



MARION COUNTY BOARD OF COMMISSIONERS

Board Session Agenda Review Form

Meeting date: January 22, 2025

Department: Assessor's Office

Title: Amendment #3 to ORCATS Agreement w/Helion Software for \$241,045

Management Update/Work Session Date: January 7, 2025 Audio/Visual aids

Time Required: 10 min Contact: Tom Rohlifing Phone: (503) 373-4312

Requested Action: Approve Amendment #3 to IT Agreement with Helion Software, Inc. for the Oregon Counties Assessment & Taxation System (ORCATS), extending the term through 6/30/25 and increasing allowable compensation by \$241,045 for a contract total of \$1,532,655.00.

Issue, Description & Background: In December 2019, Marion County used a cooperative agreement between Helion Software, Inc. and Klamath County to establish an IT Agreement for ORCATS services. The original agreement was for five calendar years, with a payment schedule outlined per fiscal year, with defined payment ending in June 2024. Amendment #2 added language regarding rewriting a commercial property module, which has not been completed as of December 2024. Extending the term of the original agreement would allow both parties to complete this phase of the project and have time to agree to future steps, if necessary and beneficial.

Financial Impacts:

Impacts to Department & External Agencies: N/A

List of attachments: Reinstatement Request, Amendments #3, #2, #1

Presenter: Tom Rohlifing, Assessor

Department Head Signature: Signed by: Tom Rohlifing
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