,847	478,564	507,347
348600 Unemployment Insurance	322,795	176,575	192,170	209,673
348800 Employee Assistance Program	51,689	53,683	62,134	77,181
Charges for Services Total	<b>31,224,229</b>	<b>33,202,351</b>	<b>37,074,027</b>	<b>40,367,671</b>
<b>Interest</b>				
361000 Investment Earnings	133,474	210,500	207,116	417,993
Interest Total	<b>133,474</b>	<b>210,500</b>	<b>207,116</b>	<b>417,993</b>
<b>Other Fund Transfers</b>				
381480 Xfr from Capital Impr Projects	0	0	61,138	0
Other Fund Transfers Total	<b>0</b>	<b>0</b>	<b>61,138</b>	<b>0</b>
<b>Settlements</b>				
382100 Settlements	15,292	25,011	10,000	20,000
Settlements Total	<b>15,292</b>	<b>25,011</b>	<b>10,000</b>	<b>20,000</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>585 - Self Insurance</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Net Working Capital</b>				
391000 Net Working Cap Restr Other	1,562,406	1,674,931	1,583,391	2,378,000
392000 Net Working Capital Unrestr	10,873,023	11,214,303	10,864,667	11,530,811
Net Working Capital Total	<b>12,435,430</b>	<b>12,889,234</b>	<b>12,448,058</b>	<b>13,908,811</b>
Self Insurance Total	<b>43,808,424</b>	<b>46,327,096</b>	<b>49,800,339</b>	<b>54,714,475</b>
Non Departmental Operations Grand Total	136,622,711	134,730,198	158,454,561	140,630,197

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

**Requirements by Fund Detail**

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Communications</b>				
523040 Data Connections	0	925	0	0
Communications Total	0	925	0	0
<b>Utilities</b>				
524010 Electricity	168,809	188,338	202,749	212,921
524020 City Operations and St Lights	649	951	781	1,017
524040 Natural Gas	12,193	10,925	13,807	12,507
524050 Water	8,503	8,395	8,467	8,574
524070 Sewer	17,643	16,620	16,526	16,454
524090 Garbage Disposal and Recycling	12,689	13,110	14,369	13,574
Utilities Total	220,487	238,340	256,699	265,047
<b>Contracted Services</b>				
525415 Cable Access Services	261,493	219,292	265,440	188,000
525450 Subscription Services	47,100	8,709	16,008	0
525460 Software Subscriptions	0	0	0	16,000
525510 Legal Services	156,782	374,495	350,000	350,000
525555 Security Services	0	12,564	0	100,000
525630 Insurance Admin Services	1,416	0	10,000	10,000
525710 Printing Services	303	0	0	0
525715 Advertising	1,768	0	0	0
525999 Other Contracted Services	524,068	447,253	5,941,542	4,524,500
Contracted Services Total	992,930	1,062,313	6,582,990	5,188,500
<b>Repairs and Maintenance</b>				
526021 Computer Software Maintenance	0	210	0	0
Repairs and Maintenance Total	0	210	0	0
<b>Rentals</b>				
527240 Condo Assn Assessments	12,793	14,403	22,942	37,722
Rentals Total	12,793	14,403	22,942	37,722
<b>Miscellaneous</b>				
529130 Meals	0	10,186	0	0
529210 Meetings	167	895	0	0
529220 Conferences	0	0	30,000	25,000
529300 Dues and Memberships	150,768	197,920	380,991	383,290
529540 Predatory Animals	45,617	79,178	81,146	81,146
529550 Water Master	0	0	8,700	8,700
529590 Special Programs Other	0	8,618	0	0
529910 Awards and Recognition	2,792	5,346	10,000	27,238
529998 Retroactive PERS Adjustments	(5,279)	1,499	30,000	30,000

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>100 - General Fund</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
529999 Miscellaneous Expense	222,647	0	2,000	2,000
Miscellaneous Total	416,713	303,642	542,837	557,374
Materials and Services Total	<b>1,642,923</b>	<b>1,619,832</b>	<b>7,405,468</b>	<b>6,048,643</b>
<b>Administrative Charges</b>				
611210 Facilities Mgt Allocation	512,844	510,113	471,977	533,495
611220 Custodial Allocation	342,659	364,212	374,489	421,626
611240 Grounds Maintenance Allocation	0	0	31,732	35,217
Administrative Charges Total	<b>855,504</b>	<b>874,325</b>	<b>878,198</b>	<b>990,338</b>
<b>Transfers Out</b>				
561115 Transfer to Non Dept Grants	1,903,125	50,363	7,693,389	71,164
561120 Transfer to Clerk Records	0	0	60,730	57,433
561130 Transfer to Public Works	252,339	388,394	525,920	293,714
561135 Transfer to PW Grants	0	0	2,000,000	0
561160 Xfer to Community Svcs Grants	2,000	2,000	2,000	0
561180 Transfer to Comm Corrections	0	0	0	2,000
561190 Transfer to Health	3,195,189	3,337,070	3,761,261	4,032,064
561220 Transfer to Child Support	501,950	518,189	597,487	557,437
561230 Transfer to Dog Services	1,175,724	1,317,238	1,654,352	1,791,823
561270 Transfer to County Fair	70,000	70,000	0	0
561300 Transfer to DA Grants	99,533	130,994	194,318	165,800
561305 Transfer to Land Use Planning	349,354	220,360	489,921	538,423
561310 Transfer to Parks	265,062	286,392	519,579	346,861
561320 Transfer to Surveyor	140,342	140,342	140,342	140,342
561410 Transfer to Debt Service	4,113,186	2,615,933	3,526,281	3,256,405
561455 Xfer to Facility Renovation	500,000	0	0	0
561480 Xfer to Capital Impr Projects	4,076,689	2,460,664	234,498	979,670
561580 Transfer to Central Services	1,027,930	1,272,285	2,263,660	1,630,764
561595 Transfer to Fleet Management	7,500	42,789	315,148	0
Transfers Out Total	<b>17,679,923</b>	<b>12,853,013</b>	<b>23,978,886</b>	<b>13,863,900</b>
<b>Contingency</b>				
571010 Contingency	0	0	2,548,023	2,862,161
Contingency Total	<b>0</b>	<b>0</b>	<b>2,548,023</b>	<b>2,862,161</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	11,092,565	11,672,446
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>11,092,565</b>	<b>11,672,446</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

General Fund Total	20,178,350	15,347,170	45,903,140	35,437,488
110 - American Rescue Plan	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	0	0	1,000	0
Supplies Total	0	0	1,000	0
<b>Contracted Services</b>				
525952 Distributions to Subrecipients	3,984,370	4,785,653	7,150,847	2,000,000
525999 Other Contracted Services	586,526	473,142	675,888	803,386
Contracted Services Total	4,570,896	5,258,795	7,826,735	2,803,386
<b>Repairs and Maintenance</b>				
526021 Computer Software Maintenance	817,670	822,563	0	0
Repairs and Maintenance Total	817,670	822,563	0	0
<b>Miscellaneous</b>				
529230 Training	0	0	5,000	0
Miscellaneous Total	0	0	5,000	0
Materials and Services Total	<b>5,388,566</b>	<b>6,081,358</b>	<b>7,832,735</b>	<b>2,803,386</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	9,375	15,918	30,348	49,847
611200 BS Admin Allocation	0	0	17,833	25,497
611210 Facilities Mgt Allocation	14,009	0	0	0
611220 Custodial Allocation	6,068	0	0	0
611230 Courier Allocation	492	0	0	0
611250 Risk Management Allocation	2,183	0	0	0
611260 Human Resources Allocation	10,625	0	0	0
611300 Legal Services Allocation	5,236	31,835	0	0
611400 Information Tech Allocation	21,640	55,712	0	0
611410 FIMS Allocation	11,523	0	54,506	160,093
611420 Telecommunications Allocation	2,646	0	0	0
611430 Technology Solution Allocation	10,978	0	0	0
611600 Finance Allocation	14,471	55,712	44,516	67,421
611800 MCBEE Allocation	21	0	2,797	2,633
Administrative Charges Total	<b>109,267</b>	<b>159,177</b>	<b>150,000</b>	<b>305,491</b>
<b>Contingency</b>				
571010 Contingency	0	0	896,003	0
Contingency Total	<b>0</b>	<b>0</b>	<b>896,003</b>	<b>0</b>
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	6,508,022	0
Reserve for Future Expenditure Total	<b>0</b>	<b>0</b>	<b>6,508,022</b>	<b>0</b>
American Rescue Plan Total	<b>5,497,833</b>	<b>6,240,535</b>	<b>15,386,760</b>	<b>3,108,877</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>115 - Non Departmental Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Communications</b>				
523020 Phone and Communication Svcs	0	640	0	0
Communications Total	0	640	0	0
<b>Contracted Services</b>				
525255 Veterans Services	293,713	260,571	299,904	299,904
525450 Subscription Services	140	0	0	0
525953 Grant Distributions	0	655,543	2,452,308	8,137,336
525999 Other Contracted Services	4,494,187	875	9,501,574	7,182,264
Contracted Services Total	4,788,040	916,989	12,253,786	15,619,504
<b>Repairs and Maintenance</b>				
526021 Computer Software Maintenance	0	11,120	8,533	9,110
Repairs and Maintenance Total	0	11,120	8,533	9,110
<b>Materials and Services Total</b>	<b>4,788,040</b>	<b>928,749</b>	<b>12,262,319</b>	<b>15,628,614</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	0	1,303	16,330	26,952
611200 BS Admin Allocation	0	0	9,490	13,786
611250 Risk Management Allocation	0	0	110	0
611410 FIMS Allocation	0	2,405	29,036	86,562
611600 Finance Allocation	0	2,417	23,695	36,455
611800 MCBEE Allocation	0	32	1,491	1,424
614100 Liability Insurance Allocation	0	0	500	0
614200 WC Insurance Allocation	0	0	200	0
Administrative Charges Total	0	6,157	80,852	165,179
<b>Capital Outlay</b>				
535200 Purchased Land	0	381,685	0	0
Capital Outlay Total	0	381,685	0	0
<b>Transfers Out</b>				
561190 Transfer to Health	0	0	96,308	120,283
561250 Transfer to Sheriff Grants	220,657	229,976	781,006	1,278,892
561300 Transfer to DA Grants	0	0	207,356	349,879
561580 Transfer to Central Services	0	77,653	85,116	249,559
Transfers Out Total	220,657	307,628	1,169,786	1,998,613
<b>Contingency</b>				
571010 Contingency	0	0	1,233,607	657,633
Contingency Total	0	0	1,233,607	657,633
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	7,418,553	2,188,136
Reserve for Future Expenditure Total	0	0	7,418,553	2,188,136

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>115 - Non Departmental Grants</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Ending Fund Balance</b>				
573010 Unappropriated Ending Fund Balance	0	0	120,969	0
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>120,969</b>	<b>0</b>
Non Departmental Grants Total	<b>5,008,697</b>	<b>1,624,219</b>	<b>22,286,086</b>	<b>20,638,175</b>
<b>155 - Tax Title Land Sales</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521010 Office Supplies	116	22	250	250
521030 Field Supplies	0	0	500	500
Supplies Total	116	22	750	750
<b>Materials</b>				
522060 Sign Materials	0	0	500	1,000
522150 Small Office Equipment	1,072	996	250	250
522160 Small Departmental Equipment	0	0	200	200
522170 Computers Non Capital	0	0	303	500
Materials Total	1,072	996	1,253	1,950
<b>Communications</b>				
523050 Postage	0	0	100	200
523060 Cellular Phones	501	495	500	500
523090 Long Distance Charges	0	0	50	50
Communications Total	501	495	650	750
<b>Utilities</b>				
524010 Electricity	0	0	150	150
524050 Water	0	0	500	500
524090 Garbage Disposal and Recycling	0	0	1,250	1,250
Utilities Total	0	0	1,900	1,900
<b>Contracted Services</b>				
525360 Public Works Services	2,925	167	20,000	20,000
525449 Microsoft 365	0	0	484	830
525710 Printing Services	0	0	135	135
525715 Advertising	236	0	5,000	5,000
525735 Mail Services	0	0	1,000	1,000
525880 Property Cleanup Services	0	0	10,000	10,000
525999 Other Contracted Services	0	9,930	50,000	50,000
Contracted Services Total	3,161	10,097	86,619	86,965
<b>Repairs and Maintenance</b>				
526030 Building Maintenance	0	0	3,000	3,000
526050 Grounds Maintenance	0	0	1,500	1,500
Repairs and Maintenance Total	0	0	4,500	4,500



MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>155 - Tax Title Land Sales</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Rentals</b>				
527120 Motor Pool Mileage	421	366	1,500	500
527130 Parking	10	0	0	0
527300 Equipment Rental	0	0	500	500
Rentals Total	431	366	2,000	1,000
<b>Miscellaneous</b>				
529110 Mileage Reimbursement	194	284	150	300
529130 Meals	0	0	150	150
529140 Lodging	422	290	500	500
529220 Conferences	395	450	500	500
529300 Dues and Memberships	50	0	100	100
529880 Recording Charges	192	106	500	500
529920 Auctions	0	0	2,000	3,000
529990 Taxes and Penalties	0	0	20,000	10,000
529999 Miscellaneous Expense	14,200	1,106	10,000	7,000
Miscellaneous Total	15,453	2,237	33,900	22,050
Materials and Services Total	<b>20,734</b>	<b>14,212</b>	<b>131,572</b>	<b>119,865</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	1,391	1,158	1,681	1,900
611200 BS Admin Allocation	0	0	413	391
611230 Courier Allocation	78	80	69	76
611260 Human Resources Allocation	1,676	1,925	2,213	2,626
611300 Legal Services Allocation	13,775	15,705	17,977	25,020
611400 Information Tech Allocation	5,044	4,089	3,671	3,916
611410 FIMS Allocation	1,602	850	1,266	2,454
611420 Telecommunications Allocation	259	133	104	113
611430 Technology Solution Allocation	0	0	2,456	0
611600 Finance Allocation	1,558	1,323	1,033	1,549
611800 MCBEE Allocation	3	1,192	1,349	1,840
612100 IT Equipment Use Charges	708	249	663	0
Administrative Charges Total	<b>26,094</b>	<b>26,704</b>	<b>32,895</b>	<b>39,885</b>
<b>Capital Outlay</b>				
534600 Site Improvements	0	0	25,000	25,000
Capital Outlay Total	<b>0</b>	<b>0</b>	<b>25,000</b>	<b>25,000</b>
<b>Special Payments</b>				
551300 Distributions to Tax Districts	0	0	938,766	1,192,508
Special Payments Total	<b>0</b>	<b>0</b>	<b>938,766</b>	<b>1,192,508</b>
<b>Transfers Out</b>				
561580 Transfer to Central Services	84,450	111,625	100,000	100,000
Transfers Out Total	<b>84,450</b>	<b>111,625</b>	<b>100,000</b>	<b>100,000</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>155 - Tax Title Land Sales</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Contingency</b>				
571010 Contingency	0	0	57,500	199,170
Contingency Total	<b>0</b>	<b>0</b>	<b>57,500</b>	<b>199,170</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	164,467	258,920
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>164,467</b>	<b>258,920</b>
Tax Title Land Sales Total	<b>131,277</b>	<b>152,541</b>	<b>1,450,200</b>	<b>1,935,348</b>
<b>185 - Criminal Justice Assessment</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Communications</b>				
523090 Long Distance Charges	7	6	20	20
Communications Total	7	6	20	20
<b>Contracted Services</b>				
525555 Security Services	351,734	364,432	362,760	404,353
Contracted Services Total	351,734	364,432	362,760	404,353
<b>Repairs and Maintenance</b>				
526011 Dept Equipment Maintenance	2,537	2,801	7,500	7,500
526030 Building Maintenance	0	0	1,000	1,000
Repairs and Maintenance Total	2,537	2,801	8,500	8,500
Materials and Services Total	<b>354,278</b>	<b>367,240</b>	<b>371,280</b>	<b>412,873</b>
<b>Administrative Charges</b>				
611200 BS Admin Allocation	0	0	1,148	1,103
611410 FIMS Allocation	3,870	2,742	3,514	6,926
611600 Finance Allocation	2,615	2,755	2,867	2,917
611800 MCBEE Allocation	7	36	180	114
Administrative Charges Total	<b>6,492</b>	<b>5,533</b>	<b>7,709</b>	<b>11,060</b>
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	0	23,150	0	0
Capital Outlay Total	<b>0</b>	<b>23,150</b>	<b>0</b>	<b>0</b>
<b>Transfers Out</b>				
561100 Transfer to General Fund	192,200	238,001	218,908	176,284
561125 Transfer to Juvenile Grants	192,200	234,862	218,908	176,284
561180 Transfer to Comm Corrections	192,200	234,862	218,907	176,284
Transfers Out Total	<b>576,600</b>	<b>707,725</b>	<b>656,723</b>	<b>528,852</b>
<b>Contingency</b>				
571010 Contingency	0	0	112,948	79,208
Contingency Total	<b>0</b>	<b>0</b>	<b>112,948</b>	<b>79,208</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>185 - Criminal Justice Assessment</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	363,272	288,936
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>363,272</b>	<b>288,936</b>
Criminal Justice Assessment Total	<b>937,370</b>	<b>1,103,648</b>	<b>1,511,932</b>	<b>1,320,929</b>
<b>210 - County Schools</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Special Payments</b>				
551200 Distributions to Schools	685,640	381,969	807,569	795,306
Special Payments Total	<b>685,640</b>	<b>381,969</b>	<b>807,569</b>	<b>795,306</b>
County Schools Total	<b>685,640</b>	<b>381,969</b>	<b>807,569</b>	<b>795,306</b>
<b>381 - Rainy Day</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	2,510,362	2,610,039
Reserve for Future Expenditure Total	<b>0</b>	<b>0</b>	<b>2,510,362</b>	<b>2,610,039</b>
Rainy Day Total	<b>0</b>	<b>0</b>	<b>2,510,362</b>	<b>2,610,039</b>
<b>410 - Debt Service</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	0	0	0	6,445
611200 BS Admin Allocation	0	0	0	3,297
611410 FIMS Allocation	0	0	0	20,698
611600 Finance Allocation	0	0	0	8,717
611800 MCBEE Allocation	0	0	0	341
Administrative Charges Total	<b>0</b>	<b>0</b>	<b>0</b>	<b>39,498</b>
<b>Debt Service Principal</b>				
541100 Principal Payments	8,101,289	7,258,425	8,701,107	9,027,806
Debt Service Principal Total	<b>8,101,289</b>	<b>7,258,425</b>	<b>8,701,107</b>	<b>9,027,806</b>
<b>Debt Service Interest</b>				
542100 Interest Payments	2,740,634	2,376,468	2,393,965	2,040,511
Debt Service Interest Total	<b>2,740,634</b>	<b>2,376,468</b>	<b>2,393,965</b>	<b>2,040,511</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	4,719,345	5,698,053
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>4,719,345</b>	<b>5,698,053</b>
Debt Service Total	<b>10,841,923</b>	<b>9,634,892</b>	<b>15,814,417</b>	<b>16,805,868</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>580 - Central Services</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Materials</b>				
522110 Batteries	0	0	0	36,497
Materials Total	0	0	0	36,497
<b>Communications</b>				
523020 Phone and Communication Svcs	0	173,931	174,330	174,505
523040 Data Connections	0	48,633	183,073	218,510
Communications Total	0	222,564	357,403	393,015
<b>Utilities</b>				
524090 Garbage Disposal and Recycling	0	5,733	7,611	7,611
Utilities Total	0	5,733	7,611	7,611
<b>Contracted Services</b>				
525110 Consulting Services	0	344,091	850,000	100,000
525450 Subscription Services	0	618,908	737,321	0
525460 Software Subscriptions	0	0	0	1,687,511
525999 Other Contracted Services	0	21,475	0	60,000
Contracted Services Total	0	984,474	1,587,321	1,847,511
<b>Repairs and Maintenance</b>				
526020 Computer Hardware Maintenance	0	206,733	290,515	216,275
526021 Computer Software Maintenance	0	548,001	610,871	577,135
526022 Telephone Maintenance	0	67,284	70,193	74,459
Repairs and Maintenance Total	0	822,018	971,579	867,869
<b>Miscellaneous</b>				
529210 Meetings	0	370	0	0
529230 Training	3,752	0	0	8,000
Miscellaneous Total	3,752	370	0	8,000
Materials and Services Total	<b>3,752</b>	<b>2,035,159</b>	<b>2,923,914</b>	<b>3,160,503</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	353	819	12,441	16,984
611200 BS Admin Allocation	0	0	7,229	8,688
611410 FIMS Allocation	865	1,512	22,121	54,546
611600 Finance Allocation	585	1,520	18,051	22,971
Administrative Charges Total	<b>1,803</b>	<b>3,851</b>	<b>59,842</b>	<b>103,189</b>
Central Services Total	<b>5,555</b>	<b>2,039,010</b>	<b>2,983,756</b>	<b>3,263,692</b>
<b>585 - Self Insurance</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Supplies</b>				
521110 First Aid Supplies	17,738	2,753	8,000	14,000

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>585 - Self Insurance</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
521310 Safety Equipment	7,709	1,319	20,000	60,000
Supplies Total	25,446	4,072	28,000	74,000
<b>Materials</b>				
522110 Batteries	0	0	600	924
522150 Small Office Equipment	8,093	0	0	0
522160 Small Departmental Equipment	775	0	0	0
Materials Total	8,868	0	600	924
<b>Contracted Services</b>				
525152 Accounting Services	240	0	2,000	2,000
525154 Third Party Administrators	3,600	1,440	6,000	7,000
525160 Wellness Services	14,837	19,495	0	0
525450 Subscription Services	10,200	13,200	296,163	0
525460 Software Subscriptions	0	0	0	118,650
525610 Insurance Adjustors	0	0	500	10,000
525620 Insurance Brokers	39,735	40,926	41,532	42,779
525630 Insurance Admin Services	96,031	97,918	110,299	128,839
525999 Other Contracted Services	0	0	20,000	0
Contracted Services Total	164,643	172,979	476,494	309,268
<b>Repairs and Maintenance</b>				
526021 Computer Software Maintenance	0	0	0	5,000
526030 Building Maintenance	0	0	0	25,000
Repairs and Maintenance Total	0	0	0	30,000
<b>Insurance</b>				
528120 WC Insurance Premiums	141,759	154,400	155,000	170,000
528130 Property Insurance Premiums	532,134	759,851	850,000	875,000
528150 Health Insurance Premiums	25,022,199	26,725,269	29,605,505	32,141,560
528160 Dental Insurance Premiums	2,049,407	2,090,480	2,493,201	2,713,581
528170 Life Insurance Premiums	178,750	196,009	229,841	243,568
528180 Disability Insurance Premiums	352,683	381,939	478,564	507,347
528190 County HSA Contributions	216,394	277,156	244,412	253,194
528310 Excess Workers Comp Insurance	133,037	135,520	146,100	133,773
528320 Excess Liability Insurance	503,942	672,182	715,000	511,510
528410 Liability Claims	558,596	1,156,433	955,000	1,234,000
528415 First Party Property Claims	52,187	183,283	142,000	150,000
528430 Unemployment Claims	238,218	160,613	185,670	203,173
528510 Workers Comp Claims	619,196	784,889	831,000	950,000
Insurance Total	30,598,501	33,678,022	37,031,293	40,086,706

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
NON DEPARTMENTAL OPERATIONS

<b>585 - Self Insurance</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Materials and Services</b>				
<b>Miscellaneous</b>				
529230 Training	5,778	10,115	15,000	25,000
529430 Safety Incentives EAIP	2,814	4,680	15,000	20,000
529990 Taxes and Penalties	750	0	0	0
Miscellaneous Total	9,342	14,795	30,000	45,000
Materials and Services Total	<b>30,806,801</b>	<b>33,869,868</b>	<b>37,566,387</b>	<b>40,545,898</b>
<b>Administrative Charges</b>				
611100 County Admin Allocation	0	0	0	23,733
611200 BS Admin Allocation	0	0	0	12,139
611300 Legal Services Allocation	165	0	206,000	0
611410 FIMS Allocation	0	0	0	76,223
611600 Finance Allocation	0	0	0	32,100
611800 MCBEE Allocation	0	0	0	1,253
Administrative Charges Total	<b>165</b>	<b>0</b>	<b>206,000</b>	<b>145,448</b>
<b>Transfers Out</b>				
561480 Xfer to Capital Impr Projects	112,225	9,170	0	0
Transfers Out Total	<b>112,225</b>	<b>9,170</b>	<b>0</b>	<b>0</b>
<b>Contingency</b>				
571010 Contingency	0	0	7,364,557	8,983,805
Contingency Total	<b>0</b>	<b>0</b>	<b>7,364,557</b>	<b>8,983,805</b>
<b>Ending Fund Balance</b>				
573010 Unapprop Ending Fund Balance	0	0	677,167	2,661,324
573050 Self Insurance Reserves	0	0	3,986,228	2,378,000
Ending Fund Balance Total	<b>0</b>	<b>0</b>	<b>4,663,395</b>	<b>5,039,324</b>
Self Insurance Total	<b>30,919,190</b>	<b>33,879,038</b>	<b>49,800,339</b>	<b>54,714,475</b>
Non Departmental Operations Grand Total	74,205,837	70,403,023	158,454,561	140,630,197

# MARION COUNTY FY 2025-26 BUDGET

BY DEPARTMENT

## NON-DEPARTMENTAL

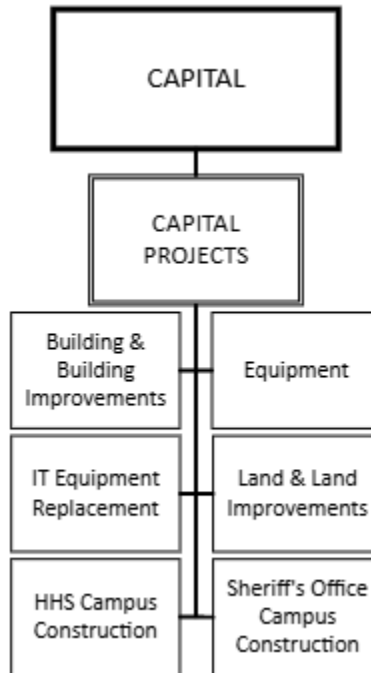
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MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

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## CAPITAL



Capital outlay or capital expenditures are typically purchases \$5,000 or greater, have a useful life of one or more years, and are tangible in nature. Capital budget items range from equipment purchases to repairs, remodeling and renovation, to new construction. After purchase or construction, costs of operation, maintenance, insurance, debt service and other expenditures are budgeted in operating budgets. Marion County uses a Life Cycle Costing Analysis (LCCA) methodology that links our capital expenditures with criteria that measure and score factors such as: age, condition, return on investment (ROI), and Fire/Life/Safety (FLS) needs. This methodology helps decision makers prioritize and determine the most cost effective option to repair, maintain, dispose or purchase goods or products.

Due to capital budgets being large, one-time (nonrecurring) activities, program budgets and actual expenditures vary widely from year-to-year, as do the number of funds that record capital improvement projects.

The Capital Budget is comprised of two funds and six active programs. The funds are: (1) Capital Improvement Projects and (2) Facility Renovation Fund. The programs are: (1) Building and Building Improvements; (2) Equipment; (3) IT Equipment Replacement; (4) Land and Land Improvements; (5) HHS Campus Construction; and (6) Sheriff's Office Campus Construction. Programs showing only prior year activity in the budget document have either been completed or discontinued.

The Fleet Management and Roads and Bridges Construction programs are recorded within the Public Works Department budget.



MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

**FUNDS**

<b>Fund Name</b>	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>% of Total</b>
<b>RESOURCES</b>					
FND 383 Capital Building and Equipment	142,852	146,203	154,600	0	n.a
FND 455 Facility Renovation	30,608,508	26,169,119	23,966,230	17,721,129	54.5%
FND 480 Capital Improvement Projects	17,917,170	16,607,514	18,166,467	14,782,216	45.5%
<b>TOTAL RESOURCES</b>	<b>48,668,531</b>	<b>42,922,836</b>	<b>42,287,297</b>	<b>32,503,345</b>	<b>100.0%</b>
<b>REQUIREMENTS</b>					
FND 383 Capital Building and Equipment	0	0	154,600	0	n.a
FND 455 Facility Renovation	14,849,190	5,273,546	23,966,230	17,721,129	54.5%
FND 480 Capital Improvement Projects	5,057,034	2,340,760	18,166,467	14,782,216	45.5%
<b>TOTAL REQUIREMENTS</b>	<b>19,906,225</b>	<b>7,614,306</b>	<b>42,287,297</b>	<b>32,503,345</b>	<b>100.0%</b>

**PROGRAMS**

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Bldgs and Bldg Improvements	11,830,150	19,201,972	20,122,378	15,204,274	-24.4%
Equipment	10,303,936	9,679,799	9,042,543	8,062,216	-10.8%
IT Equipment Replacement	2,151,453	1,500,091	2,422,919	1,236,855	-49.0%
Land and Land Improvements	10,448	0	0	0	n.a.
HHS Campus Construction	14,444,078	2,678,571	1,169,202	0	-100.0%
Sheriffs Office Campus Const	9,785,613	9,716,199	9,375,655	8,000,000	-14.7%
Capital Bldg and Eq Reserve	142,852	146,203	154,600	0	-100.0%
<b>TOTAL RESOURCES</b>	<b>48,668,531</b>	<b>42,922,836</b>	<b>42,287,297</b>	<b>32,503,345</b>	<b>-23.1%</b>
<b>REQUIREMENTS</b>					
Bldgs and Bldg Improvements	5,235,019	4,490,795	20,122,378	15,204,274	-24.4%
Equipment	1,647,565	1,090,602	9,042,543	8,062,216	-10.8%
IT Equipment Replacement	1,067,792	182,995	2,422,919	1,236,855	-49.0%
Land and Land Improvements	10,448	0	0	0	n.a.
HHS Campus Construction	11,792,832	1,509,370	1,169,202	0	-100.0%
Sheriffs Office Campus Const	152,570	340,544	9,375,655	8,000,000	-14.7%
Capital Bldg and Eq Reserve	0	0	154,600	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>19,906,225</b>	<b>7,614,306</b>	<b>42,287,297</b>	<b>32,503,345</b>	<b>-23.1%</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

**Bldgs and Bldg Improvements Program**

- Accounts for capital building projects including acquisition, construction, renovation, and repairs.

**Program Summary**

Capital	Program: Bldgs and Bldg Improvements				
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	113,559	1,607	198,795	198,795	0.0%
Charges for Services	245,860	322	0	0	n.a.
Interest	284,217	530,602	550,000	540,000	-1.8%
General Fund Transfers	1,793,720	1,437,236	208,205	386,364	85.6%
Other Fund Transfers	(9,467,069)	687,074	4,454,201	2,568,244	-42.3%
Financing Proceeds	0	9,950,000	0	0	n.a.
Net Working Capital	18,859,863	6,595,131	14,711,177	11,510,871	-21.8%
<b>TOTAL RESOURCES</b>	<b>11,830,150</b>	<b>19,201,972</b>	<b>20,122,378</b>	<b>15,204,274</b>	<b>-24.4%</b>
<b>REQUIREMENTS</b>					
Capital Outlay	5,235,019	4,490,795	17,340,908	12,975,604	-25.2%
Reserve for Future Expenditure	0	0	2,781,470	2,228,670	-19.9%
<b>TOTAL REQUIREMENTS</b>	<b>5,235,019</b>	<b>4,490,795</b>	<b>20,122,378</b>	<b>15,204,274</b>	<b>-24.4%</b>

**Bldgs and Bldg Improvements Program Budget Justification**

**RESOURCES**

Resources are comprised of Intergovernmental State for Energy Trust of Oregon rebates, Interest, General Fund Transfers for new projects, and Other Fund Transfers from the Health and Human Services and Dog Services Fund. Net Working Capital is unspent funds being carried forward from the prior fiscal year.

**REQUIREMENTS**

Capital Outlay of \$ 12,975,604 accounts for 22 continuing projects and 9 new projects as detailed below:

Continuing Projects - Total \$10,834,432 :

- |   |  |
|---|--|
| 1. \$3,580,500 Courthouse Parking Refurbish       | 12. \$247,000 Public Works IT Server Room HVAC     |
| 2. \$1,218,775 HHS Building Tenant Improvements   | 13. \$200,000 Jail Court Annex HVAC                |
| 3. \$1,200,000 HHS Crisis Building Remodel        | 14. \$190,000 Juv. Courthouse Refurbishment        |
| 4. \$ 767,428 Jail D-Pod Exercise Space           | 15. \$172,040 Juvenile Detention Center Coating    |
| 5. \$ 666,184 Stabalization Center Remodel        | 16. \$150,000 Medical Examiner Ofc. Relocation     |
| 6. \$ 529 829 Juvenile AP Building Reconditioning | 17. \$140,000 HHS Modular and Improvements         |
| 7. \$ 350,000 Community Services Suite Remodel    | 18. \$95,000 Assessor's Office Addition            |
| 8. \$ 309,432 Jail Kitchen Walk-in Cooler         | 19. \$45,000 Sheriff's Office Jail Intake HVAC     |
| 9. \$ 300,000 Central Street Park and Driveway    | 20. \$40,000 Juv. Courthouse Refurbishment         |
| 10. \$ 300,000 Courthouse HVAC Control Panel      | 21. \$20,000 Assessor's Office Tax Office Addition |
| 11. \$ 300,000 HHS Woodburn Remodel               | 22. \$13,244 Dog Shelter Shed                      |

New Projects - Total \$2,141,172:

- |   |   |
|---|---|
| 1. \$1,090,650 Juvenile Detention RTU Replacement   | 6. \$110,000 Juvenile Detention Recreation Yard |
| 2. \$ 327,415 Courthouse Sidewalk Replacement       | 7. \$99,000 Juv. Market Fridge Replacement      |
| 3. \$ 144,239 Courthouse Holding Cells Renovation   | 8. \$70,400 Jail HUB HVAC Replacement           |
| 4. \$ 143,264 Courthouse Fire Sprinkler Replacement | 9. \$ 18,700 Jail Kitchen Hood Replacement      |
| 5. \$ 137,504 Juvenile Counsel House Renovation     |   |

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

### Equipment Program

- Accounts for capital acquisition of equipment, furnishings, computer hardware, software, and telecommunications.

#### Program Summary

Capital	Program: Equipment				
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental Federal	0	0	402,637	0	-100.0%
Charges for Services	69,406	0	0	0	n.a.
General Fund Transfers	2,761,519	1,023,428	26,293	593,306	2,156.5%
Other Fund Transfers	425,809	0	24,415	0	-100.0%
Net Working Capital	7,047,201	8,656,371	8,589,198	7,468,910	-13.0%
<b>TOTAL RESOURCES</b>	<b>10,303,936</b>	<b>9,679,799</b>	<b>9,042,543</b>	<b>8,062,216</b>	<b>-10.8%</b>
<b>REQUIREMENTS</b>					
Capital Outlay	1,647,565	1,090,602	5,283,793	2,185,218	-58.6%
Transfers Out	0	0	61,138	4,728,692	7,634.5%
Contingency	0	0	370,000	500,000	35.1%
Reserve for Future Expenditure	0	0	3,327,612	648,306	-80.5%
<b>TOTAL REQUIREMENTS</b>	<b>1,647,565</b>	<b>1,090,602</b>	<b>9,042,543</b>	<b>8,062,216</b>	<b>-10.8%</b>

#### Equipment Program Budget Justification

##### RESOURCES

Net Working Capital is unspent funds carrying over from the previous fiscal year.

##### REQUIREMENTS

Capital Outlay of \$2,185,218 accounts for ten continuing projects and eight new projects as detailed below:

Continuing Projects - Total \$1,991,912:

- |   |   |
|---|---|
| 1. \$ 460,049 Fresh Start Market Improvements   | 6. \$ 136,293 Public Safety VHF Radio         |
| 2. \$ 422,469 Courthouse Security Camera Matrix | 7. \$ 105,350 Justice Court Audio Courtroom   |
| 3. \$ 400,000 Justice Court Management System   | 8. \$ 75,116 Crosby Radio Generator           |
| 4. \$ 174,065 District Attorney Case Management | 9. \$ 42,830 Juvenile Pharmacy Mgmt. System   |
| 5. \$ 137,900 Pictometry Flight 5               | 10. \$ 37,840 Digital Evidence Storage System |

New Projects - Total \$ 193,306:

- |   |  |
|---|--|
| 1. \$ 49,927 Fresh Start Market Generator   | 5. \$ 17,680 Jail Steam Kettle               |
| 2. \$ 41,400 Refrigerator Monitoring System | 6. \$ 13,200 Enclosed Trailer for Facilities |
| 3. \$ 24,150 Zero Turn Mower                | 7. \$ 11,941 Jail Kitchen Tray Conveyor      |
| 4. \$ 23,293 Jail Clothes Washer            | 8. \$ 11,715 Jail Clothes Dryer              |

Reserve for Future Expenditure is held for other future projects.

Transfers Out totaling \$4,728,692 include: \$528,692 to the Central Services Fund for enterprise software and equipment; \$2,000,000 to the General Fund to support departmental and operational costs; and \$2,200,000 to the Non-Departmental Grants Fund for the ERP Replacement Project.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

### IT Equipment Replacement Program

- Accounts for various capital expenditures for information technology network equipment such as telecom switches and air bridges, computer system upgrades, and computer hardware that is past its life expectancy.

#### Program Summary

Capital	Program: IT Equipment Replacement				
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Admin Cost Recovery	884,953	416,430	1,105,823	0	-100.0%
Other Fund Transfers	0	0	0	0	n.a.
Net Working Capital	1,266,500	1,083,661	1,317,096	1,236,855	-6.1%
<b>TOTAL RESOURCES</b>	<b>2,151,453</b>	<b>1,500,091</b>	<b>2,422,919</b>	<b>1,236,855</b>	<b>-49.0%</b>
<b>REQUIREMENTS</b>					
Capital Outlay	1,067,792	182,995	1,824,635	879,078	-51.8%
Contingency	0	0	39,129	0	-100.0%
Reserve for Future Expenditure	0	0	559,155	357,777	-36.0%
<b>TOTAL REQUIREMENTS</b>	<b>1,067,792</b>	<b>182,995</b>	<b>2,422,919</b>	<b>1,236,855</b>	<b>-49.0%</b>

#### IT Equipment Replacement Program Budget Justification

##### RESOURCES

Resources in FY 2025-26 do not include Administrative Cost Recovery, as there were sufficient funds available to support current-year projects. As a result, the only resource is Net Working Capital.

##### REQUIREMENTS

Capital Outlay of \$879,078 accounts for five new projects:

New Projects:

1. \$ 252,320 IT Network Equipment Replacement
2. \$ 235,396 IT Backup Repository
3. \$ 231,187 IT Public Website Migration
4. \$ 123,200 IT Surveillance Equipment Replacement
5. \$ 36,975 IT Battery Backup Units

Contingency is allocated for unforeseen expenses and Reserve for Future Expenditure is held for other future projects.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

**Land and Land Improvements Program**

- Accounts for capital acquisition of land, other land improvements, and related repairs.

**Program Summary**

Capital

Program: Land and Land Improvements

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
General Fund Transfers	21,450	0	0	0	n.a.
Other Fund Transfers	(11,002)	0	0	0	n.a.
<b>TOTAL RESOURCES</b>	<b>10,448</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>n.a.</b>
<b>REQUIREMENTS</b>					
Capital Outlay	10,448	0	0	0	n.a.
<b>TOTAL REQUIREMENTS</b>	<b>10,448</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>n.a.</b>

**Land and Land Improvements Program Budget Justification**

RESOURCES

There are no projects budgeted in this program in FY 2025-26.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

### HHS Campus Construction Program

- The HHS Campus Construction Program was established in FY 2020-21 for the design and construction of the new Health & Human Services Public Health building located on the Center Street campus in Salem, Oregon.

#### Program Summary

Capital	Program: HHS Campus Construction				
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Intergovernmental State	0	27,324	0	0	n.a.
Interest	38,792	0	0	0	n.a.
Other Fund Transfers	6,800,743	0	0	0	n.a.
Net Working Capital	7,604,543	2,651,247	1,169,202	0	-100.0%
<b>TOTAL RESOURCES</b>	<b>14,444,078</b>	<b>2,678,571</b>	<b>1,169,202</b>	<b>0</b>	<b>-100.0%</b>
<b>REQUIREMENTS</b>					
Capital Outlay	11,792,832	1,509,370	0	0	n.a.
Transfers Out	0	0	1,169,202	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>11,792,832</b>	<b>1,509,370</b>	<b>1,169,202</b>	<b>0</b>	<b>-100.0%</b>

#### HHS Campus Construction Program Budget Justification

##### RESOURCES

The Health and Human Services Building on Center Street completed in FY 2024-25 and there are no planned projects in FY 2025-26.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

**Sheriffs Office Campus Const Program**

- The Sheriff's Office Campus Construction Program was established in FY 2014-15 for major construction projects at the Aumsville Highway campus location.

**Program Summary**

Capital

Program: Sheriffs Office Campus Const

	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>	<b>+/- %</b>
<b>RESOURCES</b>					
Intergovernmental State	2,500	0	0	0	n.a.
Interest	55,376	83,156	0	0	n.a.
Other Fund Transfers	9,627,737	0	0	0	n.a.
Net Working Capital	100,000	9,633,043	9,375,655	8,000,000	-14.7%
<b>TOTAL RESOURCES</b>	<b>9,785,613</b>	<b>9,716,199</b>	<b>9,375,655</b>	<b>8,000,000</b>	<b>-14.7%</b>
<b>REQUIREMENTS</b>					
Capital Outlay	152,570	340,544	9,375,655	8,000,000	-14.7%
<b>TOTAL REQUIREMENTS</b>	<b>152,570</b>	<b>340,544</b>	<b>9,375,655</b>	<b>8,000,000</b>	<b>-14.7%</b>

**Sheriffs Office Campus Const Program Budget Justification**

**RESOURCES**

Resources consist of \$8,000,000 in Net Working Capital for the construction of the Sheriff's Office Evidence Building.

**REQUIREMENTS**

Capital Outlay of \$8,000,000 is for the construction of the Sheriff's Office Evidence Building at the Aumsville Highway campus location.

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

**Capital Bldg and Eq Reserve Program**

- This is a reserve was established for long-term capital and equipment needs, but ended in FY 2024-25.

**Program Summary**

Capital	Program: Capital Bldg and Eq Reserve				
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED	+/- %
<b>RESOURCES</b>					
Interest	2,036	3,351	4,300	0	-100.0%
Net Working Capital	140,817	142,852	150,300	0	-100.0%
<b>TOTAL RESOURCES</b>	<b>142,852</b>	<b>146,203</b>	<b>154,600</b>	<b>0</b>	<b>-100.0%</b>
<b>REQUIREMENTS</b>					
Reserve for Future Expenditure	0	0	154,600	0	-100.0%
<b>TOTAL REQUIREMENTS</b>	<b>0</b>	<b>0</b>	<b>154,600</b>	<b>0</b>	<b>-100.0%</b>

**Capital Bldg and Eq Reserve Program Budget Justification**

RESOURCES

The Capital Building and Reserves Program ended in FY 2024-25 and all resources were transferred to the Buildings and Building Improvements Program.



MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

Resources by Fund Detail				
383 - Capital Building and Equipment	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Interest</b>				
361000 Investment Earnings	2,036	3,351	4,300	0
Interest Total	<b>2,036</b>	<b>3,351</b>	<b>4,300</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	140,817	142,852	150,300	0
Net Working Capital Total	<b>140,817</b>	<b>142,852</b>	<b>150,300</b>	<b>0</b>
Capital Building and Equipment Total	<b>142,852</b>	<b>146,203</b>	<b>154,600</b>	<b>0</b>
455 - Facility Renovation	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Intergovernmental State</b>				
332990 Other State Revenues	2,500	27,324	0	0
Intergovernmental State Total	<b>2,500</b>	<b>27,324</b>	<b>0</b>	<b>0</b>
<b>Interest</b>				
361000 Investment Earnings	233,662	329,573	250,000	200,000
Interest Total	<b>233,662</b>	<b>329,573</b>	<b>250,000</b>	<b>200,000</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	500,000	0	0	0
General Fund Transfers Total	<b>500,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Other Fund Transfers</b>				
381190 Transfer from Health	6,886,993	102,904	2,820,657	1,200,000
381999 Transfer from Other Funds	0	0	0	0
Other Fund Transfers Total	<b>6,886,993</b>	<b>102,904</b>	<b>2,820,657</b>	<b>1,200,000</b>
<b>Financing Proceeds</b>				
383100 Loan Proceeds	0	9,950,000	0	0
Financing Proceeds Total	<b>0</b>	<b>9,950,000</b>	<b>0</b>	<b>0</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	22,985,353	15,759,318	20,895,573	16,321,129
Net Working Capital Total	<b>22,985,353</b>	<b>15,759,318</b>	<b>20,895,573</b>	<b>16,321,129</b>
Facility Renovation Total	<b>30,608,508</b>	<b>26,169,119</b>	<b>23,966,230</b>	<b>17,721,129</b>
480 - Capital Improvement Projects	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Intergovernmental Federal</b>				
331404 County American Rescue Plan	0	0	402,637	0
Intergovernmental Federal Total	<b>0</b>	<b>0</b>	<b>402,637</b>	<b>0</b>
<b>Intergovernmental State</b>				
332990 Other State Revenues	113,559	1,607	198,795	198,795
Intergovernmental State Total	<b>113,559</b>	<b>1,607</b>	<b>198,795</b>	<b>198,795</b>
<b>Charges for Services</b>				
342810 CH2 Condo Fees Transit	228,127	0	0	0
344999 Other Reimbursements	87,139	322	0	0
Charges for Services Total	<b>315,266</b>	<b>322</b>	<b>0</b>	<b>0</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

<b>480 - Capital Improvement Projects</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Admin Cost Recovery</b>				
413100 IT Equipment Use Allocation	884,953	416,430	1,105,823	0
Admin Cost Recovery Total	<b>884,953</b>	<b>416,430</b>	<b>1,105,823</b>	<b>0</b>
<b>Interest</b>				
361000 Investment Earnings	144,723	284,185	300,000	340,000
Interest Total	<b>144,723</b>	<b>284,185</b>	<b>300,000</b>	<b>340,000</b>
<b>General Fund Transfers</b>				
381100 Transfer from General Fund	4,076,689	2,460,664	234,498	979,670
General Fund Transfers Total	<b>4,076,689</b>	<b>2,460,664</b>	<b>234,498</b>	<b>979,670</b>
<b>Other Fund Transfers</b>				
381125 Transfer from Juvenile Grants	0	0	0	55,000
381130 Transfer from Public Works	29,817	0	0	0
381190 Transfer from Health	347,184	575,000	1,620,650	1,300,000
381230 Transfer from Dog Services	0	0	13,244	13,244
381300 Transfer from DA Grants	0	0	24,065	0
381480 Xfr from Capital Impr Projects	0	0	0	0
381585 Transfer from Self Insurance	112,225	9,170	0	0
Other Fund Transfers Total	<b>489,226</b>	<b>584,170</b>	<b>1,657,959</b>	<b>1,368,244</b>
<b>Net Working Capital</b>				
392000 Net Working Capital Unrestr	11,892,754	12,860,136	14,266,755	11,895,507
Net Working Capital Total	<b>11,892,754</b>	<b>12,860,136</b>	<b>14,266,755</b>	<b>11,895,507</b>
Capital Improvement Projects Total	<b>17,917,170</b>	<b>16,607,514</b>	<b>18,166,467</b>	<b>14,782,216</b>
Capital Grand Total	48,668,531	42,922,836	42,287,297	32,503,345

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

Requirements by Fund Detail				
383 - Capital Building and Equipment	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	154,600	0
Reserve for Future Expenditure Total	0	0	154,600	0
Capital Building and Equipment Total	0	0	154,600	0
455 - Facility Renovation	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	0	1,148	3,962,875	1,097,650
531600 Computer Hardware Capital	114,965	5,916	0	0
531800 Communicaton Systems	0	49,794	0	0
534100 Building Construction	14,719,090	5,032,955	15,967,131	14,264,513
534101 Building Design	12,652	180,334	277,866	100,000
534103 Construction Management	0	0	26,000	5,000
534104 Building FM Work Orders	0	0	125,745	100,000
539100 Uncapitalized FM Project Costs	0	3,400	0	0
539200 Uncapitalized IT Project Costs	2,484	0	0	0
Capital Outlay Total	14,849,190	5,273,546	20,359,617	15,567,163
<b>Transfers Out</b>				
561190 Transfer to Health	0	0	1,169,202	0
Transfers Out Total	0	0	1,169,202	0
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	2,437,411	2,153,966
Reserve for Future Expenditure Total	0	0	2,437,411	2,153,966
Facility Renovation Total	14,849,190	5,273,546	23,966,230	17,721,129
480 - Capital Improvement Projects	Actual FY 22-23	Actual FY 23-24	Budget FY 24-25	Proposed FY 25-26
<b>Capital Outlay</b>				
531300 Departmental Equipment Capital	2,071,301	1,026,735	2,362,660	1,167,455
531301 Dept Equip Cap FM Work Orders	547	0	0	0
531600 Computer Hardware Capital	1,465,217	372,169	2,002,864	1,406,897
531700 Computer Software Capital	487,588	324,560	3,098,451	792,635
531800 Communicaton Systems	0	0	434,500	211,409
533180 Safety Improvements	0	400,897	0	130,240
534100 Building Construction	652,948	111,254	2,747,997	2,182,847
534101 Building Design	0	45,561	139,400	36,000
534104 Building FM Work Orders	5,554	1,360	39,625	63,024

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

<b>480 - Capital Improvement Projects</b>	<b>Actual FY 22-23</b>	<b>Actual FY 23-24</b>	<b>Budget FY 24-25</b>	<b>Proposed FY 25-26</b>
<b>Capital Outlay</b>				
534300 Special Construction	270,056	0	0	0
534600 Site Improvements	52,587	47,965	2,600,377	2,482,230
539100 Uncapitalized FM Project Costs	0	10,259	5,000	0
539200 Uncapitalized IT Project Costs	41,202	0	34,500	0
539300 Uncapitalized Comms Proj Costs	10,035	0	0	0
Capital Outlay Total	<b>5,057,034</b>	<b>2,340,760</b>	<b>13,465,374</b>	<b>8,472,737</b>
<b>Transfers Out</b>				
561100 Transfer to General Fund	0	0	0	2,000,000
561115 Transfer to Non Dept Grants	0	0	0	2,200,000
561580 Transfer to Central Services	0	0	0	528,692
561585 Transfer to Self Insurance	0	0	61,138	0
Transfers Out Total	<b>0</b>	<b>0</b>	<b>61,138</b>	<b>4,728,692</b>
<b>Contingency</b>				
571010 Contingency	0	0	409,129	500,000
Contingency Total	<b>0</b>	<b>0</b>	<b>409,129</b>	<b>500,000</b>
<b>Reserve for Future Expenditure</b>				
572010 Reserve for Future Expenditure	0	0	4,230,826	1,080,787
Reserve for Future Expenditure Total	<b>0</b>	<b>0</b>	<b>4,230,826</b>	<b>1,080,787</b>
Capital Improvement Projects Total	<b>5,057,034</b>	<b>2,340,760</b>	<b>18,166,467</b>	<b>14,782,216</b>
Capital Grand Total	19,906,225	7,614,306	42,287,297	32,503,345

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

In addition to county capital budget funds, the Department of Public Works manages capital projects within operating funds. The capital expenditures are recorded by project using cost accounting. Public Works Fund projects are primarily related to roads, bridges, and ferries. Environmental Services Fund capital expenditures are for solid waste management projects, notably site improvements. Fleet Management Fund capital outlays are for vehicle purchases. One-time grant projects are in the Public Works Grants Fund.

Also, from time-to-time departments have unique capital outlay projects in operating funds that relate to specific activities only associated with the budgeted fund's operations. Below is a summary of all countywide capital outlay.

Summary of Countywide Capital Budget FY 2025-26						
FY 2022-23 Actual	FY 2023-24 Actual	Funds	FY 2024-25 Budget	FY 2025-26 Proposed	Increase or (Decrease)	+ / - % Prior Year Budget
33,573	16,204	General Fund	6,288	-	(6,288)	-100.0%
-	381,685	Non Departmental Grants	-	-	-	N/A
-	-	Tax Title Land Sales	25,000	25,000	-	0.0%
<b>33,573</b>	<b>397,890</b>	<b>General &amp; Non Departmental</b>	<b>31,288</b>	<b>25,000</b>	<b>(6,288)</b>	<b>-20.1%</b>
5,057,034.44	2,340,760.32	Capital Improvement Projects	13,465,374.00	8,472,737	(4,992,637)	-37.1%
14,849,190	5,273,546	Facility Renovation	20,359,617	15,567,163	(4,792,454)	-23.5%
<b>19,906,225</b>	<b>7,614,306</b>	<b>Capital</b>	<b>33,824,991</b>	<b>24,039,900</b>	<b>(9,785,091)</b>	<b>-28.9%</b>
795,143	558,436	Environmental Services	14,047,049	12,466,059	(1,580,990)	-11.3%
1,870,186	2,005,550	Fleet Management	2,091,575	2,306,237	214,662	10.3%
502,744	494,143	Parks	1,966,749	860,000	(1,106,749)	-56.3%
21,416,480	22,703,642	Public Works	32,647,929	31,588,089	(1,059,840)	-3.2%
1,322,445	4,629,229	Public Works Grant Fund	47,235,000	50,129,785	2,894,785	6.1%
186,270	172,112	Stormwater Management	311,126	56,100	(255,026)	-82.0%
-	-	Surveyor	-	-	-	N/A
<b>26,093,268</b>	<b>30,563,112</b>	<b>Public Works</b>	<b>98,299,428</b>	<b>97,406,270</b>	<b>(893,158)</b>	<b>-0.9%</b>
-	-	Community Corrections	16,652	-	-	-100.0%
-	-	Community Development	-	-	-	N/A
-	23,150	Criminal Justice Assessment	-	-	-	N/A
2,512,212	51,697	Health and Human Services	29,147	-	(29,147)	-100.0%
10,832	10,176	Inmate Welfare	82,955	144,379	61,424	74.0%
-	-	Juvenile Grants	91,756	-	(91,756)	-100.0%
196,044	134,968	Sheriff Grants	101,039	-	(101,039)	-100.0%
<b>2,719,087</b>	<b>219,990</b>	<b>Other Funds Total</b>	<b>321,549</b>	<b>144,379</b>	<b>(177,170)</b>	<b>-55.1%</b>
<b>48,752,154</b>	<b>38,795,298</b>	<b>County Capital Total</b>	<b>132,477,256</b>	<b>121,615,549</b>	<b>(10,861,707)</b>	<b>-8.2%</b>

MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

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MARION COUNTY FY 2025-26 BUDGET  
BY NON-DEPARTMENTAL  
CAPITAL

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# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

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### **OVERVIEW**

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At the end of each department budget there are line item detail reports for all of the funds managed by that department. However, there are two funds (General Fund and Central Services Fund) that are shared by multiple departments so that the detail shown for each of these departments is only a portion of the total fund.

#### Countywide

All funds combined expenditure details in their entirety. Therefore the total fund information is identified in this section.

Countywide Resources detail begins on page 591.

Countywide Requirements detail begins on page 599.

#### General Fund

The General Fund is comprised of: (1) Assessor's Office; (2) Clerk's Office; (3) Community Services Department; (4) District Attorney's Office; (5) Justice Court; (6) Juvenile Department; (7) Sheriff's Office; and (8) General Fund Non-Departmental Operations.

General Fund Resources detail begins on page 609.

General Fund Requirements detail begins on page 612.

#### Central Services Fund

The Central Services Fund is comprised of: (1) Board of Commissioners Office; (2) Business Services Department; (3) Finance Department; (4) Human Resources Department; (5) Information Technology Department; (6) Legal Department; and (7) Central Services Non-Departmental Operations.

Central Services Fund Resources detail begins on page 619.

Central Services Fund Requirements detail begins on page 621.



MARION COUNTY FY 2025-26 BUDGET  
LINE ITEM DETAIL

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# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	COUNTYWIDE			
	Resources			
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED
Taxes				
311100 Property Taxes Current Year	85,403,478	88,667,807	91,871,062	97,824,199
311200 Property Taxes Prior Years	1,643,440	1,703,050	1,736,257	2,104,879
311300 Prop Tx Interest and Penalties	104,891	139,104	193,976	202,175
312110 Franchise Fees Trash Collect	505,473	520,328	525,000	515,000
312200 Franchise Fees Cable TV	464,658	377,892	422,152	341,021
312201 Franchise Fees Cable PEG	111,871	97,891	105,435	77,972
312300 Severance Taxes	5,402	8,253	8,798	5,875
Total Taxes	88,239,213	91,514,326	94,862,680	101,071,121
Licenses and Permits				
321000 Marriage Licenses	52,594	55,800	60,772	63,582
322000 Dog Licenses	222,588	176,770	200,000	185,000
323010 Structural Permits	4,230,171	3,958,036	3,700,000	4,200,000
323020 Construction Plan Reviews	94,035	23,389	8,500	3,500
324010 Driveway Permits	13,875	14,349	15,250	5,000
324020 Right Of Way Permits	25,338	23,125	26,500	20,000
324060 Removal Agreements	578	0	500	0
324070 Road Closure Permits	0	0	250	0
324080 Event and Film Permits	3,750	4,500	3,250	0
324100 Transportation Permits	480	472	0	250
324110 Single Trip Permits	23,168	19,640	22,250	25,000
324120 COVP Transp Permits County	73,065	32,019	78,500	80,000
324130 COVP Transp Permits Other	26,602	24,014	16,500	30,000
324140 Non COVP State Permits	2,535	486	800	0
325010 Alarm Permits	37,770	35,420	26,400	24,860
Total Licenses and Permits	4,806,548	4,368,018	4,159,472	4,637,192
Intergovernmental Federal				
331001 Payment in Lieu of Taxes	114,645	120,558	97,972	97,102
331010 Secure Rural Schools Title I	1,299,606	1,324,950	1,265,502	545,990
331012 Secure Rural Schools Title III	107,026	109,114	101,675	103,658
331013 State Criminal Alien Asst Pgm	401,624	0	74,354	104,387
331015 USDA Forest Service	0	0	203,250	203,250
331017 US Dept of HUD	892,306	2,201,868	6,924,291	6,110,389
331026 US Dept of Justice	240,805	64,179	172,401	142,789
331030 US Dept of Transportation	1,735,008	139,907	1,965,250	5,006,750
331031 US Dept of Treasury	0	0	1,088,877	592,923
331040 FEMA Disaster Assistance	3,927,667	76,593	2,199,734	1,640,000
331211 Oregon State Police	19,200	0	42,130	0
331212 Oregon Health Authority	2,625	0	0	0
331220 ODOJ Support Enf Incentives	213,609	146,099	271,367	228,967
331221 OHSU CaCoon Contract	77,698	77,698	77,698	23,903

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>COUNTYWIDE</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
331222 Oregon Housing Community Svcs	5,025	6,770	4,500	4,500
331223 Oregon Dept of Justice	1,694,403	1,861,872	2,190,423	2,039,879
331226 Oregon Criminal Justice Comm	468,567	0	0	0
331227 Emergency Management Grant	147,253	120,299	113,083	125,243
331228 Oregon Military Department	3,818	310,851	300,386	228,488
331229 Oregon Dept of Transportation	9,016,997	8,408,395	12,527,835	13,060,750
331231 Oregon DHS Water Contract	87,571	89,422	89,422	89,422
331232 DHS Public Health Contract	4,499,973	4,015,634	5,842,730	4,810,218
331233 DHS Mental Health Contract	1,514,217	1,539,645	1,429,191	1,352,236
331234 DHS Title IV E Reimbursement	343,876	323,292	315,972	204,000
331235 Oregon Business Devel Dept	735,563	4,602,723	1,250,000	14,398,953
331236 Oregon Dept of Admin Services	2,134,739	664,424	114,250	0
331403 Emergency Rental Assistance	4,294,310	0	0	0
331404 County American Rescue Plan	6,900,705	8,326,239	63,169,810	40,307,230
331405 ARPA Revenue Replacement	0	1,400,000	9,622,225	0
331990 Other Federal Revenues	100,755	28,047	18,365,775	1,660,165
Total Intergovernmental Federal	40,979,591	35,958,578	129,820,103	93,081,192
Intergovernmental State				
332010 Chapter 530 Forest Rehab	261,204	1,874,583	316,000	613,978
332011 OLCC General	2,424,476	2,332,633	2,431,211	1,999,554
332012 OLCC Alcohol and Drug	274,409	316,113	291,000	291,000
332013 Gas Tax	28,887,791	28,964,994	29,250,000	29,500,000
332014 Cigarette Tax	181,425	163,383	167,773	142,349
332015 Electric Coop Tax	297,697	316,211	319,369	372,921
332016 Amusement Devise Tax	71,697	113,420	43,845	18,217
332017 Private Rail Car Tax	6,192	5,658	5,743	12,084
332018 RV Parks Apportionment	305,035	301,181	310,000	310,000
332019 County Assmt Funding CAFFA	856,933	1,054,318	1,161,763	1,057,034
332021 Video Lottery	2,527,362	2,749,863	2,470,970	2,700,000
332031 Oregon Department of Justice	248,271	258,917	197,391	150,223
332035 ODOJ Unitary Assessment Grant	85,919	312,317	190,660	190,660
332036 Oregon Criminal Justice Comm	143,083	540,440	1,341,774	1,132,465
332040 Marine Board	184,536	141,333	159,923	176,016
332041 Oregon Dept of Forestry	4,087	5,173	0	0
332060 Oregon DHS Health Contract	3,990,634	3,143,809	4,036,245	2,990,421
332061 Oregon DHS Mental Health	42,012,918	36,440,175	37,218,181	37,105,545
332068 Oregon Health Authority	304,644	18,300	2,952,525	1,225,000
332070 Community Corrections SB 1145	13,750,292	13,618,412	15,320,847	16,252,477
332072 OR CJC Justice Reinvestment	2,621,853	2,471,437	3,149,239	3,156,377
332074 Oregon Dept of Corrections	883,354	1,043,058	1,010,598	734,173
332084 Oregon Youth Authority	1,105,957	1,077,235	1,070,592	1,153,473

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>COUNTYWIDE</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
332085 Oregon Dept Veterans Affairs	229,437	233,336	233,337	233,337
332087 OR Dept Environmental Quality	55,248	0	0	0
332088 OR Parks and Recreation Dept	15,295	12,222	44,446	46,000
332089 Oregon Department of Education	329,346	266,257	265,556	233,681
332090 ODOT STP Exchange Revenues	0	1,885,930	900,000	887,585
332091 Oregon Dept of Transportation	2,378,999	3,887,557	2,569,888	2,054,250
332093 Oregon Business Devel Dept	512,618	217,210	80,493	0
332094 Oregon Housing Community Svcs	12,127,837	0	0	0
332095 OR Dept of Consumer Bus Svcs	810,950	130,790	0	0
332100 OR Watershed Enhancement Board	110,752	344,920	536,049	0
332200 County Fair Subsidies	53,167	53,167	53,290	53,167
332990 Other State Revenues	185,615	752,478	1,382,270	11,746,255
Total Intergovernmental State	118,239,032	105,046,830	109,480,978	116,538,242
Intergovernmental Local				
335950 Local Government Grants	1,000	0	112,437	430,805
Total Intergovernmental Local	1,000	0	112,437	430,805
Charges for Services				
341042 Marion Cty Justice Court Fees	806,493	938,277	843,519	1,517,903
341060 Law Library Fees	317,272	347,797	347,797	347,797
341070 Filing Fees	34,846	27,708	34,293	34,293
341080 Recording Fees	1,071,609	1,098,256	1,093,503	1,063,548
341090 Passport Application Fees	0	0	60,000	30,000
341100 Assessment and Taxation Fees	20,270	17,646	17,923	21,436
341110 Corner Restoration Record Fees	306,689	268,185	268,000	45,000
341120 Road Vacation Fees	0	0	2,500	0
341130 Proportional Site Impr Share	12,000	624,738	0	0
341140 Planning Fees	313,001	306,185	365,000	390,000
341150 Sheriff Service Fees	166,691	173,520	165,000	165,000
341160 Gun Permit Fees	499,475	407,090	522,750	469,600
341170 Witness Fees	1,246	292	196	157
341180 Crime Report Fees	24,777	27,207	24,500	25,000
341200 Towing Fees	24,480	28,440	24,069	36,411
341210 False Alarm Fees	4,360	8,310	3,180	3,180
341220 Supervision Fees	(283)	0	0	0
341230 Client Fees	244,546	233,933	226,257	209,582
341232 Insurance Fees	226,711	342,047	195,300	204,160
341240 Food Service Fees	85,008	72,469	70,000	57,500
341280 Detention Fees	4,148	5,555	236,381	1,995,681
341290 Site Plan Review Fees	2,520	270	0	0
341330 Health Inspection Fees	1,088,942	1,158,942	1,150,000	1,200,000
341350 Birth and Death Certificates	497,294	491,460	497,500	500,000

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>COUNTYWIDE</b>				
	Resources			
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
341370 Medicaid Fees	2,670,298	2,827,515	2,288,212	2,926,017
341400 Tax Collector Fees	66,131	81,325	27,040	52,782
341420 Assessor Fees	16,847	17,570	2,558	84,338
341430 Copy Machine Fees	930	479	95	160
341440 Vending Machine Fees	151,492	164,844	183,274	131,001
341450 Pay Telephone Fees	95,433	87,911	88,534	75,119
341460 Fax Fees	0	4	0	0
341490 Ferrous Metal Fees	83,929	94,923	85,000	66,000
341500 Electricity Generation Fees	64,782	0	0	0
341520 System Development Charges	602,300	720,038	575,000	425,000
341530 Gate Receipts	111,655	98,610	68,500	97,000
341540 Food Booth Fees	59,727	64,429	54,236	57,800
341550 Commercial Space Rental Fees	32,010	37,129	32,000	28,000
341555 Sponsor Fees	112,585	115,300	65,000	83,000
341560 Carnival Fees	48,827	50,889	30,000	30,000
341565 Stall Fees	2,055	2,260	2,000	2,000
341580 Camping Fees	14,525	17,900	16,500	17,800
341590 Impound Fees	29,265	27,375	25,000	25,000
341600 Board Fees	32,418	31,938	25,000	25,000
341605 Dog Adoption Fees	38,056	27,425	25,000	27,000
341620 User Fees	274,800	208,583	273,012	270,179
341630 Service Charges	1,455	1,095	500	235,500
341635 Returned Check Fees	285	500	295	158
341670 Surveyor Fees	120,222	156,839	165,000	196,467
341680 Discovery Fees	367,168	288,179	200,000	270,000
341690 Attorney Fees	189,128	185,244	193,270	191,244
341700 Victim Assistance Fees	591	492	0	0
341701 Children Assistance Fees	2,210	2,092	0	0
341710 Juvenile Probation Fees	3,029	1,976	0	0
341720 Appeal Fees	950	0	0	4,167
341750 Medicare Fees	368,096	359,590	336,650	326,900
341820 County Clerk Records Fees	96,261	37,890	98,000	80,000
341840 Work Crew Fees	473,652	484,355	674,680	525,600
341860 Grand Safety Station Fees	81	0	65	65
341940 Declaration Domestic Partners	150	975	913	1,541
341950 Retail Sales	249,354	253,929	248,300	246,300
341952 Styrofoam Recycling	3,390	500	9,424	9,424
341955 Wood and Compost Sales	42,182	49,291	50,369	51,599
341998 Dog Shelter Donation Credits	(4,288)	(5,868)	0	0
341999 Other Fees	87,897	97,493	63,542	64,773
342100 Building Rentals	150,674	139,917	153,135	150,841

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>COUNTYWIDE</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
342200 Property Leases	56,899	95,509	83,991	51,250
342310 Parking Permits	253,784	259,481	279,594	319,361
342311 Vehicle Charging Fees	623	0	0	0
342400 Fleet Rentals	1,729,616	1,980,381	2,384,590	2,600,052
342410 Motor Pool Mileage Charges	48,604	56,814	60,000	52,500
342510 Wheatland Ferry Tolls	692,979	583,323	625,000	600,000
342520 Buena Vista Ferry Tolls	65,905	59,610	65,000	60,000
342552 Stormwater Fees	638,248	627,896	634,577	634,577
342610 Browns Island Tipping Fees	742,844	474,246	1,398,530	900,095
342620 Waste to Energy Tipping Fees	9,164,022	7,999,445	8,026,547	0
342640 N Marion Tipping Fees	3,468,881	3,802,242	3,731,824	1,826,684
342650 SKRTS Tipping Fees	7,455,539	7,246,621	6,706,272	6,932,054
342660 Browns Island Composting Fees	147,686	45,730	66,020	63,720
342672 Medical Waste Blue Bin Fees	27,555	29,716	30,000	0
342673 Medical Waste Gray Bin Fees	64,243	42,871	54,000	0
342674 WTEF Supplemental Waste Fees	45,805	26,526	30,270	0
342676 Brooks Willamette Outfall Line	106,202	69,962	78,000	0
342677 Ash Trans and Disposal	1,005,226	832,091	993,513	0
342690 Other Tipping Fees	82,486	16,994	0	0
342810 CH2 Condo Fees Transit	228,127	0	0	0
342910 Public Records Request Charges	6,096	11,192	1,396	4,269
344100 Election Reimbursements	407,922	340,520	300,000	40,000
344250 Telephone Use Reimbursement	30,597	31,252	30,210	30,102
344300 Restitution	5,137	25,179	2,611	1,003
344701 Felony DUII Reimbursemt SB395	209,596	352,233	231,417	231,417
344800 EAIP Reimbursement	231,043	40,549	100,000	111,489
344999 Other Reimbursements	294,057	193,264	137,938	116,070
345100 Sale of Capital Assets	259,412	278,395	275,000	250,000
345200 Foreclosed Property Sales	1,122	74,007	150,000	300,000
345300 Surplus Property Sales	23,273	8,891	32,500	14,000
346200 Risk Deductible	28,315	28,427	0	0
347001 PW Services to Counties	153,568	268,249	239,000	313,990
347002 PW Services to Cities	152,234	384,072	260,500	353,250
347003 PW Services to Svc Districts	409,309	406,456	427,171	414,552
347004 PW Services to Other Agencies	11,192	9,574	1,500	7,500
347005 PW Services to County Depts	2,880,096	2,318,123	3,448,807	3,710,946
347006 DA Services to County Depts	180,144	225,692	246,936	257,684
347007 PW Admin Services	0	1,525,836	0	0
347009 Other Services to County Depts	57,585	130,314	287,906	150,420
347101 Central Svcs to Other Agencies	152,786	159,797	145,300	145,437
347201 SO Enforcement Services	2,842,529	3,131,436	3,081,564	3,481,342

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>COUNTYWIDE</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
347202 Code Enforcement Services	184,338	194,564	214,182	232,379
347401 Health Svcs to County Depts	247,494	264,245	417,857	299,040
347402 Health Svcs to Other Agencies	29,535	57,496	2,260	66,000
347403 Mental Health Services	72,156	60,169	70,100	73,500
347405 Medicaid Admin Services	42,589	79,106	50,000	80,000
347407 Coordinated Care PMPM	16,665,392	19,120,414	20,544,470	20,512,705
347408 Coordinated Care FFS	7,118,435	5,950,396	4,314,732	10,003,195
347409 Coordinated Care QIM	844,829	205,930	971,458	1,100,000
347410 Coordinated Care Other	0	0	728,138	353,922
347501 Comm Svcs to Other Agencies	42,904	45,076	42,904	42,904
348100 Liability Insurance	1,709,099	1,819,955	2,552,400	2,856,778
348200 Workers Comp Insurance	1,049,778	1,166,017	1,115,800	1,253,300
348300 Medical Insurance	25,032,913	26,964,963	29,605,505	32,141,560
348310 Dental Insurance	2,048,852	2,093,549	2,493,201	2,713,581
348320 Health Savings Accounts	215,744	276,124	244,412	253,194
348400 Group Term Life Insurance	179,728	197,662	229,841	243,568
348500 Long Term Disability Insurance	354,274	384,847	478,564	507,347
348600 Unemployment Insurance	322,795	176,575	192,170	209,673
348700 Wellness Program	55,024	57,143	66,814	66,933
348800 Employee Assistance Program	51,689	53,683	62,134	77,181
Total Charges for Services	103,041,501	106,670,092	111,252,198	112,154,547
Admin Cost Recovery				
411100 County Admin Allocation	2,414,657	2,346,728	3,291,244	3,930,802
411200 BS Admin Allocation	0	0	957,525	1,120,272
411210 Facilities Mgt Allocation	3,446,180	3,723,659	3,658,313	4,158,689
411220 Custodial Allocation	1,575,842	1,837,073	1,673,019	1,890,960
411230 Courier Allocation	122,764	129,256	105,512	115,739
411240 Grounds Maintenance Allocation	0	0	390,000	430,720
411250 Risk Management Allocation	533,459	619,919	563,688	538,057
411260 Human Resources Allocation	2,724,349	3,217,908	3,723,402	4,541,663
411300 Legal Services Allocation	1,649,299	1,714,305	2,025,002	2,256,442
411400 Information Tech Allocation	8,515,743	8,761,350	7,351,703	11,654,497
411410 FIMS Allocation	2,838,731	2,092,154	1,235,886	1,171,248
411420 Telecommunications Allocation	0	0	325,122	0
411430 Technology Solution Allocation	0	0	2,878,015	0
411600 Finance Allocation	3,592,695	3,740,925	4,087,673	4,561,201
411800 MCBEE Allocation	5,555	1,723,643	2,283,756	2,675,000
412100 PERS Debt Service Assessments	6,054,934	5,412,292	6,041,631	6,198,107
413100 IT Equipment Use Allocation	884,953	416,430	1,105,823	0
440030 PW Internal Disposal Charges	0	0	0	0
Total Admin Cost Recovery	34,359,161	35,735,644	41,697,314	45,243,397

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>COUNTYWIDE</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
Fines and Forfeitures				
351100 Dog Fines	15,349	10,294	10,000	10,000
351200 Traffic Fines	2,314,018	2,253,456	2,086,938	2,330,197
351500 Weighmaster Fines	182	650	500	1,000
353100 County Assessments	625,113	656,073	656,723	528,852
353200 Court Security	315,802	312,285	308,766	319,241
Total Fines and Forfeitures	3,270,465	3,232,757	3,062,927	3,189,290
Interest				
361000 Investment Earnings	4,346,842	7,194,612	6,817,375	7,216,057
363000 Lease Interest Income	(1,978)	0	0	0
364900 Loan Repayment Interest	109,830	87,853	40,000	43,705
365000 Investment Fee	880,216	900,583	750,000	779,296
Total Interest	5,334,910	8,183,048	7,607,375	8,039,058
Other Revenues				
371000 Miscellaneous Income	699,202	117,363	71,888	71,488
371100 Recoveries from Collections	2,159	2,127	300	300
371600 Covanta Underprocessed Tons	0	1,602,622	1,553,355	0
372000 Over and Short	248	(4,610)	500	500
373100 Special Program Donations	268,054	110,535	66,924	65,513
373200 Victims Assistance Donations	23,750	37,500	15,000	20,000
373500 Private Foundation Grants	2,468	0	0	0
374900 Loan Repayment Principal	168,237	252,175	140,000	92,924
Total Other Revenues	1,164,119	2,117,711	1,847,967	250,725
General Fund Transfers				
381100 Transfer from General Fund	17,679,923	12,853,013	23,978,886	13,863,900
Total General Fund Transfers	17,679,923	12,853,013	23,978,886	13,863,900
Other Fund Transfers				
381115 Transfer from Non Dept Grants	220,657	307,628	1,169,786	1,998,613
381125 Transfer from Juvenile Grants	4,000	0	0	55,000
381130 Transfer from Public Works	49,368	75,000	31,575	2,030,970
381155 Xfr from Tax Title Land Sales	84,450	111,625	100,000	100,000
381165 Xfr from Lottery and Econ Dev	324,000	324,000	324,000	482,229
381180 Transfer from Comm Corrections	4,670,424	4,626,878	4,633,031	5,495,646
381185 Transfer from Criminal Justice	576,600	707,725	656,723	528,852
381190 Transfer from Health	8,702,969	2,705,390	6,278,145	4,333,579
381230 Transfer from Dog Services	0	0	13,244	13,244
381245 Xfr from Public Safety ESSD	0	0	29,321	19,745
381250 Transfer from Sheriff Grants	134,783	0	86,497	69,865
381255 Xfr from Traffic Safety Team	245,596	22,866	0	0
381270 Transfer from County Fair	0	0	0	0
381300 Transfer from DA Grants	0	0	24,065	0



# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>COUNTYWIDE</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
381310 Transfer from Parks	15,000	0	0	0
381455 Xfr from Facility Renovation	0	0	1,169,202	0
381480 Xfr from Capital Impr Projects	0	0	61,138	4,728,692
381510 Transfer from Env Services	0	0	0	0
381585 Transfer from Self Insurance	112,225	9,170	0	0
381999 Transfer from Other Funds	0	0	0	0
Total Other Fund Transfers	15,140,071	8,890,283	14,576,727	19,856,435
Settlements				
382100 Settlements	110,721	72,684	103,885	29,571
382200 OPIOID Settlements	1,569,000	1,780,659	715,071	897,441
Total Settlements	1,679,721	1,853,343	818,956	927,012
Financing Proceeds				
383100 Loan Proceeds	0	9,950,000	0	0
Total Financing Proceeds	0	9,950,000	0	0
Net Working Capital				
391000 Net Working Cap Restr Other	12,011,236	37,302,153	31,705,605	28,662,164
391100 Net Working Cap Restr Federal	658,126	752,839	745,498	710,043
392000 Net Working Capital Unrestr	193,790,805	188,708,900	203,239,554	194,639,528
Total Net Working Capital	206,460,167	226,763,892	235,690,657	224,011,735
<b>GRAND TOTAL</b>	<b>640,395,423</b>	<b>653,137,535</b>	<b>778,968,677</b>	<b>743,294,651</b>

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	COUNTYWIDE			
	Requirements			
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED
Personnel Services				
Salaries and Wages				
511020 Salaries and Wages Budget Only	0	0	1,037,558	8,000
511110 Regular Wages	85,086,089	93,028,782	132,430,966	139,123,030
511120 Temporary Wages	2,033,749	2,596,213	2,657,117	3,188,950
511130 Vacation Pay	5,935,577	6,287,241	0	0
511140 Sick Pay	4,076,248	4,023,265	0	0
511141 Emergency Sick Pay	3,344	0	0	0
511150 Holiday Pay	5,755,903	6,378,083	0	0
511160 Comp Time Pay	863,636	1,026,867	132,759	120,664
511180 Differential Pay	94,571	107,670	65,120	124,379
511181 Wage Enhancement	7,488	51,939	35,000	0
511210 Compensation Credits	1,439,565	1,394,404	1,379,895	1,380,795
511220 Pager Pay	264,638	317,908	286,844	290,575
511240 Leave Payoff	834,528	689,293	63,050	59,186
511250 Training Pay	6,906	5,776	45,126	52,711
511260 Election Workers	77,816	50,911	60,000	60,000
511270 Leadworker Pay	592	430	6,681	6,662
511280 Cell Phone Pay	7,375	5,961	7,651	6,565
511290 Health Insurance Waiver Pay	222,467	259,570	276,000	273,600
511410 Straight Pay	151,252	194,111	90,025	116,412
511420 Premium Pay	3,252,489	3,566,951	2,264,727	2,550,736
511430 Court Time	94,155	94,645	98,747	111,052
511450 Premium Pay Temps	30,242	44,370	9,916	32,030
511470 Extra Duty Contract Pay	42,882	19,693	0	0
511500 Moving Expense Reimbursement	0	6,865	25,000	0
511510 Relocation Bonus	0	12,000	35,000	0
511515 Recruitment Bonus	0	14,000	0	0
511520 Retention Bonus	119,824	591,031	200,000	0
511530 Tuition Reimbursement Taxable	0	5,465	0	0
511930 Clothing Allowance	8,650	8,340	9,400	9,400
511950 Shoe Allowance	0	120	0	0
Total Salaries and Wages	110,409,987	120,781,903	141,216,582	147,514,747
Fringe Benefits				
512010 Fringe Benefits Budget Only	0	0	1,408,376	1,200,897
512110 PERS	24,488,278	28,171,943	34,143,603	41,477,408
512120 401K	860,463	939,987	966,038	941,179
512130 PERS Debt Service	6,054,956	5,412,114	7,647,956	7,319,584
512200 FICA	8,230,078	8,977,301	10,413,192	10,961,722
512300 Paid Leave Oregon	241,231	463,627	540,433	582,917
512310 Medical Insurance	23,556,022	24,878,278	29,513,962	31,748,369

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	COUNTYWIDE			
	Requirements			
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED
512320 Dental Insurance	1,932,209	1,938,218	2,494,128	2,680,426
512330 Group Term Life Insurance	179,728	197,663	229,826	243,215
512340 Long Term Disability Insurance	354,274	384,846	478,550	506,597
512400 Unemployment Insurance	322,805	176,568	199,432	209,258
512520 Workers Comp Insurance	28,628	28,186	52,180	52,337
512600 Wellness Program	55,024	57,143	66,875	66,319
512610 Employee Assistance Program	51,689	53,682	61,950	76,309
512700 County HSA Contributions	215,744	276,124	244,412	260,092
512710 Temp Insurance Contributions	35,666	132,396	149,700	153,594
Total Fringe Benefits	66,606,794	72,088,075	88,610,613	98,480,223
Total Personnel Services	177,016,781	192,869,978	229,827,195	245,994,970
Materials and Services				
Supplies				
521010 Office Supplies	359,093	317,587	385,494	378,423
521030 Field Supplies	210,107	215,657	252,569	278,316
521040 Institutional Supplies	277,302	287,058	346,210	407,367
521050 Janitorial Supplies	193,541	234,070	239,355	247,002
521052 Janitorial Floor Care	255	1,728	2,778	2,778
521060 Electrical Supplies	42,834	38,844	38,900	57,070
521070 Departmental Supplies	295,874	292,706	308,560	315,870
521080 Food Supplies	106,044	237,110	229,139	349,497
521090 Uniforms and Clothing	186,083	160,213	323,764	332,253
521100 Medical Supplies	96,540	100,176	218,424	109,554
521110 First Aid Supplies	20,517	11,185	16,332	30,947
521120 Drugs	333,379	466,998	646,402	684,098
521140 Vaccines	20,384	21,918	30,256	30,756
521170 Educational Supplies	150,293	74,296	94,421	96,732
521190 Publications	51,339	60,877	68,678	56,963
521210 Gasoline	760,477	777,188	770,173	789,268
521220 Diesel	404,537	378,343	374,559	354,191
521230 Propane	14,967	10,790	23,020	15,350
521240 Automotive Supplies	14,425	14,992	10,600	12,175
521241 Oil and Lubricants	29,845	28,579	19,975	20,850
521300 Safety Clothing	114,601	125,247	121,397	140,779
521310 Safety Equipment	61,426	70,341	87,437	126,698
Total Supplies	3,743,863	3,925,902	4,608,443	4,836,937
Materials				
522010 Liquid Asphalt	516,993	1,371,994	1,408,906	1,408,906
522020 Crushed Rock	535,110	706,964	813,900	919,500
522030 Pipe	33,335	11,984	38,025	36,825
522050 Bridge Materials	31,622	24,430	49,280	49,280

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	<b>COUNTYWIDE</b>			
	Requirements			
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
522060 Sign Materials	92,122	112,491	148,100	143,300
522070 Paint	1,184,459	840,010	1,370,700	1,368,700
522080 Building Materials	6,581	1,548	13,000	13,500
522090 Chemical Sprays	51,210	79,027	75,700	90,000
522100 Parts	365,201	274,919	274,200	274,620
522110 Batteries	30,790	25,940	25,495	64,436
522120 Tires and Accessories	23,205	32,044	33,900	34,050
522140 Small Tools	65,916	118,690	63,900	61,000
522150 Small Office Equipment	287,805	886,171	219,023	224,207
522160 Small Departmental Equipment	462,436	325,224	331,007	346,759
522170 Computers Non Capital	563,705	1,207,102	851,376	771,043
522180 Software	93,333	126,428	98,917	147,753
522190 Asphalt Concrete	486,921	287,544	650,075	650,075
522240 Deicer	39,274	12,471	38,000	38,000
522500 Materials for Resale	123,574	107,187	125,000	125,000
Total Materials	4,993,591	6,552,169	6,628,504	6,766,954
Communications				
523010 Telephone Equipment	8,072	12,272	9,670	6,175
523015 Video Security Equipment	200,025	1,153	15,150	150
523020 Phone and Communication Svcs	282,959	294,583	359,251	311,145
523030 Fax	254	(2)	75	75
523040 Data Connections	514,960	585,214	725,886	814,235
523050 Postage	148,932	146,925	245,300	176,048
523060 Cellular Phones	468,901	489,967	529,668	498,705
523070 Pagers	(95)	0	0	0
523090 Long Distance Charges	12,542	12,112	19,796	23,955
523100 Radios and Accessories	48,309	106,695	104,147	81,290
Total Communications	1,684,860	1,648,918	2,008,943	1,911,778
Utilities				
524010 Electricity	1,412,903	1,576,280	1,652,276	1,770,303
524020 City Operations and St Lights	23,918	28,841	26,424	30,362
524030 Traffic Signal Electricity	27,983	30,246	35,000	30,000
524040 Natural Gas	245,321	233,061	302,836	262,184
524050 Water	135,665	133,368	140,796	150,024
524070 Sewer	245,894	262,769	279,344	283,288
524090 Garbage Disposal and Recycling	179,080	188,491	237,875	225,855
Total Utilities	2,270,765	2,453,056	2,674,551	2,752,016
Contracted Services				
525110 Consulting Services	361,432	670,853	1,365,781	529,345
525150 Audit Services	144,682	140,654	126,670	135,395
525152 Accounting Services	66,344	0	3,000	2,000

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	<b>COUNTYWIDE</b>			
	Requirements			
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
525153 Fiscal Agent Services	750	26,530	2,500	0
525154 Third Party Administrators	251,076	123,322	22,475	55,035
525155 Credit Card Fees	275,855	299,381	379,072	383,544
525156 Bank Services	68,673	82,428	58,000	91,390
525157 Investment Services	87,432	91,222	95,000	95,000
525158 Armored Car Services	84,295	86,259	89,500	124,850
525160 Wellness Services	30,314	31,484	25,000	28,800
525175 Temporary Staffing	277,045	187,890	66,000	56,000
525177 Employment Agencies	0	300	600	0
525185 Community Education Services	124,109	7,205	165,700	32,600
525210 Medical Services	1,787,791	4,481,523	2,866,075	1,710,399
525211 Psychiatric Services	44,038	99,913	91,943	1,007,580
525215 Dental Services	81,670	127,682	104,406	115,380
525220 Hospital Services	102,488	227,630	152,402	212,514
525225 Ambulance Services	7,860	29,993	13,061	43,486
525235 Laboratory Services	234,571	183,638	238,885	307,462
525236 Drug Testing	131,748	288,524	484,335	300,239
525240 XRay Services	59,642	71,126	42,969	98,276
525246 Transcription Services	10,654	626	5,500	11,000
525255 Veterans Services	293,713	260,571	299,904	299,904
525261 Social Services	1,743,499	1,780,336	2,118,390	1,909,261
525295 Health Providers	1,782,844	1,241,040	1,510,438	1,830,083
525305 Veterinary Services	37,651	38,860	66,769	67,708
525310 Laundry Services	38,995	52,316	51,931	56,534
525320 Food Services	1,196,174	1,337,612	1,547,954	1,443,797
525330 Transportation Services	77,928	85,355	71,063	80,536
525335 Housing Subsidies	178,656	521,479	915,020	4,186,368
525340 Counseling and Mentoring Svcs	21,075	22,891	35,584	8,390
525345 Youth Stipends	71,015	85,992	89,250	94,000
525350 Janitorial Services	295,985	333,406	291,946	299,652
525355 Engineering Services	735,373	494,139	1,185,000	1,254,750
525360 Public Works Services	1,442,385	1,810,620	2,314,164	2,437,167
525365 Striping Services	89,617	0	75,000	75,000
525370 Stormwater Services	277,949	284,387	325,536	328,883
525400 Public Safety Program Services	115,857	153,268	146,479	147,339
525405 Code Enforcement Services	184,338	194,564	214,181	232,378
525410 Dispatch Services	1,761,076	1,788,921	1,794,993	1,877,228
525415 Cable Access Services	261,493	219,292	265,440	188,000
525420 Regional Area Info Network	14,631	14,844	14,844	14,892
525430 Programming and Data Services	316,265	298,806	20,462	24,901
525440 Client Assistance	535,886	837,740	1,888,740	920,801

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	<b>COUNTYWIDE</b>			
	Requirements			
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
525449 Microsoft 365	0	0	929,648	1,228,513
525450 Subscription Services	1,846,687	2,017,564	2,539,168	225,121
525460 Software Subscriptions	0	0	0	3,464,378
525510 Legal Services	261,447	525,723	500,784	496,300
525515 Polygraph Services	6,120	7,560	8,000	7,700
525540 Witnesses	22,873	54,937	35,200	45,200
525541 Witness Mileage Reimbursement	9,890	10,393	7,070	7,070
525550 Court Services	19,753	12,277	22,000	22,000
525555 Security Services	921,566	1,137,277	985,497	1,257,412
525560 Victim Emergency Services	7,000	8,635	125,368	137,368
525610 Insurance Adjustors	0	0	500	10,000
525620 Insurance Brokers	142,747	147,029	150,818	157,007
525630 Insurance Admin Services	123,593	118,329	141,627	160,167
525710 Printing Services	471,744	385,019	434,116	396,040
525715 Advertising	159,453	192,410	280,210	263,228
525735 Mail Services	327,606	331,970	330,109	350,674
525740 Document Disposal Services	80,398	85,328	83,303	85,594
525770 Interpreters and Translators	106,436	169,540	129,057	173,084
525810 Waste to Energy Contract	3,394,053	3,693,671	5,039,054	0
525830 Transfer Station Contracts	8,807,202	10,247,694	8,777,512	7,739,286
525839 Grinding and Screening Service	110,043	51,824	120,000	120,000
525841 Leachate Disposal	1,116,259	284,128	1,172,160	2,261,742
525850 Litter Patrol Services	6,542	500	7,600	5,700
525861 Ash Hauling Services	724,930	815,304	993,513	0
525862 Tire Hauling Services	83,973	75,555	90,000	70,200
525870 Hazardous Waste Disposal	429,130	435,846	579,411	628,692
525871 Battery Recycling	62,298	92,380	112,500	112,500
525880 Property Cleanup Services	0	0	10,000	10,000
525910 Fair 4H Contract	15,095	17,910	36,200	43,250
525915 Fair FFA Contract	6,099	6,200	6,200	8,300
525920 Fair Open Class	1,075	1,307	2,175	1,750
525925 Fair Entertainers	77,871	97,314	136,925	134,700
525930 Fair Events and Activities	22,215	38,751	32,170	75,150
525945 Fair Set-up/Take-down	7,286	5,971	20,700	6,600
525950 Distributed to Cities	270,000	315,000	680,000	300,000
525951 Community Based Distributions	388,651	848,950	2,290,000	1,590,500
525952 Distributions to Subrecipients	4,559,084	5,836,957	7,813,074	4,213,957
525953 Grant Distributions	764,150	1,764,056	3,702,308	8,137,336
525991 Match Payments	181,295	187,310	34,000	65,000
525999 Other Contracted Services	13,856,163	9,253,696	27,288,319	24,231,043
Total Contracted Services	55,095,601	58,388,934	87,288,258	81,360,429

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	COUNTYWIDE			
	Requirements			
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED
Repairs and Maintenance				
526010 Office Equipment Maintenance	75,274	95,822	104,635	102,915
526011 Dept Equipment Maintenance	100,787	122,401	259,301	224,967
526012 Vehicle Maintenance	944,858	1,342,935	984,757	1,046,144
526013 Ferry Maintenance	13,360	13,895	32,500	17,800
526014 Radio Maintenance	281,056	200,711	226,724	235,274
526020 Computer Hardware Maintenance	233,652	217,713	304,599	220,025
526021 Computer Software Maintenance	2,824,469	2,461,920	1,882,786	1,611,451
526022 Telephone Maintenance	80,699	87,361	86,393	159,198
526030 Building Maintenance	721,370	814,011	962,636	950,790
526031 Elevator Maintenance	23,277	24,727	30,000	26,000
526032 Roof Maintenance	507	0	5,000	4,500
526040 Remodels and Site Improvements	27,707	23,494	17,416	79,599
526050 Grounds Maintenance	205,319	185,191	287,096	218,111
526055 Park Maintenance	54,391	6,757	41,750	30,000
526060 Traffic Signal Maintenance	92,334	53,318	76,000	85,000
526061 Storm Drain Maintenance	1,597	56	3,000	5,000
526062 Sewer Maintenance	0	0	2,500	2,000
Total Repairs and Maintenance	5,680,658	5,650,310	5,307,093	5,018,774
Rentals				
527100 Vehicle Rental	115,091	2,337	9,225	6,630
527110 Fleet Leases	1,729,616	1,980,381	2,396,363	2,617,142
527120 Motor Pool Mileage	77,671	67,781	108,988	94,190
527130 Parking	15,546	20,418	19,020	18,684
527140 County Parking	41,476	42,130	41,590	41,740
527200 Building Rental County	151,584	137,971	152,003	148,032
527210 Building Rental Private	2,649,725	2,659,638	2,566,027	2,712,425
527230 Fairgrounds Rental	10,071	15,492	27,450	32,425
527231 Fairgrounds Rental in Trade	0	500	0	0
527240 Condo Assn Assessments	264,532	297,830	474,365	780,060
527300 Equipment Rental	338,276	388,064	497,538	474,055
527310 Fair Equipment Rentals	69,782	71,310	78,546	73,330
527400 Land Lease Private	20,000	27,405	15,000	16,000
527999 GASB 87 Adjustment	18,706	0	0	0
Total Rentals	5,502,077	5,711,258	6,386,115	7,014,713
Insurance				
528110 Liability Insurance Premiums	44,017	46,772	56,257	60,151
528120 WC Insurance Premiums	141,759	154,400	155,000	170,000
528130 Property Insurance Premiums	532,134	759,851	850,000	875,000
528140 Malpractice Insurance Premiums	99,278	114,515	116,310	181,416
528150 Health Insurance Premiums	25,022,199	26,725,269	29,605,505	32,141,560

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	<b>COUNTYWIDE</b>			
	Requirements			
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
528160 Dental Insurance Premiums	2,049,407	2,090,480	2,493,201	2,713,581
528170 Life Insurance Premiums	178,750	196,009	229,841	243,568
528180 Disability Insurance Premiums	352,683	381,939	478,564	507,347
528190 County HSA Contributions	216,394	277,156	244,412	253,194
528210 Public Official Bonds	5,700	6,448	5,350	5,350
528220 Notary Bonds	1,874	1,865	1,526	1,370
528310 Excess Workers Comp Insurance	133,037	135,520	146,100	133,773
528320 Excess Liability Insurance	503,942	672,182	715,000	511,510
528410 Liability Claims	558,871	1,156,433	955,000	1,234,000
528415 First Party Property Claims	79,647	211,710	142,500	150,000
528430 Unemployment Claims	238,218	160,613	185,670	203,173
528510 Workers Comp Claims	619,196	784,889	831,000	950,000
Total Insurance	30,777,105	33,876,049	37,211,236	40,334,993
Miscellaneous				
529110 Mileage Reimbursement	122,426	175,776	167,888	172,853
529120 Commercial Travel	40,988	31,164	95,239	88,489
529130 Meals	58,833	80,030	121,613	127,176
529140 Lodging	172,786	192,743	268,350	260,268
529210 Meetings	45,270	49,086	100,001	81,910
529220 Conferences	116,882	97,232	275,692	239,040
529230 Training	544,598	441,808	756,112	772,533
529250 Tuition Reimbursement	7,732	55,756	76,000	11,000
529300 Dues and Memberships	449,455	447,625	764,411	776,030
529430 Safety Incentives EAIP	2,814	4,680	15,000	20,000
529440 Safety Grants	2,150	5,475	6,500	4,000
529450 Wellness Grants	6,428	6,500	6,500	6,500
529540 Predatory Animals	45,617	79,178	81,146	81,146
529550 Water Master	0	0	8,700	8,700
529590 Special Programs Other	10,832	75,843	225,153	219,197
529610 Homicide Investigations	1,854	105	1,500	1,500
529620 Narcotics Investigations	0	0	1,539	1,539
529640 Victim Restitution	12,111	16,333	10,000	10,000
529650 Pre Employment Costs	116,597	120,861	122,116	122,728
529690 Other Investigations	49,089	31,440	39,321	30,050
529740 Fairs and Shows	64,662	81,363	115,375	78,125
529820 Vehicle Registration	5,660	2,936	710	600
529830 Dog Licenses	1,633	347	910	1,525
529840 Professional Licenses	17,117	7,899	25,783	24,078
529850 Device Licenses	5,021	6,940	9,069	9,024
529860 Permits	62,315	24,445	43,496	47,733
529870 DEQ Tonnage Assessment	312,463	252,376	330,200	40,200



# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	<b>COUNTYWIDE</b>			
	Requirements			
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
529880 Recording Charges	24,520	29,254	31,310	30,385
529910 Awards and Recognition	76,003	78,950	104,695	101,966
529920 Auctions	0	0	2,000	3,000
529990 Taxes and Penalties	32,120	6,850	20,000	10,000
529996 Amortization Lease Expense	(18,590)	0	0	0
529998 Retroactive PERS Adjustments	(5,279)	1,564	30,150	30,150
529999 Miscellaneous Expense	399,681	163,418	282,032	27,285
Total Miscellaneous	2,783,787	2,567,979	4,138,511	3,438,730
Total Materials and Services	112,532,306	120,774,575	156,251,654	153,435,324
Administrative Charges				
611100 County Admin Allocation	2,414,657	2,346,728	3,293,244	3,883,089
611200 BS Admin Allocation	0	0	958,545	985,894
611210 Facilities Mgt Allocation	3,446,180	3,723,659	3,445,833	3,894,800
611220 Custodial Allocation	1,575,842	1,837,073	1,842,375	2,119,037
611230 Courier Allocation	122,764	129,256	114,340	127,256
611240 Grounds Maintenance Allocation	0	0	423,005	475,181
611250 Risk Management Allocation	533,459	619,919	564,060	536,670
611260 Human Resources Allocation	2,724,349	3,217,908	3,723,501	4,480,995
611300 Legal Services Allocation	1,649,464	1,714,305	2,231,004	2,225,117
611400 Information Tech Allocation	5,326,272	5,498,275	5,468,825	6,161,954
611410 FIMS Allocation	2,838,731	2,092,154	2,887,579	6,102,966
611420 Telecommunications Allocation	647,261	444,208	346,176	375,922
611430 Technology Solution Allocation	2,542,210	2,818,867	3,064,390	0
611600 Finance Allocation	3,592,695	3,740,925	4,160,625	4,577,349
611800 MCBEE Allocation	5,555	1,723,643	2,293,071	2,675,000
612100 IT Equipment Use Charges	884,953	416,430	1,105,822	0
614100 Liability Insurance Allocation	1,709,099	1,819,955	2,552,401	2,693,604
614200 WC Insurance Allocation	984,599	1,107,663	1,115,801	1,253,402
619900 Distributed Admin Charges	0	0	0	0
640020 PW Internal Equipment Charges	0	0	0	0
640030 PW Internal Disposal Charges	0	0	0	0
650100 Program Chargebacks	0	0	0	0
650110 Billing Services Chargebacks	0	0	0	0
650120 Data Services Chargebacks	0	0	0	0
650130 Management Support Chargebacks	0	0	0	0
650140 Management Group Chargebacks	0	0	0	0
650150 Financial Services Chargebacks	0	0	0	0
650160 Clerical Supervision Chgbacks	0	0	0	0
650170 Contract Admin Chgbacks	0	0	0	0
Total Administrative Charges	30,998,090	33,250,970	39,590,597	42,568,236
Capital Outlay				

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	<b>COUNTYWIDE</b>			
	Requirements			
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
531100 Office Equipment Capital	0	0	13,530	0
531300 Departmental Equipment Capital	3,117,123	1,828,498	8,225,749	3,197,068
531301 Dept Equip Cap FM Work Orders	547	0	0	0
531350 Canines	25,860	0	0	0
531600 Computer Hardware Capital	1,598,016	378,085	2,046,044	1,406,897
531700 Computer Software Capital	487,588	324,560	4,038,124	1,431,688
531800 Communicaton Systems	31,007	665,917	22,924,500	12,367,965
532100 Automobiles	2,038,739	2,013,620	2,335,237	2,549,899
532400 Off Road Vehicles	117,185	0	102,735	0
532500 Road Maintenance Vehicles	1,123,844	1,444,594	2,850,147	1,458,845
532600 Ferries	441,106	514,595	646,250	857,500
533110 Road Resurfacing	6,668,258	4,210,331	4,719,250	4,000,000
533170 Road Construction	7,207,004	8,750,757	6,183,250	8,586,450
533180 Safety Improvements	1,036,881	2,945,385	3,448,750	5,279,240
533200 Traffic Signals	1,278,657	424,171	313,500	100,000
533500 Bridge Construction	2,390,162	3,824,867	10,598,734	8,685,234
534100 Building Construction	16,033,270	5,145,375	19,092,030	16,587,670
534101 Building Design	13,513	225,895	3,397,266	2,636,000
534103 Construction Management	0	0	26,000	5,000
534104 Building FM Work Orders	5,554	2,686	176,370	168,024
534150 Building Acquisitions	2,401,911	0	0	0
534300 Special Construction	270,056	0	0	9,300,000
534500 Sewer Systems	597,238	3,049,423	25,575,000	28,673,229
534600 Site Improvements	522,181	1,174,661	5,565,790	3,896,340
535110 Right of Way	30,434	344,630	0	0
535200 Purchased Land	363,274	381,685	10,000,000	10,000,000
539100 Uncapitalized FM Project Costs	3,782	13,659	5,000	0
539200 Uncapitalized IT Project Costs	43,685	0	34,500	0
539300 Uncapitalized Comms Proj Costs	535,075	386,068	0	0
539400 Uncapitalized PW Project Costs	370,205	745,835	159,500	428,500
Total Capital Outlay	48,752,154	38,795,298	132,477,256	121,615,549
Debt Service Principal				
541100 Principal Payments	8,101,289	7,258,425	8,701,107	9,027,806
Total Debt Service Principal	8,101,289	7,258,425	8,701,107	9,027,806
Debt Service Interest				
542100 Interest Payments	2,740,634	2,376,468	2,393,965	2,040,511
542200 Lease Interest	(15,357)	0	0	0
Total Debt Service Interest	2,725,277	2,376,468	2,393,965	2,040,511
Special Payments				
551200 Distributions to Schools	685,640	381,969	807,569	795,306
551300 Distributions to Tax Districts	0	0	938,766	1,192,508

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

	COUNTYWIDE			
	Requirements			
	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED
Total Special Payments	685,640	381,969	1,746,335	1,987,814
Transfers Out				
561100 Transfer to General Fund	4,932,546	4,734,801	4,715,708	7,542,852
561115 Transfer to Non Dept Grants	1,903,125	50,363	7,693,389	2,271,164
561120 Transfer to Clerk Records	0	0	60,730	57,433
561125 Transfer to Juvenile Grants	195,661	291,381	218,908	176,284
561130 Transfer to Public Works	357,098	388,394	525,920	293,714
561135 Transfer to PW Grants	0	0	2,000,000	1,995,000
561160 Xfer to Community Svcs Grants	3,000	3,000	3,000	0
561170 Transfer to Comm Development	0	450,000	0	158,229
561180 Transfer to Comm Corrections	269,606	234,862	218,907	178,284
561190 Transfer to Health	3,195,189	3,337,070	5,026,771	4,152,347
561220 Transfer to Child Support	501,950	518,189	597,487	557,437
561230 Transfer to Dog Services	1,175,724	1,317,238	1,654,352	1,791,823
561250 Transfer to Sheriff Grants	266,253	252,841	787,159	1,278,892
561270 Transfer to County Fair	70,000	70,000	0	0
561300 Transfer to DA Grants	99,533	130,994	401,674	515,679
561305 Transfer to Land Use Planning	673,354	544,360	813,921	862,423
561310 Transfer to Parks	265,062	286,392	519,579	346,861
561320 Transfer to Surveyor	140,342	140,342	140,342	140,342
561410 Transfer to Debt Service	5,389,388	3,945,291	5,155,861	4,869,273
561455 Xfer to Facility Renovation	7,386,993	102,904	2,820,657	1,200,000
561480 Xfer to Capital Impr Projects	4,565,915	3,044,834	1,892,457	2,347,914
561510 Transfer to Environmental Svcs	0	75,000	0	0
561580 Transfer to Central Services	1,112,380	1,461,563	2,448,776	2,509,015
561585 Transfer to Self Insurance	0	0	61,138	0
561595 Transfer to Fleet Management	316,875	363,476	798,877	475,368
Total Transfers Out	32,819,994	21,743,296	38,555,613	33,720,334
Contingency				
571010 Contingency	0	0	37,287,221	37,431,386
Total Contingency	0	0	37,287,221	37,431,386
Reserve for Future Expenditure				
572010 Reserve for Future Expenditure	0	0	47,508,539	28,677,132
Total Reserve for Future Expenditure	0	0	47,508,539	28,677,132
Ending Fund Balance				
573010 Unapprop Ending Fund Balance	0	0	80,642,967	64,417,589
573050 Self Insurance Reserves	0	0	3,986,228	2,378,000
Total Ending Fund Balance	0	0	84,629,195	66,795,589
<b>GRAND TOTAL</b>	<b>413,631,531</b>	<b>417,450,979</b>	<b>778,968,677</b>	<b>743,294,651</b>

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
Taxes				
311100 Property Taxes Current Year	85,403,478	88,667,807	91,871,062	97,824,199
311200 Property Taxes Prior Years	1,643,440	1,703,050	1,736,257	2,104,879
311300 Prop Tx Interest and Penalties	104,891	139,104	193,976	202,175
312200 Franchise Fees Cable TV	464,658	377,892	422,152	341,021
312201 Franchise Fees Cable PEG	111,871	97,891	105,435	77,972
312300 Severance Taxes	5,402	8,253	8,798	5,875
Total Taxes	87,733,740	90,993,998	94,337,680	100,556,121
Licenses and Permits				
321000 Marriage Licenses	52,594	55,800	60,772	63,582
Total Licenses and Permits	52,594	55,800	60,772	63,582
Intergovernmental Federal				
331001 Payment in Lieu of Taxes	101,673	108,456	85,000	85,000
331010 Secure Rural Schools Title I	344,004	350,961	337,124	330,382
331013 State Criminal Alien Asst Pgm	401,624	0	74,354	104,387
331040 FEMA Disaster Assistance	18,085	3,617	981,162	866,000
331222 Oregon Housing Community Svcs	5,025	6,770	4,500	4,500
331223 Oregon Dept of Justice	2,700	3,849	4,200	3,800
331404 County American Rescue Plan	1,081	0	0	0
331405 ARPA Revenue Replacement	0	1,400,000	9,622,225	0
331990 Other Federal Revenues	16,700	11,800	9,600	9,600
Total Intergovernmental Federal	890,892	1,885,453	11,118,165	1,403,669
Intergovernmental State				
332010 Chapter 530 Forest Rehab	161,925	1,714,351	250,000	445,320
332011 OLCC General	2,424,476	2,332,633	2,431,211	1,999,554
332014 Cigarette Tax	181,425	163,383	167,773	142,349
332015 Electric Coop Tax	198,564	210,912	210,912	246,278
332016 Amusement Devise Tax	71,697	113,420	43,845	18,217
332017 Private Rail Car Tax	3,875	3,535	3,535	7,452
332019 County Assmt Funding CAFFA	856,933	1,054,318	1,161,763	1,057,034
332990 Other State Revenues	33,914	37,035	66,000	44,000
Total Intergovernmental State	3,932,809	5,629,589	4,335,039	3,960,204
Charges for Services				
341042 Marion Cty Justice Court Fees	806,493	938,277	843,519	1,517,903
341070 Filing Fees	34,846	27,708	34,293	34,293
341080 Recording Fees	1,071,609	1,098,256	1,093,503	1,063,548
341090 Passport Application Fees	0	0	60,000	30,000
341100 Assessment and Taxation Fees	20,270	17,646	17,923	21,436
341150 Sheriff Service Fees	166,691	173,520	165,000	165,000
341160 Gun Permit Fees	(100)	0	0	0
341170 Witness Fees	1,123	217	196	157

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
341180 Crime Report Fees	24,777	27,207	24,500	25,000
341280 Detention Fees	4,148	5,555	6,431	6,431
341400 Tax Collector Fees	66,131	81,325	27,040	52,782
341420 Assessor Fees	16,847	17,570	2,558	84,338
341430 Copy Machine Fees	8	1	10	10
341630 Service Charges	1,455	1,095	500	500
341635 Returned Check Fees	285	500	295	158
341680 Discovery Fees	365,143	284,804	200,000	270,000
341720 Appeal Fees	950	0	0	4,167
341840 Work Crew Fees	473,652	484,355	527,680	525,600
341940 Declaration Domestic Partners	150	975	913	1,541
341952 Styrofoam Recycling	3,390	500	9,424	9,424
341955 Wood and Compost Sales	42,182	49,291	50,369	51,599
341999 Other Fees	38,594	44,196	27,394	28,038
342200 Property Leases	0	0	3,000	3,000
342310 Parking Permits	253,784	254,111	249,594	251,361
342311 Vehicle Charging Fees	623	0	0	0
342910 Public Records Request Charges	1,448	1,786	346	3,219
344100 Election Reimbursements	407,922	340,520	300,000	40,000
344250 Telephone Use Reimbursement	0	7	0	0
344300 Restitution	5,030	2,123	2,611	973
344701 Felony DUII Reimbursemt SB395	209,596	352,233	231,417	231,417
344999 Other Reimbursements	19,301	14,865	14,206	32,594
345100 Sale of Capital Assets	0	1,574	0	0
347201 SO Enforcement Services	1	(2)	0	0
347202 Code Enforcement Services	184,338	194,564	214,182	232,379
347501 Comm Svcs to Other Agencies	42,904	45,076	42,904	42,904
Total Charges for Services	4,263,591	4,459,856	4,149,808	4,729,772
Fines and Forfeitures				
351200 Traffic Fines	217,536	199,177	182,127	187,867
Total Fines and Forfeitures	217,536	199,177	182,127	187,867
Interest				
361000 Investment Earnings	1,765,839	3,044,666	3,386,500	2,587,177
365000 Investment Fee	880,216	900,583	750,000	779,296
Total Interest	2,646,054	3,945,249	4,136,500	3,366,473
Other Revenues				
371000 Miscellaneous Income	50,701	52,505	49,888	49,888
372000 Over and Short	(362)	(3,862)	500	500
373100 Special Program Donations	0	10,713	0	0
Total Other Revenues	50,339	59,356	50,388	50,388
General Fund Transfers				

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
381100 Transfer from General Fund	0	0	0	0
Total General Fund Transfers	0	0	0	0
Other Fund Transfers				
381180 Transfer from Comm Corrections	4,540,346	4,496,800	4,496,800	5,366,568
381185 Transfer from Criminal Justice	192,200	238,001	218,908	176,284
381255 Xfr from Traffic Safety Team	200,000	0	0	0
381480 Xfr from Capital Impr Projects	0	0	0	2,000,000
Total Other Fund Transfers	4,932,546	4,734,801	4,715,708	7,542,852
Settlements				
382100 Settlements	4,128	0	0	0
Total Settlements	4,128	0	0	0
Net Working Capital				
392000 Net Working Capital Unrestr	28,344,275	26,634,170	29,338,534	26,860,483
Total Net Working Capital	28,344,275	26,634,170	29,338,534	26,860,483
<b>GRAND TOTAL</b>	<b>133,068,505</b>	<b>138,597,448</b>	<b>152,424,721</b>	<b>148,721,411</b>

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Requirements				
	<b>FY 22-23</b>	<b>FY 23-24</b>	<b>FY 24-25</b>	<b>FY 25-26</b>
	<b>ACTUAL</b>	<b>ACTUAL</b>	<b>BUDGET</b>	<b>PROPOSED</b>
Personnel Services				
Salaries and Wages				
511020 Salaries and Wages Budget Only	0	0	709,450	0
511110 Regular Wages	30,013,657	32,267,635	44,813,795	47,610,218
511120 Temporary Wages	931,041	1,260,101	1,004,297	1,059,986
511130 Vacation Pay	2,094,263	2,244,264	0	0
511140 Sick Pay	1,281,001	1,304,529	0	0
511150 Holiday Pay	2,088,913	2,313,134	0	0
511160 Comp Time Pay	435,588	550,344	87,107	74,041
511180 Differential Pay	46,241	54,574	30,603	49,328
511210 Compensation Credits	709,050	684,480	677,618	670,949
511220 Pager Pay	75,623	127,477	81,544	71,505
511240 Leave Payoff	221,704	306,370	0	0
511250 Training Pay	0	0	20,056	42,525
511260 Election Workers	77,816	50,911	60,000	60,000
511270 Leadworker Pay	328	193	150	150
511280 Cell Phone Pay	6,012	4,883	5,529	4,443
511290 Health Insurance Waiver Pay	65,495	69,944	70,272	76,440
511410 Straight Pay	91,499	121,152	67,225	73,912
511420 Premium Pay	2,039,011	2,420,764	1,262,315	1,448,518
511430 Court Time	59,257	71,753	71,968	80,931
511450 Premium Pay Temps	9,726	16,814	0	0
511470 Extra Duty Contract Pay	1,460	4,321	0	0
511520 Retention Bonus	2,580	14,130	0	0
511930 Clothing Allowance	8,502	8,064	9,202	9,202
Total Salaries and Wages	40,258,768	43,895,837	48,971,131	51,332,148
Fringe Benefits				
512010 Fringe Benefits Budget Only	0	0	901,939	761,099
512110 PERS	9,424,247	10,912,191	11,604,581	14,237,633
512120 401K	323,679	351,864	300,471	249,623
512130 PERS Debt Service	1,925,021	1,568,401	2,599,236	2,512,534
512200 FICA	2,990,440	3,263,560	3,545,651	3,763,882
512300 Paid Leave Oregon	88,665	167,483	183,121	194,329
512310 Medical Insurance	7,891,550	8,327,299	9,954,882	10,706,504
512320 Dental Insurance	662,983	662,921	837,616	902,607
512330 Group Term Life Insurance	61,700	67,305	77,309	82,543
512340 Long Term Disability Insurance	120,135	129,257	160,985	171,955
512400 Unemployment Insurance	117,731	64,159	67,415	71,503
512520 Workers Comp Insurance	9,863	9,618	16,147	16,672
512600 Wellness Program	17,943	18,361	20,783	21,263
512610 Employee Assistance Program	16,855	17,248	19,232	24,457

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Requirements				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
512700 County HSA Contributions	51,073	67,898	65,122	54,481
512710 Temp Insurance Contributions	30,719	114,441	130,212	129,918
Total Fringe Benefits	23,732,603	25,742,006	30,484,702	33,901,003
Total Personnel Services	63,991,371	69,637,842	79,455,833	85,233,151
Materials and Services				
Supplies				
521010 Office Supplies	107,806	110,248	115,654	111,907
521030 Field Supplies	99,960	115,497	143,957	153,801
521040 Institutional Supplies	241,805	250,794	273,260	269,317
521050 Janitorial Supplies	55,621	54,567	58,497	56,875
521070 Departmental Supplies	89,838	81,338	116,075	115,878
521080 Food Supplies	55,866	177,931	169,331	183,000
521090 Uniforms and Clothing	134,803	101,245	210,325	212,942
521100 Medical Supplies	56,435	37,829	46,696	48,692
521110 First Aid Supplies	1,653	6,014	3,007	3,669
521120 Drugs	212,925	349,461	264,321	452,849
521170 Educational Supplies	6,235	9,759	10,900	8,600
521190 Publications	11,375	12,789	7,218	5,605
521210 Gasoline	328,187	324,155	313,405	335,145
521220 Diesel	12,123	11,545	10,014	11,846
521230 Propane	166	361	200	300
521240 Automotive Supplies	501	958	1,500	1,500
521300 Safety Clothing	34,636	27,634	31,081	37,645
521310 Safety Equipment	3,365	1,167	611	1,100
Total Supplies	1,453,299	1,673,293	1,776,052	2,010,671
Materials				
522020 Crushed Rock	138	0	1,500	0
522060 Sign Materials	1,008	2,580	2,300	2,300
522080 Building Materials	1,823	40	2,000	2,000
522100 Parts	13,794	15,255	15,000	15,000
522110 Batteries	0	103	0	0
522120 Tires and Accessories	0	0	1,000	1,000
522140 Small Tools	3,892	1,728	4,500	4,500
522150 Small Office Equipment	76,120	43,293	47,049	47,612
522160 Small Departmental Equipment	82,810	76,151	77,815	82,804
522170 Computers Non Capital	65,564	46,501	220,467	216,950
522180 Software	27,417	75,193	16,526	10,992
Total Materials	272,566	260,845	388,157	383,158
Communications				
523010 Telephone Equipment	2,755	5,987	2,870	2,675
523015 Video Security Equipment	8,996	1,153	0	0



# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Requirements				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
523020 Phone and Communication Svcs	39,936	37,405	38,270	38,242
523030 Fax	84	(2)	0	0
523040 Data Connections	106,272	102,432	106,943	108,569
523050 Postage	117,381	110,079	199,218	119,957
523060 Cellular Phones	113,914	131,105	129,052	133,420
523090 Long Distance Charges	5,731	5,661	2,965	6,720
523100 Radios and Accessories	45,557	32,481	26,147	3,290
Total Communications	440,626	426,303	505,465	412,873
Utilities				
524010 Electricity	776,435	863,369	908,146	959,269
524020 City Operations and St Lights	4,498	5,630	4,987	4,183
524040 Natural Gas	150,294	140,712	173,712	149,689
524050 Water	116,910	107,407	115,245	112,049
524070 Sewer	218,119	228,425	236,015	233,934
524090 Garbage Disposal and Recycling	53,809	67,417	69,928	64,716
Total Utilities	1,320,065	1,412,960	1,508,033	1,523,840
Contracted Services				
525110 Consulting Services	26,690	94,914	40,550	27,845
525155 Credit Card Fees	2,009	1,545	2,000	3,500
525156 Bank Services	60,726	73,631	50,000	75,000
525210 Medical Services	455,427	705,585	508,339	346,379
525211 Psychiatric Services	29,538	24,820	28,716	24,660
525215 Dental Services	81,670	127,682	104,406	115,380
525220 Hospital Services	102,488	227,630	151,402	212,514
525225 Ambulance Services	5,644	27,252	10,561	40,486
525235 Laboratory Services	30,596	44,522	33,393	65,592
525240 XRay Services	59,642	71,126	42,969	98,276
525246 Transcription Services	2,650	626	500	6,000
525295 Health Providers	11,133	(377)	0	0
525310 Laundry Services	22,653	24,067	23,340	25,231
525320 Food Services	1,177,712	1,335,912	1,541,455	1,435,413
525330 Transportation Services	214	2,572	3,723	1,200
525340 Counseling and Mentoring Svcs	5,075	4,457	3,500	3,500
525345 Youth Stipends	71,015	84,617	71,000	84,000
525350 Janitorial Services	8,771	8,328	9,707	9,707
525360 Public Works Services	37,831	28,701	66,000	44,000
525400 Public Safety Program Services	15,184	7,636	9,240	9,846
525410 Dispatch Services	1,117,106	1,173,588	1,185,966	1,234,545
525415 Cable Access Services	261,493	219,292	265,440	188,000
525420 Regional Area Info Network	11,120	11,281	11,281	11,318
525430 Programming and Data Services	315,661	298,806	15,000	15,000

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Requirements				
	<b>FY 22-23</b>	<b>FY 23-24</b>	<b>FY 24-25</b>	<b>FY 25-26</b>
	<b>ACTUAL</b>	<b>ACTUAL</b>	<b>BUDGET</b>	<b>PROPOSED</b>
525440 Client Assistance	14,968	69,607	97,465	99,965
525449 Microsoft 365	0	0	312,510	389,373
525450 Subscription Services	227,139	303,600	255,532	175,609
525460 Software Subscriptions	0	0	0	219,250
525510 Legal Services	166,518	381,109	358,200	355,800
525515 Polygraph Services	2,760	1,800	2,000	2,000
525540 Witnesses	22,155	54,937	35,150	45,150
525541 Witness Mileage Reimbursement	9,890	10,393	7,020	7,020
525550 Court Services	1,265	230	2,800	2,800
525555 Security Services	61,736	77,352	57,567	190,964
525560 Victim Emergency Services	0	17	0	0
525630 Insurance Admin Services	1,416	0	10,000	10,000
525710 Printing Services	384,516	320,568	336,655	311,531
525715 Advertising	8,104	14,324	16,125	11,275
525735 Mail Services	232,690	251,041	242,924	253,871
525740 Document Disposal Services	26,522	20,695	24,606	26,926
525770 Interpreters and Translators	28,828	35,266	29,374	42,773
525870 Hazardous Waste Disposal	5,731	6,991	6,311	8,092
525930 Fair Events and Activities	0	173	0	700
525999 Other Contracted Services	647,551	585,835	6,071,665	4,695,561
Total Contracted Services	5,753,838	6,732,150	12,044,392	10,926,052
Repairs and Maintenance				
526010 Office Equipment Maintenance	56,216	66,194	73,973	75,265
526011 Dept Equipment Maintenance	28,709	26,730	27,431	29,287
526012 Vehicle Maintenance	55,821	50,291	47,894	50,594
526014 Radio Maintenance	134,093	112,860	141,324	129,624
526020 Computer Hardware Maintenance	4,851	3,874	2,714	0
526021 Computer Software Maintenance	505,331	606,580	729,516	607,051
526022 Telephone Maintenance	251	240	1,200	1,446
526030 Building Maintenance	157,255	84,053	115,896	100,739
526040 Remodels and Site Improvements	6,146	8,405	7,393	10,700
526050 Grounds Maintenance	0	2,946	0	0
Total Repairs and Maintenance	948,672	962,174	1,147,341	1,004,706
Rentals				
527100 Vehicle Rental	3,262	2,126	7,325	4,830
527110 Fleet Leases	803,406	922,516	1,121,079	1,205,307
527120 Motor Pool Mileage	9,854	10,510	12,865	9,950
527130 Parking	14,745	18,658	15,840	15,790
527140 County Parking	33,680	33,660	33,530	33,680
527210 Building Rental Private	339,857	356,333	363,461	380,137
527240 Condo Assn Assessments	139,212	156,736	249,640	410,490

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Requirements				
	<b>FY 22-23</b>	<b>FY 23-24</b>	<b>FY 24-25</b>	<b>FY 25-26</b>
	<b>ACTUAL</b>	<b>ACTUAL</b>	<b>BUDGET</b>	<b>PROPOSED</b>
527300 Equipment Rental	82,442	92,040	94,452	96,214
Total Rentals	1,426,458	1,592,578	1,898,192	2,156,398
Insurance				
528140 Malpractice Insurance Premiums	48,061	57,529	58,755	123,861
528210 Public Official Bonds	1,850	3,600	1,850	1,850
528220 Notary Bonds	1,234	1,637	1,286	1,110
528415 First Party Property Claims	6,979	11,496	0	0
Total Insurance	58,123	74,263	61,891	126,821
Miscellaneous				
529110 Mileage Reimbursement	21,258	24,858	25,700	24,600
529120 Commercial Travel	13,614	11,586	18,554	13,430
529130 Meals	27,346	39,478	37,426	37,985
529140 Lodging	78,575	76,738	81,670	69,511
529210 Meetings	9,049	9,730	13,150	12,700
529220 Conferences	25,442	27,497	64,100	55,200
529230 Training	164,617	135,561	162,688	177,690
529250 Tuition Reimbursement	1,240	2,999	1,000	1,000
529300 Dues and Memberships	221,360	255,881	460,043	461,940
529540 Predatory Animals	45,617	79,178	81,146	81,146
529550 Water Master	0	0	8,700	8,700
529590 Special Programs Other	0	9,618	0	0
529610 Homicide Investigations	1,854	105	1,500	1,500
529640 Victim Restitution	12,111	16,333	10,000	10,000
529650 Pre Employment Costs	59,100	61,690	67,180	71,859
529690 Other Investigations	1,494	3,343	3,086	3,050
529740 Fairs and Shows	4,428	7,289	8,500	7,800
529830 Dog Licenses	0	0	160	125
529840 Professional Licenses	1,553	648	1,368	1,718
529850 Device Licenses	180	1,065	1,415	1,350
529860 Permits	1,395	295	220	220
529880 Recording Charges	22,256	25,887	25,000	25,000
529910 Awards and Recognition	25,009	33,769	40,114	45,952
529998 Retroactive PERS Adjustments	(5,279)	1,499	30,000	30,000
529999 Miscellaneous Expense	225,041	2,688	3,100	3,550
Total Miscellaneous	957,260	827,734	1,145,820	1,146,026
Total Materials and Services	12,630,907	13,962,299	20,475,343	19,690,545
Administrative Charges				
611100 County Admin Allocation	735,431	701,484	991,838	1,151,399
611200 BS Admin Allocation	0	0	273,481	274,900
611210 Facilities Mgt Allocation	2,348,068	2,409,188	2,234,636	2,525,905
611220 Custodial Allocation	907,540	973,576	1,009,064	1,136,076

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Requirements				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
611230 Courier Allocation	39,235	42,345	37,169	40,962
611240 Grounds Maintenance Allocation	0	0	232,015	257,503
611250 Risk Management Allocation	268,939	310,440	278,516	233,496
611260 Human Resources Allocation	850,298	1,022,366	1,190,025	1,418,876
611300 Legal Services Allocation	530,918	516,999	636,013	689,930
611400 Information Tech Allocation	1,714,070	1,749,998	1,811,136	1,992,424
611410 FIMS Allocation	850,482	614,038	836,768	1,726,077
611420 Telecommunications Allocation	237,456	159,534	128,792	126,208
611430 Technology Solution Allocation	1,008,306	1,089,609	1,052,388	0
611600 Finance Allocation	966,178	1,013,484	1,176,019	1,192,315
611800 MCBEE Allocation	1,412	602,558	817,615	953,412
612100 IT Equipment Use Charges	297,079	140,664	390,577	0
614100 Liability Insurance Allocation	926,599	882,171	1,332,968	1,182,913
614200 WC Insurance Allocation	418,000	561,102	438,763	496,812
Total Administrative Charges	12,100,012	12,789,555	14,867,783	15,399,208
Capital Outlay				
531300 Departmental Equipment Capital	33,573	16,204	6,288	0
Total Capital Outlay	33,573	16,204	6,288	0
Debt Service Interest				
542200 Lease Interest	(1,452)	0	0	0
Total Debt Service Interest	(1,452)	0	0	0
Transfers Out				
561115 Transfer to Non Dept Grants	1,903,125	50,363	7,693,389	71,164
561120 Transfer to Clerk Records	0	0	60,730	57,433
561130 Transfer to Public Works	252,339	388,394	525,920	293,714
561135 Transfer to PW Grants	0	0	2,000,000	0
561160 Xfer to Community Svcs Grants	2,000	2,000	2,000	0
561180 Transfer to Comm Corrections	0	0	0	2,000
561190 Transfer to Health	3,195,189	3,337,070	3,761,261	4,032,064
561220 Transfer to Child Support	501,950	518,189	597,487	557,437
561230 Transfer to Dog Services	1,175,724	1,317,238	1,654,352	1,791,823
561270 Transfer to County Fair	70,000	70,000	0	0
561300 Transfer to DA Grants	99,533	130,994	194,318	165,800
561305 Transfer to Land Use Planning	349,354	220,360	489,921	538,423
561310 Transfer to Parks	265,062	286,392	519,579	346,861
561320 Transfer to Surveyor	140,342	140,342	140,342	140,342
561410 Transfer to Debt Service	4,113,186	2,615,933	3,526,281	3,256,405
561455 Xfer to Facility Renovation	500,000	0	0	0
561480 Xfer to Capital Impr Projects	4,076,689	2,460,664	234,498	979,670
561580 Transfer to Central Services	1,027,930	1,272,285	2,263,660	1,630,764
561595 Transfer to Fleet Management	7,500	42,789	315,148	0

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>GENERAL FUND</b>				
Requirements				
	<b>FY 22-23</b>	<b>FY 23-24</b>	<b>FY 24-25</b>	<b>FY 25-26</b>
	<b>ACTUAL</b>	<b>ACTUAL</b>	<b>BUDGET</b>	<b>PROPOSED</b>
Total Transfers Out	17,679,923	12,853,013	23,978,886	13,863,900
Contingency				
571010 Contingency	0	0	2,548,023	2,862,161
Total Contingency	0	0	2,548,023	2,862,161
Ending Fund Balance				
573010 Unapprop Ending Fund Balance	0	0	11,092,565	11,672,446
Total Ending Fund Balance	0	0	11,092,565	11,672,446
<b>GRAND TOTAL</b>	<b>106,434,335</b>	<b>109,258,914</b>	<b>152,424,721</b>	<b>148,721,411</b>

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>CENTRAL SERVICES</b>				
Resources				
	<b>FY 22-23 ACTUAL</b>	<b>FY 23-24 ACTUAL</b>	<b>FY 24-25 BUDGET</b>	<b>FY 25-26 PROPOSED</b>
Intergovernmental Federal				
331040 FEMA Disaster Assistance	4,471	1,561	0	0
331403 Emergency Rental Assistance	8,526	0	0	0
331404 County American Rescue Plan	116,386	494,501	799,518	60,029
Total Intergovernmental Federal	129,382	496,062	799,518	60,029
Intergovernmental State				
332094 Oregon Housing Community Svcs	15,285	0	0	0
Total Intergovernmental State	15,285	0	0	0
Charges for Services				
341170 Witness Fees	0	35	0	0
341620 User Fees	274,800	208,583	273,012	270,179
341690 Attorney Fees	189,128	185,244	193,270	191,244
342910 Public Records Request Charges	2,153	3,336	0	0
344250 Telephone Use Reimbursement	30,380	30,438	30,210	30,102
344300 Restitution	0	34	0	30
344999 Other Reimbursements	21,103	7,252	1,976	1,826
345300 Surplus Property Sales	10,000	5,308	7,500	4,000
347101 Central Svcs to Other Agencies	152,786	159,797	145,300	145,437
348700 Wellness Program	55,024	57,143	66,814	66,933
Total Charges for Services	735,374	657,170	718,082	709,751
Admin Cost Recovery				
411100 County Admin Allocation	2,414,657	2,346,728	3,291,244	3,930,802
411200 BS Admin Allocation	0	0	957,525	1,120,272
411210 Facilities Mgt Allocation	3,446,180	3,723,659	3,658,313	4,158,689
411220 Custodial Allocation	1,575,842	1,837,073	1,673,019	1,890,960
411230 Courier Allocation	122,764	129,256	105,512	115,739
411240 Grounds Maintenance Allocation	0	0	390,000	430,720
411250 Risk Management Allocation	533,459	619,919	563,688	538,057
411260 Human Resources Allocation	2,724,349	3,217,908	3,723,402	4,541,663
411300 Legal Services Allocation	1,649,299	1,714,305	2,025,002	2,256,442
411400 Information Tech Allocation	8,515,743	8,761,350	7,351,703	11,654,497
411410 FIMS Allocation	2,838,731	2,092,154	1,235,886	1,171,248
411420 Telecommunications Allocation	0	0	325,122	0
411430 Technology Solution Allocation	0	0	2,878,015	0
411600 Finance Allocation	3,592,695	3,740,925	4,087,673	4,561,201
411800 MCBEE Allocation	5,555	1,723,643	2,283,756	2,675,000
Total Admin Cost Recovery	27,419,274	29,906,922	34,549,860	39,045,290
Other Revenues				
371000 Miscellaneous Income	595	12,734	0	0
372000 Over and Short	(3)	(1)	0	0
Total Other Revenues	592	12,733	0	0

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>CENTRAL SERVICES</b>				
Resources				
	<b>FY 22-23</b>	<b>FY 23-24</b>	<b>FY 24-25</b>	<b>FY 25-26</b>
	<b>ACTUAL</b>	<b>ACTUAL</b>	<b>BUDGET</b>	<b>PROPOSED</b>
General Fund Transfers				
381100 Transfer from General Fund	1,027,930	1,272,285	2,263,660	1,630,764
Total General Fund Transfers	1,027,930	1,272,285	2,263,660	1,630,764
Other Fund Transfers				
381115 Transfer from Non Dept Grants	0	77,653	85,116	249,559
381155 Xfr from Tax Title Land Sales	84,450	111,625	100,000	100,000
381480 Xfr from Capital Impr Projects	0	0	0	528,692
Total Other Fund Transfers	84,450	189,278	185,116	878,251
Net Working Capital				
392000 Net Working Capital Unrestr	(365)	0	0	0
Total Net Working Capital	(365)	0	0	0
<b>GRAND TOTAL</b>	<b>29,411,922</b>	<b>32,534,449</b>	<b>38,516,236</b>	<b>42,324,085</b>

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

### CENTRAL SERVICES

#### Requirements

	FY 22-23 ACTUAL	FY 23-24 ACTUAL	FY 24-25 BUDGET	FY 25-26 PROPOSED
Personnel Services				
Salaries and Wages				
511020 Salaries and Wages Budget Only	0	0	17,000	0
511110 Regular Wages	11,118,004	12,383,856	17,357,493	18,553,569
511120 Temporary Wages	71,011	93,759	73,461	143,883
511130 Vacation Pay	715,927	740,026	0	0
511140 Sick Pay	481,445	476,124	0	0
511141 Emergency Sick Pay	593	0	0	0
511150 Holiday Pay	687,652	792,331	0	0
511160 Comp Time Pay	31,335	42,669	20,039	25,663
511180 Differential Pay	16,747	19,416	25,350	43,550
511210 Compensation Credits	160,126	154,095	135,441	153,242
511220 Pager Pay	56,782	54,264	52,750	66,250
511240 Leave Payoff	176,819	161,256	63,050	59,186
511250 Training Pay	5,239	3,620	0	0
511270 Leadworker Pay	0	0	6,531	6,512
511290 Health Insurance Waiver Pay	34,599	44,880	50,400	50,400
511410 Straight Pay	297	530	0	0
511420 Premium Pay	37,889	43,681	42,350	46,500
511450 Premium Pay Temps	0	38	0	0
Total Salaries and Wages	13,594,463	15,010,543	17,843,865	19,148,755
Fringe Benefits				
512010 Fringe Benefits Budget Only	0	0	22,723	19,916
512110 PERS	2,910,103	3,296,333	4,404,233	5,459,431
512120 401K	228,476	246,111	290,979	317,123
512130 PERS Debt Service	759,222	731,115	986,549	963,431
512200 FICA	1,002,234	1,097,334	1,338,051	1,435,480
512300 Paid Leave Oregon	29,613	55,604	67,679	86,860
512310 Medical Insurance	2,646,521	2,772,804	3,178,711	3,501,197
512320 Dental Insurance	214,009	214,631	268,049	295,968
512330 Group Term Life Insurance	23,258	25,843	30,405	32,758
512340 Long Term Disability Insurance	44,000	48,110	63,317	68,250
512400 Unemployment Insurance	39,706	21,564	25,718	27,404
512520 Workers Comp Insurance	3,220	3,259	5,977	6,028
512600 Wellness Program	6,432	6,815	7,834	7,960
512610 Employee Assistance Program	6,043	6,405	7,273	9,159
512700 County HSA Contributions	41,566	52,724	43,553	60,901
Total Fringe Benefits	7,954,402	8,578,650	10,741,051	12,291,866
Total Personnel Services	21,548,864	23,589,194	28,584,916	31,440,621
Materials and Services				
Supplies				



# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>CENTRAL SERVICES</b>				
Requirements				
	<b>FY 22-23</b>	<b>FY 23-24</b>	<b>FY 24-25</b>	<b>FY 25-26</b>
	<b>ACTUAL</b>	<b>ACTUAL</b>	<b>BUDGET</b>	<b>PROPOSED</b>
521010 Office Supplies	26,079	26,640	29,215	57,045
521030 Field Supplies	24	0	0	20,000
521050 Janitorial Supplies	83,801	116,772	114,963	114,513
521052 Janitorial Floor Care	255	1,728	2,778	2,778
521060 Electrical Supplies	28,858	26,021	25,000	25,000
521070 Departmental Supplies	22,200	29,196	23,017	18,474
521090 Uniforms and Clothing	2,865	5,458	7,550	6,650
521110 First Aid Supplies	81	280	475	425
521140 Vaccines	80	160	500	500
521190 Publications	1,830	9,256	11,205	9,980
521210 Gasoline	10,498	12,146	10,596	10,824
521220 Diesel	34	8,755	3,000	3,000
521230 Propane	102	90	150	100
521300 Safety Clothing	1,035	780	1,631	1,656
521310 Safety Equipment	6,037	1,466	6,000	6,500
Total Supplies	183,778	238,748	236,080	277,445
Materials				
522060 Sign Materials	636	1,514	1,000	1,000
522070 Paint	3,087	910	5,000	5,000
522080 Building Materials	47	47	0	0
522110 Batteries	20,468	16,930	13,915	49,502
522140 Small Tools	5,699	6,305	5,600	3,700
522150 Small Office Equipment	17,064	20,527	33,378	28,275
522160 Small Departmental Equipment	8,763	6,427	11,351	31,525
522170 Computers Non Capital	266,817	932,460	131,249	109,266
522180 Software	21,912	4,166	24,266	29,833
Total Materials	344,494	989,285	225,759	258,101
Communications				
523010 Telephone Equipment	0	0	1,500	1,500
523015 Video Security Equipment	87,929	0	0	0
523020 Phone and Communication Svcs	157,658	173,931	174,380	174,505
523040 Data Connections	26,642	62,176	194,238	225,690
523050 Postage	3,458	3,777	6,135	11,160
523060 Cellular Phones	44,151	44,698	50,770	44,908
523070 Pagers	(95)	0	0	0
523090 Long Distance Charges	2,729	3,540	12,356	13,320
Total Communications	322,471	288,121	439,379	471,083
Utilities				
524010 Electricity	114,219	124,560	135,904	135,700
524020 City Operations and St Lights	726	940	889	1,270
524040 Natural Gas	4,469	3,310	5,433	1,938

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>CENTRAL SERVICES</b>				
Requirements				
	<b>FY 22-23</b>	<b>FY 23-24</b>	<b>FY 24-25</b>	<b>FY 25-26</b>
	<b>ACTUAL</b>	<b>ACTUAL</b>	<b>BUDGET</b>	<b>PROPOSED</b>
524050 Water	3,806	3,798	2,650	2,650
524070 Sewer	3,714	4,073	4,188	4,789
524090 Garbage Disposal and Recycling	25,652	18,638	29,167	19,413
Total Utilities	152,586	155,319	178,231	165,760
Contracted Services				
525110 Consulting Services	3,500	355,070	853,000	132,000
525150 Audit Services	138,182	140,654	120,170	135,395
525153 Fiscal Agent Services	750	26,530	2,500	0
525156 Bank Services	7,945	8,797	8,000	16,390
525157 Investment Services	87,432	91,222	95,000	95,000
525158 Armored Car Services	51,706	55,876	54,000	87,250
525160 Wellness Services	15,477	11,989	25,000	28,800
525175 Temporary Staffing	232,155	162,483	30,000	25,000
525177 Employment Agencies	0	300	600	0
525330 Transportation Services	30	0	0	0
525355 Engineering Services	16,984	10,862	15,000	15,000
525360 Public Works Services	1,576	2,230	1,000	1,000
525449 Microsoft 365	0	0	121,974	169,536
525450 Subscription Services	688,470	838,305	982,522	4,389
525460 Software Subscriptions	0	0	0	2,028,335
525510 Legal Services	89,230	113,035	111,384	110,500
525540 Witnesses	0	0	50	50
525541 Witness Mileage Reimbursement	0	0	50	50
525555 Security Services	0	31,739	0	0
525620 Insurance Brokers	103,012	106,103	109,286	114,228
525630 Insurance Admin Services	26,146	20,411	21,328	21,328
525710 Printing Services	17,059	17,704	15,165	12,740
525715 Advertising	11,101	5,051	34,793	20,043
525735 Mail Services	15,032	13,062	13,715	16,840
525740 Document Disposal Services	1,951	2,387	2,065	2,555
525770 Interpreters and Translators	0	150	0	0
525930 Fair Events and Activities	0	59	100	100
525999 Other Contracted Services	900,072	363,662	256,880	347,271
Total Contracted Services	2,407,808	2,377,683	2,873,582	3,383,800
Repairs and Maintenance				
526010 Office Equipment Maintenance	0	2,377	8,216	7,060
526011 Dept Equipment Maintenance	11,069	14,892	10,320	11,970
526012 Vehicle Maintenance	1,241	1,902	2,500	2,500
526020 Computer Hardware Maintenance	227,387	212,629	293,135	216,275
526021 Computer Software Maintenance	789,325	805,495	863,991	694,346
526022 Telephone Maintenance	66,052	70,913	70,193	74,459

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>CENTRAL SERVICES</b>				
Requirements				
	<b>FY 22-23</b>	<b>FY 23-24</b>	<b>FY 24-25</b>	<b>FY 25-26</b>
	<b>ACTUAL</b>	<b>ACTUAL</b>	<b>BUDGET</b>	<b>PROPOSED</b>
526030 Building Maintenance	293,966	556,718	325,026	328,253
526031 Elevator Maintenance	23,277	24,727	30,000	26,000
526032 Roof Maintenance	0	0	5,000	4,500
526040 Remodels and Site Improvements	20,335	3,283	0	0
526050 Grounds Maintenance	49,782	53,620	43,489	33,225
Total Repairs and Maintenance	1,482,435	1,746,556	1,651,870	1,398,588
Rentals				
527100 Vehicle Rental	0	0	200	0
527110 Fleet Leases	32,403	41,308	47,687	49,677
527120 Motor Pool Mileage	6,085	9,858	13,785	12,145
527130 Parking	316	598	375	500
527140 County Parking	3,836	3,960	3,960	3,960
527200 Building Rental County	10,012	10,062	11,636	9,896
527240 Condo Assn Assessments	105,123	118,355	188,508	310,016
527300 Equipment Rental	42,517	58,500	61,256	57,704
527999 GASB 87 Adjustment	18,706	0	0	0
Total Rentals	218,998	242,641	327,407	443,898
Insurance				
528210 Public Official Bonds	2,500	2,500	2,500	2,500
528220 Notary Bonds	167	108	100	100
528415 First Party Property Claims	0	1,500	0	0
Total Insurance	2,667	4,108	2,600	2,600
Miscellaneous				
529110 Mileage Reimbursement	6,294	8,301	14,914	15,607
529120 Commercial Travel	6,182	8,678	16,500	13,750
529130 Meals	6,406	8,966	13,562	14,062
529140 Lodging	21,282	36,313	38,966	36,598
529210 Meetings	12,304	13,697	16,158	17,400
529220 Conferences	35,218	26,996	60,747	47,540
529230 Training	66,666	56,843	97,507	80,887
529300 Dues and Memberships	76,491	75,727	90,772	102,644
529440 Safety Grants	2,150	5,475	6,500	4,000
529450 Wellness Grants	6,428	6,500	6,500	6,500
529590 Special Programs Other	0	40	0	0
529650 Pre Employment Costs	3,463	4,339	3,750	3,650
529690 Other Investigations	38	0	250	250
529740 Fairs and Shows	794	3,485	6,325	8,575
529840 Professional Licenses	949	0	1,235	525
529850 Device Licenses	1,709	1,590	3,500	3,500
529860 Permits	673	1,380	1,700	1,400
529910 Awards and Recognition	4,381	3,445	8,241	8,779

# MARION COUNTY FY 2025-26 BUDGET

## LINE ITEM DETAIL

<b>CENTRAL SERVICES</b>				
Requirements				
	<b>FY 22-23</b>	<b>FY 23-24</b>	<b>FY 24-25</b>	<b>FY 25-26</b>
	<b>ACTUAL</b>	<b>ACTUAL</b>	<b>BUDGET</b>	<b>PROPOSED</b>
529990 Taxes and Penalties	0	21	0	0
529996 Amortization Lease Expense	(18,590)	0	0	0
529999 Miscellaneous Expense	957	2,381	0	0
Total Miscellaneous	233,794	264,176	387,127	365,667
Total Materials and Services	5,349,031	6,306,636	6,322,035	6,766,942
Administrative Charges				
611100 County Admin Allocation	238,762	218,878	318,134	372,196
611200 BS Admin Allocation	0	0	81,557	81,643
611210 Facilities Mgt Allocation	249,328	244,074	229,702	259,472
611220 Custodial Allocation	175,104	185,341	185,663	208,897
611230 Courier Allocation	10,300	9,976	9,635	10,820
611240 Grounds Maintenance Allocation	0	0	11,813	13,106
611250 Risk Management Allocation	30,779	28,625	29,085	28,110
611260 Human Resources Allocation	276,754	307,186	371,199	447,733
611300 Legal Services Allocation	443,871	502,072	633,984	754,492
611400 Information Tech Allocation	352,116	382,936	430,432	476,695
611410 FIMS Allocation	186,731	131,638	204,320	425,297
611420 Telecommunications Allocation	39,418	23,923	18,861	22,610
611430 Technology Solution Allocation	15,514	20,196	274,391	0
611600 Finance Allocation	262,838	257,585	291,586	506,511
611800 MCBEE Allocation	777	132,106	172,325	220,440
612100 IT Equipment Use Charges	39,114	19,983	81,498	0
614100 Liability Insurance Allocation	105,900	104,000	155,900	165,800
614200 WC Insurance Allocation	87,200	70,099	109,200	122,700
Total Administrative Charges	2,514,506	2,638,619	3,609,285	4,116,522
Debt Service Interest				
542200 Lease Interest	(480)	0	0	0
Total Debt Service Interest	(480)	0	0	0
<b>GRAND TOTAL</b>	<b>29,411,921</b>	<b>32,534,449</b>	<b>38,516,236</b>	<b>42,324,085</b>

MARION COUNTY FY 2025-26 BUDGET  
APPENDIX A  
PUBLIC NOTICE OF BUDGET COMMITTEE MEETING

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**NOTICE OF BUDGET COMMITTEE MEETING**

A public meeting of the Budget Committee of Marion County, Oregon, to discuss the budget for the fiscal year July 1, 2025, to June 30, 2026, will be held at Courthouse Square, Senator Hearing Room, 555 Court St. NE, Salem, Oregon. The meeting will take place on May 29th, 2025, from 9:00 am to 5:00 pm. The purpose of this meeting is to receive the budget message, review the budget document, and approve the budget. Public comment will be taken from 4:00-4:15 pm. Any person may appear at the meeting and discuss the proposed budget during the public comment period. Written comments may be submitted to [publichearings@co.marion.or.us](mailto:publichearings@co.marion.or.us) until 4:00 pm May 27th, 2025. If further deliberations are necessary, a second meeting will be held June 4th, 9:00 am to 12:00 pm, 2025, to receive additional budget information and approve the budget. A copy of the budget document may be obtained on or after 12:00 pm (Noon), May 23rd, 2025, at the Board of Commissioners' Office, Room 5332, Courthouse Square, 555 Court street, Salem, or on the Marion County's website at [www.co.marion.or.us](http://www.co.marion.or.us). Notice of this Budget Committee meeting is also posted on the county's website.

Published May 14, 2025.

WI359326

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MARION COUNTY FY 2025-26 BUDGET  
APPENDIX A  
PUBLIC NOTICE OF BUDGET COMMITTEE MEETING

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MARION COUNTY FY 2025-26 BUDGET  
APPENDIX I  
CONTINGENCY, RESERVES AND ENDING FUND BALANCE

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Per Marion County Policy 490, the General Fund budget shall include a contingency of no less than 1% of adjusted general fund resource and an Unappropriated Ending Fund Balance of no less than 5% of adjusted general fund resources. Adjusted General Fund resources will exclude net working capital, as well as other material transfers-in that are deemed "one-time" transfers. The Rainy-Day Fund unappropriated reserves are available (under certain conditions) to meet the purposes of this policy.

General Reserves <sup>1</sup>					
	General Fund	Rainy Day	Total	FY 2025-26 % Reserves based on Adj General Fund Resources	FY 2024-25 % Reserves based on Adj General Fund Resources (Adopted)
Contingency	2,862,161	-	\$ 2,862,161	2.3%	2.5%
Reserve for Future Expenditures		2,610,039	\$ 2,610,039	2.1%	2.2%
Unappropriated Ending Fund Balance	11,672,446	-	\$ 11,672,446	9.6%	9.8%
<b>Total</b>	<b>14,534,607</b>	<b>2,610,039</b>	<b>\$ 17,144,646</b>	<b>14.1%</b>	<b>14.5%</b>
Adjusted General Fund Resources <sup>2</sup>	121,860,928	-	\$ 121,860,928		

1 = Reserves includes the sum of Contingency, Reserve for Future Expenditure and Unappropriated Ending Fund Balance.

2 = Adjusted General Fund resources are total resources less net working capital.

# MARION COUNTY FY 2025-26 BUDGET

## APPENDIX I

### CONTINGENCY, RESERVES AND ENDING FUND BALANCE

Below is a summary table of all funds and the % of reserves (contingency, reserve for future expenditures and unappropriated ending fund balance), for all funds based on total budget.

<b>% of Contingency, Reserve for Future Expenditure and</b>					
Funds	Contingency	Reserve for Future Expenditures	Unappropriated Ending Fund Balance	Total Budget By Fund	% of Reserves for Total Budget By Fund
General Fund	2,862,161	-	11,672,446	148,721,411	9.8%
American Rescue Plan	-	-	-	3,108,877	0.0%
Building Inspection	700,000	-	5,436,107	11,431,064	53.7%
Capital Improvement Projects	500,000	1,080,787	-	14,782,216	10.7%
Central Services	-	-	-	42,324,085	0.0%
Child Support	-	-	-	2,392,188	0.0%
Community Corrections	383,745	-	-	22,107,665	1.7%
Community Development	-	2,036,407	-	5,692,981	35.8%
Community Services Grants	159,000	13,083,060	-	18,590,133	71.2%
County Clerk Records	-	-	-	181,505	0.0%
County Fair	72,013	436,862	-	1,236,932	41.1%
County Schools	-	-	-	795,306	0.0%
Criminal Justice Assessment	79,208	-	288,936	1,320,929	27.9%
Debt Service	-	-	5,698,053	16,805,868	33.9%
District Attorney Grants	58,513	-	-	1,930,143	3.0%
Dog Services	-	-	-	2,135,257	0.0%
Enhanced Public Safety ESSD	14,030	-	-	2,362,084	0.6%
Environmental Services	4,070,000	-	3,804,251	40,463,677	19.5%
Facility Renovation	-	2,153,966	-	17,721,129	12.2%
Fleet Management	640,000	-	2,415,453	6,325,457	48.3%
Health and Human Services	9,421,231	-	5,387,472	117,768,785	12.6%
Inmate Welfare	71,058	-	77,882	710,584	21.0%
Juvenile Grants	516,093	560,352	-	6,462,881	16.7%
Land Use Planning	-	-	-	1,255,423	0.0%
Law Library	55,000	-	851,896	1,295,029	70.0%
Lottery and Economic Dev	233,562	4,527,523	-	7,639,069	62.3%
Non Departmental Grants	657,633	2,188,136	-	20,638,175	13.8%
Parks	573,229	-	-	2,532,004	22.6%
Public Works	5,799,000	-	22,229,748	100,003,854	28.0%
Public Works Grants	-	-	-	50,267,809	0.0%
Rainy Day	-	2,610,039	-	2,610,039	100.0%
Self Insurance	8,983,805	-	5,039,324	54,714,475	25.6%
Sheriff Grants	530,890	-	401,307	5,453,228	17.1%
Stormwater Management	220,000	-	648,456	2,376,750	36.5%
Surveyor	350,000	-	2,585,338	4,235,236	69.3%
Tax Title Land Sales	199,170	-	258,920	1,935,348	23.7%
Traffic Safety Team	282,045	-	-	2,967,055	9.5%
<b>Total</b>	<b>\$ 37,431,386</b>	<b>\$ 28,677,132</b>	<b>\$ 66,795,589</b>	<b>\$ 743,294,651</b>	<b>17.9%</b>



MARION COUNTY FY 2025-26 BUDGET  
APPENDIX J  
CHANGES IN ENDING FUND BALANCE

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**CHANGES IN ENDING FUND BALANCE BY FUND**

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The change between beginning fund balance and ending fund balance is one indicator of the financial condition of a fund. A small or no change likely indicates stability; a substantially larger ending fund balance is often a sign of financial improvement, while a substantially small or smaller ending fund balance may indicate a problem.

The Summary of Budgeted Changes in Fund Balance FY 2025-26 on the following page illustrates how some funds may have funding difficulties due to greatly reduced, little, or no net working capital. The most critical problem is within departmental budgets where many funds will intentionally have an ending fund balance to carry into the following year for cash flow purposes to continue operating until sufficient new revenue is received. Also, special revenue funds utilizing large federal grant funds would normally carry grant unexpended balances into the following county fiscal year first quarter. This enables continued funding of programs until new federal funds are received in October, the first quarter of the new federal fiscal year.

Non-Departmental funds may have a wide variety as to sources and uses of funds, while others function only to the extent that earmarked revenue is received. Capital funds are generally not expected to have ending fund balances, as funds not budgeted for expenditure are allocated to contingency or reserve for future expenditure. Contingency and reserve for future expenditure are classified as expenditures on the schedule on the following page.

Note that the number of funds and the extent of the decline in their fund balances "may" indicate financial difficulties. It is common for many types of funds to end a fiscal year with a larger fund balance than budgeted. Departments often budget for contingency rather than tying up funds in ending fund balance where, by local budget law, it cannot be readily accessed, and the contingency is frequently not utilized. On the expenditure side, personnel services budgets are rarely fully expended due to employee turnover and hiring lag and there is frequently savings in other appropriation categories. These savings all end up in ending fund balance. The explanation of whether a change in ending fund balance is good, bad or neutral lies throughout this book in budget justifications.

The beginning fund balance is by definition also the ending fund balance of the prior fiscal year. Marion County uses the terminology "net working capital" instead of beginning fund balance in budgeting. Revenues include all resources except beginning fund balance. Expenditures include contingency and reserve for future expenditure. Ending fund balance includes those funds classified as reserves.

MARION COUNTY FY 2025-26 BUDGET  
APPENDIX J  
CHANGES IN ENDING FUND BALANCE

Summary of Budgeted Changes in Fund Balance by Fund						
Fund Name	Beginning Fund Balance	Revenue	Expenditures	Ending Fund Balance	Change from Prior Year	% Change
General Fund	26,860,483	121,860,928	137,048,965	11,672,446	(15,188,037)	-56.5%
American Rescue Plan	-	3,108,877	3,108,877	-	-	0.0%
Building Inspection	7,051,064	4,380,000	5,994,957	5,436,107	(1,614,957)	-22.9%
Capital Improvement Projects	11,895,507	2,886,709	14,782,216	-	(11,895,507)	-100.0%
Central Services	-	42,324,085	42,324,085	-	-	0.0%
Child Support	-	2,392,188	2,392,188	-	-	0.0%
Community Corrections	2,163,611	19,944,054	22,107,665	-	(2,163,611)	-100.0%
Community Development	718,806	4,974,175	5,692,981	-	(718,806)	-100.0%
Community Services Grants	18,200	18,571,933	18,590,133	-	(18,200)	-100.0%
County Clerk Records	41,872	139,633	181,505	-	(41,872)	-100.0%
County Fair	840,850	396,082	1,236,932	-	(840,850)	-100.0%
County Schools	269,979	525,327	795,306	-	(269,979)	-100.0%
Criminal Justice Assessment	456,185	864,744	1,031,993	288,936	(167,249)	-36.7%
Debt Service	5,631,388	11,174,480	11,107,815	5,698,053	66,665	1.2%
District Attorney Grants	333,897	1,596,246	1,930,143	-	(333,897)	-100.0%
Dog Services	52,784	2,082,473	2,135,257	-	(52,784)	-100.0%
Enhanced Public Safety ESSD	451,276	1,910,808	2,362,084	-	(451,276)	-100.0%
Environmental Services	29,121,124	11,342,553	36,659,426	3,804,251	(25,316,873)	-86.9%
Facility Renovation	16,321,129	1,400,000	17,721,129	-	(16,321,129)	-100.0%
Fleet Management	2,930,465	3,394,992	3,910,004	2,415,453	(515,012)	-17.6%
Health and Human Services	25,306,635	92,462,150	112,381,313	5,387,472	(19,919,163)	-78.7%
Inmate Welfare	486,817	223,767	632,702	77,882	(408,935)	-84.0%
Juvenile Grants	1,501,305	4,961,576	6,462,881	-	(1,501,305)	-100.0%
Land Use Planning	-	1,255,423	1,255,423	-	-	0.0%
Law Library	914,082	380,947	443,133	851,896	(62,186)	-6.8%
Lottery and Economic Dev	4,651,695	2,987,374	7,639,069	-	(4,651,695)	-100.0%
Non Departmental Grants	16,422,557	4,215,618	20,638,175	-	(16,422,557)	-100.0%
Parks	955,097	1,576,907	2,532,004	-	(955,097)	-100.0%
Public Works	42,425,803	57,578,051	77,774,106	22,229,748	(20,196,055)	-47.6%
Public Works Grants	2,000,000	48,267,809	50,267,809	-	(2,000,000)	-100.0%
Rainy Day	2,534,720	75,319	2,610,039	-	(2,534,720)	-100.0%
Self Insurance	13,908,811	40,805,664	49,675,151	5,039,324	(8,869,487)	-63.8%
Sheriff Grants	1,037,309	4,415,919	5,051,921	401,307	(636,002)	-61.3%
Stormwater Management	1,175,991	1,200,759	1,728,294	648,456	(527,535)	-44.9%
Surveyor	3,252,699	982,537	1,649,898	2,585,338	(667,361)	-20.5%
Tax Title Land Sales	1,483,719	451,629	1,676,428	258,920	(1,224,799)	-82.5%
Traffic Safety Team	795,875	2,171,180	2,967,055	-	(795,875)	-100.0%
<b>Total Budget</b>	<b>224,011,735</b>	<b>519,282,916</b>	<b>676,499,062</b>	<b>66,795,589</b>	<b>(157,216,146)</b>	<b>-70.2%</b>

# MARION COUNTY FY 2025-26 BUDGET

## APPENDIX K

### FULL TIME EQUIVALENT POSITIONS (FTE) BY DEPARTMENT

#### Marion County Budget FY 2025-26 - Budget Officer Proposed

#### FULL TIME EQUIVALENT POSITIONS (FTE) BY DEPARTMENT

	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Assessor's Office	55.00	55.00	55.00	55.00	0.00
Board of Commissioners Office	18.00	18.00	18.00	18.00	0.00
Business Services	50.00	52.00	53.00	54.00	1.00
Clerk's Office	15.70	17.20	17.20	17.20	0.00
Community Services	23.90	25.90	25.90	25.90	0.00
District Attorney's Office	96.70	96.70	95.70	96.70	1.00
Finance	26.60	27.60	27.60	28.60	1.00
Health and Human Services	546.70	543.47	538.61	512.86	(25.75)
Human Resources	19.00	19.00	21.00	22.00	1.00
Information Technology	65.00	66.00	66.00	66.00	0.00
Justice Court	7.00	8.00	8.00	9.00	1.00
Juvenile	109.75	113.75	115.75	121.25	5.50
Legal	11.80	11.80	11.80	11.80	0.00
Public Works	236.60	238.60	238.20	231.20	(7.00)
Sheriff's Office	377.50	376.50	392.50	382.50	(10.00)
<b>Total</b>	<b>1659.25</b>	<b>1669.52</b>	<b>1684.26</b>	<b>1652.01</b>	<b>(32.25)</b>

Central Services 580 Breakdown	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Board of Commissioners Office	18.00	18.00	18.00	18.00	0.00
Business Services	50.00	52.00	53.00	54.00	1.00
Finance	26.60	27.60	27.60	28.60	1.00
Human Resources	19.00	19.00	21.00	22.00	1.00
Information Technology	65.00	66.00	66.00	66.00	0.00
Legal	10.00	10.00	10.00	10.00	0.00
<b>Total</b>	<b>188.60</b>	<b>192.60</b>	<b>195.60</b>	<b>198.60</b>	<b>3.00</b>

General Fund 100 Breakdown	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Assessor's Office	55.00	55.00	55.00	55.00	0.00
Clerk's Office	14.70	16.20	16.20	16.20	0.00
Community Services	6.90	6.90	6.90	6.90	0.00
District Attorney's Office	72.21	72.21	73.21	75.21	2.00
Justice Court	7.00	8.00	8.00	9.00	1.00
Juvenile	87.57	91.57	91.57	90.57	(1.00)
Sheriff's Office	267.74	269.57	276.74	276.74	0.00
<b>Total</b>	<b>511.12</b>	<b>519.45</b>	<b>527.62</b>	<b>529.62</b>	<b>2.00</b>

# MARION COUNTY FY 2025-26 BUDGET

## APPENDIX K

### FULL TIME EQUIVALENT POSITIONS (FTE) BY DEPARTMENT

#### Marion County Full Time Equivalent Positions By Fund

Budgeted Positions excludes temps, volunteers, students, interns, and contract workers

<b>Clerk's Office</b>	Fund #	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
County Clerk Records	120	1.00	1.00	1.00	1.00	0.00

<b>Community Services</b>	Fund #	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Lottery and Economic Dev	165	3.00	4.00	4.00	4.00	0.00
Community Development	170	2.00	2.00	2.00	2.00	0.00
Dog Services	230	12.00	13.00	13.00	13.00	0.00

<b>District Attorney's Office</b>	Fund #	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Child Support	220	14.00	14.00	12.00	12.00	0.00
District Attorney Grants	300	10.49	10.49	10.49	9.49	(1.00)

<b>Health and Human Services</b>	Fund #	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Health and Human Services	190	546.70	543.47	538.61	512.86	(25.75)

<b>Juvenile</b>	Fund #	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Juvenile Grants	125	22.18	22.18	24.18	30.68	6.50

<b>Legal</b>	Fund #	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Law Library	260	1.80	1.80	1.80	1.80	0.00

<b>Public Works</b>	Fund #	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Public Works	130	156.60	157.60	157.60	156.60	(1.00)
Public Works Grants	135	1.00	0.00	0.00	0.00	0.00
Land Use Planning	305	5.50	5.50	5.50	5.50	0.00
Parks	310	3.80	6.00	6.00	4.00	(2.00)
Surveyor	320	8.00	8.00	7.60	7.60	0.00
Building Inspection	330	24.50	24.50	24.50	24.50	0.00
Environmental Services	510	31.70	31.50	31.50	27.50	(4.00)
Stormwater Management	515	5.50	5.50	5.50	5.50	0.00

<b>Sheriff's Office</b>	Fund #	FY 22-23	FY 23-24	FY 24-25	FY 25-26	Diff
Community Corrections	180	73.11	73.11	79.11	69.11	(10.00)
Enhanced Public Safety ESSD	245	10.00	10.00	10.00	10.00	0.00
Sheriff Grants	250	16.40	13.57	16.40	16.40	0.00
Traffic Safety Team	255	10.25	10.25	10.25	10.25	0.00