



MARION COUNTY BOARD OF COMMISSIONERS

Board Session Agenda Review Form

Meeting date: January 6, 2021

Department: Tax Office Agenda Planning Date: 12/31/20 Time required: 15 min.

Audio/Visual aids

Contact: Natasha McVey, Tax Collector Phone: ext. 2244

Department Head Signature: Rex Weisner

TITLE: Property tax refund for CIC Equities of Oregon Inc.

Issue, Description & Background: The taxpayer made a double payment on the 2020-21 taxes for account 524216. ORS 311.806(1) requires the county governing body to issue refunds in situations like this. The total amount of the refund due is \$63,184.99. The Board has delegated authority to issue tax refunds under \$15,000 to the tax collector; all others must go to the Board for approval. By statute, no interest is due on this refund.

Financial Impacts: The amount of the refund is \$63,184.99.

Impacts to Department & External Agencies: None, beyond the processing of the refund itself.

Options for Consideration: 1. Authorize the property tax refund to CIC Equities of Oregon Inc., pursuant to the terms of the petition for refund; 2. Take no action at this time.

Recommendation: It is recommended that the Board authorize the property tax refund to CIC Equities of Oregon Inc. at this time.

List of attachments: 1. Property tax petition for refund of CIC Equities of Oregon Inc., with supporting documentation. 2. Board Order.

Presenter: Natasha McVey, Tax Collector

Copies of completed paperwork sent to the following: (Include names and e-mail addresses.)

Copies to: Natasha McVey, NMcVey@co.marion.or.us; Scott Norris, snorris@co.marion.or.us

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BEFORE THE BOARD OF COMMISSIONERS
FOR MARION COUNTY, OREGON

In the matter of approving property)
tax refund as submitted by the)
Marion County Tax Collector.)

Order No.

This matter came before the Board of Commissioners upon the recommendation of the Marion County Tax Collector regarding a tax refund petition on account no. 524216, attached hereto and incorporated herein by this reference; and

WHEREAS, the Board finds that the petitioner has demonstrated that a tax refund is due in the amount as set forth on the petition; and

WHEREAS, the Board finds that the Marion County Tax Collector approved the refund as to the amount; and

WHEREAS, the Board finds that Marion County Legal Counsel has approved the refund as to legal form,

NOW, THEREFORE, IT IS HEREBY ORDERED that a refund be made to the petitioner on account no. 524216 in the amount indicated on the petition.

DATED this _____ day of _____ 20__.

MARION COUNTY BOARD OF COMMISSIONERS

Chair

Commissioner

Commissioner



Tax Account: **524216**

MARION COUNTY BOARD OF COMMISSIONERS
C/O MARION COUNTY TAX COLLECTOR
PO BOX 2511
SALEM, OR 97308-2511

REFUND PETITION

PETITIONER: CIC EQUITIES OF OREGON INC
4730 AUBURN RD NE
SALEM OR 97301

Petitions the Board of County Commissioners for a refund under ORS 311.806 of taxes paid on Real property.

Tax Account	Tax Year	Tax Amount	Interest through	Refund Amount
524216	2020	63,184.99	N/A	63,184.99

REASON FOR REFUND:
DUPLICATE PROP TAX PAYMENT

Signed: See Attached File

Petition verified and refund recommended:

J. McVay, Marion County Tax Collection Dept. Date 12/28/2020

Approved as to Form <i>S. A. N.</i> 12/30/20 Legal Counsel

**MARION County Tax Collector
Refund #2429 Summary**

Account # 524216 Roll R Code Area 24620

Owner
CIC EQUITIES OF OREGON INC
SALEM GREENE ESTATES MHP
300-838 HASTINGS ST W
VANCOUVER BC V6C 0A6
CANADA

Payee
CIC EQUITIES OF OREGON INC
4730 AUBURN RD NE
SALEM OR 97301

Lender CORELOGIC
Situs 4730 AUBURN RD NE SALEM, OR 97301
Reason Duplicate Payment

Refund Details

Year	Refund Amount	Refund Interest	Refund Total
2020	\$63,184.99	\$0.00	\$63,184.99
Total	\$63,184.99	\$0.00	\$63,184.99

Tax History

Year	Tax Type	Total Due	Current Due	Original Due	Due Date
2020	ADVALOREM	(\$63,184.99)	(\$63,184.99)	\$65,139.16	15-Nov-2020

Balance As Of 12/28/2020 (\$63,184.99)

Tax Adjustments

Year	Discount	Adv Interest	Tax Credit
2020	\$0.00	\$0.00	\$63,184.99

Payment History

R #	Year	Date	Payer	Amount
3841676	2020	14-Nov-2020	CoreLogic Commercial	\$63,184.99

Comments EMAILS FROM BOTH PAYERS, BACK TO PROP OWNER. NEEDS BOC APPROVAL

524216

PropertyTax - RE: Salem Greene 301007930 property tax

From: Maria Bull <MBull@walkerdunlop.com>
To: "propertytax@co.marion.or.us" <propertytax@co.marion.or.us>
Date: Monday, December 21, 2020 12:20 PM
Subject: RE: Salem Greene 301007930 property tax
Cc: Caine Liu <caine@harmonycommunities.com>

RECEIVED

DEC 22 2020

MARION COUNTY
TAX COLLECTOR

Hi Natasha,

Thank you for speaking with me today. CIC Equities has issue a duplicate payment on acct #524217. Please refund the duplicate payment back to CIC Equities. Corelogic has paid the taxes on behalf of Walker & Dunlop. Please let me know if you need anything further.

Caine please provide the county with instruction for refunding the payment.

Best Regards,

Maria Bull
 Senior Analyst | Servicing
Walker & Dunlop
 P: 301-215-5553
mbull@walkerdunlop.com

Warning! Wire fraud is on the rise and the safety of your funds is important to us. If you receive an email containing Wire Transfer Instructions from W&D, please call your W&D Servicing Contact immediately to verify the information prior to sending funds. Note that our wire instructions rarely change. If requesting that funds be sent to you from W&D, please note that we will telephone a trusted individual to confirm the authenticity of any new or modified instructions prior to releasing the wire.

From: Caine Liu <caine@harmonycommunities.com>
Sent: Monday, December 21, 2020 2:49 PM
To: Maria Bull <MBull@walkerdunlop.com>
Subject: Salem Greene 301007930 property tax
Importance: High

[External Email]

Hi Maria,
Hope you had a great weekend.

My team made a payment from my end, which we should have not done. Now the treasure wants to confirm with the lender about the double payment before issue a refund.

PropertyTax - RE: Salem Greene 301007930 property tax

From: Caine Liu <caine@harmonycommunities.com>
To: Maria Bull <MBull@walkerdunlop.com>, "propertytax@co.marion.or.us" <prop...>
Date: Monday, December 21, 2020 12:46 PM
Subject: RE: Salem Greene 301007930 property tax
Cc: Cissy Wang <cissy@harmonycommunities.com>

Thanks a lot, Maria.

Natasha, please kindly issue a cheque to CIC Equities Of Oregon, Inc and send it to:

4730 Auburn Road NE
Salem, OR 97301

Thanks.
Caine

From: Maria Bull <MBull@walkerdunlop.com>
Sent: Monday, December 21, 2020 12:20 PM
To: propertytax@co.marion.or.us
Cc: Caine Liu <caine@harmonycommunities.com>
Subject: RE: Salem Greene 301007930 property tax

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524216

PropertyTax - RE: Salem Greene 301007930 property tax

From: Caine Liu <caine@harmonycommunities.com>
To: PropertyTax <PropertyTax@co.marion.or.us>, Cissy Wang <cissy@harmonycomm...>
Date: 12/23/2020 2:29 PM
Subject: RE: Salem Greene 301007930 property tax
Cc: Bull Maria <MBull@walkerdunlop.com>

Hi Marion,
Please send the refund cheque of

Acct#524216.....\$63,184.99
Acct#524217.....\$33,430.94

to:

4730 Auburn Road NE

Salem, OR 97301

Thanks.
Caine

From: PropertyTax <PropertyTax@co.marion.or.us>
Sent: Wednesday, December 23, 2020 2:26 PM
To: Cissy Wang <cissy@harmonycommunities.com>
Cc: Caine Liu <caine@harmonycommunities.com>; Bull Maria <MBull@walkerdunlop.com>
Subject: RE: Salem Greene 301007930 property tax

Hi;
I just want to confirm the mailing address for the refund checks. Is it the Vancouver address or should it be sent to 4730 Auburn Rd NE in Salem?

Marion County Tax Collector's Office
Mailing Address: PO Box 2511, Salem OR 97308
Street Address: 555 Court St NE Room 2242, Salem OR 97301

www.co.marion.or.us/AO/TAX/
Phone: [503-588-5215](tel:503-588-5215)
Fax: [503-566-3911](tel:503-566-3911)