



MARION COUNTY BOARD OF COMMISSIONERS

Board Session Agenda Review Form

Meeting date: February 22, 2017

Department: Tax Office Agenda Planning Date: 2/16/17 Time required: 15 min.

Audio/Visual aids

Contact: Natasha Ryder, Tax Collector Phone: ext. 2244

Department Head Signature: Rex Weisner

TITLE Property tax refund for Greentree Enterprises Inc.

Issue, Description & Background The tax collector received a double payment on account R350193 for the 2016-17 tax year. ORS 311.806 (1) requires the county governing body to issue refunds in situations like this. The total amount of the refund due is \$16,964.41. The Board has delegated authority to issue tax refunds under \$15,000 to the tax collector; all others must go to the Board for approval. By statute, no interest is due on this refund.

Financial Impacts: The amount of the refund is \$16,964.41.

Impacts to Department & External Agencies None, beyond the processing of the refund itself.

Options for Consideration: 1. Authorize the property tax refund to Greentree Enterprises Inc., pursuant to the terms of the petition for refund; 2. Take no action at this time.

Recommendation: It is recommended that the Board authorize the property tax refund to Greentree Enterprises Inc. at this time.

List of attachments: 1. Property tax petition for refund of Greentree Enterprises Inc., with supporting documentation. 2. Board Order.

Presenter: Natasha Ryder, Tax Collector

Copies of completed paperwork sent to the following: (Include names and e-mail addresses.)

Copies to: Natasha Ryder, NRyder@co.marion.or.us; Scott Norris, snorris@co.marion.or.us

BEFORE THE BOARD OF COMMISSIONERS

FOR MARION COUNTY, OREGON

In the matter of approving property)
tax refund as submitted by the)
Marion County Tax Collector.)

Order No.

This matter came before the Board of Commissioners upon the recommendation of the Marion County Tax Collector regarding a tax refund petition on account no. R350193, attached hereto and incorporated herein by this reference; and

WHEREAS, the Board finds that the petitioner has demonstrated that a tax refund is due in the amount as set forth on the petition; and

WHEREAS, the Board finds that the Marion County Tax Collector approved the refund as to the amount; and

WHEREAS, the Board finds that Marion County Legal Counsel has approved the refund as to legal form,

NOW, THEREFORE, IT IS HEREBY ORDERED that a refund be made to the petitioner on account no. R350193 in the amount indicated on the petition.

DATED this _____ day of _____ 20____.

MARION COUNTY BOARD OF COMMISSIONERS

Chair

Commissioner

Commissioner

Tax Account: **R350193**

MARION COUNTY BOARD OF COMMISSIONERS
C/O MARION COUNTY TAX COLLECTOR
PO BOX 2511
SALEM, OR 97308-2511

REFUND PETITION

PETITIONER: GREENTREE ENTERPRISES INC
8655 SW CITIZENS DR #201
WILSONVILLE, OR 97070

Petitions the Board of County Commissioners for a refund under ORS 311.806 of taxes paid on REAL property.

Tax Account	Tax Year	Tax Amount	Interest through	Refund Amount
R350193	2016	\$16,964.41	\$.00	\$16,964.41

REASON FOR REFUND:

See Attached File. This refund is the result of a Duplicate Property Tax Payment. Interest will not be paid on this refund.

TOTAL REFUND REQUESTED: \$16,964.41.

Signed: See Attached File

Petition verified and refund recommended:



, Marion County Tax Collection Dept. Date: 02/08/17

Approved as to Form
Scott A. Now
2/13/17
Legal Counsel

PropertyTax - FW: Refund from Marion County.

RECEIVED

FEB -8 2017

MARION COUNTY
TAX COLLECTOR

From: "Dasaka Ramadevi (Contractor)" <Ramadevi.Dasaka@us.mcd.com>
To: "propertytax@co.marion.or.us" <propertytax@co.marion.or.us>
Date: 2/8/2017 9:26 AM
Subject: FW: Refund from Marion County.
Cc: Holland Cindy <Cindy.Holland@us.mcd.com>, "Mayer Mindy (US Partners)" <m...

Hi,

McDonald's Corporation wants to withdraw application for refund of county taxes \$16,964.41. Please issue refund check to Green tree Enterprises Inc. (owner operator for McDonalds Restaurant located at 1542 Mt. Hood Ave-Woodburn, OR 97071.

↓
R350193

Thank you,
Rama Dasaka

McDonald's Corporation
Ph#614-682-1512
Fax # 614-682-1200

From: Mindy Mayer [Mindy.Mayer@greentree-mcd.com]
Sent: Tuesday, February 7, 2017 6:36 PM
To: Dasaka Ramadevi (Contractor) <Ramadevi.Dasaka@us.mcd.com>
Subject: RE: Refund from Marion County.

We would appreciate the refund---
Thanks you.
Mindy

Mindy Mayer
Greentree Enterprises Inc, dba McDonald's
Phone: 503.685.5002
Fax: 503.682.5998
Email: mindy.mayer@partners.mcd.com

From: Dasaka Ramadevi (Contractor) [mailto:Ramadevi.Dasaka@us.mcd.com]
Sent: Tuesday, February 07, 2017 12:46 PM
To: Mayer Mindy (US Partners) <mindy.mayer@partners.mcd.com>
Cc: Holland Cindy <Cindy.Holland@us.mcd.com>
Subject: Refund from Marion County.

Hi Mindy,

We received a letter from Marion County saying that we both have applied for refund \$16,964.41. One of us should change the refund instruction.

Please let us know , Would you like McD to apply for refund and credit the I-receivables or you want to have the refund.

Thank you,
Rama Dasaka

McDonald's Corporation
Ph#614-682-1512
Fax#614-682-1200

This message has been scanned for virus content by Symantec Anti-Virus, and is believed to be clean.
Viruses are often contained in attachments - Email with specific attachment types are automatically deleted.
If you need to receive one of these attachments contact Marion County IT for assistance.



TAX COLLECTION DEPARTMENT

Account Number: **R350193**

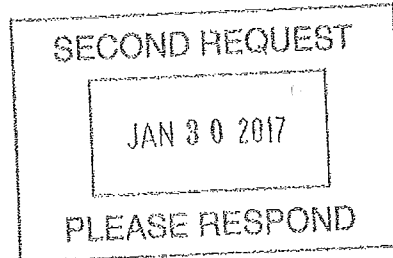
Rex Weisner, Tax Collector

Phone: (503) 588-5215 Fax: (503) 566-3911

E-mail: PropertyTax@co.marion.or.us

December 16, 2016

MCDONALD'S CORPORATION
SITE 036-0456
PO BOX 16542
COLUMBUS, OH 43216



GREENTREE ENTERPRISES INC
8655 SW CITIZENS DR #201
WILSONVILLE, OR 97070

Account: R350193
Prop. Owners: MCDONALD'S CORPORATION
Prop. Location: 1542 MT HOOD AVE - WOODBURN, OR 97071
Map Tax Lot: 051W08DB01400A1
Amt. of Overage: \$16,964.41
Cause of Overage: DUPLICATE PAYMENT

According to our records, the 2016 property taxes on the above account are overpaid.

However, MCDONALD'S CORPORATION and GREENTREE ENTERPRISES INC have sent conflicting instructions regarding the refund of this overage. *Both payers have requested the refund, so (at least) one payer must change their refund instructions.*

The refund will be issued more quickly when the two payers agree upon the recipient of the overage.

We urge you to please discuss this matter with the other payer listed above and determine who should receive the refund. A written response is requested from both parties before the refund can be processed.

Please give this matter your prompt attention.

Sincerely,

Marion County Tax Collector
By Refund Clerk



TAX COLLECTION DEPARTMENT

Account Number: R350193

Rex Weisner, Tax Collector

Phone: (503) 588-5215 Fax: (503) 566-3911
E-mail: PropertyTax@co.marion.or.us

RECEIVED

DEC 12 2016

MARION COUNTY TAX COLLECTOR

December 1, 2016

MCDONALD'S CORPORATION
SITE 036-0456
PO BOX 16542
COLUMBUS, OH 43216

GREENTREE CONSULTING INC
8655 SW CITIZENS DR #201
WILSONVILLE, OR 97070

Account: R350193
Prop. Owners: MCDONALD'S CORPORATION
Prop. Location: 1542 MT HOOD AVE - WOODBURN, OR 97071
Map Tax Lot: 051W08DB01400A1
Amt. of Overage: \$16,964.41
Cause of Overage: DUPLICATE PAYMENT

According to our records, the 2016 property taxes on the above account are overpaid. This money will be refunded to only one party.

Please contact the other payer, shown above, and notify us in writing as to who should receive the refund, even if it is not one of the payers listed above. Please sign and return this notice to the Tax Collection Department.

Please refund this overage to the following name and address:

McDonald's Corporation
PO Box 182571
Columbus, OH 43218

Signed: X Karen Hedges Date: 12-5-16

NOTE: Refunds are time-sensitive, please process quickly. Proof of payment is not required to request the refund.

836



TAX COLLECTION DEPARTMENT

Account Number: **R350193**

Rex Weisner, Tax Collector

Phone: (503) 588-5215 Fax: (503) 566-3911

E-mail: PropertyTax@co.marion.or.us

December 9, 2016

MCDONALD'S CORPORATION
SITE 036-0456
PO BOX 16542
COLUMBUS, OH 43216

Account: R350193
Prop. Owners: MCDONALD'S CORPORATION
Prop. Location: 1542 MT HOOD AVE – WOODBURN, OR 97071
Map Tax Lot: 051W08DB01400A1
Amt. of Overage: \$16,964.41
Cause of Overage: DUPLICATE PAYMENT

According to our records, the 2016 property taxes on the above account are overpaid.

Please advise this office in writing who should receive the refund. **Unless a response requesting this refund is received by JANUARY 10, 2017, the refund will be issued to GREENTREE CONSULTING, who also paid, according to their instructions.**

We urge you to give your prompt attention to this matter.

Sincerely,

Marion County Tax Collector
By Refund Clerk

836 Her Doc



TAX COLLECTION DEPARTMENT

Account Number: R350193

Rex Weisner, Tax Collector

Phone: (503) 588-5215 Fax: (503) 566-3911
E-mail: PropertyTax@co.marion.or.us

December 1, 2016

MCDONALD'S CORPORATION
SITE 036-0456
PO BOX 16542
COLUMBUS, OH 43216

RECEIVED
DEC 08 2016

MARION COUNTY
TAX COLLECTOR

GREENTREE CONSULTING INC
8655 SW CITIZENS DR #201
WILSONVILLE, OR 97070

Account: R350193
Prop. Owners: MCDONALD'S CORPORATION
Prop. Location: 1542 MT HOOD AVE - WOODBURN, OR 97071
Map Tax Lot: 051W08DB01400A1
Amt. of Overage: \$16,964.41
Cause of Overage: DUPLICATE PAYMENT

According to our records, the 2016 property taxes on the above account are overpaid. This money will be refunded to only one party.

Please contact the other payer, shown above, and notify us in writing as to who should receive the refund, even if it is not one of the payers listed above. Please sign and return this notice to the Tax Collection Department.

Please refund this overage to the following name and address:

Greentree Enterprises
8655 SW Citizens Dr. Suite 201
Wilsonville, OR 97070

Signed: X [Signature] Date: 12/6/16

NOTE: Refunds are time-sensitive, please process quickly. Proof of payment is not required to request the refund.

8210

Property: R350193

*** Marion County OTC Account Summary ***

Page 1 of 1

Printed at: 09:20am 12/01/16

Owner Address:

MCDONALD'S CORPORATION (603549)
C/O MINDY MAYER
GREENTREE ENTERPRISES INC
8655 SW CITIZENS DR #201
WILSONVILLE, OR 97070

Property: R350193 051W08DB01400A1 10303035
IMPROVEMENT ONLY

Situs Address:

1542 MT HOOD AVE
WOODBURN, OR 97071

INTEREST AND DISCOUNTS BASED ON A PAYMENT DATE ON OR BEFORE 12/15/2016

*** Certified Values ***

Certified Values for:2016

Land Value: \$0
Improvement Value: \$1,111,040
LSU Market Value : \$0
LSU Use Value : \$0
Real Market Value: \$1,111,040
M50 Assd Value : \$900,830

*** (Unpaid Only) Fees, Bills & Refunds ***

*** Refunds Due on this Property Record ***

ID#	Refund ID	Payee Name	Ref Code	Overage	Ref Int	Refund Due
1.	2016.2023	MCDONALD'S CORPORATI	DUP	16,964.41	0.00	16,964.41

*** No taxes are due on this property ***

- - Property Payment Summary (R350193) - -
 With Reversals

051W08DB01400A1 MCDONALD'S CORPORATION
 IMPROVEMENT ONLY

1.	13	USB1119	11756189.1	15,442.10	<477.59>	15,442.10	11/15/13

		Bill 2014.150903		Levied Tax: 16,128.79			
#	Yr	Batch	Receipt	Tax	Int/Disc	Amount Paid	DatePaid
2.	14	USB1105	11827333.1	15,644.93	<483.86>	15,644.93	11/04/14

		Bill 2015.150916		Levied Tax: 16,968.64			
#	Yr	Batch	Receipt	Tax	Int/Disc	Amount Paid	DatePaid
3.	15	USB1110	11975847.1	16,459.58	<509.06>	16,459.58	11/09/15

		Bill 2016.150883		Levied Tax: 17,489.08			
#	Yr	Batch	Receipt	Tax	Int/Disc	Amount Paid	DatePaid
4.	16	USB1108	12107884.1	16,964.41	<524.67>	16,964.41	11/07/16
5.	OP	ADG1117	12165847.1			16,964.41	11/15/16

*** End of List ***

Enter 'S' to Show without reversals, '#' to view Receipt, scroll command,
 or <RET> to Exit: _____

- - Receipt Maintenance (12107884) - -

Receipt ID: 12107884
 1. Pay Method: LB0021
 2. Payer Name: LOCKBOX
 Address 1:
 Address 2:
 Address 3: (Greentree Consulting)
 City, ST Zip:
 3. Receipt Cd:

Date Paid : 11/07/16
 Batch ID : USB110816
 Posting Date : 11/08/16
 Distributed : 11/14/16
 Amount Paid : \$16,964.41
 Amt. Tendered:
 Date Printed :
 5. Escrow #:

4. Comment :
 Property/Owner/Legal
 Property ID: R350193 051W08DB01400A1
 MCDONALD'S CORPORATION
 IMPROVEMENT ONLY

TR#	Bill ID	Amount Paid
1	2016.150883	16,964.41

*** End of Display ***

Enter Field#, 'P'-Print Receipt, 'U'-Print Receipt & Summary,
 'V'-Reverse Receipt, 'D'-Pymt Table, or <RET> to Exit: _

- - Receipt Maintenance (12165847) - -

Receipt ID: 12165847
 1. Pay Method: CK 1853656
 2. Payer Name: MCDONALD'S CORPORATION
 Address 1: SITE 036-0456
 Address 2: PO BOX 16542
 Address 3:
 City, ST Zip: COLUMBUS, OH 43216
 3. Receipt Cd:

Date Paid : 11/15/16
 Batch ID : ADG111716
 Posting Date : 11/17/16
 Distributed : 11/21/16
 Amount Paid : \$16,964.41
 Amt. Tendered: \$16,964.41
 Date Printed :
 5. Escrow #:

4. Comment :
 Property/Owner/Legal
 Property ID: R350193 051W08DB01400A1
 MCDONALD'S CORPORATION
 IMPROVEMENT ONLY

TR#	Bill ID	Amount Paid
1	2016.2023	16,964.41

*** End of Display ***

Enter Field#, 'P'-Print Receipt, 'U'-Print Receipt & Summary,
 'V'-Reverse Receipt, 'D'-Pymt Table, or <RET> to Exit: _