



MARION COUNTY BOARD OF COMMISSIONERS

Board Session Agenda Review Form

Meeting date: January 26, 2022

Department: Tax Office Agenda Planning Date: 1/13/22 Time required: 15 min.

Audio/Visual aids

Contact: Natasha McVey, Tax Collector Phone: ext. 2244

Department Head Signature: Rex Weisner

TITLE Property tax refund for Cue Ltd Partnership.

Issue, Description & Background The Tax Collector received two payments on account 513074 for the 2021-22 tax year. ORS 311.806(1) requires the county governing body to issue refunds in situations like this. The total amount of the refund due is \$39,076.80. The Board has delegated authority to issue tax refunds under \$15,000 to the tax collector; all others must go to the Board for approval. By statute, no interest is due on this refund.

Financial Impacts: The amount of the refund is \$39,076.80.

Impacts to Department & External Agencies None, beyond the processing of the refund itself.

Options for Consideration: Authorize the property tax refund to Cue Ltd Partnership, pursuant to the terms of the petition for refund; 2. Take no action at this time.

Recommendation: It is recommended that the Board authorize the property tax refund to Cue Ltd Partnership at this time.

List of attachments: 1. Property tax petition for refund of Cue Ltd Partnership, with supporting documentation. 2. Board Order.

Presenter: Natasha McVey, Tax Collector

Copies of completed paperwork sent to the following: (Include names and e-mail addresses.)

Copies to: Natasha McVey, NMcVey@co.marion.or.us; Scott Norris, snorris@co.marion.or.us



Tax Account: **513074**

MARION COUNTY BOARD OF COMMISSIONERS
C/O MARION COUNTY TAX COLLECTOR
PO BOX 2511
SALEM, OR 97308-2511

REFUND PETITION

PETITIONER: CUE LTD
1274 5TH ST STE 1A
WOODBURN OR 97071

Petitions the Board of County Commissioners for a refund under ORS 311.806 of taxes paid on Real property.

Tax Account	Tax Year	Tax Amount	Interest through N/A	Refund Amount
513074	2021	39,076.80	N/A	39,076.80

REASON FOR REFUND:

REFUND IS DUE TO RECEIVING 2 TAX PAYMENTS FOR THIS ACCOUNT. INTEREST WILL NOT ADDED.

Signed: See Attached File

Petition verified and refund recommended:

J. McVey, Marion County Tax Collection Dept. Date 1/5/2022

Approved as to Form <i>Sue A. N...</i> 1/6/22 Legal Counsel
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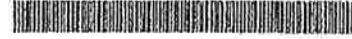


OREGON

TAX COLLECTION DEPARTMENT

Account Number: **513074**

Rex Weisner, Tax Collector
Phone: (503) 588-5215 Fax: (503) 566-3911
E-mail: PropertyTax@co.marion.or.us



Loan #: 86504874

Dec 28 2021

PAYER A:
CUE LTD PARTNERSHIP
1274 5TH ST STE 1A
WOODBURN OR 97071

RECEIVED

JAN 04 2021

MARION COUNTY
TAX COLLECTOR

PAYER B:
NETWORK FOR OREGON AFFORDABLE HOUSING (NOAH)
1020 SW TAYLOR ST STE 285
PORTLAND OR 97205

Account: **513074**
Prop. Owners: CUE LTD
Prop. Location: 1750 PARK AVE WOODBURN, OR 97071
Map Tax Lot: 051W08CA02800
Amt. of Refund: **\$39,076.80**
Cause of Overage: **DUPLICATE PMT**

We have received, **and applied 2021** property tax payments from both payers, noted above. The amount of **\$39076.80** will be refunded to only one party. **[NOTE: Refund amounts cannot be altered.]**

We recommend that you contact the other payer, shown above, then notify us *in writing* as to who should receive the refund, even if it is not one of the payers listed above. We need written refund instructions from both parties that paid. Please sign and return this notice to the Tax Collection Department.

Please refund this overage to the following name and address:

Payer A
CUE LTD PARTNERSHIP
1274 5th St STE A
WOOD BURN OR 97071

Signed: *[Signature]* Date: 1/4/2022



TAX COLLECTION DEPARTMENT

Account Number: **513074**

Rex Weisner, Tax Collector
Phone: (503) 588-5215 Fax: (503) 566-3911
E-mail: PropertyTax@co.marion.or.us



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MARION COUNTY
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Please refund this overage to the following name and address:

CUE LTD Partnership
1274 5th St. Suite 1A
Woodburn OR 97071

Signed:
Commercial Loan Advisor
NOAH Officer
Date: 1/4/22

BEFORE THE BOARD OF COMMISSIONERS
FOR MARION COUNTY, OREGON

In the matter of approving property)
tax refund as submitted by the)
Marion County Tax Collector.)

Order No.

This matter came before the Board of Commissioners upon the recommendation of the Marion County Tax Collector regarding a tax refund petition on account no. 513074, attached hereto and incorporated herein by this reference; and

WHEREAS, the Board finds that the petitioner has demonstrated that a tax refund is due in the amount as set forth on the petition; and

WHEREAS, the Board finds that the Marion County Tax Collector approved the refund as to the amount; and

WHEREAS, the Board finds that Marion County Legal Counsel has approved the refund as to legal form,

NOW, THEREFORE, IT IS HEREBY ORDERED that a refund be made to the petitioner on account no. 513074 in the amount indicated on the petition.

DATED this _____ day of _____ 20__.

MARION COUNTY BOARD OF COMMISSIONERS

Chair

Commissioner

Commissioner