# County, City, and District Candidate Manual

Published by

Elections Division 255 Capitol St NE, Suite 501 Salem, OR 97310-0722 503 986 1518 fax 503 373 7414 tty 1 800 735 2900

www.oregonvotes.gov

Adopted by

Oregon Administrative Rule No. 165-010-0005



# **Contents**

Using This Manual	3	Nonpartisan Office – County	19
Getting Started	5	Qualifications	19
Types of Public Office	5	Filing Requirements	20
Filing Methods for Public Office	5	Filing Methods for a Nonpartisan Office	20
Multiple Nominations to Public Offices	6	Candidate	20
Running for Multiple Offices	6	City Candidates	22
Campaign Finance Reporting	7	Filing Requirements	22
Qualifications for Public Office	7	Filing Methods for City Candidates	22
2020 Local Elections Calendar	8	District Candidates	24
2021 Local Elections Calendar	8	Qualifications for District Offices	24
Precinct Committeeperson Candidates	9	Filing Requirements for District Offices	24
Qualifications for Precinct Committeepers		Filing Methods for District Candidates	25
Filing Requirements for Precinct		Write-In Candidates	26
Committeeperson	9	Notification	26
Filing Method for Precinct Committeepers		Acceptance of Nomination or Office	26
Candidate	10	Vacancy	27
County Candidates	10	Petition Guidelines and Requirements	27
Partisan Office – County	11	•	_,
Qualifications	11	Guidelines for Completing Candidate Filing Forms	31
Filing Requirements	11	List of Forms	37
Major Party Candidates – County	12		
Minor Party Candidates – County	13		
Nonaffiliated Candidates – County	13		

# **Using This Manual**

# **Icons**

The following icons are used in this manual to emphasize information:



#### alert icon

indicates alert; warning; attention needed



#### deadline icon

indicates a deadline



#### form icon

indicates a reference to a form



#### info icon

indicates additional information



# petition sheet icon

indicates a reference to a signature sheet



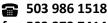
## search icon

indicates information located elsewhere

# **Assistance**

For help, please contact:

**Elections Division** 255 Capitol St NE Suite 501 Salem OR 97310



fax 503 373 7414

 ✓ elections.sos@oregon.gov www.oregonvotes.gov

**1** 866 673 8683 se habla español tty 1 800 735 2900 for the hearing impaired

# Other Assistance

For city candidate assistance contact your city administrator or city recorder (auditor). For county and district candidate assistance, contact your county:

#### **Baker County**

1995 Third St, Ste 150 Baker City, OR 97814-3365 541-523-8207/TTY 800-735-2900 skirby@bakercounty.org

#### **Benton County**

120 NW Fourth St, Rm 13 Corvallis, OR 97330-4734 541-766-6756/TTY 541-766-6080 elections@co.benton.or.us

## **Clackamas County**

1710 Red Soils Ct, Ste 100 Oregon City, OR 97045-4300 503-655-8510/TTY 503-655-1685 elections@co.clackamas.or.us

#### **Clatsop County**

820 Exchange St, Ste 220 Astoria, OR 97103-4609 503-325-8511/TTY 800-735-2900 clerk@co.clatsop.or.us

#### **Columbia County**

Courthouse 230 Strand St. St Helens, OR 97051-2040 503-397-3796/TTY 503-397-7246 betty.huser@columbiacountyor.gov

# **Coos County**

Courthouse 250 N Baxter St. Coquille, OR 97423-1875 541-396-7610/TTY 800-735-2900 coosclerk@co.coos.or.us

#### **Crook County**

Courthouse 300 NE Third St, Rm 23 Prineville, OR 97754-1919 541-447-6553/TTY 541-416-4963 elections@co.crook.or.us

#### **Curry County**

94235 Moore St, Ste 212 Gold Beach, OR 97444-97055 541-247-3297 or 877-739-4218 clerk@co.curry.or.us

#### **Deschutes County**

PO Box 6005 Bend, OR 97708-6005 541-388-6547/TTY 1-800-735-2900 elections@deschutes.org

#### **Douglas County**

PO Box 10 Roseburg, OR 97470-0004 541-440-4252/TTY 1-800-735-2900 elections@co.douglas.or.us

# **Gilliam County**

PO Box 427 Condon, OR 97823-0427 541-384-2311/TTY 800-735-2900 ellen.wagenaar@co.gilliam.or.us

#### **Grant County**

201 S Humbolt, Ste 290 Canyon City, OR 97820-6186 541-575-1675 percyb@grantcounty-or.gov

#### **Harney County**

450 N Buena Vista Ave, Ste 14 Burns, OR 97720-1565 541-573-6641 derrin.robinson@co.harney.or.us

#### **Hood River County**

601 State St Hood River, OR 97031-1871 541-386-1442/TTY 800-735-2900 elections@co.hood-river.or.us

## **Jackson County**

1101 W Main St, Ste 201 Medford, OR 97501-2369 541-774-6148/TTY 800-735-2900 walkercd@jacksoncounty.org

#### **Jefferson County**

Courthouse 66 SE D St, Ste C Madras, OR 97741-1739 541-475-4451/TTY 800-735-2900 kate.zemke@co.jefferson.or.us

# **Josephine County**

PO Box 69 Grants Pass, OR 97528-0203 541-474-5243/TTY 1-800-735-2900 clerk@co.josephine.or.us

## **Klamath County**

305 Main St Klamath Falls, OR 97601-6332 541-883-5134/TTY 800-735-2900 elections@klamathcounty.org

## **Lake County**

513 Center St. Lakeview, OR 97630-1539 541-947-6006/ TTY 800-735-2900 sgeaney@co.lake.or.us

#### **Lane County**

275 W 10th Ave. Eugene, OR 97401-3008 541-682-4234 elections@lanecountyor.gov

#### **Lincoln County**

225 W Olive St, Rm 201 Newport, OR 97365-3811 541-265-4131/TTY 800-735-2900 countyclerk@co.lincoln.or.us

# **Linn County**

PO Box 100 Albany, OR 97321-0031 541-967-3831/TTY 800-735-2900 sdruckenmiller@co.linn.or.us

#### **Malheur County**

251 B St. W, Ste 4 Vale, OR 97918-1375 541-473-5151/TTY 800-735-2900 countyclerk@malheurco.org

#### **Marion County**

PO Box 14500 Salem, OR 97309-5036 503-588-5041 or 800-655-5388 TTY 503-588-5610 elections@co.marion.or.us

## **Morrow County**

PO Box 338 Heppner, OR 97836-0338 541-676-5604/TTY 800-735-2900 bchilders@co.morrow.or.us

## **Multnomah County**

1040 SE Morrison St Portland, OR 97214-2495 503-988-3720/ TTY 800-735-2900 elections@multco.us

## **Polk County**

850 Main St, Rm 201 Dallas, OR 97338-3179 503-623-9217/TTY 800-735-2900 clerk.elections@co.polk.or.us

## **Sherman County**

PO Box 243 Moro, OR 97039-0365 541-565-3606/TTY 800-735-2900 countyclerk@shermancounty.net

#### **Tillamook County**

201 Laurel Ave.
Tillamook, OR 97141-2311
503-842-3402/TTY 800-735-2900
clerk@co.tillamook.or.us

#### **Umatilla County**

216 SE 4th St, Ste 18 Pendleton, OR 97801-2699 541-278-6254/TTY 800-735-2900 elections@umatillacounty.net

#### **Union County**

1001 Fourth St, Ste D La Grande, OR 97850-2100 541-963-1006/TTY 800-735-2900 clerk@union-county.org

#### **Wallowa County**

101 S River St, Ste 100 Enterprise, OR 97828-1335 541-426-4543, option 5/TTY 800-735-2900 slathrop@co.wallowa.or.us

#### **Wasco County**

511 Washington St, Rm 201 The Dalles, OR 97058-2237 541-506-2530/TTY 800-735-2900 countyclerk@co.wasco.or.us

## **Washington County**

2925 NE Aloclek Dr, Ste 170 Hillsboro, OR 97124 503-846-5800/TTY 800-735-2900 elections@co.washington.or.us

#### **Wheeler County**

PO Box 327 Fossil, OR 97830-0327 541-763-2374/TTY 800-735-2900 bsnowpotter@co.wheeler.or.us

#### **Yamhill County**

414 NE Evans St McMinnville, OR 97128-4607 503-434-7518/TTY 800-735-2900 elections@co.yamhill.or.us

# **Getting Started**

# Types of Public Office

There are two types of public office in Oregon, partisan and nonpartisan.

# **Partisan Offices**

A partisan office is an office for which a candidate may be nominated by a major or minor political party or as a nonaffiliated candidate.

Partisan offices include:

- → County Commissioner (unless county home rule charter or ordinance specifies otherwise) and
- → Precinct Committeeperson.

# **Nonpartisan Offices**

A nonpartisan office is an office for which a candidate does not run under the name of any political party. All candidates for nonpartisan office must run in the primary election.

Nonpartisan offices include:

County Commissioner (unless county home rule charter or ordinance specifies otherwise), County Clerk, Sheriff, County Assessor, County Auditor, County Treasurer, County Tax Collector, County Surveyor, Justice of the Peace, Mayor, City Councilor, Municipal Judge, Board Member, Director of a District, All Special District offices, any elected office of a metropolitan service district under ORS chapter 268, and any office designated nonpartisan by a home rule charter or ordinance.

For local offices not listed, please contact the local elections official to determine whether the office is partisan or nonpartisan.

# **Filing Methods for Public Office**

Generally, candidates may file for public office by:

→ submitting a completed candidate filing form and paying the required filing fee, if any;

or

→ submitting a nominating petition containing the required number of valid signatures.



A prospective petition may be filed at any time. However, candidates need to allow enough time for signature collection and signature verification to be completed by county elections officials prior to the filing deadline.



Candidate filing forms can be submitted by:

- → mail;
- $\rightarrow$  fax;

or

→ as a scanned attachment to an email.

# **Multiple Nominations to Public Offices**

In Oregon, candidates running for partisan office may be nominated by multiple political parties. Candidates nominated by more than one party or by other nominating processes may select up to three parties or designations to be printed with their name on the general election ballot.

A candidate may designate the order in which the parties or designations will be listed, with two exceptions:

- If a political party nominates one if its members for a partisan office, that party will be listed first, followed by no more than two additional parties.
- If individual electors or an assembly of electors nominate a nonaffiliated candidate, "nonaffiliated" will be listed first, followed by no more than two additional parties.

When selecting political parties or other designations the following rules apply:

	Candidate is nominated by:	Information and default order listed on ballot:
political y	Party of which the candidate is a member	The ballot lists this party first, followed by two or fewer additional parties in alphabetical order. The candidate may specify a different order for the additional parties.
Member of political party	Party of which the candidate is not a member	The ballot lists three or fewer parties in alphabetical order. The candidate may specify a different order. If more than three parties nominate the candidate, the candidate may choose which appear.
affiliated with political party	Individual or Assembly of Electors	The ballot lists "nonaffiliated" first, followed by two or fewer parties in alphabetical order. The candidate may specify a different order for parties. If more than two parties nominate the candidate, the candidate may choose which appear.
Not affil any poli	Any political party	Three or fewer parties are listed in alphabetical order. If more than three parties nominate the candidate, the candidate may choose which appear.

# **Running for Multiple Offices**

Candidates can file for more than one position as long as the offices are:

- → not on the same district board;
- → not a city office on the same ballot;
- → not for more than one precinct committeeperson office; and
- → not a lucrative office;

An office is considered lucrative if a salary or other compensation beyond expenses is attached to it; it is created by statute or the constitution; its holder exercises part of the sovereign power of government; it is a matter of public concern; and the position is not temporary or intermittent.

# **Campaign Finance Reporting**

Oregon campaign finance law requires each candidate to establish a campaign account and file a Statement of Organization designating a candidate committee, unless an exception applies.

## **Exception**

- 1 The candidate is seeking office as a precinct committeeperson; or
- 2 The candidate:
  - ✓ serves as their own treasurer; and
  - ✓ does not have an existing candidate committee; and
  - ✓ does not expect to receive or spend more than \$750 during a calendar year. The \$750 includes personal funds spent for any campaign-related costs, such as the candidate filing fee.

If the candidate receives or spends more than \$750 in a calendar year, the candidate must:

- → within three business days after exceeding the \$750 threshold, establish a campaign account and file a Statement of Organization; and
- → within seven calendar days after exceeding the \$750 threshold, either file a Certificate of Limited Contributions and Expenditures (if eligible) or file all campaign transactions.

## **Timing**

A candidate who does not qualify for one of the exceptions described above must establish a campaign account and file a Statement of Organization on the earliest of the following:

- → within three business days after receiving a contribution for the first time, or
- → within three business days after making an expenditure for the first time, or
- → before the deadline for filing a nominating petition, declaration of candidacy, or certificate of nomination.

#### **How to Establish a Campaign Account**

A campaign account is a dedicated account in an Oregon bank or other Oregon financial institution, which is used to receive and spend campaign funds. For more information about establishing a campaign account, see page 10 of the Campaign Finance Manual.

#### How to File a Candidate Committee

Candidates who do not qualify for one of the exceptions described above must file a candidate committee electronically through ORESTAR, or by completing and submitting the following paper forms:



SEL 220 Statement of Organization for a Candidate Committee and, if eligible



PC 7 Certificate of Limited Contributions and Expenditures.

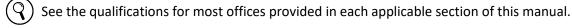
For further details on campaign finance reporting requirements, review:



The Campaign Finance Manual, and the ORESTAR User's Manuals available at www.oregonvotes.gov.

# **Qualifications for Public Office**

The qualifications for public offices differ depending on the office. Before filing, the candidate should review the constitutional and statutory requirements for the office sought.



However, qualifications for city or district office are governed by city charter or ordinance or district by-laws and are not provided. Contact the local elections official for more information.

# 2022 Local Elections Calendar

Last day for	March 8	Primary Election  May 17	*September 20	General Election November 8
County Elections Official to Publish				
→ notice of district board election (ORS 255.075)	November 27	January 27	*June 11	July 21
Regular district elections are generally held in May of odd numbered years. Districts should contact the county elections official of the county in which the district's administrative office is located for election information.				
County, City or District Candidates to file with Local Elections	Official			
→ a declaration of candidacy and required filing fee	January 6	March 8	*July 21	August 30
or				
→ a verified nominating petition containing 100% of the required number of signatures				
→ a statement for inclusion in county voters' pamphlet	January 10	March 10	*July 25	September 1
→ a statement for inclusion in county voters' pamphlet if the candidate files candidacy with governing body other than county clerk	January 10	March 21	*July 25	September 12

(i) District Candidates: The enabling statutes, or principal act, of a district specifies how board members are elected. Most districts, as defined in ORS 255.012, elect board members at the regular district election which is held in May of odd numbered years or at the Primary or General Election. As provided for in ORS 255.235(2)(a), the March and September deadlines included above are only applicable if the election is a district's first election to elect board member and are not included in the daily calendar.

# 2023 Local Elections Calendar

Last day for	March 14	May 16	*September 19	November 7
County Elections Official to Publish				
→ notice of district board election (ORS 255.075)	December 2,	February 4	*June 10	July 28
Regular district elections are generally held in May of odd numbered years. Districts should contact the county elections official of the county in which the district's administrative office is located for election information.	2022			
Candidates to file with County Elections Official				
→ verified signatures or \$10 filing fee (ORS 255.235)	January 12	March 16	*July 20	September 7
→ statement for inclusion in county voters' pamphlet	January 17	March 20	*July 24	September 11
County and City Candidates: Deadlines applicable to count	v and city office	are not includ	ded on this calendar	Candidates for

- Candidates: Deadlines applicable to county and city office are not included on this calendar. Candidates for those offices, unless otherwise provided for by charter or ordinance, are elected at the primary or general election. If a county or city charter provides for candidates to be elected at an election other than the primary or general election but does not specify a deadline or adopts the statutory filing deadline, ORS 249.722 applies.
- $(\frac{1}{2})$  District Candidates: The enabling statutes, or principal act, of a district specifies how board members are elected. Most districts, as defined in ORS 255.012, elect board members at the regular district election which is held in May of odd numbered years or at the Primary or General Election. The March, September and November deadlines included above, are only applicable if the election is a district's first election to elect board member (ORS 255.235(2)(a)). They are not included in the daily calendar.

<sup>\*</sup>Subject to change due to House Bill 3291.

<sup>\*</sup>Subject to change due to House Bill 3291.

# **Precinct Committeeperson Candidates**

ORS 248.015-248.029, 249.031, and 249.037

# **Qualifications for Precinct Committeeperson**

All Candidates must be US Citizens and Registered Voters

Office	Age	Residency	Term of Office	Special Requirements	Vacancies
Precinct Committee- person	18	A candidate may be elected to represent the precinct in which they reside, an adjoining precinct in the same county or a precinct that is in the same county and the same state representative district as the precinct the candidate reside in ORS 248.015.	A precinct committee-person holds office from the 24th day after the primary to the 24th day after the next primary.	To be placed on the ballot, a candidate must be a member of the major political party by September 9, 2021.  A write-in candidate must be a member of the major political party for 180 days prior to the Primary election.  Any votes received for a write-in candidate will only be counted if an SEL 105D Write-In Candidate Declaration or SEL 105N Write-In Candidate Nomination is filed no later than May 17, 2022, 8 pm.	Vacancies are filled according to ORS 248.026.
				Any candidate must receive at least 3 votes to be elected to the office.	

# **Filing Requirements for Precinct Committeeperson**

Office	Filing Fee	First day to file	Last day to file	Last day to Withdraw
Precinct Committeeperson	None	*September 9, 2021	March 8, 2022	March 11, 2022
Write-In Declaration	None	*September 9, 2021	May 17, 2022, 8 pm	Not applicable
Write-In Nomination	None	*September 9, 2021	May 17, 2022, 8 pm	Not applicable

<sup>\*</sup>Even though September 9, 2021, is the official first day to file for office, due to the delay in receiving 2020 U.S. Census population data, precinct boundaries will not be finalized by September 9, 2021. As a result, the precinct associated with candidate's address may change. Candidates are encouraged to wait until the precinct boundaries are final before filing.

It is the responsibility of the candidate to make sure they file in the correct precinct.

Any candidate who files a declaration of candidacy or write-in declaration (or any person who files a write-in nomination) before redistricting has been completed should contact the county elections office before the filing deadline to verify that they are a candidate in the correct precinct. If the candidate will not qualify in the redrawn precinct the original filing will need to be withdrawn (if applicable) and a new filing submitted in the correct precinct before the deadline.

# **Filing Method for Precinct Committeeperson Candidate**

A precinct committeeperson candidate must choose one of two methods of election and file the required form with the county elections official. They may also be nominated by another person, if the person resides in the same precinct, adjacent precinct, or house district as the candidate.



See the instructions for completing the required portions of the Candidate Filing form on page 31.

# **Candidate Filing**

A precinct committeeperson candidate who wants their name to appear on the ballot must file:



Form SEL 105 Candidate Filing – Precinct Committeeperson



A person may not hold office as a committeeperson in more than one precinct. A person may only file for one precinct committeeperson at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

## Write-In Candidate Declaration

A precinct committeeperson candidate who wants to be elected by write-in votes must file:



Form SEL 105D Write-In Declaration – Precinct Committeeperson



Filing Form SEL 105D withdraws any precinct committeeperson candidate declaration previously filed for the same election. County elections officials will only count the write-in votes received by candidates who file Form 105D no later than 8 pm, May 17, 2022.

#### Write-In Nomination

An elector who wants to nominate another electro as a write-in precinct committeeperson must file:



Form SEL 105N Write-In Nomination – Precinct Committeeperson

# **County Candidates**

# **General Information**

ORS 249.056

Candidates may file with the county elections office by paying a fee or by petition to obtain signatures.



See the instructions for completing the required portions of the Candidate Filing form on page 31.



A prospective petition may be filed at any time. However, candidates need to allow enough time for signature collection and signature verification to be conducted by county elections officials prior to the filing deadline.

County charter requirements for county offices may differ. For information regarding specific candidate filing requirements for county office, contact the county elections official.



A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

# **Partisan Office – County**

ORS 249.031

# Qualifications

All Candidates must be US Citizens and Registered Voters

Office	Age	Residency	Term of Office	Special Requirements	Vacancies
County Commissioner	18	Resident of county one year prior to election ORS 204.016	4 years ORS 204.010	This is a partisan office unless a county home rule charter or ordinance deems it nonpartisan.  i Contact the local elections official for further information.	County governing body appoints qualified person until successor is elected ORS 236.215

# **Filing Requirements**

All signatures must be of active registered voters within the district

Office	Major Party Fee or Required Signatures	Minor Party	Individual Electors	Assembly of Electors
③ First Day to File	September 9, 2021	June 1, 2022	June 1, 2022	June 1, 2022
(3) Last Day to File	March 8, 2022	August 30, 2022	August 30, 2022	August 30, 2022
(3) Last Day to Withdraw	March 11, 2022	September 2, 2022	September 2, 2022	September 2, 2022
(i) Contact the local elections official for applicable charter or ordinance provisions that may supersede this information.	\$50  or  The lesser of either 500 signatures or 2% of the number of votes cast in the county for US President by members of the candidate's party	Nominating convention held in accordance with party bylaws and state law	Number of signatures equal to 1% of the number of votes cast in the county for US President	250 signatures obtained at a nominating convention held in one place, at one time, during a 12-hour period

# **Major Party Candidates – County**



A candidate who files for a major political party office must have been registered to vote as a member of that political party by September 9, 2021. Exceptions are allowed if the candidate's registration is inactive or the canddiate will turn 18 between September 9, 2021 and March 8, 2022 ORS 249.046.



A major political party candidate on the primary election ballot who is not nominated to the general election may not be the candidate of any other political party or become a nonaffiliated candidate for the same office at the general election. ORS 249.048

# Filing Methods for a Major Party Candidate Other than Precinct Committeeperson

ORS 249.031



A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

# Filing by Fee

ORS 249.056

A candidate must file:



Form SEL 101 Candidate Filing – Major Political Party or Nonpartisan;

and

→ Pay the required filing fee, if any; See Filing Requirements on page 11.

# File by Petition

ORS 249.008, 249.020, 249.031, 249.035, and 249.061-249.076

The following information provides instruction on collecting and submitting sufficient valid signatures to place the candidate's name on the ballot.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715

#### **Prospective Petition**

Prior to obtaining any signatures, candidates must file the following to begin the signature sheet approval process:



Form SEL 101 Candidate Filing-Major Political Party or Nonpartisan marked "Prospective Petition"

## and



Form SEL 102 Candidate Signature Sheet - Major Party.



See Signature Sheet Requirements on page 27.

## Approval to Circulate

After receiving the completed forms, the elections official reviews for required information and if complete will provide written approval to circulate the prospective nominating petition that includes:

- → petition number;
- → number of signatures required; and
- → filing deadline.



All signature sheets must be approved in writing by the elections official before circulating. Failure to do so will result in the rejection of the signature sheets.

# **Required Signatures**

County partisan candidate must have the lesser of either:

→ 500 signatures;

or

→ 2% of the number of votes cast in the electoral district for president by members of the candidate's party.

# **Complete Filing**

To complete the filing process a candidate will:

- 1 ensure each signature sheet certification is signed and dated by the circulator;
- 2 submit the signature sheets with Form SEL 338 Petition Submission Candidate, Voters' Pamphlet to the county elections official for verification allowing sufficient time for the verification process to be completed prior to the filing deadline.

# **Candidate Filing Timeline**



The 2022 Primary Election filing period is from September 9, 2021 to 5pm on March 8, 2022.

# **Minor Party Candidates – County**

# Filing Methods for a Minor Party Candidate

Minor political parties may nominate candidates for any partisan office, including federal, state, and county offices, as long as the party has been established within the electoral district and maintains ballot access.

A minor political party nominates candidates by convening a nominating convention that complies with party bylaws and state law. Candidates that are nominated by a recognized minor political party complete and file with the appropriate elections official the following:



Form SEL 110 Candidate Filing – Minor Political Party with the Candidates Nomination Certificate executed by a party officer and notarized.

# Nonaffiliated Candidates – County



To qualify for nomination by individual electors or to conduct an assembly of electors, a candidate cannot be registered to vote as a member of any political party as of March 3, 2022.

# Filing Methods for a Nonaffiliated Candidate

Candidates who are not a member of any political party may file for a partisan or nonpartisan office on the general election ballot by completing one of two processes:

→ Individual Electors

A nomination by individual voters involves obtaining a required number of valid signatures from registered voters

or

→ Assembly of Electors

An Assembly of Electors involves a gathering of registered voters in one place at one time to nominate candidates to partisan office.

# **Individual Electors**

ORS 249.740

To be nominated by individual electors the candidate must obtain a required number of valid signatures from active Oregon registered voters in the district.

## 1 File a Prospective Petition

Prior to obtaining any signatures candidates must file the following forms to begin the signature sheet approval process:



Form SEL 114 Candidate Filing – Individual Electors marked Prospective Petition, designating circulator pay status

#### and



SEL 122 Candidate Signature Sheet – Individual Electors with all fields completed.



See Signature Sheet Requirements on page 27.

## 2 Receive Approval to Circulate

If the form is complete, the elections official will give written approval that includes:

- → petition number;
- → number of signatures required; and
- → filing deadline.



All signature sheets must be approved in writing by the elections official before circulating. Failure to do so will result in the rejection of the signature sheets.

## **3 Gather Petition Signatures**

Once the petition has been approved to circulate, but before collecting any signatures, a candidate must review with all circulators the legal requirements and guidelines for circulating the candidate nominating petition.



See Guidelines for Circulation on page 28.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

After reviewing the legal requirements and guidelines for circulating the nominating petition, a candidate may begin gathering signatures.



Failure to comply with the legal requirements will result in rejection of those sheets.

A candidate is advised to obtain more than the required number of signatures to ensure the petition has a sufficient number of valid signatures.

# 4 Complete the Petition

Allow sufficient time for the verification process to be completed prior to the filing deadline.

Before submitting signature sheets for verification, the candidate must:

- → ensure each signature sheet certification is signed and dated by the circulator; and
- → sort the signature sheets by county, if required;

# **5 Signature Verification**

To complete the petition process a candidate must file with the appropriate elections official:



Form SEL 338 Petition Submission – Candidate, Voters' Pamphlet;

#### and

→ the signature sheets that contain at least 100% of the required number of signatures.

The elections official reviews each signature sheet to ensure that sheets are sorted by county if required and that the circulator's certification is sufficient. After reviewing the signature sheets the elections official tabulates the number of valid signatures contained on the accepted signature sheets.



If the elections official determines the petition does not contain the required number of valid signatures and the filing deadline has not passed, the candidate may submit additional signatures.

# Assembly of Electors

ORS 249.735

An Assembly of Electors is a nominating convention of active Oregon registered voters who gather in one place, on a single day during a single 12-hour period. A presiding officer conducts the assembly, and the assembly secretary records nominations in the minutes. The minutes also include the signatures of the assembly participants. Those signatures are submitted to the elections official.



The presiding officer must coordinate the date, time, and place of the assembly with the elections official, so elections staff can attend and supervise the nominating convention.



See the Filing Requirements section for a list of required signatures and the deadline to submit completed forms.

# 1 File a Prospective Petition

The candidate or presiding officer must file Form SEL 115 Candidate Filing – Assembly of Electors. Only by the candidate should sign the form.

# 2 Receive Approval to Schedule the Assembly

If the form is complete, the elections official will give written approval to schedule the Assembly of Electors.

# 3 Determine the Logistics for the Assembly

The candidate or presiding officer must coordinate with the elections official to:

- → determine a mutually convenient time to conduct the assembly;
- → review assembly requirements;
- → provide final signature sheets for approval; and
- → file copy of published notice.

# 4 Publish a Notice of Assembly

Next, the candidate or presiding officer must publish a notice of the Assembly of Electors at least once in at least three newspapers of general circulation in the electoral district for which the assembly will nominate a candidate.

The notice must contain:

- → the time and place of the assembly;
- → the office or offices for which nominations will be made; and
- → the names and addresses of at least 25 active Oregon registered voters who want to have the assembly and who are eligible to participate;
- → before publishing the notice, the candidate or presiding officer may submit the 25 names to the elections official to confirm that they are active registered voters.

# 5 File the Notice of Assembly

To receive final approval to convene the assembly, the candidate or presiding officer must file a copy of the published notice with elections official.



The candidate or presiding officer must publish the notice and file it with the elections official no later than ten days before the nominating convention. ORS 249.735(3).



If the published notice is not filed on time or does not meet the requirements described above, the Assembly of Electors will be cancelled. The candidate or presiding officer may reschedule the assembly in coordination with the elections official and may hold the assembly once all the requirements are met.

#### 6 Get Affidavits to Prove the Notice was Published

The candidate or presiding officer must get an affidavit from each of the newspapers where the notice is published, to prove that the notice was published, as required. Each affidavit should attach to a copy of the notice and be signed by one of the following:

- → the newspaper's owner; or
- → the newspaper's editor; or
- → the newspaper's publisher; or
- → the newspaper's manager; or
- → the newspaper's advertising manager; or
- → the principal clerk of the owner or editor or manager; or
- → the newspaper's printer or the printer's foreperson.



The candidate or presiding officer should not submit the affidavit with the filed notice.

They should keep it and submit it to the elections official when they file the completed petition after the Assembly of Electors.

# 7 Receive Approval to Hold the Assembly

Once the candidate or presiding officer files a copy of the published notice (see Step 5, above), the elections official will review it for completeness. If complete, the elections official will give approval, in writing, to hold the Assembly of Electors. The approval document will include:

- → the petition number; and
- → the number of required signatures; and
- → the filing deadline; and
- → a signature sheet template, to use for gathering signatures.

# 8 Hold the Assembly of Electors

The presiding officer is advised to invite more than the required number of participants, to ensure that the minutes include enough valid signatures from active voters. After starting the assembly, the presiding officer must explain that:

- → the nominating convention is held in one day in one location and is completed within 12 hours or the process must begin again;
- → the assembly participants must be active Oregon registered voters within the electoral districts from which the assembly is nominating candidates;
- → the assembly may only nominate candidates for offices published in the notice;
- → the candidate who receives the highest number of votes for an office will be the assembly's nominee for that office;
- → only assembly participants who are active registered voters may sign the signature sheets;

→ once the required number of active registered voters are present to participate, they must remain in the assembly until candidates have been nominated, signature sheets are signed, and the convention is adjourned.

# 9 Filing a Vacancy in Nomination(s)

If a vacancy in nomination occurs, it may be filled in either of the following ways:

- → The presiding officer may reconvene the assembly following the same rules as the original assembly. or
- → The original assembly must vote to appoint the committee to whom the assembly will delegate the authority to fill vacancies. A committee designated by the original assembly may select a nominee to fill the vacancy. The assembly is considered the same assembly if the presiding officer and secretary are the same as during the original assembly. The committee only has the authority to select a nominee to fill the vacancy if the petition has the required number of signatures.

The presiding officer, or the committee, must file with the elections official a certificate of nomination designating the nominee to fill the vacancy.



The vacancy must be filled no later than the 70th day before the general election, August 30, 2022.

# 10 Adjourn the Assembly of Electors

After the assembly has completed the nomination process and selected the committee to fill vacancies, if any, the assembly is adjourned. The elections official collects all completed signature sheets and stamps each sheet under the last signature line signed to ensure no additional signatures are added. The signature sheets will be returned to the presiding officer.

## 11 Complete the Petition, Signature Verification

To complete the petition process the candidate or presiding officer must submit to the elections official:



Notarized form SEL 115 Candidate Filing – Assembly of Electors with the Certificate of Nomination executed by the presiding officer and secretary of the assembly;



The Certificate of Nomination may be executed and notarized on a copy of the SEL 115 originally submitted. If executed and notarized on a new SEL 115, all sections of the form must be completed in their entirety.

→ signature sheets that contain at least 100% of required number of signatures;

#### and

→ proof of published notice affidavit(s).

The candidate or presiding officer submits signature sheets to the appropriate county elections official for verification allowing sufficient time for the verification process to be completed prior to the filing deadline.

Before submitting the signature sheets for verification, the presiding officer must:

- → ensure each signature sheet certification is signed and dated by the circulator and
- → sort the signature sheets by county, if required.

The county elections official verifies the original signatures against the voters' registration record.

# 12 Signature Tally

The elections official tabulates the number of valid signatures contained on the accepted signature sheets and notifies the candidate and presiding officer of the final tally.

# Nonpartisan Office – County

ORS 249.031

In a county nonpartisan race, a candidate does not run as a member of a political party. County nonpartisan offices include Justice of the Peace, County Clerk, County Assessor, County Treasurer, and Sheriff; it may also include County Commissioner. ORS 249.002. Check with the County Clerk for specific qualifications.

# Qualifications

All Candidates must be US Citizens and Registered Voters

Office	Age	Residency	Term of Office	Special Requirements	Vacancies
Assessor	18	Resident of county one year prior to election ORS 204.016	4 years ORS 204.010	The candidate must be a registered appraiser or an appraiser trainee; have two years accounting experience or two years employment in an appraiser's office; and be certified to be eligible by the Dept. of Revenue. ORS 204.016(4)	County governing body appoints qualified person to serve until successor is elected ORS 236.210
Auditor	18	Resident of county one year prior to election ORS 204.016	4 years ORS 204.010	Must be a registered CPA	County governing body appoints qualified person to serve until successor is elected ORS 236.210
Clerk	18	Resident of county one year prior to election ORS 204.016	4 years OR Const., Art VI, §6		County governing body appoints qualified person to serve until successor is elected ORS 236.210
Sheriff	21	Resident of county one year prior to election ORS 204.016	4 years OR Const., Art VI, §6	Proof of certification or eligibility for certification by the Department of Public Safety Standards and Training must be provided to the filing officer no later than the 61st day prior to the election.  Exceptions may apply.  ORS 206.015 (3) and (4)	County governing body appoints qualified person to serve until successor is elected ORS 236.210
Treasurer	18	Resident of county one year prior to election ORS 204.016	4 years OR Const., Art VI, §6		County governing body appoints qualified person to serve until successor is elected ORS 236.210
Justice of the Peace	18	Resident of state 3 years and residence or office in district one year prior to appointment or becoming a candidate ORS 51.240	6 years (must retire at end of calendar year in which judge attains the age of 75) OR Const., Art VII §1a	If not a member of the state bar, must take 30 hours of continuing education every 2 calendar years ORS 51.245	Governor appoints qualified person to serve until successor is elected ORS 51.260

County Commissioner is a partisan office unless a county home rule charter or ordinance deems it nonpartisan. Contact the local elections official for further information.

Qualifications for county, city, or district office may be governed by county or city charter or ordinance or district by-laws and are not provided. For those offices or any other office not listed in these tables, contact the local elections official for the required qualifications.

# **Filing Requirements**

All signatures must be of active Oregon registered voters within the district

	<b>Primary Election</b>	<b>General Election</b>	Regularly Scheduled District Election
First Day to File	September 9, 2021	June 1, 2022	February 4, 2023
() Last Day to File	March 8, 2022	August 30, 2022	March 16, 2023
① Last Day to Withdraw	March 11, 2022	September 2, 2022	March 16, 2023
Office	Fee		Required Signatures
Justice of the Peace	Free ORS 249.056 (2)		
Assessor, Auditor, Clerk, Sheriff or Treasurer	\$50	or	The lesser of either 500 signatures or 1% of the number of votes cast in the district for governor at
Contact the local elections official for applicable charter or ordinance provisions that may supersede this information			the last election at which the Governor was elected to a full term.

# Filing Methods for a Nonpartisan Office Candidate

ORS 249.020



A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

# Filing by Fee

ORS 249.056

A candidate files form SEL 101, and pays the required filing fee, if any. See Filing Requirements above.

# **File by Petition**

ORS 249.008, 249.020, 249.031, 249.035, and 249.061-249.076

The following information provides instruction on collecting and submitting sufficient valid signatures to place the candidate's name on the ballot.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

#### **Prospective Petition**

Prior to obtaining any signatures, candidates must file the following forms to begin the signature sheet approval process:



SEL 101 Candidate Filing-Major Political Party or Nonpartisan marked "Prospective Petition"

#### and



SEL 121 Candidate Signature Sheet – Nonpartisan.



See Signature Sheet Requirements on page 27.

## **Approval to Circulate**

After receiving the required forms, the elections official reviews for required information and if complete will provide written approval to circulate the prospective nominating petition that includes:

- → petition number;
- → number of signatures required; and
- → filing deadline.



All signature sheets must be approved in writing by the elections official before circulating. Failure to do so will result in the rejection of the signature sheets.

# **Required Signatures**

County nonpartisan candidates must have the lesser of either:

→ 500 signatures

or

→ 1% of the number of votes cast in the electoral district for governor.

A nonpartisan candidate may obtain signatures from any active Oregon registered voter in the county, regardless of political party affiliation.

## **Complete Filing**

To complete the filing process a candidate will:

- 1 ensure each signature sheet certification is signed and dated by the circulator;
- 2 submit the signature sheets to the county elections official for verification allowing sufficient time for the verification process to be completed prior to the filing deadline;

and

3 file the signature sheets with the Form SEL 338 Petition Submission – Candidate, Voters' Pamphlet.

# **Candidate Filing Timeline**



The 2022 Primary Election filing period is from September 9, 2021 to 5pm on March 8, 2022.

# **City Candidates**

City candidates may file with the city elections office by paying a filing fee or by a petition containing signatures.

The city elections official will verify qualification for a candidate prior to their name being placed on the ballot. If the candidate does not qualify for the position, the filing will be rejected and any fees will be refunded.

Qualifications and requirements set by city charter or ordinance may differ from state statutes. For more information and specific requirements, contact the city elections official before filing.

# **Filing Requirements**

	Primary Election		General Election
First Day to File	September 9, 2021		June 1, 2022
() Last Day to File	March 8, 2022		August 30, 2022
() Last Day to Withdraw	March 11, 2022		September 2, 2022
Office	Fee		Required Signatures
City Office  (i) Contact the local elections official to determine which election the office will appear on and for any applicable charter or ordinance provisions that may supersede this information.	Set by charter or ordinance	or	The lesser of either 500 signatures or 1% of the number of votes cast in the district for governor at the last election at which the Governor was elected to a full term.

# **Filing Methods for City Candidates**



A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

# File by Fee

ORS 249.056

A candidate must file the following with the city elections office:



Form SEL 101 Candidate Filing - Major Political Party or Nonpartisan

#### and

→ pay the required filing fee, if any.

City candidate filing fees may be set by a city charter or ordinance. Check with your city elections official for more information.

# **File by Petition**

ORS 249.008, 249.020, 249.031, 249.035, and 249.061-249.076

All signatures must be from active Oregon registered voters within the district.

A candidate must allow sufficient time for signatures to be verified before the filing deadline.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

The following forms must be completed and filed with the city elections office:



SEL 101 Candidate Filing - Major Political Party or Nonpartisan marked "Prospective Petition"

#### and



SEL 121 Candidate Signature Sheet - Nonpartisan.



See Circulator and Petition Sheet Requirements on page 27.

# **Approval to Circulate**

After receiving the completed forms the elections official reviews for required information and if complete will provide written approval to circulate the prospective nominating petition that includes:

- → petition number;
- → number of signatures required; and
- → filing deadline.



All signature sheets must be approved in writing by the elections official before circulating. Failure to do so will result in the rejection of the signature sheets.

# **Required Signatures**

A candidate is advised to obtain more than the required number of signatures to ensure the petition contains a sufficient number of valid signatures.

City candidate must have the lesser of either:

→ 500 signatures

or

→ 1% of the votes cast in the electoral district for all candidates for Governor at the last election where the Governor was elected to a full term.

City charter or ordinance may have different requirements.

## **Complete Filing**

To complete the filing process a candidate must:

- 1 ensure each signature sheet certification is signed and dated by the circulator;
- 2 submit the signature sheets to the city elections official for verification allowing sufficient time for the verification process to be completed prior to the filing deadline;

#### and

3 file the signature sheets with Form SEL 338 Petition Submission – Candidate, Voters' Pamphlet.

#### **Signature Verification**

The city elections official will review signature sheets for sufficient circulator certification.

The city elections official will submit the signatures to the county elections official for signature verification. The county elections official will:

- → verify the original signatures against the voters' current registration record and
- → return the certified signature sheets to the city elections official.



The city elections official will notify the candidate of the results of the signature verification. If it is determined that there are not enough valid signatures and the filing deadline has not passed, the candidate may submit additional signatures.

# **Candidate Filing Timeline**



If a city does not elect candidates at a primary election, the first day to file for office is June 1, 2022, and the deadline is 5 pm on August 30, 2022, for the November 8, 2022 General Election.

# **District Candidates**

ORS 255,235

District candidates may file with the county elections office by paying a filing fee or by petition to obtain signatures.

# **Qualifications for District Offices**

Contact the Elections Division for what procedures apply to candidates for a newly created district board. Before filing for district office, a candidate should contact the county elections official to review the statutory requirements for the office sought.

Special district statutory requirements may differ from general state elections requirements.

Soil and Water Conservation District candidates must contact the Oregon Department of Agriculture for information related to filing for candidacy.

Regular district elections to elect district board members are held at the May election in each odd-numbered year. For more information and specific requirements, contact the county elections official before filing.

Candidates for Metropolitan Service District (MSD) offices must follow the same process as state and county nonpartisan candidates.

# **Filing Requirements for District Offices**

Contact your county elections official to ensure all statutory requirements are met.

All signatures must be of active Oregon registered voters within the district.

	<b>Primary Election</b>	<b>General Election</b>	Regularly Scheduled District Election
First Day to File	January 30, 2020	July 16, 2020	February 4, 2023
① Last Day to File	March 8, 2022	August 30, 2022	March 16, 2023
① Last Day to Withdraw	March 11, 2022	September 2, 2022	March 16, 2023
Office	Fee		Required Signatures
District Office  i District board members are elected at the regular district election in May of each odd-	\$10	or	The lesser of either 25 signatures or 10% of the total number of active registered voters in the district.
numbered year.			Contact the local elections official for any applicable by-laws that may supersede this information.



No person may be a candidate for more than one position on the same district board to be filled at the same election. ORS 249.013

# **Filing Methods for District Candidates**



A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

# File by Fee

ORS 249.056

A candidate will file:



Form SEL 190 District Candidate Filing form

and

→ The appropriate filing fee.

# **File by Petition**

ORS 249.064, 249.076, 255.012, 255.235

A candidate must allow sufficient time to have the signatures verified before the filing deadline. A candidate nominating petition for a district candidate is not approved by the county elections official prior to circulation. Instead the district candidate uses the following signature sheet to gather signatures:



Form SEL 121 Candidate Signature Sheet - Nonpartisan or



See Circulator and Petition Sheet Requirements on page 27.



Form SEL 338 Petition Submission – Candidate, Voters' Pamphlet.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

## **Complete Filing**

To complete the filing process a candidate must:

- 1 obtain the required number of signatures, although obtaining more than the required number may help to ensure the petition contains a sufficient number of valid signatures;
- 2 ensure each signature sheet certification is signed and dated by the circulator;

and

3 submit the signature sheets to the appropriate county elections official for signature verification along with:



Form SEL 190 Candidate Filing – District.

# **Signature Verification**

The county elections official reviews signature sheets for sufficient circulator certification and verifies the original signatures against the voters' current registration record.

# Write-In Candidates

ORS 254.548

Oregon voters have the option of writing in the name of a candidate for any office instead of voting for a candidate printed on the ballot. Write-in votes are tallied together with a lump sum recorded for each office unless there is no candidate on the ballot, or the total number of write-in votes exceeds the candidate with the most votes.

A candidate seeking nomination or election to office by write-in does not complete any candidate filing forms but must qualify for the office and may be required to establish a campaign account and file a Statement of Organization designating a candidate committee.



See the Campaign Finance Manual and the ORESTAR User's Manuals available at www.oregonvotes.gov.

Prior to sending a notification to any person who is nominated or elected by write-in, the filing officer will conduct a review of the qualifications of the office. If the person who received the most votes does not qualify for the position, the office becomes vacant.

If any individual is nominated or elected by write-in votes, the procedures for accepting the nomination of office are explained in the following sections.

# **Notification**

The elections official notifies the candidate by sending:



Certificate

Form SEL 141 Write-In Candidate Acceptance

# **Acceptance of Nomination or Office**

To accept the nomination or office, the candidate completes, signs, and returns form SEL 141 to the elections official.

## **Certificate of Nomination or Election**

Upon receipt of the completed and signed SEL 141 the elections official prepares and delivers a certificate of nomination or election to the candidate and if applicable, issues a proclamation of election.

Deadline to Complete Write-In Process				
	Primary Election	<b>General Election</b>	<b>District Election</b>	
Notification	*June 17, 2022	*December 9, 2022	*June 16, 2023	
Acceptance	June 27, 2022	December 19, 2022	June 26, 2023	

<sup>\*</sup>Subject to change due to House Bill 3291.

July 1, 2022

December 23, 2022

June 30, 2023

# **Vacancy**

The procedures for the filling of vacancies in an elective public office or nomination are dependent on the office. A **vacancy in nomination** occurs when a candidate on the ballot becomes disqualified or dies (a candidate may only withdraw from the ballot after they have filed and up to the specified deadline for withdrawal). A **vacancy in office** occurs when the current office holder resigns, is recalled, becomes disqualified or dies.

For local elective public offices, the vacancy procedures are under the authority of the local jurisdiction and the Secretary of State, Elections Division does not generally provide advice or resolve disputes about those procedures. The Secretary of State, Elections Division has a role *only* in the vacancy procedures for **state offices**. These procedures differ depending on whether the public office is partisan or nonpartisan and also differ for specific offices within those categories.

A vacancy in office may occur at any time during the term of office, even before the person takes the oath of office or before the term ends.

- → The processes for filling a vacancy are dependent upon the type of office and when the vacancy occurred, not why the vacancy occurred.
- → Reasons for vacancies may include death, resignation, disqualification, or recall.
- → ORS 236.320 provides that resignations for public office shall be in writing and filed with the appropriate filing officers.

The Oregon Constitution, Oregon Revised Statutes, and Oregon Administrative Rules have applicable sections regarding vacancies. The Oregon Constitution and Oregon Revised Statutes can be searched here. The search can be narrowed by using the ORS General Index. Oregon Administration Rules are found here.

# **Petition Guidelines and Requirements**

The guidelines and requirements for producing and circulating candidate nominating petition signature sheets are explained in the following sections.

# **Official Signature Sheets**

ORS 249.031, 249.061, and 249.064

Local candidates must use approved signature sheet forms to collect signatures. Candidate nominating petitions cannot be circulated using an electronic signature sheet.

Signature sheets must be submitted for approval exactly as intended to circulate, including weight, style, and color of paper. Official signature sheets include:

- → Form SEL 102, Candidate Signature Sheet Major Party
- → Form SEL 116, Candidate Signature Sheet Assembly of Electors
- → Form SEL 121, Candidate Signature Sheet Nonpartisan
- → Form SEL 122, Candidate Signature Sheet Individual Electors



Any proposed variation to the approved signature sheet must be resubmitted and approved in writing by the elections official before circulating.

# Signature Sheet Requirements

Each signature sheet must meet the following formatting requirements:

- → standard 8½ x 11 size paper or equivalent;
- → at least 20 pound uncoated paper or equivalent; and
- → printed on white or colored paper stock to enable elections officials to readily verify signatures.

# **Guidelines for Circulation**

ORS 249.061

To ensure compliance with circulating requirements, candidates must educate circulators on the guidelines for circulating and monitor their activities.

# **Circulator Requirements**

Each circulator must:	What this means:	
→ personally witness each signature collected;	✓ Watch the person sign the petition. i It is not sufficient to merely be present in the same room or vicinity.	
→ complete the circulator certification after witnessing all signatures collected on a sheet; and	<ul> <li>✓ Sign the certification using a legal signature.</li> <li>▲ A legal signature is defined as a signature possessing obvious and predominantly matching characteristics to signatures on file from a paid circulator's registration, signatures in the Oregon voter registration file, or the signature on an official government document.</li> <li>▲ Initials, signature stamps, illegible or printed script are not sufficient unless verified by exemplar.</li> </ul>	
→ provide the date when the certification was signed.	✓ The date must be provided in month, day, year order if written in all numbers.	



A circulator's failure to comply with these requirements may result in the rejection of the petition signature sheets and a felony conviction for the circulator.

# **Circulator Prohibitions**

It is against the law for circulators to knowingly:

- → circulate a petition containing a false signature;
- → attempt to obtain the signature of a person who is not qualified to sign the petition;
  - (i) Only active Oregon registered voters may sign a petition.
- → make false statements to any person who signs the petition or requests information about it;
- → offer money or anything of value to another person to sign or not sign the petition;
- → sell or offer to sell signature sheets; or
- → write, alter, correct, clarify or obscure any information about the signers unless the signer initials after the changes are made.
  - (i) A circulator may assist a disabled signer who requests assistance in completing their printed name, address and date signed. In such a case, no initials are required.



Violations of the circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

# **Signer Requirements**

#### What this means: Each petition signer must: All Petition Types → Signers should provide an original signature and should ✓ Signers must sign the petition using a be encouraged to provide their printed name and date signature contained in their voter registration signed. record. These informational fields, while optional unless otherwise noted below, provide valuable assistance when verifying signatures. (i) Signers must include printed name for Nomination by Assembly of Electors and for Major Party Presidential Candidates. → Signers should be an active registered voter at the time ✓ Information in the voter's registration record of signing the petition in the candidate's electoral is up to date, and they would be able to vote district. for the candidate. → Sign a petition sheet that is designated for their county ✓ Signers should sign a petition sheet designated of residence, if applicable. for the county in which they are registered to vote. ✓ Signers should provide the address at which → Provide a residence or mailing address. they are registered to vote. **Nominating Petition Only** ✓ Signers are encouraged to provide precinct → At the time of signing the petition, signers are encouraged to include the signer's precinct name or number. information. **Major Party Petition Only** → At the time of signing the petition, the signer should be ✓ Information in the voter's registration record a member of the same political party as the candidate. is up to date, and they would be able to vote for the candidate at a primary election.

# Signature Date

If no date is provided by the signer, the signature is only considered valid if the signer:

- ✓ was an active Oregon registered voter between the date the petition was approved to circulate and the circulator's certification date; or
- ✓ was originally registered to vote on or after the date the petition was approved to circulate and was an active registered voter between their original registration date and the circulator's certification date.



This standard also applies to any signer that provides a date of birth or a date that at the time of verification has not yet occurred instead of the date they signed the petition.

# **Signer Prohibitions**

It is against the law for signers to knowingly:

- → sign another person's name under any circumstances;
- → sign a petition more than one time; or
- → sign a petition when not qualified to sign it.



Only active Oregon registered voters may sign a petition. If the signer is not registered to vote or an active voter the signature will be rejected unless a completed registration card is received by a designated voter registration agency or an elections filing officer before 5 pm the day the petition is signed or 11:59 pm if completed electronically online at <a href="https://www.oregonvotes.gov">www.oregonvotes.gov</a>.

# **Certification of Signature Sheets**

OAR 165-014-0270

After all signatures on a signature sheet have been collected, circulators complete the certification by signing their legal signature and providing the date when the certification was signed. A legal signature is defined as a signature possessing obvious and predominantly matching characteristics to signatures on file from a paid circulator's registration, signatures in the Oregon voter registration file, or the signature on an official government document.



If the circulator certification is not completed or determined to be insufficient the signature sheet will be rejected.

Prior to submission to elections officials the circulator may correct the following defects:

# **Circulator Signature Defects**

If the circulator has:	Then the circulator should:	
<ul><li>→ signed using only initials;</li><li>i Unless verified by exemplar.</li></ul>	✓ sign and re-date certification with legal signature;	
<ul> <li>→ signed using a signature stamp;</li> <li>i Unless approved under ORS 246.025.</li> </ul>	✓ re-sign and re-date certification with legal signature;	
<ul> <li>→ signed using an illegible signature;</li> <li>i Unless verified by exemplar.</li> </ul>	✓ re-sign and re-date certification with legal signature;	
→ photocopied or carbon copied the certification; or	✓ sign and re-date certification with legal signature; or	
→ signed in a manner that the signature, printed name, and address are all illegible;	✓ re-sign and re-date certification with legal signature.	

## **Certification Date Defects**

If the date is:	Then the circulator should:	
→ missing;	✓ re-sign and date or date and initial correction;	
→ crossed out;	✓ re-sign and re-date or re-date and initial correction;	
→ overwritten with a different date;	✓ re-sign and re-date or re-date and initial correction;	
→ earlier than all petition signers;  Unless the circulator and the only signer are the same person.	✓ re-sign and re-date or re-date and initial correction;	
→ earlier than some, but not all petition signers;  Only those signatures dated on or before the date of the certification will be accepted.	✓ re-sign and re-date or re-date and initial correction;	
→ partial or ambiguous; or	<ul> <li>✓ re-sign and re-date or re-date and initial correction; or</li> <li>i Date must be provided in month, day, and year order if written in all numeric characters.</li> </ul>	
→ obscured in any way by white out or other correction fluid or adhesive tape.	✓ re-sign and re-date or re-date and initial correction.	

The following defects in the circulator certification cannot be corrected and any signature sheet submitted that contains one of these defects will be rejected:

# **Incurable Defects**

- → the original signature of a circulator has been crossed out, and a different circulator's signature is inserted;
  - (i) Does not apply if the original signature is that of an individual whose signature appears on the same signature sheet as a signer.
- → two individuals sign and date as circulator; or
  - (i) Does not apply if the only signers and the circulators are the same people.
- → white-out or other correction fluid or adhesive tape appears on the signature line.

# **Guidelines for Completing Candidate Filing Forms**

ORS 249.031

All forms must be complete before submitting them to the elections official.



Failure to provide information for each of the required fields may result in rejection of the candidate filing forms.



Providing false statements on filing forms is a violation of Oregon Election Law and the candidate may be convicted of a Class C Felony. ORS 260.715(1) and 260.993

Additional information may be required and will be discussed further in this section under the specific section.

# Original or Amendment

Indicate if the filing is an Original filing or an Amendment that is changing information prior to the filing deadline.

## **Candidate Information**

Complete the following information:

- → Name of Candidate: This should be the candidate's full name (first, middle initial if applicable, and last). If filing online through ORESTAR, this field is automatically populated from the user profile and cannot be modified.
- → How name should appear on ballot: Include how the candidate wishes their name to appear on the ballot. If a nickname is used in connection with the candidate's full name, the nickname should be in parentheses. Titles and designations (e.g., Dr., CPA) should not be included as they cannot appear on the ballot.
- → Candidate Residence Address: Residential address of the candidate, including the county must be used.
- → Mailing Address for Candidate Correspondence: Include the address where the candidate wishes to receive correspondence from the elections official. To use the residence address as the mailing address for candidate correspondence, click in the checkbox.
- → Contact Information: Enter valid phone number where the candidate can be reached during normal business hours, fax, email address, and website, if applicable.

The following are guidelines to complete the required fields of occupation, occupational background, educational background, and prior governmental experience on the candidate filing forms. These fields are required and information provided must be accurate. Not every occupational, educational, or prior governmental experience is required to be provided. If the candidate has no relevant experience, "none" or other equivalent must be entered.

# Occupation and Occupational Background

- → Occupation (present employment paid or unpaid): The current full- or part-time employment or other line of work, business, craft, or professional information (not required to indicate whether paid or not paid). If not employed, enter "Not Employed".
- → Occupational Background (previous employment paid or unpaid): Previous full- or part-time employment or other line of work, business, craft or professional information (not required to indicate whether paid or not paid).

# **Educational Background**

- → Educational Background (schools attended): This may include schools attended by the candidate, including the last grade level completed, whether a diploma, degree or certificate was received, and the course of study. It is not required that every educational experience be listed, but what is listed must be accurate.
- → Educational Background (other): Other educational experiences of the candidate.



A degree indicates a college, university or professional school has awarded a title upon the person for completion of a program of study. For this purpose, honorary degrees or degrees from "degree mills" should not be included under this requirement.

# **Prior Governmental Experience**

→ **Prior Governmental Experience (elected or appointed):** The current or previous governmental experience, which refers to a person's involvement in governmental activities, such as appointed boards and commissions, elected boards other elected or appointed public offices or organizations that are recognized by a governmental body. Full- or part-time, paid or unpaid, or volunteer experience may be included (not required to indicate whether paid or not paid). If the candidate has no prior governmental experience, enter "None" or other equivalent.

# **Candidate Signature and Date Signed**



See "Additional Information Required" section for instructions on a specific form.

# **Additional Information Required**

The following instructions are for fields on specific forms that are unique to that form.

# SEL 101 Candidate Filing - Major Political Party or Nonpartisan

# **Filing Method**

Complete the following information.

- → Fee: If paying a fee, check this box.
- → Prospective Petition: If collecting signatures in lieu of paying the filing fee, check this box.
- → Some circulators may be paid: When collecting signatures, if circulators may be paid to gather the sufficient number of signatures, mark "Yes." If circulators are volunteering their time to help collect signatures, mark "No."

## Office Information

Complete the following information.

- → Filing for Office of: Indicate the office the candidate is filing for.
- → **District, Position or County:** Indicate the district, position or county of the office the candidate is filing for.
- → Party Affiliation: Select the candidate's party affiliation. If entering your candidacy online, "Nonpartisan" will automatically populate if the office indicated is nonpartisan.
- → **Incumbent Judge:** If filing for a state judge position, indicate if the candidate is the incumbent judge by selecting "Yes" or "No."

# **SEL 110 Candidate Filing – Minor Political Party**

# **Nomination Information**

- → Party nomination you are accepting with this filing: Check the box for the party that is nominating you and whose nomination you are accepting.
- → **Order of parties on ballot:** Indicate whether the order of the parties will be in default order or in a specified order. If marking Specified, specify the order in the space provided.
- If you have previously filed a candidacy filing with the filing officer for the current election cycle, skip to the Candidate Nomination Certificate and Candidate Attestation on the form. If you have **not** previously filed a candidacy filing with the filing officer for the current election cycle, fill out all remaining fields.

## **Candidate Nomination Certificate**

Candidate filings by a minor party must be notarized prior to submission. The following fields must be completed.

- → Name of Minor Political Party: Include the name of the Minor Party nominating the candidate.
- → Signature of the Officer of Minor Political Party: Include the signature of one of the officers listed on the by-laws of the minor political party.
- → **Date Signed:** Include the date the officer of the political party signed the candidate filing form.

→ Printed Name of the Officer of Minor Political Party: Include the clearly printed name of the officer that signed the candidate filing form.

# The following fields are completed by a Judge or Notary Public.

- → State of Oregon, County of: Include the name of the county in which the Judge or Notary Public is signing the candidate filing form.
- → Signed before me on: Include the date the Judge or Notary Public witnessed the Minor Political Party officer sign the candidate filing form.
- → By: Include the name of the Judge or the Notary Public
- → Judge or Notary Public-State of Oregon: Include the signature of the Judge or Notary Public

# **SEL 114 Candidate Filing – Individual Electors**

→ Name of Chief Sponsor: Include the name of the candidate or other person interested in placing the candidate name on the ballot. This can be the candidate.

# SEL 115 Candidate Filing – Assembly of Electors

# Assembly of Electors fields to complete.

- → Name of Person Submitting Certificate of Nomination: Include the name of candidate or a person designated as the presiding officer.
- → Address of Person Submitting Certificate of Nomination: Include the address of the candidate or the presiding officer named in the above field.
- → Signature of Presiding Officer: Include the signature of the candidate or the signature of the presiding officer of the assembly.
- → **Printed Name of Presiding Officer:** Include the clearly printed name of the presiding officer.
- → **Signature of the Secretary:** Include the signature of the candidate or the secretary of the assembly.
- → **Printed Name of the Secretary:** Include the signature of the candidate or the signature of the secretary of the assembly.

## The following fields are completed by a Judge or Notary Public.

- → State of Oregon, County of: Include the name of the county in which the Judge or Notary Public is signing the candidate filing form.
- → Signed before me on: Include the date the Judge or Notary Public witnessed the Minor Political Party officer sign the candidate filing form.
- → **By:** Include the name of the Judge or the Notary Public.
- → Judge or Notary Public-State of Oregon: Include the signature of the Judge or Notary Public.

# SEL 141 Candidate Filing – Write-In Acceptance

# **Nomination or Election**

Indicate whether you are accepting a nomination or if you have won the election for this office.

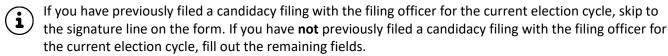
# Office Information

Complete the following information.

- → Filing for Office of: Indicate the office for which you are accepting the nomination.
- → **District, Position or County:** If the office has a district number and/or a position number or the office covers an entire county, indicate that information in this field.

## **Nomination Information**

- → Party nomination(s) you are accepting: Check the box for the party or parties that nominated you by write-in at the Primary election and whose nomination you are accepting.
- → Order of parties on ballot: Indicate whether the order of the parties will be in default order or in a specified order. If marking Specified, specify the order in the space provided.



# SEL 150 Candidate Filing – Withdrawal

# Withdrawal from Candidacy or Nomination for Office Information

- → Office of: Indicate the office for which you originally filed.
- → **District, Position or County:** Indicate the applicable district, position number, or county of the office for which you filed.
- → Check the box to indicate if you were a Candidate for Nomination or if you were running for office by political party.
- → Withdrawal Reason: In the box, indicate why you are withdrawing your candidacy.

# **SEL 190 Candidate Filing - District**

## Office Information

Complete the following information

- → Filing for Office of: Select the office for which the candidate is filing.
- → **District, Position or County:** Select the district, position, or county of the office for which the candidate is filing.

# Filing Information

Please check the method used to file a completed form.

- → Filing with the required \$10.00 fee or
- → Prospective Petition, see the District Candidate section of this manual for the requirements for a candidate filing by petition.

# **Other Forms**

Additional forms that may be necessary to file.

# **SEL 220 Statement of Organization for a Candidate Committee**

Please refer to the Campaign Finance Manual for further information about the SEL 220.

# PC 7 Certificate of Limited contributions and Expenditures

Please refer to the Campaign Finance Manual for further information about the PC 7.

# **SEL 338 Petition Submission**

Form submitted that provides the number of signatures submitted for verification by completing and filing candidacy by petition.



## **SEL 101**

Candidate Filing – Major Political Party or Nonpartisan

#### **SEL 102**

Candidate Signature Sheet – Major Party

# **SEL 105**

Candidate Filing – Precinct Committeeperson

# **SEL 105D**

Write -In Declaration - Precinct Committeeperson

## **SEL 105N**

Write-in Nomination – Precinct Committeeperson

#### **SEL 110**

Candidate Filing – Minor Political Party

# **SEL 114**

Candidate Filing – Individual Electors

#### **SEL 115**

Candidate Filing – Assembly of Electors

## **SEL 116**

Candidate Signature Sheet - Assembly of **Electors** 

#### **SEL 121**

Candidate Signature Sheet – Nonpartisan

## **SEL 122**

Candidate Signature Sheet – Individual Electors

#### **SEL 141**

Write-In Candidate Acceptance Form

## **SEL 150**

Withdrawal – Candidacy or Nomination

# **SEL 190**

Candidate Filing – District

#### **SEL 220**

Statement of Organization for a Candidate Committee

## **SEL 338**

Petition Submission – Candidate Voters' **Pamphlet** 

## **PC 7**

Certificate of Limited Contributions and Expenditures